

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)
) In Proceedings Under Chapter 11
)
PATRIOT COAL CORPORATION, et al.,)
) No. 12-51502
)
) (Jointly Administered)
Debtors.)
)
)

**FINAL APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES FOR THE PERIOD
JULY 24, 2012 THROUGH AND INCLUDING DECEMBER 18, 2013**

SUMMARY SHEET

Name of Applicant: Houlihan Lokey Capital, Inc.

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors

Date of Retention: December 18, 2012 *nunc pro tunc* to July 24, 2012

Period for which Compensation and Reimbursement is Sought: July 24, 2012 through December 18, 2013

Amount of Compensation Sought for the Period July 24, 2012 – December 18, 2013: \$5,027,476.80

Amount of Expense Reimbursement Sought: \$154,135.67¹

Cash Payment Sought: \$643,474.42²

This is a(n) ___ monthly ___ interim x final application.

¹ Excludes expenses that have been previously disallowed (excluding \$5,721.00 of outside legal expenses that Houlihan Lokey was instructed to reapply for in this Application).

² Equals the sum of the (i) aggregate holdback amount for the period August 1, 2013 through December 18, 2013 (\$637,753.42), which includes the 20% Deferred Fee holdback, and (ii) fees and disbursements paid to Houlihan Lokey's outside counsel for services rendered in connection with the preparation and negotiation of Houlihan Lokey's retention in this matter and for which Houlihan Lokey has not already been reimbursed (\$5,721.00). Houlihan Lokey has been paid all holdback amounts earned prior to August 1, 2013.

Summary of Houlihan Lokey's Monthly Fee Statements during the Application Period:

Period Covered	Total Fees Requested	Total Expenses Requested ¹	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid and to be Paid (100%) ¹	Amount of Holdback Fees Sought (20%)	Expenses Yet to be Paid	Total Payment Sought
07/24/12 – 01/31/13	\$938,709.68 ²	\$80,410.97	\$750,967.74	\$80,410.97	- ³	-	-
02/01/13 – 07/31/13	\$900,000.00	\$69,336.51	\$720,000.00	\$69,336.51	- ³	\$5,721.00	\$5,721.00
08/01/13 – 08/31/13	\$150,000.00	\$3,039.84	\$120,000.00	\$3,039.84	\$30,000.00	-	\$30,000.00
09/01/13 – 09/30/13	\$150,000.00	\$247.60	\$120,000.00	\$247.60	\$30,000.00	-	\$30,000.00
10/01/13 – 10/31/13	\$150,000.00	\$82.90	\$120,000.00	\$82.90	\$30,000.00	-	\$30,000.00
11/01/13 – 12/18/13	\$2,738,767.12 ⁴	\$1,017.85	\$2,191,013.70	\$1,017.85	\$547,753.42	-	\$553,474.42
TOTAL	\$5,027,476.80	\$154,135.67	\$4,021,981.44	\$154,135.67	\$637,753.42	\$5,721.00	\$643,474.42

¹ Excludes expenses that have been previously disallowed (excluding \$5,721.00 of outside legal expenses that Houlihan Lokey was instructed to reapply for in this Application).

² For the month of July 2012 the monthly fee was prorated for the partial month of services from July 24, 2012 through and including July 31, 2012.

³ Holdback amounts earned prior to August 2013 have already been paid to Houlihan Lokey.

⁴ For the month of December 2013 the monthly fee was prorated for the partial month of services from December 1, 2013 through and including December 18, 2013.

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Debtors.)	(Jointly Administered)
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**FINAL APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.
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REIMBURSEMENT OF EXPENSES FOR THE PERIOD
JULY 24, 2012 THROUGH AND INCLUDING DECEMBER 18, 2013**

Houlihan Lokey Capital, Inc. (“Houlihan Lokey” or the “Applicant”), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and debtors-in-possession (the “Debtors” or the “Company”) in the above-entitled Chapter 11 case, pursuant to 11 U.S.C. §§ 328(a) and Rule 2016(a) of the Rules of Bankruptcy Procedure, hereby submits this final fee application (collectively, the “Application”) and moves this Court for an Order for (1) allowance of total compensation in the amount of \$150,000.00 per month with respect to monthly post-petition fees for the period from July 24, 2012 through and including December 18, 2013 (the “Application Period”) and the \$2,500,000.00 Deferred Fee (as defined below) earned upon confirmation of any Chapter 11 plan of reorganization or liquidation with respect to the Debtors for a total of \$5,027,476.80 (prior to 20% holdback), (2) allowance of related expenses of \$154,135.67¹ for the Application Period (excluding previously disallowed expenses and voluntary expense reductions), (3) payment of the net amount owed of \$643,474.42² for

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² Equals the sum of the (i) aggregate holdback amount for the period August 1, 2013 through December 18, 2013 (\$637,753.42), which includes the 20% Deferred Fee holdback, and (ii) fees and disbursements paid to Houlihan Lokey’s outside counsel for services rendered in connection with the preparation and negotiation of Houlihan Lokey’s retention in this matter and for which Houlihan Lokey has not already been reimbursed (\$5,721.00). Houlihan Lokey has been paid all holdback amounts earned prior to August 1, 2013.

compensation held back and unpaid expenses during the Application Period, and (4) such other and further relief as is just and equitable.

PRELIMINARY STATEMENT

1. On December 18, 2013, the Debtors successfully emerged from Chapter 11 despite unprecedented headwinds in the metallurgical and thermal coal markets. The consensual plan of reorganization allowed Patriot to emerge as a stronger company with a deleveraged balance sheet and featured many notable achievements, including:

- Resolution of various litigations, including cases involving Peabody Corporation and Arch Coal;
- Reaching consensual agreement between the Company and various third parties regarding the treatment of selenium at a number of Patriot's mines;
- Raising new exit financing in the amount of \$545 million;
- Infusion into the company of \$250 million in new capital, raised through a rights offering amongst existing creditors and backstopped by Knighthead Capital Management LLC ("**Knighthead**");
- Agreement on a new 5-year contract with the United Mine Workers of America ("**UMWA**"), providing the Company with operational stability and flexibility going forward while at the same time preserving many important work rules and benefits for UMWA members; and
- preservation of pension contributions under the UMWA 1974 Pension Plan and Trust (the "**1974 Plan**") and establishment of a Voluntary Employee Beneficial Association ("**VEBA**").

2. Many parties, including the Debtor's management team, the Committee, the UMWA, representatives of the 1974 Plan, Knighthead and their respective professionals, among others, contributed to Patriot's successful emergence. Houlihan Lokey, as financial advisor and investment banker for the Committee, played its own significant role in ensuring that the cases maximized recoveries for unsecured creditors, created a viable reorganized Patriot, and fairly allocated value among the diverse creditor constituencies.

3. In particular, Houlihan Lokey and the other Committee professionals concentrated their attention on the following:

- **Business and Operational Due Diligence.** Houlihan Lokey spent considerable time analyzing and reviewing various aspects of the Debtors' October 2012, May 2013 and August 2013 5-year business plans, including the base financial models, mine complex and entity-by-entity financials, and various liabilities subject to compromise, and provided the Committee with detailed overview presentations and advice regarding the Company's business strategies. The work included (a) meeting with the Debtors and their professionals in Charleston at the outset of these cases; (b) visiting operations; (c) having frequent discussions and diligence sessions with the Debtors and their professionals throughout the pendency of these cases; and (d) staying abreast of conditions in the metallurgical and thermal coal markets. This work informed a number of the Committee's decisions, including its positions on the 1113/1114 proceedings, employee retention plan, equity committee motion, Knighthead backstopped rights offering and overall recommendation to support the plan of reorganization.
- **Value Allocation and Recovery Model Analysis.** Given the complex nature of the Debtors' organizational structure, the intricacy and magnitude of the Debtors' intercompany claims and the difference in value and claims at each of the 101 debtors, there was substantial disagreement as to how the value of the overall company should be allocated. Certain Debtors were bound by contracts with the UMWA and owed, as of the Petition Date (defined below), an estimated \$1.3 billion in healthcare benefits to UMWA retirees ("Union Debtors") under the National Bituminous Coal Wage Agreement of 2011 (the "2011 NBCWA"); others were not so obligated ("Non-Union Debtors"). The UMWA believed that its retirees deserved the bulk of the value of Patriot; holders of the Debtors' 8.25% Senior Notes due 2018 (the "Senior Noteholders") believed on the other hand that they, who had guarantees from both Union Debtors and Non-Union Debtors, should be paid in full and allocated a greater share of available value. Following completion of a dynamic entity-by-entity recovery analysis that examined under a variety of scenarios (a) the indicative value of each individual debtor; (b) how both pre- and post-petition intercompany claims moved value from one entity to another; and (c) the impact of claims at individual entities, Houlihan Lokey and other Committee professionals negotiated to ensure a fair allocation of value between these constituencies, in particular, determining that the ultimately negotiated and proposed allocation to the UMWA's retirees in the Section 1113/1114 proceedings was fair to creditors. Initially, the Committee objected to the proposed allocation because the Debtors offered no justification as to its fairness to all unsecured creditors. After weighing the various litigation and valuation outcomes, receiving Houlihan Lokey's analysis under a multitude of scenarios, and discussing the issues with the Debtors and their advisors during the weeklong hearing on the 1113/1114 Motion (defined below), the Committee was satisfied that the proposed allocation was fair to all unsecured

creditors and through its advisors negotiated a withdrawal of the Committee's objection to the proposal on terms that helped protect against subsequent re-allocation.

- **Avoiding a Termination of the 1974 Plan.** Termination of the 1974 Plan was attractive to the Debtors because it may have saved approximately \$20 million per year in cash pension expenses, but such termination could have created perhaps a \$959 million claim against all of the Debtor entities that would have all but destroyed unsecured creditor recoveries. Following a detailed analysis by Houlihan Lokey of (a) the Company's cash flows and liquidity; (b) the impact of the termination claim on unsecured creditor recoveries; and (c) the other alternatives available to the Debtors, the Committee advocated (i) against the creation of a termination claim and (ii) in favor of alternatives that would enhance long term creditor recoveries. The UMWA and the 1974 Plan also opposed termination of the 1974 Plan. Ultimately, the Debtors agreed to maintain the 1974 Plan.
- **Rights Offering and Exit Financing.** At the direction of the Committee, Houlihan Lokey (with the assistance of other Committee professionals) worked with the largest Senior Noteholders to attempt to avoid the breakup of Patriot into Union and Non-Union Debtors which may have led to value destruction through forced sales of reserves and increased claims and instead focused on funding an alternative consolidated plan of reorganization for all Debtors through a rights offering (the "**Rights Offering**"). In advance of Knighthead being selected as the backstop party, Houlihan Lokey spent considerable time working with the Debtors, their advisors and speaking with a variety of potential investors, trying to generate additional interest in the assets and create a process that maximized value for unsecured creditors. Once Knighthead was selected as the backstop party, Houlihan Lokey assisted in the negotiation of improved terms of the Rights Offering to make rights and recovery available to as many creditors as possible and address numerous Committee requested structural and other changes.

4. Without the sacrifice, concessions and support of a myriad of constituencies, the Debtors may not have emerged as going-concerns. The thermal coal industry is undergoing a structural decline due to increased environmental regulations and the abundance of inexpensive natural gas, while the metallurgical coal market has seen substantial declines in prices (the quarterly benchmark for metallurgical coal declined from \$225.00 per ton on July 9, 2012 (the "**Petition Date**") to \$152.00 per ton on December 18, 2013 (the "**Effective Date**"). Despite these headwinds, Patriot confirmed a plan that provided recoveries to all unsecured creditors, with Senior Noteholders being offered the option of receiving up to 10 cents of consideration (for those who did not

participate in the Rights Offering), and approximately 40 cents (based on the trading price of the Senior Notes on the Effective Date) for those who did participate. The plan compromise also ensured a viable going-concern with ample liquidity to provide ongoing jobs, benefits and support to its employees, retirees, vendors, partners and communities. Houlihan Lokey respectfully submits that it, with other Committee professionals, provided material value to the estates in furtherance of these objectives and that the fees sought in this Application are reasonable and appropriate compensation for its services. Accordingly, Houlihan Lokey respectfully submits that the services performed during the Compensation Period warrant approval of its requested fees and expenses.

BACKGROUND

In support of this Application, Applicant states as follows:

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012, and are operating their businesses and managing their affairs as debtors-in-possession pursuant to Bankruptcy Code sections 1107 and 1108.

2. On or about September 27, 2012, the Committee filed its motion to employ Houlihan Lokey as its financial advisor and investment banker according to the terms of its retention agreement dated July 24, 2012 (the "Retention Agreement"), a copy of which is attached hereto as Exhibit "A". Pursuant to the Retention Agreement, Houlihan Lokey was retained for services provided to the Committee on the basis of compensation at a rate of \$150,000 per month commencing on July 24, 2012, plus reimbursement of out-of-pocket expenses incurred and paid by Houlihan Lokey, plus an additional cash fee (the "Deferred Fee") equal to \$2,500,000 earned upon confirmation of any Chapter 11 plan of reorganization or liquidation with respect to the Debtors.

3. At a hearing held before the Honorable Shelley C. Chapman in the Southern District of New York on December 18, 2012, Houlihan Lokey's retention was approved *nunc pro tunc* to

July 24, 2012 according to the terms and conditions set forth in the Retention Agreement (as modified by the retention order (the “Retention Order”)). A copy of the Retention Order is attached hereto as Exhibit “B”.

4. On December 17, 2013, the Bankruptcy Court for the Eastern District of Missouri entered an order confirming the Debtors’ Fourth Amended Joint Plan of Reorganization. On December 18, 2013, the Debtors filed notice that the effective date of the Fourth Amended Joint Plan of Reorganization had occurred.

5. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 17 offices worldwide with more than 850 professionals. Houlihan Lokey provides financial advisory services and execution capabilities in the areas of financial restructuring, investment banking, business and securities valuation, and litigation support. In the area of financial restructuring, Houlihan Lokey provided financial advice, valuation analyses, and investment banking services to debtors, bondholder groups, secured and unsecured creditors, acquirers, employee stock ownership plans, equity holders, and other parties-in-interest involved with financially troubled companies both in and out of bankruptcy. The Houlihan Lokey Financial Restructuring Group has a staff of more than 150 professionals dedicated solely to financial restructuring engagements.

6. The Committee selected Houlihan Lokey as its financial advisor and investment banker because of Houlihan Lokey’s extensive and diverse experience, knowledge, and reputation in the restructuring field, its understanding of the issues involved in chapter 11 cases, and because the Committee believed that Houlihan Lokey is well-qualified to provide the financial advisory and investment banking services that were required in these cases. Houlihan Lokey has served as

financial advisor and investment banker in many large and complex chapter 11 cases and has substantial experience representing unsecured creditors committees.

7. Houlihan Lokey filed twelve fee statements covering the Application Period for the periods (i) July 24, 2012 through and including December 31, 2012, (ii) January 1, 2013 through and including January 31, 2013, (iii) February 1, 2013 through and including February 28, 2013, (iv) March 1, 2013 through and including March 31, 2013, (v) April 1, 2013 through and including April 30, 2013, (vi) May 1, 2013 through and including May 31, 2013, (vii) June 1, 2013 through and including June 30, 2013, (viii) July 1, 2013 through and including July 31, 2013, (ix) August 1, 2013 through and including August 31, 2013, (x) September 1, 2013 through and including September 30, 2013, (xi) October 1, 2013 through and including October 31, 2013, and (xii) November 1, 2013 through and including December 18, 2013. By this Application, Houlihan Lokey requests allowance and final approval of compensation in the amount of \$5,027,476.80 for professional fees (prior to 20% holdback), and reimbursement of actual and necessary expenses in the amount of \$154,135.67¹ incurred during the Application Period. In addition, Houlihan Lokey requests authorization and payment of the net amount due of \$643,474.42² in unpaid professional fees (respecting the twenty percent (20%) holdback during the Application Period) and unreimbursed expenses. The unreimbursed expenses include \$5,721.00 of legal expenses that Houlihan Lokey had previously sought approval for, but was instructed to reapply for in this Application. Houlihan Lokey previously filed interim fee applications for the periods covering July 24, 2012 to January 31, 2013 and February 1, 2013 to July 31, 2013 and subsequently received interim approval of such fee applications.

¹ Excludes expenses that have been previously disallowed (excluding \$5,721.00 of outside legal expenses that Houlihan Lokey was instructed to reapply for in this Application).

² Equals the sum of the (i) aggregate holdback amount for the period August 1, 2013 through December 18, 2013 (\$637,753.42), which includes the 20% Deferred Fee holdback, and (ii) fees and disbursements paid to Houlihan Lokey's outside counsel for services rendered in connection with the preparation and negotiation of Houlihan Lokey's retention in this matter and for which Houlihan Lokey has not already been reimbursed (\$5,721.00). Houlihan Lokey has been paid all holdback amounts earned prior to August 1, 2013.

8. Houlihan Lokey was retained by the Committee to provide financial advisory and investment banking services as detailed on the attached Exhibit “C” including, but not limited to, analysis, assessment, evaluation and review of DIP financing, liquidity/cash flow, intercompany claims, first and second day motions, business plan(s) and operations, 1113/1114 negotiations, and executory contracts. Houlihan Lokey also endeavored and coordinated diligently to avoid any duplication of work with Mesirow Financial Consulting, LLC (“Mesirow”), the other financial advisor to the Committee, in these cases.

9. During the Application Period, although other professionals at Houlihan Lokey provided assistance on discrete issues from time to time, the following professionals performed substantial services on behalf of the Committee:

Matthew Mazzucchi, Managing Director

Fredrick Vescio, Director

Daniel Tobin, Associate

Brian Lee, Associate

Sanjeev Shahani, Financial Analyst

Ryan Mundy, Financial Analyst

A biography of each of the above individuals is attached hereto as Exhibit “D”.

10. Attached hereto as Exhibit “E” is a description of the major expenses incurred by Houlihan Lokey while performing services for the Committee. Exhibit “E” also includes a detailed summary of the expenses incurred by Houlihan Lokey during the Application Period.

11. As provided for in paragraph five of the Retention Order, in this Application Houlihan Lokey is seeking final allowance and reimbursement for the fees and disbursements paid to

its outside counsel in connection with preparation and negotiation of its retention in these cases. Houlihan Lokey retained DLA Piper to assist it in working through and resolving significant comments and inquiries by the U.S. Trustee for the Southern District of New York. In particular, DLA Piper effectively assisted Houlihan Lokey in consensually resolving U.S. Trustee comments and issues regarding Houlihan Lokey's scope of work and task allocations by the Committee, thereby avoiding duplication of efforts (and any associated costs to the estates) with other Committee professionals. In addition, indemnification provisions, disclosures and standards of retention, and other areas of inquiry were addressed. With DLA Piper's assistance, Houlihan Lokey and the Committee were able to successfully resolve all concerns and reach a consensual retention process with the SDNY U.S. Trustee. The retention of DLA Piper was necessary and beneficial to the Committee given the number and complexity of the issues Houlihan Lokey faced in its retention application. The fees of DLA Piper are reasonable and commensurate with hourly rates charged by other attorneys in similar matters. Attached hereto as Exhibits "F" and "G" are both a summary of and individual invoices (including hourly detail) received and paid by Houlihan Lokey's for such services. In total, Houlihan Lokey incurred legal expenses of \$42,284.83, and has received interim approval (and been reimbursed) for \$36,563.83. Houlihan Lokey is seeking (a) final allowance of \$42,284.83 in connection with its legal expenses and (b) reimbursement of the remaining \$5,721.00 that has been incurred and for which Houlihan Lokey was previously requested to reapply as part of Houlihan Lokey's final fee application.

12. Consistent with Houlihan Lokey's retention agreements with creditors-committees in hundreds of restructuring transactions, Houlihan Lokey is compensated under the Retention Agreement on a flat monthly fee basis (not hourly). However, for informational purposes, and

consistent with the terms of the Retention Order, attached hereto as Exhibit "H" is a summary of estimated hours worked during the Application Period categorized by professional and work category. Houlihan Lokey has not provided a record of hours for professionals who are not a part of the primary deal team.

13. The Applicant submits that the fees and expenses requested herein are reasonable and necessary given the facts and circumstances of these cases, are in the best interests of the estates, and are comparable to the costs and services attendant to other cases under the Bankruptcy Code.

14. All of the services for which compensation is requested herein were performed on behalf of the Committee in the above-entitled cases and not on behalf of any other person or entity.

SUMMARY OF SERVICES RENDERED

15. Since the retention date, the financial advisory services rendered to the Committee by Houlihan Lokey were categorized in the following 16 areas:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan(s) and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs;

- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any “NOL preservation” orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis;
- (12) Executory contracts analysis;
- (13) Administrative and Committee support work;
- (14) Internal discussion, ad hoc analyses, review of court documents, and court hearings;
- (15) Discussions with Debtors and Debtors’ professionals; and
- (16) Committee meetings and other discussions with Committee members, Committee professionals, and individual creditors.

16. While specific work may have qualified under more than one of these categories, the Applicant assigned each of its various tasks to the most representative category. As an example, work performed evaluating projected cash flows pertained on some basis to several of the categories outlined above and may not have been specifically assignable to any one. Nevertheless, we have attempted to the best of our ability to allocate activities generally applicable to several areas to only one category. However, similar activities may have been allocated to different categories in different instances. In allocating time, there is no duplication between categories. The categories are further described below:

I. Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options

This category entails analysis of the Debtors' DIP financing arrangement to determine appropriateness and potential alternatives. Following the commencement of the Application Period, Houlihan Lokey conducted a review of the material terms of the Debtors' proposed DIP financing, including a comparative analysis to other recent DIP financings. Subsequently, Houlihan Lokey assisted in negotiations with the DIP lenders, resulting in a reduction of fees payable under the DIP agreement. Houlihan Lokey also engaged in extensive discussions with the Committee's legal counsel to analyze the economic terms of the DIP financing and explore potential alternatives, and ultimately prepared a detailed presentation for the Committee's review summarizing key issues and considerations regarding the financing package. Once the facility was finalized, Houlihan Lokey reviewed the DIP credit agreement to assess the possibility of potential defaults under the minimum cumulative EBITDA and liquidity covenants. In addition, considerable time was spent reviewing the amendment to the DIP credit agreement and engaging in extensive discussions with the Debtors' professionals to assess the reasonableness of the amendment's key terms. Houlihan Lokey also advised the Committee with regard to the appropriateness of the DIP amendment and related fees.

II. Monitor and analyze liquidity/cash flow including variances and near-term cash forecast

This category entails analysis of the Debtors' cash inflows and outflows to ensure the Debtors had the required liquidity to continue to operate through the pendency of the cases. Houlihan Lokey conducted a regular assessment of the Debtors' near term liquidity position, including weekly calls with the Debtors' management and professionals to review the 13-week

forecast, and provided bi-weekly updates to the Committee. The information distributed in the regular communications with the Committee includes discussions of weekly financial performance, descriptions of key variances in actual results versus projected financials, and comparisons of previous and current 13-week forecasts, among other items.

III. Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions

This category encompasses analyses relating to pre- and post-petition intercompany claims and the relationships between the Debtors' many legal entities, and how such intercompany claims will ultimately impact the recoveries of creditors at each of the 101 debtors. This category also includes time spent with various professionals, both internal and external, with respect to understanding the origin and general flow of the intercompany transactions. In addition, Houlihan Lokey created several analyses summarizing the numerous intercompany transactions in an attempt to identify major intercompany receivables and payables that may materially impact recoveries of creditors. At the request of counsel, during the Application Period, Houlihan Lokey spent considerable time, in collaboration with Mesirow and Kramer Levin, creating an illustrative entity-by-entity recovery analysis in order to provide the Committee with preliminary and illustrative indications of recovery and post-emergence equity ownership under various scenarios. The illustrative entity-by-entity recovery analysis was a dynamic model that had the functionality to toggle between various value and claims assumptions in addition to certain legal assumptions. Houlihan Lokey coordinated with Mesirow with respect to intercompany and third-party claims which provided the basis for claims assumptions used in the entity-by-entity recovery analysis. Once

the preliminary entity-by-entity recovery analysis was completed, Houlihan Lokey spent substantial time with Committee members and their respective professionals demonstrating the mechanics of the model and highlighting illustrative recoveries of various constituencies under numerous relevant scenarios. Such work included (i) a comprehensive model overview presentation, (ii) individual in-person meetings with several of the Committee members to examine the model in more depth, (iii) running several ad hoc analyses using the model, and (iv) participating in several telephonic meetings with Committee members to discuss various scenarios under the model. Additionally, Houlihan Lokey worked with the Committee's legal counsel to analyze the potential recharacterization, subordination, and disallowance of intercompany claims and the impact of such treatment on illustrative recoveries.

IV. Analysis of first and second day motions

This category encompasses analyses performed in connection with the Debtors' first and second day motions, including, but not limited to, analyses of the Debtors' hedging requirements, coal sales contracts, pre-petition wages, taxes, customer obligations, critical vendors, and reporting requirements, among others. More specifically, Houlihan Lokey analyzed the financial impact associated with various first and second day motions and assisted in determining the appropriateness of the economic terms described in the motions. Houlihan Lokey also extensively discussed the appropriateness and reasonableness of the financial impact of various motions with the Committee's legal counsel on numerous conference calls.

V. Business plan(s) and operations analysis, including development of improvements

This category includes all matters related to due diligence of the Debtors' actual financial results and key operating initiatives, including extensive time spent in discussions

with the Debtors' management and professionals understanding, analyzing and reviewing the financial performance and business plans of the Debtors. During the Application Period, Houlihan Lokey participated in diligence sessions in Charleston, WV as well as frequented in-person meetings and teleconference calls with the Debtors and their professionals regarding operational performance, coal sales contracts, coal industry outlook, capital expenditures, management changes, and environmental liabilities, among other items. Houlihan Lokey prepared a comprehensive mine complex overview presentation for the Committee describing each of the mine complexes, their operations, and future expansion opportunities, among other items. In addition, Houlihan Lokey created for the Committee a presentation providing a detailed overview of the Debtors' selenium obligations and related financial impact. On a more regular basis, Houlihan Lokey provided the Committee with financial and operational performance update presentations, highlighting operating performance at mine complexes, operating metrics at each mine, and descriptions of major variances from the Debtors' 5-year business plans, among other items. As part of the diligence effort, Houlihan Lokey participated in regular calls with the Debtors' management and financial advisors to discuss the operations and follow-up diligence questions, among other items. Houlihan Lokey also spent considerable time analyzing and reviewing various aspects of the Debtors' October 2012, May 2013 and August 2013 5-year business plans, including the base financial models, mine complex and entity-by-entity financials, and various liabilities subject to compromise, and provided detailed overview presentations to the Committee. This category also includes time spent reviewing and providing recommendations regarding several of the Debtors' coal sales contracts and royalty settlement agreements, among other items.

VI. Analyze and advise the Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs

This category entails reviewing and analyzing the various restructuring alternatives available to the Debtors, and advising the Committee on a particular course of action. Such alternatives may include a reorganization of the business in its entirety, or the sale of some or all of the Debtors' assets. During the Application Period, Houlihan Lokey thoroughly analyzed and diligenced several potential strategic alternatives advanced to the Debtors and engaged in numerous discussions internally and with the Debtors' professionals, the Backstop Parties, Committee professionals, Committee members, other creditors, and potential investors to discuss and evaluate specific terms of the various strategic alternatives. Considerable time was also spent analyzing past restructurings with new money investments to assess the reasonableness of any potential transaction proposed by an investor. In addition, Houlihan Lokey analyzed proposals for potential investments in the Company and summarized the terms and impact on recoveries of such proposals for the benefit of the Committee. In its comprehensive analysis of strategic restructuring alternatives, Houlihan Lokey assessed the central considerations specific to Knighthead Capital Management's backstopped rights offering, providing a range of analytical metrics detailing the proposed treatment of unsecured claims given the outlined provisions of the potential (and ultimately enacted) structure. Additionally, Houlihan Lokey evaluated a number of key settlement documents, including the Peabody Energy Corporation and Arch Coal Inc. settlements, to ultimately provide advice to the Committee regarding the impact on recoveries, incremental liquidity, core operating complex cost structure and post-

petition capitalization. Houlihan Lokey prepared a number of presentations and analyses for the Committee on the various proposals and alternatives available to the Company.

VII. Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions)

This category involves a periodic review of the Debtors' public and non-public financial reports, including SEC filings, Monthly Operating Reports, SOFAs, and schedules. Such reviews also include sessions with members of the Debtors' management and their financial professionals to better understand the current and near-term financial position of the Debtors. In addition, Houlihan Lokey produced various claims summaries to evaluate publicly filed schedules and provided relevant updates regarding the claims to the Committee and Committee's legal counsel (without duplicating efforts with Mesirow). Further, in collaboration with the Committee's legal counsel, Houlihan Lokey created an extensive summary of the Debtors' 2012 10-K highlighting changes relative to the 2011 10-K.

VIII. Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives

This category encompasses analyses performed in thoroughly assessing the Debtors' restructured balance sheet and its ability to service debt based on projected future cash flows, as well as determining an optimal capital structure for the restructured entities. In its analysis of potential restructuring alternatives, Houlihan Lokey spent considerable time analyzing the impact of various restructuring alternatives on the post-emergence balance sheet and debt capacity of the Company. Additionally, Houlihan Lokey dedicated resources to the evaluation of the Debtors' exit

financing package, examining comparable fee structures and schedules, among other items, to advise the Committee regarding the appropriateness of the exit financing package's key terms.

IX. Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders

This category encompasses the preparation and refinement of valuation analyses of the Debtors during the pendency of these cases based on operating performance and projections, using commonly accepted valuation techniques. Such valuation work may have been in connection with providing general advice to the Committee, or with regards to expert testimony. In February 2013, Houlihan Lokey began creating an illustrative and preliminary valuation analysis of the Debtors' individual mine complexes, a process which included numerous discussions with the Debtors' financial advisor with respect to projections and valuation considerations and conducting an in-person meeting to discuss each others' respective valuation approaches. Considerable time was also spent analyzing and selecting methods for allocating various liabilities and expenses to the Debtors' mine complexes, including asset retirement obligations, administrative and priority claims, retiree healthcare obligations, costs of past mining obligations, and working capital, among other items. In addition, Houlihan Lokey prepared a comprehensive presentation for the Committee summarizing the assumed valuation techniques, liability and expense allocation methodologies, preliminary and illustrative mine complex valuations, and benchmarking of several comparable coal companies. Subsequently, Houlihan Lokey engaged in numerous discussions with Committee members and professionals to address follow-up questions regarding the output. Several updates were made to the valuation analysis during the Application Period to account for new information,

including the release of new business plans and progress with respect to §1113/§1114 negotiations, among other items.

X. Collateral analysis and review/Committee lien investigation

This category encompasses all matters relating to investigating and taking discovery with respect to any collateral-related legal actions in conjunction with the Committee's conflicts counsel, as well as the potential valuation of such collateral. During the Application Period, Houlihan Lokey assisted Cole, Schotz, Meisel, Forman & Leonard, P.A. (conflicts counsel to the Committee) when requested.

XI. Section 1113/1114 overall strategic analysis

This category encompasses providing strategic analysis and advice to the Committee regarding modifications to the Debtors' collective bargaining agreements under §1113 and §1114 of the Bankruptcy Code. In particular, this category includes time spent analyzing and evaluating the various §1113 and §1114 proposals and related court filings, attending §1113/§1114 related court hearings, and assessing the Debtors' other post-retirement benefits, multi-employer pension plan as well as the proposed VEBA, profit-sharing and royalty contribution alternatives. Extensive time was spent in discussions with the Committee, Committee's legal counsel, and the Debtors and their advisors regarding the economic aspects of the §1113 and §1114 proposals, including their impact on cash flows and recoveries (in particular, what an appropriate equity allocation to the VEBA would be). Houlihan Lokey additionally undertook various financial analyses with respect to the multi-employer pension plan and §1113 and §1114 proposals and associated concessions/savings, potential liabilities, and other aspects of this complex matter. This category also includes time spent updating the illustrative entity-by-entity recovery analysis to reflect progress in the §1113/§1114 negotiations as well as creating a detailed presentation for the

Committee which summarized, among other things, the (i) impact of projected profit-sharing and royalty contribution payments on illustrative post-emergence equity ownership, (ii) Debtors' proposed §1113 and §1114 modifications (and the associated projected savings), and (iii) UMWA's objections to the Debtors' proposed §1113 and §1114 modifications. In August 2013, Houlihan Lokey, working in conjunction with the Committee's legal counsel, thoroughly reviewed the terms of the Debtors' §1113/§1114 settlement to ultimately determine the tangible implications of the executed agreement on unsecured creditors.

XII. Executory contracts analysis

This category encompasses analysis of the liquidity and short- and long-term financial impact of the renegotiation, assumption, or rejection of various executory contracts to which the Debtors are a party, including leases, transportation agreements, coal sales agreements, and other executory contracts. This category also includes time spent facilitating information exchange regarding the economic impact of assumption or rejection of various executory contracts with the Committee's legal counsel.

XIII. Administrative and Committee Support work

This category encompasses (i) correspondence with the Debtors and their advisors regarding various administrative tasks (such as data room access requests), (ii) internal administrative work related to Houlihan Lokey's retention in these cases, such as completion of the engagement letter, retention application, fee application, and fee statements, (iii) conducting conflict checks, and (iv) other administrative tasks for the Committee.

XIV. Internal discussion, ad hoc analyses, review of court documents and court hearings

This category encompasses Houlihan Lokey's internal discussions and analyses, a review of filed pleadings and attendance of court hearings. This category also includes time spent internally strategizing and discussing key issues in these cases, including DIP financing, the proposed amendment to the original DIP agreement, venue change, potential strategic alternatives, illustrative valuation and entity-by-entity recovery analyses, pension and other post-employment benefits, coal industry outlook, potential asset sales, joint ventures, §1113 and §1114 proposals and related negotiations, liquidity, environmental liabilities, potential new-money investment, the Rights Offering and a range of other executed settlement agreements, among other items. The category also includes a number of relevant services regarding the equity committee motion, including participation in the associated depositions and the draft and ultimate submission of a crafted response to the equity committee report. Additionally, Houlihan Lokey reviewed and provided commentary regarding the Debtors' filed and subsequently amended plans of reorganization, disclosure statements, and related supplements.

XV. Discussions with the Debtors and Debtors' professionals

This category encompasses correspondence with the Debtors and their professionals regarding overall process, strategy, and case management as well as discussions with respect to case specific issues, such as DIP financing, management changes, operational and financial performance, §1113/§1114 negotiations, potential strategic alternatives (including the Rights Offering) and capital raising structures, among other items.

XVI. Committee meetings and other discussions with Committee members, Committee professionals and individual creditors

This category encompasses Committee meetings (both in-person and phone) and one off discussions with individual Committee members, Committee professionals, and

individual creditors. The Committee professionals and members participated in bi-weekly conference calls to discuss various key issues with respect to the cases. Additionally, the Committee professionals scheduled numerous ad hoc conference calls to address and strategize on major issues pertaining to these cases.

INFORMATION REQUIRED BY LOCAL RULES

FOR THE EASTERN DISTRICT OF MISSOURI

17. L.B.R. 2016-1(B) requires that all professional fee applications analyze the twelve factors (the “*Johnson Factors*”) for allowance of compensation set forth in *Johnson v. Georgia Highway Express*, 388 F.2d 714 (5th Cir. 1974). *See also P.A. Novelly v. Palans (In re Apex Oil Co.)*, 960 F.2d 728 (8th Cir. 1992); *Chamberlain v. Kula (In re Kula)*, 213 B.R. 729, 736-39 (B.A.P. 8th Cir. 1997); *In re Grimes*, 115 B.R. 639, 642-43 (Bankr. D.S.D. 1990). The *Johnson Factors* are as follows:

- I. *The time and labor required.* Houlihan Lokey committed a significant amount of time and resources to this engagement. Though Houlihan Lokey does not charge on an hourly basis, the Applicant included a summary of the tasks performed and has described in detail the time spent for each category.
- II. *The novelty and difficulty of the questions.* The Debtors’ proceedings under Chapter 11 were complex, and required analyzing, assessing, and reviewing the DIP financing, 5-year business plan(s), 1113/1114 negotiations, near-term liquidity/cash flow forecasts, operational performance, industry conditions, intercompany transactions, various liabilities subject to compromise, corporate organizational

structure, a complex rights offering, VEBA structure and strategic and restructuring alternatives, among other items.

- III. The skill required to perform financial services properly. The Court is certainly the best judge of the skill demonstrated by Houlihan Lokey in this engagement. Houlihan Lokey, however, believes that its financial professionals consistently demonstrated the skill levels necessary to thoroughly and vigorously advise the Committee in these cases.
- IV. The preclusion of employment due to acceptance of the case. Acceptance of this matter did not preclude Houlihan Lokey from other employment, but the professionals involved in these cases devoted significant portions of their time to the Committee's affairs and were, to that extent, unable to address other matters or take on additional work that would require those same hours.
- V. The customary fee. The rates charged by Houlihan Lokey in these cases were commensurate with rates it charges similar clients in similar matters and were consistent with fees charged by nationally recognized investment banks.
- VI. Whether the fee is fixed or contingent. Houlihan Lokey is entitled to a fixed monthly fee of \$150,000 plus out-of-pocket expenses incurred and paid by Houlihan Lokey, plus a Deferred Fee, payable in cash, equal to \$2,500,000 earned upon confirmation of a Plan.
- VII. Time limitations imposed by the client or the circumstances. These cases posed time pressures that were at least as constraining as a typical complex multi-debtor chapter 11 case.

- VIII. The amount involved and the results obtained. Houlihan Lokey submits that the fees requested were appropriate and the cases resulted in a consensual emergence of a stronger going-concern operation with a deleveraged balance sheet, ample liquidity and an ability to provide continued employment opportunities and benefits support.
- IX. The experience, reputation and ability of the financial professionals. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 17 offices worldwide with more than 850 professionals.
- X. The undesirability of the case. These were not undesirable cases.
- XI. The nature and length of the professional relationship with the client. The Committee selected Houlihan Lokey as its financial advisor and investment banker on July 24, 2012.
- XII. Awards in similar cases. The fees requested in these cases were in line with awards made in other chapter 11 cases.

Dated at Dallas, Texas this 31st day of January 2014.



Houlihan Lokey Capital, Inc.
Financial Advisor and Investment Banker to
the Committee
By: Matthew A. Mazzucchi
Managing Director

EXHIBIT "A"

COPY OF ENGAGEMENT LETTER



HOULIHAN LOKEY

Personal and Confidential

As of July 24, 2012

The Official Committee (the “Committee”) of Unsecured Creditors
of Patriot Coal Corporation
and its affiliated debtors and debtors-in-possession
(the “Debtors”) in care of the Chair of the Committee

Wilmington Trust Company
1100 North Market Street
Wilmington, DE 19840
Attn: Steven Cimalore, Vice President

Dear Ladies and Gentlemen:

This letter agreement (this “Agreement”) confirms the terms under which the Committee has engaged Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), effective as of the date indicated above (the “Effective Date”), to provide investment banking services to the Committee in connection with the Debtors’ Chapter 11 cases (the “Cases”), which are pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

1. **Services.** Pursuant to its engagement by the Committee, Houlihan Lokey’s services will consist of, if appropriate and if requested by the Committee:

- a) Analyzing and negotiating debtor in possession financing and first and second day motions;
- b) Analyzing financial reporting, business and operating plans and forecasts of the Debtors and any improvements thereto;
- c) Evaluating the assets and liabilities of the Debtors including assisting in collateral analysis and Committee lien investigations;
- d) Assessing the financial issues and options concerning (i) the sale of the Debtors, either in whole or in part, and (ii) the Debtors’ chapter 11 plan(s) of reorganization or liquidation or any other chapter 11 plan(s);
- e) Providing valuation and debt capacity analysis and assisting in the determination of an appropriate capital structure for the Debtors;
- f) Analyzing strategic and restructuring alternatives available to the Debtors;
- g) Assisting in the review of claims, executory contracts, legacy liabilities, causes of action, avoidance actions and with the settlement or litigation with respect thereto;

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- h) Assisting the Committee with the assessment of management and current or potential future members of the Board of Directors;
- i) Representing the Committee in negotiations with the Debtors and third parties with respect to any of the foregoing; and
- j) Providing testimony in court on behalf of the Committee with respect to any of the foregoing, if necessary.

Houlihan Lokey understands that the Committee determined to retain Mesirow Financial Consulting, LLC (“Mesirow”) to provide additional financial advisory services. Houlihan Lokey will serve as the investment banker for the Committee but will work in coordination with Mesirow. The allocation of services to be provided by Houlihan Lokey and Mesirow will be coordinated by the Committee and will be subject to the Committee’s approval. Houlihan and Mesirow will work cooperatively while avoiding duplication of services rendered to the Committee. Notwithstanding the foregoing, each of Houlihan Lokey and Mesirow will act as separate independent contractors, and each is being separately retained solely to assist the Committee. Houlihan Lokey shall be entitled to the rights set forth in this Agreement, and shall not be liable for, or limited by, any of Mesirow’s actions or omissions, or obligations or duties to the Committee. Nothing contained in this Agreement, and no action taken by Houlihan Lokey with respect to the Committee, Committee Counsel (as defined below), or the Debtors, shall be deemed to constitute Houlihan Lokey and Mesirow as a partnership, an association, a joint venture or any other entity. Any separate agreement between Houlihan Lokey and Mesirow regarding any allocation of fees, responsibilities and the like shall not in any manner limit or contradict the foregoing statement.

2. **Committee Engagement.** Neither the Committee, its constituents, nor any of its advisors or professionals (including, but not limited to, counsel to the Committee (“Committee Counsel”)), shall be liable for the fees, expenses or other amounts payable to Houlihan Lokey hereunder. Houlihan Lokey is providing its services as the investment banker to the Committee, and is not providing any services on behalf of the individual members of the Committee. To the extent any issue arises as to the scope, nature or substance of Houlihan Lokey’s analysis, Houlihan Lokey and the Committee, with the advice of Committee Counsel, shall in good faith work to mutually resolve such issue. At the direction of Committee Counsel, certain communications and correspondence from Houlihan Lokey, and work product and analyses prepared by Houlihan Lokey for the Committee in connection with this matter, will be considered in preparation for litigation over the restructuring of the Debtors and, accordingly, will be subject to the attorney-client privilege and work-product doctrine.

3. **Fees and Expenses.** In consideration of Houlihan Lokey’s acceptance of this engagement, the Debtors shall pay the following:

- (iii) *Monthly Fees:* Houlihan Lokey shall be paid a nonrefundable monthly cash fee of \$150,000.00 (“Monthly Fee”) with the first payment payable upon the approval of this Agreement by the Bankruptcy Court and shall be in respect of the period as from the Effective Date through the month in which payment is made. Thereafter, payment of the Monthly Fee shall be made on every monthly anniversary of the Effective Date during the term of this Agreement. Each Monthly Fee shall be earned upon Houlihan Lokey’s receipt thereof in consideration of Houlihan Lokey accepting this engagement and performing services as described herein; and

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(iv) *Deferred Fee*: In addition to the other fees provided for herein, the Debtors shall pay Houlihan Lokey a fee (the "Deferred Fee") to be paid in cash in the amount of \$2,500,000.00. The Deferred Fee shall be earned upon the confirmation of a Chapter 11 plan of reorganization or liquidation with respect to the Debtors (an "Approved Plan"), and shall be paid on the effective date of such Approved Plan.

4. **Term and Termination.** In the event that (a) the Committee's application for employment of Houlihan Lokey under Sections 328(a) and 1103 of Title 11, United States Code (11 U.S.C. §§ 101 et seq.) (the "Bankruptcy Code") is not granted by the Bankruptcy Court or (b) the form of the order entered by the Bankruptcy Court granting such employment application is not acceptable to Houlihan Lokey in its sole, but reasonable, discretion, this Agreement shall terminate immediately. Otherwise, this Agreement may be terminated at any time by either Houlihan Lokey or the Committee upon thirty days prior written notice to the other party. Except as provided in the following paragraph, the expiration or termination of this Agreement shall not affect (i) any provision of this Agreement other than Sections 1 and 3 and (ii) subject to any claims that the Committee may have against Houlihan Lokey under this Agreement, Houlihan Lokey's right to receive, and the Debtors' obligation to pay, any and all fees, expenses and other amounts due hereunder, as more fully set forth in this Agreement.

Provided that Houlihan Lokey has not (i) resigned (other than due to a breach of this Agreement by a party other than Houlihan); (ii) terminated this Agreement on the basis that the order approving this Agreement was unacceptable to Houlihan Lokey; or (iii) been terminated due to bad faith, self-dealing, breach of fiduciary duty (if any such duty exists), willful misconduct or gross negligence of Houlihan Lokey as finally judicially determined by the Bankruptcy Court and no longer subject to appeal, rehearing, reconsideration or petition for certiorari, Houlihan Lokey shall be entitled to full payment by the Debtors of the Deferred Fee described in this Agreement so long as the conditions set forth in Section 3(ii) hereunder causing such Deferred Fee to be due and payable are satisfied during the term of this Agreement or within 12 months after the date of expiration or termination of this Agreement.

5. **Reasonableness of Fees.** The parties acknowledge that a substantial professional commitment of time and effort will be required of Houlihan Lokey and its professionals hereunder, and that such commitment may foreclose other opportunities for Houlihan Lokey. Moreover, the actual time and commitment required for the engagement may vary substantially, creating "peak load" issues for Houlihan Lokey. Given the numerous issues which may arise in engagements such as this, Houlihan Lokey's commitment to the variable level of time and effort necessary to address such issues, the expertise and capabilities of Houlihan Lokey that will be required in this engagement, and the market rate for Houlihan Lokey's services of this nature, whether in-court or out-of-court, the parties agree that the fee arrangement provided for herein is reasonable, fairly compensates Houlihan Lokey, and provides the requisite certainty to the Debtors and the Committee.

6. **Expenses.** In addition to all of the other fees and expenses described in this Agreement, the Debtors shall, upon Houlihan Lokey's request, and subject to approval by the Bankruptcy Court, reimburse Houlihan Lokey for its actual (to the extent Houlihan Lokey is able to identify each actual charge), reasonable and documented (to the extent Houlihan Lokey is able to document such expenses) out-of-pocket expenses incurred from time to time in connection with its services hereunder, promptly after invoicing the Debtors therefor. Houlihan Lokey bills its clients for its actual, documented out-of-pocket expenses including, but not limited to, (i) travel-related and certain other expenses, without regard to volume based or similar credits or rebates Houlihan Lokey may receive from, or fixed fee arrangements made with, travel agents, airlines, or

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other vendors on a periodic basis and (ii) , research, database and similar information charges paid to third party vendors, and postage, telecommunication and duplicating expenses to perform client-related services that are not capable of being identified with, or charged to a particular client or engagement in a reasonably practicable manner, based upon a uniformly applied monthly assessment or percentage of fees due to Houlihan Lokey.

Houlihan Lokey shall, in addition, be reimbursed by the Debtors for the reasonable fees and expenses of Houlihan Lokey's legal counsel incurred in connection with (i) the negotiation and performance of this Agreement and the matters contemplated hereby, (ii) Houlihan Lokey's employment as a professional person in the Cases and (iii) the payment of all fees and expenses due to Houlihan Lokey hereunder, including, without limitation, in connection with fee disputes and objections to Houlihan Lokey's fees by any party in the Cases, not to exceed \$75,000 (except (i) as provided in the section below entitled "Indemnification and Standard of Care" and/or (ii) in the event that, as a result of or in connection with Houlihan Lokey's engagement for the Committee, Houlihan Lokey becomes involved in any legal proceeding or investigation or is required by government regulation, subpoena or other legal process to produce documents, or to make its current or former personnel available as witnesses at deposition or trial).

7. **Invoicing and Payment.** All amounts payable to Houlihan Lokey shall, unless otherwise expressly permitted herein, be made in lawful money of the United States, and shall be made in accordance with the payment instructions set forth on the invoice provided with this Agreement, or to such accounts as Houlihan Lokey shall direct, and the Debtors shall provide contemporaneous written notice of each such payment to Houlihan Lokey. All amounts invoiced by Houlihan Lokey shall be exclusive of value added tax, withholding tax, sales tax and any other similar taxes ("Taxes"). All amounts charged by Houlihan Lokey will be invoiced together with Taxes where appropriate.

8. **Information.** The Committee shall use commercially reasonable efforts to cause the Debtors (i) to provide Houlihan Lokey with access to management and other representatives of the Debtors and other participants in a transaction, as reasonably requested by Houlihan Lokey and (ii) to furnish all data, material and other information concerning the business, assets, liabilities, operations, cash flows, properties, financial condition and prospects of the Debtors that Houlihan Lokey reasonably requests in connection with the services to be performed for the Committee hereunder. Houlihan Lokey shall rely, without independent verification, on the accuracy and completeness of all information that is publicly available and of all information furnished by or on behalf of the Debtors or the Committee or otherwise reviewed by, or discussed with, Houlihan Lokey. The Committee understands and agrees that Houlihan Lokey will not be responsible for the accuracy or completeness of such information, and shall not be liable for any inaccuracies or omissions therein. The Committee acknowledges that Houlihan Lokey has no obligation to conduct any appraisal of any assets or liabilities of the Debtors or any other party or to evaluate the solvency of any party under any applicable laws relating to bankruptcy, insolvency or similar matters. The Committee acknowledges that Houlihan Lokey's ability to render the services hereunder will depend upon the extent of cooperation that it receives from the Debtors or the Committee and their advisors. Any advice (whether written or oral) rendered by Houlihan Lokey pursuant to this Agreement is intended solely for the use of the Committee in considering the matters to which this Agreement relates, and such advice may not be relied upon by any other person or entity or used for any other purpose. Any advice rendered by, or other materials prepared by, or any communication from, Houlihan Lokey may not be disclosed, in whole or in part, to any third party, or summarized, quoted from, or otherwise referred to in any manner without the prior written consent of Houlihan Lokey.

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9. **Limitations on Services as Advisor.** Houlihan Lokey's services are limited to those specifically provided in this Agreement, or subsequently agreed upon in writing, by Houlihan Lokey and the Committee. Houlihan Lokey shall have no obligation or responsibility for any other services including, without limitation, any crisis management or business consulting services related to, among other things, the implementation of any operational, organizational, administrative, cash management, or similar activities. The parties understand that Houlihan Lokey is being engaged hereunder as an independent contractor to provide the services hereunder solely to the Committee, and that Houlihan Lokey is not acting as an agent or fiduciary of the Committee or any other person or entity in connection with this engagement, and the Committee agrees that it shall not make, and hereby waives, any claim based on an assertion of such an agency or fiduciary relationship. In performing its services pursuant to this Agreement, Houlihan Lokey is not assuming any responsibility for the Committee's or the Debtors' decision on whether to pursue, endorse or support any business strategy, or to effect, or not to effect, any transaction(s).

10. **Additional Services.** To the extent Houlihan Lokey is requested by the Committee to perform any services which are not within the scope of this engagement, and in consultation with the Debtors prior to seeking Bankruptcy Court approval and subject to such approval by the Bankruptcy Court, the Debtors shall pay Houlihan Lokey such fees as shall be mutually agreed upon by Houlihan Lokey, the Committee and the Debtors in writing, in advance, depending on the level and type of services required, and shall be in addition to the fees and expenses described hereinabove. If the Committee agrees to retain Houlihan Lokey and Houlihan Lokey agrees to act in any such capacity, the Committee and Houlihan Lokey will enter into an appropriate form of agreement relating to the type of services involved and containing customary terms and conditions, including fees customarily payable to nationally recognized investment banks performing such roles in connection with comparable transactions.

11. **Bankruptcy Court Approval.** The Committee shall, as soon as practicable following the execution of this Agreement by the Committee, seek an order authorizing the employment of Houlihan Lokey pursuant to the terms of this Agreement, as a professional person pursuant to, and subject to the standard of review of, Sections 328(a) and 1103 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and applicable local rules and orders and Houlihan Lokey's employment hereunder shall not be subject to any other standard of review under Section 330 of the Bankruptcy Code. In so agreeing to seek Houlihan Lokey's retention under Section 328(a) of the Bankruptcy Code, the Committee acknowledges that it believes that Houlihan Lokey's general restructuring experience and expertise, its knowledge of the capital markets and its merger and acquisition capabilities will inure to the benefit of the Committee, that the value to the Committee of Houlihan Lokey's services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the contingent Deferred Fee is reasonable regardless of the number of hours to be expended by Houlihan Lokey's professionals in the performance of the services to be provided hereunder. The Committee shall use its best efforts to cause Houlihan Lokey's employment application to be considered on the most expedited basis. The employment application and the proposed order authorizing employment of Houlihan Lokey shall be provided to Houlihan Lokey as much in advance of their filing as is practicable, and must be acceptable to Houlihan Lokey in its sole discretion. If the order authorizing the employment of Houlihan Lokey is obtained, the Debtors shall pay all fees and expenses due pursuant to this Agreement, as promptly as possible in accordance with the terms of this Agreement and the order of such Bankruptcy Court, the Bankruptcy Code, the Bankruptcy Rules and applicable local rules and orders, and the Committee will work with Houlihan Lokey to promptly file any and all necessary applications regarding such fees and expenses with the Bankruptcy Court. The terms of this Section are solely for the benefit of Houlihan Lokey, and may be waived, in whole or in part, only by Houlihan Lokey.

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12. **Credit.** Houlihan Lokey may, at its own expense, place announcements on its corporate website and in financial and other newspapers and periodicals (such as a customary "tombstone" advertisement) describing its services in connection with this engagement.

13. **Choice of Law; Jury Trial Waiver; Jurisdiction.** THIS AGREEMENT SHALL BE DEEMED TO BE MADE IN NEW YORK. ALL DISPUTES ARISING OUT OF OR RELATED TO THIS AGREEMENT (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS. EACH OF HOULIHAN LOKEY AND THE COMMITTEE IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) RELATED TO OR ARISING OUT OF THE ENGAGEMENT OF HOULIHAN LOKEY PURSUANT TO, OR THE PERFORMANCE BY HOULIHAN LOKEY OF THE SERVICES CONTEMPLATED BY, THIS AGREEMENT. REGARDLESS OF ANY PRESENT OR FUTURE DOMICILE OR PRINCIPAL PLACE OF BUSINESS OF THE PARTIES HERETO, EACH PARTY HEREBY IRREVOCABLY CONSENTS AND AGREES THAT ANY CLAIMS OR DISPUTES BETWEEN OR AMONG THE PARTIES HERETO ARISING OUT OF OR RELATED TO THIS AGREEMENT (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) SHALL BE BROUGHT AND MAINTAINED IN THE BANKRUPTCY COURT.

14. **Indemnification and Standard of Care.** As a material part of the consideration for the agreement of Houlihan Lokey to furnish its services to the Committee under this Agreement, the Debtors shall (i) indemnify and hold harmless Houlihan Lokey and its affiliates, and their respective past, present and future directors, officers, shareholders, partners, members, employees, agents, representatives, advisors, subcontractors and controlling persons (collectively, the "Indemnified Parties"), to the fullest extent lawful, from and against any and all losses, claims, damages or liabilities (or actions in respect thereof), joint or several, arising out of or related to this Agreement, Houlihan Lokey's engagement under this Agreement, any transaction or any actions taken or omitted to be taken by an Indemnified Party, the Committee, any member of the Committee or the Debtors in connection with this Agreement and (ii) reimburse each Indemnified Party for all actual, reasonable and documented expenses (including, without limitation, the fees and actual, reasonable and documented expenses of counsel) as they are incurred in connection with investigating, preparing, pursuing, defending, settling or compromising any action, suit, dispute, inquiry, investigation or proceeding, pending or threatened, brought by or against any person or entity (including, without limitation, any shareholder or derivative action), arising out of or relating to the formulation of any plan of reorganization for the Debtors, this Agreement, or such engagement, transaction or actions. However, the Debtors shall not be liable under the foregoing indemnification provision to the extent of any loss, claim, damage or liability which is finally judicially determined by a court of competent jurisdiction to have resulted primarily from the willful misconduct, self-dealing, breach of fiduciary duty (if any such duty exists), bad faith, intentional fraud or gross negligence of such Indemnified Party.

If for any reason the foregoing indemnification or reimbursement is unavailable to any Indemnified Party or insufficient fully to indemnify any such party or to hold it harmless in respect of any losses, claims, damages, liabilities or expenses referred to in such indemnification or reimbursement provisions, then the Debtors shall contribute to the amount paid or payable by the Indemnified Party as a result of such losses, claims, damages, liabilities or expenses in such proportion as is appropriate to reflect the relative benefits received by the Committee and the Debtors, on the one hand, and Houlihan Lokey, on the other hand, in

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connection with the services rendered by Houlihan Lokey. If, however, the allocation provided by the immediately preceding sentence is not permitted by applicable law, then the Debtors shall contribute to such amount paid or payable by any Indemnified Party in such proportion as is appropriate to reflect not only such relative benefits, but also the relative fault of the Committee and Debtors, on the one hand, and such Indemnified Party, on the other hand, in connection therewith, as well as any other relevant equitable considerations. Notwithstanding the foregoing, in no event shall the Indemnified Parties be required to contribute an aggregate amount in excess of the amount of fees actually received by Houlihan Lokey from the Debtors pursuant to this Agreement. Relative benefits received by the Committee and the Debtors, on the one hand, and Houlihan Lokey, on the other hand, shall be deemed to be in the same proportion as (i) the total value paid or received or contemplated to be paid or received by the Debtors, and its security holders, creditors (including members of the Committee), and other affiliates, as the case may be, pursuant to the transaction(s) (whether or not consummated) contemplated by the engagement hereunder, bears to (ii) the fees received by Houlihan Lokey under this Agreement (excluding any amounts paid as reimbursement of expenses). Neither the Committee nor the Debtors shall settle, compromise or consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, suit, dispute, inquiry, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not an Indemnified Party is an actual or potential party thereto), unless such settlement, compromise, consent or termination contains a release of the Indemnified Parties reasonably satisfactory in form and substance to Houlihan Lokey. Notwithstanding the immediately preceding sentence, if Houlihan Lokey refuses to approve a settlement, compromise, consent, or termination which would provide for an express, full and unconditional release of Houlihan Lokey and other Indemnified Parties, and which does not require or contain (a) any action or inaction, agreement, payment, or admission by or with respect to Houlihan Lokey or any other Indemnified Party, (b) any statement regarding the character, fault, culpability, failure to act, professionalism, due care, loyalty, expertise or reputation of, Houlihan Lokey or any other Indemnified Party, or (c) any continuing obligations or restrictions on Houlihan Lokey or any other Indemnified party, then the Committee and the Debtors may enter into such proposed settlement, compromise, consent, or termination without Houlihan Lokey's prior written consent. The Debtors shall not be required to indemnify any Indemnified Party for any amount paid or payable by such in the settlement or compromise of any claim or action for which indemnification is sought hereunder, unless such settlement or compromise is consented to in writing by the Debtors, which consent shall not be unreasonably withheld, conditioned or delayed; provided that the Debtors shall be required to indemnify such Indemnified Party for such amount, even if such settlement or compromise is not consented to by the Debtors, if the Indemnified Party that is considering such settlement or compromise submits the terms of such settlement or compromise to the Debtors and the Debtors have not, within twenty (20) days thereafter, engaged in good faith discussions with such Indemnified Party regarding the Debtors' obligation to indemnify it for the amount payable thereunder.

Neither Houlihan Lokey nor any other Indemnified Party shall have any liability (whether direct or indirect and regardless of the legal theory advanced) to the Committee, the Debtors or any person or entity asserting claims related to or arising out of this Agreement, Houlihan Lokey's engagement under this Agreement, any transaction, or any actions taken or omitted to be taken by an Indemnified Party, the Debtors or the Committee in connection with this Agreement, except to the extent of losses, claims, damages or liabilities incurred by the Committee and/or the Debtors which are finally judicially determined by a court of competent jurisdiction to have resulted from the willful misconduct, bad faith, intentional fraud or gross negligence of such Indemnified Party. The indemnity, reimbursement, and other obligations and agreements of the Committee and the Debtors set forth herein (i) shall apply to any services provided by Houlihan Lokey

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in connection with this engagement prior to the Effective Date and to any modifications of this Agreement, (ii) shall be in addition to any obligation or liability which such parties may otherwise have to any Indemnified Party, (iii) shall remain operative and in full force and effect regardless of any investigation made by or on behalf of such parties or any Indemnified Party or any person controlling any of them, and (iv) shall survive the completion of the services described in, and any expiration or termination of the relationship established by, this Agreement.

15. **Miscellaneous.** This Agreement shall be binding upon the parties hereto and their respective successors, heirs and assigns and any successor, heir or assign of any substantial portion of such parties' respective businesses and/or assets, including any Chapter 11 or Chapter 7 trustee appointed in the Cases.

Nothing in this Agreement, express or implied, is intended to confer or does confer on any person or entity, other than the Committee, the Indemnified Parties and each of their respective successors, heirs and assigns, any rights or remedies (directly or indirectly as a third party beneficiary or otherwise) under or by reason of this Agreement or as a result of the services to be rendered by Houlihan Lokey hereunder.

This Agreement is the complete and exclusive statement of the entire understanding of the parties regarding the subject matter hereof, and supersedes all previous agreements or understandings regarding the same, whether written or oral. This Agreement may not be amended, and no portion hereof may be waived, except in a writing duly executed by Houlihan Lokey and the Chair or other authorized representative of the Committee and approved by the Bankruptcy Court.

The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement, which shall remain in full force and effect pursuant to the terms hereof.

To help the United States government fight the funding of terrorism and money laundering activities, the federal law of the United States requires all financial institutions to obtain, verify and record information that identifies each person with whom they do business as a condition to doing business with that person. Accordingly, the Debtors will provide Houlihan Lokey upon request certain identifying information necessary to verify the identity of the Debtors, such as a government-issued identification number (e.g., a U.S. taxpayer identification number), certified articles of incorporation, a government-issued business license, partnership agreement or trust instrument.

This Agreement may be executed in any number of counterparts, each of which will be deemed an original and all of which will constitute one and the same instrument. Such counterparts may be delivered by one party to the other by facsimile or other electronic transmission, and such counterparts shall be valid for all purposes.

In order to enable Houlihan Lokey to bring relevant resources to bear on its engagement hereunder from among its global affiliates, the Committee agrees that Houlihan Lokey may share information obtained from the Committee (to the extent that the Committee is authorized to grant such authority), the Debtors, and other parties hereunder with certain of its affiliates, and may perform the services contemplated hereby in conjunction with such affiliates.

The Committee has all requisite power and authority to enter into this Agreement. This Agreement has been duly and validly authorized by all necessary action on the part of the Committee and has been duly executed and delivered by the Committee and constitutes a legal, valid and binding agreement of the Committee, enforceable in accordance with its terms. This Agreement has been reviewed by the signatories

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hereto and their counsel. There shall be no construction of any provision against Houlihan Lokey because this Agreement was drafted by Houlihan Lokey, and the parties waive any statute or rule of law to such effect.

The Committee understands that Houlihan Lokey is not undertaking to provide any legal, regulatory, accounting, insurance, tax or other similar professional advice and the Committee confirms that it is relying on its own counsel, accountants and similar advisors for such advice.

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All of us at Houlihan Lokey thank you for choosing us to advise the Committee, and look forward to working with you on this engagement.

Very truly yours,

HOULIHAN LOKEY CAPITAL, INC.

By: /s/ Matthew A. Mazzuchi

Matthew A. Mazzucchi
Managing Director

Accepted and agreed to as of the Effective Date:

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF PATRIOT COAL CORPORATION**

By: **Wilmington Trust Company, Chair of the Committee**

By: /s/ Steven Cimalore
Steven Cimalore
Vice President

EXHIBIT "B"

RETENTION ORDER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION et al., : Case No. 12-12900
: :
: (Jointly Administered)
Debtors. :
-----X

**ORDER UNDER 11 U.S.C. §§ 328(a) AND 1103, FED. R. BANKR. P. 2014 AND 2016, AND S.D.N.Y. LBR 2014-1 AND 2016-1 AUTHORIZING EMPLOYMENT AND RETENTION OF HOULIHAN LOKEY CAPITAL, INC., AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, *ET AL.*
NUNC PRO TUNC TO JULY 24, 2012**

Upon the application dated September 27, 2012 (the “**Application**”) of the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned chapter 11 cases for an order, pursuant to sections 328(a) and 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “**Bankruptcy Code**”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), authorizing, the Committee’s retention and employment of Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**”) to provide investment banking and financial advisory services in its capacity as Financial Advisor and Investment Banker, *nunc pro tunc* to July 24, 2012, pursuant to the terms of the engagement letter between the Committee and Houlihan Lokey, dated as of July 24, 2012 (the “**Engagement Letter**”); and upon the Declaration of Matthew Mazzucchi (the “**Original Mazzucchi Declaration**”), a Managing Director of Houlihan Lokey, dated September 27, 2012 attached to the Application as **Exhibit D** in support of the

Application and the Supplemental Declaration of Matthew Mazzucchi (the “**Supplemental Mazzucchi Declaration**” and together with the Original Mazzucchi Declaration, the “**Mazzucchi Declarations**”), dated December 13, 2012, that was filed in support of the Application on December 13, 2012; and the Court being satisfied that based on the representations made in the Application, the Mazzucchi Declarations that Houlihan Lokey is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 328(c) of the Bankruptcy Code, and that Houlihan Lokey represents no interest adverse to the Committee with respect to the matters upon which it is to be engaged; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334 and the Amended Standing Order M-341 of Referral of Cases to Bankruptcy Judges of the United States District Court for the Southern District of New York (Preska, Acting C.J.), dated January 31, 2012; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue solely for purposes of this Order being proper before this Court pursuant to 28 U.S.C. § 1408; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Application (the “**Hearing**”); and upon the record of the Hearing and all of the proceedings had before the Court; and the Court having reviewed the Application and determined that the employment of Houlihan Lokey by the Committee, as modified herein, is necessary and is in the best interest of the Debtors’ estates, creditors, and other parties in interest and that the terms of compensation being sought by the Application are

reasonable pursuant to section 328(a) of the Bankruptcy Code (subject to the reservation of rights of the United States Trustee to such terms and conditions of Houlihan's employment on all grounds including reasonableness under Section 330 of the Bankruptcy Code as provided herein); and the Court having determined that the legal and factual bases set forth in the Application and the Mazzucchi Declarations establish just cause for the relief granted herein; and upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED that:

1. The Application is granted as provided herein.
2. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain Houlihan Lokey *nunc pro tunc* to July 24, 2012 as its Financial Advisor and Investment Banker in the above-captioned bankruptcy cases on the terms set forth in the Application and the Engagement Letter, as modified herein, a copy of which is annexed to the Application as **Exhibit A**.
3. Houlihan Lokey is authorized to provide the services set forth in the Coordination of Responsibilities for Houlihan Lokey and Mesirow Financial Consulting, which is attached as Exhibit A to this Order.
4. Houlihan Lokey shall be compensated in accordance with and will file interim and final fee applications for allowance of its compensation and expenses and shall be subject to sections 328, 330 and 331 of the Bankruptcy Code (as set forth herein), the Bankruptcy Rules, the Local Rules, the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York, dated November 25, 2009, the

United States Trustee Fee Guidelines, the Standing Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [M-412] (Dec. 21, 2010) (collectively, the “Fee Guidelines”), and the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered in this case on August 2, 2012.

5. Pursuant to the terms of the Engagement Letter, Houlihan Lokey is entitled to reimbursement by the Debtors for reasonable expenses incurred in connection with the performance of its engagement under the Engagement Letter, including, without limitation, the reasonable fees, disbursements and other charges of Houlihan Lokey’s counsel (which counsel shall not be required to be retained pursuant to section 327 of the Bankruptcy Code or otherwise), in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, any applicable orders of this Court and the Fee Guidelines promulgated by the Office of the United States Trustee, *provided*, that Houlihan Lokey may only seek reasonable reimbursement for its counsel’s services (i) in connection with the preparation and negotiation of, and any litigation regarding, Houlihan Lokey’s retention and fee applications, and (ii) as otherwise provided herein with respect to claims for indemnification and, *provided further*, that Houlihan Lokey shall submit the invoices of its counsel together with Houlihan Lokey’s own application seeking allowance of reimbursement for the fees, disbursements and other charges of its counsel.

6. All compensation and reimbursement of expenses to be paid to Houlihan Lokey shall be subject to the standard of review provided in section 328(a) of the Bankruptcy

Code, and not subject to the standard of review under section 330 of the Bankruptcy Code.

7. Notwithstanding the preceding paragraph, the United States Trustee shall retain the right to object to the compensation (both fees and expenses) to be paid to Houlihan pursuant to the Application and the Engagement Letter, including without limitation, the Monthly Fee and the Deferred Fee based upon the reasonableness standard provided for in section 330 of the Bankruptcy Code and the Court shall consider any such objection by the United States Trustee under section 330 of the Bankruptcy Code.

8. In light of the services to be provided by Houlihan Lokey and the compensation structure in the Engagement Letter, Houlihan Lokey and its professionals shall be excused from the requirement to maintain or provide detailed time records in accordance with Bankruptcy Rule 2016(a), Local Rule 2016-1 and the U.S. Trustee Fee Guidelines or conform to a schedule of hourly rates for its professionals; provided, however, that Houlihan Lokey shall keep reasonably detailed time records in half-hour increments and will submit, with any interim or final fee application, together with the time records, a narrative summary, by project category, of services rendered and will identify each professional rendering services and the category of services rendered.

9. Houlihan Lokey shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these chapter 11 cases.

10. Houlihan Lokey will not seek to use affiliates, independent contractors, subcontractors or subsidiaries of Houlihan Lokey to perform services under the Engagement Letter without separate Court approval.

11. Should the Committee prior to confirmation of a chapter 11 plan(s) seek to expand the role of Houlihan Lokey beyond the matters listed above, Houlihan Lokey will promptly seek approval from this Court to perform such services to the extent Houlihan Lokey will seek additional compensation as a result of the expanded role. In such case, notice shall be given in accordance with the Bankruptcy Rules, Local Rules and any orders of this Court.

12. The indemnification provisions set forth in the Engagement Letter are approved, subject to the following modifications:

- a. All requests of Houlihan Lokey for payment of indemnity pursuant to the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought.
- b. In no event shall any Indemnified Party be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), intentional fraud, gross negligence, or willful misconduct.
- c. In the event that Houlihan Lokey seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Houlihan Lokey for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Houlihan Lokey's own application (both interim and final) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under sections 327 or

1103 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

- d. Houlihan Lokey shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of Houlihan Lokey's counsel other than those incurred in connection with a request of Houlihan Lokey for payment of indemnity.
- e. In no event shall Houlihan Lokey be indemnified if the Committee or a representative of the Committee asserts a claim for, and a court determines by final order that such claims arose out of, Houlihan Lokey's own bad-faith, self-dealing, breach of fiduciary duty (if any), intentional fraud, gross negligence, or willful misconduct.

13. The relief granted herein shall be binding upon any chapter 11 trustee appointed in these chapter 11 cases, or upon any chapter 11 trustee appointed in the event of a subsequent conversion of these chapter 11 cases to cases under chapter 7 of the Bankruptcy Code.

14. For the avoidance of doubt, the second sentence of section 3(iv) of the Engagement Letter shall be replaced with "The Deferred Fee shall be earned upon the confirmation of a Chapter 11 plan of reorganization or a Chapter 11 plan of liquidation with respect to the Debtors (an "Approved Plan"), and shall be paid on the effective date of such Approved Plan."

15. The Committee and Houlihan Lokey are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order in accordance with the Application and the Mazzucchi Declarations.

16. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or other Bankruptcy Rules.

17. To the extent this Order is inconsistent with the Engagement Letter or the Application, this Order shall govern.

18. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: December 18, 2012
New York, New York

/s/ Shelley C. Chapman
HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

Work Plan

**IN RE PATRIOT COAL CORPORATION, ET AL.
 CASE NO. 12-12900 (SCC)**

COORDINATION OF RESPONSIBILITIES FOR HOULIHAN LOKEY AND MESIROW FINANCIAL CONSULTING

With respect to the projects listed below, where appropriate the parties may coordinate with each other while avoiding duplication of efforts.

<p align="center"><u>HOULIHAN LOKEY</u></p> <p align="center">(FINANCIAL ADVISOR AND INVESTMENT BANKER)</p>	<p align="center"><u>MESIROW FINANCIAL CONSULTING</u></p> <p align="center">(FINANCIAL ADVISOR)</p>
<ul style="list-style-type: none"> • Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options • Monitor and analyze liquidity/cash flow including variances and near-term cash forecast • Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions. • Analysis of first and second day motions • Business plan and operations analysis, including development of improvements • Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs • Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions) • Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives • Valuation analysis and testimony, including solvency analyses and accompanying valuation in connection with plan, exit strategy, and “NOL preservation” orders • Collateral analysis and review/Committee lien investigation • Section 1113/1114 overall strategic analysis • Executory contracts analysis 	<ul style="list-style-type: none"> • Provide litigation support services, which may include but are not limited to assisting with discovery, advising on damages and providing expert testimony if necessary to assist the Committee in analyzing potential causes of action (the “Causes of Action”), including potential preferences and fraudulent conveyances, specifically, including the investigation of transactions with Peabody, Arch, and ArcLite and specific valuation analyses related thereto • Analyze existing and proposed employee compensation programs including any proposed annual incentive bonus program/KEIP as well as OPEB¹/Pension/Labor obligations, including funding status and financial analysis • Provide tax analyses and tax advice regarding any proposed Plan of Reorganization, including any post-confirmation trust that may be established • Reconciliation of prepetition and postpetition intercompany claims and analysis of intercompany payables/receivables, including as set forth on the Debtors’ Schedules/Statements of Financial Affairs

¹ OPEB means “Other Post-Employment Benefits.”

EXHIBIT "C"

SUMMARY OF WORK PERFORMED

Houlihan Lokey was retained by the Committee to provide financial services in connection with the following:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan(s) and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs;
- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis; and
- (12) Executory contracts analysis.

EXHIBIT "D"

PROFESSIONAL BIOGRAPHIES

Matthew Mazzucchi

Mr. Mazzucchi is a Managing Director at Houlihan Lokey, a senior banker in the firm's Financial Restructuring Group, and Co-Head of the Energy Group. He is based in the firm's Dallas office.

Since joining Houlihan Lokey in 1997, Mr. Mazzucchi has led and advised on many of the firm's largest energy industry M&A, restructuring, and financial advisory assignments, as well as significant restructuring assignments outside of the energy sector. Selected noteworthy energy industry engagements include Aquila Inc.; Calpine Corp.; Cap Rock Energy Corp.; Champion Energy Corp.; CIC Energy Corp.; Commonwealth Edison Co. (Exelon); Covanta Energy Corp.; Dynegy Inc.; Eagle Energy Partners/Lehman Brothers Holdings Inc.; Edison Mission Energy Company; Enron Corp.; Entegra Power Group (f/k/a Teco-Panda); Entergy Corp.; Florida Public Utilities Co.; Klamath Falls Cogeneration Project; Longview Power; Mayflower Energy Inc./Kelson Holdings LLC; MidAmerican Energy Holdings Co./PacifiCorp; Midland Cogeneration Venture; Mirant Corp. (MAGI); NiSource, Inc.; NorthWestern Energy Corp. (Montana Power Co.); NRG Energy Inc.; Patriot Coal Corp; Reliant Energy Channelview LP; SemGroup Corp.; Stream Energy; and Westmoreland Coal, among others.

Mr. Mazzucchi is a frequent speaker on power and financial restructuring topics and has been certified as an expert witness in Bankruptcy Court.

Mr. Mazzucchi graduated with a B.A. in Business Economics from the University of Minnesota.

Fredrick Vescio

Mr. Vescio is a Director in Houlihan Lokey's Minneapolis office, where he has been a member of the firm's Financial Restructuring Group for over a decade. He has been involved in numerous Chapter 11 and out-of-court restructuring transactions, including McLeodUSA, Laidlaw Inc., Bally Total Fitness, Covanta Energy, FLAG Telecom, Foamex International, U.S. Airways, and Pliant Corporation. He has also worked on a number of large financial-institution related engagements, including Capmark Financial, New Stream Capital, Las Vegas Monorail (which is part of Ambac Assurance Corporation's rehabilitation proceeding in Wisconsin), and a portfolio company of Ritchie, which owned life insurance policies purchased on the secondary market.

In addition to his work in the firm's Financial Restructuring Group, Mr. Vescio has also represented owners of several life settlement portfolios in past and current sales processes.

Mr. Vescio graduated from the University of Michigan Business School with a degree in finance and accounting.

Daniel Tobin

Mr. Tobin is an Associate in Houlihan Lokey's Financial Restructuring Group. Since joining the firm in 2008, he has worked on numerous restructurings, both in and out of court, including Polaroid Corp., LyondellBasell Industries, Wise Metals Group LLC, Ferretti SpA, Genmar Holdings, Inc., and Las Vegas Monorail, among others. He has also worked in Houlihan Lokey's Special Situations Group in London, advising on multiple European restructuring transactions. Mr. Tobin is based in the firm's Minneapolis office.

Mr. Tobin holds a B.B.A. in finance and international business from the University of Wisconsin at Madison.

Brian Lee

Mr. Lee is an Associate in the Financial Restructuring Group in Houlihan Lokey's London⁽¹⁾ office. He has worked on numerous restructuring transactions including Hawker Beechcraft, Hutchinson Technology, Network Communications, Wise Metals and AES Thames, among others.

Before joining Houlihan Lokey, Mr. Lee was a Sales & Trading intern at Deutsche Bank AG's Global Markets Division.

Mr. Lee graduated with distinction with a B.B.A. in finance, investment and banking; risk management & insurance; and Chinese from the University of Wisconsin - Madison. He speaks fluent Korean and Mandarin.

Sanjeev Shahani

Mr. Shahani is a Financial Analyst in Houlihan Lokey's Minneapolis office, where he is a member of the Financial Restructuring Group.

Before joining Houlihan Lokey, Mr. Shahani was an investment banking summer analyst at Barclays Capital.

Mr. Shahani graduated summa cum laude with a B.S. in economics with a concentration in finance from the Wharton School of the University of Pennsylvania.

Ryan Mundy

Mr. Mundy is a Financial Analyst in Houlihan Lokey's Financial Restructuring Group. He is based in the Minneapolis office.

¹ Mr. Lee was formerly based in the firm's Minneapolis office.

Before joining Houlihan Lokey, Mr. Mundy was an investment banking summer analyst at Lazard Middle Market in Chicago

Mr. Mundy graduated with high distinction with a B.B.A. from the University Of Michigan Ross School Of Business

EXHIBIT "E"

SUMMARY OF EXPENSES

Houlihan Lokey's policy is to pass along to its clients its expenses incurred on behalf of such clients, without markup or interest charges. Such expenses include the following: airfare, hotel charges, ground transportation, travel and overtime meals, telephone/data charges, research database charges, overnight delivery (when necessary), legal fees and other travel-related expenses. To assist the Court in reviewing Houlihan Lokey's request for reimbursement of the expenses incurred in connection with its representation of the Committee, Houlihan Lokey has broken down its expenses into the general categories for which it seeks reimbursement, as described below:

- A. **Airfare:** In addition to coach fare commercial air transport, Houlihan Lokey has access to private air transportation, paid for on an arms length basis to an entity owned in part by an officer of Houlihan Lokey. Any such expenses incurred are billed to the Debtor at the lower of cost, or coach class airfare for the comparable trip made. All of the travel expenses were necessary given the working dynamics and complex restructuring issues of these cases, due diligence and working sessions.
- B. **Lodging:** Lodging includes expenses associated with hotel stays and related expenses incurred when out-of-town meetings were required or for necessary overnight stays in connection with working sessions.
- C. **Ground Transportation:** Other Transportation includes cab fare or other airport transportation, parking, rental car charges and mileage charges.

- D. **Travel and Overtime Meals:** Houlihan Lokey charged for meals consumed during meetings with individuals regarding the Chapter 11 cases in order to expedite or facilitate working sessions, for necessary meals during travel and for meals consumed after working 10 or more hours in a day. Note that Houlihan Lokey has voluntarily limited each overtime meal to a maximum of \$20 per person.
- E. **Telephone/Data:** Expenses include all charges related to telephone, fax and cellular phone (including data plans) usage related to these cases.
- F. **Research:** Expenses associated with research on database systems or document retrieval relating to these cases. These expenses include PACER charges, and other research related charges. Houlihan Lokey believes these expenses to be required in order to complete standard financial and valuation analysis.
- G. **Delivery, Mail & FedEx:** Charges for Federal Express and other overnight delivery services when documents had to be distributed the next day.
- H. **Legal Fees:** Includes legal fees for Houlihan Lokey's outside counsel incurred in connection with the negotiation of the retention application.

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
8/15/2012	Airfare	Vescio - Delta Airlines - August 16, 2012 Meeting	\$1,793.60
8/15/2012	Airfare	Mazzucchi - Delta Airlines - August 16, 2012 Meeting	1,716.20
8/15/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - August 16, 2012 Meeting	10.00
8/15/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - August 16, 2012 Meeting	10.00
8/16/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - August 16, 2012 Meeting	10.00
8/23/2012	Airfare	Lee - US Airways - Charleston, WV Diligence Meetings	757.10
8/23/2012	Airfare	Lee - Delta Airlines - Charleston, WV Diligence Meetings	758.60
8/23/2012	Airfare	Vescio - US Airways - Charleston, WV Diligence Meetings	757.10
8/23/2012	Airfare	Vescio - Delta Airlines - Charleston, WV Diligence Meetings	758.60
8/23/2012	Other Transportation Expenses	Lee - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Lee - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
8/23/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/24/2012	Airfare	Mazzucchi - Delta Airlines - Charleston, WV Diligence Meetings	758.60
8/24/2012	Airfare	Shahani - US Airways - Charleston, WV Diligence Meetings	757.10
8/24/2012	Airfare	Shahani - Delta Airlines - Charleston, WV Diligence Meetings	758.60
8/24/2012	Other Transportation Expenses	Lee - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/24/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/24/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/24/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/24/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/27/2012	Airfare	Jenny - United Airlines - Charleston, WV Diligence Meetings	1,751.60
8/28/2012	Airfare	Mazzucchi - Delta Airlines - Charleston, WV Diligence Meetings	758.60
8/28/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
8/29/2012	Airfare	Vescio - US Airways - Charleston, WV Diligence Meetings	30.00
8/29/2012	Airfare	Vescio - US Airways - Charleston, WV Diligence Meetings	25.00
10/18/2012	Airfare	Tobin - Delta Airlines - August 16, 2012 Meeting	1,803.60
10/18/2012	Airfare	Tobin - US Airways - Charleston, WV Diligence Meetings	757.10
10/18/2012	Airfare	Tobin - Delta Airlines - Charleston, WV Diligence Meetings	758.60
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - August 16, 2012 Meeting	10.00
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - August 16, 2012 Meeting	35.00
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - Charleston, WV Diligence Meetings	10.00
10/18/2012	Other Transportation Expenses	Tobin - Adelman Travel Group - Charleston, WV Diligence Meetings	35.00
10/26/2012	Other Transportation Expenses	Lee - Adelman Travel Group - November 5, 2012 Professionals Meeting	10.00
10/26/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - November 5, 2012 Professionals Meeting	10.00
10/26/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
10/31/2012	Airfare	Vescio - Delta Airlines - November 5, 2012 Professionals Meeting	1,763.60
10/31/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
11/1/2012	Airfare	Mazzucchi - Delta Airlines - November 5, 2012 Professionals Meeting	1,763.60
11/1/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - November 5, 2012 Professionals Meeting	10.00
11/1/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - November 5, 2012 Professionals Meeting	10.00
11/5/2012	Airfare	Shahani - Delta Airlines - November 5, 2012 Professionals Meeting	1,763.60
11/5/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
11/5/2012	Other Transportation Expenses	Shahani - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
12/3/2012	Airfare	Lee - Delta Airlines - December 5, 2012 Meeting	1,763.60
12/3/2012	Airfare	Vescio - Delta Airlines - December 5, 2012 Meeting	1,763.60
12/3/2012	Other Transportation Expenses	Lee - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/3/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - December 5, 2012 Meeting	35.00
12/4/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/4/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/5/2012	Airfare	Mazzucchi - Delta Airlines - December 5, 2012 Meeting	1,763.60
12/5/2012	Airfare	Vescio - Delta Airlines - December 5, 2012 Meeting	1,763.60
12/5/2012	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/5/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/5/2012	Other Transportation Expenses	Lee - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/5/2012	Other Transportation Expenses	Vescio - Adelman Travel Group - December 5, 2012 Meeting	35.00
2/25/2013	Airfare	Shahani - American Airlines - Meeting with Creditor	911.90
2/25/2013	Airfare	Shahani - Delta Airlines - Meeting with Creditor	881.90
2/25/2013	Airfare	Lee - American Airlines - Meeting with Creditor	911.90
2/25/2013	Airfare	Lee - Delta Airlines - Meeting with Creditor	881.90

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
2/25/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	10.00
2/25/2013	Airfare	Tobin - American Airlines - Meeting with Creditor	911.90
2/25/2013	Airfare	Tobin - Delta Airlines - Meeting with Creditor	881.90
2/25/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
2/25/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
2/26/2013	Airfare	Vescio - American Airlines - Meeting with Creditor	455.95
2/26/2013	Airfare	Vescio - Delta Airlines - Meeting with Creditor	440.95
2/26/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	5.00
2/27/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	45.00
2/27/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	45.00
2/27/2013	Other Transportation Expenses	Lee - Adelman Travel Services	45.00
3/11/2013	Airfare	Lee - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Vescio - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Mazzucchi - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Tobin - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/11/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	10.00
3/12/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
3/12/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/12/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/13/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/13/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/14/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	10.00
3/15/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/15/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - UCC Professionals Meeting (meeting was subsequ	10.00
3/15/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
3/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
3/19/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - UCC Professionals Meeting (meeting was subsequ	35.00
3/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	35.00
3/19/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/20/2013	Airfare	Mazzucchi - Delta Airlines - Meeting with Creditor	881.90
3/20/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	5.00
3/27/2013	Airfare	Vescio - Delta Airlines - March 28, 2013 Meeting with Creditor	1,763.80
3/27/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - March 28, 2013 Meeting with Creditor	10.00
3/28/2013	Airfare	Mazzucchi - Delta Airlines - March 28, 2013 Meeting with Creditor	1,335.80
3/28/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - March 28, 2013 Meeting with Creditor	10.00
3/29/2013	Airfare	Vescio - Delta Airlines - April 9, 2013 Meetings with Creditors	881.90
3/29/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	5.00
4/3/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/3/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/3/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/3/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - April 9, 2013 Meetings with Creditors	35.00
4/4/2013	Airfare	Mazzucchi - Delta Airlines - April 9, 2013 Meetings with Creditors	2,076.80
4/4/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - April 9, 2013 Meetings with Creditors	35.00
4/8/2013	Airfare	Tobin - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Lee - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Shahani - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Shahani - United Airlines - April 9, 2013 Meetings with Creditors	842.90
4/8/2013	Other Transportation Expenses	Shahani - Adelman Travel Group - April 9, 2013 Meetings with Creditors	5.00
4/8/2013	Other Transportation Expenses	Shahani - Adelman Travel Group - April 9, 2013 Meetings with Creditors	25.00
4/9/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/9/2013	Airfare	Lee - United Airlines - April 9, 2013 Meetings with Creditors	842.90
4/9/2013	Airfare	Vescio - United Airlines - April 9, 2013 Meetings with Creditors	421.45
4/9/2013	Other Transportation Expenses	Lee - Adelman Travel Group - April 9, 2013 Meetings with Creditors	10.00
4/9/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/10/2013	Airfare	Tobin - Delta Airlines - Additional Equity Committee Depositions	931.90
4/10/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/11/2013	Airfare	Tobin - Delta Airlines - 1113/1114 Deposition	1,767.80
4/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/15/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00

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Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
4/18/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/19/2013	Airfare	Mazzucchi - Delta Airlines - Equity Committee Hearing	863.80
4/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/22/2013	Airfare	Tobin - Delta Airlines - Equity Committee Hearing	1,200.80
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	45.00
4/23/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/23/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/24/2013	Airfare	Mazzucchi - Delta Airlines - 1113/1114 Hearing	1,262.20
4/24/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - 1113/1114 Hearing	10.00
4/29/2013	Airfare	Vescio - Delta Airlines - 1113/1114 Hearing	1,150.80
4/29/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - 1113/1114 Hearing	10.00
5/1/2013	Airfare	Vescio - Delta Airlines - 1113/1114 Hearing	491.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/23/2013	Airfare	Vescio - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/23/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	10.00
5/24/2013	Airfare	Lee - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/24/2013	Airfare	Shahani - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/24/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
5/24/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	10.00
5/28/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	45.00
5/29/2013	Airfare	Tobin - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/29/2013	Airfare	Mazzucchi - Delta Airlines - May 30, 2013 Meeting with Creditor	883.90
5/29/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
5/29/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	5.00
6/19/2013	Airfare	Mazzucchi - Delta Airlines - June 20, 2013 Meeting with Creditor	607.85
6/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	3.40
6/20/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	11.90
8/5/2013	Airfare	Vescio - Delta Airlines - Meeting with Creditors	583.38
8/5/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	3.30
8/7/2013	Airfare	Mazzucchi - Delta Airlines - Meeting with Creditors	996.90
8/7/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	17.50
10/26/2013	Other Transportation Expenses	Tobin - Adelman Travel Group - November 5, 2012 Professionals Meeting	10.00
10/31/2013	Other Transportation Expenses	Tobin - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
11/1/2013	Airfare	Tobin - Delta Airlines - November 5, 2012 Professionals Meeting	1,763.60
11/1/2013	Other Transportation Expenses	Tobin - Adelman Travel Group - November 5, 2012 Professionals Meeting	35.00
12/3/2013	Airfare	Tobin - Delta Airlines - December 5, 2012 Meeting	1,763.60
12/3/2013	Other Transportation Expenses	Tobin - Adelman Travel Group - December 5, 2012 Meeting	10.00
12/5/2013	Other Transportation Expenses	Tobin - Adelman Travel Group - December 5, 2012 Meeting	10.00
Total Airfare			\$75,788.88
8/15/2012	Hotel Room & Taxes	Vescio - The Waldorf Astoria - August 16, 2012 Meeting	\$284.05
8/15/2012	Hotel Room & Taxes	Vescio - The Waldorf Astoria - August 16, 2012 Meeting	45.40
8/15/2012	Hotel Room & Taxes	Mazzucchi - The Waldorf Astoria - August 16, 2012 Meeting	395.00
8/15/2012	Hotel Room & Taxes	Mazzucchi - The Waldorf Astoria - August 16, 2012 Meeting	65.77
8/27/2012	Hotel Room & Taxes	Lee - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/27/2012	Hotel Room & Taxes	Lee - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/27/2012	Hotel Room & Taxes	Vescio - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/27/2012	Hotel Room & Taxes	Vescio - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/27/2012	Hotel Room & Taxes	Mazzucchi - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/27/2012	Hotel Room & Taxes	Mazzucchi - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/27/2012	Hotel Room & Taxes	Shahani - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/27/2012	Hotel Room & Taxes	Shahani - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/27/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	8.94
8/27/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/27/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	8.94
8/28/2012	Hotel Room & Taxes	Lee - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/28/2012	Hotel Room & Taxes	Lee - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/28/2012	Hotel Room & Taxes	Vescio - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/28/2012	Hotel Room & Taxes	Vescio - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/28/2012	Hotel Room & Taxes	Shahani - Embassy Suites - Charleston, WV Diligence Meetings	149.00

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Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
8/28/2012	Hotel Room & Taxes	Shahani - Embassy Suites - Charleston, WV Diligence Meetings	17.88
8/28/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	8.94
8/28/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	149.00
8/28/2012	Hotel Room & Taxes	Jenny - Embassy Suites - Charleston, WV Diligence Meetings	8.94
10/18/2012	Hotel Room & Taxes	Tobin - Embassy Suites - Charleston, WV Diligence Meetings	5.00
10/18/2012	Hotel Room & Taxes	Tobin - Embassy Suites - Charleston, WV Diligence Meetings	149.00
10/18/2012	Hotel Room & Taxes	Tobin - Embassy Suites - Charleston, WV Diligence Meetings	149.00
10/18/2012	Hotel Room & Taxes	Tobin - Embassy Suites - Charleston, WV Diligence Meetings	17.88
10/18/2012	Hotel Room & Taxes	Tobin - Embassy Suites - Charleston, WV Diligence Meetings	17.88
10/18/2012	Hotel Room & Taxes	Tobin - The Waldorf Astoria - August 16, 2012 Meeting	259.00
10/18/2012	Hotel Room & Taxes	Tobin - The Waldorf Astoria - August 16, 2012 Meeting	41.71
12/4/2012	Hotel Room & Taxes	Mazzucchi - Intercontinental (The Barclay) - December 5, 2012 Meeting	93.85
12/4/2012	Hotel Room & Taxes	Mazzucchi - Intercontinental (The Barclay) - December 5, 2012 Meeting	599.00
12/4/2012	Hotel Room & Taxes	Vescio - Hilton - December 5, 2012 Meeting	96.34
12/4/2012	Hotel Room & Taxes	Vescio - Hilton - December 5, 2012 Meeting	629.00
12/4/2012	Hotel Room & Taxes	Lee - The Westin NY at Times Square - December 5, 2012 Meeting	106.61
12/4/2012	Hotel Room & Taxes	Lee - The Westin NY at Times Square - December 5, 2012 Meeting	699.00
12/4/2012	Hotel Room & Taxes	Shahani - The Westin NY at Times Square - December 5, 2012 Meeting	106.61
12/4/2012	Hotel Room & Taxes	Shahani - The Westin NY at Times Square - December 5, 2012 Meeting	699.00
12/4/2012	Hotel Room & Taxes	Tobin - The Westin NY at Times Square - December 5, 2012 Meeting	805.61
2/26/2013	Hotel Room & Taxes	Shahani - Meeting with Creditor	469.00
2/26/2013	Hotel Room & Taxes	Shahani - Meeting with Creditor	74.67
2/26/2013	Hotel Room & Taxes	Vescio - Meeting with Creditor	234.50
2/26/2013	Hotel Room & Taxes	Vescio - Meeting with Creditor	36.33
2/26/2013	Hotel Room & Taxes	Tobin - Meeting with Creditor	469.00
2/26/2013	Hotel Room & Taxes	Tobin - Meeting with Creditor	72.67
2/26/2013	Hotel Room & Taxes	Lee - Meeting with Creditor	469.00
2/26/2013	Hotel Room & Taxes	Lee - Meeting with Creditor	72.67
3/12/2013	Hotel Room & Taxes	Vescio - Equity Committee Depositions	469.00
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/12/2013	Hotel Room & Taxes	Vescio - Equity Committee Depositions	72.67
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/14/2013	Hotel Room & Taxes	Lee - Equity Committee Depositions	611.10
3/14/2013	Hotel Room & Taxes	Lee - Equity Committee Depositions	93.64
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/20/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditor	189.50
3/20/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditor	30.70
3/27/2013	Hotel Room & Taxes	Vescio - March 28, 2013 Meeting with Creditor	469.00
3/27/2013	Hotel Room & Taxes	Vescio - March 28, 2013 Meeting with Creditor	80.67
4/1/2013	Hotel Room & Taxes	Vescio - April 2, 2013 UCC Meeting	234.50
4/1/2013	Hotel Room & Taxes	Vescio - April 2, 2013 UCC Meeting	37.33
4/8/2013	Hotel Room & Taxes	Lee - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Lee - April 9, 2013 Meetings with Creditors	72.67
4/8/2013	Hotel Room & Taxes	Shahani - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Shahani - April 9, 2013 Meetings with Creditors	74.67
4/8/2013	Hotel Room & Taxes	Vescio - April 9, 2013 Meetings with Creditors	234.50
4/8/2013	Hotel Room & Taxes	Vescio - April 9, 2013 Meetings with Creditors	38.33
4/8/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	349.00
4/8/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	56.97
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with Creditors	74.67
4/9/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	389.00
4/9/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	62.87
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	469.00
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	72.67
4/10/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Deposition	329.00
4/10/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Deposition	48.55
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	469.00
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	72.67
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67

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Expense Detail

Expense Date	Type	Description	Amount
4/22/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	169.00
4/22/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	31.67
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67
4/23/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	169.00
4/23/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	31.67
4/29/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
4/29/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
4/29/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	419.00
4/29/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	65.96
4/30/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
4/30/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
4/30/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	419.00
4/30/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	65.96
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
5/29/2013	Hotel Room & Taxes	Tobin - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Tobin - May 30, 2013 Meeting with Creditor	74.67
5/29/2013	Hotel Room & Taxes	Mazzucchi - May 30, 2013 Meeting with Creditor	204.50
5/29/2013	Hotel Room & Taxes	Mazzucchi - May 30, 2013 Meeting with Creditor	32.92
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with Creditor	74.67
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with Creditor	72.67
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with Creditor	74.67
6/19/2013	Hotel Room & Taxes	Mazzucchi - June 20, 2013 Meeting with Creditor	152.66
6/19/2013	Hotel Room & Taxes	Mazzucchi - June 20, 2013 Meeting with Creditor	24.39
8/5/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	141.57
8/5/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	22.04
8/6/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	141.57
8/6/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	22.04
8/7/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	141.57
8/7/2013	Hotel Room & Taxes	Vescio - Meeting with Creditors	22.04
8/7/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditors	372.50
8/7/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditors	56.70
Total Lodging			\$23,813.68
7/25/2012	Ground Transportation	Huez - After Hours Transportation	\$10.00
7/26/2012	Ground Transportation	Huez - After Hours Transportation	10.00
8/15/2012	Ground Transportation	Mazzucchi - Taxi - August 16, 2012 Meeting	23.25
8/15/2012	Ground Transportation	Mazzucchi - Car Service - August 16, 2012 Meeting	319.16
8/15/2012	Ground Transportation	Mazzucchi - All Trans - August 16, 2012 Meeting	181.50
8/15/2012	Ground Transportation	Vescio - Car Service - August 16, 2012 Meeting	91.52
8/16/2012	Ground Transportation	Mazzucchi - Taxi - August 16, 2012 Meeting	23.12
8/16/2012	Ground Transportation	Vescio - Car Service - August 16, 2012 Meeting	162.01
8/16/2012	Employee Parking - Airport	Vescio - MSP - August 16, 2012 Meeting	80.00
8/17/2012	Ground Transportation	Mazzucchi - Flathead Glacier - August 16, 2012 Meeting	40.00
8/28/2012	Employee Parking - Airport	Mazzucchi - MSP - Charleston, WV Diligence Meetings	80.41
8/29/2012	Ground Transportation	Vescio - Hertz - Charleston, WV Diligence Meetings	156.79
8/29/2012	Employee Parking - Airport	Shahani - MSP - Charleston, WV Diligence Meetings	60.00
8/29/2012	Employee Parking - Airport	Vescio - MSP - Charleston, WV Diligence Meetings	114.00
10/18/2012	Ground Transportation	Tobin - NY Taxi - August 16, 2012 Meeting	45.00
10/18/2012	Ground Transportation	Tobin - United - August 16, 2012 Meeting	45.00
10/18/2012	Ground Transportation	Tobin - Hertz - Charleston, WV Diligence Meetings	150.10
10/18/2012	Employee Parking - Airport	Tobin - MSP - August 16, 2012 Meeting	80.00
10/18/2012	Employee Parking - Airport	Tobin - MSP - Charleston, WV Diligence Meetings	114.00
11/5/2012	Ground Transportation	Shahani - Blue & White Taxi - November 5, 2012 Professionals Meeting	37.26
11/5/2012	Ground Transportation	Vescio - NY Taxi - November 5, 2012 Professionals Meeting	10.50
11/5/2012	Ground Transportation	Mazzucchi - Car Service - November 5, 2012 Professionals Meeting	221.10
11/5/2012	Ground Transportation	Mazzucchi - Car Service - November 5, 2012 Professionals Meeting	239.45
11/5/2012	Ground Transportation	Shahani - Car Service - November 5, 2012 Professionals Meeting	47.00
11/5/2012	Employee Parking - Airport	Mazzucchi - MSP - November 5, 2012 Professionals Meeting	40.00
11/5/2012	Employee Parking - Airport	Vescio - MSP - November 5, 2012 Professionals Meeting	40.00
12/4/2012	Ground Transportation	Vescio - NY Taxi - December 5, 2012 Meeting	9.50

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
12/4/2012	Ground Transportation	Shahani - NY Taxi - December 5, 2012 Meeting	7.50
12/4/2012	Ground Transportation	Shahani - NY Taxi - December 5, 2012 Meeting	7.50
12/4/2012	Ground Transportation	Shahani - NY Taxi - December 5, 2012 Meeting	9.00
12/4/2012	Ground Transportation	Shahani - NY Taxi - December 5, 2012 Meeting	14.50
12/4/2012	Ground Transportation	Shahani - Blue & White Taxi - December 5, 2012 Meeting	48.54
12/4/2012	Ground Transportation	Mazzucchi (5 people) - December 5, 2012 Meeting	291.50
12/5/2012	Ground Transportation	Shahani - NY Taxi - December 5, 2012 Meeting	6.00
12/5/2012	Ground Transportation	Shahani - Metro Taxi - December 5, 2012 Meeting	42.25
12/5/2012	Ground Transportation	Mazzucchi - Car Service - December 5, 2012 Meeting	78.16
12/5/2012	Ground Transportation	Vescio - Car Service - December 5, 2012 Meeting	78.16
12/5/2012	Ground Transportation	Tobin - Car Service - December 5, 2012 Meeting	78.16
12/5/2012	Ground Transportation	Lee - Car Service - December 5, 2012 Meeting	78.16
12/5/2012	Ground Transportation	Shahani - Car Service - December 5, 2012 Meeting	78.16
12/5/2012	Employee Parking - Airport	Mazzucchi - MSP - December 5, 2012 Meeting	80.41
12/5/2012	Employee Parking - Airport	Vescio - MSP - December 5, 2012 Meeting	80.00
12/5/2012	Employee Parking - Airport	Tobin - MSP - December 5, 2012 Meeting	80.00
2/26/2013	Ground Transportation	Vescio (4 people) - Meeting with Creditor	221.10
2/27/2013	Ground Transportation	Shahani - Meeting with Creditor	12.60
2/27/2013	Ground Transportation	Shahani - Meeting with Creditor	42.00
2/27/2013	Ground Transportation	Vescio (3 people) - Meeting with Creditor	112.73
2/27/2013	Ground Transportation	Vescio - Meeting with Creditor	11.00
2/27/2013	Employee Parking - Airport	Vescio - MSP - February 26, 2013 Meeting with the Company's Financial Advisor	80.41
2/27/2013	Ground Transportation	Lee - Meeting with Creditor	8.00
2/27/2013	Employee Parking - Airport	Lee - MSP - Meeting with Creditor	40.00
2/27/2013	Employee Parking - Airport	Tobin - Meeting with Creditor	80.00
3/12/2013	Ground Transportation	Vescio (3 people) - Equity Committee Depositions	157.74
3/13/2013	Ground Transportation	Vescio - Equity Committee Depositions	16.00
3/13/2013	Ground Transportation	Vescio - Equity Committee Depositions	112.73
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	45.41
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	57.28
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	4.50
3/13/2013	Employee Parking - Airport	Vescio - MSP - Equity Committee Depositions	56.41
3/13/2013	Employee Parking - Airport	Mazzucchi - MSP - Equity Committee Depositions	40.00
3/13/2013	Ground Transportation	Tobin - Equity Committee Depositions	10.50
3/14/2013	Ground Transportation	Lee - Equity Committee Depositions	11.00
3/14/2013	Ground Transportation	Lee - Equity Committee Depositions	10.00
3/14/2013	Ground Transportation	Tobin - Equity Committee Depositions	14.50
3/14/2013	Ground Transportation	Tobin - Equity Committee Depositions	8.00
3/15/2013	Ground Transportation	Lee - Equity Committee Depositions	34.83
3/15/2013	Ground Transportation	Lee - Equity Committee Depositions	25.00
3/15/2013	Employee Parking - Airport	Lee - MSP - Equity Committee Depositions	56.00
3/15/2013	Employee Parking - Airport	Tobin - Equity Committee Depositions	133.00
3/20/2013	Ground Transportation	Mazzucchi - Meeting with Creditor	20.41
3/21/2013	Ground Transportation	Mazzucchi - Meeting with Creditor	24.16
3/21/2013	Employee Parking - Airport	Mazzucchi - MSP - Meeting with Creditor	25.20
3/27/2013	Ground Transportation	Vescio - March 28, 2013 Meeting with Creditor	45.38
3/27/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	60.00
3/28/2013	Employee Parking - Airport	Vescio - MSP - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Vescio (1 person) - March 28, 2013 Meeting with Creditor	114.91
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	46.03
4/2/2013	Ground Transportation	Vescio - April 2, 2013 UCC Meeting	12.50
4/2/2013	Ground Transportation	Vescio - April 2, 2013 UCC Meeting	12.50
4/2/2013	Employee Parking - Airport	Vescio - MSP - April 2, 2013 UCC Meeting	28.21
4/8/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	39.00
4/8/2013	Ground Transportation	Mazzucchi - April 9, 2013 Meetings with Creditors	29.50
4/9/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	43.50
4/9/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	74.26
4/10/2013	Ground Transportation	Lee - April 9, 2013 Meetings with Creditors	41.40
4/10/2013	Ground Transportation	Shahani - April 9, 2013 Meetings with Creditors	50.00

