

Hearing Date (if necessary): October 11, 2012 at 10:00 a.m. (prevailing Eastern Time)

**CURTIS, MALLET-PREVOST,  
COLT & MOSLE LLP**

101 Park Avenue  
New York, NY 10178-0061  
Telephone: (212) 696-6000  
Facsimile: (212) 697-1559  
Steven J. Reisman  
Michael A. Cohen

*Conflicts Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**DECLARATION OF NO OBJECTIONS REGARDING THE REJECTION OF  
CERTAIN LEASE AGREEMENTS PURSUANT TO DOCKET NO. 503**

The undersigned hereby declares that, as of the date hereof, he is not aware of any objection to the rejection of certain lease agreements with RBS Asset Finance, Inc. and Siemens Financial Services (the “**Lease Agreements**”) sought in the Debtors’ Second Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [Docket No. 503] (the “**Notice**”).<sup>2</sup>

The undersigned further declares that he has caused a review of the Court’s docket in

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached to the Motion [Docket No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

<sup>2</sup> An objection was filed with respect to other leases for which the Debtors are seeking rejection pursuant to the Notice. Pursuant to the Court’s Order dated August 16, 2012 Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [Docket No. 370], the filing of such objection shall not delay the entry of an order authorizing the rejection of any Contract or Lease or the abandonment of any Expendable Property set forth in a Notice for which no objection has timely been filed.

these cases and has not been advised that any objection to the rejection of the Lease Agreements appears thereon. The deadline for filing objections to the Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered July 16, 2012 [Docket No. 84], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 2, 2012  
New York, New York

**CURTIS, MALLET-PREVOST,  
COLT & MOSLE LLP**

By: /s/ Michael A. Cohen

Steven J. Reisman

Michael A. Cohen

101 Park Avenue  
New York, NY 10178-0061  
Telephone: (212) 696-6000  
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors and  
Debtors in Possession*