

Objection Deadline: Oct. 3, 2012 at 4:00 p.m. (prevailing Eastern Time)

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

101 Park Avenue
New York, NY 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Steven J. Reisman
Michael A. Cohen

*Conflicts Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP (“Curtis”)

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: July 9, 2012 through and including July 31, 2012

CURRENT APPLICATION: Total Fees Requested¹: \$32,351.85
80% of Fees Requested: \$25,881.48
Total Expenses Requested: \$0
Total Fees and Expenses Requested: \$32,351.85

PRIOR APPLICATION(S): None

¹ This amount reflects a voluntary reduction in the amount of \$5,158.65, which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of July 9, 2012 through and including July 31, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$25,881.48,² representing 80% of Curtis’ fees for services rendered.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Addressing issues related to the rejection of certain of the Debtors’ executory contracts and leases and the abandonment of certain of the Debtors’ leased property for conflicts purposes;

² This amount reflects the following voluntary reductions: (i) reduction of one hundred percent with respect to services provided by Curtis’ legal interns (“**Legal Interns**”), and (ii) a ten percent discount to Curtis’ customary hourly rates. Curtis has implemented these reductions as an accommodation to the Debtors.

- Attending hearings and reviewing significant pleadings filed with the Bankruptcy Court to remain apprised of important issues and events in the Debtors' cases, in connection with Curtis' role as conflicts counsel; and
- Preparing materials related to the retention of Curtis in the Debtors' chapter 11 cases and in the ordinary course of business.

5. Attached hereto as **Exhibit C** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

6. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Elisabetta G. Gasparini, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

7. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: September 18, 2012
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman
Michael A. Cohen
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$830	6.30	\$5,229.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	730	15.60	11,388.00
TOTAL PARTNERS			21.90	\$16,617.00
ASSOCIATES				
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$345	36.90	\$12,730.50
TOTAL ASSOCIATES			36.90	\$12,730.50
LEGAL INTERNS				
Jake Ebers	Not Applicable	\$230	6.80	\$1,564.00
TOTAL LEGAL INTERNS			6.80	\$1,564.00
PARAPROFESSIONALS				
Georgia Faust	Not Applicable	\$230	13.10	\$3,013.00
Melissa Rutman	Not Applicable	220	16.00	3,520.00
Stephanie Morales	Not Applicable	220	0.30	66.00
TOTAL PARAPROFESSIONALS			29.40	\$6,599.00
SUBTOTAL				\$37,510.50
LESS REDUCTION FOR LEGAL INTERN TIME¹				\$1,564.00
SUBTOTAL				\$35,946.50
LESS RATE REDUCTION²				\$3,594.65
TOTAL			95.00	\$32,351.85

¹ As a courtesy to the Debtors, Curtis is not seeking payment of \$1,564 of fees incurred for work done by Jake Ebers, a Legal Intern, during the fee period.

² As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT B

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

**CASE ADMINISTRATION
MATTER NO. 100**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	6.30	\$5,229.00
Michael A. Cohen	730.00	4.50	3,285.00
TOTAL PARTNERS		10.80	\$8,514.00
ASSOCIATES			
Heather Hiznay	\$345.00	4.60	\$1,587.00
TOTAL ASSOCIATES		4.60	\$1,587.00
LEGAL INTERNS			
Jake Ebers	\$230.00	0.10	\$23.00
TOTAL LEGAL INTERNS		0.10	\$23.00
PARAPROFESSIONALS			
Georgia Faust	\$230.00	5.10	\$1,173.00
Melissa Rutman	220.00	9.40	2,068.00
Stephanie Morales	220.00	0.30	66.00
TOTAL CLERK/PARAPROFESSIONALS		14.80	\$3,307.00
SUBTOTAL			\$13,431.00
LESS REDUCTION FOR LEGAL INTERN TIME¹			\$23.00
SUBTOTAL			\$13,408.00
LESS RATE REDUCTION²			\$1,340.80
TOTAL		30.30	\$12,067.20

¹ As a courtesy to the Debtors, Curtis is not seeking payment of \$23 of fees incurred for work done by Jake Ebers, a Legal Intern, during the fee period.