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Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
4/10/2013	Ground Transportation	Tobin - Meeting with Creditor	30.00
4/11/2013	Ground Transportation	Mazzucchi - Equity Committee Deposition	43.95
4/11/2013	Ground Transportation	Mazzucchi - Equity Committee Deposition	46.50
4/11/2013	Ground Transportation	Tobin - Equity Committee Depositions	37.85
4/15/2013	Employee Parking - Airport	Tobin - Equity Committee Depositions	74.00
4/22/2013	Ground Transportation	Mazzucchi (2 people) - Equity Committee Hearing	142.88
4/22/2013	Ground Transportation	Tobin - Equity Committee Hearing	30.00
4/23/2013	Ground Transportation	Mazzucchi - Equity Committee Hearing	75.00
4/23/2013	Ground Transportation	Tobin - Equity Committee Hearing	10.00
4/24/2013	Employee Parking - Airport	Mazzucchi - MSP - Equity Committee Hearing	80.00
4/24/2013	Employee Parking - Airport	Tobin - Equity Committee Hearing	80.00
4/29/2013	Ground Transportation	Vescio - 1113/1114 Hearing	46.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	46.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	25.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	25.00
5/1/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	46.00
5/1/2013	Ground Transportation	Mazzucchi (1 person) - 1113/1114 Hearing	124.48
5/2/2013	Employee Parking - Airport	Vescio - MSP - 1113/1114 Hearing	142.41
5/2/2013	Employee Parking - Airport	Mazzucchi - MSP - 1113/1114 Hearing	106.95
5/29/2013	Ground Transportation	Lee (2 people) - May 30, 2013 Meeting with Creditor	41.83
5/29/2013	Ground Transportation	Mazzucchi - May 30, 2013 Meeting with Creditor	22.61
5/29/2013	Ground Transportation	Vescio (1 person) - May 30, 2013 Meeting with Creditor	44.23
5/29/2013	Ground Transportation	Shahani (1 person) - May 30, 2013 Meeting with Creditor	47.19
5/29/2013	Ground Transportation	Shahani (4 people) - May 30, 2013 Meeting with Creditor	43.70
5/30/2013	Ground Transportation	Mazzucchi - May 30, 2013 Meeting with Creditor	25.42
5/30/2013	Employee Parking - Airport	Lee - MSP - May 30, 2013 Meeting with Creditor	40.00
5/30/2013	Employee Parking - Airport	Vescio - MSP - May 30, 2013 Meeting with Creditor	80.00
5/30/2013	Employee Parking - Airport	Mazzucchi - MSP - May 30, 2013 Meeting with Creditor	40.21
5/30/2013	Employee Parking - Airport	Tobin - Meeting with Creditor	68.00
6/19/2013	Ground Transportation	Mazzucchi - June 20, 2013 Meeting with Creditor	11.50
6/20/2013	Ground Transportation	Mazzucchi - June 20, 2013 Meeting with Creditor	14.52
6/20/2013	Employee Parking - Airport	Mazzucchi - MSP - June 20, 2013 Meeting with Creditor	13.74
8/5/2013	Ground Transportation	Vescio - Meeting with Creditors	81.59
8/7/2013	Ground Transportation	Mazzucchi - Meeting with Creditors	5.63
8/8/2013	Ground Transportation	Vescio - Meeting with Creditors	18.54
8/8/2013	Ground Transportation	Mazzucchi - Meeting with Creditors	24.27
8/8/2013	Employee Parking - Airport	Vescio - MSP	42.90
8/8/2013	Employee Parking - Airport	Mazzucchi - DFW	20.00
Total Ground Transportation			\$7,604.28
7/24/2012	Overtime Meals	Huez - Overtime Meal	\$20.00
7/24/2012	Overtime Meals	Tobin - Overtime Meal	18.62
7/25/2012	Overtime Meals	Lee - Overtime Meal	9.25
7/26/2012	Overtime Meals	Lee - Overtime Meal	8.14
7/28/2012	Overtime Meals	Tobin - Overtime Meal	18.62
7/30/2012	Overtime Meals	Tobin - Overtime Meal	18.83
7/31/2012	Overtime Meals	Lee - Overtime Meal	20.00
7/31/2012	Overtime Meals	Tobin - Overtime Meal	20.00
8/2/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/6/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/6/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/7/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/7/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/8/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/8/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/9/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/10/2012	Overtime Meals	Shahani - Overtime Meal	15.00
8/11/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/11/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/12/2012	Overtime Meals	Lee - Overtime Meal	17.50
8/13/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/14/2012	Overtime Meals	Shahani - Overtime Meal	8.33

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Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
8/16/2012	Travel Meals	Vescio - Travel Meal - August 16, 2012 Meeting	15.11
8/16/2012	Travel Meals	Mazzucchi - Travel Meal - August 16, 2012 Meeting	8.85
8/16/2012	Travel Meals	Mazzucchi - Travel Meal - August 16, 2012 Meeting	18.51
8/17/2012	Overtime Meals	Shahani - Overtime Meal	7.19
8/18/2012	Overtime Meals	Shahani - Overtime Meal	8.36
8/19/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/20/2012	Overtime Meals	Lee - Overtime Meal	19.44
8/20/2012	Overtime Meals	Shahani - Overtime Meal	19.44
8/21/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/21/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/22/2012	Overtime Meals	Shahani - Overtime Meal	19.93
8/23/2012	Overtime Meals	Lee - Overtime Meal	9.81
8/23/2012	Overtime Meals	Shahani - Overtime Meal	9.81
8/24/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/24/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/26/2012	Overtime Meals	Shahani - Overtime Meal	15.16
8/27/2012	Travel Meals	Vescio (5 people) - Travel Meal - Charleston, WV Diligence Meetings	105.51
8/27/2012	Travel Meals	Jenny - Travel Meal - Charleston, WV Diligence Meetings	12.75
8/27/2012	Travel Meals	Jenny - Travel Meal - Charleston, WV Diligence Meetings	22.55
8/27/2012	Travel Meals	Shahani - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Lee - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Tobin - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Shahani - Travel Meal - Diligence Meeting	27.14
8/27/2012	Travel Meals	Lee - Travel Meal - Diligence Meeting	27.14
8/27/2012	Travel Meals	Tobin - Travel Meal - Diligence Meeting	27.14
8/29/2012	Overtime Meals	Shahani - Overtime Meal	20.00
8/29/2012	Overtime Meals	Lee - Overtime Meal	20.00
8/29/2012	Travel Meals	Shahani - Travel Meal - Charleston, WV Diligence Meetings	5.07
9/4/2012	Overtime Meals	Shahani - Overtime Meal	20.00
9/4/2012	Overtime Meals	Tobin - Overtime Meal	20.00
9/4/2012	Overtime Meals	Lee - Overtime Meal	20.00
9/5/2012	Overtime Meals	Shahani - Overtime Meal	8.27
9/5/2012	Overtime Meals	Lee - Overtime Meal	8.27
9/5/2012	Overtime Meals	Tobin - Overtime Meal	18.19
9/6/2012	Overtime Meals	Tobin - Overtime Meal	20.00
9/6/2012	Overtime Meals	Lee - Overtime Meal	20.00
10/16/2012	Overtime Meals	Shahani - Overtime Meal	20.00
10/18/2012	Travel Meals	Tobin - Travel Meal - August 16, 2012 Meeting	80.00
10/18/2012	Travel Meals	Tobin (4 people) - Travel Meal - Charleston, WV Diligence Meetings	462.20
10/18/2012	Travel Meals	Tobin - Travel Meal - Charleston, WV Diligence Meetings	4.50
10/22/2012	Overtime Meals	Shahani - Overtime Meal	7.43
10/23/2012	Overtime Meals	Lee - Overtime Meal	20.00
10/24/2012	Overtime Meals	Shahani - Overtime Meal	8.84
10/24/2012	Overtime Meals	Lee - Overtime Meal	8.84
10/25/2012	Overtime Meals	Shahani - Overtime Meal	20.00
10/25/2012	Overtime Meals	Lee - Overtime Meal	20.00
10/27/2012	Overtime Meals	Shahani - Overtime Meal	11.30
10/30/2012	Overtime Meals	Shahani - Overtime Meal	20.00
10/31/2012	Overtime Meals	Shahani - Overtime Meal	9.94
11/4/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/5/2012	Travel Meals	Vescio - Travel Meal - November 5, 2012 Professionals Meeting	26.69
11/5/2012	Travel Meals	Shahani - Travel Meal - November 5, 2012 Professionals Meeting	10.10
11/5/2012	Travel Meals	Tobin - Travel Meal - December 5, 2012 Meeting	9.24
11/6/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/8/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/10/2012	Overtime Meals	Shahani - Overtime Meal	8.09
11/11/2012	Overtime Meals	Shahani - Overtime Meal	6.54
11/12/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/13/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/14/2012	Overtime Meals	Shahani - Overtime Meal	18.99
11/15/2012	Overtime Meals	Lee - Overtime Meal	9.80
11/20/2012	Overtime Meals	Shahani - Overtime Meal	18.29
11/21/2012	Overtime Meals	Shahani - Overtime Meal	12.38
11/26/2012	Overtime Meals	Shahani - Overtime Meal	20.00
11/27/2012	Overtime Meals	Shahani - Overtime Meal	20.00

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
11/28/2012	Overtime Meals	Shahani - Overtime Meal	6.92
12/1/2012	Overtime Meals	Shahani - Overtime Meal	9.86
12/2/2012	Overtime Meals	Shahani - Overtime Meal	6.69
12/3/2012	Overtime Meals	Shahani - Overtime Meal	20.00
12/4/2012	Travel Meals	Mazzucchi - Travel Meal - December 5, 2012 Meeting	42.95
12/4/2012	Travel Meals	Shahani - Travel Meal - December 5, 2012 Meeting	10.01
12/4/2012	Travel Meals	Tobin (3 people) - Travel Meal - November 5, 2012 Professionals Meeting	158.27
12/5/2012	Travel Meals	Mazzucchi - Travel Meal - December 5, 2012 Meeting	16.26
12/5/2012	Travel Meals	Vescio - Travel Meal - December 5, 2012 Meeting	64.71
12/5/2012	Travel Meals	Vescio - Travel Meal - December 5, 2012 Meeting	71.89
12/5/2012	Travel Meals	Shahani (4 people) - Travel Meal - December 5, 2012 Meeting	134.49
12/6/2012	Overtime Meals	Shahani - Overtime Meal	6.92
12/9/2012	Overtime Meals	Lee - Overtime Meal	20.00
12/9/2012	Overtime Meals	Shahani - Overtime Meal	20.00
12/9/2012	Overtime Meals	Shahani - Overtime Meal	5.20
12/11/2012	Overtime Meals	Shahani - Overtime Meal	6.92
12/12/2012	Overtime Meals	Shahani - Overtime Meal	16.16
12/13/2012	Overtime Meals	Shahani - Overtime Meal	12.00
12/15/2012	Overtime Meals	Shahani - Overtime Meal	5.07
12/16/2012	Overtime Meals	Shahani - Overtime Meal	13.51
12/16/2012	Overtime Meals	Shahani - Overtime Meal	5.20
12/17/2012	Overtime Meals	Shahani - Overtime Meal	20.00
12/18/2012	Overtime Meals	Shahani - Overtime Meal	20.00
12/19/2012	Overtime Meals	Lee - Overtime Meal	10.35
12/19/2012	Overtime Meals	Shahani - Overtime Meal	10.35
12/28/2012	Overtime Meals	Lee - Overtime Meal	20.00
12/28/2012	Overtime Meals	Lee - Overtime Meal	20.00
1/3/2013	Overtime Meals	Lee - Overtime Meal	13.14
1/5/2013	Overtime Meals	Shahani - Overtime Meal	8.20
1/7/2013	Overtime Meals	Shahani - Overtime Meal	20.00
1/7/2013	Overtime Meals	Lee - Overtime Meal	20.00
1/9/2013	Overtime Meals	Shahani - Overtime Meal	6.92
1/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
1/17/2013	Overtime Meals	Shahani - Overtime Meal	20.00
1/19/2013	Overtime Meals	Shahani - Overtime Meal	9.42
1/21/2013	Overtime Meals	Shahani - Overtime Meal	12.15
1/24/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/4/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/5/2013	Overtime Meals	Shahani - Overtime Meal	6.64
2/7/2013	Overtime Meals	Shahani - Overtime Meal	9.58
2/12/2013	Overtime Meals	Shahani - Overtime Meal	5.54
2/13/2013	Overtime Meals	Shahani - Overtime Meal	5.54
2/19/2013	Overtime Meals	Lee - Overtime Meal	11.28
2/20/2013	Overtime Meals	Shahani - Overtime Meal	8.81
2/21/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/22/2013	Overtime Meals	Shahani - Overtime Meal	11.98
2/23/2013	Overtime Meals	Lee - Overtime Meal	15.28
2/23/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/23/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/23/2013	Overtime Meals	Shahani - Overtime Meal	5.10
2/25/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/26/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	10.75
2/26/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditor	3.76
2/26/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	11.00
2/26/2013	Travel Meals	Vescio (7 people) - Travel Meal - Meeting with Creditor	560.00
2/27/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/27/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/27/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	9.91
2/27/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	56.06
2/27/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditor	9.80
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	2.25
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	13.88
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	16.60
3/3/2013	Overtime Meals	Shahani - Overtime Meal	5.20
3/7/2013	Overtime Meals	Shahani - Overtime Meal	5.10

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
3/8/2013	Overtime Meals	Shahani - Overtime Meal	19.83
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/11/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/11/2013	Overtime Meals	Shahani - Overtime Meal	11.46
3/12/2013	Overtime Meals	Lee - Overtime Meal	18.67
3/13/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/13/2013	Overtime Meals	Vescio - Travel Meal - Equity Committee Depositions	15.75
3/13/2013	Overtime Meals	Vescio - Travel Meal - Equity Committee Depositions	15.24
3/14/2013	Overtime Meals	Shahani - Overtime Meal	5.65
3/15/2013	Overtime Meals	Lee - Travel Meal - Equity Committee Depositions	61.17
3/17/2013	Overtime Meals	Shahani - Overtime Meal	18.38
3/18/2013	Overtime Meals	Shahani - Overtime Meal	6.65
3/18/2013	Overtime Meals	Lee - Overtime Meal	14.18
3/19/2013	Overtime Meals	Shahani - Overtime Meal	6.64
3/21/2013	Overtime Meals	Shahani - Overtime Meal	6.18
3/21/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/21/2013	Travel Meals	Mazzucchi - Travel Meal	5.00
3/21/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Depositions	6.08
3/21/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Depositions	25.31
3/23/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/24/2013	Overtime Meals	Lee - Overtime Meal	13.89
3/25/2013	Overtime Meals	Tobin - Overtime Meal	8.49
3/25/2013	Overtime Meals	Shahani - Overtime Meal	8.49
3/26/2013	Overtime Meals	Shahani - Overtime Meal	20.00
3/27/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/27/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/27/2013	Travel Meals	Vescio - Travel Meal - March 28, 2013 Meeting with Creditor	10.17
3/28/2013	Overtime Meals	Shahani - Overtime Meal	6.64
3/28/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/1/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/2/2013	Overtime Meals	Shahani - Overtime Meal	6.20
4/2/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/3/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/3/2013	Overtime Meals	Shahani - Overtime Meal	15.35
4/4/2013	Overtime Meals	Shahani - Overtime Meal	6.97
4/4/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/8/2013	Travel Meals	Shahani (3 people) - Travel Meal - April 9, 2013 Meetings with Creditors	60.00
4/9/2013	Travel Meals	Lee (3 people) - Travel Meal - April 9, 2013 Meetings with Creditors	62.27
4/9/2013	Travel Meals	Mazzucchi - Travel Meal - April 9, 2013 Meetings with Creditors	42.74
4/9/2013	Travel Meals	Shahani - Travel Meal - April 9, 2013 Meetings with Creditors	41.19
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	88.94
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	284.94
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	239.48
4/10/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	10.88
4/10/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	38.30
4/11/2013	Overtime Meals	Lee - Overtime Meal	17.72
4/11/2013	Overtime Meals	Shahani - Overtime Meal	6.20
4/11/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	5.44
4/14/2013	Overtime Meals	Lee - Overtime Meal	7.98
4/14/2013	Overtime Meals	Shahani - Overtime Meal	10.81
4/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/16/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/17/2013	Overtime Meals	Shahani - Overtime Meal	8.30
4/17/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/18/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/21/2013	Overtime Meals	Shahani - Overtime Meal	5.07
4/22/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/22/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/22/2013	Travel Meals	Mazzucchi (2 people) - Travel Meal - Equity Committee Hearing	119.70
4/23/2013	Travel Meals	Mazzucchi (2 people) - Travel Meal - Equity Committee Hearing	144.33
4/23/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Hearing	23.91
4/24/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/24/2013	Overtime Meals	Lee - Overtime Meal	20.00

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

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RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
4/24/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Hearing	12.73
4/25/2013	Overtime Meals	Shahani - Overtime Meal	8.85
4/28/2013	Overtime Meals	Lee - Overtime Meal	9.97
4/28/2013	Overtime Meals	Shahani - Overtime Meal	7.98
4/29/2013	Overtime Meals	Lee - Overtime Meal	16.90
4/29/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	16.40
4/29/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	36.75
4/29/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	28.75
4/30/2013	Overtime Meals	Shahani - Overtime Meal	8.41
4/30/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	7.14
4/30/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	182.68
5/1/2013	Overtime Meals	Lee - Overtime Meal	16.90
5/1/2013	Overtime Meals	Shahani - Overtime Meal	11.04
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	40.26
5/1/2013	Travel Meals	Mazzucchi - Travel Meal - 1113/1114 Hearing	15.58
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	63.47
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	11.09
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	6.49
5/6/2013	Overtime Meals	Shahani - Overtime Meal	16.33
5/7/2013	Overtime Meals	Shahani - Overtime Meal	8.42
5/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
5/12/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/13/2013	Overtime Meals	Shahani - Overtime Meal	6.92
5/14/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/15/2013	Overtime Meals	Shahani - Overtime Meal	8.52
5/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
5/16/2013	Overtime Meals	Lee - Overtime Meal	20.00
5/20/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/22/2013	Overtime Meals	Shahani - Overtime Meal	4.52
5/22/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/23/2013	Overtime Meals	Shahani - Overtime Meal	6.20
5/28/2013	Overtime Meals	Shahani - Overtime Meal	14.30
5/29/2013	Travel Meals	Mazzucchi - Travel Meal - May 30, 2013 Meeting with Creditor	29.31
5/29/2013	Travel Meals	Lee - Travel Meal - May 30, 2013 Meeting with Creditor	32.66
5/29/2013	Travel Meals	Tobin - Travel Meal - May 30, 2013 Meeting with Creditor	32.66
5/29/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with Creditor	51.10
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	14.68
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	26.33
5/30/2013	Travel Meals	Tobin - Travel Meal - May 30, 2013 Meeting with Creditor	39.21
5/30/2013	Travel Meals	Mazzucchi - Travel Meal - May 30, 2013 Meeting with Creditor	8.16
5/30/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with Creditor	13.07
5/30/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	13.15
6/2/2013	Overtime Meals	Shahani - Overtime Meal	4.53
6/2/2013	Travel Meals	Lunch for May 30, 2013 Meeting with Creditor (10 people)	164.92
6/2/2013	Overtime Meals	Shahani - Overtime Meal	10.00
6/3/2013	Overtime Meals	Shahani - Overtime Meal	7.75
6/4/2013	Overtime Meals	Shahani - Overtime Meal	15.96
6/5/2013	Overtime Meals	Shahani - Overtime Meal	8.85
6/9/2013	Overtime Meals	Lee - Overtime Meal	11.17
6/10/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
6/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
6/11/2013	Overtime Meals	Shahani - Overtime Meal	20.00
6/12/2013	Overtime Meals	Shahani - Overtime Meal	6.20
6/13/2013	Overtime Meals	Shahani - Overtime Meal	6.64
6/15/2013	Overtime Meals	Shahani - Overtime Meal	6.54
6/17/2013	Overtime Meals	Shahani - Overtime Meal	9.42
6/18/2013	Overtime Meals	Shahani - Overtime Meal	8.97
6/19/2013	Overtime Meals	Shahani - Overtime Meal	6.52
6/20/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/20/2013	Travel Meals	Mazzucchi - Travel Meal - June 20, 2013 Meeting with Creditor	22.35
6/20/2013	Travel Meals	Mazzucchi - Travel Meal - June 20, 2013 Meeting with Creditor	3.70
6/22/2013	Overtime Meals	Shahani - Overtime Meal	14.39
6/24/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/25/2013	Overtime Meals	Shahani - Overtime Meal	7.37

Houlihan Lokey - Expense Detail for the Period from July 24, 2012 to December 18, 2013

Invoice Numbers: 19278, 19481, 19611, 19761, 19929, 20091, 20285, 20407, 20607, 20777, 20840, 21008
RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
6/27/2013	Overtime Meals	Shahani - Overtime Meal	20.00
6/30/2013	Overtime Meals	Shahani - Overtime Meal	8.42
7/1/2013	Overtime Meals	Shahani - Overtime Meal	7.87
7/2/2013	Overtime Meals	Shahani - Overtime Meal	20.00
7/2/2013	Overtime Meals	Lee - Overtime Meal	20.00
7/8/2013	Overtime Meals	Shahani - Overtime Meal	7.37
7/9/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/10/2013	Overtime Meals	Shahani - Overtime Meal	9.36
7/10/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/14/2013	Overtime Meals	Shahani - Overtime Meal	8.42
7/15/2013	Overtime Meals	Shahani - Overtime Meal	6.20
7/16/2013	Overtime Meals	Shahani - Overtime Meal	5.62
7/17/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/17/2013	Travel Meal	Mazzucchi - Travel Meal	11.10
7/20/2013	Overtime Meals	Mazzucchi - Overtime Meal	17.75
7/21/2013	Overtime Meals	Shahani - Overtime Meal	6.09
7/21/2013	Overtime Meals	Shahani - Overtime Meal	18.95
7/22/2013	Overtime Meals	Shahani - Overtime Meal	10.51
7/29/2013	Overtime Meals	Mazzucchi - Overtime Meal	5.37
7/30/2013	Overtime Meals	Shahani - Overtime Meal	6.20
7/30/2013	Overtime Meals	Mazzucchi - Overtime Meal	10.74
8/5/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditors	13.05
8/7/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditors	17.93
8/7/2013	Travel Meals	Mazzucchi - Travel Meal - Meeting with Creditors	29.00
8/7/2013	Travel Meals	Mazzucchi - Travel Meal - Meeting with Creditors	33.23
8/7/2013	Travel Meals	Mazzucchi (4 people) - Travel Meal - Meeting with Creditors	69.16
8/8/2013	Overtime Meals	Shahani - Overtime Meal	20.00
8/9/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditors	2.64
8/13/2013	Overtime Meals	Mundy - Overtime Meal	6.92
8/14/2013	Overtime Meals	Mundy - Overtime Meal	6.20
Total Travel and Overtime Meals			\$8,154.63
NA	Office Telephone Monthly Charges	Genesys Conferencing (Vialog)	\$2.75
NA	Office Telephone Monthly Charges	Genesys Conferencing (Vialog)	5.57
NA	Office Telephone Monthly Charges	Genesys Conferencing (Vialog)	126.39
NA	Office Telephone Monthly Charges	Genesys Conferencing (Vialog)	1.36
NA	Office Telephone Monthly Charges	Genesys Conferencing (Vialog)	9.25
8/16/2012	Telecommunications	Mazzucchi - GoGo	34.95
8/17/2012	Cellular Phone	Vescio - Verizon	59.16
8/17/2012	Telecommunications	Vescio - Verizon	15.00
8/20/2012	Telecommunications	Vescio - GoGo	17.47
8/27/2012	Office Telephone Monthly Charges	Mazzucchi - Embassy Suites - Charleston, WV Diligence Meetings	9.95
9/13/2012	Cellular Phone	Vescio - Verizon	23.27
9/13/2012	Telecommunications	Vescio - Verizon	15.00
10/18/2012	Telecommunications	Tobin - AT&T	22.50
10/18/2012	Telecommunications	Tobin - AT&T	22.50
10/18/2012	Telecommunications	Tobin - AT&T	22.50
11/19/2012	Telecommunications	Vescio - GoGo	13.32
11/20/2012	Telecommunications	Mazzucchi - GoGo	11.65
11/21/2012	Cellular Phone	Mazzucchi - AT&T	45.65
11/21/2012	Telecommunications	Mazzucchi - AT&T	22.50
12/18/2012	Telecommunications	Mazzucchi - GoGo	17.47
1/21/2013	Data	Genesys Conferencing (Vialog)	14.76
2/1/2013	Telecommunications	Tobin - AT&T	40.00
2/17/2013	Telecommunications	Vescio - Verizon	23.23
2/17/2013	Telecommunications	Vescio - Verizon	14.99
2/18/2013	Data	Vescio - GoGo	13.32
2/21/2013	Data	Genesys Conferencing (Vialog)	9.63
2/26/2013	Data	Shahani - Data	18.95
2/26/2013	Data	Vescio - Data	1.06
2/26/2013	Data	Lee - Data	18.95
3/1/2013	Telecommunications	Tobin - AT&T	40.00
3/2/2013	Data	Mazzucchi - GoGo	13.32
3/12/2013	Data	Tobin - Data	38.95
3/14/2013	Data	Lee - Data	7.00

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RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
3/17/2013	Telecommunications	Vescio - Verizon	34.83
3/17/2013	Telecommunications	Vescio - Verizon	22.49
3/18/2013	Data	Vescio - GoGo	19.97
3/21/2013	Data	Genesys Conferencing (Vialog)	52.78
4/1/2013	Telecommunications	Tobin - AT&T	40.00
4/2/2013	Data	Mazzucchi - GoGo	19.98
4/8/2013	Data	Shahani - Data	18.95
4/9/2013	Data	Tobin - Data	18.95
4/14/2013	Telecommunications	Mazzucchi - AT&T	30.65
4/14/2013	Data	Tobin - Data	18.95
4/17/2013	Telecommunications	Vescio - Verizon	34.83
4/17/2013	Telecommunications	Mazzucchi - AT&T	30.78
4/17/2013	Telecommunications	Vescio - Verizon	22.49
4/17/2013	Telecommunications	Mazzucchi - AT&T	15.00
4/21/2013	Data	Genesys Conferencing (Vialog)	88.56
4/22/2013	Data	Mazzucchi - Hilton - Data	14.95
4/22/2013	Data	Mazzucchi - GoGo	13.58
4/22/2013	Data	Tobin - Data	14.95
4/23/2013	Data	Mazzucchi - Hilton - Data	14.95
4/23/2013	Telecommunications	Mazzucchi - AT&T	14.85
4/23/2013	Data	Tobin - Data	14.95
4/28/2013	Data	Mazzucchi - GoGo	13.58
4/28/2013	Telecommunications	Mazzucchi - AT&T	23.05
4/28/2013	Telecommunications	Mazzucchi - AT&T	11.25
4/29/2013	Data	Vescio - Data	51.69
5/1/2013	Telecommunications	Tobin - AT&T	40.00
5/2/2013	Data	Mazzucchi - GoGo	5.98
5/21/2013	Data	Genesys Conferencing (Vialog)	49.97
5/29/2013	Data	Tobin - Data	24.95
5/29/2013	Data	Lee - Data	24.95
5/29/2013	Data	Shahani - Data	18.95
6/1/2013	Telecommunications	Tobin - AT&T	40.00
6/17/2013	Telecommunications	Vescio - Verizon	6.56
6/17/2013	Telecommunications	Vescio - Verizon	4.50
6/28/2013	Telecommunications	Mazzucchi - AT&T	30.69
6/28/2013	Telecommunications	Mazzucchi - AT&T	14.85
7/1/2013	Data	Mazzucchi - GoGo	13.19
7/1/2013	Telecommunications	Tobin - AT&T	40.00
7/17/2013	Telecommunications	Vescio - Verizon	6.96
7/17/2013	Telecommunications	Vescio - Verizon	4.50
7/28/2013	Telecommunications	Mazzucchi - AT&T	14.85
7/28/2013	Telecommunications	Mazzucchi - AT&T	32.79
8/1/2013	Data	Mazzucchi - GoGo	19.98
8/1/2013	Telecommunications	Tobin - AT&T	40.00
8/7/2013	Data	Mazzucchi - Internet	7.48
8/14/2013	Data	Genesys Conferencing (Vialog)	19.61
8/17/2013	Telecommunications	Vescio - Verizon	6.96
8/17/2013	Telecommunications	Vescio - Verizon	4.50
8/18/2013	Data	Mazzucchi - Boingo Wireless	3.97
8/21/2013	Data	Genesys Conferencing	27.41
8/22/2013	Data	Genesys Conferencing (Vialog)	10.05
8/28/2013	Telecommunications	Mazzucchi - AT&T	41.62
8/28/2013	Telecommunications	Mazzucchi - AT&T	15.00
8/28/2013	Data	Mazzucchi - GoGo	19.98
9/1/2013	Data	Mazzucchi - Gogo Air	9.99
9/1/2013	Telecommunications	Tobin - AT&T	40.00
9/17/2013	Telecommunications	Vescio - Verizon	19.56
9/17/2013	Telecommunications	Vescio - Verizon	4.50
9/21/2013	Telephone Charges	Genesys Conferencing	19.62
9/28/2013	Data	Mazzucchi - AT&T	26.66
9/28/2013	Data	Mazzucchi - AT&T	11.25
10/1/2013	Data	Mazzucchi - Gogo Air	9.99
10/1/2013	Telecommunications	Tobin - AT&T	40.00
10/21/2013	Telephone Charges	Genesys Conferencing	5.39
11/1/2013	Telecommunications	Tobin - AT&T	40.00

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RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
Total Telephone and Data			\$2,226.58
NA	Online Subscription Info	Pacer Service Center	\$7.30
NA	Online Subscription Info	Pacer Service Center	36.50
NA	Online Subscription Info	Pacer Service Center	879.60
NA	Online Subscription Info	Factiva & Investext	0.82
1/3/2013	Online Subscription Information	Pacer	49.43
4/4/2013	Online Subscription Information	Pacer	12.50
8/13/2013	Online Subscription Information	Pacer	38.50
10/4/2013	Online Subscription Information	Pacer	42.00
Total Research			\$1,066.65
NA	Delivery (Fed Ex, UPS.)	Federal Express Corporation	\$12.17
NA	Delivery (Fed Ex, UPS.)	Federal Express Corporation	29.77
NA	Delivery (Fed Ex, UPS.)	Federal Express Corporation	9.08
4/30/2013	Messenger	Urban Fetch.com	19.08
Total Delivery			\$70.10
NA	Outside Legal Expenses	DLA Piper - August 2012	\$760.00
NA	Outside Legal Expenses	DLA Piper - September 2012	5,721.00
NA	Outside Legal Expenses	DLA Piper - October 2012	20,684.83
NA	Outside Legal Expenses	DLA Piper - November 2012	3,150.00
NA	Outside Legal Expenses	DLA Piper - December 2012	11,969.00
Total Legal Fees			\$42,284.83
Total Expenses (Before Disallowed Expenses)			\$161,009.63

Summary of Expenses by Category

Airfare	\$75,788.88
Lodging	23,813.68
Ground Transportation	7,604.28
Travel and Overtime Meals	8,154.63
Telephone and Data	2,226.58
Research	1,066.65
Delivery	70.10
Legal Fees	42,284.83
Total Expenses (Before Disallowed Expenses)	\$161,009.63
Less: Disallowed Expenses (First Fee Application)	(2,335.91)
Less: Disallowed Expenses (Second Fee Application)	(10,259.05)
Plus: Outside Counsel Legal Expense (Deferred)	5,721.00
Total Expenses (After Disallowed Expenses)	\$154,135.67

EXHIBIT "F"

SUMMARY OF HOULIHAN LOKEY'S COUNSEL EXPENSES

Houlihan Lokey - Legal Expense Detail

RE: Patriot Coal Corporation

Legal Expense Detail

Type	Description	Amount
Outside Legal Expenses	DLA Piper - August 2012	\$760.00
Outside Legal Expenses	DLA Piper - September 2012	5,721.00
Outside Legal Expenses	DLA Piper - October 2012	20,684.83
Outside Legal Expenses	DLA Piper - November 2012	3,150.00
Outside Legal Expenses	DLA Piper - December 2012	11,969.00
Total Legal Expenses Sought (Including Previously Reimbursed Legal Expenses)		\$42,284.83
Less: Previously Reimbursed Legal Expenses		(36,563.83)
Total Legal Expenses Sought (Excluding Previously Reimbursed Legal Expenses)		\$5,721.00

EXHIBIT "G"

HOULIHAN LOKEY'S COUNSEL INVOICES



Received

OCT 25 2012

AP Department

Matter # 304012-000011
Invoice # 2768664

R. Chesley
Page: 2
October 8, 2012

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/31/12	All hands telephone conference regarding SD UST issues; communicate with G. Otsuka regarding same.	Chesley, Richard A.	0.80	760.00
09/04/12	Review engagement letter at request of J. Chen regarding agency issues.	Otsuka, Greg	0.50	345.00
09/05/12	Analysis of agency matters; telephone conference with Chen regarding same.	Chesley, Richard A.	0.40	380.00
09/05/12	Conference with R. Chesley regarding agency issues raised by J. Chen; call with J. Chen regarding same; draft engagement letter language regarding same.	Otsuka, Greg	0.70	483.00
Total Fees			2.40	\$1,968.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	1.20	950.00	1,140.00
Otsuka, Greg	Partner	1.20	690.00	828.00
Totals		2.40		1,968.00

Total Current Charges \$ 1,968.00

Matter To Date Summary

	<u>Current Invoice</u>	<u>Inception to Date</u>
Fees	1,968.00	34,035.50
Disbursements	0.00	1,462.31
Total	\$1,968.00	\$35,497.81

Approval AMEX WV
 Date 10.31
 Paid on Amex OCT 31 2012
 Paid to Amex NOV 15 2012
 Check Number 10053463

G/L ACCOUNT: 8296632.8315.1000 \$ 1208.00
 INPUT BY: -Marie
 REVIEWED BY: WV
 TOTAL AMOUNT: \$1968.00

36983
 Bill to: ~~Case~~
 Patriot Coal Corp.
 Prospect ID# 2469
 Ok - C. Chain
 approved
 bill to: case 82966 (WAMU)

30983⁴



DLA Piper LLP (US)
203 North LaSalle St., Suite 1900
Chicago, IL 60601-1293
T 312-368-4000
F 312-236-7516
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Received by

Houlihan Lokey
10250 Constellation Blvd., 5th Floor
Los Angeles, CA 90067

FEB 22 2013

October 8, 2012

R. Chesley
Matter # 304012-000018
Invoice # 2768667

AP Department
Gave to Sabrina 2/25/13.
-Mari-

For Professional Services Through September 30, 2012:

Client: **Houlihan Lokey Howard & Zukin**
Matter: **Project Hero**

Current Fees	\$	5,721.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>5,721.00</u>

Please send remittance to: DLA Piper LLP (US)
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Or wire/ACH remittance to: Bank of America
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Chicago, IL 60604
Account Name: DLA Piper LLP (US)
Account #: 5800244054
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ACH ABA Transit #: 081904808
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Law Firm Tax Identification Number: 52-0616490



Matter # 304012-000018
Invoice # 2768667

R. Chesley
Page: 2
October 8, 2012

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
09/04/12	Patriot Coal: Emails with R. Chesley regarding retention issues; review pleadings regarding same.	Otsuka, Greg	0.60
09/05/12	Telephone conferences with Crain, Mazzuchi and Seigert regarding Patriot retention issues and related strategy matters; meeting with G. Otsuka regarding same.	Chesley, Richard A.	0.80
09/05/12	Patriot Coal: Call with HL team, R. Chesley regarding potential retention issues; review materials regarding same.	Otsuka, Greg	0.60
09/07/12	Patriot Coal: Review revised retention application; emails with deal team regarding same.	Otsuka, Greg	0.70
09/25/12	Patriot Coal: Review materials related to retention application dispute with US Trustee.	Otsuka, Greg	0.70
09/26/12	Telephone conference with Mazzuchi and counsel regarding retention application; summary review of related pleadings.	Chesley, Richard A.	0.60
09/26/12	Patriot Coal: Call with M. Mazzuchi, others regarding retention issues; review papers regarding same.	Otsuka, Greg	1.00
09/27/12	Meeting with G. Otsuka and telephone conference with Crain regarding retention; review retention application.	Chesley, Richard A.	0.70
09/27/12	Patriot Coal: Call with Committee counsel regarding retention issues; call with Houlihan regarding same; review revised application, declaration.	Otsuka, Greg	1.30
09/28/12	Review revised retention application, order; email with Committee counsel regarding same.	Otsuka, Greg	0.50
Total Hours			7.50
Total Fees			\$5,721.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	2.10	950.00	1,995.00



Matter # 304012-000018
Invoice # 2768667

R. Chesley
Page: 3
October 8, 2012

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Otsuka, Greg	Partner	5.40	690.00	3,726.00
	Totals	7.50		5,721.00

Total Current Charges \$ 5,721.00

Case # 83053
OK - C. Crain



Matter # 304012-000018
Invoice # 2768667

R. Chesley

October 8, 2012

REMITTANCE ADVICE

Current Fees	\$	5,721.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>5,721.00</u>

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10250 Constellation Blvd., 5th Floor
Los Angeles, CA 90067

November 7, 2012

R. Chesley
Matter # 304012-000018
Invoice # 2782371

*For Professional Services Through **October 31, 2012:***

Client: **Houlihan Lokey Howard & Zukin**
Matter: **Project Hero**

Current Fees	\$	20,492.00
Current Disbursements	\$	<u>192.83</u>
Total This Invoice	\$	<u>20,684.83</u>

OK - C. Crain Prospect ID
Patriot Coal ~~Case~~ # P0024695
FR - Minn.

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Law Firm Tax Identification Number: 52-0616490



Matter # 304012-000018
Invoice # 2782371

R. Chesley
Page: 2
November 7, 2012

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
10/03/12	Call with UST regarding retention application; emails regarding same; review pleadings regarding same.	Otsuka, Greg	1.10
10/05/12	Emails with HL regarding status of discussions with UST regarding retention application.	Otsuka, Greg	0.40
10/08/12	Emails with M. Mazzucchi, Committee counsel regarding attempts to reach UST regarding retention application.	Otsuka, Greg	0.40
10/09/12	Correspondence re: retention hearing.	South III, George B.	0.50
10/09/12	Review and revise Order; attention to hearing matters.	Chesley, Richard A.	0.70
10/09/12	Emails with team regarding revised order; call with Committee counsel regarding hearing on application; emails with HL, R. Chesley, Committee counsel regarding same; review revised order; call with US Trustee regarding same; emails with G. South regarding same.	Otsuka, Greg	3.10
10/10/12	Reviewed materials and discussions with G. Otsuka re: Houlihan retention application and UST objections;	South III, George B.	1.00
10/10/12	Call with G. South regarding hearing on retention application; emails with Committee counsel regarding same; revise proposed order; emails with UST, Committee counsel regarding same.	Otsuka, Greg	1.40
10/11/12	Attended hearing on Houlihan retention application; discussion with F. Vescio re: results of hearing; related correspondence with G. Otsuka.	South III, George B.	3.00
10/11/12	Emails with G. South, F. Vescio regarding hearing on retention application; email to HL regarding same.	Otsuka, Greg	0.60
10/17/12	Call with UST regarding comments to order, declaration; memorandum to team regarding same; analyze order, declaration in light of same.	Otsuka, Greg	1.80
10/18/12	Emails with UST regarding her comments to retention order; receive, review written comments from UST; revise order in light of same; emails with HL regarding same.	Otsuka, Greg	2.20
10/19/12	Emails with C. Crain, M. Mazzucchi regarding revised order; revise order, declaration.	Otsuka, Greg	1.10
10/19/12	Contacts with G. Otsuka and D. Simon regarding research on motion to transfer venue.	Fraerman, Andrew M.	0.20



Matter # 304012-000018
Invoice # 2782371

R. Chesley
Page: 3
November 7, 2012

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
10/21/12	Conduct research with regard to transfer of cases.	Fraerman, Andrew M.	1.20
10/22/12	Review legal research email from A. Fraerman; review, revise retention application.	Otsuka, Greg	1.60
10/22/12	Research with regard to venue transfer and New York rule on ambiguous contract construction; compose electronic memorandum to G. Otsuka regarding same; contacts with G. Otsuka regarding same.	Fraerman, Andrew M.	5.90
10/23/12	Review revised work plan from Committee counsel; revise proposed order; emails with client regarding same; communications with Committee counsel regarding same; conference with A. Fraerman regarding supplemental declaration.	Otsuka, Greg	1.60
10/23/12	Conference with G. Otsuka regarding Supplemental Mazzuchi Declaration; review correspondence regarding same; review documents with regard to same.	Fraerman, Andrew M.	1.20
10/24/12	Draft Supplemental Mazzuchi declaration; contacts with G. Otsuka regarding same.	Fraerman, Andrew M.	1.90
10/25/12	Review, revise supplemental declaration; emails with A. Fraerman regarding same; emails with Committee counsel regarding revised order.	Otsuka, Greg	0.90
10/25/12	Draft Supplemental Mazzucchi Declaration; contacts with G. Otsuka regarding same; review electronic correspondence from B. Lee and G. Otsuka regarding proposed order.	Fraerman, Andrew M.	0.00
10/26/12	Further revise supplemental declaration; emails with Houlihan team regarding same.	Otsuka, Greg	1.20
10/26/12	Review electronic correspondence regarding Supplemental Mazzucchi Declaration; revise declaration; contacts with G. Otsuka regarding same.	Fraerman, Andrew M.	0.70
Total Hours			33.70
Total Fees			\$20,492.00



Matter # 304012-000018
Invoice # 2782371

R. Chesley
Page: 4
November 7, 2012

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	0.70	950.00	665.00
South III, George B.	Partner	4.50	850.00	3,825.00
Otsuka, Greg	Partner	17.40	690.00	12,006.00
Fraerman, Andrew M.	Associate	11.10	360.00	3,996.00
Totals		33.70		20,492.00

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/22/12	Westlaw Charges	192.83
Total Disbursements		<u>\$192.83</u>

Total Current Charges **\$ 20,684.83**



Matter # 304012-000018
Invoice # 2782371

R. Chesley

November 7, 2012

REMITTANCE ADVICE

Current Fees	\$	20,492.00
Current Disbursements	\$	<u>192.83</u>
Total This Invoice	\$	<u>20,684.83</u>

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36983 A



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Los Angeles, CA 90067

December 9, 2012

R. Chesley
Matter # 304012-000018
Invoice # 2799296

P 24095

G/L ACCOUNT: 334-8315*
INPUT BY: [Signature]
REVIEWED BY: [Signature]
TOTAL AMOUNT: \$3150.00

For Professional Services Through November 30, 2012:

Client: **Houlihan Lokey Howard & Zukin**
Matter: **Project Hero**

Current Fees	\$	3,150.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u><u>3,150.00</u></u>

*OK to pay
[Signature]*

AMEX
Approval: [Signature]
Date: _____
Paid on Amex: ~~DEC 26 2012~~
Paid to Amex: ~~JAN 14 2013~~
Check Number: ~~10054430~~

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Received By

DEC 21 2012

A/P Department

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Matter # 304012-000018
Invoice # 2799296

R. Chesley
Page: 2
December 9, 2012

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
11/06/12	Emails, call with A. Schwartz regarding retention order issues; call with Committee counsel regarding same.	Otsuka, Greg	0.60
11/07/12	Emails with Committee counsel, M. Mazzucchi regarding final work division plan, related issues regarding retention; emails with US Trustee regarding same; review retention papers in advance of call with UST.	Otsuka, Greg	1.00
11/15/12	Emails with Committee counsel regarding communications with US Trustee, status of applications; email with D. Tobin regarding same; email to UST regarding same.	Otsuka, Greg	0.70
11/26/12	Emails with M. Mazzucchi, US Trustee regarding retention application.	Otsuka, Greg	0.30
11/27/12	Emails with M. Mazzucchi regarding transfer of venue; review opinion regarding same; call with M. Mazzucchi regarding same; conference with A. Paushter regarding local rules related to professional retention; review local rules regarding same.	Otsuka, Greg	1.30
11/27/12	Review local rules and standing orders for Bankr. E.D. Mo, particularly as pertain to retention of estate professionals; draft summary of same; discuss same with G. Otsuka.	Paushter, Aaron M.	0.90
Total Hours			4.80
Total Fees			\$3,150.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Otsuka, Greg	Partner	3.90	690.00	2,691.00
Paushter, Aaron M.	Associate	0.90	510.00	459.00
Totals		4.80		3,150.00

Total Current Charges \$ 3,150.00



Matter # 304012-000018
Invoice # 2799296

R. Chesley

December 9, 2012

REMITTANCE ADVICE

Current Fees	\$	3,150.00
Current Disbursements	\$	0.00
Total This Invoice	\$	3,150.00

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10250 Constellation Blvd., 5th Floor
Los Angeles, CA 90067

December 9, 2012

DEC 26 2012

R. Chesley
Matter # 304012-000018
Invoice # 2799296

For Professional Services Through November 30, 2012:

Client: **Houlihan Lokey Howard & Zukin**
Matter: **Project Hero**

Current Fees	\$	3,150.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>3,150.00</u>

*OK to pay
Notes
POD 2/4/15
Client # 35300*

G/L ACCOUNT: 8315
INPUT BY: _____
REVIEWED BY: _____
TOTAL AMOUNT: \$ 3,150.00

Please send remittance to: DLA Piper LLP (US)
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Baltimore, MD 21264-4029

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DEC 26 2012

Matter # 304012-000018
Invoice # 2799296

R. Chesley
Page: 2
December 9, 2012

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
11/06/12	Emails, call with A. Schwartz regarding retention order issues; call with Committee counsel regarding same.	Otsuka, Greg	0.60
11/07/12	Emails with Committee counsel, M. Mazzucchi regarding final work division plan, related issues regarding retention; emails with US Trustee regarding same; review retention papers in advance of call with UST.	Otsuka, Greg	1.00
11/15/12	Emails with Committee counsel regarding communications with US Trustee, status of applications; email with D. Tobin regarding same; email to UST regarding same.	Otsuka, Greg	0.70
11/26/12	Emails with M. Mazzucchi, US Trustee regarding retention application.	Otsuka, Greg	0.30
11/27/12	Emails with M. Mazzucchi regarding transfer of venue; review opinion regarding same; call with M. Mazzucchi regarding same; conference with A. Paushter regarding local rules related to professional retention; review local rules regarding same.	Otsuka, Greg	1.30
11/27/12	Review local rules and standing orders for Bankr. E.D. Mo, particularly as pertain to retention of estate professionals; draft summary of same; discuss same with G. Otsuka.	Paushter, Aaron M.	0.90
Total Hours			4.80
Total Fees			\$3,150.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Otsuka, Greg	Partner	3.90	690.00	2,691.00
Paushter, Aaron M.	Associate	0.90	510.00	459.00
Totals		4.80		3,150.00

Total Current Charges **\$ 3,150.00**



DEC 26 2012

Matter # 304012-000018
Invoice # 2799296

R. Chesley

December 9, 2012

REMITTANCE ADVICE

Current Fees	\$ 3,150.00
Current Disbursements	\$ 0.00
Total This Invoice	\$ 3,150.00

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Los Angeles, CA 90067

January 18, 2013

R. Chesley
Matter # 304012-000018
Invoice # 2809781

*For Professional Services Through **December 31, 2012:***

*Client: **Houlihan Lokey Howard & Zukin***
*Matter: **Project Hero***

Current Fees	\$	11,969.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>11,969.00</u>

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Matter # 304012-000018
Invoice # 2809781

R. Chesley
Page: 2
January 18, 2013

Fees:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
12/03/12	Communications with Committee counsel regarding status of retention application given pending change in venue; call with F. Vescio, D. Tobin regarding same; review local rules, filings in Missouri.	Otsuka, Greg	1.60
12/04/12	Call with Committee counsel, Houlihan regarding retention issues; review pleadings, rules regarding E.D. Missouri; review docket in SDNY for information regarding venue transfer; emails with UST, Committee counsel regarding scheduling call regarding applications.	Otsuka, Greg	1.30
12/04/12	Review emails from G. Otsuka regarding Houlihan Lokey retention; discuss same with G. Otsuka; identify matters set for hearing on 12/18; email G. Otsuka regarding 12/18 hearing.	Paushter, Aaron M.	0.50
12/05/12	Emails with Committee counsel, Houlihan regarding preparing for call with UST; review materials regarding same.	Otsuka, Greg	0.50
12/06/12	Emails with Committee counsel regarding scheduling of calls; review materials to prepare for same.	Otsuka, Greg	0.80
12/07/12	Multiple communications regarding UST retention matters.	Chesley, Richard A.	0.40
12/07/12	Call with Kramer Levin, Missouri counsel, Houlihan regarding retention issues; review materials to prepare for call with UST; call with UST, Houlihan, Kramer Levin regarding retention issues; emails with client regarding changes to retention papers; review, revise order, declaration, work plan.	Otsuka, Greg	3.10
12/08/12	Emails with client regarding revisions to retention papers; continue to revise same.	Otsuka, Greg	0.50
12/10/12	Revise retention papers; emails with UST regarding same; emails with Houlihan regarding same.	Otsuka, Greg	0.80
12/11/12	Revise retention papers; emails, calls with Houlihan regarding same; emails with Kramer Levin regarding same.	Otsuka, Greg	1.10
12/12/12	Review and revise Order and multiple communications regarding UST issues.	Chesley, Richard A.	0.60
12/12/12	Review Mesrirow order; review revised schedules of disclosures; emails with Houlihan regarding same; emails with Kramer Levin regarding related issues; emails with	Otsuka, Greg	1.50



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R. Chesley
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January 18, 2013

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
	UST regarding same.		
12/13/12	Emails with Houlihan, UST regarding retention documents.	Otsuka, Greg	0.40
12/14/12	Emails with UST regarding retention application; call with USTs regarding same; revise papers for same; emails with client, Kramer Levin regarding same.	Otsuka, Greg	2.10
12/15/12	Revise retention order; emails with UST, Houlihan regarding same.	Otsuka, Greg	0.50
12/16/12	Call with UST regarding retention order; revise same; emails with client, UST regarding same.	Otsuka, Greg	1.00
12/17/12	Emails, calls with Kramer Levin regarding Houlihan retention order status.	Otsuka, Greg	0.40
Total Hours			17.10
Total Fees			\$11,969.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	1.00	950.00	950.00
Otsuka, Greg	Partner	15.60	690.00	10,764.00
Paushter, Aaron M.	Associate	0.50	510.00	255.00
Totals		17.10		11,969.00

Total Current Charges **\$ 11,969.00**



Matter # 304012-000018
Invoice # 2809781

R. Chesley

January 18, 2013

REMITTANCE ADVICE

Current Fees	\$	11,969.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>11,969.00</u>

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EXHIBIT "H"

SUMMARY OF HOURS WORKED

Patriot Coal Corporation

Houlihan Lokey Case Hours, 07/24/2012 to 12/18/2013

Category	Managing Director	Director	Associate	Associate	Financial Analyst	Financial Analyst	Total
	Matthew Mazzucchi	Fredrick Vescio	Daniel Tobin	Brian Lee	Sanjeev Shahani	Ryan Mundy	
1 Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options	9.0	14.5	28.5	30.5	7.5	1.0	91.0
2 Monitor and analyze liquidity/cash flow including variances and near-term cash forecast	25.5	76.5	136.5	131.0	205.0	31.0	605.5
3 Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions	35.5	48.5	98.5	151.0	131.0	-	464.5
4 Analysis of first and second day motions	9.0	19.5	21.5	16.5	-	-	66.5
5 Business plan(s) and operations analysis, including development of improvements	137.0	234.5	436.5	529.5	662.5	39.0	2,039.0
6 Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs	92.5	110.0	107.5	62.0	125.0	39.5	536.5
7 Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions)	9.0	27.0	66.0	89.0	115.0	4.5	310.5
8 Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives	7.0	9.0	10.5	-	11.5	11.5	49.5
9 Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders	25.0	43.5	87.5	134.5	187.0	-	477.5
10 Collateral analysis and review/Committee lien investigation	-	5.0	7.5	6.5	4.5	-	23.5
11 Section 1113/1114 overall strategic analysis	91.5	105.0	107.5	142.5	138.5	8.0	593.0
12 Executory contracts analysis	5.5	16.5	49.0	34.5	30.0	5.0	140.5
13 Administrative and Committee support work	47.5	55.0	164.0	201.0	328.0	49.0	844.5
14 Internal discussion, ad hoc analyses, review of court documents, and court hearings	278.5	325.0	378.5	250.5	311.0	73.0	1,616.5
15 Discussions with Debtors and Debtors' professionals	22.0	30.5	33.5	26.0	18.5	1.0	131.5
16 Committee meetings and other discussions with Committee members, Committee professionals, and individual creditors	247.0	288.0	219.0	181.5	206.0	25.0	1,166.5
Totals	1,041.5	1,408.0	1,952.0	1,986.5	2,481.0	287.5	9,156.5

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours	
7/24/2012	FV	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	DT	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	BL	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	MM	Internal Strategic Discussion Regarding DIP Financing	14	2.5	
	FV	Internal Strategic Discussion Regarding DIP Financing	14	2.5	
	MM	Review First Day Motions and Related Issues	4	3.5	
	FV	Review First Day Motions and Related Issues	4	3.5	
	DT	Review First Day Motions and Related Issues	4	3.5	
	BL	Review First Day Motions and Related Issues	4	3.5	
	DT	Review Conflicts Check List	13	3.5	
	BL	Review Conflicts Check List	13	3.5	
	FV	Review Coal Contract Amendments and Related Considerations	5	4.0	
	MM	Internal Strategic Discussion Regarding First Day Motions	14	3.0	
	FV	Internal Strategic Discussion Regarding First Day Motions	14	3.0	
	DT	Review Coal Contract Amendments and Related Considerations	5	2.0	
	BL	Review Coal Contract Amendments and Related Considerations	5	1.5	
	DT	Review Company's Financial Model	5	3.5	
	BL	Review Company's Financial Model	5	3.5	
	7/25/2012	DT	Draft Engagement Letter	13	2.5
		BL	Create Working Group List	13	1.5
MM		Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5	
FV		Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5	
DT		Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5	
BL		Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.0	
DT		Draft Discussion and Issues List Regarding DIP Financing	1	3.0	
FV		Review Discussion and Issues List Regarding DIP Financing	1	1.5	
BL		Review Discussion and Issues List Regarding DIP Financing	1	1.5	
BL		Draft Priority Diligence Request List	5	3.0	
DT		Review Priority Diligence Request List	5	2.0	
DT		Review Company's Financial Model	5	2.0	
BL		Review Company's Financial Model	5	2.0	
FV		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
DT		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
BL		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
7/26/2012		MM	Internal Strategic Discussion Regarding DIP Financing	14	1.0
		FV	Internal Strategic Discussion Regarding DIP Financing	14	1.0
	FV	Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
	DT	Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
	BL	Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
	DT	Revise Engagement Letter	13	3.0	
	MM	Review Engagement Letter	13	2.0	
	FV	Review Engagement Letter	13	2.0	
	DT	Internal Strategic Discussion Regarding Conflicts Check	13	3.5	
	BL	Internal Strategic Discussion Regarding Conflicts Check	13	3.5	
	FV	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	DT	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	BL	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	BL	Create DIP Economics Analysis	1	4.5	
	DT	Review DIP Economics Analysis	1	3.5	
	MM	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	FV	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	DT	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	BL	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	7/27/2012	MM	Internal Strategic Discussion Regarding DIP Financing	14	1.5
FV		Internal Strategic Discussion Regarding DIP Financing	14	1.5	
FV		Review DIP Economics Analysis	1	3.5	
DT		Review DIP Economics Analysis	1	2.0	
BL		Revise DIP Economics Analysis	1	2.0	
MM		Internal Strategic Discussion Regarding DIP Financing	1	1.5	
FV		Internal Strategic Discussion Regarding DIP Financing	1	1.5	
DT		Internal Strategic Discussion Regarding DIP Financing	1	1.5	
BL		Internal Strategic Discussion Regarding DIP Financing	1	1.0	
MM		Correspondence with Legal Counsel Regarding DIP Financing	1	1.5	
FV		Correspondence with Legal Counsel Regarding DIP Financing	1	1.5	
MM		Review Coal Contract Amendments and Related Economics	5	3.0	
FV		Review Coal Contract Amendments and Related Economics	5	3.0	
DT		Review Coal Contract Amendments and Related Economics	5	3.0	
BL		Review Coal Contract Amendments and Related Economics	5	3.0	
DT		Review PMO Expense Detail	5	2.5	
BL		Review PMO Expense Detail	5	2.5	
DT		Correspondence with Company's Financial Advisor Regarding Company Financials and Diligence Request List	15	1.0	
MM		Review Covenant Analysis and Company's Financial Model	5	2.0	
FV		Review Covenant Analysis and Company's Financial Model	5	2.0	
DT	Review Covenant Analysis and Company's Financial Model	5	2.5		
BL	Review Covenant Analysis and Company's Financial Model	5	2.5		

