

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
December 12, 2013 at 4:00 p.m.
(prevailing Central Time)**

**MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

NAME OF APPLICANT:	<u>Davis Polk & Wardwell LLP</u>
ROLE IN THE CASE:	Counsel to the Debtors
TIME PERIOD:	October 1, 2013 through and including October 31, 2013
CURRENT APPLICATION¹:	Total Fees Requested: \$2,019,943.75 80% of Fees Requested: \$1,615,955.00 Total Expenses Requested: \$20,087.77

¹ These amounts reflect \$5,877.37 in voluntary reductions of fees and expenses, which voluntary reductions are in addition to reductions of \$7,822.14 on account of Southern District of New York and U.S. Trustee guidelines. These amounts also reflect \$300.00 in further fee concessions agreed to by Davis Polk with respect to the first review of certain litigation documents.

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 262] (the “**Interim Compensation Order**”), Davis Polk & Wardwell LLP (“**Davis Polk**”), counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of October 1, 2013 through and including October 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Davis Polk seeks payment of \$1,636,042.77, representing (a) 80% of Davis Polk’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Davis Polk professionals and paraprofessionals (collectively, the “**Davis Polk Professionals**”), including the hourly rate for each Davis Polk Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Davis Polk Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Davis Polk is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Davis Polk during the Fee Statement Period, organized by project categories. Such services included:

- Participating in numerous meetings and telephone conferences with the Debtors’ management and employees covering topics

- such as the chapter 11 cases generally, interpretation of court orders, determination of the status of claims, contract and lease rejection issues, operational issues and general business issues;
- Advising the Patriot Coal Corporation board of directors regarding fiduciary duty issues, disclosure obligations, business and reorganization issues, the bankruptcy process and its options regarding all of the above;
 - Assisting with the Debtors' retention of professionals in the Debtors' chapter 11 cases and in the ordinary course of business;
 - Researching, drafting and negotiating plan of reorganization, disclosure statement, rights offering documents, and backstop agreement;
 - Responding to numerous telephone calls and letters from creditors, equityholders and other parties in interest concerning the Debtors' chapter 11 cases, the filing of claims against the Debtors and the rights of creditors under the Bankruptcy Code and conducting associated legal research;
 - Research and analysis related to the Debtors' rights and obligations under coal supply agreements and other commercial contracts;
 - Researching and analyzing environmental and regulatory issues and advising the Debtors regarding the same;
 - Preparation and filing of Exchange Act filings;

- Providing advice generally to the Debtors about the debtor-in-possession financing facilities;
- Analyzing various creditor issues and assisting the Debtors with the claims reconciliation process;
- Analyzing and researching issues related to numerous executory contracts and advising the Debtors regarding the assumption, rejection and extending the time to assume or reject the same;
- Defending against and developing strategies with respect to parties filing motions seeking to lift the automatic stay;
- Coordinating and communicating with the Debtors and various parties regarding potential violations of the automatic stay;
- Seeking declaratory judgments regarding the Debtors' contractual rights under various royalty agreements;
- Participating in numerous teleconferences with the Debtors and other parties regarding vendor and customer issues;
- Participating in numerous meetings and teleconferences to provide advice to the Debtors' management concerning financial matters (e.g., cost reductions), union negotiations, union and non-union communications, and litigation and non-litigation strategy with respect to labor issues;
- Communicating and negotiating with professionals engaged by the Debtors' union concerning collective bargaining agreements and various other matters;

- Researching and analyzing tax issues and advising the Debtors regarding the same;
- Communicating with the Office of the U.S. Trustee regarding various procedural, case management and other issues;
- Researching and analyzing various legal issues related to potential claims against certain counterparties;
- Researching and preparing several non-first-day procedural and substantive motions;
- Coordinating with the Creditors' Committee regarding various pleadings and administration of the Debtors' estates generally and responding to comments and concerns of the Creditors' Committee;
- Preparing for and participating telephonically in bankruptcy court hearings; and
- Filing and service of court papers.

6. Attached hereto as Exhibit D are the time records of Davis Polk, which provide a daily summary of the time spent by each Davis Polk Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, (ii) the Office of the United States Trustee for

the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph, (iii) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: New York, New York
November 27, 2013

By: /s/ Brian M. Resnick
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983

*Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

Professionals and Rates

I.A. Partners/Counsel

NAME OF PARTNER/ COUNSEL	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Partners					
Sarah E. Beshar	1986-NY	Capital Markets	28.3	\$985	\$27,875.50
Kathleen Ferrell	1998-NY	Tax	13.9	\$985	\$13,691.50
Edmond T. FitzGerald	1992-NY	Executive Compensation and Employee Benefits	11.9	\$985	\$11,721.50
Marshall S. Huebner	1994-NY	Insolvency & Restructuring	167.1	\$985	\$164,593.50
Jinsoo H. Kim	1996-NY	Credit	70.5	\$985	\$69,442.50
Elliot Moskowitz	2002-NY	Litigation	144.6	\$975	\$140,985.00
Brian M. Resnick	2004-NY	Insolvency & Restructuring	256.0	\$975	\$249,600.00
Paula A. Ryan	1987-NY	Trusts & Estates	1.3	\$985	\$1,280.50
Damian S. Schaible	2004-NY	Insolvency & Restructuring	0.3	\$985	\$295.50
Amelia T. R. Starr	1995-NY	Litigation	140.7	\$985	\$138,589.50
William L. Taylor	1991-NY	Mergers and Acquisitions	0.3	\$985	\$295.50
Mischa Travers	1998-NY	Corporate	48.5	\$985	\$47,772.50
Counsel					
Ron M. Aizen	2006-NY	Executive Compensation and Employee Benefits	24.0	\$915	\$21,960.00
Hayden S. Baker	2003-NY	Environmental	19.8	\$915	\$18,117.00
Ann Bechina	1996-NY	Executive Compensation and Employee Benefits	0.3	\$915	\$274.50
Erin K. Cho	1998-NY	Executive Compensation and Employee Benefits	1.4	\$985	\$1,379.00
Betty M. Huber	1997-NY	Environmental	0.7	\$985	\$689.50
Jonathan D. Martin	2004-NY	Litigation	5.8	\$915	\$5,307.00
Michael J. Russano	2002-NY	Litigation	57.8	\$915	\$52,887.00
John T. Wright	1982-NY	Executive Compensation and Employee Benefits	0.7	\$985	\$689.50
Total Partners and Counsel			993.9		\$967,446.50

II.A. Associates

NAME OF ASSOCIATE	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Jeremy Adler	2010-NY	Litigation	11.2	\$750	\$8,400.00
Jessica Agostinho	2011-NY	Executive Compensation and Employee Benefits	13.9	\$675	\$9,382.50
Sarah Ahmad	2013-CA	Corporate	6.0	\$465	\$2,790.00
Adam Balin	2012-NY	Litigation	13.9	\$575	\$7,992.50
Jeffrey Brenner	2012-NY	Capital Markets	36.2	\$575	\$20,815.00
Maxwell P. Chapman	2013-NY	Insolvency and Restructuring	77.6	\$465	\$36,084.00
Michelle M. Chen	Admission Pending	Litigation	15.6	\$325	\$5,070.00
Boyoon Choi	2008-NY	Mergers and Acquisitions	5.6	\$795	\$4,452.00
Kevin J. Coco	2010-NY	Insolvency and Restructuring	297.2	\$750	\$222,900.00
William A. Curran	2009-NY	Tax	16.6	\$575	\$9,545.00
Nicholas J. Dashman	2010-CA	Corporate	5.6	\$675	\$3,780.00
P. Alexandre de Richemont	2013-NY	Insolvency and Restructuring	0.4	\$575	\$230.00
Richard Estacio	2010-NY	Litigation	1.6	\$750	\$1,200.00
Aryeth E. Falk	2012-NY	Insolvency and Restructuring	190.8	\$465	\$88,722.00
Edward Fu	2013-NY	Litigation	1.0	275	\$275.00
Andrew S. Gehring	2010-NY	Litigation	11.2	\$750	\$8,400.00
Elyse Glazer	2010-NY	Litigation	99.9	\$750	\$74,925.00
Mhairi C. Immerman	2005-NY	Credit	33.3	\$575	\$19,147.50
Darren S. Klein	2007-NY	Insolvency and Restructuring	3.1	\$795	\$2,464.50
Kevin J. Klesh	2001-NJ 2002-NY	Environmental	12.7	\$795	\$10,096.50
Angela Libby	2012-NY	Insolvency and Restructuring	14.9	\$575	\$8,567.50
Tracy Matlock	2013-NY	Tax	3.7	\$465	\$1,720.50
Michelle M. McGreal	2007-NJ 2008-NY	Insolvency and Restructuring	327.8	\$795	\$260,601.00
Rachel Y. Meagher	Admission Pending	Trusts & Estates	2.4	\$575	\$1,380.00
Adam Mehes	2011-NY	Litigation	3.5	\$675	\$2,362.50
Kay Ng	2008-CT	Tax	0.2	\$795	\$159.00
Gina Y. Pak	2011-NY	Credit	2.1	\$675	\$1,417.50

John W. Perry	2008-NY	Credit	80.7	\$795	\$64,156.50
Lena X. Qiu	Admission Pending	Tax	30.6	\$325	\$9,945.00
Craig M. Reiser	2011-NY	Litigation	1.5	\$675	\$1,012.50
Christopher Robertson	2013-NY	Insolvency and Restructuring	76.0	\$575	\$43,700.00
David J. Robles	Admission Pending	Litigation	4.5	\$325	\$1,462.50
Chaoyuan C. Shi	2009-NY	Executive Compensation and Employee Benefits	8.9	\$795	\$7,075.50
Adam L. Shpeen	2013-NY	Insolvency and Restructuring	52.6	\$465	\$24,459.00
Robert Stewart	2013-NY	Insolvency and Restructuring	6.5	\$465	\$3,022.50
Marc J. Tobak	2009-NY	Litigation	85.9	\$795	\$68,290.50
Amy E. Turner	2009-NY	Environmental	9.1	\$795	\$7,234.50
Total Associates			1,564.3		\$1,043,238.00

Attorney Blended Rates

	ATTORNEY BLENDED RATE	TOTAL ATTORNEY HOURS BILLED	TOTAL ATTORNEY FEES¹
Partners and Counsel	\$973.38	993.9	\$967,446.50
Associates	\$666.90	1,564.3	\$1,043,238.00
Total	\$785.98	2,558.20	\$2,010,684.50

¹ These figures reflect reductions as referenced above.

IV.A. Paraprofessionals

NAME OF PARAPROFESSIONAL	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES¹
Jen S. Eum	Legal Assistant Litigation	3.0	\$325	\$975.00
Elliot Law	Legal Assistant Corporate	4.6	\$385	\$1,771.00
Daniel L. Natke	Legal Assistant Corporate	3.5	\$325	\$1,137.50
Rebecca A. Zarett	Legal Assistant Corporate	19.4	\$385	\$7,469.00
Romella Cheong	Litigation Support	1.5	\$285	\$427.50
Linda Cool	Document Clerk	3.7	\$105	\$388.50
Gomatie S. Narayan	Document Clerk	1.8	\$105	\$189.00
Mary Sue	Compliance Reporting Specialist	4.1	\$295	\$1,209.50
Dunung Tjokronolo	Compliance Reporting Specialist	3.3	\$185	\$610.50
Lily Tong	Compliance Reporting Specialist	0.8	\$185	\$148.00
Robert G. Tuchman	Compliance Reporting Specialist	1.5	\$185	\$277.50
C.R. Vincent	Compliance Reporting Specialist	5.0	\$185	\$925.00
Qunchang Zeng	Compliance Reporting Specialist	6.2	\$185	\$1,147.00
Total Paraprofessionals		58.4		\$16,675.00

¹ These figures reflect voluntary reductions as referenced above.

EXHIBIT B

Expenses

ACTUAL AND NECESSARY EXPENSES
INCURRED BY DAVIS POLK & WARDWELL LLP ON
BEHALF OF THE DEBTORS DURING THE COMPENSATION PERIOD

CATEGORY OF EXPENSES	AMOUNTS
Computer research	\$2,786.81
Postage, courier & freight	\$63.56
Court and other fees	\$159.60
Duplication	\$393.70
Meals	\$1,769.37
Outside document retrieval (transcript, PACER, etc.)	\$1,713.58
Travel	\$13,201.15
Total	\$20,087.77

EXHIBIT C

Summary by Project Code

**SUMMARY OF HOURS AND AMOUNTS BILLED DURING
THE COMPENSATION PERIOD BY DAVIS POLK & WARDWELL LLP
ORGANIZED BY INTERNAL PROJECT CATEGORY**

PROJECT CATEGORY	DESCRIPTION	HOURS	AMOUNT
1.	ASSET DISPOSITIONS	0.3	\$295.50
2.	AUTOMATIC STAY	17.3	\$13,011.00
3.	CLAIMS INVESTIGATION	79.7	\$64,851.50
4.	CREDITOR\EQUITYHOLDER\UCC ISSUES	53.7	\$38,924.50
5.	DPW RETENTION	23.1	\$11,077.50
6.	EMPLOYEE LABOR ISSUES	79.0	\$66,881.50
7.	EXECUTORY CONTRACTS	86.7	\$56,038.50
8.	FINANCING	328.6	\$288,710.50
9.	FIRST REVIEW	5.0	\$275.00
10.	GENERAL CASE ADMINISTRATION	73.1	\$47,804.50
11.	GOVERNANCE COMMUNICATIONS	24.2	\$19,010.00
12.	LITIGATION	222.3	\$193,442.50
13.	NON-DPW RETENTION	22.7	\$12,368.00
14.	NON-WORKING TRAVEL	17.3	\$7,415.75
15.	PLAN/DISCLOSURE STATEMENT	1,413.8	\$1,080,200.00
16.	PREPARATION OF FEE STATEMENTS/APPLICATIONS	31.4	\$18,330.50
17.	REGULATORY AND ENVIRONMENTAL	142.4	\$101,307.00
Total Hours and Compensation Requested:		2,620.6	\$2,019,943.75¹

¹ This figure reflects reductions as referenced above.

EXHIBIT D

Time Record

ASSET DISPOSITIONS			
Taylor WL	10/01/13	0.3	Updates on strategic asset disposition plans.
Total ASSET DISPOSITIONS		0.3	
AUTOMATIC STAY			
McGreal MM	10/01/13	0.1	Email Chambers regarding lift stay stipulation.
Coco KJ	10/02/13	0.3	Emails with E. Waller regarding automatic stay case law.
Coco KJ	10/04/13	0.2	Emails with local counsel regarding Newtown lift stay matter.
Coco KJ	10/07/13	0.2	Call with clients regarding Young lift stay.
Coco KJ	10/08/13	1.4	Draft lift stay stipulation for White (0.7); draft lift stay stipulation for Caldwell (0.7).
Coco KJ	10/11/13	0.6	Emails with E. Waller and local counsel regarding lift stay stipulations (0.2); emails and call with S. Elliott regarding lift stay matters (0.4).
Coco KJ	10/14/13	0.7	Draft lift stay stipulations for Caldwell and White cases (0.5); emails with E. Waller and local counsel regarding various lift stay matters (0.2).
Coco KJ	10/16/13	0.5	Draft lift stay stipulation for White case and submit to court.
McGreal MM	10/16/13	0.2	Review and comment on White lift stay stipulation.
Coco KJ	10/17/13	0.1	Email with client regarding White lift stay stipulation.
McGreal MM	10/17/13	0.1	Email Chambers regarding White lift stay order.
Adler J	10/22/13	0.7	Call with A. Starr regarding Renner lift stay motion (0.1); review precedents for Renner lift stay motion (0.6).
Adler J	10/23/13	5.6	Call with A. Starr regarding Renner motion to modify the automatic stay (0.1); meeting with A. Starr regarding same (0.4); draft Renner motion to modify the automatic stay (5.1).
Adler J	10/24/13	1.6	Correspond with A. Starr regarding Renner motion to modify the automatic stay (0.1); revise Renner motion to modify the automatic stay (0.6); draft order modifying the automatic stay in Renner (0.5); circulate via email drafts of the Renner motion and order (0.4).
McGreal MM	10/24/13	0.4	Review and comment on Renner lift stay motion (0.3); correspondence with J. Adler regarding same (0.1).
Adler J	10/25/13	0.3	Revise Renner motion to modify the automatic stay.

Coco KJ	10/25/13	0.2	Emails with clients, counterparty and local counsel regarding Young lift stay matter.
Adler J	10/28/13	0.6	Call with counsel for Unsecured Creditors' Committee regarding the Renner motion to modify the automatic stay (0.1); revise Renner motion to modify the automatic stay (0.5).
Coco KJ	10/28/13	0.1	Coordinate with local counsel and bankruptcy counsel regarding conference call on Young lift stay matter.
Adler J	10/29/13	2.4	Review, revise and finalize Renner motion to modify the automatic stay.
Coco KJ	10/29/13	0.7	Call with litigation and bankruptcy counsel for G. Young regarding possible lift stay (0.5); follow up email to clients and counsel for G. Young regarding same (0.2).
Coco KJ	10/31/13	0.3	Emails with S. Elliott and C. Brumley regarding Gina Young lift stay matter.
Total AUTOMATIC STAY		17.3	
CLAIMS INVESTIGATION			
Balin A	10/01/13	0.9	Speak with M. Tobak regarding research relating to potential equitable mootness arguments (0.7); review precedent briefings related to same (0.2).
Cheong RC	10/01/13	0.9	Prepare Peabody production documents for attorney review as per A. Gehring and M. Tobak.
Gehring AS	10/01/13	0.6	Review proposed stipulation regarding preliminary injunction (0.4); communications with M. Tobak regarding same (0.2).
Reiser CM	10/01/13	0.3	Confer with M. Tobak and A. Gehring regarding status of claims investigation.
Russano MJ	10/01/13	4.9	Review and revise draft Peabody stipulation (1.4); confer with J. Newman regarding same (0.8); confer with E. Moskowitz regarding settlement strategy (1.0); review various term sheet iterations (0.9); review ArcLight subpoena (0.8).
Tobak MJ	10/01/13	0.3	Revise draft stipulation regarding Peabody subpoena (0.2); conference with A. Gehring regarding same (0.1).
Balin A	10/02/13	7.7	Research equitable mootness doctrine and draft summary of research (7.1); speak with M. Tobak regarding same (0.6).
Gehring AS	10/02/13	0.3	Review ArcLight objections to subpoena (0.2); communications with M. Tobak regarding same (0.1).

Russano MJ	10/02/13	3.3	Review correspondence from Arclight (1.0); confer with M. Tobak and A. Gehring regarding same (0.5); review Arclight subpoena (1.1); confer with J. Newman regarding stipulation (0.7).
Tobak MJ	10/02/13	0.3	Review ArcLight objection letter (0.2); correspondence regarding Peabody production (0.1).
Balin A	10/03/13	5.3	Research how other circuits have applied the equitable mootness doctrine (5.1); speak with M. Tobak with regards to same (0.2).
Gehring AS	10/03/13	0.3	Communications with M. Russano and M. Tobak regarding Peabody preliminary injunction.
Russano MJ	10/03/13	4.2	Review and revise adversary stipulation (0.9); confer with team regarding same (0.5); confer with J. Newman regarding same (0.7); confer with Unsecured Creditors' Committee counsel regarding Peabody review (0.8); review correspondence regarding Arch subpoena (0.7); review Lowe subpoena stipulation (0.6).
Tobak MJ	10/03/13	0.5	Correspondence with M. Russano and A. Gehring regarding Peabody subpoena resolution.
Russano MJ	10/04/13	0.9	Confer with M. McGreal regarding court conference (0.4); confer with E. Moskowitz regarding Peabody (0.5).
Russano MJ	10/06/13	1.2	Confer with M. Huebner, E. Moskowitz and B. Resnick regarding potential claims and Curtis Mallet.
McGreal MM	10/07/13	0.2	Correspondence with Chambers, E. Moskowitz and others regarding adjourning Rule 2004 conference.
Russano MJ	10/07/13	4.5	Review Peabody term sheet (1.3); review Peabody stipulation and confer with team regarding same (1.4); confer with E. Moskowitz regarding court conference (0.3); prepare for same (0.6); attend same (1.2).
Cheong RC	10/09/13	0.6	DocuMatrix searches regarding reviewed documents as per M. Tobak.
Russano MJ	10/09/13	1.5	Confer with Peabody counsel regarding stipulation (0.8); review term sheet (0.7).
Reiser CM	10/10/13	0.3	Review articles regarding Patriot bankruptcy and Peabody settlement (0.2); confer with A. Gehring regarding same (0.1).
Russano MJ	10/10/13	3.2	Confer with E. Moskowitz, M. Tobak and A. Gehring regarding Arclight (0.9); review Arch and Peabody settlement presentations (1.0);

			review CERCLA research (1.3).
Russano MJ	10/11/13	2.9	Confer with team regarding Arclight (0.8); review research regarding same (1.0); review and revise Peabody stipulation (1.1).
Tobak MJ	10/11/13	0.5	Confer with E. Moskowitz, M. Russano and A. Gehring regarding potential estate claims and settlement.
Russano MJ	10/14/13	3.3	Review and analyze Arclight presentation (1.0); review correspondence from J. Newman regarding various stipulations (0.9); confer with E. Moskowitz regarding same (0.7); call with J. Newman regarding same (0.7)
Russano MJ	10/15/13	2.2	Confer with M. Tobak and A. Gehring regarding draft Peabody stipulation (0.9); confer with J. Newman regarding same (0.6); confer with team regarding an oak bar (0.7).
Russano MJ	10/16/13	2.9	Review and revise draft stipulations (1.4); confer with J. Newman regarding same (0.4); review Arclight materials (1.1).
Russano MJ	10/17/13	3.5	Review correspondence from J. Newman regarding Peabody stipulations (0.9); review and revise same (0.8); confer with E. Moskowitz, M. Tobak and A. Gehring regarding same (0.6); review motion to approve settlement (1.2).
Tobak MJ	10/17/13	0.5	Correspondence with M. Russano regarding preliminary injunction resolution (0.1); revise stipulation regarding same (0.4).
Reiser CM	10/18/13	0.1	Communications with M. Tobak and C. Hinton regarding document review database.
Russano MJ	10/18/13	5.4	Review and revise draft stipulations (1.4); confer with E. Moskowitz and M. Tobak regarding same (0.5); email to J. Bean regarding status update (0.9); confer with Peabody counsel regarding stipulations (0.6); confer with F. Perillo regarding same (0.5); confer with Unsecured Creditors' Committee counsel regarding same (1.0); confer with M. Tobak regarding filing (0.5).
Tobak MJ	10/18/13	0.3	Correspondence with M. Russano regarding Peabody resolution stipulations.
Russano MJ	10/21/13	3.3	Confer with B. O'Neill regarding stipulations (0.9); confer with E. Moskowitz regarding same (0.4); call with J. Newman regarding same (0.5); confer with M. Tobak regarding various Arclight issues (0.3); review Arclight letter (0.8); review correspondence from Peabody regarding stipulations (0.4).

Tobak MJ	10/21/13	0.3	Review Unsecured Creditors' Committee revisions to ArcLight protective order (0.2); correspondence with M. Russano regarding same and Peabody resolution stipulations (0.1).
Chapman MP	10/22/13	1.1	Revise extend date for response to counterclaim (0.5); revise stipulation and order withdrawing the Debtors' motion for a preliminary injunction (0.6).
Narayan GS	10/22/13	1.4	Print, check and collate multiple documents (1.2); distribute via page (0.1); confirmation email to M. Tobak (0.1).
Russano MJ	10/22/13	0.7	Emails with F. Perillo regarding stipulations (0.3); confer with M. Tobak regarding same (0.4).
Tobak MJ	10/22/13	0.5	Correspondence with M. Russano and J. Newman regarding stipulations (0.2); correspondence with C. Panos regarding ArcLight protective order (0.2); correspondence with K. Coco regarding stipulations (0.1).
Russano MJ	10/23/13	1.4	Confer with E. Moskowitz regarding filings (0.3); confer with M. Tobak regarding same (0.3); review same (0.8).
Russano MJ	10/25/13	0.9	Review Arclight confidentiality agreement
Russano MJ	10/28/13	2.2	Confer with E. Moskowitz regarding Arclight (0.8); review presentation and legal research regarding same (1.4).
Russano MJ	10/29/13	2.3	Prepare for and attend meeting with M. Huebner regarding settlement terms and Arclight (1.8); confer with E. Moskowitz regarding same (0.5).
Russano MJ	10/31/13	1.8	Review ArcLight confidentiality comments (1.0); review settlements submissions (0.8).
Total CLAIMS INVESTIGATION		79.7	
CREDITOR\EQUITYHOLDER\UCC ISSUES			
Coco KJ	10/01/13	0.6	Analysis and emails with clients and counterparty regarding Michelin and American Electric Power claims.
McGreal MM	10/01/13	0.3	Conference with K. Coco regarding claims issues.
Stewart R	10/01/13	0.6	Amend Michelin stipulation per K. Coco's comments.
Coco KJ	10/02/13	0.5	Analysis of preference actions and communications with R. Stewart regarding same (0.2); call and emails with Microsoft counsel and AlixPartners regarding Microsoft claims (0.3).
McGreal MM	10/02/13	0.3	Correspondence with E. Waller and K. Coco

			regarding claims issues.
Stewart R	10/02/13	3.1	Research ordinary course defense to preference actions.
Coco KJ	10/03/13	1.9	Emails and call with R. Keffer and J. Clarrey regarding American Electric Power claims and West Virginia tax claims and follow-up (0.8); call with R. McWilliams and analysis regarding preference claims (0.4); email with E. Waller regarding Young claim (0.1); emails with counterparty regarding Caterpillar claims (0.2); discuss and analyze contingent claims and government fine claims with M. McGreal (0.4).
Coco KJ	10/04/13	2.1	Emails with C. Ebetino and others regarding American Electric Power claim settlement (0.5); email to American Electric Power regarding same (0.2); call and emails with clients regarding West Virginia tax claims settlement (0.4); call and emails with AlixPartners regarding preference matters (0.2); email to M. Huebner regarding same (0.3); call and emails with company and counterparty regarding Michelin claims and contracts (0.5).
Coco KJ	10/06/13	0.1	Review former employee claim settlement agreement.
Coco KJ	10/07/13	0.6	Call and email with B. Walsh regarding claims objections (0.2); email and voicemail with R. Keffer regarding tax claims settlements (0.2); email to J. Clarrey regarding American Electric Power claims settlement (0.1); call with J. Clarrey regarding claims estimates (0.1).
Coco KJ	10/08/13	2.1	Revise American Electric Power settlement agreement (0.3); emails with clients and American Electric Power regarding same (0.2); further revisions to same (0.6); emails with clients and Michelin regarding Michelin claims and contracts settlement (1.0).
McGreal MM	10/08/13	0.4	Review and comment on claim settlement agreement with American Electric Power (0.2); correspondence with K. Coco regarding same (0.1); correspondence with H. Baker regarding claims objections (0.1).
Coco KJ	10/09/13	1.0	Coordinate with R. Keffer and Davis Polk team regarding claim settlements for certain counterparties and related contract assumptions.
Resnick BM	10/10/13	0.5	Calls with Blackstone regarding claims (0.4); call with M. Huebner regarding contingent claims

			(0.1).
Coco KJ	10/11/13	0.8	Review and revise chart of litigation claims (0.5); call with B. Walsh regarding same (0.1); follow-up emails regarding same with Davis Polk team (0.2).
Shpeen AL	10/13/13	0.6	Draft Michelin assumption motion.
Coco KJ	10/14/13	1.6	Emails with R. Keffer regarding high profile claims matters (0.3); emails with clients and analysis regarding BancorpSouth claim settlement (0.3); emails with clients and analysis regarding Macquarie claim settlement (0.3); analysis and review quarterly claim settlement report (0.2); communications with Davis Polk team regarding same (0.1); analysis of Caterpillar claim settlement issues (0.2); emails with clients regarding Rock and Coal claim settlement (0.2).
Resnick BM	10/14/13	0.2	Correspondence with clients and A. Starr regarding potential lessor claims.
Robertson C	10/14/13	0.4	Prepare claims notice (0.2); file and arrange for service of claims notice (0.2).
Coco KJ	10/15/13	0.7	Analysis of CapitalSource claims (0.2); emails with clients and AlixPartners regarding same (0.1); review responses to claims objections (0.4).
McGreal MM	10/15/13	0.2	Correspondence with L. Hughes and K. Coco regarding claim settlement agreement.
Coco KJ	10/16/13	1.3	Emails with clients and counterparty regarding Rollet Bros. trucking contracts and claims (0.5); emails with Rock and Coal regarding claim settlement (0.2); mark-up claim settlement agreement (0.2); email to clients regarding same (0.3); email with AlixPartners regarding Caterpillar claims (0.1).
Coco KJ	10/17/13	0.3	Emails with clients, AlixPartners and counterparty regarding Rock and Coal Construction claims.
Coco KJ	10/18/13	1.4	Emails with clients and AlixPartners and analysis regarding Macquarie claim settlement (0.3); emails and call with K. Baisley regarding claim settlement (0.3); call with Caterpillar and analysis of related claims (0.6); review claims objection reply in connection with litigation claims (0.2).
Law EC	10/18/13	0.6	Research regarding procedural history of motion to assume or reject Alpha agreements (0.5); communications with K. Coco regarding same (0.1).
Shpeen AL	10/18/13	0.7	Review and revise GE assumption agreement.

Coco KJ	10/21/13	0.7	Review and analyze Caterpillar claims and emails with counterparty (0.2); call with counterparty (0.3); emails regarding GE claims (0.2).
Coco KJ	10/22/13	1.2	Email with Michelin counsel regarding claims (0.1); call with A. Starr regarding insurance claim question (0.1); emails and analysis regarding Caterpillar claims (0.2); review new spreadsheet of claims analysis from Caterpillar (0.3); review Drummond claim objection (0.1); meeting with M. Huebner regarding preference claims (0.1); calls with D. Canine regarding Macquarie claim settlement (0.2); email update to clients regarding American Electric Power claim settlement (0.1).
McGreal MM	10/22/13	0.3	Correspondence with AlixPartners and K. Coco regarding claims objections.
Coco KJ	10/23/13	1.6	Email with counterparty regarding Macquarie claim settlement (0.1); emails with clients and counterparty regarding American Electric Power claim settlement (0.2); call with B. Walsh and Davis Polk team regarding litigation claims update (0.4); analysis of Caterpillar claims and email with K. Davidson and J. Clarrey regarding same (0.3); call with Weitz & Luxemberg regarding litigation claims (0.1); call with shareholder regarding plan treatment question (0.1); analysis of claims of Industrial Supply Solutions and Conveying Solutions and email with counterparty and AlixPartners regarding same (0.4).
McGreal MM	10/23/13	0.4	Teleconference with B. Walsh, B. Resnick and K. Coco regarding claims objections (0.3); correspondence with B. Resnick and K. Coco regarding same (0.1).
Resnick BM	10/23/13	1.7	Review LRPB claim settlement proposal (0.1); discuss same with A. Starr and M. Huebner (0.5); call with clients regarding same (0.6); emails with clients regarding same (0.2); call with Bryan Cave regarding claims (0.2); meet with M. McGreal and K. Coco regarding same (0.1).
Coco KJ	10/24/13	2.6	Emails with clients and counterparties regarding GE claims, CapitalSource claims, BancorpSouth claims and Michelin claims (0.7); call from shareholder (0.1); call with K. Davidson regarding Caterpillar claims (0.5); call with J. Clarrey regarding Industrial Supply Solutions and Caterpillar claims (0.3); research regarding

			Monsanto claims (1.0).
Resnick BM	10/24/13	1.3	Emails and calls with M. Roeschenthaler, A. Starr and clients regarding LRPB claims.
Coco KJ	10/25/13	1.9	Research and emails with Davis Polk team and clients regarding Monsanto claims (0.4); communications with E. Glazer regarding LRPB claims (0.5); review and analysis of Kentucky Utilities claims and contracts settlement and emails with clients regarding same (0.6); emails with clients and counterparties regarding Michelin settlement (0.4).
Resnick BM	10/25/13	0.4	Call with A. Starr regarding LRPB claims (0.2); emails with clients regarding same (0.2).
Coco KJ	10/28/13	1.0	Call with A. Starr regarding post-emergence bankruptcy claims and follow up with AlixPartners (0.4); emails with counterparty and clients regarding Macquarie claim settlement (0.2); email to Natural Resource Partners regarding claim recoveries (0.1); review new Caterpillar claims spreadsheet and emails with J. Clarrey and K. Davidson regarding same (0.3).
McGreal MM	10/28/13	0.4	Correspondence with A. Starr and K. Coco regarding claims objections.
Resnick BM	10/28/13	1.7	Calls and emails with clients, A. Starr and others regarding LRPB claims (1.4); call with M. Roeschenthaler and A. Starr regarding same (0.3).
Coco KJ	10/29/13	0.9	Emails with Kentucky Utilities regarding claims and contracts (0.4); research 503(b)(9) issue (0.3); call with Float Sink claimants regarding their claims (0.2).
Law EC	10/29/13	0.2	Obtain precedent opinion for research.
Resnick BM	10/29/13	1.7	Calls and emails with clients, A. Starr and others regarding LRPB claims (1.3); call with M. Roeschenthaler and A. Starr regarding same (0.4).
Coco KJ	10/30/13	1.6	Email to clients regarding Michelin claims settlement (0.1); draft claim settlement notice for Macquarie claims (0.4); emails regarding same (0.1); emails regarding Rock and Coal Construction claim settlement notice (0.1); call and emails with K. Hartsog and R. Hoffman regarding changes to claim settlement with West Virginia tax department (0.4); draft language regarding same (0.5).
Resnick BM	10/30/13	1.8	Calls and emails with clients, M. Roeschenthaler, A. Starr and others regarding LRPB claims (1.4); review and revise settlement drafts (0.4).

Shpeen AL	10/30/13	5.3	Meet with K. Coco to discuss research regarding surety bonds (0.2); research case law regarding surety bonds (2.4); email to K. Coco regarding the same (1.2); research regarding plan confirmations in the context of Alpha objection (1.1); email to K. Coco regarding the same (0.4).
Coco KJ	10/31/13	0.9	Emails with E. Pagorski regarding Kentucky Utilities claims (0.2); emails with Rock and Coal Construction counsel and clients regarding Rock and Coal Construction claims (0.1); prepare and circulate notice of Tier 2 claim settlement (0.5); email to J. Clarrey regarding Caterpillar claims (0.1).
Resnick BM	10/31/13	1.3	Calls and emails with clients, M. Roesenthaler, A. Starr and others regarding LRPB claims (0.9); review and revise settlement drafts (0.4).
Shpeen AL	10/31/13	1.9	Research case law regarding disclosure statement approval standard (0.9); draft section of reply to Alpha objection (0.9); email to K. Coco regarding the same (0.1).
Total CREDITOR\EQUITYHOLDER\UCC ISSUES		53.7	
DPW RETENTION			
Chapman MP	10/01/13	1.5	Revise Fourth Supplemental Declaration of M. Huebner (1.2); emails with M. McGreal regarding same (0.3).
McGreal MM	10/01/13	0.3	Review and comment on supplemental declaration (0.2); correspondence with M. Chapman regarding same (0.1).
Chapman MP	10/02/13	1.0	Emails with M. McGreal, B. Resnick, M. Huebner and E. Moskowitz regarding fee questions.
Glazer E	10/04/13	0.4	Review of September employee and labor issues time entries for privileged information.
Glazer E	10/07/13	0.2	Review of September employee and labor issues time entries for privileged information.
Chapman MP	10/08/13	4.4	Revise fourth supplemental declaration of M. Huebner (3.6); file same (0.3); perform conflicts check for Patriot Coal (0.5).
McGreal MM	10/08/13	0.2	Correspondence with M. Huebner and M. Chapman regarding supplemental retention application.
Stewart R	10/08/13	0.2	Discuss supplemental Davis Polk declaration in respect of the two new debtors with M. Chapman.

Chapman MP	10/09/13	2.2	Perform conflicts check relating to GE equipment lease settlement motions (0.8); compile and review meal expenses (1.4).
Stewart R	10/09/13	0.4	Initiate conflicts check on GE Capital and Macquarie Capital.
Chapman MP	10/10/13	2.7	Compile and review meal expenses (1.4); email K. Coco regarding same (0.3); email various parties regarding conflicts check (0.5); meet with R. Stewart regarding same (0.5).
Stewart R	10/10/13	0.5	Perform conflicts check on GE Capital and Macquarie Capital.
Chapman MP	10/17/13	0.5	Emails with B. Resnick regarding conflicts check (0.2); research regarding same (0.3).
Chapman MP	10/18/13	0.5	Emails with B. Resnick regarding conflicts check (0.1); research regarding same (0.4).
Chapman MP	10/29/13	1.2	Perform conflicts check on two potential letter of credit lenders.
Chapman MP	10/30/13	4.7	Perform conflicts check on two potential letter of credit lenders (3.7); confer with A. VanWagner regarding same (0.2); confer with M. Travers regarding same (0.3); emails with J. Collaguazo and D. Chen regarding same (0.5).
Chapman MP	10/31/13	2.2	Confer with M. Travers, L. Schwartz, M. Mollerus, R. Roman and J. Brandow regarding conflicts checks on two potential letter of credit lenders.
Total DPW RETENTION		23.1	
EMPLOYEE LABOR ISSUES			
McGreal MM	10/01/13	0.3	Correspondence with J. Orf and M. Luna regarding non-union retiree benefits (0.1); email R. Aizen and B. Resnick regarding same (0.2).
Resnick BM	10/01/13	0.3	Correspondence with R. Aizen and M. McGreal regarding salaried retiree committee issues.
Agostinho JN	10/02/13	0.4	Review letter from salaried retiree committee (0.1); emails regarding same (0.3).
Aizen RM	10/02/13	0.4	Confer with J. Wright regarding Voluntary Employee Beneficiary Association (0.2); review letter from J. Cohen regarding retiree life insurance (0.2).
McGreal MM	10/02/13	0.1	Correspondence with R. Aizen regarding nonunion retiree benefits.
Resnick BM	10/02/13	0.7	Correspondence with J. Cohen and R. Aizen and clients regarding salaried retiree life insurance.
Wright JT	10/02/13	0.7	Conference with R. Aizen regarding Voluntary

			Employee Beneficiary Association issues (0.2); research regarding same (0.5).
Agostinho JN	10/03/13	2.1	Call with R. Aizen, M. Luna, B. Wald and T. Early regarding retiree life insurance (0.8); call with R. Aizen and B. Resnick regarding same (0.4); send retiree committee letter to M. Luna (0.2); review and revise letter to retiree committee's counsel (0.3); review email correspondence regarding retiree life insurance (0.4).
Aizen RM	10/03/13	3.3	Discussions with J. Bean, M. Luna, M. Huebner, B. Resnick, M. McGreal and J. Agostinho regarding retiree benefits (2.6); draft letter to Salaried Retiree Committee (0.7).
Huebner MS	10/03/13	0.6	Conference call with B. Resnick, R. Aizen, M. McGreal, M. Luna and J. Bean regarding non-United Mine Workers of America retiree issues and medical benefits.
Resnick BM	10/03/13	1.3	Meeting with M. Huebner, R. Aizen and M. McGreal regarding salaried retiree life insurance (0.3); call with clients, M. Huebner and R. Aizen regarding same (0.4); calls with R. Aizen and J. Agostinho regarding strategy regarding same (0.4); review and revise response letter to J. Cohen (0.2).
Agostinho JN	10/04/13	0.7	Emails regarding retiree life insurance (0.2); draft resolutions regarding same (0.5).
Aizen RM	10/04/13	2.3	Revise letter to salaried retiree committee (0.6); discussions with M. Luna, J. Cohen and B. Resnick regarding retiree life insurance (1.7).
Coco KJ	10/04/13	0.3	Call with Garden City Group regarding notice in connection with counterparty settlement.
Resnick BM	10/04/13	0.7	Calls and emails with R. Aizen regarding salaried retiree committee Voluntary Employee Beneficiary Association (0.6); review letter to J. Cohen regarding same (0.1).
Gehring AS	10/05/13	0.1	Review draft joint appendix for Peabody appeal.
Agostinho JN	10/07/13	1.0	Draft and review board resolutions regarding retiree life insurance (0.7); emails regarding Voluntary Employee Beneficiary Association (0.3).
Aizen RM	10/07/13	4.4	Confer with J. Cohen, B. Resnick and J. Agostinho regarding retiree life insurance (2.1); consider Voluntary Employee Beneficiary Association funding question (0.3); draft retiree life insurance resolutions (2.0).

Meagher RY	10/07/13	2.3	Communications regarding transfer to Voluntary Employee Beneficiary Association trust (0.2); prepare certification of trust (1.8); correspond with R. Aizen and others regarding same (0.1); conduct research on same (0.2).
Resnick BM	10/07/13	1.2	Correspondence with J. Cohen, M. Luna and R. Aizen regarding salaried retiree Voluntary Employee Beneficiary Association life insurance issues.
Ryan PA	10/07/13	1.3	Email and conferences with R. Meagher (0.2); conference with R. Aizen (0.1); review duty of inquiry requirements (0.2); review Voluntary Employee Beneficiary Association Trust (0.3); review Missouri certificate of trust statute (0.2); revise certification of trustee of Voluntary Employee Beneficiary Association Trustees (0.3).
Agostinho JN	10/08/13	1.4	Review Voluntary Employee Beneficiary Association trust agreement (0.3); call with R. Aizen, B. Resnick, M. Luna and J. Cohen regarding retiree life insurance (1.1).
Aizen RM	10/08/13	3.1	Revise board resolutions (0.9); prepare trust certification (0.5); discussions with Salaried Retiree Committee, B. Resnick and M. Luna regarding retiree life insurance (1.7).
McGreal MM	10/08/13	0.2	Correspondence with B. Resnick and R. Aizen regarding non-union retiree committee issues.
Meagher RY	10/08/13	0.1	Call with R. Aizen to discuss certification of trust document.
Resnick BM	10/08/13	1.1	Call with M. Luna and R. Aizen to prepare for call with non-union retiree committee (0.3); call with non-union retiree committee regarding life insurance settlement (0.8).
Agostinho JN	10/09/13	1.1	Meeting with E. FitzGerald and R. Aizen regarding retiree benefits (0.6); prepare for same (0.2); email to M. Luna regarding salaried retiree benefits (0.1); compile documents regarding United Mine Workers of America benefits (0.2).
Aizen RM	10/09/13	2.0	Review documents relating to retiree medical and life insurance benefits (1.2); confer with B. Resnick, E. FitzGerald, M. McGreal and J. Agostinho regarding retiree life insurance and management incentive plan (0.8).
FitzGerald ET	10/09/13	0.7	Meet with R. Aizen regarding salaried retiree medical settlement.
Natie DL	10/09/13	2.8	Create binder of retiree benefits documents for J. Agostinho, R. Aizen and E. FitzGerald.

Reiser CM	10/09/13	0.1	Confer with A. Gehring regarding status of declaratory judgment action.
Resnick BM	10/09/13	0.2	Correspondence with R. Aizen regarding salaried retiree committee issues.
Agostinho JN	10/11/13	0.8	Prepare binder of union benefits and multiemployer pension materials (0.7); email to J. Bean and M. Luna regarding trust certification document (0.1).
Aizen RM	10/11/13	0.1	Email from J. Cohen regarding Voluntary Employee Beneficiary Association certification.
Huebner MS	10/11/13	2.0	Review of union emails on Peabody approval motion and conversation with E. Moskowitz regarding same (0.3); review and mark-up of Voluntary Employee Beneficiary Association funding agreement amendment motion (0.8); emails with Davis Polk regarding same (0.2); conversations with various Davis Polk drafting team members regarding Arch, Peabody and Voluntary Employee Beneficiary Association funding agreement motion (0.7).
Natie DL	10/11/13	0.7	Create binder of union benefits and multi employer pension materials for J. Agostinho, R. Aizen and E. FitzGerald.
Agostinho JN	10/14/13	0.1	Email to M. Luna regarding salaried retiree committee information request.
Aizen RM	10/14/13	0.1	Email to J. Agostinho regarding retiree medical benefits.
Resnick BM	10/14/13	0.5	Review amended Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding (0.3); meet with McGreal regarding same (0.2).
Agostinho JN	10/15/13	0.2	Email to M. Luna regarding letter from salaried retiree committee.
Aizen RM	10/15/13	0.2	Review letter from J. Cohen regarding retiree life insurance.
Coco KJ	10/15/13	0.5	Coordinate with multiple parties regarding service of Peabody settlement documents to all United Mine Workers of America retirees and employees.
FitzGerald ET	10/15/13	1.0	Analysis of salaried retiree medical proposal.
Reiser CM	10/15/13	0.2	Confer with A. Gehring regarding status of declaratory judgment action and related Peabody issues.
Resnick BM	10/15/13	1.9	Review J. Cohen letter (0.2); call with senior management regarding management incentive plan (0.6); follow-up call with F. Huffard and M.

			Huebner regarding same (0.4); meet with M. Huebner regarding same and other issues (0.2); review and revise amendments to Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding (0.3); discuss same with M. McGreal (0.2).
Agostinho JN	10/16/13	0.7	Call with M. Luna regarding salaried retiree committee (0.4); review employment agreement (0.3).
Aizen RM	10/16/13	0.1	Emails from M. Luna and J. Agostinho regarding retiree life insurance.
McGreal MM	10/16/13	0.5	Review and comment on letter to employees (0.4); email J. Orf regarding same (0.1).
Agostinho JN	10/17/13	0.1	Emails regarding Voluntary Employee Beneficiary Association.
Cho EK	10/17/13	1.0	Calls with M. McGreal regarding employer stock and Department of Labor exemption (0.4); review final Voluntary Employee Beneficiary Association settlement (0.3); review regulations (0.3).
Huebner MS	10/17/13	0.3	Emails with J. Bean and E. Moskowitz regarding Voluntary Employee Beneficiary Association funding agreement and other union issues (0.2); emails with M. McGreal and United Mine Workers of America regarding posting (0.1).
Resnick BM	10/17/13	0.3	Emails with Davis Polk team regarding settlement orders.
Agostinho JN	10/18/13	1.1	Review employment agreement (0.9); emails regarding Voluntary Employee Beneficiary Association (0.1); call to M. Luna (0.1).
Aizen RM	10/18/13	0.1	Emails with E. Moskowitz and J. Agostinho regarding union Voluntary Employee Beneficiary Association.
Cho EK	10/18/13	0.4	Correspondence with R. Aizen (0.2); review trust certificate (0.2).
FitzGerald ET	10/18/13	0.9	Draft executive employment agreement.
FitzGerald ET	10/20/13	1.0	Draft executive employment agreement.
Agostinho JN	10/21/13	0.3	Emails with M. Luna and R. Aizen regarding salaried retiree Voluntary Employee Beneficiary Association.
Aizen RM	10/21/13	0.1	Emails with M. Luna and J. Cohen regarding salaried retiree Voluntary Employee Beneficiary Association contribution.
FitzGerald ET	10/21/13	4.5	Draft executive employment agreement.
Resnick BM	10/21/13	0.1	Emails with R. Aizen regarding salaried retiree committee issues.

Aizen RM	10/22/13	3.7	Discussion with J. Bean and E. FitzGerald regarding employment agreement (0.3); revise employment agreement (3.4).
FitzGerald ET	10/22/13	0.8	Revise and review draft executive employment agreement.
Agostinho JN	10/23/13	0.1	Arrange meeting with R. Aizen and C. Shi regarding retiree medical and life insurance benefits.
Aizen RM	10/23/13	0.2	Confer with E. FitzGerald and B. Resnick on employment agreement and retiree life insurance.
Agostinho JN	10/24/13	1.8	Meet with R. Aizen and C. Shi regarding transition of project (0.8); meet with C. Shi regarding same (0.2); compile files to provide to C. Shi (0.3); meet with R. Aizen regarding retiree life insurance projections (0.3); emails regarding same (0.2).
Aizen RM	10/24/13	1.5	Confer with C. Shi and J. Agostinho regarding retiree medical and life insurance benefits (0.8); review retiree life insurance analysis (0.7).
Resnick BM	10/24/13	0.3	Emails regarding salaried retiree committee issues (0.1); calls with various parties regarding management incentive plan (0.2).
Shi CC	10/24/13	2.8	Meet with R. Aizen and J. Agostinho to discuss compensation and benefit issues (1.1); review background material received from J. Agostinho (1.3); review email correspondence regarding retiree benefits and transition (0.4).
Shi CC	10/25/13	0.8	Review retiree medical materials received from Company Human Resources and correspondence from R. Aizen.
Aizen RM	10/28/13	0.4	Review revised retiree life insurance analysis.
FitzGerald ET	10/28/13	0.3	Review of Mercer correspondence on salaried retiree life insurance plan.
Resnick BM	10/28/13	0.2	Emails with clients and R. Aizen regarding salaried retiree life insurance.
Shi CC	10/28/13	1.8	Continue reviewing background materials on retiree benefit issues.
Becchina A	10/29/13	0.3	Correspondence with C. Shi regarding MIPs in bankruptcy.
Huebner MS	10/29/13	1.3	Conversation with B. Hatfield, J. Bean and E. Moskowitz regarding United Mine Workers of America Voluntary Employee Beneficiary Association funding agreement issues.
Shi CC	10/29/13	1.4	Correspond with R. Aizen and M. McGreal regarding management incentive plans (0.2); review materials regarding same (0.8); compile

			relevant findings and send to M. McGreal (0.4).
Huebner MS	10/30/13	0.7	Multiple emails and conversations with E. Moskowitz, Blackstone and senior client group regarding royalty issues.
McGreal MM	10/30/13	0.4	Email C. Shi regarding management incentive plan (0.1); review materials regarding same (0.3).
Shi CC	10/30/13	0.5	Correspond with M. McGreal regarding management incentive plan (0.2); correspond with R. Aizen regarding work group list (0.1); review additional retiree benefit materials (0.2).
Aizen RM	10/31/13	0.3	Discussion with C. Shi and J. Brenner regarding S-8.
Huebner MS	10/31/13	0.7	Conversations and emails with clients and E. Moskowitz regarding United Mine Workers of America royalty issues.
Shi CC	10/31/13	1.6	Discussion with J. Brenner and R. Aizen regarding S-8 and related board resolutions (0.6); look for recent S-8 POS precedents and send to J. Brenner (0.5); continue reviewing background materials (0.5).
Total EMPLOYEE LABOR ISSUES		79.0	
EXECUTORY CONTRACTS			
Coco KJ	10/01/13	0.4	Emails with DIP lenders and clients regarding sale contract (0.2); emails with client and counterparty regarding Rock and Coal contract (0.2).
Coco KJ	10/03/13	0.3	Call and email with E. Waller regarding ordinary course of business issue.
Huebner MS	10/10/13	0.2	Review of materials regarding lessor royalty claim.
Coco KJ	10/11/13	0.6	Coordinate drafting and analysis of assumption motions for GE, Macquarie and Michelin contracts.
Huebner MS	10/11/13	0.3	Conference call with B. Resnick and A. Starr regarding Coal lessor issues and demands.
Shpeen AL	10/11/13	0.8	Discuss lease and supplier assumption motions with K. Coco (0.4); review precedent assumption motions (0.4).
Coco KJ	10/14/13	0.9	Revise assumption motions for GE and Michelin.
Shpeen AL	10/14/13	5.2	Draft Michelin assumption motion and order (1.3); draft GE assumption motion and order (2.6); email to K. Coco regarding the same (0.3); confer with K. Coco regarding GE assumption

			motion (0.2); revise same (0.8).
Coco KJ	10/15/13	1.3	Review and comment on GE and Michelin assumption motions (0.5); second round of comments to same (0.4); coordinate drafting of BancorpSouth assumption motion (0.3); emails with Somerset and other lessors regarding assumptions (0.1).
McGreal MM	10/15/13	0.9	Teleconference with A. McCallister regarding assumption of contract (0.2); review and comment on assumption motions (0.7).
Shpeen AL	10/15/13	2.2	Revise GE assumption motion and order (1.3); revise Michelin assumption motion and order (0.6); meet with K. Coco regarding assumption motions and orders (0.3).
Coco KJ	10/16/13	1.3	Re-draft Michelin motion and emails regarding amendment to contract (0.5); review and revise CapitalSource and BancorpSouth assumption motions (0.8).
FitzGerald ET	10/16/13	1.5	Review and revise form employment agreement for creditors communication review.
Shpeen AL	10/16/13	5.0	Review and revise GE and Michelin assumption motion and orders (1.1); draft BancorpSouth assumption motion and order (1.2); draft CapitalSource assumption motion and order (2.3); confer with K. Coco regarding the same (0.4).
Coco KJ	10/17/13	0.5	Review and coordinate service for Tier 2 coal sale contract.
Shpeen AL	10/17/13	0.3	Review BancorpSouth and CapitalSource assumption motions and orders.
Coco KJ	10/18/13	2.9	Analysis and coordinate response to Alpha assumption motion and related dispute (2.4); revise GE assumption motion and circulate same to various parties (0.5).
Martin JD	10/18/13	0.8	Conference calls and emails with M. Huebner, B. Resnick and K. Coco regarding lease assumption issue.
McGreal MM	10/18/13	0.4	Correspondence with B. Walsh and K. Coco regarding rejection of leases (0.2); correspondence with K. Coco regarding Alpha leases (0.2).
Resnick BM	10/18/13	1.4	Emails and meetings with Davis Polk team and review documents regarding Massey 365(d)(4) extension (1.2); call with L. Barefoot regarding same (0.2).
Coco KJ	10/21/13	3.4	Analysis of Alpha assumption issue (0.3); call with clients regarding same and follow-up (0.6);

			call with Alpha's counsel regarding same and follow-up (0.6); meet with A. Shpeen regarding same (0.4); research lease issue in connection with Alpha-Massey adversary proceeding and motion (0.5); communications with A. Shpeen regarding same (0.3); call to C. Jones regarding assumed agreements (0.1); emails with J. Eagan and W. Gore regarding gas well purchase contract (0.3); discuss same with B. Resnick (0.1); call with J. Eagan and W. Gore regarding same (0.2).
Huebner MS	10/21/13	0.2	Client emails regarding lessor dispute.
Martin JD	10/21/13	0.6	Call with L. Barefoot, B. Resnick and others regarding lease assumption issues.
Shpeen AL	10/21/13	5.4	Meet with K. Coco regarding research related to section 365 of the bankruptcy code (0.3); research case law regarding the same (3.2); draft email to K. Coco regarding the same (1.1); conduct docket research regarding the same (0.3); review emails related to GE and Michelin assumption motions (0.2); calls with K. Coco regarding section 365 research (0.3).
Coco KJ	10/22/13	1.9	Emails and call with clients and gas well counterparty regarding purchase of gas well (0.3); research concerning assumption of Alpha-Massey leases and related adversary proceeding (1.3); communications with A. Shpeen and B. Resnick regarding same (0.2); email to Rollet Bros. trucking regarding supply contract (0.1).
Shpeen AL	10/22/13	0.8	Research regarding unexpired leases of real property.
Coco KJ	10/23/13	3.0	Analysis and research in connection with Alpha leases issue (1.0); coordinate with A. Shpeen regarding drafting of assumption motion for Alpha leases and other agreements (0.1); revise GE assumption motion and emails with clients and counterparty regarding same (0.5); review revised Michelin assumption motion and emails with clients and counterparty regarding same (0.4); draft and revise new assumption motion for Alpha leases and Alpha agreements (1.0).
Shpeen AL	10/23/13	10.2	Research regarding nonresidential lease rejection (1.4); email to K. Coco regarding the same (0.9); review and revise GE assumption motion and order (0.9); review and revise Michelin assumption motion and order (0.6); meet with K. Coco to discuss motion to reject unexpired leases

			(0.3); draft motion to reject unexpired leases (5.9); email to K. Coco regarding the same (0.2).
Coco KJ	10/24/13	2.7	Review and revise motion to assume Alpha leases (0.8); emails with counsel to Michelin regarding terms of assumptions (0.6); emails with clients regarding same (0.2); emails with Davis Polk team regarding Alpha assumptions (0.2); analysis of Peabody contracts assumption and rejection issues (0.5); further revisions to Alpha assumption motion (0.4).
Huebner MS	10/24/13	0.8	Multiple emails with client group regarding coal lessor claims.
Martin JD	10/24/13	0.4	Communications with B. Resnick and client regarding confidential lease assumptions.
Resnick BM	10/24/13	0.8	Calls and emails with M. Huebner, L. Barefoot and clients regarding Alpha Massey leases.
Shpeen AL	10/24/13	2.4	Review and revise Alpha assumption motion (1.3); review Michelin counsel's comments to assumption motion (0.4); update status list of all assumption motions (0.4); review emails regarding the same (0.3).
Resnick BM	10/25/13	0.5	Review motion to assume Alpha leases (0.3); meet with K. Coco and A. Shpeen regarding same (0.2).
Shpeen AL	10/25/13	1.8	Review and revise Alpha motion (0.9); meet with B. Resnick regarding the same (0.3); meet with K. Coco regarding BancorpSouth motion (0.2); call with L. Alvis regarding the same (0.2); review emails related to assumption motions (0.2).
Shpeen AL	10/26/13	2.2	Review and revise BancorpSouth assumption motion (0.5); review and revise Michelin assumption motion (1.2); update motion status list (0.2); email to K. Coco regarding the same (0.3).
Coco KJ	10/28/13	5.3	Review and revise Alpha assumption motion (2.0); emails with clients and Davis Polk team regarding same (1.2); meeting with M. Huebner regarding same (0.2); turn further comments regarding same (0.4); circulate same to Unsecured Creditors' Committee and DIP agents (0.2); call with J. Eagan regarding same (0.2); revise BancorpSouth assumption motion and circulate to multiple parties (0.3); emails with counterparty and clients regarding Michelin assumption motion (0.3); review revised Michelin assumption motion (0.3); review revised

			BancorpSouth motion and email counterparty counsel (0.2).
Huebner MS	10/28/13	0.4	Emails regarding coal lessor settlement negotiations.
Martin JD	10/28/13	2.2	Calls and emails with K. Coco, J. Eagan, C. Ebetino regarding §365(d)(4) motion (1.2); review and comment on revised drafts of §365(d)(4) motion (0.8); conference with M. Huebner, B. Resnick and K. Coco regarding same (0.2).
Resnick BM	10/28/13	0.8	Emails with clients regarding Alpha motion (0.3); review same (0.3); discuss same with M. Huebner, J. Martin and K. Coco (0.2).
Shpeen AL	10/28/13	3.6	Review and revise alpha assumption motion (2.6); review and revise BancorpSouth assumption motion (0.3); revise status list of assumption motions (0.2); prepare alpha assumption motion for filing (0.3); file alpha assumption motion (0.1); route the same (0.1).
Coco KJ	10/29/13	2.8	Emails with clients and counterparties regarding Michelin, CapitalSource, GE and BancorpSouth assumption motions (0.6); emails with Davis Polk team regarding same (0.3); emails with clients and AlixPartners regarding Alpha-Massey contracts (0.5); call with R. McWilliams and AlixPartners regarding same (0.6); coordinate filing of four assumption motions (0.8).
Huebner MS	10/29/13	1.6	Multiple emails and calls with clients, B. Resnick and A. Starr regarding coal lessor settlement and negotiations (1.0); conversations with B. Resnick and Treasurer regarding surety issues and possible objections (0.6).
McGreal MM	10/29/13	0.6	Review and comment on lease assumption motions (0.5); correspondence with K. Coco regarding same (0.1).
Shpeen AL	10/29/13	2.7	Review and revise assumption motions (0.9); prepare the same for filing (1.0); file the same (0.5); route the same (0.1); email Garden City Group to serve the same (0.2).
Huebner MS	10/30/13	1.1	Several emails with clients regarding coal lessor issues and settlement talks (0.3); review of correspondence from surety, issuers and multiple conversations with R. Mead, B. Resnick and J. Bean regarding same (0.8).
Coco KJ	10/31/13	0.5	Prepare and circulate Tier 2 coal sales contracts notice.

Huebner MS	10/31/13	0.8	Multiple conversations and emails with B, Resnick, A. Starr and clients regarding coal lessor objections.
Total EXECUTORY CONTRACTS		86.7	
FINANCING			
Huebner MS	10/01/13	4.8	Meet with E. Moskowitz, B. Resnick and M. McGreal regarding approval mechanics for settlements (0.8); meet with M. McGreal regarding omnibus objection and preference issues (0.4); conference call with clients, co-advisors regarding counterparty term sheet (1.0); multiple emails with clients regarding reply to term sheet (0.5); draft riders and sections for term sheet reply (0.9); several conversations with counterparty counsel regarding business and legal points in term sheets (1.2).
Huebner MS	10/01/13	1.3	Multiple calls with Blackstone regarding investor and liquidity issues.
Kim JH	10/01/13	0.6	Review credit agreement representations (0.2); discuss same with B. Resnick (0.2); discuss same with J. Perry (0.2).
Resnick BM	10/01/13	0.4	Correspondence with R. Mead, J. Bean and J. Kim regarding DIP financing representation issue.
Huebner MS	10/02/13	5.2	Calls with counterparty counsel regarding term sheet (0.6); calls with Cleary Gottlieb regarding term sheet negotiation (0.8); conversation with B. Hatfield regarding counteroffer for confidential settlement (0.4); draft term sheet amendments for new turn of document (1.3); multiple calls with G. Crandall regarding term sheet negotiation and open points (0.7); conference call with clients and Blackstone regarding same and pending settlements (1.4).
Huebner MS	10/02/13	1.0	Emails regarding Bondholder non-disclosure agreement (0.1); review of term sheet regarding bondholder investment (0.6); 2 calls with Blackstone regarding investor issues and cash flow (0.3).
Huebner MS	10/03/13	0.7	Emails with R. Mead regarding lender communication issues (0.2); emails with clients and Blackstone regarding letter of credit issues (0.5).
Huebner MS	10/03/13	7.5	Multiple conversations with B. Hatfield and J.

