

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
February 5, 2014 at 4:00 p.m.
(prevailing Central Time)**

**MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
DECEMBER 1, 2013 THROUGH DECEMBER 31, 2013**

NAME OF APPLICANT:

Davis Polk & Wardwell LLP

ROLE IN THE CASE:

Counsel to the Debtors

TIME PERIOD:

December 1, 2013 through and including
December 31, 2013

CURRENT APPLICATION¹:

Total Fees Requested: \$2,052,533.75

80% of Fees Requested: \$1,642,027.00

Total Expenses Requested: \$19,383.36

¹ These amounts reflect \$11,245.31 in voluntary reductions of fees and expenses, which voluntary reductions are in addition to reductions of \$13,591.96 on account of Southern District of New York and U.S. Trustee guidelines, pursuant to the Interim Compensation Order (as defined below).

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 262] (the “**Interim Compensation Order**”), Davis Polk & Wardwell LLP (“**Davis Polk**”), counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of December 1, 2013 through and including December 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Davis Polk seeks payment of \$1,661,410.36, representing (a) 80% of Davis Polk’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Davis Polk professionals and paraprofessionals (collectively, the “**Davis Polk Professionals**”), including the hourly rate for each Davis Polk Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Davis Polk Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Davis Polk is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Davis Polk during the Fee Statement Period, organized by project categories. Such services included:

- Participating in numerous meetings and telephone conferences with the Debtors’ management and employees covering topics

such as the chapter 11 cases generally, interpretation of court orders, determination of the status of claims, contract and lease rejection issues, operational issues and general business issues;

- Advising the Patriot Coal Corporation board of directors regarding fiduciary duty issues, disclosure obligations, business and reorganization issues, the bankruptcy process and its options regarding all of the above;
- Assisting with the Debtors' retention of professionals in the Debtors' chapter 11 cases and in the ordinary course of business;
- Researching, drafting and negotiating plan of reorganization, disclosure statement, rights offering documents, backstop agreement and plan supplements;
- Coordinating the approval process for the Debtors' plan of reorganization and the Debtors' emergence from chapter 11;
- Preparing organizational and governance documents for the Debtors' reorganized entities and conducting associated analysis and legal research;
- Responding to numerous telephone calls and letters from creditors, equityholders and other parties in interest concerning the Debtors' chapter 11 cases, the filing of claims against the Debtors and the rights of creditors under the Bankruptcy Code and conducting associated legal research;

- Research and analysis related to the Debtors' rights and obligations under coal supply agreements and other commercial contracts;
- Researching and analyzing environmental and regulatory issues and advising the Debtors regarding the same;
- Preparation and filing of Exchange Act filings;
- Providing advice generally to the Debtors about the debtor-in-possession financing facilities;
- Negotiating, drafting and commenting on the transaction documents related to the Debtors' exit financing, and coordinating the closing of the same;
- Analyzing various creditor issues and assisting the Debtors with the claims reconciliation process;
- Analyzing and researching issues related to numerous executory contracts and advising the Debtors regarding the assumption, rejection and extending the time to assume or reject the same;
- Defending against and developing strategies with respect to parties filing motions seeking to lift the automatic stay;
- Coordinating and communicating with the Debtors and various parties regarding potential violations of the automatic stay;
- Seeking declaratory judgments regarding the Debtors' contractual rights under various royalty agreements;

- Participating in numerous teleconferences with the Debtors and other parties regarding vendor and customer issues;
- Participating in numerous meetings and teleconferences to provide advice to the Debtors' management concerning financial matters (e.g., cost reductions), union negotiations, union and non-union communications, and litigation and non-litigation strategy with respect to labor issues;
- Researching and analyzing tax issues and advising the Debtors regarding the same;
- Communicating with the Office of the U.S. Trustee regarding various procedural, case management and other issues;
- Researching and analyzing various legal issues related to potential claims against certain counterparties;
- Researching and preparing several non-first-day procedural and substantive motions;
- Coordinating with the Creditors' Committee regarding various pleadings and administration of the Debtors' estates generally and responding to comments and concerns of the Creditors' Committee;
- Preparing for and participating telephonically in bankruptcy court hearings; and
- Filing and service of court papers.

6. Attached hereto as Exhibit D are the time records of Davis Polk, which provide a daily summary of the time spent by each Davis Polk Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph, (iii) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: New York, New York
January 21, 2014

By: /s/ Brian M. Resnick

Marshall S. Huebner

Brian M. Resnick

Michelle M. McGreal

DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

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*Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

Professionals and Rates

I.A. Partners/Counsel

NAME OF PARTNER/ COUNSEL	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Partners					
Frank J. Azzopardi	2004-NY	Mergers & Acquisitions	0.3	\$985	\$295.50
Sarah E. Beshar	1986-NY	Capital Markets	66.9	\$985	\$65,896.50
Kathleen Ferrell	1998-NY	Tax	1.8	\$985	\$1,773.00
Edmond T. FitzGerald	1992-NY	Executive Compensation and Employee Benefits	30.9	\$985	\$30,436.50
Joseph P. Hadley	1988-NY	Credit	0.4	\$985	\$394.00
Marshall S. Huebner	1994-NY	Insolvency & Restructuring	74.6	\$985	\$73,481.00
Jinsoo H. Kim	1996-NY	Credit	122.2	\$985	\$120,367.00
Elliot Moskowitz	2002-NY	Litigation	1.4	\$975	\$1,365.00
Brian M. Resnick	2004-NY	Insolvency & Restructuring	150.3	\$975	\$146,542.50
Amelia T. R. Starr	1995-NY	Litigation	13.7	\$985	\$13,494.50
William L. Taylor	1991-NY	Mergers & Acquisitions	35.5	\$985	\$34,967.50
Mischa Travers	1998-NY	Corporate	54.8	\$985	\$53,978.00
Lawrence E. Wieman	1986-NY	Credit	1.2	\$985	\$1,182.00
Counsel					
Ron M. Aizen	2006-NY	Executive Compensation and Employee Benefits	29.6	\$915	\$27,084.00
Hayden S. Baker	2003-NY	Environmental	12.1	\$915	\$11,071.50
Ning Chiu	1996-NY	Capital Markets	12.0	\$985	\$11,820.00
Erin K. Cho	1998-NY	Executive Compensation and Employee Benefits	8.7	\$985	\$8,569.50
Marcie A. Goldstein	1989-NY	Capital Markets	4.7	\$985	\$4,629.50
Scott B. Luftglass	2005-NY	Litigation	0.8	\$985	\$788.00
Catherine L. Martin	1984-NY	Investment Management	6.2	\$915	\$5,673.00
Jonathan D. Martin	2004-NY	Litigation	3.6	\$915	\$3,294.00
Jeanine P. McGuinness	1993-NY	Financial Institutions	1.1	\$915	\$1,006.50
James P. McIntyre	1978-NY	Real Estate	2.9	\$985	\$2,856.50
John Perry	2008-NY	Credit	225.0	\$795	\$178,875.00
Michael J. Russano	2002-NY	Litigation	2.9	\$915	\$2,653.50
Total Partners and Counsel			863.6		\$802,494.00

II.A. Associates

NAME OF ASSOCIATE	YEAR ADMITTED	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES
Jeremy Adler	2010-NY	Litigation	0.8	\$750	\$600.00
Patrick W. Blakemore	2013-NY	Litigation	24.4	\$465	\$11,346.00
Christopher R. Bornhorst	2010-NY	Capital Markets	102.2	\$750	\$76,650.00
Jeffrey Brenner	2012-NY	Capital Markets	104.6	\$575	\$60,145.00
Maxwell P. Chapman	2013-NY	Insolvency and Restructuring	23.7	\$465	\$11,020.50
Boyoon Choi	2009-NY	Mergers & Acquisitions	21.7	\$795	\$17,251.50
Kevin J. Coco	2010-NY	Insolvency and Restructuring	244.1	\$750	\$183,075.00
Ankur Dalal	2012-NY	Tax	2.1	\$575	\$1,207.50
Nicholas J. Dashman	2010-CA	Corporate	74.2	\$675	\$50,085.00
Aryeh E. Falk	2012-NY	Credit	144.8	\$465	\$67,332.00
Joshua Friedman	2012-NY	Litigation	1.8	\$575	\$1,035.00
Andrew S. Gehring	2010-NY	Litigation	4.5	\$750	\$3,375.00
Elyse Glazer	2010-NY	Litigation	1.9	\$750	\$1,425.00
Eitan M. Goldberg	Admission Pending	Executive Compensation and Employee Benefits	1.5	\$325	\$487.50
Kristin L. Haase	2011-NY	Mergers & Acquisitions	0.8	\$675	\$540.00
Stephen J. Holler	2010-NY	Real Estate	5.3	\$675	\$3,577.50
Mhairi C. Immermann	2005-NY	Credit	184.3	\$575	\$105,972.50
Darren S. Klein	2007-NY	Insolvency and Restructuring	0.4	\$795	\$318.00
Kevin J. Klesh	2001-NJ 2002-NY	Environmental	6.1	\$795	\$4,849.50
Olga Kogan	Admission Pending	Credit	137.5	\$325	\$44,687.50
Matthew W. Levy	Admission Pending	Insolvency and Restructuring	11.3	\$325	\$3,672.50
Angela Libby	2012-NY	Insolvency and Restructuring	0.3	\$575	\$172.50
Jessica Lutrin	2010-NY	Executive Compensation and Employee Benefits	56.8	\$750	\$42,600.00
Amy Ma	2013-NY	Insolvency and Restructuring	116.9	\$465	\$54,358.50
Michelle M. McGreal	2007-NJ 2008-NY	Insolvency and Restructuring	204.7	\$795	\$162,736.50

Adam Mehes	2011-NY	Litigation	1.2	\$675	\$810.00
Gerald M. Moody	2010-NY	Litigation	18.8	\$750	\$14,100.00
John Naughton	2008-NY	Real Estate	51.9	\$795	\$41,260.50
Kay Ng	2008-NY	Tax	0.3	\$795	\$238.50
Jeong M. Oh	2011-NY	Credit	4.6	\$675	\$3,105.00
Gina Y. Pak	2011-NY	Credit	0.4	\$675	\$270.00
Lena X. Qiu	Admission Pending	Tax	7.7	\$325	\$2,502.50
Craig M. Reiser	2011-NY	Litigation	1.4	\$675	\$945.00
Christopher Robertson	2013-NY	Insolvency and Restructuring	16.6	\$575	\$9,545.00
Bruce Rose-Innes	2011-NY	Mergers & Acquisitions	4.0	\$675	\$2,700.00
Arie Rubenstein	2007-NY	Tax	3.3	\$795	\$2,623.50
Rory Schneider	2012-NY	Litigation	4.9	\$575	\$2,817.50
Yitz Segal	2009-NY	Credit	80.3	\$795	\$63,838.50
Chaoyuan C. Shi	2009-NY	Executive Compensation and Employee Benefits	19.3	\$795	\$15,343.50
Adam L. Shpeen	2013-NY	Insolvency and Restructuring	65.8	\$465	\$30,597.00
Marc J. Tobak	2009-NY	Litigation	4.2	\$795	\$3,339.00
Amy E. Turner	2009-NY	Environmental	2.5	\$795	\$1,987.50
Adam B. VanWagner	2013-NY	Insolvency and Restructuring	32.6	\$465	\$15,159.00
Eli J. Vonnegut	2009-NY	Insolvency and Restructuring	8.4	\$795	\$6,678.00
Paul Weitzel	2009-CA	Corporate	36.1	\$575	\$20,757.50
Total Associates			1,841.0		\$1,147,137.50

Attorney Blended Rates

	ATTORNEY BLENDED RATE	TOTAL ATTORNEY HOURS BILLED	TOTAL ATTORNEY FEES ¹
Partners and Counsel	929.24	863.6	\$802,494.00
Associates	623.11	1,841.0	\$1,147,137.50
Total	\$720.86	2,704.6	\$1,949,631.50

¹ These figures reflect reductions as referenced above.

IV.A. Paraprofessionals

NAME OF PARAPROFESSIONAL	DEPARTMENT	TOTAL HOURS BILLED	HOURLY RATE	TOTAL FEES ¹
Cassandra Aguirre	Legal Assistant Corporate	0.5	\$325	\$162.50
Paulina G. Brown	Legal Assistant Litigation	1.0	\$325	\$325.00
Jen S. Eum	Legal Assistant Corporate	2.5	\$325	\$812.50
Sonya Jackman	Legal Assistant Corporate	204.5	\$385	\$78,732.50
Elliot Law	Legal Assistant Corporate	3.7	\$385	\$1,424.50
Sorina D. Lazar	Legal Assistant Corporate	6.0	\$385	\$2,310.00
Mariee Pilkington	Legal Assistant Corporate	0.7	\$385	\$269.50
Rana S. Ramjas	Legal Assistant Corporate	28.2	\$385	\$10,857.00
Kathleen T. Ray	Legal Assistant Corporate	5.3	\$385	\$2,040.50
Karla A. Rivera Fortis	Legal Assistant Corporate	15.9	\$205	\$3,259.50
Rebecca A. Zarett	Legal Assistant Corporate	24.0	\$385	\$9,240.00
Robert L. Jones	Managing Attorney's Office	1.0	\$310	\$310.00
Romella Christina Cheong	Litigation Technical Services	0.7	\$285	\$199.50
Helene Charles	Document Clerk	2.3	\$105	\$241.50
Jean M. Doherty	Document Clerk	1.5	\$105	\$157.50
Jamila H. Dphrepaulazz	Document Clerk	2.0	\$105	\$210.00
Kimberley A. Junas	Document Clerk	2.2	\$105	\$231.00
Candace G. Knight	Document Clerk	3.2	\$105	\$336.00
Gomatie S. Narayan	Document Clerk	5.5	\$105	\$577.50
Kathleen M. Pagan	Document Clerk	0.6	\$105	\$63.00
Karen Werther	Document Clerk	2.6	\$105	\$273.00
Anne Louise Willner	Document Clerk	1.6	\$105	\$168.00
Edgar B. Halford	Litigation Support	8.0	\$320	\$2,560.00
Marlon Oliva	Litigation Support	2.0	\$320	\$640.00
John P. Denkowski	Research Services	0.6	\$365	\$219.00
Joanne Scala	Research Services	0.3	\$330	\$99.00
Richard K. Bonaparte	Compliance Reporting Specialist	0.5	\$365	\$182.50
Lily Tong	Compliance Reporting Specialist	1.1	\$185	\$203.50
Total Paraprofessionals		328.0		\$116,104.50

¹ These figures reflect voluntary reductions as referenced above.

EXHIBIT B

Expenses

ACTUAL AND NECESSARY EXPENSES
INCURRED BY DAVIS POLK & WARDWELL LLP ON
BEHALF OF THE DEBTORS DURING THE COMPENSATION PERIOD

CATEGORY OF EXPENSES	AMOUNTS
Computer research	\$2,034.96
Postage, courier & freight	\$952.14
Court and other fees	\$73.20
Duplication	\$983.16
Securities registration fees	\$4,125.00
Litigation Support	\$82.80
Meals	\$2,051.01
Outside document retrieval (transcript, PACER, etc.)	\$172.10
Travel	\$8,908.99
Total	\$19,383.36

EXHIBIT C

Summary by Project Code

**SUMMARY OF HOURS AND AMOUNTS BILLED DURING
THE COMPENSATION PERIOD BY DAVIS POLK & WARDWELL LLP
ORGANIZED BY INTERNAL PROJECT CATEGORY**

PROJECT CATEGORY	DESCRIPTION	HOURS	AMOUNT
1.	ASSET DISPOSITIONS	0.4	\$300.00
2.	AUTOMATIC STAY	2.7	\$2,273.50
3.	CLAIMS INVESTIGATION	4.7	\$3,166.50
4.	CREDITOR\EQUITYHOLDER\UCC ISSUES	77.0	\$41,803.00
5.	EMPLOYEE LABOR ISSUES	154.6	\$130,643.00
6.	EXECUTORY CONTRACTS	51.6	\$31,597.50
7.	FINANCING	1,717.7	\$1,097,476.50
8.	GENERAL CASE ADMINISTRATION	36.9	\$22,005.00
9.	GOVERNANCE COMMUNICATIONS	109.9	\$97,806.50
10.	LITIGATION	88.6	\$56,696.50
11.	NON-DPW RETENTION	16.0	\$8,519.50
12.	NON-WORKING TRAVEL	28.9	\$13,202.25
13.	PLAN/DISCLOSURE STATEMENT	687.1	\$510,523.50
14.	PREPARATION OF FEE STATEMENTS/APPLICATIONS	26.5	\$14,666.00
15.	REGULATORY AND ENVIRONMENTAL	30.0	\$21,854.50
Total Hours and Compensation Requested:		3,032.6	\$2,052,533.75¹

¹ This figure reflects reductions as referenced above.

EXHIBIT D

Time Record

Timekeeper	Work Date	Hours	Narrative
ASSET DISPOSITIONS			
Coco KJ	12/04/13	0.2	Call with E. Waller regarding sale contract and follow-up email regarding same.
Coco KJ	12/13/13	0.2	Emails with C. Damba and J. Jones regarding coal sales.
Total ASSET DISPOSITIONS		0.4	
AUTOMATIC STAY			
Starr AT	12/05/13	0.7	Calls and emails regarding LRPB lease with E. Glazer, M. Roeschenthaler, J. Alter and J. Eagan.
Coco KJ	12/06/13	0.6	Draft lift stay stipulation for Mitchell (0.3); coordinate sign off and sending same to chambers (0.3).
McGreal MM	12/06/13	0.1	Correspondence with K. Coco regarding Brody lift stay stipulation.
McGreal MM	12/09/13	0.1	Email Chambers regarding lift stay stipulation.
Adler J	12/20/13	0.8	Correspond with D. Sosne regarding possible lift stay stipulation in Cowley v. Eastern Assoc. Coal (0.5); correspond via email with A. Starr regarding response to D. Sosne (0.1); correspond via phone and email with M. McGreal regarding response to D. Sosne (0.2).
McGreal MM	12/20/13	0.1	Correspondence with J. Adler regarding automatic stay issues.
Starr AT	12/20/13	0.3	Emails with J. Adler, D. Sosne and K. Coco regarding lift stay orders.
Total AUTOMATIC STAY		2.7	
CLAIMS INVESTIGATION			
Friedman J	12/05/13	1.8	Review memoranda regarding choice of law analysis for potential claims (1.4); email with M. Russano regarding same (0.4).
Gehring AS	12/12/13	0.2	Communications with M. Russano and C. Reiser regarding investigation documents.
Reiser CM	12/12/13	0.2	Confer with A. Gehring regarding document review database.
Cheong RC	12/18/13	0.7	Retrieve all production discs for destruction as per M. Tobak.

Russano MJ	12/18/13	1.1	Confer with M. Tobak regarding document retention obligations in light of Peabody settlement and confirmation (0.3); review settlement agreement (0.8).
Russano MJ	12/19/13	0.7	Review draft stipulations of dismissal (0.4); confer with E. Moskowitz and M. Tobak regarding same (0.3).
Total CLAIMS INVESTIGATION		4.7	
CREDITOR\EQUITYHOLDER\UCC ISSUES			
Coco KJ	12/02/13	1.5	Analysis and coordination regarding Kentucky Utilities settlements (1.1); emails with clients regarding same (0.4).
Klein DS	12/02/13	0.2	Emails and call with K. Coco regarding tax claims on rejected equipment leases.
Coco KJ	12/03/13	0.5	Call with Kentucky Utilities' counsel regarding claims settlement and follow up with clients.
Shpeen AL	12/03/13	3.2	Review schedule to motion to assign (2.1); phone calls with contract counterparties regarding assumption and rejection notices (0.7); research regarding the same (0.3); confer with K. Coco regarding the same (0.1).
Coco KJ	12/04/13	2.4	Return multiple calls and emails regarding contracts queries concerning claim settlements and determinations (0.5); call with H. Baker regarding governmental claims and follow-up email (0.3); emails with clients and counterparty regarding Komatsu claim (0.3); coordinate with Davis Polk team and Garden City Group regarding administrative proofs of claim (0.4); negotiate settlement with Kentucky Utilities (0.5); call with H. Baker regarding EPA claims and background regarding same (0.4).
Coco KJ	12/05/13	1.9	Call with clients and Kentucky Utilities regarding settlement and follow up call with C. Ebetino (0.9); call with EPA regarding environmental claims (1.0).
Levy MW	12/05/13	1.1	Meet with M. McGreal, K. Coco regarding sureties' language (0.2); research sureties' language (0.9).

Shpeen AL	12/05/13	1.8	Phone call with K. Coco and J. Eagan regarding executory contract (0.3); phone call with executory contract counterparty (0.4); email to K. Coco regarding the same (0.2); draft chart regarding executory contract treatment objections and deadline extensions (0.9).
Coco KJ	12/06/13	2.2	Call with J. Clarrey and analysis regarding Caterpillar settlement (0.6); emails with clients and negotiate settlement with Kentucky Utilities (0.8); emails and negotiate settlements with Mon Power and American Electric Power (0.6); emails to clients, AlixPartners and Davis Polk team regarding Monsanto claims (0.2).
Levy MW	12/06/13	0.4	Research sureties' language.
McGreal MM	12/06/13	0.1	Email Company regarding tax claims.
Resnick BM	12/06/13	0.2	Emails regarding Monsanto-indemnified claims (0.1); call with K. Coco regarding same (0.1).
Huebner MS	12/08/13	0.3	Review and respond to various emails from creditors regarding confirmation and claims issues.
Coco KJ	12/09/13	1.9	Negotiate settlements with Kentucky Utilities, Mon Power and American Electric Power (1.6); emails with Conveying Solutions and Industrial Supply Solutions regarding claims settlements (0.3).
McGreal MM	12/09/13	0.1	Correspondence with Company regarding tax claims.
Coco KJ	12/10/13	1.8	Negotiate settlement with Kentucky Utilities.
Coco KJ	12/11/13	2.0	Negotiate settlement with Kentucky Utilities.
Shpeen AL	12/11/13	6.7	Phone call with S. Chait regarding executory contract (0.2); research regarding assignment of leases (0.9); email to M. McGreal and K. Coco regarding the same (0.2); research and draft language for confirmation brief regarding Alpha objection (3.2); draft email regarding Duke Energy objection (0.8); phone call with AlixPartners regarding Kentucky Utilities (0.3); review executory contracts schedule (0.4); review Alpha contracts (0.7).
Coco KJ	12/12/13	1.2	Negotiate and finalize claim and contracts settlements with American Electric Power, Kentucky Utilities and Mon Power.

Shpeen AL	12/12/13	9.5	Compile and review Kentucky Utilities settlement agreement (0.5); email and phone call with Duke Energy attorney (0.4); review executory contract schedules (2.1); email to AlixPartners regarding the same (0.4); review Arch Coal and Peabody settlements and draft post-effective date obligations chart (1.9); email the same to M. McGreal (0.3); draft notice of service of revise proposed order (1.1); email the same to Garden City Group (0.2); draft talking points (0.6); review executory contract counterparties (1.3); review executory contract notices (0.7).
Coco KJ	12/13/13	1.1	Finalize settlements with American Electric Power, Kentucky Utilities and Mon Power.
McGreal MM	12/13/13	0.2	Review notices of claims settlement (0.1); correspondence with K. Coco regarding same (0.1).
Shpeen AL	12/13/13	11.8	Draft revised Peabody and Arch Coal settlement chart (1.1); email the same to M. McGreal (0.2); email to K. Coco regarding executory contract counterparties (0.5); review and revise Kentucky Utilities claim settlement (0.4); review and revise Mon Power claim settlement (0.7); draft talking points regarding Alpha objection (2.7); revise schedule to lease assignment motion (0.3); draft notice of filing plan supplement (0.3); revise confirmation brief (0.9); review plan schedules (1.1); email comments regarding the same to K. Coco (0.2); prepare documents for filing (1.6); file and serve various documents (0.8); review confirmation brief (0.4); draft notice of filing of plan schedules (0.6).
Shpeen AL	12/14/13	8.3	Review and file amended plan schedules (0.7); route same (0.2); draft amended plan schedule chart (1.9); draft amended plan schedule assumption rejection notices (2.6); draft email to Garden City Group regarding the same (0.5); review and revise confirmation brief (1.3); draft hearing binder index (1.1).
Shpeen AL	12/15/13	3.6	Draft corrected amended plan schedule notice (0.5); draft and compile amended plan supplements notice (0.9); review plan supplements (1.7); file the same (0.2); draft second notice of amended plan supplements (0.3).
Huebner MS	12/16/13	0.1	Emails with Davis Polk team regarding indenture trustee fees.

Robertson C	12/16/13	0.9	Review and comment on lease agreement (0.7); discuss same with K. Coco (0.2).
Shpeen AL	12/16/13	4.7	Communicate with Duke Energy counsel regarding objection (0.2); review Republic Bank leases (0.6); draft and compile notice of filing of plan supplements (2.8); review assumption and rejection notices (1.1).
Shpeen AL	12/17/13	0.7	Revise lease assignment order.
Shpeen AL	12/18/13	0.7	Review Plan regarding cure payments.
Coco KJ	12/19/13	1.3	Emails and call with B. Walsh regarding Victory Group claims resolution (0.4); review and comment on AlixPartners spreadsheet of claims analysis (0.5); emails with C. Ebetino and others regarding American Electric Power deposit (0.4).
McGreal MM	12/19/13	1.4	Correspondence with K. Coco and AlixPartners regarding claims issues (0.9); review materials regarding same (0.3); correspondence with various creditors regarding withdrawal of claims (0.2).
Shpeen AL	12/19/13	0.3	Emails regarding Kentucky Utilities contracts.
Shpeen AL	12/20/13	0.3	Discuss administrative proof of claim with A. Falk.
Falk AE	12/23/13	1.5	Draft website update and discuss with M. McGreal (0.9); review administrative claims proof of claim form (0.4); send updates to R. Nadick (0.2).
McGreal MM	12/23/13	0.2	Review and comment on administrative expense proof of claim form (0.1); correspondence with A. Falk regarding same (0.1).
Shpeen AL	12/27/13	0.3	Emails regarding Kentucky Utilities contracts (0.2); send executed contracts to E. Pagorski (0.1).
Falk AE	12/30/13	0.6	Call with shareholder regarding cancellation of stock (0.1); follow-up with R. Nadick regarding posting of administrative proof of claim form (0.1); calls with C. Davis regarding payment in respect of easement (0.4).
Total CREDITOR\EQUITYHOLDER\UCC ISSUES		77.0	
EMPLOYEE LABOR ISSUES			
Resnick BM	12/01/13	0.1	Emails with J. Bean and others regarding management incentives.

Shi CC	12/01/13	0.3	Review correspondence from R. Aizen regarding retiree life insurance and credit agreement.
Cho EK	12/02/13	0.1	Correspondence with K. Coco regarding rights offering.
FitzGerald ET	12/02/13	2.8	Conference call with bondholder counsel regarding director compensation proposal (0.8); analyze approach for management warrant grants (0.9); outline terms of management incentive plan awards (1.1).
Resnick BM	12/02/13	1.0	Call with S. Hessler regarding board compensation (0.1); call with Kirkland & Ellis team, M. Huebner and E. FitzGerald regarding same (0.6); call with B. Hatfield, M. Huebner and E. FitzGerald regarding same (0.3).
Shi CC	12/02/13	4.5	Review B. Resnick's comments on retiree life insurance agreement and follow up with E. FitzGerald regarding same (0.6); review credit agreements, correspondence regarding same and call with M. Immermann regarding same (2.8); correspond with company and J. Woodrum regarding ERISA rep in credit agreement and 1974 pension plan (0.6); propose language for revised rep in credit agreement and correspond with E. FitzGerald and J. Kim regarding same (0.5).
FitzGerald ET	12/03/13	1.5	Resolve issues relating to form and terms of management notes and warrants.
Resnick BM	12/03/13	0.3	Calls and emails with clients, Kirkland & Ellis and E. FitzGerald regarding compensation issues.
Shi CC	12/03/13	1.6	Review correspondence regarding ERISA provisions in credit agreement (0.2); review outstanding items list from R. Aizen and latest version of all relevant documents (1.4).
FitzGerald ET	12/04/13	3.4	Outline management plan (1.2); resolve timing issues for management incentive awards (1.2); meeting for drafting management incentive plan agreements (1.0).
Lutrin J	12/04/13	0.7	Review of background materials regarding management note plan (0.2); confer with E. FitzGerald regarding management note and warrant plan (0.5).
Resnick BM	12/04/13	0.4	Emails regarding compensation issues.
Shi CC	12/04/13	0.5	Correspond with Skadden Arps regarding ERISA provisions in credit agreement.

Aizen RM	12/05/13	0.2	Email from M. Luna regarding retiree life insurance (0.1); email from C. Shi regarding credit agreement ERISA representation (0.1).
FitzGerald ET	12/05/13	1.0	Outline management incentive plan.
Lutrin J	12/05/13	2.9	Draft management restricted notes and warrant arrangements.
Shi CC	12/05/13	2.4	Review revised draft of credit agreement from Skadden Arps (0.7); correspond with Davis Polk Credit and J. Woodrum regarding ERISA provisions and associated disclosure (1.0); correspond with R. Aizen regarding retiree life insurance agreement (0.3); review plan supplements (0.4).
Lutrin J	12/06/13	6.5	Draft management restricted notes and warrant arrangement.
Shi CC	12/06/13	0.4	Review status of various employment related deliverables and prepare updates for R. Aizen.
Lutrin J	12/07/13	1.5	Draft management restricted notes and warrant arrangement.
Shi CC	12/07/13	0.1	Correspond with A. Ma regarding disclosure schedule in credit agreement.
Lutrin J	12/08/13	0.6	Draft management restricted notes and warrant arrangements (0.5); email with C. Shi regarding same (0.1).
Shi CC	12/08/13	0.5	Correspond with R. Aizen and J. Lutrin regarding status of employment-related documents and management incentive arrangements.
Aizen RM	12/09/13	2.4	Review indenture and warrant agreement (1.5); confer with C. Shi and J. Lutrin regarding management incentive program and credit agreement (0.9).
FitzGerald ET	12/09/13	0.9	Review retiree life insurance trust agreement (0.5); conduct director compensation analysis (0.4).
Lutrin J	12/09/13	3.3	Draft management restricted note and warrant incentive arrangements (2.6); confer with R. Aizen and C. Shi regarding same (0.7).
Resnick BM	12/09/13	0.1	Call with R. Aizen regarding salaried retiree settlement agreement.

Shi CC	12/09/13	3.7	Review materials on management incentive arrangements (1.0); meet with R. Aizen and J. Lutrin to discuss management incentive arrangements, credit agreement and retiree life insurance agreements, and post-meeting correspondence with J. Lutrin regarding same (1.2); review additional materials on management incentive arrangements from R. Aizen (0.6); review credit agreement disclosure on equity and discuss with R. Aizen and A. Ma regarding same (0.9).
Aizen RM	12/10/13	1.7	Comment on management incentive plan (0.7); confer with J. Lutrin regarding management incentive plan (0.9); email to J. Bean and M. Luna regarding retiree life insurance (0.1).
FitzGerald ET	12/10/13	1.7	Meetings relating to management incentive document preparation.
Lutrin J	12/10/13	4.2	Review and mark-up management restricted note and warrant incentive arrangements (3.2); confer with R. Aizen regarding same (1.0).
Shi CC	12/10/13	1.3	Review indenture (0.7); review email regarding retiree life insurance agreement (0.2); review emergence closing list (0.4).
Aizen RM	12/11/13	0.5	Review emergence closing checklist (0.1); confer with J. Lutrin regarding indenture (0.2); emails with J. Woodrum regarding union Voluntary Employee Beneficiary Association (0.2).
Cho EK	12/11/13	0.5	Correspondence regarding Voluntary Employee Beneficiary Association.
FitzGerald ET	12/11/13	1.0	Analysis of issues relating to management incentives.
Lutrin J	12/11/13	2.1	Research into Item 5.02 disclosure (1.7); confer with E. FitzGerald regarding same (0.2); confer with R. Aizen regarding same (0.1); confer with C. Bornhorst regarding same (0.1).
Shi CC	12/11/13	0.7	Review Voluntary Employee Beneficiary Association trust document and related emails.
Aizen RM	12/12/13	2.0	Confer with J. Woodrum, M. McGreal and E. Cho regarding Voluntary Employee Beneficiary Association (1.9); confer with E. FitzGerald regarding indemnification agreement (0.1).

Cho EK	12/12/13	4.3	Conference calls with J. Woodrum and R. Burch regarding Voluntary Employee Beneficiary Association issue (0.8); conferences with R. Aizen regarding Voluntary Employee Beneficiary Association issues (1.0); calls with M. McGreal regarding Voluntary Employee Beneficiary Association issue and process (0.5); review and research ERISA rules (0.8); review precedent Voluntary Employee Beneficiary Association exemption (0.5); correspondence with Davis Polk team regarding Voluntary Employee Beneficiary Association issues (0.7).
FitzGerald ET	12/12/13	1.6	Review director compensation program issues in plan (0.5); review management incentive provisions of plan and agreement (1.1).
Goldberg EM	12/12/13	1.5	Research precedent indemnification agreements and summarize same.
Lutrin J	12/12/13	0.2	Discussion with N. Dashman regarding warrant plan.
Shi CC	12/12/13	0.6	Review indemnification agreement and indenture and correspond with R. Aizen.
Aizen RM	12/13/13	2.0	Confer with W. Taylor, E. FitzGerald and B. Resnick regarding director compensation (0.9); confer with J. Bean, M. Huebner, E. Cho and M. McGreal regarding Voluntary Employee Beneficiary Association (0.6); draft director compensation resolutions (0.5).
Cho EK	12/13/13	2.5	Conference call with J. Woodrum regarding Voluntary Employee Beneficiary Association issue (0.5); conferences with R. Aizen regarding same (1.0); correspondence with Davis Polk team regarding same (0.5); calls with Davis Polk team regarding same (0.5).
FitzGerald ET	12/13/13	1.7	Analyze issues regarding director incentive compensation (0.9); confer with W. Taylor, B. Resnick and R. Aizen regarding same (0.8).
Huebner MS	12/13/13	0.3	Calls and emails with B. Resnick, R. Aizen and clients regarding Voluntary Employee Beneficiary Association Department of Labor issues.
Lutrin J	12/13/13	0.1	Discussions with R. Aizen regarding management restricted note and warrant incentive plan.
Resnick BM	12/13/13	0.9	Meetings, emails and calls with W. Taylor, E. FitzGerald and M. Huebner regarding board compensation.

Cho EK	12/15/13	0.1	Correspondence with M. McGreal regarding status.
Shi CC	12/15/13	0.3	Review emails and documents relating to revised reorganization plan.
Aizen RM	12/16/13	0.3	Review revised plan of reorganization (0.1); emails and calls with J. Cohen regarding salaried retiree benefits (0.2).
FitzGerald ET	12/16/13	2.8	Draft and revise incentive plans and agreements.
Gehring AS	12/16/13	2.6	Draft stipulations of dismissal for Peabody adversary action, Peabody appeal and United Mine Workers of America appeal.
Lutrin J	12/16/13	0.1	Email regarding management restricted note and warrant plan.
Tobak MJ	12/16/13	1.2	Correspondence with T. Foudy regarding destruction of discovery materials pursuant to settlement agreement (0.4); conference with F. Perillo regarding dismissals required by settlement (0.2); revise stipulations dismissing various actions (0.4); correspondence with E. Moskowitz, A. Gehring and C. Reiser regarding same (0.2).
Aizen RM	12/17/13	1.9	Comment on management incentive plan (1.2); discuss management incentive plan with E. FitzGerald and J. Lutrin (0.7).
Cho EK	12/17/13	0.4	Correspondence regarding PTE Application and confirmation orders.
FitzGerald ET	12/17/13	1.6	Draft and revise incentive plans.
Gehring AS	12/17/13	0.5	Communications with E. Moskowitz, M. Tobak, and C. Reiser regarding stipulations of dismissal (0.3); edit same (0.2).
Lutrin J	12/17/13	2.6	Discussions with E. FitzGerald and R. Aizen regarding management restricted note and warrant incentive plan (0.5); review and mark-up management restricted note and warrant arrangements (1.8); email to R. Aizen regarding management compensation arrangements (0.3).
Aizen RM	12/18/13	4.5	Prepare management incentive plan documents.
Cho EK	12/18/13	0.2	Correspondence with Davis Polk team regarding status (0.1); correspondence with P. Burch regarding Voluntary Employee Beneficiary Association application (0.1).
FitzGerald ET	12/18/13	0.4	Analyze alternatives for director incentive compensation.
Lutrin J	12/18/13	4.4	Review and mark-up of management restricted note and incentive plan (2.2); draft long-term cash performance arrangements (2.2).

Shi CC	12/18/13	1.1	Review executed credit agreement (0.3); review restricted note and warrant arrangements (0.5); review email correspondence regarding same (0.3).
Tobak MJ	12/18/13	0.1	Correspondence with B. O'Neill and A. Dove regarding consent to destroy discovery materials pursuant to settlement agreement.
Aizen RM	12/19/13	2.3	Revise management incentive plan (1.4); discussion with J. Lutrin regarding management incentive plan (0.1); review prohibited transaction exemption application (0.8).
Cho EK	12/19/13	0.5	Teleconference with R. Aizen regarding Voluntary Employee Beneficiary Association application (0.3); review same (0.2).
FitzGerald ET	12/19/13	1.4	Review and revise long term incentive plan.
Gehring AS	12/19/13	0.3	Communications with M. Tobak regarding dismissal stipulations.
Lutrin J	12/19/13	1.1	Draft long term cash performance arrangements.
Shi CC	12/19/13	0.3	Review emails regarding employment agreements (0.2); correspond with J. Lutrin regarding same (0.1).
Tobak MJ	12/19/13	2.1	Review Peabody changes to stipulations (0.4); finalize stipulations for signature (0.3); correspondence with Jones Day regarding stipulations (0.3); correspondence with F. Perillo regarding stipulations (0.3); review Peabody settlement agreement in connection with same (0.1); final review and preparation of stipulations for filing (0.5); correspondence with M. McGreal, K. Coco, A. Gehring regarding filing (0.2).
Aizen RM	12/20/13	0.6	Discussion with J. Lutrin regarding management incentive plan (0.2); revise management incentive plan (0.4).
Gehring AS	12/20/13	0.4	File stipulations of dismissal (0.2); communications with M. Tobak regarding same (0.2).
Lutrin J	12/20/13	3.1	Draft long-term performance cash incentive arrangements.
Resnick BM	12/20/13	0.1	Emails with M. Luna and R. Aizen regarding salaried retiree life insurance.
Lutrin J	12/21/13	1.5	Draft long-term performance cash incentive arrangements.
Aizen RM	12/23/13	0.2	Review J. Bean comments to employment agreements (0.1); discussion with J. Lutrin regarding management incentive plan (0.1).

Cho EK	12/23/13	0.1	Correspondence with Davis Polk team regarding Department of Labor application.
FitzGerald ET	12/23/13	0.7	Review of emergence and retention bonus plan.
Lutrin J	12/23/13	3.5	Draft long-term performance cash incentive arrangements (1.4); draft management incentive arrangements action item list (0.5); review and mark-up Patriot Annual Incentive Plan (1.6).
Aizen RM	12/24/13	0.9	Comment on management incentive plan (0.3); discuss management incentive plan with J. Lutrin (0.6).
Lutrin J	12/24/13	2.3	Review and mark-up cash performance incentive arrangements (0.6); confer with R. Aizen regarding long-term performance cash incentive plan (0.5); review and mark-up annual incentive compensation plan (0.8); draft management incentive arrangements email issues list (0.4).
Shi CC	12/24/13	0.4	Review emails and documents regarding management incentive arrangements.
Aizen RM	12/26/13	5.0	Comment on management incentive plan.
FitzGerald ET	12/26/13	2.9	Draft and revise management incentive plans (2.3); review employment agreement revisions (0.6).
Lutrin J	12/26/13	3.4	Review and mark-up annual incentive compensation plan (1.2); review and mark-up long term performance cash arrangements (2.2).
Aizen RM	12/27/13	3.3	Review J. Bean comments to management incentive plan (0.5); comment on management incentive plan (0.7); confer regarding management arrangements with E. FitzGerald and J. Lutrin (2.1).
FitzGerald ET	12/27/13	2.6	Review and revise management incentive plans (1.2); analysis of incentive payment triggers and taxation (0.4); meeting with R. Aizen and J. Lutrin on management plans (1.0).
Lutrin J	12/27/13	5.6	Review and mark-up note and warrant incentive arrangements (2.9); confer with R. Aizen regarding note incentive arrangements (0.8); confer with E. FitzGerald and R. Aizen regarding management incentive arrangements (0.9); review and mark-up annual incentive compensation plan (0.3); review and mark-up long term performance cash incentive arrangements (0.7).
Lutrin J	12/29/13	2.6	Review and mark-up of notes incentive arrangements (1.5); review and mark-up of executive employment agreements (1.1).

Aizen RM	12/30/13	1.4	Comment on management incentive plan (1.2); discuss management incentive plan with J. Lutrin (0.2).
FitzGerald ET	12/30/13	0.4	Review of revised incentive plan.
Lutrin J	12/30/13	3.3	Review and mark-up of executive employment agreements (1.1); review and mark-up of note incentive arrangements (2.0); confer with R. Aizen regarding same (0.2).
Shi CC	12/30/13	0.6	Review emails regarding termination of life insurance, management incentive arrangements and Alpha appeal.
Aizen RM	12/31/13	0.3	Comment on employment agreements.
Lutrin J	12/31/13	1.2	Review and mark-up executive employment agreements.
Total EMPLOYEE LABOR ISSUES		154.6	
EXECUTORY CONTRACTS			
McGreal MM	12/01/13	2.3	Review and revise motion to assign leases (2.1); email Company and B. Resnick regarding same (0.2).
Resnick BM	12/01/13	0.2	Emails with M. McGreal and C. Ebetino regarding motion to assume leases.
Coco KJ	12/02/13	3.5	Analysis and coordination regarding assignment motion (0.3); emails with company regarding same (0.4); respond to questions from various contract counterparties, including Flagstar, GE and ICON, regarding settlements, payments and company information (1.9); emails with clients regarding Payne-Gallatin payments (0.2); call with C. Ebetino regarding Kentucky Utilities contracts and follow up (0.7).
Huebner MS	12/02/13	0.2	Emails with clients regarding various lease issues.
McGreal MM	12/02/13	1.3	Correspondence with B. Resnick, C. Ebetino, M. Williams and others regarding motion to assign leases (0.9); review revised motion to assign leases (0.3); email motion to interested parties (0.1).
Resnick BM	12/02/13	0.3	Call with C. Ebetino, J. Eagan and M. McGreal regarding motion to assign leases.
Shpeen AL	12/02/13	1.9	Draft motion to expedite motion to assign executory contracts (1.1); review and revise lease schedules to motion to assign (0.8).

Coco KJ	12/03/13	1.7	Emails and calls with contract counterparties regarding assumption and rejection-related queries (1.0); call with K. Hartsog and S. Schutzenhofer regarding equipment lease issues and emails with clients regarding same (0.4); emails with clients regarding assumption issues (0.3).
McGreal MM	12/03/13	0.8	Correspondence with C. Ebetino and A. Shpeen regarding motion to assign leases (0.4); review and revise motion to assign leases (0.3); email schedule of leases to interested parties (0.1).
Resnick BM	12/03/13	0.3	Emails with clients regarding assumption motion.
Coco KJ	12/04/13	1.3	Return multiple calls and emails from counterparties regarding assumption and rejection-related queries (0.5); negotiate Flagstar bill of sale (0.3); emails with counterparty and clients regarding Polydeck Screen Corporation contracts (0.5).
Falk AE	12/04/13	2.0	Finalize, file and serve lease assignment motion.
McGreal MM	12/04/13	1.2	Review and comment on motion to expedite motion to assign leases (0.1); teleconference with K. Coco regarding assumption of contract (0.2); correspondence with Company and A. Shpeen regarding motion to assign leases (0.4); correspondence with Garden City Group regarding service (0.3); review revised motion to assign leases 0.2).
Shpeen AL	12/04/13	1.4	Revise motion to assign executory contracts.
Coco KJ	12/05/13	2.9	Emails with clients, counterparty and AlixPartners regarding Polydeck contracts (0.3); emails with clients and counterparty regarding Mon Power electricity contract and American Electric Power powerline contract (0.8); communications with D. Speight regarding assumption of contract and communications with J. Eagan regarding same (0.5); negotiate settlement with Kentucky Utilities (0.7); distribute Payne-Gallatin assumption order to clients and emails with Davis Polk team regarding same (0.3); distribute CapitalSource, GE and Michelin orders to clients (0.3).

McGreal MM	12/05/13	2.2	Teleconference with C. Ebetino and K. Coco regarding assumption of contract (0.3); review and revise request for FCC licenses transfer (0.6); teleconference with Company, M. Huebner and B. Resnick regarding indemnity agreements (0.6); correspondence with B. Resnick, M. Levy and K. Coco regarding same (0.7).
Shpeen AL	12/06/13	2.8	Phone calls with executory contract counterparties regarding treatment of contracts per plan schedules (2.2); emails with counterparties regarding the same (0.6).
Levy MW	12/07/13	1.8	Review emails and memo regarding assumption of lease and draft email to M. McGreal and K. Coco regarding same.
Shpeen AL	12/07/13	0.4	Emails with K. Coco and B. Sullivan regarding SullivanWebb cure amount.
Levy MW	12/08/13	8.0	Research assumption issue (7.0); discuss same with M. McGreal and K. Coco (1.0).
Coco KJ	12/09/13	0.6	Emails and coordinate comments on Flagstar bill of sale (0.3); emails with clients and counterparty regarding assumption of Polydeck contract (0.3).
Huebner MS	12/09/13	0.8	Multiple calls with clients and Davis Polk team regarding potential lessor confirmation issues (0.7); emails with B. Resnick regarding lease assignment issues (0.1).
McGreal MM	12/09/13	0.1	Correspondence with counsel to lessor regarding lease assignment motion.
Shpeen AL	12/09/13	1.3	Emails with executory contract counterparties regarding plan schedule (0.9); revise plan objection table (0.4).
McGreal MM	12/10/13	0.8	Teleconference with C. Ebetino, J. Eagan, B. Resnick and others regarding lease assignment motion (0.4); correspondence with local counsel and M. Williams regarding same (0.2); correspondence with counsel to lessors regarding same (0.2).
Resnick BM	12/10/13	0.4	Calls and emails with M. McGreal and K. Coco regarding plan assumptions and rejections.
Shpeen AL	12/10/13	2.4	Phone call and email with C. Smith regarding SullivanWebb contract (0.2); emails to K. Coco regarding the same (0.2); update objection chart (0.5); meet with K. Coco to discuss Kentucky Utilities contracts (0.3); review executory contracts in connection with amended schedules (1.2).

Coco KJ	12/11/13	0.2	Emails with People's Capital and clients regarding leases.
Klein DS	12/11/13	0.2	Emails with K. Coco regarding Alpha rejection motion.
McGreal MM	12/11/13	0.3	Correspondence with A. Shpeen, K. Coco and counsel to lessors regarding lease assignment motion.
Coco KJ	12/12/13	1.3	Prepare responses to informal objections to lease assignment motion (1.1); emails with Pocahontas counsel regarding assumptions (0.2).
McGreal MM	12/12/13	0.9	Correspondence with the Company, K. Coco, counsel to lessors and others regarding lease assignment motion (0.6); revise lease assignment order (0.3).
McGreal MM	12/13/13	0.9	Correspondence with B. Resnick, J. Eagan, C. Ebetino and others regarding lease assignments (0.4); review forms of lease guarantees (0.3); correspondence with counsel to lessors regarding lease assignments (0.2).
McGreal MM	12/14/13	0.2	Correspondence with B. Resnick, C. Ebetino and J. Eagan regarding assignment of leases.
Falk AE	12/15/13	1.1	Draft talking points for lease assignment motion.
McGreal MM	12/16/13	0.6	Review and revise talking points for lease assignment motion (0.4); correspondence with C. Ebetino, J. Eagan, B. Resnick and others regarding lease assignment motion (0.2).
Coco KJ	12/17/13	1.2	Negotiate with Shonk Land Company and communications with clients regarding Shonk objection to assignment motion.
Falk AE	12/17/13	0.4	Revise lease assignment order (0.3); send blackline of schedule to lease assignment order to M. McGreal (0.1).
McGreal MM	12/17/13	0.6	Correspondence with C. Ebetino, J. Eagan and others regarding lease assignment motion (0.4); review and comment on revised lease assignment order (0.2).
McGreal MM	12/18/13	0.2	Correspondence with C. Ebetino, J. Eagan and others regarding lease assignment order.
McGreal MM	12/23/13	0.2	Correspondence with S. Schutzenhofer, J. Clarrey and others regarding assumed leases.
Shpeen AL	12/30/13	0.4	Call with T. Bess regarding treatment of lease under plan.
Total EXECUTORY CONTRACTS		51.6	

FINANCING			
Beshar SE	12/01/13	2.5	Emails with Kirkland & Ellis, company and others related to comments and management issues.
Immermann MC	12/01/13	1.9	Revise draft ABL to reflect sponsor comments (1.7); email correspondence with Davis Polk team regarding next steps (0.2).
Kim JH	12/01/13	0.9	Email correspondence with Patriot and Davis Polk regarding management notes (0.4); review Kirkland & Ellis's preliminary comments on ABL agreement (0.5).
Klesh KJ	12/01/13	1.3	Review ABL credit agreement (0.6); prepare edits to ABL credit agreement as relevant to environmental matters (0.3); confer with H. Baker regarding draft environmental edits (0.2); provide updated environmental edits to J. Oh (0.2).
Knight CG	12/01/13	3.2	Distribution for M. McGreal (1.5); distribution for J. Kim (1.7).
Kogan O	12/01/13	5.2	Conference with J. Oh regarding changes to ABL draft (0.3); review and revise ABL draft (3.5); emails to J. Kim regarding changes to ABL draft (0.4); prepare summary of discussion points for call with company (0.9); email to M. Immermann regarding term loan agreement (0.1).
Oh JM	12/01/13	4.6	Review and revise ABL credit agreement.
Resnick BM	12/01/13	1.0	Review PIK notes (0.7); emails with clients and Davis Polk credit and capital markets teams regarding same (0.2); review document checklist (0.1).
Segal Y	12/01/13	0.2	Email follow-ups regarding deposit account control agreements with Skadden Arps.
Aizen RM	12/02/13	0.1	Emails with O. Kogan regarding credit agreement.
Beshar SE	12/02/13	4.2	Conference call with company (0.9); review emails related to high yield financing (0.8); calls with Davis Polk team regarding same (0.7); review documents related to credit arrangements (1.8).
Bornhorst CR	12/02/13	4.9	Meeting with S. Beshar to discuss transaction (0.7); call with Patriot Coal to discuss indenture (0.9); review Kirkland & Ellis draft of PIK indenture and prepare mark-up to send to Kirkland & Ellis (2.5); discussions and correspondence with Patriot Coal, Kirkland & Ellis and colleagues (0.8).

Dashman NJ	12/02/13	0.5	Correspond with C. Bornhorst regarding PIK notes.
FitzGerald ET	12/02/13	0.8	Review of credit agreements and trust indenture.
Huebner MS	12/02/13	0.6	Conversations with B. Resnick and emails regarding letter of credit transfer approach (0.2); conversations with clients regarding management notes and covenants in exit financing documents (0.4).
Immermann MC	12/02/13	9.1	Meeting with J. Perry and O. Kogan to discuss closing deliverables (1.2); prepare summary of current documents for opinion (0.3); review multiple revised drafts reflecting specialist and Davis Polk credit team comments (2.5); review records relating to margin regulations review (0.8); follow up on status of various deliverables with Patriot, Skadden Arps, Weil Gotshal, Willkie Farr and Davis Polk teams (4.3).
Jackman S	12/02/13	12.5	Review lien searches and update existing lien schedule (3.2); discuss charters and by-laws with O. Kogan (0.2); draft index listing charters and by-laws (0.5); print and review by-laws (2.1); compile Delaware and New York charter documents and by-laws (3.2); review email regarding Central States Coal Reserves of Illinois, LLC, (0.4); discuss same with M. Immermann and review annex to perfection certificate with same (0.1); review Skadden Arps's UCC search request chart against UCC Lien search order chart and markup request chart (2.8).
Junas KA	12/02/13	0.1	Distribution for Y. Segal.
Kim JH	12/02/13	15.2	Email correspondence with Patriot regarding ABL credit agreement issues (1.9); discuss ABL issues with Patriot (0.7); prepare mark-up of ABL credit agreement (10.7); discuss indenture provisions with S. Beshar (0.2); discuss loan document process with Skadden Arps (0.2); email correspondence with Kirkland & Ellis regarding ABL issues (0.8); email correspondence with Davis Polk credit team regarding legal opinions and closing documents (0.4); discuss status of deal and closing documents with Davis Polk credit team (0.3).

Kogan O	12/02/13	9.6	Conference with Y. Segal regarding credit agreements and opinions (0.7); review and revise ABL draft (1.7); research status of loan parties for Y. Segal (0.3); email and conference with S. Jackman regarding creation documents (0.4); email and conference with M. Immermann regarding secretary certificates and revisions to ABL agreement (0.7); email to J. Naughton regarding ABL draft (0.4); email to M. McGreal regarding plan (0.2); email to Skadden Arps regarding perfection certificate (0.2); emails to Company regarding payments, formation documents and perfection certificate (0.8); review documentation relating to payment (0.1); revise draft secretary certificates (1.9); prepare opinion annexes (0.3); conference with J. Perry and M. Immermann regarding closing checklist (1.3); revise closing checklist (0.6).
Martin CL	12/02/13	1.2	Emails with Y. Segal regarding opinion and subsidiary coverage (0.6); review prior deal (0.6).
McGreal MM	12/02/13	0.4	Teleconference with R. Mead, B. Resnick and others regarding letters of credit.
Naughton J	12/02/13	2.3	Review ABL credit agreement and prepare comments to same (2.2); conference with O. Kogan regarding same (0.1).
Pak GY	12/02/13	0.4	Correspondences with M. Immermann regarding prior opinions for Patriot (0.2); review of files for 40 Act opinion review from DIP facility (0.2).
Perry J	12/02/13	6.5	Review letter of credit and term loan credit agreement (2.6); review ABL credit agreement (2.2); review closing checklist (0.7); meet with O. Kogan and M. Immermann regarding closing checklist (1.0).
Resnick BM	12/02/13	1.6	Call with R. Mead regarding letters of credit (0.2); call with Peabody and Jones Day regarding same (0.5); follow-up call with R. Mead and J. Perry regarding same (0.2); calls with J. Kim, J. Perry and S. Beshar regarding financing issues (0.5); emails with B. Early regarding surety issues (0.1); call with R. Mead regarding same (0.1).
Segal Y	12/02/13	5.5	Draft Davis Polk opinion (including review of background documents and coordination with specialists) (5.0); email updates to team (0.3); review email correspondence regarding opinion (0.2).

Beshar SE	12/03/13	4.4	Calls and emails with Kirkland & Ellis (0.7); review new drafts indenture and other agreements (2.2); discuss covenants and reposing requirements with company (0.9); discuss disclosure issues with company (0.6).
Bornhorst CR	12/03/13	4.2	Continue review of PIK indenture and send additional comments to Kirkland & Ellis (1.2); review credit agreement drafts (0.8); review board resolutions (0.6); discussions and correspondence with colleagues (1.6).
Dashman NJ	12/03/13	3.0	Correspond with J. Bean regarding transfer agent and fee proposals (0.5); review warrant agreement, charter, bylaws, registration rights agreement and stockholder agreement drafts (2.5).
FitzGerald ET	12/03/13	1.0	Review of credit agreements and Trust Indenture.
Huebner MS	12/03/13	0.4	Emails with Davis Polk finance team regarding additional lender comments.
Immermann MC	12/03/13	4.9	Closing checklist call with Skadden Arps and Kirkland & Ellis teams (1.0); call with local counsel and Skadden Arps to discuss local filings and releases (0.8); multiple calls with West Virginia counsel to discuss lien searches and releases (0.5); call with J. Naughton to discuss outstanding real estate questions (0.1); prepare multiple sets of comments to draft secretary certificates and closing certificate (1.7); discuss subsidiary resolutions with Davis Polk team (0.4); revise intercreditor agreement signature blocks (0.1); discuss various closing deliverables with Davis Polk team (0.3).

Jackman S	12/03/13	9.5	Continue review of Skadden Arps's UCC Search Request Chart against UCC Lien search order chart and markup (1.1); review email regarding ordering IP searches, good standing certificates, certified charter documents, certificates of qualification and turn-around time for bring downs (0.2); request NCR to perform patent and trademark portfolio and assignment searches, prepare chart listing entities and request NCR to obtain good standing certificates, certified charter documents and certificates of qualification (1.8); review Delaware good standing certificates and charters and send copies to M. Immermann and O. Kogan for review and distribution (2.3); review and save foreign qualifications certificates, email copies to same for review and distribution (1.9); locate previous search and initial UCC-1 filings and email copies to Skadden Arps for review (1.1); review partial liens search results from NCR, email chart and copies to M. Immermann and O. Kogan for review and distribution (1.1).
Kim JH	12/03/13	9.3	Review revised ABL credit agreement draft (0.8); email correspondence with Kirkland & Ellis, Davis Polk and Patriot regarding ABL agreement changes (1.2); email correspondence with Davis Polk regarding management warrants (1.3); discuss management warrants with Davis Polk team (0.3); prepare mark-ups of credit agreements (3.7); review intercreditor agreement (1.6); discuss ABL agreement issues with Kirkland & Ellis (0.2); discuss documentation process with Skadden Arps (0.2).

Kogan O	12/03/13	10.0	Review and revise term credit agreement (1.6); review and revise resolutions and certificate (0.6); create deck for J. Perry (0.3); revise and review secretary certificates (1.0); conference with M. Immermann regarding same (0.3); call with Skadden Arps and Kirkland & Ellis regarding closing checklist (1.0); conference with J. Perry regarding credit agreement (0.3); email to company regarding same (0.2); review stock powers (0.8); conference with M. Immermann regarding same (0.2); review formation documents for Y. Segal (2.1); draft form resolution for subsidiaries (0.8); email to M. Immermann regarding same (0.1); revise General Counsel opinion as per Y. Segal edits (0.7).
Martin CL	12/03/13	0.4	Email client regarding financials for analysis.
McGreal MM	12/03/13	1.4	Revise borrower opinion (0.3); email Y. Segal regarding same (0.1); review precedent borrower opinions (0.3); review intercreditor agreement (0.7).
Narayan GS	12/03/13	0.4	Distribution for Y. Segal.
Naughton J	12/03/13	0.3	Review correspondence regarding mortgages (0.2); conference with M. Immermann regarding flood insurance and mortgages (0.1).
Perry J	12/03/13	12.6	Email correspondence with J. Kim regarding retention of Delaware counsel (0.2); draft term sheets for disclosure plan (1.5); review M. Tiarks comments to Parent resolutions (0.4); email correspondence with C. Martin regarding '40 Act analysis (0.2); review and edit ABL credit agreement and distribution to working group (2.7); review and edit first lien intercreditor agreement (2.8); reach out to Morris Nichols regarding case background (0.4); review, edit and distribute supplemental comments to ABL credit agreement (2.2); review, edit and distribute supplemental comments to term loan credit agreement (2.2).
Resnick BM	12/03/13	2.8	Calls and emails with Davis Polk team and lending parties regarding exit financing (1.9); call with G. Lapson regarding letter of credit consent (0.1); review credit agreement provisions (0.4); emails regarding provisions of indenture (0.2); call with O. Grant regarding letter of credit exchange mechanics (0.2).

Segal Y	12/03/13	4.8	Draft Davis Polk opinion (1.8); draft General Counsel opinion (1.2); review and comment on Deutsche Bank deposit account control agreements (0.8); email updates to Davis Polk team (0.3); review email correspondence (0.7).
Beshar SE	12/04/13	3.9	Review shareholders agreement (0.7); review letter of credit agreements (0.6); call with company and Kirkland & Ellis (1.5); review resolutions (0.6); call with Davis Polk team (0.5).
Bornhorst CR	12/04/13	4.8	Continue review of PIK indenture and send additional comments to Kirkland & Ellis (1.2); review updated drafts of credit agreements (1.2); review warrant agreement opinion issue (0.5); follow ups on board resolutions (0.5); negotiations regarding reporting covenant (0.9); discussions and correspondence with Kirkland & Ellis, Patriot and colleagues (0.5).
Brenner J	12/04/13	1.9	Review precedent opinions and opinion requirements of notes documents.
Dashman NJ	12/04/13	1.2	Calls with W. Jones and T. Cajuste regarding warrant agreement.
FitzGerald ET	12/04/13	0.7	Review senior secured note indenture (0.3); review credit agreements (0.4).
Goldstein MA	12/04/13	0.2	Telephone conference with C. Bornhorst regarding blue sky law requirements with respect to securities offering.
Huebner MS	12/04/13	0.8	Multiple emails with clients and Blackstone regarding ABL structuring issues (0.3); call with Blackstone regarding same (0.2); emails with client group regarding information requirements in exit financing documents (0.3).
Immermann MC	12/04/13	8.9	Discuss engagement with L. Hering at Morris Nichols (0.1); multiple revisions of ABL, letter of credit and term credit agreements (6.9); multiple calls with local counsel and Skadden Arps teams to discuss lien searches, releases and related collateral issues (1.9).

Jackman S	12/04/13	12.1	Review charters and good standing certificates for the Kentucky and New York entities, compile documents and email to M. Immermann and O. Kogan for review and distribution (1.1); review email regarding flash drive containing all of the 2012 lien search results (1.1); follow up with NCR regarding foreign qualification certificate for Patriot Leasing Company LLC from Kentucky (0.3); review IP searches, save copies on system and email same for distribution (1.1); review email messages regarding UCC searches and discuss same with M. Immermann (0.3); draft direct billing letter regarding searches and discuss same with M. Pilkington and M. Immermann (0.5); review lien searches (2.7); update existing lien chart (4.3); review draft ABL UCC-1s (0.7).
Kim JH	12/04/13	6.4	Review intercreditor agreement drafts (1.1); discuss intercreditor agreement issues with Skadden Arps (0.4); prepare mark-ups of credit agreements (1.9); email correspondence with Kirkland & Ellis, Skadden Arps, Patriot and Davis Polk regarding credit agreement issues, including lender comments (2.4); discuss lender comments on letter of credit-term loan agreement with Skadden Arps (0.6).
Kogan O	12/04/13	7.3	Emails to Y. Segal regarding credit agreements and control agreement (0.5); revise control agreement (1.5); email and conference with M. Immermann regarding bylaws and resolutions (0.6); review relevant bylaws (0.4); conference with S. Jackman regarding same (0.2); call with M. Immermann regarding stock certificates (0.2); review and revise general counsel opinion (1.1); review and revise closing checklist (0.2); review and revise resolutions (1.1); review UCC-1s (1.1); conference with J. Perry regarding control agreement (0.3); email to company regarding same (0.1).
Martin CL	12/04/13	0.1	Email regarding opinion.
Narayan GS	12/04/13	3.3	Distribution for J. Lutrín (1.0); distribution for J. Kim (1.6); distribution for J. Perry (0.3); distribution for J. Perry (0.4).
Naughton J	12/04/13	0.8	Correspondence with Skadden Arps regarding flood insurance-related deliverables (0.3); review mortgages (0.3); conference with M. Immermann regarding same (0.2).

