

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

**In re
PATRIOT COAL CORPORATION, et al.,¹
Debtors.**

**Chapter 11 Case No:
12-12900 (SCC)**

**Notice Of Chapter 11 Bankruptcy Case,
Meeting Of Creditors & Deadlines**

On July 9, 2012 (the "Petition Date"), Patriot Coal Corporation and certain of its affiliates and subsidiaries (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

You may be a creditor of the Debtors. **This Notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including the Debtors' schedules of assets and liabilities and statements of financial affairs, will be available for inspection at the Bankruptcy Court Clerk's office or by (a) accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, (b) contacting the Bankruptcy Court Clerk's office by telephone at 212-668-2870 or by mail at One Bowling Green, New York, NY 10004-1408, (c) by contacting the Debtors' notice and claims agent, GCG, Inc. ("GCG"), via telephone at 877-600-6531 or by mail at Patriot Coal Corporation, c/o GCG, Inc. P.O. Box 9898, Dublin, OH 43017-5798, or (d) by accessing the website maintained by GCG at www.PatriotCaseInfo.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website (a PACER password may be obtained by accessing the PACER website, www.pacer.gov or by calling the Pacer Service Center at 1-800-676-6856 or 210-301-6440). **NOTE:** The staff members of the Bankruptcy Court Clerk's Office, the Office of the United States Trustee and GCG cannot give legal advice.

Attorneys for Debtors

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**DATE, TIME, AND LOCATION OF MEETING OF CREDITORS
PURSUANT TO BANKRUPTCY CODE SECTION 341(a)**

August 23, 2012 at 3:00 p.m. (prevailing Eastern Time) Office of the United States Trustee for the Southern District of New York, 80 Broad Street, Fourth Floor

Deadline To File A Proof Of Claim:

None at this time. When the Bankruptcy Court sets a claims deadline, you will be notified and provided a Proof of Claim form by mail.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights in this case.

Address of the Clerk of the Bankruptcy Court:

Clerk of the United States Bankruptcy Court
One Bowling Green
New York, New York 10004
Telephone Number: (212) 668-2870

Approved by the Clerk of the Bankruptcy Court:

Vito Genna
Clerk of the Bankruptcy Court

Hours Open: 8:30 a.m. – 5:00 p.m.

Date: July 27, 2012

¹ A list setting forth each Debtor is attached as Schedule 1.

EXPLANATIONS

Case Management and Administrative Procedures	On the Petition Date, the Bankruptcy Court was asked to enter an Order Approving Notice, Case Management and Administrative Procedures (the “Case Management Order”). The Case Management Order describes the notice and other procedures that apply in these cases. All parties who desire to participate in these cases must follow the procedures set forth therein.
Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this Bankruptcy Court by or against the Debtors listed on Schedule 1, attached hereto, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Bankruptcy Court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors’ property and may continue to operate any business.
Legal Advice	The staff of the Bankruptcy Court Clerk’s office cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors’ property; and starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The Debtors’ representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Bankruptcy Court. The Bankruptcy Court, after notice and a hearing, may order that the United States trustee not convene the meeting if the Debtors have filed a plan for which the Debtors solicited acceptances before filing these cases.
Claims	A Proof of Claim is a signed statement describing a creditor’s claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any Bankruptcy Court Clerk’s office. You may look at the schedules that have been, or will be, filed at the Bankruptcy Court Clerk’s office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled, unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The Bankruptcy Court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may submit the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later Bankruptcy Court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the Bankruptcy Court to extend the deadline. There is no assurance that such a motion would be granted.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the Bankruptcy Court Clerk’s office. The Bankruptcy Court Clerk’s office must receive the complaint and any required filing fee by any applicable deadline.
Bankruptcy Court Clerk’s Office	Any paper that you file in these cases should be filed at the Bankruptcy Court Clerk’s office at the address listed on the front side. You may inspect all papers filed, including the list of the Debtors’ property and debts and the list of the property claimed as exempt, at the Bankruptcy Court Clerk’s office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.
Refer To Other Side For Important Deadlines and Notices	

