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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 11, 2012 AT 1:30 P.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
Room 621
September 11, 2012 at 1:30 p.m. (prevailing Eastern time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. UNDISPUTED MATTERS GOING FORWARD:

Motions

1. Debtors' Motion for Approval of Patriot's Assumption and Execution of Certain Agreements with Peabody [ECF No. 443].
 - (a) Notice of Filing of Revised Proposed Order Approving Patriot's Assumption and Execution of Certain Agreements with Peabody [ECF No. 545].

Retention Applications

2. Notice of Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, for an Order Authorizing and Approving the Employment and Retention of Kramer Levin Naftalis & Frankel LLP as Counsel, *Nunc Pro Tunc* to July 18, 2012 [ECF No. 364].

Status Conference

3. Motion of Certain Interested Shareholders for Entry of an Order Directing the Appointment of an Official Committee of Equity Security Holders Pursuant to Bankruptcy Code § 1102(a)(2) [ECF No. 417].

B. CONTESTED MATTERS

Venue Motions

1. Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case to the Southern District of West Virginia [ECF Nos. 116, 127].
 - (a) Joinder of American Electric Power, Monongahela Power Company and Hope Gas, Inc. d/b/a Dominion Hope to the Corrected Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bank. Proc. to Transfer the Case to the Southern District of West Virginia [ECF No. 178].
 - (b) Joinder of West Virginia Attorney General to the Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case to the Southern District of West Virginia [ECF No. 390].

2. Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 287].
3. Notice of United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A)(1), to Transfer Venue of these Cases in the Interest of Justice [ECF No. 407].
 - (a) Memorandum of Law in Support of United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A)(1), to Transfer Venue of these Cases in the Interest of Justice [ECF No. 406].
 - (b) Declaration of Andrea B. Schwartz in Support of United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A)(1), to Transfer Venue of These Cases in the Interest of Justice [ECF No. 408].
 - (c) Supplemental Declaration of Andrea B. Schwartz in Support of United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A)(1), to Transfer Venue of These Cases in the Interest of Justice [ECF No. 510].
 - (d) Joinder of the United Mine Workers of America 1992 Benefit Plan, the United Mine Workers of America 1993 Benefit Plan, the United Mine Workers of America 1974 Pension Trust and the United Mine Workers of America Combined Benefit Fund to the United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A)(1) to Transfer Venue of these Cases in the Interest of Justice [ECF No. 423].
 - (e) Joinder of Certain Interested Shareholders to United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(A), to Transfer Venue of these Cases in the Interest of Justice [ECF No. 433].
4. Kentucky Energy and Environment Cabinet, Department for Natural Resources Notice [ECF No. 392].
5. Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 425].
 - (a) Declaration of Mark N. Schroeder in Opposition to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to transfer in the interest of Justice [ECF No. 426].

- (b) Joinder of Phillips Machine Service, Inc. to the Debtors' Objection to the United Mine Workers of America's Motion to Transfer the Case to the Southern District of West Virginia [ECF No. 179].
- (c) Joinder of Potter Grandchildren LLC and Potter Family, LLC in the Debtors' Objection to United Mine Workers of America's Motion to Transfer the Case to the Southern District of West Virginia [ECF No 199].
- (d) Joinder of Komatsu Financial Limited Partnership to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 419].
- (e) Joinder of Powell Construction Company, Inc. and Decanter Machine, Inc. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 420].
- (f) Joinder of Bank of America, N.A., as Second Out DIP Agent, to Debtors' Memorandum of Law in Opposition to the Motions to Transfer Venue Filed by (i) the United Mine Workers of America, (ii) Certain Sureties and (iii) the United States Trustee [ECF No. 428].
- (g) Limited Joinder of Veyance Technologies and Affiliates to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 431].
- (h) Joinder of American Freedom Innovations, LLC to the Debtors' Memorandum of Law in Opposition to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 434].
- (i) Joinder of the Penn Virginia Coal Company Entities to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 437].
- (j) Joinder of RBS Asset Finance, Inc. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the

Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 454].

- (k) Joinder of Pocahontas Land Corporation to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 456].
- (l) Joinder of Shepard Boone Coal Company, LLC, WPP LLC and ACIN LLC to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer Venue in the Interest of Justice [ECF No. 460].
- (m) Joinder of Industrial Supply Solutions, Inc. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 465].
- (n) Joinder of Nelson Brothers, LLC to the Debtors' Objection to United Mine Workers of America's Motion to Transfer the Case to the Southern District of West Virginia [ECF No. 467].
- (o) Southern Land Company Limited Partnership, Dickinson Properties Limited Partnership, Chesapeake Mining Company, the Imperial Coal Company, Quincy Center, Quincy Coal Company, Branch Banking & Trust Company, Nelle Rattie Chilton, and Charles C. Dickinson, III, Successor Trustees of the C.C. Dickinson Testamentary Trust, Horse Creek Land & Mining Company, and Payne-Gallatin Company Joinder to the Debtors' Objection to: (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer Venue of these Cases in the Interest of Justice [ECF No. 468].
- (p) Joinder of Raleigh Mine & Industrial Supply, Inc., et al., to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to the Southern District of West Virginia [ECF No. 472, 493].

- (q) Joinder of Wilmington Trust Company, as Indenture Trustee, to Debtors' and Official Committee of Unsecured Creditors' Objections to Motions to Transfer Venue of Debtors' Cases [ECF No. 476].
- (r) Joinder of the Ad Hoc Consortium of Senior Noteholders to the Debtors' Objection and the Official Committee's Objection to Venue Transfer Motions [ECF No. 480].
- (s) Joinder of Caterpillar Inc., Caterpillar Financial Services Corporation and Caterpillar Global Mining LLC to the Oppositions of the Debtors, the Creditors Committee, and the First Out DIP Lenders to the Motions to Transfer Venue Filed by (i) the United Mine Workers of America, (ii) Certain Sureties and (iii) the United States Trustee [ECF No. 481].
- (t) Joinder of Cole & Crane Real Estate Trust to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 483].
- (u) Joinder of Little Coal Land Company to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 484].
- (v) Joinder of Quaker Chemical Corporation to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 482].
- (w) Joinder of United Central Industrial Supply Co., LLC to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 485].
- (x) Joinder of CapitalSource Bank to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 486].

- (y) Joinder of JABO Supply Corporation to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 487].
- (z) Joinder of Logan Corporation to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 488].
- (aa) Joinder of David C. Olliver to the Debtors' Objection to United Mine Workers of America's Motion to Transfer the Case to the Southern District of West Virginia [ECF No. 489].
- (bb) Joinder of J. H. Fletcher & Co. to the Debtors' Objection to Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 491].
- (cc) Joinder of Enviromine, Inc. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 492].
- (dd) Joinder of Joy Technologies Inc., d/b/a Joy Mining Machinery; P&H Mining Equipment Inc.; and Continental Crushing & Conveying Inc., to the Debtors' Objection to United Mine Workers of America, Sureties Group, and the U.S. Trustee's Respective Motions to Transfer the Case to the Southern District of West Virginia [ECF No. 494].
- (ee) Joinder of EDF Trading North America, LLC in Debtors' Opposition to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 495].
- (ff) Joinder of Flomin Coal, Inc. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 496].

- (gg) Joinder of Rish Equipment Company to Debtors' Objection to the Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014 to Transfer the Case to the Southern District of West Virginia [ECF No. 499].
 - (hh) Joinder of CH2M Hill Engineers, Inc. to the Debtors' Memorandum of Law in Opposition to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice [ECF No. 500].
 - (ii) Joinder of Mine Equipment & Mill Supply Co. to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 504].
 - (jj) Joinder of Petroleum Products, LLC to the Oppositions of the Debtors, the Creditors Committee, and the First Out DIP Lenders to the Motions to Transfer Venue filed by (i) the United Mine Workers of America, (ii) Certain Sureties and (iii) the United States Trustee [ECF No. 505].
 - (kk) Joinder of Conveying Solutions, LLC to the Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 518].
 - (ll) Joinder of Creditors, Carroll Engineering Company and Delta Electric Incorporated in: Debtors' Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia and (ii) Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 532].
6. Objection of the Official Committee of Unsecured Creditors to the Motions of (A) the United Mine Workers of America, (B) Certain Sureties, and (C) U.S. Trustee, Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer Jointly Administered Cases [ECF No. 424].
7. Opposition of the First Out DIP Agent to (i) Motion of the United Mine Workers of America to Transfer the Cases to the Southern District of West Virginia, (ii) Sureties' Motion to Transfer Jointly Administered Cases to the Southern District of West Virginia, and (iii) the United States Trustee's Motion to Transfer Venue of these Cases in the Interest of Justice, and Joinder of the First Out DIP Agent in the Debtors' Memorandum of Law in Opposition to the Foregoing Motions [ECF No. 427].

8. Sureties' Reply Memorandum in Further Support of Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 502].
9. Omnibus Reply to the Objections to Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case to the Southern District of West Virginia [ECF No. 506].
 - (a) Declaration of Micheal Buckner in Support of Omnibus Reply to the Objections to Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case to the Southern District of West Virginia [ECF No. 507].
10. United States Trustee's Omnibus Reply to Objections to United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(a)(1), to Transfer Venue of these Cases in the Interest of Justice [ECF No. 509].
11. Stipulation of Facts for the Purposes of a Hearing on the Motions to Transfer Venue [ECF No. 546].

C. ADJOURNED MATTERS

1. Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 449].

Status: Adjourned to October 11, 2012 at 10:00 a.m. (prevailing Eastern time)

Dated: New York, New York
September 10, 2012

By: /s/ Brian M. Resnick

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC