

132 S. Main St. Hudson, OH 44236 August 7, 2014

Judge Kathy A. Surratt-States
United States Bankruptcy Court
Eastern District of Missouri
111 South 10<sup>th</sup> Street, Fourth Floor
St. Louis, MO 63102
August 7, 2014

Dear Judge States,

I am writing to you to express my frustration with the treatment I have received from the disbursing agent, Garden City Group, Inc., Dublin, Ohio (GCG), in connection with the Patriot Coal Corp. Chapter 11 Bankruptcy Plan (case # 12-51502).

I am a retiree. I own \$5,000.00 face value Patriot Coal Corp. 8.25% senior notes, due 2018, in my Fidelity retirement account. I did not participate in the Bankruptcy Plan Senior Notes Rights Offering.

In February of this year GCG sent me "Senior Noteholder Information Forms" which I completed and returned to them. On May 23, 2014 they sent me a letter (copy enclosed) indicating that the information I had supplied was deficient. I immediately mailed to them all additional information they requested. On June 9, 2014 I received a telephone call from a Mr. Jarrod Chapa indicating that all the documentation I had sent to them was in good order and that it satisfied their requirements. I asked Mr. Chapa when I could expect to receive payment; he indicated that he did not know, but that he would have someone look into it and get back to me. On July 24, 2014 I received a call from Ms. Rachael Banville she indicated that she could not tell me when I could expect to receive a distribution.

My concern is that if GCG continues to drag its feet and fails to make a distribution to my retirement account before the deadline of December 18, 2014, I will lose whatever payment I should have received.

Any assistance you can provide in this matter will be greatly appreciated. I suspect that it would also be appreciated by other similarly situated Patriot Coal Corp note holders who are dealing with GCG in this matter.

Sincerely,

Brian K. Daley

330-342-1115

Cc: David A. Issac





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The Garden City Group, Inc.\*

BRIAN K DALEY 132 S MAIN ST HUDSON, OH 44236

May 23, 2014

RE:

In re: Patriot Coal Corporation, et al., Case No. 12-51502 (Jointly Administered) Information Regarding Potential Distribution Pursuant to Chapter 11 Plan

Dear Claimant,

The Garden City Group, Inc. ("GCG") serves as the Disbursing Agent for Patriot Coal Corporation and its subsidiary debtors (the "Debtors") for certain distributions being made pursuant to the Debtors' Fourth Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Plan"), dated December 15, 2013 (Docket No. 5169-1). On December 18, 2013, the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court") entered an order confirming the Chapter 11 Plan. The "Effective Date" of the Chapter 11 Plan (as defined in the Chapter 11 Plan) occurred on December 18, 2013.

On February 20, 2014, GCG mailed "Senior Noteholder Information Forms" to the holders of the Debtors' 8.25% Senior Notes due 2018 (the "Senior Notes") for the purpose of collecting and confirming the identities of the holders of the Senior Notes as of December 18, 2013 (the "Distribution Record Date") as well as gathering other information from holders of the Senior Notes needed to conduct the cash distribution.

GCG received and processed your Senior Noteholder Information Form, but has determined it to be deficient for the reason(s) as set forth in this letter. Please review the information in the following pages and, if appropriate, take the corrective action as indicated. Please re-submit the Senior Noteholder Information Form (using the enclosed form) and include the necessary supporting documentation.

Send your corrected submission to GCG as follows:

If by first class mail:

Patriot Coal Corporation, et al. c/o GCG, Inc. P.O. Box 9898 Dublin, Ohio 43017-5798 If by overnight courier to:

Patriot Coal Corporation, et al. c/o GCG, Inc. 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

## FAXED AND E-MAILED DOCUMENTS WILL NOT BE ACCEPTED.

This letter is not an assurance that you will be entitled to a distribution of cash, property, or any other consideration in this distribution. Nothing in this letter affects the status of your claim, or whether you will ultimately receive a distribution as a result of such claim.

Sincerely yours,

Garden City Group, Inc. Disbursing Agent

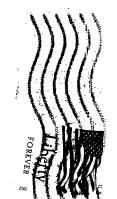
Encl. / Senior Noteholder Information Form



Brian K. Daley 132 S. Main St. Hudson, OH 44236

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JUDGE KATTY A. SURRATT - STATES UNITED STATES, BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI 111 S. 10th ST. FOURTH FCR. ST. Louis, MO 63102 69102112763