

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER  
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

**General**

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

**Description of the Cases and "As of" Information Date**

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

### **Basis of Presentation**

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

### **Confidentiality**

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

### **Amendment**

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

### **Recharacterization**

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

### **Totals**

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

### **Undetermined Amounts**

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

### **Exclusions**

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

### **Foreign Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

### **Current Market Value of Assets**

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

### **Intercompany Accounts**

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

### **Accounts Receivable**

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

### **Inventories; Property and Equipment**

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

### **Coal Reserves**

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

### **Other Leases**

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

### **Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

### **Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

### **Classifications**

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

### **Disputed, Contingent, and/or Unliquidated Claims**

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

### **Schedule A - Real Property**

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

### **Schedule B - Personal Property**

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

### **Schedule D - Creditors Holding Secured Claims**

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

#### **Schedule E - Creditors Holding Unsecured Priority Claims**

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

#### **Schedule F - Creditors Holding Unsecured Non-Priority Claims**

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

#### **Schedule G - Unexpired Leases and Executory Contracts**

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

#### **Schedule H - Co-Debtors**

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

### **Claims of Third-Party Related Entities**

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

### **Interest in Subsidiaries and Affiliates**

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

### **Umbrella Agreements**

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

### **Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount**

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

### **Collective Bargaining Agreements**

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

**Retiree Healthcare and Pension Obligations for Active and Retired Employees**

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

<b>Post Retirement Benefit – by Debtor (in \$ millions)</b>	
<b>Debtor</b>	<b>Valuation</b>
Heritage Coal Company LLC	\$ 210.5
Pine Ridge Coal Company, LLC	99.4
Highland Mining Company, LLC	117.5
Yankeetown Dock, LLC	0.7
Dodge Hill Mining Company, LLC	1.7
Grand Eagle Mining, LLC	2.3
Ohio County Coal Company, LLC	2.3
Eastern Associated Coal, LLC	451.7
Affinity Mining Company	0.2
Sterling Smokeless Coal Company, LLC	0.1
Mountain View Coal Company, LLC	2.2
Colony Bay Coal Company	5.4
Appalachia Mine Services, LLC	2.3
Martinka Coal Company, LLC	18.2
Patriot Coal Corporation	4.7
Rivers Edge Mining, Inc.	35.8
Apogee Coal Company, LLC	322.7
Catenary Coal Company, LLC	1.8
Dakota LLC	4.5
Hobet Mining, LLC	184.6
Midland Trail Energy LLC	0.2
<b>Total</b>	<b>\$ 1,468.8</b>

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

**Pension Plan**”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

### **Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges**

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

### **Reservation of Rights**

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

### **SOFAs Item 3(b) – 90 Day Payments**

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

### **SOFAs Item 4 - Litigation**

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

### **SOFAs Item 7 - Gifts**

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

### **SOFAs Item 8 - Losses**

Amounts of any losses are de-minimis and as a result no losses are listed.

### **SOFAs Item 13 – Set-Offs**

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

### **SOFAs Item 14 - Property Held for Another Person**

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

### **SOFAs Item 17 - Environmental Information**

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

**SOFAs Item 18 - Capital Structure**

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

**SOFAs Item 19(b) – Auditors**

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105	November 2007 to Present

**SOFAs Item 19(d) - Books, Records and Financial Statements**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at [www.patriotcoal.com](http://www.patriotcoal.com). Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court  
Southern District Court of New York**

In re **Heritage Coal Company LLC**, Case No. **12-12940 (SCC)**  
Debtor Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>\$20,325,691.00</b>		
B - Personal Property *	<b>Yes</b>	<b>6</b>	<b>\$724,792,412.54</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>4</b>		<b>\$25,039,583.34</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>6</b>		<b>\$0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims **	<b>Yes</b>	<b>46</b>		<b>\$1,330,141,938.94</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>17</b>			
H - Codebtors	<b>Yes</b>	<b>5</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>85</b>			
		Total Assets	<b>\$745,118,103.54</b>		
			Total Liabilities	<b>\$1,355,181,522.28</b>	

**Footnote(s)**

\* Personal Property (B) Assets for Heritage Coal Company LLC include \$709,348,888.89 of intercompany balances

\*\* Unsecured (F) Liabilities for Heritage Coal Company LLC include \$1,073,683,395.05 of intercompany balances

**Refer to the Global Notes for further information**

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Kaskaskia Property, Randolph County, IL	Ownership Interest in Surface Property		\$104,401.00	Undetermined
Reserve 1109, Rileyville Area II, Saline County, IL	Ownership Interest in Coal Reserves		\$90,964.00	Undetermined
Reserve 1137, Henderson County, KY	Ownership Interest in Coal Reserves		\$2,703.00	Undetermined
Reserve 148, Camp Ug #11 Property, Union County, WV	Ownership Interest in Coal Reserves		\$18,362.00	Undetermined
Reserve 17, Paragon #17 - Pana Property, Christian, and Shelby Counties, IL	Ownership Interest in Coal Reserves		\$6,714,026.00	Undetermined
Reserve 2079, Highland Mine Property, Hend and Union Counties, KY	Ownership Interest in Coal Reserves		\$67,679.00	Undetermined
Reserve 290, Sunnyhill U.G., Perry Property and Morgan Counties	Ownership Interest in Coal Reserves		\$2,551,462.00	Undetermined
Various Leased Coal Interests <sup>1</sup>	Leased Coal Interest		\$10,622,637.00	Undetermined
Vigo and Greene County Properties, IN	Ownership Interest in Surface Property		\$153,457.00	Undetermined

**Footnote(s)**

<sup>1</sup>The Debtors have included any unexpired coal reserve leases as of the Petition Date in Schedule G. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	O N E			
1. Cash on Hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attachment B2		\$2,404.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See B13/14 of Patriot Coal Corporation		Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See B13/14 of Patriot Coal Corporation		Undetermined
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Kentucky 2Q KIRA Refund		\$51,358.11
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		See Attachment B23		Undetermined
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Furniture, Computers and Supplies		\$181,139.05

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Construction in Progress		\$165,466.60
		Facilities		\$456,884.87
		Mining and Support Equipment		\$3,204,363.06
		Power Distribution		\$3,229.54
		Preparation		\$9,020,041.50
30. Inventory.		Materials and Supplies		\$1,622,429.78
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35 <sup>1</sup>		\$710,085,096.03

Footnote(s)

<sup>1</sup> Personal Property (B) Assets for Heritage Coal Company LLC include \$709,348,888.89 of intercompany balances

**Heritage Coal Company LLC  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B2**

**(B2) Checking, Savings or Other Financial Accounts**

<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>LAST FOUR DIGITS OF ACCOUNT</b>	<b>TYPE OF ACCOUNT</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Old National Bank 130 N Morgan St Morganfield, KY 42437	9523	Deposit	\$2,404.00
US Bank EP-MN-WS3C 60 Livingston Ave, 3rd Floor St Paul, MN 55107	6000	Escrow	\$0.00
<b>Total</b>			<b>\$2,404.00</b>

**Heritage Coal Company LLC  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B23**

**(B23) Licenses, Franchises and Other General Intangibles**

<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>STATE</b>	<b>PERMIT NUMBER</b>	<b>PERMIT TYPE</b>	<b>ISSUING AGENCY</b>	<b>ORIGINAL PERMIT ISSUANCE DATE</b>	<b>LATEST RENEWAL DATE</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Eagle #2 UG Mine	IL	34	SMCRA	IL Department of Natural Resources	08/01/85	08/01/00	Undetermined
Camp 9 Prep Plant & River Terminal Complex	KY	913-5011	SMCRA	KY Department of Natural Resources	07/11/85	06/01/10	Undetermined
Camp 9 Prep Plant - UG Slurry Injection Area #4	KY	913-9002	SMCRA	KY Department of Natural Resources	04/01/05	12/16/09	Undetermined
Center Prep Plant	KY	892-5000	SMCRA	KY Department of Natural Resources	08/20/84	07/15/99	Undetermined
Sunnyhill	OH	D-0325	SMCRA	OH Department of Natural Resources	05/02/84	06/02/94	Undetermined

Case No. 12-12940 (SCC)

**Heritage Coal Company LLC  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B35**

**(B35) Other Personal Property**

<b>DESCRIPTION OF OTHER PERSONAL PROPERTY</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Mine Development	\$719,776.30
Negative Accounts Payable	\$5,798.65
Other Prepaid	\$10,632.19
<b>Sub-Total</b>	<b>\$736,207.14</b>

<b>DESCRIPTION OF INTERCOMPANY BALANCES</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Intercompany Balances - Beaver Dam Coal Company, LLC	\$12,588.56
Intercompany Balances - Black Stallion Coal Company, LLC	\$89.76
Intercompany Balances - Black Walnut Coal Company	\$842,004.72
Intercompany Balances - Bluegrass Mine Services, LLC	\$153,347.89
Intercompany Balances - Catenary Coal Company, LLC	\$2,533.98
Intercompany Balances - Cleaton Coal Company	\$2,034,812.65
Intercompany Balances - Coal Reserve Holding Limited Liability Company No. 2	\$1,095.29
Intercompany Balances - Colony Bay Coal Company	\$2,906,298.74
Intercompany Balances - Dodge Hill Mining Company, LLC	\$6,552,364.95
Intercompany Balances - EACC Camps, Inc.	\$21.14
Intercompany Balances - Eastern Associated Coal, LLC	\$5,697,834.62
Intercompany Balances - Grand Eagle Mining, LLC	\$4,832,841.18
Intercompany Balances - Jarrell's Branch Coal Company	\$277.73
Intercompany Balances - Kanawha Eagle Coal, LLC	\$2,346.78
Intercompany Balances - Logan Fork Coal Company	\$63.00
Intercompany Balances - Ohio County Coal Company, LLC	\$5,663,684.03
Intercompany Balances - Patriot Coal Company, L.P.	\$1,718,271.51
Intercompany Balances - Patriot Coal Sales LLC	\$674,850,383.36
Intercompany Balances - Pine Ridge Coal Company, LLC	\$506,409.43
Intercompany Balances - Rivers Edge Mining, Inc.	\$22,350.75
Intercompany Balances - Snowberry Land Company	\$74,326.68
Intercompany Balances - Sterling Smokeless Coal Company, LLC	\$396,513.00
Intercompany Balances - Winifrede Dock Limited Liability Company	\$1,003.53
Intercompany Balances - Yankeetown Dock, LLC	\$3,077,425.61
<b>Sub-Total</b>	<b>\$709,348,888.89</b>
<b>Total</b>	<b>\$710,085,096.03</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		H W J C	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
Various			See Exhibit D1 - Secured Claims - Secured Debt				\$25,039,583.34	\$0.00
Various			See Exhibit D2 - Secured Claims - Liens				Undetermined	Undetermined
None			D3 - Secured Claims - Letters of Credit					

3 continuation sheets attached

Subtotal >  
(Total of this page)  
  
Total >  
(Use only on last page)

<b>\$25,039,583.34</b>	<b>\$0.00</b>
<b>\$25,039,583.34</b>	<b>\$0.00</b>

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**D1 - Secured Claims - Secured Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202	X		CUD	Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34	\$25,039,583.34	\$0.00
<b>D1 - Secured Claims - Secured Debt</b>				<b>TOTALS:</b>	<b>\$25,039,583.34</b>	<b>\$0.00</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**D2 - Secured Claims - Liens**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2007R05353 2007F00048 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 07-3704 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 07-3705 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007 4162698 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007F00167 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007R05352 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007R41885 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., Book 303, page 560 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**D2 - Secured Claims - Liens**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., Record Book 1226, p 150  Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., Record Book 1226, p 174  Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1- AE FF Book 2/524  Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1- AE FF Book 7/57  Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BLACK EQUIPMENT CO, INC. PO BOX 5286 EVANSVILLE, IN 47716			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2756206  Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
RUDD EQUIPMENT COMPANY 4344 POPLAR LEVEL ROAD LOUISVILLE, KY 40213			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1035759  Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
<b>D2 - Secured Claims - Liens</b>				<b>TOTALS:</b>	<b>Undetermined</b>	<b>Undetermined</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
								Amount Entitled to Priority
Various			See Exhibit E - Tax Authorities				Undetermined	Undetermined
								Undetermined

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

	Undetermined
Undetermined	Undetermined
Undetermined	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**E - Tax Authorities**  
(Continuation Sheet)