SCHEDULE 1

Debtor	(Other names, if any, used by the Debtor in the past 8 years)	Taxpayer I.D.
Affinity Mining Company		25-1207512
Apogee Coal Company, LLC	[Apogee Coal Company; Arch of West Virginia]	35-0672865
Appalachia Mine Services, LLC		20-1680233
Beaver Dam Coal Company, LLC	[Beaver Dam Coal Company]	61-0129825
Big Eagle, LLC	[Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC]	54-1985006
Big Eagle Rail, LLC		54-1988672
Black Stallion Coal Company, LLC		20-0657792
Black Walnut Coal Company		68-0541705
Bluegrass Mine Services, LLC	[Bluegrass Coal Company]	43-1540253
Brook Trout Coal, LLC		26-0004876
Catenary Coal Company, LLC	[Catenary Coal Company]	43-1515836
Central States Coal Reserves of Kentucky, LLC		20-3960681
Charles Coal Company, LLC	[Charles Coal Company]	04-2698757
Cleaton Coal Company		43-1887526
Coal Clean LLC	[Coal Clean Corporation]	31-1488063
Coal Properties, LLC	[Coal Properties Corp.]	04-2702708
Coal Reserve Holding Limited Liability Company No. 2		43-1922735
Colony Bay Coal Company		55-0604613
Cook Mountain Coal Company, LLC	[Cook Mountain Coal Company]	55-0732291
Corydon Resources LLC		45-2463790
Coventry Mining Services, LLC		45-0573119
Coyote Coal Company LLC		20-8226141
Cub Branch Coal Company LLC		45-2977278
Dakota LLC		55-0763723
Day LLC		20-0041392
Dixon Mining Company, LLC		62-1872287
Dodge Hill Holding JV, LLC		05-0575436
Dodge Hill Mining Company, LLC		61-1378899
Dodge Hill of Kentucky, LLC		02-0697247
EACC Camps, Inc.		25-0600150
Eastern Associated Coal, LLC	[Eastern Associated Coal Corp.]	25-1125516
Eastern Coal Company, LLC		20-4099004
Eastern Royalty, LLC	[Eastern Royalty Corp.]	04-2698759
Emerald Processing, L.L.C.	[Emerald Processing, Limited Liability Company]	54-1766524
Gateway Eagle Coal Company, LLC		27-4256908
Grand Eagle Mining, LLC	[Grand Eagle Mining, Inc.]	61-1250622
Heritage Coal Company LLC	[Peabody Coal Company; Peabody Coal Company, LLC]	13-2606920
Highland Mining Company, LLC	[Highland Mining Company]	43-1869675
Hillside Mining Company		55-0695451
Hobet Mining, LLC	[Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining]	31-4446083
Indian Hill Company LLC	[Indian Hill Company]	20-0066123
Infinity Coal Sales, LLC		26-0004884
Interior Holdings, LLC	[Interior Holdings Corp.]	43-1700075
IO Coal LLC	[IO Coal Company, Inc.]	55-0769812
Jarrell's Branch Coal Company		73-1625894
Jupiter Holdings LLC		31-1688670
Kanawha Eagle Coal, LLC		54-1969926
Kanawha River Ventures I, LLC		20-0089445
Kanawha River Ventures II, LLC		20-0506578

Debtor	(Other names, if any, used by the Debtor in the past 8 years)	Taxpayer I.D.
Kanawha River Ventures III, LLC		20-0506617
KE Ventures, LLC		54-1985007
Little Creek LLC		20-0041764
Logan Fork Coal Company		73-1625895
Magnum Coal Company LLC	[Magnum Coal Company]	20-3678373
Magnum Coal Sales LLC		20-4623056
Martinka Coal Company, LLC	[Martinka Coal Company]	55-0716084
Midland Trail Energy LLC		26-1629024
Midwest Coal Resources II, LLC		20-8080003
Mountain View Coal Company, LLC	[Mountain View Coal Company]	25-1474206
New Trout Coal Holdings II, LLC		20-5032361
Newtown Energy, Inc.		55-0685209
North Page Coal Corp.		31-1210133
Ohio County Coal Company, LLC	[Ohio County Coal Company]	20-8080158
Panther LLC		55-0763722
Patriot Beaver Dam Holdings, LLC		90-0858476
Patriot Coal Company, L.P.		61-1258748
Patriot Coal Corporation	[Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest]	20-5622045
Patriot Coal Sales LLC		26-0232530
Patriot Coal Services LLC		27-3459485
Patriot Leasing Company LLC	[Peabody Leasing Company; Patriot Leasing Midwest LLC]	20-8819264
Patriot Midwest Holdings, LLC		20-4370400
Patriot Reserve Holdings, LLC	[HCR Holdings, LLC]	20-3405596
Patriot Trading LLC		26-3247515
PCX Enterprises, Inc.		45-5405016
Pine Ridge Coal Company, LLC	[Pine Ridge Coal Company]	55-0737187
Pond Creek Land Resources, LLC		75-3058253
Pond Fork Processing LLC	[Pond Fork Processing Corporation]	55-0782677
Remington Holdings LLC		20-0063793
Remington II LLC		20-0046320
Remington LLC		55-0763721
Rivers Edge Mining, Inc.		43-1898371
Robin Land Company, LLC		20-4090125
Sentry Mining, LLC	[Sentry Mining Company]	43-1540251
Snowberry Land Company	[Knox Energy, LLC; Fort Energy, LLC]	43-1721980
Speed Mining LLC	[Speed Mining, Inc.]	55-0742194
Sterling Smokeless Coal Company, LLC	[Sterling Smokeless Coal Company]	55-0463558
TC Sales Company, LLC		20-4090162
The Presidents Energy Company LLC		80-0256382
Thunderhill Coal LLC	[Thunderhill Coal Company, Inc.]	55-0769813
Trout Coal Holdings, LLC		26-0004872
Union County Coal Co., LLC	[Union County Coal Co., LLC-I; Union County Coal Co.]	74-3096591
Viper LLC		20-0041882
Weatherby Processing LLC	[Weatherby Processing Corporation]	55-0757147
Wildcat Energy LLC	[Highwall Mining, LLC; Highwall Mining, Inc.]	55-0779955
Wildcat, LLC		55-0783526
Will Scarlet Properties LLC		45-2233074
Winchester LLC		20-0052628
Winifrede Dock Limited Liability Company		55-0746752
Yankeetown Dock, LLC	[Yankeetown Dock Corporation]	35-0923438