			Bean regarding remaining open business points on term sheets (2.1); many conversations with counsel to counterparty regarding remaining open issues (1.9); many conversations with counsel to second counterparty regarding remaining open issues (1.0); calls with G. Crandall regarding United Mine Workers of America open issues and term sheets (0.8); review of updated sources and uses and comments on same (0.3); emails with clients and Blackstone regarding sources and uses (0.2); call with C. Black regarding term sheet (0.7); call with G. Crandall regarding term sheet (0.2); call with M. McGreal regarding term sheet (0.1); emails with Unsecured Creditors' Committee regarding discovery stay (0.2).
Kim JH	10/03/13	0.8	Review term sheet for senior notes and rights offering.
Perry J	10/03/13	2.1	Review bondholder term sheet and provide comments (1.9); discussion regarding term sheet with J. Kim (0.2).
Huebner MS	10/04/13	6.4	Multiple conversations with counterparty regarding final open issues on term sheet (2.3); multiple turns of term sheet and draft riders for same (2.0); multiple calls with clients regarding final open points on term sheet and suggested resolutions (1.9); emails with Unsecured Creditors' Committee counsel and Peabody counsel regarding litigation timing and adjourning discovery hearing (0.2).
Huebner MS	10/04/13	2.5	Multiple calls with Blackstone regarding cash flows and Voluntary Employee Beneficiary Association funding needs (0.8); conference call with client and Blackstone regarding bondholder term sheet (1.0); review, mark-up and draft riders regarding bondholder term sheet (0.7).
Huebner MS	10/05/13	0.7	Conference call with M. McGreal and B. Resnick regarding investor term sheet.
Huebner MS	10/06/13	2.4	Prepare for investor call, including review of materials (0.7); call with investor and Patriot (1.1); post call with clients (0.2); emails with Kirkland & Ellis, Davis Polk team and clients regarding turn and distribution of investor term sheet (0.4).
Huebner MS	10/07/13	4.2	Multiple calls with investors and investors' counsel regarding remaining open legal and business points on term sheet and negotiating

			same (2.6); multiple calls with Blackstone regarding open economic issues still open on investors term sheet and suggested resolutions regarding same (1.2); call with Unsecured Creditors' Committee counsel regarding Unsecured Creditors' Committee views on settlement and investor term sheets (0.4).
Huebner MS	10/07/13	2.5	Multiple calls with senior management regarding open term sheet points and possible resolution (1.5); confer with Peabody regarding Unsecured Creditors' Committee comments (0.2); confer with Arch regarding same (0.2); evening calls with B. Resnick and Kirkland & Ellis regarding new turn of term sheet and remaining open issues (0.6).
Huebner MS	10/08/13	7.7	Conversations with Unsecured Creditors' Committee regarding final rounds of comments on term sheet (0.5); extensive shuttle diplomacy phone calls with bondholder and United Mine Workers of America regarding final open issues on investor term sheet (2.7); multiple conversations with clients regarding comments and open issues on investor term sheet (1.2); multiple conversations with Blackstone regarding potential drafting and structured fixes for remaining business points (1.3); conversations with Kirkland & Ellis regarding working capital issues and points on term sheet (0.8); multiple evening calls and emails with B. Resnick, M. McGreal, Unsecured Creditors' Committee and bondholder regarding final open points on term sheet and resolving same (1.0); emails with DIP lenders regarding case status, term sheets (0.2).
Huebner MS	10/09/13	5.6	Extensive work to resolve open points on term sheet, including mark-ups and drafting various riders (3.1); multiple calls with United Mine Workers of America and bondholder regarding resolving final issues on term sheet (1.8); review and mark-up Peabody approval motion (0.5); meet with E. Moskowitz regarding same (0.2).
Immermann MC	10/09/13	0.1	Review 10-Q bankruptcy note.
Kim JH	10/09/13	0.7	Discuss exit financing process with bondholder, Blackstone and Patriot Coal teams (0.6); follow-up call with B. Resnick (0.1).
Resnick BM	10/09/13	1.1	Call with bondholder and clients regarding exit facility (0.8); follow-up call with J. Kim and J.

			Perry (0.3).
FitzGerald ET	10/10/13	0.7	Review draft form 10-Q (0.3); analysis of salaried retiree life insurance value (0.4).
Huebner MS	10/10/13	0.4	Emails with client group regarding exit financing (0.2); review of deck regarding same (0.2).
Immermann MC	10/10/13	0.2	Review 10-Q bankruptcy summary.
Resnick BM	10/10/13	0.4	Call with K. Braun of Deutsche Bank (0.2); call with M. Huebner regarding exit financing (0.1); emails with clients regarding same (0.1).
Huebner MS	10/11/13	1.8	Conversations with S. Hessler and B. Resnick regarding various backstop investor issues and plan structuring (1.0); call with bondholder regarding investor fee issue and plan distributions (0.6); conversation with B. Resnick regarding new request from investors (0.2).
Resnick BM	10/11/13	0.2	Review exit financing presentation (0.1); discuss exit financing with M. Huebner and J. Kim (0.1).
Huebner MS	10/13/13	0.2	Emails and conversation with B. Resnick regarding rights offering and backstop documentation.
Huebner MS	10/14/13	0.3	Conversations with J. Bean and Blackstone regarding financing issues.
Kim JH	10/14/13	0.6	Discuss litigation issue with A. Starr and B. Resnick (0.3); review exit financing terms and revised term sheet (0.3).
Coco KJ	10/15/13	0.3	Review emails from Davis Polk team and clients regarding exit financing.
Huebner MS	10/15/13	3.7	Review of multiple exit financing proposals (0.5); review of Blackstone summary of same and emails regarding same (0.4); conference call with management regarding investor issues (0.4); call with F. Huffard regarding financing offers and structures (0.7); conference call with clients and Blackstone regarding financing bids (0.8); review and mark-up rights offering and backstop motion (0.9).
Immermann MC	10/15/13	0.1	Circulate to Davis Polk team revised disclosure statement and plan of reorganization.
Kim JH	10/15/13	1.7	Review exit financing proposals and summary thereof (1.1); discuss financing proposal with Patriot Coal and Blackstone teams (0.6).
McGreal MM	10/15/13	0.4	Teleconference with A. Saavedra regarding DIP issues (0.2); correspondence with B. Resnick and K. Coco regarding same (0.2).
Resnick BM	10/15/13	0.9	Review exit financing proposals and summaries thereof (0.2); call with clients and Blackstone

			regarding same (0.7).
Huebner MS	10/16/13	1.3	Review of new financing summary (0.3); emails with DIP lenders regarding objection deadlines (0.3); conversation with Weil regarding same (0.3); conversation with B. Resnick and emails with Unsecured Creditors' Committee regarding rights offering issues (0.4).
Resnick BM	10/16/13	0.1	Emails with Davis Polk team regarding exit financing.
Huebner MS	10/17/13	0.6	Conversations with Blackstone regarding financing issues.
Coco KJ	10/18/13	0.3	Emails with clients and Davis Polk team regarding potential DIP waiver.
Huebner MS	10/18/13	0.9	Review of DIP waiver documents (0.4); multiple emails with clients regarding same (0.3); emails with DIP counsel regarding amendment (0.2).
Immermann MC	10/18/13	0.1	Review email correspondence regarding exit financing among Davis Polk, Weil Gotshal and Patriot teams.
Kim JH	10/18/13	1.1	Review proposed waiver and prepare summary regarding same (1.0); discuss exit financing process with Patriot (0.1).
McGreal MM	10/18/13	0.4	Correspondence with M. Huebner, B. Resnick, J. Kim and others regarding amendment to DIP (0.3); review DIP materials (0.1).
Perry J	10/18/13	1.1	Review engagement letter and waiver regarding first out facility (0.8); review and email correspondence from M. Huebner, J. Kim and B. Resnick regarding first out facility options (0.3).
Resnick BM	10/18/13	0.8	Review waiver (0.2); emails with clients and Davis Polk team regarding same (0.3); calls with R. Mead regarding exit financing (0.2); email to Davis Polk team regarding same (0.1).
Huebner MS	10/19/13	0.4	Conversation with B. Resnick and emails with Davis Polk team regarding rights offering procedures and motion.
Coco KJ	10/21/13	0.7	Emails with clients and Davis Polk team regarding exit financing (0.2); coordinate list of local counsel in connection with same (0.2); coordinate and review new motion to approve engagement letters (0.3).
Huebner MS	10/21/13	1.0	Emails with client group regarding DIP amendment (0.3); review of new version of DIP amendment and engagement letter (0.2); confer and email with B. Resnick regarding exit financing (0.2); evening emails with client and

			Davis Polk finance team regarding exit financing mechanics (0.3).
Immermann MC	10/21/13	0.1	Email correspondence with J. Kim and J. Perry regarding reimbursement agreement.
Kim JH	10/21/13	4.5	Discuss amendment structure with Weil Gotshal (0.2); email correspondence with Patriot team regarding amendment issues (0.8); review DIP order provisions (0.2); discuss bankruptcy ruling requirements with B. Resnick (0.4); discuss Peabody letter of credit guarantee with E. Moskowitz (0.2); review letter of credit-related provisions (0.7); review revised amendment and engagement letter (0.6); review precedents for letter of credit reimbursement agreement (0.3); review documents in preparation for call with Skadden Arps (0.3); discuss exit financing and letter of credit facility issues with Skadden Arps (0.8).
Resnick BM	10/21/13	2.0	Calls and emails with clients and Weil Gotshal regarding DIP amendment (0.4); review same (0.3); emails with clients regarding exit facility (0.2); call with Skadden Arps regarding same (0.7); call with J. Kim regarding same (0.2); email summary to clients (0.2).
Coco KJ	10/22/13	0.4	Coordinate motion for exit financing engagement letter.
de Richemont P	10/22/13	0.1	Call with K. Coco regarding exit financing precedent.
Huebner MS	10/22/13	1.2	Several calls with client regarding exit financing issues (0.9); conversations regarding DIP amendment with clients (0.3).
Immermann MC	10/22/13	1.9	Draft and revise reimbursement agreement for existing letters of credit (1.8); distribute final DIP documents to Skadden Arps team (0.1).
Kim JH	10/22/13	4.5	Review precedents for rolling letter of credit facility (2.3); review letter of credit reimbursement agreement and related documents (1.9); discuss amendment update with Patriot (0.1); email correspondence regarding exit financing and financing covenant (0.2).
McGreal MM	10/22/13	2.4	Review precedent exit financing documents (0.2); correspondence with A. Libby regarding engagement letters motion (0.4); draft letter regarding DIP financing waiver (1.6); correspondence with B. Resnick regarding same (0.2).

Pak GY	10/22/13	0.4	Confer with J. Kim regarding securitization facility letters of credit (0.2); review of prior correspondences and Second-Out facility to confirm the same (0.2).
Perry J	10/22/13	3.5	Review precedent engagement letters for exit facilities (2.0); review and edit reimbursement agreement (1.5).
Resnick BM	10/22/13	1.0	Calls and emails with clients and J. Kim regarding exit financing issues (0.7); review and revise letter regarding same (0.3).
Coco KJ	10/23/13	0.3	Review exit financing deck prepared by Blackstone.
Huebner MS	10/23/13	3.0	Conversations with Davis Polk and clients regarding exit financing (1.2); conversations with clients regarding various financing issues (0.6); conversation with F. Huffard regarding financing issues (0.5); conversation with DIP lender counsel regarding possible roll to exit (0.4); partial review of backstop agreement markup (0.3).
Immermann MC	10/23/13	3.0	Organizational call to discuss exit financing with banks (0.8); call with Skadden Arps to discuss process (1.2); call with Patriot to discuss outcome of Skadden Arps call (0.6); discuss outstanding letters of credit with Davis Polk team (0.4).
Kim JH	10/23/13	9.7	Review revised settlement agreement (0.8); review exit financing mandate paper precedents (1.2); discuss letter of credit issues with Patriot (1.6); organizational call with banks (0.4); review organizational call materials (0.8); review existing loan document provisions (2.2); call with Kirkland & Ellis (0.3); email correspondence regarding letter of credit issues in settlement agreement (2.4).
McGreal MM	10/23/13	1.8	Review and revise engagement letters motion (0.8); correspondence with B. Resnick and A. Libby regarding same (0.4); correspondence with J. Kim and R. Mead regarding exit financing issues (0.2); teleconference with Skadden Arps, J. Kim, B. Resnick and others regarding exit financing process (0.4).
Pak GY	10/23/13	0.1	Confer with M. Immermann and J. Kim regarding deal history.
Perry J	10/23/13	2.7	Due diligence exit facility call (0.4); call with lender's counsel regarding exit facilities (0.5); research precedent first out second out credit

			facilities (1.4); numerous email correspondence with E. Moskowitz and J. Kim regarding letter of credit matters (0.4).
Resnick BM	10/23/13	3.5	Call with exit lenders (0.5); review exit financing presentation (0.2); calls and emails with clients and J. Kim regarding exit financing issues (1.8); call with Skadden Arps regarding exit financing process (0.5); call with A. Alfonso regarding letters of credit (0.2); call with Kirkland & Ellis regarding exit financing (0.3).
Coco KJ	10/24/13	1.3	Review and coordinate motion to approve exit financing engagement letter and related motion to expedite hearing.
Immermann MC	10/24/13	7.9	Various calls with banks and client regarding exit financing (1.8); begin drafting term and letter of credit credit agreement (2.7); review and revise commitment papers for ABL and term loans (2.3); locate and distribute diligence and historical documents to Skadden Arps and Davis Polk team (1.1).
Kim JH	10/24/13	7.3	Review main engagement letter and fee letter (2.1); discuss engagement papers with Patriot Coal (1.4); discuss engagement papers with Davis Polk team (0.6); review bankruptcy court motion (0.5); review markup of engagement papers (1.9); discuss letter of credit issues with Willkie Farr and Skadden Arps (0.2); review settlement agreement changes (0.3); discuss documentation process with credit team (0.3).
McGreal MM	10/24/13	3.2	Review and revise engagement letters motion (1.6); correspondence with J. Kim, B. Resnick and A. Libby regarding same (0.4); teleconference with Skadden Arps regarding same (0.1); review and comment on engagement letters (0.8); correspondence with B. Resnick, J. Perry and M. Immermann regarding same (0.3).
Pak GY	10/24/13	0.4	Correspondence with M. Immermann regarding Patriot pre-petition facility (0.2); review of files in system regarding the same (0.2).
Perry J	10/24/13	10.4	Review background documentation and settlement agreement regarding letter of credit matters (1.4); draft rider to settlement agreement (1.2); rework and coordinate third amendment (1.7); call with R. Mead and J. Jones regarding engagement letter (0.8); revise and distribute mandate papers (5.3).

Resnick BM	10/24/13	4.3	Call with exit financiers regarding exit financing (0.5); call with Bank of America, Willkie Farr, Skadden Arps and Patriot regarding letters of credit (0.4); calls with Skadden Arps regarding exit financing issues (0.4); call with Kirkland & Ellis regarding same (0.3); calls with R. Mead and J. Kim regarding exit financing (1.4); review exit financing commitment papers (0.5); review exit financing motion (0.5); emails regarding DIP amendment (0.3).
Huebner MS	10/25/13	0.7	Client emails regarding exit financing.
Immermann MC	10/25/13	5.7	Revise draft credit agreement (1.3); various calls with client, Bank of America and advisors regarding letter of credit facility (0.8); revise term, ABL and letter of credit commitment papers (3.4); review pre-petition PSA (0.2).
Kim JH	10/25/13	7.5	Call with Bank of America, Barclays, Skadden Arps, Willkie Farr and Patriot regarding letter of credit facility (0.5); discuss letter of credit facility issues with Davis Polk team and Patriot (1.3); review letter of credit engagement papers and issues relating thereto (4.3); review revised court motion (0.6); discuss filing process with Patriot and Skadden Arps (0.8).
McGreal MM	10/25/13	2.1	Teleconference with Skadden Arps, Willkie Farr, J. Kim and others regarding letter of credit facility (0.4); review and revise engagement motion (0.9); correspondence with Skadden Arps regarding same (0.2); correspondence with J. Kim and B. Resnick regarding engagement motion (0.6).
Narayan GS	10/25/13	0.4	Distribution for J. Perry.
Perry J	10/25/13	10.5	Review, revise and distribute engagement papers (5.8); review comments to engagement papers from J. Jones and incorporate comment (0.3); conference call with R. Mead, J. Kim, B. Resnick, S. Ward and A. Alphonso (0.5); incorporate comments of Backstop parties into engagement papers (1.0); review engagement motion (0.9); review precedent engagement papers (2.0).
Resnick BM	10/25/13	2.9	Review revised drafts of engagement papers (0.4); calls with R. Mead, J. Kim and McGreal regarding exit financing (1.5); call with Goldman team regarding exit financing (0.3); review motion to approve exit financing (0.4); discuss same with J. Kim and M. McGreal (0.3).

Kim JH	10/26/13	2.5	Email correspondence with Patriot and Davis Polk team regarding status of open issues with exit banks (0.2); review revised engagement papers (0.6); review revised motion (0.2); discuss revised engagement papers with J. Perry (1.5).
Perry J	10/26/13	9.2	Review, edit and revise engagement letters (6.9); calls with R. Mead regarding engagement letters (0.5); call with M. Tiarks regarding mandate papers (1.2); email correspondence with L. Klingbaum regarding revised mandate papers (0.6).
Resnick BM	10/26/13	1.7	Review exit financing commitment papers and parties' comments thereto (1.2); call with J. Perry regarding same (0.3); emails with Davis Polk team regarding same (0.2).
Immermann MC	10/27/13	3.2	Prepare comments to revised commitment papers.
Kim JH	10/27/13	2.3	Review markup of engagement papers (0.6); review letter of credit consent (0.4); review email messages regarding open issues from Kirkland & Ellis and company (0.2); call with Bank of America, Willkie Farr, Barclays, Skadden Arps and company regarding letter of credit facility (0.4); discuss open issues with J. Perry and B. Resnick (0.2); discuss engagement letter issues with J. Perry (0.2); review email messages regarding letter of credit facility and engagement letter processes (0.3).
Perry J	10/27/13	5.2	Review, edit and revise engagement papers (3.9); call with M. Tiarks regarding mandate papers (0.4); call with R. Mead regarding mandate papers (0.3); numerous email correspondence with L. Klingbaum regarding same (0.6).
Resnick BM	10/27/13	1.3	Call with letter of credit lenders and exit arrangers regarding letters of credit (0.5); calls with J. Kim and J. Perry regarding same (0.8).
Huebner MS	10/28/13	2.6	Multiple calls with Blackstone regarding exit financing (0.8); emails with clients and Blackstone regarding exit financing (0.3); conversations with B. Resnick and J. Perry regarding exit financing (0.2); review and mark-up proposed materials for lender calls (0.6); emails to clients regarding exit financing materials and conference call with B. Hatfield regarding same (0.7).
Immermann MC	10/28/13	6.2	Review and revise multiple drafts of exit financing mandate papers.

Kim JH	10/28/13	6.9	Discuss letter of credit consent issues with J. Perry (0.2); review messages regarding open issues (0.6); discuss engagement letter issues with Patriot (0.1); discuss open issues with J. Perry and B. Resnick (0.3); review letter of credit facility term sheet (1.7); review revised letter of credit consent (0.3); review revised engagement papers (1.0); review lender presentation material (0.9); email correspondence with Patriot and J. Perry regarding termination provisions (1.8).
McGreal MM	10/28/13	2.8	Prepare materials for discussion with Bank of America (0.6); correspondence with B. Resnick regarding same (0.1); review and revise engagement letters motion (0.3); correspondence with Skadden Arps, B. Resnick, J. Perry and others regarding same (0.3); email motion to key parties (0.1); review and comment on letter of credit lender consent (1.1); correspondence with B. Resnick regarding same (0.3).
Pak GY	10/28/13	0.8	Confer with J. Perry regarding leasehold mortgages and potential refinancing from 2012 (0.3); review of files and prior correspondences regarding the same (0.5).
Perry J	10/28/13	10.2	Review letter of credit lender deck and provide comments (1.9); review and edit letter of credit consent (1.8); review and edit engagement motion (0.2); review and edit mandate papers (2.5); call with M. Tiarks (0.5); numerous calls and email correspondence with L. Klingbaum (0.2); calls with Blackstone regarding alternate transaction fees (0.2); review and edit letter of credit term sheet (2.4); review third amendment to first out facility and related matters (0.5).
Resnick BM	10/28/13	2.4	Calls and emails with clients and Davis Polk team regarding exit financing (1.4); review comments to mandate papers (0.3); review exit financing presentation (0.3); calls and emails with Davis Polk team regarding letter of credit lender consent (0.4).
Coco KJ	10/29/13	0.2	Review lender deck.
Huebner MS	10/29/13	2.9	Call with Treasurer regarding exit financing issues (0.4); emails with clients and Blackstone regarding DIP amendment (0.3); conversations with B. Resnick and Blackstone regarding backstop agreement issues (0.4); emails with Blackstone and Davis Polk team regarding

			investor confidentiality issues (0.4); attend conference call with letter of credit bank group (1.1); emails with clients regarding letter of credit structuring issues (0.3).
Immermann MC	10/29/13	2.7	Calls with client and Davis Polk team in preparation for the Lender call (0.7); revise letter of credit term Sheet and Lender consent (0.6); compile executed Amendment # 3 (1.4).
Kim JH	10/29/13	7.3	Email correspondence with Patriot, Skadden Arps and Kirkland & Ellis regarding open issues on engagement papers (1.7); review revised engagement papers (0.6); call with Kirkland & Ellis regarding alternate transaction fee issues (0.2); call with Skadden Arps regarding timing of execution and alternate transaction fee (0.3); lender call regarding exit letter of credit facility (0.9); revise engagement papers (0.3); call with Patriot regarding lender meeting and letter of credit consent process (0.2); calls with Blackstone, Kirkland & Ellis and Skadden Arps regarding alternate termination fee (1.1); email correspondence with Patriot, Skadden Arps and Kirkland & Ellis regarding engagement papers process (0.9); review of revised drafts of plan and disclosure statement (0.5); review latest drafts of motions (0.2); email correspondence with Skadden Arps, Kirkland & Ellis, Blackstone and Patriot regarding alternate transaction fee (0.4).
McGreal MM	10/29/13	4.1	Teleconference with Skadden Arps, Barclays, Company, J. Kim and others regarding lender presentation (0.3); review lender presentation materials (0.2); teleconference with Second Out lenders, Company, Barclays and professionals regarding letter of credit consent (0.9); review and comment on motion to expedite for engagement motion (0.2); review Skadden Arps comments to engagement motion (0.1); revise engagement motion (0.2); correspondence with B. Resnick and J. Perry regarding same (0.1); correspondence with M. Huebner, B. Resnick and others regarding letter of credit consent (0.3); review precedent exit financing transactions (1.8).
Perry J	10/29/13	9.5	Review, edit and prepare summary issues on engagement papers (1.9); edit amendment and email correspondence with K. Villareal regarding amendment process (0.9); review amendment

			signature pages and distribution of amendment (0.9); review and edit letter of credit term sheet and respond to company comments (1.2); engagement letter execution process and changes (1.9); participate in letter of credit lender call (1.0); review and edit letter of credit consent (1.2); calls with M. Tiarks regarding engagement papers, term sheets and lender consents (0.5).
Resnick BM	10/29/13	4.5	Calls and emails with clients and Davis Polk team regarding exit financing (2.8); review mandate papers and letter of credit consent (0.5); pre-call before letter of credit lender call (0.4); letter of credit lender call (0.8).
Huebner MS	10/30/13	2.7	Multiple emails and conversations with Davis Polk finance team regarding letter of credit and consent issues, and review of underlying documents (0.5); multiple calls with S. Hessler and B. Resnick regarding exit financing issues (1.0); multiple emails with clients and Blackstone regarding open issues on exit financing (0.4); multiple emails with clients and Blackstone regarding letter of credit and lender issues (0.5); conversations and emails with Skadden Arps regarding open issues on engagement letter for exit (0.3).
Immermann MC	10/30/13	1.9	Multiple calls with client and banks to finalize versions of the letter of credit and ABL/term letters for filing (0.9); revise letters (1.0).
Kim JH	10/30/13	9.4	Email correspondence with Kirkland & Ellis and Skadden Arps regarding engagement letter issues (2.9); review term sheets (1.8); discuss engagement letter issues with Skadden Arps, Kirkland & Ellis and Blackstone (0.5); email correspondence with Skadden Arps and Willkie Farr regarding letter of credit consent (2.7); discuss letter of credit consent with Skadden Arps, Willkie Farr and Barclays (0.9); review short-form letter of credit consent (0.2); discuss letter of credit issue with B. Resnick and J. Perry (0.2); review letter of credit provisions in credit agreement (0.2).
McGreal MM	10/30/13	0.6	Correspondence with J. Kim, B. Resnick and J. Perry regarding engagement motion (0.4); review and comment on motion to expedite engagement motion (0.2).
Pak GY	10/30/13	0.4	Review of files for documents related to field

			exams (0.3); correspondence to J. Perry regarding the same (0.1).
Perry J	10/30/13	10.8	Email correspondence and amendment correspondence with K. Villareal (0.5); review and edit ABL term sheets (1.7); review and edit term loan term sheet (1.6); review and edit letter of credit term sheet (1.5); numerous conference calls and meetings with L. Klingbaum, S. Ward, B. Resnick and J. Kim regarding fee letter issues (1.2); review revised engagement papers (0.6); calls with M. Tiarks regarding engagement papers (0.6); calls with B. Resnick and J. Kim regarding letters of credit (0.4); review ABL precedents (1.7); review generic engagement order (1.0).
Resnick BM	10/30/13	6.0	Calls and emails with clients, Davis Polk team, Kirkland & Ellis and Skadden Arps regarding exit financing (4.8); review mandate papers and letter of credit consent (0.8); call with banks (0.4).
Coco KJ	10/31/13	0.6	Review and coordinate filing of motion to approve engagement letters and fee letters in connection with exit financing.
Huebner MS	10/31/13	4.0	Emails with Kirkland & Ellis regarding backstop agreement drafting and timing (0.3); conference call with Kirkland & Ellis and bondholder regarding additional requested changes to backstop agreement and bondholder purchase option (0.8); multiple conversations with clients and Blackstone and internally regarding letter of credit lender issues and exit structuring (1.9); conversation with Willkie Farr regarding same (0.6); conversation with Barclays regarding exit financing issues and lender participation (0.4).
Immermann MC	10/31/13	0.2	Save down final agreements.
Kim JH	10/31/13	3.1	Review letter of credit facility term sheet (1.1); discuss documentation issues with Skadden Arps (0.4); review letter of credit consent-related messages (0.7); discuss letter of credit consent process with Skadden Arps (0.7); discuss fee letter issue with bondholder and Kirkland & Ellis (0.2).
McGreal MM	10/31/13	1.7	Review and revise engagement letters motion (0.9); correspondence with Skadden Arps, B. Resnick and J. Perry regarding same (0.4); correspondence with K. Coco and M. Chapman regarding filing engagement motion (0.2); email engagement motion and letters to core parties

			(0.2).
Perry J	10/31/13	4.9	Review and edit letter of credit consent (0.8); review bondholder ABL term sheet comments (0.9); call with bondholder regarding fee letter (0.3); mandate paper execution mechanics (0.5); calls with J. Jones regarding liquidation analysis (0.4); review ABL term sheets (0.4); calls with M. Tiarks regarding term sheets and documentation mechanics (0.9); numerous email correspondence with R. Mead and J. Jones regarding letter of credit consent, liquidation analysis and revised lender deck (0.7).
Resnick BM	10/31/13	4.1	Calls and emails with clients, Davis Polk team, Kirkland & Ellis and Skadden Arps regarding exit financing (2.9); review mandate papers and letter of credit consent (0.8); discuss same with J. Kim and J. Perry (0.4).
Total FINANCING		328.6	
FIRST REVIEW			
Fu E	10/01/13	1.0	Review documents relevant to Patriot spinoff (0.9); telephone conference with A. Gehring regarding case status (0.1).
Total FIRST REVIEW		1.0	
GENERAL CASE ADMINISTRATION			
Coco KJ	10/01/13	0.2	Call and emails with Garden City Group regarding notice and voting procedures.
Huebner MS	10/01/13	2.5	Call with B. Hatfield regarding multiple confidential matters (1.1); calls with J. Bean regarding multiple pending matters (1.4).
Zarett RA	10/01/13	0.6	Review docket for objections.
Huebner MS	10/02/13	0.9	Multiple calls with J. Bean regarding various topics.
Coco KJ	10/03/13	0.3	Review and comment on case calendar.
Huebner MS	10/03/13	1.0	Call with Unsecured Creditors' Committee counsel for all points update (0.4); multiple calls with J. Bean regarding all pending issues (0.6).
Stewart R	10/03/13	0.7	Update case calendar.
Zarett RA	10/03/13	0.4	Monitor docket and route substantive pleadings.
Huebner MS	10/04/13	0.2	Conversation with Unsecured Creditors' Committee counsel regarding status updates and timing.
McGreal MM	10/04/13	0.2	Correspondence with Weil Gotshal, K. Coco and C. Ebetino regarding new debtors.

Stewart R	10/04/13	0.2	Update case calendar.
Huebner MS	10/05/13	0.6	Call with B. Resnick regarding various matters (0.2); review and reply to miscellaneous accumulated emails (0.4).
Huebner MS	10/06/13	0.3	Evening conversation with B. Hatfield regarding various matters.
McGreal MM	10/06/13	0.2	Review and revise case calendar.
Coco KJ	10/07/13	1.0	Attend weekly update call and prepare for same.
Huebner MS	10/07/13	1.0	Weekly all hands call with clients, co-advisors and senior management.
McGreal MM	10/07/13	0.9	Weekly update call with Company and all professionals.
Zarett RA	10/07/13	0.3	Monitor docket and route substantive pleadings.
Coco KJ	10/08/13	0.2	Review docket and route pleadings.
Huebner MS	10/08/13	1.7	Multiple calls with J. Bean regarding multiple matters (1.2); final evening review of board deck and mark up of same (0.3); emails with B. Hatfield and J. Orf regarding comments on materials for tomorrow's filing (0.2).
Zarett RA	10/08/13	0.7	Monitor docket and route substantive pleadings.
Huebner MS	10/09/13	0.4	Conversation with U.S. Trustee and Court regarding case update.
Coco KJ	10/10/13	0.8	Meeting with M. McGreal and others regarding upcoming motions (0.4); meeting with B. Resnick and M. Huebner regarding same (0.4).
Huebner MS	10/10/13	1.1	Conversations with J. Bean and J. Lushefski regarding confidential issue (0.9); conversation with L. Long regarding case progress (0.2).
Resnick BM	10/10/13	0.6	Team meeting with M. McGreal, K. Coco, C. Robertson and A. Falk regarding various case issues.
Zarett RA	10/10/13	0.8	Monitor docket and route substantive pleadings.
Coco KJ	10/11/13	0.1	Review case calendar.
Falk AE	10/11/13	2.1	Update case calendar.
Huebner MS	10/11/13	0.4	Conversation with J. Bean regarding all pending workstreams and timeline.
Resnick BM	10/11/13	0.2	Discuss various case issues with M. McGreal and K. Coco.
Zarett RA	10/11/13	0.5	Monitor docket and route substantive pleadings.
Coco KJ	10/14/13	1.0	Draft slides for board deck.
Falk AE	10/14/13	0.7	Update case calendar.
Zarett RA	10/14/13	0.5	Monitor docket and route substantive pleadings.
Coco KJ	10/15/13	0.2	Emails with Davis Polk team regarding changes to board deck.
Falk AE	10/15/13	2.1	Prepare preliminary hearing agenda.

McGreal MM	10/15/13	0.1	Email required monthly reports to Unsecured Creditors' Committee and DIP.
Zarett RA	10/15/13	0.8	Monitor docket and route substantive pleadings.
Falk AE	10/16/13	0.1	Update case calendar.
Huebner MS	10/16/13	0.6	Conversations with J. Bean and Blackstone regarding confidential matter.
Robertson C	10/16/13	2.5	File and arrange for service of Peabody 9019 motion, Arch 9019 motion, solicitation procedures motion and Voluntary Employee Beneficiary Association motion.
Zarett RA	10/16/13	0.4	Monitor docket and route substantive pleadings.
Coco KJ	10/17/13	1.1	Review and comment on hearing agenda and circulate same (0.5); coordinate with Bryan Cave regarding same and file same (0.2); route and review pleadings on docket (0.2); omnibus meeting regarding near-term issues with M. McGreal (0.2).
Falk AE	10/17/13	2.8	Update case calendar (2.5); file preliminary agenda (0.3).
Huebner MS	10/17/13	0.8	Conversation with B. Hatfield regarding multiple matters.
McGreal MM	10/17/13	0.4	Review and comment on omnibus hearing agenda (0.2); review and comment on case calendar (0.2).
Robertson C	10/17/13	1.1	Produce agenda for October 22 hearing (0.9); discuss same with K. Coco (0.2).
Zarett RA	10/17/13	0.8	Monitor docket and route substantive pleadings.
Coco KJ	10/18/13	0.4	Coordinate drafting and filing of final hearing agenda.
Falk AE	10/18/13	1.4	Draft final agenda.
Huebner MS	10/18/13	0.5	Conversation with Chambers regarding various matters (0.2); conversation with J. Bean regarding multiple matters (0.3).
Law EC	10/18/13	0.4	Route pleadings (0.2); communications with K. Coco and R. Zarett regarding same (0.2).
McGreal MM	10/18/13	0.2	Review and comment on hearing agenda (0.1); correspondence with M. Huebner and K. Coco regarding same (0.1).
Robertson C	10/18/13	0.2	Revise October 22 agenda (0.1); email final solicitation procedures documents to S. Blank (0.1).
Zarett RA	10/18/13	0.8	Monitor docket and route substantive pleadings.
Resnick BM	10/19/13	0.3	Call with M. Huebner regarding status update on various issues.
Coco KJ	10/21/13	0.1	Call from employee.
Huebner MS	10/21/13	0.1	Call to Chambers regarding tomorrow's hearing.
McGreal MM	10/21/13	0.1	Email critical vendor matrix to counsel to

			Unsecured Creditors' Committee and DIP.
Perry J	10/21/13	0.6	Review email correspondence and distributions from counsel to Citi regarding first out amendment.
Zarett RA	10/21/13	0.8	Monitor docket and route substantive pleadings.
Chapman MP	10/22/13	1.1	Revise Agenda order to comply with order of hearings.
Coco KJ	10/22/13	1.4	Attend omnibus hearing telephonically.
Huebner MS	10/22/13	1.6	Participate in omnibus hearing.
Libby A	10/22/13	0.5	Review motion to file amended creditor matrix and emails with L. Hughes and J. Demma regarding implementation of same.
McGreal MM	10/22/13	2.1	Attend omnibus hearing telephonically (1.9); correspondence with M. Huebner and B. Resnick regarding same (0.2).
Resnick BM	10/22/13	1.3	Participate telephonically in court hearing (1.1); call J. Bean regarding various issues (0.2).
Robertson C	10/22/13	0.3	Compile monthly fee statements for M. McGreal.
Zarett RA	10/22/13	3.7	Monitor docket and route substantive pleadings (0.3); research confirmation hearing transcript from select docket at the request of A. Shpeen (1.0); prepare chart regarding Missouri local counsel (2.2); coordinate with K. Coco regarding same (0.2).
Zarett RA	10/23/13	0.4	Monitor docket and route substantive pleadings.
Falk AE	10/24/13	1.1	Update case calendar.
Law EC	10/24/13	0.2	Route pleadings.
Resnick BM	10/24/13	0.2	Call with J. Bean and M. Huebner regarding MSHA and other issues.
Falk AE	10/25/13	0.1	Update case calendar.
McGreal MM	10/25/13	0.2	Review and comment on case calendar.
Zarett RA	10/25/13	0.6	Monitor docket and route substantive pleadings.
Cool L	10/26/13	1.9	Distributions for J. Kim.
Cool L	10/26/13	0.5	Distributions for J. Perry.
Cool L	10/27/13	0.8	Distribution for J. Perry.
Cool L	10/27/13	0.5	Distribution for B. Resnick.
McGreal MM	10/27/13	0.1	Review case calendar.
Coco KJ	10/28/13	1.0	Attend update call with clients.
Huebner MS	10/28/13	1.0	Weekly update call with senior management, co-advisors.
McGreal MM	10/28/13	0.9	Weekly update call with Company and professionals.
Resnick BM	10/28/13	1.0	Weekly update call with clients and co-advisors.
Zarett RA	10/28/13	0.8	Monitor docket and route substantive pleadings.
Huebner MS	10/29/13	0.4	Call with Chambers regarding upcoming hearing.

Law EC	10/29/13	0.1	Route pleading.
Zarett RA	10/29/13	0.6	Monitor docket and route substantive pleadings.
Law EC	10/30/13	0.1	Update email list; communications with A. Shpeen regarding same.
Resnick BM	10/30/13	1.4	Calls and emails with R. Mead, Aon, AIG, J. Kim and J. Perry regarding workers compensation insurance.
Zarett RA	10/30/13	0.9	Monitor docket and route substantive pleadings.
Coco KJ	10/31/13	0.4	Review and comment on agenda for November 6 hearing.
Huebner MS	10/31/13	1.1	Conversation with B. Hatfield regarding multiple pending matters and upcoming hearing (0.6); conversation with U.S. Trustee to report on status for next week's hearing (0.3); brief conversation with Chambers regarding hearing (0.2).
Resnick BM	10/31/13	1.2	Calls and emails with R. Mead, Aon and AIG regarding workers compensation insurance.
Zarett RA	10/31/13	0.6	Monitor docket and route substantive pleadings.
Total GENERAL CASE ADMINISTRATION		73.1	
GOVERNANCE COMMUNICATIONS			
Resnick BM	10/02/13	1.0	Review and revise proposed press release (0.2); review and revised proposed cleansing disclosure (0.2); correspondence with S. Beshar, Blackstone and M. McGreal regarding same (0.6).
Resnick BM	10/03/13	1.2	Call with A. Schlesinger regarding same (0.1); correspondence with M. McGreal regarding same (0.4); review draft of same (0.5); emails with D. Gropper regarding same and non-disclosure agreement (0.2).
Resnick BM	10/05/13	0.3	Correspondence with D. Gropper, M. Huebner and M. McGreal regarding cleansing disclosure.
Resnick BM	10/06/13	0.3	Emails with J. Bean and McGreal regarding disclosure (0.2); review board presentation (0.1).
McGreal MM	10/07/13	0.4	Review and comment on presentation to the Board regarding settlements and rights offerings.
Resnick BM	10/07/13	0.2	Review board presentation and comments thereto.
Huebner MS	10/08/13	0.4	Mark-up of board resolutions for various agreements (0.2); review and mark-up of Patriot press release (0.1); review of Peabody press release and emails regarding same (0.1).
McGreal MM	10/08/13	0.6	Review and comment on board resolutions (0.4); correspondence with R. Aizen and K. Coco regarding same (0.2).

Resnick BM	10/08/13	0.2	Call and emails with S. Beshar regarding disclosure.
Huebner MS	10/09/13	2.8	Review and mark-up of several rounds of Patriot, Arch, Peabody, United Mine Workers of America press releases (2.0); prepare for board of directors call (0.3); attend same (0.5).
Huebner MS	10/10/13	0.2	Review of relevant press coverage.
Huebner MS	10/14/13	0.2	Conversation with J. Bean regarding board meeting and presentation.
Huebner MS	10/15/13	0.7	Work on board slides.
McGreal MM	10/15/13	0.8	Review and revise presentation to Board (0.6); correspondence with M. Huebner and K. Coco regarding same (0.2).
Huebner MS	10/16/13	1.7	Conversation with J. Bean regarding Board meeting (0.4); review of Board deck (0.8); preparation of additional presentation for Board (0.5).
Huebner MS	10/17/13	2.3	Final preparation for board meeting (0.8); attend board meeting (1.5).
McGreal MM	10/17/13	0.3	Correspondence with M. Huebner regarding Board meeting.
Resnick BM	10/17/13	0.2	Calls with M. Huebner and M. Travers regarding organization documents.
Dashman NJ	10/21/13	2.1	Discuss backstop agreement and post emergence governance documents with M. Travers (0.2); review backstop term sheet and precedents (0.8); draft governance documents (1.1).
Ahmad S	10/22/13	6.0	Draft bylaws in light of transaction and private status.
Dashman NJ	10/22/13	1.7	Discuss post emergence bylaws with S. Ahmad (0.4); review and markup bylaws (0.8); revise and distribute post emergence charter to M. Travers (0.5).
Dashman NJ	10/25/13	0.3	Discuss post emergence governance documents with M. Travers.
Resnick BM	10/25/13	0.1	Emails regarding charter and bylaws.
Resnick BM	10/28/13	0.2	Review charter and bylaws.
Total GOVERNANCE COMMUNICATIONS		24.2	
LITIGATION			
Chen M	10/01/13	1.5	Meet with E. Glazer regarding research project related to coal lease issue (0.3); review of correspondence between counsel and relevant sections of the coal lease (0.8); research on lost coal claims (0.4).

Glazer E	10/01/13	3.8	Draft litigation hold notice (1.7); correspondence with A. Starr, E. Moskowitz, J. Bean and J. Jones regarding same (0.7); meet with M. Chen regarding research project related to coal lease issue (0.4); teleconference with A. Starr, B. Resnick and client group related to coal lease issue (0.8); prepare for same (0.2).
Resnick BM	10/01/13	1.0	Call with clients and litigators regarding possible lessor litigation (0.7); emails regarding same (0.3).
Starr AT	10/01/13	2.7	Conference call regarding Renner litigation with E. Waller, R. Mead, J. Jones, Aon and insurers (0.5); conference call with B. Resnick, J. Bean, A. McCallister, C. Ebetino, M. Day and E. Glazer regarding coal lessor issues (0.7); emails with J. Jones, E. Glazer and B. Resnick regarding document preservation and research issues (1.1); emails with lessor counsel regarding meeting (0.2); emails with B. Resnick regarding lessor presentation (0.2).
Chen M	10/02/13	0.5	Meet with A. Starr and E. Glazer to discuss strategy regarding coal lease issue.
Chen M	10/02/13	0.3	Meet with E. Glazer to discuss research on coal leases (0.1); follow-up email to E. Glazer on same (0.2).
Chen M	10/02/13	5.5	Research on coal lease issue.
Glazer E	10/02/13	1.3	Meet with A. Starr and M. Chen regarding presentation related to coal lease issue (0.5); review legal research related to coal lease issue (0.4); meet with M. Chen regarding same (0.2); draft email to A. Starr regarding issue related to preservation notice (0.2).
Resnick BM	10/02/13	0.5	Correspondence with various parties regarding potential lessor litigation (0.3); call with S. Hessler regarding same (0.2).
Starr AT	10/02/13	6.6	Meet with E. Glazer and M. Chen regarding coal lessor presentation (0.5); emails with B. Resnick, C. Ebetino, M. Day, J. Bean and J. Jones regarding presentation (0.8); emails with J. Jones, J. Bean and E. Glazer regarding document preservation notice (0.4); call with B. Resnick regarding coal lessor issues (0.3); call with J. Jones regarding Bridgehouse (0.3); call with T. Wagner regarding Bridgehouse (0.2); emails regarding Renner case with E. Waller, R. Hulse, J. Jones and R. Mead (0.3); review Sierra Club

			materials (1.0); work on presentation materials (2.8).
Chen M	10/03/13	0.5	Emails to E. Glazer with research updates on coal lease issue.
Chen M	10/03/13	2.4	Continue research on coal lease issue.
Glazer E	10/03/13	2.0	Draft legal section of presentation on coal lease issue.
Starr AT	10/03/13	3.8	Calls and emails with J. Jones regarding Bridgehouse settlement (0.4); emails to T. Wagner regarding same (0.2); call with K. Coco regarding Arch Guarantee Agreement (0.3); calls and emails with A. McCallister regarding presentation (1.0); emails with J. Jones and J. Bean regarding document preservation (0.4); emails with C. Ebetino and M. Day regarding coal lessor presentation (0.7); calls and emails with E. Glazer regarding same (0.8).
Chen M	10/04/13	0.5	Review of memo on coal lease issue (0.3); email to E. Glazer on same (0.2).
Mehes A	10/04/13	0.4	Call with M. Tobak regarding possible counterparty settlement.
Starr AT	10/04/13	3.8	Review legal memo regarding lost coal (0.5); review draft coal lessor presentation (1.0); draft legal and bankruptcy section of coal lessor presentation (2.3).
Glazer E	10/05/13	6.3	Draft legal section of presentation on coal lease issue.
Starr AT	10/05/13	3.2	Revise coal lessor presentation (2.8); emails with E. Glazer regarding presentation (0.4).
Glazer E	10/06/13	1.8	Revise legal section of presentation on coal lease issue (1.3); correspondence with A. Starr and B. Resnick regarding same (0.5).
Resnick BM	10/06/13	1.2	Review and revise presentation to lessor (0.9); correspondence with A. Starr and E. Glazer regarding same (0.3).
Starr AT	10/06/13	2.7	Revise coal lessor presentation (1.9); calls and emails with E. Glazer and B. Resnick regarding the same (0.8).
Chen M	10/07/13	0.5	Review presentation related to coal lease issue.
Eum JS	10/07/13	2.0	Compile relevant documents for coal lessor documents binder as per E. Glazer.
Glazer E	10/07/13	3.9	Prepare for meeting with lessor regarding coal lease issue (0.9); teleconferences with client team and A. Starr regarding same (2.2); revise presentation on coal lease issue (0.8).
Resnick BM	10/07/13	0.3	Call with M. Roeschenthaler regarding potential

			lessor issues (0.2); emails regarding same (0.1).
Starr AT	10/07/13	6.5	Conference call regarding case status with client (1.0); conference call with M. Day, C. Ebetino, A. McCallister, J. Eagan and J. Bean (1.1); revise coal lessor presentation (3.0); emails with coal lessor counsel regarding meeting (0.5); emails and calls with E. Glazer and B. Resnick regarding coal lessor issues (0.9).
Eum JS	10/08/13	1.0	Review additional copies of coal lessor documents binder as per E. Glazer.
Glazer E	10/08/13	2.9	Revise presentation on coal lease issue (1.9); meet with A. Starr regarding same (0.4); prepare for meeting on coal lease issue (0.6).
Starr AT	10/08/13	3.5	Review and revise presentation regarding Lessor (1.7); meet with E. Glazer regarding presentation (0.4); calls and emails with A. McCallister, C. Ebetino, M. Day, J. Eagan and E. Glazer regarding Lessor issues (1.1); emails with Lessor counsel (0.3).
Glazer E	10/09/13	9.9	Meetings with A. Starr, C. Ebetino, M. Day and others regarding presentation on coal lease issue (8.4); revise presentation on coal lease issue (1.5).
Starr AT	10/09/13	11.8	Prepare for lessor meetings (1.3) revise coal lessor presentation (1.0); meetings regarding coal lessor presentation with M. Adkins, T. Lane, J. Eagan, C. Ebetino, M. Day, E. Glazer and A. McCallister (9.5).
Glazer E	10/10/13	7.6	Preparation for presentation on coal lease issue (1.1); meet with Lessors and their advisors, A. Starr, C. Ebetino, M. Day, J. Eagan and A. McCallister on coal lease issue (3.3); meet with A. Starr, B. Hatfield, C. Ebetino, M. Day, J. Eagan and A. McCallister regarding coal lease issue (3.2).
Resnick BM	10/10/13	0.4	Call with A. Starr regarding possible lessor litigation (0.3); call with M. Huebner regarding same (0.1).
Starr AT	10/10/13	9.6	Prepare for Lessor meetings (2.0); meet with Lessors (3.5); follow up regarding Lessor meeting with A. McCallister, M. Adkins, C. Ebetino, M. Day, J. Eagan, E. Glazer and B. Hatfield (3.8); calls with B. Resnick regarding Lessor issues (0.3).
Glazer E	10/11/13	0.8	Review coal lease provisions (0.6); draft email to A. Starr summarizing same (0.2).
Resnick BM	10/11/13	0.5	Call with M. Huebner and A. Starr regarding

			potential lessor litigation (0.4); emails regarding same (0.1).
Starr AT	10/11/13	5.1	Calls and emails regarding coal lessor dispute with J. Eagan, C. Ebetino, A. McCallister, M. Day, J. Bean, M. Adkins, T. Lane, B. Resnick and E. Glazer (3.8); conference call with M. Huebner and B. Resnick regarding coal lessor (0.3); review Sierra Club settlement agreement (0.5); emails and calls with J. Jones, M. Mattingly and T. Wagner regarding Bridgehouse (0.5).
Resnick BM	10/13/13	0.3	Emails with clients and A. Starr regarding potential lessor litigation.
Starr AT	10/13/13	1.9	Emails and calls regarding coal lessor with B. Resnick, M. McGreal, H. Baker, C. Ebetino, J. Eagan, A. McCallister and E. Glazer.
Resnick BM	10/14/13	1.1	Call with M. Roeschenthaler and A. Starr regarding potential litigation settlement (0.4); discuss same with A. Starr (0.3); call with J. Kim and A. Starr regarding same (0.3); review letter to Sierra Club (0.1).
Starr AT	10/14/13	4.7	Conference call with coal lessor counsel (0.7); call with J. Kim regarding disclosure (0.2); calls and emails with E. Glazer and B. Resnick regarding coal lessor letter (0.4); calls and emails with A. McCallister, C. Ebetino, J. Bean, J. Eagan and M. Day regarding coal lessor (0.9); calls and emails with M. McGreal and B. Walsh regarding coal lessor unliquidated claims (0.7); draft coal lessor letter (1.8).
Glazer E	10/15/13	0.3	Draft litigation hold notice related to coal lease issue.
Starr AT	10/15/13	3.1	Revise Sierra Club letter (1.3); emails regarding coal lessor issues with C. Ebetino, J. Eagan, J. Bean, M. Day and A. McCallister (1.0); calls with A. McCallister regarding letter revisions (0.8).
Coco KJ	10/16/13	0.3	Call with Cleary Gottlieb regarding Alpha adversary proceeding (0.1); analysis of same (0.2).
Resnick BM	10/16/13	0.1	Emails regarding possible lessor claim.
Starr AT	10/16/13	0.8	Calls and emails regarding coal lessor claim with A. McCallister, B. Resnick, E. Glazer and M. Roeschenthaler.
Resnick BM	10/17/13	0.5	Calls and emails with A. Starr and clients regarding potential lessor litigation.
Starr AT	10/17/13	3.5	Call with M. Roeschenthaler regarding coal lessor (0.9); calls with B. Resnick, A. McCallister and

			M. Day regarding same (2.2); revise Sierra Club letter (0.2); emails with R. Mead regarding securities litigation (0.2).
Resnick BM	10/18/13	0.2	Call with A. Starr regarding potential lessor litigation.
Starr AT	10/18/13	1.4	Calls and emails regarding coal lessor with J. Eagan, M. Day, B Resnick, A. McCallister and C. Ebetino (1.1); emails and calls with M. Roesenthaler (0.3).
Glazer E	10/21/13	0.6	Revise draft letter in connection with coal lease dispute (0.3); correspondence with A. Starr regarding same (0.1); review presentation related to coal lease dispute (0.2).
Huebner MS	10/21/13	0.2	Conversation with B. Resnick regarding Alpha and Massey.
Martin JD	10/21/13	1.1	Conference call and emails with M. Huebner, B. Resnick, K. Coco and clients regarding Massey adversary proceeding.
Resnick BM	10/21/13	3.0	Calls and emails with M. Roesenthaler and A. Starr regarding possible lessor claims (1.2); emails with clients regarding same (0.3); emails with clients regarding adversary proceeding (0.7); meetings and calls with Davis Polk team regarding same (0.3); call with Cleary regarding same (0.3); calls with A. Schlesinger regarding same (0.2).
Starr AT	10/21/13	3.7	Calls with B. Resnick and M. Roesenthaler regarding coal lessor (1.3); calls with A. McCallister regarding same (1.1); emails with B. Resnick, J. Bean, J. Eagan, M. Day, C. Ebetino and A. McCallister regarding same (0.9); calls and emails with E. Glazer regarding revisions to Sierra Club letter (0.4).
Coco KJ	10/22/13	0.1	Email B. Walsh regarding litigation claims update.
Resnick BM	10/22/13	0.2	Emails with clients regarding possible resolution of adversary proceeding issue.
Starr AT	10/22/13	6.1	Calls and emails regarding coal lessor to B. Resnick, M. Roesenthaler, C. Ebetino, M. Day, J. Eagan and A. McCallister (2.2); emails and calls with E. Waller, K. Coco, J. Adler and T. Murtha regarding Renner insurance (1.4); review precedents for insurance issues lift stay motion (0.8); review case law regarding insurance lift stay motion (0.5); call with J. Jones regarding Keystone litigation (0.2); review draft Keystone

			agreement (0.3); emails with T. Wagner regarding Keystone and Bridgehouse cases (0.7).
Glazer E	10/23/13	2.1	Call with client, A. Starr and B. Resnick regarding coal lease issue (0.6); draft letter regarding same (1.1); preparation for same (0.3); teleconference with M. Chen regarding legal research in connection with same (0.1).
Huebner MS	10/23/13	0.7	Conversation with B. Resnick and A. Starr regarding Alpha and coal lessor issues (0.4); emails with client group regarding same (0.3).
Martin JD	10/23/13	0.2	Emails with Cleary Gottlieb and others regarding discovery in Massey adversary proceeding.
Starr AT	10/23/13	4.8	Call with M. Roeschenthaler regarding coal lessor (0.5); calls and emails with A. McCallister, C. Ebetino, J. Eagan, B. Resnick, M. Huebner, M. Day and E. Glazer regarding coal lessor proposal (1.6); review same (0.4); draft Patriot proposal for coal lessor (0.7); call with M. McGreal regarding indemnity provisions in plan (0.3); calls and emails with E. Waller, J. Jones, R. Hulse, T. Murtha and J. Adler regarding Renner insurance (0.8); meet with J. Adler regarding lift stay insurance motion (0.4); emails to J. Jones and T. Wagner regarding Bridgehouse hearing date (0.1).
Glazer E	10/24/13	0.9	Revise draft proposal related to coal lease dispute (0.5); review emails from client related to same (0.1); correspondence with A. Starr regarding same (0.2); review research on standard for disclosure statements (0.1).
Huebner MS	10/24/13	1.1	Calls internally and with clients regarding Alpha and Massey issues (0.6); call with Cleary Gottlieb regarding Alpha and Massey (0.5).
Starr AT	10/24/13	6.1	Calls and emails with M. Roeschenthaler (0.9); calls and emails regarding coal lessor with A. McCallister, C. Ebetino, J. Eagan, J. Bean, M. Day, B. Resnick and E. Glazer (1.5); revise coal lessor proposals (1.0); revise Renner brief (1.0); calls and emails regarding Renner brief with J. Adler, J. Jones, E. Waller, M. McGreal, T. Murtha and R. Hulse (0.9); calls and emails regarding Bridgehouse litigation with T. Jones, M. Mattingly and T. Wagner (0.4); review Keystone agreement (0.4).
Glazer E	10/25/13	2.7	Draft emails to coal lessor counsel and client regarding coal lease issue (0.6); teleconferences

			with A. Starr regarding same (0.3); revise letter in connection with coal lease dispute (0.4); draft plan language related to coal lease issue (1.1); correspondence with K. Coco regarding same (0.3).
Starr AT	10/25/13	5.2	Calls and emails with C. Ebetino, J. Eagan, M. Day, A. McCallister, B. Resnick and E. Glazer regarding coal lessor issues (2.8); revise coal lessor proposal (0.7); calls and emails with Roeschenthaler regarding coal lessor (1.1); calls and emails with J. Jones, E. Waller, T. Murtha, R. Hulse and E. Waller regarding Renner motion (0.3); emails with J. Jones regarding status of Bridgehouse settlement (0.3).
Starr AT	10/26/13	1.3	Calls and emails regarding coal lessor negotiations with C. Ebetino, E. Glazer and J. Eagan (1.0); revise Sierra letter (0.3).
Chen M	10/27/13	0.6	Review of settlement negotiation emails (0.3); research legal issues regarding disclosure statement (0.3).
Chen M	10/28/13	3.3	Research legal issues regarding disclosure statement (3.0); emails to E. Glazer on same (0.2); review of email communications about disclosure statement (0.1).
Glazer E	10/28/13	2.7	Draft counterproposal in connection with resolution of coal lease dispute (1.6); correspondence with A. Starr and client regarding same (0.4); review precedent disclosure statement responses and objections (0.5); review legal research regarding same (0.2).
Huebner MS	10/28/13	0.9	Review and markup Alpha motion and emails regarding same (0.6); meet with team regarding Alpha motion (0.3).
Starr AT	10/28/13	9.9	Emails and calls regarding Renner motion to lift stay with J. Adler, E. Waller, S. Blank and DIP counsel (0.6); calls and emails with K. Coco, M. McGreal and B. Walsh regarding outstanding litigation claims (0.9); review plan regarding claims (1.6); conference call with Aon, J. Jones and R. Meade regarding D&O insurance (0.5); calls with M. Roeschenthaler and B. Resnick regarding coal lessor (0.8); conference call with M. Day, J. Eagan, A. McCallister, B. Hatfield, J. Bean, E. Glazer and B. Resnick regarding coal lessor proposal (0.9); calls and emails with B. Resnick, E. Glazer and K. Coco regarding

			disclosure language (0.7); draft counterproposal (1.3); emails with J. Eagan and C. Ebetino regarding coal lessor (0.8); client case status call (1.0); review revised Keystone settlement (0.3); emails with J. Jones, C. Ebetino and T. Wagner regarding Keystone settlement (0.5).
Coco KJ	10/29/13	0.7	Coordinate filing of Renner and insurance motion (0.5); review and comment on same (0.2).
Starr AT	10/29/13	8.7	Review and revise plan language regarding coal lessor (1.0); review and revise disclosure statement language regarding coal lessor (0.9); review and revise Sierra Club letter (0.9); calls and emails with M. Roesenthaler and B. Resnick regarding coal lessor (1.6); calls and emails regarding coal lessor negotiations with B. Hatfield, C. Ebetino, A. McCallister, J. Bean, M. Day, J. Eagan and B. Resnick (3.1); calls and emails regarding revisions to coal lessor documents with E. Glazer, K. Coco and B. Resnick (0.5); emails with T. Wagner and C. Ebetino regarding Keystone agreement (0.2); finalize Renner lift stay motion (0.3); calls and emails with J. Adler regarding the same (0.2).
Glazer E	10/30/13	2.8	Call with A. Starr and client regarding potential resolution to coal lease dispute (0.4); meet with A. Starr regarding same (0.3); emails with A. Starr, B. Resnick, K. Coco and client regarding same (0.4); revise Plan language related to same (1.7).
Huebner MS	10/30/13	0.5	Conversation with E. Moskowitz and J. Bean regarding potential third party litigation issues (0.3); emails with client group regarding November 6 hearing (0.2).
Martin JD	10/30/13	0.2	Review Alpha disclosure statement objection.
Starr AT	10/30/13	6.4	Review and revise plan language (1.0); calls and emails with E. Glazer, B. Resnick, A. McCallister, J. Eagan and K. Coco regarding coal lessor (2.8); calls and emails with M. Roesenthaler regarding coal lessor (1.0); review and revise coal lessor disclosure statement language (0.7); calls and emails regarding the same with E. Glazer, B. Resnick and K. Coco (0.6); emails with J. Jones regarding Bridgehouse hearing (0.1); emails to R. Mead, J. Jones, E. Waller, T. Murtha, R. Hulse and J. Adler regarding Renner filing (0.2).