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours
	BL	Revise Priority Diligence Request List	5	2.0
	DT	Create DIP Presentation Summarizing Key Issues and Considerations	1	2.5
	BL	Create DIP Presentation Summarizing Key Issues and Considerations	1	3.0
7/28/2012	MM	Review Letter of Credit Summary	5	1.5
	FV	Review Letter of Credit Summary	5	1.5
	DT	Review Letter of Credit Summary	5	1.5
	BL	Review Letter of Credit Summary	5	1.5
	MM	Review Capital Expenditure Detail	5	2.0
	FV	Review Capital Expenditure Detail	5	2.0
	DT	Review Capital Expenditure Detail	5	2.0
	BL	Review Capital Expenditure Detail	5	2.0
	DT	Review Safety and Operational Bonuses	5	0.5
	DT	Correspondence with Legal Counsel Regarding Safety and Operational Bonuses	5	0.5
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
7/29/2012	DT	Revise DIP Presentation Summarizing Key Issues and Considerations	1	3.5
	BL	Revise DIP Presentation Summarizing Key Issues and Considerations	1	3.5
	MM	Review Business Unit Financial Summary	5	3.0
	FV	Review Business Unit Financial Summary	5	3.5
	DT	Review Business Unit Financial Summary	5	4.0
	BL	Review Business Unit Financial Summary	5	4.5
	MM	Review Recommendations on the First and Second Day Motions	4	2.0
	FV	Review Recommendations on the First and Second Day Motions	4	2.0
	DT	Review Recommendations on the First and Second Day Motions	4	2.0
	BL	Review Recommendations on the First and Second Day Motions	4	2.0
7/30/2012	DT	Review Derivative Positions	4	2.0
	BL	Review Derivative Positions	4	2.0
	DT	Revise Conflicts Check List	13	2.5
	BL	Revise Conflicts Check List	13	2.5
	DT	Correspondence with Company's Financial Advisor Regarding Coal Contract Amendments	5	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Coal Contract Amendments	5	1.0
	DT	Create Summary of Key DIP Issues and Considerations	1	2.5
	BL	Review Summary of Key DIP Issues and Considerations	1	2.5
	MM	Internal Strategic Discussion Regarding Key DIP Issues	14	1.5
	FV	Internal Strategic Discussion Regarding Key DIP Issues	14	1.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	DT	Correspondence with Legal Counsel Regarding DIP Financing	1	1.5
	FV	Review Corporate Organizational Chart	5	2.5
	DT	Review Corporate Organizational Chart	5	2.5
	BL	Review Corporate Organizational Chart	5	2.5
7/31/2012	DT	Create Summary of Peabody/Arch Relationships with the Company	5	2.5
	MM	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	FV	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	DT	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	BL	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	DT	Call with Company's Financial Advisor Regarding Peabody/Arch	15	1.0
	BL	Call with Company's Financial Advisor Regarding Peabody/Arch	15	1.0
	FV	Revise Priority Diligence Request List	7	1.5
	MM	Review First and Second Day Motions	4	3.5
	FV	Review First and Second Day Motions	4	3.5
	DT	Review First and Second Day Motions	4	3.5
	BL	Review First and Second Day Motions	4	3.5
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	DT	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	BL	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	MM	Call with Administrative Agent Regarding DIP Financing	15	1.0
	FV	Call with Administrative Agent Regarding DIP Financing	15	1.0
	DT	Call with Administrative Agent Regarding DIP Financing	15	1.0
	BL	Call with Administrative Agent Regarding DIP Financing	15	1.0
8/1/2012	MM	Review Engagement Letter	13	1.0
	DT	Revise Engagement Letter	13	3.0
	MM	Correspondence with Legal Counsel Regarding DIP Financing	1	1.0
	FV	Correspondence with Legal Counsel Regarding DIP Financing	1	1.0
	DT	Review Equity Committee Request Letter	14	3.0
	BL	Review Equity Committee Request Letter	14	3.0
	BL	Revise Comprehensive Due Diligence Request List	5	1.5
	FV	Review First and Second Day Motions and Related Issues	4	3.0
	DT	Review First and Second Day Motions and Related Issues	4	2.5
	BL	Review First and Second Day Motions and Related Issues	4	1.5
	MM	Internal Strategic Discussion Regarding Process	6	1.0
	FV	Internal Strategic Discussion Regarding Process	6	1.0

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours		
8/2/2012	BL	Revise DIP Economics Analysis	1	2.5		
	DT	Review DIP Economics Analysis	1	3.0		
	MM	Call with Legal Counsel Regarding Fees	16	1.5		
	FV	Call with Legal Counsel Regarding Fees	16	1.5		
	DT	Call with Legal Counsel Regarding Fees	16	1.5		
	BL	Call with Legal Counsel Regarding Fees	16	1.5		
	BL	Revise Comprehensive Due Diligence Request List	5	1.5		
	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0		
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0		
	DT	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0		
	BL	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0		
	8/3/2012	BL	Data Room Access Request	13	0.5	
		DT	Data Room Access Request	13	0.5	
		MM	Correspondence with Legal Counsel Regarding Retention	13	0.5	
DT		Revise Engagement Letter	13	1.5		
DT		Set Up Data Room Access and Login	13	1.0		
BL		Set Up Data Room Access and Login	13	1.0		
SS		Set Up Data Room Access and Login	13	1.0		
DT		Research Tasks Related to Engagement Letter	13	3.0		
BL		Research Tasks Related to Engagement Letter	13	3.5		
8/4/2012		DT	Facilitate Information Sharing Process	13	1.5	
		BL	Facilitate Information Sharing Process	13	2.0	
		BL	Internal Strategic Discussion Regarding Data Room Documents	14	2.5	
		SS	Internal Strategic Discussion Regarding Data Room Documents	14	2.5	
		DT	Review Data Room Documents	5	4.0	
	BL	Review Data Room Documents	5	4.0		
	SS	Review Data Room Documents	5	4.0		
	8/5/2012	BL	Review Data Room Documents	5	6.5	
		SS	Review Data Room Documents	5	6.5	
		DT	Internal Strategic Discussion Regarding Data Room Documents	14	2.0	
		BL	Internal Strategic Discussion Regarding Data Room Documents	14	2.0	
		SS	Internal Strategic Discussion Regarding Data Room Documents	14	2.0	
		8/6/2012	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.0
			FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5
DT			Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5	
BL			Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5	
BL			Draft Objection to Equity Committee Letter and Conduct Related Research	7	3.5	
SS			Draft Objection to Equity Committee Letter and Conduct Related Research	7	2.0	
FV			Review Certain Coal Contracts	12	2.5	
DT			Review Certain Coal Contracts	12	2.5	
BL			Review Certain Coal Contracts	12	2.5	
8/7/2012	MM		Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0	
	FV		Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	2.0	
	DT		Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	2.5	
	BL		Revise Objection to Equity Committee Letter	7	3.0	
	SS		Revise Objection to Equity Committee Letter	7	3.0	
	MM	Correspondence with Legal Counsel Regarding Term Loan	16	1.0		
	FV	Correspondence with Legal Counsel Regarding Term Loan	16	1.0		
	BL	Correspondence with Legal Counsel Regarding Objection to Equity Committee	7	0.5		
	DT	Review Objection to Equity Committee Letter	7	3.5		
	BL	Correspondence with Legal Counsel Regarding Data Room	13	0.5		
	FV	UCC Call	16	1.5		
	DT	UCC Call	16	1.5		
	BL	UCC Call	16	1.5		
	SS	UCC Call	16	1.5		
8/8/2012	BL	Create Mine Complex Overview Map	5	5.5		
	SS	Create Mine Complex Overview Map	5	5.5		
	BL	Facilitate Information Sharing Process	13	2.5		
	8/8/2012	DT	Review Conflicts Check List	13	3.0	
		DT	Review of Data Room Documents Regarding Company's Operations	5	4.0	
		BL	Review of Data Room Documents Regarding Company's Operations	5	6.0	
		SS	Review of Data Room Documents Regarding Company's Operations	5	6.0	
		BL	Update Comprehensive Diligence Request List	5	3.5	
		SS	Update Comprehensive Diligence Request List	5	3.5	
		FV	Correspondence with Legal Counsel Regarding Derivative Contracts	4	0.5	
		DT	Correspondence with Legal Counsel Regarding Mining Complex Diligence Questions	5	2.0	
		BL	Draft Responses to Diligence Questions	5	3.5	
		DT	Review Responses to Diligence Questions	5	3.5	
		FV	Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5	
DT		Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5		
BL		Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5		
SS		Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5		
8/9/2012	FV	Review Conflicts Check List	13	1.0		
	FV	Conduct Operational Due Diligence on Mining Complexes	5	4.0		
	DT	Conduct Operational Due Diligence on Mining Complexes	5	4.0		

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours
	BL	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	SS	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	BL	Correspondence with Legal Counsel Regarding Mining Complex Due Diligence	15	1.5
	BL	Research Tasks Related to Objection to Equity Committee	7	5.5
	SS	Research Tasks Related to Objection to Equity Committee	7	5.5
	DT	Draft Committee Email Regarding Coal Sales Contracts, Asset Sales and Derivative Contracts	4	2.5
	FV	Revise Committee Email Regarding Coal Sales Contracts, Asset Sales and Derivative Contracts	4	2.0
	MM	Call to Discuss UCC Business Issues	6	0.5
	FV	Call to Discuss UCC Business Issues	6	0.5
	DT	Call to Discuss UCC Business Issues	6	0.5
	BL	Call to Discuss UCC Business Issues	6	0.5
	SS	Call to Discuss UCC Business Issues	6	0.5
	BL	Create Mine Complex Overview Analysis	5	1.5
	SS	Create Mine Complex Overview Analysis	5	2.5
	BL	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	4.5
	SS	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	4.5
8/10/2012	BL	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	5.0
	SS	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	5.0
	DT	Review Mine Complex Overview Analysis	5	3.0
	BL	Revise Mine Complex Overview Analysis	5	3.0
	DT	Review Research Related to Objection to Equity Committee	7	1.5
	DT	Research Tasks Related to Objection to Equity Committee	7	2.0
	BL	Research Tasks Related to Objection to Equity Committee	7	4.0
	SS	Research Tasks Related to Objection to Equity Committee	7	5.0
	FV	Facilitate Diligence Regarding Mining Complexes for the UCC	15	3.5
	DT	Review Comprehensive Due Diligence Request List	5	2.0
	SS	Revise Comprehensive Due Diligence Request List	5	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Diligence Request List	15	1.0
	BL	Correspondence with Legal Counsel to Facilitate Diligence Regarding Mining Complexes for the UCC	15	0.5
	DT	Review Objection to Equity Committee Letter	14	2.5
8/11/2012	BL	Compile Operational and Financial Diligence Materials on Legal Entities	5	6.0
	SS	Compile Operational and Financial Diligence Materials on Legal Entities	5	7.0
	DT	Correspondence with the Company's Financial Advisor Regarding Diligence Request List	15	2.5
	FV	Internal Strategic Discussion Regarding Legal Entity Financial Due Diligence	14	2.0
	DT	Internal Strategic Discussion Regarding Legal Entity Financial Due Diligence	14	2.0
	FV	Review Second Day Orders	4	3.0
	DT	Review Second Day Orders	4	3.5
	BL	Review Second Day Orders	4	4.0
8/12/2012	BL	Compile Diligence Materials on Legal Entities and Mining Complexes	5	7.0
	SS	Compile Diligence Materials on Legal Entities and Mining Complexes	5	7.0
	FV	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	DT	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	BL	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	SS	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	MM	Review Business Unit Financial Summary	5	2.5
	FV	Review Business Unit Financial Summary	5	2.5
	DT	Review Business Unit Financial Summary	5	4.0
	BL	Revise Business Unit Financial Summary	5	4.0
	SS	Revise Business Unit Financial Summary	5	4.0
	BL	Research Tasks Related to Conflicts Check	13	3.0
	FV	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
	DT	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
8/13/2012	BL	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
	SS	Draft Conflict Check Disclosure Schedule	13	5.0
	BL	Review Conflict Check Disclosure Schedule	13	4.0
	SS	Revise Conflicts Check Disclosure Schedule	13	3.5
	FV	Correspondence with Legal Counsel Regarding Mining Complex Detail	5	1.0
	DT	Correspondence with Legal Counsel Regarding Mining Complex Detail	5	1.0
	FV	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	DT	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	BL	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	SS	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
8/14/2012	FV	Internal Strategic Discussion Regarding Retention	13	3.0
	DT	Internal Strategic Discussion Regarding Retention	13	3.0
	DT	Review Conflict Check Disclosure Schedule	13	4.0
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	15	1.5
	BL	Internal Strategic Discussion Regarding Data Room Documents	14	3.0
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	3.0
	FV	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	15	1.0
	FV	Review Court Documents	14	3.0
	DT	Review Court Documents	14	3.0
	BL	Review Court Documents	14	3.0
8/15/2012	MM	Travel from Minneapolis to New York City for UCC Meeting	16	3.0
	FV	Travel from Minneapolis to New York City for UCC Meeting	16	3.0
	DT	Travel from Minneapolis to New York City for UCC Meeting	16	3.0

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Date	Professional	Activity	Category	Hours
	MM	UCC Meeting	16	2.0
	FV	UCC Meeting	16	2.0
	DT	UCC Meeting	16	2.0
	DT	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
	BL	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
	SS	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
8/16/2012	MM	UCC Meeting with Company	16	2.5
	FV	UCC Meeting with Company	16	2.5
	DT	UCC Meeting with Company	16	2.5
	BL	UCC Meeting with Company (Phone)	16	2.5
	SS	UCC Meeting with Company (Phone)	16	2.5
	MM	UCC Meeting	16	2.0
	FV	UCC Meeting	16	2.0
	DT	UCC Meeting	16	2.0
	MM	Internal Strategic Discussion Regarding UCC Meeting	6	4.0
	FV	Internal Strategic Discussion Regarding UCC Meeting	6	4.0
	BL	UCC Meeting (Phone)	16	2.5
	SS	UCC Meeting (Phone)	16	2.5
	BL	Research Tasks Related to Selenium Water Treatment Technology	5	4.5
	SS	Research Tasks Related to Selenium Water Treatment Technology	5	4.5
8/17/2012	DT	Draft Liquidity Update Presentation	2	5.0
	BL	Draft Liquidity Update Presentation	2	5.0
	SS	Draft Liquidity Update Presentation	2	5.0
	MM	Call with Company Regarding Environmental Liabilities	5	1.0
	FV	Call with Company Regarding Environmental Liabilities	5	1.0
	DT	Call with Company Regarding Environmental Liabilities	5	1.0
	BL	Call with Company Regarding Environmental Liabilities	5	1.0
	SS	Call with Company Regarding Environmental Liabilities	5	1.0
	MM	Travel from New York City to Minneapolis	16	3.0
	FV	Travel from New York City to Minneapolis	16	3.0
	DT	Travel from New York City to Minneapolis	16	3.0
8/18/2012	MM	Conduct Operational Diligence on Mining Complex	5	5.5
	FV	Conduct Operational Diligence on Mining Complex	5	5.5
	BL	Correspondence with the Company's Financial Advisor Regarding Diligence Meeting Agenda	15	1.0
8/19/2012	DT	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Research Tasks Related to Venue Change Objection	14	4.5
	SS	Research Tasks Related to Venue Change Objection	14	4.5
8/20/2012	MM	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	DT	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Research Tasks Related to Venue Change Objection	14	4.5
	SS	Research Tasks Related to Venue Change Objection	14	6.0
	MM	Internal Strategic Discussion Regarding Diligence Process	6	2.0
	FV	Internal Strategic Discussion Regarding Diligence Process	6	2.0
	DT	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	BL	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	DT	Review Liquidity Update Presentation	2	2.5
	BL	Revise Liquidity Update Presentation	2	3.0
	SS	Revise Liquidity Update Presentation	2	3.0
	DT	Research Tasks Related to Retention	13	3.0
	BL	Research Tasks Related to Retention	13	3.0
	SS	Research Tasks Related to Retention	13	3.0
8/21/2012	MM	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	FV	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	DT	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	BL	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	SS	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	MM	Internal Strategic Discussion Regarding Sierra Club Settlements	5	3.0
	FV	Internal Strategic Discussion Regarding Sierra Club Settlements	5	3.0
	MM	Internal Strategic Discussion Regarding Liquidity	2	3.0
	FV	Internal Strategic Discussion Regarding Liquidity	2	3.0
	DT	Internal Strategic Discussion Regarding Liquidity	2	3.0
	DT	Venue Change Objection Call with Legal Counsel	16	1.0
	BL	Venue Change Objection Call with Legal Counsel	16	1.0
	SS	Venue Change Objection Call with Legal Counsel	16	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	DT	Research Tasks Related to Venue Change Objection	14	4.5

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Date	Professional	Activity	Category	Hours
	BL	Research Tasks Related to Venue Change Objection	14	4.5
	SS	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Update Conflicts Check List	13	2.0
	SS	Process Administration	13	2.0
8/22/2012	MM	Call with the Company Regarding Asset Divestitures	5	1.0
	FV	Call with the Company Regarding Asset Divestitures	5	1.0
	DT	Call with the Company Regarding Asset Divestitures	5	1.0
	BL	Call with the Company Regarding Asset Divestitures	5	1.0
	SS	Call with the Company Regarding Asset Divestitures	5	1.0
	MM	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	FV	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	DT	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	BL	Review Conflict Checks Disclosure Schedule	13	2.0
	DT	Correspondence with Legal Counsel Regarding Company's Organizational Chart	5	1.0
	DT	Update Diligence Request List	5	2.0
	BL	Update Diligence Request List	5	2.0
	FV	Review Court Documents	14	2.0
	DT	Review Court Documents	14	2.0
	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.5
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.5
	DT	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
	BL	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
	SS	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
8/23/2012	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
8/24/2012	SS	Process Administration	13	2.0
	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	MM	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	FV	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	DT	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	BL	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	SS	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	MM	Review Peabody Assumption Motion	14	1.5
	FV	Review Peabody Assumption Motion	14	1.5
	BL	Draft Follow-up Questions Regarding 13 Week Cash Flow Forecast	2	3.0
	DT	Review Follow-up Follow-up Questions Regarding 13 Week Cash Flow Forecast	2	3.0
	DT	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Data Room Documents	5	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	BL	Research Trading Prices of the Company's Securities	7	3.5
	SS	Research Trading Prices of the Company's Securities	7	4.5
	FV	Reviewing Settlement Procedures	14	2.0
	DT	Reviewing Settlement Procedures	14	2.0
	BL	Reviewing Settlement Procedures	14	1.0
8/25/2012	FV	Correspondence with Legal Counsel Regarding Certain Motion	16	2.0
	DT	Correspondence with Legal Counsel Regarding Certain Motion	16	2.0
	DT	Correspondence with the Company's Financial Advisor Regarding Data Room Documents	15	1.0
	DT	Review Economic Analysis Showing Impact of Customer Negotiations	5	2.0
	BL	Revise Economic Analysis Showing Impact of Customer Negotiations	5	2.0
	SS	Revise Economic Analysis Showing Impact of Customer Negotiations	5	3.0
8/26/2012	FV	Correspondence with Legal Counsel Regarding Certain Motion	16	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Motion	16	1.5
	MM	Review Economic Analysis Showing Impact of Customer Negotiations	5	3.0
	FV	Review Economic Analysis Showing Impact of Customer Negotiations	5	3.0
	DT	Correspondence with the Company's Consulting Firm Regarding Settlement Procedures	15	2.0
	SS	Data Room Management	13	4.5
	MM	Preparation for the Charleston, WV Diligence Trip	5	3.5
	FV	Preparation for the Charleston, WV Diligence Trip	5	3.5
	DT	Preparation for the Charleston, WV Diligence Trip	5	3.5
	BL	Preparation for the Charleston, WV Diligence Trip	5	3.5
	SS	Preparation for the Charleston, WV Diligence Trip	5	3.5
8/27/2012	MM	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	4.5
	FV	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5
	DT	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5
	BL	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5
	SS	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5
	MM	Blue Creek Mine Complex Tour / Diligence	5	4.0
	FV	Blue Creek Mine Complex Tour / Diligence	5	4.0
	DT	Blue Creek Mine Complex Tour / Diligence	5	4.0

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Date	Professional	Activity	Category	Hours
8/28/2012	BL	Blue Creek Mine Complex Tour / Diligence	5	4.0
	SS	Blue Creek Mine Complex Tour / Diligence	5	4.0
	DT	Review Conflicts Check Disclosure Schedule	13	3.5
	MM	Diligence Session with Management	5	9.0
	FV	Diligence Session with Management	5	9.0
	DT	Diligence Session with Management	5	9.0
	BL	Diligence Session with Management	5	9.0
	SS	Diligence Session with Management	5	9.0
	DT	Revise Engagement Letter	13	2.5
	DT	Research Trading Prices of the Company's Securities	7	2.5
	BL	Draft Asset Sales and Environmental Issues Presentation	5	4.5
	FV	Review Information on 1974 UMWA Pension Plan	7	2.0
	DT	Review Information on 1974 UMWA Pension Plan	7	2.0
	SS	Compile Information on the 1974 UMWA Pension Plan	7	5.0
8/29/2012	MM	Travel from Charleston, WV back to Minneapolis	5	3.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	15	0.5
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Travel from Charleston, WV back to Minneapolis	5	3.5
	DT	Travel from Charleston, WV back to Minneapolis	5	3.5
	BL	Travel from Charleston, WV back to Minneapolis	5	3.5
	SS	Travel from Charleston, WV back to Minneapolis	5	3.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	MM	Correspondence with Bondholder Regarding Situation	16	2.5
	FV	Review Diligence Request List	5	3.0
	DT	Review Diligence Request List	5	3.0
	BL	Update Diligence Request List	5	3.0
	SS	Update Diligence Request List	5	3.0
	DT	Review Asset Sales and Environmental Issues Presentation	5	4.5
8/30/2012	BL	Revise Asset Sales and Environmental Issues Presentation	5	5.0
	SS	Revise Asset Sales and Environmental Issues Presentation	5	5.0
	MM	Review 13 Week Cash Flow Forecast	2	2.5
	FV	Review 13 Week Cash Flow Forecast	2	1.5
	DT	Review 13 Week Cash Flow Forecast	2	1.5
	BL	Review 13 Week Cash Flow Forecast	2	1.5
	SS	Review 13 Week Cash Flow Forecast	2	1.5
	MM	Multi-Employer Pension Plan Diligence Call	5	2.0
	FV	Multi-Employer Pension Plan Diligence Call	5	2.0
	DT	Multi-Employer Pension Plan Diligence Call	5	2.0
	BL	Multi-Employer Pension Plan Diligence Call	5	2.0
	SS	Multi-Employer Pension Plan Diligence Call	5	2.0
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5
DT	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5	
8/31/2012	BL	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5
	SS	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5
	FV	Environmental Matters & Permit Diligence Call	5	2.0
	DT	Environmental Matters & Permit Diligence Call	5	2.0
	BL	Environmental Matters & Permit Diligence Call	5	2.0
	SS	Environmental Matters & Permit Diligence Call	5	2.0
	MM	Liquidity Update Call with Company's Consulting Firm	2	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	1.0
	DT	Liquidity Update Call with Company's Consulting Firm	2	1.0
	BL	Liquidity Update Call with Company's Consulting Firm	2	1.0
	SS	Liquidity Update Call with Company's Consulting Firm	2	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Insurance Policies	15	1.0
	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
9/2/2012	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	MM	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5
	FV	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5
	DT	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5
	BL	Compile Operational and Financial Diligence Information on Legal Entities	5	5.0
	SS	Compile Operational and Financial Diligence Information on Legal Entities	5	5.0
	DT	Correspondence with Escrow Regarding Asset Retirement Obligations	5	1.0
	BL	Draft Liquidity Update Presentation	2	3.0
	SS	Draft Liquidity Update Presentation	2	3.0
	MM	Review Liquidity Update Presentation	2	3.0
	FV	Review Liquidity Update Presentation	2	3.0
	DT	Review Liquidity Update Presentation	2	2.5
9/2/2012	BL	Revise Liquidity Update Presentation	2	2.5
	SS	Revise Liquidity Update Presentation	2	3.0
	DT	Review Liquidity Presentation	2	1.0
	BL	Revise Liquidity Update Presentation	2	1.0

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Date	Professional	Activity	Category	Hours
	SS	Revise Liquidity Update Presentation	2	1.0
	SS	Research Operational and Financial Information for Legal Entities	5	5.0
9/4/2012	FV	UCC Professionals Call in Preparation for UCC Call	15	0.5
	DT	UCC Professionals Call in Preparation for UCC Call	15	1.0
	BL	UCC Professionals Call in Preparation for UCC Call	15	0.5
	SS	UCC Professionals Call in Preparation for UCC Call	15	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Draft Legal Entities Detailed Overview Analysis	5	4.5
	SS	Draft Legal Entities Detailed Overview Analysis	5	5.5
	FV	Review Legal Entities Detailed Overview Analysis	5	2.0
	DT	Review Legal Entities Detailed Overview Analysis	5	3.0
	BL	Draft Company Organizational Chart	5	4.0
	SS	Draft Company Organizational Chart	5	5.0
	DT	Review Company Organizational Chart	5	3.5
	DT	Correspondence with UCC Member Regarding Financial Diligence Information	5	1.0
	FV	Internal Strategic Discussion Regarding Financial Diligence Information	5	1.0
	DT	Internal Strategic Discussion Regarding Financial Diligence Information	5	1.0
	SS	Correspondence with Company's Financial Advisor Regarding Data Room Access	13	0.5
	BL	Update Diligence Request List	5	2.0
	SS	Update Diligence Request List	5	2.0
9/5/2012	DT	Correspondence with Internal Legal Counsel Regarding Retention	13	1.0
	DT	Revise Retention Application / Engagement Letter	13	4.0
	BL	Revise Retention Application / Engagement Letter	13	4.0
	MM	Internal Strategic Discussion Regarding Retention	13	2.5
	FV	Internal Strategic Discussion Regarding Retention	13	2.5
	MM	Review Retention Application / Engagement Letter	15	2.5
	FV	Review Retention Application / Engagement Letter	15	2.0
	DT	Draft Retention Application Issues Summary	13	3.5
	BL	Draft Retention Application Issues Summary	13	3.5
	MM	Call Regarding Spin-Off with Legal Counsel	6	1.0
	FV	Call Regarding Spin-Off with Legal Counsel	6	1.0
	DT	Call Regarding Spin-Off with Legal Counsel	6	1.0
	BL	Call Regarding Spin-Off with Legal Counsel	6	1.0
	SS	Call Regarding Spin-Off with Legal Counsel	6	1.0
	MM	Internal Strategic Discussion Regarding Spin-Off	5	2.0
	FV	Internal Strategic Discussion Regarding Spin-Off	5	2.0
	DT	Call Regarding Claims Settlement Procedures	5	1.0
	BL	Call Regarding Claims Settlement Procedures	5	1.0
	FV	Correspondence with Legal Counsel Regarding Equity Committee Motion	16	0.5
	DT	Create Mining Complex Overview Presentation	5	3.5
	BL	Create Mining Complex Overview Presentation	5	4.0
	SS	Create Mining Complex Overview Presentation	5	4.0
9/6/2012	MM	Follow-up Call Regarding Spin-Off	5	0.5
	FV	Follow-up Call Regarding Spin-Off	5	0.5
	DT	Follow-up Call Regarding Spin-Off	5	0.5
	BL	Follow-up Call Regarding Spin-Off	5	0.5
	SS	Follow-up Call Regarding Spin-Off	5	0.5
	FV	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	DT	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	BL	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	SS	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	DT	Research Tasks Related to SDNY Bankruptcy Court	14	1.5
	BL	Research Tasks Related to SDNY Bankruptcy Court	14	2.0
	SS	Research Tasks Related to SDNY Bankruptcy Court	14	2.0
	MM	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	FV	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	DT	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	BL	Revise Presentation on Asset Sales and Environmental Issues	5	2.5
	SS	Revise Presentation on Asset Sales and Environmental Issues	5	4.0
	DT	Review Diligence Request List	5	2.0
	BL	Update Diligence Request List	5	2.0
	SS	Update Diligence Request List	5	2.0
	BL	Draft Cluster Analysis	5	4.5
	DT	Review Cluster Analysis	5	3.0
	SS	Draft Data Room Summary	16	0.5
	DT	Revise Retention Application / Engagement Letter	13	0.5
9/7/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	FV	Correspondence with Legal Counsel Regarding Objection to Equity Committee	16	1.0
	DT	Internal Strategic Discussions Regarding Detailed Legal Entity Overview	14	2.0
	SS	Internal Strategic Discussions Regarding Detailed Legal Entity Overview	14	2.0
	BL	Revise Asset Sales and Environmental Issues Presentation	5	2.5
	SS	Revise Asset Sales and Environmental Issues Presentation	5	5.5
	DT	Review Asset Sales and Environmental Issues Presentation	5	3.0
	BL	Revise Cluster Analysis	5	4.5
	DT	Correspondence with Company's Consulting Firm Regarding Asset Sales	15	0.5
	SS	Process Administration	13	1.5
9/8/2012	BL	Draft Mining Complex Overview Presentation	5	6.0
	SS	Draft Mining Complex Overview Presentation	5	8.5
9/9/2012	BL	Draft Mining Complex Overview Presentation	5	6.5
	SS	Draft Mining Complex Overview Presentation	5	9.0
9/10/2012	BL	Revise Company Organizational Chart	5	4.0
	SS	Revise Company Organizational Chart	5	4.0
	DT	Review Cluster Analysis	5	4.0
	BL	Revise Cluster Analysis	5	1.5
	MM	Correspondence with Legal Counsel Regarding Environmental Settlement	5	1.0
	DT	Update Diligence Request List	5	1.0
	BL	Update Diligence Request List	5	1.0
9/11/2012	FV	Correspondence with Company's Consulting Firm	15	0.5
	MM	Review Company Organizational Chart	5	3.0
	FV	Review Company Organizational Chart	5	2.5
	FV	Review Company Organizational Chart	5	2.0
	DT	Review Company Organizational Chart	5	2.0
	MM	Court Hearing (Phone)	16	4.5
	FV	Court Hearing (Phone)	16	4.5
	DT	Court Hearing (Phone)	16	4.5
	BL	Court Hearing (Phone)	16	4.5
	SS	Court Hearing (Phone)	16	4.5
	SS	Revise Company Organizational Chart	5	3.0
9/12/2012	MM	Court Hearing (Phone)	16	2.0
	FV	Court Hearing (Phone)	16	4.0
	DT	Court Hearing (Phone)	16	4.0
	BL	Court Hearing (Phone)	16	4.5
	SS	Court Hearing (Phone)	16	4.5
	FV	Review Cluster Analysis	5	4.5
	MM	Review 13 Week Cash Flow Forecast	2	2.0
	FV	Review 13 Week Cash Flow Forecast	2	2.0
	DT	Review 13 Week Cash Flow Forecast	2	2.0
	BL	Review 13 Week Cash Flow Forecast	2	2.0
	SS	Review 13 Week Cash Flow Forecast	2	2.0
9/13/2012	DT	Correspondence with Company's Consulting Firm Regarding Mine Seam Details	15	1.5
	MM	Correspondence with Company's Financial Advisor on Environmental Settlement	5	1.5
	FV	Operational Diligence Call with Company's Consulting Firm	5	1.5
	DT	Operational Diligence Call with Company's Consulting Firm	5	1.5
	BL	Operational Diligence Call with Company's Consulting Firm	5	1.5
	SS	Operational Diligence Call with Company's Consulting Firm	5	1.5
	BL	Draft Liquidity Update Presentation	2	4.0
	SS	Draft Liquidity Update Presentation	2	4.5
9/14/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	FV	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	DT	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	BL	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	SS	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	MM	Correspondence with Company's Financial Advisor Regarding Capacity Reductions	15	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Capacity Reductions	15	1.0
9/15/2012	BL	Draft Mining Complex Overview Presentation	5	4.5
	SS	Draft Mining Complex Overview Presentation	5	7.0
9/16/2012	BL	Draft Liquidity Update Presentation	2	2.0
	SS	Draft Liquidity Update Presentation	2	2.5
	DT	Review Liquidity Update Presentation	2	1.5
9/17/2012	MM	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0

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Date	Professional	Activity	Category	Hours
	SS	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	DT	Entity-by-Entity Asset Retirement Obligation Analysis	5	1.5
	BL	Entity-by-Entity Asset Retirement Obligation Analysis	5	2.5
	SS	Entity-by-Entity Asset Retirement Obligation Analysis	5	3.5
	MM	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	FV	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	DT	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	MM	Review Liquidity Update Presentation	2	2.5
	FV	Review Liquidity Update Presentation	2	2.5
	DT	Review Liquidity Update Presentation	2	1.0
	SS	Revise Liquidity Update Presentation	2	3.0
	SS	Compile Historical Trading Prices of the Company's Securities	14	3.0
	DT	Review Historical Trading Prices of the Company's Securities	14	1.5
	BL	Review Historical Trading Prices of the Company's Securities	14	1.5
9/18/2012	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	FV	Correspondence with UCC Member Regarding Operational Due Diligence	16	1.0
	FV	Review Coal Sale Contracts Report	5	1.0
	DT	Review Coal Sale Contracts Report	5	3.5
	BL	Review Coal Sale Contracts Report	5	3.5
	SS	Review Coal Sale Contracts Report	5	3.5
9/19/2012	FV	Internal Strategic Discussion Regarding Contract Rejection Notice	5	2.5
	DT	Internal Strategic Discussion Regarding Contract Rejection Notice	5	2.5
	FV	Correspondence with Legal Counsel Regarding Contract Rejection Notice	5	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Contract Rejection Notice	5	0.5
	MM	Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0
	FV	Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0
	DT	Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0
	DT	Update Diligence Request List	5	3.0
	BL	Update Diligence Request List	5	3.0
	SS	Update Diligence Request List	5	3.0
	DT	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
	FV	Correspondence with Legal Counsel Regarding SOFA Release	7	2.0
	DT	Correspondence with Legal Counsel Regarding SOFA Release	7	2.0
	MM	Internal Strategic Discussion with UCC Advisors Regarding SOFA Release	6	2.5
	FV	Internal Strategic Discussion with UCC Advisors Regarding SOFA Release	6	2.5
9/20/2012	MM	Analysis of Company's SOFA and Schedules	7	3.5
	FV	Analysis of Company's SOFA and Schedules	7	3.5
	DT	Analysis of Company's SOFA and Schedules	7	3.0
	BL	Analysis of Company's SOFA and Schedules	7	3.0
	SS	Analysis of Company's SOFA and Schedules	7	3.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	FV	Review Arch Rejection Motion	5	2.0
	DT	Review Arch Rejection Motion	5	2.0
	DT	Correspondence with Company's Consulting Firm Regarding Arch Rejection Motion	5	0.5
	BL	Draft Presentation of Company's Schedules	7	5.0
	SS	Draft Presentation of Company's Schedules	7	5.0
	DT	Review Presentation of Company's Schedules	7	3.5
	MM	Review 13 Week Cash Flow Forecast	2	2.0
	FV	Review 13 Week Cash Flow Forecast	2	1.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Data Room Summary	16	0.5
9/21/2012	SS	Process Administration	13	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Review Presentation of Company's Schedules	5	3.0
	DT	Review Presentation of Company's Schedules	5	3.0
	BL	Revise Presentation of Company's Schedules	5	4.0
	SS	Revise Presentation of Company's Schedules	5	4.0
	SS	Research Tasks Related to Insider Stock Ownership	14	3.0
	BL	Correspondence with Company's Financial Advisors Regarding Employee Related Matters	5	0.5
	MM	Correspondence with Mesirow Regarding Financial Diligence	16	2.0
	MM	Review Contract Rejection Analysis	12	3.0
	FV	Review Contract Rejection Analysis	12	3.0

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Date	Professional	Activity	Category	Hours
	DT	Review Contract Rejection Analysis	12	3.0
	MM	Correspondence with UCC Regarding Management Change	16	2.0
	FV	Correspondence with UCC Regarding Management Change	16	0.5
	FV	Correspondence with Company's Financial Advisor Regarding SOFAs	7	1.0
	DT	Correspondence with Company's Consulting Firm Regarding Arch Contract / Coal Reserve Transactions	5	1.0
	DT	Data Room Summary	16	0.5
	SS	Process Administration	13	1.0
	MM	Internal Strategic Discussion Regarding Rejection Motion and Company's Schedules	6	2.0
	FV	Internal Strategic Discussion Regarding Rejection Motion and Company's Schedules	6	2.0
	SS	Revise Mining Complex Overview Presentation	5	1.5
	BL	Review Mining Complex Overview Presentation	5	0.5
9/22/2012	SS	Draft JV Balance Sheet Analysis	5	5.5
	BL	Review JV Balance Sheet Analysis	5	3.5
	DT	Review JV Balance Sheet Analysis	5	3.5
9/23/2012	DT	Update Diligence Request List	5	2.5
	BL	Update Diligence Request List	5	2.5
	SS	Update Diligence Request List	5	3.0
	DT	Review Mining Complex Overview Presentation	5	7.0
	BL	Draft Mining Complex Overview Presentation	5	5.0
	SS	Draft Mining Complex Overview Presentation	5	9.0
9/24/2012	DT	Review Mining Complex Overview Presentation	5	2.0
	BL	Review Mining Complex Overview Presentation	5	2.0
	SS	Revise Mining Complex Overview Presentation	5	4.0
	FV	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	DT	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	BL	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	SS	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	MM	Internal Strategic Discussion Regarding Legal Entity Analysis	14	2.5
	FV	Internal Strategic Discussion Regarding Legal Entity Analysis	14	2.5
	DT	Update Diligence Request List	5	1.5
	BL	Update Diligence Request List	5	1.5
	SS	Update Diligence Request List	5	1.5
	SS	Research Tasks Related to Insider Stock Ownership	14	3.0
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Review Critical Vendor Payments	4	2.0
	DT	Review Critical Vendor Payments	4	2.0
9/25/2012	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	FV	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	DT	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	BL	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	SS	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	BL	Create Historical Trading Price Analysis	5	4.0
	SS	Create Historical Trading Price Analysis	5	5.0
	DT	Review Historical Trading Price Analysis	5	3.0
	FV	Correspondence with UCC Advisor Regarding Solvency	16	1.0
	DT	Correspondence with UCC Advisor Regarding Solvency	16	0.5
	SS	Revise Cluster Analysis	5	3.0
	DT	Review Cluster Analysis	5	2.0
9/26/2012	MM	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	SS	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	DT	Review Mining Complex Overview Presentation	5	4.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	6.0
	DT	Review 13 Week Cash Flow Forecast	5	1.5
	BL	Review 13 Week Cash Flow Forecast	5	1.0
	SS	Review 13 Week Cash Flow Forecast	5	1.0
	MM	Retention Application Discussion with Legal Counsel	13	2.0
	FV	Retention Application Discussion with Legal Counsel	13	2.0
	DT	Retention Application Discussion with Legal Counsel	13	2.0
	BL	Retention Application Discussion with Legal Counsel	13	2.0
	SS	Retention Application Discussion with Legal Counsel	13	2.0
	SS	Process Administration	13	1.5
9/27/2012	FV	Call Regarding Selenium Water Treatment Technologies	5	1.0
	DT	Call Regarding Selenium Water Treatment Technologies	5	1.0
	BL	Call Regarding Selenium Water Treatment Technologies	5	1.0
	SS	Call Regarding Selenium Water Treatment Technologies	5	1.0
	MM	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5

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Date	Professional	Activity	Category	Hours
	FV	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5
	DT	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5
	DT	Review Mining Complex Overview Presentation	5	11.5
	BL	Draft Mining Complex Overview Presentation	5	4.0
	SS	Draft Mining Complex Overview Presentation	5	10.5
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.5
	MM	Review Retention Application / Engagement Letter	13	3.0
	FV	Review Retention Application / Engagement Letter	13	3.0
	DT	Review Retention Application / Engagement Letter	13	3.0
	BL	Revise Retention Application / Engagement Letter	13	4.5
	SS	Draft Liquidity Update Presentation	2	3.0
	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
9/28/2012	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	DT	Create Collateral Analysis	10	4.0
	FV	Review Collateral Analysis	10	2.5
	BL	Revise Collateral Analysis	10	4.0
	DT	Review Liquidity Update Presentation	2	2.0
	BL	Review Liquidity Update Presentation	2	2.0
	SS	Revise Liquidity Update Presentation	2	2.0
	FV	Review Mining Complex Overview Presentation	5	3.0
	DT	Review Mining Complex Overview Presentation	5	3.0
9/30/2012	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	9.5
10/1/2012	FV	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	BL	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	SS	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	3.0
	FV	Review Liquidity Update Presentation	2	1.5
	BL	Draft Unsecured Non-Priority Claims Summary	7	4.0
	FV	Review Unsecured Non-Priority Claims Summary	7	2.0
	DT	Review Unsecured Non-Priority Claims Summary	7	2.0
	BL	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	1.0
	BL	Correspondence with UCC Professional Regarding Collateral and Headcount Changes	5	1.0
	BL	Draft Collateral Analysis	10	2.5
	SS	Draft Collateral Analysis	10	4.5
	FV	Review Collateral Analysis	10	2.5
	DT	Review Collateral Analysis	10	3.0
	DT	Updating Diligence Request List	5	1.0
	BL	Updating Diligence Request List	5	1.0
	SS	Updating Diligence Request List	5	1.0
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.5
	BL	Create DCF Analysis for Certain Buyout Payments	5	2.5
	SS	Create DCF Analysis for Certain Buyout Payments	5	3.0
	SS	Revise Mining Complex Overview Presentation	5	1.5
10/2/2012	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Review Mining Complex Overview Presentation	5	4.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	7.0
	DT	Review Data Room Documents Regarding Seam Information	5	1.0
	BL	Review Data Room Documents Regarding Seam Information	5	1.0
	SS	Review Data Room Documents Regarding Seam Information	5	3.0
	SS	Review Claims Schedule	7	2.0
	DT	Correspondence with Company's Financial Advisors Regarding Diligence Items	5	1.5
	SS	Correspondence with Legal Counsel Regarding Executory Contracts and Unexpired Leases	12	0.5
	SS	Update Diligence Request List	5	1.5
	BL	Review Mining Complex Overview Presentation	5	2.5
	SS	Revise Mining Complex Overview Presentation	5	2.0
10/3/2012	FV	Review Mining Complex Overview Presentation	5	1.0
	DT	Review Mining Complex Overview Presentation	5	3.0
	SS	Revise Mining Complex Overview Presentation	5	4.5
	FV	Review Monthly Reporting Package	5	1.5
	DT	Review Monthly Reporting Package	5	1.5

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Date	Professional	Activity	Category	Hours
	BL	Review Monthly Reporting Package	5	1.5
	BL	Compile Follow-up Questions Regarding Monthly Reporting Package	5	2.5
	SS	Compile Follow-up Questions Regarding Monthly Reporting Package	5	3.5
	FV	Update Diligence Questions	5	1.0
	DT	Update Diligence Questions	5	1.5
	DT	Review 13 Week Cash Flow Forecast	5	1.0
	BL	Review 13 Week Cash Flow Forecast	5	1.0
	FV	Review Retention Application	13	3.0
	DT	Review Retention Application	13	3.0
10/4/2012	FV	Review Court Documents	14	1.5
	DT	Correspondence with Company's Financial Advisors to Discuss Monthly Reporting Package	5	1.0
	DT	Review Mining Complex Overview Presentation	5	3.5
	SS	Revise Mining Complex Overview Presentation	5	6.0
	FV	Review Retention Application	13	2.0
	DT	Revise Retention Application	13	2.0
	BL	Revise Retention Application	13	2.0
	DT	Correspondence with Company's Consulting Firm Regarding Environmental Liabilities	5	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	MM	Retention Application Discussion with Legal Counsel	13	1.5
	FV	Retention Application Discussion with Legal Counsel	13	1.5
	DT	Retention Application Discussion with Legal Counsel	13	1.5
	BL	Retention Application Discussion with Legal Counsel	13	1.5
	SS	Retention Application Discussion with Legal Counsel	13	1.5
10/5/2012	SS	Data Room Summary	16	0.5
	SS	Process Administration	13	1.5
	FV	Review Court Documents	14	3.0
	DT	Review Court Documents	14	3.0
	MM	Retention Application Discussion with Legal Counsel	13	1.5
	FV	Retention Application Discussion with Legal Counsel	13	1.5
	FV	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	DT	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	BL	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
10/8/2012	SS	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	DT	Review Mining Complex Overview Presentation	5	2.5
	BL	Revise Mining Complex Overview Presentation	5	4.0
	SS	Revise Mining Complex Overview Presentation	5	5.5
	MM	Correspondence with Legal Counsel Regarding Retention	16	1.5
	DT	Correspondence with UCC Professionals Regarding Diligence Questions	16	0.5
	FV	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	DT	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	BL	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	SS	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
10/9/2012	SS	Process Administration	13	0.5
	DT	Review Mining Complex Overview Presentation	5	2.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	5.0
	DT	Updating Diligence Request List	5	1.5
	BL	Updating Diligence Request List	5	1.5
	SS	Updating Diligence Request List	5	1.5
	SS	Process Administration	13	1.0
	DT	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	1.0
	DT	Correspondence with Legal Counsel Regarding Data Room Documents	16	0.5
10/10/2012	MM	Correspondence with Legal Counsel Regarding Retention	16	1.0
	FV	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	0.5
	FV	Review Claims Settlement Procedures	14	2.0
	DT	Review Claims Settlement Procedures	14	2.0
	DT	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	5	0.5
	FV	Review Court Documents	14	1.5
	FV	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	1.0
	DT	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	1.0
	FV	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	DT	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	BL	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	SS	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
10/11/2012	MM	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	FV	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	DT	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	BL	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0

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Date	Professional	Activity	Category	Hours
	SS	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	SS	Draft Headcount Variance Analysis	5	2.0
	FV	Review Headcount Variance Analysis	5	1.0
	DT	Review Headcount Variance Analysis	5	1.0
	BL	Review Headcount Variance Analysis	5	1.0
	SS	Revise Headcount Variance Analysis	5	1.0
	BL	Update Diligence Request List	5	2.5
	SS	Update Diligence Request List	5	2.5
	DT	Correspondence with the Debtors' Consulting Firm Regarding Operational Diligence	5	1.0
	DT	Review Monthly Financial Reporting Package	5	3.0
	BL	Review Monthly Financial Reporting Package	5	3.0
	SS	Review Monthly Financial Reporting Package	5	3.0
	DT	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	BL	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	SS	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	BL	Summarize Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Liquidity Update Presentation	2	4.5
	BL	Draft Liquidity Update Presentation	2	3.0
	DT	Review Liquidity Update Presentation	2	3.0
	MM	Omnibus Hearing (Phone)	16	2.0
	FV	Omnibus Hearing (Phone)	16	2.0
	DT	Omnibus Hearing (Phone)	16	2.0
	BL	Omnibus Hearing (Phone)	16	2.0
	SS	Omnibus Hearing (Phone)	16	2.0
	SS	Process Administration	16	1.5
10/12/2012	SS	Revise Liquidity Update Presentation	2	3.5
	FV	Review Liquidity Update Presentation	2	3.0
	BL	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	0.5
	FV	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	DT	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	BL	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	SS	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	BL	Correspondence with Company's Consulting Firm Regarding Monthly Reporting Package	5	0.5
	DT	Correspondence with UCC Professionals Regarding Mining Complex Overview Presentation and Asset Sale Presentation	5	0.5
	DT	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	BL	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	SS	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	SS	Revise Mining Complex Overview Presentation	5	5.0
	DT	Review Mining Complex Overview Presentation	5	4.0
	MM	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
	FV	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
	DT	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
	BL	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
	SS	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
10/15/2012	DT	Call with Legal Counsel Regarding Asset Sales	5	0.5
	SS	Call with Legal Counsel Regarding Asset Sales	5	0.5
	BL	Revise Claims Schedule Analysis	7	4.5
	SS	Revise Claims Schedule Analysis	7	4.5
	DT	Review Claims Schedule Analysis	7	4.0
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.0
	FV	Review Partial Mortgage Releases	5	2.0
	DT	Review Partial Mortgage Releases	5	2.0
	BL	Revise Asset Sale Presentation	5	3.0
	SS	Revise Asset Sale Presentation	5	3.0
10/16/2012	SS	Correspondence with Legal Counsel Regarding Claims Schedule / Asset Sale Presentation	5	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Correspondence with Company Professional Regarding Mortgage Releases	5	0.5
	MM	Call with Legal Counsel Regarding Exclusivity	6	0.5
	FV	Call with Legal Counsel Regarding Exclusivity	6	0.5
	DT	Call with Legal Counsel Regarding Exclusivity	6	0.5
	BL	Call with Legal Counsel Regarding Exclusivity	6	0.5
	SS	Call with Legal Counsel Regarding Exclusivity	6	0.5
	MM	Call with Company's Advisors and Company Regarding Leases	5	0.5
	FV	Call with Company's Advisors and Company Regarding Leases	5	0.5
	DT	Call with Company's Advisors and Company Regarding Leases	5	0.5

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Date	Professional	Activity	Category	Hours
	BL	Call with Company's Advisors and Company Regarding Leases	5	0.5
	SS	Call with Company's Advisors and Company Regarding Leases	5	0.5
	BL	Revise Legal Entities Detailed Overview	5	4.0
	SS	Revise Legal Entities Detailed Overview	5	4.0
	DT	Review Legal Entities Detailed Overview	5	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.5
	FV	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	DT	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	DT	Correspondence with Legal Counsel Regarding Asset Sales Presentation	5	0.5
	BL	Correspondence with Legal Counsel Regarding Asset Sales Presentation	5	0.5
	SS	Revise Asset Sale Presentation	5	2.0
10/17/2012	DT	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	BL	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	SS	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	FV	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	1.0
10/18/2012	FV	Liquidity Update Call with Company's Consulting Firm	2	1.0
	DT	Liquidity Update Call with Company's Consulting Firm	2	1.0
	BL	Liquidity Update Call with Company's Consulting Firm	2	1.0
	SS	Liquidity Update Call with Company's Consulting Firm	2	1.0
	MM	Correspondence with Legal Counsel Regarding Retention	16	1.0
	DT	Correspondence with Debtors' Consulting Firm Regarding Insurance	5	0.5
	SS	Data Room Summary	16	0.5
10/19/2012	FV	Call with Legal Counsel Regarding Peabody	6	0.5
	DT	Call with Legal Counsel Regarding Peabody	6	0.5
	BL	Call with Legal Counsel Regarding Peabody	6	0.5
	SS	Call with Legal Counsel Regarding Peabody	6	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Insurance	5	1.0
	FV	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	DT	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	BL	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	SS	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	BL	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	3.5
	SS	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	3.5
	BL	Review Data Room Documents	5	3.0
	SS	Review Data Room Documents	5	3.0
10/22/2012	FV	Call with Company and Company Professionals Regarding Insurance	5	0.5
	DT	Call with Company and Company Professionals Regarding Insurance	5	0.5
	BL	Call with Company and Company Professionals Regarding Insurance	5	0.5
	SS	Call with Company and Company Professionals Regarding Insurance	5	0.5
	DT	Analyze SOFAs and Schedules	7	2.5
	BL	Analyze SOFAs and Schedules	7	3.0
	SS	Analyze SOFAs and Schedules	7	3.0
	BL	Correspondence with Legal Counsel Regarding Claims	7	0.5
	DT	Review Mining Complex Overview Presentation and Asset Sale Presentation	5	1.5
	SS	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	4.0
	FV	Review Critical Vendor Payments	2	2.5
	DT	Review Critical Vendor Payments	2	2.5
	DT	Facilitate Data Sharing Process	13	1.0
	BL	Facilitate Data Sharing Process	13	1.0
	SS	Draft UWMA / 1974 Plan Claims Summary	7	2.5
	DT	Review UWMA / 1974 Plan Claims Summary	7	1.0
	BL	Review UWMA / 1974 Plan Claims Summary	7	2.0
10/23/2012	MM	Correspondence with Legal Counsel Regarding Departure of Key Management Team Member	15	0.5
	FV	Correspondence with Legal Counsel Regarding Departure of Key Management Team Member	15	0.5
	MM	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	FV	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	DT	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	BL	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	SS	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	SS	Correspondence with Legal Counsel Regarding Claims Summary	15	0.5
	FV	Review Proposed Retention Order	16	1.0
	DT	Revise Proposed Retention Order	16	1.5
	BL	Revise Proposed Retention Order	16	4.5
	SS	Draft Business Unit Income Statement Summary	5	5.5
	BL	Review Business Unit Income Statement Summary	5	4.0
10/24/2012	BL	Draft Conflicts Check Disclosure Schedule	13	4.0
	SS	Draft Conflicts Check Disclosure Schedule	13	5.0
	SS	Draft Liquidity Update Presentation	2	2.5
	BL	Review Liquidity Update Presentation	2	1.0
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	5	0.5