Perry J	12/04/13	13.8	Review, edit and distribute term loan credit agreement (6.8); review and edit collateral trustee letter (1.0); calls with M. Tiarks regarding lender comments (1.2); email correspondence regarding Parent company resolutions (0.9); calls with M. Buschmann regarding incremental (0.4); begin review of term loan security agreement (1.5); review closing checklist and follow-up on outstanding items (2.0).
Resnick BM	12/04/13	2.9	Calls and emails with Davis Polk team and lending parties regarding exit financing (1.8); review credit agreement provisions (0.3); review exit letter of credit consent (0.2); emails and calls with R. Mead and others regarding letter of credit exchange mechanics (0.3); emails regarding Arch surety agreement (0.1); review provisions of indenture (0.2).
Segal Y	12/04/13	3.8	Draft General Counsel opinion (1.5); revise and distribute Deutsche Bank deposit account control agreements (1.6); email correspondence with team regarding process (0.7).
Beshar SE	12/05/13	5.2	Conference call with company and Davis Polk team (1.4); review draft of letter of credit and other documents (0.9); calls with Kirkland & Ellis and back and forth (0.8); review new draft and opinion (1.6); review press release (0.5).
Bornhorst CR	12/05/13	4.5	Follow up on board resolutions (1.2); draft revised reporting covenant for indenture (1.0); review emergence press releases (0.5); review revised draft of PIK indenture (0.5); prepare PIK indenture for filing with bankruptcy court (0.8); discussions and correspondence with Patriot and colleagues (0.5).
Brenner J	12/05/13	4.4	Review and update draft indenture for bankruptcy filing.
Dashman NJ	12/05/13	7.5	Finalize stockholder agreement, charter, bylaws, warrant agreement and registration rights agreement exhibits for filing.
Huebner MS	12/05/13	0.7	Multiple emails with client group regarding ABL structuring issues and consents.

Immermann MC	12/05/13	6.5	Call with Kirkland & Ellis to discuss term and letter of credit comments (0.7); call with Kirkland & Ellis to discuss ABL comments (1.9); revise credit agreements (1.2); prepare comments to subsidiary resolutions (2.1); discuss collateral searches with Davis Polk team and local counsel (0.6).
Jackman S	12/05/13	12.3	Review term loan draft UCC-1s and email M. Immermann and O. Kogan regarding same (0.8); review certified charter documents and good standing certificates for the Indiana and Virginia entities and email NCR regarding same (0.8); review lien searches (4.3); update existing lien search chart (6.0); review Indiana and Virginia charter document and email NCR regarding issue with Virginia charter documents (1.2).
Kim JH	12/05/13	10.9	Discuss term loan agreement issues with Kirkland & Ellis and Skadden Arps (2.2); discuss ABL agreement issues with Kirkland & Ellis and Davis Polk teams (1.9); review revised draft and mark-up of ABL agreement (3.1); review revised drafts and mark-ups of letter of credit-term loan agreement (2.3); review collateral agent fee letter (0.2); email correspondence with Skadden Arps, Kirkland & Ellis, Patriot and Davis Polk regarding credit agreement issues (0.8); review indenture provisions (0.4).
Kogan O	12/05/13	4.2	Revise form resolutions (1.5); emails to M. Immermann and J. Perry regarding same (0.2); review UCC-1s for accuracy (1.3); calls to S. Jackman and M. Immermann regarding Kentucky lien searches (0.3); review charters for Y. Segal (0.4); calls with A. Keller of Skadden Arps regarding activation provisions (0.2); discussion with Y. Segal regarding same (0.3).
Martin CL	12/05/13	0.2	Emails regarding opinion and analysis.
McGreal MM	12/05/13	0.6	Correspondence with M. Huebner, J. Perry and others regarding exit credit agreement.
McGuinness JP	12/05/13	0.7	Review and comment on sanctions, anti-money laundering and anti-corruption provisions in draft credit agreement.

Naughton J	12/05/13	3.3	Review and prepare comments to term loan and letter of credit agreement (1.1); calls with Skadden Arps regarding flood insurance-related deliverables (0.7); conferences with R. Ramjas regarding same (0.4); review precedent flood insurance materials (0.8); correspondence with M. Immermann regarding same (0.3).
Perry J	12/05/13	14.5	Review, edit and modify term sheets (1.2); numerous email correspondence regarding plan supplements (1.1); review closing checklist and follow-up on outstanding items (2.2); review, edit and distribute term loan credit agreement regarding credit agreement (8.8); calls with Y. Im and M. Tiarks regarding term loan credit agreement (1.2).
Ramjas RS	12/05/13	2.0	Conferences with J. Naughton with regard to flood searches and flood insurance and preparation of chart (1.5); conference call with lender's counsel and J. Naughton with regard to flood searches for 1st and 2nd liens (0.5).
Resnick BM	12/05/13	2.4	Calls and emails with clients, Davis Polk team, Skadden Arps, Willkie Farr and other parties regarding exit financing.
Segal Y	12/05/13	1.2	Email correspondence with Skadden Arps regarding Deutsche Bank deposit account control agreements (0.4); research regarding same (0.4); review email correspondence (internal and external) regarding deal process (0.4).
Travers M	12/05/13	2.7	Call with Kirkland & Ellis and N. Dashman to negotiate warrant agreement, registration rights agreement and stockholders agreement (1.5); call with S. Beshar to discuss opinion issues (0.2); discuss finalization of corporate agreements with N. Dashman (0.4); emails regarding voting trust agreement (0.3); review additional proposed changes to corporate documents from Kirkland & Ellis and email responses (0.3).
Willner AL	12/05/13	1.6	Distribution for J. Kim (1.1); distribution for J. Perry (0.5).
Baker HS	12/06/13	1.6	Review credit agreement.
Beshar SE	12/06/13	3.2	Review press releases and back and forth with Patriot (0.9); review issues list and discuss with Davis Polk team (1.4); review other exit financing documents (0.9).

Bornhorst CR	12/06/13	4.0	Review revised press releases (0.9); review revised credit agreements (0.9); prepare issues list on Kirkland & Ellis draft of the indenture for Patriot (1.2); discussions with colleagues (1.0).
Brenner J	12/06/13	0.9	Review and summarize opinions provided in similar precedent deals.
Charles H	12/06/13	2.3	Distribution request for J. Kim.
Immermann MC	12/06/13	2.8	Call with J. Naughton to discuss flood-related issues (0.2); discuss collateral searches and releases with Davis Polk, Skadden Arps and local counsel teams (2.2); discuss background with A. Ma (0.4).
Jackman S	12/06/13	9.1	Review Virginia charter documents and email to M. Immermann and O. Kogan regarding same (1.1); review West Virginia good standings and charter documents and email copies to M. Immermann and O. Kogan (3.2); review lien searches and update existing lien search chart (4.8).
Kim JH	12/06/13	4.8	Discuss credit agreement issues with Davis Polk team (0.3); email correspondence with Skadden Arps, Kirkland & Ellis and Davis Polk team regarding open credit agreement issues (2.9); review and comment on ABL issues list (1.0); review revisions to credit agreements (0.6).
Kogan O	12/06/13	3.6	Calls with A. Ma regarding closing checklists (0.3); update closing checklists (1.4); call with M. Immermann regarding stock certificates (0.1); conference with M. Pilkington regarding stock certificates (0.3); email to Weil Gotshal regarding same (0.2); review lien searches (0.2); review charters for Y. Segal (1.1).
Ma A	12/06/13	2.1	Review Know Your Customer issues (1.0); review and update closing checklists (1.1).
McGuinness JP	12/06/13	0.4	Review Foreign Corrupt Practices Act provision in credit agreement (0.3); discuss same with J. Gray of Skadden Arps (0.1).
Naughton J	12/06/13	4.2	Conference call with Patriot and local counsel regarding flood determinations (0.6); conferences with R. Ramjas regarding same (0.4); correspondence regarding same (0.3); review and revise properties chart (0.8); review mortgages (2.1).

Perry J	12/06/13	13.9	Review Junior lien Intercreditor Agreement (2.2); revise and edit term loan (1.4); draft posting notice and numerous email correspondence and calls regarding same (2.1); review and edit ABL credit agreement (2.3); review comments of Y. Im to the ABL credit agreement (1.0); draft ABL issues list (3.5); incorporate comments of J. Kim and Y. Im to issues list (1.0); distribute ABL issues list (0.4).
Pilkington M	12/06/13	0.4	Discussion with O. Kogan regarding receipt for delivery of original of certificate of membership interest for Brody Mining, LLC to Weil Gotshal (0.2); search database and record center indices for same (0.2).
Ramjas RS	12/06/13	3.5	Conferences with J. Naughton with regard to flood searches and preparation of chart (0.5); conference with Patriot and local counsel in Kentucky, Illinois and West Virginia (0.5); prepare chart and discuss same with J. Naughton (2.0); revise chart and send to J. Naughton (0.5).
Resnick BM	12/06/13	2.1	Calls and emails with Davis Polk team, Barclays, Skadden Arps, Willkie Farr and R. Mead regarding exit financing.
Segal Y	12/06/13	0.5	Email correspondence with Willkie Farr regarding Bank of America deposit account control agreements (0.2); follow-up on review of organization documents regarding opinions (0.1); review email correspondence (internal and external) regarding deal process (0.2).
Bornhorst CR	12/07/13	2.2	Review junior lien intercreditor agreement (0.8); prepare mark-up to send to Davis Polk credit team (0.8); correspondence with colleagues regarding same (0.6).
Brenner J	12/07/13	0.6	Review and discuss transfer certificates with C. Bornhorst.
Immermann MC	12/07/13	8.0	Call with Skadden Arps team to discuss business issues list (0.5); call with Skadden Arps, Davis Polk and Kirkland & Ellis teams to discuss ABL issues list (1.8); call with Davis Polk and Patriot teams to discuss ABL issues (1.3); review exhibits (3.4); discuss collateral process with Kirkland & Ellis notes contact (0.3); discuss lien searches with Davis Polk team (0.7).

Jackman S	12/07/13	7.5	Review email message regarding uploading liens, searches onto flash drives and telephone conversations with word processing and M. Immermann regarding same (4.0); review lien searches and update lien search chart (3.5).
Junas KA	12/07/13	0.9	Distribution for J. Kim.
Kim JH	12/07/13	6.9	Review junior lien intercreditor agreement (0.9); discuss junior lien intercreditor agreement and credit agreement issues with Davis Polk team (0.4); email correspondence with Skadden Arps, Kirkland & Ellis and Davis Polk team regarding credit agreement and intercreditor agreement issues (1.3); discuss ABL issues list with Skadden Arps and Kirkland & Ellis (2.2); review updated ABL issues list (0.6); discuss ABL issues list with Patriot and Davis Polk team (1.5).
Kogan O	12/07/13	3.3	Email to Skadden Arps regarding documents preventing automatic dissolution of certain entities (0.2); email to M. Immermann regarding landlord consents (0.1); calls and emails to company and local counsel regarding same (0.4); call with Skadden Arps regarding closing checklist (0.7); emails with J. Jones regarding perfection certificate (0.4); review relevant schedules (0.3); revise perfection certificate (1.1); email to Skadden Arps regarding same (0.1).
Ma A	12/07/13	9.1	Review, revise and circulate schedules to credit agreement and security agreement.
McGreal MM	12/07/13	1.7	Review and comment on junior intercreditor agreement (0.6); correspondence with B. Resnick, K. Coco, J. Perry and others regarding exit financing issues (1.1).
Naughton J	12/07/13	0.7	Correspondence with Patriot regarding flood determinations properties chart (0.4); review comments to term loan credit agreement and related correspondence (0.3).
Perry J	12/07/13	14.5	Revise and edit term loan credit agreement (0.5); review and edit junior lien intercreditor agreement (2.1); incorporate comments into ABL credit agreement (4.5); call with D. Wagener, J. Kim and Y. Im regarding ABL issues list (1.5); numerous email correspondence regarding ABL (1.5); review and edit ABL credit agreement regarding additional comments (4.4).
Resnick BM	12/07/13	2.1	Emails and calls regarding revolver and other exit financing issues.

Segal Y	12/07/13	2.1	Email correspondence with Skadden Arps regarding Deutsche Bank deposit account control agreements (0.4); review Bank of America deposit account control agreements (0.9); review email correspondence (internal and external) regarding deal process (0.7); email update to team regarding opinions and deposit account control agreements (0.1).
Werther KA	12/07/13	0.7	Distribution for J. Kim.
Beshar SE	12/08/13	0.9	Review new draft and emails regarding credit agreement and indenture.
Bornhorst CR	12/08/13	1.3	Review revised junior lien intercreditor agreement (0.8); follow up questions and correspondence with Davis Polk credit team (0.5).
Dashman NJ	12/08/13	2.8	Mark-up warrant agreement for transfer mechanics.
Doherty JM	12/08/13	0.5	Distribution for J. Kim.
Huebner MS	12/08/13	0.5	Multiple emails with clients and co-advisors regarding open issues on drafts of financing documents (0.3); emails with client group with respect to ABL facility (0.2).
Immermann MC	12/08/13	10.8	All hands call to discuss ABL agreement (0.7); review Peabody assignment (0.2); liaise with Delaware counsel regarding opinion matters (1.2); prepare comments to junior intercreditor agreement (2.4); discuss stock powers with Davis Polk team (0.6); discuss Delaware corporate housekeeping matters with Davis Polk team (0.7); discuss comments to term and letter of credit agreement with Skadden Arps team (0.3); review revised draft of the ABL and discuss outstanding issues with Davis Polk, Kirkland & Ellis and Skadden Arps teams (4.7).
Jackman S	12/08/13	11.5	Review lien searches and update lien search chart, create chart listing pending suits and judgments (9.4); telephone conversations and email correspondence with word processing regarding uploading documents (2.1).

Kim JH	12/08/13	9.7	Discuss ABL issues with Deutsche Bank, Barclays, Patriot and their respective counsel (0.8); discuss ABL and term loan credit agreement issues with Davis Polk team (1.2); review revised field exam report (0.3); email correspondence with Patriot, Kirkland & Ellis and Davis Polk team regarding ABL credit agreement issues (1.9); email correspondence with Patriot and Davis Polk regarding Peabody replacement letters of credits (0.2); review revised mark-up of ABL credit agreement (1.7); review revised drafts of term loan credit agreement (1.2); discuss Delaware LLC provisions with Davis Polk team (0.2); email correspondence with Patriot, Kirkland & Ellis and Davis Polk team regarding term loan agreement issues (1.0); discuss term loan issues with Skadden Arps, Kirkland & Ellis and Davis Polk team (0.6); discuss ABL issues with Skadden Arps, Kirkland & Ellis and Davis Polk team (0.6).
Kogan O	12/08/13	1.5	Email to M. Immermann regarding deposit accounts (0.1); review draft of asset based loan agreement (0.2); emails with M. Immermann regarding stock powers (0.2); review and revise stock powers (1.0).
Ma A	12/08/13	0.6	Correspondence regarding schedules to letter of credit and term loan credit agreement.
McGreal MM	12/08/13	0.9	Correspondence with B. Resnick, K. Coco and others regarding exit financing issues (0.4); review and comment on Citi letter of credit assignment (0.3); correspondence with J. Kim and R. Mead regarding same (0.2).
Naughton J	12/08/13	0.1	Review changes to term loan credit agreement.
Perry J	12/08/13	10.3	Review and edit ABL credit agreement (2.8); participate in all hands call (1.1); revise credit agreement (3.1); email correspondence with J. Bean regarding ABL covenant exceptions (0.5); incorporate comments of Y. Im and J. Kim to ABL (1.4); review and edit security agreement (1.4).
Resnick BM	12/08/13	1.7	Emails with clients and Davis Polk team regarding exit financing (0.9); review amendments to effectuate ABL changes (0.4); review step plan emails to prepare for call with Peabody (0.4).

Rose-Innes B	12/08/13	1.8	Review security agreement and prepare comments on intellectual property provisions.
Segal Y	12/08/13	1.7	Email correspondence with team regarding opinions (0.8); review email correspondence (internal and external) regarding deal process and documents (0.9).
Werther KA	12/08/13	0.9	Distribution for J. Perry (0.3); distribution for B. Resnick (0.6).
Beshar SE	12/09/13	2.6	Review press release, review draft (0.5); discuss media with company (0.6); review credit agreement (0.8); review intercreditor agreement (0.7).
Bornhorst CR	12/09/13	4.7	Review press release comments (1.0); follow up on trustee opinion requirements (0.8); review revised credit agreements (0.8); call with Patriot to discuss indenture (0.6); revise and circulate comments on indenture (1.0); discussions and correspondence with colleagues (0.5).
Brenner J	12/09/13	2.8	Participate in call on indenture (0.5); discuss indenture with C. Bornhorst (0.4); update indenture (1.9).
Dashman NJ	12/09/13	4.1	Call with transfer and warrant agent regarding warrant and common stock issuance (0.7); correspond with K. Stein regarding warrant and stock issuance (0.3); attend to A. Ma question regarding credit agreement disclosure schedules (0.3); correspond with M. Travers and W. Williams regarding revised warrant agreement, charter, bylaws, registration rights agreement and stockholders agreement (2.8).
Huebner MS	12/09/13	1.6	Emails regarding surety issues and professional fees (0.3); conversations with clients regarding same (0.2); multiple emails with Davis Polk team and clients regarding exit financing progress (0.6); emails and conversations with Davis Polk and J. Bean regarding surety bond issues (0.5).

Immermann MC	12/09/13	12.2	Correspondence regarding bankruptcy-related issues in term and letter of credit agreement with bankruptcy team (0.3); discuss opinion issues with local counsel (2.2); call with Skadden Arps team to discuss comments to security agreement (0.4); call regarding process with respect to letters of credit (0.4); discuss secured agreements to be scheduled with Patriot and Davis Polk teams (0.6); prepare comments to security agreement (2.1); discuss resolutions with bankruptcy and M&A teams (0.4); discuss comments to Junior Lien Intercreditor Agreement with Skadden Arps (0.2); discuss outstanding searches and other lien search issues with Skadden Arps, Kirkland & Ellis and Davis Polk teams (3.7); discuss diligence requests from Skadden Arps with Company and review related records (0.9); prepare comments to intercompany note (1.0).
Jackman S	12/09/13	11.1	Review county lien searches (6.1); update existing lien schedule, pending suits and judgment chart (3.9); review Skadden Arps's outstanding lien search chart and confirm with M. Immermann (1.1).
Kim JH	12/09/13	6.1	Discuss credit agreement issues with Patriot and Davis Polk team (0.6); email correspondence with Kirkland & Ellis, Skadden Arps and Davis Polk team regarding junior intercreditor agreement (0.6); email correspondence with Patriot and Davis Polk team regarding letters of credit (0.3); email correspondence with Skadden Arps, Kirkland & Ellis, Patriot and Davis Polk team regarding credit agreements (2.2); review revised draft of ABL agreement (2.4).
Kogan O	12/09/13	5.9	Conference with M. Immermann regarding stock powers (0.1); revise same (2.3); conference with Y. Segal regarding deposit account control agreements (0.3); revise Bank of America control agreement (1.1); emails with company regarding resolutions (0.2); revise same (0.6); emails to Skadden Arps regarding lien searches (0.1); email to company regarding good standings (0.2); email with local counsel and Skadden regarding landlord consents (0.2); review same (0.3); email to M. McGreal regarding subsidiary resolutions (0.1); revise certificates (0.3); email to M. Immermann regarding same (0.1).

Ma A	12/09/13	9.3	Review, revise and coordinate schedules to the letter of credit and term loan credit agreement and security agreement (4.6); coordinate Know Your Customer request (1.5); review financing statements and termination statements (3.2).
Martin CL	12/09/13	0.3	Review opinion and emails with Davis Polk team regarding same.
McGreal MM	12/09/13	1.4	Teleconference with Peabody, Company, B. Resnick and others regarding replacement of letters of credit (0.4); teleconference with J. Perry regarding same (0.1); review and revise letter of credit replacement plan (0.6); correspondence with M. Immermann regarding closing of exit facilities (0.1); email A. Ma regarding exit credit agreement schedules (0.2).
Naughton J	12/09/13	3.6	Review changes to term loan and letter of credit agreement (0.1); review and prepare comments to mortgages (2.6); conference with M. Immermann regarding same (0.1); review updates to properties chart and related correspondence (0.2); conferences with R. Ramjas regarding same (0.2); calls with Skadden Arps regarding flood determination (0.4).
Perry J	12/09/13	11.1	Prepare for and participate in call with L. Hering (1.1); review, edit and distribute ABL credit agreement (5.6); review and edit security agreement (1.1); review and edit exhibits (1.3); begin review of opinion (0.5); review and edit term loan credit agreement (0.5); review and edit closing checklist and follow-up on item (1.0).
Ramjas RS	12/09/13	1.0	Review owned property list (0.5); conference with J. Naughton regarding same (0.2); conference with flood company regarding searches and lender's name (0.3).
Resnick BM	12/09/13	4.1	Call with Peabody and others regarding letter of credit exchange mechanics (0.4); review and revise step plan regarding same (0.3); calls and emails with R. Mead regarding same (0.4); calls and emails with Davis Polk team and other parties regarding exit financing documents (1.5); review same and letter of credit lender consent document (0.8); finalize amendments to permit lower ABL amount (0.7).
Rose-Innes B	12/09/13	0.3	Respond to questions from J. Perry and M. Immermann regarding intellectual property provisions in security agreement.

Segal Y	12/09/13	6.1	Call with local counsel and related follow ups (0.4); revise Davis Polk opinion (2.0); email correspondence with team regarding same (1.8); email correspondence with Skadden Arps, Willkie Farr, and Kirkland & Ellis regarding deposit account control agreements (1.0); related follow-up regarding deposit account control agreement (0.2); review email correspondence (internal and external) regarding deal process and documents (0.7).
VanWagner AB	12/09/13	0.3	Call with J. Kim to discuss credit agreement summary project (0.1); review emails and precedent in connection with same (0.2).
Wieman LE	12/09/13	0.4	Telephone J. Perry regarding Davis Polk opinion (0.2); email Y. Segal regarding same (0.2).
Beshar SE	12/10/13	3.8	Review new draft indenture (1.2); discuss with Davis Polk team (0.9); review credit issues (0.8); review collateral (0.9).
Bornhorst CR	12/10/13	4.9	Discussions and correspondence with Patriot and Kirkland & Ellis regarding indenture open issues (1.2); follow up discussions on management notes (1.0); review and mark-up US Bank agreement regarding settlement (1.0); review revised junior lien intercreditor agreement (1.2); discussions with colleagues regarding board resolutions (0.5).
Brenner J	12/10/13	2.7	Discuss certificate with J. Lutrin and C. Bornhorst (0.3); call to discuss indenture (0.5); draft checklist of necessary documents (1.9).
Dashman NJ	12/10/13	3.1	Correspond with W. Jones regarding Depository Trust Company procedures (0.6); correspond with T. Cajuste regarding warrant agreement (0.8); discuss management warrant agreement with J. Lutrin (0.7); correspond with K. Coco and M. Travers regarding rights offering record date (1.0).

Immermann MC	12/10/13	12.8	Call with Bryan Cave to discuss restructuring (0.3); call with J. Jones of Patriot to discuss corporate housekeeping matters (0.6); review stock certificates and powers (1.5); discuss Skadden Arps questions regarding organizational documents with M. Tiarks (0.2); follow-up with Skadden Arps regarding diligence requests to the Company (1.2); discuss questions regarding lien searches and results with Davis Polk and Skadden Arps teams (3.9); review revised schedules (1.0); review comments to Exhibits (1.3); discuss critical tracts chart with Davis Polk team (0.3); revise draft secretary's certificates (0.4); coordinate additional diligence requests from Skadden Arps with the Company (0.6); review organizational documents to respond to questions from Delaware counsel (0.8); review comments to resolutions (0.4); discuss comments to exhibits with Skadden Arps team (0.3).
Jackman S	12/10/13	9.2	Review county lien searches and update existing lien schedule, pending suits and judgment chart.
Kim JH	12/10/13	2.4	Email correspondence with Kirkland & Ellis, Skadden Arps, Patriot and Davis Polk team regarding open issues on loan documents (1.5); review ancillary loan documents (0.3); review revised draft of credit agreements (0.6).
Kogan O	12/10/13	4.7	Emails with company regarding control agreement (0.3); emails with Y. Segal regarding same (0.3); edit same (0.4); conference and email with M. Immermann regarding stock powers (0.4); revise same (0.6); conference with Y. Segal regarding control agreements (0.5); review and revise same (0.3); emails and calls to Skadden Arps regarding same (0.2); email to Kirkland & Ellis regarding same (0.1); email with capital markets team regarding junior lien intercreditor agreement (0.1); draft spreadsheet concerning stock certificates (0.5); emails and call with M. Immermann and J. Jones regarding same (0.7); email to Skadden Arps regarding lien searches (0.1); call and email with S. Jackman regarding same (0.2).

Ma A	12/10/13	9.9	Review, revise and coordinate exhibits and schedules to letter of credit and term loan credit agreement (7.9); coordinate financing statements and termination statements (1.0); participate in call with Skadden Arps (1.0).
Martin CL	12/10/13	0.3	Confer with J. Perry and Y. Segal regarding opinion (0.1); review spreadsheet (0.2).
McGreal MM	12/10/13	1.0	Email A. Ma and M. Immermann regarding schedules to exit credit agreement (0.2); correspondence with J. Perry and K. Coco regarding exit financing issues (0.4); review revised junior intercreditor agreement (0.3); correspondence with Company and Barclays regarding exit letter of credit agreement (0.1).
Naughton J	12/10/13	4.3	Conferences with R. Ramjas and K. Ray regarding flood determinations (0.8); conference with M. Immermann regarding same and mortgages (0.2); review local counsel comments to mortgages (0.3); correspondence with Skadden Arps regarding mortgage comments (0.5); review and revise leased properties charts (1.1); correspondence with Patriot and local counsel regarding same (0.2); calls with Patriot regarding flood determinations (0.7); call with M. D'Antoni regarding mortgages (0.2); conference with J. Perry regarding flood determinations (0.3).
Perry J	12/10/13	11.0	Review email correspondence regarding reserves definition (0.3); call with C. Ebetino and J. Jones regarding reserves definition (0.6); review 10-K and draft riders to term loan credit agreement (0.9); review security agreement (1.0); review exhibits (2.0); review junior lien intercreditor agreement (1.5); email correspondence regarding ABL indenture comments (0.7); review opinions (2.5); review closing checklist and follow-up various items (1.5).
Ramjas RS	12/10/13	4.5	Conference with J. Naughton regarding preparation of chart with leasehold properties for flood searches (0.3); compare updated flood chart with assistance from K. Ray (2.0); forward to J. Naughton for review (0.3); meet with J. Naughton and K. Ray to discuss flood chart comparisons (0.4); update fee owned chart (0.7), conference with Flood Search company (0.3); emails regarding discussion on whether leasehold searches should be done (0.5).

Ray KT	12/10/13	3.0	Conference with R. Ramjas regarding J. Naughton's email regarding chart with leasehold properties for flood searches (0.3); assist R. Ramjas with comparing updated flood chart with 2012 results and forward to J. Naughton for review (2.3); meet with J. Naughton and R. Ramjas to discuss flood chart comparisons (0.4).
Resnick BM	12/10/13	2.0	Calls and emails with Davis Polk financing team and others regarding exit financing (1.2); calls and emails with R. Mead, Davis Polk finance team, Skadden Arps and others regarding letter of credit replacement mechanics (0.8).
Rose-Innes B	12/10/13	0.7	Review intellectual property provisions in revised security agreement.
Segal Y	12/10/13	7.6	Call with local counsel and follow up regarding same (0.3); revise Davis Polk opinion (1.2); revise General Counsel opinion (0.8); email correspondence with Davis Polk team regarding same (1.1); revise Bank of America deposit account control agreement (1.2); follow-up regarding deposit control account control agreement (0.4); review Deutsche Bank deposit account control agreement and follow-up regarding same (0.3); email updates to Davis Polk team (0.4); call with Delaware local counsel regarding Delaware opinions and related follow-up (0.7); review email correspondence (internal and external) regarding deal process and documents (1.2).
VanWagner AB	12/10/13	0.7	Review of letter of credit and term loan credit agreement for summary chart.
Beshar SE	12/11/13	4.4	Review emails with company regarding indenture and issues (0.9); review collateral document (1.8); review opinion (0.8); review corporate governance issues (0.9).
Bornhorst CR	12/11/13	5.7	Review notes settlement checklist (1.5); review local counsel opinion paragraphs (1.0); review subsidiary guarantor board resolutions (1.0); call with US Bank and Garden City Group regarding settlement mechanics (1.0); discussions and correspondence with colleagues regarding settlement and CUSIPs (1.2).

Brenner J	12/11/13	5.3	Update document checklist (0.7); discuss opinions with M. Immermann (0.4); draft resolutions for guarantors (2.8); call to discuss Depository Trust Company (0.5); emails to coordinate opinions with local counsel (0.9).
Dashman NJ	12/11/13	2.6	Calls regarding notes and warrant settlement mechanics (1.5); review revised charter, stockholder agreement, registration rights agreement and warrant agreement (1.1).
Immermann MC	12/11/13	6.9	Discuss questions relating to lien searches and collateral review with Davis Polk and Skadden Arps teams (3.2); Davis Polk team meetings to discuss closing checklist (0.9); revise subsidiary resolutions (1.1); discuss collateral questions with Davis Polk capital markets team (0.4); discuss status with Davis Polk real estate team (0.2); discuss ABL schedules with Davis Polk team (0.4); discuss resolutions and other corporate housekeeping matters with Davis Polk, Delaware and Patriot teams (0.7).
Jackman S	12/11/13	12.5	Review lien searches (7.2); update existing lien schedule, pending suits and judgment chart (4.2); review Skadden Arps's updated outstanding lien search chart and confirm same with M. Immermann (1.1).
Kim JH	12/11/13	2.2	Review and provide comments on legal opinion (1.1); email correspondence with Patriot, Kirkland & Ellis, Skadden Arps and Davis Polk team regarding open issues on loan documents (0.5); review revised drafts of credit agreements (0.3); review revised draft of intercreditor agreement (0.3).
Kogan O	12/11/13	2.8	Emails to Skadden Arps regarding lien searches (0.2); email with Y. Segal and company regarding account numbers for control agreements (0.2); email with M. Immermann regarding closing checklists (0.1); review closing checklists received from Skadden Arps (0.3); meet with J. Perry, M. Immermann and A. Ma regarding closing checklists (1.2); emails to Skadden Arps regarding Colony Bay (0.2); call with S. Jackman regarding same (0.2); review and revise general counsel opinion for Y. Segal (0.3); email with Y. Segal regarding same (0.1).

