

Objection Deadline: Oct. 8, 2012 at 4:00 p.m. (prevailing Eastern Time)

Thompson Coburn LLP
One US Bank Plaza, Suite 2700
St. Louis, Missouri 63101
Telephone: 314-552-6121
Facsimile: 314-552-7121
Roman P. Wuller

*Special Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**INITIAL MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD JULY 9, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

NAME OF APPLICATION:	Thompson Coburn LLP ("Thompson Coburn")	
ROLE IN CASE:	Special Counsel to the Debtors and Debtors in Possession	
DATE OF RETENTION:	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
TIME PERIOD:	July 9, 2012 through and including August 31, 2012	
CURRENT APPLICATION:	Total Fees Requested: ¹	\$61,028.55
	80% of Fees Requested:	\$48,822.84
	Total Expenses Requested:	\$ 1,414.53
	Total Fees and Expenses Requested:	\$50,237.37

¹ This amount reflects a 10% discount of Thompson Coburn's standard rates provided to the Debtors.

PRIOR APPLICATION(S): None

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of July 9, 2012 through and including August 31, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$50,237.37,² representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

² This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

- Prosecuting two ongoing litigation matters currently pending in the United States District Court for the Southern District of West Virginia styled *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808 and *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653;³
- Reviewing and analyzing coal sales contracts to identify issues, if any, arising from the filing of Debtors' chapter 11 cases and advising Debtors as to the same; and
- Preparing materials related to Thompson Coburn's retention as special counsel and in the ordinary course of business.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

Notice

6. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M.

³ The matter styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.* was pending in the Circuit Court for Kanawha County, West Virginia at the time of Thompson Coburn's application for appointment as special counsel. The case was subsequently removed by the defendants to the United States District Court for the Southern District of West Virginia and is currently pending there.

Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Elisabetta G. Gasparini, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: September 21, 2012
St. Louis, Missouri

By: David A. Warfield
David A. Warfield
Roman P. Wuller
THOMPSON COBURN LLP
One U.S. Bank Plaza
St. Louis, Missouri 63101
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*Special Counsel to the Debtors
and Debtors in Possession*

Exhibit A

In Re: PATRIOT COAL CORPORATION, et al.
Chapter 11
Case No. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF
JULY 9, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

Name	Title	Rate	Hours	Amount¹
Christopher Hohn	Partner, Business Litigation	\$430	2.9	\$1,122.30
Mark Mattingly	Partner, Business Litigation	\$330	91.1	27,056.70
David Warfield	Partner, Financial Restructuring	\$510	1.8	826.20
Roman Wuller	Partner, Business Litigation	\$475	74.1	31,677.75
David Mangian	Associate, Business Litigation	\$240	1.6	345.60
		Totals:	171.5	\$61,028.55

¹ The "Amount" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

Exhibit B

In Re: PATRIOT COAL CORPORATION, et al.
Chapter 11
Case No. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF
JULY 9, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

All Matters

Matter Name	Hours	Fees¹	Expenses	Total Fees and Expenses
Bankruptcy	87.1	\$32,189.40	\$102.72	\$32,292.12
Bridgehouse	55.7	\$18,618.75	\$1,195.26	\$19,814.01
GenOn	5.5	\$2,233.80	\$0.00	\$2,233.80
Keystone	23.2	\$7,986.60	\$116.55	\$8,103.15
Totals:	171.5	\$61,028.55	\$1,414.53	\$62,443.08

Bankruptcy

Name	Title	Rate	Hours	Total Fees
Mark Mattingly	Partner, Business Litigation	\$330	39.1	\$12,903.00
David Warfield	Partner, Financial Restructuring	\$510	1.8	918.00
Roman Wuller	Partner, Business Litigation	\$475	46.2	21,945.00
	Totals:		87.1	\$35,766.00
	Total with 10% discount:			\$32,189.40

Bridgehouse

Name	Title	Rate	Hours	Total Fees
Mark Mattingly	Partner, Business Litigation	\$330	37.2	\$12,276.00
Roman Wuller	Partner, Business Litigation	\$475	16.9	8,027.50
David Mangian	Associate, Business Litigation	\$240	1.6	384.00
	Totals:		55.7	\$20,687.50
	Total with 10% discount:			\$18,618.75

¹ The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

GenOn

Name	Title	Rate	Hours	Total Fees
Christopher Hohn	Partner, Business Litigation	\$430	2.9	\$1,247.00
Roman Wuller	Partner, Business Litigation	\$475	2.6	1,235.00
	Totals:		5.5	\$2,482.00
	Total with 10% discount:			\$2,233.80

Keystone

Name	Title	Rate	Hours	Total Fees
Mark Mattingly	Partner, Business Litigation	\$330	14.8	\$4,884.00
Roman Wuller	Partner, Business Litigation	\$475	8.4	3,990.00
	Totals:		23.2	\$8,874.00
	Total with 10% discount:			\$7,986.60

Exhibit C

THOMPSON COBURN LLP

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335
Please reference invoice number(s).