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Date	Professional	Activity	Category	Hours
	FV	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	5	0.5
	DT	Review Business Unit Income Statement Summary	5	1.5
	FV	Review Court Documents	14	1.0
	BL	Research Tasks Related to Retention	16	2.5
	SS	Research Tasks Related to Retention	16	2.5
	FV	Review 13 Week Cash Flow Forecast	2	1.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Correspondence with Internal Legal Counsel Regarding Retention	14	0.5
10/25/2012	DT	Review Conflicts Check Disclosure Schedule	13	2.0
	BL	Revise Conflicts Check Disclosure Schedule	13	8.0
	SS	Revise Conflicts Check Disclosure Schedule	13	8.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	16	0.5
	SS	Draft Liquidity Update Presentation	2	2.0
	BL	Review Liquidity Update Presentation	2	1.0
	SS	Review Coal Sales Forecast	5	2.0
10/26/2012	MM	Correspondence with UCC Regarding Management Change	16	2.0
	DT	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	DT	Review Conflicts Check Disclosure Schedule	13	2.5
	BL	Revise Conflicts Check Disclosure Schedule	13	4.5
	SS	Revise Conflicts Check Disclosure Schedule	13	6.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Review Liquidity Update Presentation	2	1.5
	DT	Review Liquidity Update Presentation	2	1.5
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	2.0
	DT	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	BL	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	SS	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
10/27/2012	SS	Revise Liquidity Update Presentation	2	2.0
10/28/2012	DT	Review Mining Complex Overview Presentation and Asset Sale Presentation	5	2.5
10/29/2012	DT	Review Liquidity Update Presentation	2	1.0
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Conflicts Check Disclosure Schedule	13	4.0
	DT	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5
	FV	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Correspondence with UCC Professionals Regarding Upcoming Committee Call	16	0.5
10/30/2012	FV	Review Conflicts Check Disclosure Schedule	13	1.5
	DT	Review Conflicts Check Disclosure Schedule	13	1.5
	BL	Revise Conflicts Check Disclosure Schedule	13	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	3.5
	FV	UCC Call	16	4.0
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	16	0.5
	DT	Coal Industry Research	14	1.5
	SS	Coal Industry Research	14	2.5
	MM	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
	FV	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
10/31/2012	FV	Review Monthly Operating Report	7	1.0
	DT	Review Monthly Operating Report	7	1.0
	BL	Review Monthly Operating Report	7	0.5
	SS	Review Monthly Operating Report	7	0.5
	DT	Call with Debtors' Consulting Firm Regarding Monthly Operating Report	5	0.5
	SS	Call with Debtors' Consulting Firm Regarding Monthly Operating Report	15	0.5
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5

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Date	Professional	Activity	Category	Hours
	DT	Coal Industry Research	14	1.0
	SS	Coal Industry Research	14	1.0
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	1.0
	SS	Review 13 Week Cash Flow Forecast	2	1.0
11/1/2012	BL	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	DT	Coal Industry Research	14	0.5
	SS	Coal Industry Research	14	2.0
	DT	Correspondence with UCC Professionals Regarding Mining Complex Overview Presentation and Asset Sale Presentation	5	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
11/2/2012	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	SS	Summarize UCC Professionals Call	14	1.5
	DT	Review Conflicts Check Disclosure Schedule	13	1.5
	BL	Revise Conflicts Check Disclosure Schedule	13	2.0
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0
	DT	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	1.0
	BL	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Review Financial and Operational Diligence Requests	5	1.0
	BL	Review Data Room Documents	5	1.5
	SS	Review Data Room Documents	5	2.0
	MM	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
	FV	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
	DT	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
11/4/2012	DT	Preparation for Upcoming Business Plan Meeting	14	1.5
	SS	Preparation for Upcoming Business Plan Meeting	14	4.0
11/5/2012	MM	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0
	FV	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0
	DT	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0
	SS	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0
	MM	Business Plan Meeting with Company	5	3.5
	FV	Business Plan Meeting with Company	5	3.5
	DT	Business Plan Meeting with Company	5	3.5
	SS	Business Plan Meeting with Company	5	3.5
	MM	Travel from New York City to Minneapolis	5	3.0
	FV	Travel from New York City to Minneapolis	5	3.0
	DT	Travel from New York City to Minneapolis	5	3.0
	SS	Travel from New York City to Minneapolis	5	3.0
	MM	Internal Strategic Discussion Regarding Business Plan	6	2.0
	FV	Internal Strategic Discussion Regarding Business Plan	6	2.0
	DT	Internal Strategic Discussion Regarding Business Plan	6	1.5
	SS	Internal Strategic Discussion Regarding Business Plan	6	0.5
11/6/2012	DT	Call with Company's Consulting Firm Regarding Taxes and Post-Petition Transfers	5	0.5
	FV	Communication with UCC Professionals Regarding Multi-Employer Pension Plan	16	1.0
	DT	Revise Selenium Liabilities Financial Analysis	5	1.5
	SS	Revise Selenium Liabilities Financial Analysis	5	4.0
	SS	Coal Industry Research	5	0.5
	BL	Review Data Room Documents	5	1.0
	SS	Review Data Room Documents	5	3.0
11/7/2012	SS	Draft Cash Management Order Analysis	5	2.0
	DT	Review Cash Management Order Analysis	5	0.5
	SS	Draft Liquidity Update Presentation	2	3.0
	DT	Review Selenium Liabilities Financial Analysis	5	1.0
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.0
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.0
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	1.0
	SS	Review 13 Week Cash Flow Forecast	2	1.0
11/8/2012	MM	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
	FV	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
	DT	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
	BL	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
	SS	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion Regarding Certain Settlement	6	0.5
	FV	Internal Strategic Discussion Regarding Certain Settlement	6	0.5
	DT	Internal Strategic Discussion Regarding Certain Settlement	6	0.5
	BL	Draft Selenium Liabilities Analysis / Presentation	5	2.0

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Date	Professional	Activity	Category	Hours
	SS	Draft Selenium Liabilities Analysis / Presentation	5	5.0
	FV	Review Selenium Liabilities Analysis / Presentation	5	1.5
	DT	Review Selenium Liabilities Analysis / Presentation	5	2.5
11/9/2012	BL	Revise Selenium Liabilities Analysis / Presentation	5	3.0
	SS	Revise Selenium Liabilities Analysis / Presentation	5	4.0
11/10/2012	DT	Review Selenium Liabilities Analysis / Presentation	5	2.0
	BL	Revise Selenium Liabilities Analysis / Presentation	5	0.5
	SS	Revise Selenium Liabilities Analysis / Presentation	5	5.0
11/11/2012	FV	Review Selenium Liabilities Analysis / Presentation	5	2.0
	DT	Review Selenium Liabilities Analysis / Presentation	5	2.0
	BL	Revise Selenium Liabilities Analysis / Presentation	5	3.0
	SS	Revise Selenium Liabilities Analysis / Presentation	5	3.5
	BL	Draft Liquidity Presentation	2	1.0
	SS	Draft Liquidity Presentation	2	2.5
	DT	Review Liquidity Presentation	2	1.0
11/12/2012	FV	Research in Preparation for Multi-Employer Pension Plan Discussion with Company and Advisors	11	1.5
	MM	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	DT	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	BL	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	11	1.0
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	11	1.0
	FV	Review Liquidity Update Presentation	2	0.5
	BL	Revise Liquidity Update Presentation	2	0.5
	SS	Revise Liquidity Update Presentation	2	1.5
	DT	Analyze Multi-Employer Pension Plan	11	1.5
	BL	Analyze Multi-Employer Pension Plan	11	1.5
	SS	Research Tasks Related to Multi-Employer Pension Plan	11	2.5
	DT	Correspondence with Company's Financial Advisors Regarding Multi-Employer Pension Plan	15	0.5
11/13/2012	MM	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Internal Strategic Discussion with UCC Advisors and Internal Team Regarding 1113	6	1.0
	FV	Internal Strategic Discussion with UCC Advisors and Internal Team Regarding 1113	6	1.0
	SS	Draft Multi-Employer Pension Plan Analysis	11	4.5
	DT	Review Multi-Employer Pension Plan Analysis	11	2.5
	BL	Review Multi-Employer Pension Plan Analysis	11	1.5
11/14/2012	DT	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	1.0
	BL	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	0.5
	SS	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	1.0
	FV	Review Multi-Employer Pension Plan Analysis	11	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Multi-Employer Pension Plan Analysis	11	0.5
	DT	Update Diligence Request List	5	0.5
	BL	Update Diligence Request List	5	0.5
	SS	Update Diligence Request List	5	1.5
	DT	Review 13 Week Cash Flow Forecast	5	0.5
	BL	Review 13 Week Cash Flow Forecast	5	0.5
	SS	Review 13 Week Cash Flow Forecast	5	0.5
11/15/2012	FV	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	DT	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	BL	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	SS	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	SS	Coal Industry Research	5	1.5
	BL	Research Tasks Related to Multi-Employer Pension Plan Analysis	11	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Data Room Summary	16	0.5
	DT	Correspondence with Legal Counsel Regarding Selenium Presentation	5	0.5
	BL	Correspondence with Legal Counsel Regarding Selenium Presentation	5	0.5
11/16/2012	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Correspondence with UCC Professionals Regarding Environmental Settlement	5	0.5
	DT	Correspondence with UCC Professionals Regarding Environmental Settlement	5	0.5
	SS	Revise Selenium Liabilities Analysis / Presentation	5	0.5
	BL	Revise Multi-Employer Pension Plan Analysis	11	1.5
	SS	Revise Multi-Employer Pension Plan Analysis	11	3.0
	DT	Review Multi-Employer Pension Plan Analysis	11	1.0
	SS	Revise Multi-Employer Pension Plan Analysis	11	1.0
11/17/2012	SS	Draft Financial Model	5	6.5
11/18/2012	SS	Draft Financial Model	5	6.5
	BL	Review Financial Model	5	2.5
11/19/2012	MM	Review Multi-Employer Pension Plan Analysis	11	1.0

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Date	Professional	Activity	Category	Hours
	FV	Review Multi-Employer Pension Plan Analysis	11	1.0
	SS	Revise Multi-Employer Pension Plan Analysis	11	1.0
	SS	Data Room Access Request	13	1.0
	MM	Analyze Intercompany Claims	3	3.0
	FV	Analyze Intercompany Claims	3	3.0
	FV	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	DT	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	SS	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	SS	Revise Financial Model	5	5.0
11/20/2012	SS	Draft Intercompany Claims Analysis	3	5.0
	DT	Review Intercompany Claims Analysis	3	3.0
	FV	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	DT	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	BL	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	SS	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	MM	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	FV	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	DT	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	BL	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	SS	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	DT	Correspondence with Legal Counsel Regarding Operational Due Diligence and Multi-Employer Pension Plan Analysis	16	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	FV	Call with UCC Professional Regarding Bank Investigation	16	0.5
	MM	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	FV	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	DT	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	BL	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	SS	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	SS	Coal Industry Research	5	1.5
11/21/2012	DT	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	4.0
	MM	Analyze Intercompany Narrative	3	3.0
	FV	Analyze Intercompany Narrative	3	3.0
	DT	Analyze Intercompany Narrative	3	3.0
	SS	Correspondence with UCC Professionals Regarding Intercompany Balances	16	2.0
	MM	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
	FV	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
	DT	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
11/23/2012	FV	Correspondence with Legal Counsel Regarding Pardee Sale Transaction	6	0.5
	DT	Correspondence with Legal Counsel Regarding Pardee Sale Transaction	6	0.5
	DT	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	4.5
11/24/2012	BL	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	2.5
11/25/2012	MM	Coordinate with UCC Professionals Regarding Upcoming Meeting with Company	15	1.0
	FV	Coordinate with UCC Professionals Regarding Upcoming Meeting with Company	15	1.0
	FV	Review Intercompany Claims Analysis	3	3.0
	DT	Review Intercompany Claims Analysis	3	2.5
	BL	Review Intercompany Claims Analysis	3	2.5
	SS	Revise Intercompany Claims Analysis	3	4.5
11/26/2012	FV	Review Intercompany Claims Analysis	3	1.0
	DT	Review Intercompany Claims Analysis	3	0.5
	FV	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	DT	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	BL	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	SS	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	DT	Analyze Critical Vendor Payments	2	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Insurance	5	0.5
	SS	Administrative Work in Preparation for Call Regarding Arch and Selenium Settlement	13	0.5
	SS	Revise Intercompany Claims Analysis	3	0.5
	SS	Correspondence with UCC Professionals Regarding Intercompany Balances	3	0.5
	SS	Revise Financial Model	9	3.0
	FV	Analyze Pardee Sale Transaction	5	0.5
	DT	Analyze Pardee Sale Transaction	6	0.5
	BL	Analyze Pardee Sale Transaction	6	0.5
	SS	Analyze Pardee Sale Transaction	6	0.5
	DT	Correspondence with Company's Financial Advisor Regarding Pardee Transaction	7	0.5
	MM	Correspondence with UCC Professionals	16	0.5
11/27/2012	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	FV	Review Intercompany Claims Analysis	3	2.5

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Date	Professional	Activity	Category	Hours
	DT	Review Intercompany Claims Analysis	3	2.5
	SS	Revise Intercompany Claims Analysis	3	2.5
	MM	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	FV	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	DT	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	BL	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	SS	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	MM	Correspondence with UCC Regarding Venue Transfer	16	1.0
	FV	Correspondence with UCC Regarding Venue Transfer	16	1.0
	DT	Correspondence with UCC Regarding Venue Transfer	16	1.0
	BL	Correspondence with UCC Regarding Venue Transfer	16	1.0
	SS	Correspondence with UCC Regarding Venue Transfer	16	1.0
11/28/2012	DT	Analyze Pardee Sale Transaction	6	2.0
	DT	Review Intercompany Claims Analysis	3	0.5
	BL	Review Intercompany Claims Analysis	3	1.0
	SS	Revise Intercompany Claims Analysis	3	3.0
	BL	Analyze of Mesirow's Intercompany Presentation	3	1.0
	DT	Coal Industry Research	5	1.0
	SS	Coal Industry Research	5	0.5
	FV	Internal Strategic Discussion Regarding Hobet Dragline Contract Rejection	14	0.5
	DT	Internal Strategic Discussion Regarding Hobet Dragline Contract Rejection	14	0.5
	DT	Due Diligence Regarding Hobet Dragline Contract Rejection	5	0.5
	SS	Due Diligence Regarding Hobet Dragline Contract Rejection	5	0.5
	DT	Correspondence with Debtors' Consulting Firm Regarding Hobet Dragline Contract Rejection	5	0.5
	SS	Facilitate Data Sharing Process	13	1.5
	MM	Analyze Company Reclamation Demands	14	1.0
	FV	Analyze Company Reclamation Demands	14	1.0
	DT	Analyze Company Reclamation Demands	14	1.0
	BL	Analyze Company Reclamation Demands	14	1.0
	SS	Analyze Company Reclamation Demands	14	1.0
	MM	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	FV	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	DT	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	BL	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	SS	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
11/29/2012	DT	Analyze Pardee Sale Transaction	6	0.5
	FV	Analyze Pardee Sale Transaction	6	0.5
	SS	Data Room Summary	16	0.5
	MM	Process Discussion with UCC Professionals	16	1.5
	BL	Correspondence with Debtors' Consulting Firm Regarding Operational Due Diligence	15	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	FV	Analyze Pardee Sale Transaction	6	1.0
	DT	Analyze Pardee Sale Transaction	6	1.0
	BL	Analyze Pardee Sale Transaction	6	0.5
	SS	Analyze Pardee Sale Transaction	6	0.5
11/30/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Analyze KEIP/KERP Proposals	5	1.0
	FV	Analyze KEIP/KERP Proposals	5	1.0
	DT	Analyze KEIP/KERP Proposals	5	1.0
	BL	Analyze KEIP/KERP Proposals	5	1.0
	SS	Analyze KEIP/KERP Proposals	5	1.0
	DT	Correspondence with Legal Counsel Regarding Reclamation Report	16	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	BL	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	SS	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	DT	Review Intercompany Claims Analysis	3	0.5
	SS	Revise Intercompany Claims Analysis	3	0.5
12/1/2012	DT	Review Intercompany Claims Analysis	3	0.5
	SS	Revise Intercompany Claims Analysis	3	1.0
12/2/2012	MM	Correspondence with UCC Professionals Regarding Following Day's UCC Professionals Call	16	0.5
	FV	Correspondence with UCC Professionals Regarding Following Day's UCC Professionals Call	16	0.5
12/3/2012	DT	Retention Application Work (Change of Venue to the Eastern District of Missouri)	13	0.5
	SS	Retention Application Work (Change of Venue to the Eastern District of Missouri)	13	0.5
	MM	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Review Multiemployer Pension Plan Analysis	11	0.5
	DT	Review Multiemployer Pension Plan Analysis	11	1.0
	BL	Revise Multiemployer Pension Plan Analysis	11	2.0
	SS	Revise Multiemployer Pension Plan Analysis	11	4.0
12/4/2012	MM	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	FV	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	DT	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	BL	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	SS	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	BL	Administrative Work in Advance of Meeting with Company Professionals	13	1.0
	SS	Administrative Work in Advance of Meeting with Company Professionals	13	1.0
	MM	Internal Strategic Discussion Regarding Business Issues	14	1.0
	FV	Internal Strategic Discussion Regarding Business Issues	14	1.0
	DT	Internal Strategic Discussion Regarding Business Issues	14	1.0
	BL	Internal Strategic Discussion Regarding Business Issues	14	1.0
	SS	Internal Strategic Discussion Regarding Business Issues	14	1.0
	MM	Meeting with Company Professionals	15	2.0
	FV	Meeting with Company Professionals	15	2.0
	DT	Meeting with Company Professionals	15	2.0
	BL	Meeting with Company Professionals	15	2.0
	SS	Meeting with Company Professionals	15	2.0
	SS	Correspondence with Legal Counsel Regarding Operational Analysis	15	0.5
	MM	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	FV	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	DT	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	BL	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	SS	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
12/5/2012	MM	UCC Meeting	16	6.0
	FV	UCC Meeting	16	6.0
	DT	UCC Meeting	16	6.0
	BL	UCC Meeting	16	6.0
	SS	UCC Meeting	16	6.0
	MM	Internal Strategic Discussion Regarding Business Issues	14	2.0
	FV	Internal Strategic Discussion Regarding Business Issues	14	2.0
	DT	Internal Strategic Discussion Regarding Business Issues	14	2.0
	BL	Internal Strategic Discussion Regarding Business Issues	14	2.0
	SS	Internal Strategic Discussion Regarding Business Issues	14	2.0
	DT	Manage Logistical Issues Regarding Travel from New York City to Minneapolis	13	0.5
	SS	Manage Logistical Issues Regarding Travel from New York City to Minneapolis	13	0.5
	MM	Travel from New York City to Minneapolis	16	3.0
	FV	Travel from New York City to Minneapolis	16	3.0
	DT	Travel from New York City to Minneapolis	16	3.0
	BL	Travel from New York City to Minneapolis	16	3.0
	SS	Travel from New York City to Minneapolis	16	3.0
	FV	Analyze Contract Rejection	12	1.0
	DT	Analyze Contract Rejection	12	1.0
	BL	Analyze Contract Rejection	12	1.0
	SS	Analyze Contract Rejection	12	1.0
12/6/2012	MM	Communication with Other UCC Professionals Regarding Previous Meetings in New York City	16	0.5
	FV	Communication with Other UCC Professionals Regarding Previous Meetings in New York City	16	0.5
	MM	Correspondence with UCC Professionals Regarding Logistics of Weekly Professionals Call	13	0.5
	FV	Correspondence with UCC Professionals Regarding Logistics of Weekly Professionals Call	13	0.5
	MM	Analyze UCC Professional's Report on Bank Liens	14	1.0
	FV	Analyze UCC Professional's Report on Bank Liens	14	1.0
	DT	Analyze UCC Professional's Report on Bank Liens	14	1.0
	BL	Analyze UCC Professional's Report on Bank Liens	14	1.0
	SS	Analyze UCC Professional's Report on Bank Liens	14	1.0
	SS	Data Room Summary	16	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
12/7/2012	MM	Call with Legal Counsel Regarding Retention	13	0.5
	FV	Call with Legal Counsel Regarding Retention	13	0.5
	DT	Call with Legal Counsel Regarding Retention	13	0.5
	BL	Call with Legal Counsel Regarding Retention	13	0.5
	SS	Call with Legal Counsel Regarding Retention	13	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Update Diligence Request List	5	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.0
	MM	Call with U.S. Trustee Regarding Retention	13	1.0
	FV	Call with U.S. Trustee Regarding Retention	13	1.0
	DT	Call with U.S. Trustee Regarding Retention	13	1.0
	BL	Call with U.S. Trustee Regarding Retention	13	1.0
	SS	Call with U.S. Trustee Regarding Retention	13	1.0
	MM	Internal Strategic Discussion Regarding Retention	14	2.5
	FV	Internal Strategic Discussion Regarding Retention	14	2.5
	SS	Draft Summary of Operating Reporting Packages	7	6.5
	BL	Draft Profit Sharing Plan Analysis	5	3.0
12/8/2012	SS	Draft Summary of Operating Reporting Packages	7	3.5
	DT	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	0.5
	SS	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	0.5
	MM	Internal Strategic Discussion Regarding Retention	13	1.0
	FV	Internal Strategic Discussion Regarding Retention	13	1.0
	DT	Internal Strategic Discussion Regarding Retention	13	1.0
	BL	Internal Strategic Discussion Regarding Retention	13	1.0
	SS	Internal Strategic Discussion Regarding Retention	13	1.0
12/9/2012	SS	Draft Summary of Operating Reporting Packages	7	3.0
	SS	Draft Liquidity and Performance Update	2	2.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	1.0
	BL	Revise Profit Sharing Plan Analysis	5	2.0
	DT	Review Profit Sharing Plan Analysis	5	1.0
	BL	Draft Valuation Related Questions	5	0.5
	SS	Draft Valuation Related Questions	5	0.5
	DT	Revise Valuation Related Questions	5	0.5
	SS	Coal Industry Research	5	0.5
	MM	Internal Strategic Discussion Regarding Retention	13	1.0
	FV	Internal Strategic Discussion Regarding Retention	13	1.0
	DT	Internal Strategic Discussion Regarding Retention	13	1.0
12/10/2012	FV	Review Profit Sharing Plan Analysis	5	1.0
	DT	Review Profit Sharing Plan Analysis	5	1.0
	BL	Revise Profit Sharing Plan Analysis	5	1.5
	SS	Revise Liquidity and Performance Update	2	1.0
	MM	Analyze Financial Diligence Materials	5	1.0
	FV	Analyze Financial Diligence Materials	5	1.0
	DT	Analyze Financial Diligence Materials	5	1.0
	BL	Analyze Financial Diligence Materials	5	1.0
	SS	Analyze Financial Diligence Materials	5	1.0
	BL	Review Liquidity and Performance Update	7	1.0
	MM	Analyze 1113 Proposal	11	0.5
	FV	Analyze 1113 Proposal	11	0.5
	DT	Analyze 1113 Proposal	11	0.5
	BL	Analyze 1113 Proposal	11	0.5
	SS	Analyze 1113 Proposal	11	0.5
	DT	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	BL	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	SS	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	FV	UCC Call Regarding Arch Motion	16	0.5
	DT	UCC Call Regarding Arch Motion	16	0.5
	SS	UCC Call Regarding Arch Motion	16	0.5
	SS	Process Administration	13	0.5
	BL	Draft Questions Related to October Results	5	0.5
	SS	Draft Questions Related to October Results	5	0.5
	DT	Review Questions Related to October Results	5	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	0.5
	BL	Revise Conflicts Check Disclosure Schedule	13	0.5
	MM	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Internal Strategic Discussion Regarding Retention	14	1.0
	DT	Internal Strategic Discussion Regarding Retention	14	1.0
	BL	Internal Strategic Discussion Regarding Retention	14	1.0
	SS	Internal Strategic Discussion Regarding Retention	14	1.0
12/11/2012	MM	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	FV	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	DT	Strategic Discussion Regarding Intercompany Transactions	6	1.0

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Date	Professional	Activity	Category	Hours
	BL	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	SS	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	DT	Facilitate Data Sharing Process	13	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	MM	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	FV	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	DT	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	BL	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	FV	Analyze Revised Workplan	13	0.5
	FV	Analyze Arch Order	12	0.5
	MM	Retention Application Discussion/Preparation	13	1.0
	FV	Retention Application Discussion/Preparation	13	1.0
	DT	Retention Application Discussion/Preparation	13	2.0
	DT	Review Conflicts Check Disclosure Schedule	13	1.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0
	MM	Review Conflicts Check Disclosure Schedule	13	0.5
	SS	Coal Industry Research	5	0.5
	FV	Analyze Pardee Sale Transaction	6	1.0
	DT	Analyze Pardee Sale Transaction	6	1.0
	DT	Correspondence with UCC Professionals Regarding Operational Due Diligence	16	0.5
12/12/2012	FV	Discussion with Company and Advisors Regarding October Results	5	1.0
	DT	Discussion with Company and Advisors Regarding October Results	5	1.0
	SS	Discussion with Company and Advisors Regarding October Results	5	1.0
	SS	Draft Liquidity and Performance Update	2	2.0
	MM	Review Conflicts Check Disclosure Schedule	13	0.5
	SS	Facilitate Data Sharing Process	13	2.0
	FV	Analyze Pardee Sale Transaction	6	0.5
	MM	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Internal Strategic Discussion Regarding Retention	14	1.0
	DT	Internal Strategic Discussion Regarding Retention	14	1.0
	BL	Internal Strategic Discussion Regarding Retention	14	1.0
	SS	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Facilitate Data Sharing Process	13	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
12/13/2012	SS	Facilitate Data Sharing Process	13	0.5
	MM	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	FV	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	DT	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	BL	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	SS	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	MM	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	FV	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	DT	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	BL	Draft Questions Related to Liquidity Update	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Review Liquidity and Performance Update	2	2.0
	BL	Review Liquidity and Performance Update	2	2.0
	SS	Revise Liquidity and Performance Update	2	3.5
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Data Room Summary	16	0.5
	MM	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
	FV	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
	DT	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
12/14/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	FV	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	DT	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	0.5
	SS	Revise Liquidity and Performance Update	2	3.0
	DT	Correspondence with Company's Financial Advisor Regarding Data Sharing Process	15	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	MM	Analyze Arch Order	12	1.0
	FV	Analyze Arch Order	12	1.0
	DT	Analyze Arch Order	12	1.0
12/15/2012	DT	Review Liquidity and Performance Update	2	0.5
	BL	Review Liquidity and Performance Update	2	0.5

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Date	Professional	Activity	Category	Hours
12/16/2012	SS	Revise Liquidity and Performance Update	2	1.5
	DT	Review Liquidity and Performance Update	2	2.0
	SS	Revise Liquidity and Performance Update	2	2.5
	MM	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	FV	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	DT	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
12/17/2012	BL	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	SS	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	MM	Review Liquidity and Performance Update	2	1.0
	FV	Review Liquidity and Performance Update	2	2.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	1.0
	SS	Revise Liquidity and Performance Update	2	2.0
	MM	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	FV	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	DT	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	BL	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	SS	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	FV	Analyze Intercompany Balance Summary	3	1.0
	DT	Analyze Intercompany Balance Summary	3	1.0
12/18/2012	SS	Facilitate Data Sharing Process	13	0.5
	FV	Analyze Transportation Agreement Rejection	12	0.5
	DT	Analyze Transportation Agreement Rejection	12	0.5
	DT	Correspondence with UCC Members Regarding Data Sharing Process	16	1.0
	DT	Correspondence with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	FV	Review Liquidity and Performance Update	2	0.5
	DT	Review Liquidity and Performance Update	2	0.5
	BL	Revise Liquidity and Performance Update	2	0.5
	SS	Revise Liquidity and Performance Update	2	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	DT	Correspondence with Legal Counsel Regarding Data Sharing Process	16	1.0
	BL	Correspondence with Legal Counsel Regarding Data Sharing Process	16	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	16	0.5
	DT	Correspondence with Legal Counsel Regarding the Following Day's UCC Call	16	0.5
	SS	Coal Industry Research	14	0.5
	12/19/2012	FV	Analysis of Orders Approving Arch and Selenium Settlements	6
MM		UCC Professionals Call	16	0.5
BL		UCC Professionals Call	16	0.5
SS		UCC Professionals Call	16	0.5
DT		Operational Due Diligence	5	0.5
BL		Operational Due Diligence	5	0.5
SS		Operational Due Diligence	5	1.0
MM		Review Venue Transfer Order and Hearing Transcript	14	1.0
FV		Review Venue Transfer Order and Hearing Transcript	14	1.0
MM		UCC Call	16	1.5
FV		UCC Call	16	1.5
BL		UCC Call	16	1.5
SS		UCC Call	16	1.5
DT		Facilitate Data Sharing Process	13	0.5
BL		Facilitate Data Sharing Process	13	1.0
SS		Facilitate Data Sharing Process	13	2.0
DT		Administrative Work Regarding Conflicts Check	13	0.5
BL		Administrative Work Regarding Conflicts Check	13	0.5
MM		Correspondence with UCC Professionals Regarding Incentive/Retention Plans	15	0.5
MM		Review Retention Plan Analysis	5	0.5
FV	Review Retention Plan Analysis	5	0.5	
12/20/2012	FV	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	DT	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	BL	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	SS	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	BL	Administrative Work Regarding Conflicts Check	13	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Fee Application	13	2.5
	DT	Review Fee Application	13	4.0
	DT	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	DT	Correspondence with UCC Member Regarding Financial Diligence Information	16	0.5
	SS	Research Regarding Eastern District of Missouri Fee Application Process	13	0.5
	DT	Correspondence with Company's Financial Advisor and Consulting Firm Regarding Data Sharing Process	13	0.5
	BL	Process Administration	13	8.0
	12/21/2012	SS	Process Administration	13
BL		Process Administration	13	5.0
SS		Process Administration	13	5.0
DT		Respond to UCC Diligence Request	16	0.5

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Date	Professional	Activity	Category	Hours
	BL	Respond to UCC Diligence Request	16	0.5
	SS	Respond to UCC Diligence Request	16	0.5
12/26/2012	FV	Facilitate Data Sharing Process	13	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
12/27/2012	BL	Process Administration	13	3.0
	SS	Process Administration	13	3.0
12/28/2012	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Unsecured Non-Priority Claims Summary	7	4.5
	BL	Review Unsecured Non-Priority Claims Summary	7	3.5
12/29/2012	DT	Review Unsecured Non-Priority Claims Summary	7	2.5
	SS	Revise Unsecured Non-Priority Claims Summary	7	3.5
12/30/2012	SS	Process Administration	13	2.5
	SS	Revise Unsecured Non-Priority Claims Summary	7	2.0
1/2/2013	MM	Review Monthly Operating Report	7	1.0
	FV	Review Monthly Operating Report	7	1.5
	DT	Review Monthly Operating Report	7	2.0
	BL	Review Monthly Operating Report	7	2.0
	SS	Review Monthly Operating Report	7	2.0
	DT	Facilitate Data Sharing Process	13	1.5
	BL	Facilitate Data Sharing Process	13	1.5
	SS	Facilitate Data Sharing Process	13	2.5
	BL	Draft Presentation Regarding Profit-Sharing Plan	11	4.5
	SS	Draft Presentation Regarding Joint Ventures	6	3.0
	FV	Correspondence with Legal Counsel Regarding Unsecured Non-Priority Claims	7	0.5
	BL	Revise Unsecured Non-Priority Claims Summary	7	2.0
	SS	Revise Unsecured Non-Priority Claims Summary	7	3.0
	DT	Review Unsecured Non-Priority Claims Summary	7	2.0
	DT	Review Incremental Conflicts Check	13	2.0
	BL	Review Incremental Conflicts Check	13	2.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	MM	Review 13-Week Cash Flow Forecast	2	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
	FV	Internal Strategic Discussion Regarding Liquidity	14	0.5
	DT	Internal Strategic Discussion Regarding Liquidity	14	0.5
1/3/2013	DT	Call with Legal Counsel Regarding Data Sharing Process	16	0.5
	BL	Call with Legal Counsel Regarding Data Sharing Process	16	0.5
	SS	Call with Legal Counsel Regarding Data Sharing Process	16	0.5
	DT	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	7	0.5
	BL	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	7	0.5
	SS	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	7	0.5
	SS	Revise Unsecured Non-Priority Claims Summary	7	3.0
	SS	Process Administration	13	1.0
	DT	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.0
	BL	Draft Presentation Regarding Profit-Sharing Plan	11	2.5
	SS	Draft Presentation Regarding Joint Ventures	6	2.0
	BL	Draft Tier 1 Claims Summary	7	2.0
	SS	Draft Tier 1 Claims Summary	7	2.0
	DT	Review Tier 1 Claims Summary	7	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding Claims Schedules	7	0.5
	SS	Draft Liquidity Presentation	2	3.5
	BL	Review Liquidity Presentation	2	2.0
	SS	Data Room Summary	16	0.5
	MM	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	FV	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	DT	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	BL	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	SS	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	MM	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
1/4/2013	MM	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Call with Mesirow Regarding Intercompany Claims	3	1.0
	FV	Call with Mesirow Regarding Intercompany Claims	3	1.0
	DT	Call with Mesirow Regarding Intercompany Claims	3	1.0
	BL	Call with Mesirow Regarding Intercompany Claims	3	1.0
	SS	Call with Mesirow Regarding Intercompany Claims	3	1.0
	DT	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	16	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding Claims Schedules	7	0.5
	SS	Revise Tier 1 Claims Summary	7	1.5
	DT	Review Tier 1 Claims Summary	7	1.0
	BL	Review Tier 1 Claims Summary	7	2.5
	BL	Draft Presentation Regarding Profit-Sharing Plan	11	3.0
	SS	Draft Presentation Regarding Joint Ventures	6	2.0
	BL	Correspondence with Legal Counsel Regarding Tier 1 Claims Summary	7	0.5
	DT	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	7	1.0
	FV	Review Court Documents	14	1.0
1/6/2013	BL	Review Presentation Regarding Joint Ventures	6	3.0
	SS	Review Presentation Regarding Profit-Sharing Plan	11	3.0
	SS	Revise Presentation Regarding Joint Ventures	6	1.5
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	1.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	1.5
	DT	Review Liquidity Presentation	2	1.0
	SS	Revise Liquidity Presentation	2	1.5
	DT	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	7	1.0
	BL	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	7	1.0
	SS	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	7	1.0
	MM	Internal Strategic Discussion Regarding Joint Ventures	14	1.0
	FV	Internal Strategic Discussion Regarding Joint Ventures	14	1.0
	DT	Internal Strategic Discussion Regarding Joint Ventures	14	1.0
	BL	Internal Strategic Discussion Regarding Joint Ventures	14	1.0
1/7/2013	SS	Internal Strategic Discussion Regarding Joint Ventures	14	1.0
	BL	Revise Presentation Regarding Joint Ventures	6	2.5
	SS	Revise Presentation Regarding Joint Ventures	6	2.5
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	1.5
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	1.5
	SS	Revise Liquidity Presentation	2	1.5
	BL	Revise Fee Statement	13	4.5
	SS	Revise Fee Statement	13	1.5
	DT	Review Proposed Changes to the Retention and Incentive Plans	5	3.0
	BL	Review Proposed Changes to the Retention and Incentive Plans	5	3.0
	SS	Review Proposed Changes to the Retention and Incentive Plans	5	1.0
	FV	Analyze Hourly Employee Costs	5	1.5
	BL	Analyze Hourly Employee Costs	5	1.5
	SS	Analyze Hourly Employee Costs	5	1.0
	DT	Provide Historical Debt Trading Prices to UCC Professionals	16	0.5
	BL	Provide Historical Debt Trading Prices to UCC Professionals	16	0.5
	SS	Provide Historical Debt Trading Prices to UCC Professionals	16	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	FV	Review Incremental Conflicts Check	13	0.5
	BL	Review Incremental Conflicts Check	13	0.5
1/8/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	BL	Correspondence with Legal Counsel Regarding Data Sharing Process	16	1.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	16	1.5
	DT	Correspondence with Legal Counsel Regarding Fee Statement	13	0.5
	BL	Correspondence with Legal Counsel Regarding Fee Statement	13	1.0
	BL	Revise Fee Statement	13	3.5
	SS	Revise Fee Statement	13	1.5
	MM	Review Fee Statement	13	2.0
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	1.5
	SS	Facilitate Data Sharing Process	13	2.0
	MM	Review Court Filings Relating to UMWA ERISA Litigation Against Peabody and Arch	14	2.5

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Date	Professional	Activity	Category	Hours
	FV	Review Court Filings Relating to UMWA ERISA Litigation Against Peabody and Arch	14	2.5
	MM	Internal Strategic Discussion Regarding Court Filings Relating to UMWA ERISA Litigation Against Peabody and Arch	14	0.5
	FV	Internal Strategic Discussion Regarding Court Filings Relating to UMWA ERISA Litigation Against Peabody and Arch	14	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Financial and Operating Performance	5	1.0
	BL	Analyze Financial and Operating Performance	5	3.0
	SS	Analyze Financial and Operating Performance	5	3.0
1/9/2013	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	1.5
	SS	Facilitate Data Sharing Process	13	1.5
	MM	Correspondence with UCC Member's Advisor	16	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	16	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	16	1.0
	DT	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	DT	Review List of Documents Shared with the UMWA	5	1.0
	BL	Review List of Documents Shared with the UMWA	5	2.0
	SS	Review List of Documents Shared with the UMWA	5	2.0
	MM	Review 13-Week Cash Flow Forecast	2	1.0
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
1/10/2013	MM	Analyze Business Plan Healthcare Costs	5	1.0
	FV	Analyze Business Plan Healthcare Costs	5	1.5
	DT	Analyze Business Plan Healthcare Costs	5	1.0
	BL	Analyze Business Plan Healthcare Costs	5	2.0
	SS	Analyze Business Plan Healthcare Costs	5	2.0
	MM	Internal Strategic Discussion Regarding Business Plan Healthcare Costs	14	1.0
	FV	Internal Strategic Discussion Regarding Business Plan Healthcare Costs	14	1.0
	DT	Internal Strategic Discussion Regarding Business Plan Healthcare Costs	14	0.5
	BL	Correspondence with the Company Regarding Administrative Issues	13	0.5
	DT	Correspondence with Internal Administrative Professional Regarding Administrative Issues	13	0.5
	BL	Correspondence with Internal Administrative Professional Regarding Administrative Issues	13	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	SS	Draft Liquidity and Performance Update Presentation	5	3.0
	SS	Data Room Summary	16	0.5
	MM	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
1/11/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Business Plan Healthcare Costs	5	0.5
	DT	Correspondence with UCC Professionals Regarding Data Sharing Process	13	0.5
	SS	Correspondence with UCC Professionals Regarding Data Sharing Process	13	0.5
	MM	Correspondence with UCC Professionals Regarding Letter from UCC Member	16	0.5
	MM	Review Motion to Appoint Retiree Committee	14	0.5
	FV	Review Motion to Appoint Retiree Committee	14	0.5
	DT	Review Motion to Appoint Retiree Committee	14	1.0
	BL	Review Motion to Appoint Retiree Committee	14	1.0
	SS	Review Motion to Appoint Retiree Committee	14	0.5
	MM	Internal Strategic Discussion Regarding Motion to Appoint Retiree Committee	14	0.5
	FV	Internal Strategic Discussion Regarding Motion to Appoint Retiree Committee	14	0.5
	DT	Internal Strategic Discussion Regarding Motion to Appoint Retiree Committee	14	0.5
	BL	Internal Strategic Discussion Regarding Motion to Appoint Retiree Committee	14	0.5
	SS	Internal Strategic Discussion Regarding Motion to Appoint Retiree Committee	14	0.5
	SS	Draft Liquidity and Performance Update Presentation	5	2.0
1/12/2013	DT	Correspondence with Legal Counsel Regarding Contracts and Unexpired Leases	12	0.5
1/14/2013	DT	Correspondence with the Company's Consulting Firm Regarding Financial and Operating Performance	5	1.0
	MM	Review 1113/1114 Related Documents	11	2.0
	FV	Review 1113/1114 Related Documents	11	3.0
	BL	Review 1113/1114 Related Documents	11	3.5
	SS	Review 1113/1114 Related Documents	11	2.0
	DT	Correspondence with the Company's Consulting Firm Regarding Contracts and Unexpired Leases	12	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0

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Date	Professional	Activity	Category	Hours
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Facilitate Data Sharing Process	13	1.0
	MM	Review Asset Sales and Abandonment Reports	6	0.5
	FV	Review Asset Sales and Abandonment Reports	6	0.5
	BL	Review Asset Sales and Abandonment Reports	6	1.0
	SS	Review Asset Sales and Abandonment Reports	6	1.0
	MM	Internal Strategic Discussion Regarding Asset Sales and Abandonment Reports	14	0.5
	FV	Internal Strategic Discussion Regarding Asset Sales and Abandonment Reports	14	0.5
	BL	Internal Strategic Discussion Regarding Asset Sales and Abandonment Reports	14	0.5
	SS	Internal Strategic Discussion Regarding Asset Sales and Abandonment Reports	14	0.5
	FV	Review Court Documents	14	1.0
	DT	Analyze Financial and Operating Performance and Send Diligence Questions to Company's Consulting Firm	5	2.0
	DT	Correspondence with Legal Counsel Regarding Contracts and Unexpired Leases	12	1.0
1/15/2013	SS	Draft Liquidity and Performance Update Presentation	5	3.0
	DT	Correspondence with Legal Counsel Regarding Contracts and Unexpired Leases	12	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Pension-Related Matters	11	1.5
	BL	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	SS	Draft Liquidity and Performance Update Presentation	5	3.5
	BL	Review Liquidity and Performance Update Presentation	5	1.5
	FV	Internal Strategic Discussion Regarding Contracts and Unexpired Leases	14	0.5
	DT	Internal Strategic Discussion Regarding Contracts and Unexpired Leases	14	1.0
	BL	Internal Strategic Discussion Regarding Contracts and Unexpired Leases	14	1.0
	SS	Internal Strategic Discussion Regarding Contracts and Unexpired Leases	14	0.5
	MM	Review Motion Regarding Lease Assumption and Rejection	12	1.0
	FV	Review Motion Regarding Lease Assumption and Rejection	12	1.5
	DT	Review Motion Regarding Lease Assumption and Rejection	12	1.5
	BL	Review Motion Regarding Lease Assumption and Rejection	12	2.0
	SS	Review Motion Regarding Lease Assumption and Rejection	12	1.0
	MM	Review 13-Week Cash Flow Forecast	2	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
1/16/2013	FV	Internal Strategic Discussion Regarding Liquidity	14	0.5
	DT	Internal Strategic Discussion Regarding Liquidity	14	0.5
	FV	Review Amended Lease Related Schedules	7	0.5
	DT	Review Amended Lease Related Schedules	7	1.0
	BL	Review Amended Lease Related Schedules	7	1.0
	SS	Review Amended Lease Related Schedules	7	1.0
	MM	Review Diligence Information Regarding Non-Union Retiree Healthcare Costs	5	1.5
	FV	Review Diligence Information Regarding Non-Union Retiree Healthcare Costs	5	2.0
	DT	Review Diligence Information Regarding Non-Union Retiree Healthcare Costs	5	1.5
	BL	Review Diligence Information Regarding Non-Union Retiree Healthcare Costs	5	2.5
	SS	Review Diligence Information Regarding Non-Union Retiree Healthcare Costs	5	2.5
	MM	Internal Strategic Discussion Regarding Non-Union Retiree Healthcare Costs	14	1.5
	FV	Internal Strategic Discussion Regarding Non-Union Retiree Healthcare Costs	14	1.5
	DT	Internal Strategic Discussion Regarding Non-Union Retiree Healthcare Costs	14	1.5
	DT	Call with Legal Counsel Regarding Contracts and Unexpired Leases	12	0.5
	BL	Call with Legal Counsel Regarding Contracts and Unexpired Leases	12	0.5
	SS	Call with Legal Counsel Regarding Contracts and Unexpired Leases	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Contracts and Unexpired Leases	12	0.5
	MM	Correspondence with UCC Professionals Regarding Non-Union Retiree Diligence Information	11	1.0
	FV	Correspondence with UCC Professionals Regarding Non-Union Retiree Diligence Information	11	1.0
	DT	Correspondence with UCC Professionals Regarding Non-Union Retiree Diligence Information	11	1.0
	BL	Correspondence with UCC Professionals Regarding Non-Union Retiree Diligence Information	11	1.0
	SS	Correspondence with UCC Professionals Regarding Non-Union Retiree Diligence Information	11	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Profit-Sharing Plan	16	0.5
	DT	Correspondence with UCC Professionals Regarding Leases	12	0.5
	DT	Review Presentation Regarding Profit-Sharing Plan	11	1.5
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	2.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	3.5
	DT	Review Presentation Regarding Joint Ventures	6	1.5
	BL	Revise Presentation Regarding Joint Ventures	6	1.0
	SS	Revise Presentation Regarding Joint Ventures	6	2.0
	DT	Analyze Leases and Related Economics	12	2.0
	BL	Analyze Leases and Related Economics	12	2.0
1/17/2013	SS	Analyze Leases and Related Economics	12	1.0
	DT	Analyze Leases and Related Economics	12	3.0
	BL	Analyze Leases and Related Economics	12	3.0
	SS	Analyze Leases and Related Economics	12	1.0
	MM	Call with the Company's Financial Advisor Regarding 1113/1114	15	1.0
	FV	Call with the Company's Financial Advisor Regarding 1113/1114	15	1.0
	DT	Call with the Company's Financial Advisor Regarding 1113/1114	15	1.0
	BL	Call with the Company's Financial Advisor Regarding 1113/1114	15	1.0

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Date	Professional	Activity	Category	Hours
	SS	Call with the Company's Financial Advisor Regarding 1113/1114	15	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Data Room Summary	16	0.5
	FV	Review Presentation Regarding Profit-Sharing Plan	11	3.0
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	2.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	2.5
	FV	Review Presentation Regarding Joint Ventures	6	2.0
	SS	Revise Presentation Regarding Joint Ventures	6	1.0
	BL	Review Liquidity and Performance Update Presentation	5	2.5
	SS	Revise Liquidity and Performance Update Presentation	5	2.0
	MM	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
1/18/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Call with the Company Regarding Financial and Operating Performance	5	0.5
	DT	Call with the Company Regarding Financial and Operating Performance	5	0.5
	BL	Call with the Company Regarding Financial and Operating Performance	5	0.5
	SS	Call with the Company Regarding Financial and Operating Performance	5	0.5
	FV	Call with the Company Regarding Coal Sales Contracts	5	1.0
	DT	Call with the Company Regarding Coal Sales Contracts	5	1.0
	BL	Call with the Company Regarding Coal Sales Contracts	5	1.0
	SS	Call with the Company Regarding Coal Sales Contracts	5	1.0
	MM	Internal Strategic Discussion Regarding Coal Sales Contracts	14	1.0
	FV	Internal Strategic Discussion Regarding Coal Sales Contracts	14	1.0
	DT	Internal Strategic Discussion Regarding Coal Sales Contracts	14	0.5
	SS	Draft Summary of Leases and Related Economics	12	2.0
	DT	Review Summary of Leases and Related Economics	12	2.0
	MM	Review Presentation Regarding Profit-Sharing Plan	11	3.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	1.5
	DT	Call with the Company's Legal Counsel Regarding Contracts and Unexpired Leases	12	1.0
	BL	Call with the Company's Legal Counsel Regarding Contracts and Unexpired Leases	12	1.0
	SS	Call with the Company's Legal Counsel Regarding Contracts and Unexpired Leases	12	1.0
	DT	Review Liquidity and Performance Update Presentation	5	1.5
	BL	Review Liquidity and Performance Update Presentation	5	2.5
	SS	Revise Liquidity and Performance Update Presentation	5	2.0
	FV	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	16	0.5
	SS	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	16	0.5
1/19/2013	FV	Review Liquidity and Performance Update Presentation	5	2.5
	DT	Revise Liquidity and Performance Update Presentation	5	2.0
	BL	Revise Liquidity and Performance Update Presentation	5	2.0
	SS	Revise Liquidity and Performance Update Presentation	5	2.5
1/20/2013	DT	Review 1113/1114 Related Documents	11	2.0
	BL	Review 1113/1114 Related Documents	11	2.0
	SS	Review 1113/1114 Related Documents	11	2.0
1/21/2013	MM	Review 1113/1114 Related Documents	11	1.0
	FV	Review 1113/1114 Related Documents	11	1.0
	MM	Review Liquidity and Performance Update Presentation	5	1.5
	FV	Review Liquidity and Performance Update Presentation	5	1.5
	DT	Review Liquidity and Performance Update Presentation	5	1.0
	BL	Review Liquidity and Performance Update Presentation	5	1.0
	SS	Revise Liquidity and Performance Update Presentation	5	1.5
	SS	Facilitate Data Sharing Process	13	0.5
1/22/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5

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Date	Professional	Activity	Category	Hours
	MM	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	FV	Internal Strategic Discussion Regarding Profit-Sharing Plan	14	1.0
	DT	Analyze Profit-Sharing Plan	11	1.5
	BL	Analyze Profit-Sharing Plan	11	1.5
	SS	Analyze Profit-Sharing Plan	11	1.5
	SS	Process Administration	13	3.5
	BL	Correspondence with the Company's Consulting Firm Regarding Operational Performance Metrics	15	0.5
1/23/2013	DT	Review Critical Vendor Payment Tracking Matrix	5	1.5
	BL	Review Critical Vendor Payment Tracking Matrix	5	1.5
	SS	Review Critical Vendor Payment Tracking Matrix	5	1.0
	DT	Internal Strategic Discussion Regarding Critical Vendor Payments	14	0.5
	BL	Internal Strategic Discussion Regarding Critical Vendor Payments	14	0.5
	SS	Internal Strategic Discussion Regarding Critical Vendor Payments	14	0.5
	DT	Analyze Supplement to the Company's September Monthly Operating Report	7	1.0
	BL	Analyze Supplement to the Company's September Monthly Operating Report	7	1.0
	SS	Analyze Supplement to the Company's September Monthly Operating Report	7	1.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
	MM	Internal Strategic Discussion Regarding Liquidity	14	0.5
	FV	Internal Strategic Discussion Regarding Liquidity	14	0.5
1/24/2013	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Summarize Key Points of Liquidity Update Call	2	0.5
	MM	Review Cole Schotz Recommendation	5	1.5
	FV	Review Cole Schotz Recommendation	5	1.5
	DT	Review Cole Schotz Recommendation	5	1.5
	BL	Review Cole Schotz Recommendation	5	1.5
	SS	Review Cole Schotz Recommendation	5	1.5
	MM	Review Financial Advisors Monthly Reporting Package	5	1.0
	FV	Review Financial Advisors Monthly Reporting Package	5	1.0
	DT	Review Financial Advisors Monthly Reporting Package	5	1.0
	BL	Review Financial Advisors Monthly Reporting Package	5	1.0
	SS	Review Financial Advisors Monthly Reporting Package	5	1.0
	SS	Data Room Summary	16	0.5
	MM	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Discussion Regarding Preparation for the Following Day's UCC Professionals Call	14	0.5
	SS	Draft Liquidity Update Presentation	2	4.0
1/25/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Draft Liquidity Update Presentation	2	3.5
	FV	Analyze Assumed Leases and Related Economics	12	1.0
	DT	Analyze Assumed Leases and Related Economics	12	1.5
	BL	Analyze Assumed Leases and Related Economics	12	3.5
	SS	Analyze Assumed Leases and Related Economics	12	3.5
	BL	Correspondence with the Company's Consulting Firm Regarding Leases and Related Economics	12	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding Leases and Related Economics	12	0.5
	BL	Correspondence with Committee Professionals Regarding Leases and Related Economics	12	1.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
1/28/2013	MM	Review Agenda for the Following Day's Hearing	14	0.5
	FV	Review Agenda for the Following Day's Hearing	14	0.5
	DT	Review Agenda for the Following Day's Hearing	14	0.5
	BL	Review Agenda for the Following Day's Hearing	14	0.5
	SS	Review Agenda for the Following Day's Hearing	14	0.5
	BL	Analyze Assumed Leases and Related Economics	12	0.5
	SS	Analyze Assumed Leases and Related Economics	12	0.5
	MM	UCC Professionals Call Regarding AIP / CERP	16	0.5
	FV	UCC Professionals Call Regarding AIP / CERP	16	0.5
	BL	UCC Professionals Call Regarding AIP / CERP	16	0.5
	SS	UCC Professionals Call Regarding AIP / CERP	16	0.5
	MM	Call with the Company's Financial Advisor Regarding AIP / CERP	15	1.0

