

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Objection Deadline:
February 17, 2014 at 4:00 p.m.
(prevailing Central Time)

Hearing Date (if necessary):
March 25, 2014 at 10:00 a.m.
(prevailing Central Time)

Hearing Location:
Courtroom 7 North

**NOTICE REGARDING FINAL APPLICATIONS FOR COMPENSATION FOR FEES
AND REIMBURSEMENT OF EXPENSES OF RETAINED PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to section 7.1 of the Debtor's Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 5139] (the "**Plan**"), the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [ECF No. 262] (the "**Interim Compensation Order**")² and the Notice of Hearing and Related Procedures for Final Fee Applications of Retained Professionals [ECF No. 5205] (the "**Notice of Hearing**"), the professionals set forth below filed applications for Court approval, allowance and payment of compensation and reimbursement of expenses (each, an "**Application**" and, collectively, the "**Applications**")

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

(a) covering compensation and expenses for the period from August 1, 2013 through and including December 31, 2013³ (the “**Fourth Compensation Period**”) and (b) seeking final Court approval and allowance of compensation and reimbursement of expenses for the period from the later of (i) July 9, 2012 and (ii) the date the relevant professional was retained pursuant to court order, through and including December 31, 2013 (the “**Entire Compensation Period**”):

<u>Professional Filing Application</u>	<u>ECF No.</u>	<u>Fees Requested for Fourth Compensation Period</u>	<u>Expenses Requested for Fourth Compensation Period</u>	<u>Fees Requested for Entire Compensation Period</u>	<u>Expenses Requested for Entire Compensation Period</u>
Blackstone Advisory Partners L.P. Financial Advisor to the Debtors	5322	\$7,301,612.90	\$13,976.43	\$13,541,451.61	\$64,448.52
Bowles Rice LLP Special Counsel to the Debtors	5325	\$458,187.30	\$28,181.96	\$1,474,578.88	\$58,512.41
Bryan Cave LLP Local Restructuring Counsel and Corporate Counsel to the Debtors	5323	\$331,550.50	\$4,517.67	\$843,673.50	\$17,881.16
Carmody MacDonald P.C. Local Counsel to the Official Committee of Unsecured Creditors	5314	\$71,051.50	\$336.00	\$372,759.20	\$6,252.61
Cole, Schotz, Meisel, Forman & Leonard, P.A. Conflicts Counsel to the Official Committee of Unsecured Creditors	5316	\$28,071.25	\$119.41	\$659,312.25	\$38,023.54
Curtis, Mallet-Prevost, Colt & Mosle LLP Conflicts Counsel to the Debtors	5336	\$419,023.80	\$8,317.51	\$1,344,633.90	\$36,567.58
Davis Polk & Wardwell LLP Counsel to the Debtors	5337	\$7,970,222.25	\$90,466.73	\$39,663,674.00	\$906,747.20
Desai Eggmann Mason LLC Counsel to the Official Salaried Retiree Committee	5329	\$11,015.50	\$48.15	\$11,015.50	\$48.15
Duff & Phelps, LLC Valuation Services Provider for the Debtors	5326	\$581,687.00	\$17,622.61	\$581,687.00	\$17,622.61
Epiq Bankruptcy Solutions, LLC Information Agent for the Official Committee of Unsecured Creditors	5293	N/A	N/A	\$34,308.00	\$13,122.48

³ Unless otherwise indicated in the applicable Application.

<u>Professional Filing Application</u>	<u>ECF No.</u>	<u>Fees Requested for Fourth Compensation Period</u>	<u>Expenses Requested for Fourth Compensation Period</u>	<u>Fees Requested for Entire Compensation Period</u>	<u>Expenses Requested for Entire Compensation Period</u>
Ernst & Young LLP Independent Auditor and Tax Advisor to the Debtors	5324	\$1,147,901.50	\$10,180.24	\$3,157,962.50	\$25,700.60
GCG, Inc. Administrative Agent for the Debtors	5333	\$341,588.10	\$0.00	\$724,777.02	\$2,945.57
GCP Legal Advisors, LLC Special Counsel to the Debtors	5342	\$52,975.00	\$0.00	\$52,975.00	\$0.00
Gordon & Gordon, P.S.C. Special Counsel to the Debtors	5301	\$205,408.25	\$2,062.88	\$205,408.25	\$2,062.88
Greenberg Traurig, LLP Special Counsel to the Debtors	5320	\$214,507.00	\$3,068.53	\$367,265.25	\$4,567.67
Houlihan Lokey Capital, Inc. Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors	5315	3,188,767.12	\$4,388.19	\$5,027,476.80	\$154,135.67
Jackson Kelly PLLC Special Counsel to the Debtors	5321	\$607,516.90	\$29,152.94	\$1,573,290.32	\$113,769.96
Kramer Levin Naftalis & Frankel LLP Counsel to the Official Committee of Unsecured Creditors	5332	\$1,528,721.50	\$67,269.32	\$9,645,898.23	\$377,790.65
Mesirow Financial Consulting, LLC Financial Advisors to the Official Committee of Unsecured Creditors	5299	\$594,648.25	\$597.68	\$2,892,957.12	\$11,342.22
Ogletree, Deakins, Nash, Smoak & Stewart, P.C. Special Counsel to the Debtors	5356	\$129,912.50	\$7,233.50	\$129,912.50	\$7,233.50
Stahl Cowen Crowley Addis, LLC Counsel to the Official Salaried Retiree Committee	5327	\$0.00	\$0.00	\$297,580.75	\$3,220.60
Stephoe & Johnson PLLC Special Counsel to the Debtors	5335	\$177,840.20	\$5,352.84	\$663,443.55	\$19,424.46
Thompson Coburn LLP Special Counsel to the Debtors	5328	\$141,292.80	\$36,851.72	\$967,182.30	\$141,688.01
Veritas Consulting, LLC Special Counsel to the Debtors	5334	\$150,000.00	\$27,448.60	\$157,002.80	\$27,448.60

PLEASE TAKE FURTHER NOTICE that, unless otherwise agreed to by the Debtors, any objections to any Application must be filed and served in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [ECF No. 3361] no later than **February 17, 2014 at 4:00 p.m. (prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE that the Applications are scheduled to be considered at a hearing to be held before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge, in Courtroom 7 North of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102, on **March 25, 2014 at 10:00 a.m. (prevailing Central Time)**.

Dated: February 14, 2014
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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-and-

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*Local Counsel to the Debtors
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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC