

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

General

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal Reserves

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

Other Leases

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Schedule A - Real Property

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B - Personal Property

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

Umbrella Agreements

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Collective Bargaining Agreements

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Retiree Healthcare and Pension Obligations for Active and Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

| Post Retirement Benefit – by Debtor (in \$ millions) | |
|---|-------------------|
| Debtor | Valuation |
| Heritage Coal Company LLC | \$ 210.5 |
| Pine Ridge Coal Company, LLC | 99.4 |
| Highland Mining Company, LLC | 117.5 |
| Yankeetown Dock, LLC | 0.7 |
| Dodge Hill Mining Company, LLC | 1.7 |
| Grand Eagle Mining, LLC | 2.3 |
| Ohio County Coal Company, LLC | 2.3 |
| Eastern Associated Coal, LLC | 451.7 |
| Affinity Mining Company | 0.2 |
| Sterling Smokeless Coal Company, LLC | 0.1 |
| Mountain View Coal Company, LLC | 2.2 |
| Colony Bay Coal Company | 5.4 |
| Appalachia Mine Services, LLC | 2.3 |
| Martinka Coal Company, LLC | 18.2 |
| Patriot Coal Corporation | 4.7 |
| Rivers Edge Mining, Inc. | 35.8 |
| Apogee Coal Company, LLC | 322.7 |
| Catenary Coal Company, LLC | 1.8 |
| Dakota LLC | 4.5 |
| Hobet Mining, LLC | 184.6 |
| Midland Trail Energy LLC | 0.2 |
| Total | \$ 1,468.8 |

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

Pension Plan”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

Reservation of Rights

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

SOFAs Item 4 - Litigation

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs Item 8 - Losses

Amounts of any losses are de-minimis and as a result no losses are listed.

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|--|--------------------------|
| Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105 | November 2007 to Present |

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at www.patriotcoal.com. Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court
Southern District Court of New York**

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|-------------------------|-------------------------|------------|
| A - Real Property | Yes | 1 | \$110,882,112.00 | | |
| B - Personal Property * | Yes | 7 | \$600,774,899.16 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 5 | | \$25,039,583.34 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims ** | Yes | 35 | | \$818,539,482.71 | |
| G - Executory Contracts and Unexpired Leases | Yes | 6 | | | |
| H - Codebtors | Yes | 5 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 62 | | | |
| | | Total Assets | \$711,657,011.16 | | |
| | | | Total Liabilities | \$843,579,066.05 | |

Footnote(s)

* Personal Property (B) Assets for Kanawha Eagle Coal, LLC include \$522,437,046.70 of intercompany balances

** Unsecured (F) Liabilities for Kanawha Eagle Coal, LLC include \$556,851,933.60 of intercompany balances

Refer to the Global Notes for further information

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| Reserve 2360, Wildcat Property, Boone and Kanawha Counties, WV ¹ | Ownership Interest in Coal Reserves | | \$6,505,307.00 | Undetermined |
| Reserve 2951, Eagle Joint Properties, Boone and Kanawha Counties, WV | Ownership Interest in Coal Reserves | | \$1,287.00 | Undetermined |
| Slaughters Creek Property, Kanawha County, WV | Ownership Interest in Surface Property | | \$1,698,249.00 | Undetermined |
| Various Leased Coal Interests ² | Leased Coal Interest | | \$102,677,269.00 | Undetermined |

Footnote(s)

¹No book value. Estimated values given.

²The Debtors have included any unexpired coal reserve leases as of the Petition Date in Schedule G. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | None | | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------|---|--------------------------------------|------------------------------------|--|
| | N | O | | | |
| 1. Cash on Hand | X | | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | | See Attachment B2 | | \$0.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | | See Attachment B3 | | \$2,402,369.07 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | | |
| 6. Wearing apparel. | X | | | | |
| 7. Furs and jewelry. | X | | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | | |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | See B13/14 of Patriot Coal Corporation | | Undetermined |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | See Attachment B23 | | Undetermined |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | Vehicles | | \$66,285.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Construction in Progress | | \$19,606,234.59 |
| | | Facilities | | \$2,836,911.94 |
| | | Mining and Support Equipment | | \$5,026,642.55 |
| | | Power Distribution | | \$213,609.73 |
| | | Preparation | | \$6,540,054.11 |
| 30. Inventory. | | Materials and Supplies | | \$1,863,959.31 |
| | | Raw Coal Inventory | | \$1,458,498.00 |
| | | Saleable Coal Inventory | | \$1,694,800.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | See Attachment B35 ¹ | | \$559,065,534.86 |

Footnote(s)

¹ Personal Property (B) Assets for Kanawha Eagle Coal, LLC include \$522,437,046.70 of intercompany balances

**Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B2**

(B2) Checking, Savings or Other Financial Accounts

| DESCRIPTION AND LOCATION OF PROPERTY | LAST FOUR DIGITS OF ACCOUNT | TYPE OF ACCOUNT | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|------------------------------------|------------------------|---|
| BB&T 233 Wyndale Road Abingdon, VA 24212 | 0365 | Escrow | \$0.00 |
| Whitesville State Bank 38609 Coal River Road Whitesville, WV 25209 | 9116 | Deposit | \$0.00 |
| | | Total | \$0.00 |

Case No. 12-12950 (SCC)

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B3

(B3) Security Deposits

| DESCRIPTION AND LOCATION OF PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|---|
| Equipment Deposits | \$755,583.50 |
| Escrow Account with Penn Virginia (Account 1280000285) | \$1,004,816.53 |
| WV Money Market Pool - WV Wage Bond (6440-4282) | \$15,624.13 ¹ |
| WV Money Market Pool - WV Wage Bond (6481-4364) | \$184,226.46 ¹ |
| WV Money Market Pool - WV Wage Bond (6537-4469) | \$52,636.11 ¹ |
| WV Money Market Pool - WV Wage Bond (6715-7344) | \$339,210.45 ¹ |
| WV Money Market Pool - WV Wage Bond (6720-7353) | \$10,014.65 ¹ |
| WV Money Market Pool - WV Wage Bond (6750-7461) | \$12,618.13 ¹ |
| WV Money Market Pool - WV Wage Bond (6800-7627) | \$1,000.93 ¹ |
| WV Money Market Pool - WV Wage Bond (6945-8032) | \$2,924.29 ¹ |
| WV Money Market Pool - WV Wage Bond (6946-8033) | \$6,489.56 ¹ |
| WV Money Market Pool - WV Wage Bond (8788-7577) | \$1,000.93 ¹ |
| WV Money Market Pool - WV Wage Bond (9507-8370) | \$16,223.40 ¹ |
| Total | \$2,402,369.07 |

¹ Balance is as of 03/31/12 statements received

**Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B23**

(B23) Licenses, Franchises and Other General Intangibles

| <u>DESCRIPTION AND LOCATION OF PROPERTY</u> | <u>STATE</u> | <u>PERMIT NUMBER</u> | <u>PERMIT TYPE</u> | <u>ISSUING AGENCY</u> | <u>ORIGINAL PERMIT ISSUANCE DATE</u> | <u>LATEST RENEWAL DATE</u> | <u>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</u> |
|---|--------------|----------------------|--------------------|---|--------------------------------------|----------------------------|---|
| Lease 1 | WV | S-3001-95 | SMCRA | WV Department of Environmental Protection | 02/09/96 | Waiver | Undetermined |
| Muir No. 1 | WV | U-3019-01 | SMCRA | WV Department of Environmental Protection | 06/26/02 | Waiver | Undetermined |
| Essex Deep Mine | WV | U-3009-03 | SMCRA | WV Department of Environmental Protection | 11/21/03 | Waiver Requested | Undetermined |
| No. 2 Gas Deep Mine | WV | U-3017-06 | SMCRA | WV Department of Environmental Protection | 02/21/07 | 07/20/12 | Undetermined |
| Haulroad | WV | H-228 | SMCRA | WV Department of Environmental Protection | 07/21/76 | 06/16/08 | Undetermined |
| Haulroad | WV | H-300 | SMCRA | WV Department of Environmental Protection | 06/18/77 | 06/16/08 | Undetermined |
| Haulroad | WV | H-379 | SMCRA | WV Department of Environmental Protection | 10/28/78 | Phase II Released | Undetermined |
| Refuse Disposal | WV | R-752 | SMCRA | WV Department of Environmental Protection | 01/18/81 | 01/24/08 | Undetermined |
| Mine/Plant | WV | U-179-83 | SMCRA | WV Department of Environmental Protection | 09/27/83 | 11/18/08 | Undetermined |
| Coalburg No. 1 | WV | U-5003-02 | SMCRA | WV Department of Environmental Protection | 12/20/02 | 01/24/08 | Undetermined |
| Peerless Deep Mine | WV | U-5005-04 | SMCRA | WV Department of Environmental Protection | 12/20/04 | 11/30/09 | Undetermined |
| Winifrede Deep Mine | WV | U-5007-04 | SMCRA | WV Department of Environmental Protection | 12/20/04 | 11/30/09 | Undetermined |
| White Oak No. 1 Deep Mine | WV | U-5007-10 | SMCRA | WV Department of Environmental Protection | 06/10/11 | N/A | Undetermined |
| Coalburg No. 2A Mine | WV | U-5008-10 | SMCRA | WV Department of Environmental Protection | 04/12/11 | N/A | Undetermined |
| Coalburg No. 3 Mine | WV | U-5010-04 | SMCRA | WV Department of Environmental Protection | 07/07/05 | 06/04/10 | Undetermined |
| Eagle No. 2 | WV | U-5036-08 | SMCRA | WV Department of Environmental Protection | 07/15/10 | N/A | Undetermined |
| Coalburg No. 2 Mine | WV | U-6010-87 | SMCRA | WV Department of Environmental Protection | 06/16/87 | 07/09/07 | Undetermined |

Case No. 12-12950 (SCC)

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35

(B35) Other Personal Property

| DESCRIPTION OF OTHER PERSONAL PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|---|
| Land Improvements | \$5,853.12 |
| Mine Development | \$36,451,545.82 |
| Negative Accounts Payable | \$109,373.78 |
| Other Prepaid | \$61,715.44 |
| Sub-Total | \$36,628,488.16 |

| DESCRIPTION OF INTERCOMPANY BALANCES | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|---|
| Intercompany Balances - Apogee Coal Company, LLC | \$7,808.39 |
| Intercompany Balances - Black Stallion Coal Company, LLC | \$93,418.21 |
| Intercompany Balances - Bluegrass Mine Services, LLC | \$249.69 |
| Intercompany Balances - Colony Bay Coal Company | \$32,660.30 |
| Intercompany Balances - Dodge Hill Mining Company, LLC | \$1,239.81 |
| Intercompany Balances - Emerald Processing, L.L.C. | \$7,886,418.03 |
| Intercompany Balances - Highland Mining Company, LLC | \$302,455.10 |
| Intercompany Balances - Magnum Coal Sales LLC | \$75,282,921.23 |
| Intercompany Balances - Patriot Coal Sales LLC | \$438,795,089.34 |
| Intercompany Balances - Remington LLC | \$34,786.60 |
| Sub-Total | \$522,437,046.70 |
| Total | \$559,065,534.86 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | Husband, Wife, Joint or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|-----------------|-----------------------------------|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | H W J C | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | | | | | |
| Various | | | See Exhibit D1 - Secured Claims - Secured Debt | | | | \$25,039,583.34 | \$0.00 |
| Various | | | See Exhibit D2 - Secured Claims - Liens | | | | \$0.00 | \$0.00 |
| None | | | D3 - Secured Claims - Letters of Credit | | | | | |

4 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

| | |
|------------------------|---------------|
| \$25,039,583.34 | \$0.00 |
| \$25,039,583.34 | \$0.00 |

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

D1 - Secured Claims - Secured Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202 | X | | CUD | Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34 | \$25,039,583.34 | \$0.00 |
| D1 - Secured Claims - Secured Debt | | | | TOTALS: | \$25,039,583.34 | \$0.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 080409 7272-4 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 305, page 624 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 312, page 322 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 312, page 347 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 3554, page 653 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 3554, page 663 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 3556, page 523 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--|----------------------------|--------------|---|--|----------------------------------|
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 3617, page 386 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., Book 3617, page 410 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., TD Book 305, page 618 (recorded in UCC Book 1, page 654 on 09/04/2009) Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., TD Book 305, page 630 (recorded in UCC Book 1, page 648 on 09/04/2009) Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., UCC Book 1, page 550 (recorded in TD Book 316, page 584 on 09/04/2009) Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., UCC Book 1, page 556 (recorded in TD Book 316, page 590 on 09/04/2009) Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., UCC Book 1, page 562 (recorded in TD Book 316, page 596 on 09/04/2009) Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| CENTRAL CONTRACTING INC PO BOX 1485 ST. ALBANS, WV 25177 | | | CUD | Mechanic's Lien Collateral: Certain equipment Value: \$0.00 | \$0.00 | \$0.00 |
| FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 100303 7296-5 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., Book 320, page 135 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., Book 3709, page 333 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| STRATA MINE SERVICES, LLC 67925 BAY BERRY DRIVE ST. CLAIRSVILLE, OH 43950 | | | CUD | Mechanic's Lien Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| D2 - Secured Claims - Liens | | | | TOTALS: | \$0.00 | \$0.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | Date Claim was Incurred and Consideration for Claim | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim | Amount not Entitled to Priority, if Any |
|---|-----------------|---------|---|---------------------|-------------------------|-----------------|-----------------|---|
| | | | | | | | | Amount Entitled to Priority |
| Various | | | See Exhibit E - Tax Authorities | | | | Undetermined | Undetermined |
| | | | | | | | | Undetermined |

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

| | |
|--------------|--------------|
| | Undetermined |
| Undetermined | Undetermined |
| Undetermined | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

E - Tax Authorities
(Continuation Sheet)

Taxes and Certain Other Debts Owed to
Governmental Agencies

Type of Priority

| C O D E B T O R | H W J C | C/U/D | Consideration for Claim | Amount of Claim | Amount Not Entitled to Priority | Amount Entitled to Priority, if Any |
|--|------------------|----------------|---|-----------------------|---|---|
| | | CUD | Taxes - Personal Property | Undetermined | Undetermined | Undetermined |
| BOONE COUNTY SHERIFF 200 STATE STREET, SUITE 102 MADISON, WV 25130 | | | | | | |
| | | CUD | Taxes - Real Estate Property | Undetermined | Undetermined | Undetermined |
| BOONE COUNTY SHERIFF TREASURER 200 STATE STREET, SUITE 200 MADISON, WV 25130 | | | | | | |
| | | CUD | Federal Taxes - Black Lung | Undetermined | Undetermined | Undetermined |
| DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0009 | | | | | | |
| | | CUD | Taxes - Real Estate Property | Undetermined | Undetermined | Undetermined |
| KANAWHA COUNTY SHERIFF 409 VIRGINIA ST. EAST, ROOM 120 CHARLESTON, WV 25301 | | | | | | |
| | | CUD | Taxes - Personal Property | Undetermined | Undetermined | Undetermined |
| KANAWHA COUNTY SHERIFF 409 VIRGINIA ST. EAST, ROOM 120 CHARLESTON, WV 25301 | | | | | | |
| | | CUD | Federal Taxes - Office of Surface Mining, Reclamation | Undetermined | Undetermined | Undetermined |
| OFFICE OF SURFACE MINING RECLAMATION ENFORCEMENT P.O. BOX 25065 DENVER, CO 80225-0065 | | | | | | |
| | | CUD | Taxes - Reclamation | Undetermined | Undetermined | Undetermined |
| WEST VIRGINIA DEPARTMENT OF TAX TAX ACCOUNT ADMIN. DIVISION P.O. BOX 425 CHARLESTON, WV 25322 | | | | | | |
| | | CUD | Taxes - Additional Severance | Undetermined | Undetermined | Undetermined |
| WEST VIRGINIA DEPARTMENT OF TAX TAX ACCOUNT ADMIN. DIVISION P.O. BOX 425 CHARLESTON, WV 25322 | | | | | | |
| | | CUD | Taxes - Severance | Undetermined | Undetermined | Undetermined |
| WEST VIRGINIA DEPARTMENT OF TAX INTERNAL AUDITING DIVISION P.O. BOX 1826 CHARLESTON, WV 25327 | | | | | | |
| | | CUD | Taxes - Sales/Use | Undetermined | Undetermined | Undetermined |
| WEST VIRGINIA DEPARTMENT OF TAX INTERNAL AUDITING DIVISION P.O. BOX 1826 CHARLESTON, WV 25327 | | | | | | |
| E - Tax Authorities | | TOTALS: | | Undetermined | Undetermined | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim |
|---|-----------------|------------------------------------|---|---------------------|-------------------------|-----------------|--|
| | | H | W | | | | |
| Various | | | | | | | \$254,010,416.66 |
| Various | | | | | | | \$7,297,827.91 |
| Various | | | | | | | Undetermined |
| None | | | | | | | F4 - Customer Claims |
| None | | | | | | | F5 - Compensation |
| None | | | | | | | F6 - Employee Benefit Plans |
| None | | | | | | | F7 - Rejection Damages |
| Various | | | | | | | See Exhibit F8 - Intercompany Debt \$556,851,933.60 |

Sub- Total >
(Total of this Page)

\$818,160,178.17

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim |
|---|-----------------|------------------------------------|---|---------------------|-------------------------|-----------------|------------------------|
| | | H | W | | | | |
| Various | | | | | | | Undetermined |
| Various | | | | | | | \$379,304.54 |
| None | | | | | | | F11 - Equipment Leases |

Sub- Total >
(Total of this Page)

| |
|-------------------------|
| \$818,539,482.71 |
|-------------------------|

Total >

| |
|-------------------------|
| \$818,539,482.71 |
|-------------------------|

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F1 - Unsecured Notes / Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|------------------|
| WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890 | X | | CUD | Date Incurred: Various 8.25% Senior Notes due 2018 | \$254,010,416.66 |
| F1 - Unsecured Notes / Debt | | | TOTAL: | \$254,010,416.66 | |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| A.L. LEE CORPORATION ATTN J. ALLEN PO BOX 3463 CHARLESTON, WV 25334 | | | CU | General Trade Payable | \$11,665.00 |
| ABC CORP 824 E RIVERVIEW DRIVE BELLE, WV 25015 | | | | General Trade Payable | \$20,970.45 |
| ACCULAB INC 167 STOLLINGS AVENUE LOGAN, WV 25637 | | | | General Trade Payable | \$24,252.50 |
| ADAMS MANUFACTURING INC ATTN ED ADAMS PO BOX 414 BECKLEY, WV 25802 | | | | General Trade Payable | \$33,740.68 |
| ADKINS EXCAVATING CONTRACTORS, INC. 5205 STATE ROUTE 10 BARBOURSVILLE, WV 25504 | | | | General Trade Payable | \$136,535.00 |
| ADVANCE MINING SERVICES, INC 838 THIRD ST OAKMONT, PA 15139 | | | | General Trade Payable | \$9,608.44 |
| AIRGAS USA LLC ONE OREGON ST CHARLESTON, WV 25325-1268 | | | | General Trade Payable | \$29.15 |
| ALL CRANE & EQUIPMENT CORP. 140 WEST 19TH STREET PO BOX 249 NITRO, WV 25143 | | | | General Trade Payable | \$31,190.99 |
| ALLIANCE CONSULTING INC 124 PHILPOTT LANE BEAVER, WV 25813 | | | CU | General Trade Payable | \$5,447.81 |
| ALPHA ENGINEERING SERVICES INC 216 BUSINESS ST BECKLEY, WV 25801 | | | | General Trade Payable | \$218,963.36 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| AMERCABLE INCORPORATED ATTN JANACE MCCOLLUM PO BOX 201917 DALLAS, TX 75320-1917 | | | | General Trade Payable | \$70,215.18 |
| AMERICAN ELECTRIC EQUIPMENT INC PO BOX 710 BECKLEY, WV 25802 | | | | General Trade Payable | \$113,633.00 |
| AMERICAN EQUIPMENT 1636 WOODVALE DR CHARLESTON, WV 25314 | | | | General Trade Payable | \$3,750.00 |
| APPALACHIAN COATINGS LLC PO BOX 545 HARRISON CITY, PA 15636 | | | | General Trade Payable | \$792.66 |
| APPALACHIAN RAILCAR SERVICES, INC PO BOX L-3161 COLUMBUS, OH 43260 | | | | General Trade Payable | \$26,211.15 |
| ARAMARK UNIFORM SERVICES, INC. 1900 PROGRESS AVENUE COLUMBUS, OH 43207 | | | | General Trade Payable | \$165.18 |
| ASA CONSTRUCTION INC 36 DONLEVY DRIVE ELKVIEW, WV 25071 | | | | General Trade Payable | \$83,048.50 |
| ASH BLOCK, INC. PO BOX 11096 CHARLESTON, WV 25339 | | | | General Trade Payable | \$7,686.60 |
| AVMAC SERVICES, INC. PO BOX 258 LOGAN, WV 25601 | | | | General Trade Payable | \$2,700.00 |
| BELT TECH INC PO BOX 608 BLUEFIELD, VA 24605-0608 | | | | General Trade Payable | \$64,079.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| BRECHBUHLER SCALES, INC. 1424 SCALE STREET SW CANTON, OH 44706 | | | | General Trade Payable | \$1,831.45 |
| BROOKVILLE EQUIPMENT CORP PO BOX 130 BROOKVILLE, PA 15825 | | | | General Trade Payable | \$8,640.97 |
| BSC DOWNARD LLC PO BOX 741699 ATLANTA, GA 30374-1699 | | | | General Trade Payable | \$2,589.25 |
| BUCHANAN PUMP SERVICE & SUPPLY COMPANY INC PO BOX 827 POUND, VA 24279 | | | | General Trade Payable | \$92,984.44 |
| CARPENTER'S REPAIR INC PO BOX 415 LAKE, WV 25121 | | | | General Trade Payable | \$7,075.00 |
| CATERPILLAR GLOBAL MINING AMERICA LLC 25939 NETWORK PLACE CHICAGO, IL 60673-1259 | | | | General Trade Payable | \$56,179.69 |
| CAVCON SYSTEMS INC 114 RANDOLPH STREET CHARLESTON, WV 25362-0336 | | | | General Trade Payable | \$2,000.62 |
| CC SAFETY SUPPLY LLC PO BOX 1353 SAINT ALBANS, WV 25177 | | | | General Trade Payable | \$1,055.21 |
| CECIL I. WALKER ATTN EQUIPMENT SALES DEPARTMENT BELLE, WV 25329 | | | CU | General Trade Payable | \$35,002.95 |
| CECIL I. WALKER MACHINERY CO. PO BOX 905258 CHARLOTTE, NC 28290-5258 | | | CU | General Trade Payable | \$439,583.84 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| CENTRAL CONTRACTING INC PO BOX 1485 SAINT ALBANS, WV 25177 | | | | General Trade Payable | \$85,570.00 |
| CENTRAL STATES INDUSTRIES INC ATTN JUNE KORATOWSKI 134 NEAL ST BECKLEY, WV 25801 | | | | General Trade Payable | \$4,945.46 |
| CHARLESTON ACOUSTICS INC 900 MACCORKLE AVENUE SW CHARLESTON, WV 25303 | | | | General Trade Payable | \$911.04 |
| CHARLESTON NEWSPAPERS PO BOX 2993 CHARLESTON, WV 25330 | | | | General Trade Payable | \$945.93 |
| CINTAS CORPORATION #525 PO BOX 636165 CINCINNATI, OH 45263-6165 | | | | General Trade Payable | \$3,654.45 |
| CITYNET, LLC PO BOX 873 BRIDGEPORT, WV 26330-4688 | | | | General Trade Payable | \$19.95 |
| COAL VALLEY NEWS 15397 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | | | | General Trade Payable | \$380.70 |
| COALFIELD SERVICES INC 3203 PEPPERS FERRY ROAD WYTHEVILLE, VA 24382-4947 | | | CUD | General Trade Payable | \$18,329.43 |
| COGAR MANUFACTURING INC PO BOX 532 BECKLEY, WV 25802 | | | | General Trade Payable | \$54,599.48 |
| CONN-WELD IND., INC. ATTN MARY MATHERLY/RANDA JONE PO BOX 5329 PRINCETON, WV 24740 | | | | General Trade Payable | \$70,147.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|--------------|
| CONSPEC CONTROLS INC ATTN JENNIFER CHIOCCHIO CHARLEROI INDUSTRIAL PARK 6 GUTTMAN BLVD CHARLEROI, PA 15022 | | | | General Trade Payable | \$5,754.46 |
| CONTINENTAL CONVEYOR PRODUCTS 438 INDUSTRIAL DR WINFIELD, AL 35594 | | | | General Trade Payable | \$131,636.31 |
| CONVEYING SOLUTIONS LLC PO BOX 1866 CHARLESTON, WV 25327 | | | | General Trade Payable | \$12,623.77 |
| CONVEYOR MANUFACTURING PO BOX 665 HOLDEN, WV 25625 | | | | General Trade Payable | \$19,407.25 |
| COOK'S MFG CO., INC. ATTN KEITH BROWN PO BOX 35 JESSE, WV 24849-0035 | | | | General Trade Payable | \$2,495.00 |
| CROSIER'S SANITARY SERVICE, INC PO BOX 250 LANSING, WV 25862 | | | | General Trade Payable | \$2,553.99 |
| CSE CORPORATION ATTN CAROL SWANKLER DEPT L578P PITTSBURGH, PA 15264-0578 | | | | General Trade Payable | \$69,726.93 |
| DANIELS ELECTRIC INC PO BOX 3426 CHARLESTON, WV 25334 | | | | General Trade Payable | \$30,368.29 |
| DANVILLE LUMBER CO PO BOX 235 DANVILLE, WV 25053 | | | | General Trade Payable | \$3,592.45 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| DELTA ELECTRIC INC PO BOX 1497 LOGAN, WV 25601 | | | CU | General Trade Payable | \$1,249.61 |
| DIESEL ELECTRIC COMPANY PO BOX 663 155 PARK AVE DANVILLE, WV 25053 | | | | General Trade Payable | \$110.00 |
| DRUG TESTING CENTERS OF AMERICA 100 LEE STREET WEST CHARLESTON, WV 25302 | | | | General Trade Payable | \$1,680.00 |
| EASTERN SCREENS & DRIVES, INC. 402 TEAYS BRANCH RD PAINTSVILLE, KY 41240 | | | | General Trade Payable | \$21,679.80 |
| ECKO, INC. TAZEWELL INDUSTRIAL PARK PO BOX 448 NORTH TAZEWELL, VA 24630 | | | | General Trade Payable | \$6,256.05 |
| ELECTRONIC LABORATORIES INC PO BOX 149 LOGAN, WV 25601 | | | | General Trade Payable | \$1,692.02 |
| ELECTRO-QUIP SERVICE CORP. PO BOX 1208 BECKLEY, WV 25801 | | | | General Trade Payable | \$361.30 |
| ENERGY MACHINERY PO BOX 1022 151 RESOURCE DRIVE BECKLEY, WV 25802 | | | | General Trade Payable | \$147,300.00 |
| ENVIROMINE INC PO BOX 11716 CHARLESTON, WV 25339 | | | | General Trade Payable | \$18,003.20 |
| EQUIPMENT DEPOT PO BOX 8500-8352 PHILADELPHIA, PA 19178-8352 | | | | General Trade Payable | \$78.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| EVANSVILLE ASSOCIATION FOR THE BLIND PO BOX 6445 EVANSVILLE, IN 47719 | | | | General Trade Payable | \$233.57 |
| F&B MACHINE WORKS PO BOX 1103 LOGAN, WV 25601 | | | | General Trade Payable | \$210.00 |
| FAIRCHILD INTERNATIONAL PO BOX 300 GLEN LYN, VA 24093 | | | | General Trade Payable | \$52,323.59 |
| FENNER DUNLOP CSS INC STATE RT 10 BIG CREEK CHAPMANVILLE, WV 25508 | | | | General Trade Payable | \$8,847.80 |
| FLINTS HARDWARE PO BOX 190 SYLVESTER, WV 25193 | | | CU | General Trade Payable | Undetermined |
| FLOMIN COAL INC ATTN JERI MCNAMEE 5079 NORTH MAYO TRAIL PIKEVILLE, KY 41501 | | | | General Trade Payable | \$124,664.96 |
| FLSMIDTH KREBS INC 5505 WEST GILLETTE ROAD TUCSON, AZ 85743 | | | | General Trade Payable | \$43,681.32 |
| FLUID COMPONENT SERVICES, INC. 162 COUNTY ROAD 120 SOUTH POINT, OH 45680-8825 | | | | General Trade Payable | \$2,120.00 |
| FRONTIER-KEMPER CONSTRUCTORS INC PO BOX 6690 EVANSVILLE, IN 47719-6690 | | | | General Trade Payable | \$4,441.54 |
| GAULEY-ROBERTSON ATTN MISSY BIBBY PO BOX 11653 CHARLESTON, WV 25339 | | | | General Trade Payable | \$965.13 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| GEXPRO PO BOX 100275 ATLANTA, GA 30384 | | | | General Trade Payable | \$6,352.85 |
| GRACE EQUIPMENT CO ATTN ROBIN LINKENBACH/ASHLEY PO BOX 2157 WILLIAMSON, WV 25661 | | | | General Trade Payable | \$14,888.95 |
| HANNAH'S PAINT & BODY SHOP PO BOX 684 WHITESVILLE, WV 25209 | | | | General Trade Payable | \$2,758.69 |
| HANSON AGGREGATES INC 15620 COLLECTION CENTER DRIVE CHICAGO, IL 60693 | | | CU | General Trade Payable | \$1,807.71 |
| HARMAC INC PO BOX 104 WINIFREDE, WV 25214 | | | | General Trade Payable | \$215,087.05 |
| HD SUPPLY WATERWORKS 50 ROCKY BRANCH RD ALUM CREEK, WV 25003 | | | | General Trade Payable | \$3,425.00 |
| HEINTZMANN CORPORATION PO BOX 301 CEDAR BLUFF, VA 24609 | | | | General Trade Payable | \$25,107.00 |
| HOLDEN MACHINE & FAB., INC. ATTN TOM VANCE PO BOX 678 HOLDEN, WV 25625 | | | | General Trade Payable | \$138,411.78 |
| HOSCH COMPANY 1002 INTERNATIONAL DRIVE OAKDALE, PA 15071-9223 | | | | General Trade Payable | \$2,726.89 |
| HOTSY EQUIPMENT COMPANY 2045 WILSON ST DUNBAR, WV 25064 | | | | General Trade Payable | \$37.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

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|--|------------------|------------------|-------|---|--------------|
| HUGHES SUPPLY CO 300 RURAL ACRES DR BECKLEY, WV 25801 | | | | General Trade Payable | \$39,997.69 |
| IMPRESSION PRODUCTS, INC 129 DUTCH ROAD CHARLESTON, WV 25302 | | | | General Trade Payable | \$490.00 |
| INDUSTRIAL SERVICE & ELECTRONICS PO BOX 1217 HENDERSON, KY 42420 | | | | General Trade Payable | \$43,695.00 |
| INDUSTRIAL SUPPLY SOLUTIONS INC ATTN TRACIE FARMER PO BOX 1866 CHARLESTON, WV 25327 | | | CU | General Trade Payable | \$105,927.80 |
| IRWIN MINE & TUNNELING SUPPLY PO BOX 409 IRWIN, PA 15642 | | | | General Trade Payable | \$984.12 |
| J & G SEEDING INC. 138 LITTLE CREEK ROAD CABIN CREEK, WV 25035 | | | | General Trade Payable | \$12,160.00 |
| J & R REPAIRS, INC. PO BOX 290 DANVILLE, WV 25053 | | | | General Trade Payable | \$16,571.10 |
| JABO SUPPLY CORP ATTN BRIAN WELLMAN PO BOX 238 HUNTINGTON, WV 25707-0238 | | | | General Trade Payable | \$246,043.81 |
| JEFFREY RADER CORP DEPT CH 17751 PALATINE, IL 60055-7751 | | | | General Trade Payable | \$3,373.46 |
| JENNMAR CORPORATION ATTN LAURA VALCHAR PO BOX 640339 PITTSBURGH, PA 15264-0339 | | | CU | General Trade Payable | \$433,556.73 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| JMD COMPANY 6242 MACCORKLE AVE. SAINT ALBANS, WV 25177 | | | | General Trade Payable | \$6,854.00 |
| JOY MINING MACHINERY ATTN DAVE JENKS PO BOX 280 STATE ROUTE 10 PINEVILLE, WV 24874 | | | | General Trade Payable | \$280,765.62 |
| JUDY'S LOCKSMITH LLC PO BOX 424 MORGANTOWN, WV 26507 | | | | General Trade Payable | \$735.00 |
| K/M SPECIALTY PUMPS & SYSTEMS, 4998 D ELK RIVER ROAD SOUTH ELKVIEW, WV 25071 | | | | General Trade Payable | \$5,760.00 |
| KALE TRUCKING, INC. ATTN GARY KALE 322 DRY HILL ROAD BECKLEY, WV 25801 | | | CU | General Trade Payable | Undetermined |
| KANAWHA ELECTRIC MACHINE CO 141 CAMPBELLS CREEK ROAD CHARLESTON, WV 25306 | | | CU | General Trade Payable | \$16,897.70 |
| KANAWHA PUBLIC SERVICE DISTRICT PO BOX 8 CHELYAN, WV 25035 | | | | General Trade Payable | \$134.24 |
| KANAWHA SCALES & SYSTEMS, INC. PO BOX 569 POCA, WV 25159 | | | | General Trade Payable | \$58,091.00 |
| KETCHEM CONSTRUCTION COMPANY 105 KETCHEM LANE WAYNESBURG, PA 15370 | | | | General Trade Payable | \$27,074.02 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| KONICA MINOLTA PREMIERE FINANCE PO BOX 740423 ATLANTA, GA 30374-0423 | | | | General Trade Payable | \$130.60 |
| KOORSEN FIRE & SECURITY, INC 2719 N. ARLINGTON AVE INDIANAPOLIS, IN 46218-3322 | | | | General Trade Payable | \$2,065.00 |
| LAWSON PRODUCTS, INC. ATTN BONNIE WOODFORD 1666 E. TOUHY AVE DES PLAINES, IL 60018-3683 | | | | General Trade Payable | \$725.68 |
| LEE SUPPLY CO., INC. ATTN D. JACOBS PO BOX 640335 PITTSBURGH, PA 15264-0335 | | | | General Trade Payable | \$12,163.17 |
| LINCOLN LEASING CO., INC. PO BOX 368 HAMLIN, WV 25523 | | | | General Trade Payable | \$123,600.00 |
| LOGAN CORPORATION ATTN ZACK TAYLOR 20 MCJUNKIN RD NITRO, WV 25143 | | | CU | General Trade Payable | Undetermined |
| LOGI-TEC, INC. 4689 FAIRVIEW DRIVE MONROEVILLE, PA 15668 | | | | General Trade Payable | \$8,240.00 |
| MABSCOTT SUPPLY COMPANY 4200 FIRST AVENUE SUITE 208 NITRO, WV 25143 | | | | General Trade Payable | \$1,465.50 |
| MACK INDUSTRIES INC ATTN DAVE NAFTZGER PO BOX 1409 BRUNSWICK, OH 44212 | | | | General Trade Payable | \$24,780.00 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| MARGIE DOLIN TRUCKING, INC. ATTN CHRIS DOLIN PO BOX 417 INSTITUTE, WV 25112 | | | CU | General Trade Payable | Undetermined |
| MCP ENTERPRISES LLC 357 COMMERCE DRIVE BEAVER, WV 25813 | | | | General Trade Payable | \$2,554.62 |
| MILLENNIUM TECHNOLOGIES LLC BOX 3468 CHARLESTON, WV 25334 | | | | General Trade Payable | \$16,790.00 |
| MINE BATTERY SERVICE, INC. 558 INDUSTRIAL PARK RD PO BOX 578 BEAVER, WV 25813 | | | | General Trade Payable | \$7,363.61 |
| MINE LIFELINE, LLC PO BOX 4542 CHAPMANVILLE, WV 25508 | | | | General Trade Payable | \$5,947.00 |
| MINERAL LABS INC. PO BOX 549 SALYERSVILLE, KY 41465 | | | | General Trade Payable | \$13,162.67 |
| MINING CONTROLS INC. 24705 NETWORK PLACE CHICAGO, IL 60673-1247 | | | | General Trade Payable | \$55,373.00 |
| MINOVA USA INC. 150 CARLEY COURT GEORGETOWN, KY 40324 | | | | General Trade Payable | \$166,364.00 |
| MMD MINERAL SIZING AMERICA, INC 41 EXCELLENCE WAY VONORE, TN 37885 | | | CU | General Trade Payable | \$3,075.98 |
| MOLLETT WELDING & MINE SERVICE PO BOX 418 ROUTE 10 STOLLINGS, WV 25646 | | | | General Trade Payable | \$6,109.10 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
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F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| MONTANI GRAPHICS INC. PO BOX 1420 PINEVILLE, WV 24874 | | | | General Trade Payable | \$10,111.28 |
| MORRIS COKER INC PO BOX 1106 BECKLEY, WV 25802-1106 | | | | General Trade Payable | \$1,300.58 |
| MOTION INDUSTRIES, INC. 1514 PARKWAY VIEW DRIVE PITTSBURGH, PA 15205-1407 | | | | General Trade Payable | \$26,748.31 |
| MOUNTAINEER GLASS INC. 413 DUNBAR AVENUE DUNBAR, WV 25064 | | | | General Trade Payable | \$1,196.04 |
| MOUNTAINEER INVESTIGATION & SECURITY, INC. PO BOX 891 ATHENS, WV 24712 | | | CU | General Trade Payable | \$89,897.50 |
| MOUNTAINEER LABOR SOLUTIONS LLC PO BOX 488 SETH, WV 25181 | | | | General Trade Payable | \$1,728.00 |
| NEW RIVER ENGINEERING, INC. 202 SCHOOL DR SHREWSBURY, WV 25015 | | | | General Trade Payable | \$8,625.00 |
| NICELY'S DELIVERY SERVICE PO BOX 423 MACARTHUR, WV 25873 | | | | General Trade Payable | \$145.00 |
| NORTH AMERICAN BATTERY SYSTEMS PO BOX 40 TURTLE CREEK, WV 25203 | | | CU | General Trade Payable | \$203.20 |
| NORTH AMERICAN DRILLERS, LLC 70 GUM SPRINGS RD MORGANTOWN, WV 26508 | | | CU | General Trade Payable | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
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F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| OTIS ELEVATOR CO. PO BOX 905454 CHARLOTTE, NC 28290-5454 | | | | General Trade Payable | \$1,975.00 |
| P & A ENGINEERS AND CONSULTANT PO BOX 470 ALUM CREEK, WV 25003-0470 | | | CU | General Trade Payable | \$21,240.00 |
| PAUL'S REPAIR SHOP, INC. PO BOX 61 BIG ROCK, VA 24603 | | | | General Trade Payable | \$9,182.50 |
| PEERLESS BLOCK & BRICK CO PO BOX 1400 SAINT ALBANS, WV 25177 | | | | General Trade Payable | \$2,337.50 |
| PETROLEUM PRODUCTS INC 200 VISCOSE ROAD NITRO, WV 25143 | | | | General Trade Payable | \$68,710.73 |
| PHILLIPS 66 RECEIVABLE FUNDING LLC 21064 NETWORK PLACE CHICAGO, IL 60673-1210 | | | | General Trade Payable | \$14,980.96 |
| PHILLIPS MACHINE SERVICE INC 367 GEORGE ST BECKLEY, WV 25801 | | | | General Trade Payable | \$11,200.69 |
| PHILLIPS' PEST CONTROL, INC. PO DRAWER 389 PINEVILLE, WV 24874 | | | | General Trade Payable | \$860.00 |
| PHOENIX FIRST RESPONSE LLC 25 ALLEGHENY SQUARE GLASSPORT, PA 15045-1649 | | | CU | General Trade Payable | Undetermined |
| PILLAR INNOVATIONS LLC 6149 WEDEKING AVE BUILDING B EVANSVILLE, IN 47715 | | | | General Trade Payable | \$172,938.32 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
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F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|------------------|------------------|-------|---|--------------|
| POWELL CONSTRUCTION CO., INC 3622 BRISTOL HIGHWAY JOHNSON CITY, TN 37601 | | | | General Trade Payable | \$676,750.01 |
| POWER CONTROL PRODUCTS 2503 SISSONVILLE DRIVE CHARLESTON, WV 25312 | | | | General Trade Payable | \$2,894.62 |
| PREMIER MACHINE & HYDRAULIC 130 PIGEON ROOST RD CHAPMANVILLE, WV 25508 | | | | General Trade Payable | \$12,271.00 |
| PROLIFT INDUSTRIAL EQUIPMENT CO 10 11TH ST. BAY 3 ELKINS, WV 26241 | | | | General Trade Payable | \$2,884.00 |
| PUBLIC SERVICE COMMISSION OF WV ATTN EXECUTIVE SECRETARY 201 BROOKS ST PO BOX 812 CHARLESTON, WV 25323 | | | | General Trade Payable | \$1,052.85 |
| PYOTT-BOONE ELECTRONICS INC PO BOX 809 TAZEWELL, VA 24651 | | | | General Trade Payable | \$1,615.92 |
| QUAKER CHEMICAL CORP 4040 PAYSHERE CIRCLE CHICAGO, IL 60674-4040 | | | | General Trade Payable | \$3,580.00 |
| QUILL CORPORATION PO BOX 37600 PHILADELPHIA, PA 19101-0600 | | | CU | General Trade Payable | Undetermined |
| R J MINE SERVICE INC ATTN TOM JONES 376 MAPLE ACRES ROAD PRINCETON, WV 24740 | | | | General Trade Payable | \$56,841.18 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
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F2 - Accounts Payable
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|---|--------------|
| RALEIGH MINE & INDUSTRIAL PO BOX 72 MT HOPE, WV 25880 | | | | General Trade Payable | \$164,650.40 |
| REI CONSULTANTS, INC. PO BOX 286 BEAVER, WV 25813 | | | | General Trade Payable | \$35.70 |
| RELIANCE LABORATORIES INC PO BOX 4657 BRIDGEPORT, WV 26330-4657 | | | | General Trade Payable | \$162.00 |
| RICHWOOD INDUSTRIES, INC. ATTN SHERI CADY PO BOX 1298 HUNTINGTON, WV 25714-1298 | | | | General Trade Payable | \$16,801.29 |
| RICOH AMERICAS CORP PO BOX 4245 CAROL STREAM, IL 60197-4245 | | | | General Trade Payable | \$954.60 |
| RISH EQUIPMENT CO RT 44 YUMA CAMP RD LOGAN, WV 25601 | | | CU | General Trade Payable | \$967.46 |
| ROADRUSH EXPRESS INC PO BOX 82 BECKLEY, WV 25802 | | | | General Trade Payable | \$1,570.00 |
| ROCK BRANCH MECHANICAL 132 HARRIS DRIVE POCA, WV 25159 | | | | General Trade Payable | \$153.44 |
| ROTO ROOTER PLUMBERS PO BOX 7582 CHARLESTON, WV 25356-582 | | | | General Trade Payable | \$3,430.00 |
| RUDD EQUIPMENT CORP PO BOX 610 NITRO, WV 25143-0610 | | | | General Trade Payable | \$2,230.25 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| SAFETY KLEEN CORP 10 INDUSTRIAL PARK DRIVE WHEELING, WV 26003 | | | | General Trade Payable | \$176.49 |
| SAMINCO, INC. ATTN KEVIN RICE 10030 AMBERWOOD ROAD FORT MYERS, FL 33913 | | | | General Trade Payable | \$13,957.73 |
| SCALE AUTOMATION SYSTEMS 522 KING ST DUNBAR, WV 25064 | | | | General Trade Payable | \$171.50 |
| SECO LEASING & INVESTMENTS LLC PO BOX 99 6742 COAL RIVER ROAD COMFORT, WV 25049 | | | CU | General Trade Payable | Undetermined |
| SERVICE PUMP & SUPPLY CO INC PO BOX 2097 HUNTINGTON, WV 25721 | | | | General Trade Payable | \$46,420.88 |
| SGS NORTH AMERICA INC PO BOX 2502 CAROL STREAM, IL 60132 | | | | General Trade Payable | \$22,847.41 |
| SHAMBLIN STONE INC PO BOX 510 DUNBAR, WV 25064-0510 | | | | General Trade Payable | \$121,953.48 |
| SHORT LINE SERVICES, INC. PO BOX 800 ELEANOR, WV 25070 | | | | General Trade Payable | \$6,905.70 |
| SMITH FASTENER CO., INC. PO BOX 4356 CHARLESTON, WV 25364 | | | | General Trade Payable | \$3,776.89 |
| SOUTHERN MINE SERVICE LLC ATTN ACCOUNTS RECEIVABLE PO BOX 759 UNIONTOWN, PA 15401 | | | | General Trade Payable | \$13,860.62 |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor

F2 - Accounts Payable
(Continuation Sheet)

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|---|--------------------------------------|------------------|-------|---|--------------|
| STANDARD LABORATORIES, INC. 147 ELEVENTH AVE., STE 100 SOUTH CHARLESTON, WV 25303 | | | CU | General Trade Payable | \$35,093.57 |
| STATE ELECTRIC SUPPLY CO PO BOX 5397 HUNTINGTON, WV 25703 | | | | General Trade Payable | \$26,706.79 |
| STEELCON SUPPLY COMPANY ATTN JULIA MANNING 265 INDUSTRIAL DRIVE BECKLEY, WV 25801 | | | | General Trade Payable | \$14,712.01 |
| STOWERS FIRE & SAFETY EQUIP.,INC ATTN ALLEN STOWERS 500 VICTORY LANE WILLIAMSON, WV 25661 | | | | General Trade Payable | \$16,216.75 |
| STRATA MINE SERVICES LLC 67925 BAYBERRY DRIVE SAINT CLAIRSVILLE, OH 43950 | | | | General Trade Payable | \$27,297.84 |
| SUB-TECHNICAL, INC. CHEMICAL GROUTING SPECIALISTS PO BOX 1178 MARS, PA 16046 | | | | General Trade Payable | \$11,825.84 |
| SUDDENLINK PO BOX 660365 DALLAS, TX 75266-0365 | | | | General Trade Payable | \$40.24 |
| SUNBELT RENTALS INC 1015 E. COLUMBIA AVENUE EVANSVILLE, IN 47711 | | | | General Trade Payable | \$92.00 |
| SUPERIOR STEAM CLEANING & SAND BLASTING PO BOX 311 BRADLEY, WV 25818 | | | | General Trade Payable | \$712.50 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| T & C EXCAVATING PO BOX 942 MADISON, WV 25130 | | | CU | General Trade Payable | Undetermined |
| T & N ELECTRIC MOTOR EXCHANGE INC PO BOX 1086 BLUEFIELD, VA 24605 | | | CU | General Trade Payable | Undetermined |
| T D T LLC 202 STADIUM DRIVE MT HOPE, WV 25880 | | | | General Trade Payable | \$9,850.00 |
| THE CHAPMAN PRINTING CO INC PO BOX 2867 HUNTINGTON, WV 25728-2867 | | | | General Trade Payable | \$4,016.00 |
| THE KIRKPATRICK GROUP, INC. 701 E 15TH ST. STE 101 PLANO, TX 75074 | | | | General Trade Payable | \$910.61 |
| TIRE CENTERS INC 330 MACCORKLE AVENUE SE CHARLESTON, WV 25314 | | | | General Trade Payable | \$45,868.56 |
| TITAN EQUIPMENT SALES INC PO BOX 1825 BECKLEY, WV 25802 | | | | General Trade Payable | \$70,000.00 |
| TOWNLEY MANUFACTURING CO, INC. PO BOX 221 CANDLER, FL 32111-0221 | | | | General Trade Payable | \$153.67 |
| TRAMCO SERVICES, INC PO BOX 770 WILLIAMSON, WV 25661 | | | | General Trade Payable | \$20,857.46 |
| TYLER ENTERPRISES, LLC ATTN RONNIE RUNION PO BOX 89 SETH, WV 25181 | | | CU | General Trade Payable | \$8,181.14 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E | B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|------------------|------------------|------------------|-------|---|--------------|
| TYLER TRUCKING CO LLC PO BOX 85 BLOOMINGROSE, WV 25024 | | | | CU | General Trade Payable | \$33,676.11 |
| TY'S SERVICES INC 61 MANNON DR ALUM CREEK, WV 25003 | | | | | General Trade Payable | \$9,258.60 |
| UNITED CENTRAL INDUSTRIAL SUPPLY PO BOX 5 SHINNSTON, WV 26431 | | | | | General Trade Payable | \$400,215.98 |
| UNITED PARCEL SERVICE CUSTOMHOUSE BROKERAGE INC PO BOX 34486 LOUISVILLE, KY 40232 | | | | | General Trade Payable | \$140.57 |
| V.E.N. ENTERPRISES INC PO BOX 584 COOL RIDGE, WV 25825 | | | | | General Trade Payable | \$59,990.50 |
| VEYANCE INDUSTRIAL SERVICES INC DBA NATIONAL BELT SERVICES OF IL 12798 N BLACK HAWK LANE MT VERNON, IL 62864 | | | | | General Trade Payable | \$76,732.50 |
| W. C. HYDRAULICS 172 PHILPOTT LANE BEAVER, WV 25813 | | | | | General Trade Payable | \$20,889.62 |
| W.W. GRAINGER, INC. DEPT 861894251 PALATINE, IL 60038-0001 | | | | | General Trade Payable | \$141.96 |
| WALKER EXPRESS #3 PARK ROAD HUB INDUSTRIAL PARK NITRO, WV 25143 | | | | | General Trade Payable | \$3,505.00 |
| WARREN'S FAST LUBE LLC 11 PINE DRIVE SETH, WV 25181 | | | | CU | General Trade Payable | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| WASTE MANAGEMENT OF WV, INC. RR #2, BOX 68-A BRIDGEPORT, WV 26330 | | | | General Trade Payable | \$9,859.72 |
| WEIR MINERALS NORTH AMERICA ATTN JULIE LEITNER 21976 NETWORK PLACE CHICAGO, IL 60673-1219 | | | | General Trade Payable | \$3,596.52 |
| WEST VIRGINIA AMERICAN WATER CO PO BOX 371880 PITTSBURGH, PA 15250-7880 | | | | General Trade Payable | \$3,381.40 |
| WEST VIRGINIA SPRING & RADIATOR 598 VISCOSE RD PO BOX 550 NITRO, WV 25143 | | | | General Trade Payable | \$2,062.50 |
| WEST VIRGINIA UNIVERSITY EXTENSION & OUTREACH PO BOX 6070 MINERAL RESOURCE BUILDING MORGANTOWN, WV 26506 | | | | General Trade Payable | \$8,475.00 |
| WHITE ARMATURE WORKS INC PO BOX 330 MALLORY, WV 25634 | | | | General Trade Payable | \$7,156.91 |
| WILLIAMS SCOTSMAN, INC. PO BOX 91975 CHICAGO, IL 60693-1975 | | | | General Trade Payable | \$1,368.23 |
| WORLDWIDE EQUIPMENT INC PRINCETON DIVISION PO BOX 1433 PRINCETON, WV 24740 | | | | General Trade Payable | \$3,168.48 |
| WRIGHT CONCRETE UNDERGROUND LLC PO BOX 358 DORTON, KY 41520 | | | | General Trade Payable | \$45,647.60 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|-----------------------|
| XPRESS CABLE & REPAIR ATTN REBECCA GOOD 163 MOUNTAINEER DRIVE DANVILLE, WV 25053 | | | | General Trade Payable | \$6,829.53 |
| ZAP TECHNICAL SERVICES INC 66 TWO WAY STREET HURRICANE, WV 25526 | | | | General Trade Payable | \$5,656.11 |
| ZINKAN ENTERPRISES, INC. ATTN BRIAN ZINKAN 1919 CASE PARKWAY NORTH TWINSBURG, OH 44087 | | | | General Trade Payable | \$56,432.07 |
| F2 - Accounts Payable | | | TOTAL: | | \$7,297,827.91 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F3 - Litigation
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|---------------------|
| BRIAN AND SHARON CALDWELL C/O WARNER LAW OFFICES ATTN ROBERT B. WARNER 227 CAPITOL STREET CHARLESTON, WV 25333 | | | CUD | Litigation - Other, Case No. 12-C-926 | Undetermined |
| STEVEN AND KIMBERLY WHITE C/O HATFIELD & HATFIELD, PLLC ATTN MATTHEW M. HATFIELD. PLLC PO BOX 598 MADISON, WV 25130 | | | CUD | Litigation - Other, Case No. 12C158 | Undetermined |
| F3 - Litigation | | | TOTAL: | | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|-----------------|
| APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$1,125,719.89 |
| BIG EAGLE RAIL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$4,556,172.84 |
| BIG EAGLE, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$399.77 |
| CATENARY COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$1,779.61 |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$121,122.97 |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$28,384,535.83 |
| GATEWAY EAGLE COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 448 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$15,565.98 |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | | | | Date Incurred: Various Intercompany Balance | \$450.00 |
| HERITAGE COAL COMPANY LLC 12312 OLIVE BOULEVARD, SUITE 436 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$2,346.78 |
| HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$12,933.44 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|-----------------|
| JARRELL'S BRANCH COAL COMPANY 12312 OLIVE BOULEVARD, SUITE 428 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$41,761.51 |
| JUPITER HOLDINGS LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$12,044.00 |
| MAGNUM COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$9,897,684.49 |
| MARTINKA COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$20,600.00 |
| MIDLAND TRAIL ENERGY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$16,530.87 |
| MOUNTAIN VIEW COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$880,000.06 |
| NEWTOWN ENERGY, INC. 500 LEE STREET EAST, SUITE 600 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$17,398,404.51 |
| OHIO COUNTY COAL COMPANY, LLC 12312 OLIVE BOULEVARD, SUITE 432 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$4,462.42 |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$348,408.35 |
| PATRIOT COAL COMPANY, L.P. 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | | | | Date Incurred: Various Intercompany Balance | \$1,166.30 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|-------------------------|
| PATRIOT COAL CORPORATION 12312 OLIVE BOULEVARD, SUITE 400 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$471,308,302.86 |
| PATRIOT COAL SERVICES LLC 12312 OLIVE BOULEVARD, SUITE 447 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$942,854.53 |
| PATRIOT LEASING COMPANY LLC 12312 OLIVE BOULEVARD, SUITE 434 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$6,247,048.81 |
| PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$1,459,344.46 |
| RIVERS EDGE MINING, INC. 12312 OLIVE BOULEVARD, SUITE 439 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$48,177.70 |
| ROBIN LAND COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$393.33 |
| WILDCAT, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$7,201.46 |
| WINIFREDE DOCK LIMITED LIABILITY COMPANY 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$13,996,520.83 |
| F8 - Intercompany Debt | | | | TOTAL: | \$556,851,933.60 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| BOARD OF COAL MINE HEALTH AND SAFETY TECHNICAL REVIEW COMMITTEE BLDG 6 ROOM 652 CAPITOL COMPLEX CHARLESTON, WV 25311 | | | CUD | Environmental State Agency | Undetermined |
| COAL MINE SAFETY AND TECHNICAL REVIEW COMMITTEE 1591 WASHINGTON STREET E CHARLESTON, WV 25311 | | | CUD | Environmental State Agency | Undetermined |
| DEPARTMENT OF ENVIRONMENTAL PROTECTION DIV. OF MINING AND RECLAMATION 601 57TH STREET SE CHARLESTON, WV 25304 | | | CUD | Environmental State Agency | Undetermined |
| DIVISION OF FORESTRY PO BOX 189 MILTON, WV 25541 | | | CUD | Environmental State Agency | Undetermined |
| PUBLIC SERVICE COMMISSION OF WEST VIRGINIA ATTN: EXECUTIVE SECRETARY 201 BROOKS ST PO BOX 812 CHARLESTON, WV 25323 | | | CUD | Environmental State Agency | Undetermined |
| UNITED STATES OF AMERICA ENVIRONMENTAL ENFORCEMENT SECTION ENRD MAILROOM 2121 C/O LAURA THOMS, ESQ/BRITTA G. HINRICHSON, ESQ. 601 D STREET, N.W. WASHINGTON, DC 20044 | | | CUD | Environmental Matter, Case No. 2:09-cv-00099 | Undetermined |
| US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240 | | | CUD | Environmental Federal Agency | Undetermined |
| US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203 | | | CUD | Environmental Federal Agency | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|--------------|
| US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101 | | | CUD | Environmental Federal Agency | Undetermined |
| WEST VIRGINIA DEPT OF ENVIRONMENTAL PROTECTION 1101 GEORGE KOSTAS DR LOGAN, WV 25601 | | | CUD | Environmental State Agency | Undetermined |
| WEST VIRGINIA DEPT OF NATURAL RESOURCES DIV OF WILDLIFE RESOURCES PO BOX 67, WARD ROAD ELKINS, WV 26241 | | | CUD | Environmental State Agency | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F9 - Environmental
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|---------------------|
| WEST VIRGINIA DEPT OF NATURAL RESOURCES OFFICE OF LAND AND STREAMS 324 FOURTH AVE ROOM 200 SOUTH CHARLESTON, WV 25303 | | | CUD | Environmental State Agency | Undetermined |
| WEST VIRGINIA DEPT. OF ENVIRONMENTAL PROTECTION OFFICE OF LEGAL SERVICES ATTN JONATHAN FRAME, ESQ. 601 57TH STREET, SE CHARLESTON, WV 25304 | | | CUD | Environmental Matter, Case No. 2:09-cv-00099 | Undetermined |
| WV DIVISION OF NATURAL RESOURCES OFFICE OF EXECUTIVE SECRETARY 324 FOURTH AVE SOUTH CHARLESTON, WV 25303 | | | CUD | Environmental State Agency | Undetermined |
| F9 - Environmental | | | TOTAL: | | Undetermined |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|--------------|
| BOARD OF TRUSTEES OF PRICHARD MELONY PICKENS SCHOOL C/O CITY NATIONAL BANK OF WV TRUST DEPT 1900 3RD AVENUE HUNTINGTON, WV 25703 | | | | Date Incurred: Various June Land Royalties | \$3,446.72 |
| BOARD OF TRUSTEES OF PRICHARD MELONY PICKENS SCHOOL C/O CITY NATIONAL BANK OF WV TRUST DEPT 1900 3RD AVENUE HUNTINGTON, WV 25703 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| CITY NATIONAL BANK AMP III A M PRICHARD, III 1900 THIRD AVE HUNTINGTON, WV 25703 | | | | Date Incurred: Various June Land Royalties | \$1,148.92 |
| CITY NATIONAL BANK AMP III A M PRICHARD, III 1900 THIRD AVE HUNTINGTON, WV 25703 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| K RAIL LLC SEVEN SHERIDAN SQUARE SUITE 300 KINGSPORT, TN 37660 | | | | Date Incurred: Various June Land Royalties | \$6,907.42 |
| L.M. LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001020 PO BOX 1793 CHARLESTON, WV 25326 | | | | Date Incurred: Various June Land Royalties | \$986.81 |
| L.M. LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001020 PO BOX 1793 CHARLESTON, WV 25326 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| LAFOLLETTE HOLDINGS LTD NATIONAL CITY BANK CO 155 EAST BROAD STREET ATTN: JANET RINGLEY COLUMBUS, OH 43215 | | | | Date Incurred: Various June Land Royalties | \$3,533.10 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|--------------|
| LAFOLLETTE HOLDINGS LTD NATIONAL CITY BANK CO 155 EAST BROAD STREET ATTN: JANET RINGLEY COLUMBUS, OH 43215 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| LML PROPERTIES LLC ATTN: JENNIFER L WARE PO BOX 1793 CHARLESTON, WV 25326 | | | | Date Incurred: Various June Land Royalties | \$12,103.83 |
| LML PROPERTIES LLC ATTN: JENNIFER L WARE PO BOX 1793 CHARLESTON, WV 25326 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| PENN VIRGINIA OPERATING CO LLC ATTN: STEVE LOONEY PO BOX 102992 ATLANTA, GA 30368-2992 | | | | Date Incurred: Various June Land Royalties | \$329,980.61 |
| PENN VIRGINIA OPERATING CO LLC ATTN: STEVE LOONEY PO BOX 102992 ATLANTA, GA 30368-2992 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| PRC HOLDINGS, LLC ATTN: JOHN BULLOCK AGENT c/o UNITED BANK 500 VIRGINIA ST EAST ATTN: EMILIE LOVE CHARLESTON, WV 25301 | | | | Date Incurred: Various June Land Royalties | \$5,170.10 |
| PRC HOLDINGS, LLC ATTN: JOHN BULLOCK AGENT c/o UNITED BANK 500 VIRGINIA ST EAST ATTN: EMILIE LOVE CHARLESTON, WV 25301 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| R B LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001011 PO BOX 1793 CHARLESTON, WV 25326 | | | | Date Incurred: Various June Land Royalties | \$5,570.48 |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

F10 - Land Royalties
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|---------------------|
| R B LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001011 PO BOX 1793 CHARLESTON, WV 25326 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| RIVERSIDE PARK, INC. PO BOX 2068 CHARLESTON, WV 25327 | | | | Date Incurred: Various June Land Royalties | \$116.33 |
| RIVERSIDE PARK, INC. PO BOX 2068 CHARLESTON, WV 25327 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| THOMAS W. PETTIT, DAVID H. DAUGHERTY AND EDWIN N. VINSON C/O H.A. ROBSON TRUST PO BOX 53 HUNTINGTON, WV 25706 | | | | Date Incurred: Various June Land Royalties | \$10,340.22 |
| THOMAS W. PETTIT, DAVID H. DAUGHERTY AND EDWIN N. VINSON C/O H.A. ROBSON TRUST PO BOX 53 HUNTINGTON, WV 25706 | | | U | Date Incurred: Various July Land Royalties | Undetermined |
| F10 - Land Royalties | | | | TOTAL: | \$379,304.54 |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| ROBERT ELLIS 12 COVENTRY WOODS S. CHARLESTON, WV 25309 | Acquisition Agreement (ID: RPA 001) Purchase Agreement Purchaser |
| HAWKEYE CONTRACTING, LLC ATTN: RUSTY ROWE, CONTRACT MANAGER P.O. BOX 1200 ROBINSON CREEK, KY 41560 | Construction Contract (ID: PUR 0061) Construction Agreement - Peerless Beltline Customer |
| LINCOLN LEASING CO., INC. ATTN: AARON STOWERS, PROJECT MANAGER P.O. BOX 368 HAMLIN, WV 25523 | Construction Contract (ID: PUR 0062) Construction Agreement - North Eagle Mine Site Customer |
| NORTH AMERICAN DRILLERS ATTN: TIMOTHY BRUNER, PROJECT MANAGER 70 GUM SPRINGS ROAD MORGANTOWN, WV 26508 | Construction Contract (ID: PUR 0064) Construction Agreement - Steel Shafts Customer |
| WRIGHT CONCRETE UNDERGROUND, LLC ATTN: SHANNON WRIGHT, PRESIDENT P.O. BOX 358 DORTON, KY 41520 | Construction Contract (ID: PUR 0066) Construction Agreement - Concrete Floor Customer |
| CECIL I. WALKER MACHINERY CO. ATTN: ALAN PUGH, PROJECT MANAGER P.O. BOX 2427 CHARLESTON, WV 25329 | Contractor Agreement (ID: PUR 0072) Labor Services Agreement Customer |
| INDUSTRIAL SUPPLY SOLUTIONS, INC. ATTN: JIM DANIEL, PROJECT MANAGER 520 ELIZABETH STREET CHARLESTON, WV 25327 | Contractor Agreement (ID: PUR 0085) Labor Services Agreement Customer |
| MOUNTAINEER LABOR SOLUTIONS, LLC ATTN: BRIAN BUZZARD, PROJECT MANAGER P.O. BOX 488 SETH, WV 25181 | Contractor Agreement (ID: PUR 0088) Labor Services Agreement Customer |
| PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141 | Intercompany Contract (ID: INCO 0019) Sales Representation Agreement Principal |
| MAGNUM COAL SALES LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 010) Master Coal Purchase Agreement |
| PATRIOT COAL SALES LLC 12312 OLIVE BLVD, SUITE 433 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 032) Master Coal Purchase Agreement |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| LITTLE CREEK LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 058) Transloading Agreement |
| PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 075) Master Equipment Sublease Agreement |
| APPALACHIA MINE SERVICES, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 417) Business Services Agreement |
| PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 528) Business Services Agreement |
| PATRIOT COAL SERVICES LLC 12312 OLIVE BLVD, SUITE 447 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 529) Business Services Agreement |
| PENN VIRGINIA OPERATING CO LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660 | Lease - Non-Residential Realty (ID: 2951-000001-00) Land Use License |
| PENN VIRGINIA OPERATING CO LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660 | Lease - Non-Residential Realty (ID: 2951-000002-00) Coal Sublease Sublessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000002-01) Coal Lease Sublessor |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000002-02) Coal Lease Sublessor |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000002-03) Coal Sublease Sublessor |
| WWMV ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 315 70TH STREET CHARLESTON, WV 25304 | Lease - Non-Residential Realty (ID: 2951-000002-04) Coal Sublease Sublessor |
| K RAIL LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660 | Lease - Non-Residential Realty (ID: 2951-000003-00) Lease |
| FLETCHER, HERMAN P #1 CHATSWORTH LANE CHARLESTON, WV 25314 | Lease - Non-Residential Realty (ID: 2951-000004-00) Surface Lease |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| K RAIL LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660-2992 | Lease - Non-Residential Realty (ID: 2951-000005-00) Lease |
| MOUNTAIN VIEW COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000006-02) Agreement |
| PANTHER COAL COMPANY, INC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000006-05) Coal Lease Lessor |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000006-06) Coal Sublease Sublessor |
| WWMV, LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 315 70TH STREET CHARLESTON, WV 25304 | Lease - Non-Residential Realty (ID: 2951-000006-07) Surface Lease Lessor |
| BOARD OF TRUSTEES OF PRICHARD SCHOOL C/O CITY NATIONAL BANK OF WV TRUST DEPT 1900 3RD AVENUE HUNTINGTON, WV 25703 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| CITY NATIONAL BANK AMP III A M PRICHARD, III 1900 THIRD AVE HUNTINGTON, WV 25703 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| L.M. LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001020 PO BOX 1793 CHARLESTON, WV 25326 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| LAFOLLETTE HOLDINGS LTD NATIONAL CITY BANK CO 155 EAST BROAD STREET ATTN: JANET RINGLEY COLUMBUS, OH 43215 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| LML PROPERTIES LLC C/O BB&T WEALTH MANAGEMENT PO BOX 1793 CHARLESTON, WV 25326 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| PRC HOLDINGS, LLC C/O UNITED BANK-TRUST OPERATIONS PO BOX 1508 PARKERSBURG, WV 26102 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| R B LAFOLLETTE TRUST FOR JANE WRIGHT BB&T TRUSTEE ACCT NO 1220001011 PO BOX 1793 CHARLESTON, WV 25326 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| RIVERSIDE PARK, INC. PO BOX 2068 CHARLESTON, WV 25327 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| THOMAS W. PETTIT, DAVID H. DAUGHERTY AND EDWIN N. VINSON C/O H.A. ROBSON TRUST PO BOX 53 HUNTINGTON, WV 25706 | Lease - Non-Residential Realty (ID: 2951-000007-02) Second Amendment of LaFollette Lease Lessee |
| ALICE ANN WRIGHT | Lease - Non-Residential Realty (ID: 2951-000007-03) Second Amendment of LaFollette Lease Lessee |
| BROUN PROPERTIES LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT | Lease - Non-Residential Realty (ID: 2951-000007-03) Second Amendment of LaFollette Lease Lessee |
| WRIGHT HOLDINGS LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT | Lease - Non-Residential Realty (ID: 2951-000007-03) Second Amendment of LaFollette Lease Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Non-Residential Realty (ID: 2951-000007-07) Coal Sublease Sublessor |
| WWMV ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 315 70TH STREET CHARLESTON, WV 25304 | Lease - Non-Residential Realty (ID: 2951-000007-08) Coal Sublease Sublessor |
| PENN VIRGINIA OPERATING CO LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660 | Lease - Non-Residential Realty (ID: 2951-000009-00) Lease Lessee |
| PENN VIRGINIA OPERATING CO LLC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SHERIDAN SQUARE SUITE 400 KINGSPORT, TN 37660 | Lease - Non-Residential Realty (ID: 2951-000012-00) Agreement |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Lessee |
| PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Sublessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Lessee |

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Lessee |
| PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Sublessee |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.36) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6395 Lessee |
| PATRIOT LEASING COMPANY LLC 12312 OLIVE BLVD, SUITE 434 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.36) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6395 Sublessee |
| GE CAPITAL ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 1981 HIRST DR MOBERLY, MO 65270 | Lease - Personal Property (ID: PUR 01050) Office Equipment Lease Agreement Lessee |
| STANDARD LABORATORIES INC ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 147 11TH AVENUE SUITE 100 SOUTH CHARLESTON, WV 25303 | Service Contract (ID: PUR 1010) Master Coal Analytical Service Agreement Customer |
| CHARLESTON HAULING ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SPRING ST. CHARLESTON, WV 25302 | Service Contract (ID: UA 031) Waste Removal Contract Customer |
| CHARLESTON HAULING ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 7 SPRING ST. CHARLESTON, WV 25302 | Service Contract (ID: UA 052) Waste Removal Contract Customer |
| UNITED STATES OF AMERICA ENVIRONMENTAL ENFORCEMENT SECTION ENRD MAILROOM 2121 601 D STREET NW WASHINGTON, DC 20044 | Settlement Agreement (ID: LIT 014) Consent Decree Defendant |
| WV DEPARTMENT OF ENVIRONMENTAL PROTECTION 601 57TH STREET, SE CHARLESTON, WV 25304 | Settlement Agreement (ID: LIT 014) Consent Decree Defendant |
| ST PAUL FIRE AND MARINE INSURANCE COMPANY ATTN: PRESIDENT, MANAGING OR GENERAL AGENT ONE TOWER SQUARE 3S2A HARTFORD, CT 06183 | Surety Agreement (ID: SURE 010) Indemnification Agreement Insured |
| TRAVELERS CASULTY AND SURETY COMPANY OF AMERICA ATTN: PRESIDENT, MANAGING OR GENERAL AGENT ONE TOWER SQUARE 3S2A HARTFORD, CT 06183 | Surety Agreement (ID: SURE 010) Indemnification Agreement Insured |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| MARGIE DOLIN TRUCKING CO. INC. ATTN: CHRIS DOLIN P.O. BOX 417 INSTITUTE, WV 25112 | Transportation Agreement (ID: CTA 007) Transportation Agreement Customer |
| TYLER ENTERPRISES LLC ATTN: JIMMY CRAIG P.O. BOX 85 BLOOMINGROSE, WV 25024 | Transportation Agreement (ID: CTA 011) Transportation Agreement Customer |

In re Kanawha Eagle Coal, LLC, Case No. 12-12950 (SCC)
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

| Name and Address of Codebtor | Name and Address of Creditor |
|------------------------------|------------------------------|
| See Attachment H | |

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

THE SENIOR SECURED CREDIT FACILITY

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
901 MAIN STREET, 7TH FLOOR
DALLAS, TX 75202

DEBTOR BORROWER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

| | |
|--|--------------------------------------|
| AFFINITY MINING COMPANY | KE VENTURES, LLC |
| APOGEE COAL COMPANY, LLC | LITTLE CREEK LLC |
| APPALACHIA MINE SERVICES, LLC | LOGAN FORK COAL COMPANY |
| BEAVER DAM COAL COMPANY, LLC | MAGNUM COAL COMPANY LLC |
| BIG EAGLE, LLC | MAGNUM COAL SALES LLC |
| BIG EAGLE RAIL, LLC | MARTINKA COAL COMPANY, LLC |
| BLACK STALLION COAL COMPANY, LLC | MIDLAND TRAIL ENERGY LLC |
| BLACK WALNUT COAL COMPANY | MIDWEST COAL RESOURCES II, LLC |
| BLUEGRASS MINE SERVICES, LLC | MOUNTAIN VIEW COAL COMPANY, LLC |
| BROOK TROUT COAL, LLC | NEW TROUT COAL HOLDINGS II, LLC |
| CATENARY COAL COMPANY, LLC | NEWTOWN ENERGY, INC. |
| CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC | NORTH PAGE COAL CORP. |
| CHARLES COAL COMPANY, LLC | OHIO COUNTY COAL COMPANY, LLC |
| CLEATON COAL COMPANY | PANTHER LLC |
| COAL CLEAN LLC | PATRIOT BEAVER DAM HOLDINGS, LLC |
| COAL PROPERTIES, LLC | PATRIOT COAL COMPANY, L.P. |
| COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2 | PATRIOT COAL SALES LLC |
| COLONY BAY COAL COMPANY | PATRIOT COAL SERVICES LLC |
| COOK MOUNTAIN COAL COMPANY, LLC | PATRIOT LEASING COMPANY LLC |
| CORYDON RESOURCES LLC | PATRIOT MIDWEST HOLDINGS, LLC |
| COVENTRY MINING SERVICES, LLC | PATRIOT RESERVE HOLDINGS, LLC |
| COYOTE COAL COMPANY LLC | PATRIOT TRADING LLC |
| CUB BRANCH COAL COMPANY LLC | PCX ENTERPRISES, INC. |
| DAKOTA LLC | PINE RIDGE COAL COMPANY, LLC |
| DAY LLC | POND CREEK LAND RESOURCES, LLC |
| DIXON MINING COMPANY, LLC | POND FORK PROCESSING LLC |
| DODGE HILL HOLDING JV, LLC | REMINGTON HOLDINGS LLC |
| DODGE HILL MINING COMPANY, LLC | REMINGTON II LLC |
| DODGE HILL OF KENTUCKY, LLC | REMINGTON LLC |
| EASTERN ASSOCIATED COAL, LLC | RIVERS EDGE MINING, INC. |
| EASTERN COAL COMPANY, LLC | ROBIN LAND COMPANY, LLC |
| EASTERN ROYALTY, LLC | SENTRY MINING, LLC |
| EMERALD PROCESSING, L.L.C. | SNOWBERRY LAND COMPANY |
| GATEWAY EAGLE COAL COMPANY, LLC | SPEED MINING LLC |
| GRAND EAGLE MINING, LLC | STERLING SMOKELESS COAL COMPANY, LLC |
| HERITAGE COAL COMPANY LLC | TC SALES COMPANY, LLC |
| HIGHLAND MINING COMPANY, LLC | THE PRESIDENTS ENERGY COMPANY LLC |
| HILLSIDE MINING COMPANY | THUNDERHILL COAL LLC |
| HOBET MINING, LLC | TROUT COAL HOLDINGS, LLC |
| INDIAN HILL COMPANY LLC | UNION COUNTY COAL CO., LLC |
| INFINITY COAL SALES, LLC | VIPER LLC |

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

8.25% SENIOR NOTES DUE IN 2018

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

WILMINGTON TRUST COMPANY
1100 NORTH MARKET STREET
RODNEY SQUARE NORTH
WILMINGTON, DE 19890

DEBTOR ISSUER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

| | |
|--|--------------------------------------|
| AFFINITY MINING COMPANY | KE VENTURES, LLC |
| APOGEE COAL COMPANY, LLC | LITTLE CREEK LLC |
| APPALACHIA MINE SERVICES, LLC | LOGAN FORK COAL COMPANY |
| BEAVER DAM COAL COMPANY, LLC | MAGNUM COAL COMPANY LLC |
| BIG EAGLE, LLC | MAGNUM COAL SALES LLC |
| BIG EAGLE RAIL, LLC | MARTINKA COAL COMPANY, LLC |
| BLACK STALLION COAL COMPANY, LLC | MIDLAND TRAIL ENERGY LLC |
| BLACK WALNUT COAL COMPANY | MIDWEST COAL RESOURCES II, LLC |
| BLUEGRASS MINE SERVICES, LLC | MOUNTAIN VIEW COAL COMPANY, LLC |
| BROOK TROUT COAL, LLC | NEW TROUT COAL HOLDINGS II, LLC |
| CATENARY COAL COMPANY, LLC | NEWTOWN ENERGY, INC. |
| CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC | NORTH PAGE COAL CORP. |
| CHARLES COAL COMPANY, LLC | OHIO COUNTY COAL COMPANY, LLC |
| CLEATON COAL COMPANY | PANTHER LLC |
| COAL CLEAN LLC | PATRIOT BEAVER DAM HOLDINGS, LLC |
| COAL PROPERTIES, LLC | PATRIOT COAL COMPANY, L.P. |
| COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2 | PATRIOT COAL SALES LLC |
| COLONY BAY COAL COMPANY | PATRIOT COAL SERVICES LLC |
| COOK MOUNTAIN COAL COMPANY, LLC | PATRIOT LEASING COMPANY LLC |
| CORYDON RESOURCES LLC | PATRIOT MIDWEST HOLDINGS, LLC |
| COVENTRY MINING SERVICES, LLC | PATRIOT RESERVE HOLDINGS, LLC |
| COYOTE COAL COMPANY LLC | PATRIOT TRADING LLC |
| CUB BRANCH COAL COMPANY LLC | PCX ENTERPRISES, INC. |
| DAKOTA LLC | PINE RIDGE COAL COMPANY, LLC |
| DAY LLC | POND CREEK LAND RESOURCES, LLC |
| DIXON MINING COMPANY, LLC | POND FORK PROCESSING LLC |
| DODGE HILL HOLDING JV, LLC | REMINGTON HOLDINGS LLC |
| DODGE HILL MINING COMPANY, LLC | REMINGTON II LLC |
| DODGE HILL OF KENTUCKY, LLC | REMINGTON LLC |
| EASTERN ASSOCIATED COAL, LLC | RIVERS EDGE MINING, INC. |
| EASTERN COAL COMPANY, LLC | ROBIN LAND COMPANY, LLC |
| EASTERN ROYALTY, LLC | SENTRY MINING, LLC |
| EMERALD PROCESSING, L.L.C. | SNOWBERRY LAND COMPANY |
| GATEWAY EAGLE COAL COMPANY, LLC | SPEED MINING LLC |
| GRAND EAGLE MINING, LLC | STERLING SMOKELESS COAL COMPANY, LLC |

Kanawha Eagle Coal, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H

NAME AND ADDRESS OF CODEBTORS AND CREDITORS

HERITAGE COAL COMPANY LLC
HIGHLAND MINING COMPANY, LLC
HILLSIDE MINING COMPANY
HOBET MINING, LLC
INDIAN HILL COMPANY LLC
INFINITY COAL SALES, LLC
INTERIOR HOLDINGS, LLC
IO COAL LLC
JARRELL'S BRANCH COAL COMPANY
JUPITER HOLDINGS LLC
KANAWHA EAGLE COAL, LLC
KANAWHA RIVER VENTURES I, LLC
KANAWHA RIVER VENTURES II, LLC
KANAWHA RIVER VENTURES III, LLC

TC SALES COMPANY, LLC
THE PRESIDENTS ENERGY COMPANY LLC
THUNDERHILL COAL LLC
TROUT COAL HOLDINGS, LLC
UNION COUNTY COAL CO., LLC
VIPER LLC
WEATHERBY PROCESSING LLC
WILDCAT ENERGY LLC
WILDCAT, LLC
WILL SCARLET PROPERTIES LLC
WINCHESTER LLC
WINIFREDE DOCK LIMITED LIABILITY COMPANY
YANKEETOWN DOCK, LLC

**United States Bankruptcy Court
Southern District Court of New York**

In re **Kanawha Eagle Coal, LLC**, Case No. **12-12950 (SCC)**
Debtor Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 63 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 19, 2012**

Signature **/s/ Mark N. Schroeder**
Mark N. Schroeder
Sr Vice President and Chief Financial Officer
of Patriot Coal Corporation

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*