

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER
REGARDING DEBTORS' SCHEDULES AND SOFAS ("Global Notes")**

General

Patriot Coal Corporation ("**Patriot**") and 98 of its direct and indirect subsidiaries and affiliates (collectively, with Patriot, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On July 9, 2012 (the "**Petition Date**"), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 12-12900 (SCC). Each Debtor's fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2012. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Patriot prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “SEC”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Patriot’s consolidated financial statements. In addition, not all of the direct and indirect subsidiaries of Patriot have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Patriot and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“GAAP”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Patriot with the SEC.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors’ businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill and certain other intangible assets; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2012. Amounts ultimately realized may vary from net book value, and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities except as where otherwise noted. Certain other assets such as investments in subsidiaries and other intangible assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B35 and Schedule F8. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2012.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal Reserves

The Debtors control an estimated 1.9 billion tons of proven and probable coal reserves located in the Appalachia and Illinois Basin coal regions. The Debtors own approximately 36% of these reserves (by ton) and lease the remaining 64%. The aggregate book value of owned and leased coal reserves is \$2.5 billion as of June 30, 2012. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule F.

Other Leases

The Debtors lease equipment and facilities under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to item 4(a) in each SOFA, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “unsecured priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” and/or “unliquidated” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” and/or “unliquidated,” whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant’s legal rights or a waiver of the Debtors’ right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Schedule A - Real Property

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A. The Bankruptcy Court granted security interests in and liens upon, among other things, the Debtors’ real property for the benefit of the lenders providing the DIP Financing (as defined below). The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B - Personal Property

The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors’ real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors’ machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the

secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Patriot was the borrower under (a) a \$427.5 million revolving credit agreement (the "**Pre-Petition Credit Agreement**"), under which approximately \$25.0 million in swing line loans and approximately \$300.8 million in letters of credit were outstanding and (b) a \$125.0 million receivables purchase agreement (the "**Pre-Petition Securitization Facility**") under which approximately \$51.8 million in letters of credit were outstanding.

Patriot has since obtained post-petition financing (the "**DIP Financing**") in an aggregate amount of approximately \$802.0 million, consisting of (a) revolving credit loans in an amount not to exceed \$125.0 million (the "**Revolving Credit Loan**"), (b) a term loan in the amount of \$375.0 million and (c) a roll up of obligations under the Pre-Petition Credit Agreement in respect of outstanding letters of credit, inclusive of any obligations as to reimbursement, renewal and extension of same issued in the aggregate amount of approximately \$302.0 million as of the Petition Date. Substantially all of the other Debtors guarantee Patriot's obligations under the DIP Financing.

Patriot used a portion of the proceeds from the DIP Financing, among other things, (x) to repay in full its obligations in respect of the approximately \$25.0 million in swing line loans outstanding under the Pre-Petition Credit Agreement and (y) to collateralize the approximately \$51.8 million in letters of credit outstanding under the Pre-Petition Securitization Facility by issuing standby letters of credit under the Revolving Credit Loan or otherwise providing for such letters of credit in a manner satisfactory to the applicable issuing bank.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities. However, certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and post-petition tax claims as outlined in the Taxes and Fees Motion. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition

amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule F for each Debtor.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Patriot" plus "et al.," the Debtors have listed such claim on Schedule F of Patriot. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor. Schedule F also includes information as it pertains to potential customer true-ups and reconciliations. Certain customer true-ups and reconciliations are expected to be paid under the authority granted in the customer motion. In an abundance of caution, the Debtors have listed all customers who were counterparties to coal supply agreements with any Debtor on the Petition Date, and in each instance, the Debtors have listed any potential customer claims related to these coal supply agreements as contingent and unliquidated.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional

sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as “executory” does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor’s claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors’ Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

Schedule H - Co-Debtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Patriot and its subsidiaries (including Debtor and non-Debtor entities) as of July 1, 2012 is set forth in a diagram attached as a combined Schedule B13 and B14 for Patriot. All Debtors with interests in subsidiaries and/or affiliates other than Patriot include a reference to Patriot's combined Schedule B13 and B14 unless otherwise noted.

Umbrella Agreements

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Collective Bargaining Agreements

The National Bituminous Coal Wage Agreement of 2011 (the "NBCWA") was negotiated by the United Mine Workers of America (the "UMWA") and the Bituminous Coal Operators' Association (the "BCOA"). In addition, although Patriot's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA, which agreements are listed on Schedule G of the Debtors that are signatory to those "Me-Too" agreements. Certain of the Debtors are also signatories to collective bargaining agreements with the UMWA that modify the NBCWA with respect to their operations and such agreements are listed on Schedule G of the Debtors that is the signatory to those agreements. Finally, there are certain Debtors who have entered into independent collective bargaining agreements with the UMWA, and thus are not governed in any manner by the existing national collective bargaining agreements. These agreements are listed on Schedule G of the Debtors that are signatory to such agreements. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Retiree Healthcare and Pension Obligations for Active and Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Patriot's Annual Report on Form 10-K for the year ended December 31, 2011, as amended (the "**Form 10-K**"), the accumulated postretirement benefit obligations of Patriot and its subsidiaries were valued at approximately \$1.5 billion. The following table details this actuarial valuation by Debtor:

| Post Retirement Benefit – by Debtor (in \$ millions) | |
|---|-------------------|
| Debtor | Valuation |
| Heritage Coal Company LLC | \$ 210.5 |
| Pine Ridge Coal Company, LLC | 99.4 |
| Highland Mining Company, LLC | 117.5 |
| Yankeetown Dock, LLC | 0.7 |
| Dodge Hill Mining Company, LLC | 1.7 |
| Grand Eagle Mining, LLC | 2.3 |
| Ohio County Coal Company, LLC | 2.3 |
| Eastern Associated Coal, LLC | 451.7 |
| Affinity Mining Company | 0.2 |
| Sterling Smokeless Coal Company, LLC | 0.1 |
| Mountain View Coal Company, LLC | 2.2 |
| Colony Bay Coal Company | 5.4 |
| Appalachia Mine Services, LLC | 2.3 |
| Martinka Coal Company, LLC | 18.2 |
| Patriot Coal Corporation | 4.7 |
| Rivers Edge Mining, Inc. | 35.8 |
| Apogee Coal Company, LLC | 322.7 |
| Catenary Coal Company, LLC | 1.8 |
| Dakota LLC | 4.5 |
| Hobet Mining, LLC | 184.6 |
| Midland Trail Energy LLC | 0.2 |
| Total | \$ 1,468.8 |

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA 1992 Benefit Plan and the UMWA Combined Fund (the "**Combined Fund**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Based upon the most recent actuarial valuation as reported in the Form 10-K, the Debtors' Combined Fund obligations were valued at \$41 million.

Pursuant to the NBCWA and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), certain of the Debtors are required to make contributions to multi-employer pension and healthcare arrangements. Specifically, certain of the Debtors are required to make contributions to a multi-employer pension fund under the UMWA 1974 Pension Plan (the "**1974**

Pension Plan”). In 2012, this group of Debtors’ annual contribution to the 1974 Pension Plan is expected to total approximately \$22 million. The NBCWA also requires certain of the Debtors to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and Trust and the UMWA Cash Deferred Savings Plan. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. Finally, pursuant to certain UMWA collective bargaining agreements, certain of the Debtors make contributions into the Union Savings Plan in lieu of employee eligibility for participation in the 1974 Pension Plan and certain retiree medical benefits.

Certain of the postretirement benefit and pension obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F. The Debtors expressly reserve their rights to seek to modify or terminate any benefits provided under any agreements in any manner permitted by law, including, as applicable, pursuant to sections 1113 and 1114 of the Bankruptcy Code or otherwise.

Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the “**Black Lung Act**”) and other workers’ compensation laws in the states in which they operate. Under the Black Lung Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers’ pneumoconiosis, an occupational disease often referred to as black lung disease. In 2011, the Debtors obtained from the United States Department of Labor the right to self-insure their Black Lung Act liabilities and, as a result, were required to post collateral to secure these obligations. In the first quarter of 2011, the Debtors provided the Department of Labor with \$15 million in treasury bills as collateral. The Debtors estimate that, as of January 1, 2012, their Black Lung Act liabilities total approximately \$186 million. Separately, the Debtors have posted approximately \$132 million in letters of credit and/or bonds to secure their liabilities with respect to state traumatic and workers’ compensation. The Debtors estimate that, as of January 1, 2012, workers’ compensation liabilities total approximately \$73 million. The workers’ compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule Fs as undetermined individual amounts. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

Reservation of Rights

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors’ right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the “Date of Payment” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. In general, disbursements are made by Patriot and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Patriot’s SOFA Item 3(b) except where otherwise noted in the response of a particular Debtor to SOFA Item 3(b). In addition to the payments disclosed in response to this Item, the Debtors periodically replenish "petty cash" working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Item but the intercompany replenishment transactions are not.

SOFAs Item 4 - Litigation

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date. In addition, litigation matters, not including any administrative actions and appeals, that are responsive to both Items 4 and 17 are identified in responses to Item 17.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors’ operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs Item 8 - Losses

Amounts of any losses are de-minimis and as a result no losses are listed.

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors’ responses to Item 13 of the SOFAs except where otherwise noted in the response of a particular Debtor to SOFA Item 13.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, Patriot enters into consignment agreements (the “**Consignment Agreements**”) on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information

for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit). To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify uncontrolled releases and hazardous materials and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

Patriot and its related Debtor and non-Debtor affiliates total over 100 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the diagrams attached in response to Patriot’s SOFA Item 18 reflect the capital structure of Patriot and its subsidiaries as it existed at the end of each 2007, 2008, 2009, 2010, 2011 and at July 1, 2012. SOFA Item 18 of all other Debtors references Patriot’s SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Patriot and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|--|--------------------------|
| Ernst & Young LLP The Plaza in Clayton, Suite 1300 190 Carondelet Plaza Drive Saint Louis, MO 63105 | November 2007 to Present |

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Patriot and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Patriot’s website at www.patriotcoal.com. Because the SEC filings and the website are of public record, Patriot does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Patriot. In addition, Patriot provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Patriot does not maintain complete lists to track such disclosures. As such, Patriot has not provided lists of these parties in response to this question.

**United States Bankruptcy Court
Southern District Court of New York**

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|-------------------------|-------------------------|------------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property * | Yes | 4 | \$205,748,655.03 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 25 | | \$25,039,583.34 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims ** | Yes | 11 | | \$467,014,227.36 | |
| G - Executory Contracts and Unexpired Leases | Yes | 64 | | | |
| H - Codebtors | Yes | 6 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 114 | | | |
| | | | Total Assets | \$205,748,655.03 | |
| | | | Total Liabilities | \$492,053,810.70 | |

Footnote(s)

* Personal Property (B) Assets for Patriot Leasing Company LLC include \$203,863,047.74 of intercompany balances

** Unsecured (F) Liabilities for Patriot Leasing Company LLC include \$212,157,833.17 of intercompany balances

Refer to the Global Notes for further information

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
|--------------------------------------|---|------------------------------------|--|-------------------------|

None

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|-------------|--------------------------------------|---|---|
| | O N E | | | |
| 1. Cash on Hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529 (b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521 (c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | NONE | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|------------------------------------|--|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Construction in Progress | | \$629,768.96 |
| | | Mining and Support Equipment | | \$978,554.41 |
| | | Power Distribution | | \$143,257.76 |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | See Attachment B35 ¹ | | \$203,997,073.90 |

Footnote(s)

¹ Personal Property (B) Assets for Patriot Leasing Company LLC include \$203,863,047.74 of intercompany balances

Case No. 12-12971 (SCC)

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property

| DESCRIPTION OF OTHER PERSONAL PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|---|
| Other Prepaid | \$134,026.16 |

| DESCRIPTION OF INTERCOMPANY BALANCES | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|---|
| Intercompany Balances - Apogee Coal Company, LLC | \$9,141,381.76 |
| Intercompany Balances - Black Stallion Coal Company, LLC | \$25,730,306.47 |
| Intercompany Balances - Black Walnut Coal Company | \$425,751.64 |
| Intercompany Balances - Catenary Coal Company, LLC | \$8,089,699.83 |
| Intercompany Balances - Coal Clean LLC | \$12,742.87 |
| Intercompany Balances - Coyote Coal Company LLC | \$15,635,026.37 |
| Intercompany Balances - Dodge Hill Mining Company, LLC | \$6,320,797.29 |
| Intercompany Balances - Eastern Associated Coal, LLC | \$37,941,991.23 |
| Intercompany Balances - Gateway Eagle Coal Company, LLC | \$2,394,231.10 |
| Intercompany Balances - Grand Eagle Mining, LLC | \$1,406,411.89 |
| Intercompany Balances - Heritage Coal Company LLC | \$529,436.50 |
| Intercompany Balances - Highland Mining Company, LLC | \$10,351,708.67 |
| Intercompany Balances - Hillside Mining Company | \$5,386,869.47 |
| Intercompany Balances - Hobet Mining, LLC | \$22,385,865.64 |
| Intercompany Balances - Jupiter Holdings LLC | \$2,652,110.33 |
| Intercompany Balances - Kanawha Eagle Coal, LLC | \$6,247,048.81 |
| Intercompany Balances - Little Creek LLC | \$949,568.74 |
| Intercompany Balances - Magnum Coal Company LLC | \$9,620,109.82 |
| Intercompany Balances - Magnum Coal Sales LLC | \$41,962.00 |
| Intercompany Balances - Midland Trail Energy LLC | \$53,712.25 |
| Intercompany Balances - Ohio County Coal Company, LLC | \$1,225,417.34 |
| Intercompany Balances - Panther LLC | \$4,354,739.95 |
| Intercompany Balances - Patriot Coal Services LLC | \$20,329,905.08 |
| Intercompany Balances - Pine Ridge Coal Company, LLC | \$7,330,403.33 |
| Intercompany Balances - Remington LLC | \$1,678,656.60 |
| Intercompany Balances - Rivers Edge Mining, Inc. | \$699,476.28 |
| Intercompany Balances - Wildcat, LLC | \$2,848,045.49 |
| Intercompany Balances - Winifrede Dock Limited Liability Company | \$79,670.99 |
| Sub-Total | \$203,863,047.74 |
| Total | \$203,997,073.90 |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | Husband, Wife, Joint or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|-----------------|-----------------------------------|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | H W J C | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | | | | | |
| Various | | | See Exhibit D1 - Secured Claims - Secured Debt | | | | \$25,039,583.34 | \$0.00 |
| Various | | | See Exhibit D2 - Secured Claims - Liens | | | | Undetermined | Undetermined |
| None | | | D3 - Secured Claims - Letters of Credit | | | | | |

24 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

| | |
|------------------------|---------------|
| \$25,039,583.34 | \$0.00 |
| \$25,039,583.34 | \$0.00 |

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

D1 - Secured Claims - Secured Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT 901 MAIN STREET 7TH FL DALLAS, TX 75202 | X | | CUD | Date Incurred: Various Financing Arrangement Guarantor - 2010 Credit Facility Collateral: First lien on substantially all assets Value: \$25,039,583.34 | \$25,039,583.34 | \$0.00 |
| D1 - Secured Claims - Secured Debt | | | | TOTALS: | \$25,039,583.34 | \$0.00 |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1588857 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1600744 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1600751 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1600785 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1600793 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1643363 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1662843 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANCORPSOUTH EQUIPMENT FINANCE, A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1662926 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| BANK OF AMERICA, N.A. 901 MAIN STREET 7TH FL DALLAS, TX 75202 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2007 4162649 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 2634563 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 3316194 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 3861413 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 0110209 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2090 3992838 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 2632013 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3336847 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 3336888 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 3614300 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 3614987 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 3614995 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 18201 VON KARMAN AVENUE IRVINE, CA 92612 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 0733322 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 0733363 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1136483 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1136541 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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D2 - Secured Claims - Liens
(Continuation Sheet)

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|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1607061 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1998932 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1998957 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2574955 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2969197 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4178854 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CAPITALSOURCE BANK 30 S WACKER DR CHICAGO, IL 60606 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4568880 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0831062 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

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D2 - Secured Claims - Liens

(Continuation Sheet)

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|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 2586193 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 0896046 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1782567 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1789984 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1913329 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2519745 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2519943 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2520081 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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D2 - Secured Claims - Liens
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|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3209437 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3597542 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4313188 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4332816 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0257958 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0257982 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0661332 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0725020 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
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D2 - Secured Claims - Liens
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| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1914110 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1914300 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORPORATION 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 2355834 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD BANK AS AGENT ADD'L SECURED PARTY UNITED LEASING, INC. 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3991174 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD BANK AS AGENT ADD'L SECURED PARTY UNITED LEASING, INC. 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1650326 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD BANK AS AGENT AND UNITED LEASING, INC. 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2766080 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 2301404 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 2301503 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

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D2 - Secured Claims - Liens

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| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 2301552 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 2368841 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3720677 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3720719 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3720743 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 4176168 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 4176218 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 3939012 Collateral: Certain personal property Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

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D2 - Secured Claims - Liens

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|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 3615018 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 0205895 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2225285 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2225509 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2225640 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2225780 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 3187989 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 3188482 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
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D2 - Secured Claims - Liens
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 3188771 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 3189076 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GE CAPITAL COMMERCIAL INC. 2208 HIGHWAY 121, STE 100 BEDFORD, TX 76021 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3411553 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GE CAPITAL COMMERCIAL INC. 2208 HIGHWAY 121, STE 100 BEDFORD, TX 76021 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3744045 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GE CAPITAL COMMERCIAL INC. 2208 HIGHWAY 121, STE 100 BEDFORD, TX 76021 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4509231 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2004 4294256 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3326392 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3327598 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

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D2 - Secured Claims - Liens

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|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3327630 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3336672 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3336674 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3614011 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3614953 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2008 3615000 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0205846 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0206190 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

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D2 - Secured Claims - Liens
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 2306409 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 3334079 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 3653387 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 4563460 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 4563486 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3083477 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4133974 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4932383 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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D2 - Secured Claims - Liens
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|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| GENERAL ELECTRIC CAPITAL CORPORATION 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1229691 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| HAWTHORN BANK 321 W BATTLEFIELD SPRINGFIELD, MO 65807 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 1885927 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| HAWTHORN BANK 321 W BATTLEFIELD SPRINGFIELD, MO 65807 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 2160908 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KEY EQUIPMENT FINANCE INC. 10 W MARKET ST INDIANAPOLIS, IN 46204 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 2081390 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KEY EQUIPMENT FINANCE INC. 10 W MARKET ST INDIANAPOLIS, IN 46204 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 6404598 5 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KEY EQUIPMENT FINANCE INC. 10 W MARKET ST INDIANAPOLIS, IN 46204 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 6404931 8 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KEY EQUIPMENT FINANCE INC. 10 W MARKET ST INDIANAPOLIS, IN 46204 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 6445540 8 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0230448 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0357415 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0357464 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 0357597 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 2009506 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 W. GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 2269738 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2967415 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 3511758 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4568005 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--|------------------|-------|--|---|---------------------------|
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 4568021 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0232654 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0236622 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| MAZUMA CAPITAL CORP, ASSIGNMENT TO FIRST UTAH BANK 13997 S. MINUTEMAN DRIVE SUITE 200 DRAPER, UT 84020 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0471104 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2377417 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| PEOPLE'S CAPITAL AND LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1244179 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| PEOPLE'S CAPITAL AND LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1244310 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| PRIME ALLIANCE BANK 1868 SOUTH 500 WEST WOODS CROSS, UT 84087 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0471070 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4294193 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4294391 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4294516 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4295166 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4295307 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 432027 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4320840 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4332340 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4332472 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4332712 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4332753 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2008 4336192 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 0446135 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 0446143 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2009 0446150 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 1523061 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--|----------------------------|--------------|---|--|----------------------------------|
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2414799 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2706566 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2706574 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2706590 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2706590 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 2713992 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3205188 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3205196 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

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|---|--------------------------------------|------------------|-------|---|---|---------------------------|
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3205204 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3222415 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3274168 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3463498 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3731050 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 3837162 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 4559732 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2010 4574053 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|--|--|----------------------------|--------------|---|--|----------------------------------|
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 0060767 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 0107691 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 0365893 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 0748841 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 1944001 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 1944019 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2040619 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| RBS ASSET FINANCE, INC. 71 S WACKER DRIVE CHICAGO, IL 60606 | | | CUD | UCC Lienholder UCC-1 Financing Statement, File No., 2011 2040726 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 1658449 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 1117368 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0471005 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| REPUBLIC BANK, INC. 1560 S. RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 1048448 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2158015 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2158403 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2158445 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2158460 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

D2 - Secured Claims - Liens
(Continuation Sheet)

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|--|--------------------------------------|------------------|-------|--|---|---------------------------|
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2162231 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2162330 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2011 2986845 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0411654 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2012 0815581 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 3860514 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2009 3860928 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 1296148 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

D2 - Secured Claims - Liens

(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, if Any |
|---|--------------------------------------|------------------|-------|--|---|---------------------------|
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 1404064 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 2252199 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 2252215 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 2963456 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 3411034 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 2010 3805631 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| US BANCORP EQUIPMENT FINANCE, INC. PO BOX 6328 FARGO, ND 58125 | | | CUD | Lease - Personal Property UCC-1 Financing Statement, File No., 6399046 2 Collateral: Certain equipment Value: Undetermined | Undetermined | Undetermined |
| D2 - Secured Claims - Liens | | | | TOTALS: | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim | Amount not Entitled to Priority, if Any |
|---|-----------------|---------|------------------------------------|---------------------|-------------------------|-----------------|-----------------|---|
| | | | | | | | | Amount Entitled to Priority |
| Various | | | See Exhibit E - Tax Authorities | | | | Undetermined | Undetermined |
| | | | | | | | | Undetermined |

Subtotal >

(Total of this page)

Total >

(Report on Summary of Schedules)

| | |
|--------------|--------------|
| | Undetermined |
| Undetermined | Undetermined |
| Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

E - Tax Authorities
(Continuation Sheet)

Taxes and Certain Other Debts Owed to
Governmental Agencies

Type of Priority

| C O D E B T O R | H W J C | C/U/D | Consideration for Claim | Amount of Claim | Amount Not Entitled to Priority | Amount Entitled to Priority, if Any |
|--|------------------|----------------|------------------------------|-----------------------|---|---|
| | | CUD | Taxes - Personal Property | Undetermined | Undetermined | Undetermined |
| BOONE COUNTY SHERIFF 200 STATE STREET, SUITE 102 MADISON, WV 25130 | | | | | | |
| | | CUD | Taxes - Personal Property | Undetermined | Undetermined | Undetermined |
| KANAWHA COUNTY SHERIFF 409 VIRGINIA ST. EAST, ROOM 120 CHARLESTON, WV 25301 | | | | | | |
| | | CUD | Taxes - Sales/Use | Undetermined | Undetermined | Undetermined |
| WEST VIRGINIA DEPARTMENT OF TAX INTERNAL AUDITING DIVISION P.O. BOX 1826 CHARLESTON, WV 25327 | | | | | | |
| E - Tax Authorities | | TOTALS: | | Undetermined | Undetermined | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim |
|---|-----------------|------------------------------------|---|---------------------|-------------------------|-----------------|--|
| | | H | W | | | | |
| Various | | | | | | | \$254,010,416.66 |
| Various | | | | | | | \$845,977.53 |
| None | | | | | | | F3 - Litigation |
| None | | | | | | | F4 - Customer Claims |
| None | | | | | | | F5 - Compensation |
| None | | | | | | | F6 - Employee Benefit Plans |
| Various | | | | | | | See Exhibit F7 - Rejection Damages Undetermined |
| Various | | | | | | | See Exhibit F8 - Intercompany Debt \$212,157,833.17 |

Sub- Total >
(Total of this Page) **\$467,014,227.36**

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | Amount of Claim |
|---|-----------------|------------------------------------|-------|---------------------|-------------------------|-----------------|-----------------|
| | | H | W J C | | | | |
| Various | | | | | | | Undetermined |
| None | | | | | | | |
| Various | | | | | | | Undetermined |

Sub- Total >
(Total of this Page)