Taxes and Certain Other Debts Owed to  
Governmental Agencies

**Type of Priority**

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
ATHENS COUNTY TREASURER 15 S. COURT STREET ATHENS, OH 45701						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
BELMONT COUNTY TREASURER 101 WEST MAIN STREET ST. CLAIRSVILLE, OH 43950						
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
BOONE COUNTY SHERIFF TREASURER 200 STATE STREET, SUITE 200 MADISON, WV 25130						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
CHRISTIAN COUNTY COLLECTOR COURTHOUSE P.O. BOX 199 TAYLORVILLE, IL 62568						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
DAVISS COUNTY TREASURER COURTHOUSE WASHINGTON, IN 47501						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
FRANKLIN COUNTY TREASURER P.O. BOX 967 BENTON, IL 62812						
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
GREENE COUNTY TREASURER 1 E MAIN STREET, ROOM #130 BLOOMFIELD, IN 47424						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
HAMILTON COUNTY TREASURER HAMILTON COUNTY COURTHOUSE MCLEANSBORO, IL 62859						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
HENDERSON COUNTY SHERIFF COURTHOUSE 20 NORTH MAIN STREET HENDERSON, KY 42420						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 401 SOUTH STATE STREET CHICAGO, IL 60605						
		CUD	Taxes - Income/Franchise	Undetermined	Undetermined	Undetermined
ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19008 SPRINGFIELD, IL 62794-9008						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
ILLINOIS DEPARTMENT OF REVENUE 101 W. JEFFERSON STREET SPRINGFIELD, IL 62708						

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**E - Tax Authorities**  
(Continuation Sheet)

Taxes and Certain Other Debts Owed to  
Governmental Agencies

**Type of Priority**

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
ILLINOIS DEPARTMENT OF REVENUE RETAILERS OCCUPATION TAX SPRINGFIELD, IL 62796-0001						
		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
INDIANA DEPARTMENT OF REVENUE P.O. BOX 7218 INDIANAPOLIS, IN 46207-7218						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INDIANA DEPT OF EMPLOYMENT 10 NORTH SENATE AVENUE PO BOX 5486 INDIANAPOLIS, IN 46204						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INDIANA DEPT OF REVENUE WITHHOLDING TAX SECTION - LOGAN BLDG 5150 DECATUR BLVD INDIANAPOLIS, IN 46241						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INTERNAL REVENUE SERVICE OGDEN SERVICE CENTER 1973 N. RULON WHITE BLVD. OGDEN, UT 84404						
		CUD	Taxes - Other	Undetermined	Undetermined	Undetermined
INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY CINCINNATI, OH 45999-0009						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
KENTUCKY REVENUE CABINET TAX POLICY SECTION CAPITAL ANNEX BUILDING FRANKFORT, KY 40620						
		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
KENTUCKY STATE TREASURER REVENUE CABINET FRANKFORT, KY 40619						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
MADISON COUNTY COLLECTOR COURTHOUSE EDWARDSVILLE, IL 62025						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
MORGAN COUNTY TREASURER 155 EAST MAIN STREET, SUITE 153 MCCONNELSVILLE, OH 43756						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
OHIO COUNTY OCCUP LIC FEE OCCUPATIONAL TAX ADMINISTRATOR PO BOX 210 HARTFORD, KY 42347						
		CUD	Taxes - Income/Franchise	Undetermined	Undetermined	Undetermined
OHIO COUNTY OCCUPATIONAL TAX P.O. BOX 185 HARTFORD, KY 42347						

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**E - Tax Authorities**  
(Continuation Sheet)

Taxes and Certain Other Debts Owed to  
Governmental Agencies

**Type of Priority**

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Other	Undetermined	Undetermined	Undetermined
OHIO DEPARTMENT OF TAXATION P.O. BOX 182101 COLUMBUS, OH 43218-2101						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
OHIO DEPARTMENT OF TAXATION INCOME TAX DIVISION PO BOX 2476 COLUMBUS, OH 43266						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
OHIO DEPT OF JOB & FAMILY SVC BUREAU OF UC TAX 4020 E 5TH STREET COLUMBUS, OH 43219						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
PERRY COUNTY TREASURER DAVID R. WILSON, COUNTY TREASURER P.O. BOX 288 NEW LEXINGTON, OH 43764						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
RANDOLPH COUNTY COLLECTOR RANDOLPH COUNTY COURTHOUSE P.O. BOX 328 CHESTER, IL 62233						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
SALINE COUNTY COLLECTOR COURTHOUSE 105 E. POPLAR STREET HARRISBURG, IL 62946						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
SANGAMON COUNTY COLLECTOR COURTHOUSE COUNTY COMPLEX SPRINGFIELD, IL 62701						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
SCHUYLER COUNTY TREASURER P.O. BOX 197 RUSHVILLE, IL 62681						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
SHELBY COUNTY TREASURER COURTHOUSE P.O. BOX 326 SHELBYVILLE, IL 62565						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
ST. CLAIR COUNTY COLLECTOR COURT HOUSE 10 PUBLIC SQUARE BELLEVILLE, IL 62220						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
TREASURER, KENTUCKY UNEMPLOYMENT 275 EAST MAIN STREET FRANKFORT, KY 40601						

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**E - Tax Authorities**  
(Continuation Sheet)

Taxes and Certain Other Debts Owed to  
Governmental Agencies  
**Type of Priority**

C O D E D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
UNION COUNTY FISCAL COURT P.O. BOX 60 MORGANFIELD, KY 42437						
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
UNION COUNTY SHERIFF P.O. BOX 30 MORGANFIELD, KY 42437						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
UNION COUNTY SHERIFF P.O. BOX 30 MORGANFIELD, KY 42437						
		CUD	Taxes - Income/Franchise	Undetermined	Undetermined	Undetermined
UNION COUNTY TAX ADMINISTRATOR P.O. BOX 60 MORGANFIELD, KY 42437-0060						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
VINTON COUNTY TREASURER GENERAL DELIVERY MCARTHUR, OH 45651						
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
WARRICK COUNTY TREASURER ONE COUNTY SQUARE, SUITE 270 BOONVILLE, IN 47601						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
WHITE COUNTY COLLECTOR P.O. BOX 369 CARMi, IL 62821						
		CUD	Taxes - Property	Undetermined	Undetermined	Undetermined
WILLIAMSON COUNTY COLLECTOR COURTHOUSE 200 W. JEFFERSON MARION, IL 62959						
<b>E - Tax Authorities</b>		<b>TOTALS:</b>		<b>Undetermined</b>	<b>Undetermined</b>	<b>Undetermined</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
Various							\$254,010,416.66
Various							\$2,343,703.73
Various							Undetermined
None							F4 - Customer Claims
Various							\$104,123.50
Various							Undetermined
None							F7 - Rejection Damages
Various							\$1,073,683,395.05

Sub- Total >  
(Total of this Page) **\$1,330,141,638.94**

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
Various							Undetermined
Various							\$300.00
None							F11 - Equipment Leases

Sub- Total >  
(Total of this Page)

<b>\$1,330,141,938.94</b>
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Total >

<b>\$1,330,141,938.94</b>
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In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F1 - Unsecured Notes / Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890	X		CUD	Date Incurred: Various 8.25% Senior Notes due 2018	\$254,010,416.66
<b>F1 - Unsecured Notes / Debt</b>			<b>TOTAL:</b>	<b>\$254,010,416.66</b>	

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ACTION PEST CONTROL 2301 SOUTH GREEN RIVER RD EVANSVILLE, IN 47715				General Trade Payable	\$594.00
AIRGAS USA LLC ONE OREGON ST CHARLESTON, WV 25325-1268				General Trade Payable	\$14,812.76
ALLIED BARTON SECURITY SERVICES PO BOX 828854 PHILADELPHIA, PA 19182-8854			CU	General Trade Payable	\$625.52
ALLIED WASTE SERVICES PO BOX 9001099 LOUISVILLE, KY 40290-1099				General Trade Payable	\$1,961.65
AL'S GLASS SERVICE INC PO BOX 571 GRANDVIEW, IN 47615				General Trade Payable	\$487.16
AMERICAN ELECTRIC POWER APPALACHIAN POWER PO BOX 24413 CANTON, OH 44701-4413				General Trade Payable	\$17.37
AMERICAN PRINTING CO. 249 N. MAIN ST. MADISONVILLE, KY 42431				General Trade Payable	\$320.00
ARMADA OPTICAL SERVICES, INC ATTN CINDY UBELHOR 701 N WEINBACH AVE SUITE 410 EVANSVILLE, IN 47711				General Trade Payable	\$217.16
ARTISAN CONTRACTING, INC. 160 SOUTH BROADVIEW, 3RD FLOOR CAPE GIRARDEAU, MO 63703-5759			CU	General Trade Payable	\$538,852.39

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ASSOCIATED ENGINEERS, INC. 1001 FREDERICA ST - SUITE 200 OWENSBORO, KY 42301			CU	General Trade Payable	\$1,903.20
AT&T PO BOX 105068 ATLANTA, GA 30348-5068				General Trade Payable	\$180.74
AUDUBON CHRYSLER CENTER 2945 US HWY 41 NORTH HENDERSON, KY 42420				General Trade Payable	\$77.36
AW CHESTERTON COMPANY PO BOX 3351 BOSTON, MA 02241				General Trade Payable	\$556.80
B. DEO-VOLENTE, INC DBA B.D.I 1255 MONMOUTH BLVD PO BOX 1507 GALESBURG, IL 61401				General Trade Payable	\$25,610.00
BLACK EQUIPMENT CO., INC. ATTN KARYN BAKER PO BOX 5286 EVANSVILLE, IN 47716				General Trade Payable	\$1,919.11
BLUE RIBBON COURIER INC PO BOX 4128 EVANSVILLE, IN 47724				General Trade Payable	\$195.56
BLUE RIBBON, INC. PO BOX 138 ELBERFELD, IN 47613				General Trade Payable	\$568.42
BOYD & SONS MACHINERY LLC 16 SOUTH 350 EAST WASHINGTON, IN 47501				General Trade Payable	\$63,276.26

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BRAKE SUPPLY CO., INC. 4280 PAYSHERE CIRCLE CHICAGO, IL 60674				General Trade Payable	\$605.95
CARLISLE MACHINE 587 STATE ROUTE 109 SOUTH CLAY, KY 42404				General Trade Payable	\$350.00
CARROLL ENGINEERING CO. ATTN CLARK JOHNSON PO BOX 860 HARLAN, KY 40831			CU	General Trade Payable	Undetermined
CED INC CED-LOUISVILLE CREDIT DEPT PO BOX 221229 LOUISVILLE, KY 40252-1229				General Trade Payable	\$2,271.75
CENTRIFUGAL & MECHANICAL IND. 24703 NETWORK PLACE CHICAGO, IL 60673-1247				General Trade Payable	\$34,441.80
CITY OF UNIONTOWN PO BOX 548 UNIONTOWN, KY 42461				General Trade Payable	\$206.96
CLAY MACHINE WORKS, INC. ATTN KATHY BENTON PO BOX 465 CLAY, KY 42404				General Trade Payable	\$7,253.40
CLINCH RIVER CORP RR #3, BOX 1070 CEDAR BLUFF, VA 24609				General Trade Payable	\$3,477.48
COLEMAN BROTHERS INC 4186 STATE ROUTE 85 WEST CENTERTOWN, KY 42328				General Trade Payable	\$19,251.00

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CONN-WELD IND., INC. ATTN MARY MATHERLY/RANDA JONE PO BOX 5329 PRINCETON, WV 24740					General Trade Payable	\$31,441.52
CONSPEC CONTROLS INC ATTN JENNIFER CHIOCCHIO CHARLEROI INDUSTRIAL PARK 6 GUTTMAN BLVD CHARLEROI, PA 15022					General Trade Payable	\$258.46
CONSTRUCTION MACHINERY CO., LLC PO BOX 175 FISHERVILLE, KY 40023					General Trade Payable	\$8,743.84
CONTROL SPECIALISTS, INC. PO BOX 6770 EVANSVILLE, IN 47719-0770					General Trade Payable	\$2,133.51
CRANE FARMS 9065 SHAWNEE HILL ROAD SHAWNEETOWN, IL 62984					General Trade Payable	\$10,700.00
CUMMINS CROSSPOINT, LLC PO BOX 663811 INDIANAPOLIS, IN 46266					General Trade Payable	\$112.56
CUSTOM ENGINEERING INC PO BOX 320 CLAY, KY 42404					General Trade Payable	\$23,479.90
DA-CO MACHINE & STEEL FAB, INC. ATTN SHERESA 503 US HWY 41A PROVIDENCE, KY 42450-9036					General Trade Payable	\$5,610.00
EDWARDS CONCRETE CONST. INC. 1550 YOKEL ROAD EVANSVILLE, IN 47720					General Trade Payable	\$587.50

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ELPERS TRUCK EQUIPMENT 8136 BAUMGART RD EVANSVILLE, IN 47725				General Trade Payable	\$375.90
ENGINEERING CONSULTING SERVICES, INC 340 S BROADWAY SUITE 200 LEXINGTON, KY 40508				General Trade Payable	\$1,900.00
ENVIRONMENTAL RESOURCES MANAGEMENT CONSULTING CO LLC 229 MADISONVILLE DRIVE MADISONVILLE, KY 42431				General Trade Payable	\$20,288.15
EPIC SYSTEMS INC 402 E MARYLAND STREET EVANSVILLE, IN 47711				General Trade Payable	\$890.36
ERIEZ MANUFACTURING CO C/O MORRIS-COKER, INC PO BOX 1106 BECKLEY, WV 25802				General Trade Payable	\$55,825.34
FIRST ELECTRIC SUPPLY CO LLC PO BOX 6069 DEPT 125 INDIANAPOLIS, IN 46206-6069				General Trade Payable	\$12,561.10
FIRST-LINE FIRE EXTINGUISHER CO 1333 N. 8TH ST PADUCAH, KY 42001				General Trade Payable	\$1,310.15
FISHER SCIENTIFIC CO. 13551 COLLECTIONS CENTER DR CHICAGO, IL 60693				General Trade Payable	\$156.72
FLANDERS ELECTRIC MOTOR SERVICE OF ILLINOIS, INC. PO BOX 1106 MARION, IL 62959				General Trade Payable	\$59,705.50

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FLOMIN COAL INC ATTN JERI MCNAMEE 5079 NORTH MAYO TRAIL PIKEVILLE, KY 41501				General Trade Payable	\$157,889.68
FLSMIDTH KREBS INC 5505 WEST GILLETTE ROAD TUCSON, AZ 85743				General Trade Payable	\$34,183.41
FLSMIDTH SALT LAKE CITY INC PO BOX 934908 ATLANTA, GA 31193-4908				General Trade Payable	\$232.06
FRONTIER PO BOX 2951 PHOENIX, AZ 85062-2951				General Trade Payable	\$66.56
GBS ENTERPRISES, INC. PO BOX 593 MORGANFIELD, KY 42437				General Trade Payable	\$12,691.82
GEOLOGICAL LOGGING SYSTEMS 534 INDUSTRIAL PARK RD BLUEFIELD, VA 24605				General Trade Payable	\$1,601.20
GREENWELL MECHANICAL SERVICE 391 MEADOWS RD MORGANFIELD, KY 42437				General Trade Payable	\$809.20
H & R AGRI POWER 1464 US HWY 60 WEST MORGANFIELD, KY 42437				General Trade Payable	\$356.39
H&S FARM SUPPLY, LLC PO BOX 350 MORGANFIELD, KY 42437				General Trade Payable	\$522.05
HARDCASTLE REALTY ATTN JOE TYSON PO BOX 3326 ZANESVILLE, OH 43702-3326				General Trade Payable	\$100.08

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
HENRY A. PETTER SUPPLY COMPANY PO BOX 2350 PADUCAH, KY 42001				General Trade Payable	\$31,004.82
HIBBS ELECTRO MECHANICAL INC 1300 INDUSTRIAL RD MADISONVILLE, KY 42431				General Trade Payable	\$26,226.00
HILTI, INC. PO BOX 382002 PITTSBURGH, PA 15250-8002				General Trade Payable	\$807.84
HOME OIL & GAS INC ATTN NANCY WILEY PO BOX 397 HENDERSON, KY 42419-0397				General Trade Payable	\$3,419.28
H-T-L PERMA USA L.P. 2129 CENTER PARK DR CHARLOTTE, NC 28217				General Trade Payable	\$16,323.13
HUSCH BLACKWELL SANDERS, LLP PO BOX 802765 KANSAS CITY, MO 64180-2765				General Trade Payable	\$746.36
INDUSTRIAL AIR CENTERS, INC. PO BOX 1239 JEFFERSONVILLE, IN 47131-1239				General Trade Payable	\$20,406.25
INDUSTRIAL PROCESS EQUIPMENT CO 2800 LOCUST STREET SAINT LOUIS, MO 63103				General Trade Payable	\$445.58
IRVING MATERIALS, INC. 3361 US HWY 60 EAST MORGANFIELD, KY 42437				General Trade Payable	\$10,666.88
J. E. SHEKELL, INC. 424 W TENNESSEE ST EVANSVILLE, IN 47710				General Trade Payable	\$9,738.74

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
KANAWHA MFG CO. PO BOX 1786 1520 DIXIE STREET CHARLESTON, WV 25326				General Trade Payable	\$293.00
KENTUCKY UTILITIES CO PO BOX 9001954 LOUISVILLE, KY 40290-9013				General Trade Payable	\$176,113.47
KERCO INC ATTN MANDY PO BOX 1888 MADISONVILLE, KY 42431-0038				General Trade Payable	\$913.42
KOORSEN FIRE & SECURITY, INC 2719 N. ARLINGTON AVE INDIANAPOLIS, IN 46218-3322				General Trade Payable	\$5,894.10
LAFFEY EQUIPMENT CO., INC. PO BOX 16285 SAINT LOUIS, MO 63105				General Trade Payable	\$452.17
LECO CORPORATION 3000 LAKEVIEW AVE SAINT JOSEPH, MI 49085				General Trade Payable	\$1,104.10
MAGNUM DRILLING SERVICES INC PO BOX 6481 EVANSVILLE, IN 47719-0481				General Trade Payable	\$40,887.15
MARTIN ENGINEERING DEPT 4531 CAROL STREAM, IL 60122-4531				General Trade Payable	\$1,937.34
MCCOY & MCCOY LABORATORIES INC PO BOX 907 MADISONVILLE, KY 42431				General Trade Payable	\$3,404.00
MCMASTER CARR SUPPLY COMPANY PO BOX 7690 CHICAGO, IL 60680				General Trade Payable	\$173.39

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
METSO MINERALS INDUSTRIES, INC. PO BOX 945859 ATLANTA, GA 30394-5859				General Trade Payable	\$44,566.79
MEUTH CONSTRUCTION SUPPLY INC. PO BOX 523 HENDERSON, KY 42419-0523				General Trade Payable	\$800.00
MIDWEST BATTERY AND SUPPLY INC 1107 SOUTH MAIN MADISONVILLE, KY 42431				General Trade Payable	\$187.12
MINE & PROCESS SERVICE, INC. ATTN LINDA KALVIN PO BOX 484 KEWANEE, IL 61443				General Trade Payable	\$659.85
MINE EQUIPMENT & MILL SUPPLY CO PO BOX 189 DAWSON SPRINGS, KY 42408				General Trade Payable	\$891.84
MINESAFE ELECTRONICS, INC. PO BOX 281 STURGIS, KY 42459				General Trade Payable	\$5,897.38
MODERN WELDING CO., INC. HWY 41-A NORTH PO BOX 1147 MADISONVILLE, KY 42431				General Trade Payable	\$86,676.35
MONK MINING SUPPLY, INC. 347 GRATTON ROAD TAZEWELL, VA 24651-9534			CU	General Trade Payable	\$125,147.50
MORGANFIELD HOME CENTER 925 US HWY 60 EAST PO BOX 508 MORGANFIELD, KY 42437				General Trade Payable	\$784.30
MOTION INDUSTRIES, INC. 1514 PARKWAY VIEW DRIVE PITTSBURGH, PA 15205-1407				General Trade Payable	\$33,159.55

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MT. VERNON BARGE SERVICE INC PO BOX 607 MT VERNON, IN 47620				General Trade Payable	\$10,487.25
MURPHY ELEVATOR COMPANY INC 128 EAST MAIN STREET LOUISVILLE, KY 40202				General Trade Payable	\$3,815.00
OAS, INC. ATTN ELIZABETH O'NEAL 1017 A. AVENUE PO BOX 823 SEYMOUR, IN 47274				General Trade Payable	\$7,185.00
OHIO TRANSMISSION CORPORATION OTP INDUSTRIAL SOLUTIONS PO BOX 73278 CLEVELAND, OH 44193				General Trade Payable	\$11,351.45
O'NEAL STEEL CORPORATION 1323 BURCH DRIVE EVANSVILLE, IN 47711				General Trade Payable	\$12,002.16
OREILLY AUTO PARTS PO BOX 9464 SPRINGFIELD, MO 65801-9464				General Trade Payable	\$504.96
PATRICK ENGINEERING INC 1741 MOMENTUM PLACE CHICAGO, IL 60689-5311				General Trade Payable	\$3,027.22
PHILLIPS 66 RECEIVABLE FUNDING LLC 21064 NETWORK PLACE CHICAGO, IL 60673-1210				General Trade Payable	\$7,783.70
POLYDECK SCREEN CORPORATION ATTN SHERRY WALDROP 1790 DEWBERRY ROAD SPARTANBURG, SC 29307				General Trade Payable	\$3,902.10

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
POWER TECHNIQUES INC 707 RAILROAD STREET/ROUTE 37 PO BOX 166 ALMA, IL 62807				General Trade Payable	\$1,013.01
PREISER SCIENTIFIC INC. ATTN SANDY GATENS PO BOX 1330 SAINT ALBANS, WV 25177				General Trade Payable	\$1,269.94
RABEN TIRE CO INC 600 N JACKSON ST HARRISBURG, IL 62946				General Trade Payable	\$35,541.64
RATLEY TRUCKING CO.,INC 374 URTON GAP ROAD STURGIS, KY 42459				General Trade Payable	\$18,434.79
RBW CONTRACTING & CONSULTING 9228 NORTH GOSHEN LN MT VERNON, IL 62864				General Trade Payable	\$2,025.00
RED-D-ARC, INC. PO BOX 532618 ATLANTA, GA 30353-2618				General Trade Payable	\$91.52
REXEL SOUTHLAND 347 THOMPSON AVE MADISONVILLE, KY 42431-0457				General Trade Payable	\$99.89
RON'S AUTOMOTIVE 3704 US 41A HENDERSON, KY 42420				General Trade Payable	\$926.61
ROYAL BRASS & HOSE INC ATTN EMMA ANCHOR HYDRAULICS DIVISION PO BOX 51468 KNOXVILLE, TN 37950-1468				General Trade Payable	\$2,732.97

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RUDD EQUIPMENT CORP PO BOX 610 NITRO, WV 25143-0610				General Trade Payable	\$22.41
S & S URETHANE INC ATTN RHONDA HARDIN PO BOX 253 FARINA, IL 62838				General Trade Payable	\$4,105.00
S&K AIR POWER 5650 OAK GROVE RD. EVANSVILLE, IN 47715				General Trade Payable	\$319.72
SAFETY-WEAR ATTN CONNIE SARRAZINE 24117 NETWORK PL CHICAGO, IL 60673-1117				General Trade Payable	\$3,425.42
SALINE VALLEY CONSERVANCY DISTRICT 900 DEWEY STREET ELDORADO, IL 62930				General Trade Payable	\$241.66
SAS GLOBAL CORPORATION 21601 MULLIN AVE WARREN, MI 48089				General Trade Payable	\$12,541.00
SCHALCO CONSTRUCTION & SUPPLY 10700 STATE ROAD 662 NEWBURGH, IN 47630				General Trade Payable	\$672.00
SET INDUSTRIAL SERVICE INC 3016 OHIO DR PO BOX 916 HENDERSON, KY 42419				General Trade Payable	\$18,206.14
SGS NORTH AMERICA INC PO BOX 2502 CAROL STREAM, IL 60132				General Trade Payable	\$95,762.26

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
SITEX CORPORATION PO BOX 38 HENDERSON, KY 42419				General Trade Payable	\$11,267.23
SORLING, NORTHRUP, HANNA, CULLEN AND COCHRAN, LTD. PO BOX 5131 SPRINGFIELD, IL 62705				General Trade Payable	\$500.00
SOUTHEASTERN ILLINOIS ELECTRIC COOPERATIVE, INC. PO BOX 371 ELDORADO, IL 62930-0371				General Trade Payable	\$4,373.34
SOUTHERN STATES COOPERATIVE MORGANFIELD COOP, INC 304 N TOWNSEND ST MORGANFIELD, KY 42437				General Trade Payable	\$47.93
STERETT CONSTRUCTION CO., INC. ATTN RYAN MCDANIEL 34 BOOTH FIELD RD OWENSBORO, KY 42301				General Trade Payable	\$26,299.50
STONEBRIDGE PRESS LTD. 7620 W.H. NEGLEY ROAD HENDERSON, KY 42420				General Trade Payable	\$405.00
SUPERIOR METAL WORKS INC 1616 MCLEOD LANE MADISONVILLE, KY 42431				General Trade Payable	\$3,951.78
TEMCO INC 112 COMMERCE BLVD LOVELAND, OH 45140				General Trade Payable	\$3,946.51
THOMSON MACHINERY CO. INC. 505 BARK COVE DRIVE OWENSBORO, KY 42303				General Trade Payable	\$23,836.32

