

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Related to Docket No. 5060

**ORDER AUTHORIZING ASSUMPTION OF UNEXPIRED LEASE AND
APPROVING SETTLEMENT OF CLAIMS OF UNITED LEASING, INC.**

On November 25, 2013, Patriot Coal Corporation and its subsidiaries that are Debtors in these jointly-administered cases (the “Debtors”) filed their Motion (the “Motion”) for Entry of an Order Approving Assumption of Unexpired Lease and Settlement of Claims of United Leasing, Inc. (“United Leasing”). Capitalized terms not defined herein have the meanings set forth in the Motion.

Upon consideration of the Motion, the related certificate of service, and the arguments of counsel; and it appearing that the relief requested in the Motion is in the best interest of the Debtors, their estates and creditors; and it appearing that good cause exists for granting the Motion; it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. The Settlement is approved.
3. The Debtors are authorized to assume the Agreement and all related lease schedules.
4. United Leasing’s Proof of Claim (E.D. Mo. Claim No. 1410; GCG Claim No. 2155) is hereby allowed in the amount of \$673,575.00.

5. United Leasing LLC's Proof of Claim (E.D. Mo. Claim No. 1412; GCG Claim No. 2156) is hereby disallowed.

6. The Clerk of the Court and the Debtors' claims agent shall reflect the allowed amount of each Proof of Claim in their respective records.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: December 18, 2013
St. Louis, Missouri
jjh

Order prepared by:

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