Undetermined

Total >

\$467,014,227.36

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F1 - Unsecured Notes / Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|------------------|
| WILMINGTON TRUST COMPANY 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890 | X | | CUD | Date Incurred: Various 8.25% Senior Notes due 2018 | \$254,010,416.66 |
| F1 - Unsecured Notes / Debt | | | TOTAL: | \$254,010,416.66 | |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|-------|---|--------------|
| BANCORPSOUTH EQUIPMENT FINANCE DBA BANCORPSOUTH EXCHANGE LLC MILWAUKEE, WI 53223 | | | | General Trade Payable | \$33,215.25 |
| CAPITAL SOURCE BANK ACH VENDOR 4598 SOLUTIONS CENTER CHICAGO, IL 60677-4005 | | | | General Trade Payable | \$180,912.70 |
| CATERPILLAR FINANCIAL SERVICES PO BOX 100647 PASADENA, CA 91189-0647 | | | | General Trade Payable | \$274,569.36 |
| DUKE REALTY LIMITED PARTNERSHIP 75 REMITTANCE DR. SUITE 3205 CHICAGO, IL 60675-3205 | | | | General Trade Payable | \$236.60 |
| GE CAPITAL TMS PO BOX 740434 ATLANTA, GA 30374-0434 | | | | General Trade Payable | \$15,754.78 |
| KEY CORPORATE CAPITAL INC PO BOX 1865 ALBANY, NY 12201-1865 | | | | General Trade Payable | \$28,331.97 |
| PEC EQUIPMENT COMPANY LLC 701 MARKET ST SAINT LOUIS, MO 63101 | | | | General Trade Payable | \$81,247.20 |
| PEOPLE'S CAPITAL & LEASING CORP 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | | | | General Trade Payable | \$15,777.32 |
| SG EQUIPMENT FINANCE USA CORP ATTN CLAUDIA MUNOZ 480 WASHINGTON BOULEVARD JERSEY CITY, NJ 07310-1900 | | | | General Trade Payable | \$49,528.91 |
| SIEMENS CREDIT CORPORATION PO BOX 7777 W5635 PHILADELPHIA, PA 19175 | | | | General Trade Payable | \$124,461.70 |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F2 - Accounts Payable
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|---------------------|
| THE FIFTH THIRD LEASING COMPANY PO BOX 630756 CINCINNATI, OH 45263-0756 | | | | General Trade Payable | \$41,941.74 |
| F2 - Accounts Payable | | | TOTAL: | | \$845,977.53 |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F7 - Rejection Damages
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|-------|---|--------------|
| BANK OF THE WEST ATTN SUZANNE WEAVER 844 WEST PAMPA MESA, AZ 85210 | | | CUD | Rejection Damages | Undetermined |
| CAPITALSOURCE BANK ATTN DAVID HEIDT 30 SOUTH WACKER DRIVE CHICAGO, IL 60606 | | | CUD | Rejection Damages | Undetermined |
| FIFTH THIRD LEASING COMPANY ATTN GERALD WHITFIELD, VP 38 FOUNTAIN SQUARE PLAZA MD10904A CINCINNATI, OH 45263 | | | CUD | Rejection Damages | Undetermined |
| GENERAL ELECTRIC CAPITAL CORPORATION 500 W. MONROE ST CHICAGO, IL 60661 | | | CUD | Rejection Damages | Undetermined |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP ATTN JIMY JOSEPH 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | | | CUD | Rejection Damages | Undetermined |
| MACQUARIE CORPORATE AND ASSET FUNDING, INC. 125 WEST 55TH STREET NEW YORK, NY 10019 | | | CUD | Rejection Damages | Undetermined |
| PEABODY ENERGY CORPORATION PEABODY PLAZA ATTN GENERAL COUNSEL 701 MARKET STREET ST. LOUIS, MO 63101-1826 | | | CUD | Rejection Damages | Undetermined |
| RBS ASSET FINANCE, INC. ATTN JOHN STOGSDILL 71 SOUTH WACKER DRIVE 28TH FLOOR CHICAGO, IL 60606 | | | CUD | Rejection Damages | Undetermined |
| SG EQUIPMENT FINANCE USA CORP 480 WASHINGTON BOULEVARD JERSEY CITY, NY 07310 | | | CUD | Rejection Damages | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F7 - Rejection Damages
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|--------------------------------------|------------------|---------------|---|---------------------|
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830 | | | CUD | Rejection Damages | Undetermined |
| SOMERSET CAPITAL GROUP, LTD. ATTN YOLANDA DELANEY / EVAN BOKOR MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | | | CUD | Rejection Damages | Undetermined |
| UNITED LEASING, INC. ATTN MARTHA AHLERS / DIRECTOR OF OPERATIONS 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | | | CUD | Rejection Damages | Undetermined |
| F7 - Rejection Damages | | | TOTAL: | | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F8 - Intercompany Debt
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|------------------|------------------|---------------|---|-------------------------|
| COLONY BAY COAL COMPANY 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | | | | Date Incurred: Various Intercompany Balance | \$15,415.91 |
| JARRELL'S BRANCH COAL COMPANY 12312 OLIVE BOULEVARD, SUITE 428 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$1,100,905.32 |
| PATRIOT COAL CORPORATION 12312 OLIVE BOULEVARD, SUITE 400 SAINT LOUIS, MO 63141 | | | | Date Incurred: Various Intercompany Balance | \$211,041,511.94 |
| F8 - Intercompany Debt | | | TOTAL: | | \$212,157,833.17 |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

F9 - Environmental
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|---------------------|
| US DEPARTMENT OF INTERIOR OFFICE OF SURFACE MINING RECLAMATION & ENFORCEMENT SOUTH INTERIOR BUILDING 1951 CONSTITUTION AVE. NW, ROOM 223 WASHINGTON, DC 20240 | | | CUD | Environmental Federal Agency | Undetermined |
| US DEPARTMENT OF INTERIOR INTERIOR BOARD OF LAND APPEALS 801 N. QUINCY STREET, SUITE 300 ARLINGTON, VA 22203 | | | CUD | Environmental Federal Agency | Undetermined |
| US DEPARTMENT OF INTERIOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW, RM. 5665 WASHINGTON, DC 20240 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 2 OFFICE OF THE REGIONAL ADMINISTRATOR 290 BROADWAY NEW YORK, NY 10007-1866 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 3 OFFICE OF THE REGIONAL ADMINISTRATOR 1650 ARCH STREET PHILADELPHIA, PA 19103-2029 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 4 OFFICE OF THE REGIONAL ADMINISTRATOR ATLANTA FEDERAL CTR, 61 FORSYTH ST SW ATLANTA, GA 30303-3104 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 5 OFFICE OF THE REGIONAL ADMINISTRATOR 77 WEST JACKSON BLVD. CHICAGO, IL 60604-3507 | | | CUD | Environmental Federal Agency | Undetermined |
| US ENVIRONMENTAL PROTECTION AGENCY REGION 7 OFFICE OF THE REGIONAL ADMINISTRATOR 901 N. 5TH STREET KANSAS CITY, MO 66101 | | | CUD | Environmental Federal Agency | Undetermined |
| F9 - Environmental | | | TOTAL: | | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

F11 - Equipment Leases
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number (See Instructions Above) | C O D E | D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|--|------------------|----------------------------|------------------|-------|---|--------------|
| BANCORPSOUTH EQUIPMENT FINANCE ATTN PRESIDENT, MANAGING OR GENERAL AGENT 302 SECOND AVENUE HATTIESBURG, MS 39401 | | | | CU | Equipment Lease(s) | Undetermined |
| CAPITALSOURCE BANK ATTN DAVID HEIDT 30 SOUTH WACKER DRIVE CHICAGO, IL 60606 | | | | CU | Equipment Lease(s) | Undetermined |
| CATERPILLAR FINANCIAL SERVICES CORP. ATTN PRESIDENT, MANAGING OR GENERAL AGENT 2120 WEST END AVENUE NASHVILLE, TN 37203 | | | | CU | Equipment Lease(s) | Undetermined |
| FIFTH THIRD LEASING COMPANY ATTN GERALD WHITFIELD, VP 38 FOUNTAIN SQUARE PLAZA MD10904A CINCINNATI, OH 45263 | | | | CU | Equipment Lease(s) | Undetermined |
| GENERAL ELECTRIC CAPITAL CORP. ATTN PRESIDENT, MANAGING OR GENERAL AGENT 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60601 | | | | CU | Equipment Lease(s) | Undetermined |
| KEY EQUIPMENT FINANCE INC. ATTN PRESIDENT, MANAGING OR GENERAL AGENT 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | | | | CU | Equipment Lease(s) | Undetermined |
| PEC EQUIPMENT COMPANY, LLC ATTN WALTER HAWKINS, VP & TREASURER 701 MARKET STREET ST. LOUIS, MO 63101 | | | | CU | Equipment Lease(s) | Undetermined |
| PEOPLE'S CAPITAL & LEASING CORP. ATTN PRESIDENT, MANAGING OR GENERAL AGENT 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | | | | CU | Equipment Lease(s) | Undetermined |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

F11 - Equipment Leases
(Continuation Sheet)

| Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i> | C O D E B T O R | H W J C | C/U/D | Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state. | Claim Amount |
|---|--------------------------------------|------------------|---------------|---|---------------------|
| SIEMENS FINANCIAL SERVICES ATTN PRESIDENT, MANAGING OR GENERAL AGENT 170 WOOD AVENUE SOUTH ISELIN, NJ 08830 | | | CU | Equipment Lease(s) | Undetermined |
| SOCIÉTÉ GÉNÉRALE SOCIETE GENERALE NEW YORK BRANCH ATTN PRESIDENT, MANAGING OR GENERAL AGENT 1221 AVENUE OF THE AMERICAS, 8TH FLOOR NEW YORK, NY 10020 | | | CU | Equipment Lease(s) | Undetermined |
| F11 - Equipment Leases | | | TOTAL: | | Undetermined |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| APOGEE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 063) Master Equipment Sublease Agreement |
| BLACK STALLION COAL COMPANY, LLC 12312 OLIVE BLVD, SUITE 410 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 064) Master Equipment Sublease Agreement |
| BLACK WALNUT COAL COMPANY 12312 OLIVE BLVD, SUITE 411 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 065) Master Equipment Sublease Agreement |
| CATENARY COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 066) Master Equipment Sublease Agreement |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 067) Master Equipment Sublease Agreement |
| DODGE HILL MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 420 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 068) Master Equipment Sublease Agreement |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 069) Master Equipment Sublease Agreement |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | Intercompany Contract (ID: NCC 070) Master Equipment Sublease Agreement |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 071) Master Equipment Sublease Agreement |
| HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 072) Master Equipment Sublease Agreement |
| JARRELL'S BRANCH COAL COMPANY 12312 OLIVE BLVD, SUITE 428 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 073) Master Equipment Sublease Agreement |
| JUPITER HOLDINGS LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 074) Master Equipment Sublease Agreement |
| KANAWHA EAGLE COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 075) Master Equipment Sublease Agreement |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 076) Master Equipment Sublease Agreement |
| PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 077) Master Equipment Sublease Agreement |
| REMINGTON LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 078) Master Equipment Sublease Agreement |
| RIVERS EDGE MINING, INC. 12312 OLIVE BLVD, SUITE 439 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 079) Master Equipment Sublease Agreement |
| DAKOTA LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, SC 25301 | Intercompany Contract (ID: NCC 080) Master Equipment Sublease Agreement |
| HERITAGE COAL COMPANY LLC 12312 OLIVE BLVD, SUITE 436 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 081) Master Equipment Sublease Agreement |
| LITTLE CREEK LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 082) Master Equipment Sublease Agreement |
| MIDLAND TRAIL ENERGY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 083) Master Equipment Sublease Agreement |
| WILDCAT, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Intercompany Contract (ID: NCC 084) Master Equipment Sublease Agreement |
| PATRIOT COAL CORPORATION 12312 OLIVE BLVD, SUITE 400 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 570) Business Services Agreement |
| PATRIOT COAL SERVICES LLC 12312 OLIVE BLVD, SUITE 447 ST. LOUIS, MO 63141 | Intercompany Contract (ID: NCC 602) Business Services Agreement |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000) Master Equipment Lease Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.1) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6448 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.2) Equipment Lease - Cogar Feeder Breaker CFB56-11-019 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.3) Equipment Lease - 48" Drive Belt Starter 250HP-BC-111 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.3) Equipment Lease - 48" Drive Belt Starter 250HP-BC-112 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.3) Equipment Lease - 48" Drive Belt Starter 250HP-BC-113 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.3) Equipment Lease - 48" Drive Belt Starter 250HP-BC-114 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.4) Equipment Lease - 64-125-21 Scoop Battery and Charger-80468C1,80469C1,AZ631300011 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.4) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-149 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.4) Equipment Lease - Fletcher CDDR-13 Roof Bolter-2010164 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.4) Equipment Lease - Fletcher CDDR-13 Roof Bolter-2010165 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.5) Equipment Lease - Power Center 750KVA-36169-35677-0411 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.5) Equipment Lease - Power Center 750KVA-36169-35678-0311 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.6) Equipment Lease - Brookville 12 Ton Locomotive and battery-9389 Lessee |
| BANCORPSOUTH EQUIPMENT FINANCE 302 SECOND AVENUE HATTIESBURG, MS 39401 | Lease - Personal Property (ID: EQUI1000.6) Equipment Lease - Personnel Carrier - 13 Man-9694 Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015) Master Equipment Lease Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.1) Equipment Lease - Shuttle Car-PM0201 Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.1) Equipment Lease - Shuttle Car-PM0202 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.1) Equipment Lease - Shuttle Car-PM0203 Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.2) Equipment Lease - Joy 12CM27 Continuous Miner-JM5354A Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.3) Equipment Lease - Scoop Batteries-64913f9 Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.3) Equipment Lease - Scoop PE-300-3051 Lessee |
| BANK OF THE WEST 201 NORTH CIVIC DRIVE SUITE 360B WALNUT CREEK, CA 94596 | Lease - Personal Property (ID: EQUI1015.4) Equipment Lease - Scoop PE-300-3052 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022) Master Lease Agreement, as amended Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.1) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17821 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.2) Equipment Lease - Roof Bolter RR11-13-2009118 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.2) Equipment Lease - Roof Bolter RR11-13-2010023 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.2) Equipment Lease - Trailer 20 Ton 5th Wheel-1011 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.2) Equipment Lease - Trailer 20 Ton 5th Wheel-1012 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.3) Equipment Lease - Air Compressor & Dryer-Variou-12 Units Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.3) Equipment Lease - Joy Shuttle Car 10SC32-56BXH-4-ET17798 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.4) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17811 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.5) Equipment Lease - Stamler BF14A-8-105C Feeder Breaker-14352 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.6) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17809 Lessee |
| BMO HARRIS EQUIPMENT FINANCE COMPANY 250 EAST WISCONSIN AVENUE SUITE 1400 MILWAUKEE, WI 53202 | Lease - Personal Property (ID: EQUI1022.7) Equipment Lease - Lonadox 488D Scoop-488-4062 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034) Master Equipment Lease Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034) Master Equipment Lease Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.17) Equipment Lease - Damascus Personnel Carrier MAC-12AC-143 96V-142 & 143 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.17) Equipment Lease - Damascus Personnel Carrier MAC-12AC-143 96V-142 & 143 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.18) Equipment Lease - Stamler BH10 Coal Hauler-1616 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.18) Equipment Lease - Stamler BH10 Coal Hauler-1616 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.18) Equipment Lease - Stamler BH10 Coal Hauler-1617 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.18) Equipment Lease - Stamler BH10 Coal Hauler-1617 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.19) Equipment Lease - Equipment Carrier 4-man diesel-11N1035 (engine s/n 10960186) Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.19) Equipment Lease - Equipment Carrier 4-man diesel-11N1035(engine s/n 10960186) Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.19) Equipment Lease - VFD Drive Belt Assembly 60"-100755 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.19) Equipment Lease - VFD Drive Belt Assembly 60"-100755 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17887 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17887 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17888 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17888 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17889 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.20) Equipment Lease - Joy Shuttle Car 10SC32-64AH-5-ET17889 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.21) Equipment Lease - Air Compressor-021711-8698 Lessee |

