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UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF MISSOURI

Case No. 12-51502

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In the Matters of:

PATRIOT COAL CORPORATION, et al.,

Debtors.

- - - - -x

United States Bankruptcy Court
111 South 10th Street
4th Floor
St. Louis, Missouri

March 25, 2014
10:17 AM

B E F O R E:
HON. KATHY A. SURRETT-STATES
CHIEF U.S. BANKRUPTCY JUDGE

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Final Application for Compensation for Epiq Bankruptcy Solutions, LLC, Other Professional, Period: 8/1/2012 to 12/31/2013, Fee: \$34,308.00, Expenses: \$13,122.48, Filed by Attorney Angela L Schisler (5293)

Final Application for Compensation for Mesirow Financial Consulting, LLC, Financial Advisor, Period: 7/24/2012 to 12/31/2013, Fee: \$2,892,957.12, Expenses: \$11,342.22, Filed by Attorney Angela L Schisler (5299)

Final Application for Compensation for Gordon & Gordon, P.S.C., Special Counsel, Period: 8/1/2013 to 12/31/2013, Fee: \$20,5408.25, Expenses: \$2,062.88, Filed by Special Counsel Gordon & Gordon, P.S.C. (5301)

Final Application for Compensation for Carmody MacDonald P.C., Attorney, Period: 12/3/2012 to 12/31/2013, Fee: \$372,759.20, Expenses: \$6,252.61, Filed by Attorney Angela L Schisler (5314)

Final Application for Compensation for Houlihan Lokey Capital, Inc., Financial Advisor, Period: 7/24/2012 to 12/31/2013, Fee: \$5,027,476.80, Expenses: \$154,135.67, Filed by Attorney Angela (5315)

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Final Application for Compensation for Cole, Schotz, Meisel,
Forman & Leonard, P.A., Special Counsel, Period: 8/16/2012 to
12/31/2013, Fee: \$659,312.25, Expenses: \$38,023.54, Filed by
Attorney Angela L Schisler (5316)

Final Application for Compensation for Greenberg Traurig, LLP,
Special Counsel, Period: 5/1/2013 to 12/31/2013, Fee:
\$367,265.25, Expenses: \$4,567.67, Filed by Special Counsel
Greenberg Traurig, LLP (5320)

Final Application for Compensation for Jackson Kelly PLLC,
Special Counsel, Period: 7/9/2012 to 12/31/2013, Fee:
\$1,573,290.32, Expenses: \$113,769.96, Filed by Special Counsel
Jackson Kelly PLLC (5321)

Final Application for Compensation for Blackstone Advisory
Partners LP, Financial Advisor, Period: 7/19/2012 to
12/18/2013, Fee: \$13,541,451, Expenses: \$64,448.52, Filed by
Financial Advisor Blackstone Advisory Partners LP (5322)

Final Application for Compensation for Laura Uberti Hughes,
Debtor's Attorney, Period: 11/27/2012 to 12/31/2013, Fee:
\$84,3673.50, Expenses: \$17,881.16, Filed by Attorney Laura
Uberti Hughes (5323)

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Final Application for Compensation for Ernst & Young LLP,
Auditor, Period: 7/9/2012 to 12/31/2013, Fee: \$3,157,962.50,
Expenses: \$25,700.60, Filed by Auditor Ernst & Young LLP (5324)

Final Application for Compensation for Bowles Rice LLP, Special
Counsel, Period: 7/9/2012 to 12/31/2013, Fee: \$1,474,578.88,
Expenses: \$58,512.41, Filed by Special Counsel Bowles Rice LLP
(5325)

Final Application for Compensation for Duff & Phelps, LLC,
Other Professional, Period: 6/6/2013 to 12/31/2013, Fee:
\$581,687.00, Expenses: \$17,622.61, Filed by Other Professional
Duff & Phelps, LLC (5326)

Final Application for Compensation for Stahl Cowen Crowley
Addis, LLC, Attorney, Period: 1/4/2013 to 7/31/2013, Fee:
\$297,580.75, Expenses: \$3,220.60, Filed by Attorney Thomas H.
Riske (5327)

Final Application for Compensation for Thompson Coburn LLP,
Special Counsel, Period: 7/9/2012 to 12/31/2013, Fee:
\$967,182.30, Expenses: \$141,688.01, Filed by Special Counsel
Thompson Coburn LLP (5328)

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Final Application for Compensation for Thomas H. Riske,
Attorney, Period: 1/7/2013 to 9/5/2013, Fee: \$11,015.50,
Expenses: \$48.15, Filed by Attorney Thomas H. Riske (5329)

Application for Compensation for AP Services, LLC, Other
Professional, Period: 7/17/2012 to 12/31/2013, Fee:
\$2,000,000.00, Expenses: \$0.00, Filed by Other Professional AP
Services, LLC (5331)

Final Application for Compensation for Kramer Levin Naftalis &
Frankel LLP, Attorney, Period: 7/18/2012 to 12/31/2013, Fee:
\$9,645,898.23, Expenses: \$377,790.65, Filed by Attorney Angela
L Schisler (5332)

Application for Compensation for GCG, Inc., Other Professional,
Period: 7/25/2012 to 12/31/2013, Fee: \$736,256.60, Expenses:
\$3,402.73, Filed by Other Professional GCG, Inc (5333)

Final Application for Compensation for Veritas Consulting, LLC,
Special Counsel, Period: 8/15/2013 to 12/31/2013, Fee:
\$157,002.80, Expenses: \$27,448.60, Filed by Attorney Brian M.
Resnick (5334)

1 Final Application for Compensation for Steptoe & Johnson PLLC,
2 Special Counsel, Period: 8/1/2012 to 12/31/2013, Fee:
3 \$663,443.55, Expenses: \$19,424.46, Filed by Special Counsel
4 Steptoe & Johnson PLLC (5335)

5

6 Final Application for Compensation for Curtis, Mallet-Prevost,
7 Colt & Mosle LLP, Special Counsel, Period: 7/9/2012 to
8 12/31/2013, Fee: \$1,344,633.90, Expenses: \$36,567.58, Filed by
9 Special Counsel Curtis, Mallet-Prevost, Colt & Mosle LLP (5336)

10

11 Final Application for Compensation for Davis Polk & Wardwell
12 LLP, Debtor's Attorney, Period: 7/9/2012 to 12/31/2013, Fee:
13 \$39,663,674.0, Expenses: \$906,747.20, Filed by Debtor Attorney
14 Davis Polk & Wardwell LLP (5337)

15

16 Final Application for Compensation for GCP Legal Advisors, LLC,
17 Special Counsel, Period: 7/15/2013 to 12/31/2013, Fee: \$52,975,
18 Expenses: \$0, Filed by Special Counsel GCP Legal Advisors, LLC
19 (5342)

20

21 Application for Compensation for Ogletree, Deakins, Nash, Smoak
22 & Stewart, P.C., Special Counsel, Period: 8/1/2013 to
23 12/31/2013, Fee: \$129,912.50, Expenses: \$7,233.50, Filed by
24 Special Counsel Ogletree, Deakins, Nash, Smoak & Stewart, P.C.
25 (5356)

1 Twenty-Eighth Omnibus Objection to Claims 3078, 3079, 3087
2 (Asbestos Claims/Insufficiently Documented), Filed by Debtor
3 (5352)

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5 Twenty-Ninth Omnibus Objection to Claims 1252 and others (see
6 exhibit) (Black Lung Benefit Act Claims/Not Discharged), Filed
7 by Debtor (5363)

8

9 Thirtieth Omnibus Objection to Claims 3011 and others (see
10 exhibit) (Employment-Related/Books and Records), Filed by
11 Debtor (5381)

12

13 Objection to Claim 201, 203, 204, 205 of Bridgestone Americas
14 Tire Operations LLC for \$1,622,012.70, Filed by Debtor (5382)

15

16 Thirty-First Omnibus Objection to Claims 4163 and Others
17 (Claims Inconsistent with Reorganized Debtors' Books and
18 Records), Filed by Debtor (5384)

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A P P E A R A N C E S :

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19 Attorneys for Official Committee of Unsecured Creditors

20 and Carmody McDonald PC

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25 BY: GREGORY D. WILLARD, ESQ.

