

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

December 17, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR
THE PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: September 1, 2013 through and including September 30, 2013

CURRENT APPLICATION: Total Fees Requested*: \$162,230.40
80% of Fees Requested: \$129,784.32
Total Expenses Requested: \$4,817.98
Total Fees and Expenses Requested: \$167,048.38

* This amount reflects a voluntary reduction of \$18,025.60 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of September 1, 2013 through and including September 30, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$134,602.30,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ This amount reflects a voluntary reduction of \$18,025.60 which Curtis has implemented as an accommodation to the Debtors.

- Advising the Debtors in connection with the negotiation of a coal supply agreement with an entity placed into “special administration” under Italian law;
- Addressing an inquiry by a conflict party seeking to potentially lift the automatic stay in connection with a potential claim against the Debtors and the potential resolution of related claims;
- Reviewing and analyzing documents produced by conflict parties pursuant to Bankruptcy Rule 2004 in connection with the Debtors’ investigation of the prepetition spinoff transaction (the “Rule 2004 Examination”);
- Negotiating with opposing counsel regarding issues related to the production of additional documents and other matters in connection with the Rule 2004 Examination;
- Obtaining entry of the *Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein* [Docket No. 4696], and preparing related documents necessary for closing the transaction;
- Reviewing the Debtors’ proposed chapter 11 plan and disclosure statement for their impact on matters currently handled by Curtis as conflicts counsel; and
- Preparing and filing monthly fee statements and an interim fee application in accordance with the Interim Compensation Order.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

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WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: December 2, 2013
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)

Michael A. Cohen (admitted *pro hac vice*)

CURTIS, MALLETT-PREVOST,

COLT & MOSLE LLP

101 Park Avenue

New York, New York 10178-0061

Telephone: (212) 696-6000

Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	24.80	\$21,328.00
Lynn P. Harrison III	Restructuring and Insolvency Partner Admitted in 1984	860	0.40	344.00
Evan S. Borenstein	Corporate Partner Admitted in 1999	800	3.00	2,400.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	11.30	9,040.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	10.90	8,066.00
Jonathan J. Walsh	Litigation Partner Admitted in 1999	740	47.20	34,928.00
TOTAL PARTNERS			97.60	\$76,106.00
ASSOCIATES				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	2.50	\$1,500.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	435	34.10	14,833.50
Ada V. Anon	Litigation Associate Admitted in 2012	395	89.10	35,194.50
Bryan M. Kotliar	Restructuring and Insolvency Associate	350	5.00	1,750.00
Alyssa Astiz	Litigation Associate	350	14.40	5,040.00
Stephanie R. Morris	Litigation Associate	350	110.40	38,640.00
TOTAL ASSOCIATES			255.50	\$96,958.00
PARAPROFESSIONALS				
Noah Gardy	Not Applicable	\$235	3.90	\$916.50
Franklin R. Guenther	Not Applicable	235	0.40	94.00
Sheyla Soriano	Not Applicable	235	11.50	2,702.50
Kristine Kim	Not Applicable	210	5.50	1,155.00
Dario Ciapponi	Not Applicable	150	4.50	675.00
TOTAL PARAPROFESSIONALS			25.80	\$5,543.00

LITIGATION SUPPORT				
Neal Goodman	Not Applicable	\$275	2.00	\$550.00
Michael Malavarca	Not Applicable	210	4.40	924.00
Bryent Battle	Not Applicable	175	1.00	175.00
TOTAL LITIGATION SUPPORT			7.40	\$1,649.00
SUBTOTAL				\$180,256.00
LESS RATE REDUCTION*				\$18,025.60
TOTAL			386.30	\$162,230.40

* This amount reflects a voluntary reduction of \$18,025.60 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Courier Service	\$22.93
Duplicating	399.00
Pacer – ECF	16.30
Lexis/Westlaw	4,268.50
Intercall Audio Conferencing.....	39.01
Electronic Data Services	14.75
Transportation	51.74
Long Distance Telephone	5.75
Total	<u><u>\$4,817.98</u></u>

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**GENERAL CORPORATE MATTERS
MATTER NO. 200**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Lynn P. Harrison	\$860	0.40	\$344.00
TOTAL PARTNERS		0.40	\$344.00
PARAPROFESSIONALS			
Dario Ciapponi	\$150	4.50	\$675.00
TOTAL PARAPROFESSIONALS		4.50	\$675.00
SUBTOTAL			\$1,019.00
LESS RATE REDUCTION*			\$101.90
TOTAL		4.90	\$917.10

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	17.60	\$15,136.00
Evan S. Borenstein	800	3.00	2,400.00
Michael A. Cohen	740	3.20	2,368.00
TOTAL PARTNERS		23.80	\$19,904.00
ASSOCIATES			
Heather Hiznay	\$435	24.20	\$10,527.00
TOTAL ASSOCIATES		24.20	\$10,527.00
PARAPROFESSIONALS			
Noah Gardy	\$235	3.90	\$916.50
Franklin R. Guenther	235	0.40	94.00
TOTAL PARAPROFESSIONALS		4.30	\$1,010.50
SUBTOTAL			\$31,441.50
LESS RATE REDUCTION*			\$3,144.15
TOTAL		52.30	\$28,297.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**AUTOMATIC STAY MATTERS
MATTER NO. 430**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740	4.70	\$3,478.00
TOTAL PARTNERS		4.70	\$3,478.00
ASSOCIATES			
Heather Hiznay	\$435	3.80	\$1,653.00
TOTAL ASSOCIATES		3.80	\$1,653.00
SUBTOTAL			\$5,131.00
LESS RATE REDUCTION*			\$513.10
TOTAL		8.50	\$4,617.90

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	4.90	\$4,214.00
Theresa A. Foudy	800	11.30	9,040.00
Jonathan J. Walsh	740	47.20	34,928.00
TOTAL PARTNERS		63.40	\$48,182.00
ASSOCIATES			
Ellen Tobin	\$600	2.50	\$1,500.00
Heather Hiznay	435	2.00	870.00
Ada V. Anon	395	89.10	35,194.50
Alyssa Astiz	350	14.40	5,040.00
Stephanie R. Morris	350	110.40	38,640.00
TOTAL ASSOCIATES		218.40	\$81,244.50
PARAPROFESSIONALS			
Kristine Kim	\$210	5.50	\$1,155.00
TOTAL PARAPROFESSIONALS		5.50	\$1,155.00
LITIGATION SUPPORT			
Neal Goodman	\$275	2.00	\$550.00
Michael Malavarca	210	4.40	924.00
Bryent Battle	175	1.00	175.00
TOTAL LITIGATION SUPPORT		7.40	\$1,649.00
SUBTOTAL			\$132,230.50
LESS RATE REDUCTION*			\$13,223.05
TOTAL		294.70	\$119,007.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**PLANS AND DISCLOSURE STATEMENTS
MATTER NO. 500**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	2.30	\$1,978.00
Michael A. Cohen	740	1.50	1,110.00
TOTAL PARTNERS		3.80	\$3,088.00
ASSOCIATES			
Heather Hiznay	\$435	0.10	\$43.50
TOTAL ASSOCIATES		0.10	\$43.50
SUBTOTAL			\$3,131.50
LESS RATE REDUCTION*			\$313.15
TOTAL		3.90	\$2,818.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$435	2.80	\$1,218.00
TOTAL ASSOCIATES		2.80	\$1,218.00
SUBTOTAL			\$1,218.00
LESS RATE REDUCTION*			\$121.80
TOTAL		2.80	\$1,096.20

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$435	0.40	\$174.00
Bryan M. Kotliar	350	2.30	805.00
TOTAL ASSOCIATES		2.70	\$979.00
PARAPROFESSIONALS			
Sheyla Soriano	\$235	6.00	\$1,410.00
TOTAL PARAPROFESSIONALS		6.00	\$1,410.00
SUBTOTAL			\$2,389.00
LESS RATE REDUCTION*			\$238.90
TOTAL ♦		8.70	\$2,150.10