² As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	3.10	\$2,263.00
TOTAL PARTNERS		3.10	\$2,263.00
ASSOCIATES			
Heather Hiznay	\$345.00	9.30	\$3,208.50
TOTAL ASSOCIATES		9.30	\$3,208.50
PARAPROFESSIONALS			
Georgia Faust	\$230.00	8.00	\$1,840.00
Melissa Rutman	220.00	2.20	484.00
TOTAL PARAPROFESSIONALS		10.20	\$2,324.00
SUBTOTAL			\$7,795.50
LESS RATE REDUCTION³			\$779.55
TOTAL		22.60	\$7,015.95

³ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

**CMP RETENTION
MATTER NO. 440**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	4.90	\$3,577.00
TOTAL PARTNERS		4.90	\$3,577.00
ASSOCIATES			
Heather Hiznay	\$345.00	10.60	\$3,657.00
TOTAL ASSOCIATES		10.60	\$3,657.00
LEGAL INTERNS			
Jake Ebers	\$230.00	6.70	\$1,541.00
TOTAL LEGAL INTERNS		6.70	\$1,541.00
PARAPROFESSIONALS			
Melissa Rutman	\$220.00	1.80	\$396.00
TOTAL PARAPROFESSIONALS		1.80	\$396.00
SUBTOTAL			\$9,171.00
LESS REDUCTION FOR LEGAL INTERN TIME⁴			\$1,541.00
SUBTOTAL			\$7,630.00
LESS RATE REDUCTION⁵			\$763.00
TOTAL		24.00	\$6,867.00

⁴ As a courtesy to the Debtors, Curtis is not seeking payment of \$1,541 of fees incurred for work done by Jake Ebers, a Legal Intern, during the fee period.

⁵ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	3.10	\$2,263.00
TOTAL PARTNERS		3.10	\$2,263.00
ASSOCIATES			
Heather Hiznay	\$345.00	12.40	\$4,278.00
TOTAL ASSOCIATES		12.40	\$4,278.00
PARAPROFESSIONALS			
Melissa Rutman	\$220.00	2.60	\$572.00
TOTAL PARAPROFESSIONALS		2.60	\$572.00
SUBTOTAL			\$7,113.00
LESS RATE REDUCTION⁶			\$711.30
TOTAL		18.10	\$6,401.70

⁶ As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT C

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF JULY 9, 2012 THROUGH AND INCLUDING JULY 31, 2012**

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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 18, 2012

Inv. # 1548177
 Our Ref. 058179-000100
 SJR

Attention: Joseph W. Bean

Re: Case Administration

07/09/12	MAC	Review draft first day pleadings in connection with Curtis' role as conflicts counsel to the Debtors (1.50)	1.50
07/10/12	SJR	Review of first day pleadings in preparation for today's Hearing in U.S. Bankruptcy Court S.D.N.Y. as Conflicts Counsel for Patriot Coal and matters which may need to be addressed as conflicts counsel at First Day Hearings (3.30); attend first day hearing before Judge Gropper and present motion on procedures for rejection of certain contracts (2.20); review contracts to be rejected (.80)	6.30
07/10/12	MAC	Review first day pleadings in connection with Curtis' role as conflicts counsel (1.50)	1.50
07/10/12	MR2	Prepare documentation filed on the first day for review by S. Reisman, H. Hiznay and M. Cohen for conflicts purposes (3.60); correspondence throughout the day re: same (.70); review issues re: DIP finance filings (.30); revise compilation re: same for M. Cohen (.50)	5.10
07/11/12	SM	Amend internal calendar to reflect hearing dates and deadlines as set by Court for conflicts purposes (.30)	0.30
07/11/12	JE	Compose email to paralegals re: internal calendar for conflicts purposes (.10)	0.10
07/11/12	HH	Review docket for conflicts purposes (.80); revise notice of appearance to be filed in Patriot Coal re: Curtis' role as conflicts counsel (.20)	1.00
07/12/12	MR2	Update case calendar to reflect upcoming hearing and agenda for conflicts purposes (.70); revise same throughout the day (.50).	1.20
07/12/12	HH	Review docket and compilation materials re: agenda for hearing on 7/16 for conflicts purposes (.20)	0.20
07/13/12	MR2	Continue to revise Patriot Coal case calendar information to reflect recently docketed hearings for conflicts purposes (.40); continue to update same throughout the day (.50)	0.90
07/13/12	HH	Review docket for conflicts purposes and hearings	0.40

	information (.40)	
07/16/12 GF	Review docket to create internal compilation of docket filings for conflicts purposes (2.20)	2.20
07/16/12 MR2	Revise calendar to reflect updated omnibus hearing dates for conflicts purposes (.50)	0.50
07/16/12 HH	Review case management order as filed today (.60); review docket for conflicts purposes (.20)	0.80
07/17/12 GF	Review case docket in order to prepare filings for conflicts purposes (2.90)	2.90
07/17/12 HH	Review docket for conflicts purposes (.20)	0.20
07/18/12 MAC	Review case docket and related pleadings in connection with Curtis' role as conflicts counsel to Debtors (.80)	0.80
07/18/12 HH	Review motion to change venue filed by United Mine Workers in connection with Curtis' role as conflicts counsel (.30); review docket for conflicts purposes (.20)	0.50
07/20/12 MR2	Amend calendar to reflect agenda items for omnibus hearings as well as deadline for leased materials and correspond with H. Hiznay re: same (.90)	0.90
07/20/12 HH	Correspond with M. Rutman re: important case dates for conflicts purposes (.20); review docket re: same (.10)	0.30
07/24/12 HH	Review docket for conflicts purposes (.50); review utilities motion re: same (.20)	0.70
07/25/12 MR2	Update calendar to reflect agenda for Patriot Coal - scheduled hearing for conflicts purposes (.40)	0.40
07/25/12 HH	Review docket for conflicts purposes (.30)	0.30
07/26/12 MR2	Further revise internal calendar to reflect Patriot Coal Omnibus Hearing dates and times for conflicts purposes (.40)	0.40
07/27/12 MAC	Review pleadings for Debtors' Second Day Hearing in connection with Curtis' role as conflicts counsel to the Debtors (.70)	0.70
07/31/12 HH	Review docket for conflicts purposes, including review of notice of adjournment (.20)	0.20
	TOTAL HOURS	30.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	6.30	830	5,229.00
Michael Ari Cohen	Partner	4.50	730	3,285.00
Heather Hiznay	Associate	4.60	345	1,587.00
Georgia Faust	Legal Assistant	5.10	230	1,173.00
Jake Ebers	Legal Intern	0.10	230	23.00
Stephanie Morales	Legal Assistant	0.30	220	66.00
Melissa Rutman	Legal Assistant	9.40	220	2,068.00
		30.30		\$13,431.00
	TOTAL SERVICES			\$13,431.00
	10% DISCOUNT			\$-1,343.10
	TOTAL THIS INVOICE			\$12,087.90



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548177

Total Services	13,431.00
10% DISCOUNT	-1,343.10
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$12,087.90