Ma A	12/11/13	10.9	Discuss exhibits with Skadden Arps (0.2); review and revise schedules (5.3); review and discuss closing checklist with J. Perry (1.4); review and revise exhibits to ABL credit agreement (4.0).
Martin CL	12/11/13	1.2	Emails with J. Perry and Y. Segal regarding opinion (0.2); review spreadsheet and subsidiary assets (1.0).
McGreal MM	12/11/13	0.4	Correspondence with J. Woodrum and A. Ma regarding exit credit agreement schedules (0.2); correspondence with Skadden Arps and R. Mead regarding letter of credit step plan (0.2).
Naughton J	12/11/13	1.6	Review revised mortgages (0.6); call with C. Danz regarding same (0.2); conference with R. Ramjas regarding same (0.3); review revised properties and flood determinations chart (0.2); conferences with R. Ramjas regarding flood determinations (0.2); review correspondence regarding same (0.1).
Perry J	12/11/13	10.5	Review intercreditor agreement (3.0); review confirmation order (1.0); review closing checklist (1.5); review term loan and letter of credit agreement (2.1); review claims cash flow (0.9); review litigation diligence chart (1.5); email correspondence with J. Jones regarding bond consent thresholds (0.5).
Ramjas RS	12/11/13	1.0	Conference with J. Naughton regarding status of flood determinations (0.3); conference with First American regarding status of flood insurance (0.2); co-ordinate lender's information with First American and Skadden Arps (0.5).
Ray KT	12/11/13	0.3	Discuss billing with R. Ramjas and draft description (0.2); discuss flood chart (0.1).
Resnick BM	12/11/13	1.7	Calls and emails with Davis Polk financing team, Barclays, Weil Gotshal, Skadden Arps and others regarding exit financing.
Segal Y	12/11/13	4.9	Revise Davis Polk opinion and General Counsel opinion (1.3); email correspondence with Davis Polk team and Skadden Arps regarding same (1.4); call with Skadden Arps regarding Bank of America deposit account control agreement; (0.2); review deposit account control agreements and related follow-ups (0.4); email updates to Davis Polk team (0.8); review email correspondence (internal and external) and related attachments regarding deal process (0.8).

Travers M	12/11/13	2.6	Telephone call with Kirkland & Ellis regarding voting trust agreement (0.4); call with US Bank and Depository Trust Company regarding warrant and note issuance (0.6); emails regarding settlement arrangements for notes (0.4); emails regarding exit day board resolutions (0.2); calls and emails with N. Dashman regarding issues to be resolved regarding emergence and new securities (1.0).
VanWagner AB	12/11/13	2.0	Review and draft letter of credit and term loan credit agreement summary.
Beshar SE	12/12/13	0.8	Review emails and calls regarding credit agreement and respond.
Bornhorst CR	12/12/13	4.0	Review revised indenture (1.2); call with Patriot to discuss indenture (0.8); draft covenant comparison chart (0.5); review Patriot signature pages (0.5); review Davis Polk opinion to trustee (0.6); review Skadden Arps comments on indenture (0.4).
Brenner J	12/12/13	4.0	Compile signature pages (0.8); draft opinion to trustee (2.4); update opinion after discussion with C. Bornhorst (0.8).
Dashman NJ	12/12/13	6.8	Discuss management notes and warrant arrangements with J. Lutrín (0.3); discuss transfer agent mechanics with T. Cajuste (0.9); update warrant agreement, charter, stockholders agreement Depository Trust Company documents (3.8); discuss cost basis questions with A. Rubenstein and research cost basis rules (0.8); update closing corporate checklist and discuss with P. Weitzel (0.7); discuss form D filing with P. Weitzel (0.3).
Huebner MS	12/12/13	0.2	Emails with financing group regarding financing issues and credit agreements.

Immermann MC	12/12/13	13.5	All hands call to discuss closing mechanics (0.7); multiple emails with local counsel to distribute necessary documentation for local jurisdiction opinions (0.8); prepare revised drafts of subsidiary resolutions (0.5); research Delaware counsel's diligence questions (0.9); review existing promissory notes and underlying documentation (1.2); draft resolutions for EACC camps (0.7); multiple discussions regarding loan document schedules with Davis Polk team (2.1); review revised security agreement and IP comments relating thereto (2.3); call to discuss Illinois as-extracted collateral filings with Skadden Arps (0.2); research and address multiple diligence requests from Skadden Arps (3.1); multiple discussions regarding lien search results (0.9); call with West Virginia counsel regarding lien searches (0.1).
Jackman S	12/12/13	12.8	Email correspondence with M. Immermann and NCR regarding bring downs, turn around time and good standing certificate from West Virginia State Tax Department (1.1); review Kentucky lien searches, update existing liens schedule and save copies on the system (7.8); discuss stock certificates and powers with O. Kogan (0.2); email good standing and charter documents to O. Kogan for distribution to Kirkland & Ellis (0.5); review draft Citibank UCC-3 terminations, email comments regarding terminations, tracker and an updated existing lien chart to A. Ma for review (3.2).
Junas KA	12/12/13	0.8	Distribution for S. Jackman and Y. Segal.
Kim JH	12/12/13	3.3	Review security agreement mark-ups (1.3); review legal opinion mark-up (0.2); discuss debt instruments with Patriot management (0.8); review summary of open items in indenture (0.4); discuss open issues on loan documents with Davis Polk team (0.6).

Kogan O	12/12/13	7.7	Revise Bank of America deposit account control agreement form (1.6); emails to Y. Segal regarding same (0.4); emails and call with M. Immermann regarding stock certificates (0.4); examine stock certificates sent by company (0.3); prepare stock certificate and power forms (3.0); conference with S. Jackman and M. Pilkington regarding same (0.3); email to company regarding same (0.2); revise officer's certificate (0.4); email to M. Immermann regarding same (0.1); email to company regarding contact information at Bank of America (0.1); conference with M. Immermann and Y. Segal regarding opinion (0.3); review and revise opinion for Y. Segal (0.6).
Ma A	12/12/13	10.4	Review and revise schedules (6.0); locate and review closing deliverable financials (0.5); arrange call regarding litigation chart and distribute revised litigation chart (0.4); locate and review closing deliverables, including termination statements (3.1); review and revise perfection certificate (0.4).
Martin CL	12/12/13	0.4	Review of financials for 1940 Act (0.2); comment on form General Counsel opinion (0.2).
McGreal MM	12/12/13	0.8	Correspondence with R. Mead regarding replacement of letters of credit (0.2); review and comment on exit facility closing opinions (0.6).
Naughton J	12/12/13	2.5	Call with Skadden Arps regarding mortgages (0.3); call with S. Gordon regarding Kentucky mortgage and as-extracted collateral filings and related terminations (0.7); conference with M. Immermann regarding same (0.2); review correspondence regarding as-extracted filings (0.2); review mortgage comments (0.6); correspondence regarding same (0.5).

Perry J	12/12/13	12.2	Review term loan credit agreement (1.1); email with B. Resnick and M. McGreal regarding closing logistics (0.3); email correspondence regarding Kanawha Eagle with M. McGreal and K. Coco (0.3); review collateral agent letter (1.0); email correspondence and review credit agreement with respect to investment covenant (0.9); review mechanics lien summary and email correspondence with respect thereto (1.9); review ABL credit agreement (1.0); review letter of credit mechanics (0.9); review indenture (0.5); numerous calls and email correspondence with Skadden Arps (4.3).
Qiu LX	12/12/13	1.9	Meet with A. Rubenstein to discuss covered securities (0.3); research cost basis question (1.6).
Resnick BM	12/12/13	2.9	Call with Barclays and others regarding financing closings (0.6); calls and emails with Davis Polk team, R. Mead and lenders regarding exit financing and letter of credit mechanics (2.3).
Segal Y	12/12/13	6.2	Review Davis Polk opinion and General Counsel opinion (1.4); email correspondence with team regarding same (0.9); review deposit account control agreements (1.2); email updates to Davis Polk team (0.9); review email correspondence (internal and external) (0.8); review related attachments regarding deal process (1.0).
VanWagner AB	12/12/13	6.7	Prepare summary chart of exit financing credit agreements.
Weitzel P	12/12/13	1.5	Draft closing checklist (0.8); prepare Form D filing (0.7).
Beshar SE	12/13/13	3.0	Discuss new draft indenture with company and team (0.8); review emails regarding credit agreement (0.7); discuss closing mechanics (0.7); review collateral agreements (0.8).
Bornhorst CR	12/13/13	5.3	Call to discuss Skadden Arps comments on indenture (1.0); review Patriot signature pages (0.8); discussions with Davis Polk tax regarding indenture (1.0); follow up on settlement mechanics (0.6); follow up on warrant agreement opinion question (0.4); begin review of collateral trust agreement (0.5); review revised drafts of credit agreements (0.6); follow up with Patriot on indenture issues (0.4).
Brenner J	12/13/13	7.8	Draft closing documents (3.0); draft summary of indenture (3.2); emails with trustee (0.3); review and comment on collateral trust agreement (1.3).

Dashman NJ	12/13/13	6.2	Review funds flow (0.3); review warrant and common stock settlement mechanics (3.3); discuss corporate documents with W. Williams (0.8); discuss closing mechanics with P. Weitzel (0.8); review plan disclosures regarding securities offerings (1.0).
Goldstein MA	12/13/13	0.3	Email with P. Weitzel regarding blue sky filing requirements (0.1); confer with S. Lazar regarding same (0.2).
Immermann MC	12/13/13	12.9	Call to discuss litigation spreadsheet with Davis Polk and Skadden Arps teams (0.9); review Delaware corporate housekeeping resolutions (0.7); revise security agreements (1.2); discuss opinion with Y. Segal (0.2); call with M. Tiarks to discuss opinion open points (0.2); review and revise Davis Polk and internal counsel opinions (2.6); multiple calls with local counsel to discuss yet-to-be completed lien searches (0.6); multiple emails and calls with Davis Polk team and Skadden Arps team regarding lien search results (2.9); revise existing liens schedule (1.9); calls with S. Jennings and J. Jones to discuss replacement shares and powers (0.2); review replacement shares and powers (0.6); review draft UCC-3s (0.9).
Jackman S	12/13/13	11.5	Complete review of lien searches and updating lien schedule and pending suits and judgment list (11.0); email updated lien schedule to M. Immermann for review and distribution (0.5).
Kim JH	12/13/13	2.7	Discuss legal opinion issues with Davis Polk team (1.0); discuss commingling of funds issue with Davis Polk team (0.8); email correspondence with Patriot and Davis Polk team regarding closing documents (0.6); review ancillary loan documents (0.3).

Kogan O	12/13/13	4.7	Review list of subsidiary guarantors for J. Perry (0.2); email to J. Perry regarding same (0.1); coordinate closing agenda call (0.1); conference and emails regarding control agreements with Y. Segal (0.7); revise same (1.1); emails to Kirkland & Ellis and Skadden Arps regarding same (0.2); email to M. Immermann regarding stock certificates (0.1); calls to company regarding stock powers (0.6); calls with A. Ma regarding perfection certificate (0.3); call with J. Brenner regarding signature pages (0.1); discussion with S. Jackman regarding signature pages (0.2); create signature pages for officer certificates (0.3); email to Skadden Arps regarding stock powers (0.1); emails to Kirkland & Ellis regarding certified charters (0.2); discussion with S. Jackman regarding same (0.2); emails to Weil Gotshal and Bank of America regarding control agreement terminations (0.2).
Ma A	12/13/13	10.1	Review and revise schedules to letter of credit and term loan credit agreement and security agreement (5.0); coordinate and review financing statements and other closing deliverable issues (1.3); review and revise perfection certificate (2.8); coordinate and participate in call regarding litigation chart (1.0).
Martin CL	12/13/13	1.0	Review subsidiary financials.
McGreal MM	12/13/13	1.6	Teleconference with Company, J. Perry and others regarding litigation diligence for exit credit facility (0.8); correspondence with J. Perry and others regarding letters of credit exchanges (0.4); email J. Martin and A. Ma regarding schedules to credit agreement (0.4).
Naughton J	12/13/13	1.9	Call with First American regarding flood searches (0.2); conference with R. Ramjas regarding same (0.2); review Indenture (1.4); call with J. Brenner regarding same (0.1).
Perry J	12/13/13	11.4	Review and comment on as extracted collateral section of security agreement (1.5); email correspondence with Skadden Arps regarding closing matters (2.9); call with D. Wagener regarding as extracted collateral (0.5); review and distribute voting trust agreement (1.0); review Citi payoff letter (2.2); calls with M. Tiarks and D. Wagener regarding various closing items (3.3).

Qiu LX	12/13/13	3.4	Call with N. Dashman and A. Dalal regarding covered securities (0.2); research same (1.7); discuss covered securities with A. Dalal and A. Rubenstein (0.2); call with C. Bornstein and A. Dalal regarding indenture (0.1); meet with K. Ferrell and A. Dalal to discuss same (0.2); call with A. Dalal to discuss same (0.1); call with N. Dashman and A. Dalal regarding same (0.4); meet with A. Rubenstein, K. Ng and A. Dalal regarding same covered securities (0.3); meet with A. Dalal to discuss indenture (0.2).
Ramjas RS	12/13/13	1.2	Conference with J. Naughton and First American regarding flood search.
Resnick BM	12/13/13	1.7	Calls, emails and review documents regarding exit financing.
Rose-Innes B	12/13/13	1.2	Review IP provisions in security agreement (0.2); discuss IP provisions in security agreement with Skadden Arps (0.5); prepare markup of security agreement and distribute same (0.5).
Segal Y	12/13/13	4.7	Office conference with J. Kim regarding Davis Polk opinion and General Counsel opinion (0.5); follow-up regarding same (0.5); office conference with M. Immermann regarding same (0.4); email correspondence regarding same (0.4); revise Bank of America deposit account control agreement (1.0); follow-up regarding same (0.6); email updates to Davis Polk team (0.4); review email correspondence (internal and external) and related attachments regarding deal process (0.4); review documents (0.5).
Travers M	12/13/13	2.1	Preclosing call regarding closing procedures (0.7); call with Kirkland & Ellis regarding securities distributions (0.8); extensive email traffic regarding changes to corporate documents (0.6).
VanWagner AB	12/13/13	8.5	Prepare summary chart of exit financing credit agreements.
Weitzel P	12/13/13	4.3	Prepare and attend conference call regarding logistics with US Bank and Garden City (0.7); draft form D (0.9); revise registration rights agreement (0.8); revise charter (0.6); review stockholder's agreement (0.9); discussion with N. Dashman regarding agreements (0.4).
Wieman LE	12/13/13	0.2	Email Y. Segal and J. Kim regarding opinion.
Beshar SE	12/14/13	0.8	Review disclosure issues and numerous emails with company.

Bornhorst CR	12/14/13	1.2	Review question regarding mine safety disclosure (0.4); follow up with Davis Polk tax on indenture (0.4); follow up on Davis Polk opinion to US Bank (0.4); follow up on allocations for rights offering (0.2).
Brenner J	12/14/13	6.6	Draft and revise closing documents (2.2); draft and revise indenture summary (4.4).
Dashman NJ	12/14/13	6.0	Review comments to and revise registration rights agreement, charter and stockholders agreement (3.3); draft global warrants (0.9); revise AST documentation (0.7); correspond with W. Jones regarding Depository Trust Company eligibility (1.1).
Huebner MS	12/14/13	0.7	Emails and conference call with Davis Polk team regarding financing issues.
Immermann MC	12/14/13	13.2	Call and follow on meeting with Skadden Arps, Kirkland & Ellis and Davis Polk teams to discuss closing checklist (1.4); meeting with J. Naughton and J. Perry to discuss real estate issues (0.3); call with Skadden Arps and Davis Polk teams to discuss security agreements and schedules (1.8); Davis Polk internal discussion on mortgages (0.7); revise officer certificates (0.6); multiple discussions with Davis Polk team regarding existing liens schedule (2.6); review and revise draft account designation letter (0.3); review and revise ABL exhibits (1.9); multiple discussions with Davis Polk team regarding signature pages (0.5); review revised schedules (0.4); prepare summary of questions outstanding regarding intercompany note (0.3); email correspondence with local counsel and Davis Polk real estate team regarding form of mortgage release (0.3); review Skadden Arps comments to insurance certificates (0.2); revise and distribute Davis Polk opinions (0.3); email correspondence with Skadden Arps and Davis Polk teams regarding signature pages (0.2); call with Davis Polk capital markets team regarding timing of Patriot Coal Corporation certificate of incorporation amendment (0.2); correspondence with Kentucky counsel regarding opinion (0.2); review revised security agreements (0.5); review Skadden Arps comments to schedules (0.5).

Jackman S	12/14/13	12.5	Meeting with M. Immermann and J. Perry regarding UCC collateral, update lien schedule to include collateral descriptions (7.3); review draft UCC-3 Bank of America terminations and email comments to A. Ma for review and discussion (2.8); discuss comments and missing drafts with same (0.2); review closing checklists and discuss signature pages and signatories with O. Kogan (2.2).
Kim JH	12/14/13	3.9	Discuss issues relating to confirmation order and mortgages with Davis Polk team (1.1); discuss legal opinion issues with Davis Polk team (0.3); review mark-ups of legal opinions (0.7); email correspondence with Patriot, Skadden Arps and Davis Polk team regarding closing deliverables (1.3); email correspondence with Patriot, Skadden Arps and Davis Polk team regarding confirmation order (0.5).
Kogan O	12/14/13	10.8	Review US Bank comments to control agreement (0.2); email to J. Perry and M. Immermann regarding same (0.1); closing checklist call with Skadden Arps and Kirkland & Ellis (1.4); prepare account designations letter (0.5); emails to M. Immermann and J. Perry regarding same (0.4); call with Skadden Arps and Kirkland & Ellis regarding security agreement (1.2); email to M. McGreal regarding schedules to general counsel opinion (0.2); revise general counsel opinion (0.2); email to M. Immermann and J. Perry regarding same (0.1); emails to Skadden Arps and Kirkland & Ellis regarding signature pages (0.3); review and revise signature pages in both term and ABL checklists (4.1); conference with S. Jackman regarding signature pages (0.7); call with M. Immermann regarding control agreement terminations (0.2); emails to banks regarding same (0.7); emails with A. Ma regarding stock certificates (0.2); review new draft of security opinions (0.3).

Ma A	12/14/13	12.1	Review and revise schedules to letter of credit and term loan credit agreement and security agreement (4.8); coordinate and review termination statements and lien searches (1.4); correspondence regarding closing deliverables (2.1); participate in call on litigation chart (0.5); review and revise perfection certificate and coordinate perfection certificate issues (3.3).
McGreal MM	12/14/13	2.2	Correspondence with O. Kogan regarding exit financing opinions (0.1); correspondence with M. Huebner, J. Kim, B. Resnick and others regarding exit financing issues (1.8); email with A. Ma regarding litigation schedules to exit financing credit agreement (0.3).
Naughton J	12/14/13	8.5	Conference with J. Perry and M. Immermann regarding status (0.4); review mortgage releases (0.3); conferences with M. Immermann regarding same (0.3); correspondence regarding potential assignment of mortgages (0.3); conference with M. McGreal regarding same (0.2); call with M. D'Antoni regarding same (0.1); conferences with Davis Polk team regarding same (1.6); correspondence regarding same (0.2); review Indenture and prepare comments to same (2.1); correspondence with C. Bornhorst regarding same (0.1); correspondence regarding mortgage releases (0.3); call with R. Ramjas regarding existing mortgages schedule (0.2); call with C. Danz regarding same (0.1); review and prepare comments to mortgages (2.3).
Perry J	12/14/13	13.9	Review, revise and edit ABL security agreement, term loan security agreement (4.8); review, revise and edit ABL credit agreement and term loan security agreement (5.2); correspondence regarding real estate lien release with B. Resnick, J. Kim and M. McGreal (2.2); review Citi payoff letter (0.7); email correspondence with Patriot regarding mortgage release (0.5); litigation diligence emails and follow-up (0.5).
Qiu LX	12/14/13	2.3	Review indenture (2.2); call A. Dalal to discuss same (0.1).
Resnick BM	12/14/13	1.4	Calls and emails with clients and financing team regarding exit financing provisions of confirmation order.

Segal Y	12/14/13	4.3	Review deposit account control agreements (0.5); emails regarding same (0.4); review Davis Polk opinion and General Counsel opinion (1.8); email correspondence and research regarding as-extracted collateral, fixture filings, and letter of credit rights (1.0); review email correspondence (internal and external) (0.3); review attachments regarding deal process and documents (0.3).
Weitzel P	12/14/13	0.7	Email C. Johnson regarding allocations (0.2); email from K. Coco regarding allocations (0.1); review Kirkland & Ellis' edits to the registration rights agreement, stockholders agreement and charter (0.4).
Wieman LE	12/14/13	0.2	Email Y. Segal regarding opinion.
Beshar SE	12/15/13	2.4	Review new draft of indenture (0.9); discuss Skadden Arps comments (0.8); emails with Company regarding same (0.7).
Bornhorst CR	12/15/13	8.4	Review closing documents for notes issuance (0.6); review indenture comments (0.6); prepare mark-up of Davis Polk comments on indenture to send to Kirkland & Ellis (0.6); review notes security agreement (0.8); review revised credit agreements (0.5); review mark-up of security agreements for credit agreements (0.9); review Wilmington Trust precedents regarding fee schedule (0.9); review collateral trust agreement (0.5); call with Davis Polk working group regarding closing mechanics (0.8); review Garden City allocations spreadsheet for the notes (0.5); review indenture summary (0.5); review revised closing certificates for the notes (0.6); review Skadden Arps comments on indenture (0.6).
Brenner J	12/15/13	5.2	Comment on indenture (0.4); discuss comments on collateral trust agreement with C. Bornhorst (0.3); research fee letters (1.3); review and comment on security agreement (3.2).
Huebner MS	12/15/13	0.6	Emails with clients and Davis Polk team regarding financing and closing issues.

Immermann MC	12/15/13	21.1	Prepare comments to ABL exhibits (1.6); review account designation letter (0.4); prepare collateral descriptions for all filed UCCs in connection with composite existing liens chart (8.8); multiple reviews of schedules to Term and ABL credit agreements (5.1); call with J. Jones and other Davis Polk and Patriot representatives to discuss promissory notes (0.5); call with Patriot, Skadden Arps and Davis Polk teams to discuss environmental diligence questions (0.5); call to discuss confirmation order and related process (0.4); call to discuss payoff mechanics with Weil Gotshal (0.8); call with Davis Polk and Skadden Arps teams to flip through the revised credit agreement (0.5); multiple discussions regarding flood certificates and mortgages with Davis Polk real estate team (0.4); discuss intercompany note revisions with M. Tiarks (0.1); email correspondence with Patriot team regarding investments schedule (0.3); review closing deliverables including revised corporate certificates (0.6); review Notes security agreement (1.1).
Jackman S	12/15/13	16.0	Review signature page packets against closing checklists with O. Kogan (2.2); update lien schedule to include collateral descriptions and print lien search results regarding same, email schedule and deliver copies to M. Immermann for review, discussion and distribution (13.5); email comments to A. Ma regarding draft UCC-3 terminations prepared by Bowles Rice (0.3).
Kim JH	12/15/13	4.9	Review revised credit agreement mark-ups (1.2); email correspondence with Kirkland & Ellis and Davis Polk team regarding credit agreement issues (1.5); email correspondence with Davis Polk team regarding opinions and confirmation order (0.6); discuss credit agreement issues with Skadden Arps, Kirkland & Ellis and Davis Polk team (0.7); email correspondence with Davis Polk team regarding closing logistics (0.1); discuss closing logistics with Davis Polk team (0.8).

Kogan O	12/15/13	10.0	Review and revise signature pages (4.6); correspondence to M. Immermann regarding same (1.0); emails with Y. Segal regarding control agreements (0.3); emails to Skadden Arps and Kirkland & Ellis regarding same (0.5); emails to J. Brenner regarding US Bank signature pages (0.3); closing checklist call with J. Perry, M. Immermann, A. Ma, Skadden Arps and Kirkland & Ellis (0.8); meeting with A. Ma and M. Immermann regarding schedules and signature pages (0.5); review Skadden Arps' checklist (0.2); review revised draft Davis Polk opinion (0.1); review lien schedules (0.6); call to A. Ma regarding borrowing notice (0.1); email to K. Padilla following up on Merrill Lynch contact (0.1); email to D. Fergusson regarding Private Bank contact (0.1); revise secretary certificate (0.4); revise account designations letter (0.2); email to M. Immermann regarding same (0.1); email to Weil Gotshal regarding signatories (0.1).
Ma A	12/15/13	15.4	Revise perfection certificate and schedules to letter of credit and term loan credit agreement (2.1); draft schedules to ABL credit agreement (2.2); review and revise letter of credit and term loan and ABL credit agreement and security agreement schedules and perfection certificate (8.1); review closing checklist with Skadden Arps (0.8); review closing deliverables (0.3); draft the term borrowing notice (0.5); revise solvency certificate (0.5); participate in environmental diligence call (0.4); coordinate and review termination statements (0.5).
Martin CL	12/15/13	1.1	Analysis of subsidiaries for 40 Act status and opinions.
McGreal MM	12/15/13	2.0	Teleconference with Company, Skadden Arps, J. Perry and others regarding environmental diligence for exit financing (0.4); correspondence with B. Resnick, J. Perry and others regarding exit financing issues (1.1); email Willkie Farr regarding letter of credit exchange (0.3); review exit financing credit agreements (0.2).

Naughton J	12/15/13	4.0	Review and prepare comments to mortgages (1.5); correspondence regarding same (0.5); correspondence regarding existing mortgages (0.1); review mortgages schedule (0.3); correspondence regarding same (0.4); review Indenture (0.4); correspondence regarding Indenture (0.3); call with C. Bornhorst regarding same (0.1); review term loan and letter of credit agreement (0.2); correspondence regarding status (0.1); review mortgages schedule (0.1).
Perry J	12/15/13	15.7	Review payoff letter (0.5); review and edit credit agreements (1.2); review and edit security agreements (2.1); call with M. Tiarks and D. Wagener regarding open issues (0.5); call with Y. Im regarding open issues (0.5); review and edit closing deliverables (6.2); numerous email correspondence with M. Tiarks and D. Wagener regarding closing (4.7).
Qiu LX	12/15/13	0.1	Send Form W-9 to corporate team.
Ramjas RS	12/15/13	8.0	Conference with J. Naughton (0.3); read emails (0.5); prepare mortgage schedule for Illinois, West Virginia and Kentucky properties (6.5); make changes to same on comments from Davis Polk team (0.7).
Resnick BM	12/15/13	0.7	Calls and emails with Davis Polk team, clients and others regarding exit financing.
Segal Y	12/15/13	3.4	Draft issues list (1.0); email team regarding Davis Polk opinion (0.3); revise opinion (0.3); distribute opinion (0.5); email correspondence regarding financing (0.5); review correspondence (internal and external) and related attachments regarding deal process and documents (0.8).
VanWagner AB	12/15/13	0.6	Emails regarding credit agreement summary (0.2); review and markup same (0.4).
Wieman LE	12/15/13	0.2	Email Y. Segal regarding opinion.
Beshar SE	12/16/13	7.1	Discussion and review of indenture with Davis Polk team (2.1); review collateral agreements (2.5); review and discussion regarding opinion (1.7); discuss closing with Davis Polk team (0.8).

Bornhorst CR	12/16/13	10.5	Discussions regarding collateral trust agreement (0.9); call to discuss closing mechanics (0.3); follow up on settlement agent agreement and W-9 for Patriot (0.9); review revised indenture for bankruptcy filing (0.9); follow up regarding notes allocations and Depository Trust Company eligibility (0.9); follow up on Regulation S note (0.9); review revised drafts of Davis Polk opinion (0.9); review revised closing certificates (0.9); follow up on signature pages (0.9); review global notes (1.2); review US Bank comments on collateral trust agreement (1.0); review indenture (0.8).
Brenner J	12/16/13	14.2	Draft and update Davis Polk opinion (4.5); coordinate signature pages (0.3); coordinate local counsel opinions with counsel and trustee (0.9); review and comment on indenture (1.9); review and comment on collateral trust agreement (1.8); draft and update closing documents (1.2); draft global notes (1.3); update indenture summary (1.6); coordinate needed documents for trustee and local counsel (0.7).
Dashman NJ	12/16/13	5.5	Review warrant agreement, stockholder agreement, charter and bylaw comments (2.0); revise authorization letters and schedules to transfer agent (1.5); discuss securities issuance mechanics with trustee and transfer agent (2.0).
Huebner MS	12/16/13	0.6	Emails with credit lawyers and client group regarding exit financing issues.

Immermann MC	12/16/13	14.5	<p>All hands call to discuss funds flow (0.5); follow-up call to discuss additional closing mechanics (0.5); revise existing liens chart to reflect Skadden Arps comments and internal review (1.9); revise schedule shell document to reflect input from Skadden Arps and Patriot teams (1.2); review stock certificates and powers (0.4); multiple reviews of signature page packets (1.1); research and respond to lien diligence follow-up from Skadden Arps team (2.2); preparation for and participation in closing checklist call with Skadden Arps, Kirkland & Ellis and Davis Polk teams (0.8); correspondence regarding insurance certificates with Skadden Arps team (0.3); review UCCs in connection with proposed amendments and terminations (0.3); discuss same with Skadden Arps (0.2); revise account designations letter (0.2); prepare comments to solvency certificate (0.2); review notice of borrowing (0.1); correspondence with local counsel regarding form of mortgage (0.1); review intellectual property security agreements (0.2); discuss revised organizational documents for Borrower with Skadden Arps and Davis Polk teams (0.4); review Delaware counsel officer certificate (0.1); revise master intercompany note (0.9); review executed signature pages (0.3); prepare comments to fully executed subsidiary resolutions (0.9); revise post-closing letter (0.4); correspondence with Company and Skadden Arps team regarding amendments to existing letters of credit (0.2); correspondence with Davis Polk team regarding UCC-1s (0.1); correspondence with local counsel, Skadden Arps and Davis Polk team regarding local counsel opinions (0.6); review indenture (0.4).</p>
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Jackman S	12/16/13	14.0	Review emails regarding comments to lien schedule (4.6); conversation with M. Immermann regarding same (0.4); email various lien searches to same for review and confirmation (0.3); discuss bring downs with M. Immermann, email request to NCR regarding same (0.5); follow up with A. Ma regarding Bank of America draft terminations (0.1); review draft terminations prepared by Bowles Rice, confirm same with M. Immermann (0.3); review draft post closing letter regarding paragraphs 1 through 3, organize searches regarding same and email copies to M. Immermann for review (3.2); review draft UCC-1s for Note facility (1.2); review executed signature pages and save copies on system (1.1); compile secretary's certificate, discuss same with M. Immermann and O. Kogan (2.3).
Kim JH	12/16/13	9.1	Review revised closing documents (3.2); discuss legal opinions with Davis Polk team and Skadden Arps (0.6); discuss Bank of America payoff letter issue with Willkie Farr, Skadden Arps, Patriot and Davis Polk team (2.6); discuss funds flow process with full working group (0.4); email correspondence with Skadden Arps, Patriot and Davis Polk team regarding open issues on closing documents (2.3).

Kogan O	12/16/13	11.3	Review and revise signature pages (2.1); emails to Y. Segal and Skadden Arps regarding control agreement for Deutsche Bank (0.6); emails to J. Brenner regarding US Bank signature pages (0.2); closing agenda call with Skadden Arps and Kirkland & Ellis (1.2); review stock certificates sent by company (0.7); emails to PNC, Private Bank and Trust and Bank of America regarding control agreement termination (1.5); conference with S. Jackman regarding proper addresses for Big Eagle (0.2); call to C. Dyer at Kirkland & Ellis regarding contact information for US Bank Counsel (0.2); email to A. Ma regarding signature page for responsible officer certificate (0.1); revise closing certificate as per Skadden Arps comments (0.4); revise Bank of America payoff letter (0.5); review and revise Morris Nichols' required officer certificate (1.6); emails to M. Immermann regarding stock certificates and signature pages (0.4); outstanding items call with Skadden Arps (1.1); review and revise account designations letter (0.5).
Ma A	12/16/13	12.4	Review and circulate drafts of ABL and letter of credit and term loan credit agreement and security agreement schedules and perfection certificate (0.6); review and revise schedules and perfection certificate (3.1); finalize and assemble schedules (1.0); run through closing checklist with Skadden Arps (1.0); review and circulate drafts received from Skadden Arps (0.8); coordinate and review financing statements and termination statements (1.7); revise and coordinate execution of the borrowing notice (1.3); draft and distribute solvency certificates (1.3); help with the credit agreement opinions (1.6).
McGreal MM	12/16/13	0.2	Correspondence with J. Perry regarding payoff letter (0.1); correspondence with Y. Segal regarding opinions for exit facility (0.1).
McIntyre JP	12/16/13	0.8	Conference with J. Naughton regarding confirmation order proposing release provisions (0.7); correspondence regarding same (0.1).

