## Exhibit G

## CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

ALMATY ASTANA DUBAL FRANKFURT

HOUSTON

LONDON MEXICO CITY

MILAN MUSCAT PARIS

ISTANBUL WASHINGTON, D.C. ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE NEW YORK, NEW YORK 10178-0061 TELEPHONE 212-696-6000 FACSIMILE 212-697-1559 WWW.CURTIS.COM

WRITER'S DIRECT:

TEL.: 212-696-6065 E-MAIL: SREISMAN@CURTIS.COM FACSIMILE: 917-368-8860

April 3, 2013

## VIA FEDERAL EXPRESS AND EMAIL (edward.forman@duff-phelps.com)

Edward Forman, Esq. General Counsel Duff & Phelps Corp. 55 East 52nd Street, 31st Floor New York, NY 10055

Re:

In re Patriot Coal Corp., et al., Case No. 12-51502 (Jointly Administered)

United States Bankruptcy Court for the Eastern District of Missouri

Dear Mr. Forman:

This firm is conflicts counsel to Patriot Coal Corporation ("Patriot") and its subsidiaries, which are debtors and debtors in possession (collectively, the "Debtors") in the above-referenced Chapter 11 cases.

The Debtors are currently conducting an investigation into certain pre-petition transactions in which the Debtors engaged, including the spin-off of Debtors and their affiliates from Peabody Energy Corporation ("Peabody") in October 2007; the March 2007 asset exchange between Peabody, CNX Gas Corporation and CONSOL Energy Inc.; and the merger between Patriot, Magnum Coal Company LLC and Colt Merger Corporation in April 2008. We understand that Duff & Phelps Corp. ("Duff & Phelps") provided certain services in connection with the aforementioned transactions. As a result, the Debtors are requesting that Duff & Phelps agree to informally produce documents in accordance with the enclosed draft requests under Rule 2004 of the Federal Rules of Bankruptcy Procedure ("Rule 2004"). We are under a tight time frame to obtain the requested documents. If Duff & Phelps does not agree to voluntarily comply with these requests, the Debtors will file a formal motion pursuant to Rule 2004. We request that Duff & Phelps promptly produce all requested documents on a rolling basis as soon as possible and complete its production by no later than May 7, 2013.

We are making this request informally to avoid the delay and expense of formal Rule 2004 motion practice. If Duff & Phelps is unwilling to provide these documents

voluntarily, please advise us by no later than April 10, 2013. Unfortunately, if we do not hear back from you with an agreement by that date, we will move forward with filing a formal motion.

If you have any questions regarding the foregoing, please do not hesitate to reach out to me at (212) 696-6065 or sreisman@curtis.com or my partner Theresa Foudy at (212) 696-8860 or tfoudy@curtis.com.

Thank you for your attention to this matter.

My best.

Singerely,

Steven J. Reisman

## Enclosure

cc: Theresa A. Foudy, Esq. (w/ enclosures; by email: tfoudy@curtis.com) (Curtis, Mallet-Prevost, Colt & Mosle LLP)

P. Bradley O'Neill, Esq. (w/ enclosures;s via email: boneill@kramerlevin.com) (Kramer Levin Naftalis & Frankel LLP)

Joseph W. Bean, Esq. (w/ enclosures; via email: jbean@patriotcoal.com) (Patriot Coal Corporation)