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 18, 2012

Inv. # 1548178
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

07/09/12 GF	Assist in preparation and filing of Debtors' Second Omnibus Motion for an Order Approving Procedures for (I) the Rejection of Certain Agreements Effective as of the Petition Date and (II) the Abandonment of Certain Excess Leased Equipment including discussions with Curtis team (3.60); prepare reference materials for first day hearing in connection with Curtis' role as conflict counsel (2.20)	5.80
07/09/12 HH	Work with G. Faust to file second omnibus rejection motion (.80); prepare related materials (1.10); internal and external correspondence in connection with Curtis' role as conflicts counsel (.20)	2.10
07/10/12 GF	Assist M. Cohen and H. Hiznay with preparations for first day hearing, including finalization of Second Omnibus Rejection Order and preparation of additional reference materials for conflicts purposes (1.80); coordinate with internal departments to finalize preparation of second omnibus rejection order (.40)	2.20
07/11/12 HH	Prepare revised order to be submitted to chambers re: second omnibus rejection motion (.70); review affidavit of service re: same (.30); review issues re: service of order re: second omnibus rejection motion (1.30) correspondence with group and Davis Polk re: same (.10)	2.40
07/17/12 HH	Review affidavit of service re: second omnibus rejection order (.10); confer with Garden City Group re: same (.20); draft email to DPW regarding additional contracts re: rejection motion (.20)	0.50
07/19/12 MAC	Respond to inquiry from counsel to RBS related to second omnibus contract rejection motion (.20); correspond with client re: same (.20); correspond with opposing counsel re: same (.20)	0.60
07/20/12 MAC	Analyze executory supply contracts re: second omnibus rejection motion in connection with Curtis' role as conflicts counsel to the Debtors (1.60)	1.60
07/20/12 MR2	Prepare materials re: Motion to Reject for H. Hiznay and M. Cohen (1.90); revise same throughout the day	2.20

	(.30)	
07/20/12	HH	Correspond internally and externally re: contracts that are subject of second omnibus rejection motion (.40); review contracts re: same (.30)
		0.70
07/23/12	HH	Review docket throughout the day for objections filed to second omnibus rejection (.30)
		0.30
07/24/12	MAC	Confer with H. Hiznay re: objections to second omnibus rejection motion (.20)
		0.20
07/24/12	HH	Confer with M. Cohen re: objections to second omnibus rejection motion (.20); review docket and order re: same (.40); call with D. Klein at Davis Polk re: same (.10); draft order for final effectuation of rejection and abandonment of property re: second omnibus rejection motion (1.20); review same (.40)
		2.30
07/26/12	MAC	Review omnibus contract procedures motions and objections filed thereto in connection with Curtis' role as conflicts counsel to the Debtors (.70)
		0.70
07/31/12	HH	Revise second omnibus rejection order, in preparation for submission to chambers (.40); confer externally re: same (.30); correspond with M. Cohen throughout the afternoon re: same (.30)
		1.00
		TOTAL HOURS
		22.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	730	2,263.00
Heather Hiznay	Associate	9.30	345	3,208.50
Georgia Faust	Legal Assistant	8.00	230	1,840.00
Melissa Rutman	Legal Assistant	2.20	220	484.00
		22.60		\$7,795.50

TOTAL SERVICES **\$7,795.50**

10% DISCOUNT **\$-779.55**

TOTAL THIS INVOICE **\$7,015.95**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548178

Total Services	7,795.50
10% DISCOUNT	-779.55
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$7,015.95

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 18, 2012

Inv. # 1548179
 Our Ref. 058179-000440
 SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

07/09/12	HH	Prepare for first day hearing in connection with Curtis' role as conflicts counsel (.80)	0.80
07/10/12	MAC	Prepare for First Day Hearing at SDNY Bankruptcy Court (1.00); attend same (1.10)	2.10
07/10/12	JE	Attend first day hearings for conflicts purposes (4.00)	4.00
07/10/12	JE	Conduct preliminary research to ascertain background information re: company in anticipation of first day hearings (1.00)	1.00
07/10/12	JE	Perform additional research to garner background information re: same (.60)	0.60
07/10/12	JE	Draft summary for internal conflicts of the status of the first day motions (1.10)	1.10
07/10/12	HH	Prepare for first day hearing, including finalizing proposed rejection order, corresponding with Davis Polk, reviewing docket, and reviewing materials to be taken to court in connection with Curtis' role as conflicts counsel (2.70); attend to further preparations for first day hearing (1.90); attend first day hearing (2.20)	6.80
07/13/12	MR2	Prepare documentation based on agenda for hearing on July 16, for review by M. Cohen for conflicts purposes (1.80)	1.80
07/16/12	MAC	Prepare for and review materials in connection with continued first day hearings at SDNY Bankruptcy Court in connection with Curtis' role as conflicts counsel to the Debtors (1.30); attend same (1.50)	2.80
07/16/12	HH	Prepare for hearing re: Debtors' first day motions continued from previous hearing date for conflicts purposes (1.40); attend same (1.50); draft email summarizing same for Curtis team (.10)	3.00
TOTAL HOURS			24.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.90	730	3,577.00
Heather Hiznay	Associate	10.60	345	3,657.00
Jake Ebers	Legal Intern	6.70	230	1,541.00
Melissa Rutman	Legal Assistant	1.80	220	396.00
		24.00		\$9,171.00
	TOTAL SERVICES			\$9,171.00
	10% DISCOUNT			\$-917.10
	TOTAL THIS INVOICE			\$8,253.90



