

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**NOTICE OF SCHEDULING OF
STATUS CONFERENCES AND OMNIBUS HEARINGS**

PLEASE TAKE NOTICE that status conferences and omnibus hearings have been scheduled in these cases on the following dates:

<u>Date</u>	<u>Time</u>
April 22, 2014	10:00 a.m. Central Daylight Time
May 20, 2014	10:00 a.m. Central Daylight Time
June 24, 2014	10:00 a.m. Central Daylight Time

Each hearing will be held in Courtroom 7 North of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102, before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge.

Dated: March 31, 2014.
St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, NY 10017
(212) 450-4000
Fax: (212) 607-7983

Counsel to the Reorganized Debtors

-and-

BRYAN CAVE LLP

/s/ Laura Uberti Hughes
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, MO 63102
(314) 259-2000
Fax: (314) 259-2020
laura.hughes@bryancave.com

Local Counsel to the Reorganized Debtors