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) and matter number 900 (CMP Fee Applications) equals approximately 3.28% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of June 1, 2013 Through and Including June 30, 2013* [Docket No. 4582]; (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of July 1, 2013 Through and Including July 31, 2013* [Docket No. 4589]; and (iii) *Third Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2013 Through July 31, 2013* [Docket No. 4595]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**

**CMP FEE APPLICATIONS
MATTER NO. 900**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740	1.50	\$1,110.00
TOTAL PARTNERS		1.50	\$1,110.00
ASSOCIATES			
Heather Hiznay	\$435	0.80	\$348.00
Bryan M. Kotliar	350	2.70	945.00
TOTAL ASSOCIATES		3.50	\$1,293.00
PARAPROFESSIONALS			
Sheyla Soriano	\$235	5.50	\$1,292.50
TOTAL PARAPROFESSIONALS		5.50	\$1,292.50
SUBTOTAL			\$3,695.50
LESS RATE REDUCTION*			\$369.55
TOTAL †		10.50	\$3,325.95

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

† Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) and matter number 900 (CMP Fee Applications) equals approximately 3.28% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of June 1, 2013 Through and Including June 30, 2013* [Docket No. 4582]; (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of July 1, 2013 Through and Including July 31, 2013* [Docket No. 4589]; and (iii) *Third Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 1, 2013 Through July 31, 2013* [Docket No. 4595]. The time spent in connection with these matters does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF SEPTEMBER 1, 2013 THROUGH AND INCLUDING SEPTEMBER 30, 2013**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592953
 Our Ref. 058179-000200
 SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

09/09/13 LPH	Review email correspondence re: status of ILVA contract, including emails from E. Waller and T. Hale (.40)	0.40
09/12/13 DC1	Research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company of Riva family, owners of ILVA, Riva Acciaio (1.50)	1.50
09/16/13 DC1	Continue research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company re: new releases of public prosecutor of Taranto and hearings of Ministry of Economic Development Flavio Zanonato (1.50)	1.50
09/19/13 DC1	Further research re: possible consequences to ILVA re: seizure of Euro 916 millions ordered by Italian judge to company re: new declarations of Ministry of Economic Development Flavio Zanonato in front of Italian Parliament, with a particular focus on intentions of Government to introduce art. 104 ter disp. att. c.p.p. in order to avoid cease of functioning of company (1.50)	1.50
TOTAL HOURS		4.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lynn P. Harrison III	Partner	0.40	860	344.00
Dario Ciapponi	Legal Intern	4.50	150	675.00
		4.90		\$1,019.00
TOTAL SERVICES				\$1,019.00
10% DISCOUNT				\$-101.90

December 02, 2013
Inv # 1592953
Our Ref # 058179-000200

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TOTAL THIS INVOICE

\$917.10

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: [REDACTED]
ABA Routing #: [REDACTED]
F/B/O: [REDACTED]
Account#: [REDACTED]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1592953

Total Services	1,019.00
10% DISCOUNT	-101.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u><u>\$917.10</u></u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592951
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

09/11/13	SJR	Attend to issues re: Banc of America, a conflict party, and follow-up on matters related to settlement and purchase of preparation plant including review of bill of sale and draft escrow agreement from D. Lipke, counsel for Banc of America (1.30)	1.30
09/11/13	HH	Correspond with S. Reisman re: hearing on conflict party Banc of America settlement motion (.20); conduct preliminary review of bill of sale and escrow agreement received from D. Lipke in connection with same (.30)	0.50
09/12/13	SJR	Review bill of sale and other materials in connection with buyout of preparation plant with conflict party Banc of America (.80); follow-up email correspondence with H. Hiznay re: documentation meeting for closing on settlement agreement (.30); confer with H. Hiznay regarding matters related to conflict party Banc of America equipment lease buyout and documentation in connection with closing (.30)	1.40
09/12/13	ESB	Review and provide comments to bill of sale in connection with conflict party Banc of America equipment lease transaction (.40); correspond with H. Hiznay re: same (.20)	0.60
09/12/13	HH	Correspond with E. Borenstein and S. Reisman re: review of bill of sale and escrow agreement in connection with conflict party Banc of America equipment lease transaction (.60); review E. Borenstein's comments to same and revise bill of sale per same (.30); participate in call with S. Blank of Creditors' Committee re: Banc of America lease amendment in advance of hearing on same (.30); confer with S. Reisman re: same (.30)	1.50
09/13/13	SJR	Review email correspondence to client re: update on motion to approve Banc of America, a conflict party, lease amendment (.50); correspond with H. Hiznay re: same (.20); participate in call with D. Lipke re: closing documentation and comments in efforts to finalize same (.40)	1.10

09/13/13	HH	Correspond with D. Lipke re: status of closing documents in connection with settlement agreement with Banc of America, a conflict party (.20); draft email correspondence to S. Schutzenhofer re: status update re: motion to approve Banc of America lease amendment (.80); correspond with S. Schutzenhofer re: same and schedule meeting to discuss same (.20); correspond with S. Reisman re: lease amendment re: same (.30)	1.50
09/16/13	SJR	Confer with H. Hiznay regarding issues related to Banc of America, a conflict party, equipment lease motion and efforts to revise and finalize same including discussions with client (.40); participate in conference call with H. Hiznay and S. Schutzenhofer regarding comments to motion, timing and efforts to finalize same (.60); review email correspondence to Creditors' Committee counsel regarding substantive proposal in connection with Patriot Coal lease buyout of Banc of America (.60); follow-up conference and email correspondence with H. Hiznay re: same (.40)	2.00
09/16/13	HH	Confer with S. Reisman re: issues related to conflict party Banc of America equipment lease motion (.40); prepare for call with S. Reisman and S. Schutzenhofer re: same (.20); participate in same (.60); follow-up email correspondence with S. Reisman and S. Schutzenhofer re: same (.20); participate in call with R. Mead and S. Schutzenhofer re: Banc of America lease and economics of deal (.20); draft outline of main points in email to S. Reisman re: same (.30); draft substantive email to committee counsel in connection with same (.40); follow-up conference and email correspondence with S. Reisman re: same (.40); follow-up email correspondence with S. Schutzenhofer and R. Mead re: same (.10)	2.80
09/17/13	SJR	Participate in numerous discussions with D. Lipke counsel to Banc of America, a conflict party, re: escrow agreement and follow-up email correspondence re: efforts to finalize same (.60)	0.60
09/17/13	HH	Review escrow agreement as provided by D. Lipke in connection with conflict party Banc of America equipment lease transaction and correspond with E. Borenstein re: same (.50); correspond with S. Reisman, S. Schutzenhofer and S. Blank re: status of Banc of America motion and objection deadline (.50); review docket in connection with same (.20)	1.20
09/18/13	SJR	Review documentation in connection with Patriot Coal matter and final motion to approve order for amendment of equipment lease in connection with asset purchase transaction (1.30); follow-up email correspondence re: motion to approve Banc of America, a conflict party, lease amendment and	2.90

prepare for hearing with respect to approval of same (1.60)

09/18/13 HH Draft additional correspondence to D. Lipke, B. Walsh and S. Reisman re: motion to approve conflict party Banc of America lease amendment and scheduled hearing (1.60); draft certificate of no objection re: same (.50); revise proposed order in accordance with same (.20); correspond with S. Reisman and K. Coco of Davis Polk re: coverage and protocol for hearing scheduled (.60); draft email to K. Coco re: agenda insert for Banc of America motion (.20) 3.10

09/19/13 SJR Correspond throughout the day with with H. Hiznay regarding efforts to resolve issues with respect to hearing and review of order in connection with approval of Banc of America, a conflict party, transaction and lease amendment regarding buyout of lease (1.10); participate in conference call with Court with respect to approval of motion to approve lease amendment (.30); review email correspondence to Chambers and D. Lipke in connection with approval of settlement as well as review of declaration of no objection in connection with proposed order (.80) 2.20

09/19/13 FRG Assist H. Hiznay in filing of declaration of no objection in connection with settlement agreement with Banc of America, a conflict party (.30); circulate filing receipt and as-filed copy to H. Hiznay for service in connection with same (.10) 0.40

09/19/13 NG2 Per request of H. Hiznay, assemble materials for binder re: Patriot Coal Corporation's Hearing on Debtors' Notice and Motion For Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party (2.90) 2.90

