

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502-659  
(Jointly Administered)**

Related to Docket No. 5275

**CONSENT ORDER REGARDING REORGANIZED DEBTORS' OBJECTION TO  
CLAIM OF WESTERN LEASING, INC.**

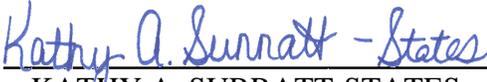
On January 28, 2014, Patriot Coal Corporation and its affiliates (the "Debtors" or the "Reorganized Debtors") filed their Objection to Claim of Western Leasing, Inc. (the "Objection") [Docket No. 5275], by which the Reorganized Debtors objected to claim number 646-1 on the Court's register (GCG Claim No. 1574) (the "Claim") filed by Western Leasing, Inc. ("Western Leasing"). Capitalized terms not defined herein have the meanings set forth in the Objection.

Western Leasing desires to withdraw the Claim, without prejudice as to any non-debtor parties that may be liable to Western Leasing. Pursuant to Federal Rule of Bankruptcy Procedure 3006, withdrawal of a claim after the filing of an objection requires an order of the Court after a hearing on notice to the Reorganized Debtors and any committee of unsecured creditors. By this order, the Reorganized Debtors consent to the withdrawal of the Claim by Western Leasing but reserve their rights regarding Western Leasing's assertion that the withdrawal is without prejudice to its rights against third parties.

Accordingly, it is hereby ORDERED as follows:

1. The Claim is hereby deemed WITHDRAWN.

2. The Objection is OVERRULED as moot.
3. The rights of Western Leasing and the Reorganized Debtors with respect to the following issues are hereby reserved, and such issues may be adjudicated by any court of competent jurisdiction:
  - (a) the effect of the withdrawal of the Claim on any rights that Western Leasing may have or claim to have against persons other than the Debtors or the Reorganized Debtors; and
  - (b) the effect of the discharge of the debts of the Debtors on any rights that Western Leasing may have or claim to have against persons other than the Debtors or the Reorganized Debtors.
4. Pursuant to Federal Rule of Bankruptcy Procedure 3006, any acceptance or rejection by Western Leasing of the Debtors' Fourth Amended Joint Plan of Reorganization is deemed withdrawn.
5. The Clerk of the Court and the Debtors' claims agent are hereby directed to reflect the withdrawal of the Claim in their respective records.

  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

DATED: February 24, 2014  
St. Louis, Missouri  
jjh

Consented to by:

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