Glazer E	10/31/13	1.5	Revise plan language related to coal lease dispute with coal lessor (1.2); correspondence with A. Starr regarding same (0.3).
Huebner MS	10/31/13	1.3	Several conversations with J. Bean regarding all pending objections and proposed resolutions (0.9); multiple emails with Peabody and E. Moskowitz regarding Department of Labor resolution (0.4).
Starr AT	10/31/13	5.9	Calls and emails regarding coal lessor negotiations with B. Resnick, M. Huebner, M. Day, C. Ebetino, A. McCallister, J. Eagan, E. Glazer, J. Bean and B. Hatfield (2.3); revise Sierra Club letter and plan (2.0); revise disclosure statement (0.6); review Sierra Club settlement documentation (0.3); review coal lessor proofs of claim (0.3); calls with McGreal regarding Patriot bylaws (0.4).
Total LITIGATION		222.3	
NON-DPW RETENTION			
Chapman MP	10/01/13	1.8	Revise notice regarding interim applications for compensation (1.5); file same (0.3).
Chapman MP	10/04/13	0.3	File Bowles Rice August fee statement.
McGreal MM	10/04/13	0.3	Review motion to retain professionals for additional debtors (0.2); correspondence with B. Walsh regarding same (0.1).
Robertson C	10/07/13	0.3	Email to B. Resnick regarding financial advisor compensation.
Chapman MP	10/08/13	1.1	Review declaration of E. Lee from Duff & Phelps (0.8); file same (0.3).
Resnick BM	10/10/13	0.2	Call with S. Hessler regarding backstop parties' fees and expenses.
Resnick BM	10/11/13	1.0	Calls with S. Hessler regarding bondholder fees (0.3); calls with M. Huebner regarding same (0.3); call with J. Bean regarding same (0.1); call with A. Rogoff regarding same (0.1); call with S. Hessler and T. Wagner regarding same (0.2).
Robertson C	10/11/13	0.5	File and arrange for service of AP Services' August staffing report on behalf of AP Services (0.2); file and arrange for service of Greenberg Traurig's September fee statement on behalf of Greenberg Traurig (0.2); email to Bryan Cave regarding Greenberg Traurig supplemental declaration (0.1).
Chapman MP	10/15/13	0.2	Review fee applications of Bryan Cave and Mesirov (0.1); email with M. McGreal regarding

			same (0.1).
Huebner MS	10/15/13	0.2	Emails with U.S. Trustee regarding resolution of fee issues.
Robertson C	10/15/13	0.1	Emails with M. McGreal regarding Veritas retention.
Coco KJ	10/16/13	0.4	Emails with J. Jones regarding quarterly ordinary course professionals report (0.2); coordinate preparation of same (0.2).
Robertson C	10/16/13	0.2	Call with H. Hiznay at Curtis regarding interim fee hearing (0.1); email from L. Peterson regarding interim fee hearing (0.1).
Chapman MP	10/18/13	0.6	File Steptoe & Johnson September fee statement (0.3); file Jackson Kelly September fee statement (0.3).
Robertson C	10/18/13	0.2	Call with H. Hiznay at Curtis regarding interim fee hearing (0.1); email to J. Chincheck at Bowles Rice regarding interim fee hearing (0.1).
Chapman MP	10/21/13	3.3	File Ernst & Young fee statement (0.3); emails with Ernst & Young regarding issues with filing (0.3); file Jackson Kelly supplemental declaration (0.3); file Duff & Phelps fee statement (0.3); file AP Services third supplemental declaration (0.3); revise Veritas' fee statement (1.8).
Robertson C	10/21/13	1.4	Review Veritas fee statement (0.3); emails to M. Chapman and M. McGreal regarding same (0.2); call with H. Hiznay at Curtis regarding fee hearing (0.1); coordinate with M. Chapman regarding filing of AP Services' supplemental declaration (0.2); emails with M. Chapman regarding Ernst & Young fee statement (0.2); emails to M. McGreal regarding contact information for retained professionals (0.2); call with B. Amandus at Jackson Kelly regarding Jackson Kelly's supplemental declaration (0.2).
Chapman MP	10/22/13	2.6	Revise Veritas' fee statement (2.3); file same (0.3).
Robertson C	10/22/13	1.0	Email to K. Coco regarding quotes for publishing of confirmation hearing notice (0.1); revise solicitation procedures order and exhibits to reflect changes to the disclosure statement (0.9).
Chapman MP	10/25/13	3.3	Revise ordinary course professionals report (2.3); confer with K. Coco and M. McGreal regarding same (0.5); draft email to client regarding issues with same (0.5).
Coco KJ	10/25/13	0.5	Analysis of ordinary course professionals report and emails with clients and Davis Polk team

			regarding same.
McGreal MM	10/25/13	0.3	Review ordinary course professional report (0.1); correspondence with K. Coco and M. Chapman regarding same (0.2).
Chapman MP	10/28/13	0.9	Review and revise ordinary course professional report (0.5); confer with K. Coco and M. McGreal regarding issues in same (0.4).
Coco KJ	10/28/13	0.4	Emails with clients and M. Chapman regarding ordinary course professionals report.
Chapman MP	10/29/13	0.8	Review and revise ordinary course professional report (0.5); confer with K. Coco and M. McGreal regarding issues in same (0.3).
McGreal MM	10/29/13	0.1	Correspondence with K. Coco and M. Chapman regarding ordinary course professional quarterly report.
McGreal MM	10/30/13	0.2	Teleconference with K. Winkelmann regarding advisors.
Robertson C	10/30/13	0.2	Email various orders pertaining to new debtors to R. Irelan at AlixPartners.
Chapman MP	10/31/13	0.3	File AP Services September staffing report.
Total NON-DPW RETENTION		22.7	
NON-WORKING TRAVEL			
Glazer E	10/09/13	4.3	Travel to Charleston, West Virginia for meeting with lessors regarding coal lease issue.
Starr AT	10/09/13	3.3	Travel to Charleston, West Virginia from New York.
Glazer E	10/10/13	5.1	Travel from Charleston, West Virginia to New York for presentation on coal lease issue.
Starr AT	10/10/13	4.6	Travel to New York City from Charleston, West Virginia.
Total NON-WORKING TRAVEL		17.3	
PLAN/DISCLOSURE STATEMENT			
Choi B	10/01/13	0.3	Conference with Davis Polk team regarding bondholder term sheet.
Coco KJ	10/01/13	11.1	Meet with M. Huebner and others regarding plan-related settlements (1.0); follow-up communications with M. McGreal regarding same (0.4); draft stipulation for settlement with counterparty (1.9); research plan precedents (1.6); communications with A. Falk regarding rights offering procedures and backstop agreement

			(0.4); calls with Garden City Group regarding solicitation and voting (0.3); review term sheet from investor and analysis of same (1.0); call with R. McWilliams regarding claims treatment in plan and other issues (0.5); communications with C. Robertson regarding disclosure statement and rights offering (0.5); revise plan and disclosure statement (3.5).
Dalal A	10/01/13	0.2	Discuss case status and plan-related tax issues with L. Qiu and T. Matlock.
Estacio R	10/01/13	1.3	Conferences with E. Moskowitz, A. Gehring, M. Tobak, E. Glazer, M. Huebner, K. Coco, B. Resnick and M. McGreal regarding assisting with drafting plan and disclosure statement.
Falk AE	10/01/13	5.1	Meet with K. Coco to discuss rights offering procedures (0.6); research regarding rights offering procedures (3.4); meet with M. Huebner, B. Resnick and others to discuss plan-related settlement (1.1).
Ferrell KL	10/01/13	0.5	Review term sheet for bondholder deal.
Gehring AS	10/01/13	1.2	Conferences and communications with M. Huebner, E. Moskowitz, B. Resnick, M. McGreal, M. Tobak, K. Coco, R. Estacio, E. Glazer and A. Falk regarding settlements and plan confirmation.
Glazer E	10/01/13	2.3	Meetings with M. Huebner, E. Moskowitz, B. Resnick and others regarding disclosure statement and preparation of documents related to confidential potential settlements (1.2); teleconference with E. Moskowitz, M. Russano and M. Tobak regarding same (0.3); review precedent 9019 motions to approve settlements (0.8).
Matlock TL	10/01/13	0.2	Discuss status of case and plan-related tax issues with L. Qiu and A. Dalal.
McGreal MM	10/01/13	10.9	Teleconference with H. Baker, B. Resnick and Company regarding liquidation analysis (0.4); review and revise Arch term sheet (2.1); teleconferences and emails with J. Bean, C. Ebetino, M. Huebner and others regarding same (3.3); conference with M. Huebner, B. Resnick, K. Coco and others regarding plan-related documents (0.8); conferences with M. Huebner, E. Moskowitz and B. Resnick regarding plan strategy (0.9); correspondence with M. Huebner and K. Coco regarding notice of disclosure

			statement hearing (0.1); review Willkie Farr's comments to disclosure statement (0.7); review precedent motions to shorten time for disclosure statement hearing (0.2); correspondence with K. Coco and C. Robertson regarding same (0.1); review revised rights offering term sheet (0.8); correspondence with E. Glazer and K. Coco regarding Peabody and Arch 9019 motions (0.2); revise disclosure statement (1.3).
Moskowitz E	10/01/13	4.1	Meet with M. Huebner regarding plan strategy (0.8); team meeting regarding settlement process and assignments (0.8); correspondence with Davis Polk team and clients regarding settlement term sheets and negotiations (2.2); call with J. Bean regarding status of settlements (0.3).
Qiu LX	10/01/13	0.2	Discuss status of case and plan-related tax issues with T. Matlock and A. Dalal.
Resnick BM	10/01/13	9.1	Attend team meeting regarding various emergence and case issues (0.9); calls and emails with clients and Blackstone regarding various plan settlement term sheets (2.7); meetings, calls and emails with Davis Polk team regarding same (1.5); calls and emails with counterparties regarding same (1.3); review and revise rights offering term sheet (1.5); discuss same with Blackstone and Davis Polk team (0.8); review multiple drafts of sources and uses (0.4).
Robertson C	10/01/13	5.2	Draft motion to shorten time to file objections to disclosure statement (3.4); meet with Davis Polk bankruptcy and litigation teams to discuss project planning and next steps (0.9); review draft term sheet (0.7); discuss same with K. Coco (0.2).
Stewart R	10/01/13	0.8	Research precedent plans regarding waiver of conditions to effectiveness.
Tobak MJ	10/01/13	3.1	Confer with E. Moskowitz, A. Gehring, E. Glazer and R. Estacio regarding potential settlement (0.2); confer with M. Huebner, E. Moskowitz, B. Resnick, M. McGreal, K. Coco, E. Estacio, A. Gehring, E. Glazer and A. Falk regarding disclosure statement, plan and potential settlement filings (1.0); confer with E. Moskowitz, M. Russano and E. Glazer regarding draft documents (0.3); confer with E. Moskowitz regarding related research (0.1); confer with A. Balin regarding research (0.5); review precedents in connection with same (0.9); confer with C.

			Reiser regarding research (0.1).
Travers M	10/01/13	0.5	Discuss bondholder rights offering term sheet with B. Resnick and B. Choi.
Choi B	10/02/13	5.3	Mark-up bondholder term sheet and send same to M. Travers (1.8); conference with Davis Polk team and Company regarding same (2.3); revise mark-up incorporating M. Travers comments and communications with M. Travers regarding the same (1.0); communications with K. Coco regarding same (0.2).
Coco KJ	10/02/13	12.3	Review and comment on solicitation procedures motion (2.0); research, drafting and analysis in connection with bondholder rights offering term sheet (3.9); call with clients and Blackstone regarding term sheets with rights offering investors and plan settlement counterparties and follow-up (2.4); revise plan-related settlement term sheets (0.4); emails with AlixPartners regarding plan issues (0.3); call with Blackstone regarding rights offering term sheet and follow-up (1.1); review and analysis of rights offering term sheet, including multiple turns and comments (2.2).
Dalal A	10/02/13	2.0	Meet with T. Matlock and L. Qiu regarding case background and plan-related tax issues (0.8); meet with K. Ferrell, T. Matlock and L. Qiu regarding rights offering plan (1.0); confer with K. Coco regarding precedents concerning same (0.2).
Falk AE	10/02/13	3.6	Begin drafting rights offering and backstop agreement motion.
Ferrell KL	10/02/13	1.9	Review term sheet for proposed bondholder deal (0.6); conference with T. Matlock regarding tax considerations concerning same (0.3); conference with A. Dalal and L. Qiu regarding proposed transaction and tax consequences (0.3); conference with D. Meehan regarding tax aspects of term sheet (0.4); note to B. Resnick regarding warrant structure (0.3).
Klein DS	10/02/13	0.3	Review precedent settlement agreements (0.2); emails with E. Moskowitz and others regarding same (0.1).
Law EC	10/02/13	0.1	Communications with M. Tobak and R. Zarett regarding settlement precedent.
Matlock TL	10/02/13	3.2	Conference with A. Dalal and L. Qiu regarding status of case and plan-related tax issues (0.8);

			review term sheet (1.3); email K. Ferrell regarding same (0.1); conference with K. Ferrell, A. Dalal and L. Qiu regarding plan (1.0).
McGreal MM	10/02/13	12.2	Teleconferences and emails with the Company, Blackstone, M. Huebner and others regarding rights offering term sheet and Peabody term sheet (3.6); various correspondence with M. Huebner, B. Resnick and K. Coco regarding same (2.1); review and comment on media statement regarding disclosure statement (0.1); correspondence with B. Resnick regarding same (0.1); review and revise Peabody term sheet (2.1); correspondence with B. Resnick regarding disclosure (0.3); correspondence with J. Jones regarding same (0.1); revise bondholder non-disclosure agreement (0.1); email B. Resnick and J. Bean regarding same (0.1); conference with B. Resnick regarding Willkie Farr's comments to the disclosure statement (0.2); email A. Alfonso regarding same (0.1); revise plan and disclosure statement (3.3).
Moskowitz E	10/02/13	6.6	Calls with C. Black regarding term sheet issues (0.7); calls with clients and Blackstone to review term sheets (3.6); meet with M. Huebner regarding same (0.6); calls with J. Bean and correspondence with team regarding same (1.7).
Qiu LX	10/02/13	3.1	Review bondholder term sheet (1.3); meet with A. Dalal and T. Matlock to discuss case background and plan tax issues (0.8); meet with T. Matlock, A. Dalal and K. Ferrell to discuss term sheet (1.0).
Resnick BM	10/02/13	8.8	Review and revise rights offering term sheet (2.7); discuss same with Blackstone and Davis Polk team (0.4); calls and emails with clients and Blackstone regarding various plan settlement term sheets (3.5); meetings, calls and emails with Davis Polk team regarding same (1.2); calls and emails with counterparties regarding same (1.0).
Robertson C	10/02/13	2.9	Revise motion to approve disclosure statement and solicitation procedures (0.2); discuss same with K. Coco (0.2); research regarding balloting and claims classification (0.9); review draft term sheet (0.3); call with Blackstone to discuss same (0.4); research treatment of precedent rights offerings in plans (0.9).
Tobak MJ	10/02/13	3.8	Draft settlement agreement (3.1); correspondence

			and conferences with A. Balin regarding legal research (0.4); correspondence with E. Moskowitz regarding settlement agreement (0.3).
Travers M	10/02/13	3.2	Telephone call with Blackstone and Davis Polk team regarding bondholder rights offering term sheet (0.8); multiple emails regarding term sheet and redrafting of provisions (1.1); call with Patriot management team and Blackstone regarding bondholder term sheet (0.9); review B. Choi mark-up of term sheet (0.4).
Coco KJ	10/03/13	8.1	Review and revise term sheets for plan-related settlements (0.6); call with Garden City Group regarding voting procedures (0.2); communications with A. Falk regarding rights offering and analysis of same (0.6); turn multiple version of rights offering term sheet and analysis, drafting and communications with clients and Davis Polk team regarding same (6.7).
Dalal A	10/03/13	0.1	Review of disclosure statement emails.
Falk AE	10/03/13	4.2	Meet with K. Coco to discuss rights offerings research and drafting (0.5); continue research regarding same (3.7).
Ferrell KL	10/03/13	0.3	Review draft disclosure statement.
Glazer E	10/03/13	1.7	Draft 9019 motion in support of settlement agreement with Peabody.
Matlock TL	10/03/13	0.3	Discuss plan with L. Qiu (0.1); email K. Ferrell regarding plan and disclosure statement (0.1); email A. Dalal regarding proposed plan (0.1).
McGreal MM	10/03/13	13.1	Teleconference with Blackstone, B. Resnick and S. Beshar regarding disclosure (0.5); teleconference with Blackstone, B. Resnick, S. Beshar and Company regarding same (0.4); email Bondholder and others regarding same (0.6); review and comment on rights offering term sheet (1.1); various correspondence with Company, M. Huebner, B. Resnick, E. Moskowitz and others regarding Peabody and Arch term sheets (2.9); revise plan and disclosure statement (4.1); correspondence with K. Coco regarding same (0.7); review and revise Peabody and Arch term sheets (2.8).
Moskowitz E	10/03/13	8.1	Extensive correspondence with revisions to settlement term sheets (4.7); calls with clients and C. Black regarding same (2.1); meet with M. Huebner regarding same (1.3).
Qiu LX	10/03/13	7.8	Review draft plan of reorganization (3.2); review

			and revise most recent draft of disclosure statement (1.5); analyze tax consequences of plan (3.1).
Resnick BM	10/03/13	8.2	Review and revise rights offering term sheet (2.3); discuss same with Davis Polk team (0.8); calls and emails with clients and Blackstone regarding various plan settlement term sheets (3.0); meetings, calls and emails with Davis Polk team regarding same (1.8); review research regarding plan issue (0.3).
Robertson C	10/03/13	6.1	Review and revise solicitation procedures motion and ballots (5.8); discuss same with K. Coco (0.2); circulate draft motion to Garden City Group for review (0.1).
Tobak MJ	10/03/13	1.0	Draft Peabody settlement agreement pursuant to draft term sheet (0.6); review research of A. Balin in connection with Peabody settlement (0.4).
Travers M	10/03/13	0.7	Emails regarding changes to bondholder rights offering term sheet (0.3); discussions with B. Resnick regarding same (0.4).
Coco KJ	10/04/13	2.7	Call with clients regarding plan term sheet and follow-up (1.2); precedent research in connection with plan drafting (0.5); review comments to and revise plan (1.0).
Dalal A	10/04/13	0.4	Disclosure statement tax review.
Falk AE	10/04/13	3.8	Research regarding rights offering (2.5); continue to draft rights offering motion (1.3).
Ferrell KL	10/04/13	3.0	Review precedents for disclosure statement (1.2); analyze tax issues for disclosure statement (1.8).
Glazer E	10/04/13	2.6	Draft 9019 motion in support of Peabody settlement agreement (1.8); confer with E. Moskowitz, M. McGreal and M. Tobak regarding same (0.8).
McGreal MM	10/04/13	16.3	Various correspondence with Company, Blackstone, M. Huebner and others regarding rights offering term sheet (2.7); correspondence with Kirkland & Ellis regarding timing (0.2); various correspondence with Company, M. Huebner and E. Moskowitz regarding Peabody term sheet (3.3); review and revise Peabody term sheet (1.9); prepare execution versions of Arch and Peabody term sheets (0.3); review precedents plans and disclosure statements (0.9); correspondence with C. Robertson and B. Resnick regarding same (0.6); review comments from Unsecured Creditors' Committee on rights

			offering term sheet (0.3); correspondence with B. Resnick regarding same (0.3); teleconference with Blackstone and B. Resnick regarding disclosure statement exhibits (0.2); revise plan and disclosure statement (3.8); review and revise rights offerings terms sheet (1.8).
Moskowitz E	10/04/13	6.0	Correspondence with clients, bondholder, C. Black and Davis Polk team regarding Peabody settlement term sheets and related materials (5.4); calls with Unsecured Creditors' Committee counsel regarding Peabody matters (0.6).
Qiu LX	10/04/13	4.2	Analyze economics of precedent bankruptcy plans and disclosures (3.4); draft tax language for disclosure statement (0.8).
Resnick BM	10/04/13	8.2	Call with clients regarding plan settlement term sheets (1.4); review and revise same (1.9); calls and emails with M. Huebner, M. McGreal and E. Moskowitz regarding same (2.2); calls and emails with M. Travers regarding same (0.4); calls with S. Hessler regarding same (0.3); calls with M. McGreal and M. Buschman regarding disclosure statement (1.3); call with bondholders regarding disclosure statement (0.3); emails with Blackstone and Davis Polk team regarding proposed cleansing disclosure (0.4).
Robertson C	10/04/13	7.5	Call with K. Coco and Garden City Group to discuss service of notice of settlement (0.3); research precedent treatment of indenture trustee fees for M. McGreal (1.5); email to M. McGreal summarizing same (0.4); research releases granted to indenture trustees in precedent cases (1.2); email to M. McGreal regarding same (0.3); research regarding rights offering record dates (1.4); email to M. McGreal regarding same (0.3); research regarding transferability of rights (0.9); follow-up research on transferability of rights in particular cases (0.8); emails with M. McGreal and K. Coco regarding same (0.4).
Schaible DS	10/04/13	0.3	Emails regarding plan distribution issues.
Tobak MJ	10/04/13	1.9	Prepare draft section of Peabody 9019 motion (0.4); draft Peabody settlement agreement (1.5).
Travers M	10/04/13	3.0	Telephone call with Patriot management and Blackstone regarding bondholder term sheet (1.0); follow-up discussions with J. Bean, B. Resnick and M. McGreal regarding changes to same (0.9); draft revisions to bondholder term

			sheet (0.6); emails regarding same (0.5).
Coco KJ	10/05/13	0.6	Emails and analysis regarding plan and rights offering term sheet with Davis Polk team, Blackstone and AlixPartners.
Dalal A	10/05/13	5.4	Disclosure statement tax analysis and review.
Gehring AS	10/05/13	0.6	Draft Peabody settlement agreement (0.4); review Peabody and Arch term sheets (0.2).
McGreal MM	10/05/13	15.7	Revise plan and disclosure statement (8.4); teleconferences and emails with B. Resnick regarding same (1.4); various correspondence with Company, M. Huebner, Blackstone and others regarding bondholder term sheet (1.9); review and revise same (1.8); correspondence with Kirkland & Ellis regarding same (0.3); draft term sheet issues list (0.6); correspondence with A. Dalal regarding tax comments to plan (0.4); review precedent plans and disclosure statements (0.6); correspondence with M. Huebner, B. Resnick, E. Moskowitz and others regarding 9019 timing and documents (0.3).
Ng K	10/05/13	0.2	Email A. Dalal regarding voting trust.
Qiu LX	10/05/13	7.1	Review precedent bankruptcy disclosures for sample tax language (2.9); meet with A. Dalal to draft tax disclosure for disclosure statement (4.2).
Resnick BM	10/05/13	9.5	Review revised plan of reorganization (3.2); calls with M. McGreal regarding same (1.1); correspondence with Blackstone regarding information needed for same (0.3); review revised bondholder term sheet (0.4); revise same (0.7); calls and emails with M. McGreal and M. Travers regarding same (1.3); correspondence with S. Hessler regarding same (0.3); call with clients regarding same (1.0); call with M. Huebner and M. McGreal regarding same (0.7); draft issues list regarding same (0.5).
Robertson C	10/05/13	4.0	Conduct additional research on determination of rights offering record date in precedent cases (1.7); email to M. McGreal summarizing same (0.3); additional research on payment of indenture trustee fees (0.8); email to M. McGreal regarding same (0.2); research regarding inclusion of management agreements and incentive agreements in plan supplements (0.8); email to M. McGreal regarding same (0.2).
Tobak MJ	10/05/13	2.1	Draft sections of Peabody rule 9019 motion.
Travers M	10/05/13	1.8	Review revised term sheet from bondholder (0.4);

			discuss changes to term sheet with B. Resnick and M. McGreal (0.2); call with Patriot management and Blackstone to discuss bondholder term sheet issues (1.0); emails regarding Unsecured Creditors' Committee comments to bondholder term sheet (0.2).
Coco KJ	10/06/13	8.9	Review and comment on board deck (0.3); review and revise bondholder term sheet (0.6); review issues list in connection with same (0.2); call with bondholder and clients regarding same (1.0); internal calls regarding same (0.4); review and revise plan and disclosure statement (6.4).
Dalal A	10/06/13	3.2	Disclosure statement tax analysis and review.
Ferrell KL	10/06/13	2.2	Review mark-up of disclosure statement.
Glazer E	10/06/13	0.3	Edit sections of disclosure statement related to Arch and Peabody.
McGreal MM	10/06/13	17.4	Correspondence with B. Resnick and Company regarding bondholder disclosure (0.3); review and revise plan and disclosure statement (10.3); various correspondence with B. Resnick and K. Coco regarding same (2.1) teleconference with bondholder, Blackstone, Company, M. Huebner and others regarding rights offering term sheet (0.9); various correspondence with Blackstone, Company, M. Huebner, M. Travers and others regarding same (1.3); teleconference with Kirkland & Ellis, B. Resnick and M. Travers regarding same (0.4); review and revise term sheet (1.4); review precedent plans and disclosure statements (0.3); email term sheet, plan and disclosure statement to various interested parties (0.4).
Moskowitz E	10/06/13	1.9	Review and edit plan and disclosure statement provisions (0.9); correspondence with team regarding same (0.6); related correspondence with team (0.4).
Resnick BM	10/06/13	9.3	Emails with clients regarding issues list for call with bondholder (0.2); review disclosure statement (2.9); review others constituencies' comments to disclosure statement (0.2); review revised plan (0.8); calls with M. McGreal and K. Coco regarding disclosure statement and plan (1.3); call with bondholder, Kirkland & Ellis, clients and Blackstone regarding term sheet (1.2); call with J. Bean and M. Huebner regarding same (0.2); follow-up call with clients and Blackstone

			regarding same (0.5); review and revise term sheet (0.9); call with Kirkland & Ellis regarding corporate issues on term sheets (0.3); calls and emails with M. Travers and M. McGreal regarding rights offering term sheet (0.8).
Robertson C	10/06/13	0.2	Email to M. McGreal regarding solicitation procedures motion.
Tobak MJ	10/06/13	0.6	Revise draft disclosure statement sections relating to claims investigation.
Travers M	10/06/13	4.2	Comment on issues list for bondholder discussion (0.3); call with bondholder, Kirkland & Ellis and Patriot management regarding open issues in bondholder term sheet (1.0); follow-up call with internal team to discuss bondholder term sheet negotiations (0.5); discuss term sheet revisions and securities issues with B. Resnick and M. McGreal (0.5); review and comment on plan and disclosure statement securities provisions (0.7); follow-up call with Kirkland & Ellis regarding securities issues in bondholder term sheet (0.4); multiple emails regarding issues relating to bondholder term sheet (0.8).
Coco KJ	10/07/13	10.8	Review and revise Arch 9019 motion (0.6); call with Garden City Group regarding solicitation and voting issues (0.1); call with K. Ferrell regarding tax issues in plan (0.2); review and comment on revised board deck (0.5); review and comment on motion to shorten time for disclosure statement (0.3); communications with C. Robertson regarding disclosure statement issues (0.2); review and revise plan, bondholder term sheet and disclosure statement (8.9).
Dalal A	10/07/13	3.5	Meet with L. Qiu to mark up tax disclosure (0.5); meet with K. Ferrell and L. Qiu to discuss comments to tax disclosure (1.0); meet with K. Ferrell and L. Qiu to discuss further changes to language (0.5); tax analysis and review of the tax disclosure statement (1.5).
Falk AE	10/07/13	1.7	Review revised rights offering term sheet.
Ferrell KL	10/07/13	2.9	Review mark-up of plan and disclosure statement (0.4); conference with A. Dalal and L. Qiu regarding disclosure statement (1.0); confer with M. McGreal regarding Plan (0.2); review precedents (0.5); comments on disclosure draft (0.8).
Gehring AS	10/07/13	3.1	Communications with M. Tobak and E. Glazer

			regarding 9019 motions (0.5); draft Peabody 9019 motion (1.4); draft Arch 9019 motion (1.2).
Glazer E	10/07/13	5.4	Draft 9019 motions related to Arch and Peabody settlement agreements (5.1); correspondence with M. McGreal and A. Gehring regarding same (0.3).
Huebner MS	10/07/13	1.5	Review and mark up disclosure statement (1.1); meet with M. McGreal and K. Coco regarding same (0.4).
McGreal MM	10/07/13	16.3	Teleconference with AlixPartners and K. Coco regarding claims estimates for disclosure statement (0.3); correspondence with K. Ferrell, K. Coco and A. Dalal regarding tax issues in plan (0.3); teleconference with B. Resnick and bondholder regarding disclosure (0.1); teleconference with B. Resnick regarding same (0.1); review and revise Peabody settlement motion (0.6); correspondence with E. Glazer regarding same (0.2); review precedent plans (0.4); review and revise plan and disclosure statement (8.4); conference with K. Coco and M. Huebner regarding same (0.3); correspondence with B. Resnick and K. Coco regarding same (2.3); review and revise rights offerings term sheet (0.8); teleconference with B. Resnick, M. Travers and Kirkland & Ellis regarding same (0.7); correspondence with M. Huebner, B. Resnick and M. Travers regarding same (0.9); correspondence with Cleary Gottlieb regarding Arch settlement (0.1); email plan and disclosure statement to DIP Agents, Unsecured Creditors' Committee and other interested parties (0.8).
Mehes A	10/07/13	1.8	Edit Arch settlement 9019 motion.
Moskowitz E	10/07/13	4.4	Draft press release and related materials regarding Peabody and Arch settlements (1.6); update call with clients regarding same (0.8); calls and correspondence with co-counsel and Court regarding settlement issues and logistics (1.7); review board presentation regarding Peabody and Arch settlements (0.3).
Qiu LX	10/07/13	6.7	Review precedents for tax disclosure language (2.4); meet with A. Dalal to mark up tax disclosure (0.5); meet with K. Ferrell and A. Dalal to discuss comments to tax disclosure (1.0); incorporate comments into mark up and send comments to K. Ferrell for review (2.1); meet

			with K. Ferrell and A. Dalal to discuss further changes to language (0.4); review comments and forward comments to corporate (0.3).
Resnick BM	10/07/13	15.4	Review and revise rights offering term sheet (0.4); correspondence with clients, Blackstone, M. Travers, M. Huebner and M. McGreal regarding same (2.7); correspondence with Blackstone and M. McGreal regarding cleansing disclosure (0.7); review and revise several drafts of rights offering term sheet (2.2); review plan and others constituencies' comments to same (2.8); calls and emails with clients, Blackstone and Davis Polk team regarding rights offering term sheet (3.0) review disclosure statement and other parties' comments thereto (2.0); calls with Kirkland & Ellis regarding rights offering term sheet (0.9); calls with A. Rogoff regarding same (0.7).
Robertson C	10/07/13	4.3	Call with K. Coco and Garden City Group to discuss ballot issues (0.3); revise motion to shorten the notice period for the disclosure statement hearing (1.4); revise solicitation motion (1.7); discuss revisions to disclosure statement with K. Coco (0.3); incorporate comments to motion to shorten time (0.6).
Travers M	10/07/13	5.5	Perform extensive revisions to securities disclosure in plan and disclosure statement (2.8); review precedent plan and disclosure statement disclosure on private emergence (0.7); discuss shareholder count and Exchange Act reporting issues with B. Resnick (0.4); discuss term sheet revisions and issues with Davis Polk team (0.8); review board plan settlement slide deck (0.4); emails regarding term sheet revisions and open issues regarding same (0.4).
Zarett RA	10/07/13	0.4	Research precedent regarding disclosure statement from select dockets at the request of M. McGreal.
Coco KJ	10/08/13	11.2	Analysis of rights offering issues (0.4); communications with A. Falk regarding same (0.4); analysis of solicitation and voting issues (0.3); communications with Garden City Group and Davis Polk team regarding same (0.5); review Arch 9019 motion (0.5); call with Garden City Group regarding rights offering procedures (0.3); call with A. McCallister regarding WWMV issue

