TO Case 12-51502 DOG/5248 Filad B1/127114 Entered 01/123/15409258:08+ Main Documents (1)

RE: CASE NO 12-5/502-659

THOMAS F. EALGLETON U.S. COURTHOUSE

111 SOUTH 10TH STREET, YTH FLOOR

ST LOWS, MO 63102 RECEIVED & FILED

FROM

ROGER WYCISKALLA
U.S. BAKRUPTCY COURT
GESTERN GIFTIGT OF MISSOURI

SESSER, IL 62884

PHONE 618 435-0685

YOUR HONOR I HAVE A HEARING DATE

OF JANUARY 28 2014 AT 10:00 AM AT

COURTROOM 7-N, ST LOUIS MO. "SEE

COPY ENCLOSES"

I RECEIVED LETTER IN MY RURAL

MAIL BOX OR JANUARY 8 2014 INFORMING

MY SELF OF HEARING ON JAN 28 IN STLOWS

MO AS I DO NOT HAVE AN ATTORNEY AND

FILED CLAIM MY SELF WHEN I RECEIVED

LETTER FROM PATRIOT COAL CORP I STANTED

TO LOOK FOR AN ATTORDEY TO HELP ME

AS I LIVE ALORE AND I AM A

DISIA BILEP PERSON SINCE

Case 12,451502 Doc 5249 Telle 0201722714 Enterted 02423/14 1890.54:08 Main paleument & wy Pg 2 of 25 ON SEPTEMBEN OF 1987 WHILE WORKING FOR ARCH OF ICCINOIS OF PERCY ICCINOIS IN A STRIP MINE THIS IS VERY IMPORTANT TO MYSELF AS I HAVE WEVER WORKED S'INCE MY ACCIDENT My only Income 15 SOCIAL SECUR. TY DISABILITY FOR THE LAST 26 YEARS PATRIOT COAL CORP/ ARCH OF ILLINOIS HAVE COVERED ALL COST FOR PRESCRIPTOR DRUGS THRONG H SILVERSCR. PT AND ALSO PAYS ALL COST FOR MY HEALTH CARE THROUGH Un. TENHEAUTH CARE & GROUP MEDICARE ADVANTAGE PLAN AT O'COST TO MY SELF SEE ENCLOSED PROFF RumBERES 1-2. I Know THE UM. WA. REACHED A SETTLEMENT OF ayou million in Funding FOR HEALTH CARE FOR RETIREES BUT IAM A DISIABILED PERSON PERMANTLY INJUNES IN A MINE ACCY DENT IN SEPT 1987 26 YRS Ago THIS 4400 MILLION SETTLEMENT WILL not HELP ME. "SEE FACLOSED ITEM FROM UMWA.

Engage 12-51302 Boc 5249 Filed 01/22/14 Entered 01/23/14 09:54:08 Main Document

BANKRUPTCY ADVOCPA 30/25 WHO I CALLED

ON JANUARY 9-2014 AFTEN RECEIVING

NOTICE OF HEARING DATE OF JANUARY 28 2014 FROM THE/Un: TEN STATES BANKRUPTCY COURT ST LOUIS MO. I GOT THEIR NAME FROM THE BACK COVER OF AN LOCAL PHONE BOOK CALLED BANKRupter AD VOCATES TAIKED TO LEGAL AID NAMED TOM WHO SAW HE REPRESENTED MARCUS H. HERBERT A SENIOR PARTHER. I SPOKE WITH 'TOM' SEVERAL TIMES IN NEXT FEW DAYS I FAXED DOCUMENTS CLAIME ETE TO MARCUS HERBERT LAW OFFICE IN CARBONSALE. ON MONDAY MORNING JANUARY 13 2014 THEY SAIS WERE INTRESTED IN REPERESANTINI ME AT HEARING ON JANUARY 28, 2014 BUT WOULD WEED 12,000,00 UP FRONT TO GET STARTED A.S.A.P. MY TO THIS WAS IAM A DISTABILED PERSON MY ONLY INCOME 15 SOCIAL SECURITY DISABILTY SINCE SEPTEMBEN OF 1987 THEIN REPLY WAS OK WE CAR STILL REPERESELL YOU BUT WE WILL MEED TO FAMY SETTLE METT YOU RECEIVE ÉROM

