

IN THE UNITED STATES BANKRUPTCY COURT

**EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

----- x
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502
: :
: (Jointly Administered)
Debtors. :
----- x Ref. Docket Nos. 5172- 5174

CERTIFICATE OF SERVICE

I, KERRY O'NEIL, declare that:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 19, 2013, I caused to be served the:
 - a) "Twelfth Statement of Fees and Expenses of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period from November 1, 2013 Through December 18, 2013," dated December 19, 2013 [Docket No. 5172], (the "Houlihan Lokey Fee Statement"),
 - b) "Seventeenth Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., from November 1, 2013 Through and Including November 30, 2013," dated December 19, 2013 [Docket No. 5173], (the "Kramer Levin Fee Statement"),and
 - c) "Twelfth Monthly Fee Statement of Carmody MacDonald P.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al. from November 1, 2013 Through and Including November 30, 2013," dated December 19, 2013 [Docket No. 5174], (the "Carmody MacDonald Fee Statement"),

by causing true and correct copies of the:

- i. Houlihan Lokey Fee Statement, Kramer Levin Fee Statement, and Carmody MacDonald Fee Statement, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, and

- ii. Houlihan Lokey Fee Statement and Carmody MacDonald Fee Statement, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on this 20th day of December, 2013, in New York, New York.

/s/ Kerry O'Neil
Kerry O'Neil

EXHIBIT A

PATRIOT COAL CORPORATION
ATTN: JACQUELYN A. JONES
12312 OLIVE BOULEVARD, SUITE 400,
ST. LOUIS, MISSOURI 63141

DAVIS POLK & WARDWELL LLP
ATTN: MARSHALL S. HUEBNER & BRIAN M. RESNICK
450 LEXINGTON AVENUE
NEW YORK, NY 10017

OFFICE OF THE UNITED STATES TRUSTEE FOR THE EASTERN DISTRICT OF
MISSOURI
ATTN: LEONORA LONG
111 S. 10TH STREET, 4TH FLOOR
ST. LOUIS, MO 63102

WEIL, GOTSHAL & MANGES LLP
ATTN: MARCIA GOLDSTEIN & JOSEPH SMOLINSKY
767 FIFTH AVENUE
NEW YORK, NY 10153

WILKIE FARR & GALLAGHER LLP
ATTN: MARGOT B. SCHONHOLTZ & ANA ALFONSO
787 SEVENTH AVENUE
NEW YORK, NY 10019

EXHIBIT B

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN: ADAM C. ROGOFF, ESQ. & GREGORY G. PLOTKO, ESQ
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

BRYAN CAVE LLP
ATTN: BRIAN C. WALSH, ESQ. & LLOYD A. PALANS, ESQ.
ONE METROPOLITAN SQUARE
211 N. BROADWAY, SUITE 3600
ST. LOUIS, MO 63102