			(0.2); call with Jackson Kelly regarding same (0.1); review and revise plan, disclosure statement and bondholder term sheet (4.5); communications with clients and constituencies regarding same (4.0).
Dalal A	10/08/13	0.6	Meet with L. Qiu to discuss changes to tax disclosure.
Falk AE	10/08/13	5.6	Begin drafting rights offerings procedures.
Ferrell KL	10/08/13	1.0	Conference with L. Qiu regarding changes in plan (0.1); review changes for disclosure statement (0.9).
Gehring AS	10/08/13	0.7	Edit Peabody 9019 motion.
Glazer E	10/08/13	7.3	Draft 9019 motions related to Arch and Peabody settlement agreements (6.9); correspondence with E. Moskowitz, M. McGreal and K. Coco regarding same (0.4).
Huebner MS	10/08/13	0.4	Review and mark-up new turn of disclosure statement.
Klein DS	10/08/13	0.3	Emails with B. Resnick regarding plan (0.1); review and comment on plan (0.2).
McGreal MM	10/08/13	17.7	Email Blackstone regarding rights offerings term sheet (0.2); review and revise plan and disclosure statement (6.8); correspondence with F. Perillo, C. Black, M. Huebner and others regarding Peabody settlement (1.6); correspondence with S. O'Neal, E. Moskowitz, E. Glazer and others regarding Arch settlement (0.4); review claims estimates for disclosure statement (0.2); correspondence with B. Resnick and K. Coco regarding same (0.3); review and revise rights offerings term sheet (1.2); correspondence with Company, B. Resnick, M. Travers and others regarding same (1.3); correspondence with Blackstone, B. Resnick and Company regarding disclosure to bondholder (0.2); arrange for signature pages to rights offerings term sheet (0.2); review various comments to the plan and disclosure statement from interested parties (1.7); correspondence with Company, Blackstone, M. Huebner, B. Resnick, K. Coco and others regarding same (3.2); email plan and disclosure statement to various interested parties (0.4).
Mehes A	10/08/13	0.2	Review Arch settlement 9019 motion (0.1); correspondence with E. Glazer regarding same (0.1).
Moskowitz E	10/08/13	7.3	Review and edit draft Peabody settlement

			approval motion (3.4); correspondence with Davis Polk team and clients regarding settlement negotiations (1.2); review and edit press release materials regarding settlements (0.4); correspondence with counsel to pension funds regarding negotiations (0.9); emails with clients and team regarding pension funds and negotiations (1.4).
Qiu LX	10/08/13	1.0	Call K. Coco to discuss tax disclosure (0.1), email A. Dalal regarding changes to tax disclosure (0.1); meet with A. Dalal to discuss changes to tax disclosure (0.8).
Resnick BM	10/08/13	13.3	Calls with D. Gropper and others regarding plan disclosure (0.6); correspondence with Blackstone and M. McGreal regarding same (0.7); correspondence with C. Johnson and others regarding rights offering record date (0.6); review and revise several drafts of rights offering term sheet (1.8); review plan and others' comments to same (3.2); call with Kramer Levin and indenture trustees regarding plan provisions (0.4); calls and emails with clients, Blackstone and Davis Polk team regarding rights offering term sheet (2.8); review disclosure statement and other parties' comments thereto (2.3); calls with Kirkland & Ellis regarding rights offering term sheet (0.5); calls with A. Rogoff regarding same (0.4).
Robertson C	10/08/13	8.7	Review and revise disclosure statement ballots (0.8); draft section of Arch settlement regarding Guffey property (0.9); revise solicitation procedures motion (0.4); draft Article 5 of the disclosure statement (6.6).
Tobak MJ	10/08/13	0.9	Draft Peabody settlement agreement.
Travers M	10/08/13	3.2	Further review of and edits to disclosure statement (1.0); further review of and edits to plan of reorganization (0.5); discussion with B. Resnick and M. McGreal regarding term sheet allocation procedure for unsubscribed rights (0.4); review of Kirkland & Ellis mark-up of rights offering term sheet (0.4); emails regarding modifications to rights offering term sheet (0.4); review of alternate language regarding allocation of unsubscribed rights (0.5).
Coco KJ	10/09/13	13.7	Resolve plan objection filed by Michigan Treasury Department (1.5); call with Garden City Group regarding solicitation and voting

			procedures (0.6); analysis of same (0.4); coordinate filing and service of plan and disclosure statement (1.5); review and revise plan and disclosure statement and related documents, including multiple rounds of comments from various constituencies and other parties (9.7).
Dalal A	10/09/13	1.2	Tax analysis and review of disclosure statement.
Falk AE	10/09/13	11.7	Prepare disclosure statement appendices for filing (0.9); prepare motion to shorten time for filing (0.3); file amended plan (0.6); continue to draft rights offerings procedures (9.9).
Ferrell KL	10/09/13	1.8	Review and revise disclosure statement.
Gehring AS	10/09/13	0.2	Communications with E. Moskowitz regarding Peabody settlement.
Glazer E	10/09/13	0.2	Review revised drafts of Peabody and Arch 9019 motions
Huebner MS	10/09/13	2.4	Emails with Unsecured Creditors' Committee regarding open issues on disclosure statement (0.2); review and mark-up of comments from multiple parties on plan and disclosure statement (1.6); internal conversations regarding same with M. McGreal and B. Resnick (0.2); call with DIP counsel regarding plan structure (0.4).
Klein DS	10/09/13	2.5	Review and comment on plan treatment section (1.1); discuss same with B. Resnick (0.2); comment on further draft of same (0.8); emails with B. Resnick and others regarding same (0.4).
McGreal MM	10/09/13	16.2	Review and revise plan and disclosure statement (6.8); correspondence with Company, M. Huebner, B. Resnick, K. Coco and others regarding same (3.2); correspondence with B. Resnick regarding motion to shorten time for disclosure statement (0.1); correspondence with M. Huebner, B. Resnick, Kramer Levin and others regarding Unsecured Creditors' Committee comments to plan (0.6); teleconferences with Kirkland & Ellis and B. Resnick regarding comments to plan and disclosure statement (0.8); finalize and arrange for signatures pages for rights offerings term sheet (0.3); teleconference with bondholder, B. Resnick and Blackstone regarding disclosure (0.2); correspondence with Blackstone regarding same (0.1); review comments to disclosure statement from Unsecured Creditors' Committee (0.9); correspondence with K. Coco regarding objection

			to plan (0.1); correspondence with Peabody, Arch, United Mine Workers of America counsel and E. Moskowitz regarding comments to plan and disclosure statement (1.6); correspondence with Weil Gotshal regarding Agents comments to plan (0.1); circulate filed plan-related documents to all interested parties (0.3); correspondence with K. Coco, C. Robertson, A. Falk and others regarding filing plan and disclosure and related issues (1.1).
Moskowitz E	10/09/13	6.0	Review and edit Peabody and Arch settlement motions and related documents (2.8); review and edit plan provisions and disclosure statement (1.2); confer with M. Huebner, B. Resnick and M. McGreal regarding the above (1.4); review iterations of press releases regarding settlements (0.6).
Qiu LX	10/09/13	0.5	Research FIRPTA tax issue (0.2), revise tax disclosure (0.3).
Resnick BM	10/09/13	10.9	Correspondence with Garden City Group regarding solicitation process (0.3); review and revise Plan and various parties' comments thereto (5.8); review and revise disclosure statement and various parties' comments thereto (1.3); correspondence with M. Huebner, M. McGreal and K. Coco regarding plan and disclosure statement (1.8); finalize rights offering term sheet (0.3); correspondence with C. Ebetino, M. Travers and M. Huebner regarding potential investment (0.5); call with D. Gropper and Blackstone regarding cleansing disclosure (0.4); review and revise motion to shorten time regarding disclosure statement (0.5).
Robertson C	10/09/13	9.8	Call with K. Coco and Garden City Group team regarding solicitation procedures (0.4); revise ballots (0.8); update Article 5 of the disclosure statement to reflect changes to the plan (5.0); discuss same with M. McGreal and K. Coco (0.4); prepare plan and disclosure statement for filing (3.2).
Robles DJ	10/09/13	3.1	Review and revise 9019 motion for Peabody settlement.
Tobak MJ	10/09/13	3.7	Draft Peabody settlement agreement (3.3); correspondence with E. Moskowitz and E. Glazer regarding settlement approval motions (0.4).
Travers M	10/09/13	3.4	Telephone calls with B. Resnick and C. Ebetino

			regarding potential investment (0.6); further edits to plan and disclosure statement (0.9); call with indenture trustee regarding determination of number of bondholders (0.5); discussions regarding Exchange Act registration and shareholder limit (1.4).
Coco KJ	10/10/13	6.5	Coordinate service of Peabody settlement (0.5); call with AlixPartners regarding plan and voting procedures (0.5); analysis and drafting concerning rights offering procedures and motion related to same (1.6); analysis and drafting regarding disclosure statement and solicitation procedures motion (1.5); call with Garden City Group and Kramer Levin regarding rights offering timeline and prepare for same (0.4); call with Garden City Group regarding publication notice issue (0.1); emails with Miller Buckfire regarding publication notice inquiry (0.2); revise plan documents and deadlines status chart (multiple rounds) (0.6); review solicitation and rights offering calendar from Garden City Group and emails regarding same (0.2); review and revise plan and disclosure statement and emails with multiple constituencies regarding same (0.9).
Falk AE	10/10/13	11.3	Continue to draft rights offerings procedures (3.5); call with Garden City Group and Kramer Levin regarding rights offering timing (0.5); meet with K. Coco and M. McGreal regarding same (0.4); meet with B. Resnick, M. McGreal and others to discuss next steps (0.7); revise motion to approve rights offerings and backstop agreement and send to K. Coco for review (4.8); file and serve amended plan and motion to shorten time (1.4).
Ferrell KL	10/10/13	0.3	Review tax changes for disclosure statement.
Gehring AS	10/10/13	0.4	Communications with K. Coco regarding Peabody settlement.
Huebner MS	10/10/13	2.1	Emails with E. Moskowitz and clients regarding ArcLight issues (0.1); review and mark-up of Peabody and Arch settlement motions (1.4); meet with Davis Polk team regarding timing of upcoming motions (0.2); emails to bondholder regarding same (0.3); emails with Peabody regarding plan and disclosure statement (0.1).
McGreal MM	10/10/13	6.7	Draft motion to amend Voluntary Employee Beneficiary Association funding agreement and

			<p>memorandum of understanding (3.6); teleconference with Garden City Group, Kramer Levin, B. Resnick and others regarding rights offering procedures (0.4); correspondence with Kirkland & Ellis regarding same (0.2); correspondence with K. Coco and A. Falk regarding filings for November 6 hearing (0.6); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding same (0.7); correspondence with E. Moskowitz and others regarding Peabody and Arch motions (0.4); correspondence with Weil Gotshal, Kramer Levin, Cleary Gottlieb and others regarding comments to the plan and disclosure statement (0.6); correspondence with K. Coco regarding solicitation issues (0.1); teleconference with potential investor regarding plan (0.1).</p>
Moskowitz E	10/10/13	4.4	<p>Follow-up tasks regarding plan and disclosure statement filings (1.1); revise Peabody and Arch approval motions (2.4); correspondence with M. Huebner regarding same and circulate to parties (0.9).</p>
Resnick BM	10/10/13	3.3	<p>Call with M. Buschman regarding plan issues (0.3); call with M. Huebner and J. Lushefski regarding same and potential alternative transaction (0.3); correspondence with Garden City Group regarding rights offering procedures (0.7); call with Kramer and Garden City Group regarding same (0.3); discuss various plan issues with M. McGreal (0.5); calls with S. Hessler regarding plan and rights offering (0.3); review rights offering procedures emails (0.2); correspondence with Blackstone and others regarding liquidation analysis (0.4); correspondence with E. Moskowitz regarding motions to approve Peabody and Arch motions (0.3).</p>
Robertson C	10/10/13	1.7	<p>Review and revise solicitation procedures motion and exhibits.</p>
Tobak MJ	10/10/13	4.0	<p>Revise Peabody settlement agreement (0.5); draft Arch settlement agreement (3.5).</p>
Coco KJ	10/11/13	5.1	<p>Coordinate service of Peabody settlement with United Mine Workers of America, Company and Garden City Group (0.8); review and revise status chart of plan-related documents and deadlines (0.9); review and revise disclosure statement</p>

			approval motion (1.1); emails and calls with Davis Polk team and Garden City Group regarding same (0.5); review and revise rights offering motion (1.3); emails and calls with Davis Polk team regarding same (0.3); revise disclosure statement (0.2).
Falk AE	10/11/13	4.3	Revise draft backstop approval motion to reflect K. Coco comments (2.3); review precedents for timing of filing indenture, warrants agreement and registration rights agreement (2.0).
Gehring AS	10/11/13	1.6	Conferences and communications with E. Moskowitz, M. Russano and M. Tobak regarding ArcLight presentation (0.6); edit same (0.9); review Peabody motion for stay of appeal (0.1).
Glazer E	10/11/13	2.4	Draft proposed order to approve Arch 9019 motion (1.8); confer with E. Moskowitz, M. McGreal and M. Tobak regarding same (0.3); revise Peabody 9019 motion (0.3).
Huebner MS	10/11/13	0.9	Review of emails from Arch and Peabody regarding comments on plan and disclosure statement (0.7); emails with M. McGreal and B. Resnick regarding disclosure statement approval motion (0.2).
Law EC	10/11/13	0.3	Precedent research regarding timeline for confirmation (0.2); communications with R. Zarett regarding same (0.1).
McGreal MM	10/11/13	6.9	Review and comment on plan documents and workstreams list (0.3); correspondence with B. Resnick and K. Coco regarding same (0.3); teleconference with M. Huebner and E. Moskowitz regarding motions for November 6 hearing (0.3); review and comment on disclosure statement motion (1.4); correspondence with K. Coco and C. Robertson regarding same (0.3); review and revise motion to amend Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding (0.9); correspondence with E. Moskowitz and M. Tobak regarding Peabody settlement (0.4); review and comment on Arch settlement motion (0.4); correspondence with E. Glazer regarding same (0.2); correspondence with Kirkland & Ellis regarding rights offerings documents (0.2); draft notice of Peabody settlement for United Mine Workers of America employees and retirees (0.7); correspondence with E. Moskowitz and K. Coco

			regarding same (0.4); draft amendments to Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding (1.1).
Moskowitz E	10/11/13	5.5	Review and edit settlement agreements, proposed order and related papers for Peabody and Arch settlements (3.9); correspondence with Davis Polk team regarding same (1.6).
Resnick BM	10/11/13	3.5	Call with J. Beckerle regarding liquidation analysis (0.2); calls with Blackstone and M. Huebner regarding liquidation analysis and plan distributions (1.5); correspondence with K. Coco and C. Johnson regarding rights offering time table (0.5); emails and calls with Davis Polk team and other parties regarding Peabody and Arch settlement agreements and orders (0.7); review plan and rights offering timeline (0.2); discuss same with K. Coco (0.1); calls with M. Huebner regarding various plan, backstop and rights offering issues (0.3).
Robertson C	10/11/13	3.6	Review and revise solicitation procedures motion and exhibits (3.5); revise motion to exceed page limit for solicitation procedures motion (0.1).
Tobak MJ	10/11/13	3.4	Confer with E. Moskowitz and E. Glazer regarding Peabody 9019 motion (0.3); draft proposed order granting Peabody 9019 motion (0.9); confer with E. Moskowitz regarding Peabody and Arch settlement agreements (0.5); revise same (1.7).
Zarett RA	10/11/13	2.8	Research confirmation timelines (2.5); coordinate with K. Coco regarding same (0.3).
Coco KJ	10/12/13	4.3	Omnibus call with M. McGreal regarding plan and disclosure statement issues (0.2); call with Kramer Levin regarding rights offering procedures (0.1); review and revise disclosure statement, plan and rights offering documentation (4.0).
Falk AE	10/12/13	3.3	Begin mark-up of Kirkland & Ellis draft rights offerings procedures.
Gehring AS	10/12/13	0.4	Edit ArcLight presentation (0.3); communications with E. Moskowitz, M. Russano and M. Tobak regarding same (0.1).
Glazer E	10/12/13	0.2	Correspondence with B. Resnick, M. McGreal and M. Tobak regarding draft Arch and Peabody 9019 orders.
McGreal MM	10/12/13	2.7	Review and comment on Peabody and Arch 9019

			orders (1.1); correspondence with B. Resnick, M. Tobak and others regarding same (0.3); teleconference with K. Coco regarding rights offering procedures (0.2); review and comment on backstop approval motion (0.8); review comments from Peabody on 9019 motion (0.3).
Resnick BM	10/12/13	3.3	Review backstop purchase agreement (1.3); review motion to approve disclosure statement (1.0); review rights offering procedures (0.3); review Peabody settlement approval order (0.2); emails with Davis Polk team regarding the foregoing (0.5).
Tobak MJ	10/12/13	6.1	Revise proposed order granting Peabody 9019 motion (1.7); revise proposed order granting Arch 9019 motion (1.1); revise draft Peabody settlement agreement (1.9); revise draft Arch settlement agreement (0.9); revise presentation regarding estate claims (0.5).
Coco KJ	10/13/13	9.4	Review and revise disclosure statement motion (2.0); circulate same to multiple constituencies (0.2); communications with M. McGreal regarding plan issues (0.4); review and revise rights offerings procedures and related documentation (6.8).
Falk AE	10/13/13	12.0	Continue to mark-up Kirkland & Ellis draft rights offerings procedures (4.5); discuss same with K. Coco (0.3); revise mark-up per K. Coco (4.4); revise motion to approve rights offerings procedures (2.8).
Huebner MS	10/13/13	3.5	Review and mark-up of Peabody and Arch settlement agreements (1.9); review and mark-up of Peabody and Arch approval orders and riders for same (1.1); emails with drafting team regarding Peabody and Arch documents (0.2); review of Peabody blackline of motion (0.3).
McGreal MM	10/13/13	4.9	Review and comment on backstop purchase agreement (4.3); correspondence with K. Coco and A. Falk regarding disclosure statement motion and rights offerings procedures (0.6).
Moskowitz E	10/13/13	3.2	Review and edit settlement agreements, proposed order and related papers for Peabody and Arch settlements (2.6); correspondence with Davis Polk team regarding same (0.6).
Resnick BM	10/13/13	0.5	Emails with Davis Polk team regarding various plan-related filings.
Robertson C	10/13/13	3.5	Call with K. Coco to discuss comments to

			solicitation procedures motion (0.3); research precedent 8th Circuit caselaw for motion (2.5); incorporate comments and 8th Circuit case law (0.7).
Tobak MJ	10/13/13	4.6	Extensive revisions to Peabody draft order (1.4); revisions to Arch draft order (1.1); revise Peabody draft settlement agreement (0.9); revise Arch draft settlement agreement (0.7); confer with E. Moskowitz regarding orders and settlement agreements (0.5).
Coco KJ	10/14/13	7.1	Coordinate publication of confirmation and disclosure statement hearing notices (0.5); review and comment on backstop agreement (1.0); call with Garden City Group regarding backstop agreement and rights offering procedures (0.4); discuss plan distributions with M. Huebner and call with Blackstone regarding same and follow-up (1.0); review and revise rights offering procedures, related documents and rights offering motion (4.2).
Falk AE	10/14/13	9.8	Mark-up of backstop agreement (3.4); meet with B. Resnick, K. Coco and M. McGreal to discuss comments to rights offerings approval motion (0.4); revise motion per same (2.2); call with Garden City Group and K. Coco regarding rights offerings procedures (0.3); revise rights offerings procedures (3.5).
Glazer E	10/14/13	0.3	Review revisions to draft Peabody and Arch 9019 motions and emails regarding same.
Huebner MS	10/14/13	4.6	Conversations with Davis Polk team and Blackstone regarding plan and convenience class structuring issues (0.8); review and mark-up new drafts of Peabody and Arch settlement agreements and orders and drafting riders for same (2.8); conversations with E. Moskowitz and M. Tobak regarding same (0.3); conversation with C. Black regarding Peabody issues and plan structure (0.3); multiple emails with Unsecured Creditors' Committee, United Mine Workers of America regarding comments on motions and notices and review of attached comments (0.4).
McGreal MM	10/14/13	6.7	Correspondence with E. Moskowitz and M. Tobak regarding Peabody settlement (0.7); correspondence with B. Resnick, K. Coco and A. Falk regarding rights offerings (0.9); review and comment on Peabody and Arch orders (0.4);

			correspondence with K. Coco regarding same (0.1); revise notice of Peabody settlement (0.2); correspondence with E. Moskowitz and C. Black regarding same (0.2); teleconference with Blackstone, M. Huebner, B. Resnick and K. Coco regarding plan distributions (0.6); review materials regarding same (0.4); correspondence with B. Resnick and K. Coco regarding same (0.7); review and comment on rights offerings procedures (0.8); conference with B. Resnick regarding Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding amendments (0.2); revise amendments to the Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding (0.9); review and comment on backstop approval motion (0.6).
Mehes A	10/14/13	0.4	Review Arch edits to 9019 motion (0.2); correspondence with E. Glazer regarding same (0.2).
Moskowitz E	10/14/13	9.2	Review and edit Peabody and Arch settlement agreements, proposed orders and motions for Peabody and Arch settlements (6.3); correspondence with clients, Peabody counsel, Arch counsel and team regarding same (2.9).
Resnick BM	10/14/13	5.3	Review rights offering procedures (0.4); meet with Davis Polk team regarding same (0.2); correspondence with Davis Polk team and various other parties regarding Peabody and Arch settlement documents and pleadings (0.5); meetings, calls and emails with M. Huebner, M. McGreal and K. Coco regarding various plan distribution, rights offering and settlement related issues (1.8); calls with Blackstone regarding plan distributions (1.2); review Backstop agreement (0.4); call with M. Travers regarding same and rights offering procedures (0.3); review motion to approve backstop and rights offering procedures (0.4); review Garden City Group emergence chart (0.1).
Robertson C	10/14/13	1.5	Review and revise solicitation procedures motion and exhibits.
Robertson C	10/14/13	0.2	Call with retiree regarding disclosure statement hearing notice.
Tobak MJ	10/14/13	3.8	Revise draft order approving Peabody settlement (0.8); revise draft order approving Arch

			settlement (0.6); revise draft Peabody settlement agreement (1.0); revise draft Arch settlement agreement (0.6); conference with M. Huebner regarding same (0.1); conference with E. Moskowitz, M. McGreal regarding same (0.4); correspondence with B. Bennett regarding DTA Agreement (0.3).
Travers M	10/14/13	1.8	Review and edit rights offering motion and revised procedures.
Chapman MP	10/15/13	3.8	Prepare motions to exceed page limit for Peabody and Arch 9019 motions and backstop motion (3.4); confer with K. Coco, C. Robertson and M. McGreal regarding same (0.4).
Coco KJ	10/15/13	8.8	Call with Kramer Levin and analysis regarding rights offerings issues (0.6); emails regarding same (0.3); review four motion to exceed page limits and provide comments (0.5); review backstop agreement and provide comments (0.5); turn rights offering motion (0.4); coordinate changes and comments to disclosure statement motion and coordinate with Garden City Group regarding same (1.5); research and analysis of plan release issues (0.6); discuss same with B. Resnick and others (0.4); emails with R. Keffer regarding plan treatment (0.2); call with Blackstone regarding plan structure (0.2); second call with Kramer Levin regarding rights offering procedures issues (0.4); review and revise plan and rights offering procedures and motion related to same (3.2).
Falk AE	10/15/13	6.6	Discuss Unsecured Creditors' Committee and Garden City Group mark-ups of rights offerings procedures and motion with K. Coco and C. Johnson (1.0); revise per same (1.6); revised backstop agreement per comments from M. Travers (2.4); revise rights offerings procedures to reflect comments from Kirkland & Ellis (1.6).
Falk AE	10/15/13	2.8	Discuss plan releases with M. McGreal and K. Coco (0.4); research same and draft summary (2.3); return call from FINRA and leave voicemail (0.1).
Gehring AS	10/15/13	1.7	Edit Peabody 9019 motion (0.3); conference with E. Glazer regarding same (0.2); communications with E. Moskowitz regarding same (0.3); draft dismissal order for Peabody litigation injunction action (0.5); communications with M. Russano

			and M. Tobak regarding same (0.3); communications with E. Moskowitz and C. Reiser regarding declaratory judgment action (0.1).
Glazer E	10/15/13	2.5	Meet with E. Moskowitz regarding draft Peabody 9019 motion (0.5); revise draft Peabody 9019 motion (1.8); correspondence with D. Robles regarding cite check of draft Peabody and Arch 9019 motions (0.2).
Huebner MS	10/15/13	2.2	Review and mark-up disclosure statement approval motion and order (0.9); emails with Jones Day regarding comments on pleadings (0.4); mark-up of Peabody mark-up of approval order (0.4); meet with E. Moskowitz regarding same (0.2); evening call with E. Moskowitz regarding remaining open issues on Peabody (0.3).
McGreal MM	10/15/13	7.8	Teleconference with Kirkland & Ellis regarding Peabody settlement motion (0.2); correspondence with E. Moskowitz and M. Tobak regarding same (0.6); review Peabody settlement agreement (0.3); correspondence with K. Coco and M. Luna regarding Peabody settlement notice (0.2); correspondence with A. Alfonso regarding plan and settlements (0.2); correspondence with R. Mead and Blackstone regarding same (0.1); confer with B. Resnick, K. Coco, A. Falk and others regarding plan issues (1.3); correspondence with M. Huebner and E. Moskowitz regarding same (0.4); review comments from DIP Agents on settlement motions (0.2); correspondence with E. Moskowitz regarding same (0.1); review and revise motion to amend memorandum of understanding and Voluntary Employee Beneficiary Association funding agreement (0.2); correspondence with M. Huebner and B. Resnick regarding same (0.2) revise memorandum of understanding and Voluntary Employee Beneficiary Association funding agreement amendments (0.4); correspondence with B. Resnick regarding same (0.3); teleconference with M. Travers, B. Resnick and K. Coco regarding rights offerings procedures (0.6); review Kirkland & Ellis comments to rights offerings procedures (0.4); correspondence with K. Coco and A. Falk regarding same (0.3); review

			and revise backstop agreement (1.0); correspondence with M. Travers, K. Coco and A. Falk regarding same (0.4); review revised disclosure statement motion (0.4).
Moskowitz E	10/15/13	9.5	Extensive review of and revisions to settlement agreements, proposed orders and motions for Peabody and Arch settlements (6.7); correspondence with clients, Peabody counsel, Arch counsel and team regarding same (2.8).
Resnick BM	10/15/13	4.7	Meet with M. McGreal and K. Coco regarding plan issues (0.5); calls and emails with Garden City Group, Kirkland & Ellis, Kramer Levin and Davis Polk team regarding rights offering procedures (2.8); review and revise same and other parties' comments thereto (0.6); review various parties' comments to motions being filed on 10/16 (0.8).
Robertson C	10/15/13	4.3	Review and revise solicitation procedures motion and exhibits.
Robertson C	10/15/13	0.3	Review motions to shorten time for solicitation procedures motion, settlement motions and rights offering procedures motion.
Tobak MJ	10/15/13	5.4	Revise draft Peabody settlement agreement (0.7); correspondence with M. Luna regarding banked vacation plan (0.4); conference with E. Moskowitz and E. Glazer regarding Peabody revisions to settlement order, motion (0.4); numerous revisions to Peabody settlement order (1.7); revisions to Arch settlement order (0.9); correspondence and conferences with E. Moskowitz, M. McGreal and C. Black regarding same (0.7); revisions to Arch settlement agreement (0.6).
Travers M	10/15/13	4.5	Review and edit backstop agreement (3.2); discuss backstop agreement changes with B. Resnick (0.4); call with B. Resnick and M. McGreal regarding record date and rights offering procedures (0.7); emails regarding securities law issues in rights offering (0.2).
Chapman MP	10/16/13	1.5	Revise motions to exceed page limit for Peabody and Arch 9019 motions and Peabody backstop motion (1.2); emails with M. McGreal regarding same (0.3).
Coco KJ	10/16/13	10.1	Call with Kirkland & Ellis and Kramer Levin regarding rights offering procedures and backstop and follow-up regarding same (1.0); emails with

			<p>Kramer Levin and Kirkland & Ellis regarding same (0.7); second call with Kramer Levin and Kirkland & Ellis regarding rights offering and follow-up (0.6); emails with Davis Polk team regarding solicitation and voting issues (0.2); second review of four motions to exceed page limit (0.3); call with Blackstone regarding plan strategy and follow-up (0.5); call with A. Schlesinger regarding noteholder inquiry (0.1); email to clients regarding plan issue (0.2); coordinate filing of eight plan-related motions (2.0); revisions to confirmation hearing notices and disclosure statement notice documents (1.0); communications with Davis Polk securities team regarding rights offering procedures and backstop (0.3); communications with Garden City Group regarding same (0.3); review and revise rights offerings procedures, related motion and other related documents (2.9).</p>
Falk AE	10/16/13	12.1	<p>Discuss Unsecured Creditors' Committee and Garden City Group mark-ups of rights offerings procedures and motion with K. Coco and C. Johnson (1.0); revise per same (0.5); call with Kramer Levin, Kirkland & Ellis, Garden City Group regarding rights offering record date (0.6); review Cooper-Standard precedent for transferability of rights (1.2); follow-up call regarding same (0.6); revise rights offerings procedures to incorporate transferability concept and draft new forms regarding same (5.5); revise rights offering motion per comments from Kirkland & Ellis and others (2.7).</p>
Glazer E	10/16/13	5.5	<p>Revise draft Peabody and Arch 9019 motions and finalize for filing (5.2); correspondence with E. Moskowitz and M. McGreal regarding same (0.3).</p>
Huebner MS	10/16/13	2.8	<p>Review and mark-up new Peabody mark-up of order (0.3); conversation with E. Moskowitz regarding same (0.2); further work resolving final comments from multiple parties on Peabody and Arch orders (0.8); extended calls with Blackstone and B. Resnick regarding plan design and unsecured creditor distributions (1.5).</p>
McGreal MM	10/16/13	9.1	<p>Teleconferences with Kramer Levin, Garden City Group, B. Resnick and others regarding rights offerings procedures (1.1); correspondence with</p>

			Kirkland & Ellis, B. Resnick and others regarding same (0.6); correspondence with E. Moskowitz and M. Huebner regarding plan and settlement issues (1.1); review and comment on Peabody and Arch settlement motions (0.6); correspondence with E. Glazer regarding same (0.2); review and comment on motions to exceed page limits for same (0.3); correspondence with M. Luna and E. Moskowitz regarding notice of Peabody settlement (0.2); correspondence with C. Robertson, K. Coco, M. Tobak and others regarding filing (1.6); email clients and core parties filed motions (0.2); research precedents regarding rights offerings (1.3); email Voluntary Employee Beneficiary Association funding agreement and memorandum of understanding amendments to interested parties (0.1); correspondence with K. Coco regarding plan issues (0.4); conferences with B. Resnick, K. Coco and A. Falk regarding rights offerings issues (1.4).
Moskowitz E	10/16/13	9.8	Extensive correspondence with Peabody, Arch, United Mine Workers of America and United Mine Workers of America pension funds regarding proposed order and plan provisions (6.8); correspondence with Davis Polk team regarding same (1.3); editing proposed order, plan and settlement agreements (1.7).
Resnick BM	10/16/13	9.1	Call with J. Beckerle regarding liquidation analysis (0.1); calls with Garden City Group, Kirkland & Ellis, Kramer Levin and Davis Polk securities team regarding rights offering procedures (3.2); review same (0.4); calls and emails with Blackstone and Davis Polk team regarding plan distributions (2.7); emails with various parties regarding the foregoing (1.3); review backstop purchase agreement (0.3); emails with various parties and discussions with E. Moskowitz and M. McGreal regarding 9019 plan settlement motions (0.8); review investor term sheet (0.3).
Robertson C	10/16/13	2.6	Finalize solicitation procedures motion and related order and exhibits.
Robles DJ	10/16/13	1.4	Revise 9019 motions for Arch and Peabody.
Tobak MJ	10/16/13	5.6	Revise Peabody and Arch settlement approval orders (2.3); numerous conferences with E.