Case 12-51502 Doc 5249 Filed 01/22/14 Entered 01/23/14 09:54:08 Main Document

A T P O T CO A CO BAN /P & 4 of 251 / CC A CM ## 1257-1/540 THEY SAIS THAT THE OFFICE Would HAVE TO DROP EVERYTHING ELSE TO WORK ON MY CASE THAT IS WHY THE OFFICE WOULD NEED (66 96) OF SETTLEMENT Plus Couln BE SomE EXPENCES I WOULS HAVE to COVER OR MY END. I DID NOT KNOW WHAT 76 SAY Ans NEEDEN TO THINK ABOUT ALL THIS IN THE MEMTIME I TRYEN MY BEST to CONTACT AnoTHEN ATTORNEY But THIS DIS NOT WORK OUT AS THE OTHER BANKRUPTCY AtTORNEYS MOST only DID PERSONAL BANKRUPTCY WERE not INTERESTED. I THEN CALLED BANKRUPTCY ADVOCATES TALKEN TO TOM? ASKEN IF WOULD CONSIDER 50.90 on E HE BECAME VERY RUDE ON JANUARY 15 I PECE(VES A'LETTEL ENCLOSED" FROM MARCUS H. HENBERT SENOON PARTNER SAID IF YOU ARE ABLE TO PROVIVE ME A FILES COPY ETC BY JANUARY 17 DOILY HE WOULD
CONSORE REPERENTY ME. IN MY OPINION THEY WERE UPSET I would

No pase 121-51-202 Doc 9240 Food 00/24/14 A Entered D1228/14 OF: 544086 Main Doctiment

Pg 5 of 25

To 90 TO BANK Puptey Ab Vocate In THE

MEAN TIME I WAS WASTING PRECIOUS TIME TO FIND REPEATS BUTION 12 my CASE Ans now At THE MAILING OF THIS LETTER ON JANUARY 20 2014 I HAVE NO ONE TO REPENESENT ME on JAnuary BAB AT 10:00 12 ST LOUIS I DO NOT KNOW WHAT to DO AT THIS TIME I WILL TRY TO NOTIFY THE ATTORNEYS FOR PATRIOT COAL CO LISTED OR THE NOTICE OF HEARING ON JAN 28-14 LETTER Ann REPLY'AL BEST E CAN TO THE RESPONCE THEY
ARE ASKIN FOR I NEED HELP SINCEKELY SAMMANY 20 Roger WyciskAUA 2014 Roger Wyahle

Marcus H. Herbert Licensed in Illinois Kentucky

SIMPLE SOLUTIONS TO REACH FINANCIAL FREEDOM

Darrell Dunham Licensed in Illinois

Email: bankruptcyadvocates@gmail.com

Website: http://www.SIdebtfree.com

January 13, 2014

Roger Wyciskalla 4468 State Hwy 154 Sesser, IL 62884

> Re: Patriot Coal Corp Eastern District of Missouri

Chapter 11 Bankruptcy Case No.: 12-51502

Dear Mr. Wyciskalla:

Thank you for contacting my office regarding your proof of claim filed in the above referenced bankruptcy. I understand that time is of the essence as you have until January 27, 2014 to file a response with the Bankruptcy Court to the Debtor's Twenty-Fifth Omnibus Objection to Claims.

The documents you provided my office do not give enough information to form a legal opinion as to the validity of your claim. If you are able to provide me a filed copy of your claim form along with the supporting documentation by January 17, 2014, I will review the information, and tell you whether I will represent you in this case.

If you provide additional documents to my office, you should not wait to hear back from me before seeking other representation. I recommend that you contact another attorney of your choosing immediately, and provide them the information they need to see if they will represent you. Do not wait to hear back from me before taking action.

I currently do <u>not</u> represent you, and no attorney-client relationship has been formed between my office and you. My review of the documents you provided, or will provide, does not form an attorney-client relationship. This letter is not intended to express an opinion regarding the validity of your claim, but to let you know that we have taken no action on your behalf.