Naughton J	12/16/13	7.2	Review and prepare comments to Indenture (1.9); conference with C. Bornhorst regarding same (0.1); coordination with respect to flood certificates and notices (1.4); review flood certificates (0.9); conferences with R. Ramjas regarding same (0.7); calls with Skadden Arps regarding same (0.4); review confirmation order (0.4); conference with J. McIntyre regarding existing mortgages (0.4); correspondence regarding same (0.5); review and revise existing mortgages schedule (0.5).
Perry J	12/16/13	20.8	Review and edit loan documents (5.8); numerous calls and email correspondence with Kirkland & Ellis, Skadden Arps and Patriot regarding closing deliverables (10.5); review and edit closing deliverables (4.5).
Ramjas RS	12/16/13	5.0	Conferences with J. Naughton (0.8); conferences with flood search company (0.3); follow up with flood searches (0.2); conference calls with J. Naughton and Lender's counsel regarding flood insurance (0.7); update chart (2.7); distribute chart (0.3).
Resnick BM	12/16/13	1.0	Calls and emails with Davis Polk financing team, Barclays, Weil Gotshal, Skadden Arps and others regarding exit financing.
Segal Y	12/16/13	8.2	Coordinate Bank of America deposit account control agreement process (0.8); call with Skadden Arps regarding Davis Polk opinion and related follow-ups regarding same, including revising and distributing opinions and general counsel opinions, conforming asset-based loan opinions, review non-contravention documents and email correspondence (5.8); email correspondence (internal and external) and related attachments regarding deal process and documents (1.6).
VanWagner AB	12/16/13	1.4	Prepare summary chart of exit financing credit agreements (1.2); discuss same with M. Immermann (0.2).

Weitzel P	12/16/13	8.4	Prepare and attend funds flow call (0.7); coordinate signature pages (1.2); draft common stock certificates (1.3); email K. Coco regarding chief financial officer certificate (0.2); revise bylaws (0.3); various calls to Garden City Group regarding allocation spreadsheets (0.3); review blanket letter of representation rides (0.2); email B. Choi regarding resolutions (0.2); revise warrant agreement (1.3); revise stockholders agreement (1.0); research termination of certificate of designations upon filing of restated charter (1.7).
Wieman LE	12/16/13	0.2	Email Y. Segal regarding opinion.
Beshar SE	12/17/13	7.1	Review revised indenture (1.2); review opinions and emails back and forth with Davis Polk team regarding same (1.4); review new drafts of collateral documents (1.6); closing mechanics calls (0.8); review equity opinion (1.3); revise press releases (0.8).
Bornhorst CR	12/17/13	11.1	Review and finalize indenture, global notes, collateral trust agreement, security agreement and related notes documents (3.5); review bankruptcy court order (2.2); follow up on SEC filings for de-registration (2.0); follow up on Davis Polk legal opinion to trustee (1.5); follow up on logistics for notes allocations and Depository Trust Company eligibility (1.9).
Brenner J	12/17/13	12.1	Coordinate comments on security agreement (0.6); review local counsel opinions (0.9); update global notes (1.1); coordinate preparation of execution versions of documents (2.5); research collateral trust agreements (1.2); review and comment on junior lien intercreditor agreement (1.6); review and comment on security agreement (0.8); update Davis Polk opinion and coordinate signature (1.0); coordinate opinions and final documents with local counsel (1.2); update global notes (1.2).

Dashman NJ	12/17/13	5.6	Calls with Depository Trust Company regarding eligibility (0.8); correspond with W. Williams regarding execution version of warrant agreement, global warrants, stockholder agreement registration rights agreement and charter (0.2); pre-closing call (2.6); call with FINRA regarding common stock (0.5); correspond with P. Weitzel regarding preclearance of charter and charter revisions (0.4); correspond with transfer agent and Garden City Group regarding transfer mechanics (1.0); revise authorization letters for transfer agent (0.1).
Hadley JP	12/17/13	0.4	Review opinions.
Huebner MS	12/17/13	1.4	Multiple emails with clients and Davis Polk regarding closing issues for financing and emergence.
Immermann MC	12/17/13	15.8	Multiple revisions of closing certificates (2.1); compile and review final PDF versions of documentary deliverables (2.3); review final credit agreements with exhibits and schedules (0.9); review compiled resolutions for all subsidiaries (0.8); coordinate Company signature pages (1.4); review comments to intercompany note (0.5); multiple calls with local counsel and Skadden team regarding UCC terminations (1.5); review comments to account designation letter (0.3); call with Skadden Arps, Kirkland & Ellis and Davis Polk teams to discuss open issues (0.5); distribute execution versions of documents to local counsel (0.3); discuss issues pertaining to local counsel opinions (2.1); review West Virginia, Kentucky and Virginia amendments to organizational documents (0.8); discuss revised insurance certificates (0.3); review bringdown good standings (0.2); discuss next steps with Davis Polk team (0.4); multiple internal revisions of closing checklists for ABL and Term facilities (1.4).

Jackman S	12/17/13	16.5	Review email messages regarding draft post-closing letter and Bank of America UCC-3 terminations (0.5); review draft and revised UCC-3 terminations (0.5); review emails regarding operative agreements, amendments, assignments and amended and restated by-laws, review documents (5.2); compile secretary certificates, discuss limited liability interest powers with M. Immermann (8.2); review Delaware opinion Annex B against attachments included in the secretary certificates (2.1).
Kim JH	12/17/13	12.9	Discuss Bank of America payoff letter issue with Willkie Farr, Skadden Arps, Kirkland & Ellis, Patriot and Davis Polk team (3.1); discuss local opinion carve-out with Skadden Arps, Patriot and Davis Polk team (2.1); review revised closing documents (3.2); discuss pre-closing matters with full working group (0.4); discuss pre-closing process with Davis Polk team (0.3); email correspondence with Patriot, Skadden Arps, Willkie Farr, Kirkland & Ellis and Davis Polk team regarding closing documents and open issues (3.8).
Kogan O	12/17/13	18.1	Revise signature pages for payoff letters (0.5); ongoing calls and correspondence between Davis Polk team, Skadden Arps, Kirkland & Ellis, Alston, local counsel and company regarding closing deliverables (9.7); revise omnibus resolutions document (2.0); call with J. Perry, M. Immermann and A. Ma regarding open items (1.5); review and revise closing deliverables (4.4).
Ma A	12/17/13	7.3	Coordinate and review financing statements and termination statements (1.0); participate in call on opinions (0.6); attend closing checklist call with Skadden Arps (1.0); review and circulate drafts received from Skadden Arps (2.3); review and coordinate execution versions of documents (2.4).
McGreal MM	12/17/13	1.4	Correspondence with J. Kim, J. Perry, Y. Segal and others regarding exit facility issues.
McIntyre JP	12/17/13	0.4	Conference with J. Naughton regarding market practice for recording satisfaction of mortgage.

Naughton J	12/17/13	4.6	Review payoff letter (0.7); conference with J. Kim and J. Perry regarding same (0.4); calls regarding same (0.8); review correspondence regarding same (0.3); calls with Skadden Arps regarding flood determinations (0.6); call with CoreLogic regarding same (0.3); conferences with R. Ramjas regarding same (0.7); call with M. D'Antoni regarding as-extracted filing releases (0.3); coordination with respect to mortgage releases (0.3); coordination with Kirkland & Ellis regarding mortgages (0.2).
Perry J	12/17/13	21.2	Review and edit Bank of America payoff letter (1.8); review and edit loan documents (3.5); calls regarding mortgage release and email correspondence regarding same (3.1); calls regarding opinion issues (3.2); review and edit closing deliverables (7.4); call with M. Tiarks and D. Wagener regarding closing deliverables and checklist (2.2).
Ramjas RS	12/17/13	1.0	Conferences with J. Naughton with regard to flood searches (0.5); read emails regarding same (0.1); conference with Lender's counsel regarding same (0.2) conference with Credit regarding same (0.1); review executed flood searches (0.1).
Ray KT	12/17/13	2.0	Review flood certifications for R Ramjas and organize per name of lender and flood status.
Resnick BM	12/17/13	1.7	Calls and emails with Davis Polk financing team, Barclays, Weil Gotshal, Skadden Arps and others regarding exit financing.
Rivera Fortis KA	12/17/13	8.1	Draft and send signature pages to parties (1.0); review closing documents before closing (4.6); meet with J. Brenner to discuss closing timeline (0.5); itemize closing documents (1.0); draft closing index (1.0).
Segal Y	12/17/13	7.2	Finalize both Davis Polk opinions and related follow-ups regarding same, including coordinating second partner review and circulating fully-complied execution versions (1.8); finalize both general counsel opinions and related review of non-contravention documents (including Voting Trust Agreement) and follow-ups regarding same (2.2); respond to questions regarding Davis Polk capital markets opinion (0.3); email correspondence (internal and external) and related attachments regarding deal process, documents and closing (2.9).

Vonnegut EJ	12/17/13	7.5	Calls and emails regarding West Virginia, Virginia and Kentucky opinions for exit financing with Skadden Arps and Davis Polk team (6.1); research regarding West Virginia, Virginia and Kentucky opinions and past practice regarding same in 2012 (1.4).
Weitzel P	12/17/13	12.0	Revise charter (1.2); coordinate signatures (1.7); revise common stock certificates (0.8); multiple calls to W. Jones regarding stock certificates (0.9); multiple calls to Depository Trust Company regarding stock certificates (0.8); closing call (0.6); discussions with N. Dashman (0.4); conferences with M. Travers (0.1); draft opinion for Depository Trust Company (1.8); negotiate opinion with Depository Trust Company (0.3); revise bylaws (0.3); revise registration rights agreement (0.4); revise stockholders agreement (0.3); revise warrant agreement (0.7); various calls to Garden City Group to confirm allocations (0.8); distribute instruction letters to the transfer agents (0.2); review order adopting the plan (0.1); coordinate charter filing (0.3); emails to Kirkland & Ellis team regarding final agreements (0.3).
Baker HS	12/18/13	0.5	Correspondence with M. McGreal regarding withdrawal of claims.
Beshar SE	12/18/13	3.2	Opinion issues discussed (1.1); global notes issues discussed (0.9); closing emails and discussions (1.2).
Bornhorst CR	12/18/13	6.3	Review closing documents (1.2); closing call (1.0); coordinate SEC filings for de-registration (0.5); follow up with US Bank regarding Depository Trust Company eligibility (0.6); review revised Davis Polk opinion to trustee (0.6); follow up on Depository Trust Company closing call on notes (1.0); review draft plan and award agreement for management incentive notes (0.8); discussions and correspondence with Patriot and colleagues (0.6).
Brenner J	12/18/13	7.1	Participate in closing call (0.5); coordinate closing documents (2.5); update opinion (2.0); update global notes (1.3); coordinate distribution of signature pages (0.5); put together execution version of settlement agreement (0.3).

Dashman NJ	12/18/13	4.2	Closing call (0.5); calls with M. McGreal and C. Johnson regarding broker notification (0.5); correspond with W. Jones, C. Bornhorst and Depository Trust Company regarding eligibility processing (2.5); coordinate filing of amended and restated charter (0.2); attend to questions regarding management incentive warrants (0.5).
Goldstein MA	12/18/13	1.6	Research Blue Sky issues (1.4); email with C. Bornhorst regarding same (0.2).
Huebner MS	12/18/13	2.4	Multiple conversations with investors regarding exit (1.3); multiple emails with Davis Polk team and clients related to closing of financings and collateral issues (0.8); emails with exit lender group and professionals regarding closing issues (0.3).
Immermann MC	12/18/13	7.5	Review and compile final closing deliverables (3.7); discuss local counsel opinions with Davis Polk, Skadden Arps and local counsel teams (1.1); multiple internal revisions of closing checklist (0.8); review bringdown good standings (0.1); closing call (0.2); review notes offering documents (0.4); discuss next steps with Davis Polk team (0.8); discuss Kentucky opinion with Patriot team and S. Gordon (0.2); correspondence with Davis Polk team regarding wires (0.2).
Jackman S	12/18/13	3.5	Review closing emails (1.1); save operating agreements, bylaws and amendments on system (1.4); organize lien searches for record center files (0.5); review bring down letter and email copy to M. Immermann (0.5).
Kim JH	12/18/13	7.8	Review revised closing documents (1.9); closing call with full working group (0.5); email correspondence with Patriot, Skadden Arps, Kirkland & Ellis and Davis Polk regarding closing-related matters and press release (2.9); discuss open issues with Skadden Arps, Kirkland & Ellis and Davis Polk team (1.6); review revised legal opinions (0.3); review revised term sheet (0.6).

Kogan O	12/18/13	7.6	Review and revise closing deliverables (4.7); calls to J. Brenner regarding capital markets documentation (0.5); ongoing correspondence with Davis Polk team concerning closing deliverables (0.8); emails to O. Granot at Skadden Arps regarding control agreement terminations (0.2); participate in closing call (0.4); meet with P. Lewis from Skadden Arps to collect and check possessory collateral (0.9); emails to Bank of America regarding signature pages (0.1); compile Bank of America control agreement terminations (0.2).
Ma A	12/18/13	4.3	Review and coordinate execution versions of documents (4.0); participate in closing call (0.3).
McGreal MM	12/18/13	1.8	Correspondence with J. Perry, Willkie Farr, Skadden Arps and others regarding exit financing issues.
Naughton J	12/18/13	0.2	Review correspondence related to closing.
Perry J	12/18/13	7.2	Review and negotiate closing deliverables (2.8); calls and email correspondence with J. Jones, E. Vonnegut and M. Tiarks regarding legal opinion issues (3.2); closing logistics and emails regarding flow of funds (1.2).
Resnick BM	12/18/13	1.4	Calls and emails with Davis Polk financing team, Barclays, Weil Gotshal, Skadden Arps and others regarding exit financing.
Rivera Fortis KA	12/18/13	5.2	Review closing set (4.2); coordinate distribution of closing sets (1.0).
Segal Y	12/18/13	2.6	Review and comment on capital markets notes opinion (1.2); email correspondence (internal and external) and related attachments regarding deal closing (1.4).
VanWagner AB	12/18/13	0.2	Discussion with J. Kim regarding closing summary.
Vonnegut EJ	12/18/13	0.9	Calls and emails related to exit financing with Davis Polk team.
Weitzel P	12/18/13	3.4	Closing call (0.4); various calls to W. Jones regarding Depository Trust Company eligibility (1.0); emails to J. Cutia regarding Depository Trust Company eligibility (0.5); calls with AST regarding tax coding (0.6); collect trust account information (0.2); revise warrant agreement (0.2); email W. Williams regarding final documents (0.3); coordinate closing of shares and warrants (0.2).
Beshar SE	12/19/13	1.1	Review restricted note and warrant arrangements.

Bornhorst CR	12/19/13	1.4	Discussions with Davis Polk team regarding management notes (0.4); review indenture summary (0.2); correspondence regarding Form D and blue sky filings (0.4); discussions regarding rights offering issues (0.2); review Garden City Group email to Depository Trust Company participants (0.2).
Brenner J	12/19/13	0.8	Coordinate closing set (0.6); email documents to Patriot (0.2).
Dashman NJ	12/19/13	1.8	Attend to questions regarding trading prices of securities and subscription allocation (1.3); review Direct Registration System statements from transfer agent (0.2); respond to questions regarding securities issues (0.3).
Goldstein MA	12/19/13	0.6	Email with C. Bornhorst and S. Lazar regarding blue sky filing requirements (0.2) ; conduct research regarding same (0.4).
Kim JH	12/19/13	0.6	Discuss receivables discount issue with Patriot (0.2); review receivables discount-related provisions (0.2); email correspondence with Patriot regarding receivables discount matter (0.2).
Kogan O	12/19/13	0.5	Email with M. Immermann regarding bank terminations (0.1); emails to Bank of America and Skadden Arps regarding same (0.3); conference with M. Pilkington regarding signature pages (0.1).
Ma A	12/19/13	1.9	Coordinate post-closing matters.
McGreal MM	12/19/13	0.2	Correspondence with R. Mead, J. Kim and B. Resnick regarding second out DIP.
Perry J	12/19/13	3.9	Review and respond to post-closing email correspondence.
Rivera Fortis KA	12/19/13	0.5	Finalize closing sets.
VanWagner AB	12/19/13	0.6	Call with J. Brenner regarding credit agreement summary (0.1); review and markup same (0.5).
Weitzel P	12/19/13	1.6	Distribute various final documents to various parties (0.2); email K. Coco regarding distribution of agreements to stockholders (0.1); draft Form D (0.8); revise exhibits to warrant agreement (0.3); email P. Leathem regarding investor count (0.2).
Beshar SE	12/20/13	3.4	Numerous calls and emails regarding securities issues.

Bornhorst CR	12/20/13	7.0	Discussions and calls regarding securities issues (1.6); review indenture concerning securities issue (1.2); prepare checklist regarding same (1.4); review management notes checklist and related documents (1.4); review indenture summary for Patriot (1.4).
Brenner J	12/20/13	3.8	Draft summary of indenture (1.2); draft package for management incentive notes (2.6).
Dashman NJ	12/20/13	3.5	Analysis concerning rights offering issues (2.7); calls with W. Williams regarding same (0.8).
Goldstein MA	12/20/13	1.2	Review investor list (1.0); email P. Weitzel regarding same (0.2).
Holler SJ	12/20/13	0.7	Conference with J. Naughton to discuss flood determinations and related post closing matter (0.5); review emails regarding post closing matters (0.2).
Huebner MS	12/20/13	5.9	Multiple calls with bondholder, Blackstone and Garden City Group regarding rights offering issues (2.8); three conference calls with same and bondholder regarding same (2.0); calls with F. Huffard and client regarding same (0.8); emails with Davis Polk team regarding same (0.3).
Jackman S	12/20/13	3.5	Conduct post closing review of emails regarding delivered and return collateral, record center files for originals and search system files for acknowledgment receipts regarding previously delivered collateral (1.2); review returned collateral against Annex A to closing checklist and collateral issued in connection with the letter of credit and term loan Facilities (2.1); meeting with O. Kogan regarding same (0.2).
Kim JH	12/20/13	1.7	Review receivables discount program material and loan document provisions (0.6); discuss receivables discount issue with Patriot and Davis Polk lawyers (0.7); email correspondence with Davis Polk team regarding rights offering issues (0.4).

Kogan O	12/20/13	2.5	Conference with S. Jackman regarding possessory collateral (0.2); email with Skadden Arps regarding same (0.1); review possessory collateral items with Skadden Arps (0.6); examine records center boxes to check for possessory collateral needed by Skadden Arps (0.3); conference with S. Jackman, M. Immermann and J. Perry regarding same (0.2); review control agreement draft (0.2); emails with P. Lewis at Skadden Arps regarding possessory collateral (0.2); email to company regarding same (0.3); meeting with S. Jackman to review possessory collateral received from Skadden Arps (0.4).
Ma A	12/20/13	0.8	Coordinate post-closing matters, including distributing final documents and coordinating closing sets.
Naughton J	12/20/13	1.4	Conference with S. Holler and R. Ramjas regarding real estate-related deliverables (0.8); correspondence with M. Immermann regarding same (0.1); call with Skadden Arps regarding flood notices (0.2); provide existing documents and correspondence to S. Holler (0.3).
Ramjas RS	12/20/13	1.0	Conferences with J. Naughton, S. Holler and J. Sherman regarding status of real estate related deliverables (0.3); review emails regarding same (0.2); update chart (leasehold) (0.2); follow-up with credit regarding executed flood certs (0.3).
Rivera Fortis KA	12/20/13	2.1	Revise closing set for associate's review.
Segal Y	12/20/13	0.2	Email correspondence with Bank of America and Skadden Arps regarding deposit account control agreement.
Travers M	12/20/13	2.9	Telephone call with B. Resnick regarding rights offering issues (0.5); extensive emails regarding same (1.0); call with bondholder regarding same (0.7); call with Garden City Group regarding same (0.7).
VanWagner AB	12/20/13	1.8	Review and markup credit agreements summary (1.6); discussion with J. Kim regarding same (0.2).
Weitzel P	12/20/13	1.0	Revise Form D (0.6); revise warrant agreement exhibits (0.2); email M. Goldstein regarding state filings (0.2).

Segal Y	12/21/13	0.5	Email correspondence with Bank of America and Skadden Arps regarding deposit account control agreement (0.2); email correspondence with capital markets team regarding management notes checklist and opinion and related follow-ups (0.3).
Beshar SE	12/22/13	1.1	Review emails and participate in calls regarding exchange.
Dashman NJ	12/22/13	0.4	Correspond with C. Johnson regarding rights offering.
VanWagner AB	12/22/13	1.6	Review and markup credit agreement summary.
Beshar SE	12/23/13	0.7	Various emails regarding rights offering.
Brenner J	12/23/13	2.0	Update opinion for management notes.
Dashman NJ	12/23/13	4.5	Review and revise rights offering-related documents (0.7); calls with C. Johnson regarding same (0.7); correspond with W. Williams regarding same (1.3); call with T. Cajuste regarding same (0.6); correspond with S. Lazar and P. Weitzel regarding Form D and state notice filings (0.6); research Form D filing (0.6).
Goldstein MA	12/23/13	0.8	Emails with S. Lazar, P. Weitzel and N. Dashman regarding blue sky analysis.
Holler SJ	12/23/13	1.8	Email correspondence with M. Immermann regarding process for obtaining leasehold flood determinations (0.2); conference call and email correspondence with M. Williams regarding leasehold flood determinations (0.3); conference with R. Ramjas to discuss chart of leased properties to be searched (0.6); email correspondence with West Virginia counsel regarding addresses of certain leased properties (0.3); review emails from J. Naughton with transaction background (0.4).
Immermann MC	12/23/13	0.2	Email correspondence with S. Holler and M. D'Antoni regarding mortgages and as-extracted collateral filings (0.1); email correspondence with Skadden Arps team regarding internal reorganization (0.1).
Jackman S	12/23/13	3.5	Review, track and organize original signature pages.
Kim JH	12/23/13	0.3	Review legal opinions for management notes (0.2); email correspondence with Davis Polk team regarding loan document summary (0.1).

Kogan O	12/23/13	0.6	Conference with S. Jackman regarding signature pages (0.1); email to Skadden Arps regarding same (0.1); email to Skadden Arps regarding possessory collateral (0.1); examine step restructuring (0.2); email to Bank of America regarding control agreement (0.1).
Lazar SD	12/23/13	2.1	Edit, sort, print and review investor lists, prior filings and blue sky statutes/rule (0.6); send blue sky analysis to M. Goldstein for review (0.3); prepare consent and send to associate for signature (0.6); prepare check request (0.2); exchange emails with associates regarding consents to service of process (0.4).
Segal Y	12/23/13	1.9	Review and comment on Davis Polk opinion regarding management incentive plan notes and related review of documents and email correspondence (1.8); follow-ups with Bank of America and Skadden Arps regarding Bank of America deposit account control agreement (0.1).
VanWagner AB	12/23/13	3.8	Review and markup credit agreement Summary (1.8); make revisions to same (1.6); discussion with J. Brenner regarding same (0.1); email to J. Kim, J. Perry and M. Immermann regarding same (0.3).
Weitzel P	12/23/13	1.5	Revise Form D (0.5); review warrant allocations (0.2); coordinate preparation of state notice filings and signatures (0.8).
Beshar SE	12/24/13	0.6	Review emails regarding delivery of bonds.
Dashman NJ	12/24/13	1.3	Correspond with C. Johnson, W. Williams and T. Cajuste regarding final warrant allocation (1.0); revise and distribute final allocation paperwork (0.3).
Holler SJ	12/24/13	0.5	Call with J. Naughton to discuss flood certificates for leasehold properties (0.3); review chart listing all leasehold properties (0.2).
Immermann MC	12/24/13	0.1	Email correspondence with Bryan Cave team regarding internal reorganization.
Jackman S	12/24/13	3.4	Discuss original signature pages with O. Kogan (0.2); check returned collateral against payoff letter and discuss same with O. Kogan (2.8); organize files (0.4).
Kogan O	12/24/13	0.8	Conference with S. Jackman regarding signature pages (0.5); further review of stock certificates with S. Jackman (0.3).
Lazar SD	12/24/13	0.2	Email M. Goldstein for blue sky check request approval.

Naughton J	12/24/13	0.3	Conference with S. Holler regarding flood searches.
Segal Y	12/24/13	0.1	Email correspondence with Bank of America and Skadden Arps regarding Bank of America deposit account control agreement.
Weitzel P	12/24/13	0.1	Prepare EDGARized version of Form D.
Beshar SE	12/26/13	0.5	Review emails related to FINRA issues.
Dashman NJ	12/26/13	2.5	Correspond with J. Bean regarding Form D filing (0.3); review proof of Form D filing and correspond with P. Weitzel regarding the same (0.4); call FINRA regarding warrant trading symbol (0.5); research FINRA rules regarding warrant symbol (0.7); correspond with M. Travers regarding warrant symbol (0.6).
Lazar SD	12/26/13	3.1	Prepare blue sky cover letters and send same to M. Goldstein for review (0.7); prepare CT sales agent questionnaire and send same to P. Weitzel (0.3); prepare blue sky filings and send same to states (2.1).
Segal Y	12/26/13	0.2	Email correspondence with Bank of America and counsel regarding Bank of America deposit account control agreement.
Weitzel P	12/26/13	1.6	Finalize Form D (0.3); coordinate EDGAR filing (0.2); review EDGAR proof (0.4); coordinate Blue Sky filing (0.2); various emails with D. Lazar regarding Blue Sky filing (0.3); email with J. Bean regarding Blue Sky and Form D filings (0.2).
Brenner J	12/27/13	3.2	Update indenture summary.
Dashman NJ	12/27/13	1.1	Correspond with T. Cajuste regarding securities distribution (0.7); correspond with M. Travers regarding Depository Trust Company null and void notification (0.4).
Holler SJ	12/27/13	1.3	Email correspondence with local counsel regarding responsibilities for drafting mortgages, as-extracted collateral filings and consents (0.3); call with M. D'Antoni regarding process for drafting mortgages and other related documents (0.2); email correspondence with M. Zimmerman regarding correspondence with local counsel (0.2); review as-extracted collateral filings prepared by West Virginia counsel (0.2); email correspondence with Patriot Coal regarding process for moving forward with flood searches for leasehold properties (0.4).

Immermann MC	12/27/13	0.3	Email correspondence with S. Holler regarding mortgages (0.2); distribution of sample filings on behalf of West Virginia counsel (0.1).
Kogan O	12/27/13	1.3	Emails with S. Gelsinger of Morris Nichols (0.3); facilitate mailing of relevant signature pages to same (0.4); emails to Skadden Arps regarding control agreement (0.3); review latest draft of control agreement (0.2); email to Kirkland & Ellis regarding same (0.1).
Pilkington M	12/27/13	0.3	Send original signature pages to Officer's Certificate to S. Gelsinger at Morris, Nichols.
Segal Y	12/27/13	1.4	Email correspondence with Bank of America and counsel regarding Bank of America deposit account control agreement and current state of account.
Holler SJ	12/28/13	0.3	Review and respond to emails with M. D'Antoni regarding fee and leasehold mortgages.
McGreal MM	12/28/13	0.2	Correspondence with K. Coco and letter of credit beneficiary regarding letter of credit issues.
Segal Y	12/28/13	0.2	Email correspondence with Bank of America and counsel regarding Bank of America deposit account control agreement.
Holler SJ	12/30/13	0.7	Review credit agreement for deadlines for filing fee and leasehold mortgages and for sending consent letters to landlords (0.2); draft email to M. D'Antoni setting forth such deadlines (0.2); email correspondence with Illinois counsel regarding closing status (0.1); review emails from lenders with comments to as-extracted collateral filings (0.2).
Immermann MC	12/30/13	0.3	Distribute filed documents relating to internal reorganization to Skadden Arps team (0.2); discuss same with Bryan Cave team (0.1).
Kim JH	12/30/13	0.2	Email correspondence with Patriot and Davis Polk team regarding loan document summaries.
Kogan O	12/30/13	2.7	Review and revise Bank of America control agreement (2.0); emails regarding same to Skadden Arps and Kirkland & Ellis (0.5); conference with M. Immermann regarding status of certificates (0.2).
Naughton J	12/30/13	0.1	Review correspondence regarding as-extracted collateral filings.
Segal Y	12/30/13	0.8	Finalize Bank of America deposit account control agreement.
Bornhorst CR	12/31/13	5.8	Review indenture and collateral documents (1.5); review and revise indenture summary (4.3).

Immermann MC	12/31/13	0.1	Email correspondence with Skadden Arps, Bryan Cave and Davis Polk teams regarding internal reorganization.
Kogan O	12/31/13	0.8	Review UCC filings for entities with changed names (0.7); email to M. Immermann regarding same (0.1).
Lazar SD	12/31/13	0.6	Prepare cover letters and send to states with original consents to service of process.
Ma A	12/31/13	0.3	Review amendments to financing statements and new financing statements.
Total FINANCING		1,717.7	
GENERAL CASE ADMINISTRATION			
Huebner MS	12/02/13	0.6	Conversations with J. Bean regarding multiple emergence matters.
Law EC	12/02/13	0.2	Communications with M. McGreal and R. Zarett regarding tracking of Eastern Royalty v. Boone East appeal.
Falk AE	12/03/13	0.3	Update case calendar for Alpha appeal.
Law EC	12/03/13	0.4	Setup routing of appeal (0.1); review docket regarding same (0.2); communications with R. Zarett regarding same (0.1).
Zarett RA	12/03/13	0.3	Monitor docket and route substantive pleadings.
Falk AE	12/04/13	1.0	File and serve lease assignment motion.
Huebner MS	12/04/13	0.5	Calls with J. Bean regarding multiple matters.
Huebner MS	12/05/13	0.4	Conversations with J. Bean regarding multiple matters.
Zarett RA	12/05/13	0.4	Monitor docket and route substantive pleadings.
Coco KJ	12/06/13	0.2	Review and revise case calendar.
Falk AE	12/06/13	0.9	Update case calendar.
Zarett RA	12/06/13	0.3	Monitor docket and route substantive pleadings.
Azzopardi FJ	12/08/13	0.3	Discussions regarding background and approach (0.1); attend to issues (0.2).
Doherty JM	12/08/13	1.0	Distribution for J. Lutrin.
McGreal MM	12/08/13	0.2	Review and circulate case calendar to Company and professionals.
Coco KJ	12/09/13	2.0	Weekly update call and follow-up regarding various plan-related issues.
Huebner MS	12/09/13	0.8	Weekly all hands call.
Law EC	12/09/13	1.3	Review Eastern District of Missouri ECF filing procedures (1.2); communications with K. Coco regarding same (0.1).
McGreal MM	12/09/13	0.6	Weekly update call with Company and professionals.

Resnick BM	12/09/13	0.8	Weekly update calls with clients and co-advisors.
Zarett RA	12/09/13	0.4	Monitor docket and route substantive pleadings.
Dphrepaulezz JH	12/10/13	1.1	Distribution for K. Ray.
Zarett RA	12/10/13	1.3	Monitor docket and route substantive pleadings (0.8); organize and save affidavits of publication at the request of C. Robertson (0.5).
Law EC	12/11/13	0.1	Route pleadings.
Narayan GS	12/11/13	0.7	Distribution for B. Resnick.
Zarett RA	12/11/13	0.3	Monitor docket and route substantive pleadings.
Coco KJ	12/12/13	0.5	Prepare hearing agenda.
Huebner MS	12/12/13	0.3	Call with J. Bean regarding multiple matters.
Junas KA	12/12/13	0.2	Distribution for W. Taylor.
Law EC	12/12/13	0.1	Communications with R. Zarett coordinating preparations for confirmation hearing.
McGreal MM	12/12/13	0.5	Review and comment on hearing agenda (0.3); correspondence with M. Huebner, K. Coco and others regarding same (0.2).
Huebner MS	12/13/13	0.2	Miscellaneous Patriot emails.
McGreal MM	12/13/13	0.2	Review and comment on hearing agenda.
Zarett RA	12/13/13	0.4	Monitor docket and route substantive pleadings.
McGreal MM	12/14/13	0.3	Correspondence with K. Coco regarding hearing preparation.
McGreal MM	12/15/13	0.3	Correspondence with K. Coco regarding hearing preparation.
Werther KA	12/15/13	1.0	Distribution for J. Kim.
Dphrepaulezz JH	12/16/13	0.9	Distribution for Y. Segal.
McGreal MM	12/16/13	0.1	Review and comment on revised agenda.
Resnick BM	12/16/13	1.9	Prepare oral argument for court hearing (1.5); meet with M. Huebner and M. McGreal regarding same (0.4).
Zarett RA	12/16/13	0.4	Monitor docket and route substantive pleadings.
McGreal MM	12/17/13	2.2	Prepare for hearing (1.1); attend hearing (1.1).
Pagan KM	12/17/13	0.6	Distribution for Y. Segal.
Resnick BM	12/17/13	1.4	Participate in court hearing.
Zarett RA	12/17/13	0.9	Monitor docket and route substantive pleadings.
Huebner MS	12/18/13	0.9	Conversations with B. Hatfield and General Counsel regarding multiple matters.
Jones RL	12/18/13	0.4	Obtain 12/17/2013 transcript.
Resnick BM	12/18/13	1.1	Calls with J. Lusheski, M. Huebner and B. Walsh regarding monthly operating reports (0.5); calls with S. Hessler regarding closing issues (0.3); calls with Aon, B. Hatfield and R. Mead regarding insurance policy (0.3).
Zarett RA	12/18/13	0.4	Monitor docket and route substantive pleadings.

Huebner MS	12/19/13	0.9	Conversation with J. Bean regarding various matters (0.4); conversations with various Davis Polk team members regarding closing and post-closing matters (0.5).
Jones RL	12/19/13	0.6	Review documents and dockets.
McGreal MM	12/20/13	0.7	Weekly update call with Company and professionals (0.4); prepare talking points for same (0.3).
Resnick BM	12/20/13	0.5	Weekly update call with clients and co-advisors.
Junas KA	12/21/13	0.2	Distribution for Y. Segal.
Law EC	12/23/13	0.5	Obtain fee application precedents (0.4); communications with M. Chapman regarding same (0.1).
McGreal MM	12/23/13	0.2	Review revised check stub for Reorganized Patriot Coal (0.1); correspondence with A. Falk regarding updates to case information website (0.1).
Law EC	12/24/13	0.4	Docket update.
Narayan GS	12/27/13	0.6	Distribution for J. Lutrin.
Law EC	12/30/13	0.7	Route pleadings (0.5); monitor docket (0.2).
Total GENERAL CASE ADMINISTRATION		36.9	
GOVERNANCE COMMUNICATIONS			
Huebner MS	12/02/13	3.4	Work on board compensation structure (0.2); conference call with Kirkland & Ellis regarding same (0.6); calls with B. Hatfield regarding same (0.3); finalize board biographies and emails with clients regarding same (0.5); conversation with W. Taylor regarding governance issues and meeting with new directors (0.3); review of emails and prepare for board meetings (1.5).
McGreal MM	12/02/13	0.8	Review and revise resolutions (0.4); correspondence with J. Jones, J. Perry and M. Immermann regarding same (0.4).
Haase KL	12/03/13	0.8	Calls relating to action items for board of directors post-emergence (0.4); review of existing resolution and term sheet (0.4).

Huebner MS	12/03/13	2.6	Attend telephonic board meeting (1.2); conversations and emails with J. Bean and B. Hatfield regarding meeting with new board members (0.6); conversations with clients and B. Resnick regarding board compensation (0.2); calls with W. Taylor and M. Travers regarding meeting and post-emergence governance and shareholder issues (0.6).
McGreal MM	12/03/13	0.6	Review revised board resolutions (0.2); correspondence with W. Taylor, J. Perry and J. Jones regarding same (0.4).
Resnick BM	12/03/13	0.5	Emails and calls with Davis Polk team regarding corporate governance, board and reporting issues.
Taylor WL	12/03/13	1.7	Review and revise board resolutions (1.2); review and revise governance documents (0.5).
Brenner J	12/04/13	0.5	Review current charters of committees.
Chiu N	12/04/13	2.0	Conference with B Taylor and others regarding corporate governance and reviews regarding same.
Choi B	12/04/13	4.2	Conference with W. Taylor (0.5); conference with Davis Polk team (0.5); review existing board resolutions, deregistration memo and precedents (1.5); search for IPO handbook (0.2); communications with Davis Polk team regarding requisite exit day resolutions (1.5).
Huebner MS	12/04/13	2.0	Multiple calls and emails with Davis Polk team regarding meeting with new board and required corporate action (1.3); emails with Davis Polk team regarding required board approval for exit transactions (0.2); call with B. Hatfield regarding board compensation (0.3); emails with B. Hatfield and B. Resnick regarding same (0.2).
McGreal MM	12/04/13	0.3	Correspondence with M. Huebner, W. Taylor, B. Resnick and others regarding Board resolutions.
Narayan GS	12/04/13	0.5	Distribution for J. Lutrin.
Resnick BM	12/04/13	0.9	Emails with Davis Polk teams regarding board resolutions and matters (0.4); calls with W. Taylor and M. Travers regarding corporate governance issues (0.5).
Taylor WL	12/04/13	2.8	Review and revise board resolutions (1.3); review and revise governance documents (1.5).
Brenner J	12/05/13	1.4	Review and update governance documents including committee charters.
Chiu N	12/05/13	2.9	Review committee charters, governance guidelines and codes of ethics.

Choi B	12/05/13	1.8	Prepare summary of requisite board resolutions (1.0); communications with C. Bornhorst regarding board resolutions (0.3); correspondence with Davis Polk team regarding same (0.5).
Huebner MS	12/05/13	0.6	Conversation with B. Hatfield, B. Resnick, J. Bean regarding board issues and information requirements.
McGreal MM	12/05/13	0.3	Review new board materials (0.2); correspondence with B. Resnick and K. Coco regarding same (0.1).
Taylor WL	12/05/13	0.9	Review and revise board resolutions (0.5); analyze governance issues (0.4).
Brenner J	12/06/13	0.9	Review and update corporate governance guidelines and code of conduct.
Chiu N	12/06/13	0.5	Review governance documents.
Choi B	12/06/13	0.5	Communications with W. Taylor regarding board resolutions (0.2); revise summary of same (0.3).
Huebner MS	12/06/13	6.1	All day meetings at Blackstone with Patriot management and Board members including conversations regarding multiple topics and executive session with Board.
Taylor WL	12/06/13	8.1	Meeting at Blackstone with management and incoming board (6.0); review and revise resolutions (0.7); review and revise governance documents (1.4).
Choi B	12/09/13	0.5	Draft correspondence to Davis Polk team regarding required exit day resolutions (0.3); correspondence with Davis Polk credit and bankruptcy team regarding board resolutions (0.2).
Huebner MS	12/09/13	0.5	Call with W. Taylor and E. FitzGerald regarding board compensation (0.3); emails regarding corporate resolutions and governance issues (0.2).
McGreal MM	12/09/13	0.3	Correspondence with O. Kogan, B. Choi and M. Immermann regarding board approvals and resolutions (0.2); correspondence with J. Jones regarding same (0.1).
Taylor WL	12/09/13	1.3	Conference call regarding incentive arrangements with M. Huebner and E. FitzGerald (0.3); prepare resolutions (0.7); analyze governance issues (0.3).
Brenner J	12/10/13	2.6	Discuss updated charters with W. Taylor and N. Chiu (0.7); update charters (1.9).
Chiu N	12/10/13	0.8	Various conferences and reviews with W. Taylor regarding audit committee and compensation charters.

Choi B	12/10/13	3.2	Draft board resolutions (2.5); revise board resolutions (0.5); correspondence with Davis Polk team regarding same (0.2).
McGreal MM	12/10/13	0.7	Draft new board resolutions.
Resnick BM	12/10/13	0.1	Review press release.
Taylor WL	12/10/13	1.3	Review committee charters (1.0); conference call with N. Chiu regarding same (0.3).
Brenner J	12/11/13	0.3	Emails with W. Taylor and N. Chiu on governance documents.
Chiu N	12/11/13	0.7	Various conferences regarding board resolutions.
Choi B	12/11/13	4.2	Conferences with W. Taylor regarding board resolutions (0.8); multiple revisions to board resolutions and board meeting agenda (3.0); communications with Davis Polk team members regarding same (0.4).
Huebner MS	12/11/13	0.5	Meet with W. Taylor and B. Resnick regarding board compensation issues (0.3); call with J. Bean regarding same (0.2).
McGreal MM	12/11/13	0.6	Correspondence with W. Taylor and N. Dashman regarding new board resolutions and corporate governance issues.
Resnick BM	12/11/13	1.1	Call with Delaware counsel and W. Taylor regarding governance issue (0.4); meet with M. Huebner and W. Taylor regarding same (0.2); call with J. Bean regarding same (0.2); call with B. Hatfield and J. Bean regarding same (0.3).
Taylor WL	12/11/13	4.4	Draft and revise resolutions (1.9); analyze potential director compensation governance issues (1.8); draft and revise charters (0.7).
Brenner J	12/12/13	3.0	Phone call with N. Chiu and W. Taylor to discuss governance issues (0.6); update audit committee charter (0.4); update compensation committee charter (0.3); phone call with Patriot to discuss charters (0.8); update charters (0.9).
Chiu N	12/12/13	2.1	Various conferences and reviews of governance documents, including with J. Bean and J. Jones.
Choi B	12/12/13	2.6	Multiple revisions to board resolutions and board agenda (1.8); communications with Davis Polk team regarding board resolutions (0.3); conference with Patriot Coal regarding compensation matters (0.5).
Huebner MS	12/12/13	0.3	Calls with B. Hatfield, J. Bean, W. Taylor and board members regarding compensation issues.
Luftglass SB	12/12/13	0.4	Call with W. Taylor concerning compensation arrangements.

Resnick BM	12/12/13	0.5	Call with board of directors regarding fiduciary duties (0.3); call with W. Taylor regarding same (0.1); meet with W. Taylor regarding same (0.1).
Taylor WL	12/12/13	5.9	Analyze issues relating to director incentives (1.0); conference call with G. Snyder on incentives (0.4); telephone calls with J. Bean on incentives and governance (0.6); review resolutions and governance documents (3.9).
Brenner J	12/13/13	0.5	Update governance documents.
Chiu N	12/13/13	3.0	Review and update various governance documents.
Choi B	12/13/13	3.2	Multiple revisions to board resolutions and agenda (1.6); prepare letter appointing officers by B. Hatfield (0.3); prepare form of indemnification agreement (0.3); communications with W. Taylor (0.5); conference with Patriot Coal (0.5).
Denkowski JP	12/13/13	0.6	Obtain examples of recent director indemnification agreements for B. Choi.
Huebner MS	12/13/13	0.6	Conversations and emails with W. Taylor and others regarding bylaws and board issues (0.4); emails with Patriot regarding upcoming board meetings (0.2).
Luftglass SB	12/13/13	0.4	Call with W. Taylor regarding compensation (0.2); review emails and term sheet (0.2).
McGreal MM	12/13/13	0.2	Correspondence with M. Travers and W. Taylor regarding revised bylaws.
Taylor WL	12/13/13	4.4	Conference call with T. Bernlohr regarding director incentives (0.4); conference with E. FitzGerald and B. Resnick regarding director incentives (0.8); analysis of incentive issues (0.7); telephone calls with J. Jones and J. Bean (0.6); review resolutions and governance documents (1.9).
Choi B	12/16/13	0.6	Communications with Davis Polk team regarding board resolutions (0.3); prepare riders for board resolutions (0.3).
Huebner MS	12/16/13	1.5	Brief conversation with J. Jones regarding board meeting (0.1); attend Board of Directors meeting (1.4).
Taylor WL	12/16/13	1.1	Amend resolutions.
Aguirre C	12/17/13	0.5	Attend to charter pre-clearance matters.
Choi B	12/17/13	0.4	Revise B. Hatfield letter appointing officers (0.2); correspondence (0.2).
Taylor WL	12/17/13	0.7	Revise bylaws.
Choi B	12/18/13	0.2	Revise B. Hatfield letter appointing officers.

Huebner MS	12/18/13	1.1	Review of board materials (1.0); conversation with J. Jones regarding same (0.1).
Brenner J	12/19/13	0.9	Update governance documents and distribute.
Huebner MS	12/19/13	1.1	Conversations with W. Taylor regarding resolutions and bylaws (0.3); attend Board of Directors meeting (telephonic) (0.8).
Taylor WL	12/19/13	2.3	Review of charters, code and guidelines (1.5); attend board meeting telephonically (0.8).
Choi B	12/30/13	0.3	Review and revise board minutes (0.2); correspondence regarding same with M. McGreal and W. Taylor (0.1).
McGreal MM	12/30/13	0.1	Email W. Taylor and B. Choi regarding Board minutes.
Taylor WL	12/30/13	0.4	Review minutes and email regarding same.
McGreal MM	12/31/13	0.1	Email B. Choi regarding board minutes.
Taylor WL	12/31/13	0.2	Review board minutes and email regarding same.
Total GOVERNANCE COMMUNICATIONS		109.9	
LITIGATION			
Coco KJ	12/02/13	0.5	Emails with G. Moody and analysis regarding Alpha litigation.
Gehring AS	12/02/13	0.3	Communications with G. Moody regarding Alpha appeal.
Huebner MS	12/02/13	0.1	Emails to clients regarding appeals.
Martin JD	12/02/13	0.2	Emails with G. Moody regarding appeal schedule in Alpha adversary proceeding.
McGreal MM	12/02/13	0.2	Correspondence with K. Coco and G. Moody regarding Alpha appeal.
Mehes A	12/02/13	0.2	Review correspondence from G. Moody regarding procedural research in Alpha case.
Moody, Jr. GM	12/02/13	2.1	Call with M. McGreal and K. Coco regarding legal research for Alpha case (0.2); correspondence with J. Martin, M. McGreal, and K. Coco regarding same (0.3); conduct legal and factual research regarding Alpha litigation and summarize same (1.4); call with A. Gehring regarding same (0.2).
Starr AT	12/02/13	1.6	Emails regarding Bridgehouse developments with M. Mattingly, J. Jones and T. Wagner (0.3); revise LRPB lease amendment (0.5); calls and emails regarding the same with M. Roeschenthaler, J. Alter, J. Eagan, A. McCallister and T. Lane (0.8).
Blakemore PW	12/03/13	1.3	Calls with G. Moody regarding appeal (0.4); coordinate research on the same (0.9).

Coco KJ	12/03/13	1.0	Coordinate with litigation team regarding Alpha appeal (0.4); call with B. Walsh regarding same (0.2); calls with G. Moody and emails regarding same (0.4).
Gehring AS	12/03/13	0.2	Communications with G. Moody regarding Alpha appeal.
Martin JD	12/03/13	0.3	Communications with G. Moody and others regarding appeal schedule in Alpha adversary proceeding.
Moody, Jr. GM	12/03/13	3.8	Calls and correspondence with K. Coco regarding legal research for Alpha appeal (0.7); calls and correspondence with P. Blakemore regarding legal research for Alpha appeal (0.5); calls and correspondence with J. Martin regarding same (0.7); call with A. Gehring regarding same (0.2); call with A. Mehes regarding same (0.2); call with B. Walsh regarding same (0.2); conduct legal and factual research for Alpha appeal (1.3).
Starr AT	12/03/13	0.4	Follow up call to M. Roeschenthaler regarding amended lease (0.3); emails regarding Bridgehouse litigation developments with J. Jones (0.1).
Blakemore PW	12/04/13	0.6	Review prior briefs in Alpha litigation (0.2); correspond with J. Eum and P. Brown regarding binder creation (0.2); review emails regarding briefing schedule (0.2).
Brown PG	12/04/13	1.0	Compile spiralastic volume of materials for appeal as per P. Blakemore.
Coco KJ	12/04/13	0.5	Coordinate Alpha appeal scheduling (0.2); emails with Davis Polk team and review draft motion regarding same (0.3).
Huebner MS	12/04/13	0.2	Emails with several claimants regarding claim and cure issues.
Martin JD	12/04/13	0.9	Calls and emails with Cleary Gottlieb, K. Coco and G. Moody regarding Alpha appeal (0.7); review draft scheduling motion for appeal (0.2).
Moody, Jr. GM	12/04/13	1.2	Review and comment on draft motion to extend appeal briefing schedule (0.9); correspondence with J. Martin and K. Coco regarding same (0.3).
Resnick BM	12/04/13	0.5	Call with L. Barefoot regarding Alpha appeal (0.2); meet with M. Huebner regarding strategy regarding same (0.3).

Starr AT	12/04/13	1.6	Calls and emails regarding amended LRPB lease with M. Roeschenthaler, J. Alter, J. Eagan, C. Ebetino and E. Glazer (1.0); emails with J. Wagner regarding Keystone (0.2); emails with J. Jones regarding Bridgehouse (0.1); call with A. Saavedra regarding Bridgehouse (0.3).
Blakemore PW	12/05/13	0.3	Review court filings from Alpha and STB.
Halford EB	12/05/13	5.0	Citecheck tasks for 16454/023 include: 1) search LEXIS and Westlaw for cases listed in 2012 09 21 Alpha 12(c) MOL, 2012 10 18 Alpha Opp, 2012 11 01 Alpha 12(c) Reply MOL, 2013 03 04 RLC v STB Memo of Law for Motion for Judgment on the Pleadings, 2013 04 09 Arch Opp 12(c) Mot (2.5); retrieve KeyCite/Shepards reports with date limitations (1.0); quality check KeyCite/Shepards reports (1.0); and save KeyCite/Shepards reports to the case directory (0.5).
Martin JD	12/05/13	0.6	Communications with G. Moody, K. Coco, Cleary and client regarding Alpha appeal.
Moody, Jr. GM	12/05/13	1.1	Correspondence with J. Martin regarding motion to extend briefing schedule (0.1); draft corporate disclosure statement, including review of precedents and review of related legal rules (0.9); correspondence with K. Coco regarding corporate disclosure statement (0.1).
Resnick BM	12/05/13	0.4	Discuss Alpha litigation strategy with M. Huebner, M. McGreal and K. Coco.
Blakemore PW	12/06/13	0.6	Review bankruptcy court briefing on Alpha and STB.
Halford EB	12/06/13	3.0	Citecheck tasks for 16454/023 include: 1) search LEXIS and Westlaw for cases listed in 2013 04 16 RLC 12(c) reply, 2013 11 14 Alpha decision, 2013 04 09 STB Opp to Mtn Judgment Pleadings (1.5); retrieve KeyCite/Shepards reports with date limitations (0.5); quality check KeyCite/Shepards reports (0.5); and save KeyCite/Shepards reports to the case directory (0.5).
Martin JD	12/06/13	0.6	Communications with G. Moody, Cleary and Bryan Cave regarding joint motion in Alpha appeal, pro hac application and corporate disclosure statement.

Moody, Jr. GM	12/06/13	1.9	Prepare corporate disclosure statement, including correspondence with J. Jones, B. Walsh, and J. Martin regarding same (0.4); prepare pro hac vice motion, including correspondence with B. Walsh and J. Martin regarding same, and review of necessary rules (1.4); call with A. Falk regarding case calendar (0.1).
Resnick BM	12/06/13	0.9	Call with L. Barefoot regarding Alpha objection (0.2); discuss same with M. McGreal, K. Coco and M. Huebner (0.7).
Blakemore PW	12/09/13	0.2	Conduct legal research for Alpha appeal.
Coco KJ	12/09/13	0.5	Search for documents and emails with G. Moody regarding Alpha appeal.
Moody, Jr. GM	12/09/13	1.4	Calls and correspondence with K. Coco regarding filings for appeal record (0.4); correspondence with J. Martin and B. Zhu regarding same (0.2); conduct search for filings for appeal record (0.8).
Resnick BM	12/09/13	0.3	Discuss Alpha litigation strategy with J. Martin.
Starr AT	12/09/13	2.7	Calls and emails regarding execution and payment under LRPB lease with M. Roeschenthaler, B. Resnick, E. Glazer, J. Alter, J. Eagan, R. Mead and S. Schutzenhofer (2.5); calls with M. McGreal regarding plan by LRPB (0.2).
Blakemore PW	12/10/13	0.1	Conduct legal research for Alpha appeal.
Moody, Jr. GM	12/10/13	0.2	Review objection to lease assumption in Alpha litigation.
Starr AT	12/10/13	0.7	Calls and emails regarding execution of LRPB lease with J. Alter, S. Schutzenhofer, E. Glazer and J. Eagan.
Blakemore PW	12/11/13	0.3	Update research on Alpha briefing in connection with appeal.
Coco KJ	12/11/13	0.5	Search for documents in connection with Alpha appeal and communications with Davis Polk team regarding same.
Glazer E	12/11/13	0.1	Correspondence with A. Starr and client group regarding execution of LRPB lease amendment.
Moody, Jr. GM	12/11/13	0.4	Correspondence with B. Zhu and K. Coco regarding issues related to appeal record (0.3); correspondence with J. Martin regarding appeal designations (0.1).
Starr AT	12/11/13	1.9	Emails regarding signature requirements with M. Roeschenthaler, J. Alter and E. Glazer (0.8); calls and emails with J. Eagan, C. Ebetino and A. McCallister regarding LRPB signatures (1.1).
Blakemore PW	12/12/13	1.3	Conduct legal research in connection with Alpha appeal.

Glazer E	12/12/13	0.2	Email correspondence with J. Alter at McGuirewoods LLP regarding execution of Third Amendment to LRPB lease.
Oliva M	12/12/13	2.0	Cite check a brief.
Blakemore PW	12/13/13	1.7	Conduct legal research for Alpha appeal.
Starr AT	12/13/13	1.3	Calls and emails regarding LRPB payments with E. Glazer, C. Ebetino, A. McCallister, S. Schutzenhofer and J. Alter (1.1); emails regarding Bridgehouse payment with J. Jones (0.2).
Blakemore PW	12/16/13	2.2	Conduct legal research in connection with Alpha appeal (2.0); correspond with G. Moody and A. Mehes regarding same (0.2).
Glazer E	12/16/13	0.3	Finalize execution of Third Amendment to LRPB lease (0.1); draft cover letter regarding same (0.2).
Moody, Jr. GM	12/16/13	0.8	Review filings in Alpha adversary proceeding in connection with appeal counter-designations (0.7); correspondence with P. Blakemore regarding case law for appeal (0.1).
Starr AT	12/16/13	0.5	Emails with J. Alter and E. Glazer regarding signatures (0.4); emails with J. Jones and M. Mattlingly regarding Bridgehouse judgment (0.1).
Blakemore PW	12/17/13	1.2	Conduct legal research in connection with Alpha appeal (1.1); meet with J. Eum regarding same (0.1).
Glazer E	12/17/13	0.2	Correspondence with J. Alter at McGuireWoods regarding execution of agreement with LRPB.
Martin JD	12/17/13	0.2	Emails with G. Moody and B. Walsh regarding statement of issues in Alpha adversary proceeding appeal.
Moody, Jr. GM	12/17/13	0.5	Review bankruptcy filings regarding appeal designations (0.3); correspondence with J. Martin and B. Walsh regarding same (0.2).
Starr AT	12/17/13	1.4	Participate in hearing regarding plan approval (0.9); review signed LRPB leases (0.2); email C. Ebetino and E. Glazer regarding LRPB lease (0.1); emails regarding plan order with K. Coco (0.2).
Blakemore PW	12/18/13	0.1	Review emails regarding statement of issues in Alpha appeal.
Glazer E	12/18/13	0.6	Finalize execution of Third Amendment to LRPB lease.
Moody, Jr. GM	12/18/13	0.5	Review confirmation hearing transcript.
Starr AT	12/18/13	0.3	Emails with E. Glazer and J. Alter regarding LRPB lease.

Eum JS	12/19/13	2.0	Compile cases cited in ERC and STB briefs as per P. Blakemore.
Martin JD	12/19/13	0.3	Call with G. Moody regarding record designations in Alpha appeal.
Moody, Jr. GM	12/19/13	0.9	Review bankruptcy filings and Alpha record designations (0.5); call with K. Coco regarding record designations (0.1); call with J. Martin regarding record designations (0.2); correspondence with B. Walsh regarding record designations (0.1).
Moskowitz E	12/19/13	0.3	Review draft dismissal documents for adversary proceedings.
Blakemore PW	12/20/13	0.8	Research related to Alpha appeal.
Falk AE	12/20/13	0.9	File stipulations of dismissal in adversary proceedings.
Moody, Jr. GM	12/20/13	1.0	Correspondence with J. Martin regarding plan for preparing for appeal (0.1); coordinate staffing for appeal (0.3); meet with R. Schneider regarding upcoming appeal work (0.3); call with P. Blakemore regarding legal research for appeal (0.3).
Schneider R	12/20/13	0.4	Meet with G. Moody for background on matter (0.2); read background materials on matter (0.2).
Starr AT	12/21/13	0.3	Emails with J. Jones, M. McGreal and AIG counsel regarding insurance issues.
Blakemore PW	12/23/13	2.3	Conduct legal research related to Alpha appeal.
Schneider R	12/23/13	2.2	Read background materials, including opinion and briefing.
Blakemore PW	12/24/13	4.1	Conduct legal research for Alpha appeal.
Eum JS	12/24/13	0.5	Coordinate creation of Alpha litigation materials per P. Blakemore.
Schneider R	12/24/13	0.9	Conduct factual research for Alpha litigation.
Blakemore PW	12/26/13	4.5	Conduct legal research in connection with Alpha appeal.
Blakemore PW	12/27/13	2.8	Draft summary of legal research for Alpha appeal.
Mehes A	12/27/13	0.6	Review legal research from P. Blakemore regarding Alpha appeal.
Coco KJ	12/30/13	0.8	Emails with clients and Davis Polk team regarding Alpha appeal (0.5); call with G. Moody regarding same (0.1); call with M. McGreal regarding same (0.1); route pleadings regarding same (0.1).
Martin JD	12/30/13	0.3	Emails with Davis Polk team regarding dismissal of Alpha and Alpha appeal.

McGreal MM	12/30/13	0.1	Correspondence with K. Coco regarding Alpha appeal.
Mehes A	12/30/13	0.4	Correspondence with G. Moody and R. Schneider regarding assembling relevant cases (0.1); review Alpha motion to dismiss case (0.1); call with G. Moody regarding same (0.2).
Moody, Jr. GM	12/30/13	3.0	Review legal research of P. Blakemore in preparation for drafting appellate brief (2.4); correspondence with J. Martin and K. Coco regarding motion to dismiss appeal (0.2); review motion to dismiss appeal (0.2); call with A. Mehes regarding motion to dismiss appeal (0.1); call with K. Coco regarding motion to dismiss appeal (0.1).
Resnick BM	12/30/13	0.1	Review appeal dismissal and emails regarding same.
Schneider R	12/30/13	1.4	Conduct and review legal research regarding Alpha litigation.
Total LITIGATION		88.6	
NON-DPW RETENTION			
Robertson C	12/02/13	0.2	File and arrange for service of Curtis' September fee statement on behalf of Curtis.
Robertson C	12/03/13	0.3	Emails with Curtis regarding Curtis September fee statement.
McGreal MM	12/05/13	0.2	Correspondence with RLF regarding ordinary course professional application.
McGreal MM	12/06/13	0.2	Correspondence with J. Perry regarding ordinary course professionals.
McGreal MM	12/09/13	0.1	Email W. Taylor and M. Huebner regarding Delaware ordinary course professionals.
Robertson C	12/09/13	0.2	Call with L. Peterson at Foley regarding final fee hearing (0.1); call with S. Blank at Kramer Levin regarding final fee hearing (0.1).
VanWagner AB	12/10/13	1.6	Prepare Veritas, LLC November fee statement (0.9); emails related to same (0.4); coordinate filing and service of same (0.3).
Chapman MP	12/11/13	0.3	File Bowles Rice fee statement.
Robertson C	12/11/13	0.1	Email to M. Chapman regarding Bowles Rice monthly fee statements.
Chapman MP	12/13/13	0.6	Review declaration of Richards, Layton and Finger, P.A. (0.3); file same (0.3).
McGreal MM	12/13/13	0.1	Correspondence with M. Chapman and others regarding ordinary course professional.
Robertson C	12/13/13	0.6	Draft email to all retained professionals regarding final fee hearing.

McGreal MM	12/16/13	0.1	Correspondence with M. Chapman regarding ordinary course professional.
Chapman MP	12/17/13	0.6	Review declaration of Morris, Nichols, Arsht, & Tunnell (0.3); file same (0.3).
Robertson C	12/17/13	0.5	Research into paying fees and expenses of certain ordinary course professionals.
Chapman MP	12/18/13	0.3	File Jackson Kelly November fee statement.
Robertson C	12/18/13	0.5	Email to retained professionals regarding final fee hearing.
Chapman MP	12/19/13	1.1	File Greenberg Traurig November fee statement (0.3); review Duff & Phelps fee statement (0.3); confer with M. McGreal regarding same (0.2); file Duff & Phelps November fee statement (0.3).
Coco KJ	12/19/13	0.7	Emails with E. Waller regarding Brody professionals (0.2); emails and analysis with C. Robertson and clients regarding K. Hazlett retention issues (0.5).
Robertson C	12/19/13	2.3	Research regarding payment of ordinary course professional invoices (2.1); call with M. Chapman regarding retained professional fee applications (0.2).
Chapman MP	12/20/13	2.2	Review retention applications of Blackstone and Houlihan Lokey regarding performance fee bonus payment (1.6); file Steptoe and Johnson Fee Statement (0.3); file Ernst and Young fee statement (0.3).
Robertson C	12/20/13	0.1	Call with M. Chapman regarding retained professional fees.
Chapman MP	12/23/13	0.5	Email to R. Verheij regarding fourth interim and final fee applications.
Robertson C	12/23/13	0.4	Call with M. Chapman regarding retained professional fee application (0.1); email to M. Chapman regarding notice of fee hearing (0.2); email to K. Coco regarding retained professional fee application (0.1).
Robertson C	12/24/13	0.7	Review and revise notice of final fee hearing.
Chapman MP	12/26/13	1.5	Prepare notice for final fee hearing (1.0); confer with C. Robertson regarding same (0.5).
Total NON-DPW RETENTION		16.0	
NON-WORKING TRAVEL			
Huebner MS	12/16/13	4.1	Non-working travel time to St. Louis.
McGreal MM	12/16/13	4.6	Travel to airport (0.4); travel to St. Louis (3.8); travel to hotel (0.4).
Resnick BM	12/16/13	3.2	Travel to St. Louis for court hearing.

Huebner MS	12/17/13	5.8	Non-working travel time home from St. Louis.
McGreal MM	12/17/13	5.8	Travel to courthouse (0.1); travel to airport (0.4); travel to New York (4.8); travel to office (0.5).
Resnick BM	12/17/13	5.4	Travel from St. Louis to NY after court hearing.
Total NON-WORKING TRAVEL		28.9	
PLAN/DISCLOSURE STATEMENT			
McGreal MM	12/01/13	0.6	Review plan supplements (0.3); correspondence with S. Beshar and B. Resnick regarding same (0.3).
Coco KJ	12/02/13	4.8	Review plan supplements and coordinate regarding same (1.4); call with P. Leathem regarding plan distributions and rights offerings and follow up (0.5); answer queries from various investors regarding rights offerings (0.8); calls and emails with G. Plotko regarding same (0.3); coordinate rights offerings with Garden City Group (1.8).
Falk AE	12/02/13	0.8	Email motion to expedite precedent to A. Shpeen (0.1); confer with M. McGreal regarding retained causes of action (0.1); discuss same with R. Zarett (0.2); review R. Zarett research (0.4).
Huebner MS	12/02/13	0.9	Partial review of plan supplements and internal discussions regarding same.
McGreal MM	12/02/13	4.3	Review and revise plan supplement on new board (0.2); correspondence with M. Huebner, B. Resnick and others regarding plan supplements (0.6); correspondence with J. Clarrey, J. Egan and others regarding assumption schedule (0.6); email C. Black regarding same (0.2); correspondence with A. Saavedra and K. Coco regarding ballots (0.4); correspondence with K. Coco and A. Falk regarding plan and rights offerings (2.1); correspondence with noteholder regarding rights offering (0.1); email Weil Gotshal and Kirkland & Ellis regarding confirmation order (0.1).
Resnick BM	12/02/13	2.5	Review Voting Trust Agreement (0.9); calls with S. Hessler regarding same (0.5); review plan supplements (0.5); emails and calls with M. McGreal, K. Coco and others regarding Rights Offering (0.3); emails with Unsecured Creditors' Committee and L. Long regarding Backstop Party fees and expenses (0.1); call with M. Travers regarding Voting Trust Agreement (0.2).

Travers M	12/02/13	0.9	Review draft voting trust agreement (0.4); discuss draft voting trust agreement with B. Resnick (0.5).
Zarett RA	12/02/13	3.2	Research plans and plan supplements regarding causes of action (3.0); coordinate with A. Falk regarding same (0.2).
Coco KJ	12/03/13	9.4	Call with Department of Justice regarding plan and confirmation order and follow up (1.1); emails and calls with Davis Polk team, Kirkland & Ellis team, Garden City Group, clients and Blackstone regarding rights offerings (1.9); review documents in connection with rights offerings and communications with W. Williams regarding same (2.5); call with A. McCallister regarding confirmation question (0.1); call with W. Williams regarding rights offerings (0.2); draft amendments to plan (2.2); draft and revise confirmation brief (1.4).
Falk AE	12/03/13	1.1	Correspondence with K. Coco and M. McGreal regarding rights offerings.
Huebner MS	12/03/13	2.0	Multiple calls with B. Hatfield and J. Bean regarding emergence issues including governance and debt documents (1.3); emails with clients and Davis Polk team regarding same (0.2); meet with B. Resnick and M. McGreal regarding voting trust (0.3); conversation with J. Bean regarding same (0.2).
McGreal MM	12/03/13	6.9	Prepare plan supplement for restructuring transactions (1.1); correspondence with S. Beshar, J. Jones, B. Resnick and others regarding plan supplements (1.1); teleconference with Department of Justice, H. Baker and K. Coco regarding plan (0.4); email J. Jones regarding backstop agreement (0.1); email J. Orf regarding rights offering (0.1); teleconference with Kirkland & Ellis, B. Resnick and M. Travers regarding voting trust agreement (0.6); teleconference with B. Resnick and T. Hoffner regarding voting trust agreement (0.4); review and revise voting trust agreement (1.3); teleconference with B. Resnick regarding same (0.3); correspondence with B. Resnick, K. Coco and A. Falk regarding rights offerings (1.3); correspondence with Weil Gotshal and K. Coco regarding voting ballots (0.2).

Resnick BM	12/03/13	6.3	Review plan supplements (1.1); review and revise Voting Trust Agreement (1.2); calls and emails with Kirkland & Ellis, Davis Polk team and T. Hoffner regarding same (2.2); calls and emails regarding rights offering, plan and backstop agreement (1.8).
Travers M	12/03/13	4.9	Call with Kirkland & Ellis regarding voting trust agreement (0.5); follow-up discussion with B. Resnick regarding voting trust agreement (0.3); discussions with W. Taylor regarding board resolutions (1.4); emails regarding emergence board resolutions (0.4); emails regarding notes indenture (0.3); review Kirkland & Ellis comments to corporate documents (2.0).
Baker HS	12/04/13	1.4	Review of plan for environmental issues.
Coco KJ	12/04/13	11.8	Call with company, Blackstone and others regarding confirmation checklist, funds flow and other emergence issues (1.0); follow up regarding same (0.5); draft and revise confirmation checklist (1.2); review and revise confirmation brief (0.9); research regarding same (0.2); calls and emails with Kirkland & Ellis and Garden City Group regarding rights offering mechanics (2.3); call with P. Evans regarding plan questions (0.2); emails with J. Beckerle regarding plan mechanics (0.2); call with E. FitzGerald regarding new board and follow-up email (0.2); call with J. Clarrey regarding plan (0.1); calls with Kirkland & Ellis regarding plan (0.5); review and revise rights offerings forms for backstop parties (2.4); review and mark up confirmation declarations (1.1); precedent research regarding same (1.0).
Ferrell KL	12/04/13	0.5	Conference with B. Resnick regarding expenses of voting trust (0.3); consider alternatives for voting trust (0.2).
Huebner MS	12/04/13	0.5	Emails with B. Resnick regarding Plan supplements (0.1); meet with B. Resnick and M. McGreal regarding voting trust agreement issues (0.4).

McGreal MM	12/04/13	7.9	Teleconference with M. Travers, Kramer Levin and noteholder regarding rights offerings (0.3); teleconference with AlixPartners, Blackstone, Company, B. Resnick and others regarding emergence (0.8); correspondence with K. Coco regarding same (0.3); email J. Orf regarding rights offerings (0.1); correspondence with Jones Day regarding schedules (0.2); correspondence with Company and AlixPartners regarding same (0.1); review revised Arch surety agreement amendment (0.1); correspondence with Company and J. Perry regarding same (0.2); correspondence with M. Huebner, B. Resnick, A. Shpeen and others regarding plan supplements (0.7); correspondence with Kirkland & Ellis and K. Coco regarding confirmation order (0.2); correspondence with T. Hoffner and B. Resnick regarding voting trust agreement (0.8); teleconference with Kirkland & Ellis, B. Resnick and T. Hoffner regarding same (0.7); email draft plan supplements to interested parties (0.1); review and revise voting trust agreement (1.3); correspondence with B. Resnick regarding same (0.3); correspondence with K. Coco, A. Falk and Garden City Group regarding rights offerings (1.4); review and comment on rights offerings materials (0.3).
Resnick BM	12/04/13	6.7	Review and revise Voting Trust Agreement (1.4); calls and emails with Kirkland & Ellis, Davis Polk team and T. Hoffner regarding same (2.3); calls and emails with clients, AlixPartners, Blackstone and others regarding rights offering, plan and backstop agreement (2.1); review plan supplements (0.9).
Travers M	12/04/13	7.8	Telephone call with Kramer Levin regarding securities law questions (0.8); discussions with W. Taylor and B. Choi regarding emergence resolutions, corporate governance and committee charters (1.4); call with Kirkland & Ellis regarding voting trust agreement (0.5); revisions to charter, bylaws, warrant agreement, shareholders agreement and registration rights agreement (4.4); emails with W. Taylor and B. Choi regarding post-emergence corporate governance (0.2); call with J. Bean to discuss open issues in corporate agreement (0.5).

Zarett RA	12/04/13	1.3	Research notices of effective date (1.1); coordinate with K. Coco regarding same (0.2).
Coco KJ	12/05/13	13.7	Call with M. McGreal regarding plan releases (0.2); coordinate rights offerings, calculations of same and allocations regarding same (4.5); review of backstop joinders for rights offerings (0.7); call with W. Williams regarding rights offerings (0.5); call with Department of Justice and Kentucky Department of Natural Resources regarding plan and follow up emails (0.6); conduct research regarding board of directors (0.6); review and revise confirmation brief, confirmation declarations and confirmation order (2.8); coordinate publication notices in connection with plan (0.8); review plan supplements and coordinate filing of same (1.5); coordinate response to Alpha's objection to plan (0.4); emails with Davis Polk team regarding exit loans (0.3); research regarding surety agreements and indemnity agreements (0.1); analysis of Sullivan Webb objection to plan (0.3); analysis of AIG informal objection to plan and draft language in connection with same (0.4).
Falk AE	12/05/13	5.8	Review draft email to Kirkland & Ellis regarding other senior notes rights (0.5); review email to W. Williams regarding same (0.3); revise and resend email to K. Coco (1.2); conference with K. Coco regarding confirmation brief (0.4); review draft backstop party subscription forms from Garden City Group (2.0); revise draft Huffard and Lushefski confirmation declarations (1.4).
Huebner MS	12/05/13	2.9	Review and mark up press releases and disclaimer language (0.3); emails to client group regarding same (0.1); conversations with Davis Polk and clients regarding voting trust issues (0.3); emails and conference calls with clients regarding surety company issues (1.0); conversation with M. McGreal and B. Resnick regarding plan supplements and voting trust agreement (0.5); conversation with B. Resnick regarding Alpha objection and review of emails regarding same (0.3); conversation with J. Jones regarding Peabody issue (0.1); conversations with M. McGreal and F. Huffard regarding confirmation issues and hearing (0.3).

McGreal MM	12/05/13	7.2	Teleconference with J. Jones and Bryan Cave regarding confirmation timing (0.3); review and revise notice of plan supplement (0.6); correspondence with B. Resnick, A. Shpeen, Kirkland & Ellis, J. Perry and others regarding plan supplement (1.9); correspondence with W. Williams and K. Coco regarding rights offerings (0.4); review and revise plan supplements (2.1); correspondence with M. Huebner, F. Huffard, K. Coco and others regarding confirmation pleadings (0.4); email Arch and Company regarding plan schedules (0.4); correspondence with M. Huebner, B. Resnick and T. Hoffner regarding voting trust agreement (0.8); review and revise voting trust agreement (0.3).
Resnick BM	12/05/13	3.5	Review and revise plan supplements (1.3); calls and emails with Davis Polk team and Kirkland & Ellis regarding same (2.2).
Robertson C	12/05/13	0.6	Discuss affidavits of service related to publication of confirmation hearing notice with E. Ruiz (0.2); email to Miller Buckfire regarding same (0.2); emails with K. Coco regarding same (0.2).
Shpeen AL	12/05/13	2.5	Prepare and file notice of plan supplements.
Zarett RA	12/05/13	1.2	Research plan schedules regarding retained causes of action (1.1); correspond with M. McGreal regarding same (0.1).

Coco KJ	12/06/13	12.8	Call with Garden City Group regarding plan distributions and follow-up analysis of same (2.0); coordinate rights offerings mechanics with multiple parties including Unsecured Creditors' Committee, Backstop Parties, clients, Blackstone and Garden City Group teams (3.1); review and revise plan and confirmation order (1.7); review and revise closing checklist and funds flow memo (0.6); call with AIG regarding plan and follow-up emails (0.8); review preliminary voting results (0.1); coordinate subscription form revisions for investor (0.5); coordinate with company regarding Sullivan Webb objection to plan (0.4); emails with J. Beckerle regarding plan allocations (0.2); emails with Davis Polk corporate team regarding indenture, warrant agreement and other plan supplements (0.7); call with T. Adkins regarding plan issue (0.2); review and comment on Garden City Group's drafts of subscription forms for backstop parties (1.5); research regarding discharging contract counterparties' claims after plan confirmation (1.0).
Falk AE	12/06/13	6.4	Correspondence with Garden City Group and B. Resnick regarding rights offering subscription forms (0.4); calls with W. Williams regarding Backstop Parties subscription forms (0.7); review and recalculate figures for Backstop Parties subscription forms and revise forms to reflect same (2.8); correspondence with Garden City Group and Kirkland & Ellis regarding same (1.6); conference and correspond with P. Evans regarding Backstop Parties' subscription deadline (0.4); correspondence with J. Beckerle, K. Coco and N. Dashman regarding rights offerings (0.5).

McGreal MM	12/06/13	9.9	Correspondence with K. Coco, A. Shpeen and Chartis regarding plan schedules (0.8); correspondence with Kirkland & Ellis, Garden City Group, B. Resnick, K. Coco and A. Falk regarding rights offerings (1.8); review materials regarding same (0.3); review Department of Justice comments to plan and confirmation order (0.6); correspondence with H. Baker and Company regarding same (0.3); teleconference with Department of Justice and K. Coco regarding same (0.3); correspondence with Old Republic and Garden City Group regarding plan schedules (0.2); correspondence with M. Huebner, B. Resnick, K. Coco regarding plan issues (2.1); correspondence with B. Resnick regarding voting trust agreement (0.3); correspondence with K. Coco regarding effective date checklist (0.3); email Kirkland & Ellis regarding confirmation order (0.1); review and comment on confirmation declarations (1.1); review and revise confirmation order (1.9).
Resnick BM	12/06/13	3.6	Calls and emails with Davis Polk team and bondholders regarding rights offering, plan and backstop agreement issues (2.3); calls with McGuire Woods regarding potential plan objection (0.3); discuss same with M. McGreal and K. Coco (0.8); emails with sureties regarding potential plan objections (0.2).
Coco KJ	12/07/13	2.6	Review and revise subscription forms for backstop parties (0.7); calls and emails with Davis Polk team and Kirkland & Ellis team regarding same (0.4); research regarding discharge of contract claims (1.0); emails with Shonk counsel regarding plan objection and emails with clients and Davis Polk team regarding same (0.5).
Falk AE	12/07/13	3.5	Review subscription forms received from Garden City Group (1.6); discuss same with K. Coco (0.3); send same to W. Williams and email Garden City Group (0.1); begin drafting confirmation brief (1.5).
McGreal MM	12/07/13	2.1	Correspondence with K. Coco and M. Levy regarding plan issues (0.4); legal research regarding same (1.7).
Resnick BM	12/07/13	0.5	Review Voting Trust Agreement (0.3); emails regarding same (0.2).

Coco KJ	12/08/13	10.8	Draft and revise amendments for Peabody settlement and backstop agreement and coordinate same with various parties (3.5); revise confirmation brief, order and declarations (2.6); revise plan closing checklist and funds flow (1.8); research in connection with plan objections (2.9).
Falk AE	12/08/13	10.0	Revise Huffard and Lusheski confirmation declarations per comments from M. McGreal (2.1); draft confirmation brief (5.4); revise same per comments from K. Coco (2.5).
Huebner MS	12/08/13	0.3	Conversation with B. Resnick regarding voting trust (0.2); emails with clients regarding same (0.1).
McGreal MM	12/08/13	7.1	Review and revise voting trust agreement (0.3); correspondence with Kirkland & Ellis and B. Resnick regarding same (0.4); review and comment on revised confirmation declarations (0.6); correspondence with A. Falk regarding same (0.2); email J. Jones regarding confirmation order (0.6); correspondence with K. Coco and C. Robertson regarding same (0.3); review and comment on effective date checklist (0.6); conference with K. Coco regarding same (0.3); correspondence with B. Resnick, K. Coco and M. Levy regarding plan issues (2.2); legal research regarding same (1.6).
Resnick BM	12/08/13	1.6	Calls with M. Huebner, M. McGreal and S. Hessler regarding Voting Trust Agreement (0.7); review closing checklist (0.2); review revised Voting Trust Agreement (0.3); review declarations (0.4).
Coco KJ	12/09/13	9.2	Negotiate with Big Rivers counsel regarding contract and plan issue and communications with clients regarding same (1.5); draft changes to confirmation order in connection with same (0.3); review and revise all confirmation filings and communications with clients, Kirkland & Ellis and Davis Polk teams regarding same (3.9); revise and coordinate amendments to Peabody settlement and backstop agreement (1.1); review revised funds flow (0.3); coordinate with Garden City Group regarding voting issues (0.5); respond to queries regarding rights offerings and coordinate with Kirkland & Ellis, Unsecured Creditors' Committee and Davis Polk teams regarding same (1.6).

Falk AE	12/09/13	9.7	Revise confirmation brief to reflect K. Coco comments (0.4); calls with W. Williams to discuss subscription forms (0.6); correspondence with W. Williams regarding same (2.2); review draft ballot certification from Garden City Group (0.7); conference with K. Coco regarding same (0.1); begin preparing spreadsheet for oversubscription mechanics (5.4); conference with M. McGreal and K. Coco regarding confirmation brief (0.3).
Huebner MS	12/09/13	1.9	Meet with Davis Polk team regarding potential plan objections (0.4); call with J. Bean and C. Ebetino regarding objection resolution approach (0.3); review of Alpha objection documents (0.3); further emails with clients regarding voting trust issues (0.2); review and markup press release (0.2); conversations with B. Resnick and B. Hatfield regarding voting trust resolution (0.5).
Martin JD	12/09/13	0.2	Call with B. Resnick regarding potential plan objection.
McGreal MM	12/09/13	9.5	Email E. Moskowitz and C. Black regarding Peabody settlement (0.1); correspondence with M. Huebner, B. Resnick and Company regarding voting trust agreement (0.9); review and revise voting trust agreement (1.1); correspondence with B. Resnick, Kirkland & Ellis and Stroock regarding same (0.8); correspondence with Department of Justice and H. Baker regarding comments to schedules (0.3); correspondence with Cleary Gottlieb regarding Arch settlement (0.1); correspondence with J. Woodrum regarding United Mine Workers of America Voluntary Employee Beneficiary Association (0.1); conference with M. Huebner regarding same (0.1); conference with B. Resnick and K. Coco regarding effective date checklist (0.3); correspondence with A. McCallister and Garden City Group regarding voting and ballots (0.4); correspondence with B. Resnick and K. Coco regarding plan issues (2.4); legal research regarding same (0.6); review and comment on confirmation brief (1.9); conference with K. Coco and A. Falk regarding same (0.4).

Resnick BM	12/09/13	7.8	Review closing chart (0.2); emails and calls with clients and various parties regarding Voting Trust Agreement (2.2); meetings, calls and emails with M. Huebner, M. McGreal, K. Coco and various other parties regarding potential plan objections (2.5); review plan changes (0.4); emails with Kirkland & Ellis regarding plan supplements (0.2); calls with S. Hessler and M. Travers regarding non-disclosure agreements and potential investors (0.4); calls and emails with Aon and R. Mead regarding Voting Trustee insurance issues (0.5); review confirmation-related pleadings (0.6); calls and emails with clients, Davis Polk team and co-advisors regarding plan closing and implementation (0.8).
Robertson C	12/09/13	1.5	Review and comment on Garden City Group voting declaration.
Travers M	12/09/13	2.2	Emails regarding open issues in voting trust agreement (0.2); discuss emergence logistics and finalization of corporate agreements with N. Dashman (0.7); discuss emergence logistics and corporate agreements with Kirkland & Ellis (0.5); begin review of revised warrant agreement (0.4); discuss nondisclosure agreement with potential new backstop party with B. Resnick (0.4).

Coco KJ	12/10/13	13.5	Call with J. Bean, C. Ebetino and Davis Polk team regarding lessor issues, surety issues and insurance issues in connection with plan and follow-up regarding same (2.1); coordinate response to Sullivan Webb plan objection (0.3); call with client team regarding Big Rivers informal objection to plan and follow-up communications with Davis Polk team regarding same (0.6); make changes to assumption and rejection schedules and communications clients, AlixPartners and Davis Polk team regarding same (1.2); coordinate responses to informal plan and treatment objections (2.0); review publication notice issues (0.3); coordinate rights offerings mechanics with Garden City Group, Blackstone and A. Falk (2.8); analysis of voting results and emails with clients, Davis Polk team and Garden City Group regarding same (1.1); emails with Davis Polk team regarding exit financing issues (0.4); emails and calls with clients and Shonk regarding plan objection (0.6); analysis of strategy in connection with Alpha plan objection and review same (0.5); revise and review emergence closing checklist and communications with Davis Polk team regarding same (0.7); coordinate review and filing preparations for plan supplements (0.6); emails with AIG regarding informal plan objection (0.3).
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Falk AE	12/10/13	10.6	Revise spreadsheet with oversubscription mechanics (2.5); call with Z. Mitschrich regarding same (0.4); prepare outline of oversubscription mechanics (0.9); call with Blackstone and Garden City Group teams regarding oversubscription mechanics (0.6); review revised spreadsheet from Z. Mitschrich regarding same (0.4); review closing checklist (0.3); call with Blackstone, B. Resnick, M. McGreal and K. Coco regarding closing checklist (0.3); numerous emails with Garden City Group team regarding subscription forms (1.9); revise confirmation brief (1.0); revise Huffard Declaration (0.8); modify summary ballot report (0.8); draft update email regarding voting results and send to M. McGreal (0.3); analyze preliminary voting results from Garden City Group team and send update to M. McGreal and K. Coco (0.4).
Huebner MS	12/10/13	2.4	Calls with client regarding addressing plan objections (0.3); conversations with Davis Polk team regarding plan objections and status (0.4); emails with clients and investors regarding same (0.2); miscellaneous Patriot confirmation emails (0.5); review and markup confirmation declarations (1.0).

McGreal MM	12/10/13	12.3	Teleconference with C. Ebetino, J. Bean, M. Huebner and others regarding plan issues (0.6); teleconference with Blackstone, B. Resnick and K. Coco regarding effective date checklist (0.6); review and revise effective date checklist (0.8); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding plan, voting and confirmation order issues (5.4); review and revise voting trust agreement (0.8); review and comment on draft confirmation press release (0.2); conferences with Kirkland & Ellis, Stroock, B. Resnick, T. Hoffner and others regarding voting trust agreement (1.2); correspondence with Garden City Group and A. McCallister regarding rights offerings (0.2); conferences with M. Huebner and A. Falk regarding confirmation declaration (0.2); review and revise plan and confirmation order (1.2); teleconference with Department of Justice regarding plan issues (0.2); review confirmation hearing publication notice (0.1); email E. Moskowitz regarding Peabody settlement (0.1); review plan and treatment objections (0.3); teleconference with Blackstone, Garden City Group, K. Coco and others regarding rights offerings (0.4).
Resnick BM	12/10/13	6.4	Discuss potential and actual plan objections with M. McGreal, K. Coco and M. Huebner (0.7); calls and emails with clients regarding same (1.8); calls and emails with M. McGreal, Kirkland & Ellis and Stroock regarding Voting Trust Agreement (1.0); calls and emails with Blackstone, clients and Davis Polk team regarding plan closing and implementation (1.9); calls and emails with B. Early regarding potential plan objection (0.3); review research regarding potential lessor plan objection (0.5); emails with sureties regarding potential plan objections (0.2).
Robertson C	12/10/13	0.5	Review affidavits of publication (0.2); compile notices for filing on docket (0.3).
Travers M	12/10/13	0.7	Review nondisclosure agreement and email J. Bean regarding same (0.2); call with M. McGreal and K. Coco regarding record date issues (0.3); call with N. Dashman regarding record date issues (0.2).

Coco KJ	12/11/13	13.1	Update call with Unsecured Creditors' Committee (0.5); coordinate publication notices (0.5); call with US Bank regarding securities issuances and prepare for same (0.8); coordinate issuances of securities (1.1); review and revise closing checklists (1.3); analysis of voting issues and voting results and communications with Garden City Group and Davis Polk team regarding same (2.3); coordinate rights offerings and respond to multiple inquiries regarding same (2.1); emails with AIG regarding informal plan objection (0.2); review corporate closing checklist (0.2); analysis of Duke Energy objection to plan and emails with clients regarding same (0.5); draft reply to Alpha objection to plan (1.0); review and revise confirmation filings including confirmation brief, confirmation order, plan supplements and confirmation declarations (2.6).
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Falk AE	12/11/13	11.9	Update call with B. Resnick, M. McGreal and others (0.3); confer with K. Coco regarding confirmation brief and voting tabulation (0.5); file and serve affidavits of publication (1.3); call with P. Leathem to discuss voting tabulation (0.5); discuss same with K. Coco (0.2); review revised oversubscription spreadsheet from Z. Mitschrich (0.3); discuss same with Z. Mitschrich (0.6); draft email to Garden City Group regarding same (1.3); revise Lushefski declaration (0.4); draft email to Garden City Group regarding calculation of oversubscription amounts (0.8); numerous emails and calls with Garden City Group regarding voting results (0.5); review questions from Garden City Group on 16 subscription forms and draft response regarding same (0.7); discuss same with K. Coco (0.5); review questions from Garden City Group regarding transfer forms (0.4); discuss same with K. Coco (0.2); respond to Garden City Group regarding same (0.2); emails with K. Coco and M. McGreal regarding number of classes (0.4); review voting results and draft summary email regarding same (0.6); revise voting results spreadsheet to include conditional formatting to highlight rejecting classes (0.4); call with P. Leathem to discuss inclusion of empty voting classes (0.3); prepare Confirmation Hearing agenda and revise per comments from K. Coco (1.2); revise Lushefski declaration to reflect comments from J. Jones (0.3).
Huebner MS	12/11/13	0.3	Internal conversations regarding status of plan objections and voting.

McGreal MM	12/11/13	11.1	Teleconference with Kramer Levin, B. Resnick and K. Coco regarding plan and rights offerings update (0.5); teleconference with Kirkland & Ellis, Stroock, B. Resnick and others regarding voting trust agreement (0.5); email J. Bean regarding Arch settlement (0.1); review materials regarding same (0.2); review and revise confirmation declarations (0.4); correspondence with Garden City Group and creditor regarding voting (0.2); correspondence with A. Alfonso regarding plan schedules (0.1); correspondence with J. Bean, N. Dashman, K. Coco and others regarding emergence checklists (0.2); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding plan, confirmation and voting issues (3.3); legal research regarding same (0.3); correspondence with E. Moskowitz regarding Peabody settlement (0.2); review and revise voting trust agreement (0.3); review and revise plan, confirmation order and brief (4.8).
Moskowitz E	12/11/13	0.4	Respond to client questions regarding plan and settlement issues.
Resnick BM	12/11/13	6.0	Calls and emails with Davis Polk team and bondholders regarding rights offering, plan and backstop agreement issues (2.5); discuss potential and actual plan objections with M. McGreal, K. Coco and M. Huebner (0.8); calls and emails with clients regarding same (0.4); calls with B. Early regarding same (0.2); emails with McGuire Woods regarding potential plan objection (0.2); emails and calls with S. Hessler and others regarding Voting Trust Agreement (0.9); review and revise same (0.4); discuss same with M. Huebner and M. McGreal (0.6).
Robertson C	12/11/13	0.7	Discuss publication of confirmation notice with K. Coco (0.2); revise notice (0.2); emails to publication agents regarding publishing notice (0.3).

Coco KJ	12/12/13	13.8	Analysis of voting results and review and comment on voting certification (1.4); emails and calls with Garden City Group, Davis Polk team and clients regarding same (0.7); analysis of rights offerings and coordinate subscription forms and oversubscriptions with Garden City Group, Blackstone and Davis Polk teams (2.7); call with Ohio Department of Natural Resources regarding plan and prepare for same (1.0); call with Barclays regarding exit financing and follow up (1.3); respond to queries regarding assumptions and rejections in connection with plan (0.8); analysis of and prepare responses to plan and treatment objections (2.4); research in connection with Alpha objection (0.4); review and revise confirmation brief, confirmation order, declarations and plan supplements (1.9); review and revise funds flow and confirmation checklist (0.5); emails and call with Blackstone, Garden City Group and Davis Polk team regarding same (0.7).
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Falk AE	12/12/13	12.8	Email K. Coco regarding voting reports (0.4); emails with A. Ma regarding Patriot financial statements (0.5); follow up with Garden City Group regarding subscription price shortfall (0.4); revise confirmation brief per B. Resnick's comments (1.1); revise hearing agenda per comments from K. Coco and send to L. Hughes (0.6); compile materials for call with A. Schlesinger regarding rights offerings calculations (0.4); call with K. Coco and A. Schlesinger regarding same (0.4); revise hearing agenda to reflect L. Hughes comments and send to M. McGreal (0.3); discuss stub equity calculation with A. Schlesinger and K. Coco (0.4); call with A. Fridell regarding rights offerings (0.2); download voting report and summarize for M. McGreal and K. Coco (0.6); revise confirmation brief to reflect same (0.6); input additional confirmation brief comments from M. McGreal (0.4); draft notice of additional plan documents and send to K. Coco (0.4); revise confirmation brief to reflect citechecking comments from M. Oliva (0.6); set-up call regarding securities distributions (0.4); revise hearing agenda to reflect comments from M. McGreal (0.5); emails with M. McGreal regarding confirmation order (0.6); file and serve preliminary hearing agenda (0.6); review Blackstone funds flow and discuss with K. Coco (1.3); revise Davis Polk closing checklist to reflect same (0.4); draft email to Blackstone regarding same (0.6); precedent research regarding retention of jurisdiction (0.7); meet with M. McGreal and K. Coco to discuss workstreams (0.4).
Huebner MS	12/12/13	1.3	Confer with Davis Polk team regarding plan objections and resolution (0.2); conversations with M. McGreal and B. Resnick regarding confirmation documents and voting results (0.2); conversations with M. McGreal, B. Resnick and E. Moskowitz regarding Arch issues (0.2); review and markup confirmation brief (0.7).

McGreal MM	12/12/13	14.9	Correspondence with Stroock, Kirkland & Ellis, B. Resnick and others regarding voting trust agreement (0.8); teleconference with Company, Blackstone, Skadden Arps and others regarding funds flow and emergence checklist (0.4); teleconference with H. Baker, A. McCallister, Ohio Department of Natural Resources and others regarding plan (0.4); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding plan, confirmation and voting issues (7.4); review and revise voting trust agreement (0.6); correspondence with M. Huebner, E. Moskowitz and others regarding Peabody and Arch settlements (0.4); review and revise confirmation brief and confirmation order (4.9).
Moskowitz E	12/12/13	0.7	Correspondence with Davis Polk team regarding Arch issues and review same.
Resnick BM	12/12/13	7.8	Review and revise confirmation brief (2.1); review revisions to plan, confirmation order and various plan supplements (2.4); calls and emails with Kirkland & Ellis, Garden City Group, Davis Polk team and other parties regarding plan supplements and closing issues (2.8); calls and emails with potential plan objectors (0.5).
Robertson C	12/12/13	0.2	Email to Garden City Group regarding voting declaration.
Travers M	12/12/13	5.0	Discuss emergence logistics and warrants with N. Dashman (0.4); call with J. Bean to discuss Kirkland & Ellis markups of corporate documents (0.6); negotiate open issues in corporate documents with Kirkland & Ellis (1.0); revise charter, stockholder agreement and registration rights agreement to reflect issues resolved with Kirkland & Ellis (1.9); discuss record date issues with B. Resnick and M. McGreal (0.2); discuss voting trust agreement issues with M. McGreal (0.4); emails regarding emergence logistics and issuance of new securities (0.5).