09/19/13 HH Correspond with clerk re: telephonic appearance at hearing in connection with settlement agreement with Banc of America, a conflict party (.20); correspond with N. Gardy re: preparation of materials in anticipation of hearing on same (.40); draft substantive email correspondence with S. Reisman, Chambers and D. Lipke in connection with same (1.50); finalize declaration of no objection and proposed order in connection with same (.40); supervise filing of declaration of no objection (.30) 2.80

09/20/13 SJR Review and revise documentation in connection with closing of conflict party Banc of America early buyout transaction with respect to preparation plant lease (1.30); correspond with H. Hiznay re: revisions to same (.40); review documentation in connection with early buyout lease amendment and efforts to finalize issues with respect to escrow agreement (.70) 2.40

09/20/13	MAC	Review and revise documents in connection with closing conflict party Banc of America early buyout transaction (1.00); correspond with H. Hiznay re: same (.20)	1.20
09/20/13	NG2	Per request of H. Hiznay, include additional materials to hearing binders re: Hearing on Debtors' Notice and Motion for Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party (.50)	0.50
09/20/13	HH	Finalize and submit email correspondence to Chambers conveying proposed order on conflict party Banc of America lease amendment (.30); correspond with K. Coco of Davis Polk and internally with S. Reisman and M. Cohen re: Banc of America lease amendment (.50); prepare outline in anticipation of hearing on same (1.40); revise same (.30); correspond with M. Cohen re: payment issue in connection with same (.20); correspond with N. Gardy re: preparation of materials (.20)	2.90
09/23/13	SJR	Review documentation in connection with closing of Patriot Coal equipment lease amendment and sign-off on final bill of sale, escrow agreement and review email correspondences in connection with same (1.10); follow-up email correspondence with H. Hiznay regarding wire transfer in connection with same (.20)	1.30
09/23/13	ESB	Review escrow agreement for lease settlement agreement with Banc of America, a conflict party, in order to provide comments to same (1.10); correspond with H. Hiznay re: same (.20)	1.30
09/23/13	MAC	Review and revise hearing outline with respect to conflict party Banc of America early buyout option agreement (.40); review revised documentation in connection with same (.70)	1.10
09/23/13	NG2	Per request of H. Hiznay, revise materials re: Patriot Coal Corporation's Hearing on Debtors' Notice and Motion For Entry of Order Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option in connection with settlement agreement with Banc of America, a conflict party, in anticipation of hearing re: same (.50)	0.50
09/23/13	HH	Review escrow agreement in connection with conflict party Banc of America lease amendment (.40); draft follow-up email correspondence to E. Borenstein re: same (.10); correspond with S. Reisman re: details of follow-up with S. Schutzenhofer and details of hearing (.50); finalize preparation of materials for S. Reisman for hearing (.60); draft response to S. Schutzenhofer in	2.40

connection with same (.30); review and input E. Borenstein's comments to same (.50)

09/24/13 SJR Follow-up email correspondence re: hearing and order entered in connection with approving early buyout of preparation plant lease from Banc of America, a conflict party (.70) 0.70

09/24/13 ESB Review revised escrow agreement in connection with settlement with Banc of America, a conflict party, and provide comments to same to H. Hiznay (.40); correspond with H. Hiznay re: open issues (.20) 0.60

09/24/13 MAC Review further revised documents in connection with consummating conflict party Banc of America early buyout option agreement (.90) 0.90

09/24/13 HH Correspond with S. Reisman re: hearing and status of matter in connection with settlement agreement with Banc of America, a conflict party (.30); review entered order re: same (.20); draft various email correspondences to interested parties re: same (.90); correspond with E. Borenstein re: comments to escrow agreement (.20); revise draft in accordance with same (.60); draft substantive email correspondence re: comments (.50); correspond with M. Cohen and E. Borenstein re: same (.20) 2.90

09/25/13 SJR Attend to issues re: escrow agreement in connection with Patriot Coal and buyout of agreement with Banc of America, a conflict party (.40) 0.40

09/25/13 HH Review follow-up email correspondence received from S. Schutzenhofer re: conflict party Banc of America equipment lease and draft response to same (.50); review client email correspondence re: comments to escrow agreement and analyze how and whether to further revise same (.80); draft email correspondence to E. Borenstein and M. Cohen re: same (.40) 1.70

09/30/13 SJR Attend to issues in connection with closing of Banc of America, a conflict party, lease agreement and buyout of preparation plant lease (.70); participate in call with D. Lipke re: revisions to closing checklist and finalizing documentation in connection with buyout of preparation plant lease (.60) 1.30

09/30/13 ESB Further review of revised draft escrow agreement re: Banc of America, a conflict party (.30); draft follow-up email correspondence to S. Reisman and H. Hiznay re: same (.20) 0.50

09/30/13 HH Follow-up email correspondence with S. Reisman re: next steps in closing prep on conflict party Banc of America lease amendment (.30); review email correspondence from D. Lipke re: search of deeds and correspond with M. Cohen re: same (.30); prepare 0.90

email correspondence to client in connection with same
(.30)

TOTAL HOURS 52.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	17.60	860	15,136.00
Evan S. Borenstein	Partner	3.00	800	2,400.00
Michael Ari Cohen	Partner	3.20	740	2,368.00
Heather Hiznay	Associate	24.20	435	10,527.00
Franklin R. Guenther	Legal Assistant	0.40	235	94.00
Noah Gardy	Legal Assistant	3.90	235	916.50
		52.30		\$31,441.50

TOTAL SERVICES \$31,441.50

10% DISCOUNT \$-3,144.15

Summary of Expenses

Duplicating	24.90
Intercall Audio Conferencing	39.01

TOTAL EXPENSES \$63.91

TOTAL THIS INVOICE \$28,361.26

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: [REDACTED]
 ABA Routing #: [REDACTED]
 F/B/O: [REDACTED]
 Account#: [REDACTED]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
 Inv. # 1592951

Total Services	31,441.50
10% DISCOUNT	-3,144.15
Total Expenses	63.91
Applied Credit	0.00

Total This Invoice \$28,361.26

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
 Identification Number 13-5018900

This Statement is payable when rendered
 in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592950
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

09/03/13	HH	Review claims and related information in connection with potential response to conflict party CSX re: claims resolution (.40); draft email correspondence to M. Cohen re: same (.20)	0.60
09/04/13	MAC	Confer with H. Hiznay re: conflict party CSX derailment claims resolution (.30); conduct research and analysis on CSX derailment claims and means to resolve claims in Chapter 11 case (1.80)	2.10
09/04/13	HH	Meet with M. Cohen re: next steps in conflict party CSX claims analysis and possible settlement negotiations (.30); prepare for same by reviewing proof of claim and underlying documentation (.40)	0.70
09/06/13	HH	Review Trakspec incident report and other materials in order to prepare settlement proposal for review by client re: conflict party CSX claims (.40); prepare chart with information and analysis re: CSX claims re: same (.30)	0.70
09/09/13	HH	Draft settlement proposal for client review in connection with conflict party CSX claims (.90); revise same and submit to M. Cohen for his review (.40)	1.30
09/13/13	MAC	Conduct further research re: settlement of conflict party CSX derailment claims and ability to use mediation process to resolve claims and potential third party contribution (1.70)	1.70
09/16/13	HH	Draft email correspondence to prepetition counsel, P. Konstanty of Steptoe & Johnson, re: conflict party CSX claims analysis (.30)	0.30
09/17/13	MAC	Review email correspondence from client and H. Hiznay and litigation report related to conflict party CSX derailment claims (.90)	0.90
09/17/13	HH	Submit email correspondence to P. Konstanty of Steptoe & Johnson re: follow-up on conflict party CSX claims analysis (.20)	0.20

TOTAL HOURS 8.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.70	740	3,478.00
Heather Hiznay	Associate	3.80	435	1,653.00
		8.50		\$5,131.00
	TOTAL SERVICES			\$5,131.00
	10% DISCOUNT			\$-513.10