Sincerely,

Marcus H. Herbert/tm

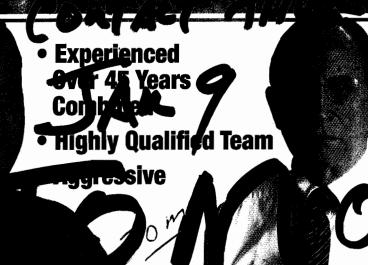
Marcus H. Herbert

Jackson County Office 308 West Walnut Street Carbondale, IL 62901 Phone: (618) 549-9800 Fax (618) 549-9805 White County Office 420 Third Street, Suite C Carmi, IL 62821 Phone: (618) 382-3677 Fax (618) 382-3678 在一次是一个一个

Attorney at Law 2008 West Walnut Oarbondale, IL 62901 MaZus H. Herbert ECEVED JAN 15 2014

Sesser, IL 62884 Roger Wyciskalla

4468 State Hwy 154



Marroun FF. Hierkoort

Member: National Association

(f Consumer Bankruptcy Attorneys

Darrell Dunhaus

Former Bankruptcy Law Professor Advanced Law Degree Harvard Law School

"WE ADVOCATE FOR YOU"

Begause Ware The Good Guys

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FREE INITIAL CONSULTATION

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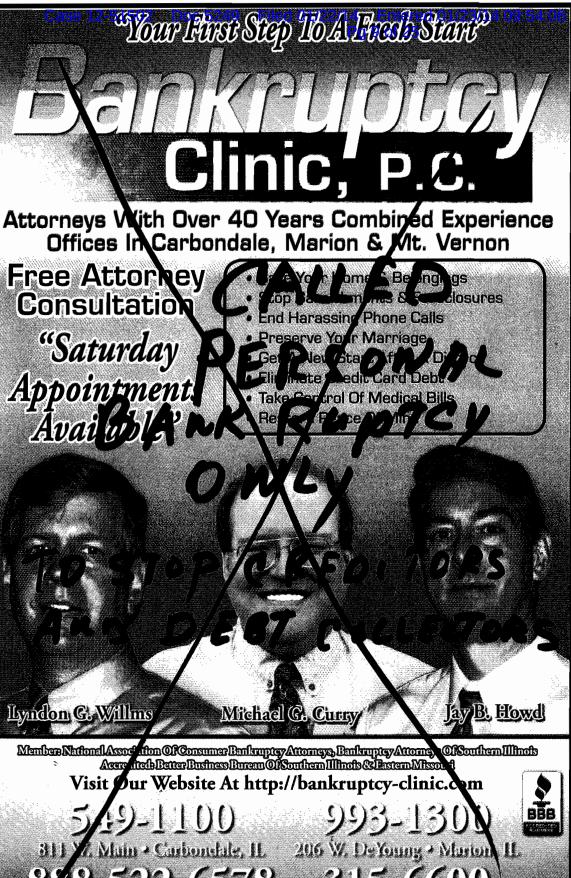
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United Mine Workers of America

CECIL E. ROBERTS
INTERNATIONAL PRESIDENT



TELEPHONE (703) 291-2420 FAX (703) 291-2451

UNITED MINE WORKERS' HEADQUARTERS 18354 QUANTICO GATEWAY DRIVE, SUITE 200

Triangle, VA

November 12, 2013

Roger Wyciskalla 4468 State Hwy 154 Sesser, IL 62884

Dear Brother Wyciskalla:

On behalf of the entire membership of the United Mine Workers of America, we want to take this opportunity to personally thank you for your support and commitment to our effort to win Fairness at Patriot Coal for our active and retired members and their families who are affected by that company's bankruptcy.

By writing to the Bankruptcy Judge about the issues before her – whether about moving the bankruptcy matter out of New York City or about the hardships that would be imposed on you and your family when Patriot threatened to deprive you of your hard-earned benefits -- you provided more than inspiration to our members: you provided assurance that none of us were standing alone. Your letter was an inspiration, which brought hope, which builds courage, which empowers people to achieve that which they can only dream about.

Because of that empowerment, first we were successful in getting the court case moved out of New York. Next, we reached a new collective bargaining agreement with Patriot Coal that included unprecedented improvements to the federal Bankruptcy Judge's decision in May. We were then able to achieve a settlement with Peabody Energy and Patriot Coal that will provide more than \$400 million in funding for health care benefits for the retirees, dependents and surviving spouses affected by this bankruptcy.

THIS IS FOR THOUSANDS OF UMWA. \
MEMBERS HOW LONG WILL GYOD MILLION
LAST?

Your participation contributed to this outcome. The UMWA is eternally grateful to you.