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReceivable@ThompsonCoburn.com

September 21, 2012
Invoice #2490846

Patriot Coal Corporation
Attn: Joe Bean
12312 Olive Boulevard
Suite 400
St. Louis, Missouri 63141

EIN 43-0666662

For Legal Services Rendered in Connection With:

Bankruptcy

TC File: 48538 / 105927

07/11/12	R. Wuller	4.30	Telephone call from J. Bean re customer termination letters (.3); review customer termination letters and responses thereto (.4); review emails re same (.3); conference call with Davis Polk attorneys and Patriot representatives re strategy on termination letters (1.0); review EDF contracts for call with EDF (.6); conference call with EDF lawyers re termination notice (.5); telephone call from J. Bean re same (.2); conference call with Patriot representatives and Davis Polk attorneys re strategy (.5); review additional correspondence from Davis Polk (.5)
07/12/12	R. Wuller	1.00	Telephone calls from J. Bean re certain issues relating to CSAs and possible expert testimony (.2); telephone call to S. Schwartz re possible financial/accountant expert (.3); research re possible accounting expert (.5)
07/13/12	R. Wuller	3.90	Telephone calls from J. Bean re termination letters and issues re same (.4); conference call with Patriot representatives and Davis Polk re bankruptcy issues re Vitol, EDF and RWE (.9); review exposure chart on three customers (.5); conference call with prospective accounting expert, Davis Polk and Patriot representatives (.9); conference call with Patriot representatives, and Davis Polk re EDF (.8); telephone call to S. Schwartz re RWE CSA (.3); telephone call to B. Bennett re RWE CSA (.1)
07/16/12	R. Wuller	1.80	Telephone call from J. Bean re bankruptcy issues (.2); review emails from J. Bean re EDF and Vitol offers (.4); conference call with RWE counsel (.4); conference call with Vitol counsel (.4); telephone call from J. Bean re same (.2); review emails from Davis Polk re EDF and other issues (.2)

Invoice

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September 21, 2012

Invoice #2490846

Page 2

Patriot Coal Corporation

07/16/12	M. Mattingly	1.30	Review cases re safe harbor provision
07/17/12	R. Wuller	5.80	Review and revise declarations of S. Schwartz (1.6); review CSAs of RWE and Vitol re additional arguments (.5); telephone call to J. Bean re same (.2); telephone call to S. Schwartz re same (.3); telephone calls from J. Bean re chart for banks (.3); review chart for banks (.3); review EDF documentation (.5); conference call with Davis Polk, J. Bean and B. Bennett re EDF documentation (.9); review and revise chart for banks (.2); emails with B. Bennett re same (.1); review revised EDF documentation (.3); telephone call with D. Toscano re declarations of S. Schwartz (.6)
07/18/12	R. Wuller	6.50	Review and note issues to discuss re memorandum of law in support of motion for temporary restraining order and preliminary injunction (1.6); review case law on fixed price argument in memorandum in support of temporary restraining order (1.6); review and revise draft complaints against Vitol and RWE (.8); telephone call to B. Bennett re Vitol issues (.2); conference call with J. Bean, A. Starr, D. Toscano, M. Huebner and J. Jones re strategy re Vitol and RWE (.9); review and analyze additional chart on CSAs for the banks (.2); review revised chart on CSAs for the banks (.1); review emails re timing of shipments to Vitol (.1); telephone call to S. Krause re appointment as special counsel (.2); review draft pleading and work on pleadings re appointment as special counsel (.3); conference call with Patriot representatives and Davis Polk re Vitol strategy (.5)
07/19/12	R. Wuller	5.20	Review draft documents for RWE resolution (.7); telephone call from D. Toscano on documentation re EDF (.2); review emails re documentation for EDF (.4); review revised EDF documentation (.6); review and response to emails from B. Bennett and A. Starr re EDF documentation (.4); review and revise draft chart to send to banks (.4); emails with Davis Polk and Patriot re chart for banks (.2); telephone call from D. Toscano and A. Starr re EDF documentation (.2); work on application for appointment as special counsel (2.1)
07/19/12	M. Mattingly	5.00	Discuss application for appointment as special counsel with D. Warfield in preparation for drafting same (.4); draft and revise application for appointment as special counsel (4.5); discuss bankruptcy issues including automatic stay with J. Jones (.1)
07/19/12	D. Warfield	1.10	Review in detail proposed disclosure requirements and declaration in support of the firm's retention as special counsel (.7); make suggested changes and discuss same with M. Mattingly (.4)
07/20/12	R. Wuller	4.50	Review Vitol documentation (.9); review revised EDF documentation (.7); review emails re revised documentation with EDF and RWE (.9); work on declaration for motion to be approved as special counsel (2.0)

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September 21, 2012
Invoice #2490846
Page 3

Patriot Coal Corporation

07/20/12	M. Mattingly	4.70	Discuss application for appointment as special counsel with S. Krause (.4); draft and revise application, proposed order and supporting declaration in support of appointment as special counsel (3.5); work on conflict search re potential parties in interest in support of application for appointment as special counsel (.5); draft email to attorneys to identify any relationships with bankruptcy court or trustees' office and review responses thereto (.3)
07/20/12	D. Warfield	0.70	Meet with R. Wuller re disclosures (.4); discussion with M. Mattingly re same (.3)
07/23/12	R. Wuller	2.90	Review revised documentation on EDF (.5); review revised documentation on Vitol (.3); review emails from A. Starr re revised documentation (.2); revise motion to be special counsel (1.6); conference with M. Mattingly re same (.3)
07/23/12	M. Mattingly	1.90	Work on application for appointment as special counsel including reviewing list of potential parties in interest for possible conflicts (1.4); discuss conflict search re potential parties in interest with A. Price (.3); discuss revisions and comments to application for appointment as special counsel with D. Warfield (.2)
07/24/12	R. Wuller	2.10	Review revised documentation for EDF (.4); review revised documentation for Vitol (.4); revise declaration for motion for appointment as special counsel (1.3)
07/24/12	M. Mattingly	3.20	Revise application for appointment as special counsel including edits of D. Warfield (1.2); call with Davis Polk counsel re bankruptcy issues including application for special counsel (.2); review and analyze list of potential parties in interest for possible conflicts (1.8)
07/25/12	R. Wuller	1.10	Emails to and from A. Starr re meeting with UCC (.2); review emails from A. Starr re RWE issues (.3); conference with M. Mattingly re report to UCC (.2); review emails re stipulation with Keystone (.2); telephone call to M. Mattingly re same (.2)
07/25/12	M. Mattingly	3.50	Review and analyze list of potential parties in interest for possible conflicts for filing with application as special counsel
07/26/12	R. Wuller	0.70	Review Davis Polk's proposed changes to application as special counsel (.3); conference with M. Mattingly re call re Bridgehouse and Keystone (.1); review red-line of change made by RWE to contract (.3)
07/26/12	M. Mattingly	0.20	Review and analyze Davis Polk edits to application as special counsel
07/27/12	R. Wuller	0.60	Review revised documentation re RWE (.4); review emails from Davis Polk re RWE contract (.2)
07/30/12	R. Wuller	0.30	Review updated list of interested parties
07/30/12	M. Mattingly	0.20	Review revised list of potential parties in interest provided by Davis Polk

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September 21, 2012

Invoice #2490846

Page 4

Patriot Coal Corporation

07/31/12	R. Wuller	0.30	Emails to and from J. Jones and A. Starr re issues on pending cases
07/31/12	M. Mattingly	0.70	Discussion with J. Jones re bankruptcy issues including draft application as special counsel and revisions thereto (.2); draft multiple emails re application for appointment as special counsel to J. Jones and Davis Polk counsel (.1); revise application for appointment as special counsel including adding comments of J. Jones (.4)
08/01/12	R. Wuller	0.30	Review comments of Davis Polk re application for special counsel (.2); email to and from M. Mattingly re same (.1)
08/01/12	M. Mattingly	3.10	Draft and revise memorandum to creditors' committee re claims asserted in Bridgehouse and Keystone matters and potential defenses and counterclaims thereto
08/02/12	R. Wuller	0.90	Review US trustee's comments to application to be appointed special counsel (.4); review and revise application to be appointed special counsel (.3); conference with M. Mattingly re same (.2)
08/02/12	M. Mattingly	3.50	Discuss US Trustee's edits to special counsel application and other bankruptcy related issues with S. Krause (.4); discuss US Trustee's edits to special counsel application with R. Wuller (.1); discuss drafting changes to special counsel application as a result of US Trustee's comments with D. Warfield (.1); multiple emails with A. Price, M. Bonacorsi and D. Rubin re representation of US Bank on matters involving Patriot (.2); review and analyze conflict report re additional parties of interest (1.1); revise exhibit to R. Wuller declaration to special counsel application to list potential parties in interest that Thompson Coburn has represented in the last two years (1.4); review and analyze US Trustee edits to special counsel application (.2)
08/03/12	R. Wuller	2.10	Revise application to be special counsel in light of UST's comments (.5); conference with M. Mattingly re application to be special counsel (.3); review emails from J. Jones re application to be special counsel (.2); review email and attachment from J. Jones re retention application re ordinary course counsel (.4); conference with M. Mattingly re retention application re ordinary course counsel (.3); review firm involvement in representing US Bank in loans to Patriot to answer question of UST (.4)
08/03/12	M. Mattingly	2.70	Discuss revisions to special counsel application with J. Jones (.2); revise special counsel application (1.3); review and draft documents relating to appointment as counsel in the ordinary course (1.2)
08/09/12	R. Wuller	0.70	Work on application to be ordinary counsel (.5); instructions to M. Mattingly re same (.2)

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September 21, 2012
Invoice #2490846
Page 5

Patriot Coal Corporation

08/09/12	M. Mattingly	3.50	Draft and revise responses to counsel in ordinary course questionnaire and draft affidavit in support of same (2.7); draft email re ownership of stock by firm attorneys and review responses to same for ordinary course application (.4); draft email to R. Martin re work performed by firm with respect to 1% client and proposed revision to special counsel application to reflect such work (.3); discuss proposed revisions to special counsel application re 1% client with R. Martin (.1)
08/10/12	R. Wuller	0.50	Finalize application for ordinary course attorney
08/10/12	M. Mattingly	0.30	Multiple emails re stock ownership of debtors by firm attorneys (.2); discuss counsel in ordinary course application and bankruptcy issues with R. Martin (.1)
08/13/12	M. Mattingly	1.00	Discuss issues re ordinary course professional application with A. Ibrahim (.1); revise and finalize ordinary course professional application (.9)
08/15/12	M. Mattingly	1.20	Review and revise special counsel application including revising affidavit in support to reflect additional potential parties in interest with a relationship with the firm
08/16/12	M. Mattingly	0.30	Discuss revisions to special counsel application with A. Ibrahim (.2); draft email to A. Ibrahim re revisions to special counsel application (.1)
08/17/12	R. Wuller	0.50	Review and finalize declaration in support of application to be appointed special counsel
08/17/12	M. Mattingly	0.50	Review and revise special counsel application and affidavit in support of the same
08/20/12	R. Wuller	0.20	Review new party in interest list sent by Davis Polk
08/20/12	M. Mattingly	0.30	Discuss revised potential parties in interest and impact on special counsel application with R. Martin (.1); review revised potential parties in interest list provided by bankruptcy counsel (.2)
08/21/12	M. Mattingly	1.20	Revise special counsel application to reflect additional parties of interest (.3); discuss status of Bozard derivative claim with counsel for excess D&O insurance carrier (.1); review list of additional potential parties in interest provided by debtors and compare conflict report re same (.8)
08/24/12	M. Mattingly	0.80	Revise and finalize R. Wuller declaration in support of application for appointment as special counsel

TOTAL HOURS

87.10

SUBTOTAL FOR SERVICES

\$35,766.00

Invoice

September 21, 2012

Invoice #2490846

Page 6

Patriot Coal Corporation

For Cash Outlays:

For reproduction charges 1284 @ \$0.08 102.72

SUBTOTAL FOR CASH OUTLAYS \$102.72

TIME SUMMARY BY TIMEKEEPER

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
M. Mattingly	39.10	\$330.00	\$12,903.00
D. Warfield	1.80	\$510.00	\$918.00
R. Wuller	46.20	\$475.00	\$21,945.00
Total All Timekeepers	87.10	\$410.63	\$35,766.00

SUBTOTAL FOR SERVICES \$35,766.00

LESS 10% DISCOUNT -3,576.60

TOTAL FOR SERVICES \$32,189.40

SUBTOTAL FOR CASH OUTLAYS \$102.72

TOTAL AMOUNT DUE \$32,292.12

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Payment Due Upon Receipt

THOMPSON COBURN LLP

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

September 21, 2012
Invoice #2490924

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335
Please reference invoice number(s).

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

Patriot Coal Corporation
Attn: Jackie Jones
12312 Olive Boulevard
Suite 400
St. Louis, Missouri 63141

EIN 43-0666662

For Legal Services Rendered in Connection With:

Bridgehouse
TC File: 48538 / 102962

07/11/12	R. Wuller	0.20	Instructions to M. Mattingly re notice of bankruptcy (.1); review email from local counsel re same (.1)
07/11/12	M. Mattingly	0.70	Draft automatic stay for filing in Bridgehouse matter (.4); emails to Davis Polk re need for notice of stay in Bridgehouse matter given that Patriot is the plaintiff (.1); discuss with J. Jones whether bankruptcy stay is necessary (.1); multiple emails with H. Jernigan re filing of bankruptcy stay (.1)
07/12/12	R. Wuller	0.70	Email to J. Bean, J. Jones and S. Martin re filing notice of stay (.1); telephone call from A. Stark and J. Martin re lifting stay (.3); review ways to lift stay (.2); emails with Davis Polk re stipulation (.1)
07/12/12	M. Mattingly	0.20	Discuss lifting of stay with H. Jernigan (.1); multiple emails with J. Jones re lifting of automatic stay in Bridgehouse matter (.1)
07/13/12	M. Mattingly	0.10	Review proposed stipulation for lifting bankruptcy stay
07/18/12	R. Wuller	0.10	Emails from and to J. Bean re service on defendants
07/18/12	M. Mattingly	0.50	Discuss stay and status of service in Bridgehouse matter with J. Jones (.3); draft email re status and history of service on Bridgehouse defendants to J. Bean (.2)
07/20/12	M. Mattingly	0.40	Review and revise motion to lift stay in Bridgehouse matter (.2); discuss motion to lift stay in Bridgehouse litigation with M. Sullivan of Davis Polk (.2)
07/23/12	D. Mangian	0.60	Telephone call to British Virgin Islands and Isle of Man re Hague Service (.5); email to M. Mattingly re status of service via Hague conversation (.1)
07/25/12	R. Wuller	0.10	Review emails from local counsel re removal of case to federal court

Invoice

Payment Due Upon Receipt

September 21, 2012
Invoice #2490924
Page 2

Patriot Coal Corporation

07/26/12	R. Wuller	1.00	Review removal pleadings (.3); outline issues to discuss with UCC re case (.4); conference with M. Mattingly re issues to discuss with UCC (.2); conference with M. Mattingly re call re Bridgehouse (.1)
07/26/12	M. Mattingly	1.30	Update research re assets of Bridgehouse defendants and Sentrum in order to assess ability to satisfy judgment (.6); multiple emails with Davis Polk re Bridgehouse matter (.1); multiple phone calls to discuss Bridgehouse matter and issues related to bankruptcy with J. Jones (.3); conference call with Davis Polk and J. Jones re Bridgehouse litigation and issues related to bankruptcy (.2); prepare for call with Davis Polk and J. Jones re Bridgehouse lawsuit and issues related to bankruptcy (.1)
07/27/12	M. Mattingly	2.60	Review and analyze financial statements of Sentrum and publicly available data to determine ability to satisfy potential judgments (1.8); draft notes re claims and potential defenses and counterclaims to the same in Bridgehouse matter (.5); discuss removal and automatic stay with counsel for Bridgehouse (.2); multiple calls with J. Jones re bankruptcy issues and their affect on Bridgehouse litigation including discussion with opposing counsel in Bridgehouse re stay (.1)
07/29/12	M. Mattingly	1.70	Draft memorandum re claims, defenses and potential counterclaims in Bridgehouse litigation for use during call with creditors' committee (1.1); review D&B reports re defendants (.6)
07/30/12	R. Wuller	1.80	Work on memorandum for UCC (.3); emails to and from A. Starr and J. Jones re stipulation (.2); conference call with J. Jones and A. Starr re memorandum for UCC (.3); conference call with UCC counsel, Davis Polk and J. Jones (.4); prepare for conference call with UCC (.6.)
07/30/12	M. Mattingly	2.90	Plan and prepare for call with creditors' committee, J. Jones, A. Starr and R. Wuller re Bridgehouse litigation (.3); call with creditors' committee, J. Jones, A. Starr and R. Wuller re Bridgehouse litigation (.4); conduct research re alleged Bridgehouse connection to Saudi royal family (.3); review financial statements and other documents re financial status of Sentrum and other Bridgehouse defendants (.4); call with J. Jones, A. Starr and R. Wuller re information to be provided to creditors' committee re Bridgehouse litigation (.2); review standing order re magistrate referral entered by court (.2); draft memorandum re claims asserted in Bridgehouse matter for creditor's committee (.8); review financial statements and other documents re financial status of Sentrum and other Bridgehouse defendants (.3)
07/31/12	M. Mattingly	2.10	Conduct legal research re possible defenses to claims asserted in complaint (.6); draft memorandum analyzing claims and potential defenses and counterclaims thereto in Bridgehouse litigation for review by creditors' committee (1.3); draft multiple emails re application for appointment as special counsel (.2)
08/01/12	R. Wuller	0.80	Work on memorandum for UCC