Summary of Expenses

Long Distance Telephone	5.75	
TOTAL EXPENSES		\$5.75

TOTAL THIS INVOICE \$4,623.65

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: [REDACTED]
 ABA Routing #: [REDACTED]
 F/B/O: [REDACTED]
 Account#: [REDACTED]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
 Inv. # 1592950

Total Services	5,131.00
10% DISCOUNT	-513.10
Total Expenses	5.75
Applied Credit	0.00

Total This Invoice \$4,623.65

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
 Identification Number 13-5018900

This Statement is payable when rendered
 in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592949
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Ro3 Ruto n00a i cy DMrs: ofv \$ i 55ofe

09/01/13	AVA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigations (2.10)	2.10
09/02/13	AVA	Continue review of Morgan Stanley, a conflict party, documents in connection with Rule 2004 investigation of prepetition spinoff transaction (1.20)	1.20
09/03/13	SJR	Review of email correspondence re: updates re: Rule 2004 document production from conflict parties Morgan Stanley and Duff & Phelps and follow-up re: next steps (.80)	0.80
09/03/13	TF1	Review latest emails from conflict party Morgan Stanley's counsel on status of production and draft response thereto (.40); edit and finalize update emails to client and Committee counsel on status of document production and review correspondence re: same from conflict parties Morgan Stanley and Duff & Phelps (.50); draft response to inquiry from Committee counsel A. Dove re: same (.10); review motion to compel Peabody and complaint filed against Peabody in connection with Rule 2004 investigation for impact on discovery matters handled by Curtis (.70); review most recent email summaries from S. Morris re: document review and draft email comment on same (.30); draft email to conflict party Duff & Phelps counsel re: email production issues (.20)	2.20
09/03/13	SRM	Review conflict party Morgan Stanley document production with special attention to newly produced emails in connection with Rule 2004 investigation of prepetition spinoff transaction (3.50); review documents flagged as potentially interesting in order to draft summary of same (2.90)	6.40
09/04/13	SJR	Follow-up email correspondence re: Rule 2004 document production from conflict parties Duff & Phelps and Morgan Stanley (.20)	0.20
09/04/13	TF1	Correspond with Duff & Phelps, a conflict party, re: email search and production (.30); correspond with	0.40

Morgan Stanley, a conflict party, re: follow-up to collection and production (.10)

09/04/13 SRM Continue reviewing Morgan Stanley, a conflict party, production documents, with special attention to newly produced emails in connection with Rule 2004 investigation of prepetition spinoff transaction (4.30); further review of documents flagged as potentially interesting in connection with same (1.80); continue draft summary of same (2.50) 8.60

09/04/13 AVA Begin drafting email correspondence in response to J. Berman, counsel to conflict party Duff & Phelps LLC re: counter-proposals in connection with discovery related issues arising in Rule 2004 investigation (.60) 0.60

09/05/13 TF1 Review objection by Peabody to motion to compel in connection with conflicts work for Peabody investigation (.40) 0.40

09/05/13 SRM Finish review of additional conflict party Morgan Stanley email production in connection with Rule 2004 investigation into prepetition spinoff (3.70); summarize all notable and interesting documents in connection with same (1.20) 4.90

09/05/13 AVA Review Duff & Phelps, a conflict party, production in connection with preparation of materials to be distributed to Creditors' Committee and financial analysts at Mesirow, re: potential evidence of fraudulent conveyances, in connection with Rule 2004 investigations (1.10) 1.10

09/06/13 TF1 Edit and finalize response to conflict party Duff & Phelps re: email production (.50); review Rule 2004 motions to Arch and ArcLight (.30); review materials on conflict party Morgan Stanley interesting documents and correspond with A. Anon re: same (.30) 1.10

09/06/13 SRM Review conflict party Morgan Stanley email production, selecting and organizing interesting and relevant correspondence for review by J. Walsh (1.00); review memorandum summarizing first production of Morgan Stanley documents by A. Astiz (1.20); begin drafting memorandum summarizing second document production for J. Walsh and T. Foudy (2.20) 4.40

09/06/13 HH Review plan filed in Patriot and draft response to T. Foudy inquiry re: impact on discovery related issues and Rule 2004 investigation (.30) 0.30

09/06/13 AVA Continue to review conflict parties Duff & Phelps and Morgan Stanley productions in connection with preparation of materials to be distributed to Creditors' Committee and financial analysts at Mesirow, re: potential evidence of fraudulent conveyances, in connection with Rule 2004 investigations (2.70); 3.00

	correspond with T. Foudy re: drafting demand that Morgan Stanley produce responsive documents referred to in produced documents (.30)	
09/08/13 TF1	Correspond with S. Morris and A. Anon re: documents from Morgan Stanley, a conflict party (.10); follow-up with Morgan Stanley counsel on videos associated with same and follow-up on provision of materials to Committee financial advisor in connection with litigation (.10)	0.20
09/08/13 SRM	Continue search to identify requested documents for production to Mesirov for T. Foudy in connection with Rule 2004 investigation into prepetition spinoff (2.00); begin drafting table of contents for Mesirov materials in connection with same (1.40)	3.40
09/08/13 ET	Review documents produced by conflict party Morgan Stanley pursuant to Rule 2004 subpoena and correspond with A. Anon re: email correspondence to K. Katsiris requesting production of additional responsive documents (.40)	0.40
09/08/13 AVA	Continue to review conflict parties Duff & Phelps and Morgan Stanley productions and collect Duff & Phelps documents for package to distribute to Creditors' Committee counsel (4.10); draft correspondence demanding Morgan Stanley to produce responsive documents referred to in produced documents (.80)	4.90
09/09/13 TF1	Review cover letter for materials to deliver to Mesirov and correspond with A. Anon on same (.30); edit and finalize email correspondence to conflict party Morgan Stanley's counsel re: closing dinner presentation documents and videos (.30); draft update email to client and Committee counsel re: same (.30)	0.90
09/09/13 JJW	Review and comment on conflict parties' Morgan Stanley and Duff & Phelps documents to provide to financial advisors in connection with claims analysis (.50); correspond with A. Anon re: same (.30); review proposed Plan and terms re: potential causes of action and Litigation Trust for impact on Rule 2004 investigation of prepetition spinoff (.30); review Morgan Stanley documents relating to closing dinner and asset selection process (1.00)	2.10
09/09/13 SRM	Organize materials, finish draft table of contents, and assemble materials for draft binder for review in connection with Rule 2004 investigation into prepetition spinoff (4.00); revise and update same, incorporating comments from A. Anon in preparation for production to Mesirov (3.10)	7.10
09/09/13 HH	Review new collective bargaining agreement in connection with Plan and Litigation Trust, per T. Foudy inquiry to analyze impact on Rule 2004 investigation of	0.90

prepetition spinoff (.90)

09/09/13	AVA	Review and identify materials produced by Duff & Phelps, a conflict party, for distribution to Creditors' Committee financial analyst at Mesirow Consultants in connection with ongoing Rule 2004 investigation related to Patriot spinoff (3.30); review and revise collection of documents produced by conflict party Morgan Stanley and associated summary by S. Morris in connection with distribution to Mesirow Consultants (.40)	3.70
09/09/13	KK	Assist A. Anon in preparing disk containing conflict parties Duff & Phelps and Morgan Stanley produced documents in connection with Rule 2004 investigation into prepetition spinoff (3.10); prepare same for shipment (.40)	3.50
09/10/13	TF1	Draft email correspondence re: set-up, agenda, staffing, and scheduling of call with conflict party Morgan Stanley on technical email search and production issues in connection with Rule 2004 investigation into prepetition spinoff (.20); participate in call with P. B. O'Neill re: Mesirow work in looking at Morgan Stanley documents (.10)	0.30
09/10/13	JJW	Review selected documents from recent Morgan Stanley, a conflict party, production in connection with claims analysis (.50); correspond with A. Anon re: same (.30); review and comment on summary memorandum re: Morgan Stanley documents in connection with claims analysis (.50)	1.30
09/10/13	SRM	Finish revising and finalizing materials and table of contents for production to Mesirow in connection with Rule 2004 investigation into prepetition spinoff (3.10)	3.10
09/11/13	SJR	Continue follow-up and review of email correspondences re: conflict parties Morgan Stanley and Duff & Phelps document production and information of importance in connection with Peabody investigation (1.10)	1.10
09/11/13	TF1	Correspond with J. Bean on interesting Morgan Stanley, a conflict party, documents produced in connection with Rule 2004 investigation (.20); confer with J. Walsh on same (.10); review, and draft email correspondence re: response to, latest email from counsel for conflict party Duff & Phelps re: email production (.40); participate in conference call with A. Dove from Kramer Levin re: Peabody involvement in productions from Morgan Stanley and Duff & Phelps (.30)	1.00
09/11/13	JJW	Confer with T. Foudy re: interesting documents in conflict party Morgan Stanley production in connection with Rule 2004 investigation (.10); review search terms	0.70

and other issues re: conflict party Duff & Phelps production (.20); review correspondence with Duff & Phelps counsel in connection with outstanding requests and timing of completion of Duff & Phelps production (.40)

09/11/13 SRM	Review materials and documents flagged during document review and select documents for inclusion in conflict party Morgan Stanley update memorandum in connection with Rule 2004 investigation into prepetition spinoff (2.30); begin drafting summary memorandum in connection with same (3.70)	6.00
09/11/13 AVA	Review and revise memorandum of S. Morris relating to update of documents reviewed from Morgan Stanley, a conflict party, in connection with Rule 2004 investigation into prepetition spinoff (.50); draft correspondence on behalf of T. Foudy in connection with conflict party Duff & Phelps' progress on document discovery and search term negotiations (.80); review and revise search terms in connection with negotiations with Duff & Phelps (.30); review documents related to financial projections put together by Peabody Corp. in lead up to spinoff transaction in connection with Rule 2004 investigation of spinoff (1.20)	2.80
09/12/13 SJR	Attend to email correspondence and follow-up re: document production from Morgan Stanley, a conflict party, and potentially moving forward with motion to compel (.80); confer with T. Foudy re: issues of same (.10)	0.90
09/12/13 TF1	Correspond with J. Bean re: conflict party Morgan Stanley documents in connection with Rule 2004 investigation into prepetition spinoff (.20); review update on Peabody motion to compel (.10); edit and finalize email correspondence to conflict party Duff & Phelps counsel re: email searches (.30); draft email correspondence to Morgan Stanley's counsel requesting information on completion of production and Peabody's involvement in Morgan Stanley's production process (.40); draft email correspondence re: cancellation of call with Morgan Stanley's in-house counsel (.20); confer with S. Reisman re: same (.10); correspond with A. Anon re: instruction on drafting email correspondence to Morgan Stanley's counsel re: potential motion to compel (.30)	1.60
09/12/13 JJW	Confer with E. Tobin and A. Anon re: issues related to conflict party Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.20); review and comment on response to Morgan Stanley letter re: technical issues and status of Morgan Stanley production (.50); review proposed response to conflict party Duff & Phelps counsel re: search terms and status of Duff & Phelps production (.30); review	1.50

and comment on summary memorandum re:
interesting Morgan Stanley documents (.50)

09/12/13	SRM	Continue drafting memorandum re: conflict party Morgan Stanley second document production for Davis Polk, including a brief description of key documents in connection with Rule 2004 investigation of prepetition spinoff transaction (4.00); select and organize documents in preparation for production to Debtors' lead counsel at Davis Polk (2.80); revise summary memorandum incorporating comments from J. Walsh (1.20)	8.00
09/12/13	ET	Review and analyze relevant documents, Court orders, and correspondence in connection with resolving discovery dispute with conflict parties Morgan Stanley and Duff & Phelps in connection with Rule 2004 investigation into prepetition spinoff (.50); draft email correspondence to K. Katsiris re: status of Morgan Stanley production of emails responsive to Rule 2004 subpoena (.20); confer with A. Anon and J. Walsh re: same (.20)	0.90
09/12/13	AVA	Draft email to K. Katsiris re: delays in conflict party Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.50); confer with J. Walsh and E. Tobin re: same (.20); review Debtors' motion to compel Peabody production in connection with correspondence with Morgan Stanley (.80); review protective orders in connection with correspondence with Morgan Stanley, with specific attention to provisions related to Peabody's review of documents for confidentiality (.50); prepare collection of materials for distribution to clients and financial analysts (3.20)	5.20
09/13/13	TF1	Confer with A. Anon re: status of conferences with financial advisors in connection with Rule 2004 investigation into prepetition spinoff (.20); follow-up email correspondence with Morgan Stanley, a conflict party, on production (.10)	0.30
09/13/13	JJW	Review and comment on letter in response to conflict party Morgan Stanley letter re: technical issues and status of Morgan Stanley production (.20); correspond with A. Anon re: same (.20); review selected documents from recent Morgan Stanley production in connection with claims analysis (2.90); follow-up email correspondence with A. Anon and S. Morris re: same (.30)	3.60
09/13/13	SRM	Continue to edit and revise draft summary of conflict party Morgan Stanley document review memorandum in connection with Rule 2004 investigation into prepetition spinoff incorporating comments and changes from A. Anon (4.30)	4.30

09/13/13	HH	Correspond with T. Foudy re: hearing re: Peabody discovery in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/13/13	AVA	Review and revise memorandum of S. Morris relating to update on significant documents reviewed from conflict party Morgan Stanley production (1.50); confer with T. Foudy re: status of conferences with financial advisors in connection with same (.20)	1.70
09/16/13	SJR	Review motion to compel in connection with obtaining documentation from conflict parties Morgan Stanley and Duff & Phelps and follow-up re: matters related to same (.70)	0.70
09/16/13	TF1	Participate in call with P. B. O'Neill re: update on hearing on motion to compel production from Peabody in relation to timing of receipt of production from conflict parties Morgan Stanley and Duff & Phelps (.20); draft email correspondence to Duff & Phelps re: production of emails (.20)	0.40
09/16/13	SRM	Review documents to include in conflict party Duff & Phelps document review summary memorandum to Davis Polk for A. Anon in connection with Rule 2004 investigation into prepetition spinoff (4.20); begin summarizing same for use in connection with same by distilling key documents and highlighting important information (2.70)	6.90
09/16/13	HH	Draft email correspondence re: hearing on Peabody motion to compel in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/17/13	SJR	Follow-up email correspondence re: motion to compel document production from Duff & Phelps and from Morgan Stanley, conflict parties, and matters re: same (.40)	0.40
09/17/13	TF1	Draft email correspondence to conflict party Morgan Stanley's counsel re: time frame for completion of production and audio-visual materials (.30); review responsive emails from Morgan Stanley's counsel and correspond with J. Walsh re: further follow-up re: same (.20)	0.50
09/17/13	JJW	Participate in call with conflict party Duff & Phelps counsel re: status of production in connection with Rule 2004 investigation into prepetition spinoff (.40); review correspondence re: status of Duff & Phelps production and remaining materials (.40); confer with A. Anon re: search terms and other issues related to Duff & Phelps production (.30); review Duff & Phelps production related to solvency opinion and financial analysis of proposed spinoff (1.10)	2.20