Our fight for fairness is not over, however. As significant as it is, \$400 million is not adequate to provide the lifetime health care these retirees were promised and earned. As we focus our efforts on seeking the passage of legislation in Congress to provide a long-term solution to this issue, we ask once again for your support.

We are all in this together, and as we have already shown, together we will prevail.

Please don't hesitate to contact either of us if we can be of any assistance to you in any way.

In Solidarity,

Ceul E. Robus

Cecil E. Roberts
International President

Daniel J. Kane International Secretary-Treasurer

cc: International Executive Board Members

P.O. Box 52424 Phoenix, AZ 85072-2424





(300) 093066226080

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November 23, 2013



ROGER WYCISKALLA 4468 STATE HIGHWAY 154 SESSER IL 62884-2230

Important Plan Information Información Importante Sobre el Plan

2014 Annual Notice of Changes

PATRIOT COAL CO. PAYS ALL
MY COST FOR PRESCRIPTION DRUGS
15 ABOUT \$800,00 TO \$1000.00 PER
MONTH THEN SILVENSERIFT

Roys Wyahl ROGER WYCISKALLA
JAN 26-2014

SilverScript (Employer PDP) is a Prescription Drug Plan. This plan is offered by SilverScript Insurance Company, which has a Medicare contract. Enrollment depends on contract renewal.

Contents

In this booklet:

- Annual Notice of Changes (ANOC)
- Pharmacy Directory

Also in this packet:

- Evidence of Coverage (EOC)
- 2014 Abridged Formulary

STANDARD MAIL U.S. POSTAGE PAID UNITED HEALTH CARE



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ROGER L WYCISKALLA 4468 STATE HIGHWAY 154 SESSER IL 62884-2230

2014

PATRIOT COAL CO. PAYS ALL

MY MEDICAL BILLS THROUGH

MEDICANE AND WHAT PATRIOT COAL

PAYS I PAY "O' POLLARS OUT OF

POCKET THIS IS VERY IMPORTANZ

TO ME FOR LAST 26 YEARS

SINCE MY MINE ACCORENT

ROGE WYCHER WYCISKALLA

JAN 20 - 2014

UnitedHealthcare

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December 31, 2013

Dear Roger L Wyciskalla,

Thank you for your membership in a UnitedHealthcare® Group Medicare Advantage plan. Included with this letter is important information about the plan's providers.

The enclosed Provider Directory lists providers in your area based on your ZIP code.

For the most up-to-date information about the plan's network providers, or if you have any other questions about your plan, call the Customer Service number listed on the back of your member ID card, or visit the website listed in the directory.

We appreciate your membership in the plan and look forward to providing your health care coverage into the future.

Sincerely,

UnitedHealthcare

Please check to make sure your providers are in the network, as the plan's network may have changed.

Using a network provider will help ensure that you get the most value from your plan. Make sure to keep this directory for future reference.

A UnitedHealthcare® Medicare Solution

Plans are insured through UnitedHealthcare Insurance Company or one of its affiliated companies, a Medicare Advantage organization with a Medicare contract. Enrollment in the plan depends on the plan's contract renewal with Medicare.

Case 12-51502 Doc 5249 Filed 01/22/14 Entered 01/23/14 09:54:08 Main Document

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: January 28, 2014 Hearing Time: 10:00 a.m. Central Location: Courtroom 7-N, St. Louis

NOTICE TO CREDITOR OF CLAIM OBJECTION (Twenty-Fifth Omnibus Objection to Claims – No Liability Claims)

TO: ROGER L. WYCISKALLA 4468 STATE HWY 154 SESSER, IL 62884

PLEASE TAKE NOTICE that Patriot Coal Corporation and its affiliated debtors (the "Reorganized Debtors"), pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, have filed an Omnibus Objection to Claims (the "Objection"). A copy of the Objection, without exhibits, is included with this Notice. The Reorganized Debtors are asking the Bankruptcy Court to disallow a claim you filed, as described below.

Disallowed EDMO/GCG Claim No.	Total Claim Amount
1257-1/540	\$750,000.00

The basis for the Objection is that the Reorganized Debtors are not liable on account of the Claims, as described in the Objection.

PLEASE TAKE FURTHER NOTICE that a hearing on the Objection has been scheduled to be held on January 28, 2014 at 10:00 a.m. prevailing Central Time in the courtroom of the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge, at the Thomas F. Eagleton United States Courthouse, Courtroom 7 North, 111 S. Tenth Street, St. Louis, Missouri 63102.

IF YOU DISAGREE WITH THE OBJECTION, you must file a response to the Objection by 4:00 p.m., prevailing Central Time, on January 27, 2014 (the "Response Deadline"). The response must be filed in accordance with the Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 3361], and served so as to be actually received by the following parties by the Response Deadline: (i) the attorneys for the Reorganized Debtors, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, MO 63102, Attn: Brian C. Walsh, and Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Michelle M. McGreal; and (ii) the attorneys for the Official Committee of Unsecured Creditors, Kramer, Levin, Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Thomas Moers Mayer, Adam C. Rogoff and Gregory G. Plotko.

RESPONSES SHOULD INCLUDE, among other things, (i) an appropriate caption, including the title and date of the Objection to which the response is directed; (ii) the name of the claimant, both the EDMO and GCG claim numbers of the claim that the Reorganized Debtors are seeking to disallow, and a description of the basis for the amount claimed; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not sustain

the Objection, including, but not limited to, the specific factual and legal bases upon which you rely in opposing the Objection; (iv) copies of any documentation and other evidence you will rely upon in opposing the Objection at a hearing; and (v) the name, address, telephone number and facsimile number of a person authorized to reconcile, settle or otherwise resolve the claim on your behalf.

WARNING: FAILURE TO FILE A TIMELY RESPONSE MAY RESULT IN THE BANKRUPTCY COURT GRANTING THE RELIEF REQUESTED IN THE OBJECTION PRIOR TO THE HEARING DATE.

Dated:

January 3, 2014 St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 (314) 259-2000 Fax: (314) 259-2020

Local Counsel to the Reorganized Debtors and Debtors in Possession

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal

450 Lexington Avenue New York, New York 10017 (212) 450-4000

Fax: (212) 607-7983

Counsel to the Reorganized Debtors and Debtors in Possession

¹ If you cannot timely provide such documentation and other evidence, you should provide a detailed explanation as to why it is not possible to timely provide such documentation and other evidence.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Hearing Date: January 28, 2014 Hearing Time: 10:00 a.m. Central Location: Courtroom 7-N, St. Louis

REORGANIZED DEBTORS' TWENTY-FIFTH OMNIBUS OBJECTION TO CLAIMS (No Liability Claims)

Patriot Coal Corporation and its affiliated debtors (the "Reorganized Debtors"), pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, respectfully file this Twenty-Fifth Omnibus Objection to Claims (the "Objection"). In support of this Objection, the Reorganized Debtors show the Court as follows:

Relief Requested

- 1. By this Objection, the Reorganized Debtors object to certain claims listed on Exhibits A and B attached hereto (the "Claims") because the Reorganized Debtors do not have any liability to creditors on account of the Claims, as discussed below. The Reorganized Debtors request entry of an order, pursuant to Section 502 of the Bankruptcy Code and Fed. R. Bankr. P. 3007, disallowing the Claims.
- 2. Parties receiving this Objection should locate their names on the attached exhibits. Any response to this Objection should include, among other things, (i) an appropriate caption, including the title and date of this Objection; (ii) the name of the claimant, both the EDMO and GCG claim numbers of the claim that the Reorganized Debtors are seeking to

disallow, and a description of the basis for the amount claimed; (iii) a concise statement setting forth the reasons why the Court should not sustain this Objection, including, but not limited to, the specific factual and legal bases upon which the claimant relies in opposing this Objection; (iv) copies of any documentation and other evidence which the claimant will rely upon in opposing this Objection at a hearing; and (v) the name, address, telephone number and facsimile number of a person authorized to reconcile, settle or otherwise resolve the claim on the claimant's behalf. A claimant that cannot timely provide such documentation and other evidence should provide a detailed explanation as to why it is not possible to timely provide such documentation and other evidence.

Jurisdiction

- 3. This Court has jurisdiction over this Objection under 28 U.S.C. § 1334. Venue of this proceeding is proper pursuant to 28 U.S.C. § 1409. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
 - 4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

- 5. Ninety-nine of the Reorganized Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012 in the United States Bankruptcy Court for the Southern District of New York.
- 6. On December 19, 2012, these Reorganized Debtors' cases were transferred to the United States Bankruptcy Court for the Eastern District of Missouri [Dkt. No. 1789].

