

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
December 30, 2013 at 4:00 p.m.,
Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF NOVEMBER 1 - 30, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	November 1 – 30, 2013
CURRENT APPLICATION:	Total Fees Requested: \$67,203.00 80% of Fees Requested: \$53,762.40 Total Expenses Requested: \$108.99

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of November 1, 2013 through and including November 30, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$53,871.39, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
December 13, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
C. Brendan Johnson	1996	5.4	\$490.00	\$2,646.00
Lloyd A. Palans	1972	6.2	\$675.00	\$4,185.00
Brian C. Walsh	1997	21.8	\$450.00	\$9,810.00
R. Randall Wang	1984	1.0	\$675.00	\$675.00

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	7.9	\$565.00	\$4,463.50
J. Christopher Rodgers	1994	1.5	\$545.00	\$817.50

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Caitlin M. Hartsell	2013	53.6	\$210.00	\$11,256.00
Laura Uberti Hughes	2008	46.0	\$315.00	\$14,490.00
E. Taylor Robertson	2003	41.0	\$440.00	\$18,040.00
Tyler A. Short	2012	4.1	\$200.00	\$820.00

EXHIBIT B

Expenses

Expense	Amount
Audio Conferencing	\$18.02
Computerized Research	\$12.27
Copy Charges	\$2.60
Delivery Charges	\$28.90
Long Distance Telephone Charges	\$26.60
Scanning PDF Charges	\$20.60
Total	\$108.99

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	7.2	\$2,677.50
Asset Disposition	0.3	\$94.50
Fee/Employment Applications	9.6	\$3,501.00
Assumption/Rejection of Leases and Contracts	4.1	\$1,773.00
Other Contested Matters	9.3	\$3,483.00
Business Operations	0.2	\$135.00
Employee Benefits/Pensions	0.5	\$184.50
Claims Administration and Objections	28.5	\$10,422.00
Plan & Disclosure Statement	13.9	\$6,034.50
Employee Benefits Matters (Non-Restructuring)	7.9	\$4,463.50
Securities Law Matters	5.1	\$1,495.00
Corporate Entity Simplification Project	101.9	\$32,939.50

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

December 9, 2013
Invoice # 10274718
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services \$ 28,305.00

Expenses and Other Charges 78.40

TOTAL CHARGES THIS INVOICE \$ 28,383.40

STATEMENT TOTAL \$ 28,383.40

Bryan Cave LLP has revised its policies related to client reimbursable expenses effective January 1, 2014. For more information, please visit <http://www.bryancave.com/reimbursableexpenses/>.

Bryan Cave LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

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For Legal Services Rendered Through November 30, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

11/01/13	B. C. Walsh	0.70 hrs.	315.00	Multiple memoranda to M. McGreal regarding 341 meeting (0.2); conference with L. U. Hughes regarding 341 meeting (0.2); telephone conference with R. Mead, J. Jones, B. Resnick, M. McGreal, L. U. Hughes regarding 341 meeting (0.3).
11/01/13	L. U. Hughes	0.90 hrs.	283.50	Prepare for and participate in conference call with R. Mead and J. Jones, and counsel, regarding preparation for new debtors' 341 meeting (0.5); review statements of financial affairs and schedules in preparation for creditors meeting (0.4).
11/04/13	B. C. Walsh	0.90 hrs.	405.00	Attend 341 meeting for Brody and Patriot Ventures.
11/04/13	L. U. Hughes	1.50 hrs.	472.50	Prepare for and attend 341 meeting for Brody Mining and Patriot Ventures (1.2); review response from M. Coady regarding benefit questions raised at 341 meeting (0.1); confer with B. Resnick and M. McGreal regarding 341 meeting summary (0.2).
11/05/13	B. C. Walsh	0.20 hrs.	90.00	Review draft monthly operating report.
11/05/13	L. U. Hughes	0.20 hrs.	63.00	Review draft monthly operating report.
11/08/13	B. C. Walsh	0.50 hrs.	225.00	Participate in weekly update call with debtor team (0.4); review

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and forward transcript notice
(0.1).

11/08/13	L. U. Hughes	0.30 hrs.	94.50	Review and arrange for filing of monthly operating report per J. Wubker's request (0.2) and respond to email regarding same (0.1).
11/14/13	L. U. Hughes	0.20 hrs.	63.00	Respond to email from J. Demma regarding filing updated master service and notice lists.
11/18/13	L. U. Hughes	0.20 hrs.	63.00	Review and respond to email from K. Coco regarding motion to amend by redaction misfiled agenda (0.1); confer with R. Nadick regarding service of same (0.1).
11/19/13	L. U. Hughes	0.90 hrs.	283.50	Prepare eighth master service and notice lists per request from J. Demma and arrange for filing of same (0.4); draft notice of upcoming omnibus hearings and arrange for filing of same (0.3); respond to J. Howley regarding same (0.1); coordinate updating website with hearing information with J. Demma (0.1).
11/20/13	B. C. Walsh	0.10 hrs.	45.00	Review monthly operating report.
11/22/13	L. A. Palans	0.20 hrs.	135.00	Conference with B. C. Walsh regarding status of case and confirmation process.
11/22/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. U. Hughes regarding operating report.
11/22/13	L. U. Hughes	0.30 hrs.	94.50	Review and arrange for filing of October monthly operating report (0.2); respond to email from J. Wubker regarding November reporting requirements (0.1).

Total Case Administration

7.20 hrs.

\$

2,677.50

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Asset Disposition

11/14/13	L. U. Hughes	0.30 hrs.	94.50	Review and circulate de minimis asset sales report to lenders and Committee.
Total Asset Disposition			0.30 hrs.	\$ 94.50

Fee/Employment Applications

11/01/13	L. U. Hughes	0.90 hrs.	283.50	Respond to inquiry from L. Peterson regarding order approving expansion of employment of Ernst & Young (0.1) and send email to court regarding same (0.1); confer with J. Howley (0.1) and send email to L. Peterson with order attached (0.1); confer with E. Waller regarding employment as ordinary course professionals of Jackson Lewis (0.2) and send order and motion to H. Chajet with comments (0.3).
11/04/13	L. U. Hughes	0.40 hrs.	126.00	Review ordinary course professional declaration from Jackson Lewis and respond to E. Waller and H. Chajet regarding same.
11/05/13	B. C. Walsh	0.30 hrs.	135.00	Prepare monthly statement.
11/05/13	L. U. Hughes	0.40 hrs.	126.00	Revise declaration of H. Chajet in support of employment of Jackson Lewis (0.3); send to H. Chajet with comments (0.1).
11/06/13	B. C. Walsh	0.80 hrs.	360.00	Prepare monthly statement.
11/07/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding fee allowance and disputed HVAC charges.
11/07/13	B. C. Walsh	0.50 hrs.	225.00	Prepare monthly statement (0.3); review correspondence regarding ruling on fee application (0.1); memorandum to M. McGreal regarding same (0.1).

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11/07/13	L. U. Hughes	0.30 hrs.	94.50	Review correspondence from M. McGreal regarding approval of certain expenses in September fee application (0.2); respond to email from B. Callaghan regarding filing ordinary course professional declaration for Jackson Lewis (0.1).
11/08/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with J. Jones regarding Ogletree retention (0.1); revise monthly statement (0.1); review order on fee application (0.2).
11/08/13	L. U. Hughes	1.80 hrs.	567.00	Review invoice and prepare monthly fee statement (1.3); finalize and arrange for filing of ordinary course professional retention documents for Jackson Lewis (0.3); prepare cover letter for monthly fee statement for R. R. Wang (0.2).
11/11/13	L. U. Hughes	0.50 hrs.	157.50	Confer with J. Jones and J. Saunders regarding payment of holdback fees pursuant to interim fee order (0.2); review summary of same and respond to J. Jones regarding correct payment amounts (0.3).
11/14/13	L. U. Hughes	0.20 hrs.	63.00	Review Gordon & Gordon fee application and file same.
11/18/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to professionals regarding supplemental retention.
11/20/13	B. C. Walsh	0.60 hrs.	270.00	Revise monthly statement.
11/22/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. U. Hughes regarding monthly statement.
11/22/13	L. U. Hughes	1.20 hrs.	378.00	Review October invoices and prepare monthly fee statement.
11/25/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to J. Woodrum regarding fee statement.
11/25/13	L. U. Hughes	0.70 hrs.	220.50	Respond to emails from J. Woodrum regarding special counsel monthly fee statements

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and send examples of same (0.4);
finalize monthly fee statement
(0.1); draft cover letter for
October invoices and send to L.
Williams (0.1); respond to
inquiries from L. Williams
regarding same (0.1).

Total Fee/Employment Applications 9.60 hrs. \$ 3,501.00

Assumption/Rejection of Leases and Contracts

11/05/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to J. Eagan regarding Mellon rejection.
11/08/13	B. C. Walsh	0.10 hrs.	45.00	Review and forward order on Mellon rejection.
11/13/13	L. A. Palans	0.30 hrs.	202.50	Review of pleadings regarding assignment of lease interests to Alliance Resource Partners together with motion to expedite.
11/14/13	L. A. Palans	0.70 hrs.	472.50	Review Alpha-Massey decision.
11/14/13	B. C. Walsh	0.70 hrs.	315.00	Review decision in Eastern adversary proceeding (0.4); review order regarding Payne-Gallatin assumption (0.3).
11/19/13	L. U. Hughes	0.30 hrs.	94.50	Revise lease assumption proposed orders and submit same to court.
11/25/13	L. U. Hughes	1.20 hrs.	378.00	Respond to inquiry from S. Schutzenhofer regarding status of orders entered on assumption motions (0.2); respond to emails from J. Clarrey and K. Coco regarding payment of cure amounts (0.2); update and arrange for filing of motion to assume lease of United Leasing (0.2); draft proposed order for same and send to J. Demma for posting to website (0.3); confer with S. Blank regarding equipment question on United Leasing motion (0.2) and with S. Schutzenhofer regarding same

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(0.1).

11/26/13	L. U. Hughes	0.70 hrs.	220.50	Research local examples of assignment motions per M. McGreal's request (0.5); respond to email from S. Schutzenhofer regarding payment of cure amounts (0.1); send example of equipment leased from United Leasing to S. Blank per his request (0.1).
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Total Assumption/Rejection of Leases and Contracts	4.10 hrs.	\$	1,773.00
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Other Contested Matters(excl assumption/rejecti

11/14/13	B. C. Walsh	0.20 hrs.	90.00	Review and comment on agenda for omnibus hearing.
11/14/13	L. U. Hughes	0.30 hrs.	94.50	Review and comment on proposed agenda for upcoming omnibus hearing.
11/15/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with K. Coco regarding agenda for omnibus hearing (0.2); conference with L. U. Hughes regarding hearing (0.2).
11/18/13	B. C. Walsh	1.20 hrs.	540.00	Prepare for omnibus hearing.
11/18/13	L. U. Hughes	2.90 hrs.	913.50	Confer with B. C. Walsh regarding preparation for omnibus hearing and breakdown of presentation of motions and requests for relief (0.1); review motions on 365 issues and proposed orders, and make notes on same in preparation for presentation at omnibus hearing (2.8).
11/19/13	B. C. Walsh	2.30 hrs.	1,035.00	Court appearance on omnibus hearing, including multiple conferences with various counsel (2.0); revise proposed orders regarding same (0.3).
11/19/13	L. U. Hughes	2.00 hrs.	630.00	Participate in omnibus hearing on claim objections, lease assumptions, and other matters.

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Total Other Contested Matters(excl assumption/rejecti 9.30 hrs. \$ 3,483.00

Business Operations

11/19/13	L. A. Palans	0.20 hrs.	135.00	Review correspondence from W. Darby regarding dispute in connection with equipment allegedly sold and delivered.
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Total Business Operations 0.20 hrs. \$ 135.00

Employee Benefits/Pensions

11/06/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to R. Mead regarding benefits for Brody employees (0.1); memorandum to L. Long regarding same (0.1).
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11/11/13	L. U. Hughes	0.30 hrs.	94.50	Review follow up correspondence regarding business analysis of Brody Mining benefit plans and spreadsheets demonstrating same.
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Total Employee Benefits/Pensions 0.50 hrs. \$ 184.50

Claims Administration and Objections

11/01/13	B. C. Walsh	0.20 hrs.	90.00	Revise order withdrawing claims (0.1); memorandum to M. Coogle regarding same (0.1).
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11/01/13	L. U. Hughes	1.40 hrs.	441.00	Confer with J. Chapman regarding proposal to withdraw claim (0.2) and send follow up email confirming same (0.2); send update to J. Clarrey (0.1); respond to emails from R. Keffer and J. Clarrey regarding strategy for negotiating settlement of Alpha claims (0.2); review withdrawal of Bowles-Badgett claim form and correspondence regarding same (0.2); review response by Clear Fork claimants to objection (0.2); review response from R. Wyciskalla (0.2); call to S.
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Schutzenhofer regarding claim
objection filing for United
Leasing (0.1).

11/04/13	B. C. Walsh	0.30 hrs.	135.00	Review and forward response to twenty-first omnibus objection.
11/04/13	L. U. Hughes	1.20 hrs.	378.00	Calls to S. Schutzenhofer regarding claim objection informational background (0.3) and send email to R. Keffer regarding same (0.2); respond to inquiry from J. Clarrey regarding Kopperston claim objection response (0.2); review response from D. McCallister regarding same (0.1); respond to emails from J. Joseph and K. Barber regarding claim objection settlements (0.2); review summary of mitigation estimates for equipment lessors from S. Schutzenhofer (0.2).
11/05/13	B. C. Walsh	0.80 hrs.	360.00	Revise Whiting agreement (0.1); memorandum to J. Hall regarding same (0.1); telephone conference with R. Keffer regarding claim objections and potential additional objections (0.2); conference with L. U. Hughes regarding multiple pending claim objections and strategy for same (0.4).
11/05/13	L. U. Hughes	1.10 hrs.	346.50	Confer with B. C. Walsh regarding strategy for proceeding on Kopperston claim objection (0.3); confer with B. C. Walsh regarding response to Lincoln Leasing claim objection and call to R. Keffer regarding same (0.3); confer with B. C. Walsh regarding strategy for objection to equipment lessor claims (0.1) and exchange emails with S. Schutzenhofer regarding same (0.2); review settlement proposal from Alpha Engineering and proposed amended proof of claim (0.2).

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11/06/13	B. C. Walsh	0.30 hrs.	135.00	Review correspondence regarding amendment of claim in response to omnibus objection (0.2); memorandum to L. U. Hughes regarding same (0.1).
11/06/13	L. U. Hughes	0.60 hrs.	189.00	Confer with J. Clarrey and R. Keffer regarding response to Alpha Engineering claim settlement proposal (0.3); confer with R. Keffer regarding response to J. Joseph for Lincoln Leasing claim objection response (0.3).
11/07/13	B. C. Walsh	1.70 hrs.	765.00	Analyze Kopperston issues (0.3); memorandum to R. Keffer regarding same (0.2); memorandum to R. Keffer regarding pending claim objections (0.2); memorandum to M. Coogle regarding claim withdrawal (0.1); revise consent order regarding same (0.1); memorandum to G. Willard, M. Coogle regarding same (0.1); revise stipulation regarding Pocahontas claims (0.3); conference with L. U. Hughes regarding objection to lease claims and strategy for same (0.3); memorandum to C. Swartout regarding stipulation (0.1).
11/07/13	L. U. Hughes	1.50 hrs.	472.50	Confer with R. Keffer and J. Clarrey regarding resolution to Alpha Engineering (0.3) and Lincoln Leasing claim objections (0.1); confer with R. Keffer and S. Schutzenhofer regarding proposed objection to equipment lessor rejection damages claims (0.5); review legal research questions for same with B. C. Walsh (0.2); review correspondence regarding resolution of Pocahontas claim objection (0.2); call and email to S. Thomas regarding resolution

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of Alpha Engineering claim
(0.2).

