

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Related to Docket No. 5201

**STIPULATION AND ORDER REGARDING
OBJECTION TO CLAIMS OF TAMPA ELECTRIC COMPANY**

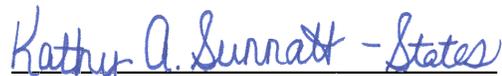
Patriot Coal Corporation and its subsidiaries that are reorganized debtors in these jointly-administered cases (collectively, the “Reorganized Debtors”) and Tampa Electric Company (“Tampa Electric”) hereby stipulate and agree as follows.

1. On January 3, 2014, the Reorganized Debtors filed their Twenty-Sixth Omnibus Objection to Claims (Claims Inconsistent with Reorganized Debtors’ Books and Records) [Docket No. 5201] (the “Objection”).

2. In the Objection, the Reorganized Debtors proposed to modify Claim Nos. 957 and 958 (GCG Claim Nos. 1523 and 1524) (the “Claims”) filed by Tampa Electric, each in the amount of \$2,175,501.17.

3. The Reorganized Debtors and Tampa Electric now stipulate and agree that the Reorganized Debtors’ objections to the Claims are withdrawn, and both Claims are allowed in the amounts of \$2,175,501.17, and no further amounts shall be allowed.

4. Nothing herein shall be deemed to modify any other claim in the Objection.


KATHY A. SURRETT-STATES
Chief United States Bankruptcy Judge

DATED: March 28, 2014
St. Louis, Missouri
jjh

STIPULATED AND AGREED TO
THIS 27th DAY OF MARCH, 2014:

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 North Broadway, Suite 3600
St. Louis, MO 63102
Telephone: (314) 259-2000
Facsimile: (314) 259-2020

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, NY 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983

Attorneys for the Reorganized Debtors

HOLLAND & KNIGHT LLP

/s/ Rod Anderson

Rod Anderson
100 N. Tampa Ave., Suite 4100
Tampa, FL 33602
Telephone: (813) 227-8500

Attorneys for Tampa Electric Company