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TRI-STATE RECLAMATION 5115 TILE PLANT ROAD NEW LEXINGTON, OH 43764				General Trade Payable	\$25,254.00
UNION COUNTY VOL. FIRE DEPT.,INC PO BOX 101 920 SECOND ST UNIONTOWN, KY 42461				General Trade Payable	\$120.00
UNITED CENTRAL INDUSTRIAL SUPPLY PO BOX 5 SHINNSTON, WV 26431				General Trade Payable	\$14,608.42
URETHANE ROLLER SPECIALIST, INC 100 SOUTH CENTRAL AVENUE PO BOX 566 EUREKA, MO 63025				General Trade Payable	\$20,000.00
USF HOLLAND INC. PO BOX 9021 HOLLAND, MI 49422-9021				General Trade Payable	\$3,212.70
W.W. GRAINGER, INC. DEPT 861894251 PALATINE, IL 60038-0001				General Trade Payable	\$1,816.69
WALTER PAYTON POWER EQUIPMENT, LLC PO BOX 88456 CHICAGO, IL 60680-1456				General Trade Payable	\$429.25
WEST KENTUCKY STEEL CONSTRUCTION CO. INC PO BOX 68 PROVIDENCE, KY 42450				General Trade Payable	\$11,246.00
WHAYNE SUPPLY CO. ATTN MICHAEL TAYLOR DEPARTMENT 8326 CAROL STREAM, IL 60122-8326				General Trade Payable	\$60,750.79

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F2 - Accounts Payable**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WINDSTREAM PO BOX 9001908 LOUISVILLE, KY 40290-1908				General Trade Payable	\$176.08
WOODRUFF SUPPLY CO INC 628 LINCOLN AVE PO BOX 426 MADISONVILLE, KY 42431				General Trade Payable	\$33,896.24
WORTHINGTON PRODUCTS, LLC ATTN FRED WALLACE 3405 KUEMERLE CT NE CANTON, OH 44705-5074				General Trade Payable	\$567.03
W-T HYDRAULIC & MACHINE INC 6998 US HWY 41A SOUTH PROVIDENCE, KY 42450			CU	General Trade Payable	\$21,863.00
XYLEM WATER SOLUTIONS INC 950 MAXWELL AVENUE EVANSVILLE, IN 47711				General Trade Payable	\$3,351.64
<b>F2 - Accounts Payable</b>			<b>TOTAL:</b>		<b>\$2,343,703.73</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F3 - Litigation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
GENE A. BOWEN C/O LAW OFFICE OF THOMAS F. BASILE ATTN THOMAS F. BASILE PO BOX 4006 CHARLESTON, WV 25364-4006			CUD	Litigation - Other, Case No. 11-C-5000000 11-C-5030003	Undetermined
BOWLES, MARY ET AL. C/O THE SUTTER LAW FIRM ATTN ROGER DECANIO, ESQUIRE 1598 KANAWHA BLVD E CHARLESTON, WV 25339			CUD	Litigation - Settled, Case No. 09-C-212	Undetermined
CIBA SPECIALTY CHEMICALS CORPORATION C/O SHAFFER AND SHAFFER ATTN HARRY G. SHAFFER, III 330 STATE STREET MADISON, WV 25130			CUD	Litigation - Other, Case No. 06-C-124	Undetermined
CLYDE COLEMAN C/O SIMMONS COOPER LLC ATTN CHRISTOPHER R. GUINN AND CHRISTOPHER J. LEVY 707 BERKSHIRE BLVD EAST ALTON, IL 62024			CUD	Litigation - Asbestos - Individuals, Case No. 09L-2	Undetermined
DONNIE COLEMAN C/O GORI, JULIAN & ASSOCIATES ATTN RANDY GORI 156 NORTH MAIN STREET EDWARDSVILLE, IL 62025-1972			CUD	Litigation - Asbestos - Individuals, Case No. 11-L-1415	Undetermined
CYTEC INDUSTRIES, INC. C/O SPILMAN, THOMAS & BATTLE PLLC ATTN HEATHER HEISKELL JONES 300 KANAWHA BLVD, EAST CHARLESTON, WV 25301			CUD	Litigation - Other, Case No. 06-C-124	Undetermined
TOMMY AND RUTH ANN DICKERSON C/O GORI, JULIAN & ASSOCIATES ATTN RANDY GORI 156 NORTH MAIN STREET EDWARDSVILLE, IL 62025-1972			CUD	Litigation - Asbestos - Individuals, Case No. 12-L-77	Undetermined
JOHN C. DRAKE C/O GORI, JULIAN & ASSOCIATES ATTN MATTHEW MORRIS 156 NORTH MAIN STREET EDWARDSVILLE, IL 62025-1972			CUD	Litigation - Asbestos - Individuals, Case No. 12-L-43	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**F3 - Litigation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHN P. FARNETTI, VICE PRESIDENT REINSURANCE OPERATIONS IL MINE SUBSIDENCE INSURANCE FUND PO BOX 812060 CHICAGO, IL 60681-2060			CUD	Litigation - Property Damage, Case No. 09-104-MJR	Undetermined
TERRY AND DIXIE HOEPER C/O KOTAK ROCK LLP ATTN M. COURTNEY KOGER, ESQUIRE 1010 GRAND BLVD SUITE 500 KANSAS CITY, MO 64106-2220			CUD	Litigation - Other, Case No. 11-BS-CC00055	Undetermined
NALCO COMPANY C/O DINSMORE ATTN DENISE D. PENTINO 2100 MARKET STREET WHEELING, WV 26003			CUD	Litigation - Other, Case No. 06-C-124	Undetermined
PETTRY, DENVER ET AL. C/O THE LAW OFFICE OF THOMAS F. BASILE ATTN THOMAS F. BASILE PO BOX 4006 CHARLESTON, WV 25364-4006			CUD	Litigation - Other, Case No. 06-C-124	Undetermined
PREISER SCIENTIFIC, INC. C/O LAW OFFICE OF THOMAS F. BASILE ATTN WEBSTER J. ARGENEAUX, III 300 SUMMERS STREET SUITE 700 CHARLESTON, WV 25081-1638			CUD	Litigation - Other, Case No. 11-C-5000000 11-C-5030003	Undetermined
SOLAR SOURCES, INC. C/O ICE MILLER LLP ATTN G. DANIEL KELLEY, JR. ONE AMERICAN SQUARE, SUITE 2900 INDIANAPOLIS, IN 46282-0200			CUD	Litigation - Other, Case Nos. 12-1700 and 12-1862	Undetermined
WILLITS, PATRICIA ET AL. C/O GEORGE A. BARTON LAW OFFICES OF GEORGE A. BARTON PC 800 WEST 47 STREET, SUITE 700 MISSOURI CITY, MO 64112			CUD	Litigation - Contract, Case No. IISL-CC03193	Undetermined
<b>F3 - Litigation</b>			<b>TOTAL:</b>		<b>Undetermined</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOSEPH A. ADAMSON				CU	Compensation: Mine Plan	Undetermined
SCOTT E. BAIZE				CU	Compensation: Mine Plan	Undetermined
JAMES S. BARNES				CU	Compensation: Mine Plan	Undetermined
LEE Z. BARRON				CU	Compensation: Annual Mine Plan	Undetermined
DOYLE D. BLANKENSHIP				CU	Compensation: Mine Plan	Undetermined
JAMES P. BORTON				CU	Compensation: Annual Mine Plan	Undetermined
PAUL L. BURGESS				CU	Compensation: Annual Mine Plan	Undetermined
NORRIS E. CANSLER				CU	Compensation: Mine Plan	Undetermined
COLEMAN D. CARTER JR				CU	Compensation: Annual Mine Plan	Undetermined
ROBERT L. COPPAGE				CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DAVID L. DAVIS				CU	Compensation: Mine Plan	Undetermined
EDDIE P. DONOHOO				CU	Compensation: Annual Mine Plan	Undetermined
RONALD J. DRAGOO				CU	Compensation: Mine Plan	Undetermined
BENJAMIN P. DURALL				CU	Compensation: Mine Plan	Undetermined
CLARENCE D. EDWARDS				CU	Compensation: Mine Plan	Undetermined
EMPLOYEE 1021762					Compensation: Deferred Vacation	\$45,955.84
EMPLOYEE 1021789				CU	Compensation: Pension Shortfall	\$420.51
EMPLOYEE 1021879					Compensation: Deferred Vacation	\$9,818.55
EMPLOYEE 1021883					Compensation: Deferred Vacation	\$14,585.49
EMPLOYEE 1021975					Compensation: Deferred Vacation	\$10,239.48

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1042613				Compensation: Deferred Vacation	\$23,103.63
JERRY G. FARRIS			CU	Compensation: Annual Mine Plan	Undetermined
TIMOTHY L. GIVENS			CU	Compensation: Mine Plan	Undetermined
LARRY A. GOSSETT			CU	Compensation: Annual Mine Plan	Undetermined
GARY K. GRACE			CU	Compensation: Mine Plan	Undetermined
EDDIE G. GRESHAM			CU	Compensation: Mine Plan	Undetermined
JOHN H. HENDERSON			CU	Compensation: Mine Plan	Undetermined
JOE E. HERMAN			CU	Compensation: Mine Plan	Undetermined
RICKY A. INMAN			CU	Compensation: Mine Plan	Undetermined
JIMMY D. JERNIGAN			CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
THOMAS L. JESSIE				CU	Compensation: Mine Plan	Undetermined
LESSIE R. JEWELL				CU	Compensation: Mine Plan	Undetermined
JIMMY D. JOHNSON				CU	Compensation: Mine Plan	Undetermined
KENZIE M. JONES				CU	Compensation: Annual Mine Plan	Undetermined
GARY J. KESSINGER				CU	Compensation: Mine Plan	Undetermined
PATRICIA L. LEET				CU	Compensation: Mine Plan	Undetermined
AUBREY H. LEWIS				CU	Compensation: Mine Plan	Undetermined
TIMOTHY H. LEWIS				CU	Compensation: Mine Plan	Undetermined
TONY M. LOWE				CU	Compensation: Mine Plan	Undetermined
LESLIE E. MARTIN				CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LARRY D. MATHEWS				CU	Compensation: Annual Mine Plan	Undetermined
FRANKIE L. MCEUEN				CU	Compensation: Mine Plan	Undetermined
MICHAEL D. MCINTOSH				CU	Compensation: Mine Plan	Undetermined
GREGORY S. MILLER				CU	Compensation: Annual Mine Plan	Undetermined
KENNETH D. MILLSPAUGH				CU	Compensation: Mine Plan	Undetermined
KERRY D. PATTERSON				CU	Compensation: Mine Plan	Undetermined
RUDY W. PHELPS				CU	Compensation: Mine Plan	Undetermined
CLARENCE POWELL JR				CU	Compensation: Mine Plan	Undetermined
DANIEL L. REYNOLDS				CU	Compensation: Mine Plan	Undetermined
ROBERT W. SAINT				CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TEDDY L. SCHERZINGER			CU	Compensation: Mine Plan	Undetermined
MICHAEL B. SCHMIED			CU	Compensation: Mine Plan	Undetermined
KENNETH N. SCHROADER			CU	Compensation: Mine Plan	Undetermined
JEFFREY L. SCOTT			CU	Compensation: Mine Plan	Undetermined
STEVEN L. SCOTT			CU	Compensation: Mine Plan	Undetermined
JAMES T. SELF			CU	Compensation: Annual Mine Plan	Undetermined
MARSHALL D. SHELTON			CU	Compensation: Mine Plan	Undetermined
BRIAN S. SMITH			CU	Compensation: Mine Plan	Undetermined
JOHNNY R. SMITH			CU	Compensation: Mine Plan	Undetermined
JERRY R. STUART			CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
KERRY R. SWEENEY			CU	Compensation: Mine Plan	Undetermined
WINDELL W. VANDIVER			CU	Compensation: Mine Plan	Undetermined
TERRY G. VICKERY			CU	Compensation: Mine Plan	Undetermined
VINCE J. VINSON			CU	Compensation: Mine Plan	Undetermined
RICHARD S. WAKE			CU	Compensation: Mine Plan	Undetermined
JERRY E. WATSON			CU	Compensation: Annual Mine Plan	Undetermined
ROGER L. WELLS			CU	Compensation: Mine Plan	Undetermined
LARRY E. WESTERFIELD			CU	Compensation: Mine Plan	Undetermined
DAREL W. WHITFIELD			CU	Compensation: Mine Plan	Undetermined
GARY R. WOLFE			CU	Compensation: Mine Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F5 - Compensation**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EDWARD J. YEVINCY			CU	Compensation: Annual Mine Plan	Undetermined
DAMION YOUNG			CU	Compensation: Mine Plan	Undetermined
<b>F5 - Compensation</b>			<b>TOTAL:</b>		<b>\$104,123.50</b>

**Footnote(s)**

\*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
2012 RETIREE BONUS ACCOUNT TRUST ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: 2012 Retiree Bonus Account Trust	Undetermined
SHERLEY E. ABBOTT			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LEE Z. BARRON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ALVIS W. BELILES			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LARRY R. BENTON			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
CLARENCE E. BERRY			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
DON A. BLAIR			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
KENNETH A. BOHNERT			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JAMES P. BORTON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CLEATUS E. BOWMAN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WILLIAM E. BOYD			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
EARL E. BRASHER			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
PAUL L. BURGESS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
COLEMAN D. CARTER JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CHARTIS CASUALTY COMPANY 175 WATER STREET NEW YORK, NY 10038			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
CHARLES M. CLARK			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CHARLES M. CLARK			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CHARLES M. CLARK			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
BERYL D. COX			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
BILLY E. DANIELS			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EDDIE P. DONOHOO				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
PAUL L. ERWIN				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JERRY G. FARRIS				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JERRY D. FIELDS				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JERRY D. FIELDS				CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
WILLIAM D. FOX				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
ROBERT FURGESON				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
EVELYN F. GAITHER				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
PHILIP R. GOODMAN				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LARRY A. GOSSETT				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MICHAEL D. GUILLERMAN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
DEWAYNE GULLEY			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
TERRENCE L. HALL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ANNA G. HARDISON			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
GAYLON E. HOPPER			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
ILLINOIS WORKERS' COMPENSATION COMMISSION 100 WEST RANDOLPH, SUITE 8-130 CHICAGO, IL 60601			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
KENZIE M. JONES			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
KENTUCKY DEPARTMENT OF WORKERS' CLAIMS, SELF-INSURANCE BRANCH 657 CHAMBERLIN AVENUE FRANKFORT, KY 40601			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
JOHN R. LAUGHLAND			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
HAYDEN J. LITTLEPAGE JR			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
EDWARD S. LOGAN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
MARTIN T. LOVELL			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
GLEN D. MARTIN SR			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LEWIS G. MARTIN II			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES A. MAYERNICK			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
STEVEN W. MEFFORD			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
TOMMY W. MERCER			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
BRIAN J. MURPHY			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
BRIAN J. MURPHY			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
OHIO BUREAU OF WORKERS' COMPENSATION 30 W. SPRING STREET COLUMBUS, OH 43215			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
OLD REPUBLIC INSURANCE COMPANY 133 OAKLAND AVENUE GREENSBURG, PA 15601			CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
DALE D. OSBORN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
WILLIAM D. OWEN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
PENSION BENEFIT GUARANTEE CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W. WASHINGTON, DC 20005-4026			CU	Employee Benefits: Company Pension Plans	Undetermined
JACK E. PICKETT			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JAMES J. PINKSTON			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
STEPHEN A. PINKSTON			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
STEPHEN A. PINKSTON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
STEPHEN A. PINKSTON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
SHELBY G. POSTIN			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
RONALD L. ROTHWELL			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
RICHARD E. RUDE			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
CHARLES R. SAMPSON			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
THOMAS D. SANZ			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
DAVID G. SCHLESINGER			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JAMES T. SELF			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARSHALL D. SHELTON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JEAN M. SIMPSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
STANLEY L. SKELTON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
FRANK SPURGUS			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
EMIL L. STEARNS			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
DANNY J. TAPP			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DANNY J. TAPP			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
PAUL R. TAYLOR			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
U.S. DEPT OF LABOR, OFFICE OF WORKERS' COMPENSATION PROGRAMS 200 CONSTITUTION AVENUE, NW WASHINGTON, DC 20210			CU	Date Incurred: Various Employee Benefits: Federal Black Lung Claims	Undetermined
UMWA 1992 BENEFIT PLAN PO BOX 223791 PITTSBURGH, PA 15251-2791			CU	Date Incurred: Various Employee Benefits: UMWA 1992 Benefit Plan	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
UMWA CASH DEFERRED SAVINGS PLAN OF 1988 ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA Cash Deferred Savings Plan of 1988	Undetermined
UMWA COMBINED FUND BENEFIT FUND PO BOX 223783 PITTSBURGH, PA 15251-2783			CU	Date Incurred: Various Employee Benefits: UMWA Combined Fund Benefit Fund	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA 1993 Benefit Trust	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA CDSP Admin Fee	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA CDSP Admin Fee	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA	Undetermined
UMWA-BCOA LMPCP FUND P.O. BOX 418531 BOSTON, MA 02241-8531			CU	Date Incurred: Various Employee Benefits: UMWA LMPCP	Undetermined
UMWA-BCOA RESOLUTION OF DISPUTES TRUST ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA- BCOA Resolution of Disputes Trust	Undetermined
UMWA-BCOA TRAINING & EDUCATION FUND P.O. BOX 641105 PITTSBURGH, PA 15264			CU	Date Incurred: Various Employee Benefits: UMWA Training and Education	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
UNITED MINE WORKERS OF AMERICA ATTN PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA 1974 Pension Trust	Undetermined
JOHN A. WARGEL			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JERRY E. WATSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
WILLIAM G. WEITEKAMP			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CARY D. WILKINS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CARY D. WILKINS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JAMES C. WILLIAMS JR			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LAURIE A. WOOD			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
LAURIE A. WOOD			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F6 - Employee Benefit Plans**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EDWARD J. YEVINCY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JIMMY D. YOUNG			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
<b>F6 - Employee Benefit Plans</b>			<b>TOTAL:</b>		<b>Undetermined</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F8 - Intercompany Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
AFFINITY MINING COMPANY 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$66,543.21
APOGEE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$220,298.18
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$49,474.42
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC 12312 OLIVE BOULEVARD, SUITE 413 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$82,595.16
COOK MOUNTAIN COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 418 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$1,776.51
EASTERN COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 422 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$15,294,618.30
HIGHLAND MINING COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 425 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$838,798,536.22
HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$32,393.17
MARTINKA COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$384,407.50
MIDLAND TRAIL ENERGY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$76,301.29

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F8 - Intercompany Debt**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MOUNTAIN VIEW COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$81,279.42
PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$1,111.29
PATRIOT COAL CORPORATION 12312 OLIVE BOULEVARD, SUITE 400 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$181,775,322.71
PATRIOT COAL SERVICES LLC 12312 OLIVE BOULEVARD, SUITE 447 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$34,590,327.66
PATRIOT LEASING COMPANY LLC 12312 OLIVE BOULEVARD, SUITE 434 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$529,436.50
PATRIOT RESERVE HOLDINGS, LLC 12312 OLIVE BOULEVARD, SUITE 424 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$1,668,778.42
REMINGTON LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$22,747.58
SPEED MINING LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$7,447.51
<b>F8 - Intercompany Debt</b>				<b>TOTAL:</b>	<b>\$1,073,683,395.05</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F9 - Environmental**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EDMOND BICKETT PO BOX 279 RIDGWAY, IL 62979			CUD	Environmental Matter, Case No. N/A	Undetermined
DEPARTMENT FOR ENVIRONMENTAL PROTECTION 300 FAIR OKS LN FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF ABANDONED MINE LANDS 2521 LAWRENCEBURG ROAD FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF MINE RECLAMATION AND ENFORCEMENT 2 HUDSON HOLLOW RD FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF WATER 200 FAIR OKS LN 4TH FL FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
JOHN ERLINGER 8284 JEFFERSON ROAD FREEBURG, IL 62243			CUD	Environmental Matter, Case No. N/A	Undetermined
LAURINE (LEE) FUNK 8945 JEFFERSON ROAD FREEBURG, IL 62243			CUD	Environmental Matter, Case No. N/A	Undetermined
B. D. GREENWELL 1643 STATE ROUTE 669 WAVERLY, KY 42462			CUD	Environmental Matter, Case No. N/A	Undetermined
JOE GREENWELL 5260 STATE ROUTE 360 MORGANFIELD, KY 42437			CUD	Environmental Matter, Case No. N/A	Undetermined
MARTY GREENWELL 192 HOUSE BRIDGE ROAD WAVERLY, KY 42462			CUD	Environmental Matter, Case No. N/A	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F9 - Environmental**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ILLINOIS DEPARTMENT OF NATURAL RESOURCES ONE NATURAL RESOURCES WAY SPRINGFIELD, IL 62702-1271			CUD	Environmental State Agency	Undetermined
ILLINOIS ENVIRONMENTAL PROTECTION AGENCY 1021 N. GRAND AVE. E. PO BOX 19276 SPRINGFIELD, IL 62794-9276			CUD	Environmental State Agency	Undetermined
ILLINOIS EPA 1021 NORTH GRAND AVENUE EAST PO BOX 19276 SPRINGFIELD, IL 62794-9276			CUD	Environmental Matter, Case No. 99-134	Undetermined
INDIANA DEPARTMENT OF NATURAL RESOURCES EXECUTIVE OFFICE ATTN ROBERT E. CARTER, JR. DIRECTOR 402 W. WASHINGTON ST, RM W256 INDIANAPOLIS, IN 46204			CUD	Environmental State Agency	Undetermined
ALLEN JUSTUS 6555 FUNK SCHOOL ROAD FREEBURG, IL 62243			CUD	Environmental Matter, Case No. N/A	Undetermined
KASKASKIA FARMS 6080 PIER ROAD REDBUD, IL 62278			CUD	Environmental Matter, Case No. N/A	Undetermined
OHIO DEPARTMENT OF NATURAL RESOURCES 2045 MORSE ROAD COLUMBUS, OH 43229			CUD	Environmental Matter, Case No. N/A	Undetermined
OHIO DEPARTMENT OF NATURAL RESOURCES DIVISION OF MINERAL RESOURCES 2045 MORSE ROAD, BUILDING H-3 COLUMBUS, OH 43229-6693			CUD	Environmental State Agency	Undetermined
ROBERT PROCASKY 7826 JACKS RUN ROAD FREEBURG, IL 62243			CUD	Environmental Matter, Case No. N/A	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F9 - Environmental**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TOM RENNER 4050 E. HIGHWAY 161 BELLEVILLE, IL 62221			CUD	Environmental Matter, Case No. N/A	Undetermined
JOHNNY ROYSTER 8385 U.S. HIGHWAY 60E. WAVERLY, KY 42462			CUD	Environmental Matter, Case No. N/A	Undetermined
CURT SCHALLER 8082 JACKS RUN ROAD FREEBURG, IL 62243			CUD	Environmental Matter, Case No. N/A	Undetermined
ROBERT SCHOENBECK 6080 PIER ROAD REDBUD, IL 62278			CUD	Environmental Matter, Case No. N/A	Undetermined
US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029			CUD	Environmental Federal Agency	Undetermined

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**F9 - Environmental**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101			CUD	Environmental Federal Agency	Undetermined
ALLEN WAELTZ 1005 S. MAIN STREET MARISSA, IL 62257			CUD	Environmental Matter, Case No. N/A	Undetermined
ZEIGLER FARMS # 3 TR. LARRY WEITEKAMP 400 CHATHAM ROAD, SUITE 200 SPRINGFIELD, IL 62704			CUD	Environmental Matter, Case No. N/A	Undetermined
<b>F9 - Environmental</b>			<b>TOTAL:</b>		<b>Undetermined</b>

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**F10 - Land Royalties**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RANKIN POWELL 5396 HOUSE BRIDGE RD CORYDON, KY 42406				Date Incurred: Various June Land Royalties	\$300.00
<b>F10 - Land Royalties</b>			<b>TOTAL:</b>	<b>\$300.00</b>	

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
PATRICK ENGINEERING INC. ATTN: JEFFREY C. SCHUH P.E. SENIOR VICE PRESIDENT 4970 VARSITY DRIVE LISLE, IL 60532	Consulting Agreement (ID: ENG 018) Client Master Agreement Customer
THE FRANK GATES SERVICE COMPANY, INC. D/B/A AVIZENT ATTN MARK MCCARTHY, GC 5000 BRADENTON AVENUE DUBLIN, OH 43017	Insurance Policy (ID: INSU 073) Workers' Compensation Insured
PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141	Intercompany Contract (ID: INCO 0013) Sales Representation Agreement Principal
PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 026) Master Coal Purchase Agreement
PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 047) Office Space and Related Services Agreement
HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 055) Transloading Agreement
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 081) Master Equipment Sublease Agreement
EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301	Intercompany Contract (ID: NCC 489) Business Services Agreement
PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 507) Business Services Agreement
PATRIOT COAL SERVICES LLC 12312 OLIVE BLVD, SUITE 447 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 508) Business Services Agreement
ALUMINUM COMPANY OF AMERICA	Joint Venture Agreement (ID: JVA 001) Joint Venture Agreement Principal
WILLIAM H. SHIELDS 4599 US HIGHWAY 60 EAST HENDERSON, KY 42420	Lease - Non-Residential Real Estate (ID: CRAL 002) Warehouse Lease Lessee

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
CLEATON COAL COMPANY 12312 OLIVE BLVD, SUITE 415 ST. LOUIS, MO 63141	Lease - Non-Residential Real Estate (ID: CRAL 003) Easement Assignment Assignor
LARRY ROTH	Lease - Non-Residential Real Estate (ID: NCC 182) Farm Lease Lessor
ILLINOIS POWER COMPANY REAL ESTATE DEPT F-14 500 SOUTH 27TH STREET DECATUR, IL 62525	Lease - Non-Residential Realty (ID: 0004-001561-01) Lease Out Lessor
PFUHL, LEONA	Lease - Non-Residential Realty (ID: 0004-001565-00) Easement
HAFT, DANIEL & DOT	Lease - Non-Residential Realty (ID: 0004-001601-00) Easement
MAIER, WILLIAM	Lease - Non-Residential Realty (ID: 0004-001691-00) Easement
MORGAN COAL CO., EGYPTIAN POWDER	Lease - Non-Residential Realty (ID: 0005-000016-00) Easement
CONNELLY, EMMA S., ET AL	Lease - Non-Residential Realty (ID: 0010-P50097-00) Easement
1ST NATL BANK OF SPRINGFIELD	Lease - Non-Residential Realty (ID: 0010-P50247-00) Easement
GUFFEY, HAROLD & JULIA	Lease - Non-Residential Realty (ID: 0010-P50248-00) Easement
WATKINS, GOMER J. & ISABEL C.	Lease - Non-Residential Realty (ID: 0010-P50249-00) Easement
SEIZ, LEROY & DARLENE	Lease - Non-Residential Realty (ID: 0010-P50250-00) Easement
SANDERS, EARL & VERNA	Lease - Non-Residential Realty (ID: 0010-P50251-00) Easement
SANDERS, EARL & VERNA	Lease - Non-Residential Realty (ID: 0010-P50252-00) Easement
SANGAMON COUNTY HIGHWAY DEPT.	Lease - Non-Residential Realty (ID: 0010-P50261-00) Easement
SANGAMON CO. HWY COMMISSIONER	Lease - Non-Residential Realty (ID: 0010-P50262-00) Easement
BOOTH, FRANCES C.	Lease - Non-Residential Realty (ID: 0010-P50263-00) Easement
CROWL, MAE & JOE LISSE	Lease - Non-Residential Realty (ID: 0010-P70459-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
CROWL, MAE & JOE LISSE	Lease - Non-Residential Realty (ID: 0010-P70459-0B) Easement
RURAL ELECTRIC CON. CO-OP. CO.	Lease - Non-Residential Realty (ID: 0010-P70466-00) Easement
C & I M RY CO.	Lease - Non-Residential Realty (ID: 0010-P70477-00) Easement
DEAL, CLYDE A., ET AL	Lease - Non-Residential Realty (ID: 0010-P70490-0A) Easement
FLOY RICHMOND & LUCILLE FRISIN INDIVIDUALLY & AS TRUSTEES OF LOUIS W. ZIEGLER & CARRIE E. ZEIGLER TRUSTS TAYLORVILLE, IL 62568	Lease - Non-Residential Realty (ID: 0010-P70523-00) Easement
CHICAGO & IL MIDLAND RY CO.	Lease - Non-Residential Realty (ID: 0010-P70533-00) Easement
CENTRAL ILLINOIS PUBLIC SERVICES COMPANY	Lease - Non-Residential Realty (ID: 0010-P70576-00) Easement Out
PHILLIPS, DONALD, ET AL	Lease - Non-Residential Realty (ID: 0016-000763-00) Easement
COMPRESSED ENERGY SYSTEMS, LLC 1705 GRAYSON ROAD ELDORADO, IL 62930	Lease - Non-Residential Realty (ID: 0018-000137-00) Lease Out Lessor
PEABODY NATURAL GAS, LLC	Lease - Non-Residential Realty (ID: 0018-000185-00) Lease Out Internal
SPANN, DENNIE W. AND WILLIAM A.	Lease - Non-Residential Realty (ID: 0027-000230-01) Easement
CYPRUS CREEK LAND COMPANY	Lease - Non-Residential Realty (ID: 0028-000305-00) Easement
COZART, MYREL AND GRACE	Lease - Non-Residential Realty (ID: 0039-001255-00) Easement
CHASE, CECIL AND ANNA N.	Lease - Non-Residential Realty (ID: 0039-001328-00) Easement
ILLINOIS DEPT. OF CONSERVATION	Lease - Non-Residential Realty (ID: 0039-001354-01) Land Use License
CENTRAL ILLINOIS PUBLIC SERVICE 607 EAST ADAMS STREET SPRINGFIELD, IL 62739	Lease - Non-Residential Realty (ID: 0039-001425-00) Lease Out Lessor
VILLAGE OF CARRIER MILLS	Lease - Non-Residential Realty (ID: 0039-001430-00) Easement
SOUTHEASTERN IL ELECTRIC CO-OP	Lease - Non-Residential Realty (ID: 0039-001438-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HARDCASTLE REALTY ATTN: JOE TYSON PO BOX 3326 ZANESVILLE, OH 43702-3326	Lease - Non-Residential Realty (ID: 0042-000754-00) Agreement
ARCLAR COMPANY LLC	Lease - Non-Residential Realty (ID: 0046-000003-00) Lease Out Internal
GRAYSON HILL ENERGY, LLC 1705 GRAYSON HILL ROAD ELDORADO, IL 62930	Lease - Non-Residential Realty (ID: 0047-000001-00) Lease Out Lessor
CROOKSVILLE/PCC EXCHANGE	Lease - Non-Residential Realty (ID: 0049-000108-00) Retained Override Interest
DAVID, WALTER	Lease - Non-Residential Realty (ID: 0050-000280-00) Easement
PENROD, ETTA	Lease - Non-Residential Realty (ID: 0050-000295-00) Easement
LINDAMOOD, MARVIN A. AND EDNA MAE	Lease - Non-Residential Realty (ID: 0050-000364-00) Easement
JONES, RAYMOND L. ET AL	Lease - Non-Residential Realty (ID: 0050-000376-00) Easement
COULTER, CHESTER M.	Lease - Non-Residential Realty (ID: 0050-000401-00) Easement
MAXWELL, DAINE C. AND OLIVE E.	Lease - Non-Residential Realty (ID: 0050-000402-00) Easement
WILSON, THOMAS A. AND EMILY C.	Lease - Non-Residential Realty (ID: 0050-000408-00) Easement
JOHNSON, THOMAS H. SR. AND MARTHA E.	Lease - Non-Residential Realty (ID: 0050-000409-00) Easement
WILSON, A.K. AND VERNA E.	Lease - Non-Residential Realty (ID: 0050-000410-00) Easement
AULT, CHARLES; ESTATE OF	Lease - Non-Residential Realty (ID: 0050-000412-00) Easement
INDENBEISEN, FRED AND RUBY	Lease - Non-Residential Realty (ID: 0050-000416-00) Easement
BRAGG, ROBERT AND ERMA	Lease - Non-Residential Realty (ID: 0050-000420-00) Easement
INDENBEISEN, FRED AND RUBY	Lease - Non-Residential Realty (ID: 0050-000425-00) Easement
DEYE, NEIL S. AND GLADYS	Lease - Non-Residential Realty (ID: 0050-000446-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
BLOOMFIELD, GEORGE W. AGENT FOR CAROLYN I. BLOOMFIELD ET AL	Lease - Non-Residential Realty (ID: 0050-000454-00) Easement
CONSOLIDATED RAIL CORPORATION 425 HOLIDAY DRIVE SUITE 200 PITTSBURGH, PA 15220	Lease - Non-Residential Realty (ID: 0050-000490-00) Land Use License
CROOKSVILLE COAL COMPANY	Lease - Non-Residential Realty (ID: 0050-000507-00) Easement
SOUTHEASTERN NATURAL GAS CO.	Lease - Non-Residential Realty (ID: 0050-000558-00) Easement
AYRSHIRE COLLIERIES CORP.	Lease - Non-Residential Realty (ID: 0056-005188-00) Easement
SOUTHERN INDIANA GAS & ELEC CO.	Lease - Non-Residential Realty (ID: 0056-005189-00) Easement
EBLE, NORA	Lease - Non-Residential Realty (ID: 0056-005201-00) Easement
CURTIS, HERMAN W. & LILLIAN H.	Lease - Non-Residential Realty (ID: 0056-005210-00) Easement
SANDERS, GRACE G.	Lease - Non-Residential Realty (ID: 0056-005214-00) Easement
LOWE LEASING CO.	Lease - Non-Residential Realty (ID: 0062-000020-0A) Easement
MAYES, SALLIE PEARL; MARTIN, R.	Lease - Non-Residential Realty (ID: 0065-000379-00) Easement
PHOENIX COAL COMPANY, INC. P.O. BOX 498 VINITA, OK 74301	Lease - Non-Residential Realty (ID: 0065-000728-00) Lease Out Lessor
ANGELA THOMPSON 7371 BLINN COURT TERRE HAUTE, IN 47802	Lease - Non-Residential Realty (ID: 0066-006106-00) Easement
DEBORA K. SELVIA 325 LOGAN BLVD SW NAPLES, FL 34119	Lease - Non-Residential Realty (ID: 0066-006106-00) Easement
JUDY A. PAYNE 4939 TUDOR PLACE CARMEL, IN 46033	Lease - Non-Residential Realty (ID: 0066-006106-00) Easement
LYNDA CLARK C/O FIRST FINANCIAL BANK AS TRUSTEE PO BOX 540 TERRE HAUTE, IN 47808	Lease - Non-Residential Realty (ID: 0066-006106-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
FRANK JR. AND BETH MIKLOZEK 7933 EAST DALLAS DRIVE TERRE HAUTE, IN 47802	Lease - Non-Residential Realty (ID: 0066-006106-0A) Easement
PEIRSON TWP LIONS CLUP & BLACK HAWK BASEBALL LEAGUE C/O JAMES PAYN RR 1 PIMENTO, IN 47866	Lease - Non-Residential Realty (ID: 0066-007132-00) Lease Out Lessor
VALLEY FIELD & STREAM, INC. C/O TOM MAXWELL 312 SOUTH 13TH ST. TERRE HAUTE, IN 47802	Lease - Non-Residential Realty (ID: 0066-007134-00) Lease Out Lessor
INDIANA DEPT. OF CONSERVATION	Lease - Non-Residential Realty (ID: 0068-006220-00) Easement
SHASTA COAL CORP.	Lease - Non-Residential Realty (ID: 0068-006519-00) Easement
DEFORE, KENNETH M. & WILLA R.	Lease - Non-Residential Realty (ID: 0069-006668-07) Easement
DOAK, RAYMOND J. & CLAIR E.	Lease - Non-Residential Realty (ID: 0069-006668-08) Easement
COLENBAUGH, MERLE & EMILY	Lease - Non-Residential Realty (ID: 0069-006668-09) Easement
SMITH, AUGUSTA & GRACE	Lease - Non-Residential Realty (ID: 0069-006668-11) Easement
KNOY, BERT	Lease - Non-Residential Realty (ID: 0069-006668-12) Easement
IL CENTRAL RAILROAD	Lease - Non-Residential Realty (ID: 0087-000013-00) Agreement
VASQUEZ, JAMES L. & EMMA A.	Lease - Non-Residential Realty (ID: 0087-000017-00) Easement
DROSKY, DAN & GEORGE	Lease - Non-Residential Realty (ID: 0087-000023-00) Lease Lessee
ECKERT, C. M. & ALBERTA	Lease - Non-Residential Realty (ID: 0087-000026-00) Lease Lessee
JANSON, ROBERT C. & BERTHA W.	Lease - Non-Residential Realty (ID: 0087-000027-00) Lease Lessee
LEGRAND, ELIZABETH M. & BERT	Lease - Non-Residential Realty (ID: 0087-000029-00) Lease Lessee
HACKER, ALEX & ALVINA S.	Lease - Non-Residential Realty (ID: 0087-000030-00) Lease Lessee

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
KUNZE, GUSTAVE & EMMA	Lease - Non-Residential Realty (ID: 0087-000031-00) Lease Lessee
WAELTZ, EDWARD O. & EDNA K.	Lease - Non-Residential Realty (ID: 0087-000033-00) Lease Lessee
SCOTT A. BROWN AND PEARL M. BROWN 87-35 ST. LOUIS, MO 63102	Lease - Non-Residential Realty (ID: 0087-000035-00) Lease Lessee
BROWN, SCOTT A. & PEARL M.	Lease - Non-Residential Realty (ID: 0087-000035-00) Lease Lessee
HELEN MILLER MORTON AND LEWIS R. MORTON 87-37 ST. LOUIS, MO 63102	Lease - Non-Residential Realty (ID: 0087-000037-00) Lease Lessee
FLORENCE MILLER AND HELEN MILLER MORTON 87-37 ST. LOUIS, MO 63102	Lease - Non-Residential Realty (ID: 0087-000037-00) Lease Lessee
MILLER, FLORENCE W. & LOUIS	Lease - Non-Residential Realty (ID: 0087-000037-00) Lease Lessee
BETZ, FRANK & ELIZABETH	Lease - Non-Residential Realty (ID: 0087-000042-00) Lease Lessee
KUNZE, H. H. & BENA	Lease - Non-Residential Realty (ID: 0087-000055-00) Lease Lessee
WUNDERLICH, RUSSEL & ELIZABETH	Lease - Non-Residential Realty (ID: 0087-000063-00) Lease Lessee
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0087-000074-00) Easement Out
BANKS	Lease - Non-Residential Realty (ID: 0090-000089-00) Easement
PEOPLES	Lease - Non-Residential Realty (ID: 0090-000090-00) Easement
SALINE VALLEY CONSERVANCY DISTRICT	Lease - Non-Residential Realty (ID: 0090-000160-00) Easement Out
CLIFFORD RICHESON 1452 HAYNES DR MURFREESBORO, TN 37129	Lease - Non-Residential Realty (ID: 0090-000162-00) Easement
CLIFFORD RICHESON 1452 HAYNES DR MURFREESBORO, TN 37129	Lease - Non-Residential Realty (ID: 0090-000164-00) Land Use License

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
ROBERT RICHESON 1806 DUCE SPUR BELTON, TX 76513	Lease - Non-Residential Realty (ID: 0090-000164-00) Land Use License
PEABODY NATURAL GAS, LLC	Lease - Non-Residential Realty (ID: 0090-000165-00) Lease Out Internal
ILLINOIS ENVIRONMENTAL PROTECTION AGENCY	Lease - Non-Residential Realty (ID: 0090-000166-00) Agreement
MIDWEST COAL RESERVES OF ILLINOIS, LLC	Lease - Non-Residential Realty (ID: 0090-000167-00) Easement
HEIL, HAROLD & ZILPAH	Lease - Non-Residential Realty (ID: 0092-001464-00) Easement
VUICHARD, MARVIN H. & TIRZAH	Lease - Non-Residential Realty (ID: 0092-0A1436-00) Easement
FINLEY, ROBERT H., ET AL	Lease - Non-Residential Realty (ID: 0092-0A1438-01) Easement
RANDOLPH COUNTY BD DIST. NO. 1	Lease - Non-Residential Realty (ID: 0092-0A1439-00) Easement
MIDWEST COAL RESERVES OF ILLINOIS, LLC	Lease - Non-Residential Realty (ID: 0092-0A1441-01) Sales Agreement Internal Co.Transfer
SOUTHERN IL POWER CO-OP	Lease - Non-Residential Realty (ID: 0092-0A1448-00) Easement
VUICHARD, MARVIN H. & TIRZAH	Lease - Non-Residential Realty (ID: 0092-0A1451-00) Easement
MARKOTAY, ANDREW & MARY K.	Lease - Non-Residential Realty (ID: 0092-0A1461-02) Easement
WHITE, JOHN A. & VIRGINIA	Lease - Non-Residential Realty (ID: 0092-0A1465-00) Easement
ILL. CENT. GULF RR	Lease - Non-Residential Realty (ID: 0092-0A1494-00) Easement Out
EGYPTIAN ELECTRIC CO-OP	Lease - Non-Residential Realty (ID: 0092-0A1504-00) Easement Out
EGYPTIAN ELECTRIC CO-OP	Lease - Non-Residential Realty (ID: 0092-0A1507-00) Easement Out
EGYPTIAN ELECTRIC COOPERATIVE	Lease - Non-Residential Realty (ID: 0092-0A1512-00) Easement Out
EGYPTIAN ELECTRIC CO-OP	Lease - Non-Residential Realty (ID: 0092-0A1515-00) Easement Out
EGYPTIAN WATER COMPANY	Lease - Non-Residential Realty (ID: 0092-0A1516-00) Easement Out

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
GTE	Lease - Non-Residential Realty (ID: 0092-0A1517-00) Easement Out
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0092-0A1519-00) Easement Out
TENNESSEE VALLEY AUTHORITY ATTN: MIKE TINDLE 1101 MARKET ST. CHATTANOOGA, TN 37402	Lease - Non-Residential Realty (ID: 0140-000001-00) Lease Lessee
TENNESSEE VALLEY AUTHORITY 223 EDNEY BLDG CHATTANOOGA, TN	Lease - Non-Residential Realty (ID: 0140-000001-00) Lease Lessee
TENNESSEE VALLEY AUTHORITY ATTN: MIKE TINDLE 1101 MARKET ST. CHATTANOOGA, TN 37402	Lease - Non-Residential Realty (ID: 0140-000001-00) Lease Lessee
PADUCAH & LOUISVILLE RAILWAY 1500 KENTUCKY AVE PADUCAH, KY 42001	Lease - Non-Residential Realty (ID: 0140-000025-00) Agreement
LILLIAN CLARK 5228 GREENLICK ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 0140-000032-00) Easement
RANKIN POWELL 5396 HOUSE BRIDGE RD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 0140-000033-00) Easement
TAMPA ELECTRIC CO. C/O DIRECTOR, WHOLESALE MARKETING & FUELS PO BOX 111 TAMPA, FL 33601	Lease - Non-Residential Realty (ID: 0140-000044-00) Overriding Royalty
CROP PRODUCTION SERVICES	Lease - Non-Residential Realty (ID: 0140-000061-00) Agreement
ANNIE MCELROY 4856 U.S. HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000063-00) Agreement
SAM MARTIN MCELROY, JR & SUSAN 4856 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000063-01) Agreement
JAMES B & NIESJE A MCELROY 4856 HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000063-02) Agreement
GREENWELL, DONALD W.	Lease - Non-Residential Realty (ID: 0140-000065-00) Agreement
ANNIE MCELROY 4856 U.S. HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000066-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
JAMES P. MCELROY TRUST W. K. MCELROY, TRUSTEE 4856 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000066-00) Easement
SAM M. MCELROY FAMILY TRUST JAMES B. & S. MARTIN MCELROY, CO-TRUSTEES 4856 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000066-00) Easement
GBS ENTERPRISES, INC. 316 BELL-HITE AVE. P.O.BOX 593 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 0140-000068-01) Easement
ROYSTER, RUTH AND JOHN ROYSTER	Lease - Non-Residential Realty (ID: 0140-000078-00) Damage Settlement
RIDEOUT, DAVID T., ET UX	Lease - Non-Residential Realty (ID: 0140-000079-00) Damage Settlement
JOHN AND GWYNN ROYSTER 8385 US HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0140-000080-00) Damage Settlement
GREENWELL, JAMES MARTY & MARILYN	Lease - Non-Residential Realty (ID: 0140-000081-00) Damage Settlement
TENNESSEE VALLEY AUTHORITY 223 EDNEY BLDG. CHATTANOOGA, TN	Lease - Non-Residential Realty (ID: 0141-000001-00) Lease Lessee
TENNESSEE VALLEY AUTHORITY ATTN: MIKE TINDLE 1101 MARKET ST. CHATTANOOGA, TN 37402	Lease - Non-Residential Realty (ID: 0141-000001-00) Lease Lessee
RALPH AND JUDITH HAGEDORN AND JUDITH K. HAGEDORN 3520 ST RT 141S WAVERLY, KY 42462-6918	Lease - Non-Residential Realty (ID: 0141-000004-00) Agreement
TENNESSEE VALLEY AUTHORITY ATTN: MIKE TINDLE 1101 MARKET ST. CHATTANOOGA, TN 37402	Lease - Non-Residential Realty (ID: 0148-000003-00) Lease Lessee
TVA 516 CHATTANOOGA BANK CHATTANOOGA, TN	Lease - Non-Residential Realty (ID: 0148-000003-00) Lease Lessee
BIG RIVERS ELECTRIC CORPORATION	Lease - Non-Residential Realty (ID: 0148-000006-0A) Easement Out
W.J. RHEA, JR. AND FARM CREDIT SERVICES OF MI AMERICA, ACA 73 W J RHEA ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 0148-000008-0A) Agreement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
UNION, KY, COUNTY OF ATTN: COUNTY JUDGE EXECUTIVE COUNTY OF UNION FISCAL COURT COURT HOUSE MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 0148-000014-00) Agreement
ASHLAND EXPLORATION, INC.	Lease - Non-Residential Realty (ID: 0148-000015-00) Easement Out
DONALD AND MARIETTA HAGEDORN 2674 STATE ROUTE 141S WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 0148-000017-02) Damage Settlement
WILLARD & JOYCE GREENWELL 1539 ST. RT. 360 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 0148-000018-01) Agreement
KENTUCKY UTILITIES COMPANY 195 HUBERT REID DR EARLINGTON, KY 42410	Lease - Non-Residential Realty (ID: 0148-000030-00) Agreement
UNION COUNTY WATER DISTRICT	Lease - Non-Residential Realty (ID: 0148-000033-00) Agreement
WILL, HENRY S. & PAULINE E.	Lease - Non-Residential Realty (ID: 0163-000081-00) Easement
CONSOL	Lease - Non-Residential Realty (ID: 0163-000093-00) Overriding Royalty
ILLINOIS COLLIERY COMPANY	Lease - Non-Residential Realty (ID: 0169-000004-00) Retained Override Interest
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0173-00B733-01) Easement Out
VARSA, ALBERT & ANNIE	Lease - Non-Residential Realty (ID: 0173-00D970-00) Easement
HIGHWAY COMMISSIONER, LIVELY	Lease - Non-Residential Realty (ID: 0173-00E621-00) Easement
SHOOK, J. E. BY ELMER L. SHOOK	Lease - Non-Residential Realty (ID: 0173-00E625-00) Easement
HUNTER, PEARL & HURSCHEL- HELEN	Lease - Non-Residential Realty (ID: 0173-00E626-00) Easement
CRAIG, ROBERT D. & ESTHER E.	Lease - Non-Residential Realty (ID: 0173-00E642-00) Easement
WHITE, JOHN A. & VIRGINIA	Lease - Non-Residential Realty (ID: 0173-00E660-00) Easement
FISHER, FRANK P. & DOROTHY M.	Lease - Non-Residential Realty (ID: 0173-00E759-00) Easement Out
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0173-00E760-00) Easement Out

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0173-00E768-00) Easement Out
FREEBURG INDUSTRIAL LAND TRUST	Lease - Non-Residential Realty (ID: 0173-00E769-00) Agreement
WORLDCOM NETWORK SERVICES, INC.	Lease - Non-Residential Realty (ID: 0173-00E790-00) Easement Out
ILLINOIS POWER COMPANY	Lease - Non-Residential Realty (ID: 0173-00E791-00) Easement Out
WASHINGTON COUNTY WATER COMPANY	Lease - Non-Residential Realty (ID: 0173-00E794-00) Easement Out
WASHINGTON COUNTY WATER COMPANY	Lease - Non-Residential Realty (ID: 0173-00E797-00) Easement Out
ZEIGLER COAL CO.	Lease - Non-Residential Realty (ID: 0178-0A1280-00) Exchange
ILLINOIS CONSOLIDATED TELEPHONE CO	Lease - Non-Residential Realty (ID: 0191-000003-00) Easement Out
MARX, WM. P. & M. RUTH	Lease - Non-Residential Realty (ID: 0201-004648-00) Easement
SOO LINE RAILROAD COMPANY	Lease - Non-Residential Realty (ID: 0204-007207-00) Easement Out
CASE, WILLIAM & MARY	Lease - Non-Residential Realty (ID: 0209-006848-00) Easement
NIERSTE HEIRS	Lease - Non-Residential Realty (ID: 0211-000243-00) Easement
INDIANA SOUTHERN RAILROAD P. O. BOX 158 PETERSBURG, IN 47567	Lease - Non-Residential Realty (ID: 0211-000245-02) Lease Lessee
FARMERS HOME ADMINISTRATION FOR THE ACCT OF PLEASANTVILLE WATER DIST. P.O. BOX 191 BLOOMFIELD, IN 47424	Lease - Non-Residential Realty (ID: 0211-000269-00) Agreement
PSI ENERGY	Lease - Non-Residential Realty (ID: 0211-000270-00) Agreement
SULLIVAN COUNTY COMM 100 COURT HOUSE SQUARE ROOM 202 SULLIVAN, IN 47882-1593	Lease - Non-Residential Realty (ID: 0211-000299-0B) Easement
SULLIVAN COUNTY COMM 100 COURT HOUSE SQUARE ROOM 202 SULLIVAN, IN 47882-1593	Lease - Non-Residential Realty (ID: 0211-000299-0C) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
SULLIVAN COUNTY COMM 100 COURT HOUSE SQUARE ROOM 202 SULLIVAN, IN 47882-1593	Lease - Non-Residential Realty (ID: 0211-000299-01) Easement
WABASH VALLEY ASPHALT CO., INC 400 N. 10TH PO BOX 8297 TERRE HAUTE, IN 47807	Lease - Non-Residential Realty (ID: 0211-000299-0P) Easement
SULLIVAN COUNTY COMM 100 COURT HOUSE SQUARE ROOM 202 SULLIVAN, IN 47882-1593	Lease - Non-Residential Realty (ID: 0211-000299-0Q) Easement
SULLIVAN COUNTY COMM 100 COURT HOUSE SQUARE ROOM 202 SULLIVAN, IN 47882-1593	Lease - Non-Residential Realty (ID: 0211-000299-0S) Easement
DONALD AND MARIETTA HAGEDORN 2674 STATE ROUTE 141S WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000001-00) Easement
DONALD AND MARIETTA HAGEDORN 2674 STATE ROUTE 141S WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000001-01) Easement
HAGEDORN LAND CO., INC. 412 W. MELCHOIR DRIVE E SANTA CLAUS, IN 47579	Lease - Non-Residential Realty (ID: 2115-000002-00) Easement
JAMES B & NIESJE A MCELROY 4856 HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000003-00) Easement
SAM M. MCELROY FAMILY TRUST JAMES B. & S. MARTIN MCELROY, CO-TRUSTEES 4856 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000003-00) Easement
SAM MARTIN MCELROY, JR & SUSAN 4856 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000003-00) Easement
WILLARD & JOYCE GREENWELL 1539 ST. RT. 360 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2115-000004-00) Easement
JOSEPH W & BRENDA T. SPRAGUE 1067 ST RT 56 EAST MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2115-000005-00) Easement
STACEY J. SIMS 2060 QUAIL RUN DRIVE BOWLING GREEN, KY 42104	Lease - Non-Residential Realty (ID: 2115-000005-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
TRISHA A. HOLBROOK 401 S. MART STREET MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2115-000005-00) Easement
WILLIAM SPRAGUE HOLDINGS, LLC 280 ST RT 1177 STURGIS, KY 42459	Lease - Non-Residential Realty (ID: 2115-000005-00) Easement
DONALD W GREENWELL 345 POPCORN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2115-000006-00) Easement
HELEN A. RHEA IRREVOCABLE TRUST C/O INTEGRA BANK, TRUSTEE PO BOX 868 EVANSVILLE, IN 47705-0868	Lease - Non-Residential Realty (ID: 2115-000007-00) Easement
GERALD J. GREENWELL 164 S. BRECKINRIDGE RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000008-00) Easement
JANE D. GREENWELL 164 S. BRECKINRIDGE RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000008-00) Easement
JODY G GREENWELL 230 E. MAIN ST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000008-00) Easement
MARK A AND JOHANNA GREENWELL 124 LANSDOWN DR NOBLESVILLE, IN 46060	Lease - Non-Residential Realty (ID: 2115-000008-00) Easement
MICHAEL AND CHRISTI WEDDING 829 KINGSBURY LEXINGTON, KY 40509	Lease - Non-Residential Realty (ID: 2115-000008-00) Easement
JAMES M & MARILYN GREENWELL 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000009-00) Easement
JAMES M & MARILYN GREENWELL 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000009-01) Easement
BICKETT, EDMUND AND MARGARET	Lease - Non-Residential Realty (ID: 2115-000010-00) Easement
JAMES M & MARILYN GREENWELL 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000011-00) Easement
JOHN AND GWYNN ROYSTER 8385 US HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000012-00) Easement
WILLARD & JOYCE GREENWELL 1539 ST. RT. 360 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2115-000013-00) Easement

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
MCELROY FARMS 4856 US HWY 60E WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000014-00) Easement
HAGAN, RANDY 79 Waverly-Hitesville Rd. WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2115-000015-00) Easement
TENNESSEE VALLEY AUTHORITY ATTN: MIKE TINDLE 1101 MARKET ST. CHATTANOOGA, TN 37402	Lease - Non-Residential Realty (ID: 2115-000016-00) Easement
BERWIND LAND CO. ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 300 SUMMERS STREET SUITE 1050 CHARLESTON, WV 25301	Lease - Non-Residential Realty (ID: 860-003-03) Guaranty
BERWIND LAND CO. ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 300 SUMMERS STREET SUITE 1050 CHARLESTON, WV 25301	Lease - Non-Residential Realty (ID: 860-003-04) Guaranty
FEDERAL COAL COMPANY 601 SIXTH AVE., SUITE 200 P. O. BOX 1259 ST. ALBANS, WV 25177	Lease - Non-Residential Realty (ID: 862-001) Coal Lease
FEDERAL COAL COMPANY 601 SIXTH AVE., SUITE 200 P. O. BOX 1259 ST. ALBANS, WV 25177	Lease - Non-Residential Realty (ID: 862-002) Surface Lease
ELK RUN COAL COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT PO BOX 497 SYLVESTER, WV 25193	Payment Agreement (ID: CRAL 008) Payment Agreement Lessee and Releasor
BOONE EAST DEVELOPMENT CO. ATTN: PRESIDENT, MANAGING OR GENERAL AGENT P.O. BOX 271 JULIAN, WV 25529-0271	Payment Agreement (ID: CRAL 009) Payment Agreement Lessee and Releasor
CERES LAND COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT	Payment Agreement (ID: CRAL 009) Payment Agreement Lessee and Releasor
ELK RUN COAL COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT PO BOX 497 SYLVESTER, WV 25193	Payment Agreement (ID: CRAL 009) Payment Agreement Lessee and Releasor
THE FRANK GATES SERVICE COMPANY, INC. ATTN BOB ZAMARY, CEO 5000 BRADENTON AVENUE DUBLIN, OH 43017	Service Contract (ID: INSU 077) Claims Service Agreement, as amended Insured

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
AK STEEL CORPORATION ATTN: PRESIDENT, MANAGING OR GENERAL AGENT	Settlement Agreement (ID: LIT 010) Settlement Agreement and Release Co-Defendant
MARY BOWLES, ET AL. c/o SUTTER LAW FIRM ATTN ROGER DECANIO, ESQUIRE 1598 KANAWHA BLVD EAST CHARLESTON, WV 25311	Settlement Agreement (ID: LIT 010) Settlement Agreement and Release Defendant
SUTTER LAW FIRM PLLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 1598 KANAWHA BLVD EAST CHARLESTON, WV 25311	Settlement Agreement (ID: LIT 010) Settlement Agreement and Release Defendant
SALINE VALLEY CONSERVANCY DISTRICT SHIRLEY L. LIGON, MANAGER 900 DEWEY STREET P.O.BOX 369 ELDORADO, IL 62930	Settlement Agreement (ID: LIT 012) Settlement of Administrative Enforcement Action Signatory
SALINE VALLEY CONSERVANCY DISTRICT SHIRLEY L. LIGON, MANAGER 900 DEWEY STREET P.O.BOX 369 ELDORADO, IL 62930	Settlement Agreement (ID: LIT 012.1) Settlement of Administrative Enforcement Action Signatory
ILLINOIS MINE SUBSIDENCE INSURANCE FUND ATTN: JOHN FARNETTI 130 E. RANDOLPH ST., SUITE 1130 CHICAGO, IL 60601-6223	Settlement Agreement (ID: LIT 016) Subrogation Payment Agreement Defendant
ILLINOIS MINE SUBSIDENCE INSURANCE FUND C/O JAMES E. BETKE 161 N. CLARK ST., SUITE 4950 CHICAGO, IL 60601	Settlement Agreement (ID: LIT 016) Subrogation Payment Agreement Defendant
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) 2012 Retiree Bonus Account Trust Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) UMWA - BCOA Resolution of Disputes Trust Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) UMWA Cash Deferred Savings Plan of 1988 Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 104) 2011 Coal Wage Agreement Employer

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 104) Memorandum of Understanding re Job Opportunites Employer

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

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Name and Address of Codebtor	Name and Address of Creditor
See Attachment H	

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**Heritage Coal Company LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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**THE SENIOR SECURED CREDIT FACILITY**

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

**SECURED PARTY:**

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT  
901 MAIN STREET, 7TH FLOOR  
DALLAS, TX 75202

**DEBTOR BORROWER:**

PATRIOT COAL CORPORATION

**DEBTOR GUARANTORS:**

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC
HERITAGE COAL COMPANY LLC	TC SALES COMPANY, LLC
HIGHLAND MINING COMPANY, LLC	THE PRESIDENTS ENERGY COMPANY LLC
HILLSIDE MINING COMPANY	THUNDERHILL COAL LLC
HOBET MINING, LLC	TROUT COAL HOLDINGS, LLC
INDIAN HILL COMPANY LLC	UNION COUNTY COAL CO., LLC
INFINITY COAL SALES, LLC	VIPER LLC

**Heritage Coal Company LLC**  
**SCHEDULES OF ASSETS AND LIABILITIES**  
**ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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INTERIOR HOLDINGS, LLC  
IO COAL LLC  
JARRELL'S BRANCH COAL COMPANY  
JUPITER HOLDINGS LLC  
KANAWHA EAGLE COAL, LLC  
KANAWHA RIVER VENTURES I, LLC  
KANAWHA RIVER VENTURES II, LLC  
KANAWHA RIVER VENTURES III, LLC

WEATHERBY PROCESSING LLC  
WILDCAT ENERGY LLC  
WILDCAT, LLC  
WILL SCARLET PROPERTIES LLC  
WINCHESTER LLC  
WINIFREDE DOCK LIMITED LIABILITY COMPANY  
YANKEETOWN DOCK, LLC

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**8.25% SENIOR NOTES DUE IN 2018**

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

**SECURED PARTY:**

WILMINGTON TRUST COMPANY  
1100 NORTH MARKET STREET  
RODNEY SQUARE NORTH  
WILMINGTON, DE 19890

**DEBTOR ISSUER:**

PATRIOT COAL CORPORATION

**DEBTOR GUARANTORS:**

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC

**Heritage Coal Company LLC**  
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WILDCAT, LLC  
WILL SCARLET PROPERTIES LLC  
WINCHESTER LLC  
WINIFREDE DOCK LIMITED LIABILITY COMPANY  
YANKEETOWN DOCK, LLC

**United States Bankruptcy Court  
Southern District Court of New York**

In re Heritage Coal Company LLC, Case No. 12-12940 (SCC)  
Debtor Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 86 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 19, 2012

Signature /s/ Mark N. Schroeder  
**Mark N. Schroeder**  
**Sr Vice President and Chief Financial Officer**  
**of Patriot Coal Corporation**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*