- 7. The bar date for filing proofs of claim against these Reorganized Debtors was December 14, 2012 [Dkt. No. 1388].
- 8. On March 1, 2013, the Court entered its Order Establishing Procedures for Claims Objections [Dkt. No. 3021].
- 9. Reorganized Debtors Brody Mining, LLC and Patriot Ventures LLC filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on September 23, 2013 in this Court. The bar date for filing proofs of claim against these Debtors was October 24, 2013.
- 10. On December 17, 2013, the Court confirmed the Debtors' Fourth Amended Plan of Reorganization (the "Plan") [Dkt. No. 5169]. The Effective Date occurred on December 18, 2013.

Objection and Argument

- 11. The Reorganized Debtors object to the Claims identified on Exhibit A, incorporated herein by reference, because they are obligations of qualified benefit plans, not obligations of the Reorganized Debtors or their estates.¹
- 12. The Reorganized Debtors and prior operators of certain of their mining operations, including Peabody Energy Corporation ("Peabody"), Arch Coal, Inc. ("Arch"), and their affiliates, have contributed over a period of decades to a number of qualified benefit plans (the "Plans"). Certain of the Plans are sponsored by the Reorganized Debtors, Peabody, or Arch, and others are affiliated with the United Mine Workers of America (the "UMWA"). Some are defined-contribution plans, such as those established under Section 401(k) of the Tax Code, and

¹ Certain creditors listed on Exhibits A and B may be clients of one or more of the law firms representing the Reorganized Debtors. Any dispute regarding this Objection will be handled by attorneys for the Reorganized Debtors from a law firm that does not represent the applicable creditor.

others are defined-benefit plans, such as the UMWA 1974 Pension Trust. But in each case, the right of a beneficiary to receive a distribution from one of the Plans is a claim of the beneficiary against the applicable Plan. In other words, the Reorganized Debtors' only obligation (if any) is to contribute funds to the Plans, and the Reorganized Debtors have satisfied that obligation.

- 13. The Debtors have reviewed each of the Claims listed on Exhibit A. The obligation to make payments to the claimants is an obligation of one of the Plans, not an obligation of the Debtors. *See* Declaration of Robert L. Mead, attached hereto as Exhibit C.
- 14. In addition, the Reorganized Debtors object to the Claims listed on Exhibit B, incorporated herein by reference, because they do not establish any legal basis for liability by the Reorganized Debtors or otherwise include sufficient documentation to permit the Debtors to ascertain the validity of such Claims.
- 15. The Debtors have reviewed each of the Claims listed on Exhibit B in an effort to ascertain their validity. The Claims do not identify any valid claim against the Reorganized Debtors, nor do the documents attached to the Claims permit the Reorganized Debtors to determine the nature and basis of the Claim. *See* Declaration of Robert L. Mead, attached hereto as Exhibit C.
- 16. A proof of claim that is executed and filed in accordance with the Federal Rules of Bankruptcy Procedure ordinarily is prima facie evidence of the validity and amount of the claim. Fed. R. Bankr. P. 3001(f). Nevertheless, a proof of claim that, on its face, provides "absolutely no legal basis for liability by the Debtor" is appropriately disallowed. In re AFY, Inc., 463 B.R. 483 (B.A.P. 8th Cir. 2012). Because the Claims do not state cognizable claims against the Reorganized Debtors, nor do they include sufficient information to allow the

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Reorganized Debtors to understand what the claimant might be seeking to recover, they should be disallowed.

WHEREFORE, the Reorganized Debtors respectfully request that this Court:

- (a) disallow the Claims; and
- (b) grant such other and further relief as is just and proper.

Dated: January 3, 2014 St. Louis, Missouri

> Respectfully submitted, BRYAN CAVE LLP

/s/ Laura Uberti Hughes
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020

Local Counsel to the Reorganized Debtors

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal

450 Lexington Avenue New York, New York 10017 (212) 450-4000

Fax: (212) 607-7983

Counsel to the Reorganized Debtors

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> > FIRST CLASS
> > U.S. POSTAGE
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Phila, PA Permit No. 5634

ROGER L. WYCISKALLA 4468 STATE HWY 154 SESSER, IL 62884

PARTY SANCE TOOL