

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502-659**

**(Jointly Administered)**

**NOTICE TO CREDITOR OF DISALLOWANCE OF CLAIM**

TO: Virginia Simonides  
2153 Helmsford Dr.  
Wolverine Lake, MI 48390

PLEASE TAKE NOTICE that Patriot Coal Corporation and its affiliates (the “Debtors” or the “Reorganized Debtors”), through their claims agent, received the proof of claim you filed on September 9, 2014 (the “Claim”).

PLEASE TAKE FURTHER NOTICE that the Debtors’ Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Plan”) was confirmed by an Order dated December 18, 2013 (the “Confirmation Date”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 8.5 of the Plan, claims filed on or after the Confirmation Date without prior authorization from the Bankruptcy Court are deemed disallowed in full without any action required of the Reorganized Debtors and without the need for any court order.

In addition, it appears that the Claim seeks repayment of principal and interest on the Debtors’ 8.25% Senior Unsecured Notes (the “8.25% Senior Unsecured Notes”), which were issued by Patriot Coal Corporation pursuant to a certain trust indenture. The Claim is duplicative of a timely claim filed against the Debtors by Wilmington Trust Company, the Indenture Trustee of the 8.25% Senior Unsecured Notes. Nothing in this Notice affects your rights, if any, to receive distributions under the claim filed by Wilmington Trust Company.

Dated: September 17, 2014  
St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

*Local Counsel to the Reorganized Debtors*

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner

Brian M. Resnick

Michelle M. McGreal

450 Lexington Avenue

New York, New York 10017

(212) 450-4000

Fax: (212) 607-7983

*Counsel to the Reorganized Debtors*