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Date	Professional	Activity	Category	Hours
	FV	Call with the Company's Financial Advisor Regarding AIP / CERP	15	1.0
	BL	Call with the Company's Financial Advisor Regarding AIP / CERP	15	1.0
	SS	Call with the Company's Financial Advisor Regarding AIP / CERP	15	1.0
	BL	Correspondence with Committee Professionals Regarding Leases and Related Economics	12	0.5
	SS	Correspondence with Committee Professionals Regarding Leases and Related Economics	12	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding Leases and Related Economics	12	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding Leases and Related Economics	12	0.5
	BL	Process Administration	13	2.5
	SS	Process Administration	13	3.0
1/29/2013	BL	Court Hearing Regarding Various Motions (Phone)	14	1.5
	SS	Court Hearing Regarding Various Motions (Phone)	14	1.5
	FV	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	11	0.5
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	4.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	4.0
	FV	Review Presentation Regarding Profit-Sharing Plan	11	1.0
	DT	Review Presentation Regarding Profit-Sharing Plan	11	1.0
	BL	Process Administration	13	1.0
	SS	Process Administration	13	2.0
	MM	Review Presentation Regarding Retention and Incentive Plan Proposals Prepared by the Company's Financial Advisor	5	0.5
	FV	Review Presentation Regarding Retention and Incentive Plan Proposals Prepared by the Company's Financial Advisor	5	0.5
	DT	Review Presentation Regarding Retention and Incentive Plan Proposals Prepared by the Company's Financial Advisor	5	0.5
	BL	Review Presentation Regarding Retention and Incentive Plan Proposals Prepared by the Company's Financial Advisor	5	1.0
	SS	Review Presentation Regarding Retention and Incentive Plan Proposals Prepared by the Company's Financial Advisor	5	1.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
1/30/2013	MM	Review Presentation Regarding Profit-Sharing Plan	11	2.0
	DT	Review Presentation Regarding Profit-Sharing Plan	11	1.0
	BL	Revise Presentation Regarding Profit-Sharing Plan	11	1.0
	SS	Revise Presentation Regarding Profit-Sharing Plan	11	1.0
	DT	Call with the Company's Financial Advisor Regarding Profit-Sharing Plan Presentation	11	0.5
	BL	Call with the Company's Financial Advisor Regarding Profit-Sharing Plan Presentation	11	0.5
	SS	Call with the Company's Financial Advisor Regarding Profit-Sharing Plan Presentation	11	0.5
	BL	Process Administration	13	1.0
	SS	Process Administration	13	2.0
	FV	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	11	0.5
	DT	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	11	0.5
	BL	Correspondence with Legal Counsel Regarding Profit-Sharing Plan Presentation	11	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Correspondence with Legal Counsel Regarding Transloading Stipulation and Order	5	0.5
1/31/2013	MM	Review Presentation Regarding Joint Ventures	6	2.0
	FV	Review Presentation Regarding Joint Ventures	6	2.0
	SS	Revise Presentation Regarding Joint Ventures	6	1.5
	BL	Process Administration	13	1.0
	SS	Process Administration	13	2.0
	DT	Review Transloading Stipulation and Order	5	1.0
	BL	Review Transloading Stipulation and Order	5	1.0
	SS	Review Transloading Stipulation and Order	5	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Transloading Stipulation and Order	5	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Draft Liquidity Update Presentation	2	2.0
2/1/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Process Administration	13	2.5
	SS	Process Administration	13	2.5
	DT	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5
	SS	Draft Questions Regarding Joint Ventures	6	1.0
	BL	Review Questions Regarding Joint Ventures	6	0.5
	FV	Review Presentation Regarding Joint Ventures	6	2.0
	SS	Revise Presentation Regarding Joint Ventures	6	1.5
	FV	Review Liquidity Update	2	1.5

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Date	Professional	Activity	Category	Hours
	DT	Review Liquidity Update	2	1.5
	BL	Review Liquidity Update	2	1.5
	SS	Revise Liquidity Update	2	1.5
2/4/2013	MM	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	1.0
	FV	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
	DT	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
	BL	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
	SS	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
	DT	Process Administration	13	2.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	SS	Draft Second Fee Statement	13	3.5
	BL	Review Second Fee Statement	13	2.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.5
	BL	Review Court Documents	14	1.5
	SS	Review Court Documents	14	1.5
	BL	Correspondence with Legal Counsel Regarding Process Administration	16	0.5
	SS	Correspondence with Legal Counsel Regarding Liquidity Update	16	0.5
2/5/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	DT	Review Second Fee Statement	13	2.0
	BL	Review Second Fee Statement	13	1.5
	SS	Revise Second Fee Statement	13	1.5
2/6/2013	DT	Correspondence with Legal Counsel Regarding Transloading Stipulation and Order	5	0.5
	DT	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
	SS	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
	SS	Revise Second Fee Statement	13	0.5
	BL	Review Presentation Regarding Joint Ventures	6	1.0
	SS	Revise Presentation Regarding Joint Ventures	6	1.0
	FV	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0
	MM	Analyze 1113/1114 Related Documents	11	2.5
	FV	Analyze 1113/1114 Related Documents	11	2.5
	DT	Analyze 1113/1114 Related Documents	11	2.5
	BL	Analyze 1113/1114 Related Documents	11	2.5
	SS	Analyze 1113/1114 Related Documents	11	2.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Draft Analysis Related to 1113/1114	11	3.0
	SS	Draft Analysis Related to 1113/1114	11	2.0
	DT	Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
2/7/2013	MM	Review Analysis Related to 1113/1114	11	1.5
	FV	Review Analysis Related to 1113/1114	11	1.5
	DT	Review Analysis Related to 1113/1114	11	1.5
	BL	Revise Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	1.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	SS	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Correspondence with Legal Counsel Regarding Fee Statement	13	0.5
	MM	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	0.5

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Date	Professional	Activity	Category	Hours
	FV	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	DT	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	BL	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	SS	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	DT	Review Transloading Agreements	5	0.5
	BL	Review Transloading Agreements	5	0.5
	SS	Review Transloading Agreements	5	0.5
	BL	Draft Preliminary Mine Complex Analysis	9	4.0
	SS	Draft Preliminary Mine Complex Analysis	9	4.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
2/8/2013	DT	Review Amended Transloading Stipulation and Order	14	1.0
	BL	Review Amended Transloading Stipulation and Order	14	0.5
	SS	Review Amended Transloading Stipulation and Order	14	0.5
	BL	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	SS	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	FV	Review Coal Sales Contracts	5	1.0
	DT	Review Coal Sales Contracts	5	1.0
	BL	Review Coal Sales Contracts	5	1.0
	SS	Review Coal Sales Contracts	5	1.0
	FV	Review Analysis Related to 1113/1114	11	1.0
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.5
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
2/11/2013	FV	Correspondence with UCC Professionals Regarding 1113/1114 Related Documents	11	0.5
	DT	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	1.0
	BL	Correspondence with the Company's Consulting Firm Regarding Financial and Operational Diligence Questions	5	0.5
	FV	Review Coal Sales Contracts	5	0.5
	DT	Review Coal Sales Contracts	5	0.5
	BL	Review Coal Sales Contracts	5	0.5
	SS	Review Coal Sales Contracts	5	0.5
2/12/2013	FV	Review Monthly Financial and Operational Performance	5	2.5
	DT	Call with Mesirow Regarding Covenant Calculation	16	0.5
	BL	Call with Mesirow Regarding Covenant Calculation	16	0.5
	DT	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	BL	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	1.5
	SS	Draft Liquidity and Performance Update	5	2.5
	DT	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Review Proposed Settlement with Retiree Committee	14	1.0
	FV	Review Proposed Settlement with Retiree Committee	14	2.0
	DT	Review Proposed Settlement with Retiree Committee	14	1.5
	BL	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Revise Liquidity and Performance Update	5	2.0
2/13/2013	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	2.0
	FV	Review Preliminary Mine Complex Analysis	9	3.5
	DT	Review Preliminary Mine Complex Analysis	9	3.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	BL	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.0
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
2/14/2013	MM	Review Second Fee Statement	13	1.0
	DT	Review Second Fee Statement	13	0.5
	SS	Revise Second Fee Statement	13	0.5
	FV	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	BL	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	DT	Review Liquidity and Performance Update	5	2.5
	BL	Review Liquidity and Performance Update	5	1.0

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Date	Professional	Activity	Category	Hours
	SS	Revise Liquidity and Performance Update	5	3.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Review Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
2/15/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review Liquidity and Performance Update	5	1.0
	FV	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Revise Second Fee Statement	13	1.0
	MM	Review Revised Second Fee Statement	13	0.5
	DT	Review Revised Second Fee Statement	13	0.5
	MM	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	FV	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	DT	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	BL	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	SS	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
2/17/2013	DT	Correspondence with Legal Counsel Regarding 365(d) Motion	12	0.5
	MM	Review Documents Relating to 1113/1114	11	1.0
	DT	Review Documents Relating to 1113/1114	11	1.0
	BL	Review Documents Relating to 1113/1114	11	1.0
	SS	Review Documents Relating to 1113/1114	11	1.0
2/18/2013	FV	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	DT	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	BL	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	SS	Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5
2/19/2013	SS	Interview of Mike Day by Equity Committee Movants Regarding Operations/Reserves (Phone)	5	2.5
	SS	Draft Breakdown of January Expenses	13	2.5
	DT	Review Breakdown of January Expenses	13	0.5
	BL	Review Breakdown of January Expenses	13	1.5
	MM	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	BL	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	SS	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	BL	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	SS	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	MM	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.0
2/20/2013	MM	Call with the Company's Financial Advisor Regarding Upcoming Financial Diligence Meeting	9	1.0
	MM	Call with UCC Member Regarding Financial Diligence	9	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	MM	Review Revised Statement in Support of Retiree Committee	14	0.5
	DT	Review Revised Statement in Support of Retiree Committee	14	0.5
	BL	Review Revised Statement in Support of Retiree Committee	14	0.5
	SS	Review Revised Statement in Support of Retiree Committee	14	0.5
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	5.0

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Date	Professional	Activity	Category	Hours
	FV	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	DT	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	BL	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	SS	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	1.0
	DT	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	BL	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	SS	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	FV	Review Amended Schedules of Assets and Liabilities	7	0.5
	DT	Review Amended Schedules of Assets and Liabilities	7	0.5
	BL	Review Amended Schedules of Assets and Liabilities	7	0.5
	SS	Review Amended Schedules of Assets and Liabilities	7	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
2/21/2013	DT	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	BL	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	SS	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	MM	Correspondence with UCC Professionals Regarding Financial Diligence	9	1.5
	MM	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	DT	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	BL	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	DT	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	SS	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Revise Preliminary Mine Complex Analysis	9	3.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.0
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
2/22/2013	MM	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	MM	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Review Motion to Terminate Supplemental 401(k)	14	0.5
	BL	Review Motion to Terminate Supplemental 401(k)	14	0.5
	SS	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Review Breakdown of January Expenses	13	0.5
	SS	Revise Breakdown of January Expenses	13	0.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.5
	BL	Draft Entity by Entity Financial Data Input Template	9	3.5
	DT	Review Entity by Entity Financial Data Input Template	9	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Coal Sale Contracts	5	0.5
2/23/2013	DT	Review Preliminary Mine Complex Analysis	9	6.5
	BL	Review Preliminary Mine Complex Analysis	9	8.0
	SS	Revise Preliminary Mine Complex Analysis	9	9.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
2/24/2013	FV	Review Preliminary Mine Complex Analysis	9	3.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	BL	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	SS	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	FV	Correspondence with Legal Counsel Regarding 2012 10-K	7	0.5
	FV	Correspondence with Legal Counsel Regarding Mine Complex Analysis	9	1.0
2/25/2013	MM	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	FV	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	DT	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	BL	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	SS	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5

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Date	Professional	Activity	Category	Hours
	FV	Correspondence with Legal Counsel Regarding Intercompany Claims	3	0.5
	BL	Draft Analysis of 1113/1114 Savings	11	1.0
	DT	Review Analysis of 1113/1114 Savings	11	1.0
	MM	Review Documents Relating to 1113/1114	11	2.0
	FV	Review Documents Relating to 1113/1114	11	2.0
	DT	Review Documents Relating to 1113/1114	11	1.0
	BL	Review Documents Relating to 1113/1114	11	1.0
	SS	Review Documents Relating to 1113/1114	11	1.0
	MM	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	FV	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	DT	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	BL	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	SS	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Analyze Critical Vendor Payments	5	0.5
	BL	Analyze Critical Vendor Payments	5	0.5
	SS	Analyze Critical Vendor Payments	5	0.5
	FV	Call with UCC Member Regarding Financial Diligence	9	1.5
	DT	Call with UCC Member Regarding Financial Diligence	9	1.5
	BL	Call with UCC Member Regarding Financial Diligence	9	1.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	FV	Review Preliminary Mine Complex Analysis	9	1.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.0
	BL	Draft Financial Diligence Questions	9	1.0
	SS	Draft Financial Diligence Questions	9	1.0
	DT	Review Financial Diligence Questions	9	1.0
2/26/2013	DT	Correspondence with the Company's Consulting Firm Regarding 401(k) Motion and Workers' Compensation	5	0.5
	MM	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	FV	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	DT	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	BL	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	SS	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	MM	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	FV	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	BL	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	SS	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Review Analysis Related to 1113/1114	11	1.5
	BL	Revise Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	1.5
	FV	Analyze 503(b)(9) Claims	5	1.0
2/27/2013	DT	Correspondence with Legal Counsel Regarding 401(k) Motion and Workers' Compensation	5	0.5
	MM	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	FV	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	1.0
	DT	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	BL	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	SS	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	MM	Flight from New York City to Minneapolis	15	3.0
	FV	Flight from New York City to Minneapolis	15	3.0
	DT	Flight from New York City to Minneapolis	15	3.0
	BL	Flight from New York City to Minneapolis	15	3.0
	SS	Flight from New York City to Minneapolis	15	3.0
	BL	Draft Presentation Regarding 1113/1114	11	2.5
	SS	Revise Preliminary Mine Complex Analysis	9	2.5
	MM	Review Proposed 1113/1114 Savings Details	11	1.0
	FV	Review Proposed 1113/1114 Savings Details	11	1.0
	DT	Review Proposed 1113/1114 Savings Details	11	1.0
	BL	Review Proposed 1113/1114 Savings Details	11	1.0
	SS	Review Proposed 1113/1114 Savings Details	11	1.0
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
2/28/2013	DT	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	BL	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	SS	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	FV	Review 2012 10-K	7	2.0
	SS	Draft Summary of 2012 10-K	7	3.5
	DT	Review Summary of 2012 10-K	7	1.0
	BL	Review Summary of 2012 10-K	7	1.0
	BL	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Correspondence with the Company's Financial Advisor Prior to Call Regarding 1113/1114 and Financial Diligence	11	0.5
	FV	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	DT	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0

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Date	Professional	Activity	Category	Hours
	BL	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	SS	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	DT	Analyze Certain Executory Contracts	12	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	MM	Review Equity Committee Report	14	1.0
	FV	Review Equity Committee Report	14	1.0
	DT	Review Equity Committee Report	14	1.0
	BL	Review Equity Committee Report	14	1.0
	SS	Review Equity Committee Report	14	1.0
	MM	Review Mesirov Report on Intercompany Claims	3	1.0
	FV	Review Mesirov Report on Intercompany Claims	3	1.0
	DT	Review Mesirov Report on Intercompany Claims	3	1.0
	BL	Review Mesirov Report on Intercompany Claims	3	1.0
	SS	Review Mesirov Report on Intercompany Claims	3	1.0
	DT	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Correspondence with the Company Consulting Firm Regarding 401(k) Motion	5	0.5
	DT	Correspondence with Legal Counsel Firm Regarding 401(k) Motion	5	0.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
3/1/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	BL	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Data Room Summary	16	0.5
	MM	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	FV	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	DT	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	BL	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	MM	Call with Bondholder Regarding Financial Diligence	16	1.0
	FV	Call with Bondholder Regarding Financial Diligence	16	1.0
	DT	Call with Bondholder Regarding Financial Diligence	16	1.0
	BL	Call with Bondholder Regarding Financial Diligence	16	1.0
	BL	Draft Summary of Coal Reserves	5	1.5
	DT	Review Summary of Coal Reserves	5	1.0
	SS	Revise Mine Complex Analysis	9	3.5
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	DT	Review Summary of 2012 10-K	7	1.0
	BL	Review Summary of 2012 10-K	7	1.0
	SS	Revise Summary of 2012 10-K	7	1.5
	MM	Review UMWA Proposal Summary Presentation	11	2.5
	FV	Review UMWA Proposal Summary Presentation	11	2.5
	BL	Revise UMWA Proposal Summary Presentation	11	2.5
	SS	Revise UMWA Proposal Summary Presentation	11	1.5
3/2/2013	BL	Revise Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.0
	SS	Draft Liquidity Update	2	1.5
3/3/2013	DT	Review Mine Complex Analysis	9	4.0
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	5.0
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.5
	DT	Review UMWA Proposal Summary Presentation	11	3.5
	BL	Revise UMWA Proposal Summary Presentation	11	2.0
	SS	Revise UMWA Proposal Summary Presentation	11	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
3/4/2013	MM	Review UMWA Proposal Summary Presentation	11	2.0
	FV	Review UMWA Proposal Summary Presentation	11	2.0
	BL	Revise UMWA Proposal Summary Presentation	11	2.5
	SS	Revise UMWA Proposal Summary Presentation	11	1.5
	BL	Correspondence with the Company's Consulting Firm Regarding Liquidity	2	0.5
	MM	Review Liquidity Update	2	0.5
	FV	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.0
	DT	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	BL	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	SS	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	DT	Review Mine Complex Analysis	9	4.0

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Date	Professional	Activity	Category	Hours
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	2.0
	DT	Analyze Comparable Companies and their Operations	9	3.0
	BL	Analyze Comparable Companies and their Operations	9	3.0
	SS	Analyze Comparable Companies and their Operations	9	5.0
3/5/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	BL	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5
	DT	Call with the Company's Financial Advisor Regarding Equity Committee Report	14	1.0
	BL	Call with the Company's Financial Advisor Regarding Equity Committee Report	14	1.0
	FV	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Review Coal Sales Contracts	5	0.5
	BL	Review Coal Sales Contracts	5	0.5
	DT	Review Mine Complex Analysis	9	1.5
	BL	Revise Mine Complex Analysis	9	4.0
	SS	Revise Mine Complex Analysis	9	5.0
3/6/2013	BL	Correspondence with the Company's Legal Counsel Regarding Second Fee Statement	13	0.5
	DT	Correspondence with Legal Counsel Regarding Coal Sales Contracts	5	0.5
	BL	Correspondence with Legal Counsel Regarding Coal Sales Contracts	5	0.5
	DT	Review Mine Complex Analysis	9	3.0
	BL	Revise Mine Complex Analysis	9	5.0
	SS	Revise Mine Complex Analysis	9	5.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Coal Sales Contracts	5	0.5
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
3/7/2013	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.0
	MM	Review 1113/1114 Related Materials	11	2.0
	FV	Review 1113/1114 Related Materials	11	2.0
	DT	Review 1113/1114 Related Materials	11	2.0
	BL	Review 1113/1114 Related Materials	11	2.0
	SS	Review 1113/1114 Related Materials	11	2.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	0.5
	SS	Data Room Summary	16	0.5
	SS	Update Conflicts Check Disclosure Schedule	13	3.0
3/8/2013	MM	Correspondence with the Company's Financial Advisor Regarding Data Sharing	13	0.5
	DT	Review December 2012 Consolidating Balance Sheet	7	1.0
	BL	Review December 2012 Consolidating Balance Sheet	7	1.0
	SS	Review December 2012 Consolidating Balance Sheet	7	1.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	FV	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	DT	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	BL	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	FV	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing	13	0.5
3/9/2013	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.5

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Date	Professional	Activity	Category	Hours	
3/10/2013	MM	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5	
	FV	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5	
	FV	Review Mine Complex Analysis	9	1.5	
	DT	Review Mine Complex Analysis	9	2.5	
	BL	Revise Mine Complex Analysis	9	3.0	
	SS	Revise Mine Complex Analysis	9	3.5	
	BL	Research Comparable Companies and their Operations	9	1.0	
3/11/2013	SS	Research Comparable Companies and their Operations	9	1.5	
	MM	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5	
	FV	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5	
	DT	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5	
	BL	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5	
	SS	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5	
	MM	UCC Professionals Call	16	1.0	
	FV	UCC Professionals Call	16	1.0	
	DT	UCC Professionals Call	16	1.0	
	BL	UCC Professionals Call	16	1.0	
	SS	UCC Professionals Call	16	1.0	
	DT	Review Mine Complex Analysis	9	2.0	
	BL	Revise Mine Complex Analysis	9	2.0	
	SS	Revise Mine Complex Analysis	9	3.5	
	DT	Research Comparable Companies and their Operations	9	0.5	
	SS	Research Comparable Companies and their Operations	9	0.5	
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5	
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5	
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5	
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5	
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5	
	MM	Review 1113/1114 Pleadings and Related Materials	11	2.5	
	FV	Review 1113/1114 Pleadings and Related Materials	11	2.5	
	DT	Review 1113/1114 Pleadings and Related Materials	11	2.5	
	BL	Review 1113/1114 Pleadings and Related Materials	11	2.5	
	SS	Review 1113/1114 Pleadings and Related Materials	11	2.5	
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5	
DT	Review January Financial and Operational Performance	5	0.5		
BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5		
BL	Review Conflicts Check Disclosure Schedule	13	1.5		
3/12/2013	MM	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0	
	FV	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0	
	DT	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0	
	BL	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0	
	SS	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0	
	MM	Correspondence with Legal Counsel Regarding Draft of Valuation Related Memo to the Committee	9	1.0	
	BL	Review January Financial and Operational Performance and Draft Diligence Questions	5	1.5	
	SS	Review January Financial and Operational Performance and Draft Diligence Questions	5	1.5	
	DT	Review January Financial and Operational Performance and Review Diligence Questions	5	1.0	
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5	
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	1.0	
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	FV	Review Mine Complex Analysis	9	1.0	
	DT	Review Mine Complex Analysis	9	1.0	
	BL	Revise Mine Complex Analysis	9	3.0	
	SS	Revise Mine Complex Analysis	9	3.5	
	BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5	
	FV	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0	
	DT	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0	
	3/13/2013	FV	Review Mine Complex Analysis	9	1.0
		DT	Review Mine Complex Analysis	9	1.5
		BL	Revise Mine Complex Analysis	9	4.0
		SS	Revise Mine Complex Analysis	9	4.5
MM		Call with UCC Member's Financial Advisor Regarding 1113/1114 and Overall Process	16	0.5	
DT		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
BL		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
SS		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
MM		Correspondence with Legal Counsel Regarding Draft of Valuation Related Memo to the Committee	9	1.5	
FV		Correspondence with Legal Counsel Regarding Business Plan	5	0.5	
FV		Equity Committee Depositions	14	2.5	
DT		Equity Committee Depositions	14	2.5	
FV		Travel from New York City to Minneapolis	14	3.0	
DT		Review 1113/1114 Pleadings and Related Materials	11	2.0	
BL		Review 1113/1114 Pleadings and Related Materials	11	1.5	
SS		Review 1113/1114 Pleadings and Related Materials	11	2.5	
DT		Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	3.0	
BL		Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	1.0	
DT		Review Historical Income Tax Returns	7	0.5	
BL		Review Historical Income Tax Returns	7	0.5	

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Date	Professional	Activity	Category	Hours
	SS	Review Historical Income Tax Returns	7	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0
3/14/2013	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Revise Mine Complex Analysis	9	2.5
	DT	Internal Strategic Discussion Regarding Proposed 1113/1114 Modifications Summary Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed 1113/1114 Modifications Summary Presentation	14	1.0
	SS	Draft Proposed 1113/1114 Modifications Summary Presentation	11	2.5
	SS	Data Room Summary	16	0.5
3/15/2013	BL	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0
	DT	Equity Committee Depositions	14	3.5
	BL	Equity Committee Depositions	14	3.5
	DT	Travel from New York City to Minneapolis	14	3.0
	BL	Travel from New York City to Minneapolis	14	3.0
	MM	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.0
	FV	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	SS	Revise Mine Complex Analysis	9	3.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	1.0
	FV	Review 1113/1114 Related Documents	11	1.5
	SS	Draft Liquidity and Performance Update	5	1.5
	MM	Review Revised Draft of UCC's Response to CERP/AIP	5	2.0
	FV	Review Revised Draft of UCC's Response to CERP/AIP	5	2.0
	DT	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	BL	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	SS	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	DT	Call with the Company Regarding January Financial and Operating Performance	5	1.0
	BL	Call with the Company Regarding January Financial and Operating Performance	5	1.0
	SS	Call with the Company Regarding January Financial and Operating Performance	5	1.0
3/16/2013	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.5
	SS	Draft Liquidity and Performance Update	5	1.0
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	2.0
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	2.0
3/17/2013	BL	Review Proposed 1113/1114 Modifications Summary Presentation	11	3.0
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	4.5
	FV	Review Mine Complex Analysis	9	2.5
	DT	Review Mine Complex Analysis	9	2.5
	BL	Review Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.5
3/18/2013	FV	Call with the Company Regarding Coal Market Conditions	5	0.5
	DT	Call with the Company Regarding Coal Market Conditions	5	0.5
	BL	Call with the Company Regarding Coal Market Conditions	5	0.5
	BL	Review Liquidity and Performance Update	5	1.5
	SS	Revise Liquidity and Performance Update	5	1.0
	FV	Review Mine Complex Analysis	9	1.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	1.0
	SS	Revise Mine Complex Analysis	9	2.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Review 1113/1114 Related Documents	11	1.5
	DT	Review 1113/1114 Related Documents	11	1.5
	FV	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	DT	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	DT	Correspondence with Internal Administrative Professional Regarding February Invoice	13	0.5
	BL	Draft Third Fee Statement	13	2.5
	SS	Draft Third Fee Statement	13	2.5
	BL	Review DIP Agreement	1	2.5

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Date	Professional	Activity	Category	Hours
	SS	Review DIP Agreement	1	2.5
	BL	Correspondence with the Company's Financial Advisor Regarding Summary of Coal Reserves	5	0.5
3/19/2013	DT	Correspondence with UCC Members' Financial Advisors Regarding Financial Diligence	9	0.5
	MM	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Correspondence with Legal Counsel Regarding DIP Agreement	1	0.5
	FV	Review Liquidity and Performance Update	5	2.0
	DT	Review Liquidity and Performance Update	5	2.0
	SS	Revise Liquidity and Performance Update	5	0.5
	FV	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	DT	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	BL	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	FV	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	DT	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	BL	Review Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	FV	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	DT	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	BL	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	DT	Draft Response to Equity Committee Report	14	2.5
	BL	Research Regarding Equity Committee Report	14	0.5
	SS	Research Regarding Equity Committee Report	14	2.0
	FV	Call with Legal Counsel Regarding Resignation of UCC Member	16	0.5
	MM	Correspondence with UCC Professionals Regarding Resignation of UCC Member	16	0.5
	MM	Call with Bondholder Regarding Resignation of UCC Member	16	1.5
	MM	Review Third Fee Statement	13	1.5
	FV	Review Third Fee Statement	13	1.5
	DT	Review Third Fee Statement	13	1.5
	BL	Revise Third Fee Statement	13	1.5
	SS	Revise Third Fee Statement	13	1.5
3/20/2013	MM	Review Proposed 1113/1114 Modifications Summary Presentation	11	2.0
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	BL	Review 1113/1114 Related Documents	11	1.0
	SS	Review 1113/1114 Related Documents	11	1.0
	DT	Call with Mesirow Regarding Financial Diligence	9	0.5
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5
	FV	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	DT	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	BL	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	SS	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Coal Reserves	5	0.5
	DT	Review Diligence Materials in Preparation for Entity by Entity Analysis	3	4.0
	BL	Review Diligence Materials in Preparation for Entity by Entity Analysis	3	4.0
	SS	Research Regarding Equity Committee Report	14	3.0
3/21/2013	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	FV	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	BL	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	SS	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Draft Entity by Entity Analysis	3	4.5
	SS	Draft Entity by Entity Analysis	3	3.5
	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	FV	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	DT	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0

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Date	Professional	Activity	Category	Hours
	BL	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	SS	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	1.0
	MM	Call with Mesirow Regarding Financial Diligence	9	0.5
	FV	Call with Mesirow Regarding Financial Diligence	9	0.5
	DT	Call with Mesirow Regarding Financial Diligence	9	0.5
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5
	SS	Call with Mesirow Regarding Financial Diligence	9	0.5
	DT	Draft Response to Equity Committee Report	14	2.5
	SS	Research Regarding Equity Committee Report and Entity by Entity Analysis	14	2.5
	BL	Correspondence with Legal Counsel Regarding DIP Agreement	1	0.5
3/22/2013	MM	Call with Bondholders Regarding Financial Diligence	9	1.0
	FV	Call with Bondholders Regarding Financial Diligence	9	1.0
	DT	Call with Bondholders Regarding Financial Diligence	9	1.0
	BL	Call with Bondholders Regarding Financial Diligence	9	1.0
	SS	Call with Bondholders Regarding Financial Diligence	9	1.0
	DT	Review Mesirow's Financial Diligence Materials	9	2.0
	BL	Review Mesirow's Financial Diligence Materials	9	2.0
	SS	Review Mesirow's Financial Diligence Materials	9	2.0
	MM	Call with Mesirow Regarding Financial Diligence	9	1.0
	DT	Call with Mesirow Regarding Financial Diligence	9	1.0
	BL	Call with Mesirow Regarding Financial Diligence	9	1.0
	SS	Call with Mesirow Regarding Financial Diligence	9	1.0
	MM	Review Response to Equity Committee Report	14	1.5
	DT	Revise Response to Equity Committee Report	14	1.5
	SS	Research Regarding Equity Committee Report	14	2.0
	MM	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	FV	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	SS	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	MM	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	FV	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	FV	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	DT	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Review Mesirow's Intercompany Materials	3	2.0
	BL	Review Mesirow's Intercompany Materials	3	1.5
	SS	Review Mesirow's Intercompany Materials	3	2.0
	BL	Draft Entity by Entity Analysis	3	5.0
	DT	Review Entity by Entity Analysis	3	2.0
3/23/2013	DT	Draft Response to Equity Committee Report	14	2.0
	SS	Research Regarding Equity Committee Report	14	2.0
	SS	Process Administration	13	3.0
3/24/2013	BL	Revise Entity by Entity Analysis	3	8.5
	FV	Review Response to Equity Committee Report	14	2.0
	DT	Revise Response to Equity Committee Report	14	2.0
	DT	Correspondence with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	SS	Process Administration	13	3.0
	DT	Review Entity by Entity Analysis	3	3.0
	BL	Revise Entity by Entity Analysis	3	7.0
3/25/2013	SS	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Review Entity by Entity Analysis	3	4.0
	BL	Revise Entity by Entity Analysis	3	6.0
	SS	Revise Entity by Entity Analysis	3	2.5
	MM	Review Response to Equity Committee Report	14	2.0
	DT	Revise Response to Equity Committee Report	14	2.0
	SS	Revise Response to Equity Committee Report	14	1.5
	MM	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	FV	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	MM	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Correspondence with Legal Counsel Regarding Financial Diligence	9	0.5
	DT	Call with Legal Counsel Regarding Process Administration	13	0.5
	SS	Call with Legal Counsel Regarding Process Administration	13	0.5
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Draft Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Draft Entity by Entity Analysis Summary Presentation	3	1.0
3/26/2013	DT	Review Entity by Entity Analysis	3	2.5

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Date	Professional	Activity	Category	Hours
	BL	Revise Entity by Entity Analysis	3	4.0
	SS	Revise Entity by Entity Analysis	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	2.5
	BL	Review Entity by Entity Analysis Summary Presentation	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	MM	Review Response to Equity Committee Report	14	1.5
	DT	Revise Response to Equity Committee Report	14	1.0
	SS	Revise Response to Equity Committee Report	14	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Draft Financial Diligence Questions	9	0.5
	SS	Draft Financial Diligence Questions	9	0.5
	DT	Review Financial Diligence Questions	9	0.5
3/27/2013	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Correspondence with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Review Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.5
	SS	Revise Entity by Entity Analysis	3	2.0
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	2.5
	DT	Review Entity by Entity Analysis Summary Presentation	3	2.5
	BL	Review Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	3	2.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Revise Response to Equity Committee Report	14	1.0
	MM	Flight from Fort Myers to New York City for Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	3.0
	FV	Flight from Minneapolis to New York City for Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	3.0
	MM	Review Entity by Entity Analysis	3	2.5
	FV	Review Entity by Entity Analysis	3	2.5
3/28/2013	BL	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	MM	Review Entity by Entity Analysis	3	2.0
	FV	Review Entity by Entity Analysis	3	2.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	MM	Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	2.0
	FV	Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	2.0
	DT	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	BL	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	SS	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Flight New York City to Fort Myers	11	3.0
	FV	Flight from New York City to Minneapolis	11	3.0
	MM	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	FV	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	DT	Revise Response to Equity Committee Report	14	1.5
	SS	Revise Response to Equity Committee Report	14	0.5
	BL	Revise Entity by Entity Analysis and Summary Presentation	3	2.5
	SS	Revise Entity by Entity Analysis and Summary Presentation	3	2.5
	BL	Draft Financial Diligence Questions	9	2.0
	SS	Draft Financial Diligence Questions	9	0.5
	DT	Review Financial Diligence Questions	9	1.0
	SS	Revise Financial Diligence Questions	9	0.5

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Date	Professional	Activity	Category	Hours
	SS	Draft Liquidity Update	2	3.0
3/29/2013	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	MM	Correspondence with Legal Counsel Regarding Data Sharing	13	0.5
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	BL	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	MM	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	FV	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	DT	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	BL	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	SS	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	SS	Draft Claims Summary	7	1.5
	DT	Review Claims Summary	7	0.5
	BL	Review Claims Summary	7	1.0
3/31/2013	DT	Review Motion to Terminate Non-Union Benefits	14	1.0
	BL	Review Motion to Terminate Non-Union Benefits	14	1.0
	SS	Review Motion to Terminate Non-Union Benefits	14	0.5
	DT	Review Entity by Entity Analysis	3	2.0
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	3.0
	MM	Review Entity by Entity Analysis Summary Presentation	3	2.5
	FV	Review Entity by Entity Analysis Summary Presentation	3	2.5
4/1/2013	FV	Review Entity by Entity Analysis	3	1.5
	DT	Review Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	2.0
	FV	Review 1113/1114 Documents	11	1.0
	DT	Review 1113/1114 Documents	11	1.0
	BL	Review 1113/1114 Documents	11	1.0
	SS	Review 1113/1114 Documents	11	1.0
	MM	Correspondence with UCC Professionals Regarding Valuation	16	0.5
	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	DT	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	0.5
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.0
4/2/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	MM	Review the Company's Second Motion to Extend Exclusivity Period	14	1.0
	FV	Review the Company's Second Motion to Extend Exclusivity Period	14	1.0
	DT	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	BL	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	SS	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	SS	Draft Illustrative Claims and Recovery Summary for UCC Member	3	3.0
	BL	Review Illustrative Claims and Recovery Summary for UCC Member	3	1.0
	DT	Review Illustrative Claims and Recovery Summary for UCC Member	3	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
4/3/2013	MM	UCC Call Regarding 1113/1114	11	1.5
	FV	UCC Call Regarding 1113/1114	11	1.5
	DT	UCC Call Regarding 1113/1114	11	1.5
	BL	UCC Call Regarding 1113/1114	11	1.5
	SS	UCC Call Regarding 1113/1114	11	1.5
	DT	Preparation in Advance of the Following Week's Court Deposition Regarding Equity Committee Motion	14	1.0
	SS	Preparation in Advance of the Following Week's Court Deposition Regarding Equity Committee Motion	14	1.0
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5
	BL	Revise Entity by Entity Analysis	3	2.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	DT	Analyze Filed Claims	7	0.5
	BL	Analyze Filed Claims	7	1.0
	SS	Analyze Filed Claims	7	1.0
	BL	Revise Illustrative Claims and Recovery Summary for UCC Member	3	2.0
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	2.0

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Date	Professional	Activity	Category	Hours
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
4/4/2013	BL	Draft Interim Fee Application	13	2.5
	BL	Revise Entity by Entity Analysis	3	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Call with Legal Counsel and Company Advisors	15	1.5
	FV	Call with Legal Counsel and Company Advisors	15	1.5
	DT	Call with Legal Counsel and Company Advisors	15	1.5
	BL	Call with Legal Counsel and Company Advisors	15	1.5
	SS	Call with Legal Counsel and Company Advisors	15	1.5
	BL	Correspondence with the Company's Financial Advisors Regarding Data Sharing Process	13	0.5
	DT	Correspondence with UCC Member Regarding Financial Diligence	9	0.5
	DT	Correspondence with Mesirow Regarding Financial Diligence	9	0.5
	BL	Correspondence with Mesirow Regarding Financial Diligence	9	0.5
	DT	Review Interim Fee Application	13	2.0
	BL	Revise Interim Fee Application	13	1.0
	SS	Data Room Summary	16	0.5
4/5/2013	BL	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	FV	Review Interim Fee Application	13	1.5
	BL	Call with Internal Legal Counsel Regarding Conflicts Check	13	0.5
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Correspondence with UCC Professionals Regarding Third Party Claims	7	0.5
	DT	Review Revised Third Party Claims Estimates	7	1.0
	BL	Review Revised Third Party Claims Estimates	7	1.0
	SS	Review Revised Third Party Claims Estimates	7	1.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Revise Entity by Entity Analysis	3	2.0
	MM	Review Court Documents Relating to 1113/1114	14	0.5
	FV	Review Court Documents Relating to 1113/1114	14	0.5
	DT	Review Court Documents Relating to 1113/1114	14	0.5
	BL	Review Court Documents Relating to 1113/1114	14	0.5
	SS	Review Court Documents Relating to 1113/1114	14	0.5
4/6/2013	BL	Call with Mesirow Regarding Summary of Filed Claims	7	0.5
4/7/2013	SS	Draft Summary of Filed Claims	7	2.0
	BL	Review Summary of Filed Claims	7	1.5
4/8/2013	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Revise Summary of Filed Claims	7	1.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	0.5
	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5
	DT	Correspondence with Legal Counsel Regarding Certain Claims	11	0.5
	MM	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members and Court Deposition	16	3.0
	FV	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
	DT	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members and Court Deposition	16	3.0
	BL	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
	SS	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
4/9/2013	MM	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	FV	Entity by Entity Analysis Discussions with UCC Members	3	4.0
	DT	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	BL	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	SS	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	BL	Correspondence with the Company's Consulting Firm Regarding February Operating Performance	5	0.5
	SS	Correspondence with the Company's Legal Counsel Regarding Conflicts Check List	13	0.5
	FV	Flight to Minneapolis	16	3.0
	BL	Flight to Minneapolis	16	3.0
	SS	Flight to Minneapolis	16	3.0

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Date	Professional	Activity	Category	Hours	
4/10/2013	MM	Correspondence with UCC Professionals Regarding Proposed 1113/1114 Response	11	0.5	
	SS	Draft Diligence Questions Regarding February Operating Performance	5	0.5	
	BL	Review Summary of Filed Claims	7	0.5	
	SS	Revise Summary of Filed Claims	7	0.5	
	DT	Review Diligence Questions Regarding February Operating Performance	5	0.5	
	BL	Review Diligence Questions Regarding February Operating Performance	5	0.5	
	SS	Revise Diligence Questions Regarding February Operating Performance	5	0.5	
	SS	Correspondence with the Company's Consulting Firm Regarding February Operating Performance	5	0.5	
	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5	
	MM	Meeting with Legal Counsel Regarding Upcoming Court Deposition	16	1.0	
	DT	Meeting with Legal Counsel Regarding Upcoming Court Deposition	16	1.0	
	MM	Court Deposition Regarding Equity Committee Motion	14	3.0	
	DT	Court Deposition Regarding Equity Committee Motion	14	3.0	
	MM	Flight to Minneapolis	16	3.0	
	DT	Flight to Minneapolis	16	3.0	
	MM	Call with UCC Professionals In Advance of UCC Call	16	0.5	
	FV	Call with UCC Professionals In Advance of UCC Call	16	0.5	
	DT	Call with UCC Professionals in Advance of UCC Call	16	0.5	
	BL	Call with UCC Professionals in Advance of UCC Call	16	0.5	
	SS	Call with UCC Professionals in Advance of UCC Call	16	0.5	
	MM	UCC Call	16	1.0	
	FV	UCC Call	16	1.0	
	DT	UCC Call	16	1.0	
	BL	UCC Call	16	1.0	
	SS	UCC Call	16	1.0	
	MM	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5	
	FV	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5	
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5	
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5	
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5	
	BL	Revise Entity by Entity Analysis	3	0.5	
	SS	Revise Entity by Entity Analysis	3	1.0	
	BL	Revise Entity by Entity Analysis Summary Presentation	3	0.5	
	SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5	
	SS	Revise Conflicts Check Disclosure Schedule	13	0.5	
	BL	Review Conflicts Check Disclosure Schedule	13	0.5	
	SS	Revise Interim Fee Application	13	0.5	
	BL	Review Interim Fee Application	13	0.5	
	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	1.5	
	BL	Revise Summary of Filed Claims	7	1.5	
SS	Revise Summary of Filed Claims	7	2.5		
SS	Correspondence with Mesirov Regarding Debtor by Debtor Claims Data	7	0.5		
BL	Analysis in Connection with the Company's Motion to Terminate Certain Non-Union Benefits	14	1.5		
SS	Analysis in Connection with the Company's Motion to Terminate Certain Non-Union Benefits	14	1.5		
BL	Correspondence with the Company's Consulting Firm Regarding the Company's Motion to Terminate Certain Non-Union Benefits	14	0.5		
4/11/2013	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5	
	SS	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5	
	SS	Call with Legal Counsel Regarding Interim Fee Application	13	0.5	
	BL	Revise Entity by Entity Analysis	3	1.5	
	SS	Revise Entity by Entity Analysis	3	1.5	
	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5	
	SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5	
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.5	
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.5	
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.5	
	FV	Call with Mesirov Regarding Third Party Claims	7	0.5	
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5	
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5	
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5	
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5	
	SS	Internal Strategic Discussion Regarding 1113/1114	14	0.5	
	MM	Correspondence with UCC Professionals Regarding Company Entity by Entity Analysis	16	2.0	
	FV	Correspondence with UCC Professionals Regarding Company Entity by Entity Analysis	16	2.0	
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5	
	BL	Correspondence with the Company's Consulting Firm Regarding the Company's Motion to Terminate Certain Non-Union Benefits	14	0.5	
	BL	Revise Interim Fee Application	13	1.0	
	SS	Revise Interim Fee Application	13	1.5	
	SS	Revise Conflicts Check Disclosure Schedule	13	1.0	
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5	
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	SS	Draft Liquidity & Performance Update	5	1.5	
	SS	Data Room Summary	16	0.5	
	4/12/2013	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5
		SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
		MM	Review Entity by Entity Analysis Summary Presentation	3	1.0

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Date	Professional	Activity	Category	Hours
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	BL	Internal Call Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Call Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Review Interim Fee Application	13	1.0
	SS	Revise Interim Fee Application	13	1.0
	MM	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	2.0
	FV	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	2.0
	DT	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	1.0
	BL	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	1.0
	SS	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	0.5
4/13/2013	BL	Call with Legal Counsel Regarding Interim Fee Application	13	1.0
	SS	Call with Legal Counsel Regarding Interim Fee Application	13	1.0
	BL	Revise Fee Application	13	1.0
	SS	Revise Fee Application	13	1.5
4/14/2013	FV	Review Interim Fee Application	13	1.0
	DT	Review Interim Fee Application	13	1.0
	SS	Revise Interim Fee Application	13	1.5
	DT	Review Court Documents	14	1.0
4/15/2013	MM	Review Interim Fee Application	13	1.5
	SS	Revise Interim Fee Application	13	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Correspondence with the Company's Financial Advisor and Consulting Firm Regarding Reserves	5	0.5
	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Correspondence with Legal Counsel and Mesrirow Regarding Summary of Filed Claims	7	1.0
	FV	Call with the Company Regarding February Operating Performance	5	1.0
	DT	Call with the Company Regarding February Operating Performance	5	1.0
	BL	Call with the Company Regarding February Operating Performance	5	1.0
	SS	Call with the Company Regarding February Operating Performance	5	1.0
4/16/2013	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	0.5
	FV	Review Summaries of 1113/1114 Depositions	11	2.0
	DT	Review Summaries of 1113/1114 Depositions	11	1.5
	BL	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Draft Liquidity & Performance Update	5	2.0
4/17/2013	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	BL	Review Liquidity & Performance Update	5	1.5
	SS	Revise Liquidity & Performance Update	5	1.0
	BL	Draft Fourth Monthly Fee Statement	13	1.0
	SS	Draft Fourth Monthly Fee Statement	13	1.0
	FV	Review Court Documents Regarding Equity Committee Motion	14	1.0
	DT	Review Court Documents Regarding Equity Committee Motion	14	1.0
	BL	Review Court Documents Regarding Equity Committee Motion	14	1.0
	SS	Review Court Documents Regarding Equity Committee Motion	14	1.0
	BL	Correspondence with the Company Regarding Third Monthly Fee Statement	13	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	FV	Review Summaries of 1113/1114 Depositions	11	1.5
	DT	Review Summaries of 1113/1114 Depositions	11	1.0
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
4/18/2013	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	1.5
	MM	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5

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Date	Professional	Activity	Category	Hours
	FV	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	DT	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	BL	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	BL	Correspondence with Internal Administrative Professional Regarding March Invoice	13	0.5
	FV	Review Summaries of 1113/1114 Depositions	11	1.5
	DT	Review Summaries of 1113/1114 Depositions	11	1.5
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Data Room Summary	16	0.5
4/19/2013	FV	Review Summaries of 1113/1114 Depositions	11	1.0
	DT	Review Summaries of 1113/1114 Depositions	11	1.0
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.0
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Proposed Non-Union Retiree Settlement	14	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Review Liquidity & Performance Update	5	1.0
	SS	Revise Liquidity & Performance Update	5	0.5
	FV	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	DT	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	BL	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	SS	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	MM	Review Fourth Monthly Fee Statement	13	1.0
	FV	Review Fourth Monthly Fee Statement	13	1.0
	DT	Review Fourth Monthly Fee Statement	13	1.0
	SS	Revise Fourth Monthly Fee Statement	13	1.5
	FV	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	DT	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	BL	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	SS	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	SS	Draft Comparison of Old and Updated KLR Group Reports	14	2.0
4/20/2013	FV	Internal Strategic Discussion Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Internal Strategic Discussion Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.0
	SS	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	3.5
	DT	Review Entity by Entity Analysis	3	1.0
4/21/2013	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	1.0
	SS	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	1.0
4/22/2013	MM	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	SS	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.5
	SS	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.5
	DT	Review Entity by Entity Analysis	3	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	MM	Review Summaries of 1113/1114 Depositions	11	1.0
	FV	Review Summaries of 1113/1114 Depositions	11	1.0
	DT	Review Summaries of 1113/1114 Depositions	11	0.5
	BL	Review Summaries of 1113/1114 Depositions	11	0.5
	SS	Review Summaries of 1113/1114 Depositions	11	0.5
	DT	Review Comparison of Old and Updated KLR Group Reports	14	0.5
	SS	Revise Comparison of Old and Updated KLR Group Reports	14	0.5
	BL	Draft Presentation Regarding Proposed Non-Union Retiree Settlement	14	2.0
	SS	Draft Presentation Regarding Proposed Non-Union Retiree Settlement	14	2.0
	MM	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	FV	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	MM	Flight to St. Louis for the Following Day's Court Hearing	14	1.5
	DT	Flight to St. Louis for the Following Day's Court Hearing	14	1.5
	MM	Internal Strategic Discussion in Advance of the Following Day's Court Hearing	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's Court Hearing	14	1.0
	SS	Research in Advance of the Following Day's Court Hearing	14	1.0
4/23/2013	MM	Court Hearing	14	8.0
	DT	Court Hearing	14	8.0
	BL	Research Regarding Past Mining Obligation Expenses	5	1.5
	SS	Research Regarding Past Mining Obligation Expenses	5	1.5
	BL	Call with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	0.5
	SS	Call with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	1.0
	FV	Correspondence with the UCC and UCC Professionals Regarding Equity Committee Motion	16	1.0

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Date	Professional	Activity	Category	Hours
	MM	Review Court Hearing Summaries	14	1.5
	FV	Review Court Hearing Summaries	14	1.5
	DT	Review Court Hearing Summaries	14	1.0
	BL	Review Court Hearing Summaries	14	1.0
	SS	Review Court Hearing Summaries	14	1.0
4/24/2013	BL	Analyze Certain Executory Contracts Relating to Adversary Proceedings	12	1.5
	SS	Analyze Certain Executory Contracts Relating to Adversary Proceedings	12	1.5
	FV	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	BL	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	MM	Flight to Minneapolis	14	1.5
	DT	Flight to Minneapolis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	3.0
	DT	Review Entity by Entity Analysis	3	3.0
	DT	Review Liquidity & Performance Update	5	1.5
	SS	Revise Liquidity & Performance Update	5	0.5
	MM	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	BL	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Call with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Draft 1113/1114 Update Presentation	11	4.0
4/25/2013	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Review 1113/1114 Update Presentation	11	2.0
	BL	Revise 1113/1114 Update Presentation	11	3.0
	SS	Revise 1113/1114 Update Presentation	11	3.0
	BL	Correspondence with the Company's Consulting Firm Regarding March Operating Performance	5	0.5
	MM	Review Summaries of Deposition of Irl Engelhardt	14	1.5
	FV	Review Summaries of Deposition of Irl Engelhardt	14	1.5
	DT	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	BL	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	SS	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	MM	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	FV	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	DT	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	BL	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	2.0
	DT	Review Entity by Entity Analysis	3	1.0
	BL	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
	MM	Review 1113/1114 Documents	11	2.0
	FV	Review 1113/1114 Documents	11	2.0
	DT	Review 1113/1114 Documents	11	1.0
	BL	Review 1113/1114 Documents	11	0.5
	SS	Review 1113/1114 Documents	11	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	SS	Data Room Summary	16	0.5
4/26/2013	MM	Review 1113/1114 Update Presentation	11	2.0
	FV	Review 1113/1114 Update Presentation	11	2.0
	DT	Review 1113/1114 Update Presentation	11	2.0
	BL	Revise 1113/1114 Update Presentation	11	3.0
	SS	Revise 1113/1114 Update Presentation	11	3.0
	MM	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	FV	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	DT	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	BL	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	SS	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5

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Date	Professional	Activity	Category	Hours
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	FV	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	DT	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	BL	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	SS	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	MM	Review Transcript of April 23 Hearing	14	1.0
	FV	Review Transcript of April 23 Hearing	14	1.0
	DT	Review Transcript of April 23 Hearing	14	0.5
	BL	Review Transcript of April 23 Hearing	14	0.5
	SS	Review Transcript of April 23 Hearing	14	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
4/28/2013	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Revise Entity by Entity Analysis	3	4.5
	SS	Revise Entity by Entity Analysis	3	4.5
	MM	Flight to St. Louis for 1113/1114 Hearing	14	1.5
	FV	Flight to St. Louis for 1113/1114 Hearing	14	1.5
4/29/2013	MM	1113/1114 Hearing	14	6.0
	FV	1113/1114 Hearing	14	6.0
	DT	1113/1114 Hearing (Phone)	14	6.0
	BL	1113/1114 Hearing (Phone)	14	3.0
	SS	1113/1114 Hearing (Phone)	14	3.0
	DT	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Review 1113/1114 Documents	11	2.0
	FV	Review 1113/1114 Documents	11	2.0
	BL	Revise Entity by Entity Analysis	3	0.5
	DT	Review Entity by Entity Analysis	3	0.5
	BL	Revise 1113/1114 Update Presentation	11	2.0
	FV	Review 1113/1114 Update Presentation	11	1.0
	DT	Review 1113/1114 Update Presentation	11	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5
4/30/2013	DT	Correspondence with Mesirov Regarding Third Party Claims	7	0.5
	MM	1113/1114 Hearing	14	8.0
	FV	1113/1114 Hearing	14	8.0
	DT	1113/1114 Hearing (Phone)	14	5.5
	BL	1113/1114 Hearing (Phone)	14	5.5
	SS	1113/1114 Hearing (Phone)	14	5.5
	FV	Call with Mesirov Regarding Third Party Claims	7	0.5
	DT	Call with Mesirov Regarding Third Party Claims	7	0.5
	BL	Call with Mesirov Regarding Third Party Claims	7	0.5
	SS	Call with Mesirov Regarding Third Party Claims	7	0.5
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	SS	Draft Summary of Expenses	13	0.5
	BL	Review Summary of Expenses	13	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	BL	Revise 1113/1114 Update Presentation	11	0.5
	FV	Review 1113/1114 Update Presentation	11	0.5
	DT	Review 1113/1114 Update Presentation	11	0.5
	SS	Draft List of Sources Used in Entity by Entity Analysis	3	0.5
	DT	Review List of Sources Used in Entity by Entity Analysis	3	0.5
	BL	Review List of Sources Used in Entity by Entity Analysis	3	0.5
	MM	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114	11	0.5
	FV	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114	11	0.5
	DT	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	BL	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	SS	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	BL	Correspondence with Mesirov Regarding Third Party Claims	7	0.5
5/1/2013	MM	1113/1114 Hearing	14	7.0
	FV	1113/1114 Hearing	14	7.0
	DT	1113/1114 Hearing (Phone)	14	5.5
	BL	1113/1114 Hearing (Phone)	14	5.5
	SS	1113/1114 Hearing (Phone)	14	5.5
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	MM	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Review 1113/1114 Materials prepared by the Company	11	0.5