Invoice

Payment Due Upon Receipt

September 21, 2012
Invoice #2490924
Page 3

Patriot Coal Corporation

08/02/12	R. Wuller	2.90	Review and analyze BCTL's answer and motion to dismiss (.8); review and analyze BCL's motion to dismiss and memorandum in support (1.2); outline responses to motions filed by defendants (.5); conference with M. Mattingly re comfort letter issues (.3); review email from local counsel re comfort letter issues (.1)
08/02/12	M. Mattingly	2.20	Review and analyze answer and motions to dismiss filed in Bridgehouse matter
08/03/12	R. Wuller	2.20	Review research on enforceability of comfort letters (1.4); outline responses to motions to dismiss (.5); instructions to M. Mattingly re revising memorandum to UCC (.3)
08/03/12	M. Mattingly	1.60	Review legal authority cited by Bridgehouse Capital on motion to dismiss (.7); conduct research re same (.8); review court scheduling order (.1)
08/06/12	R. Wuller	1.00	Work on memorandum to UCC re status (.8); review emails from J. Jones and B. Bennett re memorandum to UCC (.2)
08/06/12	M. Mattingly	5.80	Draft and revise memorandum to creditors' committee re claims, defenses and counterclaims in Bridgehouse litigation and incorporate client edits to the same (2.5); conduct and analyze legal research re enforcement of comfort letters and possible defenses to same (3.2); draft email to J. Jones re Bridgehouse litigations per her request for information (.1)
08/06/12	D. Mangian	0.20	Telephone calls to British Virgin Islands re service
08/07/12	R. Wuller	0.50	Review Davis Polk's proposed changes to memorandum to UCC (.3); review and revise memorandum to UCC (.2)
08/07/12	M. Mattingly	4.40	Draft opposition to motion to dismiss (2.5); discuss edits to UCC memorandum re Bridgehouse litigation with J. Jones (.1); revise and finalize memorandum to UCC re Bridgehouse litigation including making edits of A. Starr and J. Jones (1.3); discuss memorandum re claims, defenses and counterclaims in Bridgehouse litigation with A. Starr and M. Sullivan (.5)
08/07/12	D. Mangian	0.60	Telephone call to British Virgin Islands re service (.1); draft letter to British Virgin Islands inquiring into status of service on Sentrum Holdings Limited (.5)
08/08/12	R. Wuller	1.00	Review email from local counsel re extensions of time (.1); work on arguments in opposition to motion to dismiss for lack of personal jurisdiction (.9)
08/08/12	M. Mattingly	2.80	Conduct legal research re opposition to motions to dismiss (2.4); discuss issues re opposition to motions to dismiss with J. Jones (.2); discuss extension of time re motions to dismiss with H. Jernigan (.1); draft emails to A. Starr and others re obtaining extension of time to answer motions to dismiss (.1)

Invoice

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September 21, 2012
Invoice #2490924
Page 4

Patriot Coal Corporation

08/09/12	R. Wuller	1.00	Work on memorandum in opposition to motion to dismiss of BCL (.7); conference with M. Mattingly re due diligence on comfort letter by Patriot (.3)
08/09/12	M. Mattingly	0.70	Discuss Bridgehouse pre-contract negotiations and communications with C. Damba
08/10/12	R. Wuller	1.40	Work on memorandum in response to motion to dismiss (1.1); conference with M. Mattingly re Sentrum's request for an extension (.2); review email from local counsel re same (1)
08/10/12	M. Mattingly	0.20	Multiple emails with H. Jernigan and A. Starr re extension of time to file opposition to defendants' motion to dismiss
08/13/12	M. Mattingly	1.90	Conduct legal research re personal jurisdiction over foreign defendants for opposition to motion to dismiss (1.8); review draft stipulations for answer and opposition brief to motion to dismiss (.1)
08/13/12	D. Mangian	0.20	Telephone call to the British Virgin Islands re service
08/14/12	R. Wuller	1.10	Review stipulations filed with court (.2); work on memorandum in opposition to motions to dismiss (.9)
08/16/12	M. Mattingly	2.10	Draft opposition to Bridgehouse Capital motion to dismiss
08/20/12	M. Mattingly	1.80	Review and analyze client documents relating to negotiation of coal confirmation and comfort letter
08/21/12	R. Wuller	0.20	Review email and attachment from court
08/23/12	M. Mattingly	1.20	Review documents re Bridgehouse negotiation and credit approval from J. Jones
08/30/12	R. Wuller	0.90	Review research for responses to motions to dismiss

TOTAL HOURS 55.70

SUBTOTAL FOR SERVICES \$20,687.50

For Cash Outlays:

08/29/12	For cost of report re Bridgehouse Capital Search; VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1; DATE: 8/18/2012	1.99
08/29/12	For cost of report re Bridgehouse Capital Report; VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1; DATE: 8/18/2012	392.49
08/29/12	For cost of report re Bridgehouse Commodities; VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1; DATE: 8/18/2012	392.49

Invoice

September 21, 2012
Invoice #2490924
Page 5

Patriot Coal Corporation

For Cash Outlays:

08/29/12	For cost of report re Sentrum Holdings Search; VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1; DATE: 8/18/2012	1.99
08/29/12	For cost of report re Sentrum Holdings Report; VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1; DATE: 8/18/2012	386.14
	For reproduction charges 252 @ \$0.08	20.16
SUBTOTAL FOR CASH OUTLAYS		\$1,195.26

TIME SUMMARY BY TIMEKEEPER

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
D. Mangian	1.60	\$240.00	\$384.00
M. Mattingly	37.20	\$330.00	\$12,276.00
R. Wuller	16.90	\$475.00	\$8,027.50
Total All Timekeepers	55.70	\$371.41	\$20,687.50

SUBTOTAL FOR SERVICES	\$20,687.50
LESS 10% DISCOUNT	-2,068.75
TOTAL FOR SERVICES	\$18,618.75
SUBTOTAL FOR CASH OUTLAYS	\$1,195.26
TOTAL AMOUNT DUE	\$19,814.01

Invoice

Payment Due Upon Receipt

THOMPSON COBURN LLP

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

September 21, 2012
Invoice #2490843

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335
Please reference invoice number(s).

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

Patriot Coal Corporation
Attn: Joe Bean
12312 Olive Boulevard
Suite 400
St. Louis, Missouri 63141

EIN 43-0666662

For Legal Services Rendered in Connection With:

GenOn Dispute
TC File: 48538 / 103829

07/11/12	R. Wuller	0.70	Review draft letters and emails from J. Jones (.3); review GenOn CSAs (.4)
07/11/12	C. Hohn	1.00	Review confirmation and draft letters re carry-over (.3); conduct damage analysis (.1); work on analysis for client re carry-over tons (.6)
07/12/12	R. Wuller	0.30	Revise email to J. Jones re GenOn carry-over ton issues (.1); review email and attachments from G. Hollandsworth re same (.2)
07/12/12	C. Hohn	0.80	Further review of contract issues (.4); draft memorandum to client re carry-over tons (.4)
07/17/12	R. Wuller	0.20	Review and respond to email from J. Jones re letters to GenOn (.2)
07/23/12	R. Wuller	0.20	Review final letters to GenOn on damages (.2)
08/03/12	R. Wuller	0.60	Telephone call from J. Jones re letters from GenOn (.2); review letters from GenOn (.2); outline response to GenOn letters (.2)
08/03/12	C. Hohn	0.20	Review GenOn response to Patriot's claim letter (.2)
08/06/12	R. Wuller	0.60	Revise letter to GenOn in response to July 31 and August 2 letters (.4); email to J. Jones re GenOn letter (.1); review J. Jones changes to GenOn letter (.1)
08/06/12	C. Hohn	0.70	Draft letter to GenOn re resuming shipments (.7)
08/07/12	C. Hohn	0.20	Review proposed revisions to GenOn letter (.2)

TOTAL HOURS

5.50

SUBTOTAL FOR SERVICES

\$2,482.00

Invoice

Payment Due Upon Receipt

September 21, 2012
Invoice #2490843
Page 2

Patriot Coal Corporation

TIME SUMMARY BY TIMEKEEPER

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
C. Hohn	2.90	\$430.00	\$1,247.00
R. Wuller	2.60	\$475.00	\$1,235.00
Total All Timekeepers	5.50	\$451.27	\$2,482.00

SUBTOTAL FOR SERVICES	\$2,482.00
LESS 10% DISCOUNT	-248.20
TOTAL FOR SERVICES	\$2,233.80
TOTAL AMOUNT DUE	\$2,233.80

Invoice

Monday, September 24, 2012

THOMPSON COBURN LLP

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

September 21, 2012
Invoice #2490845

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: 021052053
Account Number: 25657335
Please reference invoice number(s).

Direct Correspondence To:
One US Bank Plaza
St. Louis, Missouri 63101-1693
314-552-6000
AccountsReivable@ThompsonCoburn.com

Patriot Coal Corporation
Attn: Jackie Jones
12312 Olive Boulevard
Suite 400
St. Louis, Missouri 63141

EIN 43-0666662

For Legal Services Rendered in Connection With:

Keystone Industries
TC File: 48538 / 104514

07/11/12	R. Wuller	0.20	Instructions to M. Mattingly re notice of bankruptcy (.1); review email from local counsel re notice of bankruptcy (.1)
07/11/12	M. Mattingly	0.60	Discuss whether bankruptcy stays are necessary in Keystone matter with J. Jones (.1); draft automatic stay for filing in Keystone matter (.3); emails to Davis Polk re need for notices of stay in Keystone matter given that Patriot is the plaintiff (.1); multiple emails with H. Jernigan re filing of bankruptcy stay (.1)
07/12/12	R. Wuller	0.70	Email to J. Bean, J. Jones and S. Martin re filing notice of stay (.1); telephone call from A. Stark and J. Martin re lifting stay (.3); review ways to lift stay (.2); emails with Davis Polk re stipulation (.1)
07/12/12	M. Mattingly	0.20	Discuss lifting of stay with H. Jernigan (.1); multiple emails re lifting of automatic stay in Keystone matter with J. Jones (.1)
07/13/12	R. Wuller	0.40	Review and revise draft stipulation to lift bankruptcy stay (.3); instructions to M. Mattingly re same (.1)
07/13/12	M. Mattingly	0.10	Review proposed stipulation for lifting bankruptcy stay
07/16/12	R. Wuller	0.80	Review court's request that bankruptcy court designate TC as counsel (.1); conference with M. Mattingly re same (.1); review grounds for attachment of assets (.6)
07/16/12	M. Mattingly	0.20	Multiple emails with H. Jernigan re automatic stay and court's requirements re lifting of the same
07/20/12	M. Mattingly	0.20	Review and revise motion to lift stay in Keystone matter
07/26/12	R. Wuller	0.90	Outline issues to discuss with UCC re case (.4); conference with M. Mattingly re issues to discuss with UCC (.5)

Invoice

Payment Due Upon Receipt

September 21, 2012

Invoice #2490845

Page 2

Patriot Coal Corporation

07/26/12	M. Mattingly	1.30	Conference call with Davis Polk and J. Jones re Keystone litigation and issues related to bankruptcy (.2); multiple emails with Davis Polk re Keystone matter (.2); multiple phone calls to discuss Keystone lawsuit and issues related to bankruptcy with J. Jones (.2); prepare for call with Davis Polk and J. Jones re Keystone lawsuit and issues related to bankruptcy (.1); update research re assets of Keystone entities in order to assess ability to satisfy judgment (.6)
07/27/12	M. Mattingly	2.40	Multiple calls with J. Jones re bankruptcy issues and their affect on Keystone litigation (.1); draft memorandum re claims and potential defenses and counterclaims to the same in Keystone matter (.6); review and analyze financial statements of Keystone and publicly available data to determine ability to satisfy potential judgment (1.7)
07/29/12	M. Mattingly	1.70	Draft memorandum re claims, defenses and potential counterclaims in Keystone litigation for use during call with creditors' committee (1.1); review D&B reports re defendant in Keystone matter (.6)
07/30/12	R. Wuller	1.80	Prepare for conference call with UCC (.6); conference call with UCC counsel, Davis Polk and J. Jones (.4); conference call with J. Jones and A. Starr re memorandum for UCC (.3); emails to and from A. Starr and J. Jones re stipulation (.2); work on memorandum for UCC (.3)
07/30/12	M. Mattingly	1.70	Draft memorandum re claim asserted in Keystone matter (.8); call with J. Jones, A. Starr and R. Wuller re information to be provided to creditors' committee re Keystone litigation (.6); plan and prepare for call with creditors' committee, J. Jones, A. Starr and R. Wuller re Keystone litigation (.3)
07/31/12	M. Mattingly	1.50	Draft memorandum analyzing claims and potential defenses and counterclaims thereto in Keystone litigation for review by creditors' committee
08/01/12	R. Wuller	0.50	Work on memorandum for UCC
08/03/12	R. Wuller	1.40	Telephone call with J. Jones re defendants (.2); review information of Keystone Global and filings with Korean exchange (.5); research legal theories for adding Keystone Global as a defendant (.7)
08/03/12	M. Mattingly	0.90	Conduct research re relationship between Keystone Global and Keystone Industries (.5); review and analyze additional information regarding financial status of Keystone (.4)
08/06/12	R. Wuller	1.00	Work on memorandum to UCC re status (.8); review emails from J. Jones and B. Bennett re memorandum to UCC (.2)
08/06/12	M. Mattingly	2.70	Draft and revise memorandum to creditors' committee re claims, defenses and counterclaims in Keystone litigation and incorporate client edits to the same
08/07/12	R. Wuller	0.50	Review Davis Polk's proposed changes to memorandum to UCC (.3); review and revise memorandum to UCC (.2)

Invoice

Case 12-12900-Sub 1 Filed 09/21/12 Page 25 of 26

September 21, 2012
Invoice #2490845
Page 3

Patriot Coal Corporation

08/07/12 M. Mattingly 1.30 Revise and finalize memorandum to UCC re Keystone litigation including making edits of A. Starr and J. Jones
08/17/12 R. Wuller 0.20 Telephone call from J. Bean re status

TOTAL HOURS 23.20
SUBTOTAL FOR SERVICES \$8,874.00

For Cash Outlays:

08/29/12 For cost of report re Keystone Industries Report; 108.15
VENDOR: Dun & Bradstreet; INVOICE#: 10625469_1;
DATE: 8/18/2012
For reproduction charges 105 @ \$0.08 8.40
SUBTOTAL FOR CASH OUTLAYS \$116.55

TIME SUMMARY BY TIMEKEEPER

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
M. Mattingly	14.80	\$330.00	\$4,884.00
R. Wuller	8.40	\$475.00	\$3,990.00
Total All Timekeepers	23.20	\$382.50	\$8,874.00

SUBTOTAL FOR SERVICES \$8,874.00
LESS 10% DISCOUNT -887.40
TOTAL FOR SERVICES \$7,986.60
SUBTOTAL FOR CASH OUTLAYS \$116.55
TOTAL AMOUNT DUE \$8,103.15

Invoice

Payment Due Upon Receipt