

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

General

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal Reserves

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

Other Leases

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Schedule A - Real Property

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B - Personal Property

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

Umbrella Agreements

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Collective Bargaining Agreements

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Retiree Healthcare and Pension Obligations for Active and Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

Post Retirement Benefit – by Debtor (in \$ millions)	
Debtor	Valuation
Heritage Coal Company LLC	\$ 210.5
Pine Ridge Coal Company, LLC	99.4
Highland Mining Company, LLC	117.5
Yankeetown Dock, LLC	0.7
Dodge Hill Mining Company, LLC	1.7
Grand Eagle Mining, LLC	2.3
Ohio County Coal Company, LLC	2.3
Eastern Associated Coal, LLC	451.7
Affinity Mining Company	0.2
Sterling Smokeless Coal Company, LLC	0.1
Mountain View Coal Company, LLC	2.2
Colony Bay Coal Company	5.4
Appalachia Mine Services, LLC	2.3
Martinka Coal Company, LLC	18.2
Patriot Coal Corporation	4.7
Rivers Edge Mining, Inc.	35.8
Apogee Coal Company, LLC	322.7
Catenary Coal Company, LLC	1.8
Dakota LLC	4.5
Hobet Mining, LLC	184.6
Midland Trail Energy LLC	0.2
Total	\$ 1,468.8

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

Pension Plan”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

Reservation of Rights

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

SOFAs Item 4 - Litigation

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs Item 8 - Losses

Amounts of any losses are de-minimis and as a result no losses are listed.

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105	November 2007 to Present

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at www.patriotcoal.com. Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court
Southern District Court of New York**

In re **Highland Mining Company, LLC**, Case No. **12-12941 (SCC)**
Debtor Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$4,708,181.00		
B - Personal Property *	Yes	5	\$895,522,608.96		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		\$25,039,583.34	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims **	Yes	97		\$846,157,650.18	
G - Executory Contracts and Unexpired Leases	Yes	33			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		150			
		Total Assets	\$900,230,789.96		
			Total Liabilities	\$871,197,233.52	

Footnote(s)

* Personal Property (B) Assets for Highland Mining Company, LLC include \$844,072,168.86 of intercompany balances

** Unsecured (F) Liabilities for Highland Mining Company, LLC include \$584,231,925.77 of intercompany balances

Refer to the Global Notes for further information

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Portal Property, Union County, KY ¹	Ownership Interest in Surface Property		Undetermined	Undetermined
Reserve 2079, Camp Ug #11 Property, Union County, KY	Ownership Interest in Coal Reserves		\$50,650.00	Undetermined
Reserve 2079, Henderson County, KY	Ownership Interest in Coal Reserves		\$509,369.00	Undetermined
Reserve 2079, Highland Mine Property, Henderson and Union Counties, KY	Ownership Interest in Coal Reserves		\$687,330.00	Undetermined
Various Leased Coal Interests ²	Leased Coal Interest		\$3,460,832.00	Undetermined

Footnote(s)

¹There is a buy back right with each Grantor of each property. Grantor has the right to buy back the property after all permits have been released and the property is no longer needed.

²The Debtors have included any unexpired coal reserve leases as of the Petition Date in Schedule G. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None		Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	N	O			
1. Cash on Hand	X				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.			Old National Bank 130 N. Morgan St. Morganfield, KY 42437 Type: Deposit Account No XXXXX3346		\$1,811.20
3. Security deposits with public utilities, telephone companies, landlords, and others.			Equipment Deposits		\$1,008,546.55
4. Household goods and furnishings, including audio, video, and computer equipment.	X				
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	X				
8. Firearms and sports, photographic, and other hobby equipment.	X				
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Kentucky 2Q KIRA Refund		\$332,184.59
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		See Attachment B23		Undetermined
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Construction in Progress		\$4,853,444.53
		Facilities		\$1,806,186.48
		Mining and Support Equipment		\$20,912,565.72
		Power Distribution		\$2,835,705.26
		Preparation		\$271,342.49
30. Inventory.		Materials and Supplies		\$928,514.24
		Saleable Coal Inventory		\$3,951,283.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35 ¹		\$858,621,024.90

Footnote(s)

¹ Personal Property (B) Assets for Highland Mining Company, LLC include \$844,072,168.86 of intercompany balances

**Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B23**

(B23) Licenses, Franchises and Other General Intangibles

DESCRIPTION AND LOCATION OF PROPERTY	STATE	PERMIT NUMBER	PERMIT TYPE	ISSUING AGENCY	ORIGINAL PERMIT ISSUANCE DATE	LATEST RENEWAL DATE	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Highland #9 UG Mine	KY	913-5012	SMCRA	KY Department of Natural Resources	03/08/01	01/04/11	Undetermined
Highland Overland Conveyor	KY	913-8001	SMCRA	KY Department of Natural Resources	10/11/01	03/30/11	Undetermined

Case No. 12-12941 (SCC)

**Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property

DESCRIPTION OF OTHER PERSONAL PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Advance Royalties	\$3,368.05
Mine Development	\$14,454,398.35
Negative Accounts Payable	\$265.60
Other Prepaid	\$90,824.04
Sub-Total	\$14,548,856.04

DESCRIPTION OF INTERCOMPANY BALANCES	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Intercompany Balances - Heritage Coal Company LLC	\$838,798,536.22
Intercompany Balances - Jarrell's Branch Coal Company	\$270.28
Intercompany Balances - Little Creek LLC	\$152.38
Intercompany Balances - Panther LLC	\$28,491.74
Intercompany Balances - Patriot Coal Sales LLC	\$5,083,150.61
Intercompany Balances - Pine Ridge Coal Company, LLC	\$161,106.80
Intercompany Balances - Remington LLC	\$460.83
Sub-Total	\$844,072,168.86
Total	\$858,621,024.90

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		H W J C	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
Various			See Exhibit D1 - Secured Claims - Secured Debt				\$25,039,583.34	\$0.00
Various			See Exhibit D2 - Secured Claims - Liens				Undetermined	Undetermined
None			D3 - Secured Claims - Letters of Credit					

4 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$25,039,583.34	\$0.00
\$25,039,583.34	\$0.00

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

D1 - Secured Claims - Secured Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202	X		CUD	Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34	\$25,039,583.34	\$0.00
D1 - Secured Claims - Secured Debt				TOTALS:	\$25,039,583.34	\$0.00

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007 4163167 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., Mtg, SA, Assignment of Rents & Leases, AE, FF, FS Mtg Book 360/615, FF Book 2/454 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1- AE FF Book 2/542 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1- AE FF Book 7/223 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1-AE FF Book 2/485 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
CITICAPITAL COMMERCIAL LEASING CORPORATION BRANCH 8201 RIDGEPOINT DRIVE IRVING, TX 75063			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2007 2321213 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
CORE MINERALS OPERATING CO., INC 25 N.W. RIVERSIDE DRIVE SUITE 300 EVANSVILLE, IN 47708			CUD	Mechanic's Lien Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
DBT AMERICA INC. 2045 WEST PIKE STREET HOUSTON, PA 15342			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2007 2192697 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., UCC1 FF Book 8/281 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2010 0702666 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263			CUD	UCC Lienholder UCC-1 Financing Statement, File No., UCC1 FF Book 3/116 Collateral: Certain personal property Value: Undetermined	Undetermined	Undetermined
JOY TECHNOLOGIES INC. 177 THORN HILL RD WARRENDALE, PA 15086			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2010 4488833 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
JOY TECHNOLOGIES INC. 177 THORN HILL RD WARRENDALE, PA 15086			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2010 4057182 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
JOY TECHNOLOGIES INC. 177 THORN HILL RD WARRENDALE, PA 15086			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2010 4057588 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
MAZUMA CAPITAL CORP, ASSIGNMENT TO FIRST UTAH BANK 13997 S. MINUTEMAN DRIVE SUITE 200 DRAPER, UT 84020			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0841272 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., 2009 1963468 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010			CUD	UCC Lienholder UCC-1 Financing Statement, File No., 2012 0563207 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
WELLS FARGO BANK, N.A. 733 MARQUETTE AVENUE MAC N9306-057 5TH FL MINNEAPOLIS, MN 55479			CUD	Lease - Personal Property UCC-1 Financing Statement, File No., Encumbrance Book 77, page 13 Collateral: Certain equipment Value: Undetermined	Undetermined	Undetermined
D2 - Secured Claims - Liens				TOTALS:	Undetermined	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Amount not Entitled to Priority, if Any
								Amount Entitled to Priority
Various			See Exhibit E - Tax Authorities				Undetermined	Undetermined
								Undetermined

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

	Undetermined
Undetermined	Undetermined
Undetermined	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

E - Tax Authorities
(Continuation Sheet)

Taxes and Certain Other Debts Owed to
Governmental Agencies

Type of Priority

C O D E D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Federal Taxes - Black Lung	Undetermined	Undetermined	Undetermined
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0009						
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
HENDERSON COUNTY SHERIFF COURTHOUSE 20 NORTH MAIN STREET HENDERSON, KY 42420						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
ILLINOIS DEPARTMENT OF REVENUE 101 W. JEFFERSON STREET SPRINGFIELD, IL 62708						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INDIANA DEPT OF REVENUE WITHHOLDING TAX SECTION - LOGAN BLDG 5150 DECATUR BLVD INDIANAPOLIS, IN 46241						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
INTERNAL REVENUE SERVICE OGDEN SERVICE CENTER 1973 N. RULON WHITE BLVD. OGDEN, UT 84404						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
KENTUCKY REVENUE CABINET TAX POLICY SECTION CAPITAL ANNEX BUILDING FRANKFORT, KY 40620						
		CUD	Taxes - Severance	Undetermined	Undetermined	Undetermined
KENTUCKY STATE TREASURER DEPARTMENT OF REVENUE SEVERANCE TAX DIVISION FRANKFORT, KY 40619						
		CUD	Taxes - Sales/Use	Undetermined	Undetermined	Undetermined
KENTUCKY STATE TREASURER REVENUE CABINET FRANKFORT, KY 40619						
		CUD	Federal Taxes - Office of Surface Mining, Reclamation	Undetermined	Undetermined	Undetermined
OFFICE OF SURFACE MINING RECLAMATION ENFORCEMENT P.O. BOX 25065 DENVER, CO 80225-0065						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
TREASURER, KENTUCKY UNEMPLOYMENT 275 EAST MAIN STREET FRANKFORT, KY 40601						
		CUD	Taxes - Payroll	Undetermined	Undetermined	Undetermined
UNION COUNTY FISCAL COURT P.O. BOX 60 MORGANFIELD, KY 42437						

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

E - Tax Authorities
(Continuation Sheet)

Taxes and Certain Other Debts Owed to
Governmental Agencies

Type of Priority

C O D E B T O R	H W J C	C/U/D	Consideration for Claim	Amount of Claim	Amount Not Entitled to Priority	Amount Entitled to Priority, if Any
		CUD	Taxes - Personal Property	Undetermined	Undetermined	Undetermined
		CUD	Taxes - Real Estate Property	Undetermined	Undetermined	Undetermined
		CUD	Taxes - Income/Franchise	Undetermined	Undetermined	Undetermined
E - Tax Authorities		TOTALS:		Undetermined	Undetermined	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W				
Various							\$254,010,416.66
Various							\$7,035,858.55
None							F3 - Litigation
None							F4 - Customer Claims
Various							See Exhibit F5 - Compensation \$622,213.95
Various							See Exhibit F6 - Employee Benefit Plans Undetermined
Various							See Exhibit F7 - Rejection Damages Undetermined
Various							See Exhibit F8 - Intercompany Debt \$584,231,925.77

Sub- Total >
(Total of this Page) **\$845,900,414.93**

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
		H	W J C				
Various							Undetermined
Various							\$257,235.25
None							F11 - Equipment Leases

Sub- Total >
(Total of this Page)

\$846,157,650.18

Total >

\$846,157,650.18

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F1 - Unsecured Notes / Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890	X		CUD	Date Incurred: Various 8.25% Senior Notes due 2018	\$254,010,416.66
F1 - Unsecured Notes / Debt			TOTAL:	\$254,010,416.66	

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
A & S SERVICES INC PO BOX 365 CORYDON, KY 42406-0365			CU	General Trade Payable	\$847.00
A&T EXTREME CLEAN PO BOX 424 POWDERLY, KY 42367				General Trade Payable	\$225.00
A.L. LEE CORPORATION ATTN J. ALLEN PO BOX 3463 CHARLESTON, WV 25334			CU	General Trade Payable	\$362.24
A-1 SEPTIC SERVICE INC PO BOX 2088 HENDERSON, KY 42420				General Trade Payable	\$850.00
ACTION PEST CONTROL 2301 SOUTH GREEN RIVER RD EVANSVILLE, IN 47715				General Trade Payable	\$83.00
AIRGAS USA LLC ONE OREGON ST CHARLESTON, WV 25325-1268				General Trade Payable	\$17,783.71
ALLIED BARTON SECURITY SERVICES PO BOX 828854 PHILADELPHIA, PA 19182-8854			CU	General Trade Payable	\$5,112.80
ALLIED WASTE SERVICES PO BOX 9001099 LOUISVILLE, KY 40290-1099				General Trade Payable	\$9,762.24
AL'S GLASS SERVICE INC PO BOX 571 GRANDVIEW, IN 47615				General Trade Payable	\$370.48
AMERCABLE INCORPORATED ATTN JANACE MCCOLLUM PO BOX 201917 DALLAS, TX 75320-1917				General Trade Payable	\$14,247.00

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
AMERICAN PRINTING CO. 249 N. MAIN ST. MADISONVILLE, KY 42431				General Trade Payable	\$79.96
ARMADA OPTICAL SERVICES, INC ATTN CINDY UBELHOR 701 N WEINBACH AVE SUITE 410 EVANSVILLE, IN 47711				General Trade Payable	\$1,089.45
ASSOCIATED PALLET INC ATTN VIVIAN STOBAUGH PO BOX 400 BREMEN, KY 42325				General Trade Payable	\$28,310.44
AT&T ATTN KATHY CRANE PO BOX 105262 ATLANTA, GA 30348-5262				General Trade Payable	\$1,365.48
ATLAS MACHINE & SUPPLY INC. 7000 GLOBAL DRIVE LOUISVILLE, KY 40258				General Trade Payable	\$956.91
BLACK EQUIPMENT CO., INC. ATTN KARYN BAKER PO BOX 5286 EVANSVILLE, IN 47716				General Trade Payable	\$2,543.51
BLUE RIBBON, INC. PO BOX 138 ELBERFELD, IN 47613				General Trade Payable	\$1,536.08
BOYD & SONS MACHINERY LLC 16 SOUTH 350 EAST WASHINGTON, IN 47501				General Trade Payable	\$12,651.77
BRANDEIS MACHINERY & SUPPLY CO DEPT 8013 CAROL STREAM, IL 60122-8013				General Trade Payable	\$143.06

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
C.U.E. OF WEST VIRGINIA, LLC PO BOX 32 MT HOPE, WV 25880				General Trade Payable	\$3,542.97
CARLISLE MACHINE 587 STATE ROUTE 109 SOUTH CLAY, KY 42404				General Trade Payable	\$2,881.00
CARROLL ENGINEERING CO. ATTN CLARK JOHNSON PO BOX 860 HARLAN, KY 40831			CU	General Trade Payable	Undetermined
CATERPILLAR GLOBAL MINING AMERICA LLC 25939 NETWORK PLACE CHICAGO, IL 60673-1259				General Trade Payable	\$538,313.71
CED INC CED-LOUISVILLE CREDIT DEPT PO BOX 221229 LOUISVILLE, KY 40252-1229				General Trade Payable	\$3,681.70
CHISLER INC 153 BLUE GOOSE RD FAIRVIEW, WV 26570			CU	General Trade Payable	\$11,515.00
CLAY MACHINE WORKS, INC. ATTN KATHY BENTON PO BOX 465 CLAY, KY 42404				General Trade Payable	\$94,684.98
COMMUNITY CARE NETWORK, INC. PO BOX 1079 HENDERSON, KY 42419-1079				General Trade Payable	\$165.00
CONSTRUCTION MACHINERY CO., LLC PO BOX 175 FISHERVILLE, KY 40023				General Trade Payable	\$7,044.02

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CONTINENTAL CONVEYOR PRODUCTS 438 INDUSTRIAL DR WINFIELD, AL 35594				General Trade Payable	\$1,007.78
CORE MINERALS OPERATING CO INC 25 N.W. RIVERSIDE DRIVE, STE 300 EVANSVILLE, IN 47708				General Trade Payable	\$55,278.00
CUDA TOOLS INC ATTN RYAN SIZEMORE 3957 ANTON RD MADISONVILLE, KY 42431				General Trade Payable	\$13,424.58
CULLIGAN WATER CONDITIONING 5544 VANN NEWBURGH, IN 47630				General Trade Payable	\$200.00
CUSTOM ENGINEERING INC PO BOX 320 CLAY, KY 42404				General Trade Payable	\$6,062.62
DA-CO MACHINE & STEEL FAB, INC. ATTN SHERESA 503 US HWY 41A PROVIDENCE, KY 42450-9036				General Trade Payable	\$96,545.70
DAPCO, INC. 2535 US HWY 41A SOUTH DIXON, KY 42409				General Trade Payable	\$108.84
DOUBLE A SERVICES INC. 4153 BRISCOE BENTON RD. HENDERSON, KY 42420				General Trade Payable	\$1,575.00
DUNFORD PAINTING 237 MEADOWS DR. MORGANFIELD, KY 42437				General Trade Payable	\$2,232.00
E & R LIME INC PO BOX 31 PERRYVILLE, MO 63775			CU	General Trade Payable	\$3,544.89

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EPIC SYSTEMS INC 402 E MARYLAND STREET EVANSVILLE, IN 47711				General Trade Payable	\$8,960.36
EQUIPMENT DEPOT PO BOX 8500-8352 PHILADELPHIA, PA 19178-8352				General Trade Payable	\$973.07
ETC 10001 NORTH ROAD ELBERFELD, IN 47613				General Trade Payable	\$600.82
EVANSVILLE ASSOCIATION FOR THE BLIND PO BOX 6445 EVANSVILLE, IN 47719				General Trade Payable	\$81.16
EVANSVILLE BLUE PRINT CO PO BOX 118 600 COURT ST. EVANSVILLE, IN 47701-0118				General Trade Payable	\$414.14
EVAPAR 9000 N. KENTUCKY AVE EVANSVILLE, IN 47725-1396				General Trade Payable	\$15,010.00
FETCH INCORPORATED PO BOX 926 HARRISBURG, IL 62946				General Trade Payable	\$571.50
FIRST ELECTRIC SUPPLY CO LLC PO BOX 6069 DEPT 125 INDIANAPOLIS, IN 46206-6069				General Trade Payable	\$31,838.65
FIRST-LINE FIRE EXTINGUISHER CO 1333 N. 8TH ST PADUCAH, KY 42001				General Trade Payable	\$11,054.05

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FLANDERS ELECTRIC MOTOR SERVICE OF ILLINOIS, INC. PO BOX 1106 MARION, IL 62959				General Trade Payable	\$51,691.55
FMC TECHNOLOGIES INC PO BOX 96138 CHICAGO, IL 60693				General Trade Payable	\$279,814.35
G & G GENERATORS PO BOX 377 HENDERSON, KY 42419-0377				General Trade Payable	\$4,446.37
GBS ENTERPRISES, INC. PO BOX 593 MORGANFIELD, KY 42437				General Trade Payable	\$4,250.00
GETMAN CORPORATION 59750 34TH AVENUE BANGOR, MI 49013				General Trade Payable	\$1,782.66
GOODING RUBBER COMPANY ATTN BECKY BUCKMAN 10321 WERCH DRIVE, SUITE #200 WOODRIDGE, IL 60517			CU	General Trade Payable	Undetermined
GREENWELL MECHANICAL SERVICE 391 MEADOWS RD MORGANFIELD, KY 42437				General Trade Payable	\$1,165.30
H&S FARM SUPPLY, LLC PO BOX 350 MORGANFIELD, KY 42437				General Trade Payable	\$38.48
HAYES INSTRUMENT CO., INC. 502 S. CANNON BLVD SHELBYVILLE, TN 37160				General Trade Payable	\$659.46
HENDRIX ELECTRIC INC PO BOX 297 175 STATE RTE 109N CLAY, KY 42404				General Trade Payable	\$5,519.24

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
HENRY A. PETTER SUPPLY COMPANY PO BOX 2350 PADUCAH, KY 42001				General Trade Payable	\$5,286.00
HIBBS ELECTRO MECHANICAL INC 1300 INDUSTRIAL RD MADISONVILLE, KY 42431				General Trade Payable	\$13,117.09
HILTI, INC. PO BOX 382002 PITTSBURGH, PA 15250-8002				General Trade Payable	\$15,968.55
HOME OIL & GAS INC ATTN NANCY WILEY PO BOX 397 HENDERSON, KY 42419-0397				General Trade Payable	\$37,073.60
H-T-L PERMA USA L.P. 2129 CENTER PARK DR CHARLOTTE, NC 28217				General Trade Payable	\$45,504.21
HYDRA POWER PO BOX 539 TAZEWELL, VA 24651				General Trade Payable	\$100.08
ILLINOIS BASIN ENTERPRISE LLC PO BOX 38 10423 STEEL CITY ROAD BENTON, IL 62812				General Trade Payable	\$94,275.00
INDIANA CARBON COMPANY, INC. PO BOX 2345 INDIANAPOLIS, IN 46206-0058				General Trade Payable	\$1,648.39
INDUSTRIAL SERVICE & ELECTRONICS PO BOX 1217 HENDERSON, KY 42420				General Trade Payable	\$35,596.94
INTERSTATE HYDRAULIC IND., INC PO BOX 474 MADISONVILLE, KY 42431			CU	General Trade Payable	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ITT WATER & WASTEWATER INDIANA LLC PO BOX 223724 PITTSBURGH, PA 15250-7630				General Trade Payable	\$7,205.52
J. E. SHEKELL, INC. 424 W TENNESSEE ST EVANSVILLE, IN 47710				General Trade Payable	\$9,858.00
J. H. FLETCHER & CO. ATTN BOB ELLIS PO BOX 2187 HUNTINGTON, WV 25722-2187				General Trade Payable	\$75,852.07
JENNMAR CORPORATION ATTN LAURA VALCHAR PO BOX 640339 PITTSBURGH, PA 15264-0339			CU	General Trade Payable	\$1,721,169.81
JOY MINING MACHINERY ATTN DAVE JENKS PO BOX 280 STATE ROUTE 10 PINEVILLE, WV 24874				General Trade Payable	\$1,318,590.87
K & E TECHNICAL INC. PO BOX 465 WEST FRANKFORT, IL 62896				General Trade Payable	\$9,463.90
K C WASTEWATER CONSULTANTS PO BOX 93 WAVERLY, KY 42462				General Trade Payable	\$3,200.00
KENTUCKY UTILITIES CO PO BOX 9001954 LOUISVILLE, KY 40290-9013				General Trade Payable	\$259,008.34
KERCO INC ATTN MANDY PO BOX 1888 MADISONVILLE, KY 42431-0038				General Trade Payable	\$1,666.06

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
KETCHEM CONSTRUCTION COMPANY 105 KETCHEM LANE WAYNESBURG, PA 15370				General Trade Payable	\$16,447.00
KOORSEN FIRE & SECURITY, INC 2719 N. ARLINGTON AVE INDIANAPOLIS, IN 46218-3322				General Trade Payable	\$723.15
KOR-X-ALL CO, INC. PO BOX 53 EVANSVILLE, IN 47701-0053				General Trade Payable	\$409.80
MARTIN ENGINEERING DEPT 4531 CAROL STREAM, IL 60122-4531				General Trade Payable	\$5,042.73
MEUTH CONSTRUCTION SUPPLY INC. PO BOX 523 HENDERSON, KY 42419-0523				General Trade Payable	\$40,972.32
MIDWEST BATTERY AND SUPPLY INC 1107 SOUTH MAIN MADISONVILLE, KY 42431				General Trade Payable	\$20,357.77
MINE & PROCESS SERVICE, INC. ATTN LINDA KALVIN PO BOX 484 KEWANEE, IL 61443				General Trade Payable	\$2,083.87
MINE BATTERY SERVICE, INC. 558 INDUSTRIAL PARK RD PO BOX 578 BEAVER, WV 25813				General Trade Payable	\$42,212.14
MINE EQUIPMENT & MILL SUPPLY CO PO BOX 189 DAWSON SPRINGS, KY 42408				General Trade Payable	\$246,073.17
MINESAFE ELECTRONICS, INC. PO BOX 281 STURGIS, KY 42459				General Trade Payable	\$6,907.08

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MODERN WELDING CO., INC. HWY 41-A NORTH PO BOX 1147 MADISONVILLE, KY 42431				General Trade Payable	\$17,712.00
MORGANFIELD HOME CENTER 925 US HWY 60 EAST PO BOX 508 MORGANFIELD, KY 42437				General Trade Payable	\$2,367.96
MOTION INDUSTRIES, INC. 1514 PARKWAY VIEW DRIVE PITTSBURGH, PA 15205-1407				General Trade Payable	\$37,636.40
OAS, INC. ATTN ELIZABETH O'NEAL 1017 A. AVENUE PO BOX 823 SEYMOUR, IN 47274				General Trade Payable	\$3,015.00
OHIO MAGNETICS INC. 21345 NETWORK PLACE CHICAGO, IL 60673-1213				General Trade Payable	\$145.00
O'NEAL STEEL CORPORATION 1323 BURCH DRIVE EVANSVILLE, IN 47711				General Trade Payable	\$5,323.01
OREILLY AUTO PARTS PO BOX 9464 SPRINGFIELD, MO 65801-9464				General Trade Payable	\$2,553.20
P & W TRUCKING RR #5, BOX 107 MCLEANSBORO, IL 62859				General Trade Payable	\$4,000.00
PEBBLE CREEK APT PARTNERSHIP 949 PEBBLE CREEK DRIVE HENDERSON, KY 42420				General Trade Payable	\$493.47

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PHILLIPS 66 RECEIVABLE FUNDING LLC 21064 NETWORK PLACE CHICAGO, IL 60673-1210				General Trade Payable	\$158,251.50
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC PO BOX 371887 PITTSBURGH, PA 15250-7887				General Trade Payable	\$231.00
POWER TECHNOLOGIES LLC PO BOX 5685 EVANSVILLE, IN 47716				General Trade Payable	\$2,693.60
PRECISION MINE REPAIR, INC. 705 W. MAIN ST. RIDGWAY, IL 62979				General Trade Payable	\$166,654.91
RABEN TIRE CO INC 600 N JACKSON ST HARRISBURG, IL 62946				General Trade Payable	\$82,978.47
RATLEY TRUCKING CO.,INC 374 URTON GAP ROAD STURGIS, KY 42459				General Trade Payable	\$3,488.54
REACO BATTERY SERVICE CORP. 17217 ROUTE 37 JOHNSTON CITY, IL 62951				General Trade Payable	\$18,234.13
REFERENCE SERVICES INC ATTN MISTI FARK 101 PLAZA EAST BLVD., STE 300 EVANSVILLE, IN 47715				General Trade Payable	\$131.00
REPUBLIC SERVICES PO BOX 9001099 LOUISVILLE, KY 40290-1099				General Trade Payable	\$1,282.32
REXEL SOUTHLAND 347 THOMPSON AVE MADISONVILLE, KY 42431-0457				General Trade Payable	\$6,815.21

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROUSTER WIRE ROPE AND RIGGING PO BOX 562 MABSCOTT, WV 25871-0562				General Trade Payable	\$862.07
ROYAL BRASS & HOSE INC ATTN EMMA ANCHOR HYDRAULICS DIVISION PO BOX 51468 KNOXVILLE, TN 37950-1468				General Trade Payable	\$5,422.18
SAFETY KLEEN CORP 10 INDUSTRIAL PARK DRIVE WHEELING, WV 26003				General Trade Payable	\$1,159.71
SAFETY-WEAR ATTN CONNIE SARRAZINE 24117 NETWORK PL CHICAGO, IL 60673-1117				General Trade Payable	\$31,293.57
SCHALCO CONSTRUCTION & SUPPLY 10700 STATE ROAD 662 NEWBURGH, IN 47630				General Trade Payable	\$171.00
SERVICE PUMP & SUPPLY CO INC PO BOX 2097 HUNTINGTON, WV 25721				General Trade Payable	\$134.67
SGS NORTH AMERICA INC PO BOX 2502 CAROL STREAM, IL 60132				General Trade Payable	\$239.28
SIMPLEXGRINNELL LP, INC. 2225 NORTH BURKHARDT RD EVANSVILLE, IN 47715				General Trade Payable	\$504.50
SITEX CORPORATION PO BOX 38 HENDERSON, KY 42419				General Trade Payable	\$51,351.70

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
SLONG INDUSTRIES LLC ATTN LINDA LONG 7895 HANSON ROAD HANSON, KY 42413				General Trade Payable	\$1,743.00
SPECIAL MINE SERVICES INC ATTN SANDY HODGES 2180 HWY 70W CENTRAL CITY, KY 42330				General Trade Payable	\$1,177.18
ST. MARY'S OCCUPATIONAL MEDICINE ATTN BILLING DEPARTMENT 2330 LYNCH ROAD EVANSVILLE, IN 47711				General Trade Payable	\$4,763.00
STAR REBUILDERS LLC 1100 HIGHWAY 175 GRAHAM, KY 42344				General Trade Payable	\$98.00
STONEBRIDGE PRESS LTD. 7620 W.H. NEGLEY ROAD HENDERSON, KY 42420				General Trade Payable	\$1,982.97
STRATA PRODUCTS USA LLC PO BOX 809083 CHICAGO, IL 60680-9083				General Trade Payable	\$24,552.12
THE VERNON CORPORATION PO BOX 246 BOONVILLE, IN 47601				General Trade Payable	\$3,467.92
TIP TOP INDUSTRIAL SERVICES 43730 LAFFERTY ROAD PO BOX 38 LAFFERTY, OH 45011				General Trade Payable	\$4,736.11
TRUCKPRO PARTS AND SERVICE PO BOX 905044 CHARLOTTE, NC 28290-5044				General Trade Payable	\$4,047.75

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TYLER TRUCKING CO LLC PO BOX 85 BLOOMINGROSE, WV 25024			CU	General Trade Payable	\$2,800.00
UNION COUNTY WATER DISTRICT PO BOX 146 MORGANFIELD, KY 42437				General Trade Payable	\$14,587.44
UNITED CENTRAL INDUSTRIAL SUPPLY PO BOX 5 SHINNSTON, WV 26431				General Trade Payable	\$656,926.48
UNITED RENTALS (NORTH AMERICA), INC PO BOX 100711 ATLANTA, GA 30384-0711				General Trade Payable	\$13,393.12
VAN AUSDALL & FARRAR INC PO BOX 713683 CINCINNATI, OH 45271-3683			CU	General Trade Payable	Undetermined
VEYANCE INDUSTRIAL SERVICES INC DBA NATIONAL BELT SERVICES OF IL 12798 N BLACK HAWK LANE MT VERNON, IL 62864			CU	General Trade Payable	Undetermined
W.W. GRAINGER, INC. DEPT 861894251 PALATINE, IL 60038-0001				General Trade Payable	\$669.56
WALLACE AUTO PARTS & SERV INC ATTN AMY JO WALLACE PO BOX 68 RALEIGH, IL 62977-0068				General Trade Payable	\$87,155.87
WALLACE ELECTRICAL SYSTEMS LLC 2853 KEN GRAY BLVD SUITE 4 WEST FRANKFORT, IL 62896				General Trade Payable	\$3,320.00

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
WHAYNE SUPPLY CO. ATTN MICHAEL TAYLOR DEPARTMENT 8326 CAROL STREAM, IL 60122-8326				General Trade Payable	\$3,484.01
WOODRUFF SUPPLY CO INC 628 LINCOLN AVE PO BOX 426 MADISONVILLE, KY 42431				General Trade Payable	\$176,477.98
W-T HYDRAULIC & MACHINE INC 6998 US HWY 41A SOUTH PROVIDENCE, KY 42450			CU	General Trade Payable	\$30,518.10
F2 - Accounts Payable			TOTAL:		\$7,035,858.55

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BERNARD M. ACKER			CU	Compensation: Mine Plan	Undetermined
CHARLES D. ACKER			CU	Compensation: Mine Plan	Undetermined
TERRY N. ADAMSON			CU	Compensation: Annual Mine Plan	Undetermined
BRUCE D. AITKEN			CU	Compensation: Mine Plan	Undetermined
PHILIP W. ALVEY JR			CU	Compensation: Mine Plan	Undetermined
BERNARD G. ALVEY			CU	Compensation: Mine Plan	Undetermined
GARY A. ALVEY			CU	Compensation: Mine Plan	Undetermined
GERALD L. ALVEY			CU	Compensation: Mine Plan	Undetermined
JAMES R. ALVEY			CU	Compensation: Annual Mine Plan	Undetermined
PAUL E. ANDERSON JR			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DANNY E. ANDERSON			CU	Compensation: Mine Plan	Undetermined
WILLIAM R. ARMSTRONG			CU	Compensation: Annual Mine Plan	Undetermined
DWIGHT D. ARNETT			CU	Compensation: Mine Plan	Undetermined
RYAN B. ATKINSON			CU	Compensation: Mine Plan	Undetermined
JOHN P. BAIRD			CU	Compensation: Mine Plan	Undetermined
LARRY D. BAKER JR			CU	Compensation: Mine Plan	Undetermined
DWIGHT D. BAKER			CU	Compensation: Mine Plan	Undetermined
LARRY D. BAKER			CU	Compensation: Mine Plan	Undetermined
RONALD R. BAKER			CU	Compensation: Mine Plan	Undetermined
CHADLEY D. BALDWIN			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RODNEY E. BARKER			CU	Compensation: Annual Mine Plan	Undetermined
WILLIAM W. BARNES			CU	Compensation: Mine Plan	Undetermined
LEROY BATSON			CU	Compensation: Mine Plan	Undetermined
JAMES W. BAXTER			CU	Compensation: Annual Mine Plan	Undetermined
JIMMY L. BEADNELL			CU	Compensation: Mine Plan	Undetermined
ROBERT K. BEALMEAR			CU	Compensation: Mine Plan	Undetermined
JOHN W. BETHEL			CU	Compensation: Mine Plan	Undetermined
JAMES N. BILBRO III			CU	Compensation: Mine Plan	Undetermined
BARRY J. BINGHAM			CU	Compensation: Mine Plan	Undetermined
RICHARD L. BISHOP			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JACOB W. BLACKBURN			CU	Compensation: Mine Plan	Undetermined
CRAIG A. BLANFORD			CU	Compensation: Mine Plan	Undetermined
PHILLIP R. BLANFORD			CU	Compensation: Mine Plan	Undetermined
MATTHEW W. BLUMENSTOCK			CU	Compensation: Annual Mine Plan	Undetermined
STEVEN R. BOCKHORN			CU	Compensation: Annual Mine Plan	Undetermined
ROBERT C. BOUCHER			CU	Compensation: Mine Plan	Undetermined
DOAN T. BOYD			CU	Compensation: Mine Plan	Undetermined
VERNON D. BRADSHAW			CU	Compensation: Mine Plan	Undetermined
BRYAN K. BRANSON			CU	Compensation: Annual Mine Plan	Undetermined
JAMES A. BRANTLEY			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DAVID W. BRASHEAR			CU	Compensation: Mine Plan	Undetermined
KENNETH R. BREWER JR			CU	Compensation: Mine Plan	Undetermined
ADAM W. BROOKS			CU	Compensation: Mine Plan	Undetermined
BRANDON L. BROWN			CU	Compensation: Mine Plan	Undetermined
KYLE L. BROWN			CU	Compensation: Mine Plan	Undetermined
PHILLIP E. BROWN			CU	Compensation: Mine Plan	Undetermined
RICKY J. BROWN			CU	Compensation: Annual Mine Plan	Undetermined
CARROLL P. BROWNING			CU	Compensation: Annual Mine Plan	Undetermined
CHRISTOPHER L. BROWNING			CU	Compensation: Mine Plan	Undetermined
DARRIN R. BROWNING			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JIMMY L. BROWNING			CU	Compensation: Mine Plan	Undetermined
MATTHEW M. BROWNING			CU	Compensation: Mine Plan	Undetermined
WILLIAM E. BRUMMETT III			CU	Compensation: Mine Plan	Undetermined
ALEX B. BRYANT			CU	Compensation: Mine Plan	Undetermined
BROCK R. BUCKMAN			CU	Compensation: Annual Mine Plan	Undetermined
DEREK W. BULLOCK			CU	Compensation: Mine Plan	Undetermined
CHESLEY J. BURGE			CU	Compensation: Mine Plan	Undetermined
RUSSELL L. BURGESS			CU	Compensation: Mine Plan	Undetermined
MARK L. BYRNES			CU	Compensation: Mine Plan	Undetermined
AARON D. BYRUM			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PATRICK L. CALVERT SR			CU	Compensation: Mine Plan	Undetermined
JOHN L. CAMBRON			CU	Compensation: Mine Plan	Undetermined
THOMAS S. CAMBRON			CU	Compensation: Mine Plan	Undetermined
RICK A. CAMPBELL			CU	Compensation: Mine Plan	Undetermined
TERRY L. CAMPBELL			CU	Compensation: Mine Plan	Undetermined
JERRY A. CANNON			CU	Compensation: Mine Plan	Undetermined
JAMES N. CAPEHEART			CU	Compensation: Annual Mine Plan	Undetermined
MICHAEL R. CARDWELL			CU	Compensation: Mine Plan	Undetermined
BRADFORD W. CARLISLE			CU	Compensation: Annual Mine Plan	Undetermined
MATTHEW CARLISLE			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RICKY D. CARMICKLE			CU	Compensation: Mine Plan	Undetermined
STEPHEN R. CARROLL			CU	Compensation: Mine Plan	Undetermined
WAYNE M. CARTWRIGHT			CU	Compensation: Mine Plan	Undetermined
GARY R. CAVANAUGH			CU	Compensation: Mine Plan	Undetermined
JOSHUA R. CHAMPION			CU	Compensation: Mine Plan	Undetermined
STEPHEN G. CHAMPION			CU	Compensation: Mine Plan	Undetermined
DENNIS L. CHEATHAM			CU	Compensation: Mine Plan	Undetermined
ARTHUR E. CLARK			CU	Compensation: Mine Plan	Undetermined
ERIC T. CLARK			CU	Compensation: Mine Plan	Undetermined
GEORGE S. CLARK			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CHARLES P. CLEMENTS JR			CU	Compensation: Mine Plan	Undetermined
KEVIN P. CLORE			CU	Compensation: Annual Mine Plan	Undetermined
DOUG W. COLEMAN			CU	Compensation: Mine Plan	Undetermined
JOSEPH E. COLLINGS			CU	Compensation: Mine Plan	Undetermined
JAN M. CONCI			CU	Compensation: Annual Mine Plan	Undetermined
HARRELL E. COOK			CU	Compensation: Mine Plan	Undetermined
BRADLEY W. COPELAND			CU	Compensation: Mine Plan	Undetermined
JOHN W. CORBETT			CU	Compensation: Mine Plan	Undetermined
ROBERT G. COTTON			CU	Compensation: Mine Plan	Undetermined
J T COTTRELL JR			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMES S. COURTNEY II			CU	Compensation: Mine Plan	Undetermined
JAMES S. COURTNEY III			CU	Compensation: Mine Plan	Undetermined
DAREN L. COURTNEY			CU	Compensation: Mine Plan	Undetermined
JACOB P. COURTNEY			CU	Compensation: Mine Plan	Undetermined
JAMES R. COURTNEY			CU	Compensation: Annual Mine Plan	Undetermined
JASON W. COURTNEY			CU	Compensation: Mine Plan	Undetermined
ADAM W. CRABTREE			CU	Compensation: Mine Plan	Undetermined
RICHARD L. CREAGER			CU	Compensation: Mine Plan	Undetermined
JOSHUA L. CREEKMUR			CU	Compensation: Mine Plan	Undetermined
JACK R. CREIGHTON			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LARRY C. CRICK			CU	Compensation: Mine Plan	Undetermined
MILLARD A. CULVER			CU	Compensation: Mine Plan	Undetermined
BRIAN E. CUMMINS			CU	Compensation: Mine Plan	Undetermined
LARRY C. CUNNINGHAM			CU	Compensation: Mine Plan	Undetermined
TRAVIS C. CUNNINGHAM			CU	Compensation: Mine Plan	Undetermined
ROSS M. CURRY			CU	Compensation: Mine Plan	Undetermined
DAVID R. DAME			CU	Compensation: Mine Plan	Undetermined
DOUGLAS M. DANIEL			CU	Compensation: Mine Plan	Undetermined
DARREN D. DARNELL			CU	Compensation: Annual Mine Plan	Undetermined
JEREMY R. DARR			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMES R. DAVIS			CU	Compensation: Mine Plan	Undetermined
JEFFERY D. DAVIS			CU	Compensation: Annual Mine Plan	Undetermined
THOMAS J. DAVIS			CU	Compensation: Mine Plan	Undetermined
HAROLD J. DEIBLER II			CU	Compensation: Annual Mine Plan	Undetermined
BRADFORD A. DEIBLER			CU	Compensation: Mine Plan	Undetermined
JACE A. DEIBLER			CU	Compensation: Mine Plan	Undetermined
DAVID E. DENNIS			CU	Compensation: Mine Plan	Undetermined
JOSEPH W. DETALENTE			CU	Compensation: Mine Plan	Undetermined
CHRIS B. DEXTER			CU	Compensation: Mine Plan	Undetermined
JAMES H. DORRIS			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TERRY DOSS				CU	Compensation: Mine Plan	Undetermined
MICHAEL L. DOWELL				CU	Compensation: Mine Plan	Undetermined
CHARLES A. DRUE JR				CU	Compensation: Mine Plan	Undetermined
ROBERT L. DUGGER				CU	Compensation: Mine Plan	Undetermined
BRIAN C. DUKE				CU	Compensation: Mine Plan	Undetermined
CHRIS W. DUKES				CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER G. DUNCAN				CU	Compensation: Mine Plan	Undetermined
JEREMY N. DUNCAN				CU	Compensation: Mine Plan	Undetermined
JUSTIN W. DUNCAN				CU	Compensation: Mine Plan	Undetermined
RANDY G. DUNCAN				CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
STEVEN M. DUNCAN			CU	Compensation: Mine Plan	Undetermined
BOBBY W. DUNLAP			CU	Compensation: Mine Plan	Undetermined
JAMES W. DUNN			CU	Compensation: Mine Plan	Undetermined
SHAWN R. DUNN			CU	Compensation: Mine Plan	Undetermined
TERRY W. DUNNING			CU	Compensation: Mine Plan	Undetermined
CHARLES E. DURALL			CU	Compensation: Mine Plan	Undetermined
BOB DURANT JR			CU	Compensation: Mine Plan	Undetermined
CHARLES S. DYER			CU	Compensation: Mine Plan	Undetermined
ERIC W. EAVES			CU	Compensation: Mine Plan	Undetermined
RICKY A. EDENS			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LARRY D. EDINGTON			CU	Compensation: Mine Plan	Undetermined
DONNY R. EDWARDS			CU	Compensation: Mine Plan	Undetermined
SHAWN R. ELLIS			CU	Compensation: Mine Plan	Undetermined
EMPLOYEE 1001416			C	Compensation: Deferred Vacation	\$0.00
EMPLOYEE 1021598				Compensation: Deferred Vacation	\$29,833.52
EMPLOYEE 1021599				Compensation: Deferred Vacation	\$33,501.00
EMPLOYEE 1021609				Compensation: Deferred Vacation	\$32,647.91
EMPLOYEE 1021626				Compensation: Deferred Vacation	\$29,427.00
EMPLOYEE 1021712				Compensation: Deferred Vacation	\$19,440.00
EMPLOYEE 1021727				Compensation: Deferred Vacation	\$8,922.30

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1021730				Compensation: Deferred Vacation	\$11,980.80
EMPLOYEE 1021733			CU	Compensation: Retention Bonus	\$60,766.50
EMPLOYEE 1021764				Compensation: Deferred Vacation	\$14,698.26
EMPLOYEE 1021780				Compensation: Deferred Vacation	\$4,554.69
EMPLOYEE 1021811				Compensation: Deferred Vacation	\$22,589.84
EMPLOYEE 1021836				Compensation: Deferred Vacation	\$17,532.78
EMPLOYEE 1021851			CU	Compensation: Retention Bonus	\$57,999.50
EMPLOYEE 1022375			CU	Compensation: Pension Shortfall	\$15,578.05
EMPLOYEE 1022376			CU	Compensation: Pension Shortfall	\$9,162.42
EMPLOYEE 1022450			CU	Compensation: Retention Bonus	\$17,437.80

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EMPLOYEE 1022467			CU	Compensation: Retention Bonus	\$21,486.40
EMPLOYEE 1022757			CU	Compensation: Retention Bonus	\$17,544.00
EMPLOYEE 1025417			CU	Compensation: Retention Bonus	\$19,675.40
EMPLOYEE 1025444			CU	Compensation: Retention Bonus	\$18,686.40
EMPLOYEE 1025446			CU	Compensation: Retention Bonus	\$17,716.00
EMPLOYEE 1025496			CU	Compensation: Retention Bonus	\$18,910.80
EMPLOYEE 1025509			C	Date Incurred: Various Compensation: Supplemental 401k	\$2,651.78
EMPLOYEE 1042624			CU	Compensation: Retention Bonus	\$19,705.80
EMPLOYEE 1042629			CU	Compensation: Retention Bonus	\$99,765.00
WILLIAM W. EVANS JR			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RODNEY D. EVERSOLE			CU	Compensation: Annual Mine Plan	Undetermined
CARLOS R. EWING			CU	Compensation: Mine Plan	Undetermined
BRUCE W. FALK			CU	Compensation: Mine Plan	Undetermined
AARON K. FARMER			CU	Compensation: Annual Corp Plan	Undetermined
CHADRIC L. FENWICK			CU	Compensation: Mine Plan	Undetermined
KEVIN B. FERGUSON			CU	Compensation: Annual Mine Plan	Undetermined
JASON S. FINKE			CU	Compensation: Annual Mine Plan	Undetermined
JEFFERY V. FORREST			CU	Compensation: Mine Plan	Undetermined
DUSTIN T. FOX			CU	Compensation: Mine Plan	Undetermined
CLYDE F. FRENCH JR			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
EZRA G. FRENCH JR			CU	Compensation: Annual Corp Plan	Undetermined
MICHAEL V. FRENCH JR			CU	Compensation: Mine Plan	Undetermined
CLINTON M. FRENCH			CU	Compensation: Mine Plan	Undetermined
FRANCIS FRENCH			CU	Compensation: Mine Plan	Undetermined
DAVID H. FRITTS			CU	Compensation: Mine Plan	Undetermined
STANLEY R. FULLER			CU	Compensation: Mine Plan	Undetermined
DANNY R. FULTON			CU	Compensation: Mine Plan	Undetermined
ETNA L. GAMBLIN			CU	Compensation: Mine Plan	Undetermined
JEDIDIAH N. GAMBLIN			CU	Compensation: Mine Plan	Undetermined
JUSTIN C. GAMBLIN			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
STANLEY V. GAMBLIN			CU	Compensation: Mine Plan	Undetermined
CHAD D. GARRETT			CU	Compensation: Mine Plan	Undetermined
JIMMY D. GASS			CU	Compensation: Mine Plan	Undetermined
DAVID L. GATTEN			CU	Compensation: Mine Plan	Undetermined
JEREMY D. GATTEN			CU	Compensation: Mine Plan	Undetermined
JAMES D. GEARY			CU	Compensation: Mine Plan	Undetermined
JASON H. GEARY			CU	Compensation: Mine Plan	Undetermined
BRANDON W. GENTLES			CU	Compensation: Mine Plan	Undetermined
BRADFORD T. GIBSON			CU	Compensation: Mine Plan	Undetermined
JARROD B. GIBSON			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOSHUA C. GIBSON			CU	Compensation: Mine Plan	Undetermined
RICKIE D. GOFF			CU	Compensation: Mine Plan	Undetermined
RONALD L. GOLDSBERRY JR			CU	Compensation: Mine Plan	Undetermined
JEFFREY W. GOUGH			CU	Compensation: Annual Mine Plan	Undetermined
DEREK N. GRAY			CU	Compensation: Mine Plan	Undetermined
THOMAS E. GRAY			CU	Compensation: Mine Plan	Undetermined
SHANE L. GREEN			CU	Compensation: Mine Plan	Undetermined
GREGORY A. GREENWELL			CU	Compensation: Mine Plan	Undetermined
JOSEPH R. GREENWELL			CU	Compensation: Mine Plan	Undetermined
JAMES N. GRISSOM			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JONATHAN R. GRONDAHL			CU	Compensation: Mine Plan	Undetermined
ROBERT O. GRONDAHL			CU	Compensation: Mine Plan	Undetermined
MICHAEL C. GROUNDS			CU	Compensation: Mine Plan	Undetermined
RICKY D. GROVES			CU	Compensation: Mine Plan	Undetermined
MARK W. GUNTHER			CU	Compensation: Mine Plan	Undetermined
MEGAN A. HABBE			CU	Compensation: Annual Mine Plan	Undetermined
JEREMY S. HACKNEY			CU	Compensation: Annual Mine Plan	Undetermined
ROBERT N. HACKNEY			CU	Compensation: Mine Plan	Undetermined
ROBERT S. HACKNEY			CU	Compensation: Mine Plan	Undetermined
HENRY A. HALL			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMES D. HANDLEY				CU	Compensation: Mine Plan	Undetermined
WILLIAM T. HARDESTY				CU	Compensation: Mine Plan	Undetermined
BRIAN K. HARKINS				CU	Compensation: Mine Plan	Undetermined
RONNIE L. HARPER				CU	Compensation: Mine Plan	Undetermined
JEFFREY A. HARRIS				CU	Compensation: Mine Plan	Undetermined
LESLIE E. HAWKINS				CU	Compensation: Annual Mine Plan	Undetermined
DONALD W. HAZELRIGG				CU	Compensation: Mine Plan	Undetermined
CODY S. HEADY				CU	Compensation: Mine Plan	Undetermined
GERALD I. HEALY				CU	Compensation: Annual Mine Plan	Undetermined
JAMES J. HEALY				CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DARRELL L. HEDGEPATH			CU	Compensation: Mine Plan	Undetermined
RONALD D. HELTSLEY			CU	Compensation: Mine Plan	Undetermined
JEREMY B. HENDRICKSON			CU	Compensation: Annual Mine Plan	Undetermined
JOSHUA C. HENDRICKSON			CU	Compensation: Mine Plan	Undetermined
GERALD W. HENRY			CU	Compensation: Mine Plan	Undetermined
SHARON F. HENSHAW			CU	Compensation: Annual Mine Plan	Undetermined
MICHAEL G. HESLEY			CU	Compensation: Mine Plan	Undetermined
JONATHAN L. HEWITT			CU	Compensation: Mine Plan	Undetermined
KENNETH R. HEWITT			CU	Compensation: Mine Plan	Undetermined
EDWARD M. HIBBS			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MARK S. HIBBS			CU	Compensation: Mine Plan	Undetermined
RICKY R. HIGHT			CU	Compensation: Mine Plan	Undetermined
DARREL R. HILL			CU	Compensation: Mine Plan	Undetermined
ROCKY R. HINCHEE			CU	Compensation: Mine Plan	Undetermined
RONNIE O. HOGAN JR			CU	Compensation: Annual Mine Plan	Undetermined
JERRY W. HOLLAND			CU	Compensation: Mine Plan	Undetermined
MARK A. HOLLOMAN			CU	Compensation: Mine Plan	Undetermined
WILLIAM R. HOPPER			CU	Compensation: Mine Plan	Undetermined
CARL T. HORN			CU	Compensation: Mine Plan	Undetermined
TIMOTHY W. HOUSER			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BRAD L. HOUSTON				CU	Compensation: Mine Plan	Undetermined
CORY E. HOWARD				CU	Compensation: Mine Plan	Undetermined
ESTIL B. HOWARD				CU	Compensation: Mine Plan	Undetermined
LUKE A. HUNLEY				CU	Compensation: Annual Mine Plan	Undetermined
HUBERT HUNT JR				CU	Compensation: Mine Plan	Undetermined
JOEL K. HURLEY				CU	Compensation: Mine Plan	Undetermined
ALBERT A. HURT				CU	Compensation: Mine Plan	Undetermined
JEREMY D. JACKSON				CU	Compensation: Mine Plan	Undetermined
JACOB K. JAMES				CU	Compensation: Mine Plan	Undetermined
JOHN M. JAMES				CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROGER A. JENKINS			CU	Compensation: Mine Plan	Undetermined
DOUGLAS W. JERNIGAN			CU	Compensation: Mine Plan	Undetermined
DAVID W. JOHNSON			CU	Compensation: Mine Plan	Undetermined
RICHARD L. JOHNSON			CU	Compensation: Mine Plan	Undetermined
STEVIE W. JOHNSON			CU	Compensation: Mine Plan	Undetermined
TERRY G. JOHNSON			CU	Compensation: Annual Mine Plan	Undetermined
DONNIE R. JOINER			CU	Compensation: Mine Plan	Undetermined
DORRIS L. JONES			CU	Compensation: Mine Plan	Undetermined
RONALD D. KEENEY			CU	Compensation: Mine Plan	Undetermined
MICAH L. KELLEY			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
AARON C. KENNEDY			CU	Compensation: Mine Plan	Undetermined
WARREN F. KENNEDY			CU	Compensation: Mine Plan	Undetermined
RONALD C. KILGORE			CU	Compensation: Mine Plan	Undetermined
TERRY L. KING			CU	Compensation: Mine Plan	Undetermined
RICKY L. KNIGHT			CU	Compensation: Mine Plan	Undetermined
HANK O. KNOWLES			CU	Compensation: Mine Plan	Undetermined
RICKEY L. KNOWLES			CU	Compensation: Mine Plan	Undetermined
SLADE K. KUYKENDALL			CU	Compensation: Annual Mine Plan	Undetermined
BRANDON C. LAMOND			CU	Compensation: Annual Mine Plan	Undetermined
JOHN H. LANE			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
PAUL T. LANE			CU	Compensation: Mine Plan	Undetermined
TRAVIS W. LANE			CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER M. LEE			CU	Compensation: Mine Plan	Undetermined
LEROY LEWIS			CU	Compensation: Mine Plan	Undetermined
TRAVIS LITTLE			CU	Compensation: Annual Mine Plan	Undetermined
TOMMY W. LITTLEPAGE			CU	Compensation: Mine Plan	Undetermined
TERRY L. LOGSDON			CU	Compensation: Mine Plan	Undetermined
DANNIE N. LUCKETT			CU	Compensation: Mine Plan	Undetermined
JOSEPH S. LYON			CU	Compensation: Mine Plan	Undetermined
THOMAS J. LYON			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JIMMY F. LYONS JR			CU	Compensation: Mine Plan	Undetermined
RUE A. MACK			CU	Compensation: Mine Plan	Undetermined
LAUREN A. MACKEY			CU	Compensation: Annual Mine Plan	Undetermined
JEREMY B. MADDOX			CU	Compensation: Mine Plan	Undetermined
WALTER F. MAJORS JR			CU	Compensation: Mine Plan	Undetermined
LARRY D. MANESS			CU	Compensation: Mine Plan	Undetermined
MICHAEL W. MANESS			CU	Compensation: Mine Plan	Undetermined
MARVIN L. MARSH			CU	Compensation: Mine Plan	Undetermined
ERIC D. MARTIN			CU	Compensation: Mine Plan	Undetermined
DENNIS M. MASSOTH			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHN K. MAY			CU	Compensation: Mine Plan	Undetermined
JAMIE D. MAYBERRY			CU	Compensation: Mine Plan	Undetermined
SCOTTY MAYNARD			CU	Compensation: Annual Mine Plan	Undetermined
JONATHAN D. MCBRIDE			CU	Compensation: Mine Plan	Undetermined
JAMES S. MCCALLA			CU	Compensation: Mine Plan	Undetermined
KENNITH O. MCCALLA			CU	Compensation: Mine Plan	Undetermined
ANDREW D. MCCALLISTER			CU	Compensation: Annual Mine Plan	Undetermined
LLOYD K. MCCLURE			CU	Compensation: Mine Plan	Undetermined
JERRY K. MCDONALD			CU	Compensation: Mine Plan	Undetermined
TERRY H. MCDONALD			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JIMMY R. MCGILL			CU	Compensation: Mine Plan	Undetermined
MARK A. MCGREGOR			CU	Compensation: Mine Plan	Undetermined
JAMES L. MCGUIRE			CU	Compensation: Mine Plan	Undetermined
CHRISTOPHER N. MCHATTON			CU	Compensation: Mine Plan	Undetermined
BEAU I. MEADOWS			CU	Compensation: Mine Plan	Undetermined
JEFFERY S. MEADOWS			CU	Compensation: Mine Plan	Undetermined
JOHN B. MEADOWS			CU	Compensation: Mine Plan	Undetermined
ROBERT I. MEADOWS			CU	Compensation: Annual Mine Plan	Undetermined
CHRISTOPHER L. MELTON			CU	Compensation: Mine Plan	Undetermined
GASPARD A. MENDOZA			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BLAKELY G. MENSER			CU	Compensation: Annual Mine Plan	Undetermined
DANIEL F. MENSER			CU	Compensation: Annual Mine Plan	Undetermined
MICHAEL S. MENSER			CU	Compensation: Mine Plan	Undetermined
JAMES B. METTEN			CU	Compensation: Mine Plan	Undetermined
MARVIN J. MILES			CU	Compensation: Mine Plan	Undetermined
JERRON L. MILLER			CU	Compensation: Mine Plan	Undetermined
LARRY M. MILLER			CU	Compensation: Mine Plan	Undetermined
TERRY G. MILLER			CU	Compensation: Mine Plan	Undetermined
ZACHARY R. MILLER			CU	Compensation: Mine Plan	Undetermined
SCOTT D. MILLIGAN			CU	Compensation: Mine Plan	Undetermined

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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LARRY W. MINTON			CU	Compensation: Mine Plan	Undetermined
STEVEN L. MITCHELL			CU	Compensation: Annual Mine Plan	Undetermined
TERRY M. MONROE			CU	Compensation: Annual Mine Plan	Undetermined
AUBREY J. MOORE			CU	Compensation: Mine Plan	Undetermined
JOHN J. MOORE			CU	Compensation: Mine Plan	Undetermined
LARRY D. MOORE			CU	Compensation: Mine Plan	Undetermined
LARRY W. MOORE			CU	Compensation: Mine Plan	Undetermined
WILLIAM R. MORRIS			CU	Compensation: Mine Plan	Undetermined
MICKEY R. MORSE II			CU	Compensation: Annual Mine Plan	Undetermined
DENNIS H. NAAS			CU	Compensation: Mine Plan	Undetermined

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F5 - Compensation
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Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMES L. NALL			CU	Compensation: Mine Plan	Undetermined
EVERETT E. NALLEY			CU	Compensation: Mine Plan	Undetermined
RICHARD C. NALLEY			CU	Compensation: Mine Plan	Undetermined
KENNETH J. NALLY			CU	Compensation: Mine Plan	Undetermined
LARRY G. NEISZ			CU	Compensation: Mine Plan	Undetermined
CHARLES E. NELSON			CU	Compensation: Mine Plan	Undetermined
THOMAS M. NELSON			CU	Compensation: Mine Plan	Undetermined
CLYDE W. NESMITH JR			CU	Compensation: Annual Mine Plan	Undetermined
CODY A. NESMITH			CU	Compensation: Mine Plan	Undetermined
RICKY B. NEWCOM			CU	Compensation: Mine Plan	Undetermined

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Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHN E. NICHOLS			CU	Compensation: Mine Plan	Undetermined
MELVIN NICHOLSON JR			CU	Compensation: Mine Plan	Undetermined
JUSTIN D. NOEL			CU	Compensation: Mine Plan	Undetermined
BRYAN K. NOFFSINGER			CU	Compensation: Mine Plan	Undetermined
DENNIS L. NOLEN			CU	Compensation: Mine Plan	Undetermined
JAMES R. OLDHAM			CU	Compensation: Mine Plan	Undetermined
RICHARD OMER			CU	Compensation: Mine Plan	Undetermined
DAVID S. O'NAN			CU	Compensation: Mine Plan	Undetermined
STEVEN C. ORANGE			CU	Compensation: Annual Mine Plan	Undetermined
JAMES T. O'ROURKE			CU	Compensation: Mine Plan	Undetermined

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Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
THOMAS L. ORTEN			CU	Compensation: Mine Plan	Undetermined
KEITH R. OVERFIELD			CU	Compensation: Mine Plan	Undetermined
LOY H. OWEN			CU	Compensation: Mine Plan	Undetermined
CODY E. OWENS			CU	Compensation: Mine Plan	Undetermined
WILLIAM F. OWENS			CU	Compensation: Mine Plan	Undetermined
DAVID T. PARKER			CU	Compensation: Annual Mine Plan	Undetermined
JUSTIN J. PAYNE			CU	Compensation: Mine Plan	Undetermined
CHARLES A. PEACH			CU	Compensation: Mine Plan	Undetermined
WALTER A. PEAK			CU	Compensation: Mine Plan	Undetermined
JEREMY A. PEASE			CU	Compensation: Mine Plan	Undetermined

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Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DERREK S. PENDERGRAFF			CU	Compensation: Mine Plan	Undetermined
CAROL S. PENDLETON			CU	Compensation: Annual Mine Plan	Undetermined
BRANDON H. PENDLEY			CU	Compensation: Mine Plan	Undetermined
LAWRENCE L. PENDLEY			CU	Compensation: Mine Plan	Undetermined
BRIAN K. PENROD			CU	Compensation: Mine Plan	Undetermined
CASEY L. PENROD			CU	Compensation: Mine Plan	Undetermined
DAVID D. PENROD			CU	Compensation: Mine Plan	Undetermined
RICHARD T. PENROD			CU	Compensation: Mine Plan	Undetermined
ROBERT W. PENROD			CU	Compensation: Mine Plan	Undetermined
SHAUN W. PENROD			CU	Compensation: Mine Plan	Undetermined

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Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
OMAR R. PEREZ			CU	Compensation: Mine Plan	Undetermined
LARRY E. PERKINS			CU	Compensation: Mine Plan	Undetermined
BRADLEY S. PEYTON			CU	Compensation: Annual Mine Plan	Undetermined
BRIAN K. PHILLIPS			CU	Compensation: Mine Plan	Undetermined
HUGH D. PHILLIPS			CU	Compensation: Mine Plan	Undetermined
JAY P. PHILLIPS			CU	Compensation: Mine Plan	Undetermined
JAMES L. PIERCE			CU	Compensation: Mine Plan	Undetermined
PERRY W. PIKE			CU	Compensation: Mine Plan	Undetermined
BRIAN R. PINKSTON			CU	Compensation: Annual Mine Plan	Undetermined
TAYLON R. POLK			CU	Compensation: Mine Plan	Undetermined

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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
NATHAN K. POTTS			CU	Compensation: Mine Plan	Undetermined
DANNY R. PRESLEY			CU	Compensation: Annual Mine Plan	Undetermined
PAUL R. PRIDE			CU	Compensation: Mine Plan	Undetermined
TERRY L. RAGER JR			CU	Compensation: Mine Plan	Undetermined
JAMES D. RAY			CU	Compensation: Mine Plan	Undetermined
JACOB T. REASONS			CU	Compensation: Mine Plan	Undetermined
JAMES F. REMUS			CU	Compensation: Mine Plan	Undetermined
DAVID W. REYNOLDS			CU	Compensation: Mine Plan	Undetermined
CARL L. RICH			CU	Compensation: Mine Plan	Undetermined
HANK S. RICH			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHN K. RICH			CU	Compensation: Annual Mine Plan	Undetermined
BRIAN D. RICKETTS			CU	Compensation: Annual Mine Plan	Undetermined
ALLEN G. RIGNEY			CU	Compensation: Mine Plan	Undetermined
TOMMY J. ROBERSON			CU	Compensation: Mine Plan	Undetermined
BRUCE A. ROBERTSON			CU	Compensation: Mine Plan	Undetermined
CARL D. ROBISON			CU	Compensation: Mine Plan	Undetermined
KATHRYN D. ROBISON			CU	Compensation: Annual Mine Plan	Undetermined
WILLIAM D. RONEY			CU	Compensation: Mine Plan	Undetermined
STEVEN E. SANDERS			CU	Compensation: Mine Plan	Undetermined
CARLOS A. SARMIENTO			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
LOMAN P. SCARBROUGH			CU	Compensation: Mine Plan	Undetermined
DAVID A. SCHIRTZINGER			CU	Compensation: Mine Plan	Undetermined
PATRICK C. SCHMIDT			CU	Compensation: Annual Mine Plan	Undetermined
GUY G. SCISNEY JR			CU	Compensation: Mine Plan	Undetermined
CAMERON B. SCOTT			CU	Compensation: Mine Plan	Undetermined
DUSTIN T. SCOTT			CU	Compensation: Mine Plan	Undetermined
JASON E. SCOTT			CU	Compensation: Mine Plan	Undetermined
TERRY M. SEELY			CU	Compensation: Mine Plan	Undetermined
SANFORD W. SELLERS			CU	Compensation: Mine Plan	Undetermined
JUSTIN S. SHEFFER			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JAMIE D. SHELTON			CU	Compensation: Mine Plan	Undetermined
JAMIE S. SHEMWELL			CU	Compensation: Mine Plan	Undetermined
BIGE SHEPHERD			CU	Compensation: Mine Plan	Undetermined
TERRY L. SHUTT JR			CU	Compensation: Mine Plan	Undetermined
WILLIAM D. SHUTT			CU	Compensation: Mine Plan	Undetermined
RODNEY B. SIMMS			CU	Compensation: Annual Mine Plan	Undetermined
PAUL D. SISK			CU	Compensation: Mine Plan	Undetermined
JOHNNY R. SIZEMORE			CU	Compensation: Mine Plan	Undetermined
RAY M. SKAGGS			CU	Compensation: Mine Plan	Undetermined
GLENN W. SLATE			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MICHAEL W. SLATON			CU	Compensation: Mine Plan	Undetermined
CLYDE O. SMITH			CU	Compensation: Mine Plan	Undetermined
DENNIS L. SMITH			CU	Compensation: Mine Plan	Undetermined
STEPHEN B. SMITH			CU	Compensation: Mine Plan	Undetermined
BRANDON J. SNEED			CU	Compensation: Mine Plan	Undetermined
DENNIS R. SNYDER			CU	Compensation: Mine Plan	Undetermined
JOSEPH L. SOSH			CU	Compensation: Mine Plan	Undetermined
PAUL D. STARKEY			CU	Compensation: Mine Plan	Undetermined
KENNETH M. STARKS			CU	Compensation: Mine Plan	Undetermined
ROGER D. STEVENS			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JOHNNY E. STEWARD			CU	Compensation: Mine Plan	Undetermined
BILLY J. STEWART			CU	Compensation: Mine Plan	Undetermined
MICHAEL R. STILLS			CU	Compensation: Mine Plan	Undetermined
THOMAS A. STONE			CU	Compensation: Mine Plan	Undetermined
STEPHEN J. STORM			CU	Compensation: Mine Plan	Undetermined
MATTHEW R. STOUT			CU	Compensation: Mine Plan	Undetermined
SHELLY W. STOVALL			CU	Compensation: Mine Plan	Undetermined
TIMOTHY P. SUTTON			CU	Compensation: Mine Plan	Undetermined
NORRIS K. SYERS			CU	Compensation: Mine Plan	Undetermined
GLENN O. TABORN			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DEREK W. TACKETT			CU	Compensation: Mine Plan	Undetermined
THOMAS C. TARRANTS			CU	Compensation: Mine Plan	Undetermined
DANA M. TAYLOR			CU	Compensation: Mine Plan	Undetermined
BRANDON D. TEAGUE			CU	Compensation: Mine Plan	Undetermined
ALAN D. THOMAS			CU	Compensation: Mine Plan	Undetermined
WILLIAM R. THOMAS			CU	Compensation: Mine Plan	Undetermined
WILLIAM R. THOMAS			CU	Compensation: Mine Plan	Undetermined
LARRY E. THORBECK			CU	Compensation: Mine Plan	Undetermined
DANNY L. THORPE			CU	Compensation: Annual Mine Plan	Undetermined
WESLEY S. TODD			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
FREDDY S. TRAMEL JR			CU	Compensation: Mine Plan	Undetermined
KENNETH K. TRAYLOR			CU	Compensation: Mine Plan	Undetermined
RONALD C. TRINGLE III			CU	Compensation: Mine Plan	Undetermined
GEORGE E. TUDOR			CU	Compensation: Mine Plan	Undetermined
ALVIN M. TURNER			CU	Compensation: Mine Plan	Undetermined
RODNEY D. TURNER			CU	Compensation: Mine Plan	Undetermined
RUDY F. UTLEY SR			CU	Compensation: Mine Plan	Undetermined
BILLY E. UTLEY			CU	Compensation: Mine Plan	Undetermined
RANDY W. UTLEY			CU	Compensation: Mine Plan	Undetermined
MATTHEW R. VANCE			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JASON S. VINCENT			CU	Compensation: Mine Plan	Undetermined
DANNY R. WAGONER			CU	Compensation: Annual Mine Plan	Undetermined
CALVIN R. WALKER			CU	Compensation: Mine Plan	Undetermined
ROBERT C. WALKER			CU	Compensation: Mine Plan	Undetermined
CYNTHIA A. WALLACE			CU	Compensation: Mine Plan	Undetermined
JOHN B. WALLACE			CU	Compensation: Annual Mine Plan	Undetermined
DONALD E. WARD			CU	Compensation: Mine Plan	Undetermined
JOHN L. WARREN			CU	Compensation: Mine Plan	Undetermined
TREVAR D. WARREN			CU	Compensation: Mine Plan	Undetermined
DONALD T. WATKINS JR			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DONALD B. WATSON JR			CU	Compensation: Mine Plan	Undetermined
RICKY A. WATSON			CU	Compensation: Mine Plan	Undetermined
JAMES H. WEDDING			CU	Compensation: Mine Plan	Undetermined
KENNETH R. WELBORN			CU	Compensation: Mine Plan	Undetermined
TOMMY D. WELBORN			CU	Compensation: Mine Plan	Undetermined
VICKY A. WELBORN			CU	Compensation: Mine Plan	Undetermined
DAVID W. WESTER			CU	Compensation: Mine Plan	Undetermined
PAUL D. WHITE			CU	Compensation: Mine Plan	Undetermined
WILLIAM S. WHITE			CU	Compensation: Mine Plan	Undetermined
QUINTIN J. WHITEHOUSE			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROBERT L. WHITFIELD			CU	Compensation: Mine Plan	Undetermined
JERRY W. WHITMER			CU	Compensation: Mine Plan	Undetermined
JAMES L. WILHELM			CU	Compensation: Mine Plan	Undetermined
MICHAEL W. WILLETT			CU	Compensation: Mine Plan	Undetermined
JEFFREY W. WILLIAMS			CU	Compensation: Mine Plan	Undetermined
ALVIS D. WILSON			CU	Compensation: Mine Plan	Undetermined
BILLY W. WILSON			CU	Compensation: Mine Plan	Undetermined
CODY E. WILSON			CU	Compensation: Mine Plan	Undetermined
TERRY WILSON			CU	Compensation: Mine Plan	Undetermined
RONALD D. WISE			CU	Compensation: Annual Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
THOMAS W. WITHERSPOON			CU	Compensation: Annual Mine Plan	Undetermined
JOHN A. WOLFE JR			CU	Compensation: Mine Plan	Undetermined
CONRAD M. WOLFE			CU	Compensation: Mine Plan	Undetermined
KEVIN B. WOLFE			CU	Compensation: Mine Plan	Undetermined
DAVID S. WOOD			CU	Compensation: Mine Plan	Undetermined
ALLEN M. WOODRING			CU	Compensation: Mine Plan	Undetermined
CURTIS W. WRIGHT			CU	Compensation: Mine Plan	Undetermined
RODNEY F. WRIGHT			CU	Compensation: Mine Plan	Undetermined
STEVEN R. WRIGHT			CU	Compensation: Mine Plan	Undetermined
ADAM J. YATES			CU	Compensation: Mine Plan	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F5 - Compensation
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BRET A. YATES			CU	Compensation: Mine Plan	Undetermined
JOSEPH J. YATES			CU	Compensation: Mine Plan	Undetermined
DANNY L. YOUNG			CU	Compensation: Annual Mine Plan	Undetermined
MICHAEL S. YOUNG			CU	Compensation: Mine Plan	Undetermined
NOEL C. YOUNG			CU	Compensation: Mine Plan	Undetermined
F5 - Compensation			TOTAL:		\$622,213.95

Footnote(s)

*The Debtors have not determined what amounts, if any, may be entitled to priority, and they reserve all rights to recharacterize or reclassify any portion of any claim or contract.

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
2012 RETIREE BONUS ACCOUNT TRUST ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172				CU	Date Incurred: Various Employee Benefits: 2012 Retiree Bonus Account Trust	Undetermined
TERRY N. ADAMSON				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES G. ALLEN				CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
JAMES G. ALLEN				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES G. ALLEN				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JAMES R. ALVEY				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
WILLIAM R. ARMSTRONG				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GERALD D. ARNOLD				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DWIGHT D. BAKER				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RODNEY E. BARKER				CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
RODNEY E. BARKER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
LEROY BATSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JAMES W. BAXTER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GREGG S. BLOMENKAMP			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
MATTHEW W. BLUMENSTOCK			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
MATTHEW W. BLUMENSTOCK			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
STEVEN R. BOCKHORN			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
STEVEN R. BOCKHORN			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
RICKY J. BROWN			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CARROLL P. BROWNING			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DARRIN R. BROWNING			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
WILLIAM E. BRUMMETT III			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ALEX B. BRYANT			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARK L. BYRNES			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
STEPHEN R. CARROLL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DENNIS L. CHEATHAM			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JOHN E. CLEMENTS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JAMES R. COURTNEY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
LONNIE CROLEY			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DARREN D. DARNELL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JEFFERY D. DAVIS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
HAROLD J. DEIBLER II			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
BILLIE S. DERRINGER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CHRIS W. DUKES			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RANDY G. DUNCAN			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
THOMAS C. ESTES			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
WILLIAM W. EVANS JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RODNEY D. EVERSOLE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
AARON K. FARMER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
KEVIN B. FERGUSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

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F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
JASON S. FINKE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JASON S. FINKE			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
EZRA G. FRENCH JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JEDIDIAH N. GAMBLIN			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CHAD D. GARRETT			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JEFFREY W. GOUGH			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JOHN W. GREEN			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
RICKY D. GROVES			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
MATHEW A. HAAGA			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
LESLIE E. HAWKINS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
GERALD I. HEALY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GERALD E. HENDRICKSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JEREMY B. HENDRICKSON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
SHARON F. HENSHAW			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JERRY W. HOLLAND			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
STEPHEN S. HOPGOOD			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
TIMOTHY W. HOUSER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JACOB K. JAMES			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JOHN P. JAMES			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
JOHN M. JAMES			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	B E T T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TERRY G. JOHNSON				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
J W. JONES				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CARROLL D. KELTNER				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CARROLL D. KELTNER				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CARROLL D. KELTNER				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
WARREN F. KENNEDY				CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
KENTUCKY DEPARTMENT OF WORKERS' CLAIMS, SELF-INSURANCE BRANCH 657 CHAMBERLIN AVENUE FRANKFORT, KY 40601				CU	Date Incurred: Various Employee Benefits: State Workers Compensation Claims	Undetermined
SLADE K. KUYKENDALL				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
BRANDON C. LAMOND				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
TRAVIS LITTLE				CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
THOMAS J. LYON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARVIN L. MARSH			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DENNIS M. MASSOTH			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
LARRY D. MAYES			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
SCOTTY MAYNARD			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
SCOTTY MAYNARD			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
KENNITH O. MCCALLA			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
PAUL MCCONNELL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MICHAEL D. MCMANUS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JEFFERY S. MEADOWS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BLAKELY G. MENSER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARVIN J. MILES			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
STEVEN L. MITCHELL			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
GREGORY G. MOODY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
LARRY G. NEISZ			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JOHN E. NICHOLS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JERRY L. PARKER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
CAROL S. PENDLETON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
PENSION BENEFIT GUARANTEE CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W. WASHINGTON, DC 20005-4026			CU	Employee Benefits: Company Pension Plans	Undetermined
LARRY E. PERKINS			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
BRADLEY S. PEYTON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
HUGH D. PHILLIPS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DANIEL S. PIERSON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DONALD C. POPETZ			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DANNY R. PRESLEY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
ROBERT L. PRICE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
HANK S. RICH			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
JOHN K. RICH			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
KATHRYN D. ROBISON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
SANFORD W. SELLERS			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ALAN R. SHEFFER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARTIN D. SHEFFER			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
MARTIN D. SHEFFER			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
EARL D. SIZEMORE			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined
EARL D. SIZEMORE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CLYDE O. SMITH			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
PAUL D. STARKEY			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
PATRICIA L. STEWARD			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
TIMOTHY P. SUTTON			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
DANA M. TAYLOR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DANNY L. THORPE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
U.S. DEPT OF LABOR, OFFICE OF WORKERS' COMPENSATION PROGRAMS 200 CONSTITUTION AVENUE, NW WASHINGTON, DC 20210			CU	Date Incurred: Various Employee Benefits: Federal Black Lung Claims	Undetermined
UMWA 1992 BENEFIT PLAN PO BOX 223791 PITTSBURGH, PA 15251-2791			CU	Date Incurred: Various Employee Benefits: UMWA 1992 Benefit Plan	Undetermined
UMWA CASH DEFERRED SAVINGS PLAN OF 1988 ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA Cash Deferred Savings Plan of 1988	Undetermined
UMWA COMBINED FUND BENEFIT FUND PO BOX 223783 PITTSBURGH, PA 15251-2783			CU	Date Incurred: Various Employee Benefits: UMWA Combined Fund Benefit Fund	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA 1974 Pension Trust	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA CDSP Admin Fee	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA CDSP Admin Fee	Undetermined
UMWA HEALTH & RETIREMENT FUNDS P.O. BOX 223760 PITTSBURGH, PA 15251-2760			CU	Date Incurred: Various Employee Benefits: UMWA	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
UMWA-BCOA LMPCP FUND P.O. BOX 418531 BOSTON, MA 02241-8531			CU	Date Incurred: Various Employee Benefits: UMWA LMPCP	Undetermined
UMWA-BCOA RESOLUTION OF DISPUTES TRUST ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE; SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA- BCOA Resolution of Disputes Trust	Undetermined
UMWA-BCOA TRAINING & EDUCATION FUND P.O. BOX 641105 PITTSBURGH, PA 15264			CU	Date Incurred: Various Employee Benefits: UMWA Training and Education	Undetermined
UNITED MINE WORKERS OF AMERICA ATTN PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172			CU	Date Incurred: Various Employee Benefits: UMWA 1993 Benefit Trust	Undetermined
RACHEL VINEYARD			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
ROBERT C. WALKER			CU	Date Incurred: Various Employee Benefits: Post Employment Benefits	Undetermined
JOHN B. WALLACE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DONALD T. WATKINS JR			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
CARY D. WILKINS			CU	Date Incurred: Various Employee Benefits: Long Term Disability	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F6 - Employee Benefit Plans
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROGER G. WISE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RONALD D. WISE			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
RONALD D. WISE			CU	Date Incurred: Various Employee Benefits: Retiree Choice Account	Undetermined
THOMAS W. WITHERSPOON			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
DANNY L. YOUNG			CU	Employee Benefits: Medical Premium Reimbursement	Undetermined
F6 - Employee Benefit Plans			TOTAL:		Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F7 - Rejection Damages
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TAMPA ELECTRIC CO. TBD			CUD	Rejection Damages	Undetermined
F7 - Rejection Damages			TOTAL:		Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
APOGEE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$3,596.74
APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$76,225.53
BEAVER DAM COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 405 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$15,115.17
BLACK STALLION COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 410 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$263,253.74
BLACK WALNUT COAL COMPANY 12312 OLIVE BOULEVARD, SUITE 411 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$337.21
BLUEGRASS MINE SERVICES, LLC 12312 OLIVE BOULEVARD, SUITE 412 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$16,974,184.04
CATENARY COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$1,344.02
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC 12312 OLIVE BOULEVARD, SUITE 413 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$2,835,043.90
CLEATON COAL COMPANY 12312 OLIVE BOULEVARD, SUITE 415 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$14,427.73
COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$404,307.27

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DODGE HILL MINING COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 420 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$39,512.40
EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$2,760,755.73
EASTERN COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 422 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$4,757,826.38
GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420				Date Incurred: Various Intercompany Balance	\$63,167.04
HILLSIDE MINING COMPANY 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$1,011,491.70
HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$4,298.69
KANAWHA EAGLE COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$302,455.10
MIDLAND TRAIL ENERGY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301				Date Incurred: Various Intercompany Balance	\$9,967.88
OHIO COUNTY COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 432 SAINT LOUIS, MO 63141				Date Incurred: Various Intercompany Balance	\$251,440.37
PATRIOT COAL COMPANY, L.P. 19070 HWY 1078 SOUTH HENDERSON, KY 42420				Date Incurred: Various Intercompany Balance	\$41,293.65

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
Patriot Coal Corporation 12312 Olive Boulevard, Suite 400 Saint Louis, MO 63141				Date Incurred: Various Intercompany Balance	\$487,070,818.20
Patriot Coal Services LLC 12312 Olive Boulevard, Suite 447 Saint Louis, MO 63141				Date Incurred: Various Intercompany Balance	\$56,886,571.13
Patriot Leasing Company LLC 12312 Olive Boulevard, Suite 434 Saint Louis, MO 63141				Date Incurred: Various Intercompany Balance	\$10,351,708.67
Patriot Reserve Holdings, LLC 12312 Olive Boulevard, Suite 424 Saint Louis, MO 63141				Date Incurred: Various Intercompany Balance	\$8,674.75
Rivers Edge Mining, Inc. 12312 Olive Boulevard, Suite 439 Saint Louis, MO 63141				Date Incurred: Various Intercompany Balance	\$83,408.73
Wildcat Energy LLC 500 Lee Street East, Suite 900 Charleston, WV 25301				Date Incurred: Various Intercompany Balance	\$700.00
F8 - Intercompany Debt				TOTAL:	\$584,231,925.77

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DEPARTMENT FOR ENVIRONMENTAL PROTECTION 300 FAIR OKS LN FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF ABANDONED MINE LANDS 2521 LAWRENCEBURG ROAD FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF MINE RECLAMATION AND ENFORCEMENT 2 HUDSON HOLLOW RD FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
DIVISION OF WATER 200 FAIR OKS LN 4TH FL FRANKFORT, KY 40601			CUD	Environmental State Agency	Undetermined
US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203			CUD	Environmental Federal Agency	Undetermined
US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029			CUD	Environmental Federal Agency	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507			CUD	Environmental Federal Agency	Undetermined
US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101			CUD	Environmental Federal Agency	Undetermined
F9 - Environmental			TOTAL:		Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ADAM DANIEL FRENCH 12871 MARINER'S POINT COURT CREVE COEUR, MO 63141-6240				Date Incurred: Various June Land Royalties	\$68.12
AMY ALTIERI 1107 COAST VIEW DRIVE LAGUNA BEACH, CA 92651				Date Incurred: Various June Land Royalties	\$155.83
BART J. CONWAY 17712 MAHOGANY DR ABINGDON, VA 24210				Date Incurred: Various June Land Royalties	\$31.02
BEN AND SHARON WALLER 596 S.R. 359 MORGANFIELD, KY 42437				Date Incurred: Various June Land Royalties	\$467.10
BERRY H. CHANDLER 305 BUCHANAN ROAD MORGANFIELD, KY 42437				Date Incurred: Various June Land Royalties	\$31.14
BERRY LESLIE CONWAY 20112 AVONDALE ROAD ABINGDON, VA 24211				Date Incurred: Various June Land Royalties	\$20.93
BERRY PASSANO BOX 27 OXFORD, MD 21654				Date Incurred: Various June Land Royalties	\$93.42
CAPE HILL FARM LLC 730 SECOND STREET SUITE B HENDERSON, KY 42420				Date Incurred: Various June Land Royalties	\$3,000.00
CAROLYN C. FULCHER 18 DAISY LANE ORINDA, CA 94563				Date Incurred: Various June Land Royalties	\$1,204.38
CECELIA FOWLER 1917 EAST MULBERRY EVANSVILLE, IN 47714			U	Date Incurred: Various July Land Royalties	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
CHARLES AND MARCILE FOWLER CMR 403 BOX 4725 APO AE 09059			U	Date Incurred: Various July Land Royalties	Undetermined
CHARLES AND SANDRA WOLFE 3266 KINGS MILL RD CORYDON, KY 42406				Date Incurred: Various June Land Royalties	\$100.00
COOPER BROTHERS LAND COMPANY 218 GRANNY WHITE PIKE BRENTWOOD, TN 37027				Date Incurred: Various June Land Royalties	\$10,849.20
DARCY COALE 42400 SODA CREEK LANE STEAMBOAT SPRINGS, CO 80487				Date Incurred: Various June Land Royalties	\$77.82
DAVID C. OLLIVER, AGENT FOR WAVERLY COAL GROUP PO BOX 5693 EVANSVILLE, IN 47716				Date Incurred: Various June Land Royalties	\$51,508.15
DAVID C. OLLIVER, AGENT FOR WAVERLY COAL GROUP PO BOX 5693 EVANSVILLE, IN 47716			U	Date Incurred: Various July Land Royalties	Undetermined
DEBORAH SATTERFIELD AND CRAIG STEPHENS 3115 NE ALAMEDA TERRANCE PORTLAND, OR 97212				Date Incurred: Various June Land Royalties	\$17,393.45
DEBORAH SATTERFIELD AND CRAIG STEPHENS 3115 NE ALAMEDA TERRANCE PORTLAND, OR 97212			U	Date Incurred: Various July Land Royalties	Undetermined
DOUGLAS E. SATTERFIELD 2249 THIRD AVE SACRAMENTO, CA 95818				Date Incurred: Various June Land Royalties	\$17,393.45

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
DOUGLAS E. SATTERFIELD 2249 THIRD AVE SACRAMENTO, CA 95818			U	Date Incurred: Various July Land Royalties	Undetermined
ELSIE AND WILLIAM TULLY 1844 ST. LUCIA DR NEWBURGH, IN 47630			U	Date Incurred: Various July Land Royalties	Undetermined
EMMA MAEOLA BRYANT PO BOX 197 CORYDON, KY 42406				Date Incurred: Various June Land Royalties	\$980.49
EMORY W. CLARK, II 3809 WILDER RD METAMORA, MI 48455-9312				Date Incurred: Various June Land Royalties	\$1,207.64
F. THOMAS CONWAY 1138 ROSTREVOR CIRCLE LOUISVILLE, KY 40205				Date Incurred: Various June Land Royalties	\$93.42
FRANCES ANN BOARMAN 4132 HIGHWAY 142 PHILPOT, KY 42366				Date Incurred: Various June Land Royalties	\$68.12
FRANK P. DAVIS 2136 HARRILL DRIVE CLARKSVILLE, TN 37043				Date Incurred: Various June Land Royalties	\$1,188.45
FRANK P. DAVIS 2136 HARRILL DRIVE CLARKSVILLE, TN 37043			U	Date Incurred: Various July Land Royalties	Undetermined
GEORGE PATRICK FRENCH 3119 SR 130 N MORGANFIELD, KY 42437				Date Incurred: Various June Land Royalties	\$68.12
GERALD WAGGENER 426 N. MART MORGANFIELD, KY 42437			U	Date Incurred: Various July Land Royalties	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
HENRY LEE COOPER, III 539 PFEIFFER RD EVANSVILLE, IN 47711-3151				Date Incurred: Various June Land Royalties	\$3,616.40
J THOMAS BLAKE 108 WESTPORT DRIVE TOM'S RIVER, NJ 87576-6358				Date Incurred: Various June Land Royalties	\$29.19
JAMES E. WILLIAMS REVOCABLE MINERAL TRUST C/O CHRISTINE TORISCELLI 11005 CARROLLWOOD DRIVE TAMPA, FL 33618			U	Date Incurred: Various July Land Royalties	Undetermined
JAMES WILLIAM MATTINGLY 235 ANEDO DRIVE TITUSVILLE, FL 32780				Date Incurred: Various June Land Royalties	\$43.92
JULIE TAYLOR 5425 CONNECTICUT AVENUE NW WASHINGTON, DC 20015				Date Incurred: Various June Land Royalties	\$155.83
KATE COOPER LEUPIN 6204 OVERTON DR BATON ROUGE, LA 70808-7242				Date Incurred: Various June Land Royalties	\$1,808.20
LAURA OWENS BENNETT TRUST c/o BANK OF OKLAHOMA, N.A. PO BOX 3499 TULSA, OK 74101				Date Incurred: Various June Land Royalties	\$155.64
LYNDA JO SIEMS 255 PINEDO DRIVE TITUSVILLE, FL 32780				Date Incurred: Various June Land Royalties	\$43.92
MARGARET REUSCH 2310 ARNOLD ST SAVANNA, IL 61074			U	Date Incurred: Various July Land Royalties	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
MARY J. AND DAVID KELLEY 1603 MICHIGAN AVE SAVANNA, IL 61074			U	Date Incurred: Various July Land Royalties	Undetermined
NANCY NEEL 5701 MONROE AVE EVANSVILLE, IN 47715			U	Date Incurred: Various July Land Royalties	Undetermined
P&C BENNETT MINERALS LLC C/O BOKF NA AS AGENT PO BOX 3499 TULSA, OK 74101-3499				Date Incurred: Various June Land Royalties	\$77.82
PATSY AND MICHAEL O'BRIEN 1506 AKIN DR EVANSVILLE, IN 47714			U	Date Incurred: Various July Land Royalties	Undetermined
REBECCA H. HITE 776 NALLY DRIVE MORGANFIELD, KY 42437				Date Incurred: Various June Land Royalties	\$31.14
RICHARD AND MARY KAY FOWLER 13464 SOUTH 186TH DR GOODYEAR, AZ 85338			U	Date Incurred: Various July Land Royalties	Undetermined
RICHARD C. HETRICK 1180 S.R. 130 NORTH MORGANFIELD, KY 42437				Date Incurred: Various June Land Royalties	\$31.14
RICHARD M. ALVES 124 MARYANNE DR WAVERLY, KY 42462			U	Date Incurred: Various July Land Royalties	Undetermined
ROBERT AND NATALIE ALVES 2709 CLAREMONT AVE EVANSVILLE, IN 47712			U	Date Incurred: Various July Land Royalties	Undetermined
ROGER C. DAVIS 224 CORNELIUS AVE. RUSSELLVILLE, KY 42276				Date Incurred: Various June Land Royalties	\$1,188.44

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above)	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
ROGER C. DAVIS 224 CORNELIUS AVE. RUSSELLVILLE, KY 42276			U	Date Incurred: Various July Land Royalties	Undetermined
RUTH ADKINS 5620 GREENLICK RD. CORYDON, KY 42406				Date Incurred: Various June Land Royalties	\$35,360.40
RUTH ADKINS 5620 GREENLICK RD. CORYDON, KY 42406			U	Date Incurred: Various July Land Royalties	Undetermined
S. M. GABHART 12199 STATE ROUTE 359 WAVERLY, KY 42462				Date Incurred: Various June Land Royalties	\$29,897.19
S. M. GABHART 12199 STATE ROUTE 359 WAVERLY, KY 42462			U	Date Incurred: Various July Land Royalties	Undetermined
TAMPA ELECTRIC CO. PO BOX 111 TAMPA, FL 33601-0111				Date Incurred: Various June Land Royalties	\$75,549.64
TAMPA ELECTRIC CO. PO BOX 111 TAMPA, FL 33601-0111			U	Date Incurred: Various July Land Royalties	Undetermined
THERESA AND KENNETH FOUST 8138 RIDGEVIEW DRIVE DES MOINES, IA 50320			U	Date Incurred: Various July Land Royalties	Undetermined
THOMAS A. COOPER 471 LA MESA DRIVE PORTOLA VALLEY, CA 94028				Date Incurred: Various June Land Royalties	\$1,808.20
THOMAS FOWLER 911 SOUTH 151ST CIRCLE OMAHA, NE 68154			U	Date Incurred: Various July Land Royalties	Undetermined

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	C/U/D	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.	Claim Amount
TINA AND THOMAS CHAPMAN 1668 CHAPMAN RD WAVERLY, KY 42462			U	Date Incurred: Various July Land Royalties	Undetermined
VICTORIA HUST 226 SPRING ST. ST. JOHNSBURG, VT 05819				Date Incurred: Various June Land Royalties	\$233.55
WILLIAM R. CLARK, JR 512 BRADFORD PARKWAY SYRACUSE, NY 13224				Date Incurred: Various June Land Royalties	\$1,204.38
F10 - Land Royalties			TOTAL:		\$257,235.25

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
ALLIANCE RESOURCE PROPERTIES, LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 771 CORPORATE DRIVE, SUITE 500 LEXINGTON, KY 40503	Confidentiality Agreement (ID: CA 048) Confidentiality Agreement
PRECISION MINE REPAIR, INC. ATTN: JEFF KEARNS, PROJECT MANAGER 705 W. MAIN ST. RIDGWAY, IL 62979	Contractor Agreement (ID: PUR 0093) Labor Services Agreement Customer
PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141	Intercompany Contract (ID: INCO 0014) Sales Representation Agreement Principal
PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 027) Master Coal Purchase Agreement
HERITAGE COAL COMPANY LLC 12312 OLIVE BLVD, SUITE 436 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 055) Transloading Agreement
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 071) Master Equipment Sublease Agreement
PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 509) Business Services Agreement
PATRIOT COAL SERVICES LLC 12312 OLIVE BLVD, SUITE 447 ST. LOUIS, MO 63141	Intercompany Contract (ID: NCC 510) Business Services Agreement
THOMAS AND DEBBIE LONG 8923 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000001-01) Damage Settlement
LARRY AND REBECCA HAGAN 4535 WEXFORD CROSSING OWENSBORO, KY 42303	Lease - Non-Residential Realty (ID: 2079-000002-00) Lease Lessee
LONG, THOMAS, ET AL 8923 U.S. HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000002-00) Lease Lessee
THOMAS AND DEBBIE LONG 8923 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000002-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAM R. AND DEBBIE LONG 8869 US HWY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000002-00) Lease Lessee
GREENWELL, MARK T. & ANNA M. 1713 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000003-00) Lease Lessee
ANNA MARIE GREENWELL 2648 FENCE POST LN HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000003-01) Overriding Royalty
DONALD W GREENWELL 345 POPCORN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000003-01) Overriding Royalty
GERALD J & SHIRLEY J GREENWELL 164 S. BRECKINRIDGE RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000003-01) Overriding Royalty
JAMES M & MARILYN GREENWELL 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000003-01) Overriding Royalty
PAUL T. AND GRACE R. GREENWELL 2476 STATE ROUTE 2091 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000003-01) Overriding Royalty
S. M. GABHART 12199 STATE ROUTE 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000006-00) Easement
CHARLES AND SANDRA WOLFE 3266 KINGS MILL RD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000007-00) Easement
MARY E PRITCHETT 9632 CORYDON GENEVA RD HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000008-00) Lease Lessee
PRITCHETT, ISAAC, ET AL 9446 CORYDON GENEVA ROAD HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000008-00) Lease Lessee
EBLEN, BRUCE 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000009-00) Lease Lessee
BRUCE D. EBLEN 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000009-00) Lease Lessee
BRUCE D. EBLEN 722 S. ADAMS ST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000009-01) Agreement

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WALLACE COOPER EBLEN REVOCABLE TRUST C/O B EBLEN & N PETERS CO-TTE'S 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000010-00) Lease Lessee
EBLEN, WALLACE & PAULINE 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000010-00) Lease Lessee
GREENWELL, JAMES M. & MARILYN 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000012-00) Lease Lessee
JAMES M & MARILYN GREENWELL 192 HOUSEBRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000012-00) Lease Lessee
GREENWELL, AMY 1209 REDSTONE DRIVE LEXINGTON, KY 40509	Lease - Non-Residential Realty (ID: 2079-000012-01) Lease Lessee
ATKINSON, ALICIA & RYAN 615 KASTLE ROAD LEXINGTON, KY 40502	Lease - Non-Residential Realty (ID: 2079-000012-02) Lease Lessee
GREENWELL, JAMES M.	Lease - Non-Residential Realty (ID: 2079-000012-03) Agreement
GREENWELL, GERALD J. 164 S. BRECKINRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000013-00) Lease Lessee
GERALD J. GREENWELL 164 S. BRECKINRIDGE RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000013-00) Lease Lessee
GREENWELL, JANE D. 164 S. BRECKINRIDGE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000013-01) Lease Lessee
GREENWELL, MARK A. & JOHANNA 124 LANDSOWNE DRIVE NOBLESVILLE, IN 46060	Lease - Non-Residential Realty (ID: 2079-000013-02) Lease Lessee
WEDDING, CHRISTI A. & MICHAEL 829 KINGSBURY ROAD LEXINGTON, KY 40509	Lease - Non-Residential Realty (ID: 2079-000013-03) Lease Lessee
GREENWELL, JODY G. 364 WAVERLY HITESVILLE ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000013-04) Lease Lessee
PEAK, MARIAM 7231 U.S. HWY. 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000014-00) Lease Lessee
PEAK, MARIAM 7231 U.S. HWY. 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000014-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
MCGINNIS, MICHAEL, ET AL	Lease - Non-Residential Realty (ID: 2079-000015-00) Lease Lessee
MICHAEL AND SANDRA MCGINNIS 2316 SINGINGWOOD LANE RICHMOND, VA 23233	Lease - Non-Residential Realty (ID: 2079-000015-00) Lease Lessee
HEDGESPETH, CATHERINE, ET VIR HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000015-01) Lease Lessee
CATHRINE AND ALAN HEDGESPETH 239 JEFFERSON ST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000015-01) Lease Lessee
CHARLES THAD MCGINNIS 17223 W. 15TH PL GOLDEN, CO 80401	Lease - Non-Residential Realty (ID: 2079-000015-02) Lease Lessee
MCGINNIS, CHARLES T., ET UX C/O SUSAN MCGINNIS 239 JEFFERSON ST. HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000015-02) Lease Lessee
KERI LYNN COBURN 20147 LAKEVIEW DR LAWRENCEBURG, IN 47025	Lease - Non-Residential Realty (ID: 2079-000016-00) Lease Lessee
SMITH, DANIEL & DEBORAH, ET AL 2619 WESCO DRIVE MADISONVILLE, KY 42431	Lease - Non-Residential Realty (ID: 2079-000016-00) Lease Lessee
DANIEL AND DEBORAH SMITH 2619 WESCO DRIVE MADISONVILLE, KY 42431	Lease - Non-Residential Realty (ID: 2079-000016-00) Lease Lessee
ANDREW W. COBURN 31758 DELFINA WAY WINCHESTER, CA 92596	Lease - Non-Residential Realty (ID: 2079-000016-00) Lease Lessee
CORDELL, ROBERT M., ET AL 6619 ECHO CIRCLE FIRESTONE, CO 80504	Lease - Non-Residential Realty (ID: 2079-000016-01) Lease Lessee
GARRETSON, ET AL 24 RUTHERFORD CIRCLE STERLING, VA 20165	Lease - Non-Residential Realty (ID: 2079-000016-02) Lease Lessee
MORGANFIELD, CITY OF	Lease - Non-Residential Realty (ID: 2079-000017-00) Agreement
GREENWELL, DONALD W. 345 POPCORN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000018-00) Lease Lessee
GREENWELL, DONALD W. 345 POPCORN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000018-00) Lease Lessee

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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HURT, ELWOOD E., AND HURT, MARY 2013 JEANETTE EVANSVILLE, IN 47715	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
ARMOUR, LAURANCE H., JR. 3555 TIMMONS LANE, SUITE 730 HOUSTON, TX 77027-6445	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
ARMOUR, LAURANCE H., JR., TRUSTEE MARGOT BROOKS ARMOUR 1984 TRUST 11 GREENWAY PLAZA, SUITE 3025 HOUSTON, TX 77046	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
BOWERS, GERALD L. 622 ROBINDALE OREGON, OH 43616	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS JAMES, E. AND KIRKPATRICK, L.J. AS AGENTS FOR WILLIAM H. KAHN, TTEE 310 CEDAR AVENUE HIGHLAND PARK, IL 60035	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS JAMES, E., ET AL	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, CHRISTINE E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, J E, & KIRKPATRICK, L J AGENTS FOR SUSAN F. KAHN C/O GARSON CORPORATION 540 FRONTAGE, SUITE 2215 NORTHFIELD, IL 60093	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E TRUSTEE OF THE JAMES E WILLIAMS REVOCABLE MINERALS TRUST 215 EAST MEADE DRIVE EVANSVILLE, IL 47715	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR LAURANCE H ARMOUR, JR P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR L. J. KIRKPATRICK P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee

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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAMS, JAMES E. AS AGENT FOR BRETT ALAN KIRKPATRICK P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR BRIAN L. KIRKPATRICK AND HOLLY J. KIRKPATRICK P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR GERALD L. BOWERS P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR ELWOOD E. HURT AND MARY HURT P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. AS AGENT FOR CHRISTINE E. WILLIAMS P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
LONGA, B. D., AND ARMOUR, STEVEN S. CO-TTEES TO LAURANCE H ARMOUR, JR AND MARGOT BOYD ARMOUR 1989 TRUST P.O. BOX 569 PIERCE, TX 77467	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
KIRKPATRICK, BRETT ALAN P.O. BOX 338 CARM, IL 62821	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
KIRKPATRICK, BRIAN LYNN, AND KIRKPATRICK, HOLLY J. P.O. BOX 338 CARM, IL 62821	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
KIRKPATRICK, L. J., AND WILLIAMS, CAROL JEAN P.O. BOX 338 CARM, IL 62821	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
KIRKPATRICK, L.J. P.O. BOX 388 CARM, IL 62821	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
LAMAR PROPERTIES ATTN: LAURANCE H. ARMOUR, JR. P.O. BOX 5693 EVANSVILLE, IN 47761	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR LAMAR PROPERTIES 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
OLLIVER, DAVID C. AS AGENT FOR LAURANCE H ARMOUR, JR 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR L. J. KIRKPATRICK 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR BRETT ALAN KIRKPATRICK 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR BRIAN L. KIRKPATRICK AND HOLLY J. KIRKPATRIC 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR GERALD L. BOWERS 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR ELWOOD E. HURT AND MARY HURT 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C. AS AGENT FOR CHRISTINE E. WILLIAMS 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C., ESQ. ATTORNEY FOR BRETT ALAN KIRKPATRICK 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
OLLIVER, DAVID C., ESQ. ATTY FOR BRIAN L KIRKPATRICK, ET AL 1005 SPRING CREEK DRIVE EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E., AND WILLIAMS, CHRISTINE E. 22 CHESTNUT STREET EVANSVILLE, IN 47713	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLIAMS, JAMES E., AND WILLIAMS, CHRISTINE E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
WILLAMS, JAMES E., ESQ. ATTORNEY FOR BRETT ALAN KIRKPATRICK P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee

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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLAMS, JAMES E., ESQ. ATTY FOR BRIAN L KIRKPATRICK, ET AL P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-000019-00) Lease & Sublease Lessee
ROYSTER, JOHN, ET AL 7783 U.S. HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000020-00) Lease Lessee
ROYSTER, JOHN, ET AL 7783 U.S. HIGHWAY 60 EAST WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000020-00) Lease Lessee
TENNESSEE VALLEY AUTHORITY	Lease - Non-Residential Realty (ID: 2079-000026-00) Easement
TENNESSEE VALLEY AUTHORITY 1101 MARKET STREET , CST 7D CHATTANOOGA, TN 37402-2801	Lease - Non-Residential Realty (ID: 2079-000027-00) Lease Lessee
ROBERT S DAVIS, INC. PO BOX 6 RAMSEY, IN 47166	Lease - Non-Residential Realty (ID: 2079-000033-00) Lease Lessee
DAVIS, ROBERT S., INC. P.O. BOX 6 RAMSEY, IN 47166	Lease - Non-Residential Realty (ID: 2079-000033-00) Lease Lessee
CASSIDY, WILLIAM J. AND CASSIDY, MARGARET CLARA 13241 WOODLAND LANE EVANSVILLE, IN 47711	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
HAGAN, WILLIAM J. AND HAGAN, GAIL 500 CONCORD EVANSVILLE, IN 47710	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
WILLETT, RICHARD L. AND WILLET, KATHLEEN A. 419 STATE ROUTE 1508 STURGIS, KY 42459	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
WILLETT, THOMAS E. AND WILLETT, PAMELA 19 CONGRESS DRIVE MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
WILLETT, WILLIAM M. AND WILLETT, JACKIE 102 BUNGER ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
WILLETTS, ET AL	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee
WILLETT, KENNETH R. AND WILLETT, JUDY F. 6643 STATE ROUTE 130 SOUTH MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-00) Lease Lessee

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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HENSHAW, JOSEPH L. AND HENSHAW, FLORENCE L. 421 W. MAIN ST. MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-02) Lease Lessee
DRURY, CLINTON C. AND CRURY, JOSEPHINE H. 5149 U.S. HIGHWAY 60E WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000034-02) Lease Lessee
LAMBERT, JAMES L. AND LAMBERT, BETTY G. 859 S. ST. JAMES BLVD. EVANSVILLE, IN 47714	Lease - Non-Residential Realty (ID: 2079-000034-02) Lease Lessee
LAMBERT, MARGARET G. 421 W. MAIN ST. MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-02) Lease Lessee
LAMBERT, MARGARET, ET AL EVANSVILLE, IN 47711	Lease - Non-Residential Realty (ID: 2079-000034-02) Lease Lessee
OLD NATIONAL TRUST CO KENTUCKY TRUSTEE FOR JAMES E. GREENWELL, ET AL PO BOX 390 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-04) Lease Lessee
OLD NATIONAL TRUST P.O. BOX 390 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-04) Lease Lessee
OLD NATIONAL TRUST P.O. BOX 390 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000034-05) Lease Lessee
UNION, KENTUCKY (COUNTY OF)	Lease - Non-Residential Realty (ID: 2079-000037-00) Agreement
TAMPA ELECTRIC CO. C/O DIRECTOR, WHOLESALE MARKETING & FUELS PO BOX 111 TAMPA, FL 33601	Lease - Non-Residential Realty (ID: 2079-000043-00) Overriding Royalty
KENTUCKY UTILITIES COMPANY 195 HUBERT REID DR SPURLOCKVILLE, WV 25565	Lease - Non-Residential Realty (ID: 2079-000044-00) Agreement
TERESA J. FRENCH 3119 S.R. 130 N. MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
STEPHEN D. HANCOCK 1019 S.R. 947 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
DENNIS & STEPHANIE DOSSETT 410 BINGHAM ROAD STURGIS, KY 42459	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee

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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
BEVERLY L. HELLER 706 ECKERT LANE COLUMBIA, IL 62236	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
BARBARA WAY & EMILY SOWARD 1048 NUTWOOD BOWLING GREEN, KY 42103	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
AGNES & STEVE MAYBERRY 9201 PODD BRIDGE ROAD OWENSBORO, KY 42301	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
HANCOCK HEIRS, ET AL C/O TERESA FRENCH, ET VIR 3119 S. R. 130 N. MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
HENRY A. HANCOCK 1100 S.R. 1598 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
GARY L. HANCOCK 4883 S.R. 950 STURGIS, KY 42459	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
GERALDINE & TERRY MILLER 400 BUCK GROVE ROAD EKRON, KY 40117	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
FMC TRUST ATTN MARK CROWDUS 1799 SR 141 N MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000045-00) Lease Lessee
KENTUCKY, COMMONWEALTH OF	Lease - Non-Residential Realty (ID: 2079-000047-00) Agreement
KENTUCKY, COMMONWEALTH OF	Lease - Non-Residential Realty (ID: 2079-000048-00) Agreement
SCOTT FARMS PO BOX 7 HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000049-00) Lease Lessee
SCOTT FARMS P.O. BOX 7 HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000049-00) Lease Lessee
T. SCOTT MILLER, TRUSTEE OF THE DRURA SCOTT IRREV. TRUST FOR THE BENEFIT OF DORRIS S. RAZZANO PO BOX 7 HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000050-00) Lease Lessee
MILLER, T. SCOTT, TRUSTEE THE DRURA SCOTT REV. TRUST AGR P.O. BOX 7 HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000050-00) Lease Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HOLLERBACH, DON L., TRUSTEE 510 ABELSON DRIVE CARM, IL 62821	Lease - Non-Residential Realty (ID: 2079-000054-00) Lease Lessee
COKES ESTATE, HUBERT L. TERRY COKES, SUCCESSOR TRUSTEE 108 FARNSWORTH HOT SPRINGS, AR 71901	Lease - Non-Residential Realty (ID: 2079-000056-00) Lease Lessee
TERRY COKES, SUCCESSOR TRUSTEE UNDER THE WILL OF HUBERT L COKES 108 FARNSWORTH HOT SPRINGS, AR 71901	Lease - Non-Residential Realty (ID: 2079-000056-00) Lease Lessee
BENNETT HEIRS C/O BANK OF OKLAHOMA, N.A. P.O. BOX 3499 TULSA, OK 74101	Lease - Non-Residential Realty (ID: 2079-000057-00) Lease Lessee
BENNETT HEIRS C/O BANK OF OKLAHOMA P.O. BOX 3499 TULSA, OK 74101	Lease - Non-Residential Realty (ID: 2079-000058-00) Lease Lessee
DARCY COALE 42400 SODA CREEK LANE STEAMBOAT SPRINGS, CO 80487	Lease - Non-Residential Realty (ID: 2079-000058-00) Lease Lessee
LAURA OWENS BENNETT TRUST C/O BANK OF OKLAHOMA, N.A. PO BOX 3499 TULSA, OK 74101	Lease - Non-Residential Realty (ID: 2079-000058-00) Lease Lessee
COKES ESTATE, HUBERT L. TERRY COKES, SUCCESSOR TRUSTEE 108 FARNSWORTH HOT SPRINGS, AR 71901	Lease - Non-Residential Realty (ID: 2079-000059-00) Lease Lessee
LEGENDRE, GUY, ET AL 487 SHENANDOAH DRIVE SHREVEPORT, LA 71115	Lease - Non-Residential Realty (ID: 2079-000060-00) Lease Lessee
LEGENDRE, GUY, ET AL 487 SHENANDOAH DRIVE SHREVEPORT, LA 71115	Lease - Non-Residential Realty (ID: 2079-000061-00) Lease Lessee
RILEY, RAE, ET AL 8500 S.W. 18TH STREET DAVIE, FL 33324	Lease - Non-Residential Realty (ID: 2079-000065-00) Lease Lessee
RILEY, RAE DENE, ET AL 8500 S. W. 18TH STREET DAVIE, FL 33324	Lease - Non-Residential Realty (ID: 2079-000066-00) Lease Lessee
HAGLER, NIKKI AND DAVID 1110 N. W. LAID BLVD. LAWTON, OK 73507	Lease - Non-Residential Realty (ID: 2079-000068-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HAGLER, NIKKI AND DAVID 1110 N. W. LAID BLVD. LAWTON, OK 73507	Lease - Non-Residential Realty (ID: 2079-000069-00) Lease Lessee
HAGAN, ROBERT L. 1220 WILLETT CULVER BRIDGE RD. WAVERLY, KY 42463	Lease - Non-Residential Realty (ID: 2079-000077-00) Lease Lessee
DENIS HANCOCK 317 BELL-HITE AVE MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000079-00) Damage Settlement
IRVIN HANCOCK 1048 IRVIN HANCOCK RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000079-00) Damage Settlement
WILLETT, SHELBY AND WILLETT, LUCY 13801 UTLEY UTLEY ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000080-00) Lease Lessee
MABRY, SUZAN AND GARY WILLETT, MARLA KNOBLICK ROAD ROBARDS, KY 42455	Lease - Non-Residential Realty (ID: 2079-000081-00) Lease Lessee
SETTLE, SARAH W., ET VIR 5897 S. FULTON WAY GREENWOOD VILLAGE, CO 80111-3719	Lease - Non-Residential Realty (ID: 2079-000082-00) Lease Lessee
ATLAS OIL COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT P.O. BOX 1268 HENDERSON, KY 42419-1268	Lease - Non-Residential Realty (ID: 2079-000083-00) Agreement
BULLOCK, WILLIAM, ET AL 1621 COLONIAL AVENUE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000084-00) Lease Lessee
J. BRENT WILKERSON 12550 U.S. HWY 41-S ROBARDS, KY 42451	Lease - Non-Residential Realty (ID: 2079-000086-00) Lease Lessee
O. CARTER WILKERSON 540 N. MAIN HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000086-00) Lease Lessee
WILKERSON, O. CARTER, ET AL 1228 HUNTS POINT WAY HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000086-00) Lease Lessee
THE FARMS OF MEADOW HILL, LTD 816 S. ELM ST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000087-00) Lease Lessee
THE FARMS OF MEADOW HILL, LTD. C/O CHARLES JOHNSON, III 816 S. ELM STREET HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000087-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
ALEXANDER, CHARLES & MARSHA 13082 MIDWAY ROAD HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000092-00) Lease Lessee
CHARLES AND MARSHA ALEXANDER 13082 MIDWAY ROAD HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000092-00) Lease Lessee
COBB, OMER & MARLIN 5832 GREENLICK ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000094-00) Lease Lessee
HOLT HEIRS, ET AL	Lease - Non-Residential Realty (ID: 2079-000095-00) Lease Lessee
HOLT HEIRS, ET AL E. FORREST JONES, JR. ESQ. JONES AND ASSOCIATES P.O. BOX 1989 CHARLESTON, WV 25327-1989	Lease - Non-Residential Realty (ID: 2079-000095-00) Lease Lessee
SOUTHARD FARMS C/O JAMES L. SOUTHARD 12848 U.S. 60 WEST CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000096-00) Lease Lessee
SOUTHARD FARMS C/O JAMES L. SOUTHARD 12848 U.S. 60 WEST CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000096-00) Lease Lessee
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC 12312 OLIVE BOULEVARD, SUITE 413 ST. LOUIS, MO 63141	Lease - Non-Residential Realty (ID: 2079-000098-00) Lease & Sublease Lessee
ROBERT AND BETTYE BOLDS 13721 UTLEY - UTLEY RD HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000099-00) Agreement
SOUTHARD FARMS C/O JAMES L. SOUTHARD 12848 U.S. 60 WEST CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000099-01) Agreement
SNODGRASS, LARRY AND KATHY 3278 KINGS MILL ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000102-00) Lease Lessee
LESTER ADKINS 5606 GREENLICK RD. CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000103-00) Lease Lessee
ADKINS, LESTER 5606 GREENLICK ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000103-00) Lease Lessee
ADKINS, RUTH 5620 GREENLICK ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000104-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
RUTH ADKINS 5620 GREENLICK RD. CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000104-00) Lease Lessee
CULVER, R. J. HEIRS UNKNOWN	Lease - Non-Residential Realty (ID: 2079-000105-00) Lease Lessee
HAGAN BROTHERS FARMS 1445 WAVERLY HITESVILLE RD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000106-00) Agreement
ADKINS, RUTH 5620 GREENLICK ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000107-00) Lease Lessee
DOUGLAS E. SATTERFIELD 2249 THIRD AVE SACRAMENTO, CA 95818	Lease - Non-Residential Realty (ID: 2079-000108-00) Lease Lessee
SATTEFIELD, DOUGLAS E. 2249 THIRD AVE. SACRAMENTO, CA 95818	Lease - Non-Residential Realty (ID: 2079-000108-00) Lease Lessee
SATTEFIELD, DEBORAH ANNE AND CRAIG STEPHENS 3115 NE ALAMEDA TERRANCE PORTLAND, OR 97212	Lease - Non-Residential Realty (ID: 2079-000109-00) Lease Lessee
DEBORAH SATTEFIELD AND CRAIG STEPHENS 3115 NE ALAMEDA TERRANCE PORTLAND, OR 97212	Lease - Non-Residential Realty (ID: 2079-000109-00) Lease Lessee
DRURY, GEORGE L., II, ET UX DRURY, MARGARET, SINGLE MICELI, MARY, ET VIR P.O. BOX 51 (GEORGE) MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000112-00) Lease Lessee
GEORGE L. DRURY, II PO BOX 51 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000112-00) Lease Lessee
MARGARET DRURY 10324 GAINSBOROUGH RD POTOMAC, MD 20854	Lease - Non-Residential Realty (ID: 2079-000112-00) Lease Lessee
MARY D. AND JOHN A. MICELI 2435 COPPER MOUNTAIN TERRACE SILVER SPRING, MD 20906	Lease - Non-Residential Realty (ID: 2079-000112-00) Lease Lessee
ROGER C. DAVIS 224 CORNELIUS AVE. RUSSELLVILLE, KY 42276	Lease - Non-Residential Realty (ID: 2079-000114-00) Lease Lessee
FRANK P. DAVIS 2136 HARRILL DRIVE CLARKSVILLE, TN 37043	Lease - Non-Residential Realty (ID: 2079-000114-00) Lease Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
DAVIS, FRANK P., ET UX 2136 HARVILL DRIVE CLARKSVILLE, TN 37043	Lease - Non-Residential Realty (ID: 2079-000114-00) Lease Lessee
KIT ROYALTY COMPANY P.O. BOX 626 OWENSBORO, KY 42302	Lease - Non-Residential Realty (ID: 2079-000115-00) Lease Lessee
K.I.T. ROYALTY COMPANY PO BOX 626 OWENSBORO, KY 42302	Lease - Non-Residential Realty (ID: 2079-000115-00) Lease Lessee
BULLOCK, WILLIAM, ET AL 1621 COLONIAL AVENUE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000116-00) Lease Lessee
KING HEIRS C/O LARRY AND CECELIA ABBOTT 2011 SUMMER HILL LANE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000117-00) Lease Lessee
JOHN AND DEBORAH MATTINGLY 2883 KINGS MILL RD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000118-00) Easement
WANDA MATTINGLY 2883 KINGS MILL RD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000118-00) Easement
GLADIEUX HEIRS C/O BLAUMER, JOYCE, ET AL 3005 SW HAMPSIRE STREET PORTLAND, OR 97205	Lease - Non-Residential Realty (ID: 2079-000120-00) Lease Lessee
POWELL, KATHERINE A. 12216 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000121-00) Lease Lessee
DRURY, GEORGE II DRURY, MARGARET MICELI, MARY DRURY, ET UX MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000122-00) Lease Lessee
O'NAN, PHILLIP AND BONNIE 13364 UTLEY UTLEY ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000123-00) Lease Lessee
BEN AND SHARON WALLER 596 S.R. 359 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000124-00) Lease Lessee
WALLER, BEN AND SHARON 596 STATE ROUTE 359 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000124-00) Lease Lessee
WALLER, BEN T., ET UX 596 S.R. 359 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000125-00) Lease Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
SETTLE, SARAH W., ET VIR 5897 S. FULTON WAY GREENWOOD VILLAGE, CO 80111-3719	Lease - Non-Residential Realty (ID: 2079-000126-00) Lease Lessee
GRAY, THOMAS, ET UX 3420 KINGS MILL ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000127-00) Lease Lessee
MASON, A. G., ET UX 22455 MAKOTA DRIVE GOLDEN, CO 80401	Lease - Non-Residential Realty (ID: 2079-000128-00) Lease Lessee
MAYS, ROBERT, ET UX 3460 KINGS MILLS ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000129-00) Lease Lessee
KAVANAUGH, HOWARD, ET AL 460 DIXON ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000130-00) Lease Lessee
FOURNIER, TIMOTHY, ET UX 490 HIGHLAKE ROAD TRAVERSE CITY, MI 49686	Lease - Non-Residential Realty (ID: 2079-000131-00) Lease Lessee
WICKER, WILLIAM E. 99 WANAMAKER ROAD DIXON, KY 42409	Lease - Non-Residential Realty (ID: 2079-000132-00) Lease Lessee
EMBRY, BILLY JOE 427 RAY ST., APT. A. AND REANA EMBRY HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000133-00) Lease Lessee
HUST, MAYNARD 228 WOODVILLE HIGHWAY CRAWFORD, FL 32327	Lease - Non-Residential Realty (ID: 2079-000134-00) Lease Lessee
VICTORIA HUST 226 SPRING ST. ST. JOHNSBURG, VT 05819	Lease - Non-Residential Realty (ID: 2079-000134-00) Lease Lessee
OPEN	Lease - Non-Residential Realty (ID: 2079-000135-00) Lease Lessee
JOHN T. AND ANNETTE UTLEY 13188 UTLEY UTLEY ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000136-00) Lease Lessee
UTLEY, JOHN T., ET UX 13188 UTLEY UTLEY ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000136-00) Lease Lessee
WALLER, BEN T., ET UX 596 S. R. 359 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000137-00) Lease Lessee
MCATEE, ALBERT, ET UX 2549 WOOD DRIVE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000139-00) Lease Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
HUST, MAYNARD 228 WOODVILLE HIGHWAY CRAWFORDVILLE, FL 32327	Lease - Non-Residential Realty (ID: 2079-000140-00) Lease Lessee
POWELL, NORMAN, ET AL 13049 GABHART-LATTA ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000141-00) Lease Lessee
POWELL, KATHERINE A. 12216 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000142-00) Lease Lessee
POWELL, NORMAN, ET UX 13049 GABHART-LATTA ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000143-00) Lease Lessee
PHELPS, HENRY, ET UX 5325 HIGHWAY 266 CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000144-00) Lease Lessee
DUNCAN, DOUGLAS, ET UX 4420 TRIGG-TURNER ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000145-00) Lease Lessee
ROSALIE BERRY C/O MARION BERRY 13057 GABHART-LATTA ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000146-00) Damage Settlement
NORMAN AND PATRICIA POWELL 13408 GABHART-LATTA ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000147-00) Damage Settlement
OWEN AND RUBY POWELL 1309 IVERNESS PLACE CONCORD, NC 28027	Lease - Non-Residential Realty (ID: 2079-000147-00) Damage Settlement
NORMAN AND PATRICIA POWELL 13408 GABHART-LATTA ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000147-01) Damage Settlement
BUCK, ELEANOR 600 NORTH LINCOLN SOMERVILLE, IN 47683	Lease - Non-Residential Realty (ID: 2079-000148-00) Lease Lessee
SWONDER, MARILYN, ET VIR 4121 W. COLUMBIA EVANSVILLE, IN 47720	Lease - Non-Residential Realty (ID: 2079-000149-00) Lease Lessee
POWELL, KATHERINE 12216 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000150-00) Lease Lessee
RYAN OIL COMPANY, LLC 218 COURT BUILDING P.O. BOX 507 EVANSVILLE, IN 47703	Lease - Non-Residential Realty (ID: 2079-000151-00) Lease Lessee

In re **Highland Mining Company, LLC**

, Case No. **12-12941 (SCC)**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
RYAN OIL COMPANY, LLC PO BOX 507 EVANSVILLE, IN 47703	Lease - Non-Residential Realty (ID: 2079-000151-00) Lease Lessee
S. M. GABHART 12199 STATE ROUTE 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000153-00) Lease Lessee
GABHART, S. M. 12199 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000153-00) Lease Lessee
BUCHANAN, SHIRLEY, ET VIR 4358 TRIGG TURNER ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000154-00) Lease Lessee
CROWDUS, FRANCIS, ET AL 1799 S.R. 141 N MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000155-00) Lease Lessee
BROSHEARS, JAMES, ET UX 510 W. MORTON STREET OAKLAND CITY, IN 47660-1637	Lease - Non-Residential Realty (ID: 2079-000156-00) Lease Lessee
WOLFE, JAMES A., ET AL 1575 T. P. LUCKETT ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000157-00) Lease Lessee
FRENCH, DORRIS 13233 BURBANK ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000158-00) Lease Lessee
JENKINS, BRENDA 13233 BURBANK ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000159-00) Lease Lessee
RAUCH, KRISTA, ET VIR 13221 BURBANK ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000160-00) Lease Lessee
PHELPS, JUDSON B. 5124 HWY. 266 CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000161-00) Lease Lessee
KEIFER, SUZANNE, ET AL 101 SOUTH LINCOLN PARK DRIVE EVANSVILLE, IN 47714	Lease - Non-Residential Realty (ID: 2079-000163-00) Lease Lessee
JOHN T. UTLEY 13188 UTLEY UTLEY ROAD WAVERLY, KY 42437	Lease - Non-Residential Realty (ID: 2079-000164-00) Damage Settlement
WAYMAN L. KELLEN 12604 HIGHWAY 359 CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000165-00) Damage Settlement
KATHERINE A. POWELL 12216 STATE ROUTE 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000166-00) Damage Settlement

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
LUCY PIKE WILLETT 3180 HILLTOP ROAD UNIONTOWN, KY 42461	Lease - Non-Residential Realty (ID: 2079-000167-00) Damage Settlement
HUST, MAYNARD 228 WOODVILLE HIGHWAY CRAWFORDVILLE, FL 32327	Lease - Non-Residential Realty (ID: 2079-000168-00) Lease Lessee
KENNARD, GENE M., ET UX 10422 WATERFORD PLACE NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000169-00) Lease Lessee
KENNARD, GENE M., ET UX 10422 WATERFORD PLACE NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000170-00) Lease Lessee
REETZ, ROBERT W. REVOCABLE LIFETIME TRUST ROBERT W. REETZ, TRUSTEE 60069 SHAFER BROTHERS ROAD THREE RIVERS, MI 49093	Lease - Non-Residential Realty (ID: 2079-000171-00) Lease Lessee
REETZ, ROBERT W. REVOCABLE LIFETIME TRUST ROBERT W. REETZ, TRUSTEE 60069 SHAFER BROTHERS ROAD THREE RIVERS, MI 49093	Lease - Non-Residential Realty (ID: 2079-000172-00) Lease Lessee
DAVIS, ROBERT S., INC. P.O. BOX 6 RAMSEY, IN 47166	Lease - Non-Residential Realty (ID: 2079-000173-00) Lease Lessee
DAVIS, ROBERT S., INC. P.O. BOX 6 RAMSEY, IN 47166	Lease - Non-Residential Realty (ID: 2079-000174-00) Lease Lessee
FLETCHER, BETH MOORE 6238 SOUTH CLUBVIEW CIRCLE BESSEMER, AL 35022	Lease - Non-Residential Realty (ID: 2079-000175-00) Lease Lessee
INGRAM, KAREN AND JONATHAN 1512 ALFORD AVE. HOVER, AL 35226	Lease - Non-Residential Realty (ID: 2079-000176-00) Lease Lessee
INGRAM, KAREN AND JONATHAN 1512 ALFORD AVE. HOVER, AL 35226	Lease - Non-Residential Realty (ID: 2079-000177-00) Lease Lessee
FOWLER, CECILIA 1917 EAST MULBERRY EVANSVILLE, IN 47714	Lease - Non-Residential Realty (ID: 2079-000178-00) Lease Lessee
NEEL, NANCY J. 5701 MONROE AVENUE EVANSVILLE, IN 47715	Lease - Non-Residential Realty (ID: 2079-000179-00) Lease Lessee
O'BRIEN, PATSY AND MICHAEL 1506 AKIN DRIVE EVANSVILLE, IN 47714	Lease - Non-Residential Realty (ID: 2079-000180-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
TULLY, ELSIE S. AND WILLIAM 1844 ST. LUCIA DRIVE NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000181-00) Lease Lessee
ALVES, RICHARD, ET AL 124 MARYANNE DRIVE WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000182-00) Lease Lessee
WAGGENER, GERALD, ET AL 426 N. MART MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000183-00) Lease Lessee
WALLER, LYLE, ET AL 3988 HWY 60 WEST MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000184-00) Lease Lessee
SHAFFNER, CHARLOT ANN WALLER, ET AL 2212 CHICKERING LANE NASHVILLE, TN 37215	Lease - Non-Residential Realty (ID: 2079-000185-00) Lease Lessee
MASON, WALLER, ET UX 125 AUTUMN RUST COURT COLUMBUS, OH 43230	Lease - Non-Residential Realty (ID: 2079-000186-00) Lease Lessee
FLETCHER, BETH MOORE 6238 SOUTH CLUBVIEW CIRCLE BESSEMER, AL 35022	Lease - Non-Residential Realty (ID: 2079-000187-00) Lease Lessee
KENNARD, GARY 303 HIDDEN CREEK TRAIL PELHAM, AL 35124	Lease - Non-Residential Realty (ID: 2079-000188-00) Lease Lessee
KENNARD, GARY 303 HIDDEN CREEK TRAIL PELHAM, AL 35124	Lease - Non-Residential Realty (ID: 2079-000189-00) Lease Lessee
R. POWELL LLC 837 FIRST ST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000190-00) Land Use License
REUSCH, MARGARET 2310 ARNOLD STREET SAVANNA, IL 61074	Lease - Non-Residential Realty (ID: 2079-000191-00) Lease Lessee
KELLEY, MARY, ET VIR 1603 MICHIGAN AVE. SAVANNA, IL 61074	Lease - Non-Residential Realty (ID: 2079-000192-00) Lease Lessee
FOUST, THERESA, ET VIR 8138 RIDGEVIEW DRIVE DES MOINES, IA 50320	Lease - Non-Residential Realty (ID: 2079-000193-00) Lease Lessee
FOWLER, RICHARD, ET UX 13464 SOUTH 186TH DRIVE GOODYEAR, AZ 85338	Lease - Non-Residential Realty (ID: 2079-000194-00) Lease Lessee
FOWLER, CHARLES, ET UX CMR403 BOX 4725 APO AE09059	Lease - Non-Residential Realty (ID: 2079-000195-00) Lease Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
FOWLER, THOMAS 911 SOUTH 151ST CIRCLE OMAHA, NE 68154	Lease - Non-Residential Realty (ID: 2079-000196-00) Lease Lessee
BUCK, ELEANOR 5055 SOUTH LINCOLN OAKLAND CITY, KY 47660	Lease - Non-Residential Realty (ID: 2079-000197-00) Lease Lessee
BROSHEARS, JAMES, ET UX 510 W. MORTON STREET OAKLAND CITY, IN 47660-1637	Lease - Non-Residential Realty (ID: 2079-000198-00) Lease Lessee
CHAPMAN, ANGELA, ET VIR AND CHAPMAN, CHARLES 315 STATE STREET NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000199-00) Lease Lessee
CHARLES W. CHAPMAN PO BOX 1673 HENDERSON, KY 42419	Lease - Non-Residential Realty (ID: 2079-000199-00) Lease Lessee
CHAPMAN, ANGELA 315 STATE STREET NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000199-01) Lease Lessee
ANGELA D. CHAPMAN 315 STATE STREET NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000199-01) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-00019X-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-00019Y-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-00019Z-00) Lease & Sublease Lessee
CROWDUS, DOSSETT & HANCOCK 1799 S.R. 141 N. MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000202-00) Lease Lessee
SNOWADZKY, PATRICIA, ET AL 4008 OLD GARST MILL ROAD, S.W. ROANOKE, VA 24018	Lease - Non-Residential Realty (ID: 2079-000203-00) Lease Lessee
HANCOCK, CROWDUS & DOSSETT	Lease - Non-Residential Realty (ID: 2079-000205-00) Lease Lessee
SHOULDERS, WILLIAM R., ET UX 12152 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000206-00) Lease Lessee
RODNEY G PERKINS 185 HILLCREST CIRCLE HAWESVILLE, KY 42348	Lease - Non-Residential Realty (ID: 2079-000208-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
PERKINS, ANNA MILDRED C/O RODNEY PERKINS, POA 183 HILLCREST CIRCLE HAWESVILLE, KY 42348	Lease - Non-Residential Realty (ID: 2079-000208-00) Lease Lessee
HENRY F. FILSON IRREVOCABLE TRUST 18 EAST VIA VERDE STREET WICHITA, KS 67230	Lease - Non-Residential Realty (ID: 2079-000209-00) Lease Lessee
FILSON, HENRY F. IRREVOCABLE TRUST C/O BEVERLY FILSON 18 VIA VERDE WICHITA, KS 67230	Lease - Non-Residential Realty (ID: 2079-000209-00) Lease Lessee
ALEXANDER FARMS, INC 4910 HIGHWAY 266 CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000210-00) Easement
COOPER BROTHERS LAND COMPANY 218 GRANNY WHITE PIKE BRENTWOOD, TN 37027	Lease - Non-Residential Realty (ID: 2079-000212-00) Lease Lessee
COOPER BROTHERS LAND COMPANY 218 GRANNY WHITE PIKE BRENTWOOD, TN 37027	Lease - Non-Residential Realty (ID: 2079-000212-00) Lease Lessee
COOPER BROTHERS LAND COMPANY 218 GRANNY WHITE PIKE BRENTWOOD, TN 37027	Lease - Non-Residential Realty (ID: 2079-000213-00) Lease Lessee
BRIAN W. ERIKSON 6729 COUNTRY CLUB CIRCLE DALLAS, TX 75214	Lease - Non-Residential Realty (ID: 2079-000215-00) Lease Lessee
GEORGE C. ERIKSON 26 CHURCH STREET BRIDGTON, ME 04009	Lease - Non-Residential Realty (ID: 2079-000215-00) Lease Lessee
ERIKSON, GEORGE, ET AL 26 CHURCH STREET BRIDGTON, ME 04009	Lease - Non-Residential Realty (ID: 2079-000215-00) Lease Lessee
UTLEY, JOHN, ET UX 13188 UTLEY UTLEY ROAD WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000216-00) Lease Lessee
DRURY, GEORGE I., II, ET AL P.O. BOX 51 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000217-00) Lease Lessee
WILSON, LESLIE HALL AND KENNETH 4001 MEADOWVIEW CIRCLE BIRMINGHAM, AL 35243	Lease - Non-Residential Realty (ID: 2079-000218-00) Lease Lessee
MCCLANAHAN, MARY JO, ET AL 5603 ACKERMAN CV. BARTLETT, TN 38134-3350	Lease - Non-Residential Realty (ID: 2079-000219-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
MCCLANAHAN, MARY JO 5603 ACKERMAN CV. BARTLETT, TN 38134-3350	Lease - Non-Residential Realty (ID: 2079-000220-00) Lease Lessee
DOROTHY H. ECKLUND FAMILY TRUST 570 VILLAGE PLACE, APT 110 LONGWOOD, FL 32779-6035	Lease - Non-Residential Realty (ID: 2079-000221-00) Lease Lessee
DUNN, MARQUERITE AND DOROTHY ECKLUND 285 GREEN DOLPHIN DR. CAPE HAZE, FL 33946	Lease - Non-Residential Realty (ID: 2079-000221-00) Lease Lessee
ALVEY, PHILLIP 9910 U.S. 60 WEST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000222-00) Lease Lessee
DUNCAN HEIRS, LLC 908 MCCLURE AVE. HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000223-00) Lease Lessee
DAVID M. DONAN 5685 SOUTHWEST MAPP ROAD PALM CITY, FL 34990	Lease - Non-Residential Realty (ID: 2079-000224-00) Overriding Royalty
EMORY W. CLARK, II 3809 WILDER RD METAMORA, MI 48455-9312	Lease - Non-Residential Realty (ID: 2079-000225-00) Lease Lessee
CLARK, EMORY W., ET UX 3809 WILDER ROAD METAMORA, MI 48455-9312	Lease - Non-Residential Realty (ID: 2079-000225-00) Lease Lessee
ALLIANCE RESOURCE PROPERTIES LLC 1717 SOUTH BOULDER AVENUE TULSA, OK 74119-4886	Lease - Non-Residential Realty (ID: 2079-000226-00) Agreement
COOPER, HENRY LEE, III AND ANN S. 539 PFEIFFER ROAD EVANSVILLE, IN 47711-3151	Lease - Non-Residential Realty (ID: 2079-000227-00) Lease Lessee
HENRY LEE COOPER, III 539 PFEIFFER RD EVANSVILLE, IN 47711-3151	Lease - Non-Residential Realty (ID: 2079-000227-00) Lease Lessee
FULCHER, CAROLYN, ET VIR 18 DAISY LANE ORINDA, CA 94563	Lease - Non-Residential Realty (ID: 2079-000228-00) Lease Lessee
CLARK, WILLIAM R., JR., ET AL 512 BRADFORD PARKWAY SYRACUSE, NY 13224	Lease - Non-Residential Realty (ID: 2079-000229-00) Lease Lessee
COOPER, THOMAS, ET AL 150 N. CASTANYA WAY PORTOLA VALLEY, CA 94028	Lease - Non-Residential Realty (ID: 2079-000231-00) Lease Lessee
KATE COOPER LEUPIN 6204 OVERTON DR BATON ROUGE, LA 70808-7242	Lease - Non-Residential Realty (ID: 2079-000231-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
THOMAS A. COOPER 471 LA MESA DRIVE PORTOLA VALLEY, CA 94028	Lease - Non-Residential Realty (ID: 2079-000231-00) Lease Lessee
ROOT, CHESTER E., IV 622 1/2 SOUTH 32ND STREET BILLINGS, MT 59101	Lease - Non-Residential Realty (ID: 2079-000232-00) Lease Lessee
JACKSON PROPERTY	Lease - Non-Residential Realty (ID: 2079-000233-00) Lease Lessee
AGNEW, MARY CELIA, ET AL C/O ROGUE VALLEY MANOR 1200 MIRA MAR AVENUE #216 MEDFORD, OR 97504	Lease - Non-Residential Realty (ID: 2079-000234-00) Lease Lessee
SIBLEY, MARY C., ET AL 8720 HOMESTEAD AVENUE, NE OLYMPIA, WA 98516	Lease - Non-Residential Realty (ID: 2079-000235-00) Lease Lessee
CHARLES AND LAURA JOHNSON 816 S. ELM STREET HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000236-00) Easement
BRUCE A & BRIAN K PRITCHETT CO-TRUSTEES OF TEST TRUST U/W I N PRITCHETT 8683 CORYDON GENEVA ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000237-00) Easement
JACQUELINE D PRITCHETT 8683 CORYDON GENEVA ROAD CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000237-00) Easement
FRANCIS JOHNSON 320 EAST 54TH STREET APT 11A NEW YORK, NY 10022	Lease - Non-Residential Realty (ID: 2079-000238-00) Easement
ALEXANDER FARMS, INC 4910 HIGHWAY 266 CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000239-00) Easement
CHAPPELL, ZELMA, ET AL 353 MARCH OLIVER ROAD FREDONIA, KY 42411	Lease - Non-Residential Realty (ID: 2079-000240-00) Lease Lessee
CRENSHAW, ROBERT MILLER 5870 HIGHWAY 136 WEST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000242-00) Lease Lessee
ROBERT MILLER CRENSHAW 5870 HIGHWAY 136 WEST HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000242-00) Lease Lessee
KATHRYN & BRUCE NEISWENDER 7214 ROLLINGWOOD DRIVE CHEVY CHASE, MD 20815	Lease - Non-Residential Realty (ID: 2079-000243-00) Easement

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
RUTH & BILL GOUGH 648 BEN VIZE ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000244-00) Easement
SCOTT FARMS A GENERAL PARTNERSHIP PO BOX 7 HENDERSON, KY 42419-0007	Lease - Non-Residential Realty (ID: 2079-000246-00) Easement
DRURY, GEORGE, I, ET AL DRURY, MARGARET, TRUSTEE MICELI, MARY MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000247-00) Lease Lessee
CHAPMAN, ANGELA, ET VIR 315 STATE STREET NEWBURGH, IN 47630	Lease - Non-Residential Realty (ID: 2079-000248-00) Lease Lessee
EBLEN, WALLACE COOPER, ET AL 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000249-00) Lease Lessee
WALLACE COOPER EBLEN REVOCABLE TRUST C/O B EBLEN & N PETERS CO-TTE'S 1309 JUDSON PLACE HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000249-00) Lease Lessee
PASSANO, BERRY, ET VIR BOX 27 OXFORD, MD 21654	Lease - Non-Residential Realty (ID: 2079-000254-00) Lease Lessee
CONWAY, BART, ET UX 17712 MAHOGANY DRIVE ABINGDON, VA 24210	Lease - Non-Residential Realty (ID: 2079-000255-00) Lease Lessee
CONWAY, F. THOMAS, ET UX 1138 ROSTREVOR CIRCLE LOUISVILLE, KY 40205	Lease - Non-Residential Realty (ID: 2079-000256-00) Lease Lessee
WILLETT, LUCY PIKE AND NANCY FRENCH 3180 HILLTOP ROAD UNIONTOWN, KY 42461	Lease - Non-Residential Realty (ID: 2079-000257-00) Lease Lessee
CHANDLER, BERRY, ET AL 305 BUCHANAN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000258-00) Lease Lessee
TAYLOR, PRISCILLA, ET VIR 900 PACIFIC COAST HIGHWAY #303 HUNTINGTON BEACH, CA 92648	Lease - Non-Residential Realty (ID: 2079-000259-00) Lease Lessee
ALTIERI, AMY, ET VIR 1107 COAST VIEW DRIVE LAGUNA BEACH, CA 92651	Lease - Non-Residential Realty (ID: 2079-000260-00) Lease Lessee
GRIFFIN, DONNA, SINGLE 158 BUCHANAN ROAD MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000262-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
CONWAY, BERRY LESLIE, ET UX 20112 AVONDALE ROAD ABINGDON, VA 24211	Lease - Non-Residential Realty (ID: 2079-000264-00) Lease Lessee
GREG GREENWELL 484 SR 666 MORGANFIELD, KY 42437	Lease - Non-Residential Realty (ID: 2079-000265-00) Easement
KAREN BERRY 11841 SR 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000265-00) Easement
KELLY DUCKWORTH 4520 SR 141 N UNIONTOWN, KY 42461	Lease - Non-Residential Realty (ID: 2079-000265-00) Easement
KIM PREDEVILLE 514 CENTER STREET HENDERSON, KY 42420	Lease - Non-Residential Realty (ID: 2079-000265-00) Easement
CONWAY, A.V. II, ET UX 124 W. UNION STREET HARTFORD, KY 42347	Lease - Non-Residential Realty (ID: 2079-000269-00) Lease Lessee
WATSON, GLENN E., ET UX 11725 S.R. 359 WAVERLY, KY 42462	Lease - Non-Residential Realty (ID: 2079-000270-00) Lease Lessee
BRYANT, EMMA MAEOLA 13057 HIGHWAY 60 WEST CORYDON, KY 42406	Lease - Non-Residential Realty (ID: 2079-000271-00) Lease Lessee
JOHN A YUNKER 313 WOODBINE DRIVE LAFAYETTE, LA 70503	Lease - Non-Residential Realty (ID: 2079-000273-00) Lease Lessee
JAMES M YUNKER 19 BROOKSIDE AVENUE WESTPORT, MA 02790-3201	Lease - Non-Residential Realty (ID: 2079-000273-00) Lease Lessee
LAWRENCE S YUNKER 18 THORNHILL COVE ATOKA, TN 38004	Lease - Non-Residential Realty (ID: 2079-000273-00) Lease Lessee
YUNKER, MILTON TESTAMENTARY TRUST C/O BB&T 230 FREDERICA STREET P.O. BOX 10001 OWENSBORO, KY 42301	Lease - Non-Residential Realty (ID: 2079-000273-00) Lease Lessee
MAYTHA L FRANKFORD 2060 SUNLAKE BLVD APT 1318 HUNTSVILLE, AL 35824	Lease - Non-Residential Realty (ID: 2079-000274-00) Lease Lessee
FRANKFORD, MATHA 2060 SUNLAKE BLVD. APT. 1318 HUNTSVILLE, AL 35824	Lease - Non-Residential Realty (ID: 2079-000274-00) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
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Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019AA-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019BB-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019FF-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BXO 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019FF-07) Lease & Sublease Lessee
WILLIAMS, JAMES E. 215 E. MEADE DRIVE EVANSVILLE, IN 47715	Lease - Non-Residential Realty (ID: 2079-0019GG-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019HH-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019II-00) Lease & Sublease Lessee
WILLIAMS, JAMES W., AGENT LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019JJ-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. 215 E. MEADE DRIVE EVANSVILLE, IN 47715	Lease - Non-Residential Realty (ID: 2079-0019KK-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019LL-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019MM-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019QQ-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019RR-00) Lease & Sublease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019SS-00) Lease & Sublease Lessee
WILLIAMS, JAMES E., INDIVIDUALLY/AGENT LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019TT-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019VV-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47715	Lease - Non-Residential Realty (ID: 2079-0019WW-00) Lease & Sublease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-01) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-02) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-03) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-04) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-05) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-06) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-07) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-08) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-09) Lease Lessee
WILLIAMS, JAMES E. P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019XX-10) Lease Lessee

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-01) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-02) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-03) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-04) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-05) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47713	Lease - Non-Residential Realty (ID: 2079-0019YY-06) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-07) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47713	Lease - Non-Residential Realty (ID: 2079-0019YY-08) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-09) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-10) Lease & Sublease Lessee
WILLIAMS, JAMES E., INDIVIDUALLY/AGENT LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47713	Lease - Non-Residential Realty (ID: 2079-0019YY-11) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-12) Lease & Sublease Lessee

In re **Highland Mining Company, LLC**, Case No. **12-12941 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-13) Lease & Sublease Lessee
WILLIAMS, JAMES E. LAMAR PROPERTIES P.O. BOX 5693 EVANSVILLE, IN 47716	Lease - Non-Residential Realty (ID: 2079-0019YY-14) Lease & Sublease Lessee
SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053	Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Lessee
SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461	Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Sublessee
SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Lessee
SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Sublessee
SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Lessee
SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Sublessee
SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Lessee
SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Lessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Sublessee
SG Equipment Finance, USA 480 Washington Boulevard 24th Floor Jersey City, NJ 07310-2053	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Lessee
Somerset Capital Group, Ltd. 612 Wheelers Farms Road Milford, CT 06461	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Sublessee
Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3679F Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3679F Sublessee
Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power Vacuum Breaker VCB-2-U3679G Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power Vacuum Breaker VCB-2-U3679G Sublessee
Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.21) Equipment Lease - Rockduster-810 RTM Diesel-10-E10531 Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1470.21) Equipment Lease - Rockduster-810 RTM Diesel-10-E10531 Sublessee
Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.24) Equipment Lease - Mantrip 14 passenger-10N978 Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1470.24) Equipment Lease - Mantrip 14 passenger-10N978 Sublessee
Siemens Financial Services, Inc. 170 Wood Avenue South Iselin, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3836 Lessee
Patriot Leasing Company LLC 12312 Olive Blvd, Suite 434 St. Louis, MO 63141	Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3836 Sublessee

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3835 Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3835 Sublessee
SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.30) Equipment Lease - Mantrip 14 passenger-10N979 Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1470.30) Equipment Lease - Mantrip 14 passenger-10N979 Sublessee
SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Equipment Carrier 2 Man Diesel-10N990 Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Equipment Carrier 2 Man Diesel-10N990 Sublessee
SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704	Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Mini Trac Tractor-10-E10580 Lessee
PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141	Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Mini Trac Tractor-10-E10580 Sublessee
MIDWEST COAL RESERVES OF KY LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 701 MARKET STREET SUITE 965 ST. LOUIS, MO 63101	Service Contract (ID: PEA 002.21) Royalty Contract
PEABODY HOLDING COMPANY, INC. ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 701 MARKET STREET ST. LOUIS, MO 63101	Service Contract (ID: PUR 1005) Rebuild Agreement, as amended Customer
JOY TECHNOLOGIES INC. D/B/A JOY MINING MACHINERY ATTN: VICE PRESIDENT AND REGIONAL MANAGER #4 INDUSTRIAL PARK MT. VERNON, IL 62864	Service Contract (ID: PUR 1005) Rebuild Agreement, as amended Purchaser
ST PAUL FIRE AND MARINE INSURANCE COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT ONE TOWER SQUARE 3S2A HARTFORD, CT 06183	Surety Agreement (ID: SURE 010) Indemnification Agreement Insured
TRAVELERS CASULTY AND SURETY COMPANY OF AMERICA ATTN: PRESIDENT, MANAGING OR GENERAL AGENT ONE TOWER SQUARE 3S2A HARTFORD, CT 06183	Surety Agreement (ID: SURE 010) Indemnification Agreement Insured

In re **Highland Mining Company, LLC**, Case No. **12-12941 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) 2012 Retiree Bonus Account Trust Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) UMWA - BCOA Resolution of Disputes Trust Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 100) UMWA Cash Deferred Savings Plan of 1988 Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 105) 2011 Coal Wage Agreement Employer
UNITED MINE WORKERS OF AMERICA ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE SUITE 200 TRIANGLE, VA 22172	Union Agreement (ID: LA 105) Memorandum of Understanding re Job Opportunites Employer

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

Name and Address of Codebtor	Name and Address of Creditor
See Attachment H	

Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

THE SENIOR SECURED CREDIT FACILITY

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
901 MAIN STREET, 7TH FLOOR
DALLAS, TX 75202

DEBTOR BORROWER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

AFFINITY MINING COMPANY
APOGEE COAL COMPANY, LLC
APPALACHIA MINE SERVICES, LLC
BEAVER DAM COAL COMPANY, LLC
BIG EAGLE, LLC
BIG EAGLE RAIL, LLC
BLACK STALLION COAL COMPANY, LLC
BLACK WALNUT COAL COMPANY
BLUEGRASS MINE SERVICES, LLC
BROOK TROUT COAL, LLC
CATENARY COAL COMPANY, LLC
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC
CHARLES COAL COMPANY, LLC
CLEATON COAL COMPANY
COAL CLEAN LLC
COAL PROPERTIES, LLC
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2
COLONY BAY COAL COMPANY
COOK MOUNTAIN COAL COMPANY, LLC
CORYDON RESOURCES LLC
COVENTRY MINING SERVICES, LLC
COYOTE COAL COMPANY LLC
CUB BRANCH COAL COMPANY LLC
DAKOTA LLC
DAY LLC
DIXON MINING COMPANY, LLC
DODGE HILL HOLDING JV, LLC
DODGE HILL MINING COMPANY, LLC
DODGE HILL OF KENTUCKY, LLC
EASTERN ASSOCIATED COAL, LLC
EASTERN COAL COMPANY, LLC
EASTERN ROYALTY, LLC
EMERALD PROCESSING, L.L.C.
GATEWAY EAGLE COAL COMPANY, LLC
GRAND EAGLE MINING, LLC
HERITAGE COAL COMPANY LLC
HIGHLAND MINING COMPANY, LLC
HILLSIDE MINING COMPANY
HOBET MINING, LLC
INDIAN HILL COMPANY LLC
INFINITY COAL SALES, LLC
KE VENTURES, LLC
LITTLE CREEK LLC
LOGAN FORK COAL COMPANY
MAGNUM COAL COMPANY LLC
MAGNUM COAL SALES LLC
MARTINKA COAL COMPANY, LLC
MIDLAND TRAIL ENERGY LLC
MIDWEST COAL RESOURCES II, LLC
MOUNTAIN VIEW COAL COMPANY, LLC
NEW TROUT COAL HOLDINGS II, LLC
NEWTOWN ENERGY, INC.
NORTH PAGE COAL CORP.
OHIO COUNTY COAL COMPANY, LLC
PANTHER LLC
PATRIOT BEAVER DAM HOLDINGS, LLC
PATRIOT COAL COMPANY, L.P.
PATRIOT COAL SALES LLC
PATRIOT COAL SERVICES LLC
PATRIOT LEASING COMPANY LLC
PATRIOT MIDWEST HOLDINGS, LLC
PATRIOT RESERVE HOLDINGS, LLC
PATRIOT TRADING LLC
PCX ENTERPRISES, INC.
PINE RIDGE COAL COMPANY, LLC
POND CREEK LAND RESOURCES, LLC
POND FORK PROCESSING LLC
REMINGTON HOLDINGS LLC
REMINGTON II LLC
REMINGTON LLC
RIVERS EDGE MINING, INC.
ROBIN LAND COMPANY, LLC
SENTRY MINING, LLC
SNOWBERRY LAND COMPANY
SPEED MINING LLC
STERLING SMOKELESS COAL COMPANY, LLC
TC SALES COMPANY, LLC
THE PRESIDENTS ENERGY COMPANY LLC
THUNDERHILL COAL LLC
TROUT COAL HOLDINGS, LLC
UNION COUNTY COAL CO., LLC
VIPER LLC

Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

8.25% SENIOR NOTES DUE IN 2018

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

WILMINGTON TRUST COMPANY
1100 NORTH MARKET STREET
RODNEY SQUARE NORTH
WILMINGTON, DE 19890

DEBTOR ISSUER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

AFFINITY MINING COMPANY	KE VENTURES, LLC
APOGEE COAL COMPANY, LLC	LITTLE CREEK LLC
APPALACHIA MINE SERVICES, LLC	LOGAN FORK COAL COMPANY
BEAVER DAM COAL COMPANY, LLC	MAGNUM COAL COMPANY LLC
BIG EAGLE, LLC	MAGNUM COAL SALES LLC
BIG EAGLE RAIL, LLC	MARTINKA COAL COMPANY, LLC
BLACK STALLION COAL COMPANY, LLC	MIDLAND TRAIL ENERGY LLC
BLACK WALNUT COAL COMPANY	MIDWEST COAL RESOURCES II, LLC
BLUEGRASS MINE SERVICES, LLC	MOUNTAIN VIEW COAL COMPANY, LLC
BROOK TROUT COAL, LLC	NEW TROUT COAL HOLDINGS II, LLC
CATENARY COAL COMPANY, LLC	NEWTOWN ENERGY, INC.
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC	NORTH PAGE COAL CORP.
CHARLES COAL COMPANY, LLC	OHIO COUNTY COAL COMPANY, LLC
CLEATON COAL COMPANY	PANTHER LLC
COAL CLEAN LLC	PATRIOT BEAVER DAM HOLDINGS, LLC
COAL PROPERTIES, LLC	PATRIOT COAL COMPANY, L.P.
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2	PATRIOT COAL SALES LLC
COLONY BAY COAL COMPANY	PATRIOT COAL SERVICES LLC
COOK MOUNTAIN COAL COMPANY, LLC	PATRIOT LEASING COMPANY LLC
CORYDON RESOURCES LLC	PATRIOT MIDWEST HOLDINGS, LLC
COVENTRY MINING SERVICES, LLC	PATRIOT RESERVE HOLDINGS, LLC
COYOTE COAL COMPANY LLC	PATRIOT TRADING LLC
CUB BRANCH COAL COMPANY LLC	PCX ENTERPRISES, INC.
DAKOTA LLC	PINE RIDGE COAL COMPANY, LLC
DAY LLC	POND CREEK LAND RESOURCES, LLC
DIXON MINING COMPANY, LLC	POND FORK PROCESSING LLC
DODGE HILL HOLDING JV, LLC	REMINGTON HOLDINGS LLC
DODGE HILL MINING COMPANY, LLC	REMINGTON II LLC
DODGE HILL OF KENTUCKY, LLC	REMINGTON LLC
EASTERN ASSOCIATED COAL, LLC	RIVERS EDGE MINING, INC.
EASTERN COAL COMPANY, LLC	ROBIN LAND COMPANY, LLC
EASTERN ROYALTY, LLC	SENTRY MINING, LLC
EMERALD PROCESSING, L.L.C.	SNOWBERRY LAND COMPANY
GATEWAY EAGLE COAL COMPANY, LLC	SPEED MINING LLC
GRAND EAGLE MINING, LLC	STERLING SMOKELESS COAL COMPANY, LLC

Highland Mining Company, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

HERITAGE COAL COMPANY LLC
HIGHLAND MINING COMPANY, LLC
HILLSIDE MINING COMPANY
HOBET MINING, LLC
INDIAN HILL COMPANY LLC
INFINITY COAL SALES, LLC
INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

TC SALES COMPANY, LLC
THE PRESIDENTS ENERGY COMPANY LLC
THUNDERHILL COAL LLC
TROUT COAL HOLDINGS, LLC
UNION COUNTY COAL CO., LLC
VIPER LLC
WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

**United States Bankruptcy Court
Southern District Court of New York**

In re Highland Mining Company, LLC, Case No. 12-12941 (SCC)
Debtor Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 151 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 19, 2012

Signature /s/ Mark N. Schroeder
Mark N. Schroeder
Sr Vice President and Chief Financial Officer
of Patriot Coal Corporation

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*