11/08/13	L. A. Palans	0.30 hrs.	202.50	Review of claims settlement agreement.
11/08/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with M. McGreal regarding potential objection (0.1); revise and submit stipulation on Pocahontas claims (0.2); telephone conference with M. McGreal, K. Coco, L. U. Hughes regarding potential objections (0.5); review order regarding Pettry claim objection (0.2).
11/08/13	L. U. Hughes	0.80 hrs.	252.00	Respond to emails from S. Thomas regarding Alpha Engineering (0.2); participate in call with Davis Polk attorneys and B. C. Walsh regarding strategy for objections to certain environmental claims (0.5); review correspondence regarding stipulated order resolving Pocahontas claims (0.1).
11/11/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with A. Rosenberg regarding Drummond claims (0.2); memorandum to B. Bennett regarding same (0.2); review correspondence regarding resolution of Adkins objection (0.1); memorandum to R. Keffer regarding same (0.1); analyze claim settlement issues (0.3).
11/11/13	L. U. Hughes	0.80 hrs.	252.00	Review and respond to emails regarding settlement proposal of Drummond claim objection (0.3); confer with S. Thomas regarding Alpha Engineering claim objection (0.3) and review follow up emails regarding same (0.2).
11/12/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to M. Fitzsimmons, E. Waller, R. Keffer regarding pending claim objections (0.3); telephone

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conference with A. Rosenberg
regarding Drummond claim
objections (0.1).

11/12/13	L. U. Hughes	0.30 hrs.	94.50	Send follow up email to J. Chapman regarding resolution of Ohio Department of Jobs & Family claims (0.1); review emails from R. Keffer regarding instructions for settlement of Drummond claim (0.2).
11/13/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with A. Rosenberg regarding Drummond claim objection (0.2); memorandum to R. Keffer, M. McGreal regarding same (0.2).
11/13/13	L. U. Hughes	1.20 hrs.	378.00	Respond to email from D. Sosne regarding continuance of certain claim objections to December hearing (0.2); analyze proposed language resolving CSX objection and send same to R. Keffer with comments (0.5); review correspondence from S. Thomas regarding mechanics lien and supporting documents (0.3); send same to R. Keffer and J. Clarrey with comments (0.1); respond to S. Thomas regarding same (0.1).
11/14/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to A. Rosenberg regarding Drummond settlement.
11/14/13	L. U. Hughes	2.10 hrs.	661.50	Send email to W. Travis regarding resolution of CSX claim objection (0.2); review Lincoln Leasing proofs of claim in preparation for settlement call (0.3); call to J. Joseph regarding resolution of Lincoln Leasing claims (0.1); review and update chart of pending claim objections (0.5); continue to draft objection to equipment lessor claims and review proofs of claim to create exhibit to

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same (1.0).

11/15/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with C. Price and L. U. Hughes regarding proposed order for entry settling rejection damage claims.
11/15/13	L. U. Hughes	0.70 hrs.	220.50	Review and respond to email from C. Price regarding Nations Fund motion to assume lease and proposed order (0.3); review correspondence from J. Clarrey and S. Gordon regarding Alpha Engineering claim review (0.3); call from K. Brach regarding Continental Bank objection and continued hearing on same (0.1).
11/18/13	B. C. Walsh	0.90 hrs.	405.00	Memorandum to A. Rosenberg regarding Drummond claims (0.1); draft settlement agreement regarding same (0.7); memorandum to R. Keffer regarding same (0.1).
11/19/13	B. C. Walsh	0.30 hrs.	135.00	Review and comment on response to Willits certiorari petition (0.2); memorandum to A. Rosenberg regarding Drummond settlement (0.1).
11/19/13	L. U. Hughes	0.30 hrs.	94.50	Review emails regarding Drummond settlement approval strategy (0.1); respond to email from J. Spires and K. Barber regarding follow up on claims resolution (0.2).
11/20/13	B. C. Walsh	0.80 hrs.	360.00	Multiple memoranda to J. Sandberg regarding Willits certiorari petition (0.2); review orders on claim objections (0.3); review revision to settlement agreement with Drummond (0.2); memorandum to R. Keffer regarding same (0.1).
11/20/13	L. U. Hughes	1.70 hrs.	535.50	Confer with K. Barber regarding settlement of claim objection (0.3); prepare for call with J. Spires regarding Environmental Resources Management claims

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(0.8); confer with J. Spires regarding same (0.3); and send summary of claim breakdown (0.3).

11/21/13	L. U. Hughes	2.90 hrs.	913.50	Respond to email from R. Keffer regarding Kopperston claims negotiation status (0.1); perform legal research regarding calculation of lease rejection damages under UCC and bankruptcy case law (2.0); review master lease agreements for provisions regarding same (0.8).
11/22/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to A. Rosenberg, L. U. Hughes regarding Drummond settlement (0.3); revise notice of same (0.2).
11/22/13	L. U. Hughes	0.70 hrs.	220.50	Review Drummond settlement agreement and prepare Tier III settlement notice per B. C. Walsh's instructions (0.5); revise and send to R. Keffer for review (0.2).
11/25/13	B. C. Walsh	0.40 hrs.	180.00	Revise Drummond agreement (0.2); multiple memoranda to B. Andrews regarding same (0.2).
11/25/13	L. U. Hughes	1.50 hrs.	472.50	Review claim supplement from R. Wyciskalla (0.1); review and update claims status spreadsheet (0.5); send email to R. Keffer regarding resolution of C.W. Electric claims (0.3); analyze claim questions from J. Clarrey regarding Victory Group and Norfolk Southern and respond to same (0.6).