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Date	Professional	Activity	Category	Hours
	FV	Review 1113/1114 Materials prepared by the Company	11	0.5
	DT	Review 1113/1114 Materials prepared by the Company	11	0.5
	BL	Review 1113/1114 Materials prepared by the Company	11	0.5
	SS	Review 1113/1114 Materials prepared by the Company	11	0.5
	DT	Review Asset and Coal Sales Report	6	0.5
	BL	Review Asset and Coal Sales Report	6	0.5
	SS	Review Asset and Coal Sales Report	6	0.5
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
	FV	Process Administration	13	1.0
	SS	Process Administration	13	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	SS	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
5/2/2013	MM	1113/1114 Hearing	14	4.5
	FV	1113/1114 Hearing	14	4.5
	DT	1113/1114 Hearing (Phone)	14	3.0
	BL	1113/1114 Hearing (Phone)	14	3.0
	SS	1113/1114 Hearing (Phone)	14	3.0
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	BL	Revise Entity by Entity Analysis Summary Presentation	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	BL	Review March Operating Performance and Draft Diligence Questions	5	2.0
	SS	Review March Operating Performance and Draft Diligence Questions	5	2.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Review 13-Week Cash Flow Forecast	2	0.5
	BL	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Review 13-Week Cash Flow Forecast	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13-Week Cash Flow Forecast	2	0.5
	SS	Draft Entity by Entity Analysis Comparison Summary	3	0.5
	BL	Review Entity by Entity Analysis Comparison Summary	3	0.5
	SS	Revise Entity by Entity Analysis Comparison Summary	3	0.5
	SS	Data Room Summary	16	0.5
5/3/2013	MM	1113/1114 Hearing	14	7.0
	FV	1113/1114 Hearing	14	7.0
	DT	1113/1114 Hearing (Phone)	14	5.0
	BL	1113/1114 Hearing (Phone)	14	5.0
	SS	1113/1114 Hearing (Phone)	14	5.0
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
5/4/2013	DT	Review Diligence Questions Regarding March Operating Performance	5	2.0
	DT	Correspondence with the Company's Consulting Firm Regarding March Operating Performance	5	0.5
5/6/2013	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	FV	Correspondence with the U.S. Trustee Regarding Process Administration	13	0.5
	DT	Review Claims Settlement Notice	7	1.0
	BL	Review Claims Settlement Notice	7	1.0
	SS	Review Claims Settlement Notice	7	1.0
	SS	Process Administration	13	2.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
	MM	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5

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Date	Professional	Activity	Category	Hours
	FV	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	DT	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	BL	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	SS	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	2.0
5/7/2013	FV	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	DT	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	BL	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	SS	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	MM	Review Entity by Entity Analysis Comparison Summary	3	2.0
	FV	Review Entity by Entity Analysis Comparison Summary	3	2.0
	DT	Review Entity by Entity Analysis Comparison Summary	3	2.0
	BL	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Draft Summary of Reserves by Legal Entity	5	1.5
	DT	Review Summary of Reserves by Legal Entity	5	1.0
	BL	Review Summary of Reserves by Legal Entity	5	1.0
	SS	Revise Summary of Reserves by Legal Entity	5	1.0
	DT	Review February Intercompany Balances	3	1.0
	BL	Review February Intercompany Balances	3	1.5
	SS	Review February Intercompany Balances	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.5
	SS	Revise Entity by Entity Analysis	3	1.5
	SS	Call with Legal Counsel Regarding Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.5
5/8/2013	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	2.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	MM	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	FV	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	BL	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	SS	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
	BL	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
5/9/2013	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Data Room Summary	16	0.5
	MM	Review Q1 2013 10-Q	7	1.5
	FV	Review Q1 2013 10-Q	7	2.0
	DT	Review Q1 2013 10-Q	7	2.0
	BL	Review Q1 2013 10-Q	7	2.0
	SS	Review Q1 2013 10-Q	7	2.0
	SS	Revise Liquidity & Performance Update	5	1.0
5/10/2013	MM	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	FV	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	DT	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	BL	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	SS	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	MM	Review Liquidity & Performance Update	5	2.0
	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	0.5
5/12/2013	SS	Process Administration	13	3.5

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Date	Professional	Activity	Category	Hours	
5/13/2013	MM	Review Court Filings	14	1.5	
	FV	Review Court Filings	14	1.5	
	DT	Review Court Filings	14	1.5	
	BL	Review Court Filings	14	1.0	
	SS	Review Court Filings	14	1.0	
	SS	Process Administration	13	1.5	
	FV	Review Updated Coal Reserve Information	5	1.0	
	DT	Review Updated Coal Reserve Information	5	1.0	
	BL	Review Updated Coal Reserve Information	5	1.0	
	SS	Review Updated Coal Reserve Information	5	1.0	
5/14/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5	
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5	
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5	
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5	
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5	
	MM	UCC Call	16	1.0	
	FV	UCC Call	16	1.0	
	DT	UCC Call	16	1.0	
	BL	UCC Call	16	1.0	
	SS	UCC Call	16	1.0	
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	SS	Facilitate Data Sharing Process	13	1.0	
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	1.0	
	5/15/2013	DT	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
		BL	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
		FV	Review Asset and Coal Sales Reports	6	2.0
DT		Review Asset and Coal Sales Reports	6	2.0	
BL		Review Asset and Coal Sales Reports	6	1.5	
SS		Review Asset and Coal Sales Reports	6	1.5	
BL		Revise Entity by Entity Analysis	3	3.5	
SS		Revise Entity by Entity Analysis	3	3.5	
FV		Review Court Filings	14	1.5	
DT		Review Court Filings	14	1.5	
BL		Review Court Filings	14	1.0	
SS		Review Court Filings	14	1.0	
5/16/2013		MM	UCC Professionals Call	16	1.5
		FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5	
	BL	UCC Professionals Call	16	1.5	
	SS	UCC Professionals Call	16	1.5	
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	MM	Review Summary of Recently Filed Pleadings	14	0.5	
	FV	Review Summary of Recently Filed Pleadings	14	0.5	
	DT	Review Summary of Recently Filed Pleadings	14	0.5	
	BL	Review Summary of Recently Filed Pleadings	14	0.5	
	SS	Review Summary of Recently Filed Pleadings	14	0.5	
	BL	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5	
	SS	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5	
	BL	Review Claims Register	7	1.0	
	SS	Review Claims Register	7	0.5	
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	1.0	
	SS	Data Room Summary	16	0.5	
	BL	Revise Entity by Entity Analysis	3	3.0	
	SS	Revise Entity by Entity Analysis	3	2.0	
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0	
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0	
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.5	
	5/17/2013	BL	Revise Entity by Entity Analysis	3	2.0
		SS	Revise Entity by Entity Analysis	3	1.0
	5/16/2013	MM	Review Entity by Entity Analysis Summary Presentation	11	1.0
5/17/2013	FV	Review Entity by Entity Analysis Summary Presentation	11	1.0	
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0	
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0	
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0	
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0	
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0	
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0	
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0	
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0	
	MM	Correspondence with Legal Counsel and Mesrirow Regarding 1113/1114	11	1.0	
	BL	Process Administration	13	1.5	

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Date	Professional	Activity	Category	Hours
	SS	Process Administration	13	1.5
	SS	Draft Fifth Monthly Fee Statement	13	1.0
	SS	Draft Liquidity & Performance Update	5	2.5
5/18/2013	BL	Review Fifth Monthly Fee Statement	13	1.0
	FV	Correspondence with UCC Professionals Regarding 1113/1114	11	0.5
	SS	[Redacted]	6	0.5
5/19/2013	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
5/20/2013	FV	[Redacted]	6	2.0
	DT	[Redacted]	6	2.0
	MM	Review Fifth Monthly Fee Statement	13	1.5
	FV	Review Fifth Monthly Fee Statement	13	1.5
	DT	Review Fifth Monthly Fee Statement	13	1.5
	SS	Revise Fifth Monthly Fee Statement	13	1.0
	DT	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Call with Bondholder	16	1.0
	FV	Call with Bondholder	16	1.0
	DT	Call with Bondholder	16	1.0
	BL	Call with Bondholder	16	1.0
	SS	Call with Bondholder	16	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Business Plan	5	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	MM	Review Entity by Entity Analysis Summary Presentation	11	2.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	2.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0
	BL	Draft Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Draft Presentation Regarding Potential Strategic Alternatives	6	2.5
5/21/2013	DT	Omnibus Hearing (Phone)	14	2.0
	BL	Omnibus Hearing (Phone)	14	2.0
	SS	Omnibus Hearing (Phone)	14	2.0
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	BL	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	MM	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	[Redacted]	6	1.5
	BL	Revise Entity by Entity Analysis	3	1.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
5/22/2013	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5

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Date	Professional	Activity	Category	Hours
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Draft Summary of April Expenses	13	2.0
	DT	Process Administration	13	2.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	1.0
	SS	Correspondence with Legal Counsel Regarding Fifth Monthly Fee Statement	13	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	0.5
5/23/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
	SS	Draft Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	1.0
5/24/2013	SS	Data Room Summary	16	0.5
5/27/2013	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
5/28/2013	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Revise Liquidity & Performance Update	5	1.0
	SS	Revise Liquidity & Performance Update	5	2.0
	FV	[Redacted]	6	1.0
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	FV	[Redacted]	14	1.0
	DT	[Redacted]	14	1.0
	BL	[Redacted]	14	1.0
	SS	[Redacted]	14	1.0
	DT	Correspondence with Mesrirow Regarding Third Party Claims	7	0.5
	FV	Correspondence with Legal Counsel Regarding Expenses	13	0.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	BL	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	SS	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
5/29/2013	MM	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	0.5
	MM	Flight to New York City for Meeting with UCC Member	16	3.0
	FV	Flight to New York City for Meeting with UCC Member	16	3.0
	DT	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Flight to New York City for Meeting with UCC Member	16	3.0
	SS	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	MM	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	FV	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.5
	SS	[Redacted]	6	3.5
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	0.5

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Date	Professional	Activity	Category	Hours
	BL	UCC Professionals Call	16	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	BL	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	11	0.5
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review 1113/1114 Order	14	1.5
	FV	Review 1113/1114 Order	14	1.5
	DT	Review 1113/1114 Order	14	1.5
	BL	Review 1113/1114 Order	14	1.5
	SS	Review 1113/1114 Order	14	0.5
5/30/2013	MM	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	FV	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	DT	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	BL	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	SS	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	MM	Meeting with UCC Member	16	1.0
	FV	Meeting with UCC Member	16	2.0
	DT	Meeting with UCC Member	16	2.0
	BL	Meeting with UCC Member	16	2.0
	SS	Meeting with UCC Member	16	2.0
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	MM	Flight to Minneapolis	16	3.0
	FV	Flight to Minneapolis	16	3.0
	DT	Flight to Minneapolis	16	3.0
	BL	Flight to Minneapolis	16	3.0
	SS	Flight to Minneapolis	16	3.0
	SS	Data Room Summary	16	0.5
5/31/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
6/1/2013	MM	Review May Business Plan	5	2.0
	FV	Review May Business Plan	5	3.0
	DT	Review May Business Plan	5	3.0
	BL	Review May Business Plan	5	3.0
	SS	Review May Business Plan	5	3.0
6/2/2013	SS	Draft May Business Plan Variance Analysis	5	2.0
	BL	Review May Business Plan Variance Analysis	5	1.5
	SS	Revise May Business Plan Variance Analysis	5	1.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	BL	Revise Valuation Analysis to Reflect May Business Plan	9	1.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	3.5
6/3/2013	FV	Review May Business Plan Variance Analysis	5	2.0
	DT	Review May Business Plan Variance Analysis	5	2.0
	SS	Revise May Business Plan Variance Analysis	5	1.5
	SS	Correspondence with Internal Professional Regarding Fifth Monthly Fee Statement	13	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Coal Act Expense Projections	5	0.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	4.0
	BL	Review Revised Valuation Analysis	9	2.0
	MM	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	BL	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
6/4/2013	SS	Revise Valuation Analysis to Reflect May Business Plan	9	5.0
	FV	Review Revised Valuation Analysis	9	2.5
	DT	Review Revised Valuation Analysis	9	3.5
	BL	Review Revised Valuation Analysis	9	3.5
	DT	Review Coal Act Expense Projections	5	1.0
	BL	Review Coal Act Expense Projections	5	0.5
	SS	Review Coal Act Expense Projections	5	0.5

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Date	Professional	Activity	Category	Hours
	MM	Review Court Document	14	0.5
	FV	Review Court Document	14	0.5
	DT	Review Court Document	14	0.5
	BL	Review Court Document	14	0.5
	SS	Review Court Document	14	0.5
	DT	Review Amended Schedules	7	1.0
	BL	Review Amended Schedules	7	1.0
	SS	Review Amended Schedules	7	1.0
6/5/2013	MM	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	FV	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	DT	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	BL	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	SS	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	BL	Review DIP Documents	1	1.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	3.5
	FV	Review Revised Valuation Analysis	9	2.5
	DT	Review Revised Valuation Analysis	9	2.5
	BL	Review Revised Valuation Analysis	9	2.5
	DT	Draft Questions Regarding May Business Plan	5	2.0
	FV	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	DT	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	BL	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	SS	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	BL	Run Entity by Entity Analysis Scenarios	3	1.0
	SS	Run Entity by Entity Analysis Scenarios	3	1.0
	BL	Create List of Follow-Up Questions Regarding Valuation Analysis	9	0.5
	SS	Create List of Follow-Up Questions Regarding Valuation Analysis	9	0.5
	DT	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	BL	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	SS	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	DT	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
	BL	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
	SS	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
6/6/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Call with the Company's Legal Counsel Regarding Leases	12	0.5
	SS	Call with the Company's Legal Counsel Regarding Leases	12	0.5
	BL	Correspondence with Legal Counsel in Connection with Proposed Order Regarding Certain Lease Assumptions/Rejections	12	0.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	BL	Review Revised Valuation Analysis	9	1.0
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Call with Legal Counsel Regarding UCC Professionals Call	16	0.5
	SS	Call with Legal Counsel Regarding UCC Professionals Call	16	0.5
	FV	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	BL	Run Entity by Entity Analysis Scenarios	3	1.0
	SS	Run Entity by Entity Analysis Scenarios	3	1.0
	MM	Review Court Document	14	0.5
	FV	Review Court Document	14	0.5
	DT	Review Court Document	14	0.5
	BL	Review Court Document	14	0.5
	SS	Review Court Document	14	0.5
	SS	Data Room Summary	16	0.5
6/7/2013	MM	Call with the Company Regarding May Business Plan	5	2.0
	FV	Call with the Company Regarding May Business Plan	5	2.0
	DT	Call with the Company Regarding May Business Plan	5	2.0
	BL	Call with the Company Regarding May Business Plan	5	2.0
	SS	Call with the Company Regarding May Business Plan	5	2.0
	BL	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Correspondence with Legal Counsel Regarding Intercompany Claims	3	0.5
	SS	Draft Additional Questions Regarding May Business Plan	5	1.0
	BL	Review Additional Questions Regarding May Business Plan	5	1.0
	BL	Draft Outline of May Business Plan Overview Presentation	5	2.5
	SS	Draft Outline of May Business Plan Overview Presentation	5	0.5
	FV	Review Outline of May Business Plan Overview Presentation	5	1.0

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Date	Professional	Activity	Category	Hours
6/9/2013	DT	Review Outline of May Business Plan Overview Presentation	5	2.0
	SS	Draft Liquidity Update	2	2.5
	BL	Review Liquidity Update	2	1.5
	SS	Revise Liquidity Update	2	1.5
	BL	Revise Valuation Analysis to Reflect May Business Plan	9	1.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	1.5
	DT	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	6/10/2013	MM	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6
FV		Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
DT		Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
BL		Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
SS		Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
FV		Review Outline of May Business Plan Overview Presentation	5	1.0
FV		Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
DT		Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
BL		Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
SS		Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
6/11/2013	FV	Review Liquidity Update	2	1.5
	DT	Review Liquidity Update	2	1.5
	SS	Revise Liquidity Update	2	0.5
	FV	Review May Business Plan Variance Analysis	5	1.0
	DT	Review May Business Plan Variance Analysis	5	1.0
	SS	Revise May Business Plan Variance Analysis	5	0.5
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
6/12/2013	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Draft May Business Plan Overview Presentation	5	3.0
	SS	Draft May Business Plan Overview Presentation	5	3.0
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
6/13/2013	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	SS	Draft Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.5
	DT	Review Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	BL	Review Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	BL	Draft May Business Plan Overview Presentation	5	5.0
	SS	Draft May Business Plan Overview Presentation	5	6.0
	DT	Review May Business Plan Overview Presentation	5	3.5
	BL	Revise May Business Plan Overview Presentation	5	5.0
6/13/2013	SS	Revise May Business Plan Overview Presentation	5	5.0
	MM	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0
	MM	Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	FV	Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	DT	Follow-Up Call with the Company Regarding May Business Plan	5	1.0
6/13/2013	BL	Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	SS	Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	BL	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5
	MM	Call with UCC Member Regarding 1113/1114	11	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	SS	Process Administration	13	2.0
6/13/2013	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	FV	Review May Business Plan Overview Presentation	5	2.0
	DT	Review May Business Plan Overview Presentation	5	2.0
BL	Revise May Business Plan Overview Presentation	5	3.5	

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Date	Professional	Activity	Category	Hours
	SS	Revise May Business Plan Overview Presentation	5	5.0
	SS	Data Room Summary	16	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	SS	Process Administration	13	2.0
6/14/2013	FV	Review Rights Offerings in Other Cases	6	1.0
	DT	Review Rights Offerings in Other Cases	6	1.0
	BL	Review Rights Offerings in Other Cases	6	1.0
	SS	Review Rights Offerings in Other Cases	6	1.0
	SS	Process Administration	13	3.0
	FV	Review May Business Plan Overview Presentation	5	1.5
	DT	Review May Business Plan Overview Presentation	5	1.5
	BL	Revise May Business Plan Overview Presentation	5	2.0
	SS	Revise May Business Plan Overview Presentation	5	2.0
6/15/2013	DT	Review 2012 PMO Expense Detail	11	0.5
	BL	Review 2012 PMO Expense Detail	11	0.5
	SS	Review 2012 PMO Expense Detail	11	0.5
6/17/2013	SS	Draft Sixth Monthly Fee Statement	13	0.5
	BL	Review Sixth Monthly Fee Statement	13	1.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	1.0
	FV	Review May Business Plan Overview Presentation	5	1.5
	DT	Review May Business Plan Overview Presentation	5	2.0
	BL	Revise May Business Plan Overview Presentation	5	3.5
	SS	Revise May Business Plan Overview Presentation	5	4.0
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	DT	Review Asset and Coal Sales Reports	6	0.5
	BL	Review Asset and Coal Sales Reports	6	0.5
	SS	Review Asset and Coal Sales Reports	6	0.5
	DT	Analyze May Business Plan Assumptions	5	1.0
	BL	Analyze May Business Plan Assumptions	5	1.0
	SS	Analyze May Business Plan Assumptions	5	1.0
6/18/2013	MM	Omnibus Hearing (Phone)	14	1.0
	FV	Omnibus Hearing (Phone)	14	1.0
	DT	Omnibus Hearing (Phone)	14	1.0
	BL	Omnibus Hearing (Phone)	14	1.0
	SS	Omnibus Hearing (Phone)	14	1.0
	FV	Review May Business Plan Overview Presentation	5	3.0
	BL	Revise May Business Plan Overview Presentation	5	3.0
	SS	Revise May Business Plan Overview Presentation	5	3.0
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
6/19/2013	MM	Review Court Document	14	1.5
	FV	Review Court Document	14	1.5
	DT	Review Court Document	14	1.5
	BL	Review Court Document	14	1.5
	SS	Review Court Document	14	1.5
	BL	Revise May Business Plan Overview Presentation	5	3.0
	SS	Revise May Business Plan Overview Presentation	5	3.0
	FV	Review Revised Claims Estimates	7	0.5
	DT	Review Revised Claims Estimates	7	0.5
	BL	Review Revised Claims Estimates	7	0.5
	SS	Review Revised Claims Estimates	7	0.5
	DT	Review Summary of Recent Case Activity	14	0.5
	BL	Review Summary of Recent Case Activity	14	0.5
	SS	Review Summary of Recent Case Activity	14	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding April Financial and Operating Performance	5	0.5
6/20/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Process Administration	13	0.5
	SS	Data Room Summary	16	0.5
	FV	Review Omnibus Objection to Claims	14	0.5
	DT	Review Omnibus Objection to Claims	14	0.5
	BL	Review Omnibus Objection to Claims	14	0.5
	SS	Review Omnibus Objection to Claims	14	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours	
6/21/2013	SS	UCC Professionals Call	16	1.0	
	MM	Review May Business Plan Overview Presentation	5	2.5	
	SS	Revise May Business Plan Overview Presentation	5	2.0	
	MM	Review Sixth Monthly Fee Statement	13	1.5	
	FV	Review Sixth Monthly Fee Statement	13	1.5	
	DT	Review Sixth Monthly Fee Statement	13	1.5	
	SS	Revise Sixth Monthly Fee Statement	13	1.0	
	MM	Review 1113/1114 Materials	11	1.0	
	FV	Review 1113/1114 Materials	11	1.0	
	DT	Review 1113/1114 Materials	11	1.0	
	BL	Review 1113/1114 Materials	11	1.0	
	SS	Review 1113/1114 Materials	11	1.0	
	MM	Review May Monthly Operating Report	7	1.0	
	FV	Review May Monthly Operating Report	7	1.0	
	DT	Review May Monthly Operating Report	7	1.0	
	BL	Review May Monthly Operating Report	7	1.0	
	SS	Review May Monthly Operating Report	7	1.0	
	MM	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5		
SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5		
BL	Review April Financial and Operating Performance and Create Diligence Questions	5	1.0		
SS	Review April Financial and Operating Performance and Create Diligence Questions	5	1.0		
DT	Correspondence with Internal Professional Regarding Sixth Monthly Fee Statement	13	0.5		
6/22/2013	DT	Review Diligence Questions Regarding April Financial and Operating Performance	5	0.5	
	SS	Revise Diligence Questions Regarding April Financial and Operating Performance	5	0.5	
6/23/2013	SS	Draft Liquidity Update	2	2.0	
	BL	Review Liquidity Update	2	1.0	
	SS	Revise Liquidity Update	2	0.5	
	SS	Correspondence with Company Professionals Regarding Liquidity	2	0.5	
6/24/2013	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0	
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0	
	SS	Run Entity by Entity Analysis Scenarios	3	2.0	
	BL	Review Entity by Entity Analysis Scenarios	3	0.5	
	FV	Review Liquidity Update	2	1.0	
	DT	Review Liquidity Update	2	1.0	
	SS	Revise Liquidity Update	2	1.0	
	MM	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5	
	FV	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5	
	DT	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5	
	BL	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5	
	SS	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5	
	BL	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5	
	SS	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5	
	DT	Call with Legal Counsel Regarding Order to Approve Fee Application in Part	13	0.5	
	SS	Revise May Business Plan Overview Presentation	5	1.0	
MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5		
FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5		
DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5		
BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5		
SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5		
6/25/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5	
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5	
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5	
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5	
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5	
	MM	UCC Call	16	1.5	
	FV	UCC Call	16	1.5	
	DT	UCC Call	16	1.5	
	BL	UCC Call	16	1.5	
	SS	UCC Call	16	1.5	
	SS	Call with Legal Counsel Regarding the Company's Historical Stock Price	16	0.5	
	6/26/2013	FV	Call with the Company Regarding April Financial and Operating Performance	5	1.0
		DT	Call with the Company Regarding April Financial and Operating Performance	5	1.0
		BL	Call with the Company Regarding April Financial and Operating Performance	5	1.0
SS		Call with the Company Regarding April Financial and Operating Performance	5	1.0	
BL		Review May Financial and Operating Performance and Create Diligence Questions	5	2.0	
SS		Review May Financial and Operating Performance and Create Diligence Questions	5	2.0	
DT		Review Diligence Questions Regarding May Financial and Operating Performance	5	1.5	
SS		Revise Diligence Questions Regarding May Financial and Operating Performance	5	0.5	
DT		Correspondence with the Company's Consulting Firm Regarding May Financial and Operating Performance	5	0.5	
DT		Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
BL		Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
SS		Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
SS		Draft Performance Update	5	2.5	
6/27/2013		DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
	SS	Draft Performance Update	5	3.5	

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Date	Professional	Activity	Category	Hours
	SS	Data Room Summary	16	0.5
	MM	Review Court Document	14	1.0
	FV	Review Court Document	14	1.0
	DT	Review Court Document	14	1.0
	BL	Review Court Document	14	1.0
	SS	Review Court Document	14	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
6/28/2013	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
	BL	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
	SS	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding May Financial and Operating Performance	5	0.5
7/1/2013	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.5
	FV	Review Revised Valuation Analysis	9	1.5
	DT	Review Revised Valuation Analysis	9	2.0
	BL	Review Revised Valuation Analysis	9	2.0
	FV	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	MM	Call with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Draft Performance Update	5	2.5
	BL	Review Performance Update	5	0.5
	FV	Call with Bondholder	16	1.0
7/2/2013	DT	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	BL	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	SS	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	BL	Drafts Conflicts Check Submission File	13	2.5
	SS	Drafts Conflicts Check Submission File	13	3.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	MM	Review 1113/1114 Materials	11	1.5
	FV	Review 1113/1114 Materials	11	1.5
	DT	Review 1113/1114 Materials	11	1.5
	BL	Review 1113/1114 Materials	11	1.5
	SS	Review 1113/1114 Materials	11	1.5
	SS	Draft Performance Update	5	2.0
7/3/2013	BL	Review Conflicts Check Submission File	13	2.0
	SS	Revise Conflicts Check Submission File	13	2.0
	BL	Review Performance Update	5	2.0
	SS	Revise Performance Update	5	1.5
	MM	Review Summary of Recent Court Filings	14	0.5
	FV	Review Summary of Recent Court Filings	14	0.5
	DT	Review Summary of Recent Court Filings	14	0.5
	BL	Review Summary of Recent Court Filings	14	0.5
	SS	Review Summary of Recent Court Filings	14	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
	SS	Review 13-Week Cash Flow Forecast	2	1.0
7/8/2013	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	DT	Review Performance Update	5	2.0
	SS	Revise Performance Update	5	2.0
7/9/2013	FV	Review Performance Update	5	2.0
	SS	Revise Performance Update	5	0.5
	FV	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	DT	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	BL	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	SS	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5
	MM	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	FV	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	DT	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	BL	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0

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Date	Professional	Activity	Category	Hours	
7/10/2013	SS	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0	
	DT	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	BL	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	SS	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	7/11/2013	DT	[Redacted]	14	1.5
BL		[Redacted]	14	1.5	
SS		[Redacted]	14	1.5	
DT		[Redacted]	14	1.0	
BL		[Redacted]	14	1.0	
SS		[Redacted]	14	1.0	
SS		[Redacted]	9	1.0	
BL		[Redacted]	9	0.5	
MM		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
FV		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
DT		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
BL		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
SS		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
MM		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
FV		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
DT		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
BL		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
SS		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
MM		UCC Professionals Call	16	1.0	
FV		UCC Professionals Call	16	1.0	
DT		UCC Professionals Call	16	1.0	
BL		UCC Professionals Call	16	1.0	
SS		UCC Professionals Call	16	1.0	
FV		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
DT		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
BL		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
SS		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
DT		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
BL		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Data Room Summary	16	0.5	
7/12/2013		DT	[Redacted]	9	1.5
		SS	[Redacted]	9	1.5
		MM	Review Court Documents	14	1.5
		FV	Review Court Documents	14	1.5
		DT	Review Court Documents	14	1.5
		BL	Review Court Documents	14	1.0
		SS	Review Court Documents	14	1.0
		FV	Call with Bondholder	16	1.0
		MM	Correspondence with UCC Regarding Potential Strategic Alternatives	6	0.5
	7/13/2013	SS	Process Administration	13	1.5
7/14/2013	MM	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
7/15/2013	FV	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	DT	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	BL	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	SS	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	FV	Call with Bondholder	16	1.5	
	MM	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	FV	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	DT	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	BL	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	SS	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
MM	Call with the UCC, Company and Company Advisors	15	1.5		
FV	Call with the UCC, Company and Company Advisors	15	1.5		
DT	Call with the UCC, Company and Company Advisors	15	1.5		
BL	Call with the UCC, Company and Company Advisors	15	1.5		
SS	Call with the UCC, Company and Company Advisors	15	1.5		
MM	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0		
FV	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0		
DT	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0		
BL	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0		
SS	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0		
MM	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5		
FV	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5		
DT	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5		
BL	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5		
SS	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5		
7/16/2013	MM	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	FV	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	DT	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	BL	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	SS	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	

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Date	Professional	Activity	Category	Hours
	SS	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	DT	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	BL	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	SS	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	MM	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	FV	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	DT	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	BL	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	SS	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	SS	Process Administration	13	3.0
	FV	Call with Bondholder	16	1.5
7/17/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	Process Administration	13	3.0
	SS	Draft Seventh Monthly Fee Statement	13	1.0
	MM	UCC Call	16	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	FV	Call with Bondholder	16	1.5
7/18/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	BL	Review Seventh Monthly Fee Statement	13	1.0
	DT	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	BL	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	SS	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	DT	Review Proposed Equipment Lease Amendment	12	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
7/19/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	MM	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	FV	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	DT	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	BL	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	SS	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
7/21/2013	SS	Process Administration	13	1.5
7/22/2013	DT	Process Administration	13	1.5
	SS	Process Administration	13	2.0
	FV	Call with Bondholder	16	1.5
	FV	Review Seventh Monthly Fee Statement	13	1.5
	DT	Review Seventh Monthly Fee Statement	13	1.5
	SS	Revise Seventh Monthly Fee Statement	13	1.0
	FV	Review Proposed Bridgehouse Settlement	14	2.0
	DT	Review Proposed Bridgehouse Settlement	14	2.0
	BL	Review Proposed Bridgehouse Settlement	14	2.0
	SS	Review Proposed Bridgehouse Settlement	14	2.0
	DT	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	BL	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	SS	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	BL	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	DT	Review Tier I and II Claims Settlement Report	7	1.0
	BL	Review Tier I and II Claims Settlement Report	7	1.0
	SS	Review Tier I and II Claims Settlement Report	7	1.0
7/23/2013	SS	Review June Financial and Operating Performance and Draft Diligence Questions	5	1.5
	DT	Review June Financial and Operating Performance and Diligence Questions	5	1.0
	BL	Review June Financial and Operating Performance and Diligence Questions	5	1.0
	SS	Revise Diligence Questions Regarding June Financial and Operating Performance	5	0.5
	DT	Omnibus Hearing (Phone)	14	1.5

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Date	Professional	Activity	Category	Hours
	BL	Omnibus Hearing (Phone)	14	1.5
	SS	Omnibus Hearing (Phone)	14	1.5
	BL	Call with Internal Legal Professional Regarding Conflicts Check	13	0.5
	SS	Call with Internal Legal Professional Regarding Conflicts Check	13	0.5
	FV	Call with Bondholder	16	0.5
	BL	[Redacted]	14	0.5
	SS	[Redacted]	14	0.5
	MM	Review Seventh Monthly Fee Statement	13	1.0
	DT	Correspondence with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	0.5
	SS	Draft Chart of the Company's Historical Stock Price	14	1.5
	MM	Review 2013/2014 Flash Update	5	2.0
	FV	Review 2013/2014 Flash Update	5	2.0
	DT	Review 2013/2014 Flash Update	5	2.0
	BL	Review 2013/2014 Flash Update	5	2.0
7/24/2013	SS	Review 2013/2014 Flash Update	5	2.0
	BL	Review Chart of the Company's Historical Stock Price	14	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.5
7/25/2013	BL	Review Conflicts Check Disclosure Schedule	13	2.0
	MM	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Analyze Potential Strategic Alternative	6	1.0
	FV	Analyze Potential Strategic Alternative	6	1.0
	DT	Analyze Potential Strategic Alternative	6	1.0
	BL	Analyze Potential Strategic Alternative	6	0.5
	SS	Analyze Potential Strategic Alternative	6	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	MM	UCC Professionals Call	16	0.5
	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	DT	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding June Financial and Operational Performance	5	0.5
7/26/2013	SS	Data Room Summary	16	0.5
	DT	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	BL	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	SS	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	FV	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	DT	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	BL	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	SS	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	FV	Call with Bondholder	16	1.5
	MM	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	FV	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	DT	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	BL	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	SS	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	MM	Review Stipulation Modifying Automatic Stay	14	0.5
	FV	Review Stipulation Modifying Automatic Stay	14	0.5
	DT	Review Stipulation Modifying Automatic Stay	14	0.5
	BL	Review Stipulation Modifying Automatic Stay	14	0.5
	SS	Review Stipulation Modifying Automatic Stay	14	0.5
7/29/2013	SS	Correspondence with the Company's Consulting Firm Regarding June Financial and Operating Performance	5	0.5
	FV	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	DT	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	SS	Draft Flash Update Presentation	5	2.5
	DT	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	BL	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	SS	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	DT	[Redacted]	14	1.0
	BL	[Redacted]	14	1.0

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours
	SS	[Redacted]	14	1.0
	MM	Review Proposed DIP Amendment	1	1.5
	FV	Review Proposed DIP Amendment	1	1.5
	DT	Review Proposed DIP Amendment	1	1.5
	BL	Review Proposed DIP Amendment	1	1.5
	SS	Review Proposed DIP Amendment	1	1.5
	MM	Review Motion to Extend Exclusivity	14	1.5
	FV	Review Motion to Extend Exclusivity	14	1.5
	DT	Review Motion to Extend Exclusivity	14	1.5
	BL	Review Motion to Extend Exclusivity	14	1.5
	SS	Review Motion to Extend Exclusivity	14	1.5
7/30/2013	FV	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	DT	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	SS	Draft Flash Update Presentation	5	3.0
	BL	Process Administration	5	1.5
	SS	Process Administration	13	2.0
	BL	Review Conflicts Check Disclosure Schedule	13	1.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	FV	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	DT	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	BL	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	SS	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	DT	Review Amended Proposed Equipment Lease Amendment	12	0.5
	DT	[Redacted]	14	0.5
	BL	[Redacted]	14	0.5
	SS	[Redacted]	14	0.5
7/31/2013	MM	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	BL	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	SS	Revise Conflicts Check Disclosure Schedule	13	1.5
	BL	Review Conflicts Check Disclosure Schedule	13	1.0
	DT	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	BL	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Draft Flash Update Presentation	5	2.5
	BL	Review Flash Update Presentation	5	2.5
	SS	Revise Flash Update Presentation	5	2.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
8/1/2013	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	MM	Call with the Company Regarding Flash Update	5	1.0
	FV	Call with the Company Regarding Flash Update	5	1.0
	DT	Call with the Company Regarding Flash Update	5	1.0
	BL	Call with the Company Regarding Flash Update	5	1.0
	SS	Call with the Company Regarding Flash Update	5	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Correspondence with UCC Member Regarding Potential Strategic Alternatives	6	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.5
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Review Flash Update Presentation	5	1.5
	BL	Review Flash Update Presentation	5	2.5
	SS	Revise Flash Update Presentation	5	2.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
8/2/2013	FV	Review Flash Update Presentation	5	2.0
	DT	Review Flash Update Presentation	5	1.0
	SS	Revise Flash Update Presentation	5	1.5

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Date	Professional	Activity	Category	Hours
	MM	Analyze Potential Strategic Alternative	6	0.5
	FV	Analyze Potential Strategic Alternative	6	0.5
	DT	Analyze Potential Strategic Alternative	6	0.5
	BL	Analyze Potential Strategic Alternative	6	0.5
	SS	Analyze Potential Strategic Alternative	6	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	SS	Draft Liquidity Update	2	1.5
	FV	Review Liquidity Update	2	1.0
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	0.5
	SS	Draft List of Follow-Up Diligence Questions Regarding Flash Update	5	0.5
8/4/2013	SS	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
8/5/2013	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	MM	Review Flash Update Presentation	5	2.0
	BL	Review Conflicts Check Disclosure Schedule	13	1.0
	SS	Revise Conflicts Check Disclosure Schedule	13	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Flash Update	5	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Flash Update	5	0.5
	DT	Correspondence with Legal Counsel Regarding Certain Leases	12	0.5
	BL	Correspondence with Legal Counsel Regarding Certain Leases	12	0.5
	SS	Correspondence with Legal Counsel Regarding Certain Leases	12	0.5
	FV	Review Operational Statistics for the Company's Metallurgical Coal Mines	5	0.5
	DT	Review Operational Statistics for the Company's Metallurgical Coal Mines	5	0.5
	BL	Review Operational Statistics for the Company's Metallurgical Coal Mines	5	0.5
	SS	Review Operational Statistics for the Company's Metallurgical Coal Mines	5	0.5
	SS	Correspondence with Legal Counsel Regarding the Following Day's UCC Call	16	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.5
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.5
8/6/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
8/7/2013	MM	Review Revised DIP Amendment	1	1.0
	FV	Review Revised DIP Amendment	1	1.0
	DT	Review Revised DIP Amendment	1	1.0
	BL	Review Revised DIP Amendment	1	1.0
	SS	Review Revised DIP Amendment	1	1.0
	DT	Review Conflicts Check Disclosure Schedule	13	0.5
	BL	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Professional Regarding June Fee Statement	13	0.5
8/8/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	FV	Call with the Company Regarding Liquidity and June Financial and Operational Performance	5	1.0
	DT	Call with the Company Regarding Liquidity and June Financial and Operational Performance	5	1.0
	BL	Call with the Company Regarding Liquidity and June Financial and Operational Performance	5	1.0
	SS	Call with the Company Regarding Liquidity and June Financial and Operational Performance	5	1.0
	RM	Call with the Company Regarding Liquidity and June Financial and Operational Performance	5	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	BL	Correspondence with Deal Team Members Regarding 1113/1114	11	0.5
	MM	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	FV	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	DT	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	BL	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	SS	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	RM	Review Motion by Retiree Committee to Approve VEBA Trust	14	0.5
	MM	Review Draft of 1113/1114 Settlement Terms	11	1.0
	FV	Review Draft of 1113/1114 Settlement Terms	11	1.0
	DT	Review Draft of 1113/1114 Settlement Terms	11	1.0

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Date	Professional	Activity	Category	Hours
	BL	Review Draft of 1113/1114 Settlement Terms	11	1.0
	SS	Review Draft of 1113/1114 Settlement Terms	11	1.0
	RM	Review Draft of 1113/1114 Settlement Terms	11	1.0
	SS	Run Entity by Entity Analysis Scenarios	3	1.0
	BL	Review Entity by Entity Analysis Scenarios	3	0.5
	MM	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	FV	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	DT	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	BL	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	SS	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	RM	Review UMWA Reply Brief Regarding 1113/1114 Order	11	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
8/9/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	RM	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	FV	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	DT	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	BL	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	SS	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	RM	UCC Call Regarding DIP Amendment and Exclusivity	1	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Updated Claims Schedule	7	0.5
	DT	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	DT	Review July Invoice	13	0.5
	BL	Review July Invoice	13	0.5
	SS	Review July Invoice	13	0.5
	DT	Review Entity by Entity Analysis Scenarios	3	0.5
	MM	Review June Monthly Operating Report	7	1.0
	FV	Review June Monthly Operating Report	7	1.0
	DT	Review June Monthly Operating Report	7	1.0
	BL	Review June Monthly Operating Report	7	1.0
	SS	Review June Monthly Operating Report	7	1.0
	RM	Review June Monthly Operating Report	7	1.0
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
8/10/2013	DT	Review August Business Plan Overview	5	2.0
	BL	Review August Business Plan Overview	5	2.0
	SS	Review August Business Plan Overview	5	2.0
	RM	Review August Business Plan Overview	5	2.0
8/12/2013	SS	Draft Summary of Potential Strategic Alternative	6	0.5
	DT	Review Summary of Potential Strategic Alternative	6	0.5
	BL	Review Summary of Potential Strategic Alternative	6	0.5
	SS	Revise Summary of Potential Strategic Alternative	6	0.5
	SS	Draft August Business Plan Update Presentation	5	2.5
	RM	Draft August Business Plan Update Presentation	5	2.5
	DT	Review Updated Claims Schedule	7	0.5
	BL	Review Updated Claims Schedule	7	0.5
	SS	Review Updated Claims Schedule	7	0.5
	RM	Review Updated Claims Schedule	7	0.5
	MM	Review August Business Plan Overview	5	2.0
	FV	Review August Business Plan Overview	5	2.0
	FV	Correspondence with Legal Counsel Regarding Entity by Entity Analysis Scenarios	3	0.5
	BL	Correspondence with Legal Counsel Regarding Entity by Entity Analysis Scenarios	3	0.5
	MM	Correspondence with UCC Regarding Entity by Entity Analysis Scenarios	3	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	BL	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Mesirov Regarding Updated Intercompany and Third-Party Claims	3	0.5
	MM	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	FV	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	DT	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	BL	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	SS	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	RM	UCC Correspondence Regarding 1113/1114 Settlement	11	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Room Access	13	0.5
8/13/2013	MM	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	FV	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	DT	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	BL	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	SS	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	RM	Call with UCC Member Regarding Potential Strategic Alternatives and 1113/1114 Settlement	6	1.0
	SS	Draft August Business Plan Update Presentation	5	4.0
	RM	Draft August Business Plan Update Presentation	5	3.5
	BL	Review August Business Plan Update Presentation	5	2.5
	SS	Revise August Business Plan Update Presentation	5	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0

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Date	Professional	Activity	Category	Hours
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Call with Legal Counsel Regarding 1113/1114 Settlement	11	0.5
	BL	Call with Legal Counsel Regarding 1113/1114 Settlement	11	0.5
	SS	Call with Legal Counsel Regarding 1113/1114 Settlement	11	0.5
	RM	Call with Legal Counsel Regarding 1113/1114 Settlement	11	0.5
	MM	Review Motion to Authorize Settlement with UMWA	14	0.5
	FV	Review Motion to Authorize Settlement with UMWA	14	0.5
	DT	Review Motion to Authorize Settlement with UMWA	14	0.5
	BL	Review Motion to Authorize Settlement with UMWA	14	0.5
	SS	Review Motion to Authorize Settlement with UMWA	14	0.5
	RM	Review Motion to Authorize Settlement with UMWA	14	1.0
	MM	Review Draft of New Collective Bargaining Agreement	11	1.0
	FV	Review Draft of New Collective Bargaining Agreement	11	1.0
	DT	Review Draft of New Collective Bargaining Agreement	11	1.0
	BL	Review Draft of New Collective Bargaining Agreement	11	1.0
	SS	Review Draft of New Collective Bargaining Agreement	11	1.0
	RM	Review Draft of New Collective Bargaining Agreement	11	1.0
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
8/14/2013	DT	Review August Business Plan Update Presentation	5	2.0
	SS	Correspondence with the Company's Financial Advisor Regarding 1113/1114 Settlement	11	0.5
	FV	Correspondence with UCC Professionals Regarding Potential Strategic Alternatives	6	0.5
8/15/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	DT	Review August Business Plan Diligence Files	5	1.0
	BL	Review August Business Plan Diligence Files	5	1.0
	SS	Review August Business Plan Diligence Files	5	1.0
	RM	Review August Business Plan Diligence Files	5	1.0
	SS	Revise August Business Plan Update Presentation	5	1.5
	RM	Revise August Business Plan Update Presentation	5	1.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	RM	Liquidity Update Call with the Company's Consulting Firm	2	0.5
8/16/2013	SS	Data Room Summary	16	0.5
	RM	Draft Liquidity Update	2	2.5
	FV	Review Liquidity Update	2	1.0
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.5
	SS	Review Liquidity Update	2	1.5
	RM	Revise Liquidity Update	2	1.0
	DT	Call with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	BL	Call with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	SS	Call with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	RM	Call with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	DT	Review Coal Sales Contracts Report	5	0.5
	BL	Review Coal Sales Contracts Report	5	0.5
	SS	Review Coal Sales Contracts Report	5	0.5
	RM	Review Coal Sales Contracts Report	5	0.5
	MM	Call with Creditor	16	1.0
8/17/2013	FV	Call with Creditor	16	1.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	5.5
8/18/2013	SS	Process Administration	13	3.5
	BL	Review Updated Valuation Analysis	9	3.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	3.5
8/19/2013	DT	Correspondence with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	SS	Draft Diligence Questions Regarding August Business Plan	5	1.5
	RM	Draft Diligence Questions Regarding August Business Plan	5	1.5
	DT	Review Diligence Questions Regarding August Business Plan	5	1.0
	BL	Review Diligence Questions Regarding August Business Plan	5	1.0
	RM	Revise Diligence Questions Regarding August Business Plan	5	0.5
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Draft July Fee Statement	13	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Cost Allocation in August Business Plan	5	0.5
	DT	Call with Legal Counsel Regarding 1113/1114	11	0.5
	BL	Call with Legal Counsel Regarding 1113/1114	11	0.5
	SS	Call with Legal Counsel Regarding 1113/1114	11	0.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
	DT	Process Administration	13	1.0
	BL	Process Administration	13	1.5

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Date	Professional	Activity	Category	Hours
	SS	Process Administration	13	1.5
	MM	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	FV	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	DT	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	BL	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	SS	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	RM	Review and Analyze Draft of VEBA Funding Agreement	11	1.0
	DT	Call with the Company's Financial Advisor Regarding VEBA Funding Agreement	11	0.5
	BL	Call with the Company's Financial Advisor Regarding VEBA Funding Agreement	11	0.5
	SS	Call with the Company's Financial Advisor Regarding VEBA Funding Agreement	11	0.5
	RM	Call with the Company's Financial Advisor Regarding VEBA Funding Agreement	11	0.5
	MM	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
	FV	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
	DT	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
	BL	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
	SS	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
	RM	Internal Strategic Discussion Regarding VEBA Funding Agreement	14	0.5
8/20/2013	DT	Omnibus Court Hearing (Phone)	14	1.0
	RM	Omnibus Court Hearing (Phone)	14	1.0
	SS	Correspondence with the Company Regarding 13-week Cash Flow Forecast	2	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	RM	UCC Call	16	1.0
	MM	Review July Fee Statement	13	1.0
	FV	Review July Fee Statement	13	1.0
	DT	Review July Fee Statement	13	1.0
	BL	Review July Fee Statement	13	1.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.5
	BL	Review Updated Valuation Analysis	9	2.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
8/21/2013	DT	Internal Strategic Discussion Regarding Updated Valuation Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Updated Valuation Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Updated Valuation Analysis	14	0.5
	MM	Correspondence with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Correspondence with Mesirow Regarding Updated Claims Schedule	7	0.5
	MM	Review Court Document Regarding Retiree Healthcare	14	0.5
	FV	Review Court Document Regarding Retiree Healthcare	14	0.5
	DT	Review Court Document Regarding Retiree Healthcare	14	0.5
	BL	Review Court Document Regarding Retiree Healthcare	14	0.5
	SS	Review Court Document Regarding Retiree Healthcare	14	0.5
	RM	Review Court Document Regarding Retiree Healthcare	14	0.5
8/22/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	MM	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	FV	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	DT	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	BL	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	SS	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	RM	Call with the Company Regarding August Business Plan and Liquidity	5	1.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Data Room Summary	16	0.5
	BL	Revise August Business Plan Update Presentation	5	2.5
	SS	Correspondence with the Company's Financial Advisor Regarding Projected 1113/1114 Savings	11	0.5
	DT	Review Projected 1113/1114 Savings	11	0.5
	BL	Review Projected 1113/1114 Savings	11	0.5
	SS	Review Projected 1113/1114 Savings	11	0.5
	RM	Review Projected 1113/1114 Savings	11	0.5
8/23/2013	SS	Revise August Business Plan Update Presentation	5	1.5
	RM	Revise August Business Plan Update Presentation	5	1.5
	DT	Correspondence with Legal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5
8/24/2013	DT	Review August Business Plan Update Presentation	5	2.0
8/26/2013	FV	Review August Business Plan Update Presentation	5	2.0
	SS	Revise August Business Plan Update Presentation	5	1.5
	RM	Revise August Business Plan Update Presentation	5	1.5
	DT	Internal Strategic Discussion Regarding Second Interim Fee Application	14	1.0

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours
	BL	Internal Strategic Discussion Regarding Second Interim Fee Application	14	1.0
	SS	Internal Strategic Discussion Regarding Second Interim Fee Application	14	1.0
	RM	Internal Strategic Discussion Regarding Second Interim Fee Application	14	1.0
	SS	Draft Second Interim Fee Application	13	2.5
	SS	Revise July Fee Statement	13	0.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
8/27/2013	DT	Review July Financial and Operational Performance	5	0.5
	BL	Review July Financial and Operational Performance	5	2.0
	SS	Review July Financial and Operational Performance and Draft Diligence Questions	5	2.0
	RM	Review July Financial and Operational Performance and Draft Diligence Questions	5	2.0
	DT	Correspondence with the Company's Financial Advisor Regarding August Business Plan	5	0.5
	MM	Review Mine Complex Financial Statements	5	0.5
	FV	Review Mine Complex Financial Statements	5	0.5
	DT	Review Mine Complex Financial Statements	5	1.0
	BL	Review Mine Complex Financial Statements	5	1.0
	SS	Review Mine Complex Financial Statements	5	1.0
	RM	Review Mine Complex Financial Statements	5	1.0
	SS	Draft Second Interim Fee Application	13	4.0
	DT	Review Proposed Amendment to Certain Leases	12	1.0
	BL	Review Proposed Amendment to Certain Leases	12	1.0
	SS	Review Proposed Amendment to Certain Leases	12	1.0
8/28/2013	RM	Review Proposed Amendment to Certain Leases	12	1.0
	BL	Review Second Interim Fee Application	13	3.0
	SS	Revise Second Interim Fee Application	13	1.5
	DT	Correspondence with the Company's Financial Advisor Regarding August Business Plan	5	1.5
	FV	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	MM	Review August Business Plan Update Presentation	5	2.0
	SS	Revise August Business Plan Update Presentation	5	0.5
	MM	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	FV	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	DT	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	RM	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	0.5
	MM	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	FV	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	DT	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	BL	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	SS	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	RM	Review Executed VEBA Funding Agreement and Memorandum of Understanding	11	1.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.5
	MM	Call with Creditor	16	2.0
	FV	Call with Creditor	16	2.0
8/29/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	RM	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	RM	Review Court Documents	14	0.5
	RM	Data Room Summary	16	0.5
	SS	Correspondence with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	DT	Draft Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	1.5
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	FV	Review Second Interim Fee Application	13	1.5
	DT	Review Second Interim Fee Application	13	2.5
	SS	Revise Second Interim Fee Application	13	1.5
	RM	Revise Second Interim Fee Application	13	1.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
8/30/2013	MM	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	FV	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	DT	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	BL	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	SS	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	RM	Review and Analyze Draft of the Company's Plan of Reorganization	14	2.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	DT	Correspondence with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	MM	Review Second Interim Fee Application	13	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
8/31/2013	BL	Call with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	DT	Review New Collective Bargaining Agreement	11	0.5

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Date	Professional	Activity	Category	Hours
	BL	Review New Collective Bargaining Agreement	11	0.5
	SS	Review New Collective Bargaining Agreement	11	0.5
9/2/2013	MM	Review the Draft of the Company's Plan of Reorganization	14	1.0
	FV	Review the Draft of the Company's Plan of Reorganization	14	1.0
	DT	Review the Draft of the Company's Plan of Reorganization	14	1.0
	BL	Review the Draft of the Company's Plan of Reorganization	14	1.0
	SS	Review the Draft of the Company's Plan of Reorganization	14	1.0
	RM	Review the Draft of the Company's Plan of Reorganization	14	1.0
	SS	Correspondence with Legal Counsel Regarding the Draft of the Company's Plan of Reorganization	14	0.5
9/3/2013	MM	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	FV	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	DT	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	BL	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	SS	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	RM	Review Legal Counsel's Comments Regarding the Draft of the Company's Plan of Reorganization	14	1.5
	DT	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	RM	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	3.5
	BL	Review Revised Valuation Analysis	9	1.5
	DT	Review Court Document	14	0.5
	BL	Review Court Document	14	0.5
	SS	Review Court Document	14	0.5
	RM	Review Court Document	14	0.5
9/4/2013	FV	Review Second Interim Fee Application	13	2.5
	DT	Review Second Interim Fee Application	13	2.5
	BL	Revise Second Interim Fee Application	13	1.5
	SS	Revise Second Interim Fee Application	13	2.5
	RM	Revise Second Interim Fee Application	13	1.5
	SS	Revise Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	0.5
	RM	Revise Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Correspondence with Legal Counsel Regarding August Business Plan Update Presentation	5	0.5
	DT	Review Revised Valuation Analysis	9	2.0
	BL	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	FV	Call with Creditor	16	1.5
9/5/2013	MM	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	FV	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	DT	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	BL	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	SS	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	RM	Review Draft of Potential Strategic Alternative Term Sheet	6	2.0
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Correspondence with UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Draft Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	MM	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	FV	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	DT	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	BL	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	SS	Revise Analysis of Potential Strategic Alternative Term Sheet	6	1.0
	MM	Review Second Interim Fee Application	13	1.5
	DT	Revise Second Interim Fee Application	13	1.5
	SS	Revise Second Interim Fee Application	13	1.5
	MM	Review Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	BL	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	DT	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	1.0
	RM	Internal Strategic Discussion Regarding August Business Plan Update Presentation	14	1.0
	BL	Revise August Business Plan Update Presentation	5	0.5
	SS	Revise August Business Plan Update Presentation	5	1.0
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	BL	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	DT	Correspondence with Legal Counsel Regarding Supplemental Declaration	13	0.5
	MM	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	FV	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0

