

Meeting Date: October 18, 2012 at 2:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF ADJOURNMENT OF MEETING OF CREDITORS PURSUANT TO  
SECTION 341 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the meeting of creditors for the above-captioned chapter 11 cases, pursuant to section 341 of title 11 of the United States Code (the “**341 Meeting**”), which took place on August 23, 2012, has been adjourned to **October 18, 2012 at 2:00 p.m. (prevailing Eastern Time)**. The 341 Meeting will be held at 80 Broad Street, 4th Floor, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that attendance by creditors at the 341 Meeting is welcomed, but not required. The 341 Meeting may be continued or adjourned from time to time without further written notice to creditors.

Dated: New York, New York  
September 5, 2012

By: /s/ Michelle M. McGreal

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