

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

Patriot Coal Corporation, et al.,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
February 17, 2014 at 4:00 p.m.
(prevailing Central Time)**

**NOTICE OF FILING BY AP SERVICES, LLC OF THE SIXTH AND FINAL¹
REPORT OF COMPENSATION EARNED AND EXPENSES INCURRED
FOR THE PERIOD FROM OCTOBER 1, 2013 THROUGH DECEMBER 31, 2013**

In accordance with the Final Order Under 11 U.S.C. §§ 105(a) and 363 *Granting The Debtors' Motion To Employ And Retain AP Services, LLC and Designate Kenneth A. Hiltz As Chief Restructuring Officer To The Debtors, Nunc Pro Tunc To The Petition Date*, entered August 16, 2012 [Docket No. 371] and pursuant to the terms of the engagement letter dated July 8, 2012, as amended as of July 17, 2012 (the "Engagement Letter") notice is hereby given that AP Services, LLC ("APS") has filed a sixth and final report of compensation earned and expenses incurred for the period of October 1, 2013 through December 31, 2013 (the "Report").

Objections, if any, are due on or before 4:00 p.m. prevailing Central Time on February 17, 2014. At the same time, you must also serve a copy of the response on APS.

A HEARING WILL BE HELD, only if an objection is timely filed and served, before the Honorable Kathy A. Surratt-States, Chief U.S. Bankruptcy Judge, Thomas F. Eagleton US Courthouse, 111 S. 10th Street, Courtroom 7 North, St. Louis, MO 63102, on March 25, 2014 at 10:00 a.m. (prevailing Central Time).

¹ Subject to approval, AP Services Success Fee Application pending

Dated: January 31, 2014


By: _____
Kenneth A. Hiltz
Authorized Representative
AP Services, LLC
2000 Town Center, Suite 2400
Southfield, MI 48075

UNITED STATES BANKRUPTCY COURT
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Patriot Coal Corporation, <i>et al.</i> ,)	Case No. 12-51502-659
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**SIXTH AND FINAL REPORT BY AP SERVICES, LLC
OF COMPENSATION EARNED AND EXPENSES INCURRED
FOR THE PERIOD FROM OCTOBER 1, 2013 THROUGH DECEMBER 31, 2013**

Exhibit A – Summary of Compensation and Expenses

Exhibit B – Summary of Professionals and Fees

Exhibit C – Summary of Expenses

Exhibit D – Summary of Services

Dated: January 31, 2014


By: _____
Kenneth A. Hiltz
Authorized Representative
AP Services, LLC
2000 Town Center, Suite 2400
Southfield, MI 48075

AP Services, LLC
Summary of Compensation and Expenses – Patriot Coal Corporation, et al.
October 1, 2013 through December 31, 2013

Period	Fees	Expenses	TOTAL
October 1, 2013 to October 31, 2013	\$ 205,513.65	\$ 11,977.97	\$ 217,491.62
November 1, 2013 to November 30, 2013	128,708.10	5,175.85	133,883.95
December 1, 2013 to December 31, 2013	98,814.15	4,731.40	103,545.55
Total Accrued	\$ 433,035.90	\$ 21,885.22	\$ 454,921.12
Less: Travel (50%)	(31,693.50)		(31,693.50)
Sub-Total	401,342.40	21,885.22	423,227.62
Less: Courtesy Discount	(3,060.00)		(3,060.00)
Total Invoiced	\$ 398,282.40	\$ 21,885.22	\$ 420,167.62

AP Services, LLC
Summary of Professionals and Fees – Patriot Coal Corporation, et al.
October 1, 2013 through December 31, 2013

Temporary Employees - Individuals With Executive Officer Positions							
Name of Professional	Description of Function	Hourly Rate 2013	Month			Total Hours	Total Compensation
			Oct-13	Nov-13	Dec-13		
Kenneth A. Hiltz	Chief Restructuring Officer	\$ 792.00	31.50	32.60	14.40	78.50	\$ 62,172.00
						78.50	\$ 62,172.00

Additional Temporary Staff Employees ²							
Name of Professional	Description of Function*	Hourly Rate	Month			Total Hours	Total Compensation
			Oct-13	Nov-13	Dec-13		
Joseph Mazzotti	Due Diligence and Interface to Constituent Advisors	\$ 643.50	98.20	35.20	17.30	150.70	\$ 96,975.45
Robb C. McWilliams	Claims Analysis and Reporting, Contracts Analysis and Reporting	\$ 598.50	68.70	48.90	50.20	167.80	\$ 100,428.30
Jarod E. Clarrey	Claims Analysis and Reporting, First Day Motion Tracking	\$ 409.50	183.80	120.70	105.80	410.30	\$ 168,017.85
Wally Li	Technical Support for Claims and Contracts Databases and Website	\$ 279.00	1.20	2.40	9.20	12.80	\$ 3,571.20
Trevor Wick	Technical Support for Claims and Contracts Databases and Website	\$ 243.00	2.70	3.60	1.40	7.70	\$ 1,871.10
			354.60	210.80	183.90	749.30	\$ 370,863.90
Sub Total			386.10	243.40	198.30	827.80	\$ 433,035.90
Grand Total							\$ 433,035.90
Less: 50% Travel							(31,693.50)
Sub Total							\$ 401,342.40
Less: Courtesy Discount							(3,060.00)
Net Total							\$ 398,282.40