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548179

Total Services	9,171.00
10% DISCOUNT	-917.10
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$8,253.90

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

Pg. 25 of 27
CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 18, 2012

Inv. # 1548180
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/10/12	MAC	Review Curtis' retention application to incorporate comments from the US Trustee and other changes (1.00); revise same (.50)	1.50
07/10/12	HH	Revise Curtis' retention application (.80); draft further revisions to Curtis' retention application to include comments of US Trustee and other comments (1.80); review same (.30)	2.90
07/12/12	MR2	Revise compilation of conflicts information per H. Hiznay's request to include latest correspondence (.90)	0.90
07/12/12	HH	Conduct additional conflicts review for parties added to interested parties list by Debtors' lead counsel (1.60); revise Curtis' retention application (.50)	2.10
07/13/12	MR2	Revise documentation re: conflicts review to reflect additional conflicted parties and correspondence re: same (1.70)	1.70
07/13/12	HH	Continue review of conflicts issues re: new parties added to interested party list (2.00); internal correspondence re: same (.10); revise Curtis' retention application (.80)	2.90
07/16/12	HH	Revise Curtis' retention application (.20)	0.20
07/18/12	MAC	Review and revise Curtis' retention application to incorporate comments from U.S. Trustee (.20); confer with H. Hiznay re: same (.30); teleconference with U.S. Trustee re: same (.20)	0.70
07/18/12	HH	Address issues re: Trustee's comments to Curtis' retention application (.30); confer with M. Cohen re: same (.30)	0.60
07/19/12	MAC	Teleconference with U.S. Trustee re: additional comments to Curtis' retention application (.10); revise Curtis' retention application and prepare same for filing (.30); teleconference with S. Krause at Davis Polk re: finalizing retention application (.10); confer with H. Hiznay re: Trustee's comments to Curtis' retention application (.40)	0.90

07/19/12	HH	Review Curtis' retention application in anticipation of filing (.40); revise same per comments of M. Cohen and others (.40); correspond re: same (.20); confer with M. Cohen re: questions from US Trustee re: Curtis' retention application (.40)	1.40
07/20/12	HH	Review conflicts reports for entities added to the interested parties list (.30)	0.30
07/30/12	HH	Review list of additional conflicts parties provided by Davis Polk (.40); correspond with internal conflicts department re: same (.10)	0.50
07/31/12	HH	Review additional conflicts reports and other conflicts-related information re: additional parties for use in first supplemental affidavit (1.10); draft internal emails re: same (.40)	1.50
TOTAL HOURS			18.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.10	730	2,263.00
Heather Hiznay	Associate	12.40	345	4,278.00
Melissa Rutman	Legal Assistant	2.60	220	572.00
		18.10		\$7,113.00
TOTAL SERVICES				\$7,113.00
10% DISCOUNT				\$-711.30
TOTAL THIS INVOICE				\$6,401.70



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1548180

Total Services	7,113.00
10% DISCOUNT	-711.30
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$6,401.70

**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.