09/17/13 SRM	Continue reviewing documents and drafting summaries for inclusion in conflict party Duff & Phelps document review summary memorandum for A. Anon (5.00); finalize conflict party Morgan Stanley materials and coordinate with paralegal to circulate same once approved by J. Walsh and T. Foudy (2.00)	7.00
09/17/13 AVA	Draft list of questions to be pursued in call with conflict party Morgan Stanley counsel re: search for responsive materials related to Morgan Stanley farewell dinner in connection with Peabody Engagement (.80); research mechanics of Patriot's 2008 acquisition of Magnum Coal Co. (1.00); research factors driving changes in coal prices between 2008-2010 (.90); confer with J. Walsh re: research questions related to Project marley evaluation of conflict party Duff & Phelps solvency opinion and Peabody's Patriot forecasts (.30); research source of financial statistics given to Duff & Phelps by Peabody management in lead up to spinoff (1.80); continue drafting update related to information produced by Duff & Phelps (2.00)	6.80
09/18/13 TF1	Confer with J. Walsh and A. Anon re: agenda for call with counsel for Morgan Stanley, a conflict party in connection with discovery disputes re: Rule 2004 investigation (.20)	0.20
09/18/13 JJW	Review correspondence in connection with conflict party Morgan Stanley production issues and in preparation of call with Morgan Stanley counsel (.60); participate in call with Morgan Stanley in-house counsel re: technical issues related to production (.40); participate in call with Morgan Stanley external counsel, S. Morris and A. Anon re: timing of production and specific document requests for videotape materials (.50); confer with A. Anon and S. Morris re: Morgan Stanley production issues (.40); confer with T. Foudy and A. Anon re: calls with Morgan Stanley counsel (.20)	2.10
09/18/13 SRM	Finish assembling materials to circulate re: second update on conflict party Morgan Stanley document production in connection with Rule 2004 investigation of prepetition spinoff transaction (.50); edit and prepare redline of same re: conflict party Duff & Phelps summary memorandum for A. Anon (.30); search Duff & Phelps production to identify important presentations for A. Anon (1.00); participate in conference call with J. Walsh, A. Anon and Venable LLP re: Morgan Stanley's technical issues with production as well as Venable's timetable going forward for completion of searches and production of documents (.50); begin drafting memorandums memorializing the substance of same for J. Walsh (2.50); update memorandum re: summary of second Morgan Stanley production to include reference to Morgan Stanley's technical issue with	5.10

producing instant messages (.30)

09/18/13	AVA	Confer with T. Foudy and J. Walsh re: upcoming call with K. Katsiris of Venable LLP, in connection with searches to be conducted for responsive materials related to Rule 2004 investigation of Peabody Corp. (.20); correspond with J. Walsh re: details of Magnum acquisition (.60); review Peabody appeal of Eighth Circuit decision on retiree healthcare costs (.60); review documents produced by conflict party Duff & Phelps in connection with Patriot Magnum Engagement, in connection with review of most significant documents for upcoming distribution to client in connection with Rule 2004 investigations of Debtors (3.30); prepare for and participate in conference call with K. Katsiris of Venable, E. Law and B. Snodgrass of Morgan Stanley, and J. Walsh and S. Morris of Curtis re: technical issues related to Morgan Stanley's production of electronic data and other outstanding documents discovery issues (.50); begin drafting letter to K. Katsiris memorializing conference call and addressing outstanding discovery issues (2.10)	7.30
09/18/13	KK	Review conflict party Morgan Stanley discovery documents for documents re: production or search terms and organize documents in chronological order per request of A. Anon (1.80); prepare binder labels for S. Morris in connection with same (.20)	2.00
09/18/13	MM9	Correspond with J. Walsh re: technical issues involved in data retrieval and discovery re: conflict parties Morgan Stanley and Duff & Phelps in connection with Rule 2004 investigation into prepetition spinoff (.20)	0.20
09/19/13	TF1	Correspond with conflict party Morgan Stanley re: new production in connection with Rule 2004 investigation into prepetition spinoff (.30)	0.30
09/19/13	JJW	Review and revise letter to conflict party Morgan Stanley counsel re: production issues (.40); correspond with A. Anon re: same (.20); review insolvency analysis and related documents in connection with claims analysis (2.50); confer with A. Anon and H. Hiznay re: same (.40)	3.50
09/19/13	SRM	Finalize edits to drafts of memorandum memorializing conference calls with Venable LLP re: Morgan Stanley's electronic discovery to date in connection with Rule 2004 investigation into prepetition spinoff (2.00); review and revise memorandum incorporating comments from A. Anon (1.20); review and revise letter to Venable LLP memorializing conference call for A. Anon (.80)	4.00
09/19/13	HH	Confer with J. Walsh and A. Anon re: proposed emergence timeline and potential impact on discovery project and draft follow-up email correspondence with same re: same (.40)	0.40

09/19/13	AVA	Review prior correspondence with conflict party Morgan Stanley and counsel at Venable LLP in connection with ongoing open discovery issues to be addressed in correspondence (.90); draft letter to K. Katsiris memorializing conference and addressing outstanding discovery issues for distribution to J. Walsh and T. Foudy (.90); review and revise same (.80); review and revise memorandum by S. Morris re: negotiations with Morgan Stanley in connection with Rule 2004 investigation (.50); review correspondence with conflict party Duff & Phelps counsel in connection with ongoing negotiations with Duff & Phelps in connection with e-discovery (1.10); continue review of financial records to determine source of materials used by Duff & Phelps in completing solvency opinion analysis and assumptions made by Duff & Phelps (3.00); confer with J. Walsh and H. Hiznay re: same (.40)	7.60
09/20/13	SJR	Follow-up re: document production from conflict parties Morgan Stanley and Duff & Phelps in connection with Peabody investigation and related discovery issues in connection with same (.80)	0.80
09/20/13	TF1	Review and revise draft letter to conflict party Morgan Stanley counsel in connection with Rule 2004 investigation into prepetition spinoff (.60); correspond with J. Walsh and A. Anon re: correspondence with Duff & Phelps, a conflict party, and edit draft email correspondence relating to same (.40); confer with J. Walsh and A. Anon re: significant findings in productions and manner of conveying same to client and Committee (.20)	1.20
09/20/13	JJW	Prepare for conference call with conflict party Duff & Phelps counsel re: deficiencies in Duff & Phelps document production, including review of relevant documents and correspondence (.50); participate in call with A. Anon and Duff & Phelps counsel re: document production issues, including search terms and related issues (.50); review Duff & Phelps insolvency analyses and related documents in connection with claims analysis (3.20); confer with A. Anon and T. Foudy re: document discovery, solvency opinion and related documents prepared by Duff & Phelps (.20)	4.40
09/20/13	SRM	Begin review of newly produced conflict party Morgan Stanley emails for J. Walsh and T. Foudy in connection with Rule 2004 investigation into prepetition spinoff (3.50)	3.50
09/20/13	AA	Review documents produced by Morgan Stanley, a conflict party, in connection with Rule 2004 investigation into prepetition spinoff (2.00)	2.00
09/20/13	AVA	Prepare for and participate in call with J. Walsh and J. Berman, counsel for conflict party Duff & Phelps, re:	7.60

timing and progress of Duff & Phelps document discovery (.50); draft memorandum summarizing same (1.00); confer with T. Foudy and J. Walsh re: progress of document discovery (.20); continue review of financial records to determine source of materials used by Duff & Phelps in completing solvency opinion analysis and assumptions made by Duff & Phelps with particular attention to research re: public disclosures and terms of credit facility (4.20); review significant documents identified in course of documents review in connection with memorandum to client re: progress of review (1.70)

09/20/13	BB	Load production documents and images into database for attorney review in connection with Rule 2004 discovery of conflict parties Duff & Phelps and Morgan Stanley (1.00)	1.00
09/23/13	JJW	Review and analyze Duff & Phelps, a conflict party, solvency opinions and documents related thereto in connection with Rule 2004 investigation into prepetition spinoff (3.70); review selected Morgan Stanley, a conflict party, documents, including chat communications and related email correspondence re: Patriot spinoff, in connection with claims analysis (1.50); correspond with A. Anon and S. Morris re: same (.20)	5.40
09/23/13	SRM	Continue document review of newly produced conflict party Morgan Stanley documents for T. Foudy and J. Walsh in connection with Rule 2004 investigation into prepetition spinoff relating to spreadsheets and related documents re: business justifications and purposes for transactions (8.20)	8.20
09/23/13	AA	Continue review of conflict party Morgan Stanley document production including presentations and emails relating to insolvency concerns and potential fraudulent conveyance exposure in connection with Rule 2004 investigation into prepetition spinoff (5.40)	5.40
09/23/13	AVA	Review outstanding discovery issues related to document discovery by Morgan Stanley and Duff & Phelps, conflict parties, in connection with Rule 2004 investigation of Peabody (.80); finalize letter correspondence to K. Katsiris, of Venable LLP, re: open discovery issues related to Rule 2004 investigation (.70); review documents produced by Morgan Stanley in connection with Rule 2004 investigation (2.00); review press releases and offering memoranda prepared by Morgan Stanley prior to spinoff in connection with potential prepetition sale of Patriot assets (3.70)	7.20
09/24/13	JJW	Confer with A. Anon and S. Morris re: solvency analysis and related documents produced by Duff & Phelps, a conflict party (.70); review correspondence with conflict	4.80

party Morgan Stanley counsel re: outstanding discovery requests (.30); review Morgan Stanley production in connection with additional information request (.40); review selected Duff & Phelps documents in connection with claims analysis (3.00); participate in conference call with Duff & Phelps counsel re: deadlines for production and related issues (.40)

