

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

NOTICE OF SCHEDULING OF OMNIBUS HEARINGS

PLEASE TAKE NOTICE that Omnibus hearings have been scheduled in these cases on the following dates:

Date	Time
November 1, 2012	10:00 a.m. (prevailing Eastern time)
December 11, 2012	10:00 a.m. (prevailing Eastern time)

The hearings will be held in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge.

Dated: New York, New York
September 18, 2012

By: /s/ Michelle M. McGreal

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