In re **Patriot Leasing Company LLC**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.21) Equipment Lease - Air Compressor-021711-8698 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.22) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17873 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.22) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17873 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.22) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17874 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.22) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17874 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.23) Equipment Lease - Battery & Charger-80471C1,80465C1 & AZ612100012 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.23) Equipment Lease - Battery & Charger-80471C1,80465C1 & AZ612100012 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.23) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T400-155 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.23) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T400-155 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Battery Assembly-89-3012, 89-3013, 89-3014, -3015, -3016, -3017 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Battery Assembly-89-3012, 89-3013, 89-3014, -3015, -3016, -3017 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Charger Assembly-88-0911, 88-0912, 88-0913, 88-0914 Lessee |

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Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Charger Assembly-88-0911, 88-0912, 88-0913, 88-0914 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Connection Box Assembly Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Bucyrus Connection Box Assembly Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413941 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413941 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413942 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413942 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413943 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413943 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413944 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.24) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413944 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Fairchild 35C Scoop-T339-580 Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Fairchild 35C Scoop-T339-580 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-153 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-153 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17939 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17939 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17940 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17940 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17941 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17941 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Scoop Batteries & Charger-79645A1, 80068B1, 11B15MC-3035 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Scoop Batteries & Charger-79645A1, 80068B1, 11B15MC-3035 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Scoop Batteries & Charger-80065A1, 80070B1, 11B15MC-3034 Lessee |

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Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Scoop Batteries & Charger-80065A1, 80070B1, 11B15MC-3034 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.25) Equipment Lease - Shuttle Car Tires Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.26) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17884 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.26) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17884 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.27) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6435 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.27) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6435 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.28) Equipment Lease - Lonadox 488-6 Scoop-413945 Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.28) Equipment Lease - Lonadox 488-6 Scoop-413945 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.29) Equipment Lease - Cogar Feeder Breaker CFB56-11-008 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.29) Equipment Lease - Cogar Feeder Breaker CFB56-11-008 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.29) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17885 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.29) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17885 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.30) Equipment Lease - 2 Batteries and 1 Charger-80466C1,80474C1,AZ612100011 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.30) Equipment Lease - 2 Batteries and 1 Charger-80466C1,80474C1,AZ612100011 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.30) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-154 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.30) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-154 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.31) Equipment Lease - 14CM15-11EX Continuous Miner-JM6467 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.31) Equipment Lease - 14CM15-11EX Continuous Miner-JM6467 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.31) Equipment Lease - 14CM15-11EX Continuous Miner-JM6468 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.31) Equipment Lease - 14CM15-11EX Continuous Miner-JM6468 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.32) Equipment Lease - Joy 12CM27-11EKJ Continuous Miner-JM6465 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.32) Equipment Lease - Joy 12CM27-11EKJ Continuous Miner-JM6465 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.33) Equipment Lease - Sandvik Bolter/Miner MB450-MB450-065 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.33) Equipment Lease - Sandvik Bolter/Miner MB450-MB450-065 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.34) Equipment Lease - Allco Equipment Carrier 2 man-E11049 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.34) Equipment Lease - Allco Equipment Carrier 2 man-E11049 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.35) Equipment Lease - Joy 12CM27-11EKJ Continuous Miner-JM6482 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.35) Equipment Lease - Joy 12CM27-11EKJ Continuous Miner-JM6482 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.36) Equipment Lease - Cogar Feeder Breaker CFB50-11-018 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.36) Equipment Lease - Cogar Feeder Breaker CFB50-11-018 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-578 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-578 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-579 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-579 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Rock Duster SBF 488-110-5-E11248 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Rock Duster SBF 488-110-5-E11248 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7049&HIB-7044&BA069700011 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7049&HIB-7044&BA069700011 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7072&HIB-7051&BA8800013 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7072&HIB-7051&BA8800013 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7121&HKB-7122&BA070700013 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HIB-7121&HKB-7122&BA070700013 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HJB-7099&HKB-7107&BA0700012 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.37) Equipment Lease - Scoop Batteries & Charger- HJB-7099&HKB-7107&BA0700012 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.38) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0029 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.38) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0029 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.38) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0030 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.38) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0030 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.39) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-157 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.39) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-157 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.39) Equipment Lease - Scoop Batteries & Charger- HIB-7083&HJB-7091&BA880000012 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.39) Equipment Lease - Scoop Batteries & Charger- HIB-7083&HJB-7091&BA880000012 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.40) Equipment Lease - Allco DD-2 Slinger Duster-11-E11226,11-E11286 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.40) Equipment Lease - Allco DD-2 Slinger Duster-11-E11226,11-E11286 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.40) Equipment Lease - Power Center 750KVA-36253356550611 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.40) Equipment Lease - Power Center 750KVA-36253356550611 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Cogar Feeder Breaker CFB50-10047 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Cogar Feeder Breaker CFB50-10047 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Feedier Breaker CFB56-10-040 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Feedier Breaker CFB56-10-040 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010068 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010068 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010069 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010069 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher Mobile Roof Support System (MRS 13) Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Fletcher Mobile Roof Support System (MRS 13) Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17871 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17871 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17872 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17872 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413938 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413938 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413940 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Lonadox Un-A-Hauler Ram Car 816E-413940 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Stamler BF-14-3-7C-13346R2 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Stamler BF-14-3-7C-13346R2 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1025 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1025 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1026 Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1026 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1028 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1028 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV62111 Equip/Pers 6 mand-11N1027 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.7) Equipment Lease - Wallace DUV62111 Equip/Pers 6 mand-11N1027 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Gradall XL4100111 Wheeled Excavator-4100000423 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Gradall XL4100111 Wheeled Excavator-4100000423 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6434 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6434 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - MCI Circuit Breaker -36146-35661-0211 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - MCI Circuit Breaker -36146-35661-0211 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - VFD Drive Belt Assembly 60"-421985-10, 421985-30 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - VFD Drive Belt Assembly 60"-421985-10, 421985-30 Lessee |
| CAPITALSOURCE BANK 5404 WISCONSIN AVENUE 2ND FLOOR CHEVY CHASE, MD 20815 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1034 Lessee |
| CAPITALSOURCE BANK 30 SOUTH WACKER DRIVE SUITE 3500 CHICAGO , IL 60606 | Lease - Personal Property (ID: EQUI1034.8) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1034 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109) Master Equipment Lease Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.1) Equipment Lease - Cat D8R Dozer-7XM05076 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.10) Equipment Lease - Fletcher RR11-13 Roofbolter-2010073 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.11) Equipment Lease - Fletcher RR11-13 Roofbolter-2010072 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.12) Equipment Lease - Cat D11RCD-AAF75006 old s/n AAF00137 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.13) Equipment Lease - Cat 279C Skid Steer Loader-MBT02128 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.14) Equipment Lease - Cat D10T Tractor-RJG02833 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.15) Equipment Lease - CAT 988H Wheel Loader-BXY04679 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.2) Equipment Lease - CAT D10T Dozer w/ Counterweight-RJG01794 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.26) Equipment Lease - Cat D8T Track-Type Tractor-MLN00468 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.27) Equipment Lease - Cat D8T Track-Type Tractor-MLN00469 Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.28) Equipment Lease - CAT 789D Large Off-Hwy Truck-SPD00168 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.29) Equipment Lease - CAT 994H Large Wheel Loaders-DWC00301 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.3) Equipment Lease - CAT 993K Loader-Z9K00308 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.4) Equipment Lease - CAT D10T Tractor w/Ripper-RJG01810 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.5) Equipment Lease - Cat D11T Dozer-GEB00498 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.6) Equipment Lease - Cat IT14G Integrated Tool Carrier-KZN00992 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.7) Equipment Lease - CAT D-11 Tractor Certified Rebuild-9XR75002 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.8) Equipment Lease - Cat TH514 Forklift Telehandler-TBW00212 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1109.9) Equipment Lease - Joy 14CM15-11 DX Continuous Miner-JM6484 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: EQUI1114) Equipment Lease - Cat 789C Haul Truck-2BW01210 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI, OH 45263 | Lease - Personal Property (ID: EQUI1136) Master Equipment Lease, as amended Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136) Master Equipment Lease, as amended Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136) Master Equipment Lease, as amended Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1136) Master Equipment Lease, as amended Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1136) Master Equipment Lease, as amended Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI, OH 45263 | Lease - Personal Property (ID: EQUI1136.11) Equipment Lease - Mantrip-Freedom Model -434 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.11) Equipment Lease - Mantrip-Freedom Model -434 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.13) Equipment Lease - Air Compressor & Dryer-5038719 & VISMQC4928 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.13) Equipment Lease - Air Compressor & Dryer-5038720 & VISMQC4929 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.13) Equipment Lease - Air Compressor & Dryer-5038721 & VISMQC4966 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.13) Equipment Lease - Air Compressor & Dryer-5038722 & VISMQC4967 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.14) Equipment Lease - Generator CAT 1500KW-25Z01063 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.15) Equipment Lease - Locomotive-Brookville 20 ton-9608 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.15) Equipment Lease - Rockduster Batteries & Charger-GCB-6370 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.15) Equipment Lease - Rockduster Batteries & Charger-GCB-6380 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.15) Equipment Lease - Rockduster-Allco 617RM-10-E10592 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR, CO 80027 | Lease - Personal Property (ID: EQUI1136.15) Equipment Lease - Rockduster-Allco 617RM-10-E10616 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.16) Equipment Lease - Lonadox 488-6 Scoop-4061 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.16) Equipment Lease - Mantrip-Diesel-10N987 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.16) Equipment Lease - Mantrip-Diesel-10N988 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.16) Equipment Lease - Supply Car 60" Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.16) Equipment Lease - VFD Drive-Belt Control Unit Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR , CO 80027 | Lease - Personal Property (ID: EQUI1136.17) Equipment Lease - Fuel Tank-Trailer Mounted 475 Gal-10N991 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR , CO 80027 | Lease - Personal Property (ID: EQUI1136.17) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17808 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR , CO 80027 | Lease - Personal Property (ID: EQUI1136.17) Equipment Lease - Water Pump Tank Car Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Cogar Feeder Breaker CF-56 A1-HD-DH Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Lonadox 488D Scoop-4054 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Mantrip 14 passenger-10N985 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Mantrip 14 passenger-10N986 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Rockduster Batteries & Charger-DGB-6404 & 10C22MC-2939 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344 | Lease - Personal Property (ID: EQUI1136.18) Equipment Lease - Rockduster-Allco 617RM-10-E10592 Lessee |
| KEY EQUIPMENT FINANCE INC. 1000 SOUTH MCCASLIN BOULEVARD SUPERIOR , CO 80027 | Lease - Personal Property (ID: EQUI1136.19) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6394 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.20) Equipment Lease - Lonadox 488-6 Scoop-488-2711 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.21) Equipment Lease - 1800 KVA Power Center-U3502 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.22) Equipment Lease - CDDR-13 Dual Head Roof Control Drill Roofbolter Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.23) Equipment Lease - Joy 21SC04-64E-3 Shuttle Car-ET17673 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.23) Equipment Lease - Joy 21SC04-64E-3 Shuttle Car-ET17674 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.24) Equipment Lease - Atlas Copco DM-L Blasthole Drill-8884 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.25) Equipment Lease - CAT CS56 Compactor-C5S00466 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.26) Equipment Lease - CAT D6 Trac type tractor -KJL00867 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.27) Equipment Lease - CAT CS56 Compactor-C5S00473 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.28) Equipment Lease - DDR13 Double Boom Roof Bolter-2008034 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.28) Equipment Lease - DDR13 Double Boom Roof Bolter-2008085 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.29) Equipment Lease - New Klein K-3000 low profile Water Tank-6HK00224 Lessee |
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1136.29) Equipment Lease - Used 1993 Caterpillar 785B Truck w/new water tank Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| FIFTH THIRD LEASING COMPANY 38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI , OH 45263 | Lease - Personal Property (ID: EQUI1137) Subordination and Attornment Agreement Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.10) Equipment Lease - Mantrip-AL Lee 11-E11086 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - 8 Wheel Ballast Car-802717 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - 8 Wheel Ballast Car-802717 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - 8 Wheel Ballast Car-802717 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-605 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-605 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-605 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-642 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-642 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-642 Sublessor |

In re **Patriot Leasing Company LLC**

, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Jeeps-Rail Battery (2)-802719,802693 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Jeeps-Rail Battery (2)-802719,802693 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Jeeps-Rail Battery (2)-802719,802693 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Supply Trailers-8.02725, 802724, 802723, 802722 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Supply Trailers-8.02725, 802724, 802723, 802722 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.11) Equipment Lease - Supply Trailers-8.02725, 802724, 802723, 802722 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Allco 627 Duster Pod-627 RM Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Allco 627 Duster Pod-627 RM Lessee |
| SPEED MINING LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Allco 627 Duster Pod-627 RM Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9347 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9347 Lessee |
| APOGEE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9347 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| KANAWHA EAGLE COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9666 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Joy Long Wall Drum Shearer-5124218, 5124219 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Joy Long Wall Drum Shearer-5124218, 5124219 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Joy Long Wall Drum Shearer-5124218, 5124219 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1000KVA Charger-U4219B Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 1500 KVA-U4233C Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36277-38861-0212 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36277-38861-0212 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36277-38861-0212 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36383-36497-0212 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36383-36497-0212 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Power Center 750KVA Combo-36383-36497-0212 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Lessee |
| KANAWHA EAGLE COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Shuttle Car 2064-A-2064-0033 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4219A Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1137.12) Equipment Lease - Vacuum Breaker Switch House-U4233A, U4233B Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.4) Equipment Lease - Cogar Feeder Breaker CFB50-11-014 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.4) Equipment Lease - Cogar Feeder Breaker CFB50-11-014 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - Drum Shearer(2) Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - Drum Shearer(2) Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - HG0001-JOS(Part of Shearer Longwall) Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - HG0001-JOS(Part of Shearer Longwall) Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - Joy Longwall Shearer 7LS1A-LWS771 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.5) Equipment Lease - Joy Longwall Shearer 7LS1A-LWS771 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.6) Equipment Lease - Wallace DUV62111 Equip/Pers 6 mand-11N1029 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.6) Equipment Lease - Wallace DUV62111 Equip/Pers 6 mand-11N1029 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.7) Equipment Lease - Power Center 750KVA Combo-36169-1-35683-0411 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.7) Equipment Lease - Power Center 750KVA Combo-36169-1-35683-0411 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - 64-125-21 Scoop Battery and Charger-HCB-6871, 80462C1, AZ632400011 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - 64-125-21 Scoop Battery and Charger-HCB-6871, 80462C1, AZ632400011 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - 64-125-21 Scoop Battery-80472C1, HEB-6915 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - 64-125-21 Scoop Battery-80472C1, HEB-6915 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Charger-BA0697000F2 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Charger-BA0697000F2 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-573 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-573 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-577 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fairchild 35C-WH-DC Scoop-T339-577 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010168 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010168 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010169 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010169 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17886 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17886 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17886 Sublessor |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17950 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17950 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Joy Shuttle Car 10SC32-64AAHE-3-ET17950 Sublessor |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - MCI 1500KVA Power Center Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - MCI 1500KVA Power Center Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Personnel Carrier - 13 Man-9693 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.8) Equipment Lease - Personnel Carrier - 13 Man-9693 Lessee |
| SG EQUIPMENT FINANCE, USA 480 WASHINGTON BOULEVARD 24TH FLOOR JERSEY CITY, NJ 07310-2053 | Lease - Personal Property (ID: EQUI1137.9) Equipment Lease - Brookville 20 Ton Diesel Powered Locomotive -9671 Lessee |
| SOMERSET CAPITAL GROUP, LTD. 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1137.9) Equipment Lease - Brookville 20 Ton Diesel Powered Locomotive -9671 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1137.9) Equipment Lease - Brookville 20 Ton Diesel Powered Locomotive -9671 Sublessor |
| FIRST NATIONAL CAPITAL CORPORATION 26050 TOWNE CENTRE DRIVE FOOTHILL RANCH, CA 92610 | Lease - Personal Property (ID: EQUI1210) Master Lease Agreement, as amended Lessee |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT 06851 | Lease - Personal Property (ID: EQUI1210) Master Lease Agreement, as amended Lessee |
| FIRST NATIONAL CAPITAL CORPORATION 26050 TOWNE CENTRE DRIVE FOOTHILL RANCH, CA 92610 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 12CM27-11EJK Continuous Miner-JM6466 Lessee |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT 06851 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 12CM27-11EJK Continuous Miner-JM6466 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| FIRST NATIONAL CAPITAL CORPORATION 26050 TOWNE CENTRE DRIVE FOOTHILL RANCH, CA 92610 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM15-11 DX Continuous Miner-JM6485 Lessee |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT 06851 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM15-11 DX Continuous Miner-JM6485 Lessee |
| FIRST NATIONAL CAPITAL CORPORATION 26050 TOWNE CENTRE DRIVE FOOTHILL RANCH, CA 92610 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM15-11EX Continuous Miner-JM6792 Lessee |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT 06851 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM15-11EX Continuous Miner-JM6792 Lessee |
| FIRST NATIONAL CAPITAL CORPORATION 26050 TOWNE CENTRE DRIVE FOOTHILL RANCH, CA 92610 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM27-11EX Continuous Miner-JM6474 Lessee |
| NATIONS FUND I, INC. 101 MERRITT SEVEN NORWALK, CT 06851 | Lease - Personal Property (ID: EQUI1210.1) Equipment Lease - Joy 14CM27-11EX Continuous Miner-JM6474 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215) Master Equipment Lease Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215) Master Equipment Lease Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1215) Master Equipment Lease Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008019 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008020 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008021 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Line Power 2500 KVA Super Section Power Center-U3548 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Line Power 2500 KVA Super Section Power Center-U3549 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Lonadox 488-6DM Scoop-488-2769 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Lonadox 488-6DM Scoop-488-2770 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Lonadox 488-6DM Scoop-488-2771 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.1) Equipment Lease - Stamler BF-14B-59-64C-98-SN14135 Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1215.10) Equipment Lease - CAT D10T Tractor w/Ripper-RJG01770 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.11) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T339-502 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.12) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6074 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.12) Equipment Lease - Line Power 1750 KVA Power Center-U3535 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.13) Equipment Lease - Joy Stamler BH18 AC Coal Hauler-1435 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.13) Equipment Lease - Joy Stamler BH18 AC Coal Hauler-1436 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.14) Equipment Lease - ALLCO Forklift-Mini Trac-08-E9583 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Battery & Charger-0340D8 & 0804-4097 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T400-116 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Joy Shuttle Car 10SC32A-48BH-3-ET17675 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Joy Shuttle Car 10SC32A-48BSH-3-ET17676 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3550 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3551 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.2) Equipment Lease - Stamler BF-14-3-7C-98-SN14134 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Fletcher RR11-13 Roofbolter-2008025 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3513 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3514 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Line Power 2500 KVA Super Section Power Center-U3515 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3511 Lessee |

In re **Patriot Leasing Company LLC**

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Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.3) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3512 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.4) Equipment Lease - Stamler Feeder Breaker BF-14A-8-64C-98-SN14133 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.5) Equipment Lease - Cat 16M Motor Grader-B9H00483 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.6) Equipment Lease - Mining Control 600 KVA Belt Power Center-35485-88494-0808 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.7) Equipment Lease - Cogar Feeder Breaker CF-56 A1-HD-DH-8016 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.8) Equipment Lease - Gofer - 5 person rail-08-E9827 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.8) Equipment Lease - Gofer - 5 person rail-08-E9828 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.8) Equipment Lease - Gofer - 5 person rail-08-E9829 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.8) Equipment Lease - Joy Shuttle Car-ET17683 Lessee |
| CALIFORNIA FIRST NATIONAL BANK 18201 VON KARMAN AVENUE SUITE 420 IRVINE, CA 92612 | Lease - Personal Property (ID: EQUI1215.8) Equipment Lease - Joy Shuttle Car-ET17685 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.9) Equipment Lease - Personnel Carrier - 13 Man-93117 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1215.9) Equipment Lease - Personnel Carrier - 13 Man-93118 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.1) Equipment Lease - Cat D10T Tractor-RJG01797 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.2) Equipment Lease - Lonadox 488 Scoop-4880-006 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.3) Equipment Lease - Joy 10SC32-64AB Shuttle Car-2064-0017 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.3) Equipment Lease - Joy 10SC32-64AB Shuttle Car-2064-0018 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.3) Equipment Lease - Joy 10SC32-64AB Shuttle Car-2064-0019 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.4) Equipment Lease - Line Power 1750 KVA Power Center-U3536 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Fletcher DDR13 Roof Bolter Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17812 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Joy Shuttle Car 10SC32-64AXH-5-ET17822 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Scoop Batteries-GIB-6648, GIB-6649, GIB-6650 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Stamler Feeder Breaker BF-14A-8-64C-14359 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.5) Equipment Lease - Wallace Diesel Mantrip 4-man-10N989 Lessee |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.6) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010025 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.6) Equipment Lease - Fletcher DDR13 Roof Bolter-2010024 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.6) Equipment Lease - Locomotive-Brookville 20 ton-9610 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.6) Equipment Lease - Lonadox 488L Scoop-488-4068 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.7) Equipment Lease - Battery & Charger-77247J0, 77246JO, 10J27MC-3010 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.7) Equipment Lease - Fletcher RR11-13 Roofbolter-2010026 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.7) Equipment Lease - Joy 10SC32-64AB Shuttle Car-2064-0020 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.8) Equipment Lease - Fairchild Powered Scoop 35C-WH2-25-T400-148 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.8) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17810 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.8) Equipment Lease - Mantrip 12 Passenger -MAC-12-AC-136 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.8) Equipment Lease - Mantrip DUV 14-2-111-10N1012 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.8) Equipment Lease - Mantrip DUV 14-2-111-10N1013 Lessee |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.9) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9149 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1216.9) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9149 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.1) Equipment Lease - Joy Shuttle Car 10SC32-64AXH-5-ET17823 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.1) Equipment Lease - Mantrip DUV 6-2-111-10N1010 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.1) Equipment Lease - Mantrip DUV 6-2-111-10N1011 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.1) Equipment Lease - Mantrip-Electric-MAC-12-AC-137 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.10) Equipment Lease - Cogar Feeder Breaker CFB56-11-050 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.10) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17953 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.10) Equipment Lease - Joy Shuttle Car 10SC32-56BXH-4-ET17900 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Allco 627 Duster Pod-E11278 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Alpha Svcs 4-Man Ride-1503 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Brookville Diesel Duckbill Maint Mantrip PD00705UL-9700 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0031 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0032 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 1500 KVA-36267-35649-0911 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 1500KVA Super Section w/Vacuum Switch-36315-38340-1111 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 2500KVA-36243-35665-111 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 750KVA-36275-35664-1011 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 750KVA-36275-35681-0911 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 750KVA-36278-35654-0911 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Power Center 750KVA-36278-35659-0811 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.11) Equipment Lease - Vacuum Switch 7200/12470V-36146-35657-0911 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.12) Equipment Lease - Belt Power Center with Starter 48"-36282-35666-0112 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.12) Equipment Lease - Coalage Equipment Hauler Lessee |

In re **Patriot Leasing Company LLC**

, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.12) Equipment Lease - Power Center 1500KVA Super Section w/Vacuum Switch-36146-38339-0112 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.12) Equipment Lease - Power Center 1500KVA Super Section w/Vacuum Switch-36267-35652-1211 Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1217.2) Equipment Lease - Joy Continuous Miner 14CM27-JM6473 Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1217.2) Equipment Lease - Joy Dynamic Moveup 1DMU01-DMU0115 Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1217.3) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-024 Lessee |
| FLAGSTAR BANK, FSB 16 CHESTNUT STREET FOXBORO, MA 02035 | Lease - Personal Property (ID: EQUI1217.3) Equipment Lease - Stamler 98-BH10 Equip Hauler-1619 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-039 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Joy 10SC32-56ABSH-5 Shuttle Car-ET17903 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Joy BH18 Battery Hauler-1624 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Joy BH18 Battery Hauler-1625 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1037 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1038 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.4) Equipment Lease - Wallace DUV62111 Equip/Pers 6 mand-11N1039 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.5) Equipment Lease - Gofer - 5 person rail-E11145 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.5) Equipment Lease - Gofer - 5 person rail-E11146 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.5) Equipment Lease - Gofer - 5 person rail-E11147 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.5) Equipment Lease - Power Center 1500 KVA-36229-35650-0511 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Air Compressor Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Allico 7200 Personnel Carrier Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Belt Storage Assembly Unit 60" Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Fletcher DDR13 Roof Bolter-2010095 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Fletcher DDR13 Roof Bolter-2010096 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Joy Feeder Breaker BF-14-13130R3 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.6) Equipment Lease - Rock Duster SBF 488-110-5 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Brookville Diesel Tractor 50 Ton-9667 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Brookville Tractor 15 Ton-9663 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Brookville Tractor 15 Ton-9664 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0027 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0028 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Forklift Telehandler-160041611 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Joy Shuttle Car 10SC32-56BXH-4-ET17899 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Lonadox 488D Scoop Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Mantrip 14 passenger-1480 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Mantrip 4 Passenger-1502 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.7) Equipment Lease - Power Center 500 KVA-35351-500-911 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.8) Equipment Lease - Intl Mechanics/Eq Truck, Welder Kit, Drawer Set, Vice & Hose Reel Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.9) Equipment Lease - Allco 72-30 Mini Trac Tractor-E11082 Lessee |

In re **Patriot Leasing Company LLC**

, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.9) Equipment Lease - Cogar Feeder Breaker CFB50-11-067 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.9) Equipment Lease - Mankin Locomotive 15 Ton Rebuilt-802720 Lessee |
| GENERAL ELECTRIC CAPITAL CORP. 500 WEST MONROE STREET 18TH FLOOR CHICAGO, IL 60661 | Lease - Personal Property (ID: EQUI1217.9) Equipment Lease - Scoop Charging Station (Battery Charger) Lessee |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: EQUI1342) Master Equipment Lease Lessee |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: EQUI1342.1) Equipment Lease - Komatsu HD 1500-7 Rock Truck-A30079 Lessee |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: EQUI1342.2) Equipment Lease - Komatsu HD 1500-7 Rock Truck-A30080 Lessee |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: EQUI1342.3) Equipment Lease - Komatsu HD 1500-7 Rock Truck-A30085 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346) Master Equipment Lease Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.1) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6793 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.2) Equipment Lease - Mantrip 12 Passenger -JI216CSCM096 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.2) Equipment Lease - Mantrip 12 Passenger -JI216CSCM097 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.2) Equipment Lease - Power Center 750KVA-36262-35684-0711 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.3) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6449 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.4) Equipment Lease - Cogar Feeder Breaker CFB56-11-046 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.4) Equipment Lease - Equipment Car Drop Deck Shield Carrier- Irwin Car Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.5) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6795 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.6) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010191 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.6) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2010192 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Allco 7200 Personnel Carrier-E11294 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Allco 72-30 Mini Trac Tractor-11-E11083 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Brookville Personnel Carrier Battery 13 Man-9696 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Brookville Personnel Carrier Battery 13 Man-9697 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Brookville Personnel Carrier Battery 13 Man-9698 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-053 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-054 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.7) Equipment Lease - Power Center 500 KVA-35352-500-1111 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-9665 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Equipment Car Drop Deck Shield Carrier Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2011059 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Fletcher DDR13 Roof Bolter-2011076 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Fletcher DDR13 Roof Bolter-2011077 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Power Centers Vacuum Breakers-36237-35682-0911 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Vacuum Breaker Switch House 15KVA 12470V-35673-911 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.8) Equipment Lease - Wallace DUV142111 Equip/Pers 14 man-11N1097 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.9) Equipment Lease - Allco 72-30 Mini Trac Tractor-12-E11413 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 2285 FRANKLIN ROAD BLOOMFIELD HILLS, MI 48302 | Lease - Personal Property (ID: EQUI1346.9) Equipment Lease - Power Center 2500KVA-34260-38863-1211 Lessee |
| MACQUARIE CORPORATE & ASSET FUNDING, INC. 125 WEST 55TH STREET LEVEL 22 NEW YORK, NY 10019 | Lease - Personal Property (ID: EQUI1346.9) Equipment Lease - Power Center 2500KVA-34260-38863-1211 Lessee |
| MAZUMA CAPITAL CORP 12257 BUSINESS PARK DR. SUITE 225 DRAPER, UT 84020 | Lease - Personal Property (ID: EQUI1374) Master Equipment Lease Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374) Master Equipment Lease Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - 20 Ton Diesel Locomotive-93119 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Fletcher Roof Bolter-2008022 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6143 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Line Power 1000 KVA Power Center-U3679C Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Mantrip 17 Passenger-09-E9831 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Mantrip 17 Passenger-09-E9832 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Power Center 1800 KVA Belt Power Center-27661-1800-209 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Power Center 1800 KVA Belt Power Center-27662-1800-509 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.18) Equipment Lease - Scoop PE-300-3050 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.19) Equipment Lease - Personnel Carrier-18 Man-9404 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.19) Equipment Lease - Personnel Carrier-18 Man-9405 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: EQUI1374.20) Equipment Lease - Cat D11T Dozer-GEB00428 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397) Master Equipment Lease Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Atlas COPCO DM-50 Blasthole Drill-9348 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Brookville 20 Ton Diesel Powered Locomotive -97114 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-97107 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-97108 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Coal Age Shuttle Car 2064-A-N2064-0034 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Coal Age Shuttle Car 2064-A-N2064-0035 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Holden Belt Terminal Groups Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Mankin ME400 Mantrip-802735 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Power Center 1500 KVA-36299-38862-0112 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Power Center 750KVA Combo-36278-43592-0112 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - Power Center 750KVA Combo-36281-35663-1111 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - West River 48" Drive Belt Assembly- Patriot1031D,10171TU,WR1220,TK15030 Lessee |
| PEOPLE'S CAPITAL & LEASING CORP. 255 BANK STREET 4TH FLOOR WATERBURY, CT 06702 | Lease - Personal Property (ID: EQUI1397.01) Equipment Lease - West River 60" Drive Belt Assembly- Patriot1013D,1058TU,WRPP598,WR1246 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410) Master Equipment Lease Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.12) Equipment Lease Schedule - Joy 12CM12-11BX Continuous Miner-JM6094 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.12) Equipment Lease Schedule - Joy Shuttle Car-ET17684 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.12) Equipment Lease Schedule - Stamler BF-14B-59-64C-14184 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.13) Equipment Lease Schedule - CAT 993K Loader-Z9K00300 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.14) Equipment Lease Schedule - Fletcher Roof Bolter HDDR-13 Rebuild Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.15) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T400-126 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.16) Equipment Lease Schedule - Power Ctr for 60" Terminal Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.17) Equipment Lease Schedule - 20 Ton Diesel Locomotive-93114 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.18) Equipment Lease Schedule - Joy Miner 14CM15-JM6124 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.19) Equipment Lease Schedule - 21 SC Shuttle Car Reconditioned-PM0176 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.19) Equipment Lease Schedule - 21 SC Shuttle Car Reconditioned-PM0177 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.19) Equipment Lease Schedule - 21 SC Shuttle Car Reconditioned-PM0178 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.19) Equipment Lease Schedule - 21 SC Shuttle Car Reconditioned-PM0179 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.20) Equipment Lease Schedule - Equipment Carrier 2 Man Diesel-8376 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.20) Equipment Lease Schedule - Equipment Carrier 2 Man Diesel-8377 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.21) Equipment Lease Schedule - Komatsu PC400LC-730 Excavator-60071 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.22) Equipment Lease Schedule - Mini Trac Tractor-08-E9835 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.23) Equipment Lease Schedule - Shuttle Car-1138 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.24) Equipment Lease Schedule - Power Center 500 KVA-29138-500-109 Lessee |

In re **Patriot Leasing Company LLC**

, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.25) Equipment Lease Schedule - Power Center 600 KVA Belt Pwr Ctr-34485-88655-1208 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.26) Equipment Lease Schedule - Bucyrus Design 60" Belt Terminal Group Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.29) Equipment Lease Schedule - Crane-26 Ton Freightliner-1FVHC3BSXADAR2343 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.30) Equipment Lease Schedule - Locomotive-Brookville 20 ton-9609 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.31) Equipment Lease Schedule - RoofRanger CHDDR-13 Drill Roof Bolter-2009114 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.32) Equipment Lease Schedule - Breaker Double Vacuum Switch House-U3852 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.32) Equipment Lease Schedule - Stamler BH10 Coal Hauler-1605 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.33) Equipment Lease Schedule - Fletcher RR11-13 Roofbolter-2010021 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.33) Equipment Lease Schedule - Fletcher RR11-13 Roofbolter-2010022 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.33) Equipment Lease Schedule - Joy Shuttle Car 10SC32-56BXH-4-ET17797 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.34) Equipment Lease Schedule - Equipment Carrier 4-man diesel-448 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.34) Equipment Lease Schedule - VFD Drive-Belt Control Unit Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.35) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T339-404 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.35) Equipment Lease Schedule - Scoop Batteries-10H09MC-2982/75481G0/75312F0 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.36) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T339-416 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.36) Equipment Lease Schedule - Scoop Batteries-10H27MC-2987/75921H0/75923G0 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Battery & Charger-74244F0-74757F0-10G01MC2971 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Battery & Charger-75309F0-75308F0-10G29MC2980 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Battery & Charger-GEB6536-75245F0-10F04MC2963 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Bobcat SkidSteer Loader-A5HA35631 Lessee |

In re **Patriot Leasing Company LLC**

, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T339-418 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T339-421 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.37) Equipment Lease Schedule - Fairchild Powered Scoop 35C-WH2-25-T339-422 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.38) Equipment Lease Schedule - Supply Trailers-SC-08, SC-09, SC-10, SC-11, SC-12 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.39) Equipment Lease Schedule - Utility Truck-2FZACFDJ99AAK9845 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.40) Equipment Lease Schedule - Stamler BF-14B-59-64C-14175 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.42) Equipment Lease Schedule - Jeepster Rail Mounted Equip Car Diesel-9625 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.43) Equipment Lease Schedule - Air Compressor & Dryer Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.44) Equipment Lease Schedule - International 7400 Equipment Truck-1HTWCAZL0BJ344643 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.45) Equipment Lease Schedule - Power Center 750KVA-36113-33336-1210 Lessee |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.45) Equipment Lease Schedule - Power Center 750KVA-36113-33338-1210 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.46) Equipment Lease Schedule - Sandvik Bolter/Miner MB450-MB450-064 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.47) Equipment Lease Schedule - Joy Shuttle Car 10SC32-56BXH-4-ET17897 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.47) Equipment Lease Schedule - Joy Shuttle Car 10SC32-56BXH-4-ET17898 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.48) Equipment Lease Schedule - Stamler 98-BH10 Equip Hauler-1618 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.49) Equipment Lease Schedule - Brookville 20 Ton Diesel Powered Locomotive -9670 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.49) Equipment Lease Schedule - Personnel Carrier - 13 Man-9673 Lessee |
| RBS ASSET FINANCE, INC. 71 SOUTH WACKER DRIVE 28TH FLOOR MAIL STOP IH2895 CHICAGO, IL 60606-4637 | Lease - Personal Property (ID: EQUI1410.50) Equipment Lease Schedule - Brookville 20 Ton Diesel Powered Locomotive -9672 Lessee |
| RELCO FINANCE, INC 1001 WARRENVILLE ROAD SUITE 201 LISLE, IL 60532 | Lease - Personal Property (ID: EQUI1467) Master Equipment Lease Lessee |
| RELCO FINANCE, INC 1001 WARRENVILLE ROAD SUITE 201 LISLE, IL 60532 | Lease - Personal Property (ID: EQUI1467.02) Equipment Lease - Locomotive EMD GP 38-2-RLCX 2011 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| RELCO FINANCE, INC 1001 WARRENVILLE ROAD SUITE 201 LISLE, IL 60532 | Lease - Personal Property (ID: EQUI1467.03) Equipment Lease - Locomotive EMD GP 38-2-RLCX2012 Lessee |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470) Master Equipment Lease Lessee |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher CDR-D Roof Bolter-2009052 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher CDR-D Roof Bolter-2009052 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher DDR13 Roof Bolter-2008090 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher DDR13 Roof Bolter-2008090 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher DDR13 Roof Bolter-2008172 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.12) Equipment Lease - Fletcher DDR13 Roof Bolter-2008172 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3679F Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3679F Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3679G Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.13) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3679G Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.14) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008061 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.14) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008061 Sublessor |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.14) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008062 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.14) Equipment Lease - Fletcher CHDDR-13 Roof Bolter-2008062 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.15) Equipment Lease - Cat 740 Rock Truck-B1P04153 Lessee |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | Lease - Personal Property (ID: EQUI1470.15) Equipment Lease - Cat 740 Rock Truck-B1P04153 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.16) Equipment Lease - Lube Truck-5KKMALCV17PX22892 Lessee |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | Lease - Personal Property (ID: EQUI1470.16) Equipment Lease - Lube Truck-5KKMALCV17PX22892 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.17) Equipment Lease - Scoop Batteries Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.17) Equipment Lease - Scoop Batteries Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.17) Equipment Lease - Scoop PE-300-3053 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.17) Equipment Lease - Scoop PE-300-3053 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Air Compressor Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Air Compressor Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Nitrogen Generator Lessee |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Nitrogen Generator Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Nitrogen Generator Sublessor |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.18) Equipment Lease - Nitrogen Generator Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.19) Equipment Lease - Shield Car 30 Ton Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.19) Equipment Lease - Shield Car 30 Ton Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.20) Equipment Lease - Cat 320 CL Excavator-PAB05811 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.20) Equipment Lease - Cat 320 CL Excavator-PAB05811 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.21) Equipment Lease - Rockduster-810 RTM Diesel-10-E10531 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.21) Equipment Lease - Rockduster-810 RTM Diesel-10-E10531 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Joy Shuttle Car-ET17788 Lessee |
| DODGE HILL MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 420 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Joy Shuttle Car-ET17788 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Joy Shuttle Car-ET17789 Lessee |
| DODGE HILL MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 420 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Joy Shuttle Car-ET17789 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Shuttle Car Cable Lessee |
| DODGE HILL MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 420 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Shuttle Car Cable Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Shuttle Car Tires Lessee |
| DODGE HILL MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 420 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.22) Equipment Lease - Shuttle Car Tires Sublessor |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.23) Equipment Lease - Supply Trailers Lessee |
| OHIO COUNTY COAL COMPANY, LLC 12312 OLIVE BLVD, SUITE 432 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.23) Equipment Lease - Supply Trailers Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.24) Equipment Lease - Mantrip 14 passenger-10N978 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.24) Equipment Lease - Mantrip 14 passenger-10N978 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.25) Equipment Lease - Bobcat SkidSteer Loader-A3LN36631 Lessee |
| HOBET MINING, LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.25) Equipment Lease - Bobcat SkidSteer Loader-A3LN36631 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.26) Equipment Lease - Water Truck 4,000 Gal-090605377-3 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.26) Equipment Lease - Water Truck 4,000 Gal-090605377-3 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.27) Equipment Lease - Equipment Carrier 4-man diesel-203632 Lessee |
| OHIO COUNTY COAL COMPANY, LLC 12312 OLIVE BLVD, SUITE 432 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.27) Equipment Lease - Equipment Carrier 4-man diesel-203632 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.28) Equipment Lease - Nitrogen Generator Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.28) Equipment Lease - Nitrogen Generator Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3836 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power 1500 KVA Underground Power Center-U3836 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3835 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.29) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3835 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.30) Equipment Lease - Mantrip 14 passenger-10N979 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.30) Equipment Lease - Mantrip 14 passenger-10N979 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.31) Equipment Lease - Equipment Carrier 4-man diesel-433 Lessee |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | Lease - Personal Property (ID: EQUI1470.31) Equipment Lease - Equipment Carrier 4-man diesel-433 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.32) Equipment Lease - Lube Truck Body-7PX22892 Lessee |
| GRAND EAGLE MINING, LLC 19070 HWY 1078 SOUTH HENDERSON, KY 42420 | Lease - Personal Property (ID: EQUI1470.32) Equipment Lease - Lube Truck Body-7PX22892 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.33) Equipment Lease - Nitrogen Generator-5475 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.33) Equipment Lease - Nitrogen Generator-5475 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Equipment Carrier 2 Man Diesel-10N990 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Equipment Carrier 2 Man Diesel-10N990 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Mini Trac Tractor-10-E10580 Lessee |
| HIGHLAND MINING COMPANY, LLC 12312 OLIVE BLVD, SUITE 425 ST. LOUIS, MO 63141 | Lease - Personal Property (ID: EQUI1470.34) Equipment Lease - Mini Trac Tractor-10-E10580 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Gofer - 5 person rail-10-E10612 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Gofer - 5 person rail-10-E10612 Sublessor |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|---|
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Gofer - 5 person rail-10-E10613 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Gofer - 5 person rail-10-E10613 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Nitrogen Generator-5367 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.35) Equipment Lease - Nitrogen Generator-5367 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.36) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6395 Lessee |
| KANAWHA EAGLE COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.36) Equipment Lease - Joy 14CM15-11CX Continuous Miner-JM6395 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.37) Equipment Lease - Cogar Feeder Breaker-10026 Lessee |
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.37) Equipment Lease - Cogar Feeder Breaker-10026 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 14 passenger-10-E10646 Lessee |
| PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 14 passenger-10-E10646 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 14 passenger-10-E10761 Lessee |
| PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 14 passenger-10-E10761 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 7200XP-10-E10762 Lessee |
| PINE RIDGE COAL COMPANY, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.38) Equipment Lease - Mantrip 7200XP-10-E10762 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.39) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17813 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|--|
| EASTERN ASSOCIATED COAL, LLC 500 LEE STREET EAST, SUITE 202 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.39) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17813 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.40) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6398 Lessee |
| COYOTE COAL COMPANY LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.40) Equipment Lease - Joy 12CM12-11BX Continuous Miner-JM6398 Sublessor |
| SIEMENS FINANCIAL SERVICES, INC. 170 WOOD AVENUE SOUTH ISELIN, NJ 08830-2704 | Lease - Personal Property (ID: EQUI1470.41) Equipment Lease - Allco Equipment Carrier Personnel Go-Fer-10-E10614 Lessee |
| PANTHER LLC 500 LEE STREET EAST, SUITE 900 CHARLESTON, WV 25301 | Lease - Personal Property (ID: EQUI1470.41) Equipment Lease - Allco Equipment Carrier Personnel Go-Fer-10-E10614 Sublessor |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516) Master Equipment Lease, As Amended Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516) Master Equipment Lease, As Amended Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.13) Equipment Lease - Joy Miner 14CM15-JM3470 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.13) Equipment Lease - Joy Miner 14CM15-JM3470 Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.14) Equipment Lease - Line Power 1500 KVA Underground Power Center- U3679A Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.14) Equipment Lease - Line Power 1500 KVA Underground Power Center- U3679A Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.14) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3679B Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.14) Equipment Lease - Line Power Vaccum Breaker VCB-2-U3679B Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.15) Equipment Lease - Feeder Breaker-CFB-44-S-A1-HD-DH Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.15) Equipment Lease - Feeder Breaker-CFB-44-S-A1-HD-DH Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.15) Equipment Lease - Truck Dump/Bin Feeder-8057 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.15) Equipment Lease - Truck Dump/Bin Feeder-8057 Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - 20 Ton Diesel Locomotive-93115 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - 20 Ton Diesel Locomotive-93115 Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - 20 Ton Diesel Locomotive-93116 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - 20 Ton Diesel Locomotive-93116 Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - Feeder Breaker-09-008 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.16) Equipment Lease - Feeder Breaker-09-008 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0014B Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0014B Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0015B Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0015B Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0016B Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0016B Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0017B Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.17) Equipment Lease - Getman 7090 Personnel & Equip Carrier-GETTP0017B Lessee |
| SOMERSET CAPITAL GROUP, LTD. ATTN: NOTICES DEPARTMENT MERRITT CORPORATE WOODS 612 WHEELERS FARMS ROAD MILFORD, CT 06461 | Lease - Personal Property (ID: EQUI1516.18) Equipment Lease - Feeder Breaker-8017 Lessee |
| SOMERSET LEASING CORP. XVI 1087 BROAD STREET SUITE 301 BRIDGEPORT, CT 06604 | Lease - Personal Property (ID: EQUI1516.18) Equipment Lease - Feeder Breaker-8017 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529) Master Lease Agreement Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.1) Equipment Lease - International 7400 Equipment Truck-1HTWCAZL1BJ343548 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.1) Equipment Lease - International 7400 Equipment Truck-1HTWCAZL4BJ343544 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.10) Equipment Lease - Allco 72-30 Mini Trac Tractor-11-E11081 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.10) Equipment Lease - Fairchild 35C-WH2-25-DC Scoop-T400-154 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.10) Equipment Lease - Power Center 500 KVA-34393-500-711 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.10) Equipment Lease - Power Center 750KVA-36253-35653-0611 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.10) Equipment Lease - Scoop Batteries & Charger-HHB-7037, HHB-7031, BA880000000011 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.2) Equipment Lease - Allco 48V Passenger Rail Gofer-11E11146 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.3) Equipment Lease - Coalage Equipment Hauler-BTV-004 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.3) Equipment Lease - Mini Trac Tractor-11-E10974 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.4) Equipment Lease - Cogar Feeder Breaker CFB56-11-031 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.5) Equipment Lease - 48" Drive Belt Starter 250HP Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.6) Equipment Lease - Allco 6656A Forklift diesel mini-trac-11-E11085 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.7) Equipment Lease - Allco Equipment Carrier 2 man-11-E11160, 11-E11161 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|---|---|
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.7) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-038 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.7) Equipment Lease - Cogar RT-4 Rover Maint Tub-mantrip-11-040 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.8) Equipment Lease - Cogar Feeder Breaker CFB56-11-041 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.9) Equipment Lease - Brookville 12 Ton Locomotive and battery-9690 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.9) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17901 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.9) Equipment Lease - Joy Shuttle Car 10SC32-56ABH-5-ET17902 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: EQUI1529.9) Equipment Lease - Personnel Carrier - 13 Man-9695 Lessee |
| BRODY MINING, LLC ROUTE 85 WHARTON, WV 25208 | Lease - Personal Property (ID: EQUI1551) Equipment Lease, as amended - Cat 777D Haul Truck-AGC02358 Lessee |
| RENAISSANCE CAPITAL ALLIANCE LLC 2005 WEST HAMLIN ROAD SUITE 200 ROCHESTER HILLS, MI 48309 | Lease - Personal Property (ID: EQUI1551) Master Equipment Lease, as amended - Cat 77D Haul Truck- AGC02358 Lessee |
| PEC EQUIPMENT COMPANY, LLC 701 MARKET STREET SUITE 726 ST. LOUIS, MO 63101 | Lease - Personal Property (ID: EQUI1551) Master Equipment Lease, as amended - Cat 77D Haul Truck- AGC02358 Lessee |
| CITICAPITAL 1701 GOLF ROAD SUITE 1108 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: EQUI1552) Master Equipment Lease Lessee |
| PEC EQUIPMENT COMPANY, LLC 701 MARKET STREET SUITE 700 ST. LOUIS, MO 63101 | Lease - Personal Property (ID: EQUI1552) Master Equipment Lease Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1001) Equipment Lease - Joy BH18 Battery Hauler-BH1676 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1001) Equipment Lease - Joy BH18 Battery Hauler-BH1677 Lessee |
| PRIME ALLIANCE BANK, INC. 1868 SOUTH 500 WEST WOODS CROSS, UT 84010 | Lease - Personal Property (ID: NCC1002) Equipment Lease - Joy Shuttle Car 10SC32-64AAH-3-ET18117 Lessee |
| PRIME ALLIANCE BANK, INC. 1868 SOUTH 500 WEST WOODS CROSS, UT 84010 | Lease - Personal Property (ID: NCC1002) Equipment Lease - Joy Shuttle Car 10SC32-64AAH-3-ET18118 Lessee |
| PRIME ALLIANCE BANK, INC. 1868 SOUTH 500 WEST WOODS CROSS, UT 84010 | Lease - Personal Property (ID: NCC1002) Equipment Lease - Shuttle Car 2064-A-2064-0036 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1003) Equipment Lease - Brookville Diesel Tractor 15 Ton/20 Man-97106 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1003) Equipment Lease - Joy Shuttle Car 10SC32-64AAH-3-ET18116 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1003) Equipment Lease - Power Center 1500 KVA-36315-38341-0212 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1003) Equipment Lease - Power Center 750KVA Combo-36277-35679-0212 Lessee |
| REPUBLIC BANK, INC 1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL, UT 84010 | Lease - Personal Property (ID: NCC1003) Equipment Lease - Power Center 750KVA Combo-36373-35658-0212 Lessee |
| MAZUMA CAPITAL CORP 12257 S. BUSINESS PARK DRIVE SUITE 225 DRAPER, UT 84020 | Lease - Personal Property (ID: NCC1004) Equipment Lease - Dynamic Move-up Unit-DMU0120 Lessee |
| KOMATSU FINANCIAL LIMITED PARTNERSHIP 1701 WEST GOLF ROAD SUITE 300 ROLLING MEADOWS, IL 60008 | Lease - Personal Property (ID: NCC1005) Equipment Lease - Komatsu 730E End Dump-A30647 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1006) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0037 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1006) Equipment Lease - Coal Age Shuttle Car 2064-A-2064-0038 Lessee |

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Address of Contract Party | Description of Contract or Lease and Nature of Debtor's Interest |
|--|--|
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1007) Equipment Lease - Brookville Diesel Tractor 50 Ton-9668 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1007) Equipment Lease - Brookville Tractor 15 Ton-97109 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1007) Equipment Lease - Brookville Tractor 15 Ton-97110 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1007) Equipment Lease - Brookville Tractor 15 Ton-97111 Lessee |
| CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203 | Lease - Personal Property (ID: NCC1007) Equipment Lease - Brookville Tractor 15 Ton-97112 Lessee |
| UNITED LEASING, INC. 3700 MORGAN AVENUE EVANSVILLE, IN 47715 | Lease - Personal Property (ID: NCC1008) Equipment Lease - Komatsu 730E End Dump-A30646 Lessee |
| PEC EQUIPMENT COMPANY LLC ATTN WALTER HAWKINS, VP & TREASURER 701 MARKET STREET ST. LOUIS, MO 63101 | Sublease Agreement (ID: PEA 002.16) Master Equipment Sublease Sublessee |

In re Patriot Leasing Company LLC, Case No. 12-12971 (SCC)
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

| Name and Address of Codebtor | Name and Address of Creditor |
|------------------------------|------------------------------|
| See Attachment H | |

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTOR AND CREDITORS

THE SENIOR SECURED CREDIT FACILITY

THE DEBTORS LISTED BELOW WERE EITHER BORROWERS OR GUARANTORS WITH RESPECT TO THE SECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
901 MAIN STREET, 7TH FLOOR
DALLAS, TX 75202

DEBTOR BORROWER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

| | |
|--|--------------------------------------|
| AFFINITY MINING COMPANY | KE VENTURES, LLC |
| APOGEE COAL COMPANY, LLC | LITTLE CREEK LLC |
| APPALACHIA MINE SERVICES, LLC | LOGAN FORK COAL COMPANY |
| BEAVER DAM COAL COMPANY, LLC | MAGNUM COAL COMPANY LLC |
| BIG EAGLE, LLC | MAGNUM COAL SALES LLC |
| BIG EAGLE RAIL, LLC | MARTINKA COAL COMPANY, LLC |
| BLACK STALLION COAL COMPANY, LLC | MIDLAND TRAIL ENERGY LLC |
| BLACK WALNUT COAL COMPANY | MIDWEST COAL RESOURCES II, LLC |
| BLUEGRASS MINE SERVICES, LLC | MOUNTAIN VIEW COAL COMPANY, LLC |
| BROOK TROUT COAL, LLC | NEW TROUT COAL HOLDINGS II, LLC |
| CATENARY COAL COMPANY, LLC | NEWTOWN ENERGY, INC. |
| CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC | NORTH PAGE COAL CORP. |
| CHARLES COAL COMPANY, LLC | OHIO COUNTY COAL COMPANY, LLC |
| CLEATON COAL COMPANY | PANTHER LLC |
| COAL CLEAN LLC | PATRIOT BEAVER DAM HOLDINGS, LLC |
| COAL PROPERTIES, LLC | PATRIOT COAL COMPANY, L.P. |
| COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2 | PATRIOT COAL SALES LLC |
| COLONY BAY COAL COMPANY | PATRIOT COAL SERVICES LLC |
| COOK MOUNTAIN COAL COMPANY, LLC | PATRIOT LEASING COMPANY LLC |
| CORYDON RESOURCES LLC | PATRIOT MIDWEST HOLDINGS, LLC |
| COVENTRY MINING SERVICES, LLC | PATRIOT RESERVE HOLDINGS, LLC |
| COYOTE COAL COMPANY LLC | PATRIOT TRADING LLC |
| CUB BRANCH COAL COMPANY LLC | PCX ENTERPRISES, INC. |
| DAKOTA LLC | PINE RIDGE COAL COMPANY, LLC |
| DAY LLC | POND CREEK LAND RESOURCES, LLC |
| DIXON MINING COMPANY, LLC | POND FORK PROCESSING LLC |
| DODGE HILL HOLDING JV, LLC | REMINGTON HOLDINGS LLC |
| DODGE HILL MINING COMPANY, LLC | REMINGTON II LLC |
| DODGE HILL OF KENTUCKY, LLC | REMINGTON LLC |
| EASTERN ASSOCIATED COAL, LLC | RIVERS EDGE MINING, INC. |
| EASTERN COAL COMPANY, LLC | ROBIN LAND COMPANY, LLC |
| EASTERN ROYALTY, LLC | SENTRY MINING, LLC |
| EMERALD PROCESSING, L.L.C. | SNOWBERRY LAND COMPANY |
| GATEWAY EAGLE COAL COMPANY, LLC | SPEED MINING LLC |
| GRAND EAGLE MINING, LLC | STERLING SMOKELESS COAL COMPANY, LLC |
| HERITAGE COAL COMPANY LLC | TC SALES COMPANY, LLC |
| HIGHLAND MINING COMPANY, LLC | THE PRESIDENTS ENERGY COMPANY LLC |
| HILLSIDE MINING COMPANY | THUNDERHILL COAL LLC |
| HOBET MINING, LLC | TROUT COAL HOLDINGS, LLC |
| INDIAN HILL COMPANY LLC | UNION COUNTY COAL CO., LLC |

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTOR AND CREDITORS

| | |
|---------------------------------|--|
| INFINITY COAL SALES, LLC | VIPER LLC |
| INTERIOR HOLDINGS, LLC | WEATHERBY PROCESSING LLC |
| IO COAL LLC | WILDCAT ENERGY LLC |
| JARRELL'S BRANCH COAL COMPANY | WILDCAT, LLC |
| JUPITER HOLDINGS LLC | WILL SCARLET PROPERTIES LLC |
| KANAWHA EAGLE COAL, LLC | WINCHESTER LLC |
| KANAWHA RIVER VENTURES I, LLC | WINIFREDE DOCK LIMITED LIABILITY COMPANY |
| KANAWHA RIVER VENTURES II, LLC | YANKEETOWN DOCK, LLC |
| KANAWHA RIVER VENTURES III, LLC | |

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTOR AND CREDITORS

8.25% SENIOR NOTES DUE IN 2018

THE DEBTORS LISTED BELOW WERE EITHER ISSUERS OR GUARANTORS WITH RESPECT TO THE UNSECURED DEBT OWED TO THE FOLLOWING PARTY AS OF THE PETITION DATE:

SECURED PARTY:

WILMINGTON TRUST COMPANY
1100 NORTH MARKET STREET
RODNEY SQUARE NORTH
WILMINGTON, DE 19890

DEBTOR ISSUER:

PATRIOT COAL CORPORATION

DEBTOR GUARANTORS:

AFFINITY MINING COMPANY
APOGEE COAL COMPANY, LLC
APPALACHIA MINE SERVICES, LLC
BEAVER DAM COAL COMPANY, LLC
BIG EAGLE, LLC
BIG EAGLE RAIL, LLC
BLACK STALLION COAL COMPANY, LLC
BLACK WALNUT COAL COMPANY
BLUEGRASS MINE SERVICES, LLC
BROOK TROUT COAL, LLC
CATENARY COAL COMPANY, LLC
CENTRAL STATES COAL RESERVES OF KENTUCKY, LLC
CHARLES COAL COMPANY, LLC
CLEATON COAL COMPANY
COAL CLEAN LLC
COAL PROPERTIES, LLC
COAL RESERVE HOLDING LIMITED LIABILITY COMPANY NO. 2
COLONY BAY COAL COMPANY
COOK MOUNTAIN COAL COMPANY, LLC
CORYDON RESOURCES LLC
COVENTRY MINING SERVICES, LLC
COYOTE COAL COMPANY LLC
CUB BRANCH COAL COMPANY LLC
DAKOTA LLC
DAY LLC
DIXON MINING COMPANY, LLC
DODGE HILL HOLDING JV, LLC
DODGE HILL MINING COMPANY, LLC
DODGE HILL OF KENTUCKY, LLC
EASTERN ASSOCIATED COAL, LLC
EASTERN COAL COMPANY, LLC

KE VENTURES, LLC
LITTLE CREEK LLC
LOGAN FORK COAL COMPANY
MAGNUM COAL COMPANY LLC
MAGNUM COAL SALES LLC
MARTINKA COAL COMPANY, LLC
MIDLAND TRAIL ENERGY LLC
MIDWEST COAL RESOURCES II, LLC
MOUNTAIN VIEW COAL COMPANY, LLC
NEW TROUT COAL HOLDINGS II, LLC
NEWTOWN ENERGY, INC.
NORTH PAGE COAL CORP.
OHIO COUNTY COAL COMPANY, LLC
PANTHER LLC
PATRIOT BEAVER DAM HOLDINGS, LLC
PATRIOT COAL COMPANY, L.P.
PATRIOT COAL SALES LLC
PATRIOT COAL SERVICES LLC
PATRIOT LEASING COMPANY LLC
PATRIOT MIDWEST HOLDINGS, LLC
PATRIOT RESERVE HOLDINGS, LLC
PATRIOT TRADING LLC
PCX ENTERPRISES, INC.
PINE RIDGE COAL COMPANY, LLC
POND CREEK LAND RESOURCES, LLC
POND FORK PROCESSING LLC
REMINGTON HOLDINGS LLC
REMINGTON II LLC
REMINGTON LLC
RIVERS EDGE MINING, INC.
ROBIN LAND COMPANY, LLC

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTOR AND CREDITORS

| | |
|---------------------------------|--|
| EASTERN ROYALTY, LLC | SENTRY MINING, LLC |
| EMERALD PROCESSING, L.L.C. | SNOWBERRY LAND COMPANY |
| GATEWAY EAGLE COAL COMPANY, LLC | SPEED MINING LLC |
| GRAND EAGLE MINING, LLC | STERLING SMOKELESS COAL COMPANY, LLC |
| HERITAGE COAL COMPANY LLC | TC SALES COMPANY, LLC |
| HIGHLAND MINING COMPANY, LLC | THE PRESIDENTS ENERGY COMPANY LLC |
| HILLSIDE MINING COMPANY | THUNDERHILL COAL LLC |
| HOBET MINING, LLC | TROUT COAL HOLDINGS, LLC |
| INDIAN HILL COMPANY LLC | UNION COUNTY COAL CO., LLC |
| INFINITY COAL SALES, LLC | VIPER LLC |
| INTERIOR HOLDINGS, LLC | WEATHERBY PROCESSING LLC |
| IO COAL LLC | WILDCAT ENERGY LLC |
| JARRELL'S BRANCH COAL COMPANY | WILDCAT, LLC |
| JUPITER HOLDINGS LLC | WILL SCARLET PROPERTIES LLC |
| KANAWHA EAGLE COAL, LLC | WINCHESTER LLC |
| KANAWHA RIVER VENTURES I, LLC | WINIFREDE DOCK LIMITED LIABILITY COMPANY |
| KANAWHA RIVER VENTURES II, LLC | YANKEETOWN DOCK, LLC |
| KANAWHA RIVER VENTURES III, LLC | |

**Patriot Leasing Company LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT H**

NAME AND ADDRESS OF CODEBTOR AND CREDITORS

CERTAIN EQUIPMENT LEASE GUARANTEES

PATRIOT COAL CORPORATION IS THE GUARANTOR FOR CERTAIN EQUIPMENT LEASES BETWEEN PATRIOT LEASING COMPANY LLC AND THE FOLLOWING LESSORS:

LESSORS:

BANCORPSOUTH EQUIPMENT FINANCE
302 SECOND AVENUE
HATTIESBURG, MS 39401

BANK OF THE WEST
201 NORTH CIVIC DRIVE, SUITE 360B
WALNUT, CA 94596

BMO HARRIS EQUIPMENT FINANCE COMPANY
250 EAST WISCONSIN AVENUE, SUITE 1400
MILWAUKEE, WI 53202

CAPITALSOURCE BANK
30 SOUTH WACKER DRIVE, SUITE 3500
CHICAGO, IL 60606

CATERPILLAR FINANCIAL SERVICES CORP.
2120 WEST END AVENUE
NASHVILLE, TN 37203

FIFTH THIRD LEASING COMPANY
38 FOUNTAIN SQUARE PLAZA, MD 10904A
CINCINNATI, OH 45263

GENERAL ELECTRIC CAPITAL CORP.
3 CAPITAL DRIVE
EDEN, MN 55344

KEY EQUIPMENT FINANCE INC.
1000 SOUTH MCCASLIN BOULEVARD
SUPERIOR, CO 80027

KOMATSU FINANCIAL LIMITED PARTNERSHIP
1701 WEST GOLF ROAD, SUITE 300
ROLLING MEADOWS, IL 60008

MACQUARIE CORPORATE & ASSET FUNDING, INC.
2285 FRANKLIN ROAD
BLOOMFIELD HILLS, MI 48302

REPUBLIC BANK, INC.
1560 SOUTH RENAISSANCE TOWNE DRIVE, SUITE 260
BOUNTIFUL, UT 84010

MAZUMA CAPITAL CORP
12257 S. BUSINESS PARK DRIVE, SUITE 225
DRAPER, UT 84020

NATIONS FUND I, INC.
101 MERRITT SEVEN
NORWALK, CT 06851

PEOPLE'S CAPITAL & LEASING CORP.
225 BANK STREET, 4TH FLOOR
WATERBURY, CT 06702

RBS ASSET FINANCE, INC.
71 SOUTH WACKER DRIVE, 28TH FLOOR, MAIL STOP IH2895
CHICAGO, IL 60606-4637

RELCO FINANCE, INC.
1001 WARRENVILLE RD
LISLE, IL 60532

SIEMENS FINANCIAL SERVICES, INC.
170 WOOD AVENUE NORTH
ISELIN, NJ 08830-2704

SG EQUIPMENT FINANCE, USA
480 WASHINGTON BOULEVARD, 24TH FLOOR
JERSEY, NJ 07310-2053

SOMERSET CAPITAL GROUP, LTD.
612 WHEELERS FARMS ROAD
MILFORD, CT 06461

UNITED LEASING INC.
3700 MORGAN AVENUE
EVANSVILLE, IN 47715

**United States Bankruptcy Court
Southern District Court of New York**

In re **Patriot Leasing Company LLC**, Case No. **12-12971 (SCC)**
Debtor Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President and Chief Financial Officer of Patriot Coal Corporation, the ultimate parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of **115** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 19, 2012**

Signature **/s/ Mark N. Schroeder**
Mark N. Schroeder
Sr Vice President and Chief Financial Officer
of Patriot Coal Corporation

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*