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Attorneys for Ernst & Young LLP
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BY: LARS A. PETERSON, ESQ. (TELEPHONICALLY)

ALSO PRESENT:

MONTY L. KEHL, Mesirow Financial Holdings, Inc.
(TELEPHONICALLY)
MATTHEW MAZZUCHI, Houlihan Lokey (TELEPHONICALLY)

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P R O C E E D I N G S

THE CLERK: Please rise. The United States Bankruptcy Court for the Eastern District of Missouri is now in session, the Honorable Kathy A. Surratt-States presiding.

THE COURT: Good morning. Please be seated.

All right, this is in the Patriot Coal matter. Let me get appearances in the courtroom first.

MR. WALSH: Good morning, Your Honor. Brian Walsh and Laura Hughes on behalf of the reorganized debtors and also on behalf of Bryan Cave in connection with its final fee application.

THE COURT: All right. Good morning.

MR. WALSH: Good morning.

MR. WILLARD: Good morning, Your Honor. May it please the Court. Greg Willard on behalf of the creditors' committee and Carmody MacDonald for its final fee application.

THE COURT: All right. Good morning, Mr. Willard.

All right, and then on the phone we have Mr. Huebner and Ms. McGreal on behalf of the reorganized debtors?

MR. HUEBNER: Good morning, Your Honor. We miss you.

THE COURT: Good morning. I miss seeing you, too, Mr. Huebner.

MR. HUEBNER: Well, I'm not getting any better-looking. You're not missing anything.

THE COURT: All right.

1 All right, and then we have Mr. Eastlake on behalf of
2 Greenberg Traurig?

3 MR. EASTLAKE: Yes. Good morning, Your Honor.

4 THE COURT: Good morning.

5 And we have Turner Smith on behalf of Curtis Mallet?

6 MR. SMITH: Yes, Your Honor. Good morning.

7 THE COURT: Good morning.

8 And Mr. Plotko and Mr. Blank on behalf of the creditors'
9 committee?

10 MR. PLOTKO: Yes, Your Honor. We're also here with
11 Bradley O'Neill from our firm. Good morning.

12 THE COURT: Oh, all right.

13 Good morning, Mr. O'Neill.

14 And then we have Mr. Mazzuchi on behalf of Houlihan
15 Lokey?

16 MR. MAZZUCHI: Yes. Good morning, Your Honor.

17 THE COURT: Good morning.

18 And Mr. Kehl on behalf of Mesirow?

19 MR. KEHL: Good morning, Your Honor.

20 THE COURT: Good morning.

21 And Mr. Peterson on behalf of Ernst & Young?

22 MR. PETERSON: Good morning, Your Honor.

23 THE COURT: Good morning.

24 All right. Mr. Walsh, should we take up the claim
25 objections first and then the fee apps? Because I think most

1 of the claim objections are unopposed, as well.

2 MS. HUGHES: That's right. Thanks, Your Honor. Laura
3 Hughes for the reorganized debtors.

4 On the claim-objections issues, yes, they are very short
5 and sweet this morning.

6 THE COURT: All right.

7 MS. HUGHES: On the twenty-eighth omnibus objection to
8 claims, which is asbestos claims that were insufficiently
9 documented, we have received no object -- I'm sorry -- no
10 responses to our objection. The grounds for the objection was
11 that the claims were garden-variety asbestos litigation filed
12 by plaintiffs who worked for companies that were perhaps
13 related to the debtors at some point --

14 THE COURT: All right.

15 MS. HUGHES: -- filed in Madison County. No claims
16 against Patriot were identified, and nothing in the proofs of
17 claim provides any evidence to support that there should be any
18 claim against the debtors. And so we request that the Court
19 just disallow those claims.

