

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

Related to Docket No. 4181

**STIPULATION AND ORDER REGARDING  
OBJECTION TO CLAIM OF CONTINENTAL BANK**

Patriot Coal Corporation and its subsidiaries that are Reorganized Debtors in these jointly-administered cases (collectively, the “Debtors” or the “Reorganized Debtors”) and Continental Bank hereby stipulate and agree as follows.

1. On June 20, 2013, the Reorganized Debtors filed their Fifth Omnibus Objection to Claims (Wrong Debtor or Otherwise Inconsistent with Books and Records) [Docket No. 4181] (the “Objection”).

2. In the Objection, the Reorganized Debtors proposed to disallow secured Claim No. 2304 (GCG Claim No. 3674) filed by Continental Bank in the amount of \$1,526,868.00 because the Reorganized Debtors’ books and records demonstrated that the underlying obligation appeared to be to a creditor other than Continental Bank.

3. The Reorganized Debtors and Continental Bank now stipulate and agree that Claim No. 2304 (GCG Claim No. 3674) should be modified to be allowed in the unsecured amount of \$557,276.00.

4. The Objection is hereby **SUSTAINED IN PART** and **DENIED IN PART** as described above.

5. The Clerk of the Court and the Reorganized Debtors' claims agent are hereby directed to reflect the modification of the claim, as specified above, in their respective records.

6. Nothing herein shall be deemed to modify any other Claim in the Objection.

  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

DATED: March 13, 2014  
St. Louis, Missouri  
jjh

STIPULATED AND AGREED TO  
THIS 11<sup>th</sup> DAY OF MARCH, 2014:

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