09/24/13 SRM Continue review of conflict party Morgan Stanley document production in connection with Rule 2004 investigation into prepetition spinoff (5.30); confer with A. Anon and J. Walsh re: document review progress, possible claims against Peabody and Morgan Stanley, and next steps (.70); conduct research re: reports and SEC filings on Patriot from period directly after spinoff in connection with same (2.00) 8.00

09/24/13 AA Further review of conflict party Morgan Stanley document production in connection with Rule 2004 investigation into prepetition spinoff including review of documents, materials, presentations, and emails relating to possible fraudulent conveyance or other similar type of liability and Patriot's prepetition financial condition including potential insolvency (7.00) 7.00

09/24/13 AVA Draft correspondence relating to technical issues with Morgan Stanley production in connection with Rule 2004 investigation into prepetition spinoff (.40); confer with J. Walsh and S. Morris re: progress on research relating to potential claims against conflict parties Duff & Phelps and Morgan Stanley in connection with Rule 2004 investigation (.70); continue review of documents in connection with inquiry into Duff & Phelps methods of calculating EBITDA in connection with same (4.10) 5.20

09/25/13 JJW Review correspondence with conflict party Duff & Phelps counsel re: outstanding discovery requests in connection with Rule 2004 investigation into prepetition spinoff (.30); review Duff & Phelps production in connection with Duff & Phelps objections thereto (.50); review selected Morgan Stanley, a conflict party, documents including analyst reports in connection with claims analysis (2.90); correspond with A. Anon and S. Morris re same (.40) 4.10

09/25/13 SRM Finish reviewing conflict party Morgan Stanley documents re: spreadsheets, documents and materials re: prepetition financial condition and projected estimates of future profitability after spinoff in connection with Rule 2004 investigation (4.80); reconstruct Morgan Stanley internal chat messages in connection with same (4.20) 9.00

09/25/13 AVA Review conflict parties Duff & Phelps and Morgan Stanley documents in connection with Rule 2004 inquiry, with special attention to indications that spinoff was potentially fraudulent transfer (1.00) 1.00

09/26/13	JJW	Participate in conference call with conflict party Morgan Stanley counsel and E. Tobin re: status of production and technical issues with production (.40); review select Morgan Stanley documents including EBITDA projections and assumptions in connection with claims analysis (3.50); correspond with A. Anon and S. Morris re: same (.30); participate in conference call with conflict party Duff & Phelps counsel re: status of production (.60)	4.80
09/26/13	SRM	Review previously flagged documents produced by conflict parties Duff & Phelps and Morgan Stanley to identify key events and dates of spinoff transaction (1.00); compile events in chronological order for J. Walsh and send to A. Anon for comments (1.50)	2.50
09/26/13	ET	Review production letter from K. Katsiris, and review emails from J. Walsh, T. Foudy, A. Anon and M. Malavarca re: same in connection with Rule 2004 investigation into prepetition spinoff (.10); participate in telephone call with K. Arora counsel for Morgan Stanley, a conflict party, and J. Walsh re: production of documents in response to Rule 2004 subpoena (.40); draft follow-up email correspondence to J. Walsh, T. Foudy and A. Anon re: same (.10)	0.60
09/26/13	AVA	Review documents related to conflict party Duff & Phelps financial analysis of the spinoff of Patriot from parent company, Peabody Energy Corp., in connection with Rule 2004 investigation into Patriot's spinoff from Peabody (4.80); review new production of Morgan Stanley, a conflict party, in connection with same with special attention to electronic correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals (2.20)	7.00
09/26/13	NG1	Correspond with J. Walsh and M. Malavarca re: production protocols and naming conventions in connection with Rule 2004 investigation into prepetition spinoff (.20); per J. Walsh request, draft written production protocol in connection with same (.30)	0.50
09/26/13	MM9	Modify load files to streamline document production review in connection with Rule 2004 investigation into prepetition spinoff (.60); create Native_Path overlay file to link native files to database records (1.00); load production (MS-PATRIOT_00043965 - MS-PATRIOT_00057309) into "Patriot Coal - Morgan Stanley" database in preparation for attorney review (.70); correspond with J. Walsh and N. Goodman re: technical issues including naming conventions and proper load file criteria for future productions (.20)	2.50
09/27/13	TF1	Review email correspondences re: technical issue with conflict party Morgan Stanley production in connection	0.10

with Rule 2004 investigation into prepetition spinoff (.10)

09/27/13 ET	Review production letters from K. Katsiris, update production index, and draft email correspondences to J. Walsh, T. Foudy, A. Anon and S. Morris re: same (.30); review ECF notifications, including Court order granting, in part, Committee's and Patriot's motion to compel Peabody's document production in response to Rule 2004 subpoena, and draft follow-up email correspondence to J. Walsh, T. Foudy, A. Anon and S. Morris on same re: impact on Rule 2004 investigation (.30)	0.60
09/27/13 AVA	Review conflict parties Morgan Stanley and Duff & Phelps documents for substance and potential interest to financial analysts as well as clients in connection with Rule 2004 investigation into prepetition spinoff (3.00)	3.00
09/27/13 MM9	Modify load files in connection with Rule 2004 investigation into prepetition spinoff (.30); create Native_Path overlay file to link native files to database records (.40); continue load production (MS-MS-PATRIOT_00057310 - MS-PATRIOT_00058807) into Patriot Coal - Morgan Stanley database in preparation for attorney review (.30)	1.00
09/29/13 AVA	Review email correspondence archives of custodians Andrew Wetenhall, Carl Contiguglia, Jason Truman and Derek Rosenthal, all Morgan Stanley professionals, produced by conflict party Morgan Stanley in connection with Rule 2004 investigation into Patriot's spinoff from Peabody (2.60)	2.60
09/30/13 TF1	Review email correspondence from conflict party Morgan Stanley re: status of production and draft follow-up emails to S. Reisman, J. Walsh, E. Tobin, A. Anon, A. Astiz, and S. Morris re: open issues in connection with same (.20)	0.20
09/30/13 JJW	Review select conflict party Morgan Stanley documents including EBITDA projections and assumptions in connection with claims analysis (4.50); confer with A. Anon re: status of document review and claims analysis (.80); review correspondence file with conflict party Duff & Phelps in connection with requests for additional documents and searches (.40); review select Duff & Phelps documents in connection with claims analysis (1.00)	6.70
09/30/13 AVA	Review open discovery issues and correspond with T. Foudy and J. Walsh re: same (.40); review conflict party Morgan Stanley documents for substance and potential interest to financial analysts as well as clients (6.30); confer with J. Walsh re: status of document	7.50

		review and claims analysis (.80)	
09/30/13	NG1	Review production received from Venable LLP (MS-Patriot 00058008 - MS-Patriot 00068754) in connection with Rule 2004 investigation into prepetition spinoff (1.00); organize materials to streamline review procedures (.50)	1.50
09/30/13	MM9	Load document production (MS-PATRIOT00058008-MS-PATRIOT00068754) into Eclipse database in preparation for attorney review in connection with Rule 2004 investigation into prepetition spinoff (.70)	0.70

TOTAL HOURS 294.70

Su. . i f v s l Sof: Moe

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.90	860	4,214.00
Theresa A. Foudy	Partner	11.30	800	9,040.00
Jonathan J. Walsh	Partner	47.20	740	34,928.00
Ellen Tobin	Associate	2.50	600	1,500.00
Heather Hiznay	Associate	2.00	435	870.00
Ada Victoria Anon	Associate	89.10	395	35,194.50
Stephanie R. Morris	Associate	110.40	350	38,640.00
Alyssa Astiz	Associate	14.40	350	5,040.00
Neal Goodman	Litigation Support Sp	2.00	275	550.00
Kristine Kim	Legal Assistant	5.50	210	1,155.00
Michael Malavarca	Litigation Support Sp	4.40	210	924.00
Bryent Battle	Litigation Support Sp	1.00	175	175.00
		294.70		1,170,000.00