			Moskowitz regarding same (0.9); revise Peabody settlement approval order (1.2); revise Arch settlement approval order (0.9); correspondence with M. Luna regarding Peabody settlement agreement (0.3).
Travers M	10/16/13	2.4	Review bondholder term sheet and advise on no-shop restrictions (0.2); discuss stockholder registration rules with B. Resnick (0.4); call with B. Resnick and S. Beshar regarding '34 Act registration requirements post-emergence (0.5); call with J. Bean regarding post-emergence registration requirements (0.4); emails regarding rights offering procedures (0.2); call with Kramer Levin and Kirkland & Ellis regarding rights offering procedures (0.7).
Coco KJ	10/17/13	8.0	Review Peabody settlement agreement comments (0.2); meeting with B. Resnick regarding rights offerings procedures and revise same (0.3); call with Garden City Group regarding rights offerings procedures and turn comments in connection with same (0.6); update and circulate plan-related documents and deadlines chart (0.5); omnibus meeting with B. Resnick and M. Huebner regarding plan issues and follow up (1.0); re-review and revise plan related documents chart (0.5); review and revise rights offerings procedures and related documents and forms (4.9).
Falk AE	10/17/13	6.8	Meet with B. Resnick and K. Coco to discuss revised rights offering procedures (0.3); revise per same (4.1); revise backstop approval motion (2.2); send blacklines of rights offering procedures, backstop approval motion to K. Coco (0.2).
Huebner MS	10/17/13	1.3	Conversation and emails with J. Bean regarding Peabody settlement mark-up (0.3); multiple conversations and emails with B. Resnick and M. McGreal regarding plan structuring and plan supplement issues (1.0).
McGreal MM	10/17/13	2.7	Correspondence with J. Woodrum and E. Cho regarding United Mine Workers of America Voluntary Employee Beneficiary Association (0.4); correspondence with Kirkland & Ellis regarding same (0.1); correspondence with E. Moskowitz regarding Voluntary Employee Beneficiary Association funding agreement (0.1);

			correspondence with K. Coco and A. Falk regarding backstop approval motion and rights offerings procedures (0.6); review and comment on plan documents list (0.2); correspondence with M. Huebner, B. Resnick and K. Coco regarding same (0.2); correspondence with K. Coco, Garden City Group, United Mine Workers of America and Peabody regarding notice of Peabody settlement (0.2); circulate copies of filed settlement motions and proposed orders to relevant parties (0.2); review and comment on backstop motion and rights offerings procedures (0.7).
Moskowitz E	10/17/13	4.5	Address follow-up issues relating to settlement filings (1.2); review initial Peabody markup of settlement agreement (1.1); correspondence with clients and C. Black regarding same (1.0); correspondence with Davis Polk team and J. Newman regarding procedural issues (0.6); correspondence with Arch's counsel regarding settlement issues (0.3); correspondence with J. Bean regarding Voluntary Employee Beneficiary Association funding agreement issues (0.3).
Resnick BM	10/17/13	4.4	Review and revise rights offering procedures (0.6); review and revise motion to approve backstop agreement and rights offering procedures (0.5); calls with Blackstone regarding plan distributions (1.1); calls with Kirkland & Ellis, Garden City Group, Kramer Levin and Davis Polk team regarding rights offering procedures and backstop issues (1.9); calls with M. Travers and Garden City Group regarding Depository Trust Company distributions (0.3).
Tobak MJ	10/17/13	0.4	Review Peabody mark-up to settlement agreement.
Travers M	10/17/13	0.4	Review revised rights offering procedures.
Chapman MP	10/18/13	1.5	Revise motion to expedite backstop approval motion (0.3); revise backstop approval motion (0.3); file backstop approval motion (0.3); file motion to expedite backstop approval motion (0.3); file motion to exceed page limit for backstop approval motion (0.3).
Coco KJ	10/18/13	6.2	Revise and circulate plan-related documents chart (0.4); review and analyze liquidation analysis (0.6); review and revise rights offerings procedures, plan and disclosure statement (5.2).

Falk AE	10/18/13	3.9	Revise rights offering procedures per comments from B. Resnick (0.6); review motion for and make required conforming changes (0.5); revise rights offering procedures to reflect comments from A. Dienstag (1.6); draft motion to expedite (0.8); discuss Kirkland & Ellis comments to rights offering procedures with K. Coco (0.4).
Huebner MS	10/18/13	4.3	Internal conversations regarding rights offering and convenience class plan issues (0.6); conversation with J. Bean regarding Peabody structuring issues (0.5); review and mark-up Arch mark-up of settlement agreement (0.6); meet with B. Resnick, K. Coco and J. Martin regarding Alpha and Massey issues (0.3); emails with Davis Polk team regarding same (0.1); review and mark-up Peabody settlement agreement mark-up (1.0); conversations with E. Moskowitz regarding Peabody settlement agreement (0.3); review of Alpha and Massey pleadings (0.5); meet with E. Moskowitz and M. Tobak regarding Peabody mark-up (0.4).
Martin JD	10/18/13	0.3	Review draft Arch settlement agreement and related emails with E. Moskowitz.
McGreal MM	10/18/13	5.9	Correspondence with B. Resnick, M. Travers and K. Coco regarding backstop agreement (1.2); email M. Tobak regarding Arch settlement agreement (0.1); correspondence with J. Woodrum regarding Voluntary Employee Beneficiary Association (0.2); email C. Black regarding Peabody settlement (0.1); correspondence with E. Fitzgerald and B. Resnick regarding rights offerings term sheet (0.2); review and revise backstop agreement (1.3); review and comment on backstop motion and related motion to expedite and motion to exceed page limits (1.1); correspondence with K. Coco and M. Chapman regarding same (0.3); review and comment on revised rights offerings procedures (0.4); correspondence with B. Resnick, K. Coco and A. Falk regarding same (0.8); correspondence with Department of Justice and E. Waller regarding plan issues (0.1); email backstop motion to Company and core parties (0.1).
Moskowitz E	10/18/13	5.0	Review and edit Peabody and Arch settlement agreements (3.4); correspondence with counsel and team regarding same (1.7).

Resnick BM	10/18/13	4.0	Review and revise backstop agreement (0.6); calls and emails with M. Travers, M. McGreal and K. Coco regarding same (0.9); review liquidation analysis (0.5); research Hart-Scott-Rodino issue (0.2); call with M. Travers regarding same (0.1); review and revise motion to approve backstop agreement and rights offering procedures (0.5); review various parties' comments thereto (0.3); discuss same with K. Coco, M. McGreal, M. Travers, Kirkland & Ellis and Garden City Group (0.9).
Robertson C	10/18/13	0.5	Review motion to expedite backstop approval motion (0.3); discuss changes with M. Chapman (0.2).
Tobak MJ	10/18/13	7.1	Review Peabody mark-up to settlement agreement (0.9); review Arch mark-up to settlement agreement (0.4); conference with E. Moskowitz regarding Arch settlement agreement (0.3); conference with M. Huebner and E. Moskowitz regarding Peabody and Arch settlement agreements (0.4); telephone conference with J. Bean regarding Peabody settlement agreement (0.4); extensive revisions to Peabody settlement agreement, including review of term sheet (2.5); correspondence with J. Bean regarding same (0.2); revise Arch settlement agreement (1.5); correspondence with J. Bean and Patriot working group regarding same (0.5).
Travers M	10/18/13	1.3	Telephone call with B. Resnick and M. McGreal regarding backstop agreement mark-up (0.5); review materials regarding Hart-Scott-Rodino clearance for acquisitions of equity in bankrupt companies (0.4); call with B. Resnick and K. Coco regarding Depository Trust Company procedures (0.4).
Falk AE	10/19/13	1.3	Review plan for required updates to reflect revised rights offering procedures.
Huebner MS	10/19/13	0.8	Emails with Davis Polk, Arch and Peabody regarding settlement agreements (0.6); conversation with E. Moskowitz regarding same (0.2).
McGreal MM	10/19/13	7.4	Review and comment on liquidation analysis (0.6); correspondence with B. Resnick regarding same (0.3); review and revise plan and disclosure statement (6.3); correspondence with K. Coco and A. Falk regarding same (0.2).

Resnick BM	10/19/13	0.5	Review liquidation analysis (0.3); emails with Davis Polk team regarding same (0.2).
Tobak MJ	10/19/13	0.5	Correspondence with Peabody regarding settlement agreement (0.2); correspondence with Arch regarding settlement agreement (0.2); correspondence with E. Moskowitz regarding changes to Peabody agreement (0.1).
Coco KJ	10/20/13	4.8	Review liquidation analysis (0.4); emails with Davis Polk team and analysis regarding same (0.3); review and revise plan, disclosure statement, rights offerings procedures, backstop agreement and related documentation (4.1).
Falk AE	10/20/13	7.3	Review plan and disclosure statement and conform to revised rights offering procedures (3.5); revise rights offering procedures to reflect comments from Kirkland & Ellis (3.8).
Huebner MS	10/20/13	0.3	Call with E. Moskowitz and emails regarding Peabody questions and mark-up of settlement agreement.
McGreal MM	10/20/13	0.2	Correspondence with K. Coco regarding rights offerings issues.
Moskowitz E	10/20/13	1.7	Calls with C. Black and M. Huebner regarding edits to Peabody settlement agreement (0.9); review same (0.8).
Coco KJ	10/21/13	5.9	Call with M. McGreal regarding plan issues (0.2); review revised plan and disclosure statement (0.4); call with Garden City Group regarding Depository Trust Company issue in connection with rights offerings (0.2); communications with Davis Polk team regarding same (0.2); call with Kirkland & Ellis regarding rights offerings procedures and follow up (0.4); call with Kirkland & Ellis regarding plan (0.2); communications with M. Huebner and M. McGreal regarding preference analysis (0.3); revise plan and disclosure statement (4.0).
de Richemont P	10/21/13	0.3	Calls with K. Coco and J. Brenner regarding plan and disclosure statement issues.
Falk AE	10/21/13	9.0	Update disclosure statement to reflect changes to plan (2.4); return inbound calls from creditors regarding receipt of disclosure hearing notice (0.8); call with B. Resnick, M. Travers, Garden City Group and others regarding Depository Trust Company eligibility of rights offering notes (0.4); call with Kirkland & Ellis and Garden City Group regarding same (0.3); conference with K. Coco

			and M. McGreal regarding same (0.2); discuss revisions to pro rata and ratable share concept with K. Coco and M. McGreal (1.4); revise plan to reflect same and send to B. Resnick (3.5).
Huebner MS	10/21/13	2.4	Review plan and disclosure statement.
Huebner MS	10/21/13	1.9	Review of United Mine Workers of America mark-up of Peabody agreement (0.2); conference call with clients regarding Alpha and Massey (0.6); meet with E. Moskowitz and M. Tobak regarding Peabody and Arch (0.4); review of Peabody and Arch mark-ups (0.7).
McGreal MM	10/21/13	9.0	Correspondence with M. Travers, B. Resnick and K. Coco regarding rights offerings procedures (0.6); correspondence with Garden City Group, Kirkland & Ellis, M. Travers, B. Resnick and others regarding same (0.3); correspondence with M. Tobak regarding Peabody settlement agreement (0.2); correspondence with J. Mazzotti regarding liquidation analysis (0.4); review and comment on revised liquidation analysis (0.2); correspondence with M. Huebner, B. Resnick and E. Moskowitz regarding same (0.3); review and revise plan and disclosure statement (4.4); correspondence with B. Resnick, K. Coco, A. Falk, Blackstone and others regarding same (2.6).
Moskowitz E	10/21/13	8.3	Call with clients regarding Peabody settlement issues (0.4); revise and edit Peabody and Arch settlement agreements and approval orders (4.4); correspondence with clients, United Mine Workers of America and Peabody's counsel regarding same (2.6); meet with M. Huebner and M. Tobak regarding same (0.9).
Resnick BM	10/21/13	2.0	Calls with Blackstone regarding plan distributions (0.3); discuss same with M. McGreal, K. Coco and A. Falk (0.8); review revised plan (0.5); calls with various parties regarding Depository Trust Company eligibility of rights offering notes (0.4).
Tobak MJ	10/21/13	4.5	Conference with E. Moskowitz regarding Peabody settlement agreement (0.7); telephone conference with J. Bean, B. Bennett and E. Moskowitz regarding DTA agreement (0.2); conference with M. Huebner and E. Moskowitz regarding Peabody and Arch draft settlement agreements (0.7); revisions to draft Peabody settlement agreement (1.3); revisions to Arch settlement agreement and agreed order (0.8);

			review Peabody mark-up to settlement agreement (0.5); review United Mine Workers of America mark-up to settlement agreement (0.3).
Travers M	10/21/13	0.8	Telephone call with K. Coco, Garden City Group and Kirkland & Ellis regarding Depository Trust Company procedures and eligibility of notes for Depository Trust Company (0.4); review Depository Trust Company eligibility criteria (0.4).
Coco KJ	10/22/13	8.6	Review and revise two orders for Peabody-related adversary proceedings (0.6); review disclosure statement and ballots for classification issue (1.1); call with Blackstone regarding creditor recoveries (0.3); further communications with Blackstone regarding recovery analysis and follow-up (1.8); review Peabody settlement issue and communications with M. McGreal regarding same (0.9); revise rights offering procedures, backstop agreement, plan and disclosure statement (3.9).
Falk AE	10/22/13	8.1	Discuss plan issues with K. Coco (0.6); research precedents regarding distribution of disputed claims reserve (1.9); call with Blackstone regarding creditor recoveries (0.8); revise disclosure statement to reflect updated plan (3.9); revise rights offerings procedures to reflector debtor recovery concept (0.8); send blackline of plan to C. Robertson (0.1).
Huebner MS	10/22/13	2.7	Meeting and conversations with E. Moskowitz regarding Peabody and Arch open issues (1.0); review of new markups regarding Peabody and Arch (0.4); evening calls and emails with E. Moskowitz regarding open issues on Peabody (0.3); conference call with Blackstone and Davis Polk regarding plan structuring issues (0.8); continue work on disclosure statement (0.1); meet with M. McGreal and K. Coco on preference issues (0.1).
Libby A	10/22/13	3.6	Draft motion to approve exit financing commitment letter.
McGreal MM	10/22/13	6.3	Review and comment on plan and disclosure statement (1.6); correspondence with B. Resnick, K. Coco and A. Falk regarding same (0.9); teleconferences with Blackstone, M. Huebner, B. Resnick, K. Coco and others regarding same (0.9); correspondence with J. Mazzotti and B.

			Resnick regarding liquidation analysis (0.2); correspondence with M. Huebner, E. Moskowitz and K. Coco regarding Peabody and Arch settlements (0.8); review materials regarding same (0.4); teleconference with Kirkland & Ellis, K. Coco and A. Falk regarding rights offerings procedures (0.2); review and comment on rights offerings procedures (0.4); correspondence with B. Resnick, K. Coco and A. Falk regarding same (0.6); circulate revised plan and blacklines to key parties (0.2); correspondence with senior noteholder regarding plan questions (0.1).
Moskowitz E	10/22/13	8.4	Extensive correspondence and calls with Peabody and United Mine Workers of America regarding settlement agreement and proposed order and review of same (5.9); correspondence with clients and M. Huebner regarding same (1.4); call and correspondence with Arch regarding settlement agreement and proposed order (1.1).
Resnick BM	10/22/13	5.5	Review Blackstone recovery spreadsheet (0.4); calls and emails with Blackstone and Davis Polk team regarding plan distributions (2.3); review revised plan (0.5); review and revise disclosure statement (1.2); review revised rights offering procedures (0.3); call with K. Coco regarding same (0.1); meeting with M. Huebner and E. Moskowitz regarding Peabody agreement (0.2); call with J. Bean and R. Mead regarding same (0.2); review Peabody letter of credit reimbursement agreement (0.2); call with E. Moskowitz regarding same (0.1).
Tobak MJ	10/22/13	6.5	Revisions to Arch settlement agreement (1.3); numerous revisions to Peabody settlement agreement (2.1); correspondence with K. Hartzog regarding DTA Agreement (0.2); telephone conference with C. Black and E. Moskowitz regarding Peabody settlement (0.7); conference with E. Moskowitz regarding DTA Agreement and Peabody settlement agreement t (0.7); revise amendment to DTA Agreement (0.5); revise amendment to Administrative Services Agreement (0.4); revise Peabody settlement order (0.3); correspondence with Cleary Gottlieb regarding Arch Settlement Agreement (0.3).
Travers M	10/22/13	2.0	Telephone call with Blackstone regarding draft recovery analysis (0.9); call with Depository

			Trust Company and Garden City Group regarding Depository Trust Company listing of new notes (0.6); discuss revisions to post-emergence chart and bylaws with N. Dashman (0.3); emails with J. Brenner regarding deregistration rules (0.2).
Coco KJ	10/23/13	9.2	Review, revise and coordinate filing of stipulations for Peabody adversary proceedings (0.6); call with Garden City Group regarding rights offerings procedures and incorporate related comments (0.6); analysis and revisions to backstop agreement (2.0); call with M. Travers regarding same and follow up (1.2); analysis and revisions to rights offerings procedures (2.3); omnibus call with J. Clarrey regarding plan treatment and rights offerings (0.7); research ballot, voting and release issue in connection with plan (0.3); emails with J. Jones and J. Orf regarding publication of confirmation hearing notice (0.3); review revised backstop agreement and call with H. Ko regarding same (1.1); question from A. Starr regarding plan treatment (0.1).
Falk AE	10/23/13	4.9	Update summary of plan in disclosure statement (1.7); discuss updates to Article 5 with K. Coco (0.3); return calls regarding Notice of Disclosure Statement hearing (0.7); research regarding de minimis distributions (1.6); update Rights Offerings Procedures to reflect Garden City Group comments (0.2); email to M. McGreal regarding revision to disclosure statement (0.2); call with K. Coco regarding blacklining rights offerings procedures (0.2).
Huebner MS	10/23/13	2.3	Review of emails and attachments and multiple conversations with E. Moskowitz regarding Peabody agreement and letter of credit issues (0.8); calls with E. Moskowitz, B. Hatfield and J. Bean regarding Peabody and United Mine Workers of America settlements open points (0.7); partial review of new disclosure statement (0.8).
Libby A	10/23/13	4.4	Draft motion to approve exit financing engagement letters and review materials related to same.
McGreal MM	10/23/13	10.5	Email Chambers regarding Peabody litigation stipulations (0.1); review and revise plan and disclosure statement (5.3); correspondence with

			B. Resnick, K. Coco and A. Falk regarding same (1.3); email M. Luna regarding disclosure statement (0.1); correspondence with A. Starr, H. Baker and E. Glazer regarding plan (0.4); correspondence with Blackstone and B. Resnick regarding plan (0.6); email H. Baker summary of plan (0.4); email A. Saavedra regarding plan (0.1); review and revise backstop agreement (1.3); correspondence with B. Resnick, M. Travers, K. Coco and others regarding same (0.6); correspondence with E. Moskowitz regarding Peabody settlement (0.1); email backstop agreement and blacklines to key parties (0.1); email disclosure statement and blacklines to key parties (0.1).
Moskowitz E	10/23/13	9.1	Revise and edit Peabody settlement agreement and several attachments to same (5.8); calls with C. Black and F. Perillo regarding same (1.4); correspondence with clients regarding same (1.9).
Resnick BM	10/23/13	5.9	Emails regarding Peabody settlement agreement (0.4); review and revise disclosure statement (0.9); calls and emails with Blackstone and Davis Polk team regarding plan and disclosure statement (2.2); review backstop agreement (1.3); calls and emails with M. Travers, M. McGreal and K. Coco regarding same (1.1).
Robertson C	10/23/13	0.1	Call with E. Glazer regarding plan objection deadline.
Tobak MJ	10/23/13	5.8	Conferences with E. Moskowitz regarding Peabody settlement agreement (1.5); revise amendment to letter agreement regarding Alcoa (0.6); revise amendment to DTA Agreement (0.8); revise Peabody settlement agreement (1.7); correspondence with Cleary Gottlieb regarding Arch settlement agreement (0.2); revise Peabody settlement order (0.3); revise Peabody administrative services agreement (0.7).
Travers M	10/23/13	1.3	Review Kirkland & Ellis comments to backstop agreement (0.6); review going-private and 1934 act deregistration memo (0.2); discuss Kirkland & Ellis comments to backstop agreement with B. Resnick and M. McGreal (0.5).
Coco KJ	10/24/13	6.7	Call with Kirkland & Ellis regarding plan treatment (0.2); plan research regarding entity simplification issues (0.5); call with J. Jones regarding publication of confirmation hearing

			notice (0.1); call with Garden City Group regarding same (0.1); call with M. McGreal regarding same (0.1); emails with Miller Buckfire regarding same (0.2); call with Kirkland & Ellis regarding changes to backstop agreement and follow up (1.1); turn comments to disclosure statement, plan, rights offerings procedures and related forms and backstop agreement from various parties (2.9); analysis and drafting in connection with revised plan recoveries for creditors (1.5).
Falk AE	10/24/13	10.6	Research regarding restructuring transactions language in plan and emails to K. Coco regarding same (3.1); call with Kirkland & Ellis regarding rights offerings procedures (0.4); plan filing of plan and disclosure statement (0.6); update rights offerings procedures to reflect Kramer Levin comments (0.6); meet with M. Chapman and A. Shpeen to discuss same (0.5); call with Kirkland & Ellis regarding backstop agreement (1.1); update article 5 of disclosure statement (2.1); research regarding estimation of claims in plan (2.2).
Huebner MS	10/24/13	1.7	Emails with E. Moskowitz and Jones Day regarding further Peabody comments to settlement agreement (0.7); meet with E. Moskowitz and M. Tobak regarding Peabody issues (0.5); conversation and emails with United Mine Workers of America regarding Peabody issues (0.4); continue final review of disclosure statement (0.1).
Libby A	10/24/13	2.6	Review exit facility materials (0.3); review exit facility engagement letters (1.0); draft motion to approve engagement letters (1.0); confer with M. McGreal regarding motion to approve engagement letters (0.3).
McGreal MM	10/24/13	9.5	Correspondence with E. Moskowitz, M. Tobak and K. Coco regarding Peabody settlement (0.4); teleconference with A. Saavedra regarding plan (0.2); teleconference with Kirkland & Ellis, B. Resnick, K. Coco and others regarding backstop agreement (1.1); teleconference with Kramer Levin regarding comments to disclosure statement (0.1); review and revise plan and disclosure statement (5.2); correspondence with B. Resnick, K. Coco and A. Falk regarding same

			(1.8); correspondence with Kirkland & Ellis, Blackstone and others regarding same (0.6); review and comment on revised liquidation analysis (0.1).
Moskowitz E	10/24/13	6.6	Extensive correspondence with counsel to Peabody and United Mine Workers of America regarding settlement agreement and related materials (3.2); correspondence with Davis Polk team and client regarding same (1.6); review and edit same (1.8).
Resnick BM	10/24/13	5.2	Call with Kirkland & Ellis regarding Backstop commitment agreement (1.0); calls with Blackstone and Davis Polk team regarding plan distributions (2.4); review and revise plan and disclosure statement (1.8).
Robertson C	10/24/13	0.1	Email from K. Coco regarding confirmation hearing notice.
Tobak MJ	10/24/13	4.6	Review Peabody changes to settlement agreement (0.8); correspondence and conferences with E. Moskowitz regarding changes to release provisions (1.9); conference with M. Huebner and E. Moskowitz regarding release provisions and revisions to settlement agreement (0.5); revise Alcoa agreement amendment (0.5); revise Administrative Services Agreement amendment (0.3); correspondence with C. Black and F. Perillo regarding settlement agreement (0.4); correspondence with Kirkland & Ellis regarding settlement agreement (0.2).
Travers M	10/24/13	2.4	Review 34 Act deregistration rules (0.5); discuss 34 Act deregistration rules with J. Brenner (0.3); call with Kirkland & Ellis to negotiate changes to backstop agreement (1.0); calls with Garden City Group to discuss Depository Trust Company criteria for new notes (0.2); call with Depository Trust Company to discuss eligibility criteria for new notes (0.4).
Zarett RA	10/24/13	1.2	Research objections to disclosure statements from select cases at the request of K. Coco (1.0); organize pleadings regarding same (0.2).
Chapman MP	10/25/13	8.9	Review and revise plan (4.2); confer with K. Coco, M. McGreal and A. Falk regarding same (0.4) review and revise disclosure statement (3.3); confer with K. Coco and M. McGreal regarding same (0.3); file plan and disclosure statement (0.7).

Coco KJ	10/25/13	14.8	Meet with B. Resnick regarding plan issues (0.2); call with Blackstone regarding same (0.3); revise rights offerings procedures and circulate same to multiple parties (0.5); review and revise backstop agreement in connection with comments from multiple parties (1.1); review emails and disclosure regarding Brody Mining alleged safety violations (0.5); review and revise plan, disclosure statement and rights offerings procedures (5.8); coordinate filings of multiple documents, including plan, disclosure statements and various exhibits and schedules (6.4).
Falk AE	10/25/13	6.5	Prepare schedule B to plan based on Blackstone spreadsheet (1.4); meet with B. Resnick and M. McGreal to discuss recoveries under plan (0.5); update plan and disclosure statement to reflect same (3.5); update rights offerings procedures to reflect Kirkland & Ellis comments (0.7); meet with M. Chapman to discuss filing disclosure statement and plan (0.4).
Huebner MS	10/25/13	2.3	Emails with Peabody regarding final open issues and execution (0.4); review and markup new blackline of Peabody approval order (0.2); conversations with B. Resnick and Blackstone regarding plan structuring issues (1.2); conference call with bondholder regarding same (0.5).
Libby A	10/25/13	2.2	Draft disclosure statement regarding Brody mining alleged safety violations (1.2); review exit facility materials (1.0).
McGreal MM	10/25/13	14.3	Teleconference with J. Jones, K. Coco and Bryan Cave regarding restructuring transactions under plan (0.4); correspondence with K. Coco regarding same (0.2); review precedent plans and disclosure statements (0.7); teleconferences with Blackstone, M. Huebner, B. Resnick and K. Coco regarding plan (0.8); review Unsecured Creditors Committee comments to backstop agreement (0.2); review and revise plan and disclosure statement (8.4); correspondence with B. Resnick, K. Coco, A. Libby and others regarding same (2.4); correspondence with E. Moskowitz regarding Peabody settlement (0.1); correspondence with F. Perillo regarding backstop agreement (0.1); correspondence with Kramer Levin regarding plan (0.2); correspondence with Kirkland & Ellis regarding

			same (0.2); teleconference with Company regarding plan and backstop agreement (0.2); email Weil Gotshal and Willkie Farr regarding disclosure statement (0.1); email filed versions and blacklines of plan and disclosure statement to key parties (0.3).
Moskowitz E	10/25/13	4.3	Review final Peabody settlement agreement and related papers (1.6); calls with United Mine Workers of America and Peabody counsel regarding same (0.9); related follow-up tasks and correspondence with team (1.8).
Resnick BM	10/25/13	4.8	Call with E. Moskowitz regarding Peabody settlement (0.1); calls and emails with Blackstone and Davis Polk team regarding plan and disclosure statement (2.2); review and revise same (0.9); calls and emails with Blackstone, Kirkland & Ellis and bondholder regarding plan and disclosure statement (1.2); review Brody Mining materials for disclosure statement purposes (0.2); review comments to liquidation analysis for disclosure statement (0.2).
Tobak MJ	10/25/13	3.3	Final revisions to Peabody settlement agreement (0.5); final revisions to Peabody order (0.3); revise disclosure statement sections regarding settlements (1.9); correspondence with Kirkland & Ellis regarding settlements (0.2); conference with Cleary Gottlieb regarding property sale (0.2); correspondence with M. McGreal regarding same (0.2).
Travers M	10/25/13	3.3	Review and edit draft post-emergence charter and bylaws (2.4); emails with B. Resnick regarding post-emergence charter and bylaws (0.1); review changes to plan, disclosure statement and rights offering procedures (0.8).
McGreal MM	10/26/13	0.3	Email A. Alfonso plan and disclosure statement documents (0.1); correspondence with K. Coco regarding service of plan and disclosure statement (0.1); review correspondence regarding exit facilities (0.1).
Coco KJ	10/27/13	0.5	Calls with Davis Polk team regarding revisions to plan recovery language, backstop agreement and rights offerings procedures.
Falk AE	10/27/13	2.5	Call with M. McGreal and K. Coco to discuss revision to backstop agreement, disclosure statement and rights offerings procedures (0.4); mark-up same (1.9); call with K. Coco to discuss

			draft (0.2).
McGreal MM	10/27/13	0.4	Teleconference with K. Coco and A. Falk regarding plan and rights offerings issues.
Coco KJ	10/28/13	4.4	Meeting with B. Resnick and others regarding revised plan treatment for senior noteholders and follow up (0.7); draft email for noteholders with questions about rights offerings (0.5); revise potential plan language for lessor with alleged claims and emails with Davis Polk team regarding same (1.2); review revised rights offerings procedures with revised creditor treatment and revised backstop agreement and plan language in connection with same (0.8); communications with Davis Polk team regarding same (0.8); coordinate filing of Alpha motion (0.4).
Falk AE	10/28/13	7.5	Meet with B. Resnick and K. Coco to discuss revision to rights offerings, backstop agreement and disclosure statement (0.3); draft changes to same (4.2); email Garden City Group regarding revisions to website (0.5); meet with M. McGreal and K. Coco regarding backstop agreement (0.3); revise drafts to reflect discussion and comments (2.2).
Huebner MS	10/28/13	0.7	Conversations with B. Resnick, Blackstone regarding plan structuring and senior bondholder issues.
McGreal MM	10/28/13	7.7	Correspondence with B. Resnick, K. Coco and A. Falk and others regarding plan, rights offerings and backstop agreement (1.9); review and comment on rights offerings procedures and backstop agreement (2.1); correspondence with E. Moskowitz and Cleary Gottlieb regarding Arch settlement (0.3); revise plan and disclosure statement (1.8); email Willkie Farr regarding plan and disclosure statement (0.1); review and comment on post-emergence corporate documents (1.4); email E. Moskowitz and Company regarding amendments to United Mine Workers of America funding agreement and memorandum of understanding (0.1).
Moskowitz E	10/28/13	2.0	Follow-up with Davis Polk team regarding plan and Peabody and Arch settlement issues (1.3); update call with clients (0.7).
Resnick BM	10/28/13	2.7	Review and revise various provisions of backstop agreement, plan and rights offering procedures

			(1.2); calls with Blackstone regarding plan and disclosure statement (0.2); call with D. Gropper regarding same (0.2); call with M. Travers regarding same (0.2); call with Kirkland & Ellis regarding backstop agreement (0.2); email to Kirkland & Ellis regarding same (0.2); emails with M. Roeschenthaler regarding potential disclosure statement objections (0.2); revise plan language regarding LRPB (0.3).
Robertson C	10/28/13	0.5	Revise disclosure statement approval order and exhibits.
Shpeen AL	10/28/13	1.5	Review list of carve-outs to released claims (1.2); email to K. Coco regarding the same (0.3).
Chapman MP	10/29/13	0.8	Revise motion to expedite exit financing engagement documents approval motion.
Coco KJ	10/29/13	4.4	Review and revise plan and disclosure statement language LRPB (0.9); review emails from Davis Polk team and lessor counsel regarding same (0.3); emails and call with A. Falk regarding updates to website based on rights offerings procedures (0.3); update plan documents chart and calendar for M. Huebner (0.5); review issues in connection with plan recoveries with Davis Polk team and Blackstone team (0.4); review draft upcoming transactions documents list from Kirkland & Ellis (0.3); update plan documents and deadlines chart based on same (0.1); call B. Early and email Davis Polk team regarding sureties' issues with disclosure statement (0.3); discussion with B. Resnick regarding same (0.1); call with STB counsel regarding Arch settlement (0.2); email to Davis Polk team regarding same (0.1); emails with E. Moskowitz regarding same (0.1); review and revise certain sections of disclosure statement and rights offerings procedures (0.8).
Falk AE	10/29/13	2.7	Review Patriot case information website and email Garden City Group team for further updates (1.5); revise rights offerings procedures (1.2).
Glazer E	10/29/13	5.3	Draft language for disclosure statement regarding LRPB claim (2.9); emails with A. Starr, B. Resnick, M. McGreal and K. Coco regarding same (0.5); teleconferences with Patriot and A. Starr regarding potential resolution of coal lease dispute (1.1); review emails regarding same (0.3); edit draft proposal regarding resolution of coal

			lease dispute (0.5).
Huebner MS	10/29/13	0.9	Conversations and emails with Davis Polk team regarding preliminary disclosure statement objections.
Law EC	10/29/13	2.4	Precedent research regarding creditor filings and responses (2.2); communications with K. Coco regarding same (0.2).
McGreal MM	10/29/13	5.6	Review and revise disclosure statement (0.7); correspondence with Blackstone, B. Resnick, K. Coco and others regarding same (0.7); correspondence with B. Resnick, K. Coco and others regarding potential disclosure statement objections (0.6); revise United Mine Workers of America funding agreement amendment (0.1); correspondence with E. Moskowitz regarding same (0.1); correspondence with Chambers, M. Huebner and K. Coco regarding emergence timeline (0.4); correspondence with Department of Labor regarding Peabody settlement (0.2); correspondence with M. Huebner, E. Moskowitz and others regarding same (0.2); correspondence with Kirkland & Ellis and B. Resnick regarding backstop agreement and rights offerings procedures (1.4); review and revise backstop agreement and rights offerings procedures (0.8); correspondence with B. Resnick, K. Coco and A. Falk regarding same (0.4).
Moskowitz E	10/29/13	2.9	Correspondence with team regarding plan issues (1.4); meet with M. Huebner regarding potential claims (0.4); meet with M. Huebner regarding United Mine Workers of America issues (0.7); meet with M. Russano regarding potential claims (0.4).
Resnick BM	10/29/13	3.8	Review and revise various provisions of backstop agreement, plan, disclosure statement and rights offering procedures (2.2); calls and emails with Blackstone regarding plan and disclosure statement (0.3); call with M. Travers regarding backstop agreement comments (0.2); calls and emails with Kirkland & Ellis regarding backstop agreement (0.9); correspondence with B. Early regarding disclosure statement (0.2).
Coco KJ	10/30/13	0.2	Call with M. Moedritzer and email to Davis Polk team regarding Arch settlement issue.
Coco KJ	10/30/13	9.2	Omnibus plan issues meeting with M. McGreal and A. Falk (0.6); research surety bond provider's

			filings and plan and disclosure statement issues (0.8); research regarding financial accommodation contracts and assumption (0.5); emails with Davis Polk team regarding same (0.2); research reserve question in connection with certain large litigation claims (0.3); call with AlixPartners regarding same (0.2); email to Davis Polk team regarding same (0.1); review mark-up of backstop agreement from Kirkland & Ellis and provide comments (2.5); call with M. Travers and others regarding same (0.5); call with A. Starr and others regarding plan language for lessor group (0.2); emails with Davis Polk team and call with E. Glazer regarding same (0.6); call with G. Plotko regarding bondholder rights offering issue (0.1); email to K. Ferrell regarding same (0.2); coordinate conflicts check for certain exit lenders (0.5); research potential management plan issues (0.3); call with M. Huebner regarding same (0.1); call with A. Falk regarding rights offering procedures (0.2); field questions regarding plan from creditors (0.2); analysis of response to Alpha objection to disclosure statement (1.1).
Dashman NJ	10/30/13	1.5	Call with S. Ahmad regarding Delaware Corporate Law Section 145 and bylaws (0.3); research Delaware Corporate Law section 145 indemnification provisions (0.9); correspond with M. Travers regarding the same (0.3).
Falk AE	10/30/13	6.7	Meet with M. McGreal and K. Coco regarding revisions to backstop agreement, plan (0.6); prepare agenda for disclosure statement hearing (1.2); review backstop agreement markup and discuss with K. Coco and M. McGreal (0.5); call with B. Resnick and M. Travers regarding backstop agreement (1.0); call with G. Plotko regarding Rights Offerings Procedures (0.2); call with A. Agrawal regarding rights offerings (0.8); review and comment revised backstop agreement (1.1); begin drafting reply to disclosure statement objections (1.3).
Huebner MS	10/30/13	1.4	Review of Alpha disclosure statement objection and conversation with K. Coco and B. Resnick regarding same (0.8); calls and emails with E. Moskowitz and M. McGreal regarding possible disclosure statement objections (0.6).
Law EC	10/30/13	0.2	Monitor docket on objection deadline.

McGreal MM	10/30/13	10.2	Teleconference with J. Jones and local counsel regarding plan issues (0.4); legal research regarding same (0.9); correspondence with M. Huebner, E. Moskowitz and others regarding amendment to United Mine Workers of America funding agreement (0.6); revise amendment to United Mine Workers of America funding agreement (0.4); review and revise backstop agreement (3.1); correspondence with M. Travers, B. Resnick, K. Coco and others regarding same (1.0); correspondence with M. Huebner, B. Resnick and K. Coco regarding disclosure statement objection (0.3); correspondence with Kirkland & Ellis regarding backstop agreement (0.3); review and revise plan and disclosure statement (1.7); correspondence with B. Resnick and K. Coco and others regarding same (1.5).
Moskowitz E	10/30/13	1.5	Call with C. Black regarding Peabody issue (0.2); review disclosure statement objection (0.3); correspondence with Davis Polk team regarding plan issues (1.0).
Resnick BM	10/30/13	5.5	Review and revise various provisions of backstop agreement, plan, disclosure statement and rights offering procedures (2.4); calls, emails and meetings with M. Huebner and M. McGreal regarding same (1.0); calls and emails with Blackstone regarding plan and disclosure statement (0.6); calls and emails with Kirkland & Ellis regarding backstop agreement (1.0); correspondence with B. Early regarding Disclosure Statement (0.5).
Travers M	10/30/13	1.7	Review Kirkland & Ellis markup of backstop agreement (0.5); discuss backstop agreement changes with B. Resnick and M. McGreal (0.6); draft and review revisions to backstop agreement (0.4); discuss bondholder request for non-disclosure agreement cleansing language with B. Resnick (0.2).
Chapman MP	10/31/13	2.1	Revise motion to approve engagement documents (0.8); revise motion to expedite same (0.9); file same (0.4).
Coco KJ	10/31/13	6.4	Call with J. Orf regarding rights offerings procedures and prepare for same (0.6); analysis of issues with plan and disclosure statement raised by department of labor (1.5); review emails regarding surety providers' issues with disclosure

			statement (0.3); call with W. Williams regarding backstop agreement and follow up (0.7); meeting with A. Falk regarding changes to rights offerings procedures and follow up (0.3); coordinate with Kramer Levin and Kirkland & Ellis regarding call about voting trust issue (0.2); research and draft reply to Alpha objection to disclosure statement (2.8).
Falk AE	10/31/13	4.7	Meet with M. McGreal and K. Coco to discuss revisions to backstop agreement (0.4); research regarding disclosure statement objections (1.1); revise reply to disclosure statement objections (1.9); revise agenda for disclosure statement hearing (0.8); call with Kirkland & Ellis, bondholder and Blackstone regarding backstop rights agreement (0.5).
Huebner MS	10/31/13	1.1	Multiple emails with Davis Polk plan team regarding recovery mechanisms purchase order and drafting (0.8); multiple emails to various parties triaging potential disclosure statement objections (0.3).
Libby A	10/31/13	1.2	Research precedent plans regarding governmental carve outs.
McGreal MM	10/31/13	9.4	Correspondence with Company and Department of Justice regarding plan (0.6); correspondence with K. Coco and AlixPartners regarding same (0.2); correspondence with E. Moskowitz and Department of Labor regarding Peabody settlement (0.4); revise Peabody order (0.1); teleconference with J. Orf, K. Coco and A. Falk regarding rights offerings procedures (0.4); review and revise rights offerings procedures (0.8); teleconference with N. Dashman regarding post-emergence issues (0.3); correspondence with A. Libby regarding plan (0.3); review precedent plans (0.4); teleconferences with Kirkland & Ellis, Blackstone, B. Resnick and others regarding backstop agreement (1.1); review and revise backstop agreement (0.8); correspondence with B. Resnick, K. Coco and A. Falk regarding same (1.1); review and revise plan and disclosure statement (2.1); correspondence with B. Resnick and K. Coco regarding same (0.6); correspondence with A. Starr regarding plan issues (0.2).
Moskowitz E	10/31/13	4.3	Calls with C. Black regarding Peabody and plan

			issues (0.4); call with Department of Labor (0.3); call with STB counsel (0.3); follow-up regarding same (1.1); correspondence with Davis Polk team regarding United Mine Workers of America funding agreement provisions (0.7); correspondence with Davis Polk team regarding edits to orders (0.6); correspondence with team regarding edits to plan and disclosure statement and review same (0.6); prepare for November 6 hearing (0.3).
Resnick BM	10/31/13	6.3	Review and revise various provisions of backstop agreement, plan and disclosure statement (2.0); calls and emails with Blackstone regarding plan and disclosure statement (0.5); calls and emails with Kirkland & Ellis regarding backstop agreement (1.4); correspondence with B. Early regarding disclosure statement (0.5); review Alpha objection to Disclosure Statement (0.2); call with L. Barefoot regarding same (0.2); calls and emails with M. Huebner and M. McGreal regarding backstop agreement and plan (1.5).
Travers M	10/31/13	1.1	Call with Kirkland & Ellis regarding backstop commitment agreement (0.5); review Kirkland & Ellis mark-up of backstop commitment agreement (0.2); conflicts work regarding potential negotiation with potential exit lender (0.4).
Total PLAN/DISCLOSURE STATEMENT		1,413.8	
PREPARATION OF FEE STATEMENTS\APPLICATIONS			
Chapman MP	10/04/13	6.0	Review September time entries for confidentiality and compliance with U.S. Trustee guidelines (4.2); email team leaders regarding same (0.3); review expenses in September fee statement (1.5).
Reiser CM	10/05/13	0.5	Review of September Claims Investigation time entries for privileged information.
Coco KJ	10/06/13	1.2	Review and comment on fee statement.
Chapman MP	10/07/13	1.5	Review team leader edits to September fee statement for confidentiality and compliance with U.S. Trustee guidelines.
Estacio R	10/07/13	0.3	Review of September automatic stay time entries for privileged information (0.2); emails with E. Glazer and M. Chapman regarding the same (0.1).
Mehes A	10/07/13	0.7	Review of September Litigation time entries for

			privileged information.
Libby A	10/08/13	0.4	Review project codes for confidentiality and privilege issues.
Resnick BM	10/08/13	0.1	Call with M. Buschman regarding L. Long fee request.
Turner AE	10/08/13	0.5	Review of September Regulatory and Environmental time entries for privileged information.
Resnick BM	10/09/13	0.2	Call with M. Huebner regarding fee application (0.1); meet with M. Chapman regarding same (0.1).
Resnick BM	10/10/13	0.2	Correspondence with M. Huebner and M. Buschman regarding fee issues.
Chapman MP	10/14/13	2.3	Review September fee statement for confidentiality, compliance with U.S. Trustee guidelines and potential write-offs (2.1); emails with B. Resnick, E. Moskowitz, M. Russano and J. Martin regarding same (0.2).
Chapman MP	10/15/13	2.6	Prepare potential third interim fee order (2.3); confer with M. McGreal and C. Robertson regarding same (0.3).
McGreal MM	10/15/13	0.6	Correspondence with C. Robertson regarding special counsel fee application (0.1); correspondence with M. Huebner, C. Robertson and M. Chapman regarding third interim fee order (0.3); review and comment on proposed third interim fee order (0.2).
Chapman MP	10/16/13	0.6	Revise potential third interim fee order (0.3); confer with M. McGreal regarding same (0.3).
McGreal MM	10/16/13	0.3	Correspondence with L. Long, M. Huebner and M. Chapman regarding third interim fee order (0.2); email Chambers regarding same (0.1).
Chapman MP	10/17/13	1.1	Review expenses for compliance with U.S. Trustee guidelines (0.8); confer with accounting department regarding same (0.3).
McGreal MM	10/17/13	0.1	Correspondence with M. Huebner and C. Robertson regarding third interim fee hearing.
McGreal MM	10/18/13	0.2	Correspondence with J. Jones regarding interim fee application (0.1); correspondence with M. Huebner and Chambers regarding same (0.1).
Resnick BM	10/19/13	1.1	Review September bill.
Chapman MP	10/21/13	1.1	Review expenses for compliance per Judge Surratt-States (0.8); confer with C. Robertson regarding same (0.3)
McGreal MM	10/21/13	1.8	Correspondence with C. Robertson and M. Chapman regarding monthly fee statements (0.3);

			correspondence with Chambers regarding third interim fee applications (0.3); correspondence with M. Huebner, C. Robertson and various professionals regarding same (0.9); correspondence with C. Robertson and M. Chapman regarding expenses (0.3).
Resnick BM	10/21/13	0.2	Discuss fee hearing issues with M. McGreal.
Chapman MP	10/22/13	2.2	Prepare expense report for Judge Surratt-States (2.1); confer with B. Resnick regarding same (0.1).
McGreal MM	10/22/13	0.6	Correspondence with M. Huebner, C. Robertson and M. Chapman regarding backup for expenses (0.4); correspondence with other professionals regarding third interim fee applications (0.2).
Resnick BM	10/22/13	0.1	Meet with M. Chapman regarding comments to September invoice.
McGreal MM	10/23/13	0.2	Correspondence with M. Huebner and M. Chapman regarding expenses backup (0.1); email Chambers regarding same (0.1).
Chapman MP	10/24/13	0.8	Prepare motion to expedite motion to approve engagement documents.
McGreal MM	10/24/13	0.1	Correspondence with various professionals regarding third interim fee applications.
Russano MJ	10/29/13	1.3	Review billing statements for privileged and/or confidential information.
Chapman MP	10/31/13	2.5	Prepare September fee statement for filing (1.5); review time entries related to Bridgehouse litigation per A. Starr (1.0).
Total PREPARATION OF FEE STATEMENTS\APPLICATIONS		31.4	
REGULATORY AND ENVIRONMENTAL			
Baker HS	10/01/13	1.1	Review of Selenium agreement.
Huber BM	10/01/13	0.7	Consider reclamation obligations under liquidation scenario.
Klesh KJ	10/01/13	0.1	Contact M. McGreal regarding the status of the plan of reorganization drafting.
Baker HS	10/02/13	0.2	Correspondence with B. Grabowski regarding Colver mine.
Beshar SE	10/02/13	2.1	Call with Davis Polk team regarding disclosure (0.6); review documents (0.9); review issues related to disclosure statement (0.6).
Brenner J	10/02/13	1.0	Research Exchange Act rules regarding public

			companies.
Huebner MS	10/02/13	0.4	Conversation with client and labor representatives regarding Coal Act legislation.
Klesh KJ	10/02/13	0.1	Review update from B. Grabowski regarding the Colver mine related capital costs language for the draft consent order.
Resnick BM	10/02/13	0.1	Email with H. Baker regarding environmental claims.
Baker HS	10/03/13	0.8	Review of Colver mine agreement (0.4); correspondence with B. Grabowski regarding same (0.4).
Beshar SE	10/03/13	3.3	Participate in conference call regarding non-disclosure agreement (1.0); follow up review of documents (1.5); conference call with company (0.8).
Brenner J	10/03/13	2.1	Review non-disclosure agreement in advance of call regarding cleansing of bondholder (0.5); call regarding cleansing of bondholder (1.0); update call with the company (0.6).
Klesh KJ	10/03/13	0.8	Prepare draft email to B. Grabowski regarding cost allocation around the petition date for Colver mine environmental matters (0.6); confer with H. Baker regarding same (0.2).
McGreal MM	10/03/13	0.3	Teleconference with H. Baker regarding environmental claims issues.
Baker HS	10/04/13	0.3	Correspondence with B. Grabowski regarding Colver mine.
Beshar SE	10/04/13	2.4	Call regarding non-disclosure agreement (0.7); review documents (0.5); review risk factor (0.8); emails with Davis Polk team regarding same (0.4).
Brenner J	10/04/13	0.6	Review risks in disclosure statement.
Klesh KJ	10/04/13	0.1	Confer with H. Baker regarding Cover miner cost allocation matters.
Brenner J	10/06/13	1.9	Review disclosure statement and suggested additional risk factors to include.
Baker HS	10/07/13	0.9	Review of Colver mine agreement.
Beshar SE	10/07/13	1.5	Discuss 8-K disclosure issue with company (0.8); review disclosure statement (0.7).
Beshar SE	10/07/13	1.5	Review disclosure (0.6); back and forth with company regarding various disclosure issues (0.9).
Brenner J	10/07/13	1.2	Draft shell 8-K to accompany disclosure statement and plan of reorganization.
Klesh KJ	10/07/13	1.4	Conduct initial review of draft consent order pertaining to the Colver mine matter (0.7);

			conduct initial review of draft consent order mark-up from Trustee (0.5); confer with H. Baker regarding draft consent order for the Colver mine matter (0.2).
McGreal MM	10/07/13	1.3	Review and comment on 8-K (0.2); correspondence with J. Brenner and B. Resnick regarding same (0.4); correspondence with E. Waller and K. Coco regarding governmental claims (0.3); review and revise letter regarding same (0.4).
Baker HS	10/08/13	1.2	Review of revised Colver mine agreement.
Beshar SE	10/08/13	2.3	Multiple calls and emails related to settlements (1.4); emails with company related to disclosures (0.9).
Brenner J	10/08/13	1.1	Emails regarding disclosure statement 8-K and update same (0.8); discuss risk factors for 10-Q with A. Turner (0.3).
Klesh KJ	10/08/13	1.7	Review proposal from regulators regarding the Colver mine consent order (0.3); review proposal from trustee regarding the Colver mine consent order (0.2); provide general bullet point summaries of the proposals regarding the Colver mine consent order to H. Baker (0.2); confer with H. Baker regarding the latest draft consent order proposals (0.4); confer with A. McCallister regarding the latest draft consent order proposals (0.6).
Turner AE	10/08/13	0.1	Email correspondence regarding 10-Q.
Agostinho JN	10/09/13	0.4	Review draft section of 10-Q.
Aizen RM	10/09/13	1.4	Comment on 10-Q.
Baker HS	10/09/13	0.8	Research regarding 10-Q.
Brenner J	10/09/13	1.6	Prepare 8-K for filing with the SEC and e-mails on same (1.4); distribute 10-Q sections for comment and emails on same (0.2).
FitzGerald ET	10/09/13	0.5	Review Form 10-Q.
McGreal MM	10/09/13	0.2	Correspondence with J. Brenner regarding 8-K issues.
Tjokronolo D	10/09/13	3.0	Converted documents to SEC-compliant format.
Tong L	10/09/13	0.8	Convert documents to SEC-compliant format (0.6); distribute proofs for review (0.2).
Tuchman RG	10/09/13	1.5	Convert documents to SEC-compliant format (1.2); revise draft from 8-K (0.1); distribute proofs for review (0.2).
Turner AE	10/09/13	2.6	Review bankruptcy note for 10-Q (0.3); review 10-K environmental disclosure for updates (1.8); discuss same with H. Baker (0.1); research

			regarding air emissions regulations (0.4).
Zeng Q	10/09/13	0.2	Revise draft form 8-K (0.1); distribute proofs for review (0.1).
Agostinho JN	10/10/13	0.2	Send comments on 10-Q to J. Brenner.
Aizen RM	10/10/13	0.3	Comment on 10-Q.
Beshar SE	10/10/13	0.8	Review disclosure (0.4); call with company (0.4).
Brenner J	10/10/13	5.7	Review and comment on attachments to 8-K and emails with J. Jones on same in preparation for filing with the SEC.
Klesh KJ	10/10/13	2.8	Review latest draft of the consent order for the Colver mine matter (0.8); prepare mark-up of consent order for the Colver mine matter based on comments from the various parties (1.6); prepare cleanup edits to the consent order for the Colver mine matter (0.4).
McGreal MM	10/10/13	0.6	Correspondence with J. Brenner regarding SEC filings (0.2); review and comment on 10-Q (0.4).
Sue M	10/10/13	1.6	Revise draft 8-K documents (1.5); distribute proofs for review (0.1).
Turner AE	10/10/13	0.2	Email correspondence regarding comments to 10-Q.
Vincent CR	10/10/13	5.0	Convert form 8-K documents to SEC-compliant format.
Zeng Q	10/10/13	6.0	Convert form 8-K documents to SEC-compliant format (4.0); revise draft (1.6); distribute proofs for review (0.2); confirm all files are SEC-compliant (0.1); submit filing to the SEC (0.1).
Agostinho JN	10/11/13	0.2	Review 10-Q
Baker HS	10/11/13	0.8	Review of 10-Q.
Klesh KJ	10/11/13	0.6	Prepare updated edits to the Colver mine consent order (0.5); provide edited consent order to H. Baker for review (0.1).
Turner AE	10/11/13	0.1	Email correspondence regarding 10-Q.
McGreal MM	10/13/13	0.3	Correspondence with A. Starr, B. Resnick and K. Coco regarding environmental claims.
McGreal MM	10/14/13	1.4	Correspondence with A. Starr regarding environmental claims (0.1); review and comment on 10-Q (1.3).
Turner AE	10/14/13	0.1	Email correspondence regarding 10-Q.
Agostinho JN	10/15/13	0.5	Review draft 10-Q.
Beshar SE	10/15/13	0.8	Review motion and disclosure statement (0.4); discuss same with B. Resnick (0.4).
Brenner J	10/15/13	0.3	Review previous 8-K disclosure.
Klesh KJ	10/15/13	0.2	Review the latest Colver mine consent order draft with H. Baker (0.1); confer with K. Coco regarding provision in the draft Colver mine

			consent order (0.1).
Turner AE	10/15/13	0.2	Email correspondence regarding 10-Q.
Baker HS	10/16/13	1.5	Review of Colver mine agreement.
Beshar SE	10/16/13	3.0	Multiple calls regarding rights offering (2.2); prepare for conference call regarding timing of subscription (0.8).
Brenner J	10/16/13	2.1	Research SEC rules and regulations and review documents related to the Rights Offering regarding solicitation (1.0); research SEC rules and regulations related to going private and emails on same (1.1).
Turner AE	10/16/13	2.4	Review and revise draft 10-Q (2.2); email correspondence regarding same (0.2).
Baker HS	10/17/13	2.1	Review of Colver mine agreement.
Beshar SE	10/17/13	2.3	Review draft form 10-Q (0.9); review new draft A rights offering (1.4).
Brenner J	10/17/13	3.0	Review and comment on 10-Q and consolidate comments on 10-Q.
Klesh KJ	10/17/13	0.1	Review update on latest edits to the Colver mine draft consent order.
McGreal MM	10/17/13	1.6	Review and comment on revised 10-Q (1.3); correspondence with J. Brenner regarding same (0.3).
Turner AE	10/17/13	1.5	Revise draft 10-Q (0.9); discuss same with H. Baker (0.1); emails regarding same (0.2); review comparison of 10-K against 10-Q (0.3).
Baker HS	10/18/13	1.1	Review of Colver mine settlement.
Beshar SE	10/18/13	1.9	Review new rights offering procedure (0.5); review deregulation procedure and discuss (0.8); disclosure issues (0.6).
Brenner J	10/18/13	1.2	Research SEC rules for going private and draft email on same.
Klesh KJ	10/18/13	1.7	Review draft Colver mine consent order (0.8); prepare markup of draft Colver mine consent order (0.9).
McGreal MM	10/18/13	0.2	Correspondence with Company, S. Beshar and J. Brenner regarding 10-Q and reporting issues.
Brenner J	10/21/13	2.8	Draft memo regarding SEC reporting obligations upon emergence from bankruptcy.
Resnick BM	10/21/13	0.1	Review materials regarding environmental litigation.
Baker HS	10/22/13	0.8	Correspondence with B. Grabowski regarding Colver mine agreement.
Brenner J	10/22/13	1.5	Prepare memorandum on SEC reporting upon emergence from bankruptcy.
Klesh KJ	10/22/13	0.1	Review latest update on call with B. Grabowski

			regarding the Colver mine matter.
Baker HS	10/23/13	3.4	Review of plan of reorganization (2.8); review of 10-Q (0.6).
Beshar SE	10/23/13	1.5	Discuss deregulation with team (0.7); review memo (0.8).
Brenner J	10/23/13	0.4	Discuss SEC reporting requirements upon emergence from bankruptcy with M. Travers.
Klesh KJ	10/23/13	0.8	Review environmental language in the reorganization plan (0.3); confer with H. Baker regarding environmental language in the reorganization plan (0.1); review environmental language in the disclosure statement (0.3); confer with H. Baker regarding environmental language in the disclosure statement (0.1).
Turner AE	10/23/13	0.2	Discuss environmental disclosure with H. Baker (0.1); email regarding same (0.1).
Agostinho JN	10/24/13	0.6	Discuss S-8 question with J. Brenner (0.1); discuss same with C. Shi (0.3); research regarding same (0.2).
Baker HS	10/24/13	0.6	Review of 10-Q.
Beshar SE	10/24/13	1.7	Discuss with company regarding disclosure (0.8); review deregulation forms (0.9).
Brenner J	10/24/13	3.7	Phone call with M. Travers on SEC reporting requirements after emergence from bankruptcy (0.3); research and update memo on same (2.6); coordinate comments on 10-Q (0.8).
Huebner MS	10/24/13	0.7	Conversation with J. Bean and B. Resnick regarding Brody mine regulatory issues (0.5); review of documents regarding same (0.2).
McGreal MM	10/24/13	0.2	Correspondence with J. Brenner regarding 8-Ks and 10-Q.
Turner AE	10/24/13	0.1	Discuss environmental disclosure with H. Baker.
Agostinho JN	10/25/13	0.1	Conference with J. Brenner regarding S-8 question.
Baker HS	10/25/13	2.4	Conference call with B. Grabowski and M. Sokolow regarding Colver mine agreement (1.5); review of Colver mine agreement (0.9).
Brenner J	10/25/13	1.8	Phone call with J. Jones to discuss SEC filings (0.4); respond to questions from J. Wubker on 10-Q (0.8); finalize and distribute memo on SEC reporting requirements upon emergence from bankruptcy (0.6).
Huebner MS	10/25/13	0.9	Review of further materials regarding regulatory citation (0.6); conversation with Blackstone regarding same (0.3).
Klesh KJ	10/25/13	1.4	Prepare for call with B. Grabowski and M.

			Sokdon to discuss the Colver mine consent order (0.2); participate in call with B. Grabowski and M. Sokdon to discuss same (0.9); confer with A. McCallister regarding the draft Colver mine consent order (0.2); review proposed language for the plan of reorganization from Kramer Levin regarding environmental matters (0.1).
McGreal MM	10/25/13	1.9	Correspondence with Company and J. Brenner regarding 10-Q (0.5); review and comment on 10-Q (1.4).
Baker HS	10/29/13	1.0	Correspondence with A. McCallister regarding plan of reorganization (0.3); review of same (0.7).
Beshar SE	10/29/13	0.7	Review disclosure issue and discuss.
Brenner J	10/29/13	0.4	Coordinate comments on 10-Q.
Turner AE	10/29/13	1.1	Research regarding mine safety disclosures (0.8); discuss same with H. Baker (0.1); discuss same with J. Brenner (0.2).
Baker HS	10/30/13	0.6	Call with B. Grabowski regarding Colver mine agreement .
Beshar SE	10/30/13	1.5	Review document and discuss (0.7); review disclosure item (0.8).
Brenner J	10/30/13	1.2	Emails with J. Beckerle regarding SEC reporting after emergence from bankruptcy (0.3); draft 8-K language for DIP amendment (0.7); coordinate 10-Q comments (0.2).
Klesh KJ	10/30/13	0.4	Review the latest CSF invoices for the Colver mine matter (0.3); review emails on the status of the plan of reorganization (0.1).
McGreal MM	10/30/13	0.7	Review and comment on revised 10-Q (0.6); correspondence with J. Brenner regarding same (0.1).
Baker HS	10/31/13	0.2	Correspondence with M. McGreal regarding plan of reorganization.
Beshar SE	10/31/13	1.0	Review form 8-K (0.6); discuss timing (0.4).
Brenner J	10/31/13	2.6	Coordinate comments on 10-Q (0.6); call with J. Jones to discuss 8-K filings (0.4); update S. Beshar on recent developments and plans of the company (0.3); research on 8-K filing requirements (1.3).
Klesh KJ	10/31/13	0.4	Review proposed language for the plan of reorganization regarding preservation of certain governmental claims (0.2); contact H. Baker regarding proposed language for the plan of reorganization (0.1); confer with H. Baker regarding inquiry from C. Warren of Kramer Levin regarding environmental claims (0.1).

McGreal MM	10/31/13	0.1	Correspondence with J. Brenner regarding 8-Ks.
Sue M	10/31/13	2.5	Convert documents to SEC-compliant format.
Tjokronolo D	10/31/13	0.3	Revise draft (0.2); distribute proofs for review (0.1).
Total REGULATORY AND ENVIRONMENTAL		142.4	
Total		2,620.6	