20 THE COURT: All right, then I'll sustain the objection
21 and those claims will be disallowed.

22 MS. HUGHES: Thank you.

23 THE COURT: Thank you.

24 MS. HUGHES: On the twenty-ninth omnibus objection, which
25 is the Black Lung Benefit Act claims, there the underlying

1 claims are not requested to be disallowed but, rather, just
2 sort of taken care of through plan language. It is -- the
3 debtors in this case have been handling the Black Lung claims
4 in the ordinary course of business since the inception of the
5 cases, and the claims are not discharged under the plan. So --
6 however, there's no need for additional claims against the
7 estates because they're being taken care of by the reorganized
8 debtors.

9 THE COURT: All right.

10 MS. HUGHES: So there we would ask for the Court to
11 sustain the objection.

12 THE COURT: All right, then I will sustain that objection
13 as well.

14 MS. HUGHES: The thirtieth omnibus objection to claims is
15 employment-related books-and-records objections. Here the
16 uniting factor is that all of the claimants are employees or
17 former employees and that they are sort of employment-related
18 issues, such as claims related to benefits issues, the
19 termination of programs like the medical premium reimbursement
20 program, in addition to, sort of, the books-and-records
21 objections, that they were duplicative, for example.

22 We received no objections to any of these claims
23 objections, and so we would request that the Court modify or
24 disallow the claims as requested in the objection.

25 THE COURT: All right, then I'll sustain that objection

1 as well.

2 MS. HUGHES: Thank you.

3 THE COURT: Thank you.

4 MS. HUGHES: And then as to the thirty-first omnibus
5 objection to claims, which is books-and-records claims, these
6 are the same books-and-records claims that have been coming up
7 throughout the case. Here they are nonemployee creditors but
8 sort of the same ones that you have been hearing all along.

9 Again, we received no responses to the objection, and so
10 we would request that the Court disallow or modify the claims
11 as requested in the objection.

12 THE COURT: All right, then I'll sustain the objection.

13 MS. HUGHES: Thank you.

14 THE COURT: Thank you.

15 MS. HUGHES: And then the last one is a single-creditor
16 objection directed to Bridgestone Americas Tire Operations,
17 LLC. There we resolved the objection yesterday with the
18 creditor and, so, have a revised proposed order that we have
19 come to an agreement on, and we'll submit that to the Court.

20 THE COURT: All right, then I'll mark that settled and
21 I'll look for that proposed order, then.

22 MS. HUGHES: Thank you.

23 THE COURT: Thank you. All right, then that takes care
24 of all of that.

25 Then that brings us, then, to the fee applications.

1 Mr. Walsh?

2 MR. WALSH: Yes, Your Honor. We can take these up in any
3 order the Court would like. We put them on our agenda in
4 docket filing order. We can take them in alphabetical order or
5 whatever --

6 THE COURT: Alphabet --

7 MR. WALSH: -- whatever's your desire.

8 THE COURT: Alphabetical probably works better for me
9 under these circumstances.

10 MR. WALSH: All right. Very good, Your Honor. I do not
11 have a list, myself, in alphabetical order. I don't know if
12 you --

13 THE COURT: Oh, all right, then I'll -- okay, so first
14 would be Blackstone. And before we take up the fee
15 applications, of course, in my review of the fee applications I
16 always like to say that I recognize that there were many tasks
17 that have been completed in this case rather successfully, but
18 we should always be mindful of being good stewards of the time
19 and expenses charged, as professionals in this case. I
20 certainly appreciate everyone's efforts to keep their fees and
21 expenses reasonable under the circumstances. I may make a few
22 reductions based on my review of the fee applications and
23 request some additional documentation; but as we go through
24 each individual fee application, I'll let you know.