Total Claims Administration and Objections 28.50 hrs.

\$ 10,422.00

Patriot Coal Corporation

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Plan & Disclosure Statement (incl Business Pla

11/01/13	B. C. Walsh	0.30 hrs.	135.00	Memorandum to S. Trowbridge regarding plan (0.1); conference with L. U. Hughes regarding disclosure statement hearing (0.2).
11/04/13	L. A. Palans	2.00 hrs.	1,350.00	Review of objection to Peabody settlement and United Mine Workers' statement in support of disclosure statement and solicitation procedures (.4); review of third amended plan and disclosure statement (1.3); review of agenda for November 6 docket (.3).
11/04/13	L. U. Hughes	0.20 hrs.	63.00	Confer with M. McGreal and K. Coco regarding preparation of documents for disclosure statement hearing.
11/05/13	L. A. Palans	1.00 hrs.	675.00	Review of motion for supplemental order approving amendment to VEBA and memorandum of understanding with UMW (0.4); review of motion for approval of backstop, rights offering and procedures (0.3); review motion authorizing payment of exit financing fees and indemnities (0.3).
11/05/13	B. C. Walsh	0.50 hrs.	225.00	Review amended plan.
11/05/13	L. U. Hughes	1.40 hrs.	441.00	Coordinate production of binders and folders for disclosure statement hearing (1.2); confer with K. Coco regarding same (0.2).
11/06/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. U. Hughes regarding disclosure statement.
11/06/13	L. U. Hughes	3.70 hrs.	1,165.50	Review revised disclosure statement and redline of plan (0.8); coordinate delivery of materials to court for hearing (0.3) and pick up of same (0.3);

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attend hearing on approval of
disclosure statement (2.3).

11/10/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to B. Resnick regarding local rules on confirmation.
11/11/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from B. Resnick regarding plan confirmation.
11/18/13	L. U. Hughes	0.30 hrs.	94.50	Call from S. Thomas regarding Brody Mining and treatment of Black Stallion under plan (0.1); call to K. Coco and S. Thomas regarding same (0.2).
11/19/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding update, timing for confirmation.
11/19/13	L. U. Hughes	0.20 hrs.	63.00	Respond to emails from S. Thomas and K. Coco regarding treatment of Brody Mining acquisition issues under plan.
11/20/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. U. Hughes regarding confirmation order (0.1); memorandum to K. Coco regarding confirmation hearing (0.2).
11/20/13	L. U. Hughes	1.70 hrs.	535.50	Perform research of examples of confirmation orders per K. Coco's request (1.3); respond to inquiry from K. Coco regarding affidavits in support of confirmation (0.2); review question regarding ballots from Hughes Supply and send with comment to R. McWilliams (0.2).
11/22/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from J. Hess regarding Hughes Supply ballots (0.1) and send email regarding same to T. Ewing (0.2).
11/25/13	L. A. Palans	0.80 hrs.	540.00	Review of plan and disclosure statement regarding timing, executory contracts and retention of jurisdiction.

Patriot Coal Corporation

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11/26/13	L. U. Hughes	0.40 hrs.	126.00	Respond to questions from S. Thomas regarding voting on plan by Alpha Engineering (0.3) and from J. Clarrey regarding same (0.1).
11/27/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. McGreal regarding plan supplement.

Total Plan & Disclosure Statement (incl Business Pla 13.90 hrs. \$ 6,034.50

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	6.20	675.00	4,185.00
B. C. Walsh	21.40	450.00	9,630.00
L. U. Hughes	46.00	315.00	14,490.00
TOTAL	<u>73.60</u>	<u>384.58</u>	<u>28,305.00</u>

Total Hours 73.60

Total Fees for Legal Services \$ 28,305.00

EXPENSES AND OTHER CHARGES

Audio Conferencing	18.02
Copy Charges	0.80
Local Delivery - External Serv	4.95
Express Package Delivery	10.31
Long Distance Telephone Charge	15.05
Scanning PDF Charges	17.00
Westlaw Computerized Research	12.27
Total Expenses and Other Charges	\$ 78.40

TOTAL CHARGES FOR THIS MATTER \$ 28,383.40



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

December 13, 2013
Invoice # 10279082
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	4,463.50
Expenses and Other Charges		16.04
TOTAL CHARGES THIS INVOICE	\$	4,479.54
STATEMENT TOTAL	\$	4,479.54

Bryan Cave LLP has revised its policies related to client reimbursable expenses effective January 1, 2014. For more information, please visit <http://www.bryancave.com/reimbursableexpenses/>.

Bryan Cave LLP is a cash basis partnership with a December 31st year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

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P.O. Box 503089
St. Louis, MO 63150-3089

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One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

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One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

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BOFAUS6S (incoming Non-US wires)

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Patriot Coal Corporation

December 13, 2013
Invoice # 10279082
Client # C067317
Page 2

For Legal Services Rendered Through November 30, 2013

File #0227743
Employee Benefits Matters

11/01/13	H. B. Morgan	1.30 hrs.	734.50	Respond to questions from T. Early regarding health plan notices for retirees and COBRA participants.
11/11/13	H. B. Morgan	0.80 hrs.	452.00	Attention to notice regarding termination of Medicare Part D coverage.
11/14/13	H. B. Morgan	3.70 hrs.	2,090.50	Review questions regarding transition of retiree health care (1.2); prepare e-mails to M. Luna regarding same (1.0); review question regarding notice of HIPAA privacy practices (1.2); prepare e-mail to M. Luna regarding same (0.3).
11/20/13	H. B. Morgan	1.00 hrs.	565.00	Review and analyze questions from T. Early regarding health care coverage.
11/21/13	H. B. Morgan	0.50 hrs.	282.50	Respond to questions from T. Early regarding health care coverage.
11/27/13	H. B. Morgan	0.60 hrs.	339.00	Telephone conference with M. Luna regarding audit report for Brody 401(k) Plan (0.2); review management representation letter (0.2); prepare e-mail to M. Luna on same (0.2).

TIMEKEEPER SUMMARY OF FEES

		<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan		7.90	565.00	4,463.50
	TOTAL	7.90	565.00	4,463.50

Total Hours 7.90

Patriot Coal Corporation

December 13, 2013
Invoice # 10279082
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Page 3

Total Fees for Legal Services \$ 4,463.50

EXPENSES AND OTHER CHARGES

11/28/13 FedEx: , SULLIVAN WEBB, PLLC, 422 Kinetic Dr Ste C, HUNTINGTON, WV - 11/25/2013, FedEx Inv #: 24 7984824	13.64
Copy Charges	1.60
Scanning PDF Charges	0.80
Total Expenses and Other Charges	\$ 16.04

TOTAL CHARGES FOR THIS MATTER \$ 4,479.54



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

December 13, 2013
Invoice # 10279093
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services \$ 1,495.00

TOTAL CHARGES THIS INVOICE \$ 1,495.00

STATEMENT TOTAL \$ 1,495.00

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Account # 100101007976

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ABA #0260-0959-3
Account # 100101007976

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Patriot Coal Corporation

December 13, 2013
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Client # C067317
Page 2

For Legal Services Rendered Through November 30, 2013

File #0215595
Securities Law Matters

11/01/13	R. R. Wang	0.80 hrs.	540.00	Telephone conference with J. Jones regarding Section 16 reporting; review and email regarding same.
11/04/13	T. A. Short	1.40 hrs.	280.00	Research Form 4 filings of companies coming out of bankruptcy (1.2); conference with R. R. Wang regarding research (.2).
11/05/13	T. A. Short	2.10 hrs.	420.00	Research Form 4 filings of companies coming out of bankruptcy.
11/06/13	T. A. Short	0.60 hrs.	120.00	Research Form 4 filings of companies coming out of bankruptcy (.5); conference with R. R. Wang regarding research (.1).
11/12/13	R. R. Wang	0.20 hrs.	135.00	Review Section 16 forms and email comments regarding same.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	1.00	675.00	675.00
T. A. Short	4.10	200.00	820.00
TOTAL	5.10	293.14	1,495.00

Total Hours 5.10

Total Fees for Legal Services \$ 1,495.00

TOTAL CHARGES FOR THIS MATTER \$ 1,495.00

Patriot Coal Corporation

December 13, 2013
Invoice # 10279093
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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

December 13, 2013
Invoice # 10279102
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0360864		
Entity Simplification Project		
Fees for Legal services	\$	32,939.50
Expenses and Other Charges		14.55
TOTAL CHARGES THIS INVOICE	\$	32,954.05
STATEMENT TOTAL	\$	32,954.05

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St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

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BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

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For Legal Services Rendered Through November 30, 2013

File #0360864
Entity Simplification Project

11/01/13	C. Brendan Johnson	0.70 hrs.	343.00	Call with T. Robertson to discuss review of simplification plan and preparation of documentation.
11/01/13	E. T. Robertson	3.50 hrs.	1,540.00	Conference call regarding status of documentation for simplification and strategies related to same (1.5); preparation of form documents needed to effect simplification plan (2.0).
11/01/13	C. M. Hartsell	3.20 hrs.	672.00	Prepare plan schedules and checklist of steps to organize further document and task requirements (1.4); determine and categorize organizational document needs (.6); research merger requirements and necessary forms in West Virginia, Kentucky, New York and Indiana (1.2).
11/04/13	E. T. Robertson	1.00 hrs.	440.00	Review of state law requirements related to entity simplification plan.
11/04/13	C. M. Hartsell	3.00 hrs.	630.00	Analyze and determine merger and disposition requirements for West Virginia entities (.9); analyze and determine merger and disposition requirements for Kentucky entities (.6); analyze and determine merger and disposition requirements for New York entities (.3); analyze and determine merger and disposition requirements for Indiana entities (.4); analyze and determine merger and disposition requirements for

Patriot Coal Corporation

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Virginia entities (.8).

11/05/13	E. T. Robertson	4.00 hrs.	1,760.00	Preparation of form documents to be used to create documentation needed to effect entity simplification plan.
11/05/13	C. M. Hartsell	3.40 hrs.	714.00	Conference with E. T. Robertson regarding filing requirements (.2); analyze certificates template for Delaware (.8); determine filing requirements for each plan step (2.4).
11/06/13	E. T. Robertson	0.50 hrs.	220.00	Review and revise master checklist for entity simplification.
11/06/13	C. M. Hartsell	6.50 hrs.	1,365.00	Analyze plan of merger and certificate of merger requirements for Delaware (.7); analyze plan of merger and articles of merger requirements for Indiana (.4); analyze plan of merger and articles of merger requirements for Kentucky (.5); analyze plan of merger and certificate of merger requirements for New York (2.0); analyze plan of merger and articles of merger requirements for Virginia (.6); analyze plan of merger and articles of merger requirements for West Virginia (.8); draft new clauses for plan of merger and articles of merger (1.5).
11/07/13	C. Brendan Johnson	0.80 hrs.	392.00	Review of proposal from CT (.3); consideration of options for restructuring Charles Coal Company (.5).
11/07/13	C. M. Hartsell	1.50 hrs.	315.00	Review and analyze New York Business corporation law requirements for mergers (.5); review Indiana LLC law and draft certificate of merger to submit to the Indiana secretary of state (1.0).

Patriot Coal Corporation

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11/08/13	C. Brendan Johnson	1.20 hrs.	588.00	Call with Patriot Coal and CT to discuss the step plan (.7); call with E. T. Robertson to review open issues and comments to draft merger agreement form (.5).
11/08/13	E. T. Robertson	4.10 hrs.	1,804.00	Preparation of documentation related to Entity Simplification Plan (1.5); review of West Virginia law related to limited liability company and limited partnership conversions (1.5); conference with company counsel regarding status of Entity Simplification Plan (1.1).
11/08/13	C. M. Hartsell	6.00 hrs.	1,260.00	Draft articles of merger for Indiana for step 12 (1.5); conference with E. T. Robertson about drafts for articles of merger (.5); draft form articles of merger for West Virginia (1.0); draft articles of merger for West Virginia for step 12 (.7); draft articles of merger for Delaware for step 12 (.6); draft articles of merger for New York for step 7 (1.0); conference phone call with J. Jones, S. Wilson, E. T. Robertson and C. B. Johnson regarding filing and plan for merger (.7).
11/09/13	C. M. Hartsell	0.90 hrs.	189.00	Analyze West Virginia law for requirements for a general partnership to convert to a limited liability company (.5); analyze Virginia articles of merger requirements (.4).
11/11/13	C. Brendan Johnson	0.70 hrs.	343.00	Email correspondence to E. T. Robertson and J. Jones concerning Charles Coal Company.
11/11/13	E. T. Robertson	6.80 hrs.	2,992.00	Review and revise Entity Simplification Plan (3.5); preparation of Omnibus Resolutions related to approval of Entity Simplification Plan

Patriot Coal Corporation

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(3.3).

11/11/13	C. M. Hartsell	3.20 hrs.	672.00	Draft articles of merger for Virginia (.7); draft and analyze certificate of merger for New York (1.3); conference with E.T. Robertson about articles and certificates of merger (.4); review applicable laws and update plan strategy (.8).
11/12/13	C. Brendan Johnson	0.20 hrs.	98.00	Review of draft resolution approving the step plan.
11/12/13	E. T. Robertson	5.50 hrs.	2,420.00	Preparation of resolutions to approve Entity Simplification Plan (3.0); preparation of Company Agreement for Colony Bay Coal Company, LLC (2.5).
11/12/13	C. M. Hartsell	5.00 hrs.	1,050.00	Draft Virginia articles of merger for step 3 (.6); determine further plan requirements based on revised plan (1.3); conference with E. T. Robertson about further requirements for conversion (.3); analyze conversion statute and organization documents for step 11 (1.9); draft articles of organization for step 11 (.9).
11/13/13	E. T. Robertson	3.50 hrs.	1,540.00	Preparation of form documentation for various jurisdictions in which mergers and contributions will occur pursuant to simplification plan.
11/13/13	C. M. Hartsell	2.80 hrs.	588.00	Analyze West Virginia law for converting a corporation to a limited liability company (.4); draft articles of conversion for step 36 (.4); determine individual requirements for specific mergers (1.8); conference with E. T. Robertson about the articles of conversion and further requirements (.2).
11/14/13	C. Brendan Johnson	0.30 hrs.	147.00	Evaluation of simplification plan authorization process.
11/14/13	E. T. Robertson	2.50 hrs.	1,100.00	Revise documentation needed to

Patriot Coal Corporation

December 13, 2013

Invoice # 10279102

Client # C067317

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effect mergers and conversions pursuant to entity simplification plan.

11/14/13	C. M. Hartsell	3.60 hrs.	756.00	Conference with E. T. Robertson about revisions to articles of merger and certificates of merger (.4); review and revise draft certificate of merger for Delaware for step 13 (.3); review and revise draft articles of merger for Indiana for step 13 (.5); review and revise draft articles of merger for Kentucky for step 2 (.4); review and revise draft certificate of merger for New York for step 7 (.6); review and revise draft articles of merger for Virginia for step 3 (.5); review and revise draft articles of merger for West Virginia for step 13 (.6); review and revise draft articles of organization for West Virginia step 11 (.3).
11/15/13	C. M. Hartsell	1.80 hrs.	378.00	Analyze bankruptcy status of involved entities in step plan.
11/18/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with E. T. Robinson regarding merger certificates.
11/18/13	C. Brendan Johnson	0.30 hrs.	147.00	Review of email correspondence concerning local counsel and CT involvement.
11/18/13	E. T. Robertson	3.80 hrs.	1,672.00	Preparation of documentation related to entity simplification plan post bankruptcy.
11/18/13	C. M. Hartsell	2.10 hrs.	441.00	Draft Delaware articles of merger for step 2 (.7); draft Delaware articles of merger for step 3 (.8); revise agreements for steps 35 and 36 (.2); conference with E. T. Robertson about further requirements for certificates of merger (.4).
11/19/13	C. M. Hartsell	5.60 hrs.	1,176.00	Draft Delaware certificate of merger for step 5 (.4); draft