*Description of function has been updated to reflect the most recent activity.

² AP Services may determine, from time to time, to augment its professional staff with independent contractors (each an “Independent Contractor”) in these chapter 11 cases. AP Services standard practice is to charge for an Independent Contractor’s services at the AP Services rate for a professional of comparable skill and experience, which rate typically exceeds the compensation provided by AP Service to such Independent Contractor. AP Services did not use Independent Contractors during this Compensation Period.

AP Services, LLC
Summary of Expenses – Patriot Coal Corporation, et al.
October 1, 2013 through December 31, 2013

Expense Categories	October-13	November-13	December-13	TOTAL
Airfare	\$ 6,151.63	\$ 1,770.23	\$ 1,625.74	\$ 9,547.60
Cab Fare / Ground Transportation	1,240.80	798.40	776.80	2,816.00
Conference Calls	34.31	22.73	-	57.04
Phone - Internet Access	56.10	39.95	39.95	136.00
Lodging	2,971.59	1,672.60	1,512.75	6,156.94
Meals & Tips	433.45	234.27	227.05	894.77
Rental Car	1,090.09	637.67	549.11	2,276.87
TOTAL	\$ 11,977.97	\$ 5,175.85	\$ 4,731.40	\$ 21,885.22

AP Services, LLC
Summary of Services – Patriot Coal Corporation, et al.
October 1, 2013 through December 31, 2013

- Chief Restructuring Officer:
 - Met regularly with Patriot Coal Corporation and its Debtor affiliates’ (the “Company” or the “Debtors”) senior management and advisors to coordinate and align restructuring work streams and goals with the Debtors’ overall business operations and strategies and met with Company’s Board of Directors on various occasions for similar purposes
 - Provided senior-level guidance on the restructuring process, including working with stakeholder groups, together with the Debtors’ senior management
 - Interfaced with counterparties’ professionals to respond, in a timely and inclusive manner, to their inquiries and requests for information about the Debtors’ financial results and the rationale and support for major restructuring related decisions
 - Provided oversight to AP Services, LLC’s work streams as further described below
- The Claims Management and Chapter 11 Reporting Team:
 - Developed processes and tools to facilitate claims analysis processes and reporting for Debtors’ responsible management team members to review, analyze, and determine dispositions for asserted claims
 - Developed, maintained, and managed a secure, single-source contracts database and web portal for claims analysis by responsible management team members
 - Assisted Debtor management in the identification and development of claim objections
 - Assisted Debtor management with claim settlements and settlement reporting
 - Analyzed pre-petition Debtor payment records to evaluate potential for avoidance actions
- The Contracts Collection & Review Team:
 - Maintained and updated a secure, single-source contracts database and web portal for contract analysis
 - Leveraged the contract data in the secure database to produce the court required filing and documentation

AP Services, LLC
Summary of Services – Patriot Coal Corporation, et al.
October 1, 2013 through December 31, 2013

- Provided ongoing support for Debtors’ Managers and Senior Business Leaders in the development of “assume/reject” criteria, the assessment of contracts, determination of contract “assume/reject” decisions, and evaluation of potential claim and cure costs associated with the decisions
- Supported a cross-functional contract governance team to review and approve of “reject/assume” decisions to ensure the Chapter 11 assessment process maximizes value for the Debtors
- The Vendor/Supplier Management Team:
 - Maintained processes and tools to request, review, approve, and track allowed first day motion funds for vendor payments and utility deposits
 - Facilitated and participated in the Bankruptcy Management Committee (BMC) to review, resolve, and approve claims for objection or settlement and contracts for assumption or rejection
 - Improved anticipated liquidity for the Debtors’ estate through consultation and assistance on negotiations with suppliers regarding requested payment under first day motions.
- The Finance and Constituent Support Team:
 - Supported the ongoing working relationship between the Debtors’ management team and key outside constituencies, including post-petition lenders, the Unsecured Creditors Committee, and their legal and financial advisors
 - Developed framework, analysis, and models for hypothetical liquidation scenario to prepare Best Interests test assessment required for plan of reorganization