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Date	Professional	Activity	Category	Hours
	DT	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	BL	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	SS	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
9/6/2013	RM	Discussion with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.0
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Review August Business Plan Update Presentation	5	1.0
	FV	Review August Business Plan Update Presentation	5	1.0
	DT	Review August Business Plan Update Presentation	5	1.0
	BL	Revise August Business Plan Update Presentation	5	1.0
	SS	Revise August Business Plan Update Presentation	5	1.0
	RM	Revise August Business Plan Update Presentation	5	1.0
	RM	Draft Liquidity Update	2	2.0
	FV	Review Liquidity Update	2	1.0
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Review Liquidity Update	2	1.0
	RM	Revise Liquidity Update	2	1.0
	FV	Review Revised Valuation Analysis	9	2.0
	DT	Review Revised Valuation Analysis	9	2.0
	BL	Review Revised Valuation Analysis	9	2.5
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	3.0
	BL	Revise Entity by Entity Analysis to Reflect Revised Valuation	3	1.5
	FV	Review Entity by Entity Analysis	3	1.0
	DT	Review Entity by Entity Analysis	3	1.0
	SS	Correspondence with the Company's Financial Advisor Regarding Data Room Access	13	0.5
	MM	Review the Company's Revised Plan of Reorganization	14	1.5
	FV	Review the Company's Revised Plan of Reorganization	14	1.5
	DT	Review the Company's Revised Plan of Reorganization	14	1.5
	BL	Review the Company's Revised Plan of Reorganization	14	1.5
	SS	Review the Company's Revised Plan of Reorganization	14	1.5
	RM	Review the Company's Revised Plan of Reorganization	14	1.5
	SS	Correspondence with Legal Counsel Regarding Supplemental Declaration	13	0.5
9/7/2013	BL	Review the Draft of the Company's Disclosure Statement	14	1.5
9/8/2013	MM	Review the Draft of the Company's Disclosure Statement	14	1.5
	FV	Review the Draft of the Company's Disclosure Statement	14	1.5
	DT	Review the Draft of the Company's Disclosure Statement	14	1.5
	SS	Review the Draft of the Company's Disclosure Statement	14	1.5
	RM	Review the Draft of the Company's Disclosure Statement	14	1.5
9/9/2013	RM	Correspondence with the Company Regarding the 13-Week Cash Flow Statement	15	0.5
	MM	Internal Strategic Discussion Regarding the Revised Valuation Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding the Revised Valuation Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding the Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding the Revised Valuation Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding the Revised Valuation Analysis	14	1.0
	SS	Revise Valuation Analysis to Reflect August Business Plan	9	2.0
	MM	Review Revised Valuation Analysis	9	1.0
	FV	Review Revised Valuation Analysis	9	1.0
	DT	Review Revised Valuation Analysis	9	1.0
	BL	Review Revised Valuation Analysis	9	1.0
	BL	Draft Summary of Revised Valuation Analysis	9	1.0
	SS	Draft Summary of Revised Valuation Analysis	9	1.0
	MM	Review Summary of Revised Valuation Analysis	9	1.0
	FV	Review Summary of Revised Valuation Analysis	9	1.0
	DT	Review Summary of Revised Valuation Analysis	9	1.0
	BL	Revise Summary of Revised Valuation Analysis	9	0.5
	SS	Revise Summary of Revised Valuation Analysis	9	0.5
	SS	Revise Analysis of Potential Strategic Alternative Term Sheet	6	1.5
	MM	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.0
	FV	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.0
	DT	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.0
	BL	Review Analysis of Potential Strategic Alternative Term Sheet	6	1.0
	FV	Call with Creditor	16	1.5
	DT	Review July Financial and Operational Diligence Questions	5	1.0
	BL	Review July Financial and Operational Diligence Questions	5	1.0
	MM	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	FV	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	DT	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	BL	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	SS	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	RM	Review Projected 1113/1114 Savings by Mine Complex	11	1.0
	SS	Research Break-up Fees in Historical Cases	6	1.5
	DT	Review Research Regarding Break-up Fees in Historical Cases	6	1.0
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0

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Date	Professional	Activity	Category	Hours
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	RM	Review Court Documents	14	1.0
9/10/2013	RM	Correspondence with the Company Regarding July Financial and Operational Performance	5	0.5
	DT	Correspondence with Legal Counsel Regarding Analysis of Potential Strategic Alternatives	6	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	RM	UCC Call	16	1.5
	FV	Review Company's Proposal to Amend Equipment Lease	12	0.5
	DT	Review Company's Proposal to Amend Equipment Lease	12	0.5
	BL	Review Company's Proposal to Amend Equipment Lease	12	0.5
	SS	Review Company's Proposal to Amend Equipment Lease	12	0.5
	RM	Review Company's Proposal to Amend Equipment Lease	12	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	RM	Review Court Documents	14	0.5
9/11/2013	MM	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	FV	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	RM	Internal Strategic Discussion Regarding Revised Entity by Entity Analysis	14	0.5
	DT	Draft List of Proposed Changes to Potential Strategic Alternative Term Sheet	6	2.0
	MM	Review and Revise List of Proposed Changes to Potential Strategic Alternative Term Sheet	6	1.0
	FV	Review and Revise List of Proposed Changes to Potential Strategic Alternative Term Sheet	6	1.0
	SS	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	5	0.5
	SS	Correspondence with Internal Professional Regarding the July Monthly Fee Statement	13	0.5
	FV	Call with Creditor	16	1.5
	DT	Call with Creditor	16	1.5
9/12/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company	2	0.5
	BL	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	DT	Internal Strategic Discussion Regarding the Company's Executory Contracts	14	0.5
	BL	Internal Strategic Discussion Regarding the Company's Executory Contracts	14	0.5
	SS	Internal Strategic Discussion Regarding the Company's Executory Contracts	14	0.5
	RM	Internal Strategic Discussion Regarding the Company's Executory Contracts	14	0.5
	DT	Call with Legal Counsel Regarding the Company's Collateral Analysis	10	0.5
9/13/2013	BL	Correspondence with the Company Regarding the Company's 9019 Motion	14	0.5
	BL	Correspondence with Legal Counsel Regarding the Company's 9019 Motion	14	0.5
	MM	Review Summary of Recent Case Activity	14	1.0
	FV	Review Summary of Recent Case Activity	14	1.0
	DT	Review Summary of Recent Case Activity	14	1.0
	BL	Review Summary of Recent Case Activity	14	1.0
	SS	Review Summary of Recent Case Activity	14	1.0
	RM	Review Summary of Recent Case Activity	14	1.0
	FV	Review Updated Consolidating Balance Sheet	7	1.0
	DT	Review Updated Consolidating Balance Sheet	7	1.0
	BL	Review Updated Consolidating Balance Sheet	7	1.0
	SS	Review Updated Consolidating Balance Sheet	7	1.0
	RM	Review Updated Consolidating Balance Sheet	7	1.0
	FV	Call with Creditor	16	1.5
	SS	Revise Entity by Entity Analysis to Reflect August Business Plan	3	2.5
	DT	Review Revised Entity by Entity Analysis	3	2.0
	BL	Review Revised Entity by Entity Analysis	3	2.0
9/16/2013	SS	Revise Entity by Entity Analysis	3	2.0
	BL	Review Entity by Entity Analysis	3	1.0
	SS	Process Administration	13	2.0
	RM	Process Administration	13	3.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	RM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	FV	Call with Creditor	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	Review Company's Proposal to Amend Equipment Lease	12	0.5
	DT	Review Company's Proposal to Amend Equipment Lease	12	0.5
	BL	Review Company's Proposal to Amend Equipment Lease	12	0.5
	SS	Review Company's Proposal to Amend Equipment Lease	12	0.5
	RM	Review Company's Proposal to Amend Equipment Lease	12	0.5
9/17/2013	SS	Process Administration	13	3.5
	RM	Process Administration	13	4.0
	SS	Correspondence with Internal Professional Regarding August Invoice	13	0.5
	FV	Call with Creditor	16	1.5
9/18/2013	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.0
	RM	Process Administration	13	1.0
	MM	Call with the Company's Financial Advisor Regarding Peabody Negotiations	6	1.0
	DT	Call with Legal Counsel Regarding Former Joint Ventures	6	0.5
	SS	Correspondence with Legal Counsel Regarding Former Joint Ventures	6	0.5
	MM	[Redacted]	6	1.0
	FV	[Redacted]	6	1.0
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	RM	[Redacted]	6	0.5
	MM	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	FV	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	DT	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	BL	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	SS	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	RM	Internal Strategic Discussion Regarding Proposed Peabody Settlement	14	0.5
	FV	Call with the Company Regarding July Performance	5	1.0
	DT	Call with the Company Regarding July Performance	5	1.0
	BL	Call with the Company Regarding July Performance	5	1.0
	SS	Call with the Company Regarding July Performance	5	1.0
	RM	Call with the Company Regarding July Performance	5	1.0
	MM	Review Court Documents Regarding Peabody Litigation	14	1.0
	FV	Review Court Documents Regarding Peabody Litigation	14	1.0
	DT	Review Court Documents Regarding Peabody Litigation	14	1.0
	BL	Review Court Documents Regarding Peabody Litigation	14	1.0
	SS	Review Court Documents Regarding Peabody Litigation	14	1.0
	RM	Review Court Documents Regarding Peabody Litigation	14	1.0
9/19/2013	BL	Revise Entity by Entity Analysis	3	1.0
	SS	Revise Entity by Entity Analysis	3	1.0
	DT	Review Revised Entity by Entity Analysis	3	1.0
	SS	Draft August Monthly Fee Statement	13	1.5
	RM	Draft August Monthly Fee Statement	13	1.5
	DT	Correspondence with the Company's Financial Advisor Regarding Former Joint Ventures	6	0.5
	DT	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	FV	Correspondence with the UCC Regarding the Proposed Peabody Settlement	6	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company	2	0.5
	BL	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	RM	Data Room Summary	16	0.5
	SS	Draft Liquidity and Performance Update Presentation	5	3.0
	RM	Draft Liquidity and Performance Update Presentation	5	3.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
9/20/2013	SS	Correspondence with the Company Regarding Proposed Sale of Excess Reserves	6	0.5
	SS	Draft Liquidity and Performance Update Presentation	5	2.5
	RM	Draft Liquidity and Performance Update Presentation	5	2.5
	DT	Review August Monthly Fee Statement	13	1.0
	BL	Review August Monthly Fee Statement	13	1.0
	SS	Revise August Monthly Fee Statement	13	0.5
	RM	Revise August Monthly Fee Statement	13	0.5
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	RM	Review Court Documents	14	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5

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Date	Professional	Activity	Category	Hours
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	RM	UCC Call	16	1.5
9/23/2013	DT	Review Liquidity and Performance Update Presentation	5	2.0
	BL	Review Liquidity and Performance Update Presentation	5	2.0
	SS	Revise Liquidity and Performance Update Presentation	5	1.5
	RM	Revise Liquidity and Performance Update Presentation	5	1.5
	MM	Review August Monthly Fee Statement	13	1.0
	FV	Review August Monthly Fee Statement	13	1.0
	MM	Review August Monthly Operating Report	7	0.5
	FV	Review August Monthly Operating Report	7	0.5
	DT	Review August Monthly Operating Report	7	0.5
	BL	Review August Monthly Operating Report	7	0.5
	SS	Review August Monthly Operating Report	7	0.5
	RM	Review August Monthly Operating Report	7	0.5
	FV	Call with Creditor	16	1.5
	DT	Review Summary of Critical Vendor Payments	5	0.5
	BL	Review Summary of Critical Vendor Payments	5	0.5
	SS	Review Summary of Critical Vendor Payments	5	0.5
	RM	Review Summary of Critical Vendor Payments	5	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
9/24/2013	RM	Review Court Documents	14	0.5
	SS	Correspondence with Legal Counsel Regarding August Monthly Fee Statement	13	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	RM	Review Court Documents	14	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
	FV	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
	DT	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
	BL	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
	SS	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
9/25/2013	RM	Review and Analyze Proposed Royalty Agreement Settlement	5	0.5
9/26/2013	FV	Call with Creditor	16	1.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company	2	0.5
	BL	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	RM	Data Room Summary	16	0.5
	FV	Review Liquidity and Performance Update Presentation	5	2.0
	SS	Revise Liquidity and Performance Update Presentation	5	2.0
	RM	Revise Liquidity and Performance Update Presentation	5	2.0
	RM	Correspondence with the Company Regarding the 13-Week Cash Flow Forecast	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	MM	Review and Analyze the Draft of the Company's Disclosure Statement	14	1.0
	FV	Review and Analyze the Draft of the Company's Disclosure Statement	14	1.0
	DT	Review and Analyze the Draft of the Company's Disclosure Statement	14	1.0
	SS	Review and Analyze the Draft of the Company's Disclosure Statement	14	1.0
	RM	Review and Analyze the Draft of the Company's Disclosure Statement	14	1.0
	MM	Call with Creditor Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Creditor Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Creditor Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Creditor Regarding Potential Strategic Alternatives	6	1.5
	RM	Call with Creditor Regarding Potential Strategic Alternatives	6	1.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0

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Date	Professional	Activity	Category	Hours
9/27/2013	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	RM	Review Court Documents	14	1.0
	MM	[Redacted]	6	0.5
	FV	[Redacted]	6	0.5
	DT	[Redacted]	6	0.5
	SS	[Redacted]	6	0.5
	RM	[Redacted]	6	0.5
	MM	Internal Strategic Discussion Regarding Dismissal of the UMWA-Arch Lawsuit	14	0.5
	FV	Internal Strategic Discussion Regarding Dismissal of the UMWA-Arch Lawsuit	14	0.5
DT	Internal Strategic Discussion Regarding Dismissal of the UMWA-Arch Lawsuit	14	0.5	
SS	Internal Strategic Discussion Regarding Dismissal of the UMWA-Arch Lawsuit	14	0.5	
RM	Internal Strategic Discussion Regarding Dismissal of the UMWA-Arch Lawsuit	14	0.5	
9/30/2013	FV	Call with Creditor	16	1.5
	DT	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	MM	Review Summary of Recent Case Activity	14	0.5
	FV	Review Summary of Recent Case Activity	14	0.5
	DT	Review Summary of Recent Case Activity	14	0.5
	SS	Review Summary of Recent Case Activity	14	0.5
	RM	Review Summary of Recent Case Activity	14	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	RM	Review Court Documents	14	0.5
	MM	Call with Creditor	16	1.0
10/1/2013	FV	Call with Creditor	16	1.0
	SS	Correspondence with Legal Counsel Regarding Liquidity and Performance Update	5	0.5
	DT	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	MM	Review Proposed Arch Settlement Term Sheet	6	2.0
	FV	Review Proposed Arch Settlement Term Sheet	6	2.0
	DT	Review Proposed Arch Settlement Term Sheet	6	2.0
	SS	Review Proposed Arch Settlement Term Sheet	6	1.5
	RM	Review Proposed Arch Settlement Term Sheet	6	1.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	MM	Review Proposed Peabody Settlement Term Sheet	6	2.0
	FV	Review Proposed Peabody Settlement Term Sheet	6	2.0
	DT	Review Proposed Peabody Settlement Term Sheet	6	2.0
SS	Review Proposed Peabody Settlement Term Sheet	6	1.5	
RM	Review Proposed Peabody Settlement Term Sheet	6	1.5	
MM	Review Revised Knighthead Proposal	6	1.5	
FV	Review Revised Knighthead Proposal	6	1.5	
DT	Review Revised Knighthead Proposal	6	1.5	
SS	Review Revised Knighthead Proposal	6	1.5	
RM	Review Revised Knighthead Proposal	6	1.5	
MM	Call with U.S. Trustee Regarding Second Interim Fee Application	13	0.5	
DT	Call with U.S. Trustee Regarding Second Interim Fee Application	13	0.5	
10/2/2013	FV	Call with Creditor	16	1.0
	DT	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	RM	Process Administration	13	1.0
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
RM	Liquidity Update Call with the Company	2	0.5	
MM	Review Summary of Recent Case Activity	14	0.5	
FV	Review Summary of Recent Case Activity	14	0.5	
DT	Review Summary of Recent Case Activity	14	0.5	
SS	Review Summary of Recent Case Activity	14	0.5	
RM	Review Summary of Recent Case Activity	14	0.5	
SS	Revise Analysis of Knighthead Proposal	6	1.5	
RM	Revise Analysis of Knighthead Proposal	6	1.5	
FV	Review Revised Analysis of Knighthead Proposal	6	1.0	
DT	Review Revised Analysis of Knighthead Proposal	6	1.0	
MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5	
FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5	

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Date	Professional	Activity	Category	Hours
	DT	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	RM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel Regarding Upcoming UCC Call	16	0.5
	DT	Call with Legal Counsel Regarding Upcoming UCC Call	16	0.5
	SS	Call with Legal Counsel Regarding Upcoming UCC Call	16	0.5
	RM	Draft Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	2.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
10/4/2013	MM	Review Revised Analysis of Knighthead Proposal	6	1.0
	MM	Correspondence with Legal Counsel Regarding Revised Knighthead Proposal	6	1.5
	FV	Correspondence with Legal Counsel Regarding Revised Knighthead Proposal	6	1.5
	FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	DT	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	RM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	MM	Review Convenience Class Treatment in Previous Cases	6	1.5
	FV	Review Convenience Class Treatment in Previous Cases	6	1.5
	DT	Review Convenience Class Treatment in Previous Cases	6	1.5
	SS	Review Convenience Class Treatment in Previous Cases	6	1.5
	RM	Review Convenience Class Treatment in Previous Cases	6	1.5
	SS	Process Administration	13	0.5
	DT	Draft Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	4.0
	SS	Draft Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	4.0
	RM	Draft Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	4.0
	FV	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	2.5
	DT	Draft List of Proposed Changes to Knighthead Proposal	6	1.0
	SS	Draft List of Proposed Changes to Knighthead Proposal	6	1.0
	RM	Draft List of Proposed Changes to Knighthead Proposal	6	1.0
	MM	Review and Revise List of Proposed Changes to Knighthead Proposal	6	1.0
	FV	Review and Revise List of Proposed Changes to Knighthead Proposal	6	1.0
10/5/2013	MM	Review Executed Peabody and Arch Settlements	6	1.0
	FV	Review Executed Peabody and Arch Settlements	6	1.0
	DT	Review Executed Peabody and Arch Settlements	6	1.0
	SS	Review Executed Peabody and Arch Settlements	6	1.0
	RM	Review Executed Peabody and Arch Settlements	6	1.0
	DT	Revise Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	2.5
	SS	Revise Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	3.5
	FV	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	0.5
10/6/2013	SS	Correspondence with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Correspondence with Legal Counsel Regarding Knighthead, Peabody and Arch Proposals Presentation	14	0.5
	MM	Review Revised Knighthead Proposal	6	1.5
	FV	Review Revised Knighthead Proposal	6	1.5
	DT	Review Revised Knighthead Proposal	6	1.5
	SS	Review Revised Knighthead Proposal	6	1.5
	RM	Review Revised Knighthead Proposal	6	1.5
	MM	Internal Strategic Discussion Regarding Revised Knighthead Proposal	14	1.0
	FV	Internal Strategic Discussion Regarding Revised Knighthead Proposal	14	1.0
	DT	Internal Strategic Discussion Regarding Revised Knighthead Proposal	14	1.0
	SS	Internal Strategic Discussion Regarding Revised Knighthead Proposal	14	1.0
	RM	Internal Strategic Discussion Regarding Revised Knighthead Proposal	14	1.0
	DT	Revise Summary Presentation Regarding Knighthead, Peabody and Arch Proposals to Reflect Revised Knighthead Proposal	6	2.5
	SS	Revise Summary Presentation Regarding Knighthead, Peabody and Arch Proposals to Reflect Revised Knighthead Proposal	6	3.5
	DT	Correspondence with Legal Counsel Regarding Revised Knighthead Proposal	6	0.5
10/7/2013	MM	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	3.0
	FV	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	2.0
	DT	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	2.0
	SS	Revise Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	1.0
	RM	Review Summary Presentation Regarding Knighthead, Peabody and Arch Proposals	6	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	MM	Correspondence with Legal Counsel Regarding List of Proposed Changes to Knighthead Proposal	6	0.5
	FV	Correspondence with Legal Counsel Regarding List of Proposed Changes to Knighthead Proposal	6	0.5
	DT	Correspondence with Legal Counsel Regarding List of Proposed Changes to Knighthead Proposal	6	0.5
	SS	Correspondence with Legal Counsel Regarding List of Proposed Changes to Knighthead Proposal	6	0.5
	RM	Correspondence with Legal Counsel Regarding List of Proposed Changes to Knighthead Proposal	6	0.5
	MM	Call with Knighthead Regarding Proposed Rights Offering	6	1.0
	FV	Call with Knighthead Regarding Proposed Rights Offering	6	1.0
	SS	Draft Convenience Class Analysis	6	1.0
	RM	Draft Convenience Class Analysis	6	1.0
	FV	Review Convenience Class Analysis	6	0.5
	DT	Review Convenience Class Analysis	6	0.5
	MM	UCC Professionals Call	16	0.5
	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	RM	UCC Professionals Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	SS	UCC Call	16	1.0

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Date	Professional	Activity	Category	Hours
10/8/2013	RM	UCC Call	16	1.0
	MM	Review Revised Knighthead Proposal	6	1.5
	FV	Review Revised Knighthead Proposal	6	1.5
	DT	Review Revised Knighthead Proposal	6	1.5
	SS	Review Revised Knighthead Proposal	6	1.5
	RM	Review Revised Knighthead Proposal	6	1.5
	MM	Call with Knighthead Regarding Revised Proposal	16	0.5
	FV	Call with Knighthead Regarding Revised Proposal	16	0.5
	MM	Review the Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	FV	Review the Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	DT	Review the Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	SS	Review the Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	RM	Review the Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	MM	Review Convenience Class Analysis	6	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	RM	UCC Call	16	1.0
	10/9/2013	MM	Review Legal Counsel Comments Regarding the Company's Draft Plan of Reorganization	14
FV		Review Legal Counsel Comments Regarding the Company's Draft Plan of Reorganization	14	1.0
DT		Review Legal Counsel Comments Regarding the Company's Draft Plan of Reorganization	14	1.0
SS		Review Legal Counsel Comments Regarding the Company's Draft Plan of Reorganization	14	1.0
RM		Review Legal Counsel Comments Regarding the Company's Draft Plan of Reorganization	14	1.0
MM		Review Executed Rights Offering Term Sheet	6	0.5
FV		Review Executed Rights Offering Term Sheet	6	0.5
DT		Review Executed Rights Offering Term Sheet	6	0.5
SS		Review Executed Rights Offering Term Sheet	6	0.5
RM		Review Executed Rights Offering Term Sheet	6	0.5
10/10/2013	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Review August Financial and Operating Performance and Draft Diligence Questions	5	1.0
	RM	Review August Financial and Operating Performance and Draft Diligence Questions	5	1.0
	RM	Draft Supplemental Declaration Regarding Conflicts Check Disclosure Statement	13	1.0
	SS	Revise Rights Offering Analysis to Reflect Executed Term Sheet	6	1.0
	RM	Revise Rights Offering Analysis to Reflect Executed Term Sheet	6	1.0
	DT	Review Revised Rights Offering Analysis	6	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
SS	Call with Creditor	16	1.0	
RM	Call with Creditor	16	1.0	
10/11/2013	SS	Process Administration	13	4.0
	RM	Process Administration	13	4.5
	MM	Review Revised Rights Offering Analysis	6	0.5
	FV	Review Revised Rights Offering Analysis	6	0.5
	FV	Call with Creditors	16	1.5
10/14/2013	SS	Correspondence with Internal Professional Regarding September Invoice	13	0.5
	FV	Review Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	1.0
	DT	Review Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Revise Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	1.0
	RM	Process Administration	13	2.0
	DT	Review Asset Sales Report	6	0.5
	SS	Review Asset Sales Report	6	0.5
	RM	Review Asset Sales Report	6	0.5
	MM	Call with Creditors	16	2.0
	FV	Call with Creditors	16	2.0
10/15/2013	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	RM	Review Court Documents	14	1.0
	RM	Process Administration	13	2.0
	DT	Correspondence with Creditor Regarding Knighthead Term Sheet	6	0.5
	SS	Draft September Monthly Fee Statement	13	1.0
	RM	Draft September Monthly Fee Statement	13	1.0
	DT	Review Coal Sales Contracts Report	5	0.5
	SS	Review Coal Sales Contracts Report	5	0.5
	RM	Review Coal Sales Contracts Report	5	0.5
	FV	Call with Creditor	16	1.0
10/16/2013	DT	Call with the Company's Financial Advisor Regarding Proposed Rights Offering	6	0.5
	DT	Review August Financial and Operating Performance Diligence Questions	5	1.0
	RM	Correspondence with the Company Regarding August Financial and Operational Performance	5	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5

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Date	Professional	Activity	Category	Hours
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	RM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Rights Offering	16	0.5
	SS	Run Entity-by-Entity Analysis Scenarios	3	0.5
	DT	Review Entity-by-Entity Analysis Scenarios	3	0.5
	SS	Process Administration	13	2.0
	FV	Call with Creditor	16	1.0
10/17/2013	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.5
	SS	Review Court Documents	14	1.5
	RM	Review Court Documents	14	1.5
	DT	Process Administration	13	1.0
	DT	Correspondence with Legal Counsel Regarding Proposed Rights Offering	6	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
10/18/2013	MM	Review Proposed Rights Offering Procedures	6	1.5
	FV	Review Proposed Rights Offering Procedures	6	1.5
	DT	Review Proposed Rights Offering Procedures	6	1.5
	SS	Review Proposed Rights Offering Procedures	6	1.5
	RM	Review Proposed Rights Offering Procedures	6	1.5
	RM	Draft Analysis of Historical Mine Complex Performance	5	1.0
	DT	Review Analysis of Historical Mine Complex Performance	5	0.5
	MM	Review Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Revise Supplemental Declaration Regarding Conflicts Check Disclosure Schedule	13	0.5
	FV	Call with Creditor	16	1.5
10/19/2013	DT	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	RM	Process Administration	13	1.0
	DT	Review Proposed Coal Sales Contract	5	0.5
	SS	Review Proposed Coal Sales Contract	5	0.5
	RM	Review Proposed Coal Sales Contract	5	0.5
10/21/2013	DT	Call with the Company Regarding August Performance	5	1.0
	SS	Call with the Company Regarding August Performance	5	1.0
	RM	Call with the Company Regarding August Performance	5	1.0
	SS	Correspondence with Legal Counsel Regarding Omnibus Hearing	16	0.5
	MM	Call with Creditors	16	1.5
	FV	Call with Creditors	16	1.5
10/22/2013	MM	Review Revised Draft of the Company's Plan of Reorganization	14	1.5
	FV	Review Revised Draft of the Company's Plan of Reorganization	14	1.5
	DT	Review Revised Draft of the Company's Plan of Reorganization	14	1.5
	SS	Review Revised Draft of the Company's Plan of Reorganization	14	1.5
	RM	Review Revised Draft of the Company's Plan of Reorganization	14	1.5
	MM	Omnibus Hearing (Phone)	14	1.0
	SS	Omnibus Hearing (Phone)	14	1.0
	RM	Omnibus Hearing (Phone)	14	1.0
	SS	Correspondence with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	DT	Review September Monthly Fee Statement	13	1.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
10/23/2013	MM	Internal Strategic Discussion Regarding the Company's Draft Plan of Reorganization	14	1.0
	FV	Internal Strategic Discussion Regarding the Company's Draft Plan of Reorganization	14	1.0
	DT	Internal Strategic Discussion Regarding the Company's Draft Plan of Reorganization	14	1.0
	SS	Internal Strategic Discussion Regarding the Company's Draft Plan of Reorganization	14	1.0
	RM	Internal Strategic Discussion Regarding the Company's Draft Plan of Reorganization	14	1.0
	FV	Review September Monthly Fee Statement	13	0.5
	FV	Review Omnibus Hearing Transcript	14	1.0
	DT	Review Omnibus Hearing Transcript	14	1.0
	SS	Correspondence with Legal Counsel Regarding the Supplemental Declaration	13	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Rights Offering Procedures	6	1.0
10/24/2013	MM	Review Revised Draft of the Company's Disclosure Statement	14	0.5
	FV	Review Revised Draft of the Company's Disclosure Statement	14	0.5
	DT	Review Revised Draft of the Company's Disclosure Statement	14	0.5
	SS	Review Revised Draft of the Company's Disclosure Statement	14	0.5
	RM	Review Revised Draft of the Company's Disclosure Statement	14	0.5
	FV	Call with the Company's Financial Advisor Regarding Proposed Exit Financing Facilities	8	0.5
	MM	Review September Monthly Operating Report	7	0.5
	FV	Review September Monthly Operating Report	7	0.5
	DT	Review September Monthly Operating Report	7	0.5
	SS	Review September Monthly Operating Report	7	0.5
	RM	Review September Monthly Operating Report	7	0.5

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours
	DT	Review Proposed Motion to Assume Certain Equipment Leases	12	1.0
	SS	Review Proposed Motion to Assume Certain Equipment Leases	12	1.0
	RM	Review Proposed Motion to Assume Certain Equipment Leases	12	1.0
	DT	Internal Strategic Discussion Regarding Assumed Equipment Leases	14	0.5
	SS	Internal Strategic Discussion Regarding Assumed Equipment Leases	14	0.5
	RM	Internal Strategic Discussion Regarding Assumed Equipment Leases	14	0.5
	DT	Call with Legal Counsel Regarding Second Interim Fee Application	13	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	MM	Review September Monthly Fee Statement	13	0.5
	SS	Correspondence with Legal Counsel Regarding September Monthly Fee Statement	13	0.5
	SS	Draft Liquidity Update Presentation	2	2.0
	RM	Draft Liquidity Update Presentation	2	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
	SS	Data Room Summary	16	0.5
10/25/2013	SS	Draft Analysis Regarding Proposed Rights Offering	6	2.5
	RM	Draft Analysis Regarding Proposed Rights Offering	6	1.5
	DT	Review Analysis Regarding Proposed Rights Offering	6	0.5
	SS	Revise Analysis Regarding Proposed Rights Offering	6	2.5
	FV	Review Liquidity Update Presentation	2	1.0
	DT	Review Liquidity Update Presentation	2	1.0
	SS	Revise Liquidity Update Presentation	2	0.5
	RM	Revise Liquidity Update Presentation	2	0.5
	MM	Correspondence with Legal Counsel Regarding the Company's Draft Plan of Reorganization	14	0.5
	FV	Correspondence with Legal Counsel Regarding the Company's Draft Plan of Reorganization	14	0.5
	DT	Correspondence with Legal Counsel Regarding the Company's Draft Plan of Reorganization	14	0.5
	FV	Call with the Company's Financial Advisor Regarding the Company's Draft Plan of Reorganization	14	1.0
	DT	Call with the Company's Financial Advisor Regarding the Company's Draft Plan of Reorganization	14	1.0
	SS	Correspondence with the Company Regarding Proposed Motion to Assume Certain Equipment Leases	12	0.5
	DT	Call with the Company's Financial Advisor Regarding Proposed Exit Financing Facilities	8	0.5
	MM	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	RM	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	FV	Call with Creditors	16	1.5
10/26/2013	MM	Review Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	0.5
	FV	Review Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	0.5
	DT	Review Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	0.5
	SS	Review Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	0.5
	RM	Review Revised Draft of the Company's Plan of Reorganization and Disclosure Statement	14	0.5
10/28/2013	DT	Review Proposed Motion to Assume Certain Leases	12	1.0
	SS	Review Proposed Motion to Assume Certain Leases	12	1.5
	RM	Review Proposed Motion to Assume Certain Leases	12	1.5
	MM	Review Analysis Regarding Proposed Rights Offering	6	1.0
	FV	Review Analysis Regarding Proposed Rights Offering	6	1.0
	MM	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	RM	Internal Strategic Discussion Regarding Proposed Rights Offering	14	1.0
	MM	Review Draft of Motion to Enter into Engagement Documents Regarding Exit Financing	8	0.5
	FV	Review Draft of Motion to Enter into Engagement Documents Regarding Exit Financing	8	0.5
	DT	Review Draft of Motion to Enter into Engagement Documents Regarding Exit Financing	8	0.5
	SS	Review Draft of Motion to Enter into Engagement Documents Regarding Exit Financing	8	0.5
	RM	Review Draft of Motion to Enter into Engagement Documents Regarding Exit Financing	8	0.5
	SS	Correspondence with Legal Counsel Regarding Liquidity Update Presentation	2	0.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
10/29/2013	MM	Call with the Company's Financial Advisor Regarding the Company's Draft Plan of Reorganization	14	0.5
	FV	Call with the Company's Financial Advisor Regarding the Company's Draft Plan of Reorganization	14	0.5
	MM	Correspondence with UCC Professionals Regarding Discussions with the Company's Financial Advisor	16	0.5
	DT	Review Proposed Motion to Assume Certain Leases	12	0.5
	SS	Review Proposed Motion to Assume Certain Leases	12	0.5
	RM	Review Proposed Motion to Assume Certain Leases	12	0.5
	DT	Internal Strategic Discussion Regarding Proposed Motions to Assume Certain Leases	14	0.5
	SS	Internal Strategic Discussion Regarding Proposed Motions to Assume Certain Leases	14	0.5
	RM	Internal Strategic Discussion Regarding Proposed Motions to Assume Certain Leases	14	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	SS	UCC Call	16	1.0

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Date	Professional	Activity	Category	Hours
	RM	UCC Call	16	1.0
	FV	Call with Creditor	16	1.0
10/30/2013	MM	Review Draft of UCC Solicitation Letter	16	1.5
	FV	Review Draft of UCC Solicitation Letter	16	1.5
	DT	Review Draft of UCC Solicitation Letter	16	1.5
	SS	Review Draft of UCC Solicitation Letter	16	1.5
	RM	Review Draft of UCC Solicitation Letter	16	1.5
	DT	Correspondence with Legal Counsel Regarding UCC Solicitation Letter	16	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Motions to Assume Certain Leases	16	0.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
10/31/2013	MM	Review Executed Exit Financing Documents	8	1.5
	FV	Review Executed Exit Financing Documents	8	1.5
	DT	Review Executed Exit Financing Documents	8	1.5
	SS	Review Executed Exit Financing Documents	8	1.5
	RM	Review Executed Exit Financing Documents	8	1.5
	MM	Internal Strategic Discussion Regarding Executed Exit Financing	14	1.0
	FV	Internal Strategic Discussion Regarding Executed Exit Financing	14	1.0
	DT	Internal Strategic Discussion Regarding Executed Exit Financing	14	1.0
	SS	Internal Strategic Discussion Regarding Executed Exit Financing	14	1.0
	RM	Internal Strategic Discussion Regarding Executed Exit Financing	14	1.0
	SS	Draft Summary of Key Terms of Exit Financing Facilities	8	2.0
	RM	Draft Summary of Key Terms of Exit Financing Facilities	8	2.0
	MM	Review Summary of Key Terms of Exit Financing Facilities	8	1.0
	FV	Review Summary of Key Terms of Exit Financing Facilities	8	1.0
	DT	Review Summary of Key Terms of Exit Financing Facilities	8	1.0
	MM	Review Revised Draft of UCC Solicitation Letter	16	0.5
	FV	Review Revised Draft of UCC Solicitation Letter	16	0.5
	DT	Review Revised Draft of UCC Solicitation Letter	16	0.5
	SS	Review Revised Draft of UCC Solicitation Letter	16	0.5
	RM	Review Revised Draft of UCC Solicitation Letter	16	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
11/1/2013	RM	Liquidity Update Call with the Company	2	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Exit Financing Facilities	8	0.5
	MM	Review Revised Rights Offering Procedures	6	1.0
	FV	Review Revised Rights Offering Procedures	6	1.0
	DT	Review Revised Rights Offering Procedures	6	1.0
	SS	Review Revised Rights Offering Procedures	6	1.0
	RM	Review Revised Rights Offering Procedures	6	1.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
11/4/2013	MM	Review Draft of UCC Solicitation Letter	16	1.5
	FV	Review Draft of UCC Solicitation Letter	16	1.5
	DT	Review Draft of UCC Solicitation Letter	16	1.5
	SS	Review Draft of UCC Solicitation Letter	16	1.5
	RM	Review Draft of UCC Solicitation Letter	16	1.5
	SS	Draft Comparable Company Exit Financing Analysis	8	2.0
	RM	Draft Comparable Company Exit Financing Analysis	8	2.0
	SS	Draft Proposed Exit Financing Facilities Fee Schedule	8	1.0
	RM	Draft Proposed Exit Financing Facilities Fee Schedule	8	1.0
	MM	Review Proposed Exit Financing Facilities Fee Schedule	8	0.5
	FV	Review Proposed Exit Financing Facilities Fee Schedule	8	0.5
	DT	Review Proposed Exit Financing Facilities Fee Schedule	8	0.5
	MM	Review Summary of Recent Case Activity	14	1.0
	FV	Review Summary of Recent Case Activity	14	1.0
	DT	Review Summary of Recent Case Activity	14	1.0
	SS	Review Summary of Recent Case Activity	14	1.0
	RM	Review Summary of Recent Case Activity	14	1.0
	MM	Internal Strategic Discussion Regarding Proposed Exit Financing Facilities	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed Exit Financing Facilities	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed Exit Financing Facilities	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed Exit Financing Facilities	14	1.0
	RM	Internal Strategic Discussion Regarding Proposed Exit Financing Facilities	14	1.0
	MM	Review the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	FV	Review the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	DT	Review the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	SS	Review the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	RM	Review the Company's Plan of Reorganization and Disclosure Statement	14	1.0
	MM	Review Proposed Exit Financing Facilities Motion	8	2.0
	FV	Review Proposed Exit Financing Facilities Motion	8	2.0
	DT	Review Proposed Exit Financing Facilities Motion	8	2.0
	SS	Review Proposed Exit Financing Facilities Motion	8	1.0
	RM	Review Proposed Exit Financing Facilities Motion	8	1.0
11/5/2013	DT	Correspondence with Legal Counsel Regarding Draft of UCC Solicitation Letter	16	0.5

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Date	Professional	Activity	Category	Hours
	FV	Review Comparable Company Exit Financing Analysis	8	0.5
	DT	Review Comparable Company Exit Financing Analysis	8	1.0
	SS	Revise Comparable Company Exit Financing Analysis	8	1.0
	RM	Revise Comparable Company Exit Financing Analysis	8	1.0
	MM	Review Revised Draft of UCC Solicitation Letter	16	1.0
	FV	Review Revised Draft of UCC Solicitation Letter	16	1.0
	DT	Review Revised Draft of UCC Solicitation Letter	16	1.0
	SS	Review Revised Draft of UCC Solicitation Letter	16	1.0
	RM	Review Revised Draft of UCC Solicitation Letter	16	1.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	RM	Review Court Documents	14	0.5
	MM	Call with Creditor	16	2.0
	FV	Call with Creditor	16	2.0
	DT	Call with Creditor	16	2.0
11/6/2013	MM	Omnibus Hearing (Phone)	14	1.0
	FV	Omnibus Hearing (Phone)	14	1.0
	DT	Omnibus Hearing (Phone)	14	1.0
	SS	Omnibus Hearing (Phone)	14	1.0
	RM	Omnibus Hearing (Phone)	14	1.0
	FV	Call with Creditor	16	1.5
11/7/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	FV	Review Omnibus Hearing Transcript	14	1.0
	DT	Review Omnibus Hearing Transcript	14	1.0
	SS	Review Omnibus Hearing Transcript	14	1.0
	RM	Review Omnibus Hearing Transcript	14	1.0
11/8/2013	DT	Correspondence with Legal Counsel Regarding Second Interim Fee Application	16	0.5
	MM	Internal Strategic Discussion Regarding Professional Fees	14	0.5
	FV	Internal Strategic Discussion Regarding Professional Fees	14	0.5
	DT	Internal Strategic Discussion Regarding Professional Fees	14	0.5
	SS	Internal Strategic Discussion Regarding Professional Fees	14	0.5
	RM	Internal Strategic Discussion Regarding Professional Fees	14	0.5
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
11/11/2013	MM	Review Alliance Resources Transaction Document	6	1.0
	FV	Review Alliance Resources Transaction Document	6	1.0
	DT	Review Alliance Resources Transaction Document	6	1.0
	SS	Review Alliance Resources Transaction Document	6	1.0
	RM	Review Alliance Resources Transaction Document	6	1.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
	MM	Call with the Company's Financial Advisor Regarding Alliance Resources Transaction	15	1.0
	FV	Call with the Company's Financial Advisor Regarding Alliance Resources Transaction	15	1.0
11/12/2013	DT	Correspondence with Internal Professional Regarding September Invoice	13	0.5
	SS	Correspondence with Internal Professional Regarding September Invoice	13	0.5
11/13/2013	MM	Review West Virginia State Tax Department Claims Settlement	14	0.5
	FV	Review West Virginia State Tax Department Claims Settlement	14	0.5
	DT	Review West Virginia State Tax Department Claims Settlement	14	0.5
	SS	Review West Virginia State Tax Department Claims Settlement	14	0.5
	RM	Review West Virginia State Tax Department Claims Settlement	14	0.5
	FV	Call with Creditor	16	1.5
11/14/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	RM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Liquidity Update Call with the Company	2	0.5
	SS	Liquidity Update Call with the Company	2	0.5
	RM	Liquidity Update Call with the Company	2	0.5
	MM	Review the Company's Exit Financing Facilities Presentation	8	1.5
	FV	Review the Company's Exit Financing Facilities Presentation	8	1.5
	DT	Review the Company's Exit Financing Facilities Presentation	8	1.5
	SS	Review the Company's Exit Financing Facilities Presentation	8	1.5
	RM	Review the Company's Exit Financing Facilities Presentation	8	1.5
	SS	Correspondence with Internal Professional Regarding September Fee Statement	13	0.5
	MM	Review the Company's Motion for Judgment Regarding Alpha-Massey Adversary Proceeding	14	0.5
	FV	Review the Company's Motion for Judgment Regarding Alpha-Massey Adversary Proceeding	14	0.5
	DT	Review the Company's Motion for Judgment Regarding Alpha-Massey Adversary Proceeding	14	0.5
	SS	Review the Company's Motion for Judgment Regarding Alpha-Massey Adversary Proceeding	14	0.5
	RM	Review the Company's Motion for Judgment Regarding Alpha-Massey Adversary Proceeding	14	0.5
	RM	Process Administration	13	4.5
	MM	Call with Creditor	16	2.0

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Date	Professional	Activity	Category	Hours
11/15/2013	FV	Call with Creditor	16	2.0
	SS	Process Administration	13	3.0
	RM	Process Administration	13	4.0
11/18/2013	SS	Process Administration	13	2.0
	SS	Correspondence with Internal Professional Regarding October Invoice	13	0.5
	MM	Call with Creditor	16	1.5
11/19/2013	FV	Call with Creditor	16	1.5
	DT	Call with Creditor	16	1.5
	SS	Process Administration	13	1.0
	RM	Process Administration	13	1.0
	MM	Omnibus Hearing (Phone)	14	1.0
11/20/2013	FV	Omnibus Hearing (Phone)	14	1.0
	DT	Omnibus Hearing (Phone)	14	1.0
	SS	Omnibus Hearing (Phone)	14	1.0
	RM	Omnibus Hearing (Phone)	14	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Proposed Exit Financing Facilities	8	0.5
	FV	Review Omnibus Hearing Transcript	14	1.0
	DT	Review Omnibus Hearing Transcript	14	1.0
	FV	Review 13-Week Cash Flow Forecast	2	0.5
	DT	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Review 13-Week Cash Flow Forecast	2	0.5
	RM	Review 13-Week Cash Flow Forecast	2	0.5
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	FV	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
	DT	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
SS	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0	
RM	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0	
DT	Process Administration	13	2.5	
11/21/2013	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
	SS	Draft Liquidity Update Presentation	2	1.0
	RM	Draft Liquidity Update Presentation	2	2.5
	FV	Correspondence with Legal Counsel Regarding Discussions with Creditors	16	0.5
	DT	Correspondence with Legal Counsel Regarding Discussions with Creditors	16	0.5
	MM	Internal Strategic Discussion Regarding Discussions with Creditors	14	1.0
	FV	Internal Strategic Discussion Regarding Discussions with Creditors	14	1.0
	DT	Internal Strategic Discussion Regarding Discussions with Creditors	14	1.0
	SS	Internal Strategic Discussion Regarding Discussions with Creditors	14	1.0
	RM	Internal Strategic Discussion Regarding Discussions with Creditors	14	1.0
	RM	Correspondence with the Company Regarding 13-Week Cash Flow Forecast	2	0.5
	SS	Process Administration	13	1.5
	RM	Process Administration	13	3.0
	SS	Draft October Monthly Fee Statement	13	1.0
	RM	Draft October Monthly Fee Statement	13	1.0
	FV	Call with the Company's Financial Advisor Regarding Exit Financing Facilities	8	1.0
	DT	Call with the Company's Financial Advisor Regarding Exit Financing Facilities	8	1.0
	SS	Call with the Company's Financial Advisor Regarding Exit Financing Facilities	8	1.0
	RM	Call with the Company's Financial Advisor Regarding Exit Financing Facilities	8	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	RM	UCC Professionals Call	16	1.0
11/22/2013	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
	DT	Call with Creditor	16	1.5
	SS	Call with Creditor	16	1.5
	RM	Call with Creditor	16	1.5
	DT	Review Liquidity Update Presentation	2	1.0
	SS	Revise Liquidity Update Presentation	2	0.5
	RM	Revise Liquidity Update Presentation	2	0.5
	FV	Review October Monthly Operating Report	7	1.0
	DT	Review October Monthly Operating Report	7	1.0
11/25/2013	SS	Review October Monthly Operating Report	7	1.0
	RM	Review October Monthly Operating Report	7	1.0
	DT	Process Administration	13	1.5
	MM	Review October Monthly Fee Statement	13	1.0
	FV	Review October Monthly Fee Statement	13	1.0
	DT	Review October Monthly Fee Statement	13	1.0
	FV	Review Liquidity Update Presentation	2	1.0
	SS	Correspondence with Internal Professional Regarding September Monthly Fee Statement	13	0.5
	MM	Review United Settlement Documents	14	0.5
	FV	Review United Settlement Documents	14	0.5
DT	Review United Settlement Documents	14	1.0	
SS	Review United Settlement Documents	14	1.0	
RM	Review United Settlement Documents	14	1.0	
DT	Correspondence with Legal Counsel Regarding United Settlement	14	0.5	
MM	Call with Creditor	16	1.5	
FV	Call with Creditor	16	1.5	

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Date	Professional	Activity	Category	Hours
	SS	Revise Liquidity Update Presentation	2	0.5
	SS	Correspondence with Legal Counsel Regarding Liquidity Update Presentation	16	0.5
11/26/2013	MM	Internal Strategic Discussion Regarding Approval of Alliance Transaction	14	0.5
	FV	Internal Strategic Discussion Regarding Approval of Alliance Transaction	14	0.5
	DT	Internal Strategic Discussion Regarding Approval of Alliance Transaction	14	0.5
	SS	Internal Strategic Discussion Regarding Approval of Alliance Transaction	14	0.5
	RM	Internal Strategic Discussion Regarding Approval of Alliance Transaction	14	0.5
	MM	Call with Creditor	16	2.0
	FV	Call with Creditor	16	2.0
	SS	Correspondence with Legal Counsel Regarding October Monthly Fee Statement	16	0.5
11/27/2013	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	RM	Review Court Documents	14	1.0
	FV	Call with Creditor	16	1.5
12/3/2013	MM	Review Creditor Eligibility Certificate List	6	1.0
	FV	Review Creditor Eligibility Certificate List	6	1.0
	DT	Review Creditor Eligibility Certificate List	6	1.0
	SS	Review Creditor Eligibility Certificate List	6	1.0
	RM	Review Creditor Eligibility Certificate List	6	1.0
	MM	Call with Creditor	16	1.5
	FV	Call with Creditor	16	1.5
12/4/2013	MM	Review Draft Plan Supplement	14	2.0
	FV	Review Draft Plan Supplement	14	2.0
	DT	Review Draft Plan Supplement	14	2.0
	SS	Review Draft Plan Supplement	14	2.0
	RM	Review Draft Plan Supplement	14	2.0
12/5/2013	FV	Review 13-Week Cash Flow Forecast	2	0.5
	DT	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Review 13-Week Cash Flow Forecast	2	0.5
	RM	Review 13-Week Cash Flow Forecast	2	0.5
	FV	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
	DT	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
	SS	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
	RM	Internal Strategic Discussion Regarding the Company's Liquidity Forecast	14	1.0
	DT	Correspondence with Legal Counsel Regarding UCC Professionals Call	16	0.5
	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
	MM	Review Summary of Recent Case Activity	14	1.0
	FV	Review Summary of Recent Case Activity	14	1.0
	DT	Review Summary of Recent Case Activity	14	1.0
	SS	Review Summary of Recent Case Activity	14	1.0
	RM	Review Summary of Recent Case Activity	14	1.0
12/6/2013	DT	Internal Strategic Discussion Regarding Ownership Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Ownership Analysis	14	0.5
	RM	Internal Strategic Discussion Regarding Ownership Analysis	14	0.5
	MM	Review the Company's New Board Composition	14	0.5
	FV	Review the Company's New Board Composition	14	0.5
	DT	Review the Company's New Board Composition	14	0.5
	SS	Review the Company's New Board Composition	14	0.5
	RM	Review the Company's New Board Composition	14	0.5
12/8/2013	MM	Review Summary of Recent Case Activity	14	1.0
	FV	Review Summary of Recent Case Activity	14	1.0
	DT	Review Summary of Recent Case Activity	14	1.0
	SS	Review Summary of Recent Case Activity	14	1.0
	RM	Review Summary of Recent Case Activity	14	1.0
	MM	Call with Creditor	16	1.0
	FV	Call with Creditor	16	1.0
	DT	Call with Creditor	16	1.0
12/9/2013	DT	Call with the Company's Financial Advisor Regarding Exit Financing Facilities	15	0.5
12/10/2013	MM	Review Plan Objection Documents	14	1.0
	FV	Review Plan Objection Documents	14	1.0
	DT	Review Plan Objection Documents	14	1.0
	SS	Review Plan Objection Documents	14	1.0
	RM	Review Plan Objection Documents	14	1.0
	FV	Call with Creditor	16	1.0
12/11/2013	RM	Correspondence with Internal Professional Regarding Final Invoice	13	0.5
	MM	UCC Professionals Call	16	0.5
	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	RM	UCC Professionals Call	16	0.5
12/12/2013	FV	Review 13-Week Cash Flow Forecast	2	0.5
	DT	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Review 13-Week Cash Flow Forecast	2	0.5
	RM	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Draft Schedule of Final Fees	13	1.0
	RM	Draft Schedule of Final Fees	13	1.0
	FV	Call with Creditor	16	1.5

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 18, 2013

Date	Professional	Activity	Category	Hours	
12/13/2013	MM	Review the Company's Revised Plan of Reorganization	14	1.0	
	FV	Review the Company's Revised Plan of Reorganization	14	1.0	
	DT	Review the Company's Revised Plan of Reorganization	14	1.0	
	SS	Review the Company's Revised Plan of Reorganization	14	1.0	
	RM	Review the Company's Revised Plan of Reorganization	14	1.0	
	MM	Review the Company's Proposed Confirmation Order	14	0.5	
	FV	Review the Company's Proposed Confirmation Order	14	0.5	
	DT	Review the Company's Proposed Confirmation Order	14	0.5	
	SS	Review the Company's Proposed Confirmation Order	14	0.5	
	RM	Review the Company's Proposed Confirmation Order	14	0.5	
	DT	Review Schedule of Final Fees	13	0.5	
	MM	Call with Creditor	16	1.5	
	FV	Call with Creditor	16	1.5	
	12/14/2013	MM	Review Summary of Recent Case Activity	14	2.0
		FV	Review Summary of Recent Case Activity	14	2.0
		DT	Review Summary of Recent Case Activity	14	2.0
		SS	Review Summary of Recent Case Activity	14	2.0
RM		Review Summary of Recent Case Activity	14	2.0	
12/16/2013	MM	Review Revised Plan Supplement	14	1.0	
	FV	Review Revised Plan Supplement	14	1.0	
	DT	Review Revised Plan Supplement	14	1.0	
	SS	Review Revised Plan Supplement	14	1.0	
	RM	Review Revised Plan Supplement	14	1.0	
	DT	Review Rights Offering Subscription List	6	1.0	
	SS	Review Rights Offering Subscription List	6	1.0	
	RM	Review Rights Offering Subscription List	6	2.0	
	MM	Review Schedule of Final Fees	13	0.5	
	FV	Review Schedule of Final Fees	13	0.5	
	FV	Call with the Company's Legal Counsel Regarding Rights Offering Subscription List	15	0.5	
	DT	Call with the Company's Legal Counsel Regarding Rights Offering Subscription List	15	0.5	
	SS	Call with the Company's Legal Counsel Regarding Rights Offering Subscription List	15	0.5	
	RM	Call with the Company's Legal Counsel Regarding Rights Offering Subscription List	15	0.5	
	DT	Call with Legal Counsel Regarding Rights Offering Subscription List	15	0.5	
	MM	Call with Creditor	16	2.0	
	FV	Call with Creditor	16	2.0	
12/17/2013	MM	Confirmation Hearing (Phone)	14	1.0	
	FV	Confirmation Hearing (Phone)	14	1.0	
	DT	Confirmation Hearing (Phone)	14	1.0	
	SS	Confirmation Hearing (Phone)	14	1.0	
	RM	Confirmation Hearing (Phone)	14	1.0	
	SS	Draft Final Monthly Fee Statement	13	3.0	
	RM	Draft Final Monthly Fee Statement	13	4.0	
	DT	Review Final Monthly Fee Statement	13	2.0	
	12/18/2013	DT	Process Administration	13	3.0
SS		Process Administration	13	4.0	
RM		Process Administration	13	4.0	