25 So, Mr. Walsh, the first one I have would be Blackstone

1 Advisory's, as the financial advisors to the debtors.

2 MR. WALSH: Yes, Your Honor. There have been no filed
3 objections as to any of the final fee applications, and we are
4 not aware of any issues that have been raised by any parties.
5 But I know the Court, as you mentioned, at times has had
6 certain comments.

7 THE COURT: Correct. And on Blackstone's fee
8 application, I would make a reduction for charges of car
9 services of \$5,841.29, and that would be my only reduction.
10 Then I would approve the fees and costs, then, in the remaining
11 amounts requested.

12 MR. WALSH: Very good, Your Honor.

13 THE COURT: Thank you. All right, the next would be
14 Bowles Rice, who is special counsel to the debtors.

15 MR. WALSH: Yes, Your Honor. And similarly, we're aware
16 of no responses or formal or informal objections to that.

17 THE COURT: All right. And the Court having seen that,
18 and I have reviewed that fee application, I will approve that
19 application in the amounts requested.

20 Then next, Mr. Walsh, would be Bryan Cave as local
21 counsel to the debtors.

22 MR. WALSH: Yes, Your Honor. Your Honor had made some
23 reductions in connection with our second interim application,
24 and we've reflected those in the request. Our totals in our
25 application include everything. Our request for compensation

1 makes the reductions that were previously made in that second
2 round, Your Honor.

3 THE COURT: All right. And I would only make one
4 additional deduction. There was a lunch on August the 10th, of
5 \$108.85, so I would reduce the expenses by that amount and then
6 approve the application in the remaining amounts requested.

7 MR. WALSH: Very good, Your Honor. Thank you.

8 THE COURT: All right. Thank you. Next is Carmody
9 MacDonald as local counsel to the creditors' committee.

10 Mr. Willard?

11 MR. WILLARD: Good morning, Your Honor.

12 THE COURT: Good morning.

13 MR. WILLARD: Similarly, no objections have been filed to
14 our fee application. I would also represent to the Court that
15 I reached out to Ms. Long at the United States Trustee's office
16 just to make certain that they didn't have any questions or
17 concerns with our application, and Ms. Long expressed none. So
18 the matter may be taken as submitted.

19 THE COURT: All right. And I have reviewed the
20 application as well, and I will approve the application in the
21 amounts requested.

22 MR. WILLARD: Thank you, Your Honor.

23 THE COURT: Thank you.

24 Next would be Cole Schotz, who's creditors' committee's
25 conflicts counsel. I have reviewed that fee application and I

1 will approve the application in the amounts requested.

2 All right, then next on my list would be Curtis Mallet-
3 Prevost, Debtors' conflicts counsel. And I have approved -- I
4 have reviewed that application and will approve it in the
5 amounts requested.

6 Then next would be Davis Polk, Debtors' counsel.
7 Mr. Huebner, I'll make the following reductions: meals of
8 \$4,872.65, and a miscellaneous charge of -- I think \$491.51.
9 And then I would request detail on the travel for the entire
10 period, and a charge of court and other fees in September, of
11 \$12,768.40. And then after I review that, I would make a final
12 determination. I'm sure there's ample detail for that; I just
13 need to review it.

14 MR. HUEBNER: Sure. Your Honor, we'll absolutely provide
15 it. I think that for the first three fee periods, I think we
16 had already provided the further backup of the travel. When
17 you say "the entire period", do you mean the last quarterly one
18 which the Court is now being (sic) reviewed --

19 THE COURT: Yes.

20 MR. HUEBNER: -- or do you mean the entire case?

21 THE COURT: No, I mean the last -- don't give me all that
22 paper. I mean, yes, for the period requested.

23 MR. HUEBNER: Perfect. Understood. So we'll go through
24 the last quarter and provide the backup detail for the travel,
25 and we'll look into those other charges. I think they are

1 probably PACER charges and court-reporter fees.

2 THE COURT: Okay.

3 MR. HUEBNER: They're third-party vendors. But we will
4 of course supply chambers with all the detail.

5 THE COURT: All right. Thank you.

6 All right, then next is Desai Eggmann Mason. I will
7 approve that application in the amounts requested.

8 Then next is Duff --

9 MS. MCGREAL: Sorry, Your Honor.

10 THE COURT: Yes.

11 MS. MCGREAL: Michelle McGreal of Davis Polk & Wardwell,
12 on behalf of the reorganized debtors.

13 THE COURT: Yes.

14 MS. MCGREAL: On the Desai Eggmann application --

15 THE COURT: Yes.

16 MS. MCGREAL: -- Mr. Riske of Desai Eggmann has actually
17 authorized me to speak on his behalf. The parties have agreed
18 to reduce the fees and expenses that Desai Eggmann has
19 requested, to \$939.01, and that's in accordance with Your
20 Honor's order that authorized the appointment of the nonunion
21 retiree committee. There was actually a cap there --

22 THE COURT: Oh, right.

23 MS. MCGREAL: -- for 310,000 dollars on the fees and
24 expenses of that committee. And so the 939.01 will bring us up
25 to that cap. Anything over that would be over the cap.

1 So Mr. Riske has agreed to that, and the revised order
2 will reflect that.

3 THE COURT: Oh, all right. Thank you, Ms. McGreal.

4 MS. MCGREAL: Yep.

5 THE COURT: All right, then next is Duff Phelps. I'll
6 make the following reductions: for transportation between New
7 Jersey and Philadelphia, of \$250.32; late-night transportation
8 from office to home, of \$155; and reduce by half the cost of
9 processing the fee application, of \$3,799.60; for a total
10 reduction of \$4,049.92.

11 All right, next is Epiq Bankruptcy Solutions. I'll
12 approve their application in the amounts requested.

13 Ernst & Young --

14 Who's on -- somebody's on the phone for --

15 Mr. Peterson, I'll make a reduction of \$168.20 for dinner
16 on July 15th for three people, and then approve the
17 application, then, in the remaining amounts requested.

18 MR. PETERSON: Did you say July 15th, Your Honor?

19 THE COURT: Yes.

20 MR. PETERSON: Was that from the third interim period or
21 is that --

22 THE COURT: Well, I don't recall. It was in what I
23 reviewed.

24 MR. PETERSON: Very well. Thank you.

25 THE COURT: All right. Thank you.

1 All right, next is GCG, Inc. I'll approve the
2 application in the amounts requested.

3 GCP Legal Advisors: I'll approve that application in the
4 amounts requested.

5 Gordon & Gordon, who is special counsel to the debtors:
6 I'll approve the application in the amounts requested.

7 Greenberg Traurig, who is special counsel to the debtors:
8 I'll approve the application in the amounts requested.

9 Houlihan Lokey: I will make one reduction of \$79.52 in
10 meals for one day, for one person, on August the 7th, and then
11 I'll approve the application, then, in the remaining amounts
12 requested.

13 Jackson Kelly, special counsel to the debtors: I will
14 approve their application in the amounts requested.

15 Kramer Levin, creditors' committee counsel: I will make
16 one reduction in Westlaw charges in September, of \$8,517.44,
17 and then I'll approve the application in the remaining amounts
18 requested.

19 Mesirow Financial Consulting: I will make a reduction
20 for a miscellaneous charge of \$517.16 in October, and then
21 approve the application in the remaining amounts requested.

22 Ogletree Deakins, special counsel to the debtor: I will
23 approve the application in the amounts requested.

24 Stahl Cowen, counsel to the salaried retiree committee:
25 I'll approve their application in the amounts requested.

1 Steptoe and Johnson, special counsel to the debtors:
2 I'll approve the application in the amounts requested.

3 Thompson Coburn, special counsel to the debtors: I am
4 looking for detail for the expenses of \$12,005.20 for
5 consulting in London, within seven days, if that could be
6 provided directly to chambers.

7 Then there's Veritas Consulting. I'll approve their
8 application in the amounts requested.

9 And then finally, AP Services, LLC: I will approve their
10 application in the amounts requested.

11 So once I have completed my additional review, I will be
12 in contact with Davis Polk for a revised proposed order and
13 have that entered.

14 All right, Mr. Walsh, anything else, then, this morning
15 on behalf of the reorganized debtors?

16 MR. WALSH: No, there's not, Your Honor. Thank you.

17 THE COURT: All right.

18 Mr. Huebner or Ms. McGreal, anything else?

19 MR. HUEBNER: Your Honor, we're great. Thank you. I
20 think we gave our thank-you speeches at the confirmation
21 hearing, so I won't repeat them. But I would note that Patriot
22 is swimming along and hasn't gotten into any new trouble yet.

23 THE COURT: Good. I'm glad to hear that.

24 All right, then, Mr. Willard, anything else on behalf of
25 the creditors' committee this morning?

1 MR. WILLARD: No, Your Honor. I didn't say anything at
2 the last hearing, but if I could take a moment to make two
3 comments; one is to echo the comments that have been previously
4 made to the Court and the court staff and the clerk's staff.
5 I've been at this podium, figuratively, for a long time, and
6 hope to continue for a little bit longer. But it was -- it's a
7 real pleasure, as a member of the bar of this Court for so many
8 years, to participate in a case that is as successful as this
9 one has been. And hopefully the trouble that Mr. Huebner just
10 referenced will not happen.

11 And finally, Your Honor, I would be remiss if I did not
12 make another observation, and that is about my co-counsel at
13 Kramer Levin. I referenced it in the Carmody MacDonald fee
14 app, but I think it bears repeating here today on the record.
15 This was a big case that required a lot of horsepower, if you
16 will, particularly at the committee level. We had a lot of
17 difficult issues. And Your Honor will remember the makeup of
18 our committee; it certainly was not homogenous.

19 And with Mr. O'Neill and Plotko and Blank, and then of
20 course Mr. Mayer, they were the captains of the ship. But in
21 a, I think, very noticeable way, they were also, to use your
22 phrase, Your Honor, good stewards of estate assets, in terms of
23 how they staffed the case, how they staffed courtroom hearings,
24 how they staffed matters that required travel time. And I
25 would hope that all of us, as members of the bar on this side

1 of the podium, in the years ahead will remember that and the
2 model that I think they established, because I think it was
3 exemplary and at the highest standards certainly of my
4 colleagues and I, who are members of the bar of this Court.
5 And I wanted to publicly commend them at this, the final
6 hearing. Thank you, Your Honor.

7 THE COURT: All right. Thank you, Mr. Willard.

8 All right, then on the phone, anything else, Mr. Plotko,
9 Mr. Blank or Mr. O'Neill?

10 UNIDENTIFIED SPEAKER: No. Thank you very much, Your
11 Honor. We're very pleased with the results in the case, and we
12 really enjoyed our stay in St. Louis.

13 THE COURT: All right.

14 UNIDENTIFIED SPEAKER: We hope to be there again
15 sometime.

16 THE COURT: All right. We certainly enjoyed having you
17 all here, as well.

18 All right, then any other requests by any of the other
19 parties on the phone?

20 All right, then hearing none, we'll be in recess. Thank
21 you.

22 UNIDENTIFIED SPEAKER: Thank you, Judge.

23 THE COURT: Thank you.

24 (Whereupon these proceedings were concluded at 10:35 AM)

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3078, 3079, 3087, sustained, and claims disallowed.		
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1252 and others, sustained.		
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and others, sustained.		
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4163 and Others, sustained.		
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Final Application for Compensation for Bowles Rice LLP, approved.	17	18
Final Application for Compensation for Laura Uberti Hughes, Debtor's Attorney, approved, with reduction of \$108.85 to expenses.	18	6
Final Application for Compensation for Carmody MacDonald P.C., approved.	18	20

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Final Application for Compensation for Curtis, Mallet-Prevost, Colt & Mosle LLP, approved.	19	4
Final Application for Compensation for Thomas H. Riske, approved as revised.	20	7
Final Application for Compensation for Duff & Phelps, LLC, approved, with reduction of \$4,049.92.	21	10
Final Application for Compensation for Epiq Bankruptcy Solutions, LLC, approved.	21	12
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Final Application for Compensation for GCP Legal Advisors, LLC, approved.	22	3
Final Application for Compensation for Gordon & Gordon, P.S.C., approved.	22	6

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Final Application for Compensation for Jackson Kelly PLLC, approved.	22	14
Final Application for Compensation for Kramer Levin Naftalis & Frankel LLP, approved, with reduction of \$8,517.44 to expenses.	22	17
Final Application for Compensation for Mesirow Financial Consulting, LLC, approved, with reduction of \$517.16.	22	21
Application for Compensation for Ogletree, Deakins, Nash, Smoak & Stewart, P.C., approved.	22	23
Final Application for Compensation for Stahl Cowen Crowley Addis, LLC, approved.	22	25
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C E R T I F I C A T I O N

I, Clara Rubin, certify that the foregoing transcript is a true and accurate record of the proceedings.



CLARA RUBIN

eScribers
700 West 192nd Street, Suite #607
New York, NY 10040

Date: March 26, 2014

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UNITED STATES BANKRUPTCY COURT
Eastern District of Missouri
Thomas F. Eagleton U.S. Courthouse
111 South Tenth Street, Fourth Floor
St. Louis, MO 63102

In re: Debtor(s):
Patriot Coal Corporation

Case No.: 12-51502 -A659

CHAPTER 11

Notice of Filing of Transcript and of Deadlines Related to Restriction and Redaction

To: All Persons of Record at Hearing

A transcript of the proceeding held on March 25, 2014 was filed on March 27, 2014.

The following deadlines apply:

If you wish to have personal data identifiers redacted from the transcript, a *Request for Transcript Redaction* must be filed within 7 days of the date of this notice: April 3, 2014. Personal data identifiers **include: social security numbers, financial account numbers, names of minor children, and dates of birth**. If no such request is filed within the allotted time, the Court will presume redaction of personal data identifiers is not necessary.

Any party seeking redaction shall file a *Statement of Transcript Redactions* identifying the location of the personal data identifiers sought to be redacted within 21 days of the date of this notice: April 17, 2014. The party filing the statement shall serve it by regular mail upon all parties at the hearing and shall include a Certificate of Service listing the date and parties served. The *Statement of Transcript Redactions* event will be restricted from public view and cannot be served electronically through the CM/ECF system. If no *Statement of Transcript Redactions* is filed within the allotted time, the Court will presume redaction of personal identifiers is not necessary.

Any party may file a response in opposition to the Statement within 7 days of the date the Statement is filed using the *Response to Statement of Transcript Redactions* event. If a response in opposition to the Statement is filed, the Court will rule on the matter. If a hearing is needed, the Court will send notice of hearing.

If a request for redaction is filed, the redacted transcript is due within 31 days of the date of this notice: April 28, 2014.

The transcript may be made available for remote electronic access upon expiration of the restriction period, which is 90 days from the date of filing of the transcript: June 25, 2014, unless extended by court order. However, during this 90-day period the transcript is available for viewing only during normal business hours at the Clerk's office.

Any questions regarding the transcript process should be directed to Matt Parker, Director of Courtroom Services, at (314) 244-4801.

FOR THE COURT:

/s/Dana C. McWay
Clerk of Court

Dated: 3/27/14

Copies Mailed To:

Bryan Cave LLP, 211 North Broadway Suite 3600, St. Louis, MO 63102
Rev. 12/10