

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

----- x  
In re: : Chapter 11  
: :  
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502  
: :  
: (Jointly Administered)  
Debtors. :  
----- x Ref. Docket No. 5069

**CERTIFICATE OF SERVICE**

I, KERRY O'NEIL, declare that:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 26, 2013, I caused to be served the "Eleventh Monthly Statement of Fees and Expenses of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period from October 1, 2013 Through October 31, 2013," dated November 25, 2013 [Docket No. 5069], by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on this 26<sup>th</sup> day of November, 2013, in New York, New York.

/s/ Kerry O'Neil  
Kerry O'Neil

**EXHIBIT A**

Patriot Coal Corporation  
Attn: Jacquelyn A. Jones  
12312 Olive Boulevard, Suite 400, St.  
Louis, Missouri 63141

Davis Polk & Wardwell LLP  
Attn: Marshall S. Huebner & Brian M. Resnick  
450 Lexington Avenue  
New York, NY 10017

Office of the United States Trustee  
for the Eastern District of Missouri  
Attn: Leonora Long  
111 S. 10th Street, Suite 6353  
St. Louis, MO 63102

Weil, Gotshal & Manges LLP  
Attn: Marcia Goldstein & Joseph Smolinsky  
767 Fifth Avenue  
New York, NY 10153

Wilkie Farr & Gallagher LLP  
Attn: Margot B. Schonholtz & Ana Alfonso  
787 Seventh Avenue  
New York, NY 10019

Kramer Levin Naftalis & Frankel LLP  
Attn: Adam C. Rogoff, Esq. & Gregory G. Plotko, Esq  
1177 Avenue of the Americas  
New York, NY 10036

Bryan Cave LLP  
Attn: Brian C. Walsh, Esq. & Lloyd A. Palans, Esq.  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, MO 63102