TOTAL SERVICES

1,170,000.00

104 DISCOUNT

111,680.00

December 02, 2013
Inv # 1592949
Our Ref # 058179-000450

Page 16

Supplies

Courier Expense	22.93
Duplicating	374.10
Electronic Data Services Storage	14.75
Lexis/Westlaw	4,268.50
Pacer - ECF	10.60
Transportation Expense	51.74

TOTAL EXPENSES

\$4,716.63

TOTAL INVOICE

\$4,716.63

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Account#: [REDACTED]

\$ i Mckor qe 5 - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1592949

Total Services	132,230.50
10% DISCOUNT	-13,223.05
Total Expenses	4,742.62
Applied Credit	0.00

Ts t Tkm h: sMo 7,700.07

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Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1588214
 Our Ref. 058179-000500
 SJR

Attention: Joseph W. Bean

Rrf Put omt oa DircynMr Sst r: r osn

09/06/13	HH	Draft email correspondence to S. Reisman, M. Cohen, and B. Kotliar re: proposed Chapter 11 plan filed by Debtors on docket for impact on matters currently handled as conflicts counsel (.10)	0.10
09/10/13	MAC	Review emergence and Debtors' proposed Chapter 11 plan time line and conduct analysis of impact on issues being handled by Curtis as conflicts counsel to Debtors (.50)	0.50
09/30/13	SJR	Review plan of reorganization and disclosure statement regarding issues of concern with respect to conflict parties and confirm accuracy of representation with respect to matters being addressed by Curtis as conflicts counsel (2.30)	2.30
09/30/13	MAC	Review plan of reorganization in connection with issues that may arise related to conflict parties (1.00)	1.00
TOTAL HOURS			3.90

SM : t ev y\$Sræ5icr m

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.30	860	1,978.00
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	0.10	435	43.50
			.1x0	3.,1. 11%0

TOTAL SERVICES 3.,1. 11%0
10n Dp\$COUNT 3-. 1. 11%

SM : t ev y\$EXHr omr m

Pacer - ECF 5.70

TOTAL E4PENSES 3%70

December 02, 2013
Inv # 1588214
Our Ref # 058179-000500

Page 2

TOTAL T2 pS pNVO pCE

3F,8Fd10%



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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W i e r I M b a m s y - Bank: [redacted]
ABA Routing #: [redacted]
F/B/O: [redacted]
Account# [redacted]

h t i u C k r c q m s y - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588214

Total Services	3,131.50
10% DISCOUNT	-313.15
Total Expenses	5.70
Applied Credit	0.00

T y s t u T k i m p o s y i c r 3F,8Fd10%

~~By Merger Agreement between the Company and the Bank (the "Agreement") dated as of December 1, 2012, the Company has assigned to the Bank all of its rights, title and interest in and to the above-captioned account. Pursuant to the terms of the Agreement, the Bank is authorized to debit the account for the amount of the check in the amount of \$3,813.35. The Company hereby certifies that it is not a party to the Agreement and that it has no claim against the Bank with respect to the above-captioned account.~~

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Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

December 02, 2013

Inv. # 1592968
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

09/26/13 HH	Review email correspondence from B. Walsh re: need to file supplemental declaration in connection with retention of professionals with respect to new Debtors as requested by the professional retention order and the Bankruptcy Code (.30); submit information to conflicts department for review (.10); begin drafting supplemental declaration of S. Reisman in connection with same (1.20)	1.60
09/30/13 HH	Review conflicts reports in connection with supplemental review for new Debtors as requested by the professional retention order and the Bankruptcy Code (.80); draft email correspondence to conflicts department re: follow-up inquiries in connection with same (.40)	1.20
TOTAL HOURS		2.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.80	435	1,218.00
		2.80		\$1,218.00
				TOTAL SERVICES \$1,218.00
				10% DISCOUNT \$-121.80
				TOTAL THIS INVOICE
				\$1,096.20

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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 F/B/O: [REDACTED]
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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
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 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
 Inv. # 1592968

Total Services	1,218.00
10% DISCOUNT	-121.80
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$1,096.20</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592967
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

09/03/13	BMK	Review and revise June monthly fee statement per U.S. Trustee Guidelines and professional compensation order (.60)	0.60
09/04/13	BMK	Finalize June monthly fee statement for filing and ensure compliance with U.S. Trustee Guidelines and professional compensation order (.30); review and revise July monthly fee statement description of work performed per U.S. Trustee Guidelines and professional compensation order (.80)	1.10
09/04/13	SS2	Prepare and revise June monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.50); prepare and revise July 2013 monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (2.00)	3.50
09/05/13	BMK	Review and revise Patriot July monthly fee statement in accordance with U.S. Trustee Guidelines and professional compensation order in order to prepare same for filing (.60)	0.60
09/05/13	SS2	Finalize July 2013 monthly fee statement per edits and comments of B. Kotliar to ensure compliance with U.S. Trustee Guidelines and professional compensation order (2.50)	2.50
09/05/13	HH	Revise monthly fee statement for July 2013 to ensure compliance with U.S. Trustee Guidelines and professional comensation order (.40)	0.40
		TOTAL HOURS	8.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.40	435	174.00
Bryan M. Kotliar	Associate	2.30	350	805.00
Sheyla Soriano	Legal Assistant	6.00	235	1,410.00
		8.70		\$2,389.00
	TOTAL SERVICES			\$2,389.00
	10% DISCOUNT			\$-238.90
	TOTAL THIS INVOICE			\$2,150.10

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

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Payment Instructions:

Wire Funds to - Bank: [REDACTED]
 ABA Routing #: [REDACTED]
 F/B/O: [REDACTED]
 Account# [REDACTED]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
 Inv. # 1592967

Total Services	2,389.00
10% DISCOUNT	-238.90
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$2,150.10</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
 Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW**101 PARK AVENUE****NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

December 02, 2013

Inv. # 1592966
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

09/03/13	HH	Correspond with B. Kotliar and M. Cohen re: status and next steps in connection with Third Interim Fee Application (.30)	0.30
09/04/13	MAC	Review and revise Curtis Third Interim Fee Application as conflicts counsel to Debtors to ensure compliance with U.S. Trustee and other applicable guidelines to ensure accuracy of description of work performed (1.50)	1.50
09/04/13	SS2	Prepare and revise Patriot Third Interim Fee Application in accordance with professional compensation order and U.S. Trustee Guidelines (2.00)	2.00
09/05/13	BMK	Review and revise Patriot Third Interim Fee Application per edits and comments of M. Cohen and H. Hiznay to ensure compliance with U.S. Trustee Guidelines and professional compensation order (1.10); coordinate with S. Soriano to prepare same for filing, including final review of all facts and figures relied upon (1.40); correspond with Davis Polk re: same, including discussion of interim compensation order filing requirements (.20)	2.70
09/05/13	SS2	Prepare and finalize Patriot Coal Third Interim Fee Application in accordance with professional compensation order and U.S. Trustee Guidelines, including providing sufficient detail of requested fees and expenses and updating charts (3.50)	3.50
09/05/13	HH	Review Third Interim Fee Application in preparation for filing and correspond with B. Kotliar re: issues related to finalization of same (.50)	0.50
TOTAL HOURS			10.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	0.80	435	348.00
Bryan M. Kotliar	Associate	2.70	350	945.00
Sheyla Soriano	Legal Assistant	5.50	235	1,292.50
		10.50		\$3,695.50
	TOTAL SERVICES			\$3,695.50
	10% DISCOUNT			\$-369.55
	TOTAL THIS INVOICE			\$3,325.95

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: [REDACTED]
 ABA Routing #: [REDACTED]
 F/B/O: [REDACTED]
 Account#: [REDACTED]

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
 Inv. # 1592966

Total Services	3,695.50
10% DISCOUNT	-369.55
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$3,325.95

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
 Identification Number 13-5018900

This Statement is payable when rendered
 in USD.