Coco KJ	12/13/13	16.6	Coordinate revisions to and comments on plan from various parties (1.3); prepare filing of plan supplements and plan schedules (1.5); prepare for hearing (0.8); analysis of voting results and emails and calls with Garden City Group and Davis Polk team regarding same (1.4); review and revise confirmation brief, confirmation order, declarations and voting certification (4.4); review and analysis of rights offerings subscriptions (0.8); calls and emails with Garden City Group regarding same (0.7); emails with clients and counterparty regarding Duke Energy objection (0.2); review and revise funds flow and analysis of closing mechanics (2.1); coordinate distribution of securities (1.0); call with US Bank regarding securities issuances and follow up (0.9); call and emails with Unsecured Creditors' Committee regarding rights offerings and distributions (0.7); respond to multiple creditor inquiries regarding plan and rights offerings (0.8).
Dalal A	12/13/13	1.9	Call with N. Dashman and L. Qiu regarding covered securities (0.2); discuss covered securities with L. Qiu and A. Rubenstein (0.2); call with C. Bornstein and L. Qiu regarding indenture (0.1); meet with K. Ferrell and L. Qiu to discuss covered securities (0.2); call with L. Qiu to discuss next steps regarding covered securities (0.1); call with N. Dashman and L. Qiu regarding covered securities (0.4); meet with A. Rubenstein, K. Ng and L. Qiu regarding covered securities (0.3); meet with L. Qiu to discuss indenture (0.2); review corporate documents (0.2).

Falk AE	12/13/13	8.7	Call with Garden City Group and Blackstone teams to discuss distributions (0.4); review and summarize voting results (1.0); emails with K. Coco and M. McGreal regarding defined terms for confirmation brief and declarations (1.4); calls with P. Leathem regarding subscription data (0.6); emails to K. Coco regarding same (0.4); input F. Huffard comments to confirmation declaration (0.4); prepare voting results schedule to confirmation brief and declarations (1.4); further calls and emails with Garden City Group regarding subscription data (1.2); revise confirmation brief and voting declarations to reflect voting results (1.9).
Ferrell KL	12/13/13	0.9	Conference with B. Resnick regarding tax issues (0.3); conference with A. Dalal and L. Qiu regarding Section 6045 reporting (0.3); conference with A. Dalal regarding indenture (0.3).
Huebner MS	12/13/13	1.4	Calls with U.S. Trustee and Chambers regarding confirmation hearing (0.3); meet with M. McGreal regarding confirmation brief (0.1); conversation with J. Jones regarding intercompany claims (0.1); review of and conversations with M. McGreal and B. Resnick regarding voting results (0.8); conversation with M. McGreal regarding confirmation order (0.1).

McGreal MM	12/13/13	11.7	Teleconference with Kirkland & Ellis, B. Resnick, Blackstone and others regarding rights offerings (0.7); review voting results and voting certification (0.9); correspondence with C. Robertson, K. Coco, Garden City Group and others regarding same (0.6); email clients and others regarding same (0.4); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding plan and confirmation issues (3.4); review and revise plan confirmation order, brief and declarations (3.8); email confirmation brief to core parties (0.1); review and comment on notice of plan supplement and revised schedules (0.6); correspondence with K. Coco, A. Shpeen, AlixPartners and others regarding same (0.7); review and revise voting trust agreement (0.2); correspondence with Kirkland & Ellis and others regarding same (0.1); correspondence with F. Huffard regarding confirmation declaration (0.1); correspondence with J. Bean regarding Arch settlement (0.1).
Resnick BM	12/13/13	4.6	Review and revise confirmation brief (0.8); review revised plan (0.7); review confirmation declarations (0.4); meetings, calls and emails with M. McGreal, K. Coco, M. Travers, Kirkland & Ellis and Garden City Group regarding rights offering and plan consummation (2.3); call with M. Buschmann regarding potential tax issue under plan (0.2); call with K. Ferrell regarding same (0.2).
Robertson C	12/13/13	1.4	Email to Garden City Group regarding confirmation notice (0.1); review and comment on Garden City Group voting declaration (1.0); calls with C. Johnson regarding declaration and plan issues (0.3).
Coco KJ	12/14/13	10.9	Coordinate revisions to plan and confirmation order in response to comments by indenture trustees, Garden City Group and other parties (1.7); analysis of rights offering results and coordinate same with Blackstone and Garden City Group (2.4); emails with Davis Polk team and Garden City Group regarding securities issuances (0.6); coordinate confirmation filings (3.1); draft talking points for hearing and other preparations for hearing (1.6); review and revise confirmation brief, order and declarations (1.5).

Dalal A	12/14/13	0.2	Call L. Qiu to discuss indenture (0.1); review corporate documents (0.1).
Falk AE	12/14/13	5.9	Review oversubscription calculations (2.8); call with K. Coco, A. Schlesinger and Z. Mitschrich regarding same (0.4); draft confirmation hearing talking points (1.9); finalize Fourth Amended Plan and Additional Plan Documents (0.8).
Ferrell KL	12/14/13	0.4	Discuss Indenture for new notes with A. Rubenstein.
Huebner MS	12/14/13	0.8	Work on presentation for confirmation hearing.
McGreal MM	12/14/13	12.3	Review and revise confirmation order, brief and plan (5.2); correspondence with B. Resnick, K. Coco and others regarding plan and confirmation issues (3.9); review precedent plans (0.7); review and revise talking points for confirmation hearing (1.4); correspondence with E. Moskowitz and M. Tobak regarding Peabody and Arch settlements (0.4); review and comment on emergence checklist (0.4); correspondence with K. Coco regarding same (0.1); email filed versions of plan documents to client and core parties (0.2).
McIntyre JP	12/14/13	1.7	Conference call regarding assignment of pre-petition mortgages.
Resnick BM	12/14/13	1.6	Call with S. Hessler regarding confirmation order (0.3); calls and emails with M. McGreal and K. Coco regarding plan and confirmation order (1.3).
Travers M	12/14/13	0.7	Review Kirkland & Ellis proposed changes to charter and other corporate documents (0.4); emails with Kirkland & Ellis regarding proposed changes to corporate documents (0.3).
Coco KJ	12/15/13	10.7	Draft talking points for confirmation hearing and communications with Davis Polk team regarding same (1.3); prepare for confirmation hearing (2.0); analysis of rights offering results and communications with Blackstone, Garden City Group and Davis Polk team regarding same (2.9); coordinate plan confirmation filings and plan supplements (1.8); pre-closing call with Davis Polk team and coordinate closing mechanics (2.7).

Falk AE	12/15/13	10.8	Compile, file and serve revised Plan and additional Plan documents (3.0); continue drafting Confirmation Hearing talking points (2.8); conference with K. Coco regarding same (0.4); revise per comments from K. Coco (0.7); call with K. Coco and N. Dashman regarding equity distributions (0.3); revise hearing agenda to reflect additional filed documents (0.2); set up conference call bridge for Confirmation Hearing (0.5); review emails regarding equity distributions and backstop fee (0.6); conference with K. Coco regarding equity distributions and backstop fee (0.6); emails regarding number of shares to voting trust (0.2); draft talking points on confirmation requirements (1.5).
McGreal MM	12/15/13	7.6	Review and revise talking points for confirmation hearing (2.4); correspondence with B. Resnick, K. Coco, A. Falk and others regarding rights offerings, plan and confirmation issues (3.4); review and comment on notice of plan supplement (0.2); email J. Bean, C. Black and Kramer Levin regarding Peabody settlement (0.2); correspondence with Stroock and B. Resnick regarding voting trust agreement (0.2); correspondence with J. Kim, B. Resnick, J. Perry and others regarding closing and effective date issues (1.2).
Resnick BM	12/15/13	4.5	Closing call with Davis Polk team (0.8); calls and emails with Davis Polk team and others regarding plan, supplements, rights offering and other pre-closing issues (2.9); prepare for confirmation hearing (0.8).
Travers M	12/15/13	4.2	Telephone calls with Kirkland & Ellis to discuss changes to preemptive rights in charter (1.4); pre-closing call regarding closing logistics (0.7); discuss proposed charter changes with B. Resnick and N. Dashman (0.4); review share allocation calculations and related agreements (1.1); emails to Patriot management regarding charter and preemptive right issues (0.6).
Zarett RA	12/15/13	5.5	Prepare materials in advance of confirmation hearing (5.0); coordinate with K. Coco regarding same (0.5).

Coco KJ	12/16/13	18.7	Prepare for confirmation hearing (3.2); coordinate securities offerings (1.5); coordinate rights offerings (2.2); respond to queries and draft language for Davis Polk team regarding exit financing (1.8); coordinate closings of various settlements, plan and exit financing transactions (4.8); closing call with full exit financing and other teams and prepare for same (2.1); call with judge's clerk regarding confirmation and follow up (0.8); revise funds flow and communications with clients, Blackstone and Garden City Group regarding same (0.8); finalize closings for Peabody, Arch rights offering and voting trust (1.5).
Falk AE	12/16/13	10.1	Email confirmation and treatment objections to K. Coco (0.2); review hearing binders (1.3); prepare printed materials for B. Resnick flight (0.5); prepare signature page packet (0.9); correspondence with R. Zarett regarding revisions to hearing binders (0.5); call with Kramer Levin and Houlihan regarding distributions (0.5); route amended plan supplements (0.2); revise talking points and voting trust agreement to reflect revised rights offering numbers (0.4); review signature pages from company and compile with final documents (0.6); emails to Bryan Cave regarding delivery of hearing binders (0.2); input comments to disbursing agent agreement and send cumulative blackline to K. Coco (0.5); review case information website and email K. Coco regarding updating plan documents tab (1.3); review revised funds flow and send comments to Blackstone (1.8); email to K. Coco regarding wiring instructions for Debtors and Voluntary Employee Beneficiary Association (0.1); update agenda and send revised version to K. Coco (1.1).
Huebner MS	12/16/13	2.6	Prepare for confirmation hearing including review of pleadings and work on remarks (2.4); emails with Davis Polk team regarding Arch letters of credit and surety agreement (0.1); conversation with chambers regarding timing needs and hearing (0.1).

McGreal MM	12/16/13	5.3	Correspondence with Blackstone, K. Coco, B. Resnick and others regarding plan closing (0.9); correspondence with B. Resnick, K. Coco and others regarding plan and confirmation issues (2.9); correspondence with T. Hoffner, B. Resnick and Stroock regarding voting trust agreement (0.4); correspondence with B. Resnick, K. Coco, C. Bornhorst and others regarding plan supplements (0.7); correspondence with Chambers regarding plan and confirmation (0.1); conference with M. Huebner and B. Resnick regarding talking points for confirmation hearing (0.3).
Reiser CM	12/16/13	0.5	Draft stipulation dismissing 105 injunction action (0.4); confer with M. Tobak regarding same (0.1).
Resnick BM	12/16/13	4.5	Calls and emails with Davis Polk team and bondholders regarding rights offering, plan and backstop agreement issues and finalization of plan supplements (3.4); calls with Davis Polk team members to prepare for closing calls (0.8); review documents regarding same (0.3).
Robertson C	12/16/13	1.6	Email to Garden City Group regarding service of confirmation notice (0.2); email to K. Coco regarding publication of confirmation notice (0.1); review and comment on Garden City Group distribution agent agreement (1.3).
Travers M	12/16/13	7.8	Telephone call with bondholder regarding preemptive rights proposal (0.5); call with Kirkland & Ellis regarding same (0.4); emails with Patriot management regarding same (0.4); emails regarding preferred certificate of designations (0.3); revise charter to reflect new Series C and related comments (1.4); discuss charter changes with Kirkland & Ellis (0.5); review Kirkland & Ellis proposed changes to stockholder agreement, warrant agreement and regulation rights agreement (0.4); emails regarding Davis Polk opinions for credit agreement (0.4); draft and negotiate Depository Trust Company opinion (2.5); emails regarding Depository Trust Company opinion (0.5); various emails regarding pre-emergence corporate document issues (0.5).
Zarett RA	12/16/13	7.7	Prepare hearing materials in advance of confirmation hearing (7.0); coordinate with A. Falk and K. Coco regarding same (0.7).

Coco KJ	12/17/13	12.0	Two calls with judge's clerk and follow up revisions to confirmation order, confirmation notice and emails to chambers regarding same (1.8); attend confirmation hearing telephonically (1.0); prepare for same (0.9); coordinate closings of plan transactions including Peabody settlement, Arch settlement, rights offerings, securities issuances and exit financing transactions (5.9); review effective date payments analysis from AlixPartners and emails with clients, Blackstone, Garden City Group and Davis Polk team regarding same (1.2); review funds flow spreadsheet and emails with Blackstone and clients regarding same (0.7); closing call with full financing team (0.5).
Falk AE	12/17/13	12.6	Review equity and notes allocation spreadsheets (0.6); route and serve plan supplements (0.3); file and serve amended agenda (0.3); finalize confirmation order (0.7); email to K. Coco regarding outstanding signature pages (0.1); draft email to chambers regarding confirmation order and lease assignment order (0.5); emails to Garden City Group regarding service of the agenda (0.2); emails and call with J. Frost regarding delivery of boxes to Bryan Cave (0.5); revise schedule to lease assignment order (0.7); attend hearing (1.7); revise emails to chambers (0.7); prepare revised orders to reflect comments from chambers (0.9); review revised funds flow and send comments to Blackstone (1.1); call with Z. Mitschrich regarding same (0.2); review Backstop Agreement for required cash balance calculation (0.4); call with K. Coco regarding same (0.2); email to M. McGreal regarding voting trust information (0.3); email to J. Perry regarding reference to Plan of Reorganization in credit agreement (0.4); research and review related to rights offering subscription (0.8); send to K. Coco Plan language regarding distributions to holders of disputed claims (0.1); emails to O. Kogan regarding final documents (0.4); closing call (0.4); route confirmation order and forward to relevant corporate teams (0.2); review and comment on Garden City Group draft distributions FAQs (0.9).

Huebner MS	12/17/13	1.5	Final preparation for and attend confirmation hearing.
McGreal MM	12/17/13	4.2	Correspondence with B. Resnick and K. Coco regarding confirmation order (0.3); correspondence with B. Resnick, K. Coco and others regarding effective date closing and logistics (2.8); correspondence with Stroock and Richards Layton regarding voting trust (0.2); review and comment on Garden City Group plan FAQs (0.7); correspondence with K. Coco and A. Falk regarding same (0.2).
Reiser CM	12/17/13	0.5	Review and revise draft stipulation dismissing 105 injunction action (0.3); communications with M. Tobak and A. Gehring regarding same (0.2).
Resnick BM	12/17/13	5.8	Numerous calls and emails with Davis Polk team, backstop parties, Peabody, exit lenders and others regarding confirmation and closing issues.
Shpeen AL	12/17/13	0.8	Teleconference confirmation hearing.
Tobak MJ	12/17/13	0.8	Revise stipulations terminating benefits, preliminary injunction litigation (0.4); correspondence with F. Perillo regarding same (0.2); correspondence with C. Black regarding same (0.1); correspondence with A. Gehring regarding Eastern District of Missouri local rules (0.1).
Travers M	12/17/13	6.1	Review and edit opinion to Depository Trust Company (0.6); negotiate opinion with counsel for Depository Trust Company (0.5); extensive emails regarding finalization of documents and resolution of issues for emergence (2.0); call with W. Williams of Kirkland & Ellis regarding Depository Trust Company issues (0.4); preclosing call (0.5); calls with N. Dashman regarding issuance of securities and open issues (0.5); call with Blackstone regarding creditor questions on issuance of equity (0.5); review materials on delisting of old Patriot stock (0.4); emails regarding delisting of old Patriot stock (0.2); calls and emails regarding finalization of charter authorized share numbers (0.5).

Coco KJ	12/18/13	10.8	Coordinate closings of plan transactions including Peabody settlement, Arch settlement, rights offerings, securities issuances and exit financing transactions (6.1); amendment to confirmation order (0.6); communications with Unsecured Creditors' Committee, individual creditors, rights offering participants, backstop parties, clients, Blackstone, Garden City Group and Davis Polk team regarding issuance of securities and rights offerings (2.8); monitor funds flow for closing payments and transactions (0.7); prepare notice of effective date and communications with Davis Polk team regarding same (0.4); review draft press release (0.2).
Falk AE	12/18/13	6.3	Finalize notice of effective date (1.3); revise lease assignment order (1.2); prepare list of shareholders and warrant holders as of the Effective Date (0.9); review signature pages with J. Brenner (0.5); correspondence with C. Johnson regarding FAQs (1.1); file notice of effective date (0.6); prepare spreadsheet of post-effectiveness ownership and send to K. Coco (0.7).
Huebner MS	12/18/13	1.5	Markup of emergence press release (0.1); emails with client group and bondholder regarding same (0.4); emails with board members regarding emergence (0.1); emails with core Patriot team regarding emergence issues (0.1); meet with B. Resnick and E. Vonnegut regarding revision to confirmation order (0.2); draft same and emails to chambers (0.1); communications with chambers regarding same (0.2); emails with lenders regarding revised confirmation order (0.1); review of notice of effective date and conversations with K. Coco and M. McGreal regarding same (0.2).

McGreal MM	12/18/13	6.3	Telephonic closing call (0.3); review notice of effective date (0.1); review plan press release (0.1); correspondence with M. Huebner, B. Resnick and others regarding same (0.1); correspondence with B. Resnick, Stroock, Richards Layton and others regarding voting trust (0.4); correspondence with M. Huebner, B. Resnick, K. Coco and others regarding effective date issues (3.2); correspondence with Garden City Group, K. Coco, M. Travers and other regarding rights offering issues (1.2); correspondence with M. Huebner, B. Resnick, E. Vonnegut and others regarding amended confirmation order (0.9).
Resnick BM	12/18/13	4.5	Numerous calls and emails with Davis Polk team, backstop parties, Peabody, exit lenders and others regarding confirmation and closing issues.
Robertson C	12/18/13	2.0	Meet with K. Coco to discuss confirmation notice issues (0.3); call with Garden City Group regarding publication of confirmation notice (0.2); call with Miller Buckfire regarding same (0.2); revise notice (0.5); emails with K. Coco and M. McGreal regarding same (0.4); discuss same with K. Coco (0.2); circulate notice for publication to Miller Buckfire (0.2).
Travers M	12/18/13	2.3	Closing call regarding bank wires and new securities issuance (0.5); calls with N. Dashman regarding closing logistics (0.4); extensive emails with deal team and Kirkland & Ellis regarding closing issues and logistics (1.4).

Coco KJ	12/19/13	5.8	Emails with clients and analysis regarding effective date and post-effective date payments (0.5); review and comment on new Patriot website (0.3); emails with investors regarding securities information (0.4); meeting with C. Robertson regarding notice and publication requirements and follow up (0.5); meeting with A. Falk regarding next steps in rights offerings and communications with Garden City Group (1.0); coordinate mechanics of post-effective date payments and emails with AlixPartners and Davis Polk team regarding same (0.4); draft chart concerning post-effective date ownership and communications with company regarding same (0.6); emails with J. Beckerle regarding new securities (0.2); communications with Garden City Group, Blackstone and Davis Polk team regarding rights offering and securities issues (1.9).
Falk AE	12/19/13	3.8	Meet with K. Coco regarding sending funds to oversubscribers (0.3); call with Garden City Group regarding same (0.3); numerous emails and calls with Garden City Group and K. Coco regarding update to website (2.6); discuss effective date ownership with K. Coco and revise spreadsheet to reflect same (0.5); route lease assignment order (0.1).
Huebner MS	12/19/13	1.1	Multiple conversations and emails regarding rights offering issues.
McGreal MM	12/19/13	2.1	Teleconference with Garden City Group and K. Coco regarding plan distributions (0.4); correspondence with Company, Garden City Group, Blackstone and others regarding rights offerings (1.6); correspondence with M. Tobak regarding Peabody settlement (0.1).
Resnick BM	12/19/13	2.8	Calls with Garden City Group, Blackstone, M. Huebner, M. Travers and J. Bean regarding rights offering issues.
Robertson C	12/19/13	0.2	Review proof for confirmation notice publication.
Travers M	12/19/13	1.2	Discuss bylaws indemnification provision with W. Taylor (0.3); telephone call with M. Huebner and B. Resnick regarding same (0.4); call with B. Resnick regarding rights offering issues (0.4); discuss same with N. Dashman (0.1).
Chapman MP	12/20/13	1.7	Analysis concerning rights offering issues (1.4); confer with M. McGreal regarding same (0.3).

Falk AE	12/20/13	2.2	Comment on posting of plan documents to Case Information Website (0.9); calls with Garden City Group, Blackstone and others regarding rights offering issues (1.3).
McGreal MM	12/20/13	2.3	Teleconferences with Blackstone, Garden City Group, B. Resnick and others regarding rights offerings (1.9); review materials regarding same (0.4).
Resnick BM	12/20/13	5.3	Calls with Garden City Group regarding securities issues (0.8); calls with J. Bean and J. Lushefski regarding same (0.4); calls with S. Hessler regarding same (0.3); calls with M. Huebner and M. McGreal regarding same (0.8); calls with Blackstone regarding same (0.9); calls with bondholder regarding same (0.3); all hands calls regarding same (1.4); calls with M. Travers and S. Beshar regarding same (0.4).
Robertson C	12/20/13	0.1	Email to Garden City Group regarding publication of confirmation notice.
Resnick BM	12/21/13	0.1	Email to M. Huebner regarding rights offering issues.
Falk AE	12/22/13	0.8	Analysis of rights offering issues (0.5); call with C. Johnson regarding same (0.3).
McGreal MM	12/22/13	0.9	Teleconferences with Blackstone, Garden City Group and B. Resnick regarding rights offerings (0.7); email Blackstone regarding same (0.2).
Resnick BM	12/22/13	1.9	Calls with C. Johnson and A. Ferrante regarding rights offering (0.5); emails with Davis Polk team regarding same (0.3) call with Garden City Group and Blackstone regarding same (0.3); call with bondholders, Garden City Group and Blackstone regarding same; (0.5); emails to M. Huebner and clients regarding same (0.3).
McGreal MM	12/23/13	0.6	Teleconference with Blackstone, Garden City Group, B. Resnick and others regarding rights offerings issues (0.4); correspondence with B. Resnick, Garden City Group and others regarding same (0.2).
Resnick BM	12/23/13	1.3	Calls with A. Zirkin regarding rights offering issues (0.4); group call with various parties regarding same (0.4); emails with clients, Garden City Group, Davis Polk corporate team and others regarding same (0.5).

Robertson C	12/23/13	0.3	Review publication proof for notice of confirmation (0.1); email Miller Buckfire regarding same (0.1); email to J. Jones regarding same (0.1).
Travers M	12/23/13	0.7	Review draft Form D (0.2); emails regarding Form D (0.3); emails regarding warrant upload spreadsheets (0.2).
Resnick BM	12/24/13	0.3	Emails with Garden City Group, bondholders and others regarding distributions issue.
Falk AE	12/26/13	0.9	Call with Garden City Group and Blackstone regarding rights offering and conference with M. McGreal regarding same (0.6); review Garden City Group spreadsheet for oversubscription refunds (0.3).
McGreal MM	12/26/13	1.4	Correspondence with Garden City Group, Blackstone, B. Resnick and A. Falk regarding rights offering issues (1.3); email Company regarding same (0.1).
Resnick BM	12/26/13	0.2	Emails regarding rights offering issues.
McGreal MM	12/27/13	0.9	Correspondence with AlixPartners, Garden City Group, N. Dashman, various creditors and others regarding plan distribution issues (0.8); email Jones Day regarding Peabody settlement (0.1).
Resnick BM	12/27/13	0.3	Calls with M. McGreal regarding rights offering issues (0.2); emails regarding same (0.1).
Coco KJ	12/28/13	0.4	Emails with R. Phelan regarding letters of credit in connection with plan.
Coco KJ	12/29/13	0.3	Emails with B. Early and Davis Polk team regarding sureties.
Coco KJ	12/30/13	0.8	Respond to investor and creditor questions in connection with plan (0.5); emails with S. Elliot and C. Brumley regarding litigation questions in connection with plan (0.3).
McGreal MM	12/30/13	0.6	Correspondence with J. Jones regarding rights offering issues (0.1); correspondence with Garden City Group regarding same (0.4); email J. Lutrin regarding backstop agreement (0.1).
Coco KJ	12/31/13	0.5	Emails with J. Clarrey and creditors regarding questions related to plan and discharge provisions.
Total PLAN/DISCLOSURE STATEMENT		687.1	

PREPARATION OF FEE STATEMENTS\APPLICATIONS			
Robertson C	12/02/13	0.1	Email to A. VanWagner regarding monthly fee statement preparation.
VanWagner AB	12/02/13	0.1	Emails with Davis Polk team regarding November fee statement.
VanWagner AB	12/03/13	1.4	Review November time entries for confidentiality and compliance with U.S. Trustee guidelines (1.2); discussions with C. Robertson regarding same (0.2).
Coco KJ	12/05/13	0.4	Coordinate final fee statement and application logistics with C. Robertson.
Robertson C	12/05/13	0.6	Emails with K. Coco regarding timing of final fee hearing.
VanWagner AB	12/05/13	0.7	Review November time entries for confidentiality and compliance with U.S. Trustee guidelines.
Coco KJ	12/09/13	2.0	Review and comment on November fee statement.
Reiser CM	12/09/13	0.2	Review of November Claims Investigation time entries for privileged information.
VanWagner AB	12/09/13	0.6	Emails and calls regarding team leader review of November fee statement.
Falk AE	12/10/13	1.4	Review Plan/Disclosure Statement, Executory Contracts and Asset Dispositions categories of bill for November fee statement.
Glazer E	12/10/13	0.5	Review of November Employee/Labor time entries for privileged information.
McGreal MM	12/10/13	0.1	Correspondence with R. Verheij and A. VanWagner regarding monthly fee statement.
Chapman MP	12/11/13	4.4	Review expenses in November fee statement (2.6); review team leader edits to November fee statement (0.6); review November time entries for confidentiality and compliance with U.S. Trustee guidelines (1.2).
Libby A	12/11/13	0.3	Review general case administration and creditor and equity project codes for confidentiality and privilege.
Turner AE	12/11/13	0.5	Review of November Regulatory and Environmental time entries for privileged information.
Chapman MP	12/13/13	0.9	Prepare summary of time entries in November fee statement (0.8); email same to B. Resnick (0.1).
McGreal MM	12/18/13	0.2	Correspondence with K. Coco and C. Robertson regarding final fee applications.

McGreal MM	12/19/13	0.2	Correspondence with M. Chapman and Duff & Phelps regarding fee statement.
McGreal MM	12/20/13	0.3	Correspondence with M. Chapman and J. Jones regarding final fee applications.
Resnick BM	12/22/13	0.8	Review November fee statement.
Chapman MP	12/23/13	1.4	Prepare Davis Polk fourth interim and final fee application (1.0); review precedents regarding same (0.4).
Russano MJ	12/23/13	1.1	Review billing statements for privilege.
Chapman MP	12/27/13	2.7	Prepare Patriot November fee statement (2.4); file same (0.3).
Chapman MP	12/30/13	5.5	Review August expenses before sending to U.S. Trustee (1.4); review September expenses (1.6); review October expenses (2.5).
McGreal MM	12/30/13	0.1	Correspondence with J. Jones regarding fee applications.
Total PREPARATION OF FEE STATEMENTS\APPLICATIONS		26.5	
REGULATORY AND ENVIRONMENTAL			
Baker HS	12/01/13	1.1	Review of credit agreement.
Rubenstein A	12/02/13	0.6	Review credit agreement tax provisions.
Baker HS	12/03/13	1.1	Review of plan (0.7); correspondence with L. Thoms regarding same (0.4).
Brenner J	12/03/13	8.1	Discuss indenture with C. Bornhorst (0.2); compare covenants in credit agreements against covenants in indenture and prepare chart on same (5.8); review and comment on indenture (2.1).
Klesh KJ	12/03/13	0.8	Confer with H. Baker regarding invoices backup needed for the Colver mine matter (0.2); gather up backup documentation for the most recent Colver mine bills (0.6).

Klesh KJ	12/04/13	1.3	Review emails regarding EPA's claims for pre-petition penalties (0.2); confer with A. McCallister regarding EPA's penalties-related claims (0.3); review invoices as related to the Colver mine matter (0.2); contact D. Hunt regarding backup documentation needed for the Colver mine invoices (0.2); review the State of Ohio's request for additional environmental language in the Plan of Reorganization (0.2); confer with H. Baker regarding the State of Ohio's requested language for the Plan of Reorganization (0.2).
Scala J	12/04/13	0.3	Research regarding settlement and consent orders in Mandirola v Hobet Mining and Mandirola v Apogee Coal cases for A. Turner.
Turner AE	12/04/13	0.5	Pull together selenium consent decrees (0.4); email correspondence regarding same (0.1).
Baker HS	12/05/13	2.2	Call with L. Thoms regarding plan of reorganization (0.8); prepare for same (0.5); review of enforcement data (0.9).
Klesh KJ	12/05/13	1.9	Participate in call regarding environmental matters (0.8); review information from Department of Justice (0.3); review A. McCallister's analysis regarding environmental matters (0.3); confer with A. McCallister regarding same (0.1); confer with A. McCallister regarding Plan of Reorganization (0.1); confer with H. Baker regarding environmental matters (0.1); confer with K. Coco regarding upcoming objection date for the Plan of Reorganization (0.1); provide update to A. McCallister regarding the upcoming objection date (0.1).
Baker HS	12/06/13	0.8	Review of plan changes with focus on environmental issues.
Klesh KJ	12/06/13	0.4	Confer with H. Baker on the ABL Terms relevant to Hazardous Materials (0.2); check on status of backup documents for the Colver mine invoices (0.1); update A. McCallister regarding same (0.1).
Turner AE	12/06/13	1.5	Review and collect selenium consent decrees (1.1); email correspondence regarding same (0.2); telephone K. Coco (0.1); discuss with H. Baker (0.1).
Baker HS	12/09/13	0.9	Correspondence with L. Thoms regarding plan (0.5); review of plan (0.4).
Baker HS	12/10/13	0.8	Correspondence with M. McGreal and L. Thoms regarding plan.

Brenner J	12/10/13	0.6	Update resolutions related to SEC disclosure requirements.
Klesh KJ	12/10/13	0.4	Confer with D. Hunt requesting backup documentation (0.2); review backup documentation for invoices (0.1); forward documentation to A. McCallister (0.1).
Baker HS	12/11/13	0.1	Correspondence with A. McCallister regarding claims process.
Baker HS	12/12/13	0.7	Call regarding plan of reorganization (0.5); prepare for same (0.2).
Rubenstein A	12/12/13	0.8	Research tax reporting issue (0.5); meet with L. Qiu regarding tax reporting issue (0.3).
Baker HS	12/13/13	0.3	Review of plan of reorganization for environmental issues.
Ng K	12/13/13	0.3	Conference with A. Rubenstein, A. Dalal and L. Qiu regarding reporting issue.
Rubenstein A	12/13/13	0.6	Discuss reporting issue with L. Qiu and A. Dalal (0.3); discuss same with L. Qiu, A. Dalal and K. Ng (0.3).
Rubenstein A	12/14/13	1.2	Review indenture for tax issues.
Brenner J	12/17/13	0.4	Review Form 15 and S-8 POS filings (0.3); coordinate EDGARization (0.1).
Rubenstein A	12/17/13	0.1	Emails regarding original issue discount legend.
Tong L	12/17/13	0.3	Convert documents to SEC-compliant format (0.2); distribute proofs for review (0.1).
Bonaparte RK	12/18/13	0.3	Review SEC submissions.
Baker HS	12/19/13	0.6	Correspondence with M. McGreal regarding withdrawal of claims.
Tong L	12/24/13	0.4	Distribute SEC submissions proof for review (0.1); prepare Form D filing (0.3).
Bonaparte RK	12/26/13	0.2	Review SEC form D submission.
Tong L	12/26/13	0.4	Distribute proofs of SEC submissions for review (0.1); confirm all files are SEC-compliant (0.1); submit filing to the SEC (0.1); prepare Section 16 filing (0.1).
Total REGULATORY AND ENVIRONMENTAL		30.0	
Total		3,032.6	