Patriot Coal Corporation

December 13, 2013

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Delaware certificate of merger for step 6 (.4); draft Delaware certificate of merger for step 7 (.3); draft Delaware certificate of merger for step 8 (.4); draft Delaware certificate of merger for step 9 (.4); draft Delaware certificate of merger for step 10 (.5); draft Delaware certificate of merger for step 19 (.3); draft Delaware certificate of merger for step 20 (.3); draft Delaware certificate of merger for step 24 (.7); draft Delaware articles of merger for step 25 (.5); revise Indiana articles of merger (.7); draft contribution agreement for step 18 (.3); draft contribution agreement for step 22 (.2); draft contribution agreement for step 28 (.2).

11/20/13	E. T. Robertson	0.20 hrs.	88.00	Conference with CT Corporation regarding expenses related to entity simplification plan.
11/20/13	C. M. Hartsell	2.30 hrs.	483.00	Review and revise Delaware certificate of merger for step 2 (.2); review and revise Delaware certificate of merger for step 3 (.1); review and revise Delaware certificate of merger for step 5 (.3); review and revise Delaware certificate of merger for step 6 (.1); review and revise Delaware certificate of merger for step 7 (.2); review and revise Delaware certificate of merger for step 8 (.1); review and revise Delaware certificate of merger for step 9 (.2); review and revise Delaware certificate of merger for step 10 (.2); review and revise Delaware certificate of merger for step 13 (.2); review and revise Delaware certificate of merger for step 19 (.1); review and revise Delaware certificate of merger for step 20 (.2); review and revise Delaware

Patriot Coal Corporation

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certificate of merger for step 24 (.2); review and revise Delaware certificate of merger for step 25 (.2).

11/21/13	J. C. Rodgers	1.50 hrs.	817.50	Review Articles of Merger, Contribution Agreement, and another Agreement (.6); review Virginia law for LLC merger articles (.4); research criteria for documents conference with E. T. Robertson (.5).
11/21/13	E. T. Robertson	1.80 hrs.	792.00	Review of Articles of Merger for Indiana in connection with merger filing (.6); review and revise draft of Contribution Agreement (.6); conference regarding Virginia Articles of Merger (.6).
11/21/13	C. M. Hartsell	0.10 hrs.	21.00	Conference with E. T. Robertson about revisions to the drafted documents.
11/22/13	C. Brendan Johnson	0.60 hrs.	294.00	Call with E. T. Robertson to review status and open issues in entity simplification process.
11/22/13	E. T. Robertson	0.50 hrs.	220.00	Conference regarding status of entity simplification plan (.2); revise Articles of Merger (.3).
11/24/13	C. M. Hartsell	0.50 hrs.	105.00	Draft contribution agreement for step 29 (.2); draft contribution agreement for step 30 (.2); review and revise contribution agreement for step 18 (.1).
11/25/13	E. T. Robertson	1.80 hrs.	792.00	Revise Articles of Merger in Virginia as part of entity simplification plan.
11/25/13	C. M. Hartsell	0.20 hrs.	42.00	Conference with E. T. Robertson about changes to articles of merger.
11/26/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with C. B. Johnson regarding restructuring transactions and timeline.
11/26/13	C. Brendan	0.60 hrs.	294.00	Call with B. C. Walsh to discuss bankruptcy process (.2); calls

Patriot Coal Corporation

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Johnson

with C. M. Hartsell and with E. T. Robertson to discuss organization and process (.4).

11/26/13	E. T. Robertson	1.50 hrs.	660.00	Review and revise merger documentation for Kentucky entities based on input from local counsel.
11/26/13	C. M. Hartsell	0.20 hrs.	42.00	Conference with C. B. Johnson regarding the progress and further requirements for the entity simplification plan.
11/27/13	C. M. Hartsell	0.20 hrs.	42.00	Revise Delaware certificate of merger language.
11/28/13	C. M. Hartsell	1.30 hrs.	273.00	Review and revise the Delaware certificates of merger (.5); draft agreement and plan of merger for step 3 (.4); draft agreement and plan of merger for step 3 (.4).
11/30/13	C. M. Hartsell	0.20 hrs.	42.00	Draft agreement and plan of merger for step 3.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
B. C. Walsh	0.40	450.00	180.00
C. Brendan Johnson	5.40	490.00	2,646.00
J. C. Rodgers	1.50	545.00	817.50
E. T. Robertson	41.00	440.00	18,040.00
C. M. Hartsell	53.60	210.00	11,256.00
TOTAL	101.90	323.25	32,939.50

Total Hours 101.90

Total Fees for Legal Services \$ 32,939.50

EXPENSES AND OTHER CHARGES

Copy Charges	0.20
Long Distance Telephone Charge	11.55
Scanning PDF Charges	2.80
Total Expenses and Other Charges	\$ 14.55

TOTAL CHARGES FOR THIS MATTER \$ 32,954.05